Vikubyrjun 30. júní 2025

Greiningardeild Landsbankans

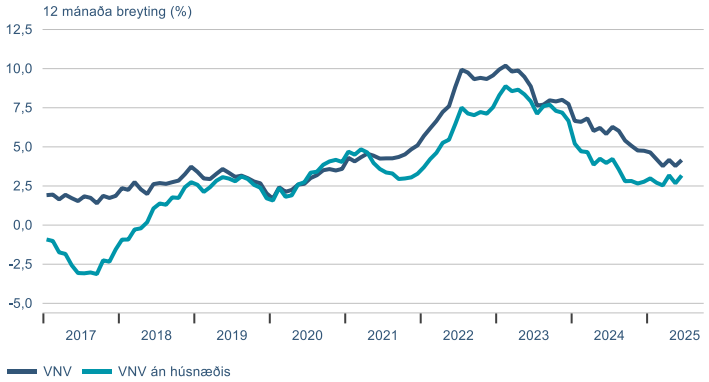
Dagatal

Vikud.	Dag.	kl.	Viðburður	tímabil	Birtingaraðili
mán	30. jún.	09:00	Vöruviðskipti	maí	Hagstofan
		09:00	Staða markaðsverðbréfa	maí	Seðlabankinn
		09:00	Verðbréfafjárfesting	maí	Seðlabankinn
þri	1. júl.	09:00	Aflaverðmæti	mar	Hagstofan
		09:00	Framleiðsla í landbúnaði	jún	Hagstofan
fös	4. júl.	09:00	Lífeyrissjóðir	maí	Seðlabankinn
			Útboð ríkisbréfa		Lánamál ríkisins

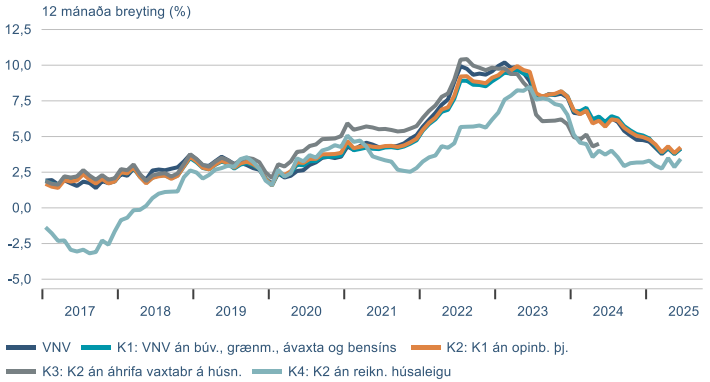
- Efnahagsmál

Verðlag

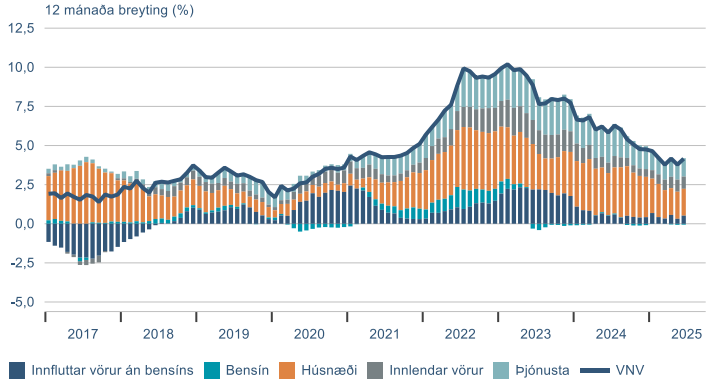
Vísitala neysluverðs



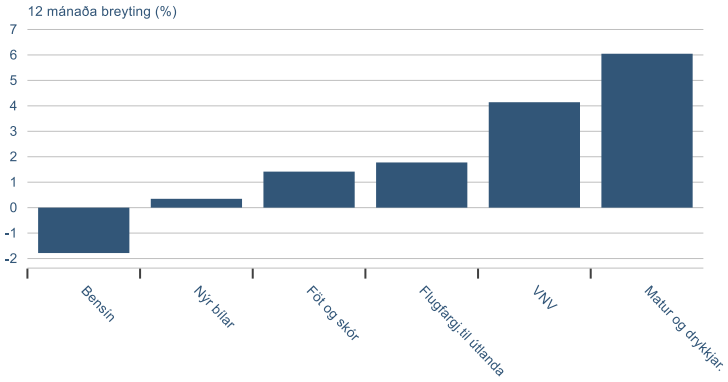
Kjarnavísitölur



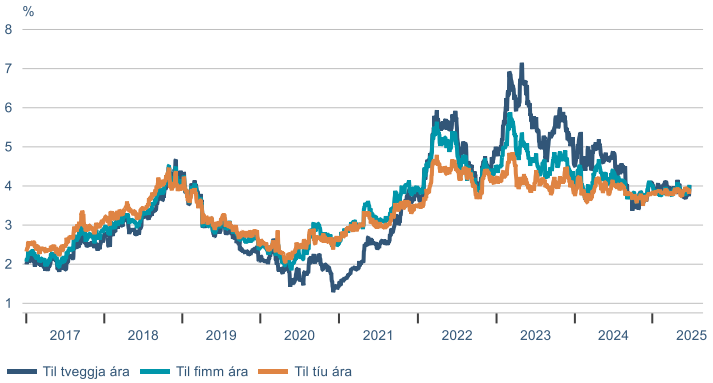
Eftir eðli og uppruna



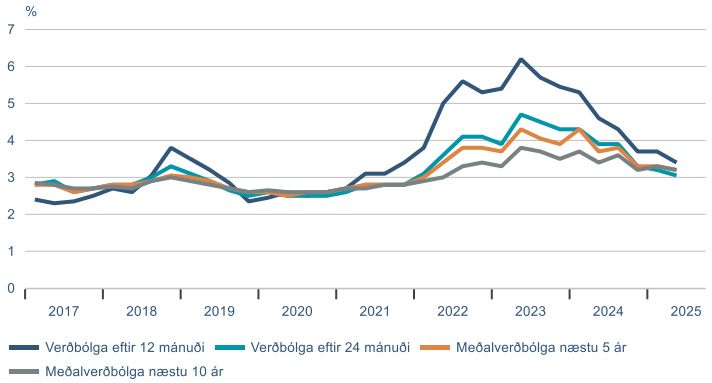
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði



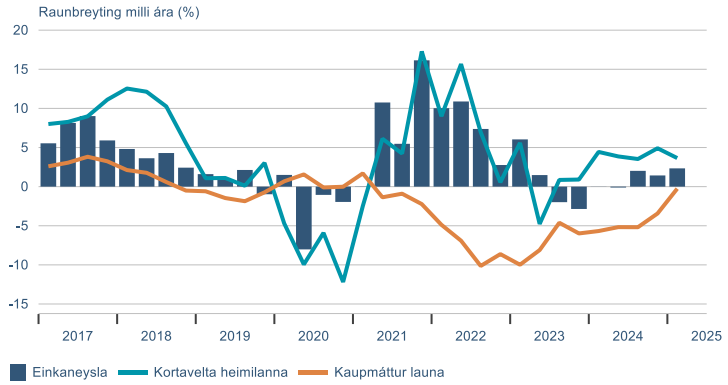
Væntingakönnun markaðsaðila



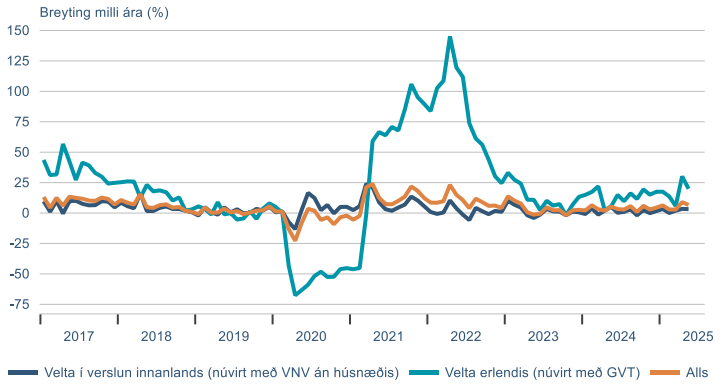
Heimild: Hagstofa Íslands, Seðlabanki Íslands, Nasdaq Iceland, Macrobond Financials

