Vikubyrjun 3. febrúar 2025

Greiningardeild Landsbankans

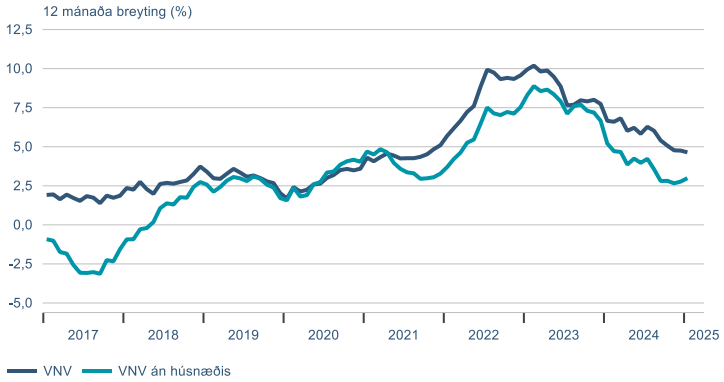
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	3. feb.		**Stjórnendaruppgjör og áætlun**	**2024**	**Eik**
		09:00	Laus störf	4F 2024	Hagstofan
		09:00	Framleiðsla í landbúnaði	jan	Hagstofan
þri	4. feb.		**Stjórnendaruppgjör**	**2024**	**Eimskip**
		09:00	Lífeyrissjóðir	des '24	Seðlabankinn
mið	5. feb.	08:30	**Vaxtaákvörðun**		**Seðlabankinn**
		08:35	**Peningamál (uppfærð spá)**		**Seðlabankinn**
			Ársuppgjör	**2024**	**Festi**
			Útboð sértryggðra skuldabréfa (ARION CBI 28)		Arion banki
		09:00	Starfandi samkvæmt skrám	des '23	Hagstofan
		09:00	Staðgreiðsluskyldar greiðslur	des '24	Hagstofan
		09:00	Áætlaður meðalrekstrarkostnaður á grunnskólanema	feb	Hagstofan
fim	6. feb.		**Ársuppgjör**	**2024**	**Sjóvá**
			Ársuppgjör	**2024**	**SKEL fjárfestafélag**
		09:00	Vöruviðskipti (bráðabirgðatölur)	jan	Hagstofan
fös	7. feb.	09:00	Raungengi	jan	Seðlabankinn
			Útboð ríkisbréfa		Lánamál ríkisins
		09:00	Efnahagur Seðlabankans	jan	Seðlabankinn
		09:00	Gjaldeyrismarkaður	jan	Seðlabankinn
		09:00	Krónumarkaður	jan	Seðlabankinn

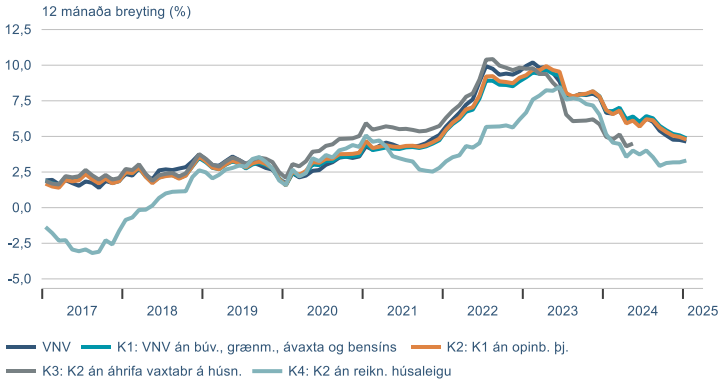
- Efnahagsmál

Verðlag

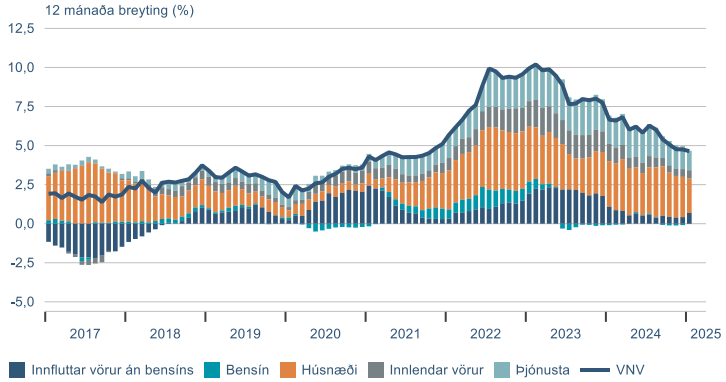
Vísitala neysluverðs



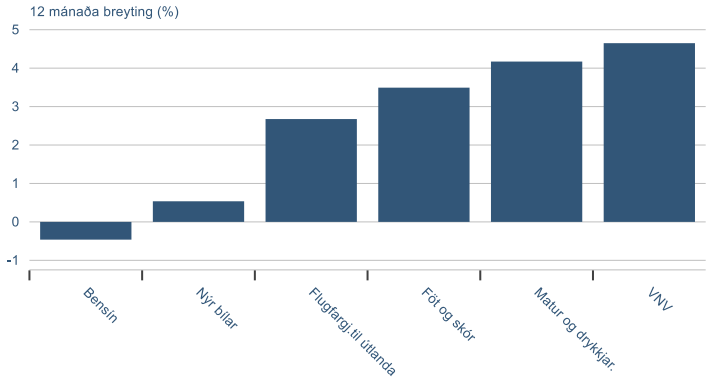
Kjarnavísitölur



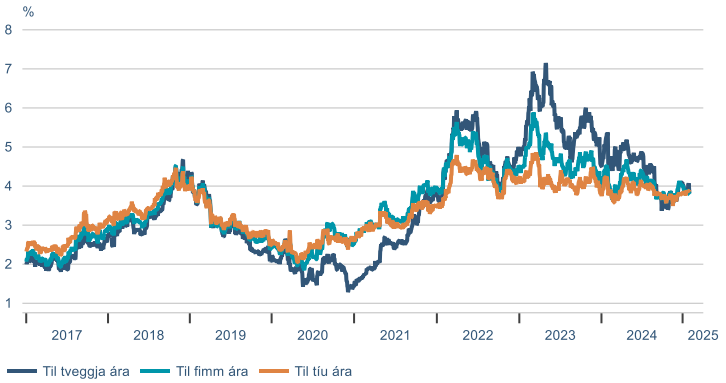
Eftir eðli og uppruna



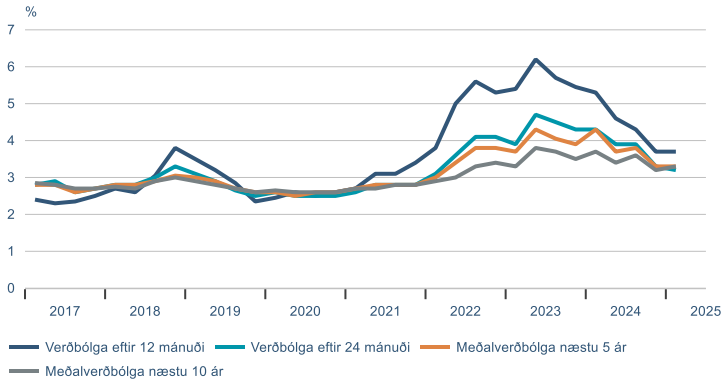
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði



