

# Vikubyrjun 15. apríl 2024

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Hagfræðideild



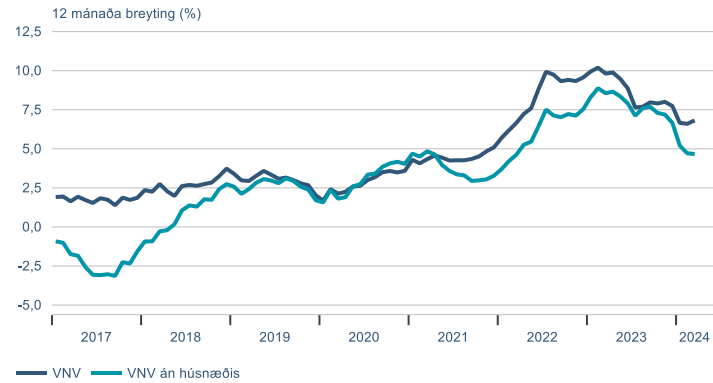
# Dagatal

| Vikud | Dag.     | kl.   | Viðburður  | Tímabil               | Birtingaraðili                              |
|-------|----------|-------|--|-----------------------|---|
| mán   | 15. apr. |       | <b>RIKB 24 0415 á gjalddaga</b><br>Vísitala leiguverðs á höfuðborgarsvæðinu<br>Vaxtagreiðsla HFF150434 | mar                   | <b>Lánamál ríkisins</b><br>HMS<br>ÍL-sjóður |
| þri   | 16. apr. | 09:00 | <b>Vísitala íbúðaverðs á höfuðborgarsvæðinu</b><br><b>Greiðslumiðlun</b>                               | mar<br>mar            | HMS<br><b>Seðlabankinn</b>                  |
| fim   | 18. apr. | 09:00 | <b>Ársuppgjör</b><br>Skammtímahagvísar ferðaþjónustu   | <b>2023/24</b><br>apr | <b>Ölgerðin</b><br>Hagstofan                |
| fös   | 19. apr. |       | <b>Árshlutauppgjör</b><br>Útboð ríkisbréfa   | <b>1F 2024</b>        | <b>Sjóvá</b><br>Lánamál ríkisins            |

