



Vikubyrjun

25. mars 2024

Hagfræðideild



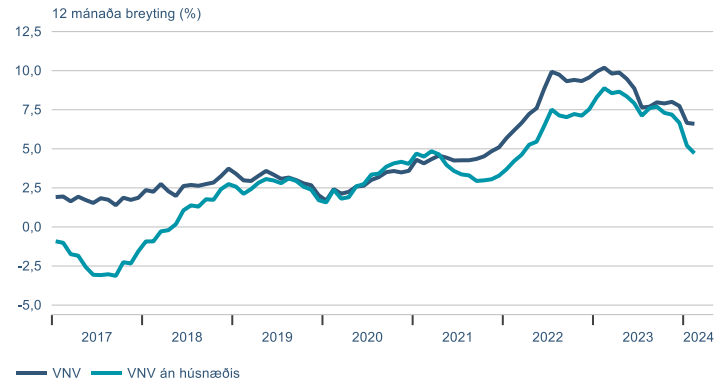
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	25. mar.		Ársuppgjör	2023	Amaroq
		09:00	Þjóðhagsspá	feb	Hagstofan
			Viðskipti með atvinnuhúsnæði	feb	HMS
þri	26. mar.	09:00	Vísitala neysluverðs	mar	Hagstofan
			Ferðalög Íslendinga 2023 og ferðaáform 2024		Ferðamálastofa
		09:00	Vísitala byggingarkostnaðar	mar	Hagstofan
		09:00	Vísitala framleiðsluverðs	feb	Hagstofan
mið	27. mar.		Hagvísar		Seðlabankinn
			Ársuppgjör	2023	Ísfélagið
		09:00	Vinumarkaðurinn (mánaðarleg)	feb	Hagstofan
			Ferðapjónustan í tölum	mar	Ferðamálastofa
		09:00	Gistinætur	feb	Hagstofan
		09:00	Lánasjóðir ríkisins	feb	Seðlabankinn
		09:00	Verðbr.-, fjárfest.- og fagfjárfestasjóðir	feb	Seðlabankinn
		09:00	Önnur fjármálafyrirtæki	feb	Seðlabankinn
fös	29. mar.	09:00	Staða markaðsverðbréfa	feb	Seðlabankinn
		09:00	Verðbréfafjárfesting	jan	Seðlabankinn

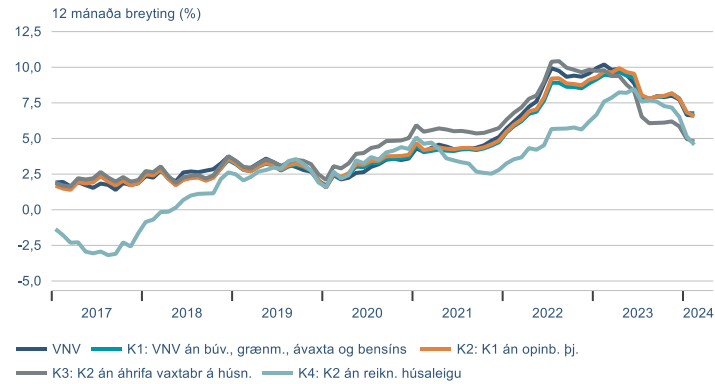
▶ Efnahagsmál

Verðlag

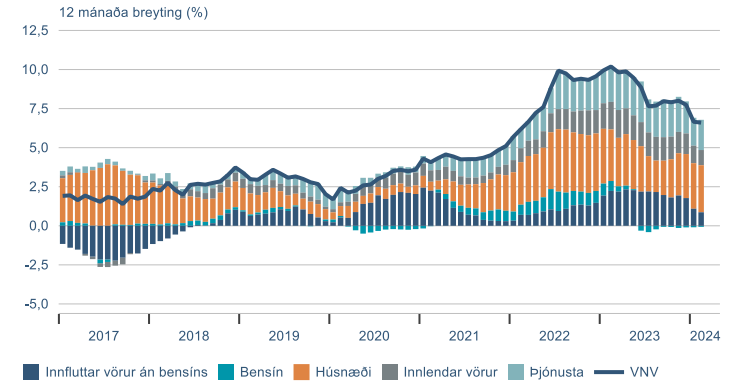
Visitala neysluverðs



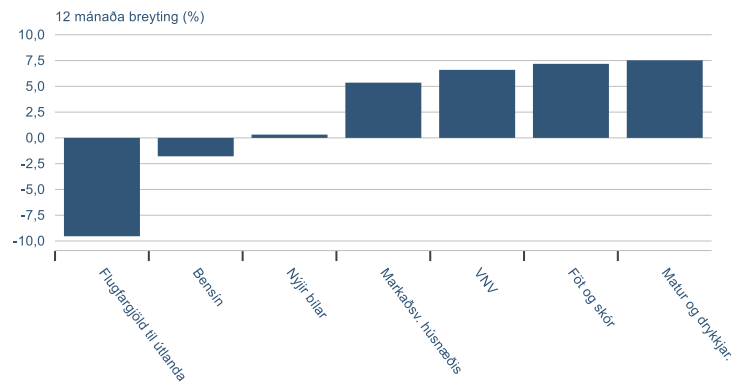
Kjarnavísitölur



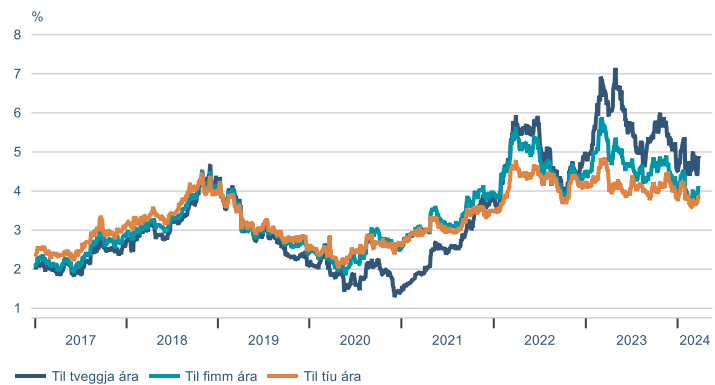
Eftir eðli og uppruna



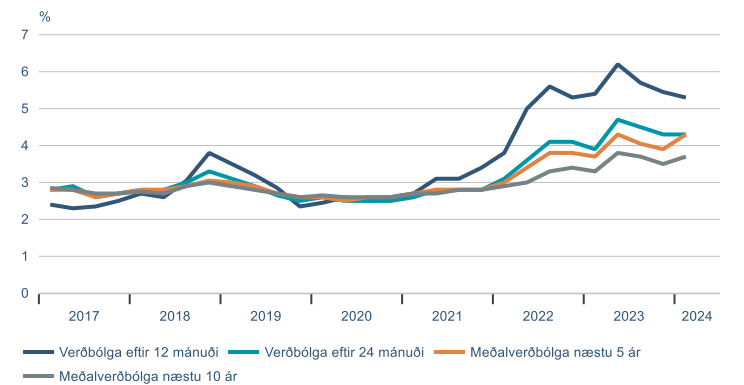
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

