



Vikubyrjun 6. október 2025

Greiningardeild Landsbankans



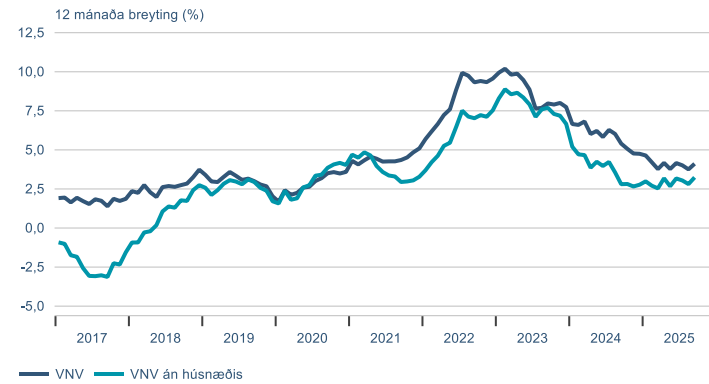
Dagatal

Vikud.	Dag.	kl.	Viðburður	tímabil	Birtingaraðili
mán	6. okt.	09:00	Áætlaður meðalrekstrarkostnaður á grunnskólanema	okt	Hagstofan
		09:00	Lífeyrissjóðir	águ	Seðlabankinn
			Flutningstölur	sep	Icelandair
þri	7. okt.	09:00	Starfandi samkvæmt skrá	ágú	Hagstofan
		09:00	Staðgreiðsluskyldar greiðslur	ágú	Hagstofan
		09:00	Vöruviðskipti (bráðabirgðatölur)	sep	Hagstofan
		09:00	Efnahagur Seðlabankans	sep	Seðlabankinn
			Flutningstölur	sep	Play
mið	8. okt.	08:30	Vaxtaákvörðun		Seðlabankinn
		09:00	Tekjuskiptingaruppgjör	2024	Hagstofan
			Tekjuskiptingaruppgjör heimilageirans (áætlun)	2F	Hagstofan
		09:00	Raungengi	sep	Seðlabankinn
		09:00	Erlend staða Seðlabankans	sep	Seðlabankinn
		09:00	Gjaldeyrismarkaður	sep	Seðlabankinn
		09:00	Krónumarkaður	sep	Seðlabankinn
			Skuldabréfaútboð (OR031033 GB, OR0280845 GB og OR180255)		Orkuveita Reykjavíkur
			Víxlaútboð (SIMINN260422)		Síminn
fim	9. okt.		Árshlutauppgjör	2F 2025/26	Ölgerðin
		09:00	Fjármálareikningar	2024	Hagstofan
			Markaðsupplýsingar		Lánamál ríkisins
fös	10. okt.		Skuldabréfaútboð		Lánasjóður sveitarfélaga
			Brottfarir um Keflavíkurflugvöll	sep	Ferðamálastofa
		12:00	Skráð atvinnuleysi	sep	Vinnumálastofnun
			Álit greinenda birt	3F 2025	Íslandsbanki

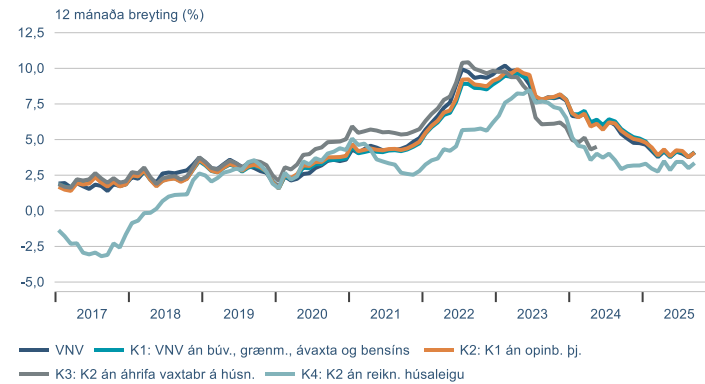
► Efnahagsmál

Verðlag

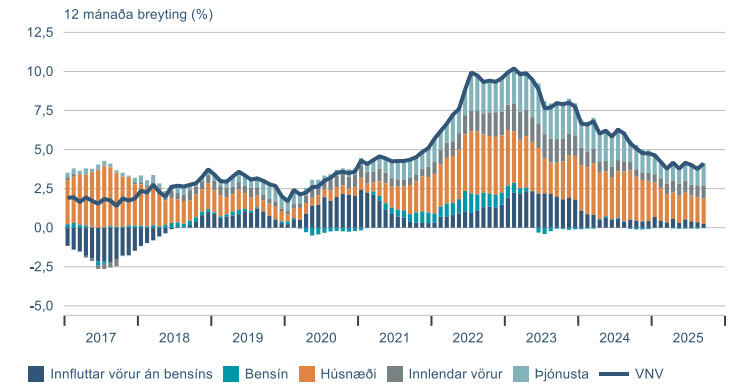
Vísitala neysluverðs



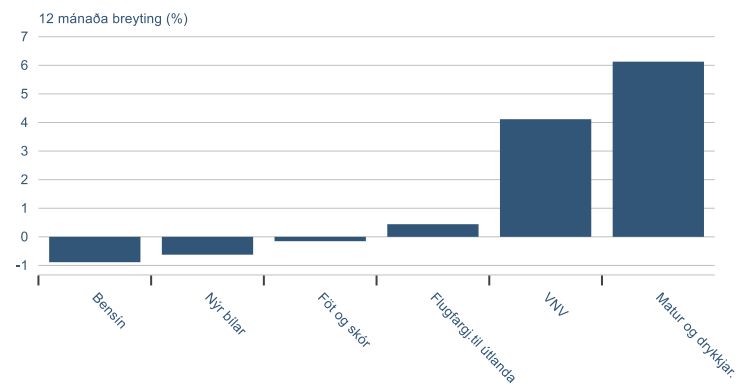
Kjarnavísitölur



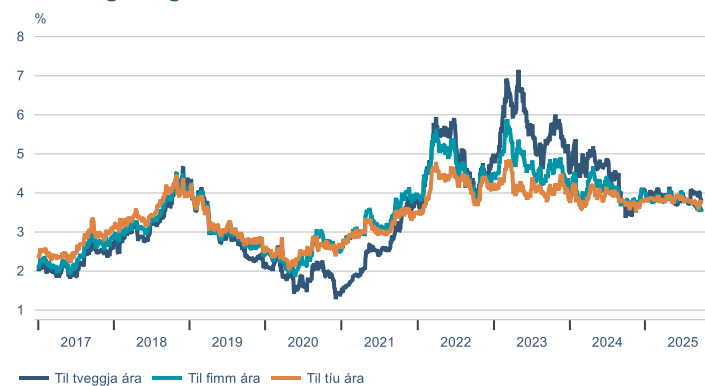
Eftir eðli og uppruna



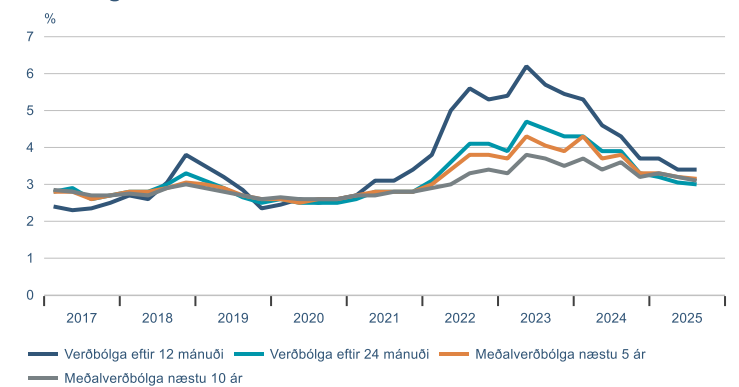
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