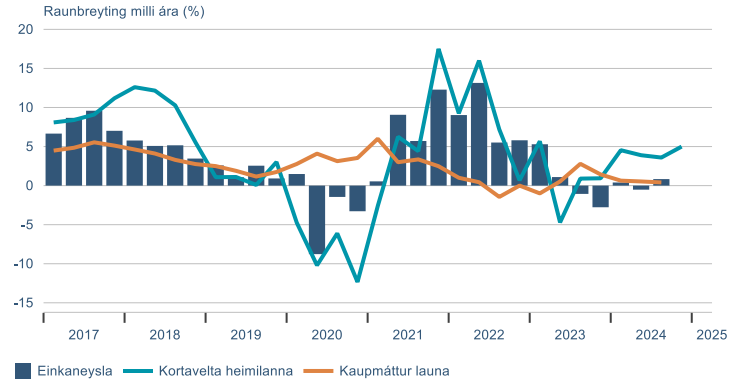
Væntingakönnun markaðsaðila



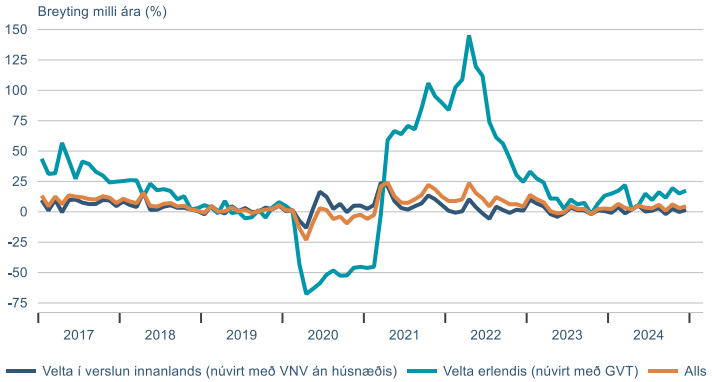
Heimild: Hagstofa Íslands, Seðlabanki Íslands, Nasdaq Iceland, Macrobond Financials

Heimilin

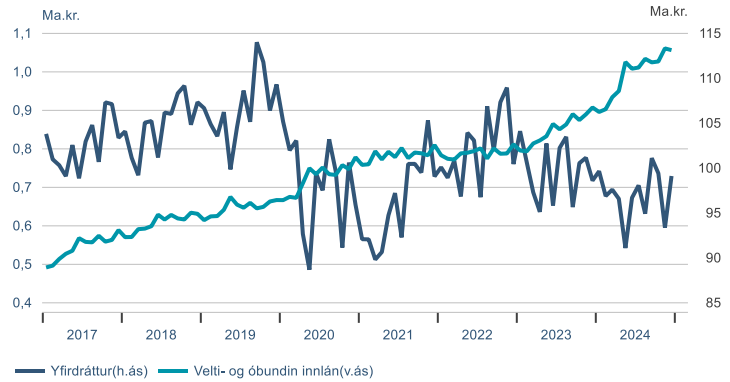
Einkaneysla, kortavelta og laun



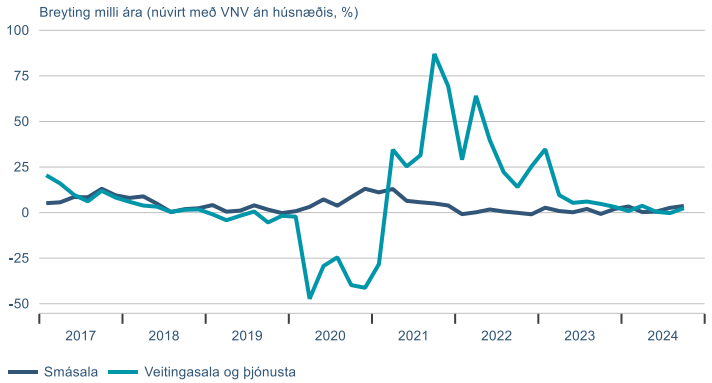
Greiðslukortavelta



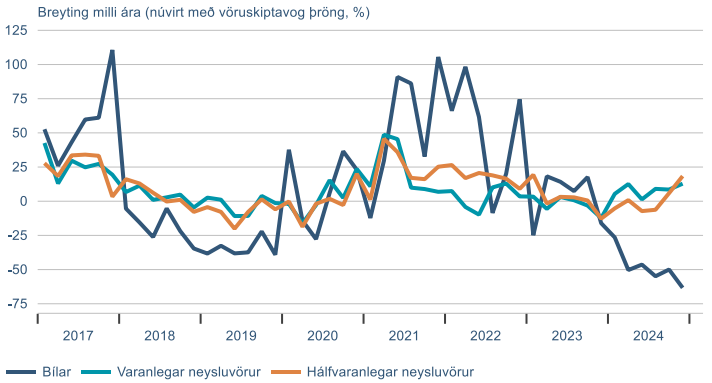
Innlán og yfirdráttur heimilanna



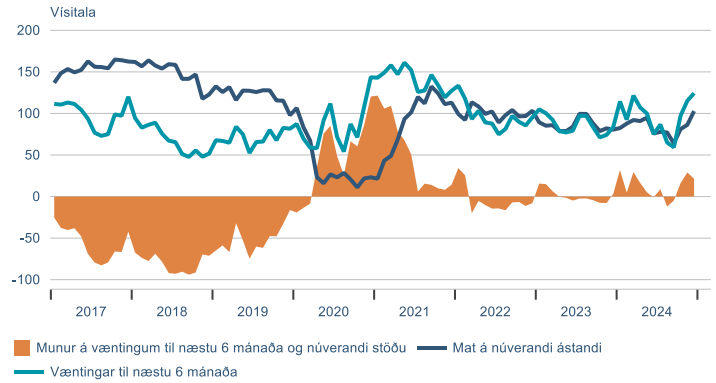
Velta skv. VSK-skýrslum



Innflutningur



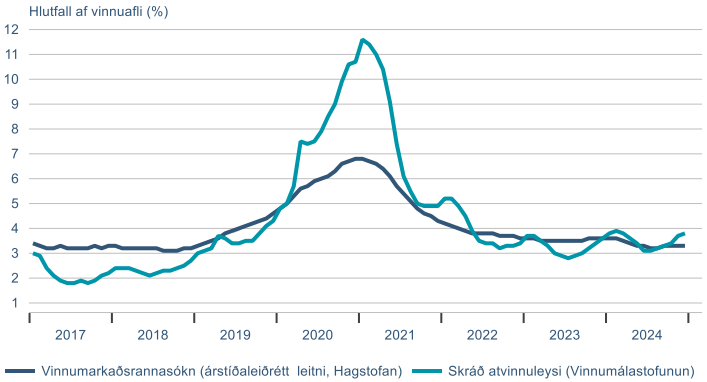
Væntingavísitala



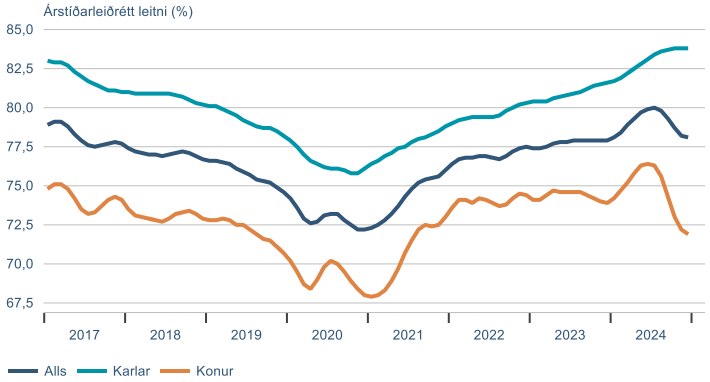
Heimild: Hagstofa Íslands, Seðlabanki Íslands, Macrobond Financials