Heimili

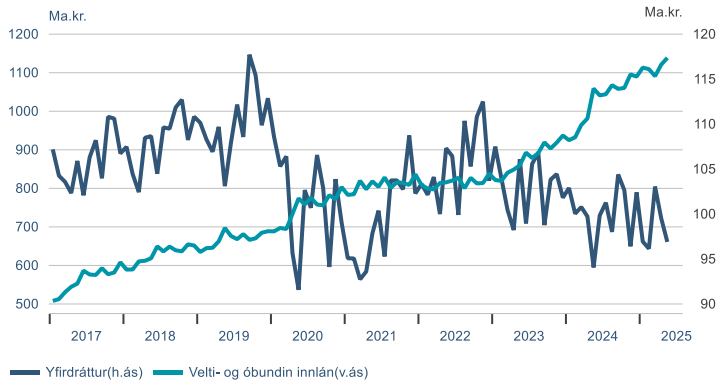
Einkaneysla, kortavelta og laun



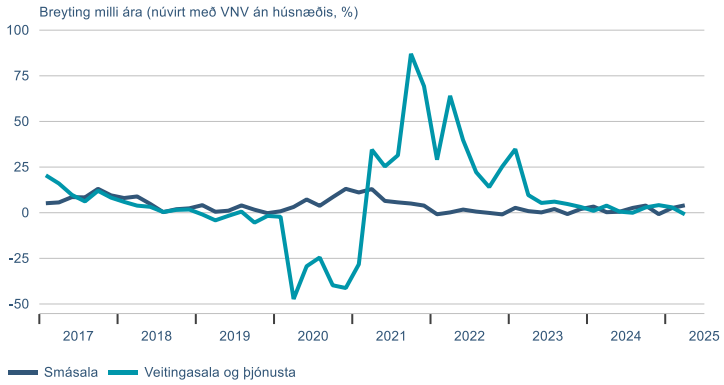
Greiðslukortavelta



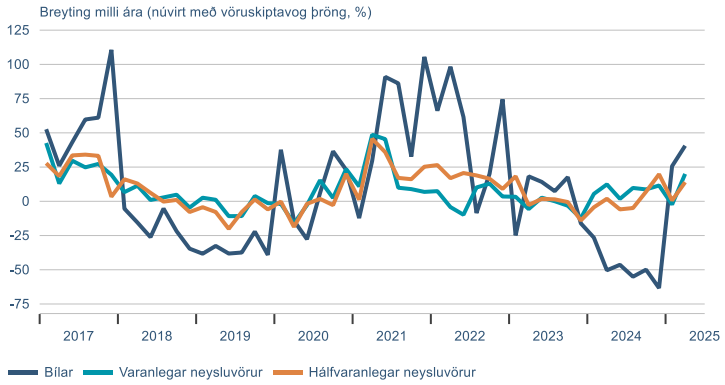
Innlán og yfirdráttur heimilanna



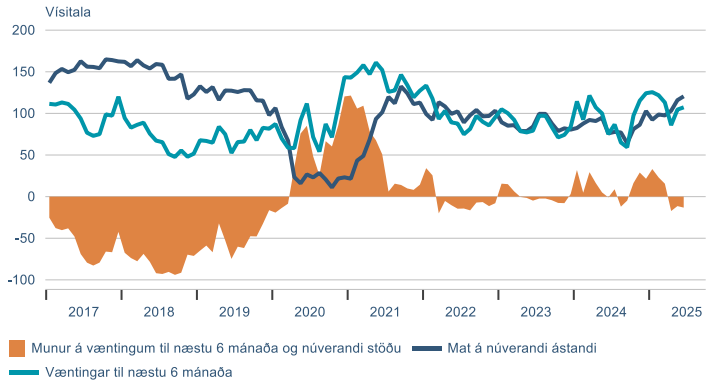
Velta skv. VSK-skýrslum



Innflutningur



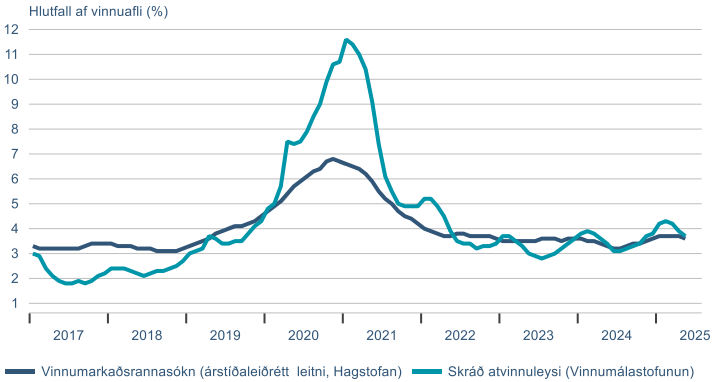
Væntingavísitala



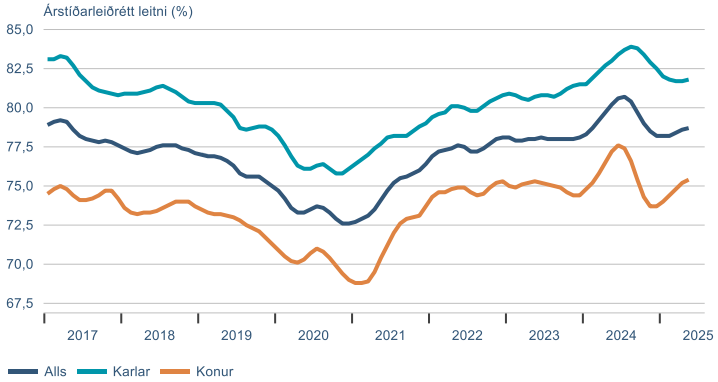
Heimild: Hagstofa Íslands, Seðlabanki Íslands, Macrobond Financials