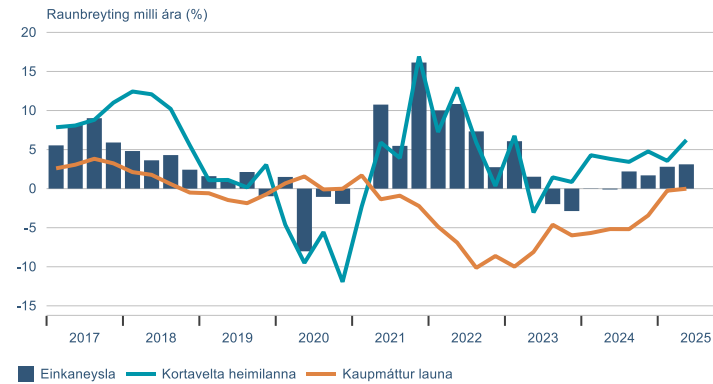


Væntingakönnun markaðsaðila

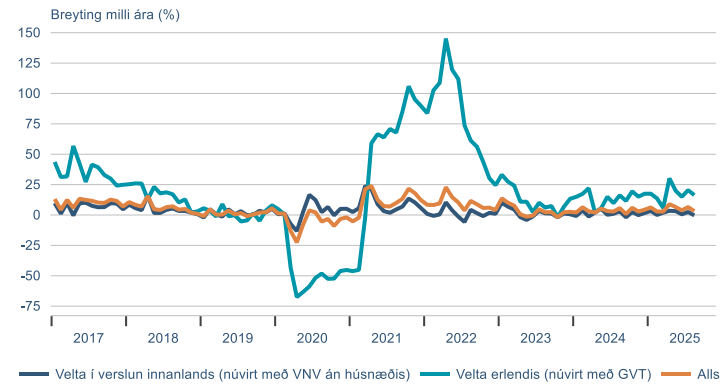


Heimili

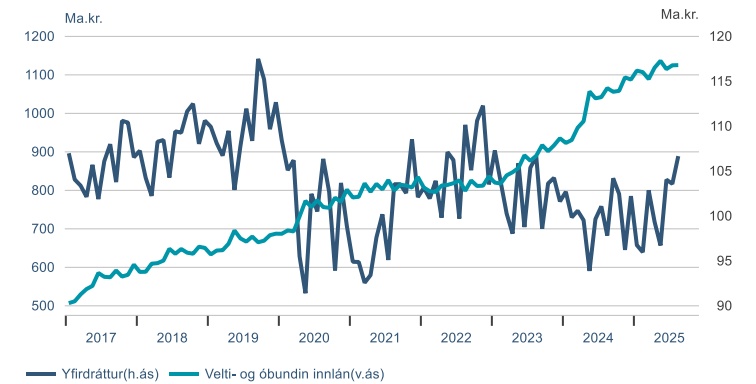
Einkaneysla, kortavelta og laun



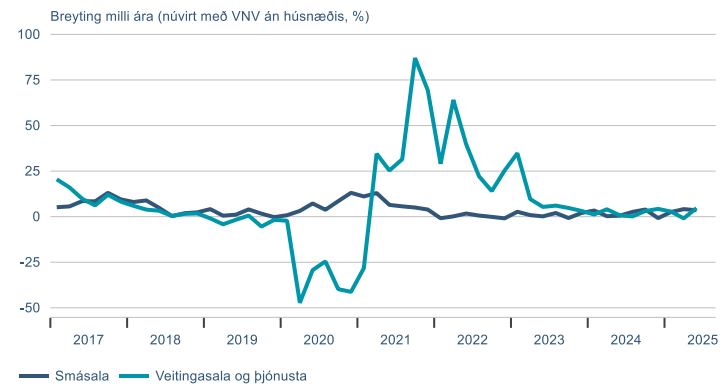
Greiðslukortavelta



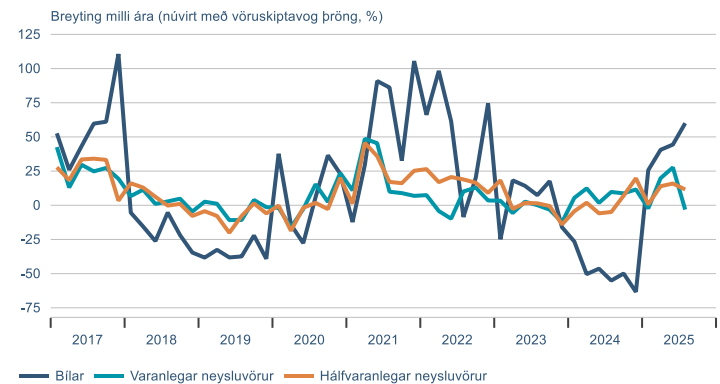
Innlán og yfirdráttur heimilanna



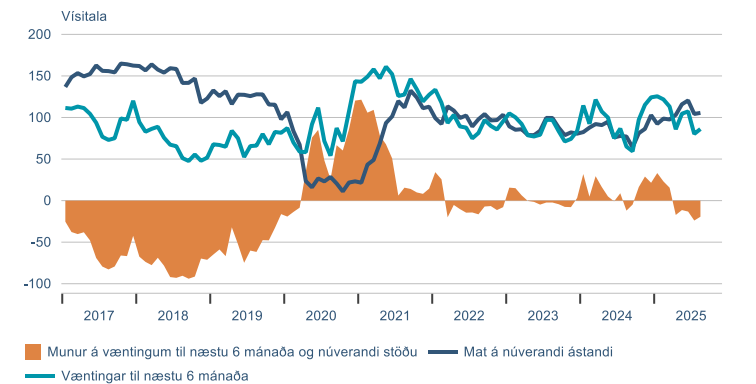
Velta skv. VSK-skýrslum



Innflutningur

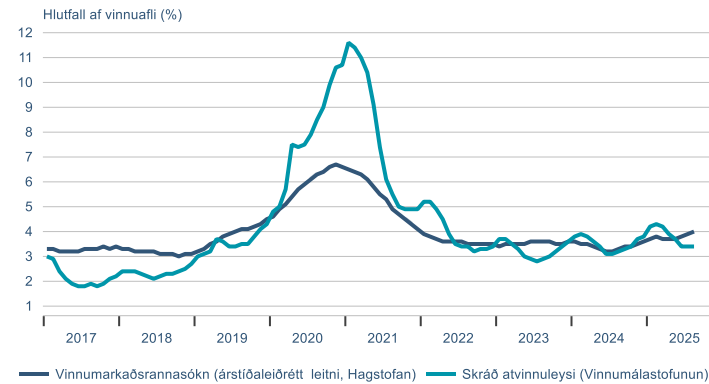


