



Vikubyrjun 13. október 2025

Greiningardeild Landsbankans



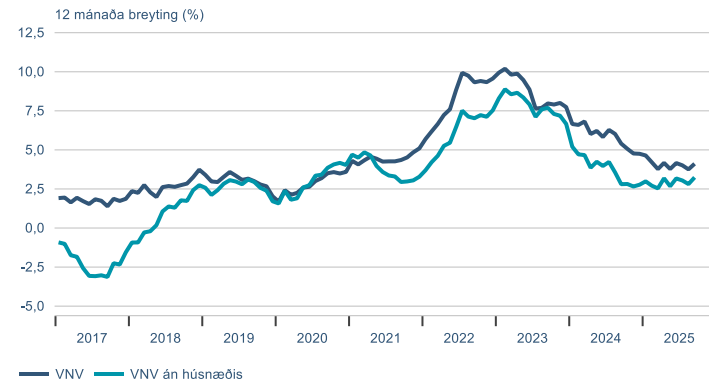
Dagatal

Vikud.	Dag.	kl.	Viðburður	tímabil	Birtingaraðili
mán	13. okt.		Útboð ríkisvísla (RIKV 26 0121, RIKV 26 0415)		Lánamál ríkisins
mið	15. okt.	09:00	Fiskafli	sep	Hagstofan
		09:00	Gjaldeyrisforði og tengdir liðir	sep	Seðlabankinn
fim	16. okt.		Árshlutauppgjör	2F 2025/26	Hagar
		09:00	Skammtímahagvísar ferðapjónustu	okt	Hagstofan
			Helstu tölur úr fasteignamarkaðnum	sep	HMS
fös	17. okt.		Lok verðkönnunarviku	okt	Hagstofan
		09:00	Greiðslumiðlun	sep	Seðlabankinn
			Útboð ríkisbréfa		Lánamál ríkisins
		09:00	Tryggingafélög	sep	Seðlabankinn
		09:00	Útboð verðbréfa	sep	Seðlabankinn
			Helstu tölur úr leiguskrá	sep	HMS
			Ferðapjónustan í tölum	sumar 2025	Ferðamálastofa

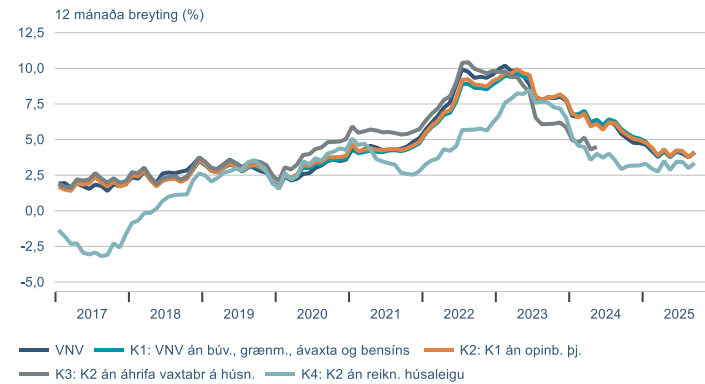
► Efnahagsmál

Verðlag

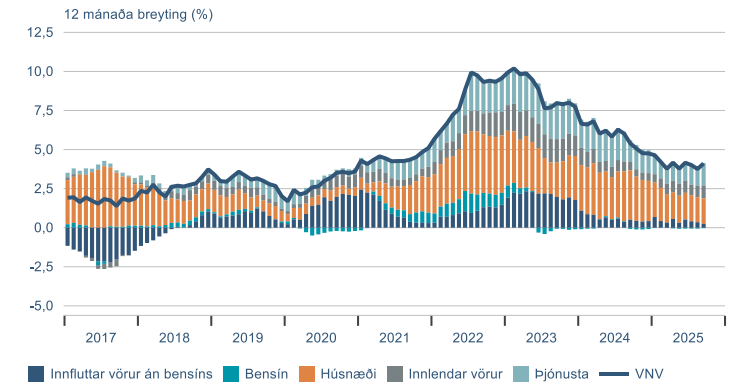
Vísitala neysluverðs



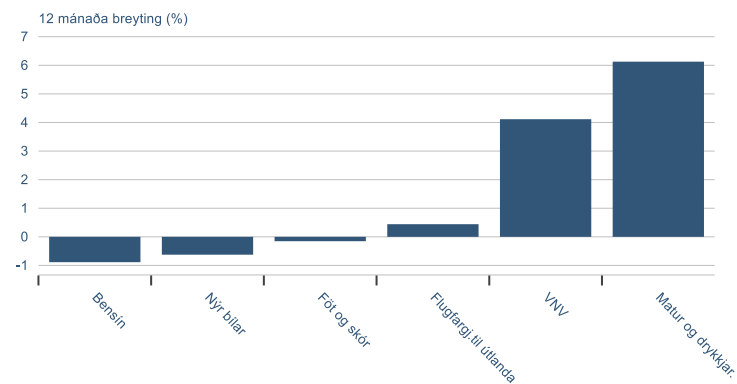
Kjarnavísitölur



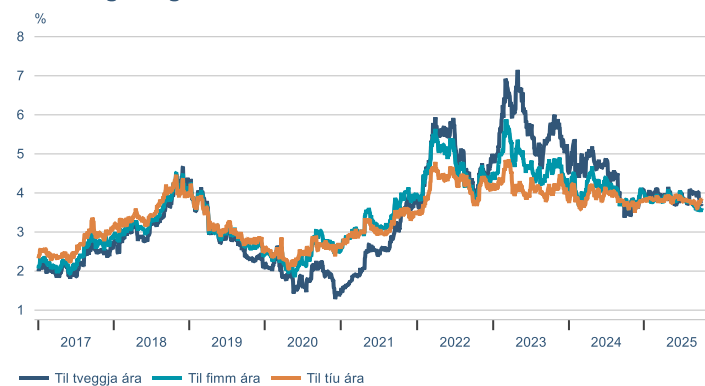
Eftir eðli og uppruna



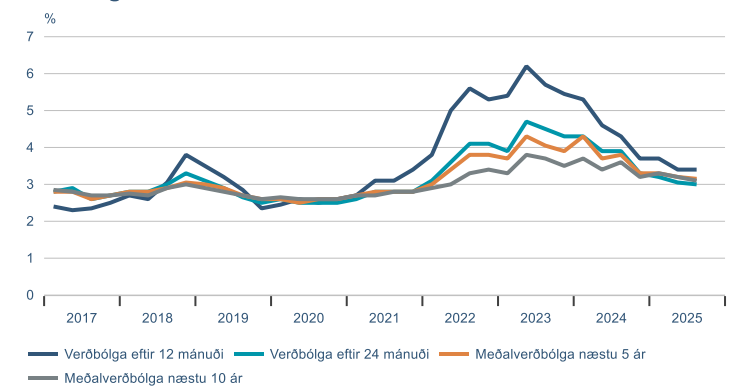
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

