



Vikubyrjun 20. október 2025

Greiningardeild Landsbankans



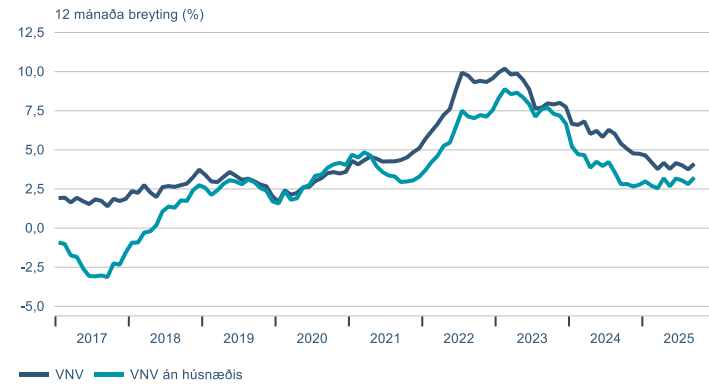
Dagatal

Vikud.	Dag.	kl.	Viðburður	tímabil	Birtingaraðili
þri	21. okt.		Vísitala íbúðaverðs Árshlutauppgjör	sep 3F 2025	HMS Síminn
		09:00	Samræmd vísitala neysluverðs	sep	Hagstofan
mið	22. okt.		Fundargerð peningastefnunefndar Hagspá Greiningardeildar Landsbankans Velta skv. VSK skýrslum Vísitala leiguverðs á höfuðborgarsvæðinu Afkomutilkynning	júl.-ágú. sep 3F 2025	Seðlabankinn Landsbankinn Hagstofan HMS Heimar
		09:00	Vinnumarkaðurinn (mánaðarleg)	sep	Hagstofan
fim	23. okt.	09:00	Launavísitala og tengdar vísitölur Mánaðarskýrsla Hagdeildar Árshlutauppgjör Árshlutauppgjör	sep okt 3F 2025 3F 2025	Hagstofan HMS Icelandair Landsbankinn
fös	24. okt.		Útlánakönnu	4F	Seðlabankinn
		09:00	Vísitala byggingarkostnaðar	okt	Hagstofan
		09:00	Vísitala framleiðsluverðs	nóv	Hagstofan
		09:00	Bankakerfi	sep	Seðlabankinn
			Nýskráningar og gjaldprot fyrirtækja	3F	Hagstofan

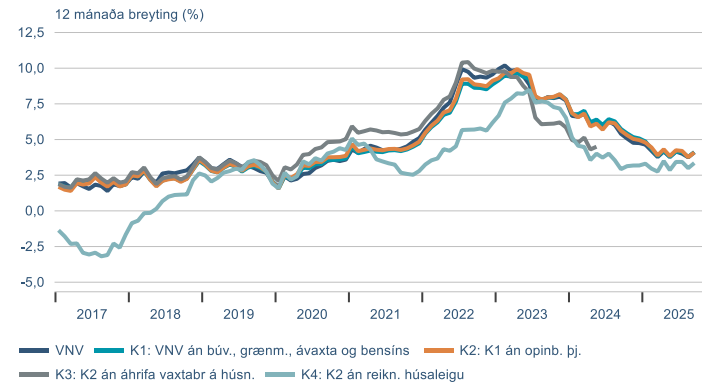
► Efnahagsmál

Verðlag

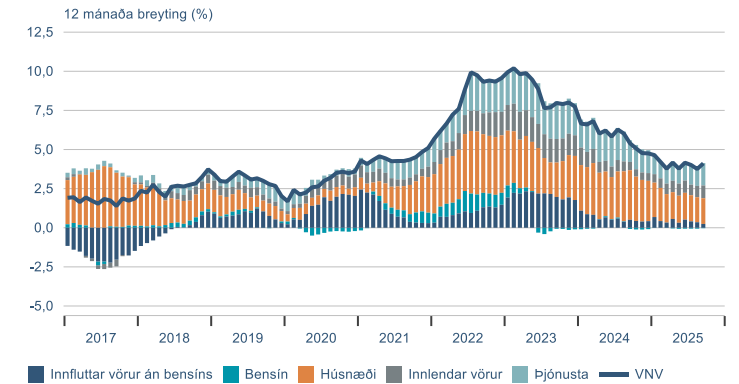
Visitala neysluverðs



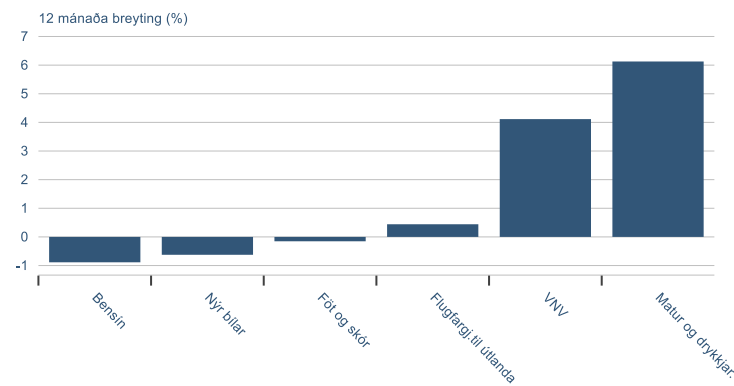
Kjarnavísitölur



Eftir eðli og uppruna



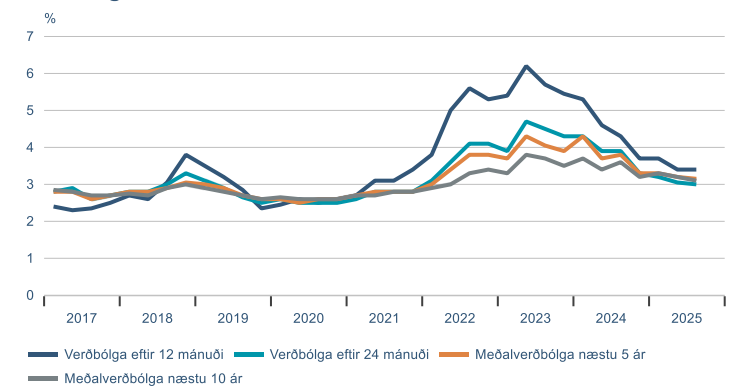
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