Væntingavísitala

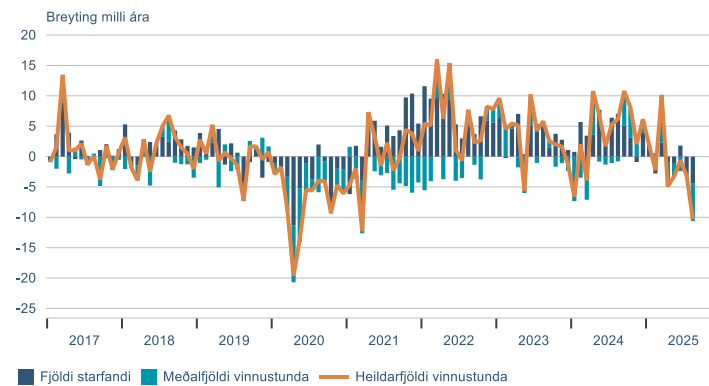


Vinnumarkaður

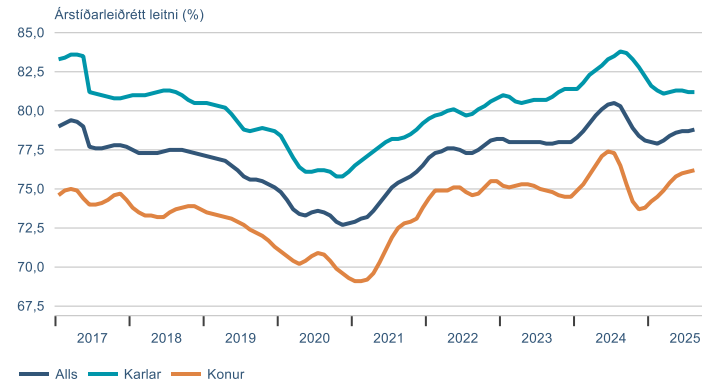
Atvinnuleysi



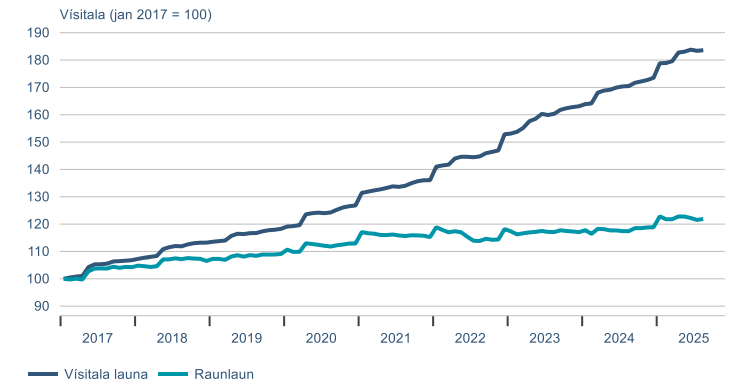
Fjöldi vinnustunda



Atvinnuþátttaka

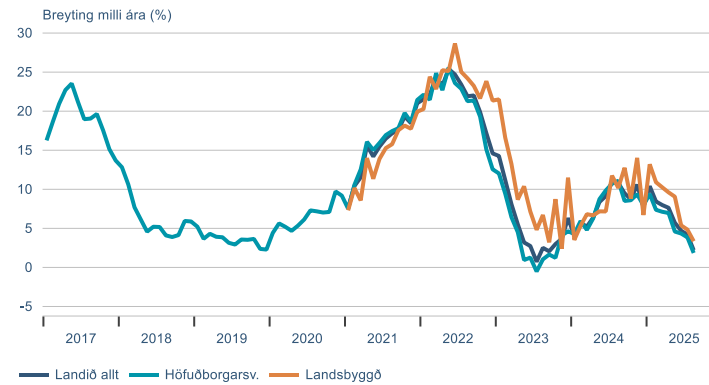


Laun

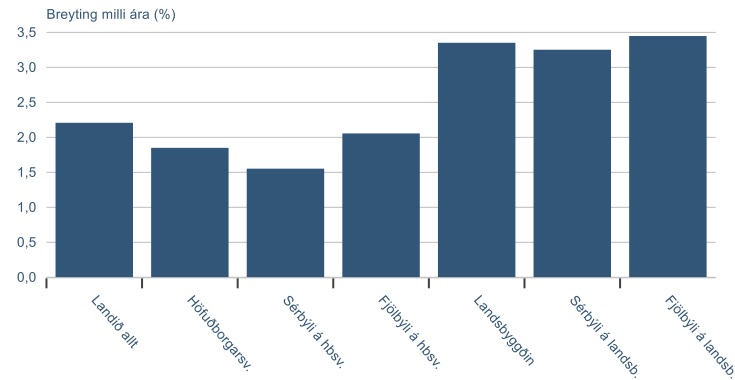


Fasteignamarkaður

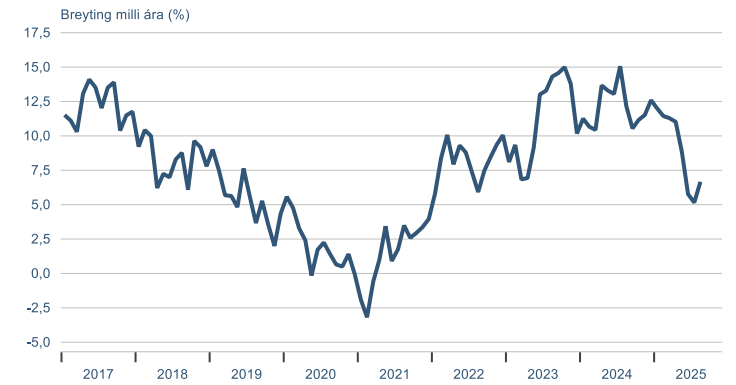
Vísitala íbúðaverðs



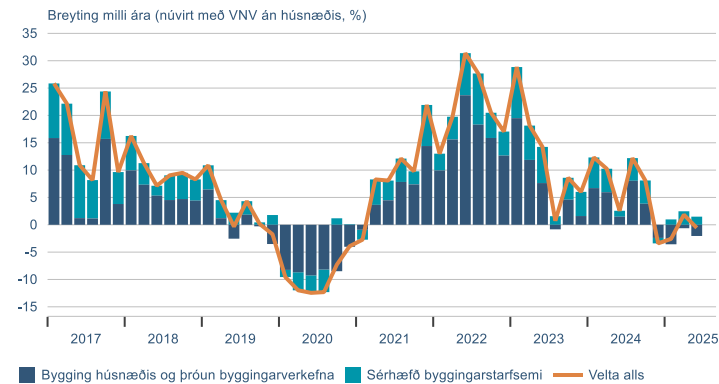
Eftir tegund húsnæðis



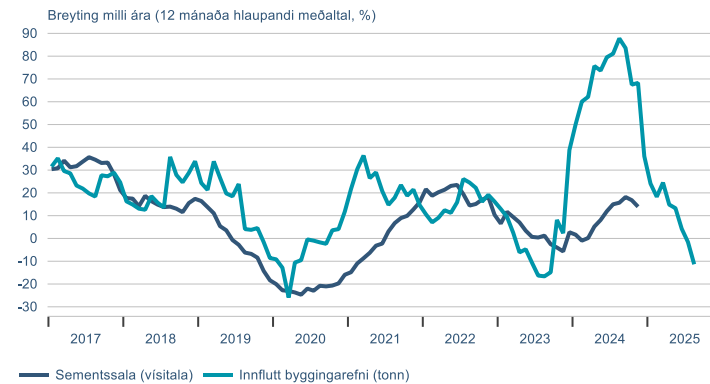