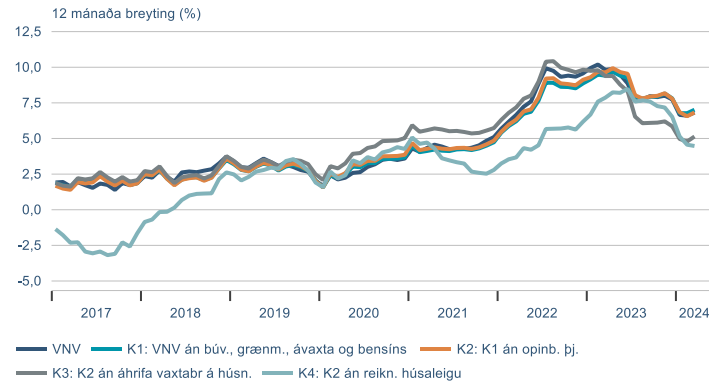
▶ Efnahagsmál

# Verðlag

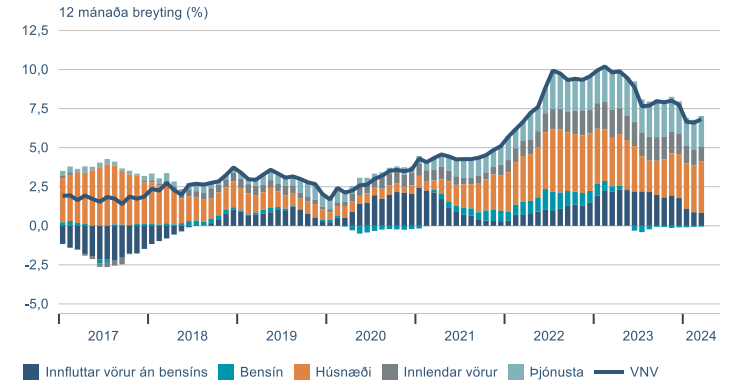
## Visitala neysluverðs



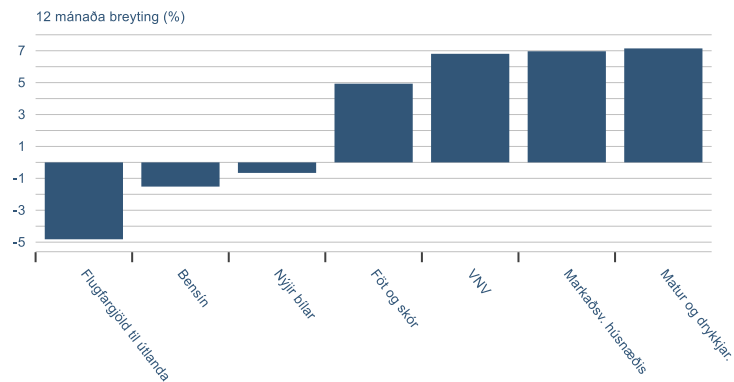
## Kjarnavísitölur



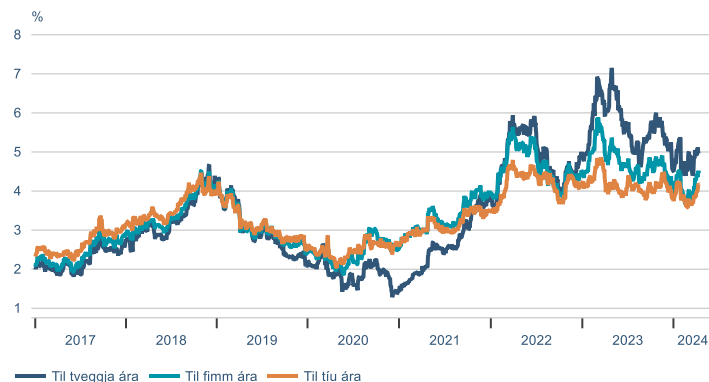
## Eftir eðli og uppruna



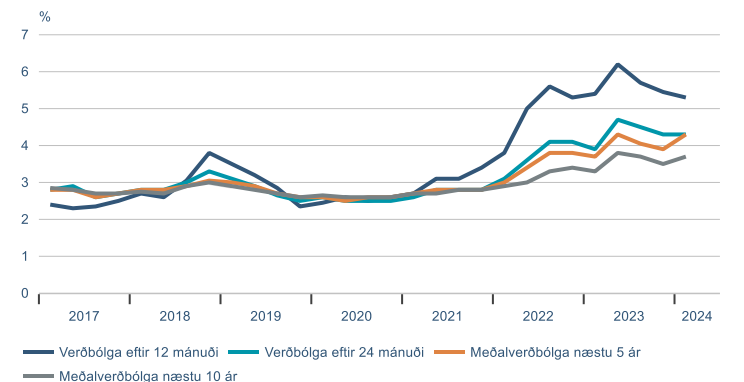
## Valdir undirliðir



## Verðbólguálag á skuldabréfamarkaði

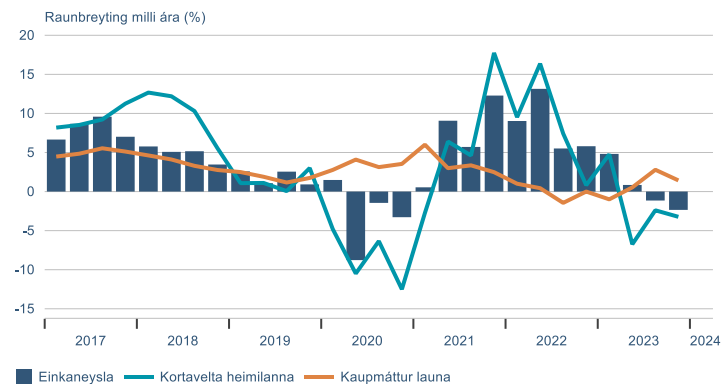


## Væntingakönnun markaðsaðila

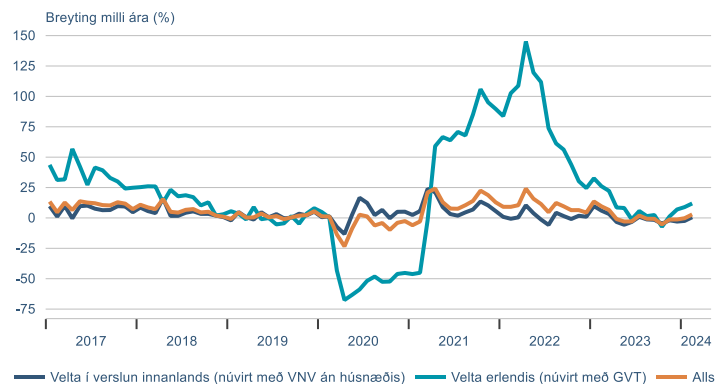


# Heimilin

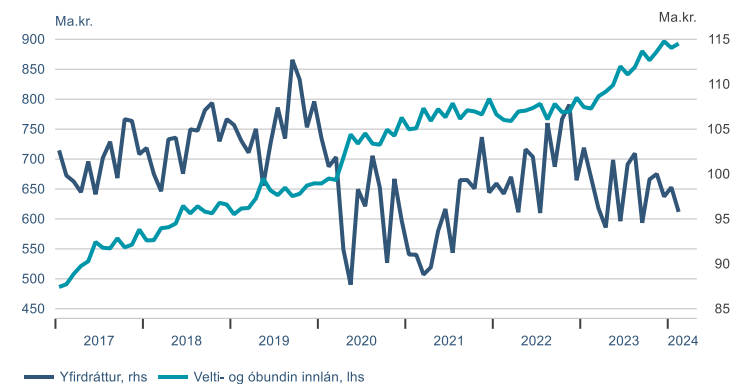
## Einkaneysla, kortavelta og laun



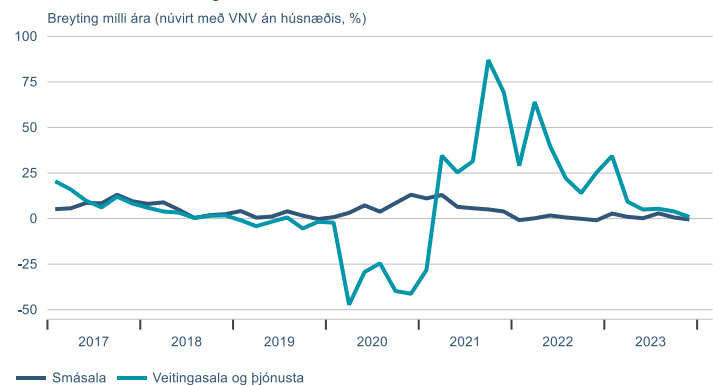
## Greiðslukortavelta



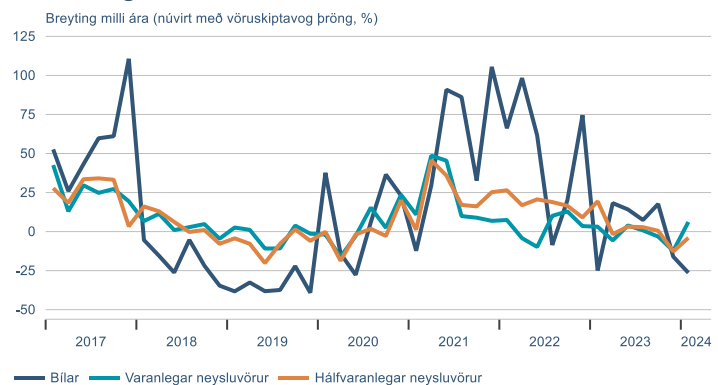
## Innlán og yfirdráttur heimilanna



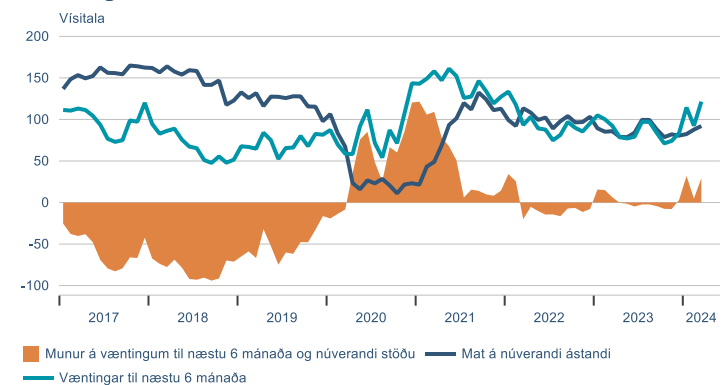