Vinnumarkaður

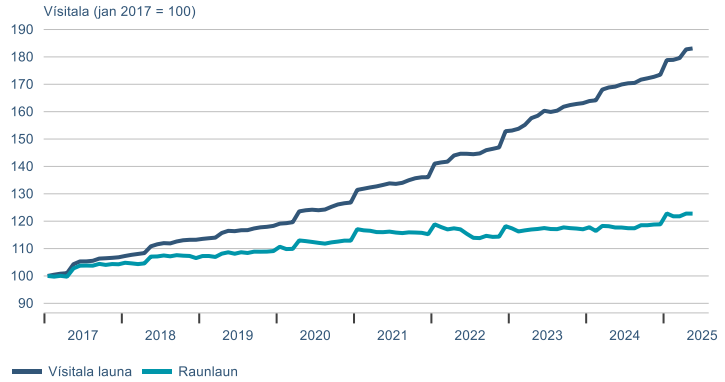
Atvinnuleysi



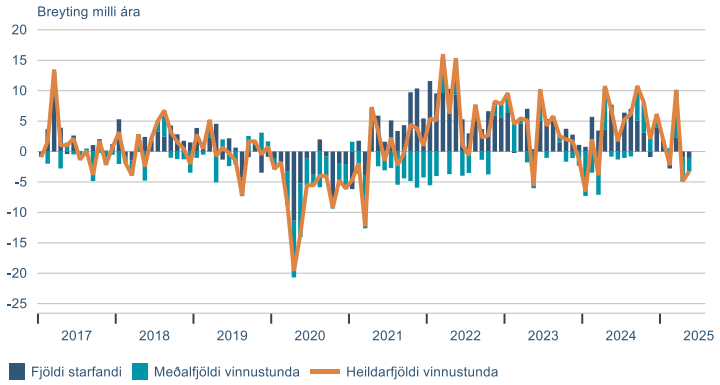
Atvinnuþátttaka



Laun



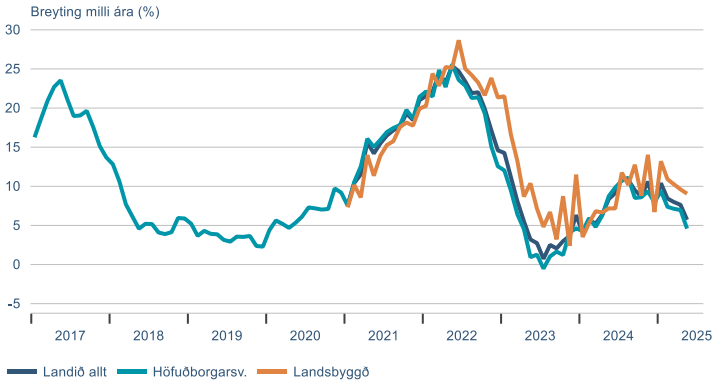
Fjöldi vinnustunda



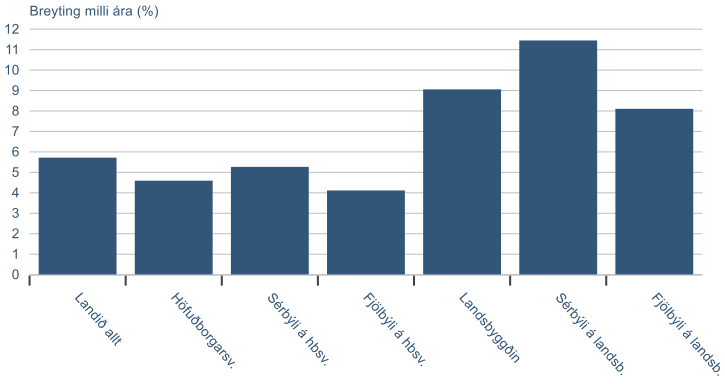
Heimild: Hagstofa Íslands, Macrobond Financials

Fasteignamarkaður

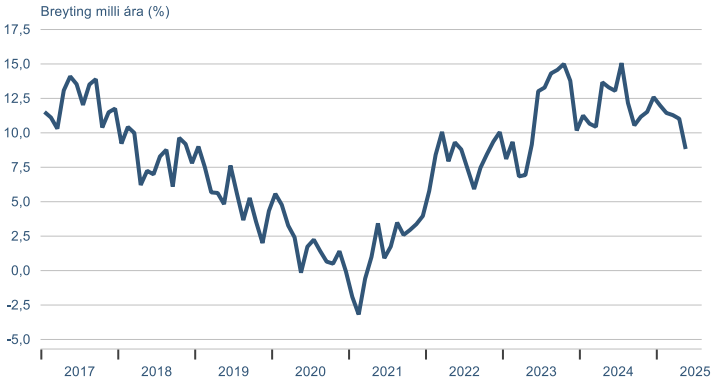
Vísitala íbúðaverðs



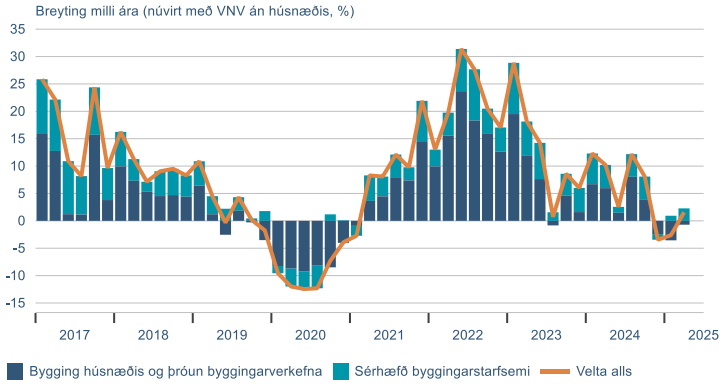
Eftir tegund húsnæðis



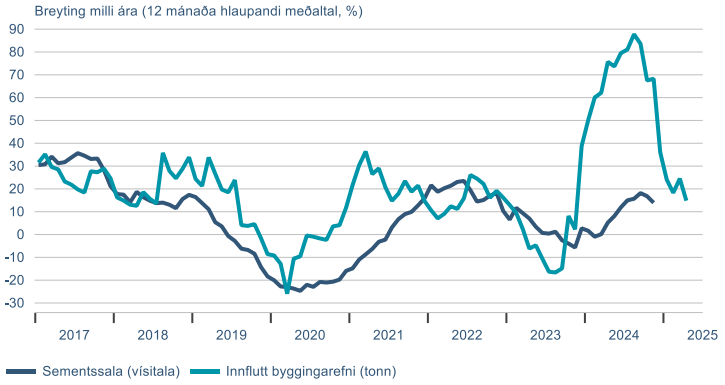
Vísitala leiguverðs



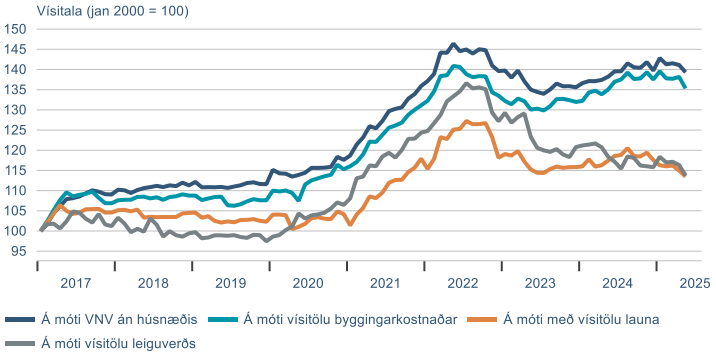
Velta í byggingariðnaði



Byggingavörur



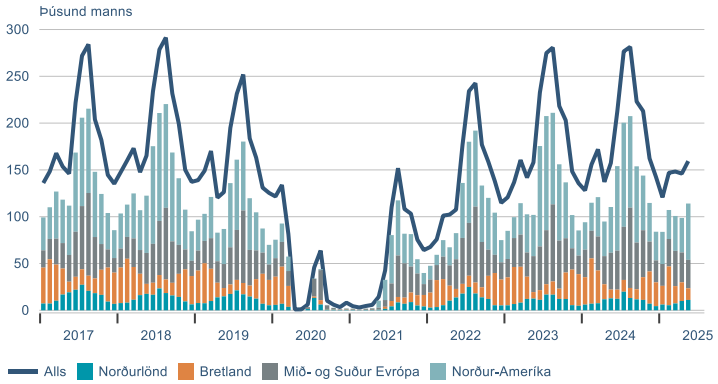
Vísitala íbúðaverðs á höfuðborgarsvæðinu á móti undirliggjandi efnahagsþætti