Vinnumarkaðurinn

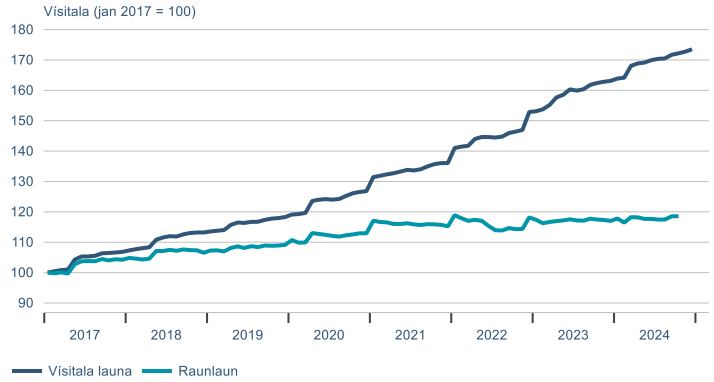
Atvinnuleysi



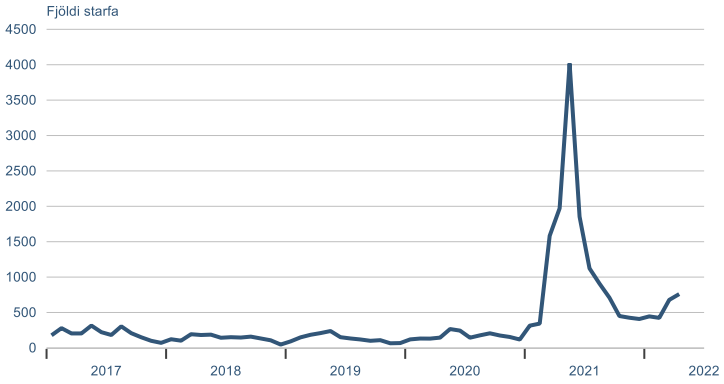
Atvinnuþátttaka



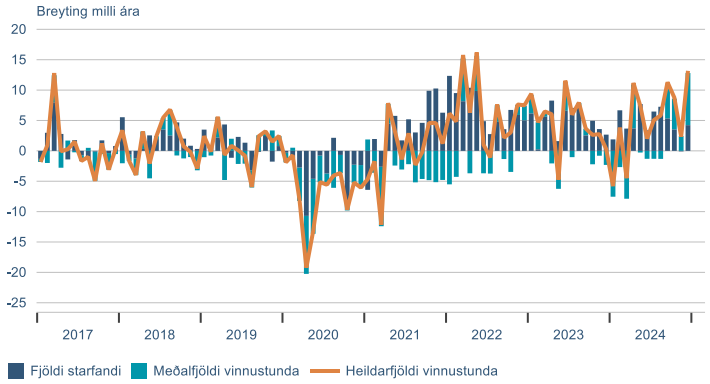
Laun



Laus störf



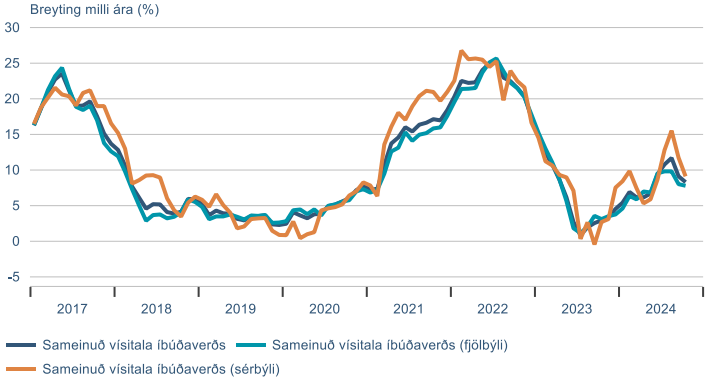
Fjöldi vinnustunda



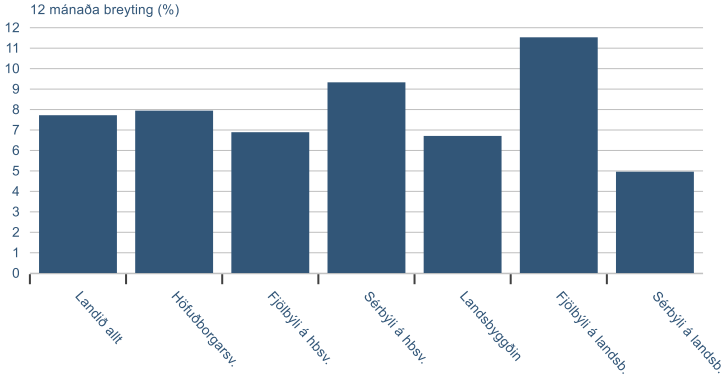
Heimild: Hagstofa Íslands, Macrobond Financials