## Velta skv. VSK-skýrslum



## Innflutningur

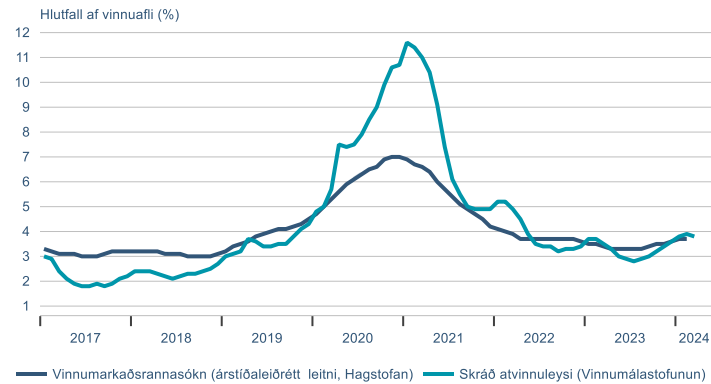


## Væntingavísitala

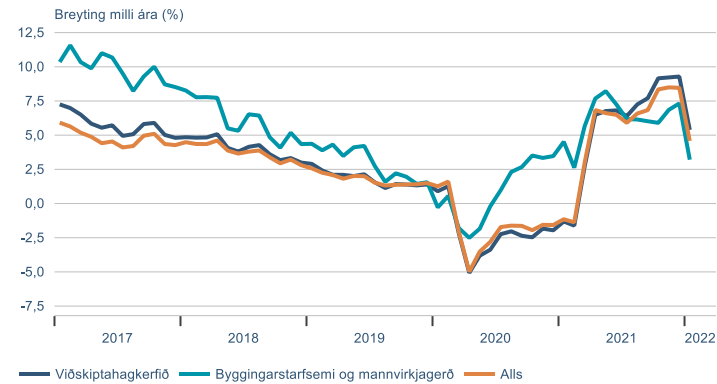


# Vinnumarkaðurinn

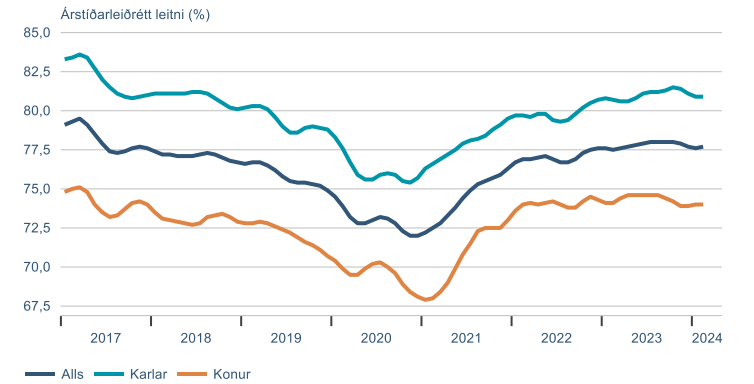
## Atvinnuleysi



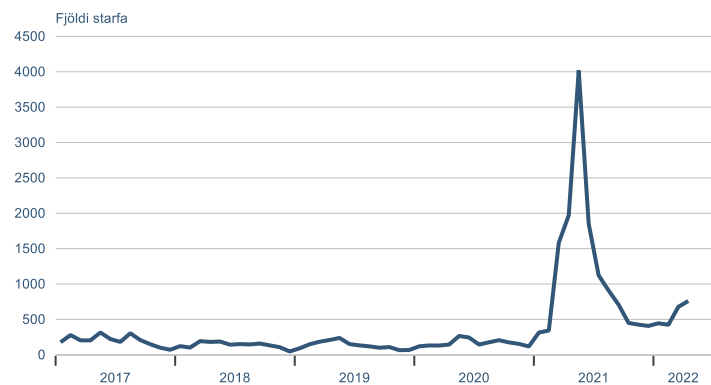
## Fjöldi launagreiðenda



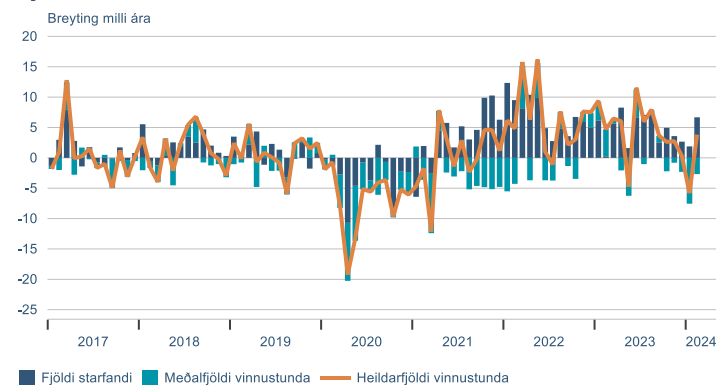
## Atvinnuþáttaka



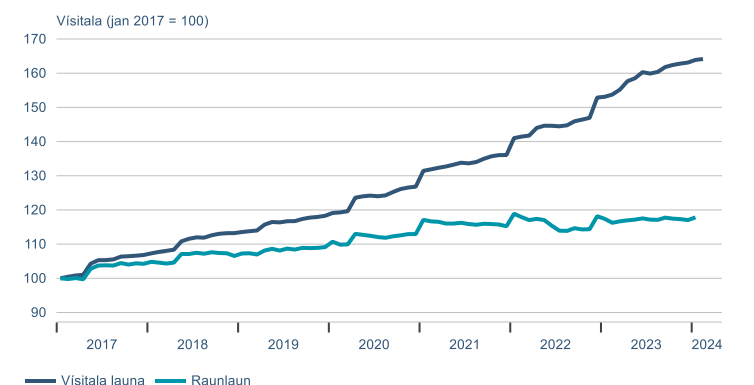
## Laus störf



## Fjöldi vinnustunda

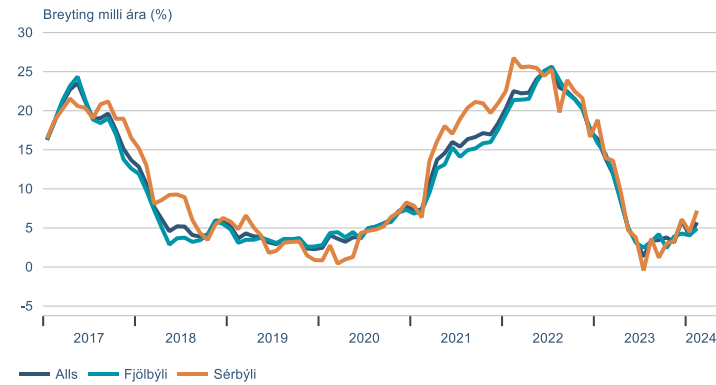


## Laun

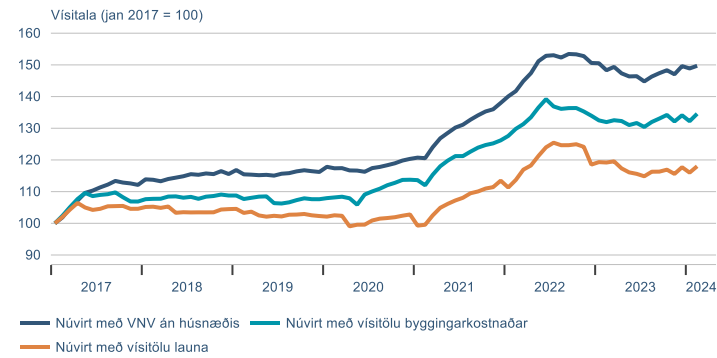


# Fasteignamarkaðurinn

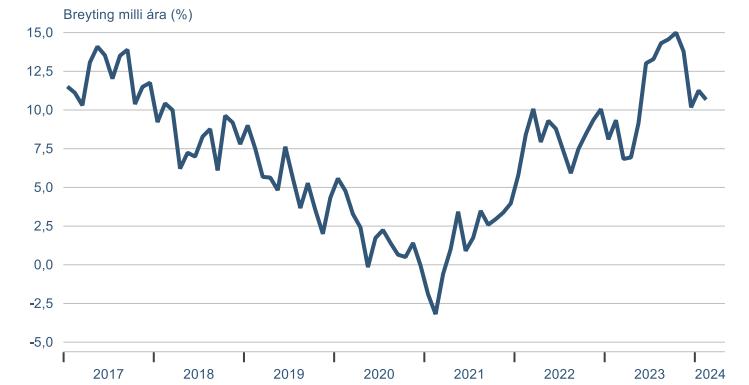
## Visitala íbúðaverðs á höfuðborgarsvæðinu



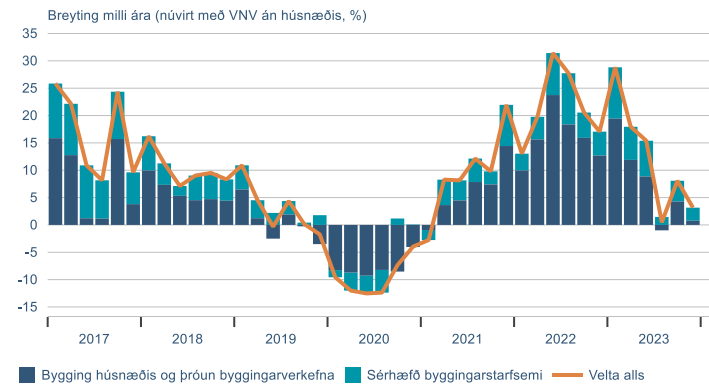
## Visitala íbúðaverðs á höfuðborgarsvæðinu á mótí undirliggjandi hagstærðum