Vísitala leiguverðs



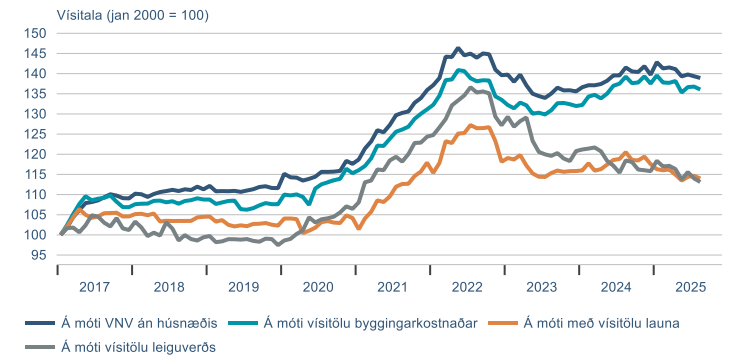
Velta í byggingariðnaði



Byggingavörur

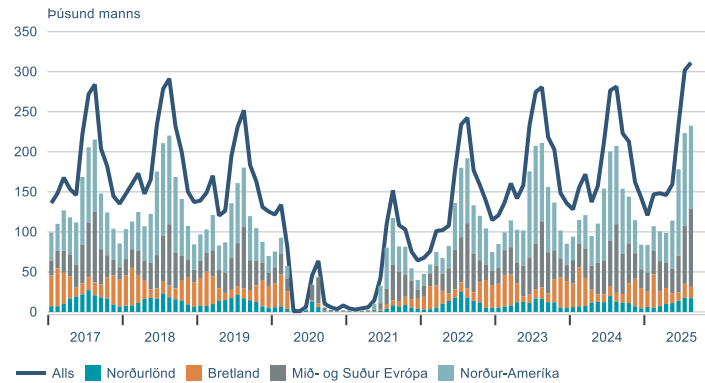


Vísitala íbúðaverðs á höfuðborgarsvæðinu á móti undirliggjandi efnahagsþætti

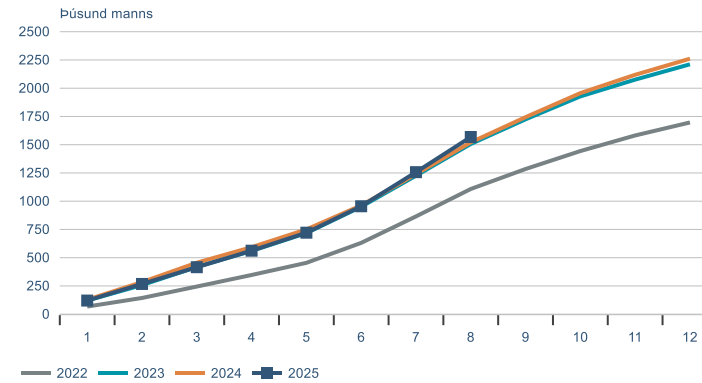


Ferðapjónusta

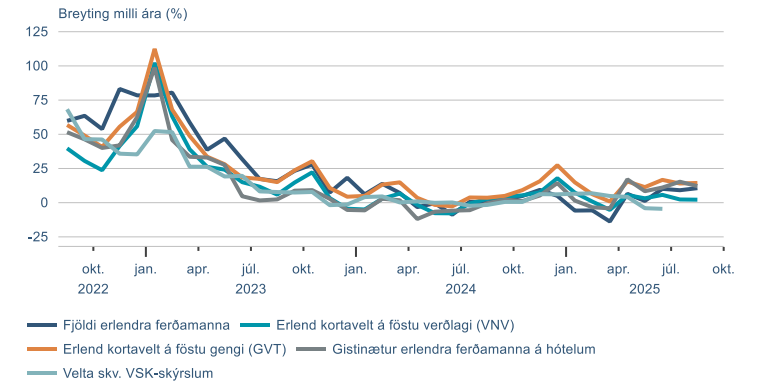
Erlendir ferðamenn um Leifsstöð



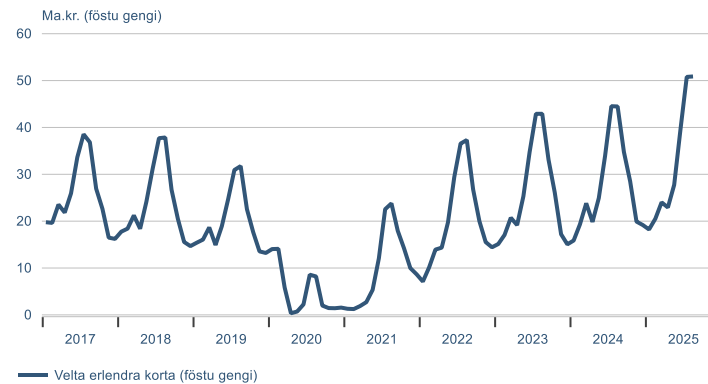
Uppsafnaður fjöldi erlendra ferðamanna innan árs