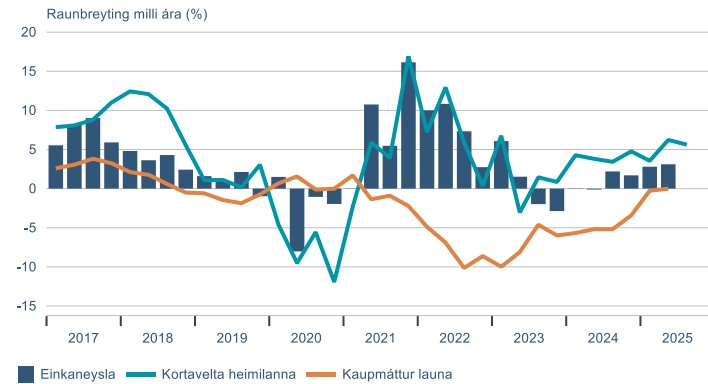


Væntingakönnun markaðsaðila

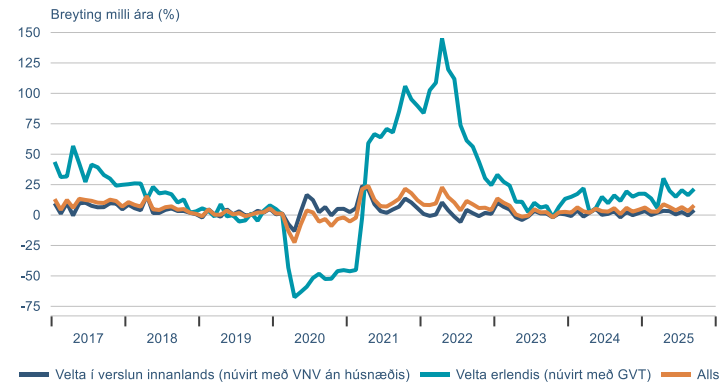


Heimili

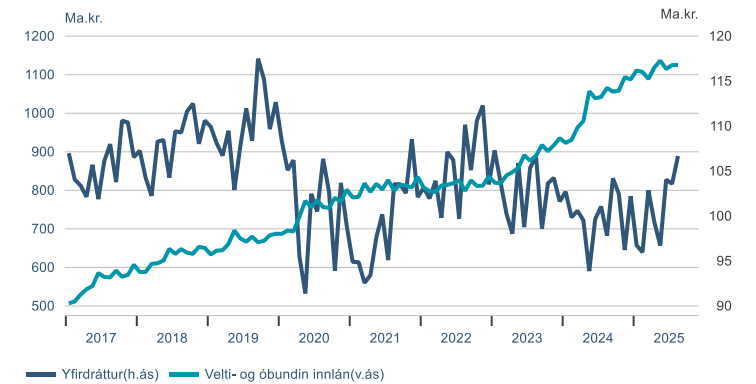
Einkaneysla, kortavelta og laun



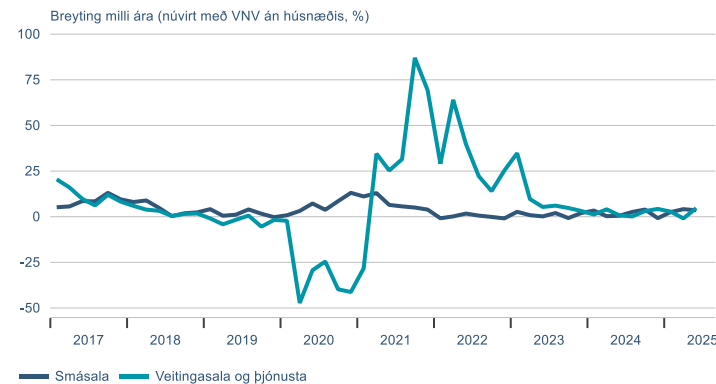
Greiðslukortavelta



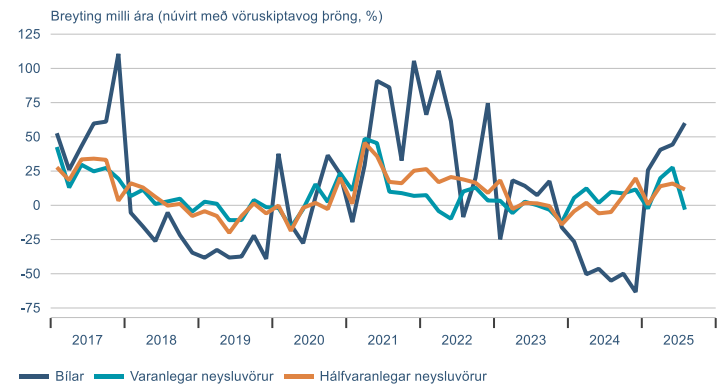
Innlán og yfirdráttur heimilanna



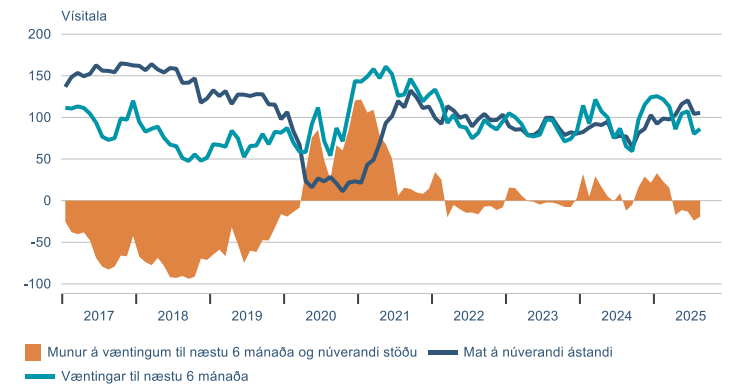
Velta skv. VSK-skýrslum



Innflutningur

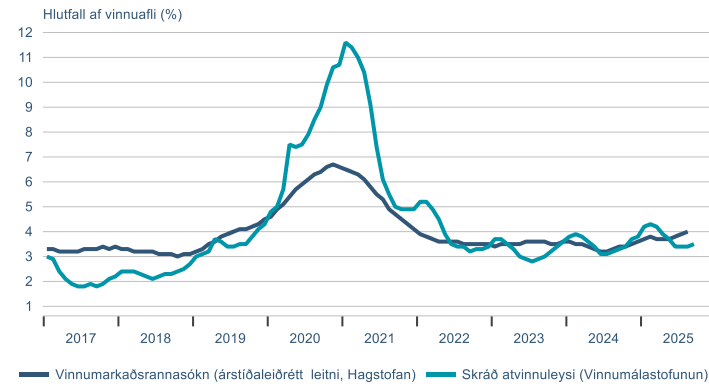