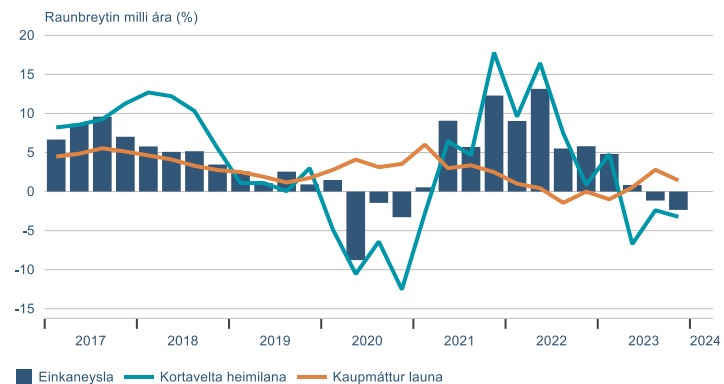


Væntingakönnun markaðsaðila

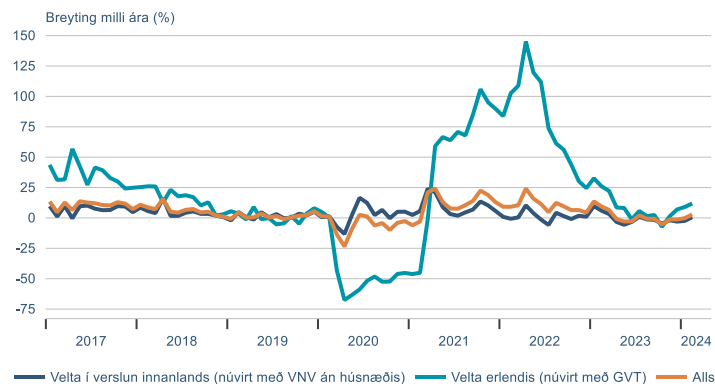


Heimilin

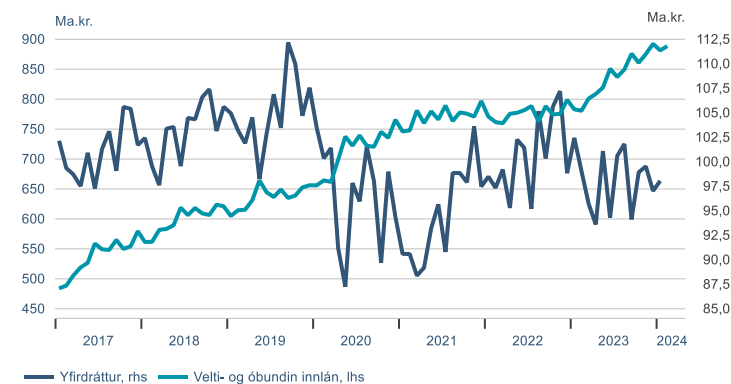
Einkaneysla, kortavelta og laun



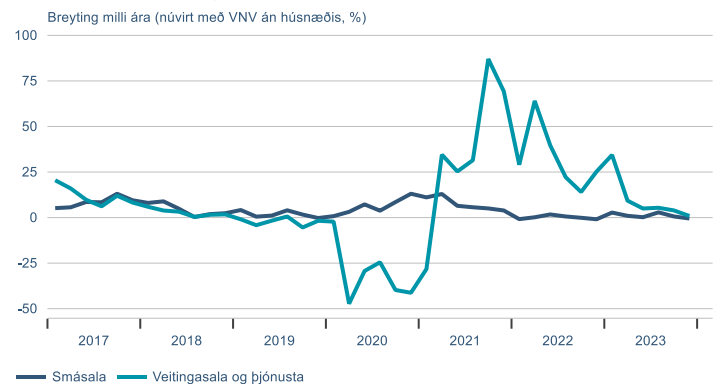
Greiðslukortavelta



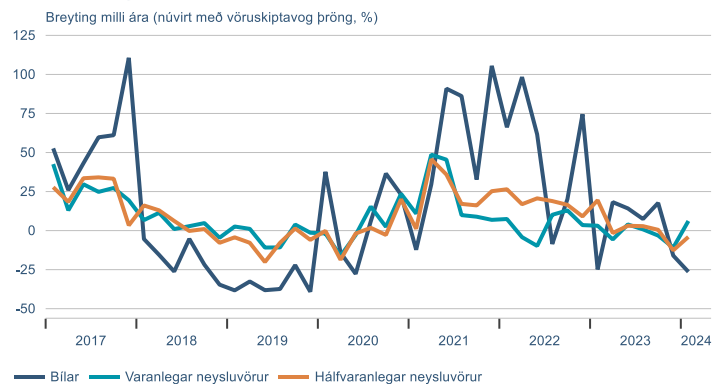
Innlán og yfirdráttur heimilanna



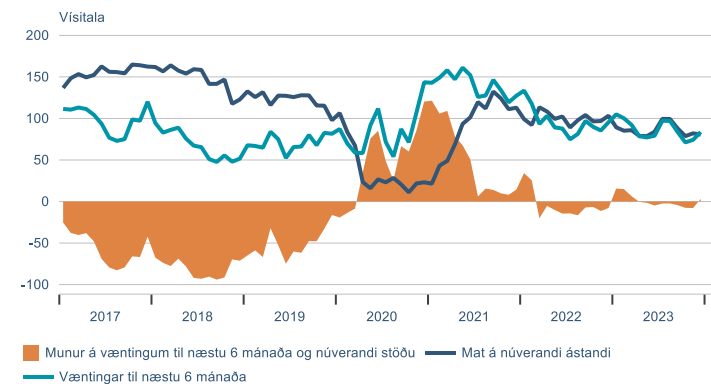
Velta skv. VSK-skýrslum



Innflutningur

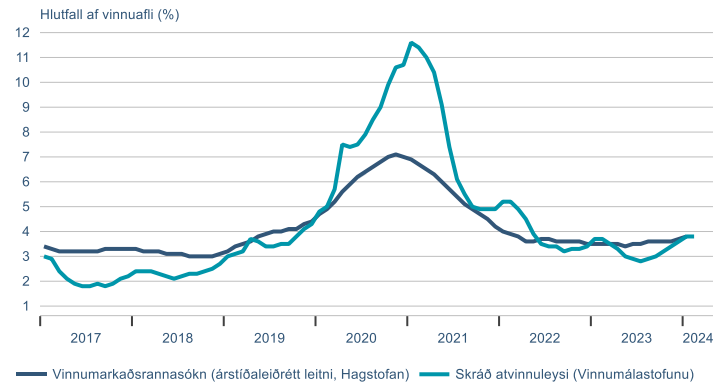


Væntingavísitala