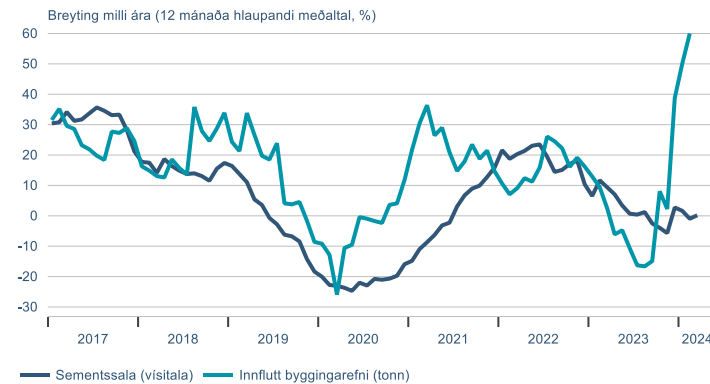
## Visitala leiguverðs



## Velta í byggingariðnaði

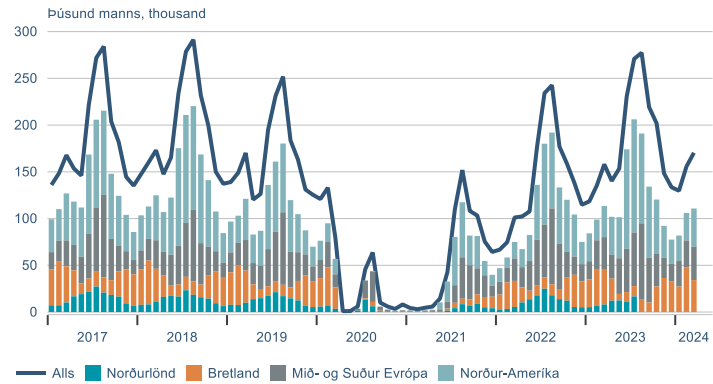


## Byggingavörur

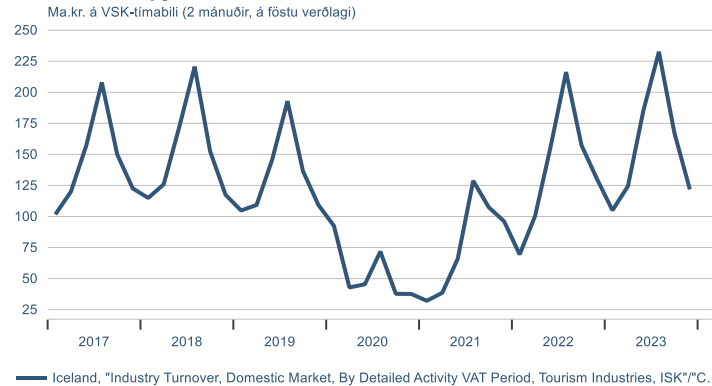


# Ferðapjónustan

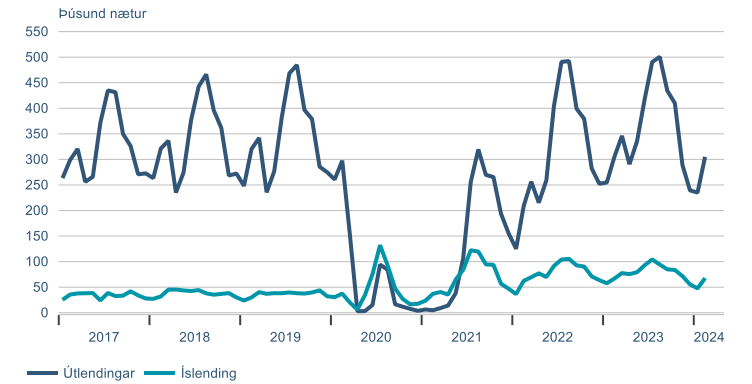
## Erlendir ferðamenn um Leifstöð



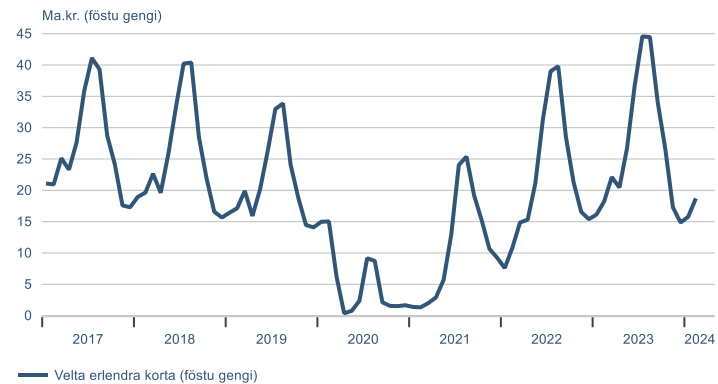
## Velta í ferðapjónustu



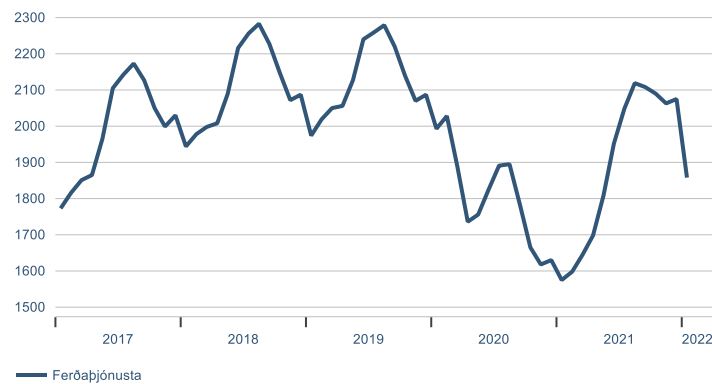
## Gistinætur á hótélum



## Velta erlendra greiðslukorta



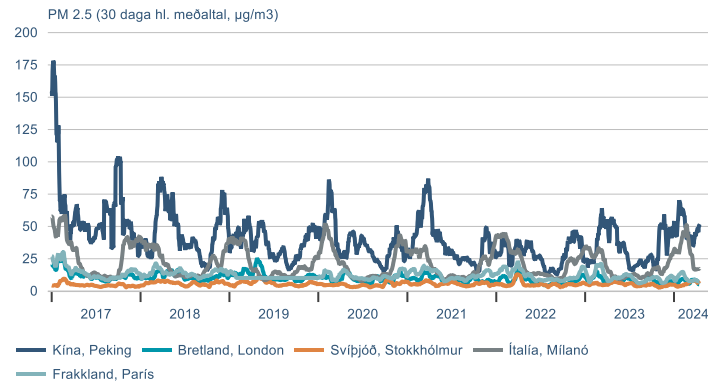
## Fjöldi launagreiðenda í ferðapjónustu



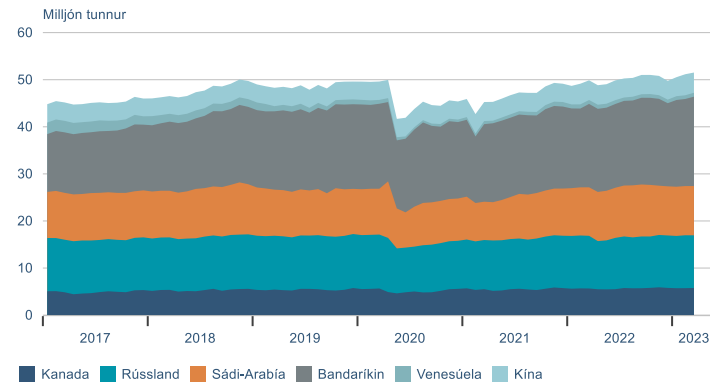


# Sjálfbærni

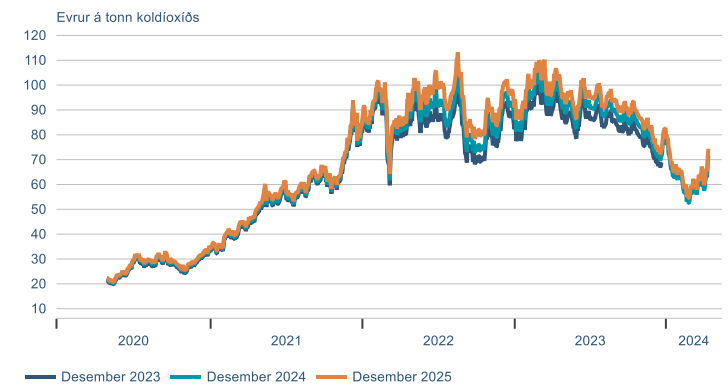
## Magn svifryks



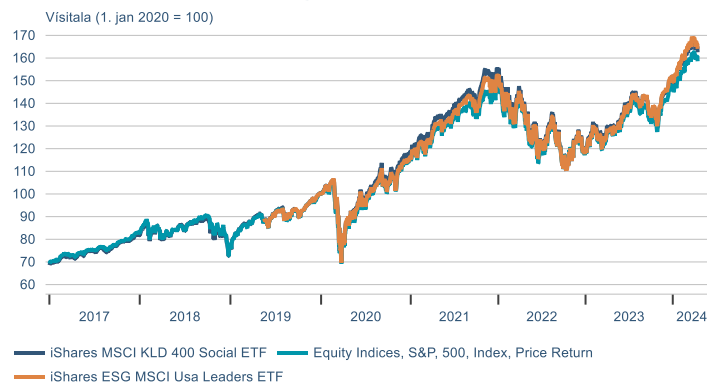
## Framleiðsla hráolíu



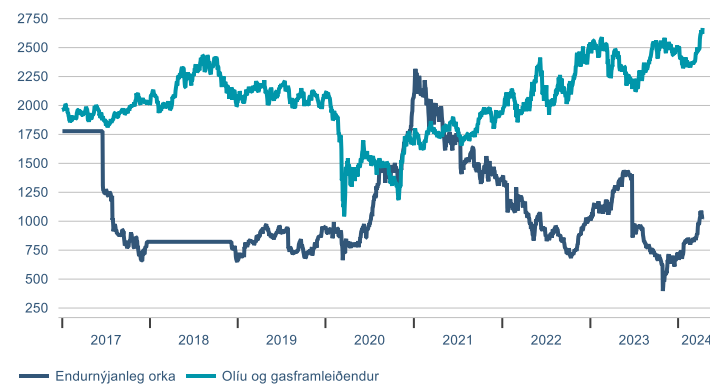
## EUA Losunarheimildir innan ETS viðskiptakerfisins