Væntingavísitala

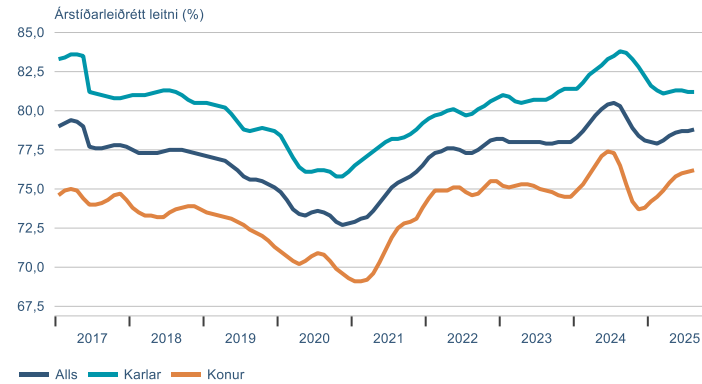


Vinnumarkaður

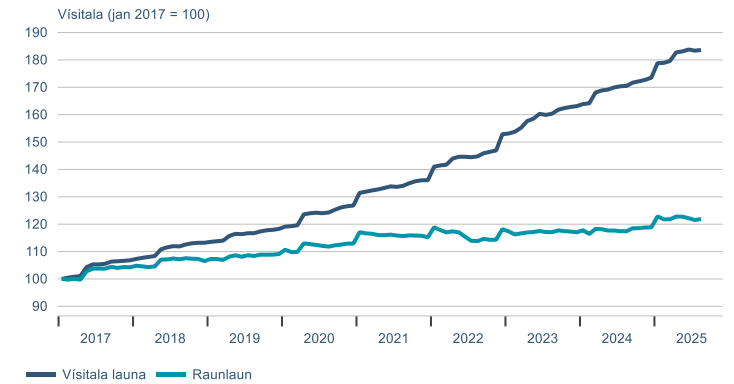
Atvinnuleysi



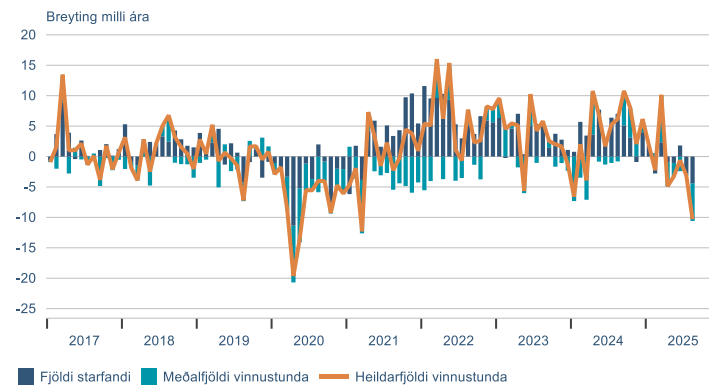
Atvinnuþátttaka



Laun

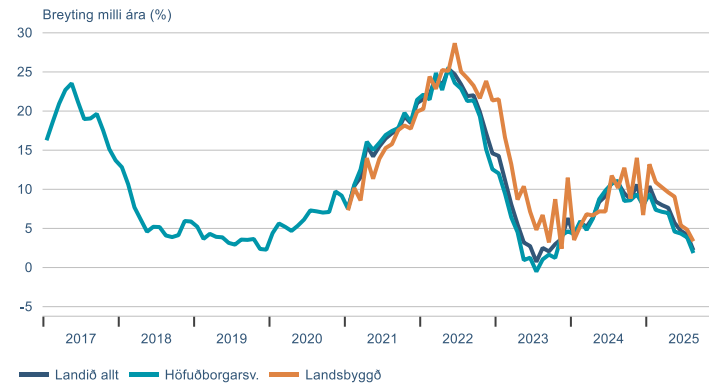


Fjöldi vinnustunda

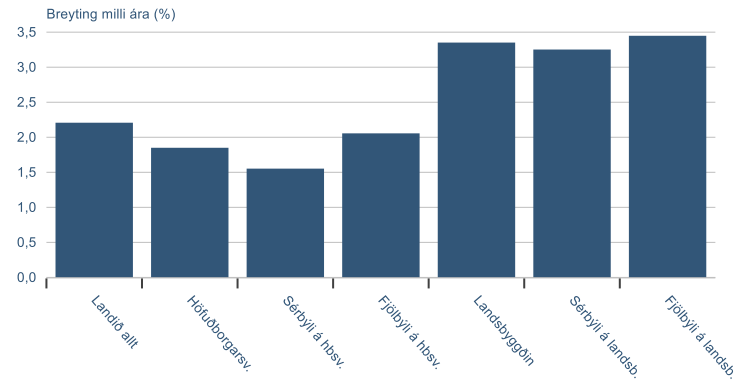


Fasteignamarkaður

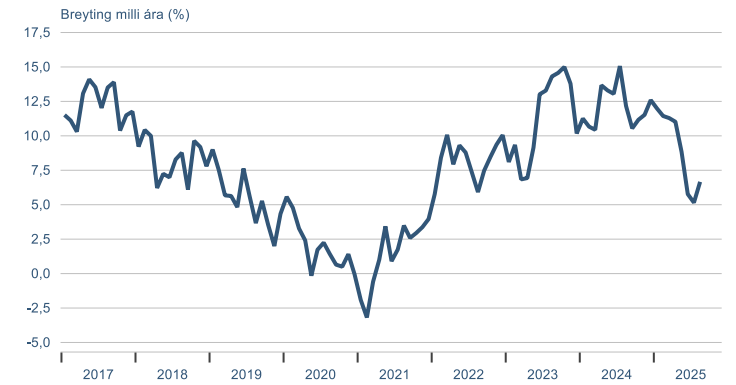
Vísitala íbúðaverðs



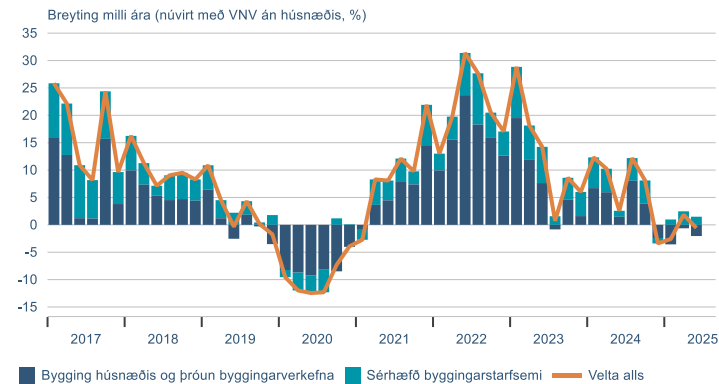
Eftir tegund húsnæðis



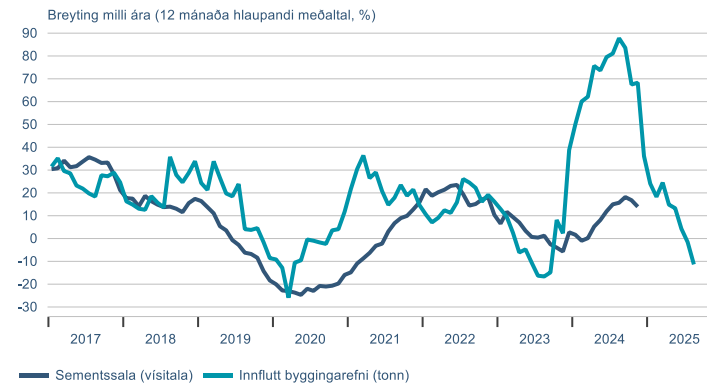