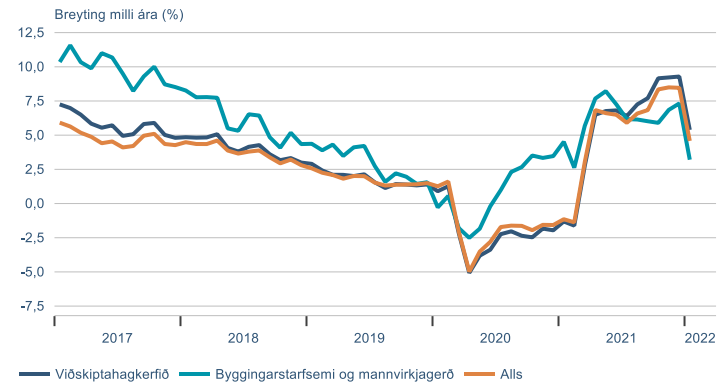


Vinnumarkaðurinn

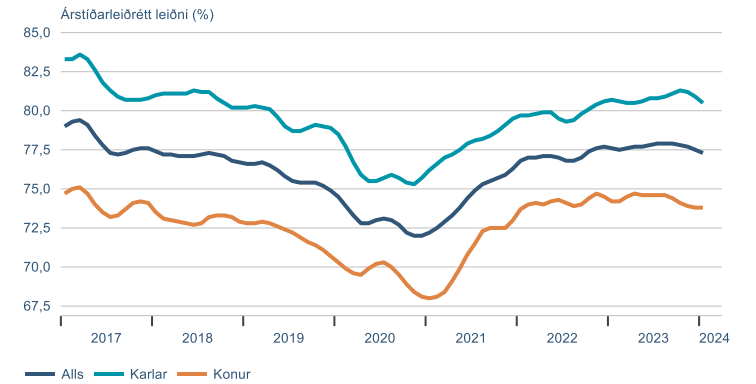
Atvinnuleysi



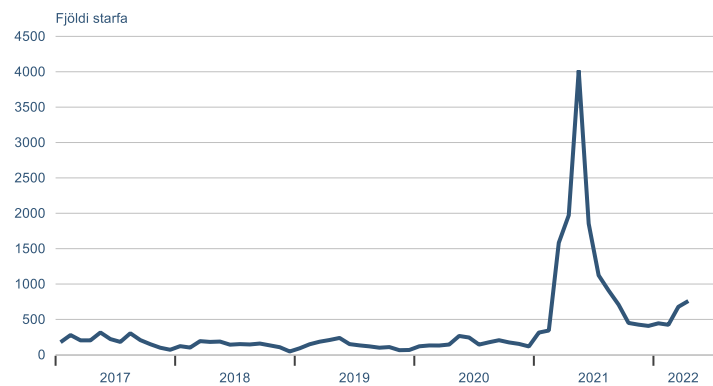
Fjöldi launagreiðenda



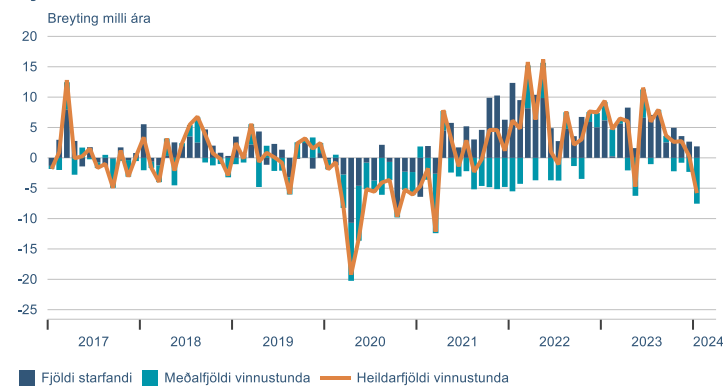
Atvinnuþáttaka



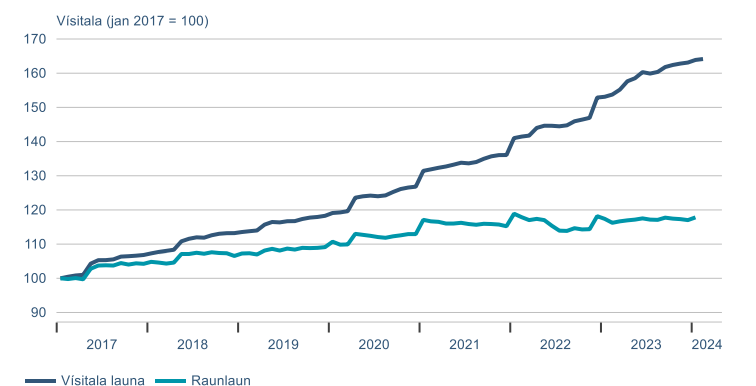
Laus störf



Fjöldi vinnustunda

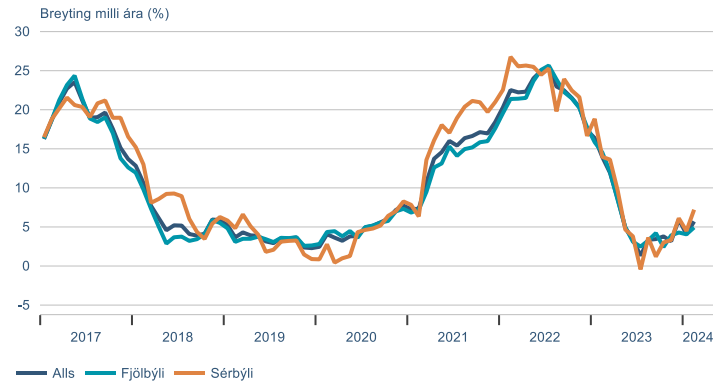


Laun

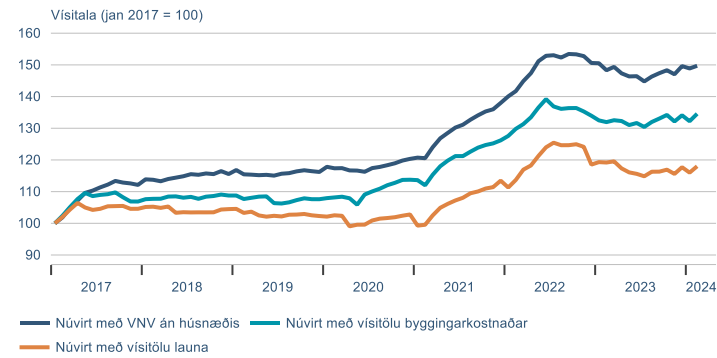


Fasteignamarkaðurinn

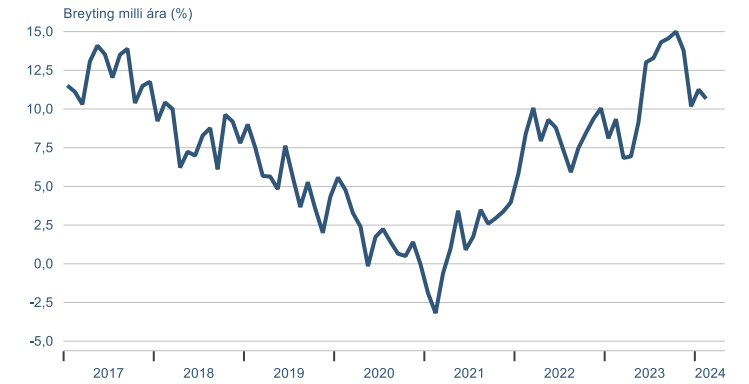
Visitala íbúðaverðs á höfuðborgarsvæðinu