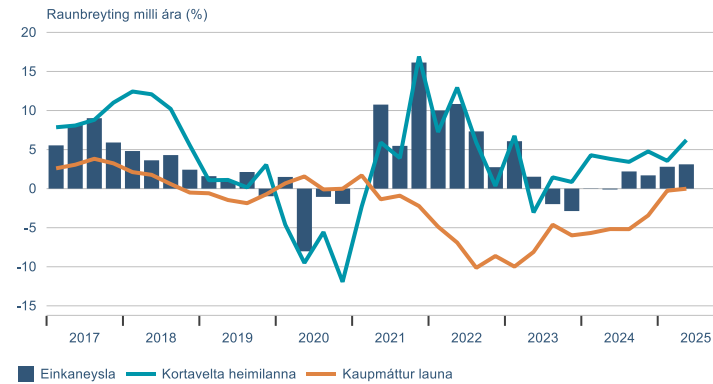


Væntingakönnun markaðsaðila

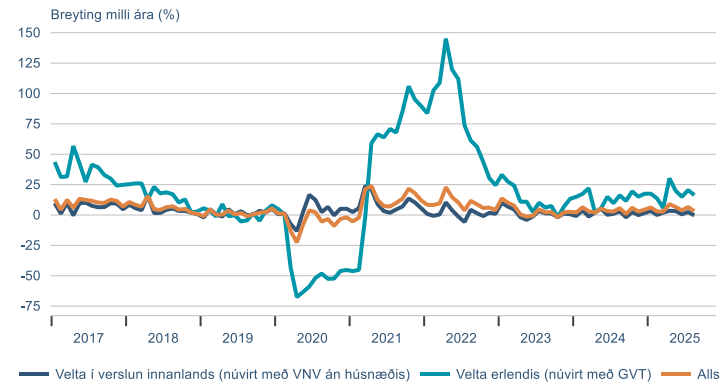


Heimili

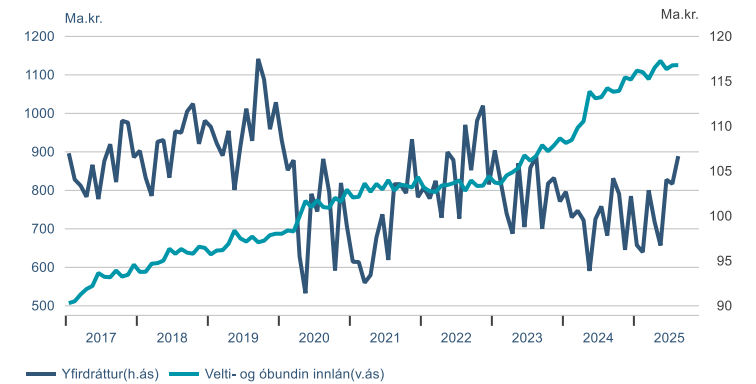
Einkaneysla, kortavelta og laun



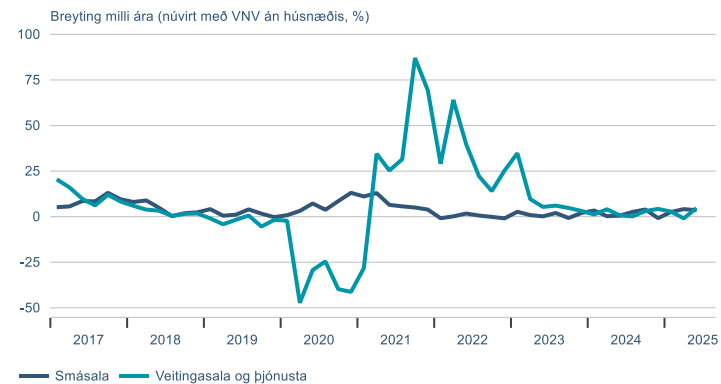
Greiðslukortavelta



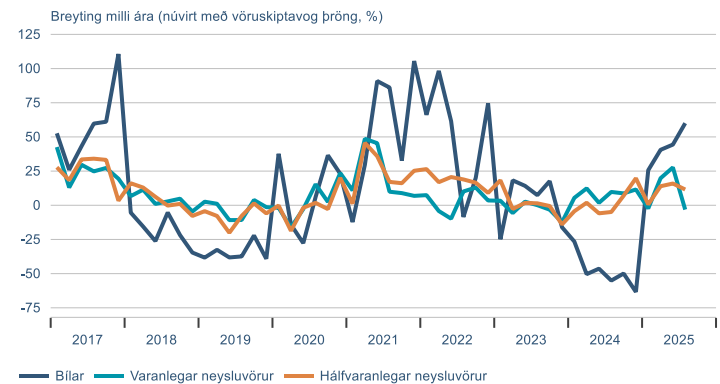
Innlán og yfirdráttur heimilanna



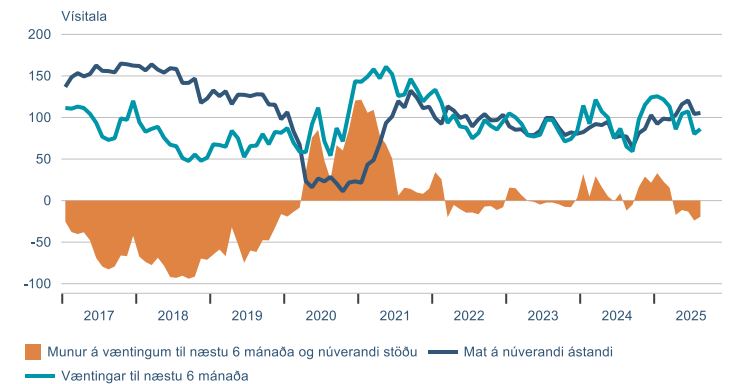
Velta skv. VSK-skýrslum



Innflutningur

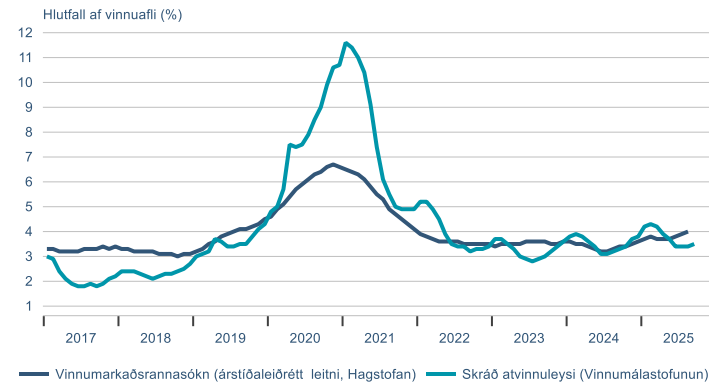