Vísitala leiguverðs



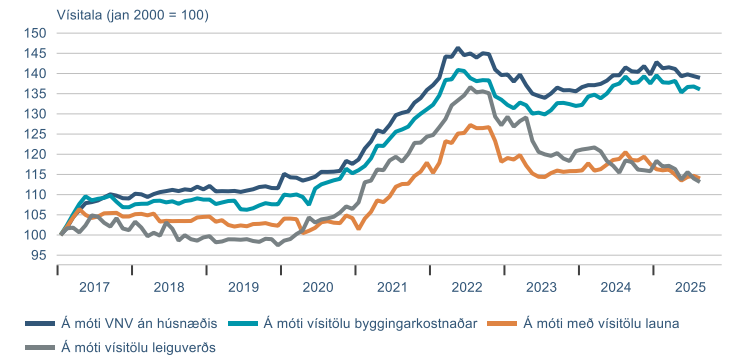
Velta í byggingariðnaði



Byggingavörur

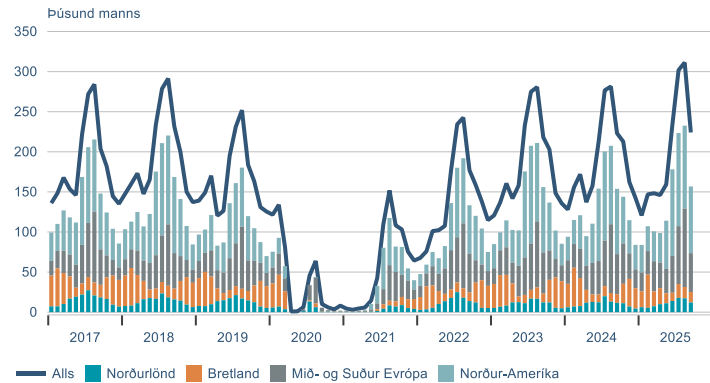


Vísitala íbúðaverðs á höfuðborgarsvæðinu á móti undirliggjandi efnahagsþætti

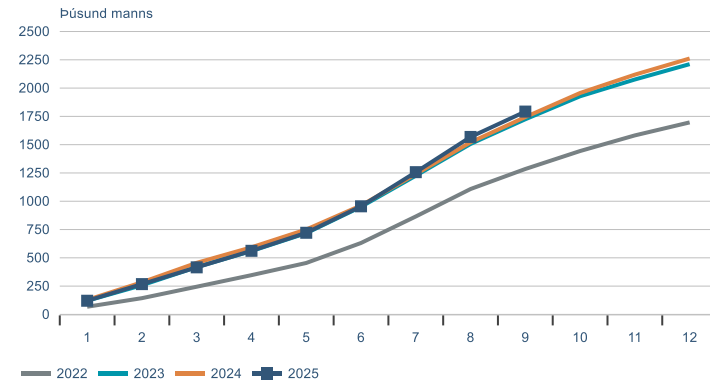


Ferðapjónusta

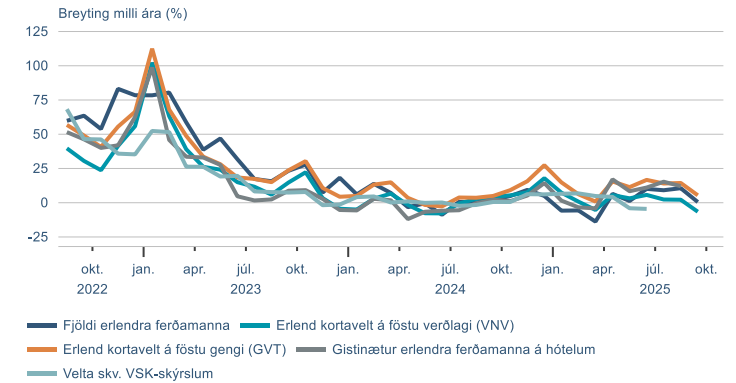
Erlendir ferðamenn um Leifsstöð



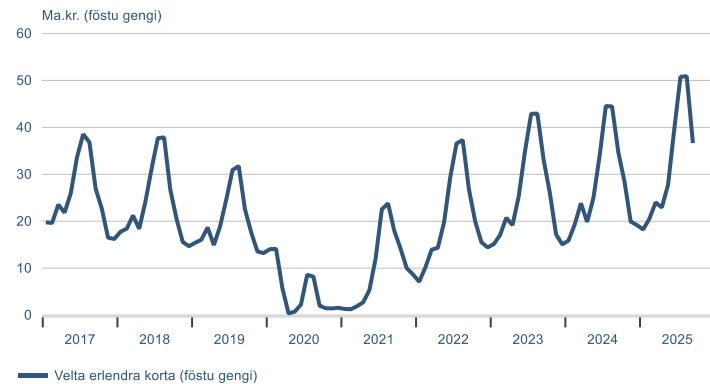
Uppsafnaður fjöldi erlendra ferðamanna innan árs