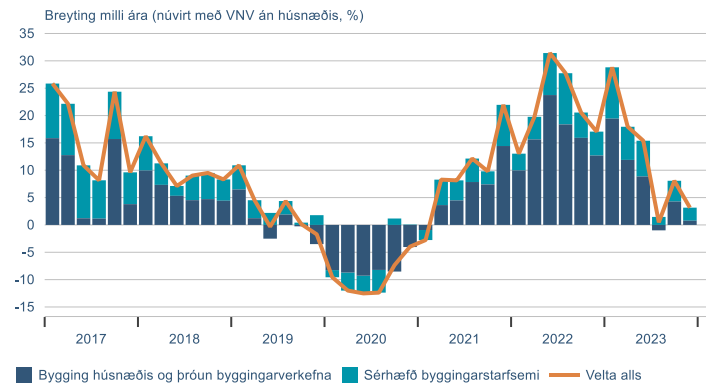
Visitala íbúðaverðs á höfuðborgarsvæðinu á mótum undirliggjandi hagstærðum



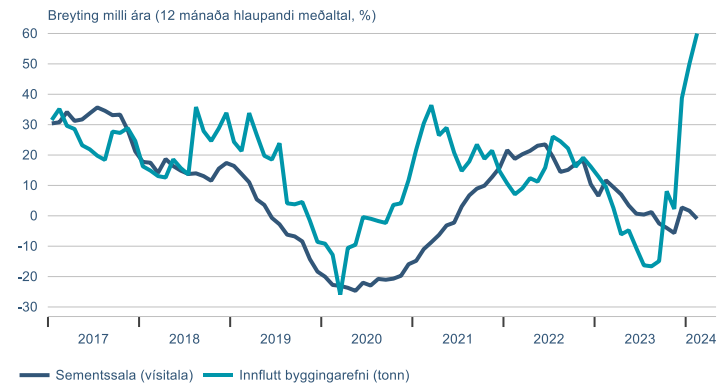
Visitala leiguverðs



Velta í byggingariðnaði

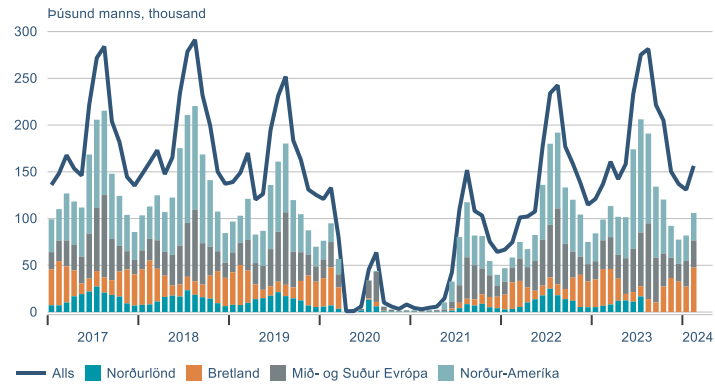


Byggingavörur

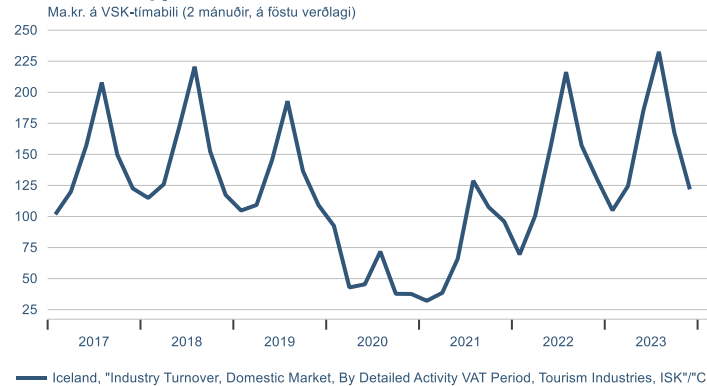


Ferðaþjónustan

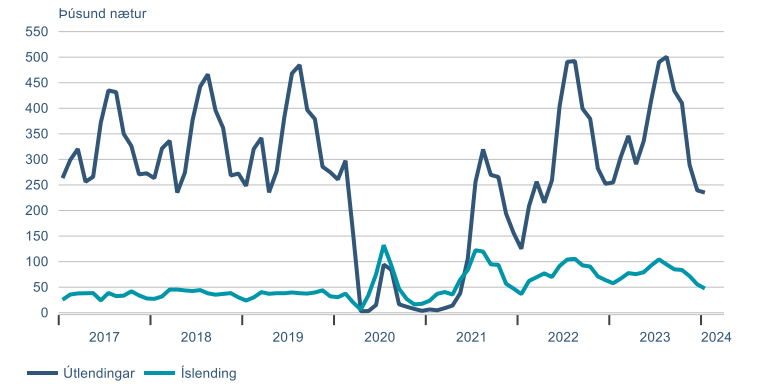
Erlendir ferðamenn um Leifstöð



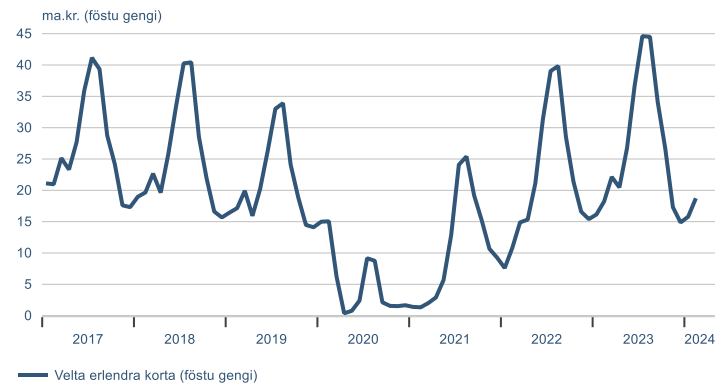
Velta í ferðaþjónustu



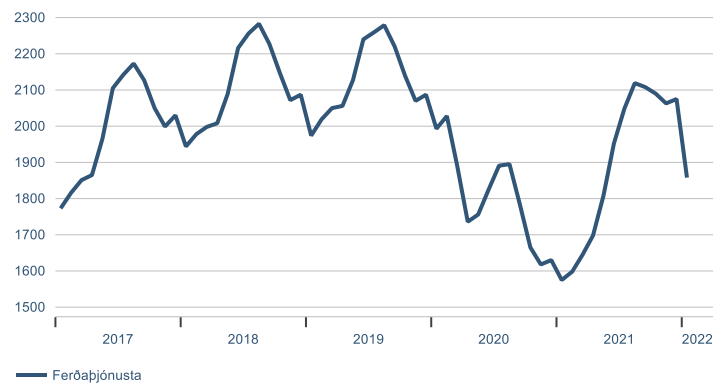
Gistinætur á hótélum



Velta erlendra greiðslukorta

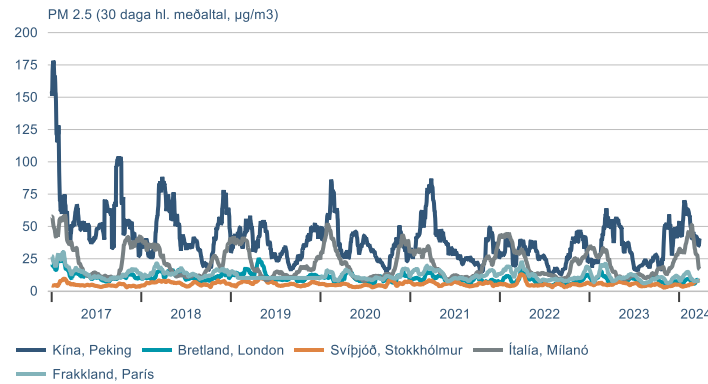


Fjöldi launagreiðenda í ferðaþjónustu

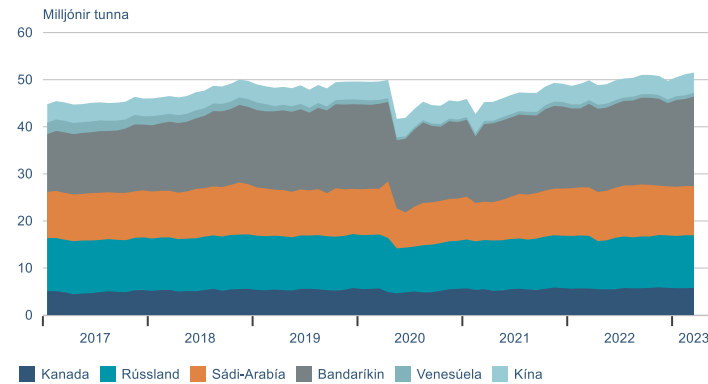


Sjálfbærni

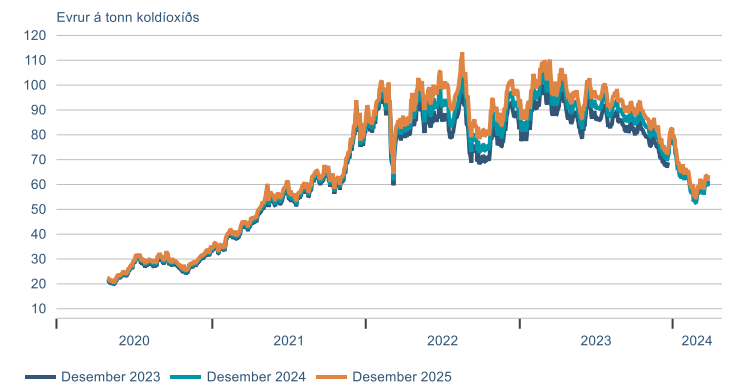
Magn svifryks



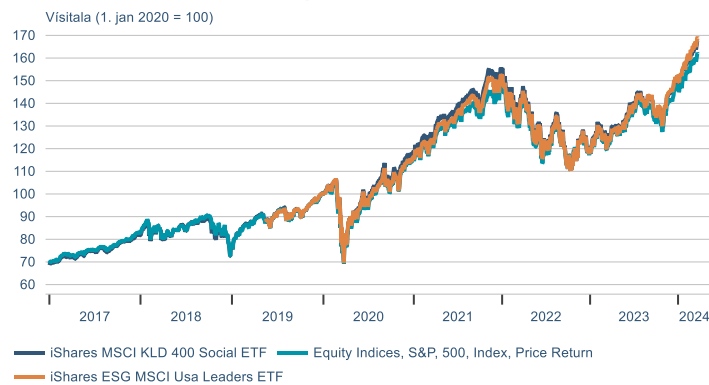
Framleiðsla hráolíu



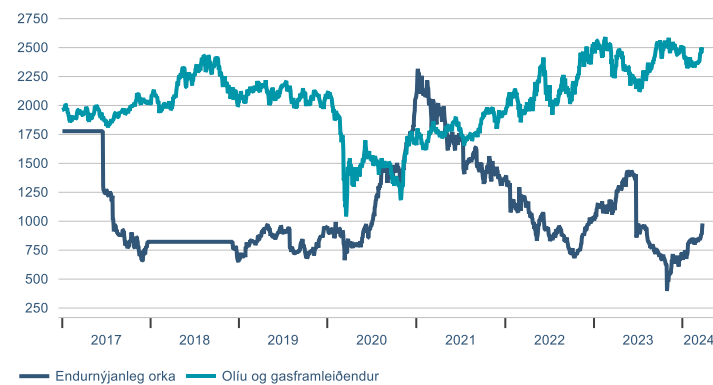
EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