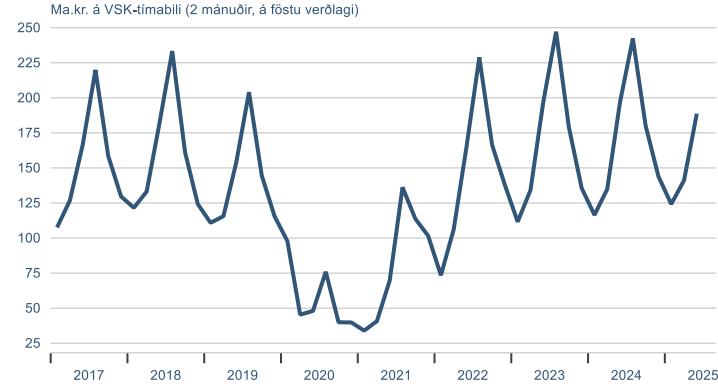
Helstu hagvísar ferðapjónustu



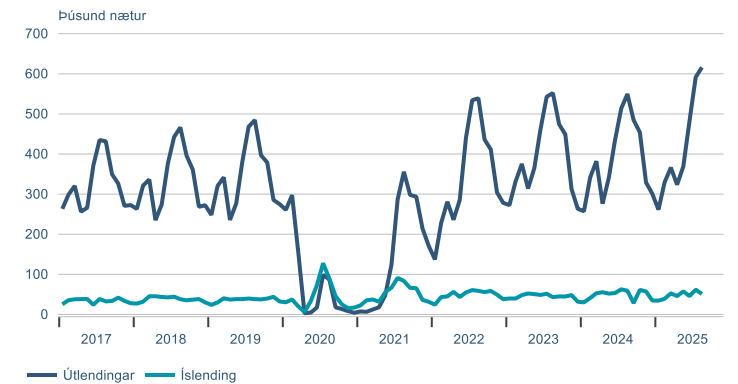
Velta erlendra greiðslukorta



Velta í ferðapjónustu

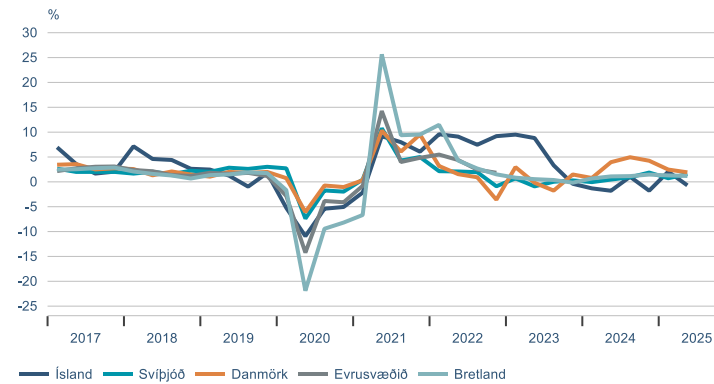


Gistinætur á hótélum

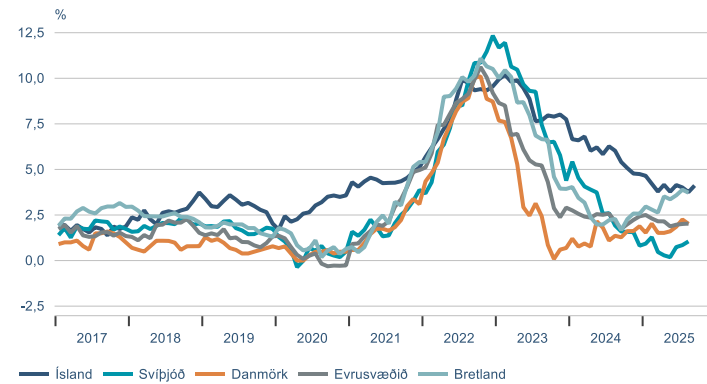


Alþjóðlegur samanburður

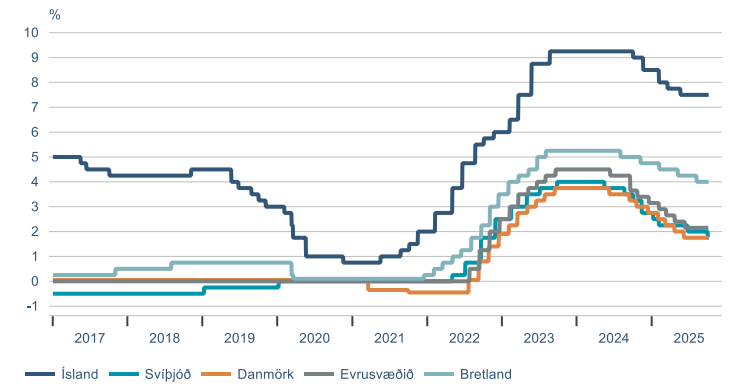
Hagvöxtur



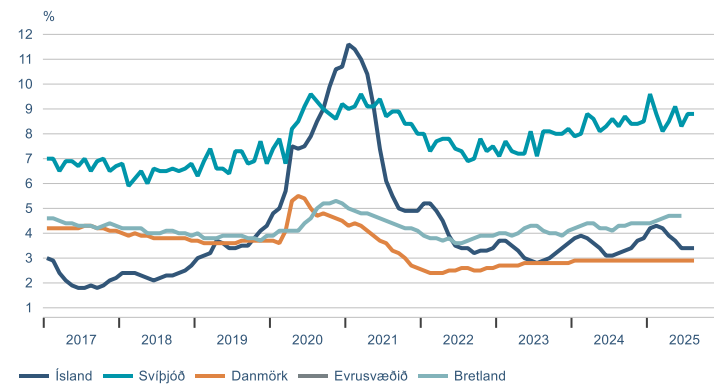
Verðbólga



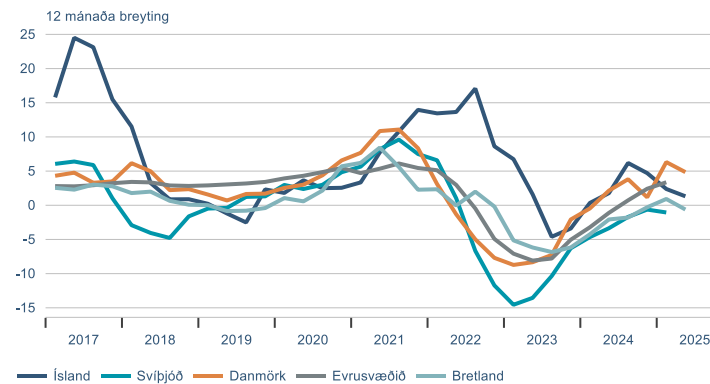
Stýrivextir



Atvinnuleysi



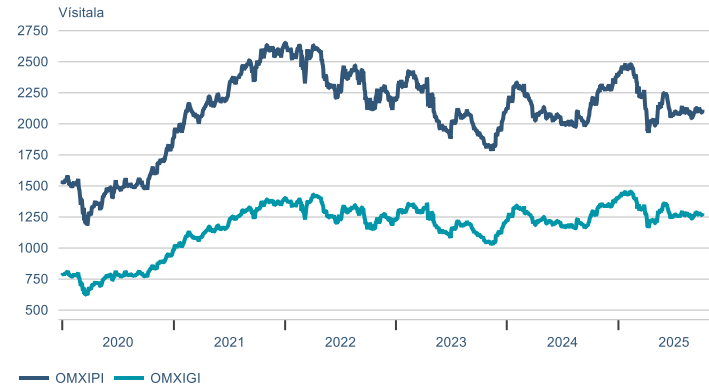
Raunverð íbúða



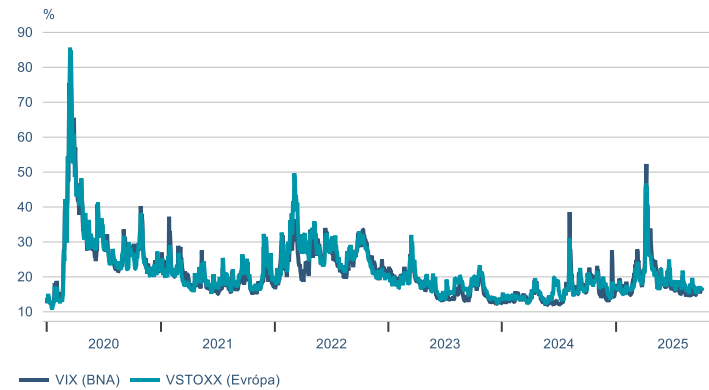
► Fjármálamarkaðir

Hlutabréf

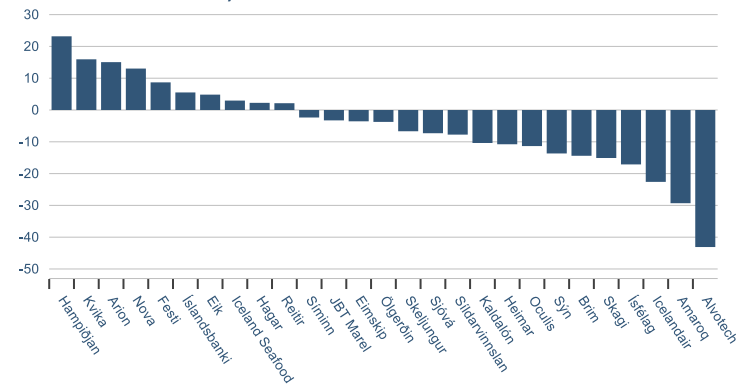
OMX-vísitölur



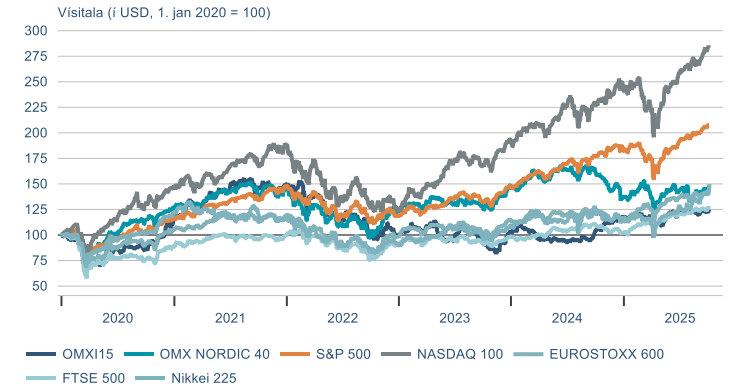
Vix-vísitölur



Það sem af er ári *)