Fasteignamarkaðurinn

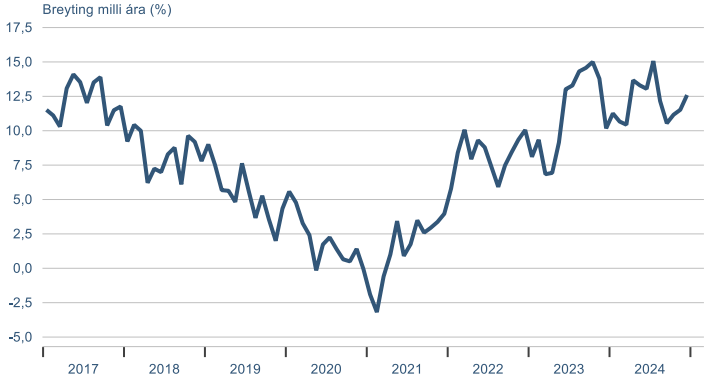
Vísitala íbúðaverðs



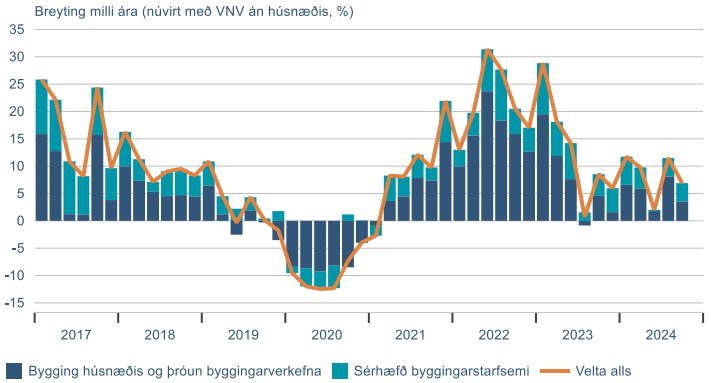
Eftir tegund húsnæðis



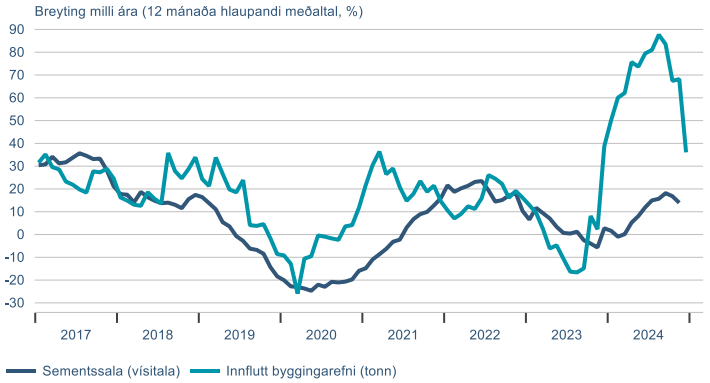
Vísitala leiguverðs



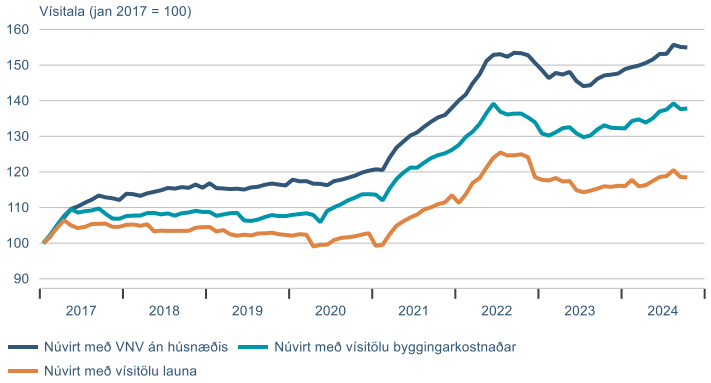
Velta í byggingariðnaði



Byggingavörur



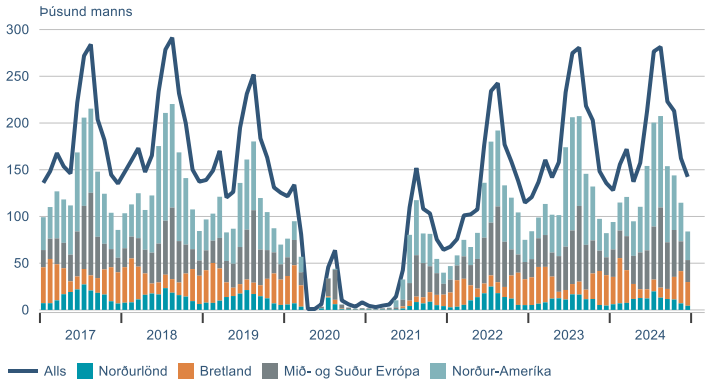
Vísitala íbúðaverðs á móti undirliggjandi hagstærðum



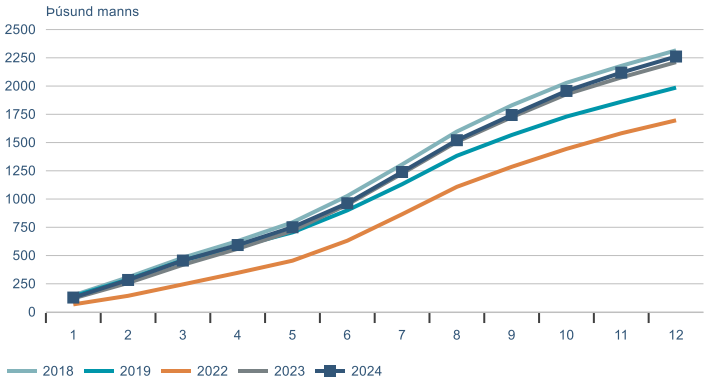
Heimild: Hagstofa Íslands, Húsnæðis- og mannvirkjastofnun, Macrobond Financials

Ferðaþjónustan

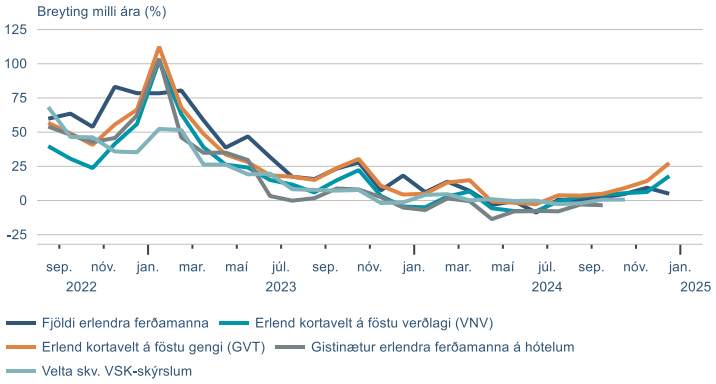
Erlendir ferðamenn um Leifsstöð



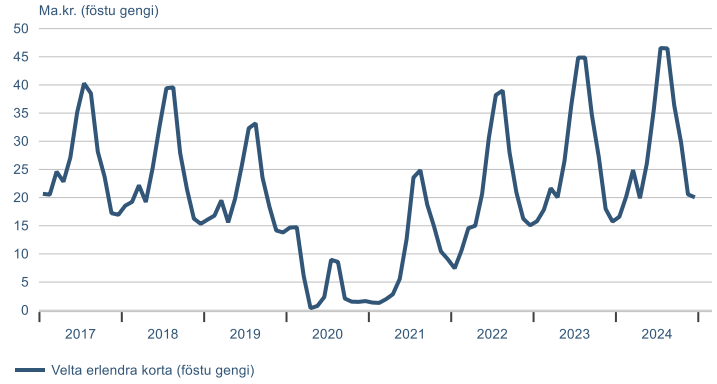
Uppsafnaður fjöldi erlendra ferðamanna innan árs



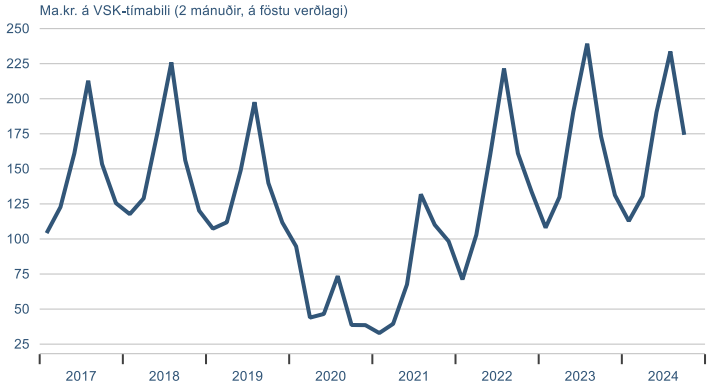
Helstu hagvísar ferðaþjónustu



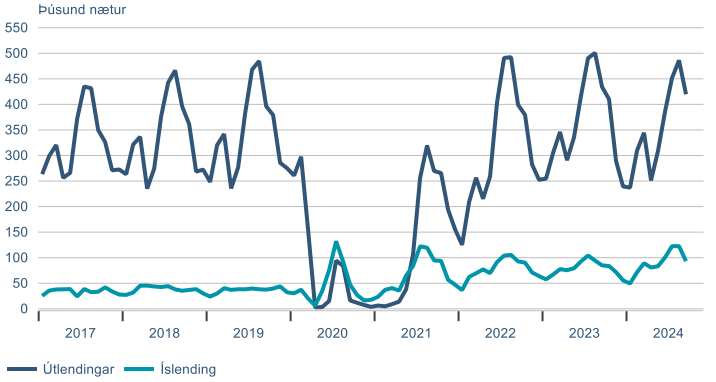
Velta erlendra greiðslukorta



Velta í ferðaþjónustu



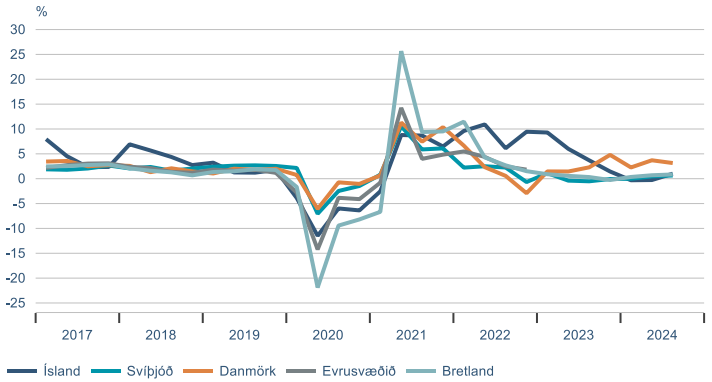
Gistinætur á hótelum



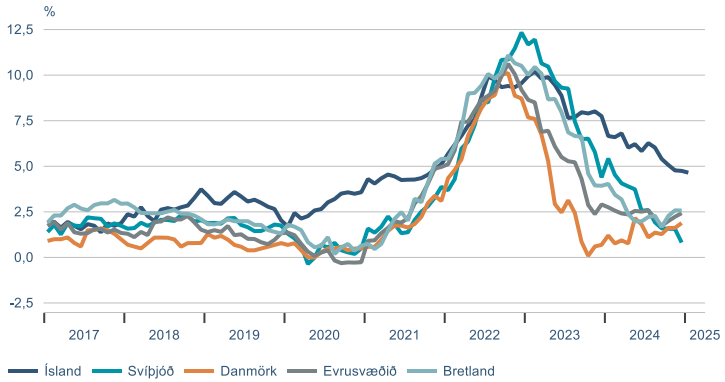
Heimild: Ferðamálastofa, Hagstofa Íslands, Macrobond Financials