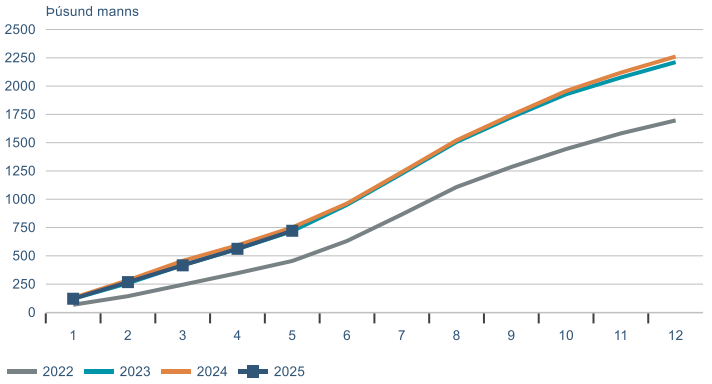
Heimild: Hagstofa Íslands, Húsnæðis- og mannvirkjastofnun, Macrobond Financials

Ferðaþjónusta

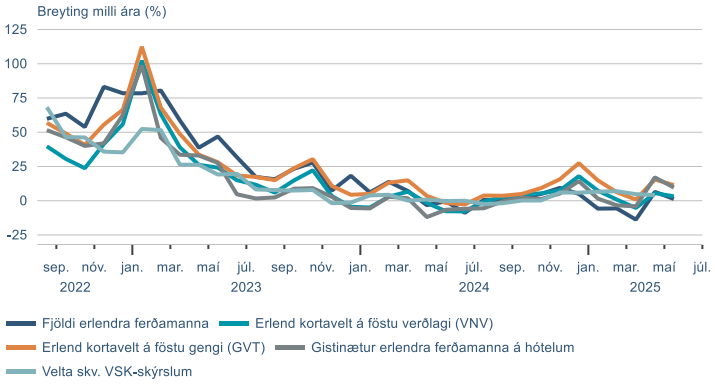
Erlendir ferðamenn um Leifsstöð



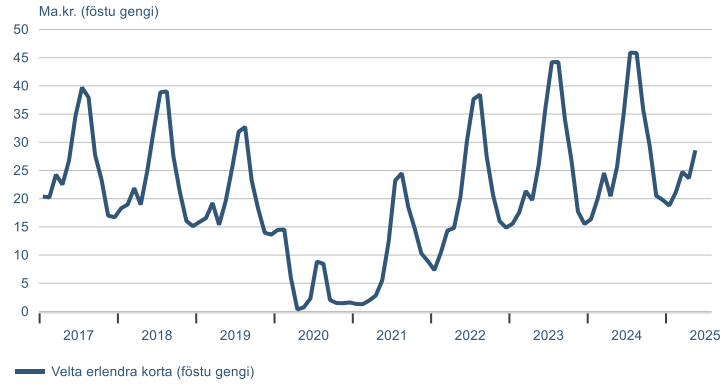
Uppsafnaður fjöldi erlendra ferðamanna innan árs



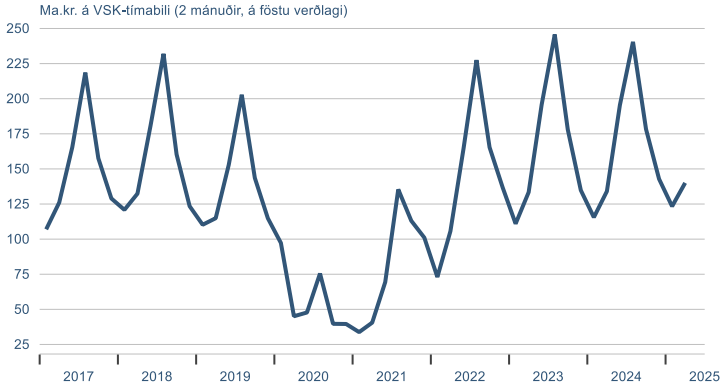
Helstu hagvísar ferðaþjónustu



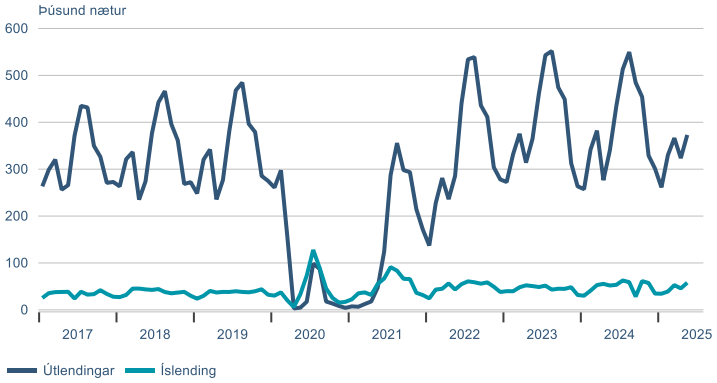
Velta erlendra greiðslukorta



Velta í ferðaþjónustu



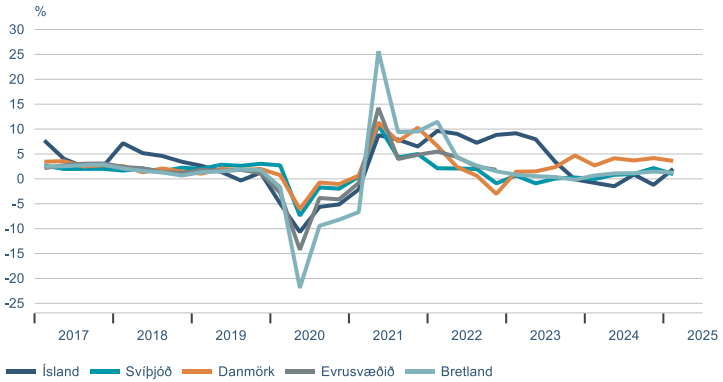
Gistinætur á hótelum



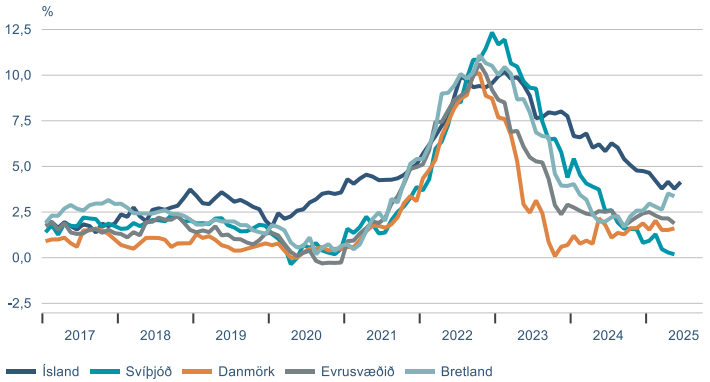
Heimild: Ferðamálastofa, Hagstofa Íslands, Macrobond Financials