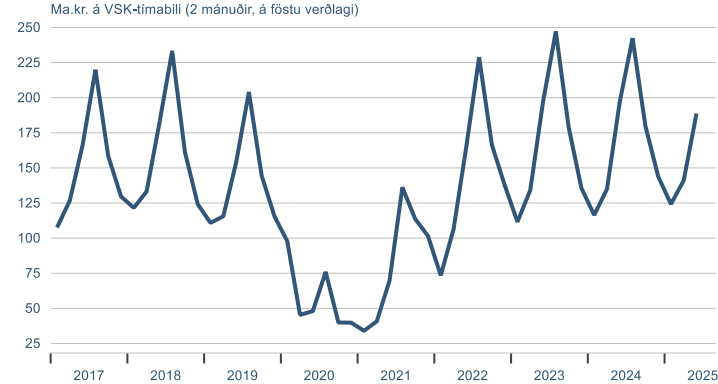
Helstu hagvísar ferðapjónustu



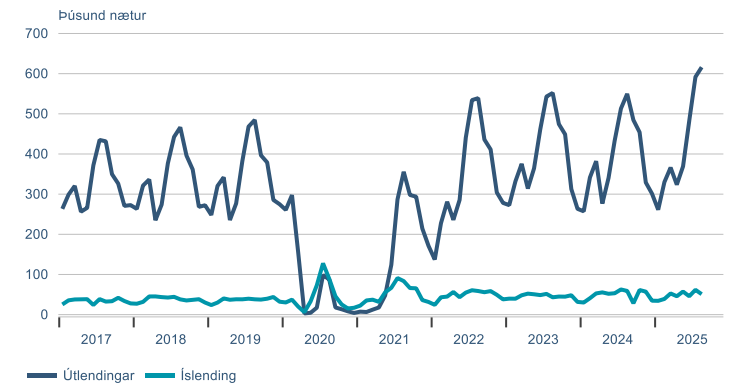
Velta erlendra greiðslukorta



Velta í ferðapjónustu

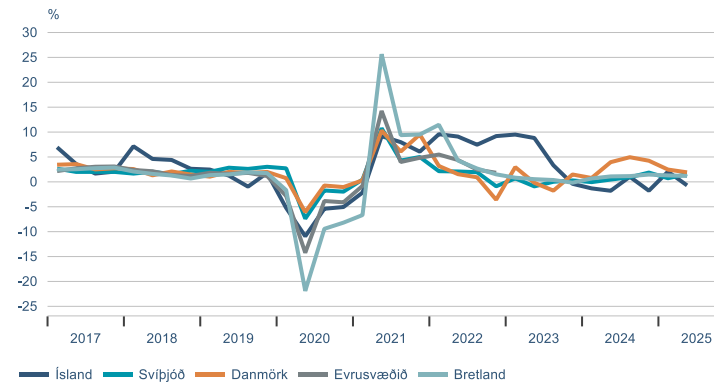


Gistinætur á hótélum

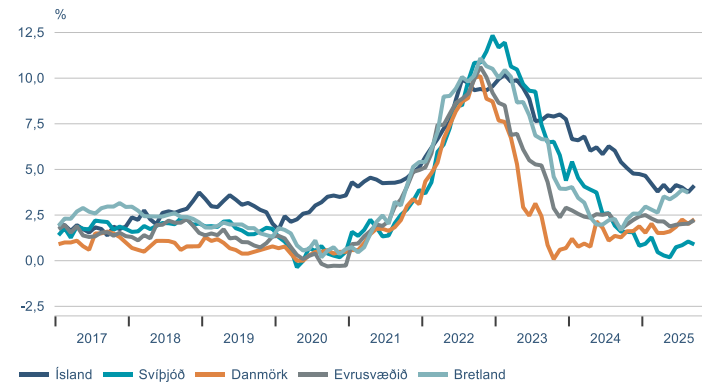


Alþjóðlegur samanburður

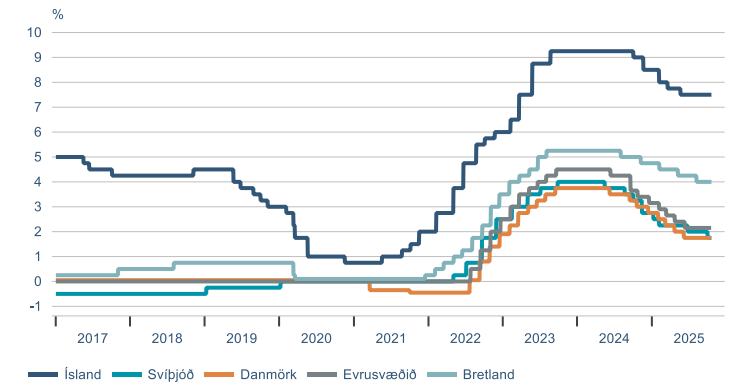
Hagvöxtur



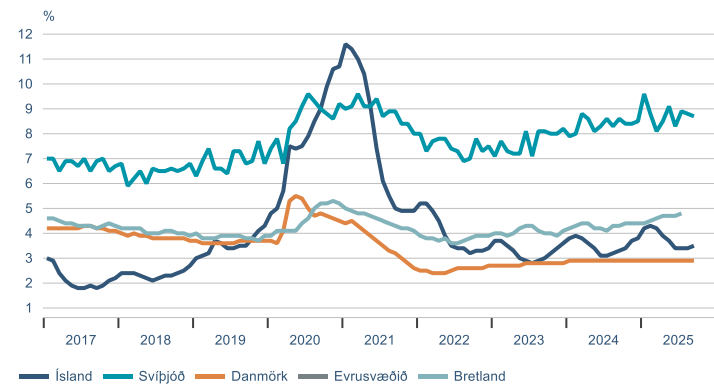
Verðbólga



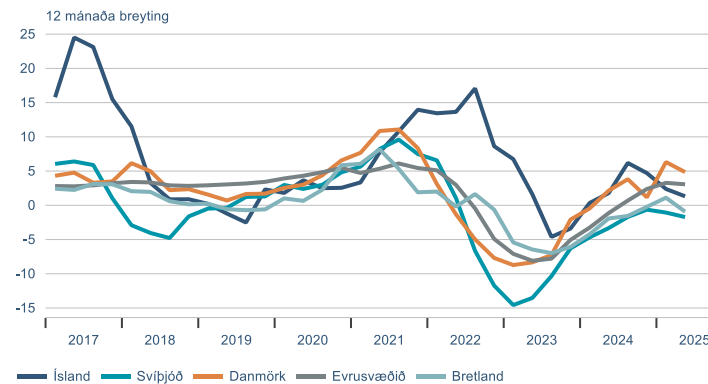
Stýrivextir



Atvinnuleysi



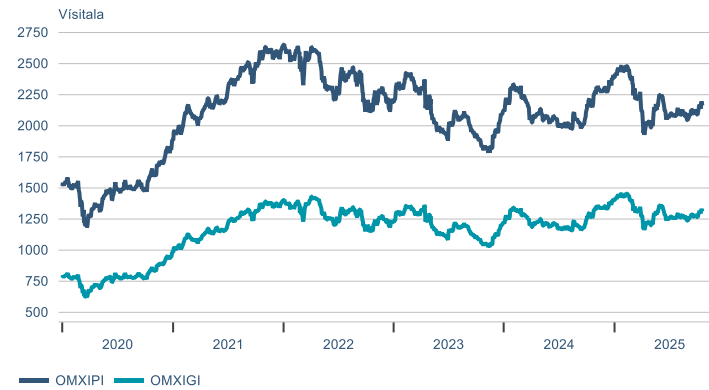
Raunverð íbúða



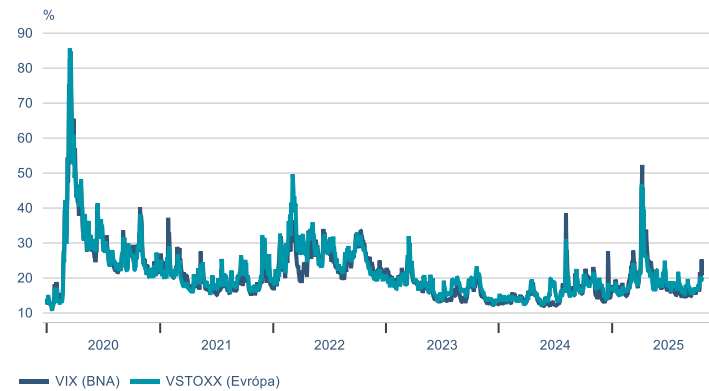
► Fjármálamarkaðir

Hlutabréf

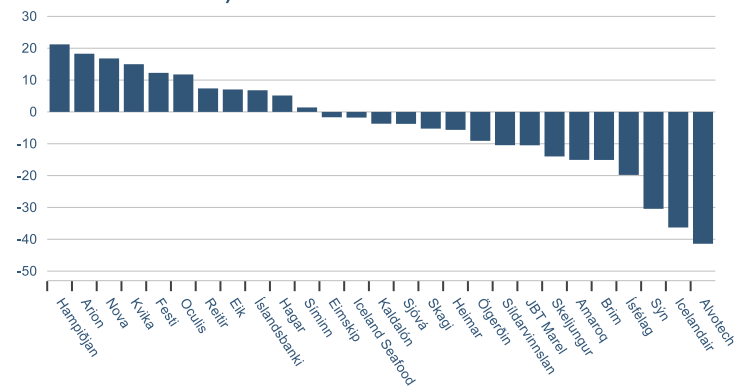
OMX-vísitölur



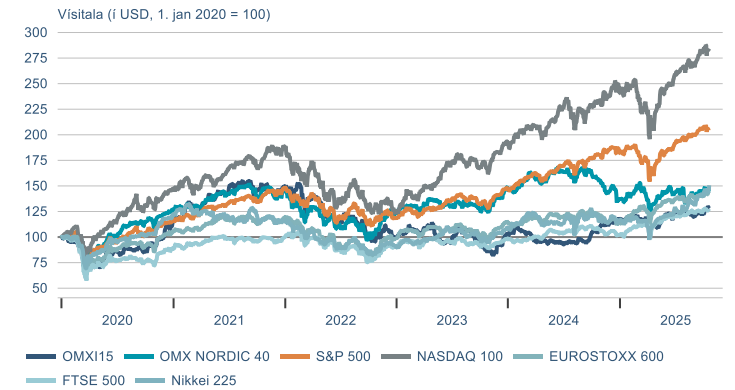
Vix-vísitölur



Það sem af er ári *)