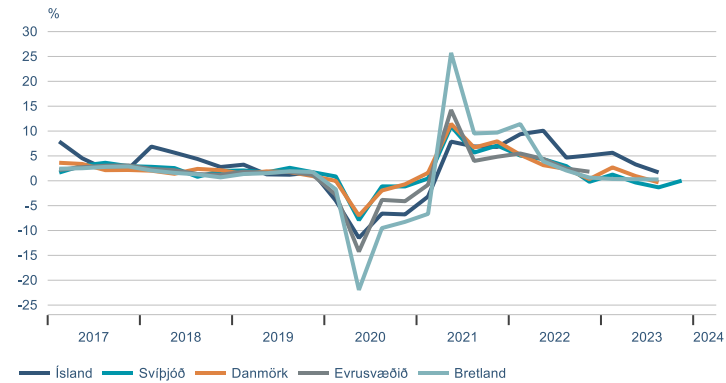


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

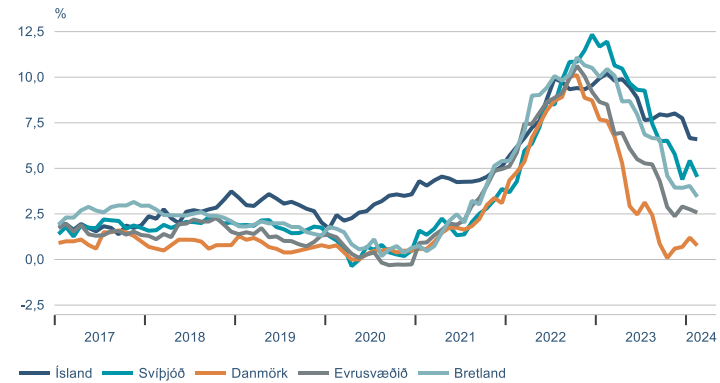


Alþjóðlegur samanburður

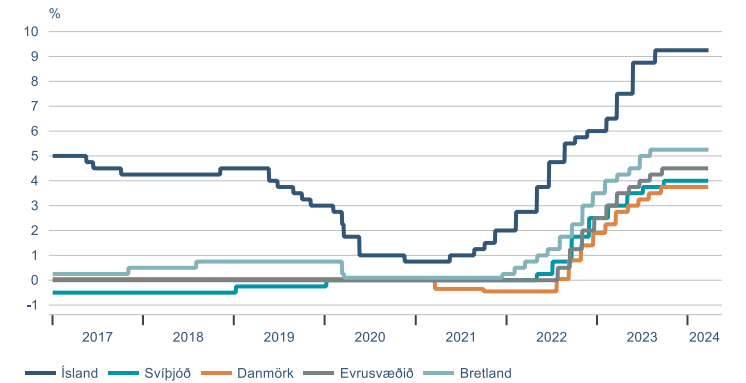
Hagvöxtur



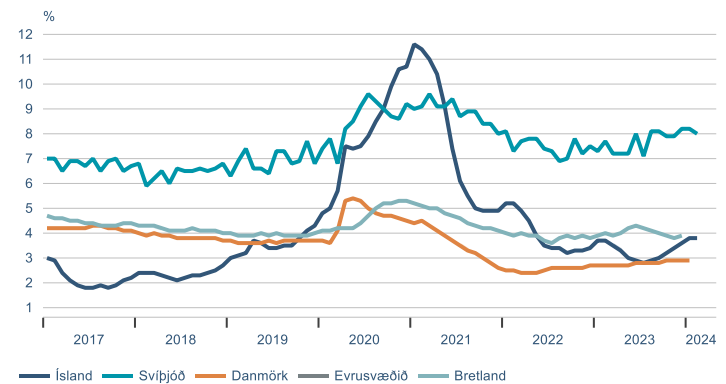
Verðbólga



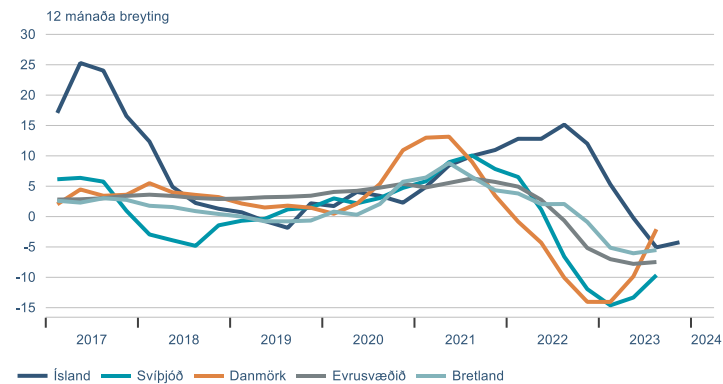
Stýrivextir



Atvinnuleysi



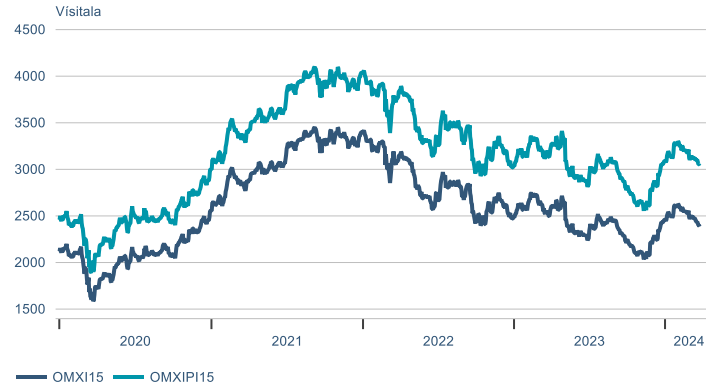
Raunverð íbúða



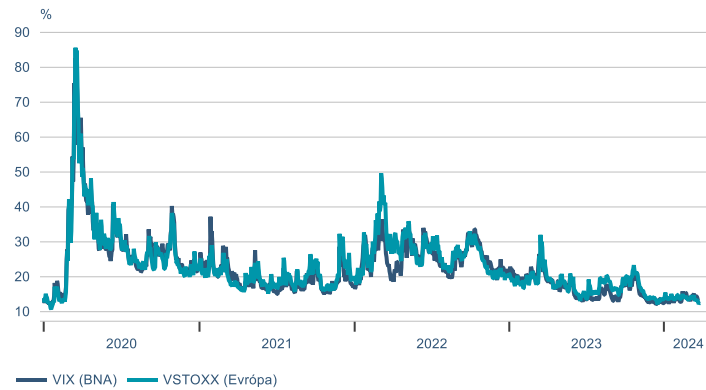
► Fjármálamarkaðir