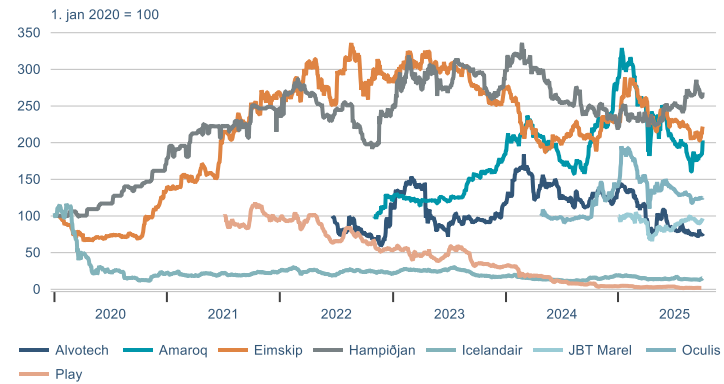


Hlutabréfavisitölur

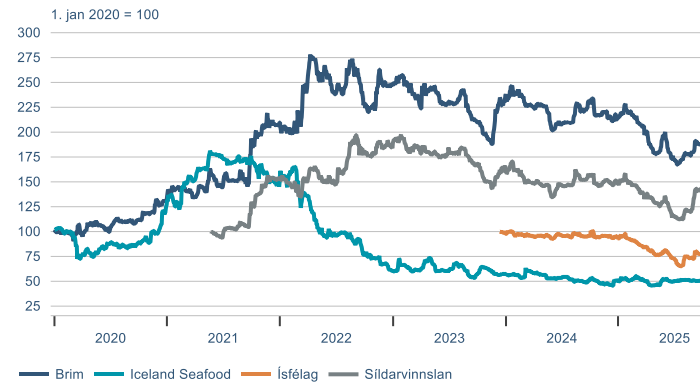


Hlutabréf

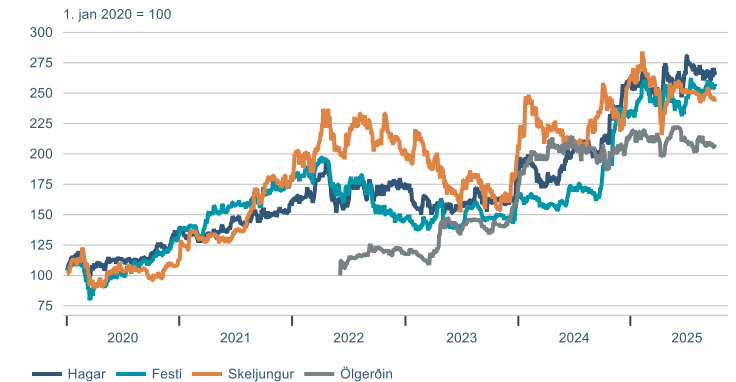
Félög með tekjur í erlendri mynt



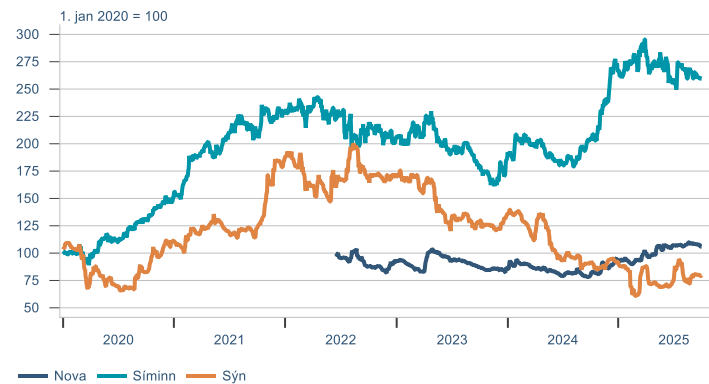
Útvegsfyrirtæki



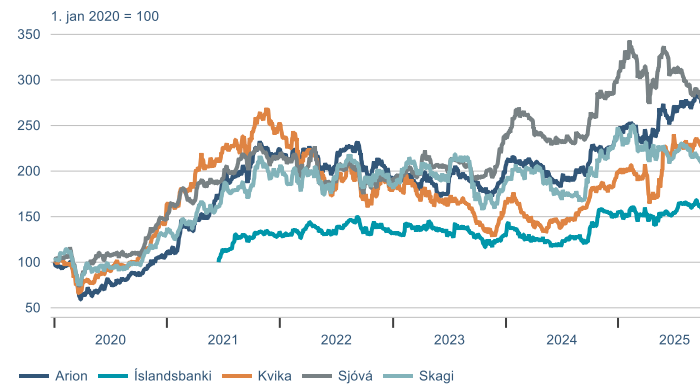
Heild- og smásala



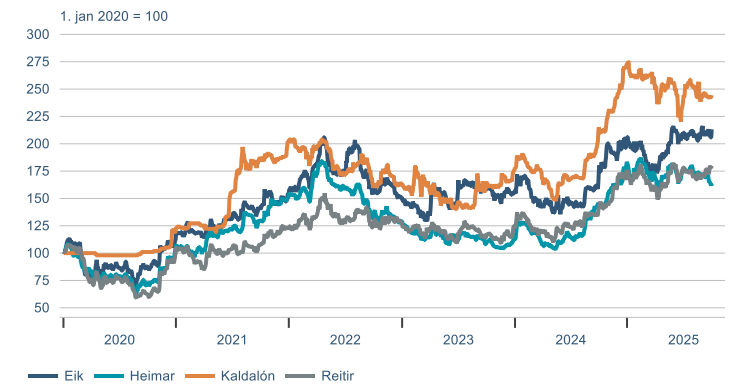
Tæknifyrirtæki



Fjármálafyrirtæki