Alþjóðlegur samanburður

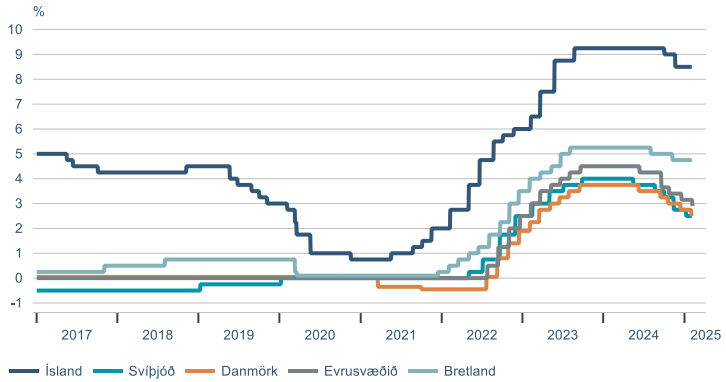
Hagvöxtur



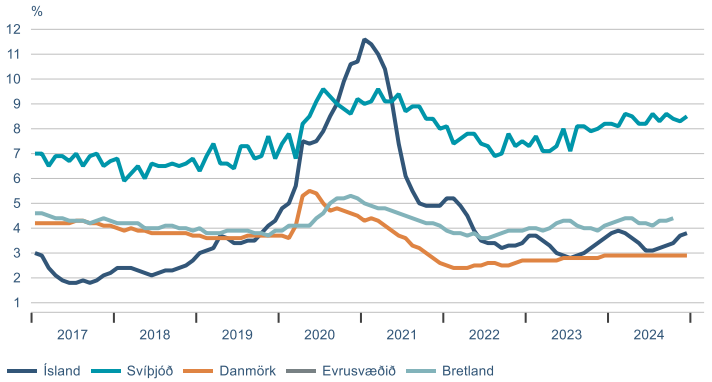
Verðbólga



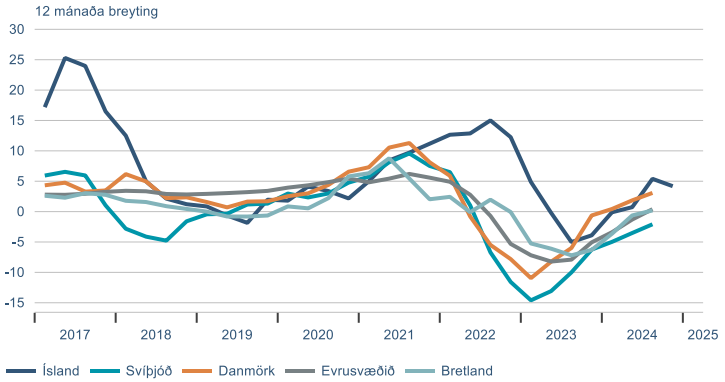
Stýrivextir



Atvinnuleysi



Raunverð íbúða

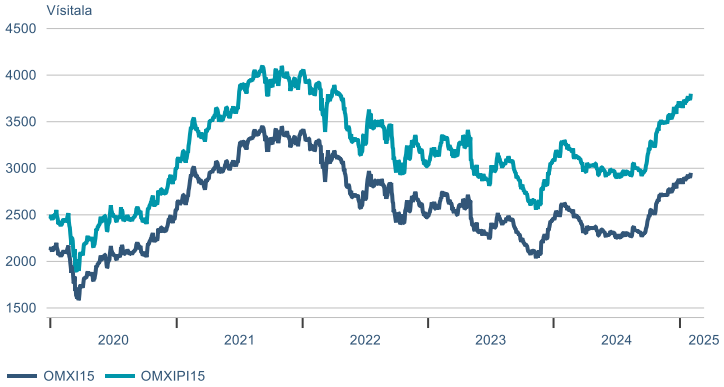


Heimild: Macrobond Financials

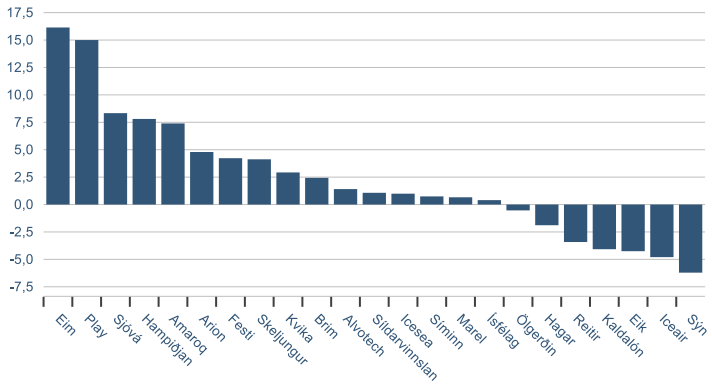
- Fjármálamarkaðir

Hlutabréf

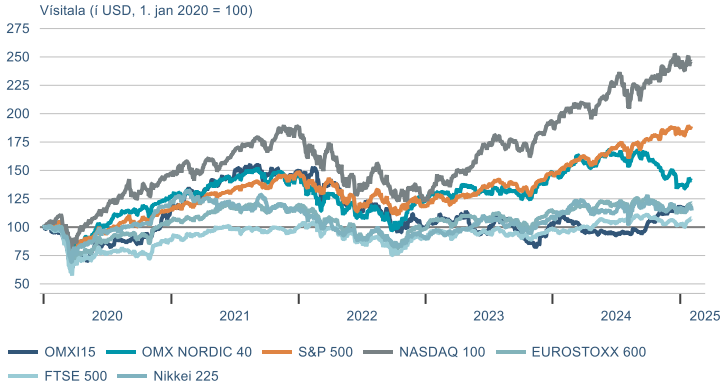
OMX-vísitölur



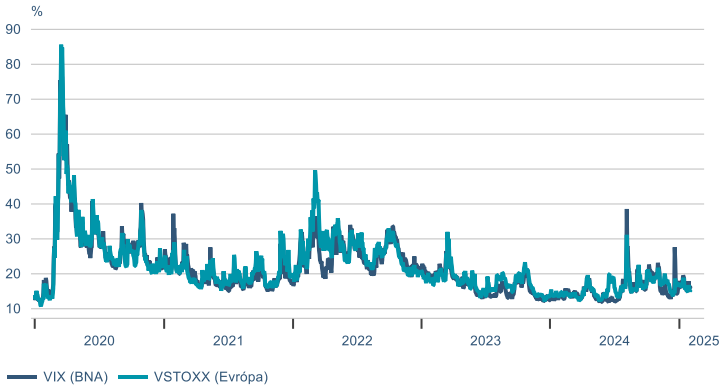
Það sem af er ári



Hlutabréfavísitölur