Hlutabréf

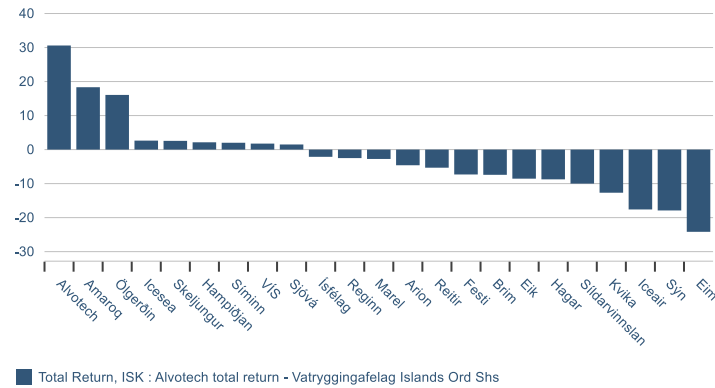
OMX-vísitölur



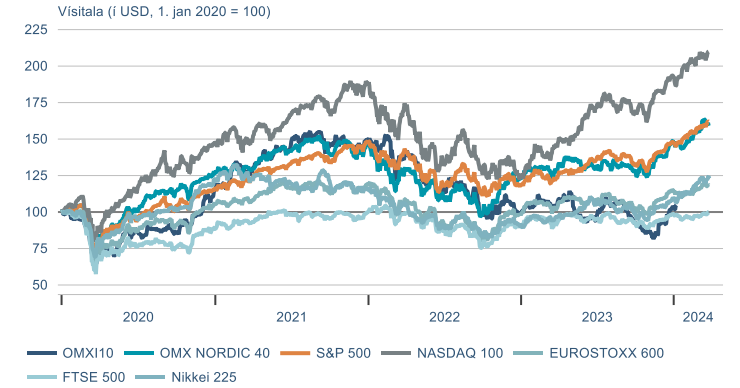
Vix-vísitölur



Það sem af er ári

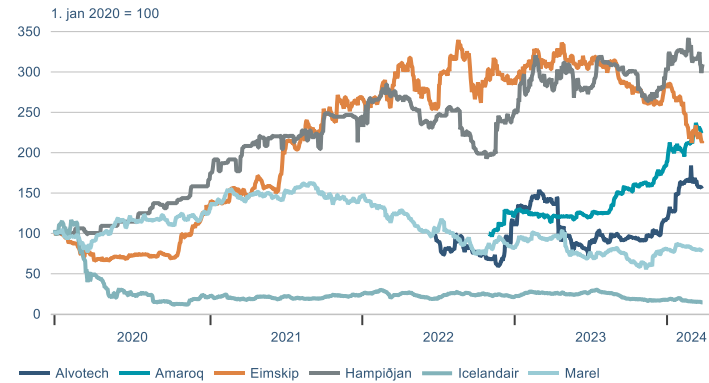


Hlutabréfavisitölur

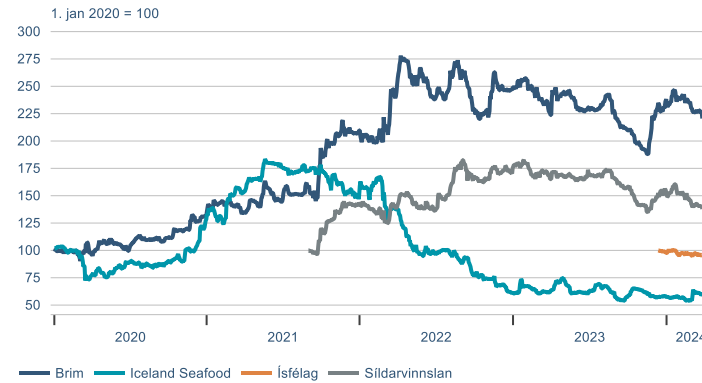


Hlutabréf

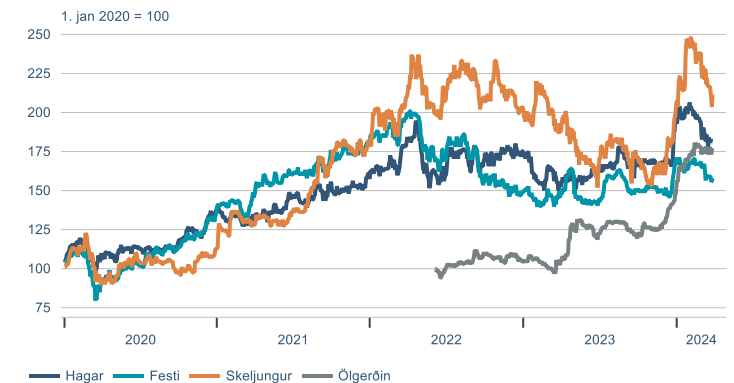
Félög með tekjur í erlendri mynt



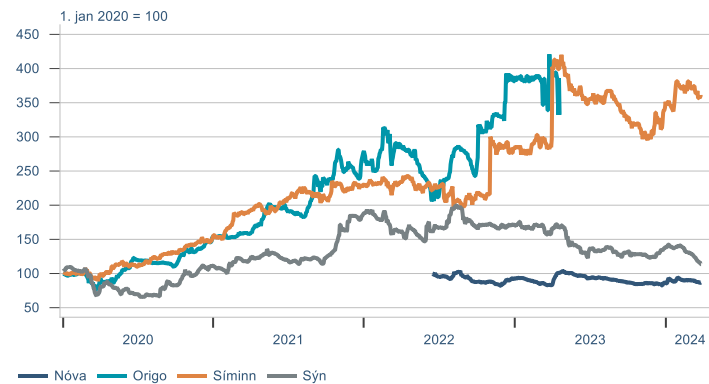
Útvegsfyrirtæki



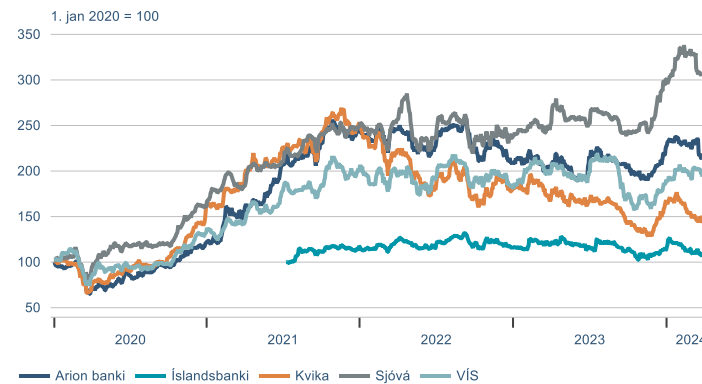
Heild- og smásala