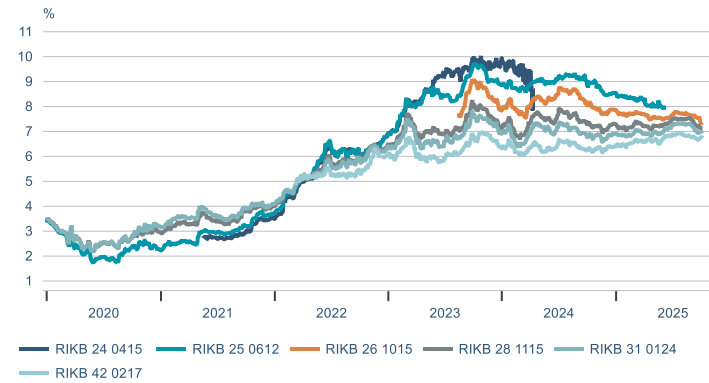


Fasteignafélög

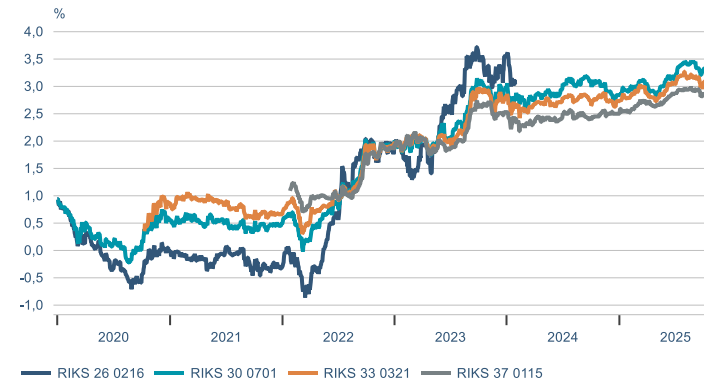


Skuldabréf

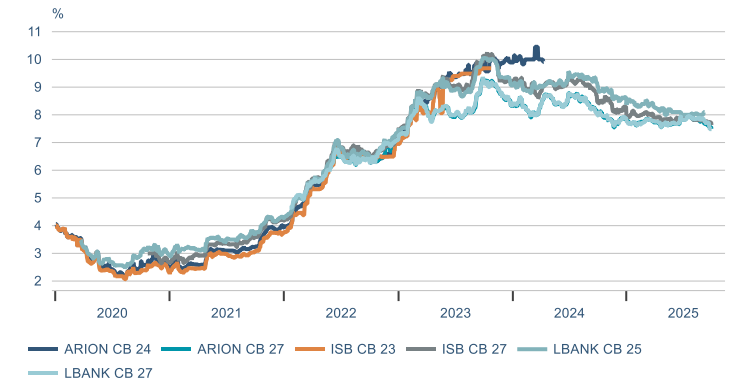
Óverðtryggð ríkisbréf



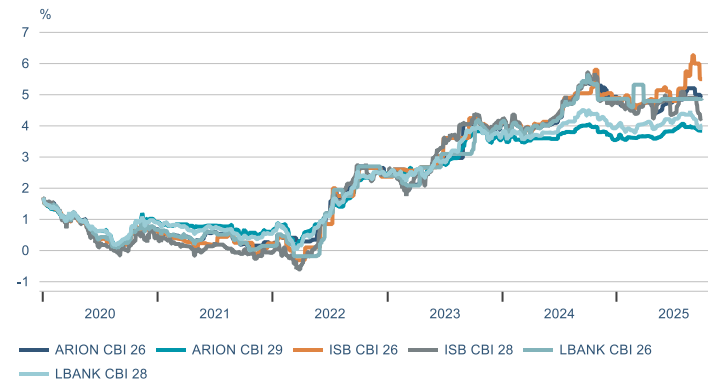
Verðtryggð ríkisbréf



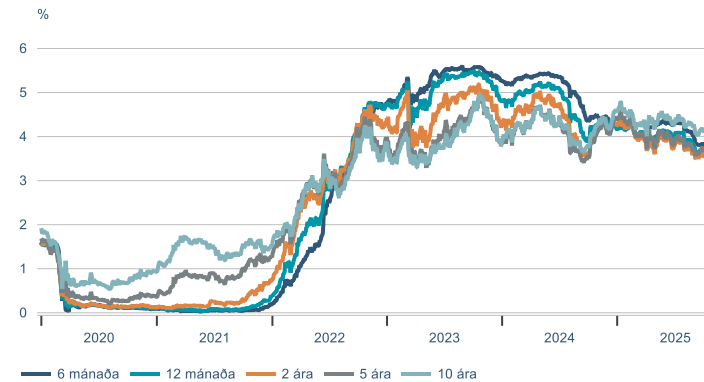
Sértryggð skuldabréf - óverðtryggð



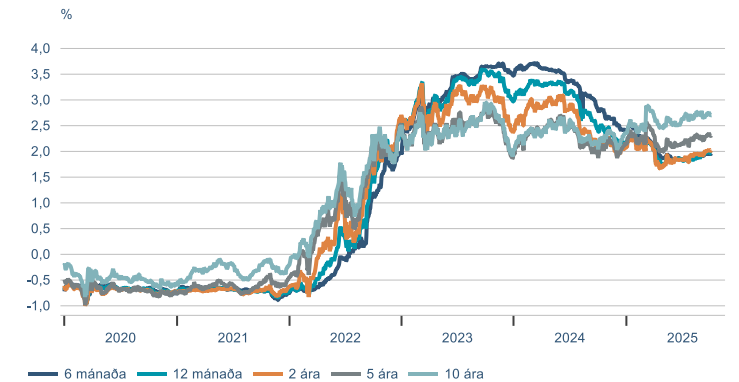
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf

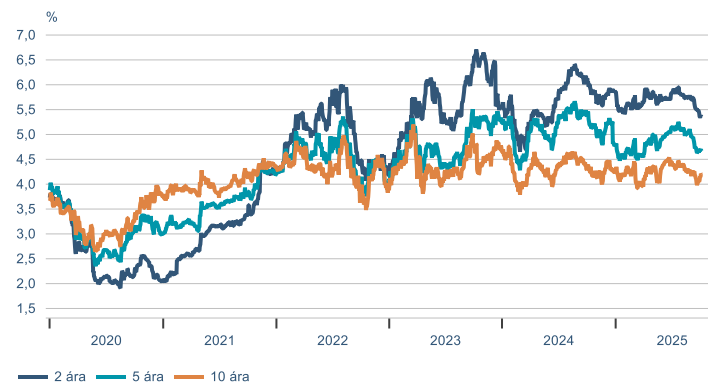


Gjaldeyrir

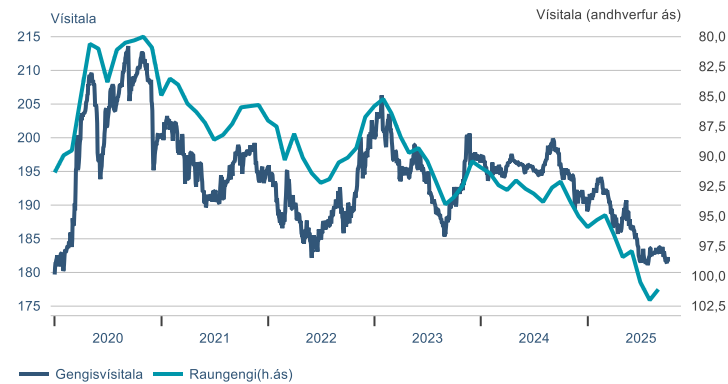
Gengi krónunnar



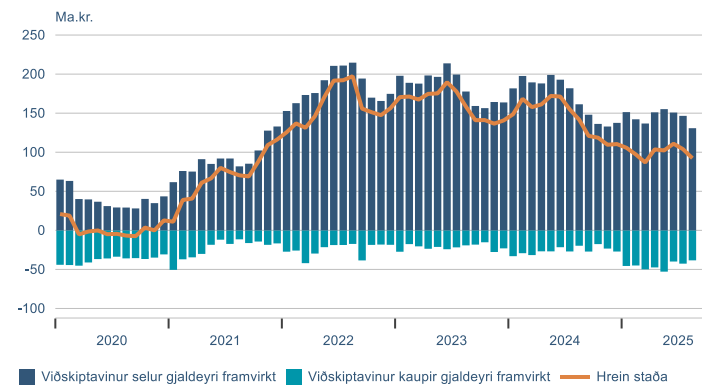
Vaxtamenur við evru



Gengisvísitala



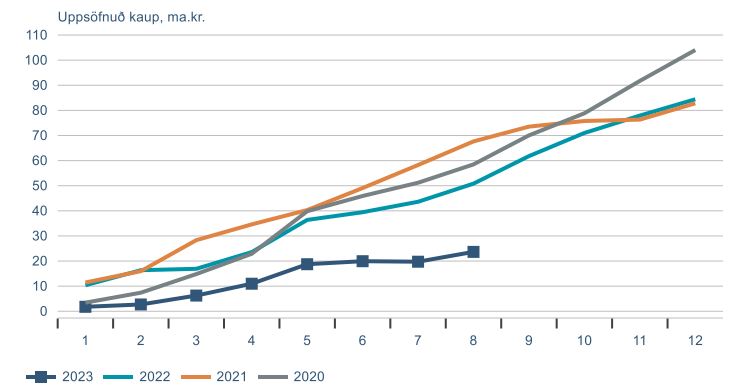
Staða framvirkra samninga með gjaldeyri



Inngrip SÍ

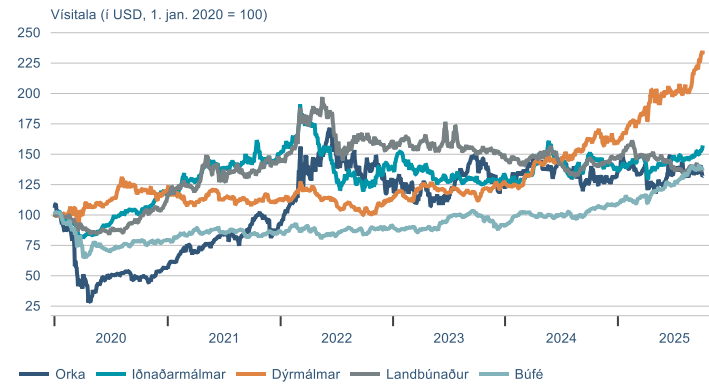


Hrein gjaldeyriskaup lífeyrissjóða



Hrávörur

S&P GSCI hrávöruvísitölur



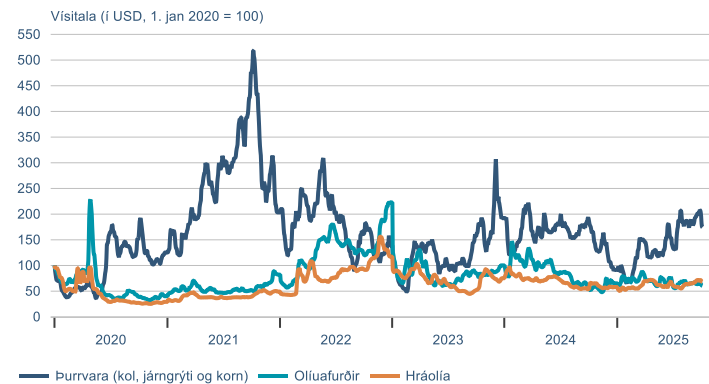
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXIPI	2.089	-12,5%	1,5%	0,2%	-2,1%
OMXIGI	1.265	-9,7%	1,6%	0,3%	1,0%
Alvotech	978	-44,9%	-2,2%	-11,5%	-39,8%
Amaroq	120,0	-34,2%	10,6%	-8,4%	-5,5%
Eimskip	354,0	-4,9%	6,0%	-4,3%	5,5%
Hampiðjan	122,0	20,2%	-0,8%	4,3%	5,6%
Icelandair	1,1	-25,7%	8,5%	-1,4%	-10,7%
John Bean	17.100		-1,2%	13,2%	
Oculus	2.090	-12,2%	4,8%	-9,9%	27,4%
Brim	62,5	-13,7%	4,2%	5,9%	-18,5%
Iceland Seafood	5,3	5,0%	6,0%	7,3%	3,9%
Ísfélag	124,0	-17,1%	4,2%	5,1%	-19,8%
Síldarvinnslan	85,0	-7,7%	12,6%	18,1%	-12,2%
Festi	306,0	9,4%	2,0%	7,0%	40,0%
Hagar	105,0	1,3%	1,4%	-0,9%	25,6%
Skeljungur	16,5	-7,2%	-1,8%	-3,5%	-3,8%
Ölgerðin	17,9	-4,3%	-1,1%	-1,6%	1,1%
Nova	4,8	13,0%	-2,4%	-0,6%	31,5%
Síminn	13,0	-2,4%	-2,3%	0,8%	28,0%
Sýn	27,6	-14,3%	2,2%	8,7%	-12,7%
Arion	178,5	15,1%	1,4%	5,3%	29,8%
Íslandsbanki	122,5	4,2%	-1,2%	3,8%	15,4%
Kvika	18,0	14,7%	0,8%	-0,8%	31,0%
Sjóvá	41,4	-8,2%	-2,4%	-10,0%	8,0%
Skagi	18,1	-15,1%	-2,7%	-1,6%	4,8%
Eik	13,7	1,1%	-1,4%	-1,4%	14,1%
Heimar	34,4	-11,8%	-6,0%	-7,0%	12,4%
Kaldalón	24,0	-11,1%	0,0%	4,3%	14,3%
Reitir	116,0	1,3%	5,0%	2,7%	26,0%

Leiðrétt fyrir arðgreiðslum

Ríkisskuldabréf				ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 26 1015	7,35%	99,4	1,0	6,4%	0,9%	2,2%	8,9%
RIKB 27 0415	7,34%	100,8	1,4	6,4%	1,0%	2,4%	8,7%
RIKB 28 1115	7,13%	94,2	2,8	5,9%	1,5%	2,9%	7,7%
RIKB 31 0124	6,97%	97,9	4,4	4,9%	1,7%	3,1%	5,7%
RIKB 35 0917	6,86%	101,0	7,5	2,8%	1,1%	2,7%	3,0%
RIKB 42 0217	6,81%	77,6	10,9	0,4%	0,4%	2,6%	0,0%
RIKS 26 0216	6,50%	98,2	0,4	6,4%	0,6%	1,5%	9,0%
RIKS 30 0701	3,33%	99,6	4,4	3,6%	0,6%	1,0%	5,6%
RIKS 33 0321	3,09%	99,4	6,7	3,3%	0,5%	1,4%	3,6%
RIKS 37 0115	2,87%	82,2	10,6	1,6%	0,6%	1,7%	1,1%

Gjaldeyrir		ávöxtun			
		áramót	1M	3M	12M
GVT	181,6	-3,9%	-1,2%	-0,5%	-7,1%
EUR	142,2	-1,2%	-1,0%	-0,6%	-5,1%
USD	121,0	-12,2%	-1,9%	-0,6%	-10,5%
GBP	163,1	-6,0%	-1,2%	-1,9%	-9,5%
DKK	19,0	-1,3%	-1,0%	-0,6%	-5,3%
SEK	12,9	3,2%	-1,0%	1,2%	-2,4%
NOK	12,2	0,3%	-1,0%	1,2%	-4,7%
CHF	152,1	-0,3%	-0,8%	-0,8%	-4,7%
JPY	0,82	-5,7%	-0,7%	-2,3%	-12,4%

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfiðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).