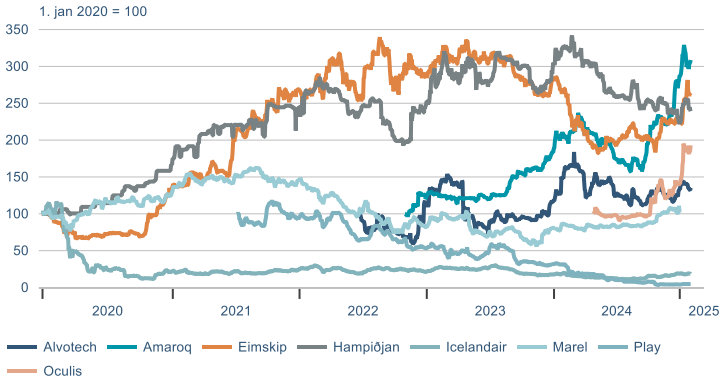
Vix-vísitölur



Heimild: Nasdaq Iceland, Macrobond Financials

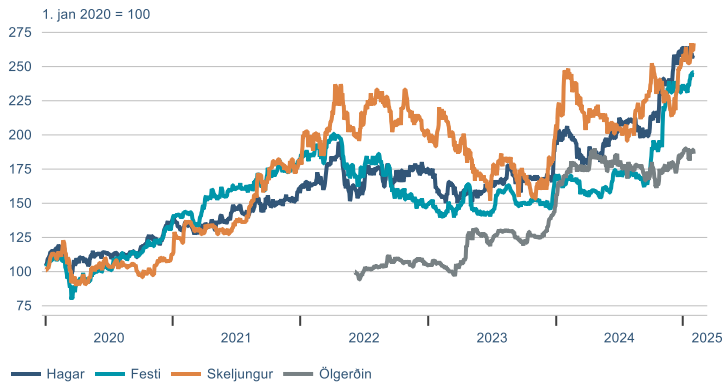
Hlutabréf

Félög með tekjur í erlendri mynt

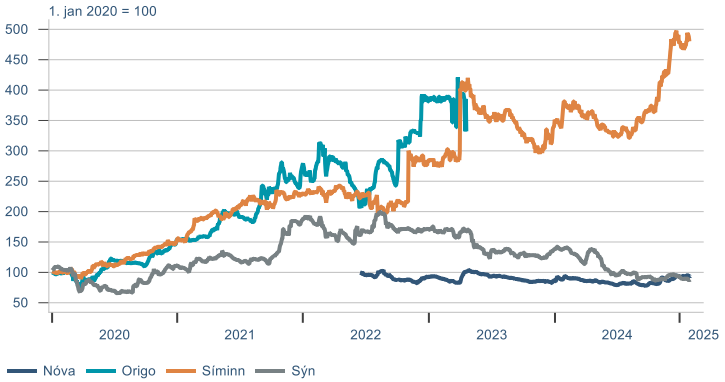


Útvegsfyrirtæki

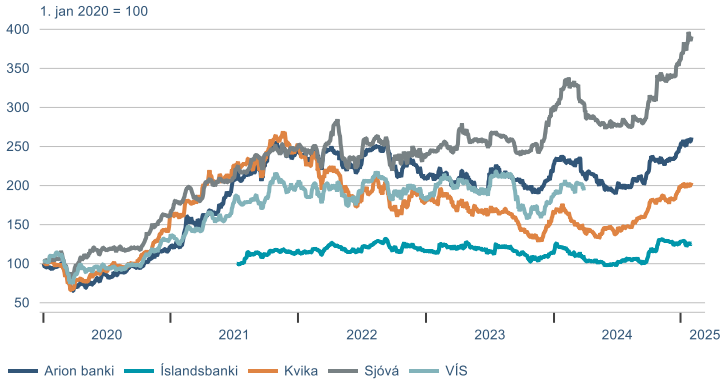
Heild- og smásala



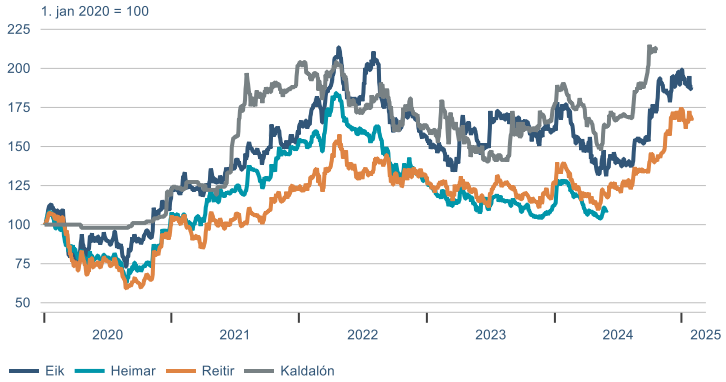
Tæknifyrirtæki



Fjármálafyrirtæki



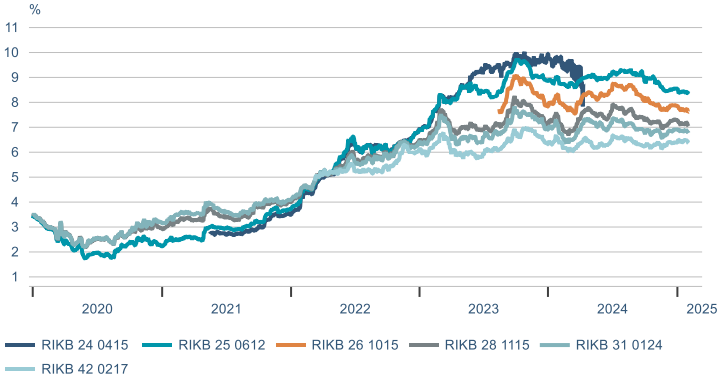
Fasteignafélög



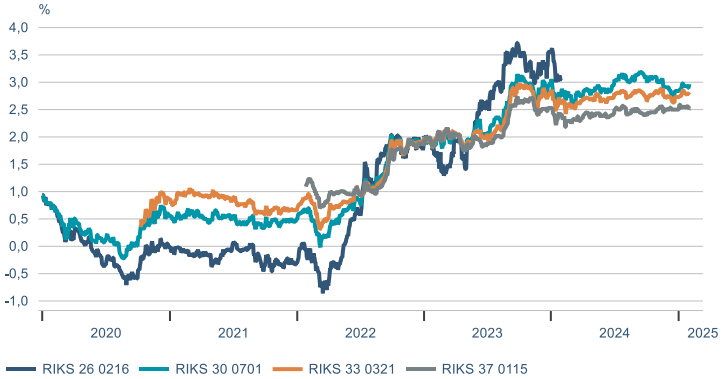
Heimild: Nasdaq Iceland, Macrobond Financials