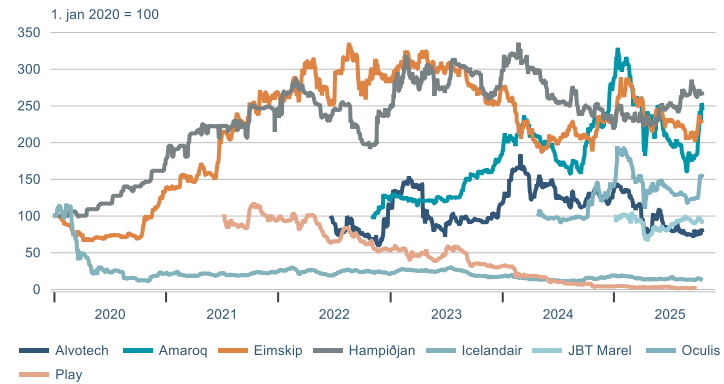


Hlutabréfávísitölur

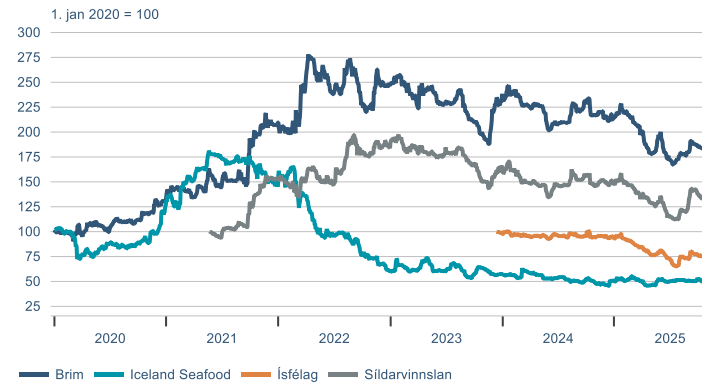


Hlutabréf

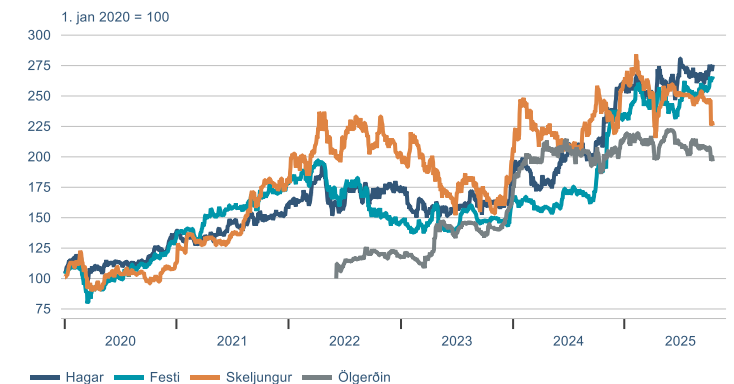
Félög með tekjur í erlendri mynt



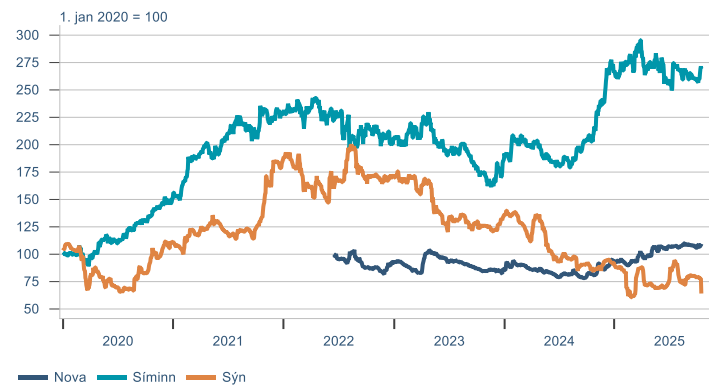
Útvegsfyrirtæki



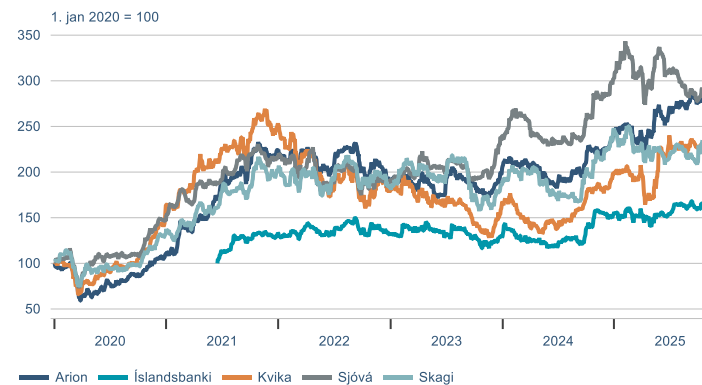
Heild- og smásala



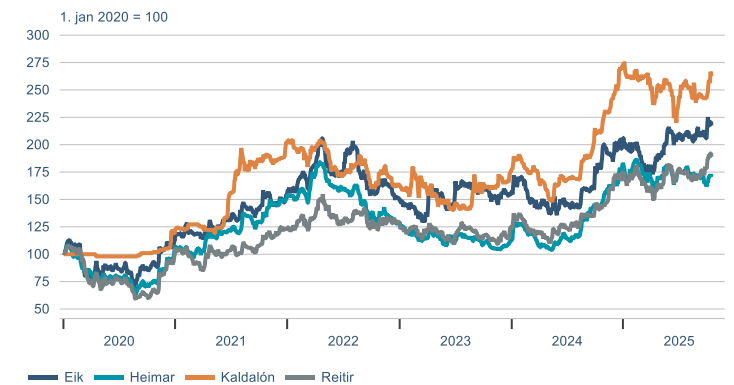
Tæknifyrirtæki



Fjármálafyrirtæki

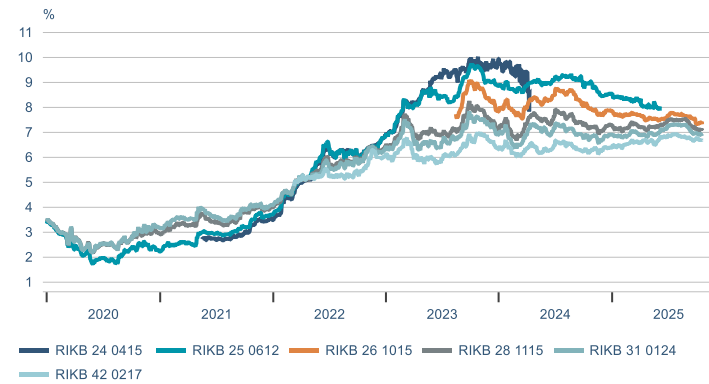


Fasteignafélög

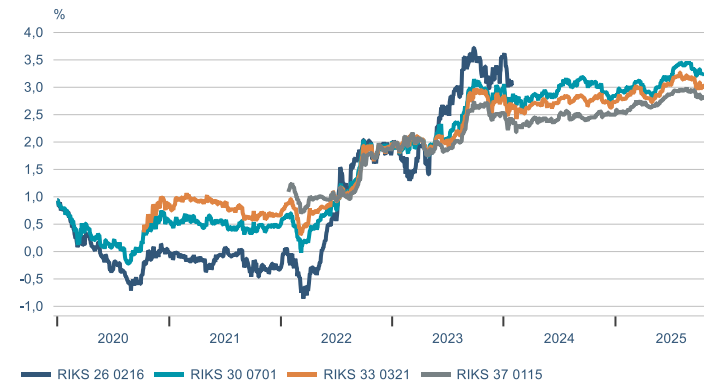


Skuldabréf

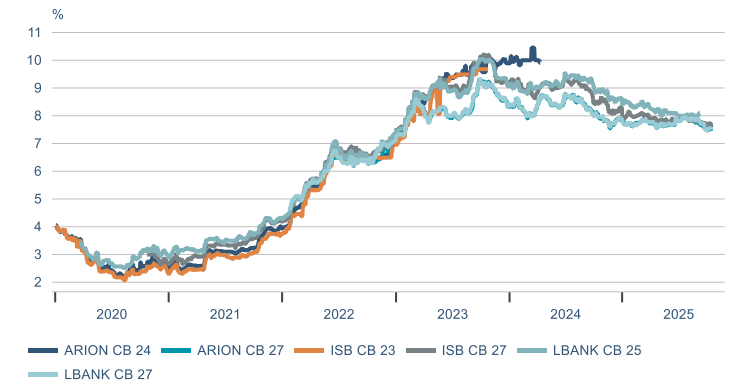
Óverðtryggð ríkisbréf



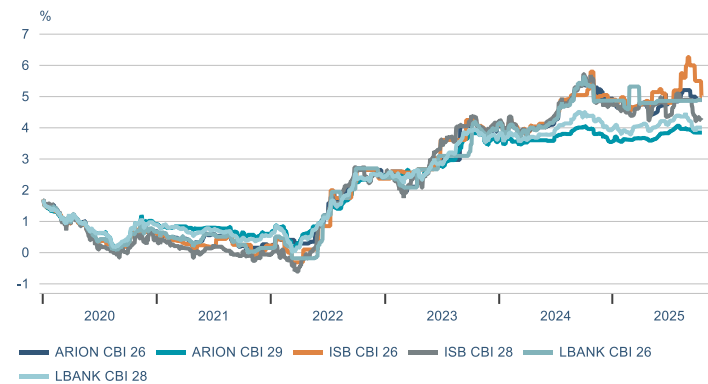
Verðtryggð ríkisbréf



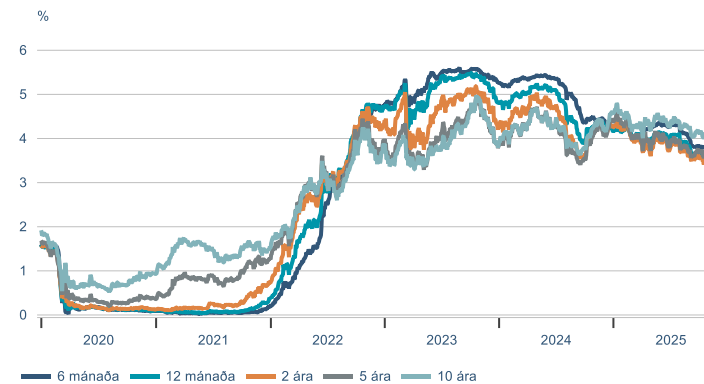
Sértryggð skuldabréf - óverðtryggð



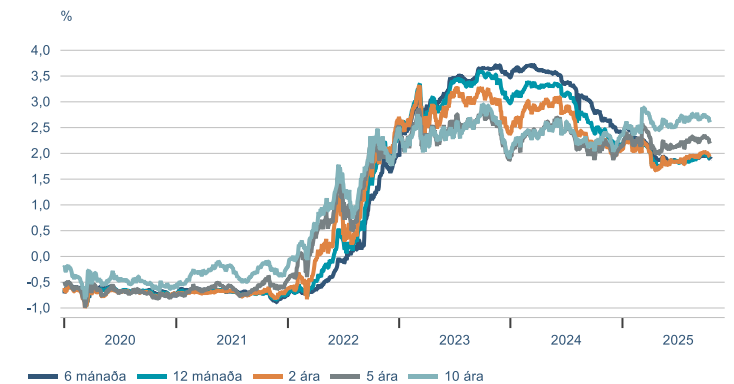
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf

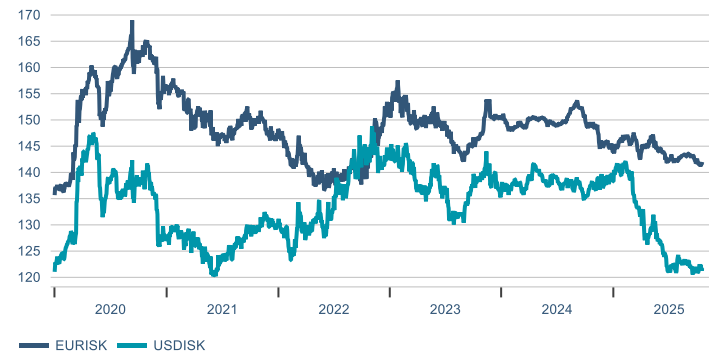


Þýsk ríkisskuldabréf

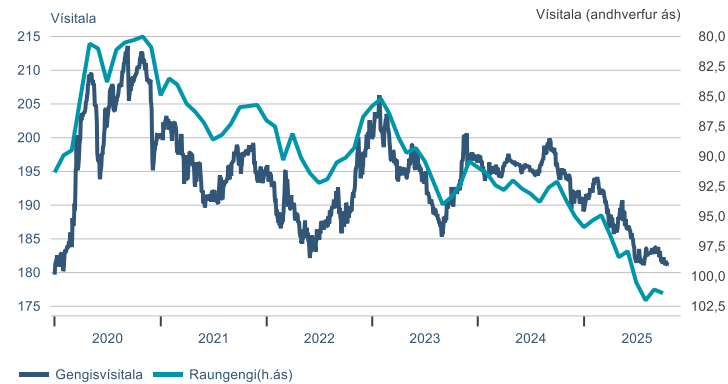


Gjaldeyrir

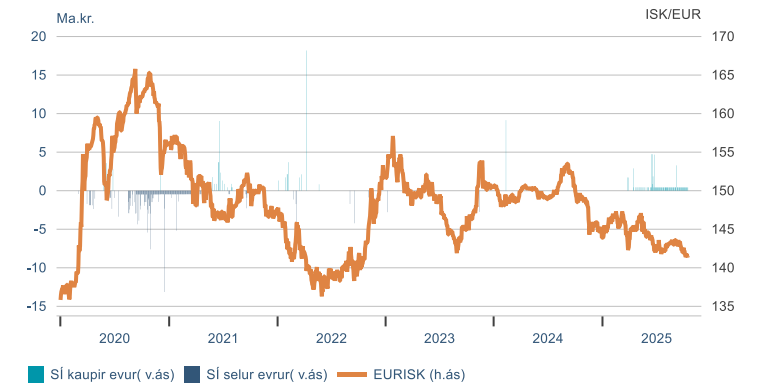
Gengi krónunnar



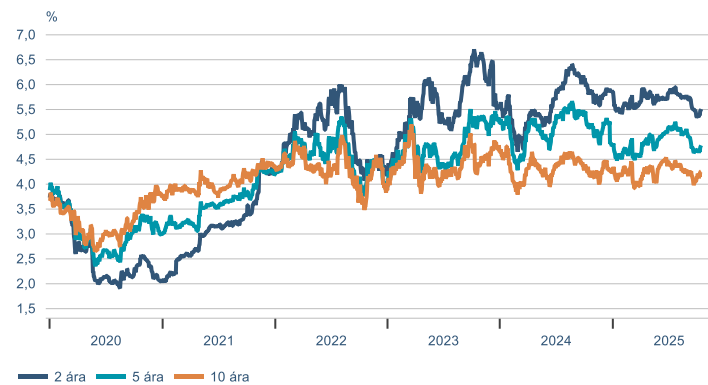
Gengisvísitala



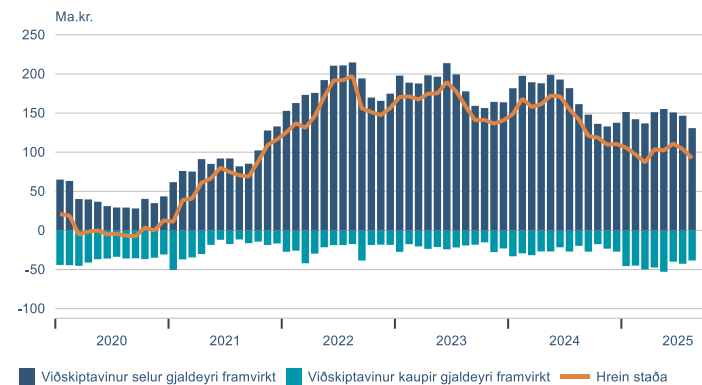
Inngrip SÍ



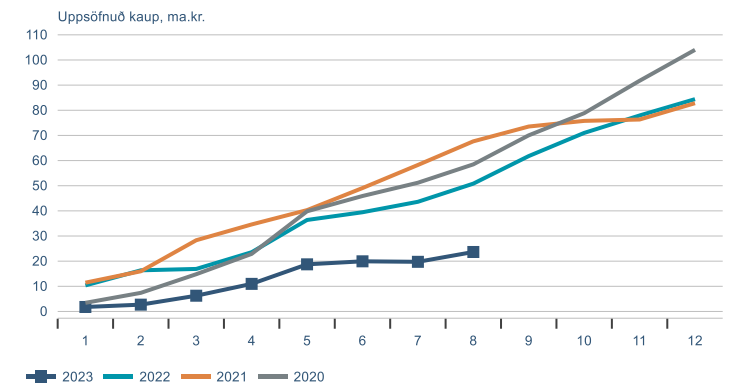
Vaxtamenur við evru



Staða framvirkra samninga með gjaldeyri

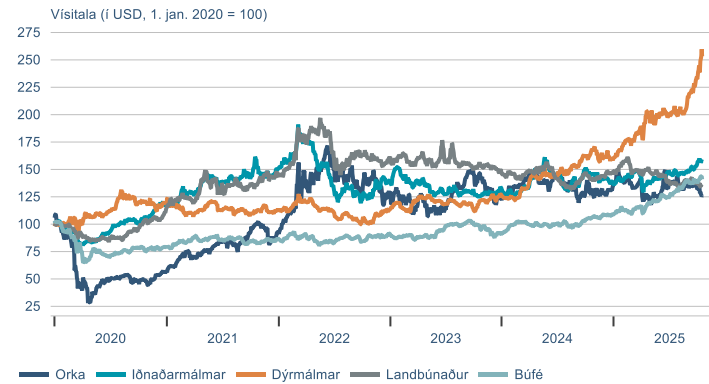


Hrein gjaldeyriskaup lífeyrissjóða



Hrávörur

S&P GSCI hrávöruvísitölur



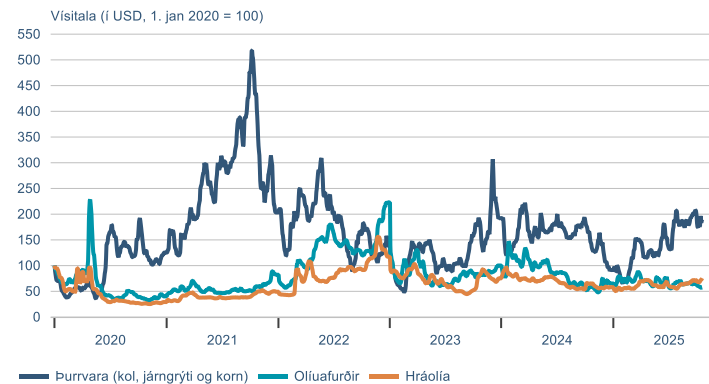
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXIPÍ	2.162	-9,5%	2,7%	3,8%	0,0%
OMXIGÍ	1.311	-6,5%	3,0%	4,1%	3,3%
Alvotek	1.040	-41,4%	7,2%	-1,0%	-39,0%
Amaroq	155,0	-15,1%	34,8%	25,5%	9,5%
Eimskip	366,0	-1,7%	5,8%	-0,8%	14,4%
Hampiðjan	123,0	21,2%	-4,7%	6,0%	10,2%
Icelandair	0,9	-36,3%	-6,6%	-27,3%	-24,7%
John Bean	16.100		-1,5%	-0,6%	
Oculus	2.660	11,8%	27,9%	20,4%	36,4%
Brim	61,5	-15,1%	-1,6%	8,8%	-15,5%
Iceland Seafood	5,0	-1,8%	-2,7%	-1,8%	-1,8%
Ísfélag	120,0	-19,8%	-4,8%	11,1%	-20,6%
Síldarvinnslan	82,5	-10,5%	-5,2%	18,7%	-10,0%
Festi	314,0	12,3%	4,0%	3,0%	37,4%
Hagar	109,0	5,2%	4,8%	0,9%	29,6%
Skeljungur	15,3	-14,0%	-8,9%	-10,0%	-5,7%
Ölgerðin	17,0	-9,1%	-5,3%	-5,6%	2,4%
Nova	5,0	16,8%	1,2%	1,6%	34,1%
Síminn	13,5	1,4%	2,3%	2,3%	32,9%
Sýn	22,4	-30,4%	-20,0%	-27,0%	-26,8%