Væntingavísitala

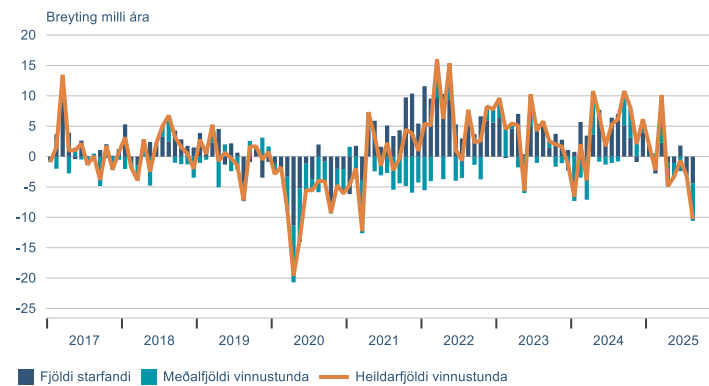


Vinnumarkaður

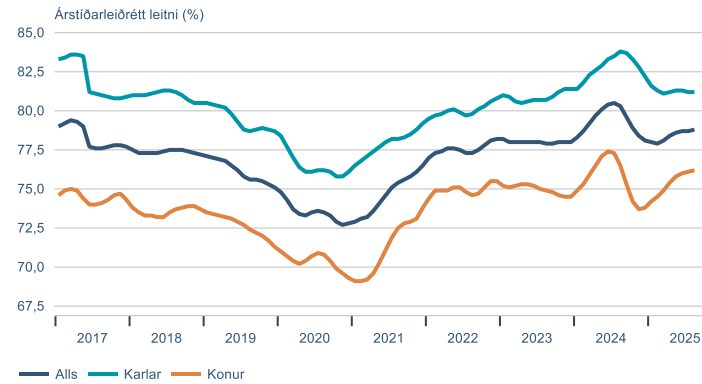
Atvinnuleysi



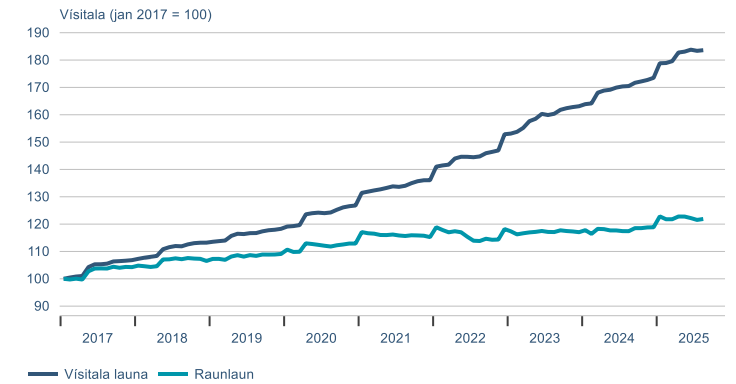
Fjöldi vinnustunda



Atvinnuþátttaka

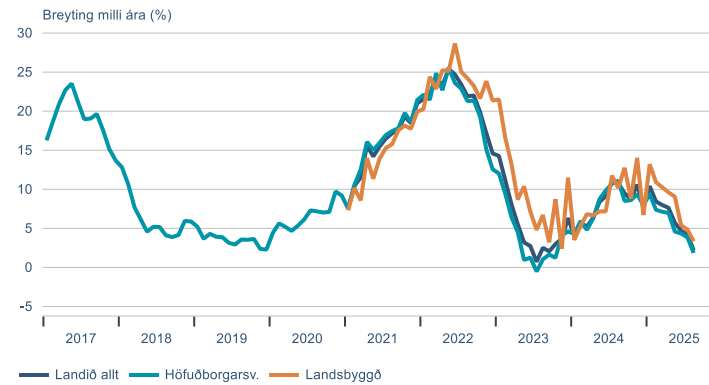


Laun

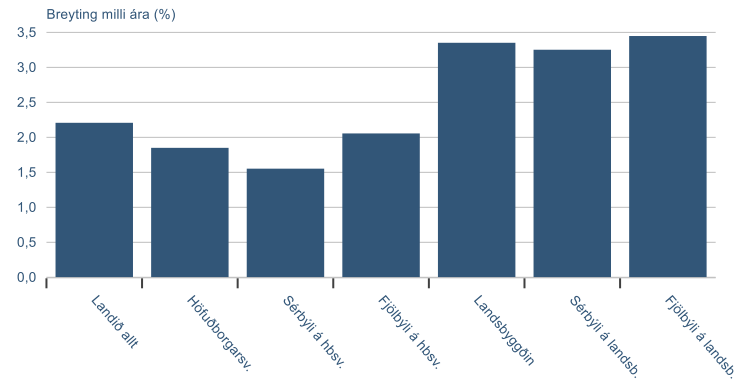


Fasteignamarkaður

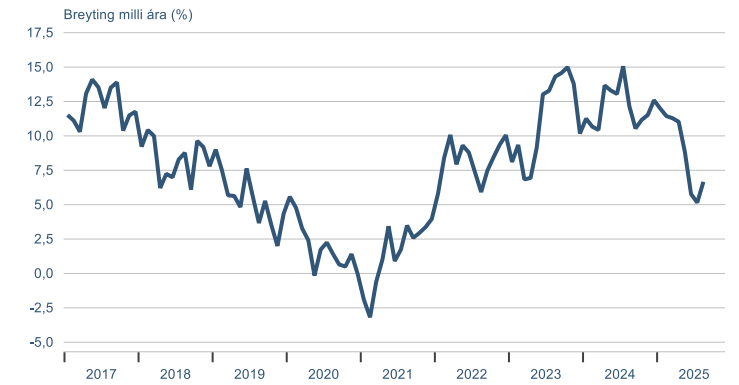
Vísitala íbúðaverðs



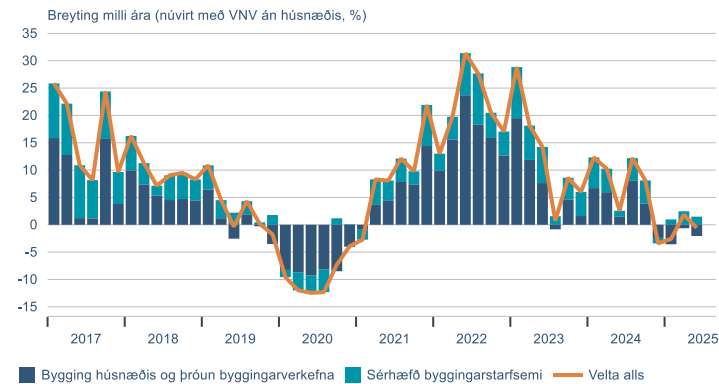
Eftir tegund húsnæðis



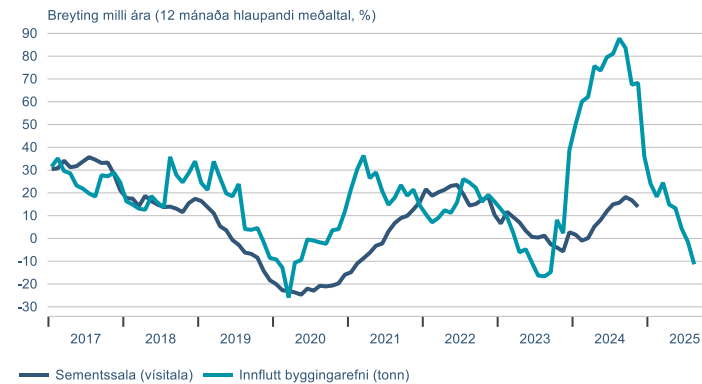