Alþjóðlegur samanburður

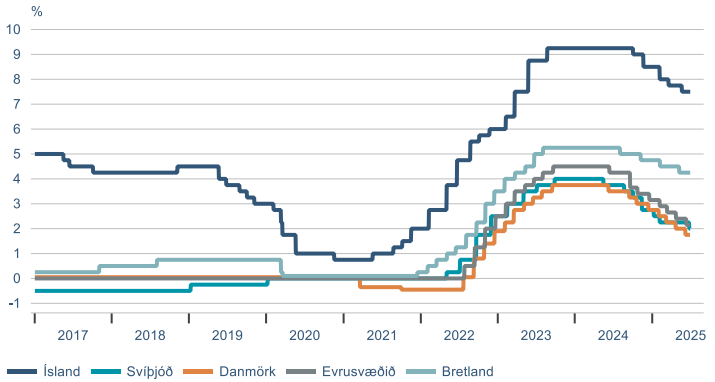
Hagvöxtur



Verðbólga



Stýrivextir



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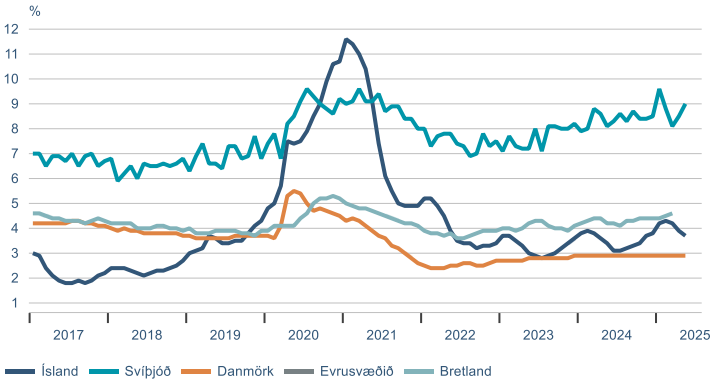
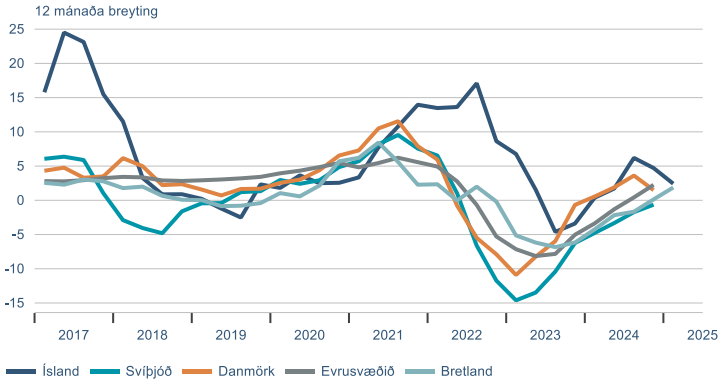


Raunverð íbúða

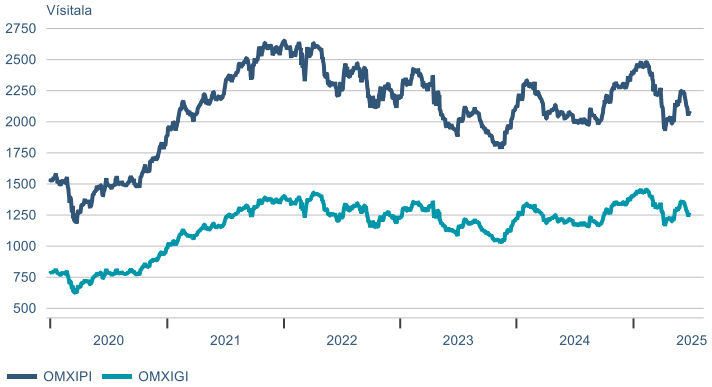


Heimild: Macrobond Financials

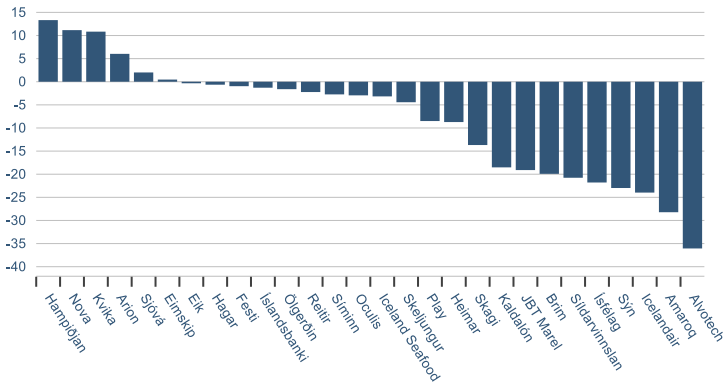
Fjármálamarkaðir

Hlutabréf

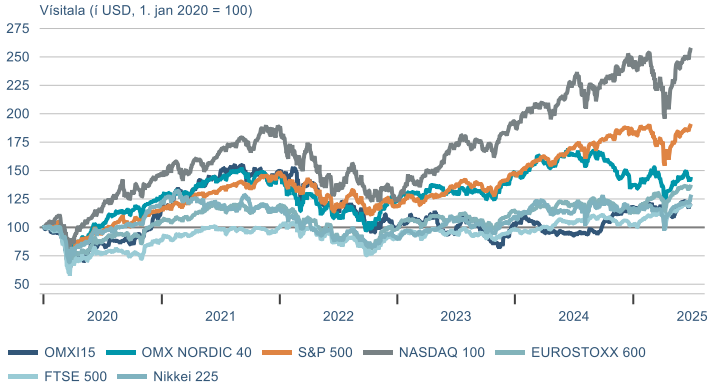
OMX-vísitölur



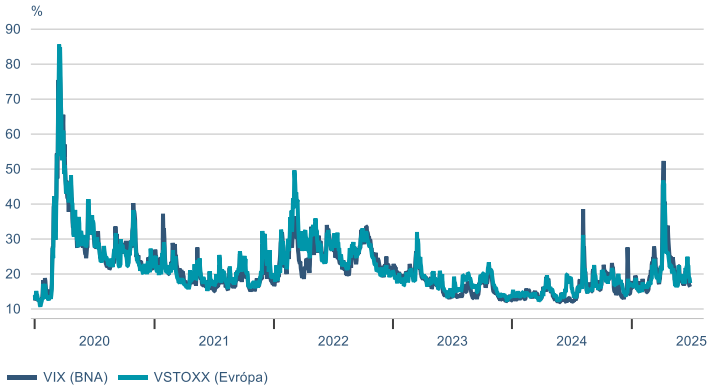
Það sem af er ári *)



Hlutabréfavísitölur



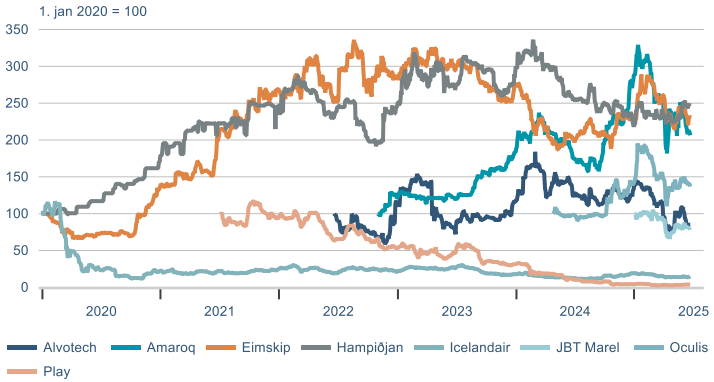
Vix-vísitölur



*) Leiðrétt fyrir arðgreiðslum
Heimild: Nasdaq Iceland,Kodiak, Macrobond Financials