Arion	183,5	18,3%	0,0%	5,2%	27,0%
Íslandsbanki	125,5	6,8%	-0,8%	2,4%	17,7%
Kvika	18,0	15,0%	-2,2%	1,1%	26,4%
Sjóvá	43,4	-3,8%	1,9%	-7,3%	12,1%
Skagi	20,2	-5,2%	9,2%	5,5%	20,4%
Eik	14,5	7,1%	2,8%	6,6%	22,7%
Heimar	36,8	-5,6%	1,7%	-1,1%	21,1%
Kaldalón	26,0	-3,7%	7,4%	4,0%	23,2%
Reitir	123,0	7,4%	7,0%	7,9%	33,6%

Leiðrétt fyrir arðgreiðslum

Ríkisskuldabréf		krafa	verð	meðalt.	ávöxtun			
					áramót	1M	3M	12M
RIKB 26 1015	7,32%	99,5	1,0		6,7%	0,8%	2,3%	8,7%
RIKB 27 0415	7,32%	100,9	1,4		6,8%	0,8%	2,4%	8,5%
RIKB 28 1115	7,09%	94,4	2,8		6,4%	1,0%	2,9%	7,3%
RIKB 31 0124	6,85%	98,5	4,4		5,7%	1,1%	3,7%	6,2%
RIKB 35 0917	6,74%	101,8	7,4		4,0%	0,6%	3,6%	4,1%
RIKB 42 0217	6,68%	78,7	10,9		2,0%	0,8%	4,1%	0,6%
RIKS 26 0216	6,45%	98,5	0,3		6,8%	0,6%	1,2%	9,1%
RIKS 30 0701	3,26%	100,0	4,4		4,1%	0,5%	2,0%	6,3%
RIKS 33 0321	3,03%	99,8	6,6		3,9%	0,9%	2,5%	4,9%
RIKS 37 0115	2,85%	82,5	10,5		2,1%	1,2%	2,4%	2,3%

Gjaldeyrir		áramót			
		áramót	1M	3M	12M
GVT	181,5	-4,0%	-0,5%	0,1%	-7,2%
EUR	142,0	-1,3%	-0,6%	0,1%	-5,1%
USD	121,6	-11,8%	0,8%	-0,7%	-11,5%
GBP	163,3	-5,9%	-0,8%	-0,4%	-8,8%
DKK	19,0	-1,4%	-0,6%	0,1%	-5,2%
SEK	12,9	2,8%	-1,2%	2,7%	-2,4%
NOK	12,1	-0,3%	-1,4%	2,2%	-4,6%
CHF	153,4	0,6%	0,1%	0,9%	-3,7%
JPY	0,81	-7,6%	-1,9%	-1,8%	-12,2%

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfiðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).