## UFS Hlutabréfavisitölur og S&P 500

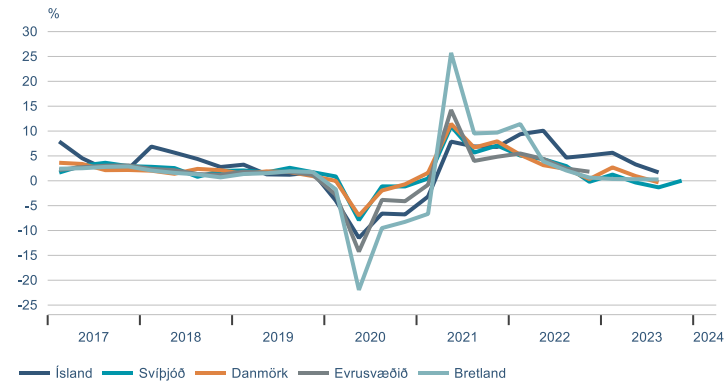


## Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

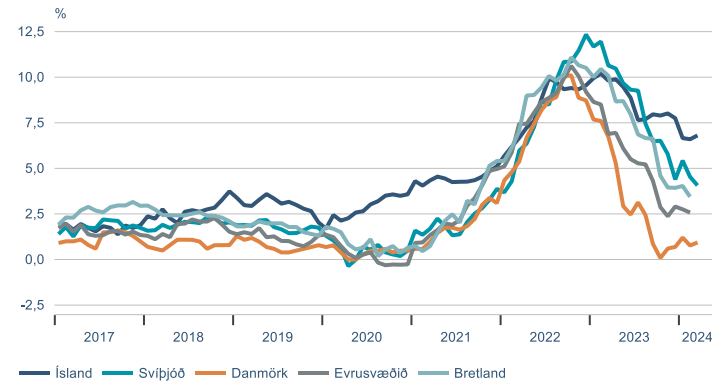


# Alþjóðlegur samanburður

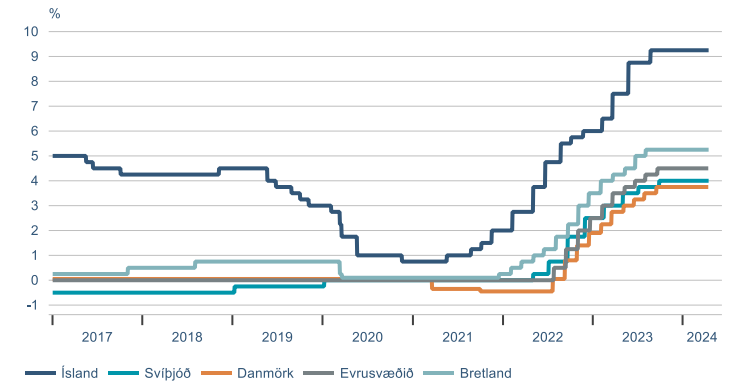
## Hagvöxtur



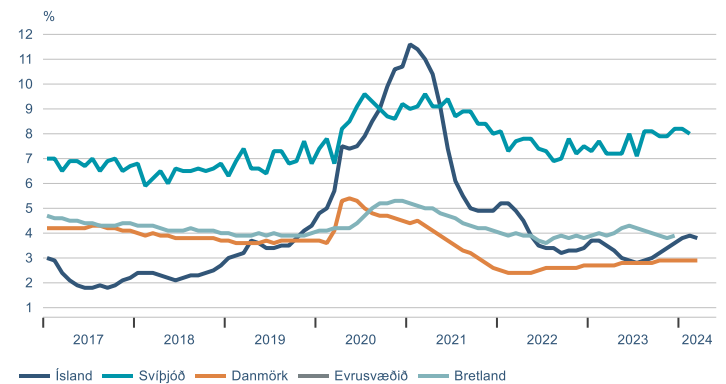
## Verðbólga



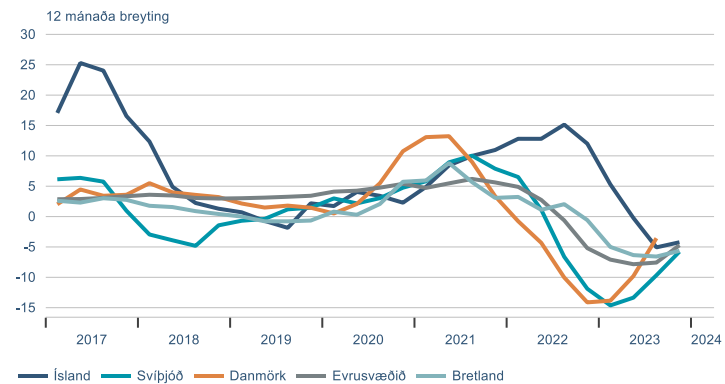
## Stýrivextir



## Atvinnuleysi



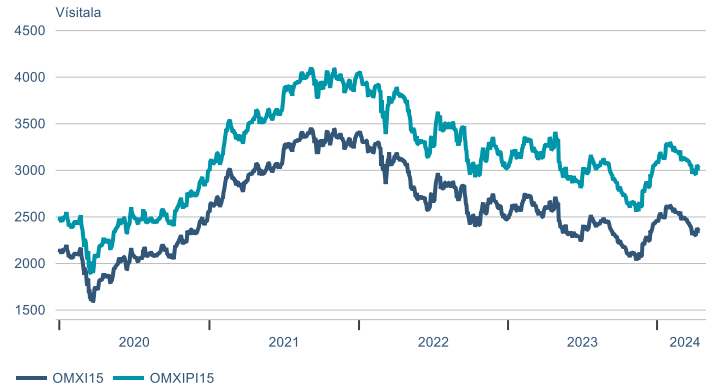
## Raunverð íbúða



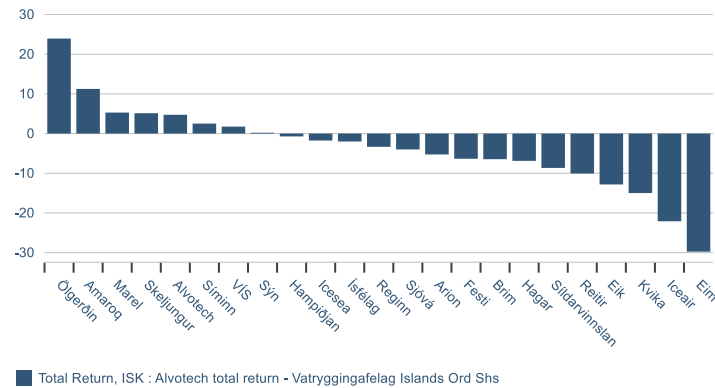
## ► Fjármálamarkaðir

# Hlutabréf

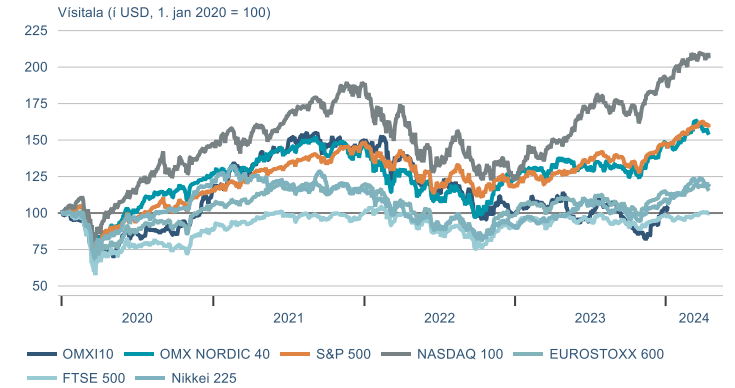
## OMX-vísitölur



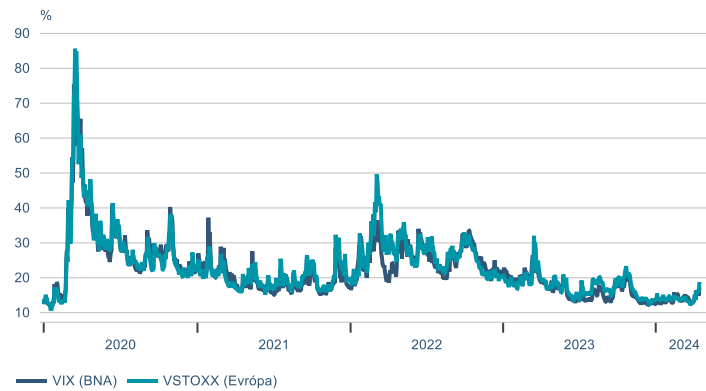
## Það sem af er ári



## Hlutabréfavísitölur

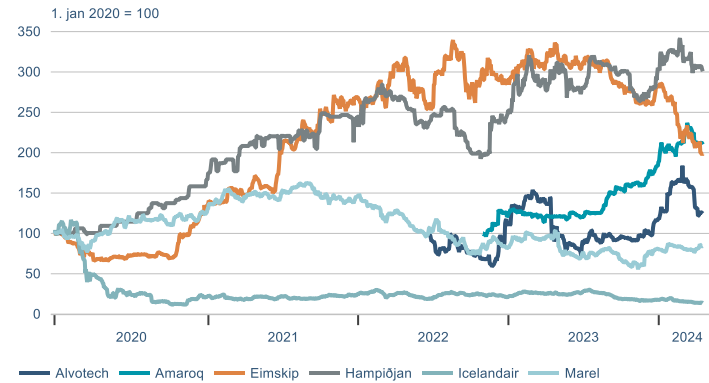


## Vix-vísitölur

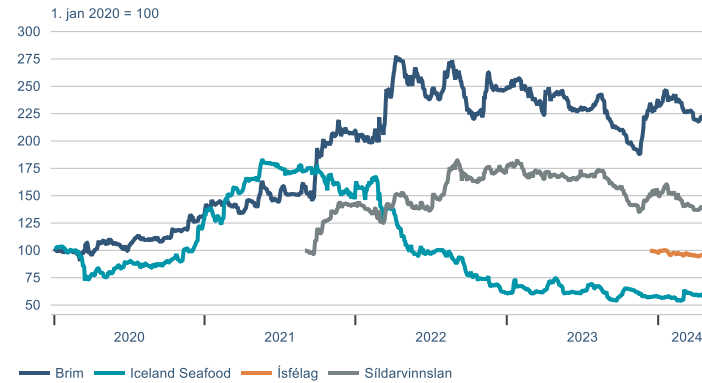


# Hlutabréf

## Félög með tekjur í erlendri mynt



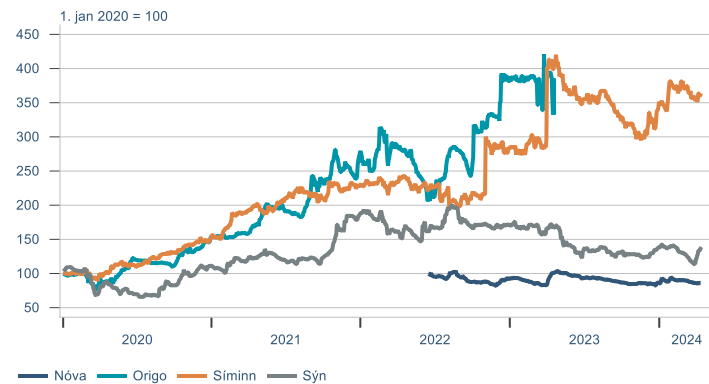
## Útvegsfyrirtæki



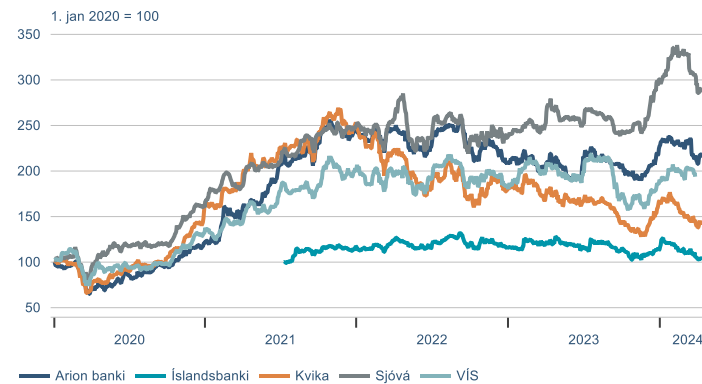
## Heild- og smásala



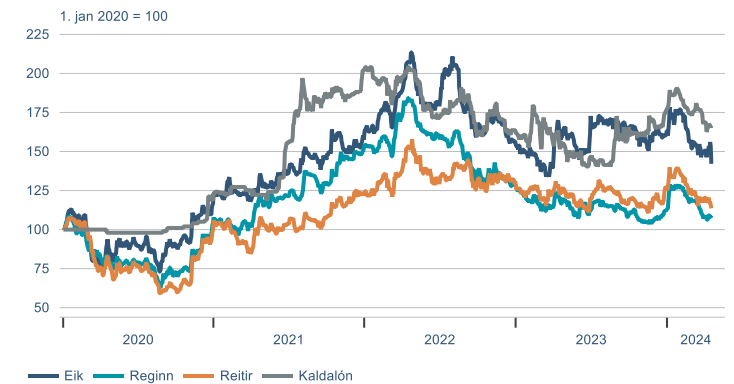
## Tæknifyrirtæki



## Fjármálfyrirtæki

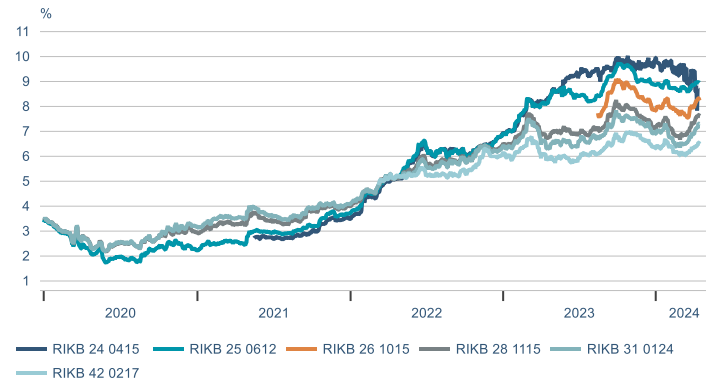


## Fasteignafélög

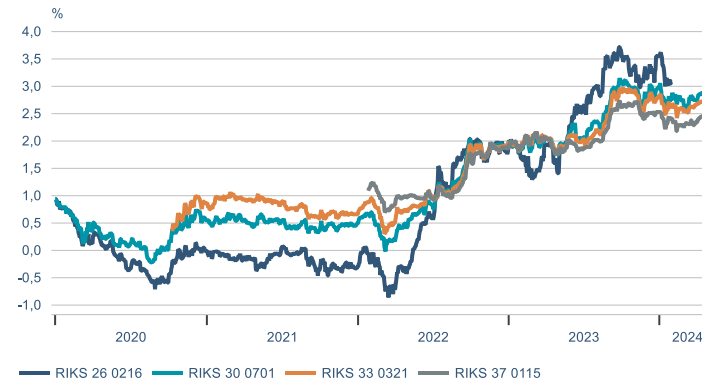


# Skuldabréf

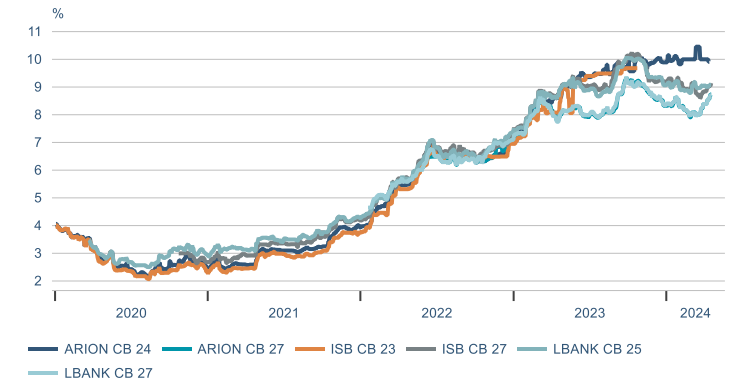
## Óverðtryggð ríkisbréf



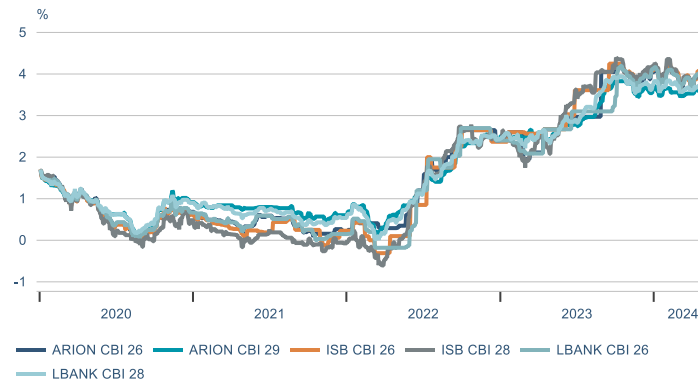
## Verðtryggð ríkisbréf



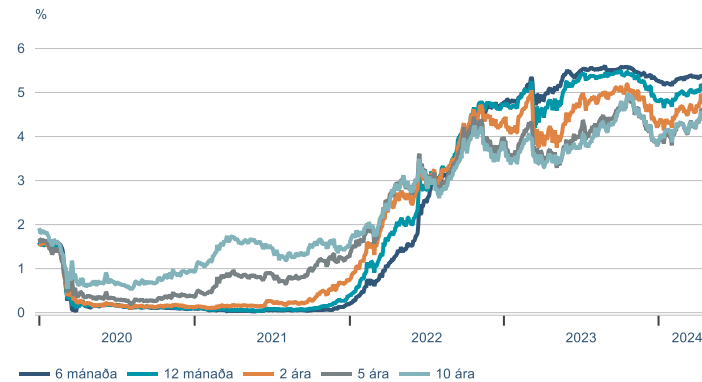
## Sértryggð skuldabréf - óverðtryggð



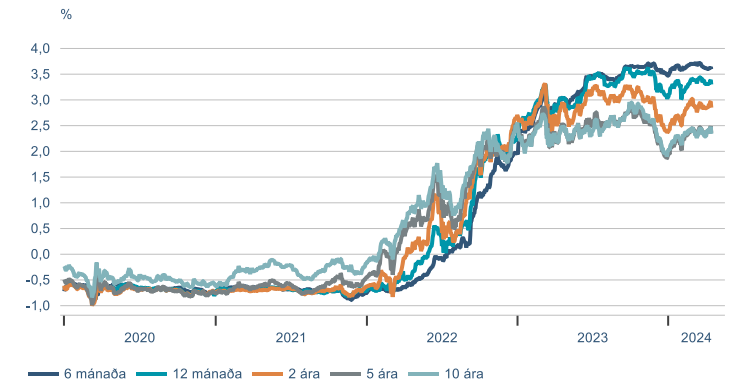
## Sértryggð skuldabréf - verðtryggð



## Bandarísk ríkisskuldabréf



## Þýsk ríkisskuldabréf



# Gjaldeyrir

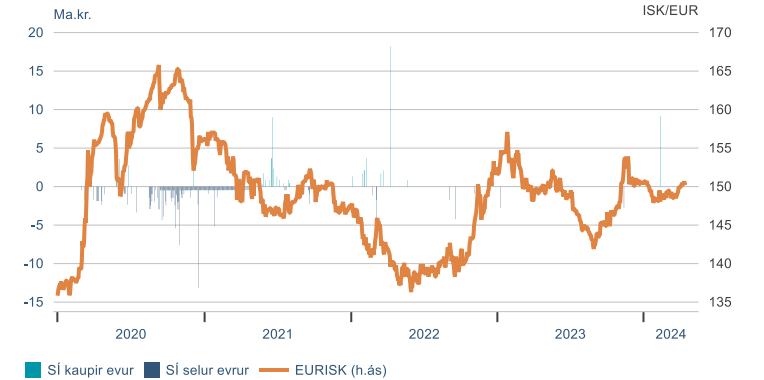