Tæknifyrirtæki



Fjármálafyrirtæki

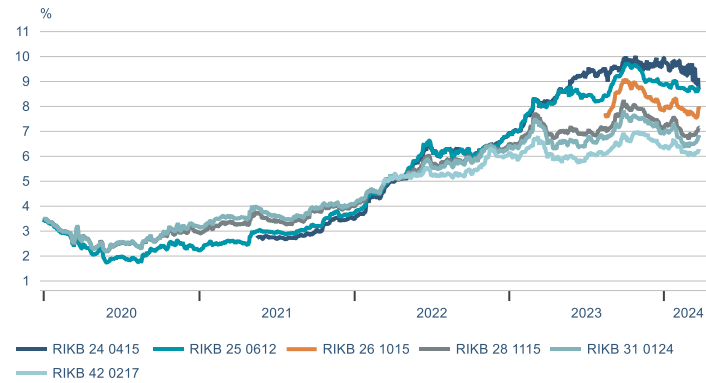


Fasteignafélög

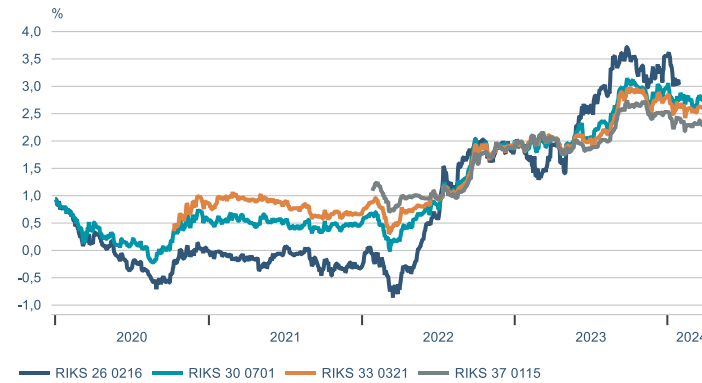


Skuldabréf

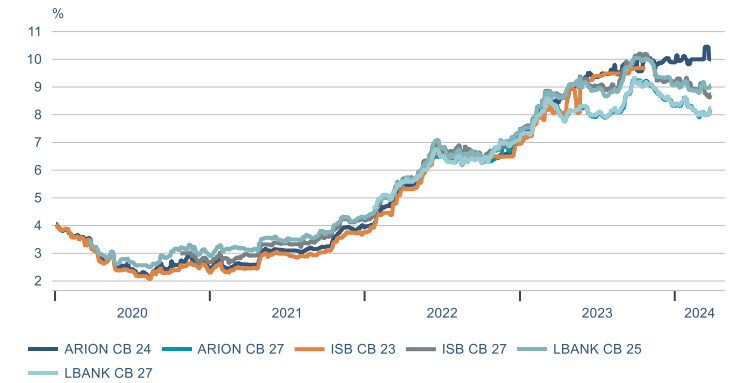
Óverðtryggð ríkisbréf



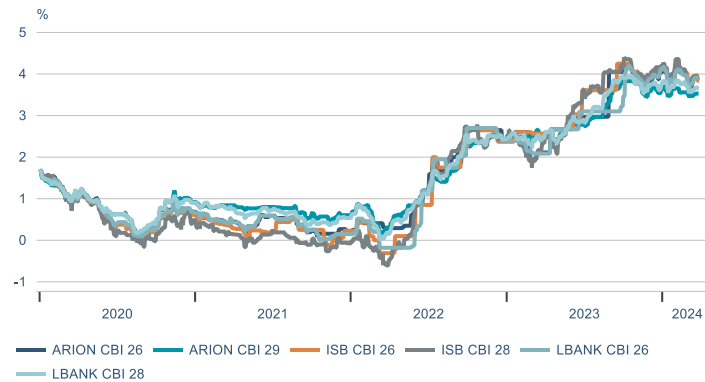
Verðtryggð ríkisbréf



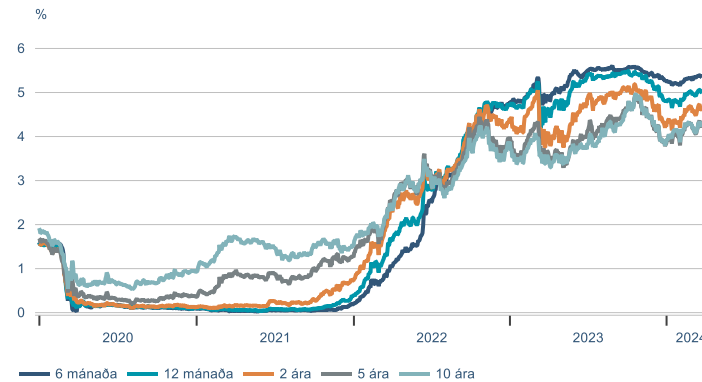
Sértryggð skuldabréf - óverðtryggð



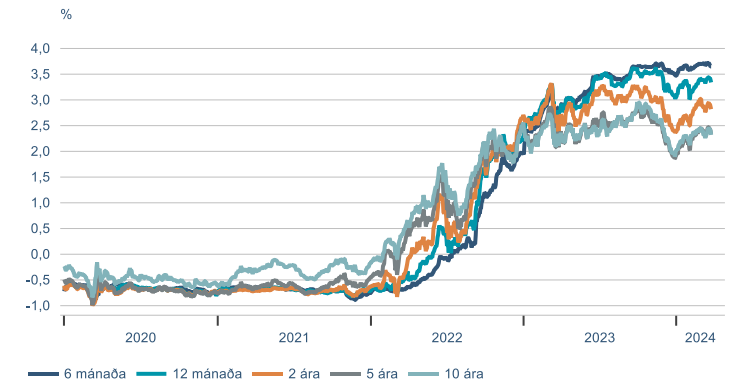
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