Vísitala leiguverðs



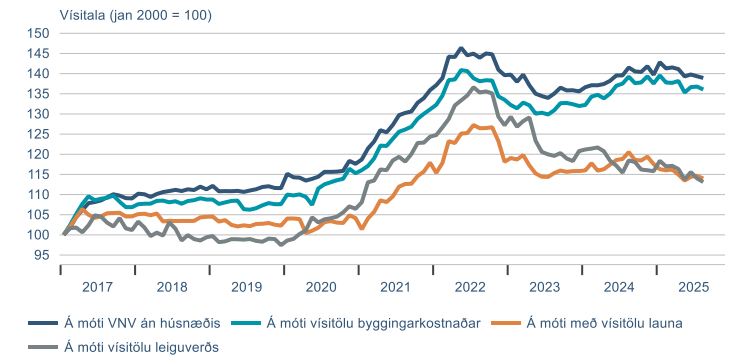
Velta í byggingariðnaði



Byggingavörur

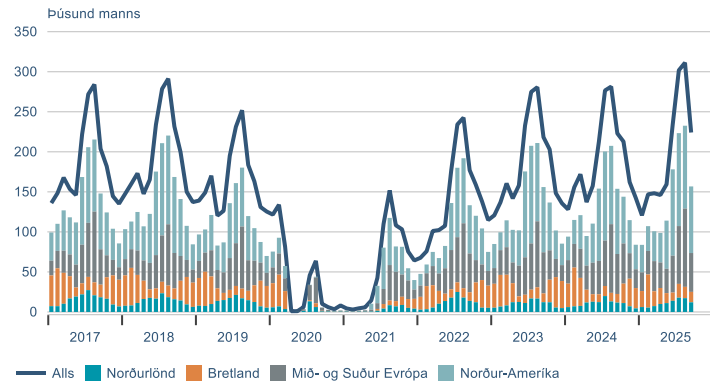


Vísitala íbúðaverðs á höfuðborgarsvæðinu á móti undirliggjandi efnahagsþætti

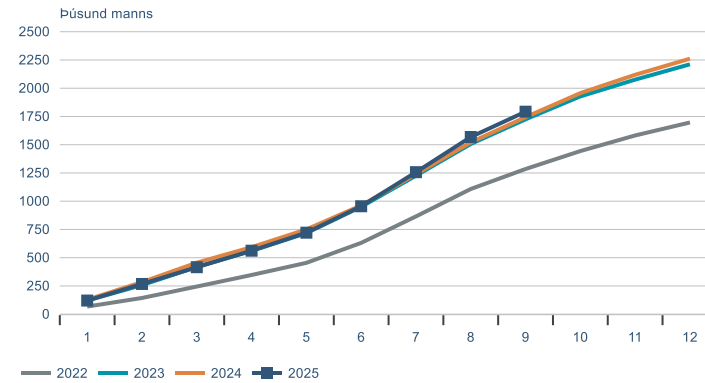


Ferðapjónusta

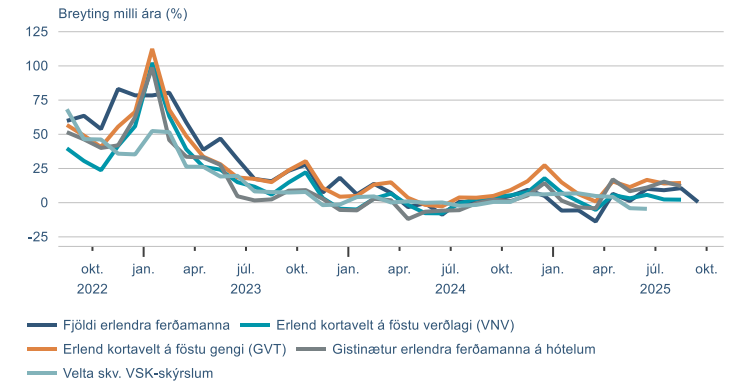
Erlendir ferðamenn um Leifsstöð



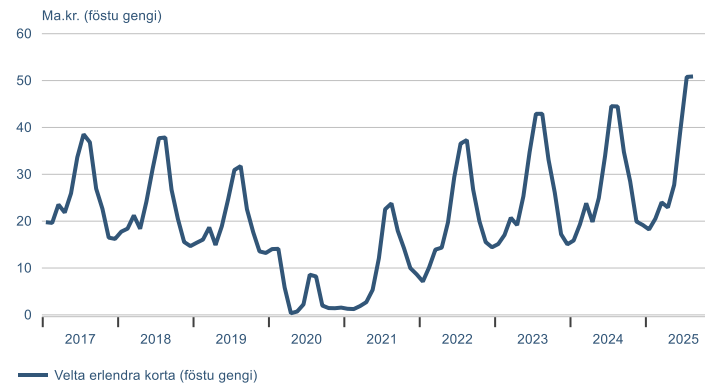
Uppsafnaður fjöldi erlendra ferðamanna innan árs