## Gengi krónunnar



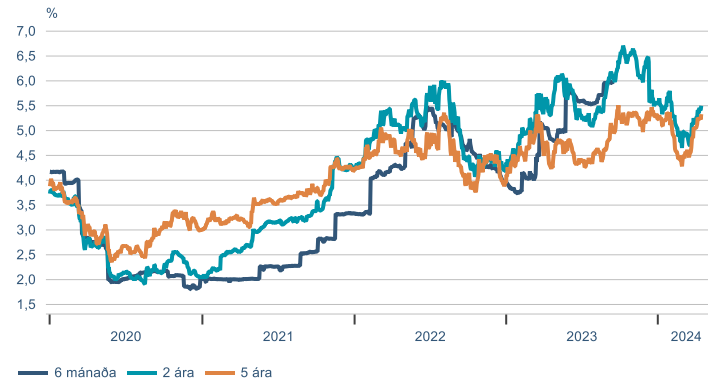
## Gengisvísitala



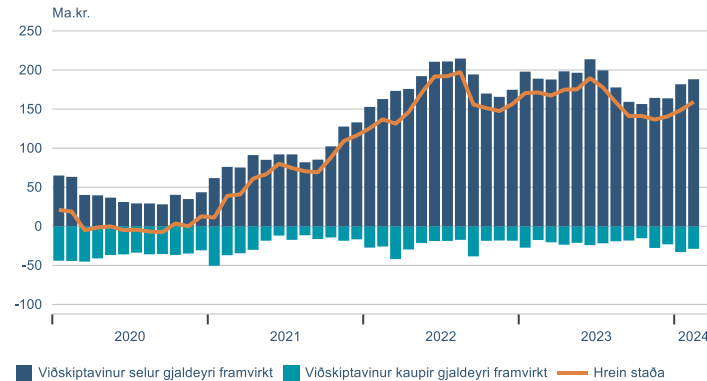
## Inngrip SÍ



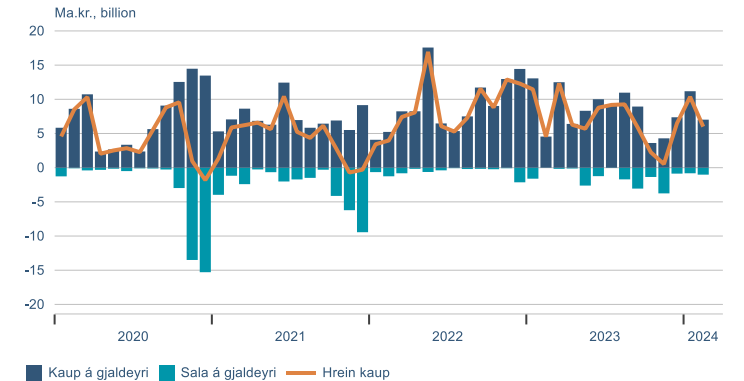
## Vaxtamanur við evru



## Staða framvirkra samninga með gjaldeyri

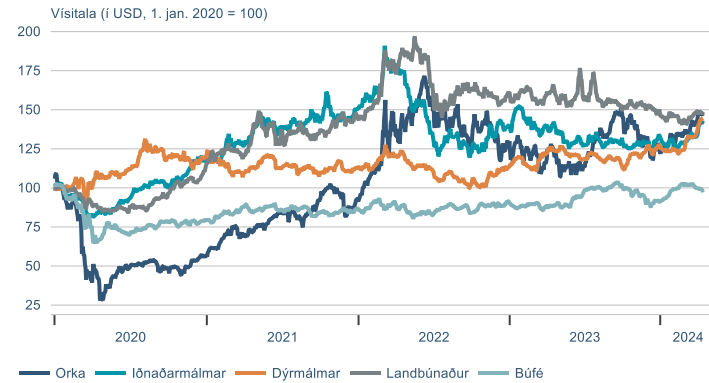


## Gjaldeyrivíðskipti lífeyrissjóða



# Hrávörur

## S&P GSCI hrávöruvísitölur



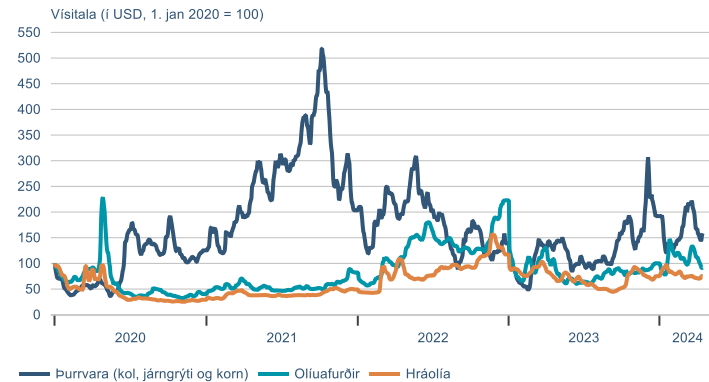
## Álverð



## Heimsmarkaðsverð á olíu



## Baltic exchange flutningsvísitölur





| Hlutabréf       |        | ávöxtun |        |        |        |
|-----------------|--------|---------|--------|--------|--------|
|                 |        | Áramót  | 1M     | 3M     | 12M    |
| OMXI10          | 2350,0 | -4,4%   | -5,2%  | -5,9%  | -12,0% |
| OMXI10GI        | 3019,8 | -2,2%   | -3,4%  | -3,7%  | -10,0% |
| Alvotek         | 1660,0 | 4,7%    | -21,7% | -2,1%  | -14,0% |
| Amaroq          | 133,5  | 11,3%   | -8,6%  | 3,9%   | 75,2%  |
| Eimskip         | 340,0  | -25,6%  | -9,6%  | -24,2% | -36,0% |
| Hampiðjan       | 139,0  | -0,7%   | -5,4%  | -2,5%  | 2,2%   |
| Icelandair      | 1,0    | -22,1%  | -10,0% | -25,2% | -48,3% |
| Marel           | 497,0  | 5,5%    | 5,0%   | 8,0%   | -14,7% |
| Brim            | 78,2   | -4,0%   | 0,8%   | -5,2%  | -8,2%  |
| Iceland Seafood | 5,6    | -1,8%   | -7,4%  | 0,9%   | -18,2% |
| Ísfélag         | 156,8  | -2,0%   | -0,1%  | -4,4%  |        |
| Síldarvinnslan  | 95,0   | -7,0%   | 0,4%   | -8,7%  | -18,7% |
| Festi           | 192,0  | -4,9%   | 0,3%   | -2,5%  | 4,5%   |
| Hagar           | 74,5   | -6,9%   | 2,1%   | -5,1%  | 12,0%  |