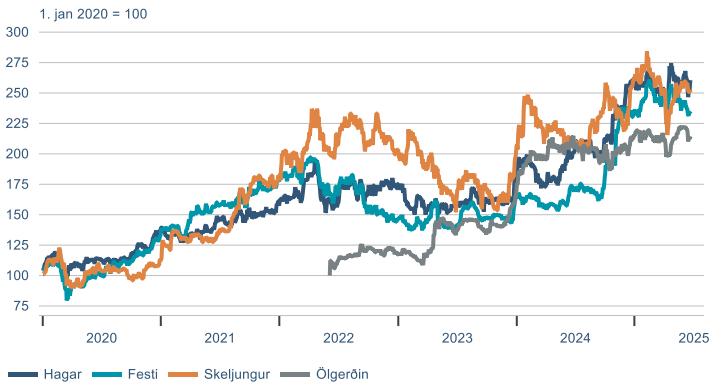
Hlutabréf

Félög með tekjur í erlendri mynt

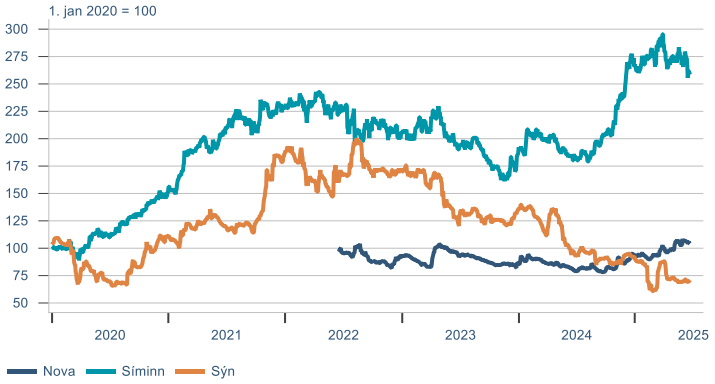


Útvegsfyrirtæki

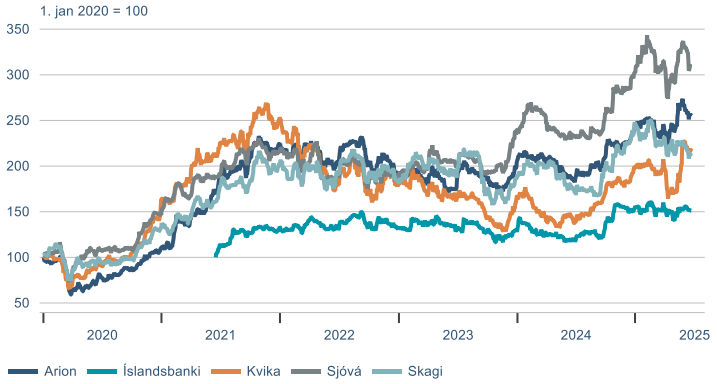
Heild- og smásala



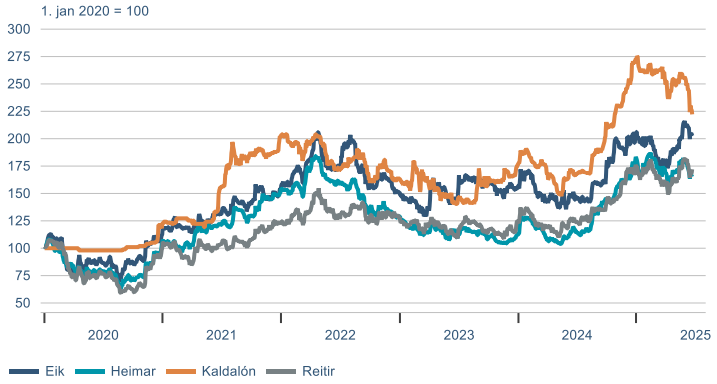
Tæknifyrirtæki



Fjármálafyrirtæki



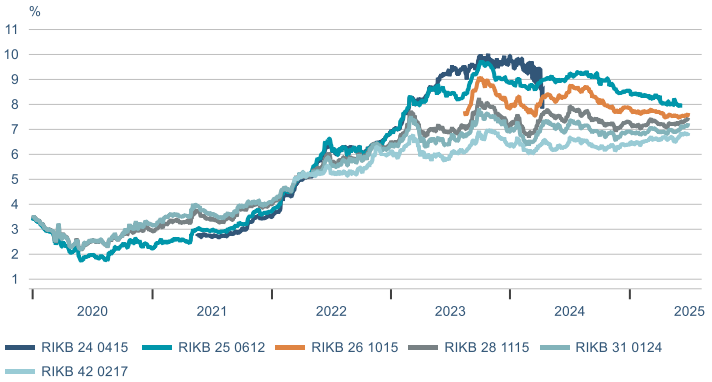
Fasteignafélög



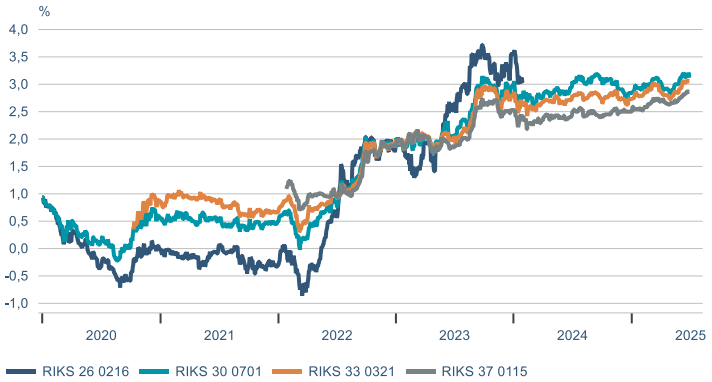
Leiðrétt fyrir arðgreiðslur.
Heimild: Nasdaq Iceland, Macrobond Financials