Skuldabréf

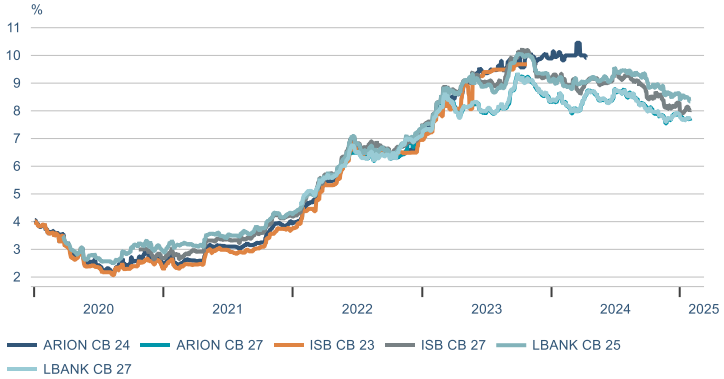
Óverðtryggð ríkisbréf



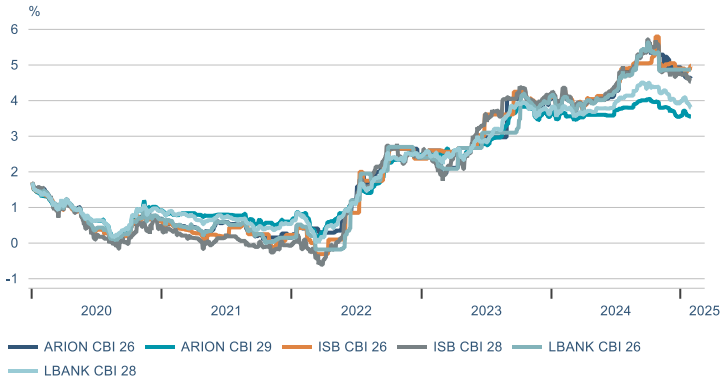
Verðtryggð ríkisbréf



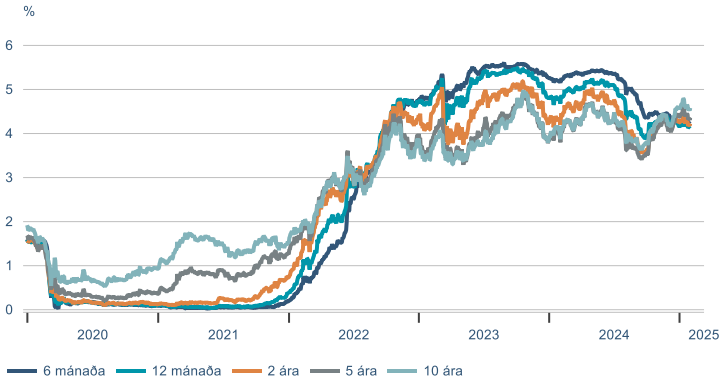
Sértryggð skuldabréf - óverðtryggð



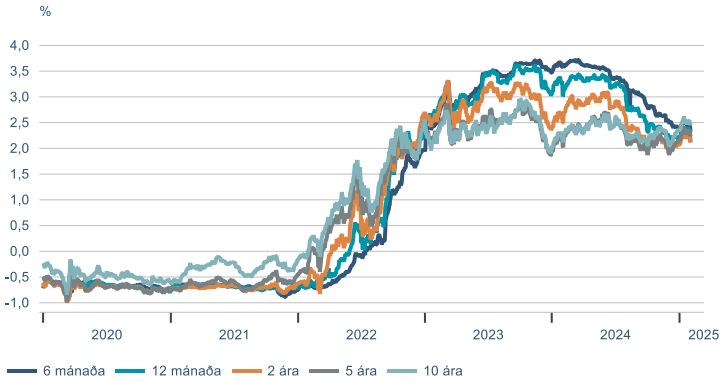
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



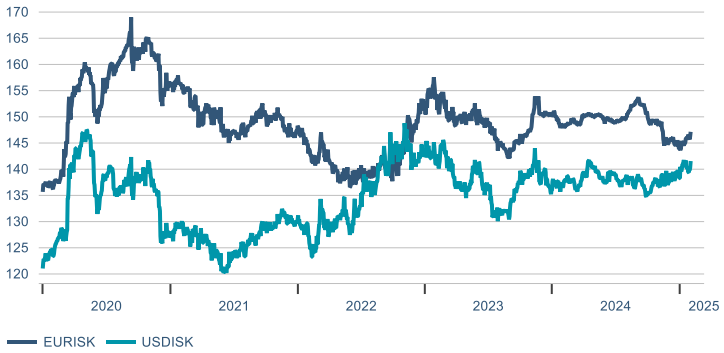
Þýsk ríkisskuldabréf



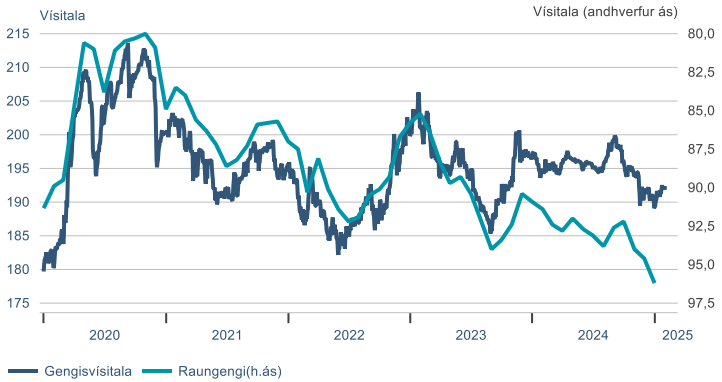
Heimild: Nasdaq Iceland, Macrobond Financials