| Skeljungur      | 16,4   | 7,6%    | -0,3%  | 1,1%   | 10,4%  |
| Ölgerðin        | 18,9   | 23,9%   | 6,8%   | 16,3%  | 74,2%  |
| Nova            | 4,0    | -0,2%   | -1,6%  | -4,3%  | -13,0% |
| Síminn          | 10,2   | 4,5%    | 1,0%   | 6,7%   | -11,1% |
| Sýn             | 47,6   | 0,2%    | 15,0%  | -0,4%  | -19,3% |
| Arion           | 144,0  | 0,5%    | -3,0%  | -1,9%  | 4,3%   |
| Íslandsbanki    | 102,5  | -2,0%   | -2,9%  | -8,6%  | -10,5% |
| Kvika           | 14,8   | -15,0%  | -2,6%  | -15,7% | -21,3% |
| Sjóvá           | 38,4   | 0,9%    | -6,8%  | -1,1%  | 10,6%  |
| Skagi           | 17,7   | 6,6%    | 0,4%   | 5,4%   | -2,0%  |
| Eik             | 10,2   | -12,8%  | -6,4%  | -17,7% | -15,7% |
| Kaldalón        | 16,5   | -6,1%   | -6,2%  | -10,7% | 4,2%   |
| Reginn          | 23,2   | -3,3%   | -6,5%  | -13,4% | -10,8% |
| Reitir          | 76,0   | -7,8%   | -5,0%  | -12,9% | -8,9%  |

Leiðrétt fyrir arðgreiðslum

| Gjaldeyri |       | áramót | 1M    | 3M    | 12M   |
|-----------|-------|--------|-------|-------|-------|
| GVT       | 197,4 | 0,3%   | 1,5%  | 0,4%  | 1,4%  |
| EUR       | 150,5 | 0,0%   | 1,2%  | 0,3%  | 0,9%  |
| USD       | 141,3 | 3,7%   | 3,7%  | 3,0%  | 3,5%  |
| GBP       | 176,2 | 1,7%   | 1,3%  | 0,9%  | 4,0%  |
| DKK       | 20,2  | -0,1%  | 1,2%  | 0,2%  | 0,8%  |
| SEK       | 13,0  | -4,1%  | -2,3% | -2,4% | -1,0% |
| NOK       | 13,0  | -3,0%  | 0,2%  | -2,4% | 0,0%  |
| CHF       | 154,9 | -4,7%  | -0,1% | -3,5% | 2,4%  |
| JPY       | 0,92  | -4,2%  | 0,1%  | -2,2% | -9,6% |