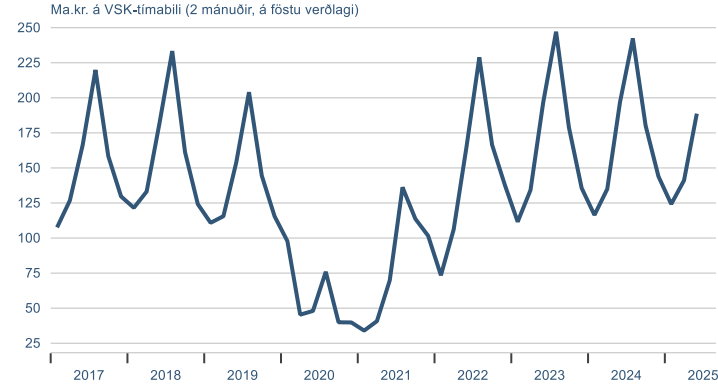
Helstu hagvísar ferðapjónustu



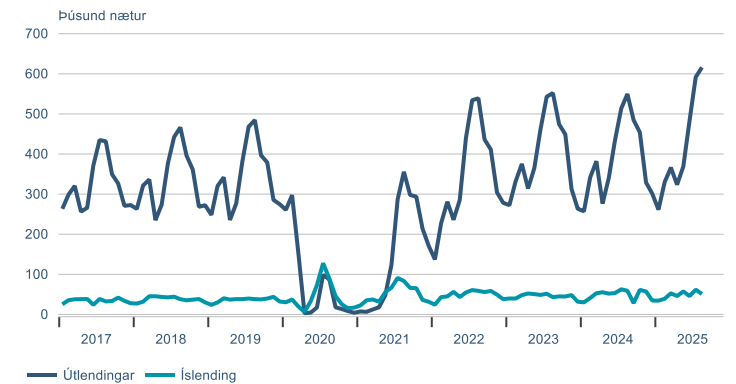
Velta erlendra greiðslukorta



Velta í ferðapjónustu

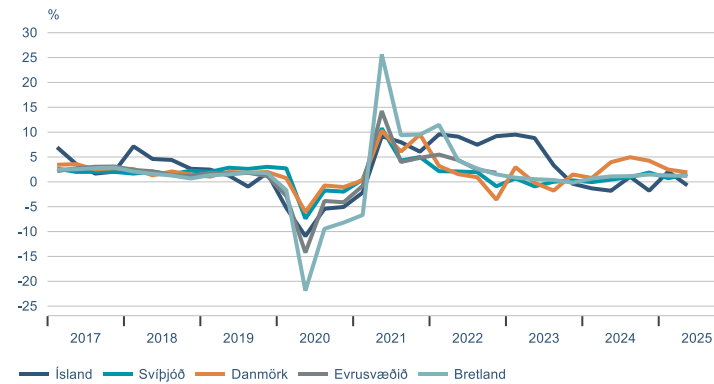


Gistinætur á hótélum

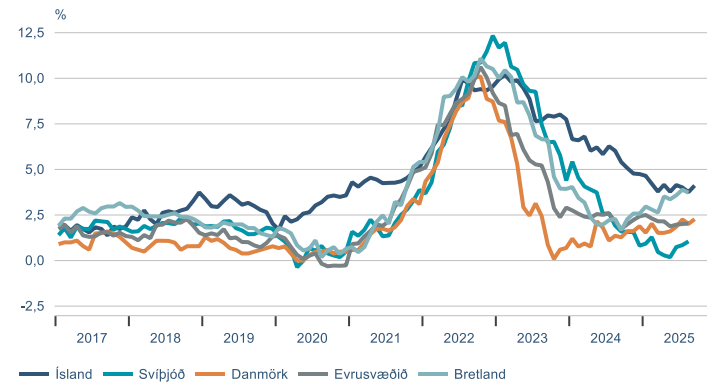


Alþjóðlegur samanburður

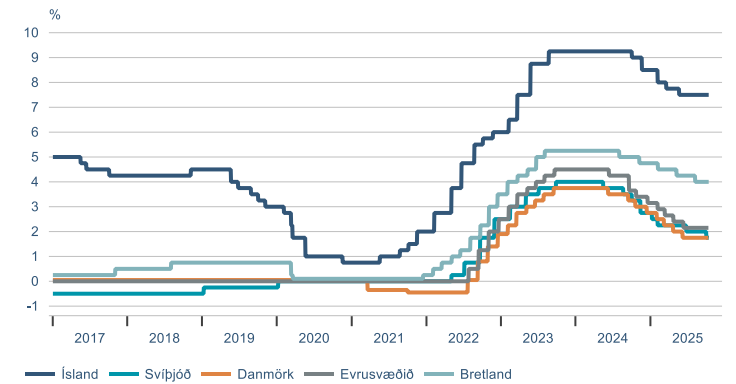
Hagvöxtur



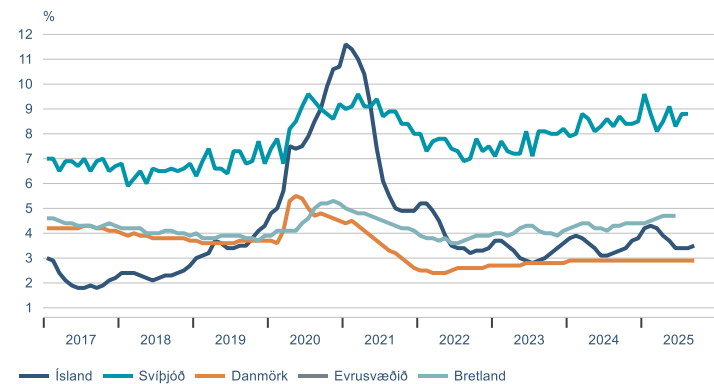
Verðbólga



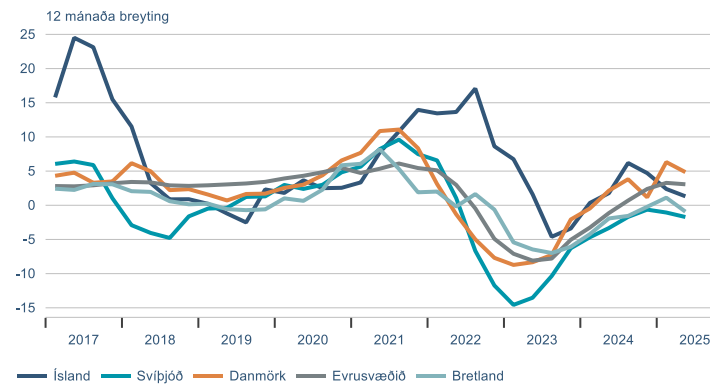
Stýrivextir



Atvinnuleysi



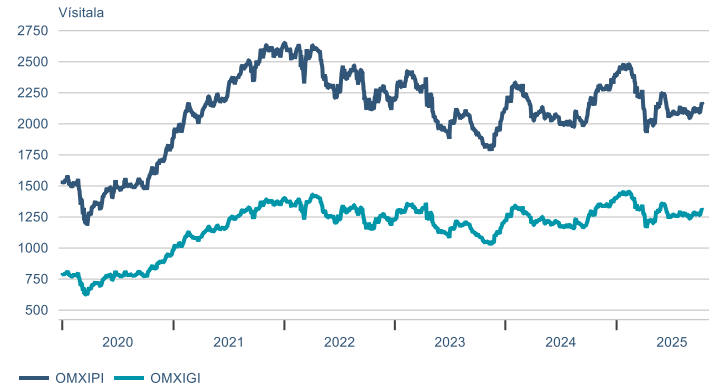
Raunverð íbúða



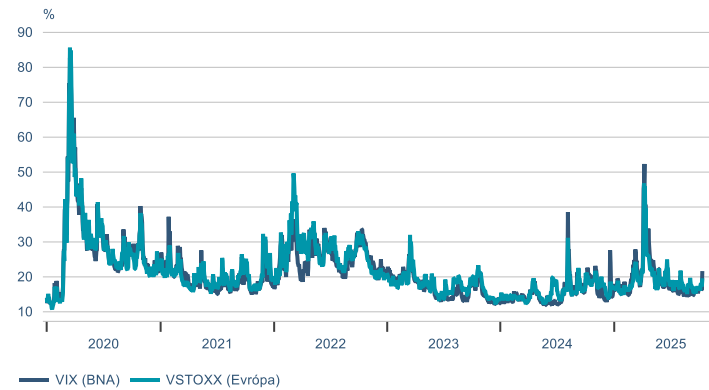
► Fjármálamarkaðir

Hlutabréf

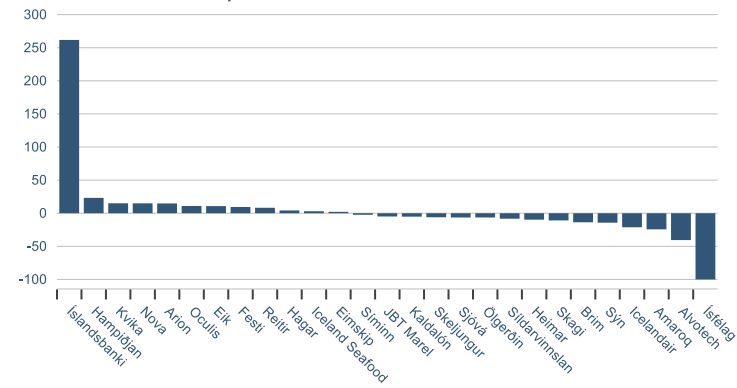
OMX-vísitölur



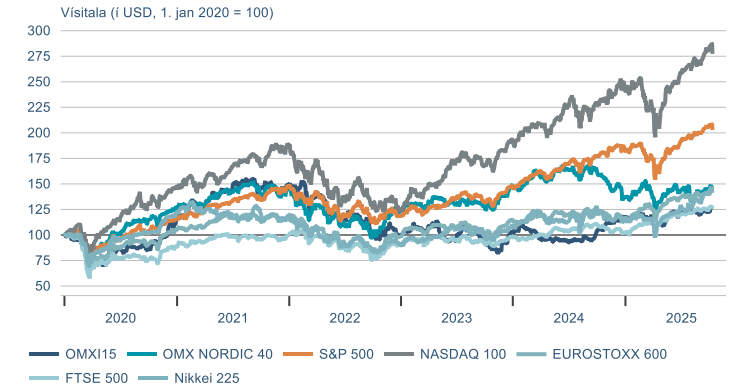
Vix-vísitölur



Það sem af er ári *)