Gjaldeyrir

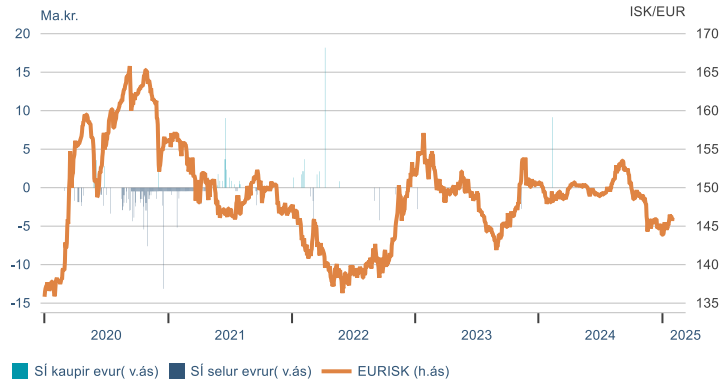
Gengi krónunnar



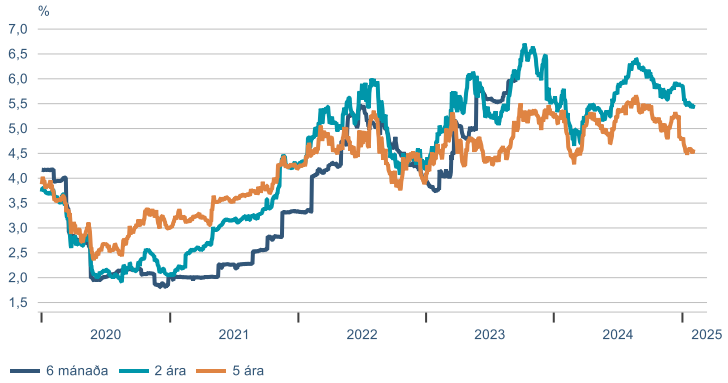
Gengisvísitala



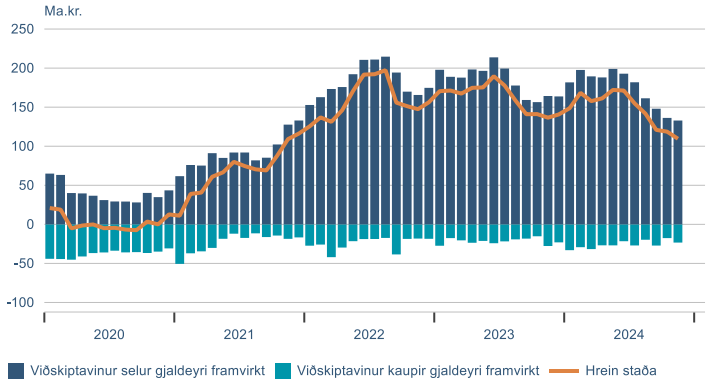
Inngrip SÍ



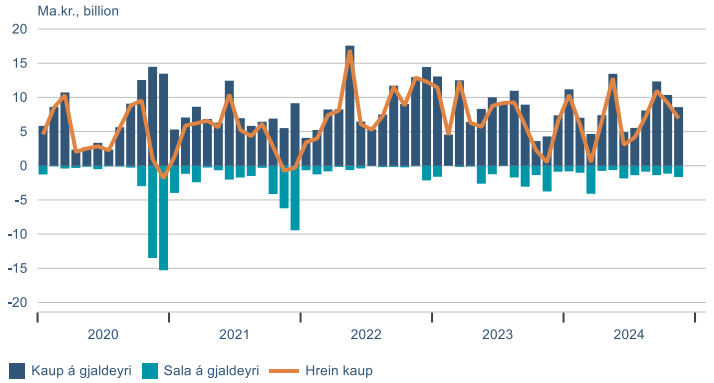
Vaxtamunur við evru



Staða framvirkra samninga með gjaldeyri



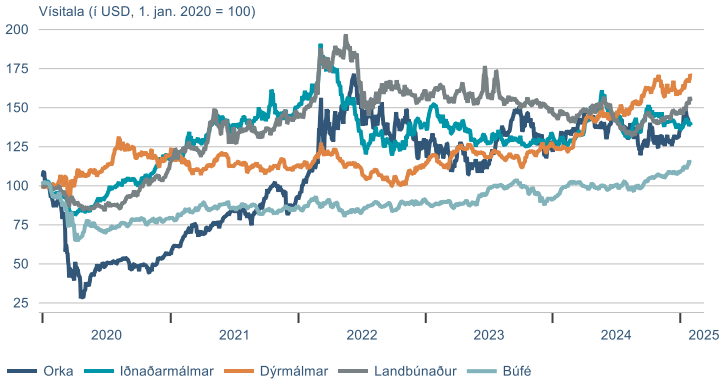
Gjaldeyrisviðskipti lífeyrissjóða



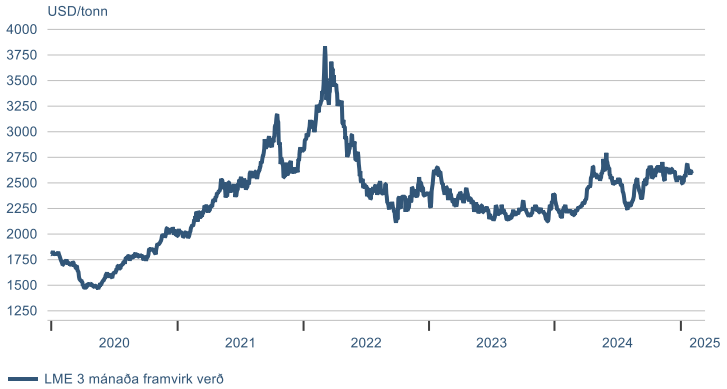
Heimild: Seðlabanki Íslands, Macrobond Financials

Hrávörur

S&P GSCI hrávöruvísitölur

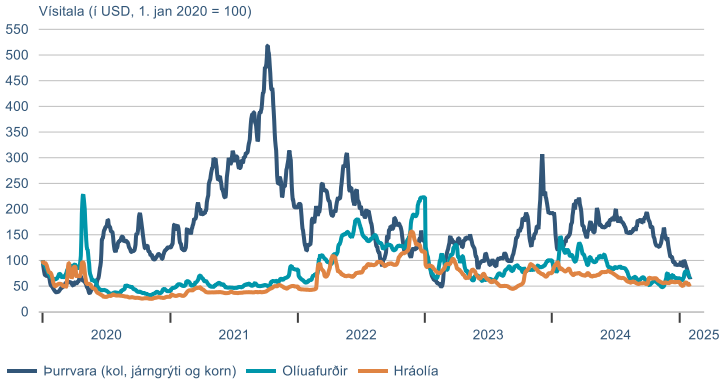


Álverð



Heimsmarkaðsverð á olíu

Baltic exchange flutningsvísitölur



Heimild: Macrobond Financials

Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI15	2.951	3,6%	3,6%	9,9%	12,3%
OMXI15GI	3.800	3,6%	3,6%	9,9%	15,2%
Alvotech	1.800	1,4%	1,4%	0,0%	-17,4%
Amaroq	196,0	7,4%	7,4%	33,8%	49,6%
Eimskip	446,0	16,1%	16,1%	23,9%	2,2%
Hampiðjan	110,5	7,8%	7,8%	-7,1%	-26,8%
Icelandair	1,4	-4,8%	-4,8%	26,4%	-6,1%
John Bean	18.700				
Oculis	3.260	37,0%	37,0%	38,1%	
Play	1,2	15,0%	15,0%	7,5%	-85,1%
Brim	75,8	2,4%	2,4%	1,9%	-7,0%
Iceland Seafood	5,1	1,0%	1,0%	6,3%	-7,3%
Ísfélag	150,2	0,4%	0,4%	-1,2%	-2,7%
Síldarvinnslan	94,5	1,1%	1,1%	2,7%	-7,0%
Festi	296,0	4,2%	4,2%	19,4%	48,1%
Hagar	104,0	-1,9%	-1,9%	9,5%	29,1%
Skeljungur	20,2	4,1%	4,1%	16,1%	13,0%
Ölgerðin	18,6	-0,5%	-0,5%	8,1%	10,2%
Nova	4,3	0,0%	0,0%	13,6%	0,0%
Síminn	13,6	0,7%	0,7%	16,2%	29,6%
Sýn	30,2	-6,2%	-6,2%	0,0%	-37,1%
Arion	175,0	4,8%	4,8%	11,1%	20,2%
Íslandsbanki	123,0	-0,8%	-0,8%	-2,4%	12,0%
Kvika	21,1	2,9%	2,9%	11,3%	20,9%
Sjóvá	52,0	8,3%	8,3%	14,0%	22,5%
Skagi	20,4	-5,6%	-5,6%	6,8%	13,0%
Eik	13,5	-4,3%	-4,3%	-1,5%	14,0%
Heimar	38,0	-2,6%	-2,6%	13,8%	40,7%
Kaldalón	25,9	-4,1%	-4,1%	13,1%	40,2%
Reitir	113,0	-3,4%	-3,4%	15,9%	27,3%

Leiðrétt fyrir arðgreiðslum

Ríkisskuldabréf				ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 25 0612	8,47%	99,8	0,4	0,8%	0,8%	2,3%	8,9%
RIKB 26 1015	7,62%	98,6	1,6	1,0%	1,0%	2,3%	8,8%
RIKB 27 0415	7,53%	100,9	2,0	1,1%	1,1%	2,2%	
RIKB 28 1115	7,04%	93,4	3,5	1,5%	1,5%	2,2%	7,7%
RIKB 31 0124	6,78%	98,6	5,1	1,2%	1,2%	2,1%	6,8%
RIKB 35 0917	6,62%	102,8	7,7	0,2%	0,2%	0,5%	6,1%
RIKB 42 0217	6,36%	81,0	11,1	0,9%	0,9%	1,0%	6,8%
RIKS 26 0216	4,64%	96,9	1,0	0,6%	0,6%	1,9%	7,3%
RIKS 30 0701	2,93%	101,6	5,0	0,2%	0,2%	1,8%	7,4%
RIKS 33 0321	2,77%	101,6	7,2	0,2%	0,2%	1,6%	6,8%
RIKS 37 0115	2,52%	84,5	11,2	0,4%	0,4%	0,7%	5,6%

Gjaldeyri		áramót	1M	3M	12M
GVT	193,3	2,2%	2,2%	-0,3%	-0,7%
EUR	146,7	1,9%	1,9%	-1,5%	-1,1%
USD	141,2	2,4%	2,4%	3,2%	3,1%
GBP	175,5	1,1%	1,1%	-1,3%	1,1%
DKK	19,7	1,9%	1,9%	-1,5%	-1,2%
SEK	12,8	2,1%	2,1%	-0,1%	-2,9%
NOK	12,5	2,9%	2,9%	0,2%	-4,3%
CHF	155,3	1,8%	1,8%	-1,9%	-2,1%
JPY	0,91	4,2%	4,2%	1,8%	-1,6%

Heimild: Nasdaq Iceland, Seðlabanki Íslands., Kodiak

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerninga, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfaviðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerninga og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).