| Ríkisskuldabréf | krafa | verð  | meðalt. | ávöxtun |       |       |      |
|-----------------|-------|-------|---------|---------|-------|-------|------|
|                 |       |       |         | áramót  | 1M    | 3M    | 12M  |
| RIKB 25 0612    | 8,96% | 98,9  | 1,1     | 2,3%    | 0,5%  | 2,0%  | 7,4% |
| RIKB 26 1015    | 8,24% | 96,7  | 2,3     | 1,3%    | -0,6% | 1,2%  | 6,5% |
| RIKB 28 1115    | 7,63% | 90,1  | 4,1     | -0,1%   | -2,2% | 0,5%  | 3,8% |
| RIKB 31 0124    | 7,30% | 95,8  | 5,6     | -0,1%   | -3,5% | 0,1%  | 2,4% |
| RIKB 35 0917    | 6,93% | 100,5 | 7,9     | -0,3%   | -4,2% | -0,1% |      |
| RIKB 42 0217    | 6,51% | 79,2  | 11,8    | -0,4%   | -4,2% | 0,0%  | 1,0% |
| RIKS 26 0216    | 3,35% | 96,8  | 1,8     | 3,4%    | 1,2%  | 2,2%  | 6,3% |
| RIKS 30 0701    | 2,87% | 102,2 | 5,6     | 3,3%    | 0,9%  | 1,2%  | 4,1% |
| RIKS 33 0321    | 2,69% | 102,4 | 8,0     | 3,5%    | 0,6%  | 0,9%  | 3,7% |
| RIKS 37 0115    | 2,44% | 84,4  | 11,9    | 3,8%    | 0,1%  | 0,2%  | 3,8% |

| Hlutabréfavitölur |        | áramót | 1M    | 3M    | 12M    |
|-------------------|--------|--------|-------|-------|--------|
| OMXI15            | 2350,0 | -4,4%  | -5,2% | -5,9% | -12,0% |
| OMXN40            | 2739,0 | 8,0%   | -3,7% | 7,4%  | 18,1%  |
| S&P 500           | 5123,4 | 7,4%   | -1,0% | 7,1%  | 25,2%  |
| FTSE 100          | 7995,6 | 3,4%   | 3,2%  | 4,9%  | 2,2%   |

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Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands ([www.sedlabanki.is/fjarmalaeftirlit](http://www.sedlabanki.is/fjarmalaeftirlit)).