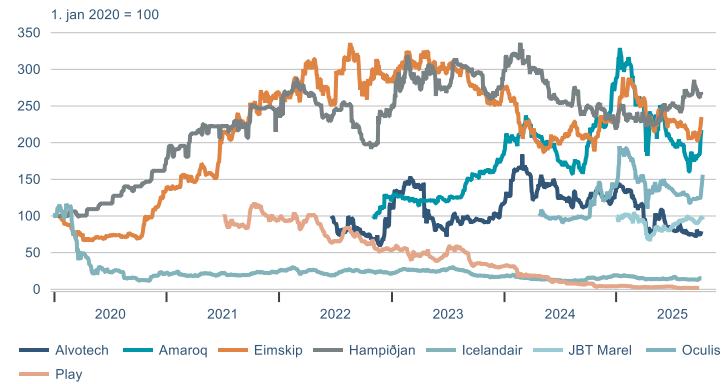


Hlutabréfavísitölur

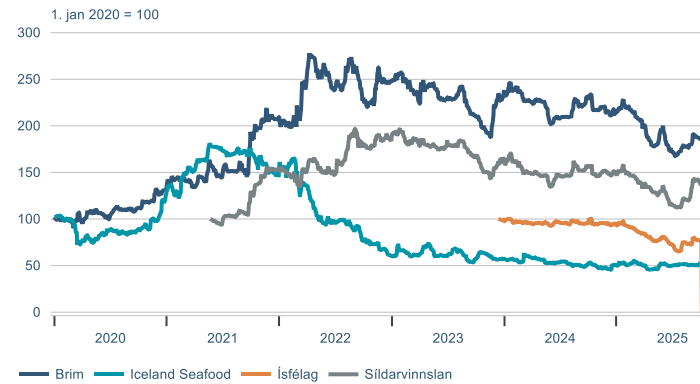


Hlutabréf

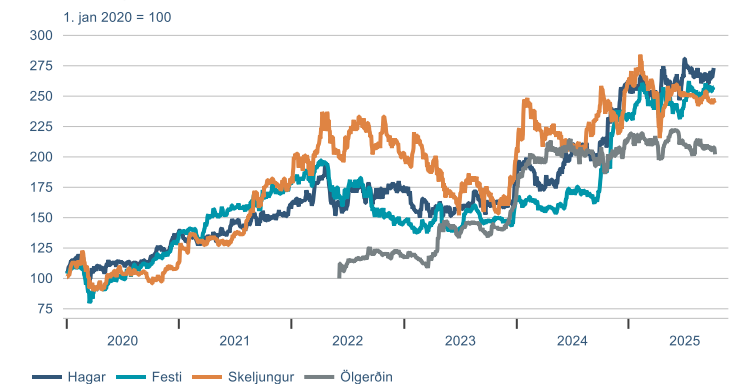
Félög með tekjur í erlendri mynt



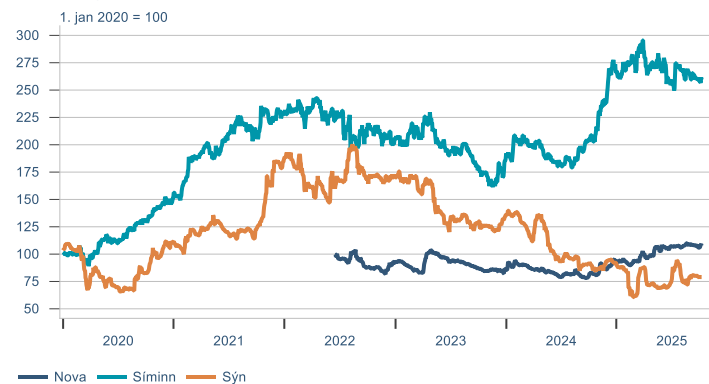
Útvegsfyrirtæki



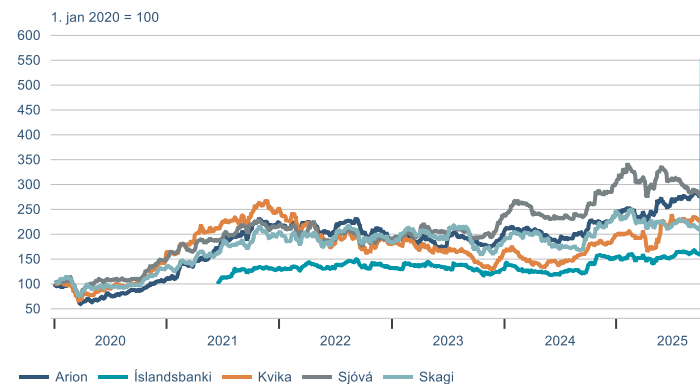
Heild- og smásala



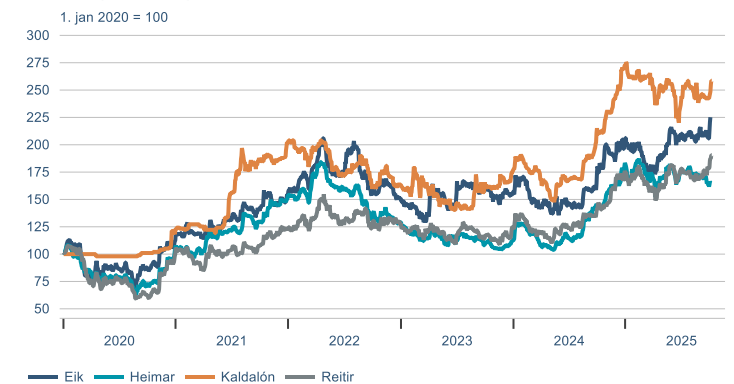
Tæknifyrirtæki



Fjármálafyrirtæki