Skuldabréf

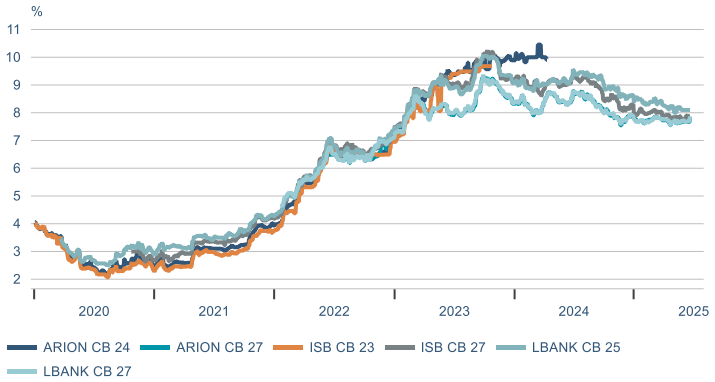
Óverðtryggð ríkisbréf



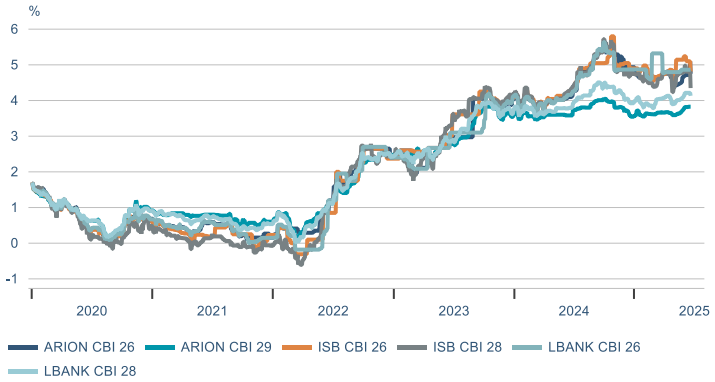
Verðtryggð ríkisbréf



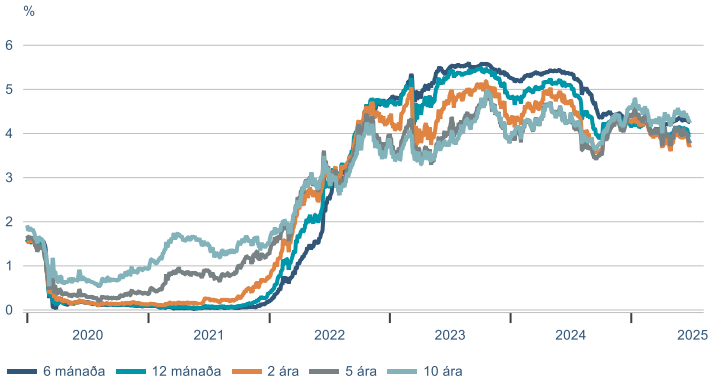
Sértryggð skuldabréf - óverðtryggð



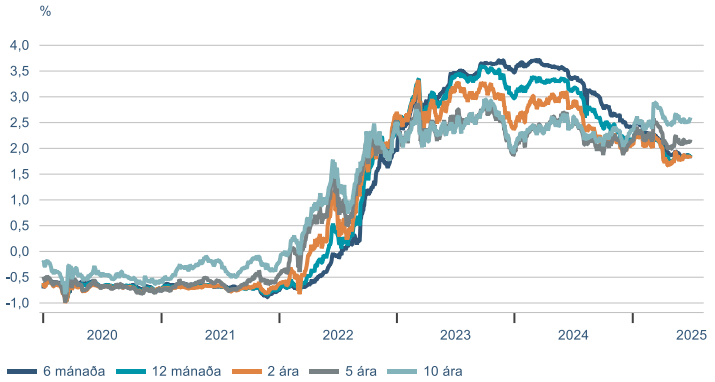
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



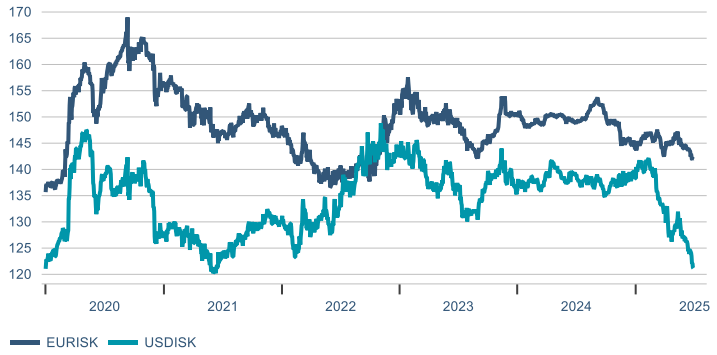
Þýsk ríkisskuldabréf



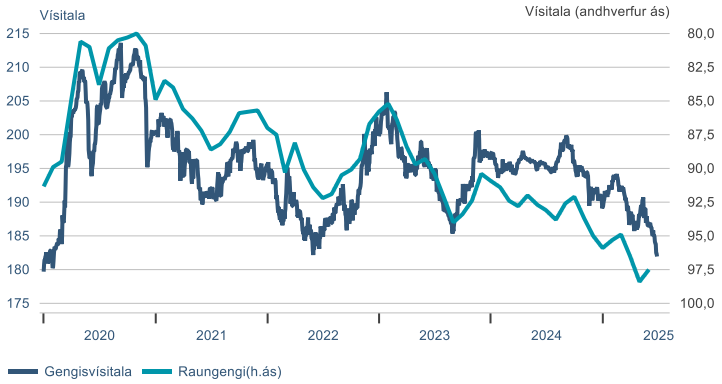
Heimild: Nasdaq Iceland, Macrobond Financials

Gjaldeyrir

Gengi krónunnar

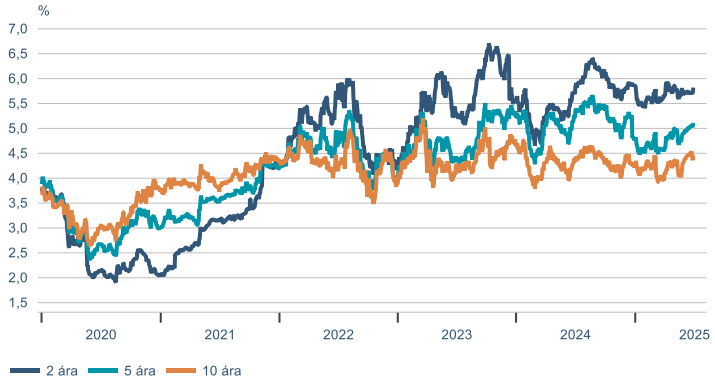


Gengisvísitala

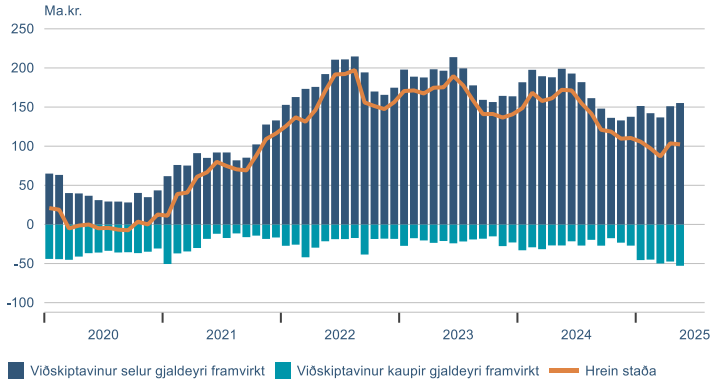


Inngrip SÍ

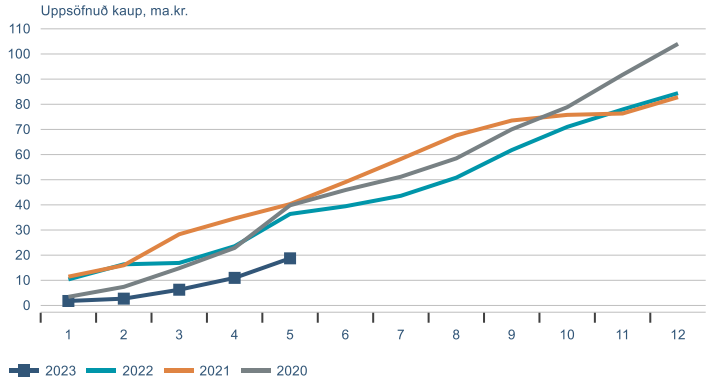
Vaxtamunur við evru



Staða framvirkra samninga með gjaldeyri



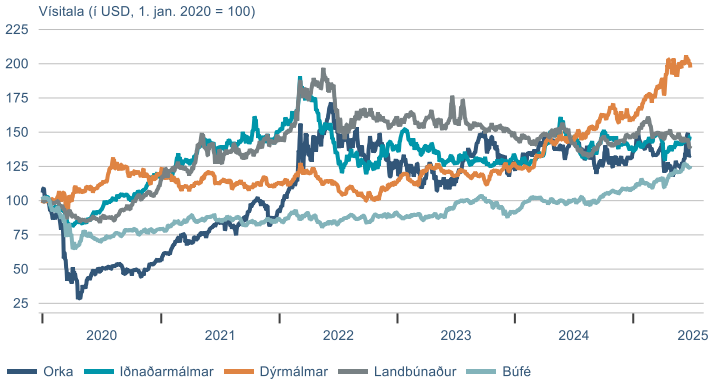
Hrein gjaldeyriskaup lífeyrissjóða



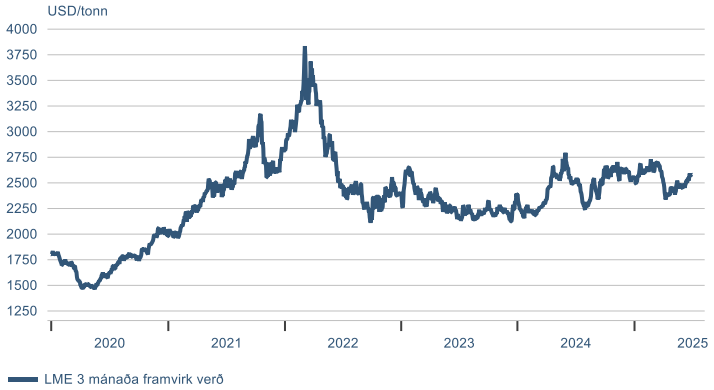
Heimild: Seðlabanki Íslands, Macrobond Financials

Hrávörur

S&P GSCI hrávöruvísitölur

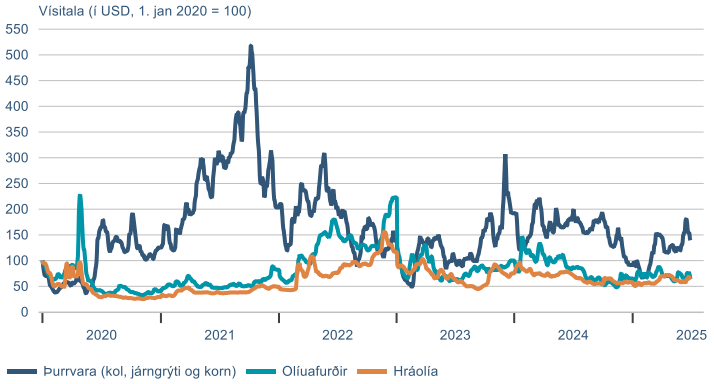


Álverð



Heimsmarkaðsverð á olíu

Baltic exchange flutningsvísitölur



Heimild: Macrobond Financials

Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXIPI	2.066	-13,5%	-6,8%	-6,6%	3,3%
OMXIGI	1.249	-10,8%	-6,7%	-5,5%	6,5%
Alvotech	1.135	-36,1%	-18,6%	-21,7%	-31,6%
Amaroq	131,0	-28,2%	-17,1%	-19,4%	17,0%
Eimskip	374,0	0,5%	-4,6%	-11,1%	14,1%
Hampiðjan	115,0	13,3%	7,5%	4,1%	-3,2%
Icelandair	1,1	-24,0%	5,7%	-3,1%	19,1%
John Bean	14.550		-1,7%	-12,9%	
Oculis	2.310	-2,9%	-5,3%	-9,8%	39,2%
Play	0,9	-8,5%	14,4%	22,8%	-64,8%
Brim	58,0	-19,9%	-10,8%	-13,7%	-17,2%
Iceland Seafood	4,9	-3,2%	-5,0%	-2,2%	-7,7%
Ísfélag	117,0	-21,8%	-8,6%	-14,5%	-25,0%
Síldarvinnslan	73,0	-20,8%	-9,9%	-13,1%	-19,9%
Festi	277,0	-1,0%	-1,1%	-6,4%	35,2%
Hagar	103,0	-0,6%	1,3%	3,3%	29,2%
Skeljungur	17,0	-4,4%	-1,7%	-0,6%	18,1%
Ölgerðin	18,4	-1,6%	-3,7%	-1,1%	-0,5%
Nova	4,7	11,2%	1,3%	3,5%	31,1%
Síminn	13,0	-2,7%	-6,2%	-12,5%	40,8%
Sýn	24,8	-23,0%	2,5%	-18,4%	-24,4%
Arion	164,5	6,0%	-4,9%	4,4%	38,3%
Íslandsbanki	116,0	-1,3%	-2,1%	-3,6%	25,9%
Kvika	17,4	10,8%	9,1%	7,4%	58,9%
Sjóvá	46,0	2,0%	-5,9%	-2,1%	32,3%
Skagi	18,4	-13,7%	-4,7%	-6,3%	22,7%
Eik	13,5	-0,3%	-3,2%	13,3%	40,5%
Heimar	35,6	-8,7%	-7,3%	-3,3%	43,5%
Kaldalón	22,0	-18,5%	-13,4%	-13,0%	33,3%
Reitir	112,0	-2,2%	-4,3%	7,9%	39,5%

Leiðrétt fyrir arðgreiðslum

Ríkisskuldabréf	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 26 1015	7,67%	98,9	1,2	4,0%	0,5%	1,9%	9,5%
RIKB 27 0415	7,64%	100,5	1,7	3,9%	0,4%	1,8%	9,4%
RIKB 28 1115	7,48%	92,8	3,1	3,0%	0,1%	1,0%	8,2%
RIKB 31 0124	7,25%	96,6	4,7	1,8%	-0,6%	0,1%	7,0%
RIKB 35 0917	7,02%	99,8	7,2	0,0%	-0,6%	-0,6%	5,1%
RIKB 42 0217	6,87%	76,9	11,1	-1,9%	-1,5%	-1,4%	2,3%
RIKS 26 0216	4,67%	98,1	0,6	4,7%	0,8%	2,8%	7,3%
RIKS 30 0701	3,12%	100,6	4,7	2,7%	0,1%	2,0%	5,9%
RIKS 33 0321	3,06%	99,6	6,9	1,6%	-0,6%	1,0%	4,2%
RIKS 37 0115	2,87%	81,8	10,8	-0,2%	-1,0%	0,3%	1,1%

Gjaldeyrir		áramót	1M	3M	12M
GVT	181,7	-3,9%	-2,6%	-2,6%	-7,1%
EUR	142,0	-1,3%	-1,5%	-0,2%	-4,8%
USD	121,3	-11,9%	-4,4%	-8,0%	-13,0%
GBP	166,5	-4,0%	-3,2%	-2,5%	-5,7%
DKK	19,0	-1,3%	-1,6%	-0,2%	-4,8%
SEK	12,8	1,9%	-3,7%	-2,9%	-3,2%
NOK	12,0	-0,9%	-3,9%	-4,0%	-8,0%
CHF	151,7	-0,5%	-1,2%	1,6%	-2,5%
JPY	0,84	-4,0%	-4,7%	-4,2%	-3,5%

Heimild: Nasdaq Iceland, Seðlabanki Íslands., Kodiak

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerninga, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfaviðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerninga og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).