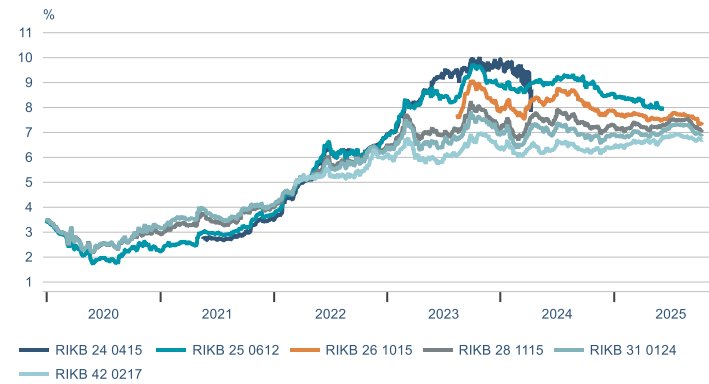


Fasteignafélög

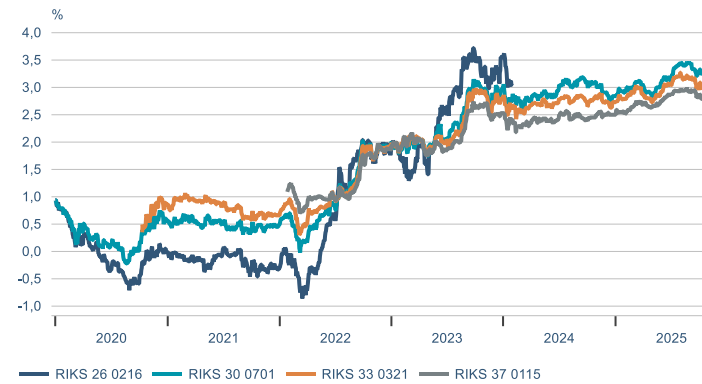


Skuldabréf

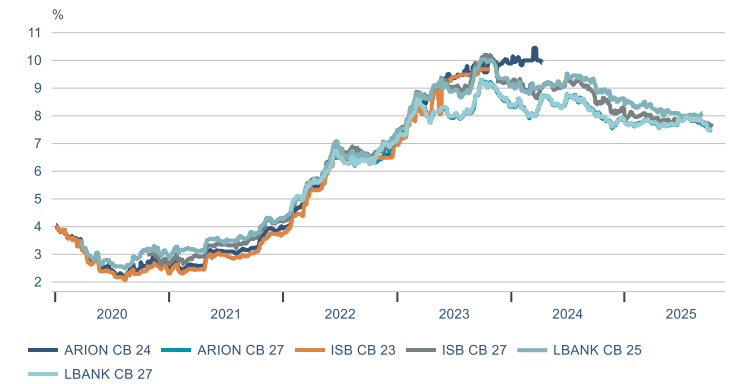
Óverðtryggð ríkisbréf



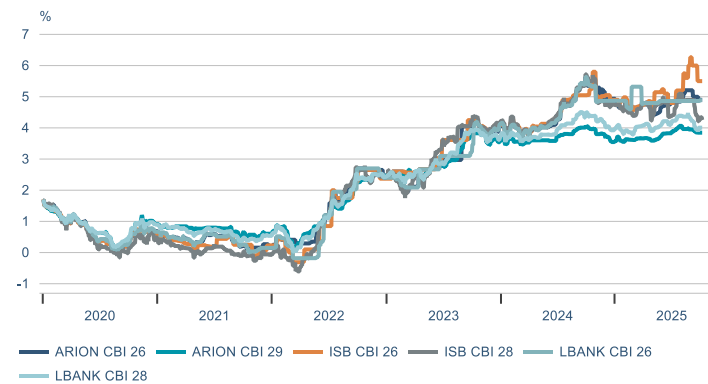
Verðtryggð ríkisbréf



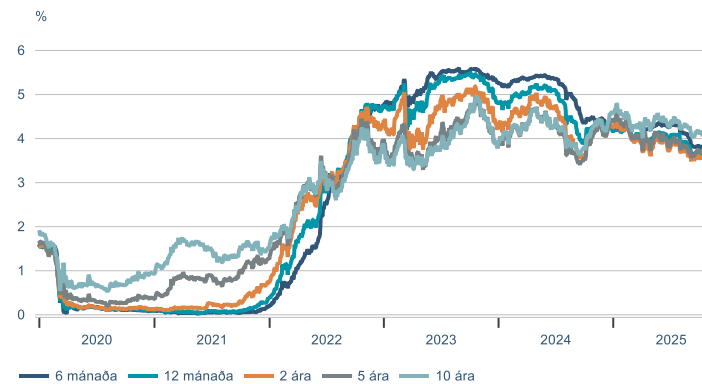
Sértryggð skuldabréf - óverðtryggð



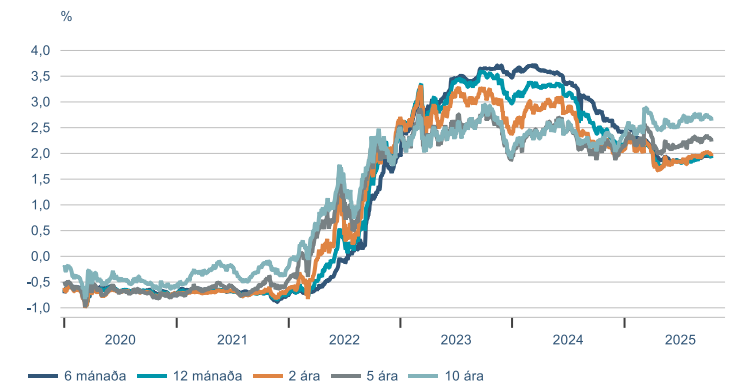
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf

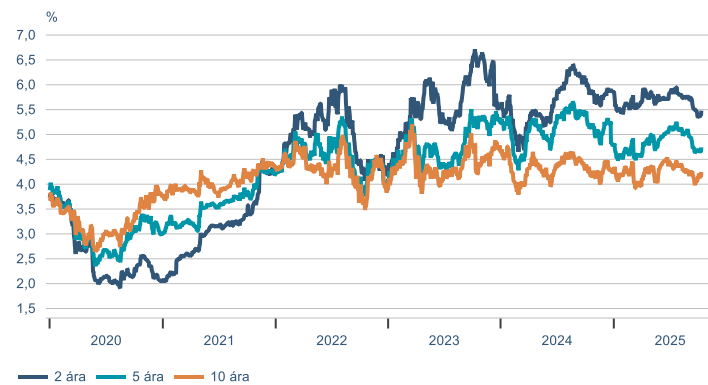


Gjaldeyrir

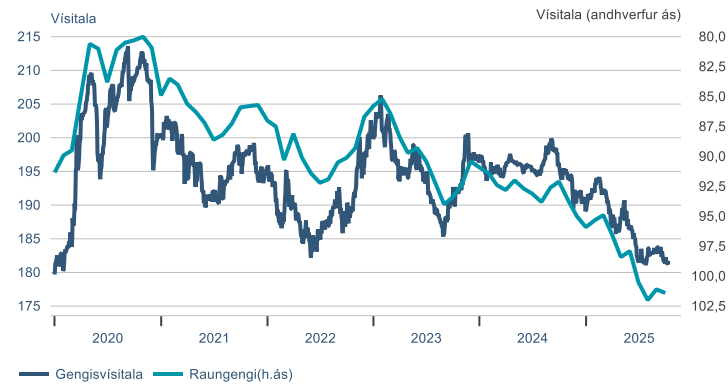
Gengi krónunnar



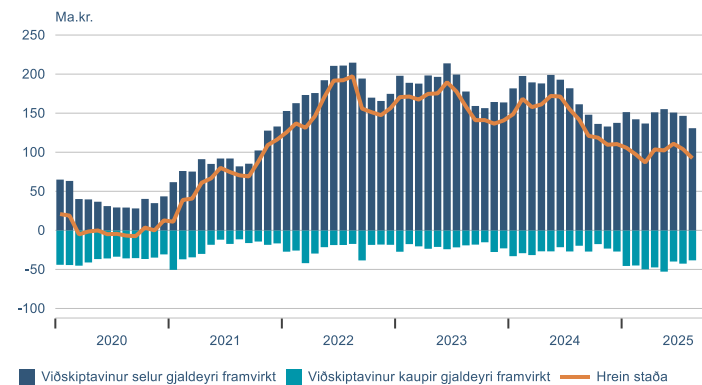
Vaxtamunur við evru



Gengisvísitala



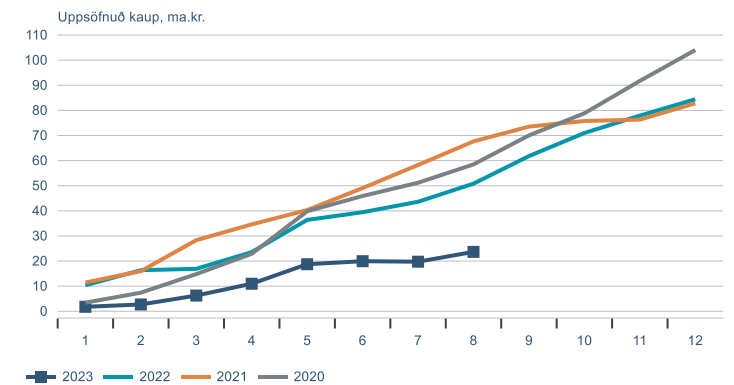
Staða framvirkra samninga með gjaldeyri



Inngrip SÍ

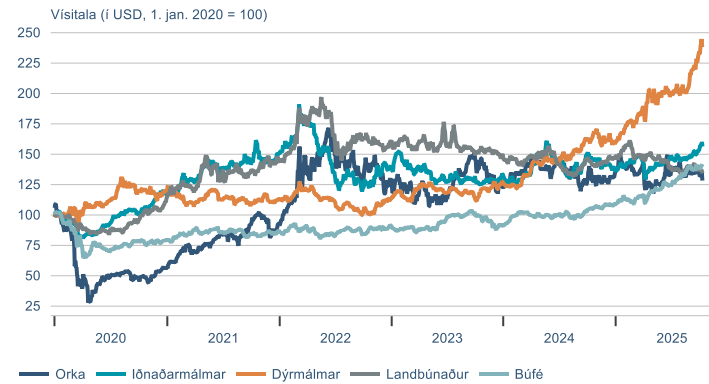


Hrein gjaldeyriskaup lífeyrissjóða



Hrávörur

S&P GSCI hrávörusvísitölur



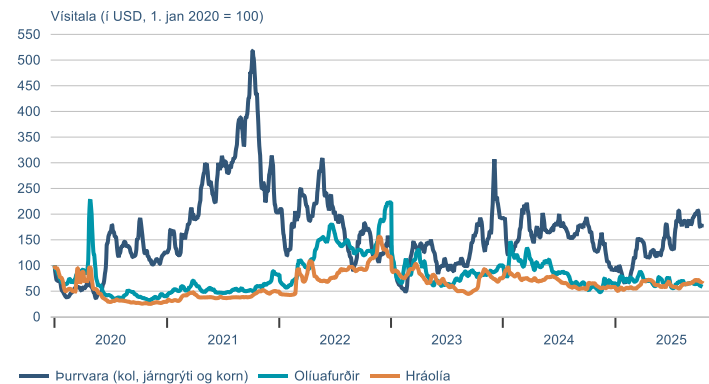
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXIPI	2.165	-9,4%	3,8%	3,4%	-2,1%
OMXIGI	1.310	-6,5%	3,9%	3,5%	1,0%
Alvotech	1.030	-42,0%	5,1%	-5,1%	-40,6%
Amaroq	154,0	-15,6%	33,0%	22,7%	11,6%
Eimskip	376,0	1,0%	12,6%	0,5%	12,8%
Hampiðjan	125,0	23,2%	0,8%	5,0%	7,9%
Icelandair	1,1	-24,3%	8,3%	-6,4%	-7,9%
John Bean	17.700		2,3%	14,2%	
Oculus	2.530	6,3%	22,8%	11,5%	26,5%
Brim	62,0	-14,4%	0,8%	8,3%	-20,8%
Iceland Seafood	5,2	3,0%	2,0%	4,0%	-1,9%
Ísfélag	120,0	-19,8%	-1,6%	4,3%	-26,1%
Síldarvinnslan	83,5	-9,4%	-1,2%	18,0%	-14,4%
Festi	314,0	12,3%	3,3%	6,8%	36,3%
Hagar	108,0	4,2%	3,8%	-1,8%	26,9%
Skeljungur	16,7	-6,1%	-1,2%	-2,1%	-2,1%
Ölgerðin	17,9	-4,5%	-0,3%	-1,9%	3,8%
Nova	5,0	16,3%	0,4%	1,8%	31,5%
Síminn	13,1	-1,6%	0,8%	0,8%	25,3%
Sýn	27,6	-14,3%	-1,4%	-4,8%	-11,5%
Arion	179,0	15,4%	0,3%	2,9%	22,3%
Íslandsbanki	123,5	5,1%	-1,2%	3,8%	12,3%
Kvika	18,1	15,3%	0,0%	0,0%	26,4%
Sjóvá	42,1	-6,6%	-1,2%	-8,5%	7,7%
Skagi	19,2	-9,9%	3,2%	1,6%	13,1%
Eik	14,7	8,5%	6,5%	5,0%	20,5%
Heimar	36,4	-6,7%	0,6%	-2,7%	19,7%
Kaldalón	25,6	-5,2%	5,3%	6,7%	21,9%
Reitir	124,0	8,2%	12,7%	7,4%	30,6%

Leiðrétt fyrir arðgreiðslum

Ríkisskuldabréf				ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 26 1015	7,39%	99,4	0,9	6,5%	0,9%	2,3%	8,9%
RIKB 27 0415	7,33%	100,9	1,4	6,6%	1,0%	2,5%	8,7%
RIKB 28 1115	7,08%	94,4	2,8	6,2%	1,1%	3,1%	7,9%
RIKB 31 0124	6,92%	98,2	4,4	5,3%	1,4%	3,5%	6,8%
RIKB 35 0917	6,82%	101,3	7,5	3,3%	0,9%	3,0%	4,1%
RIKB 42 0217	6,68%	78,7	10,9	1,9%	1,5%	3,5%	2,6%
RIKS 26 0216	6,20%	98,4	0,3	6,7%	0,8%	1,5%	8,8%
RIKS 30 0701	3,23%	100,1	4,4	4,2%	0,7%	2,1%	6,1%
RIKS 33 0321	2,98%	100,1	6,7	4,1%	1,3%	2,8%	5,0%
RIKS 37 0115	2,79%	82,9	10,5	2,6%	1,6%	2,8%	2,6%

Gjaldeyrir		ávöxtun			
		áramót	1M	3M	12M
GVT	181,7	-3,9%	-0,8%	-1,0%	-6,2%
EUR	141,8	-1,5%	-1,1%	-1,3%	-4,5%
USD	122,1	-11,4%	0,0%	-0,5%	-9,7%
GBP	163,3	-5,9%	-1,3%	-2,0%	-7,9%
DKK	19,0	-1,6%	-1,1%	-1,3%	-4,6%
SEK	12,9	3,0%	-1,0%	0,3%	-1,4%
NOK	12,2	0,4%	-0,4%	0,5%	-4,0%
CHF	152,3	-0,1%	-0,9%	-1,1%	-3,5%
JPY	0,80	-8,6%	-3,9%	-4,5%	-12,5%

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfiðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).