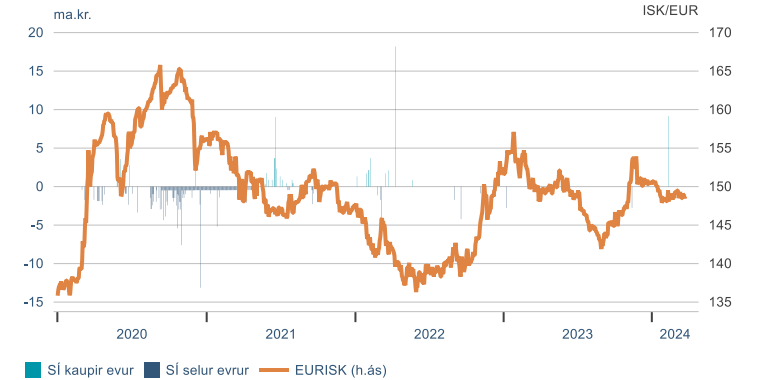
Gengi krónunnar



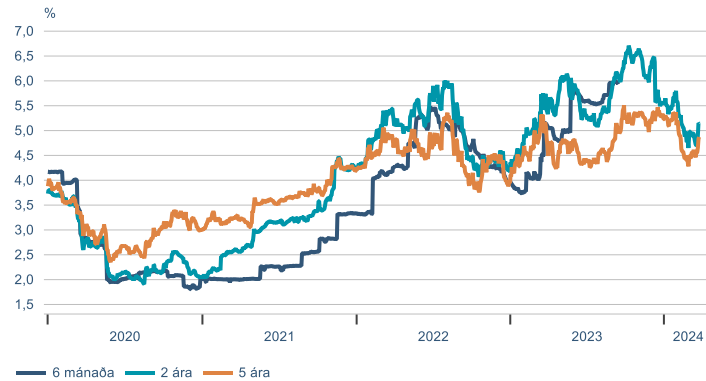
Gengisvísitalan



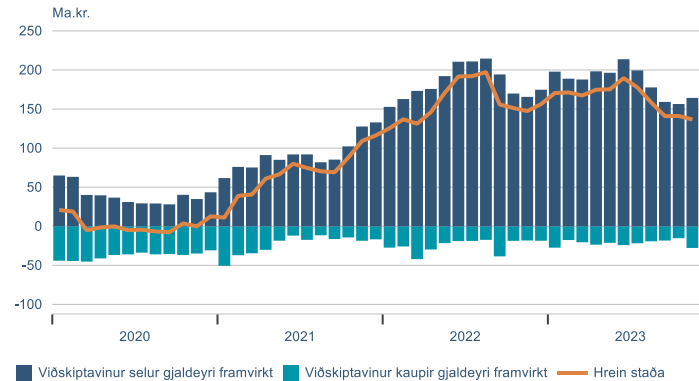
Inngrip SÍ



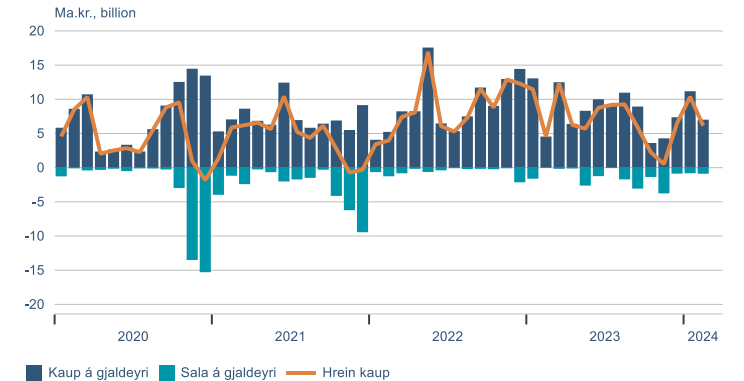
Vaxtamunur við evru



Staða framvirkra samninga með gjaldeyri

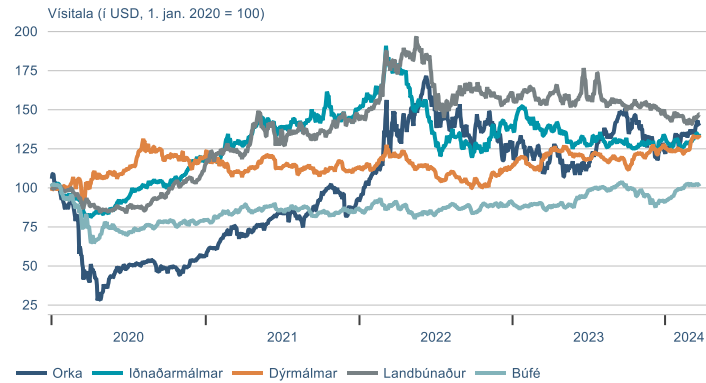


Gjaldeyrivíðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávöruvísitölur



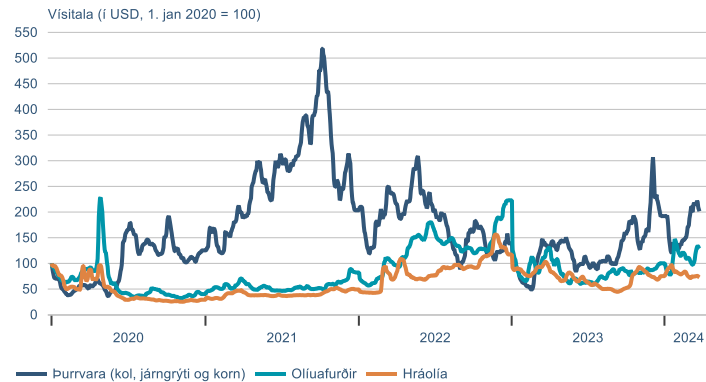
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI10	2385,1	-3,0%	-5,7%	-1,9%	-6,2%
OMXI10GI	3064,1	-0,8%	-3,6%	0,3%	-3,8%
Alvotek	2060,0	30,0%	-5,9%	32,9%	8,1%
Amaroq	143,0	19,2%	6,7%	22,7%	97,2%
Eimskip	367,0	-19,7%	0,6%	-19,4%	-28,1%
Hampiðjan	143,0	2,1%	-5,3%	6,7%	5,1%
Icelandair	1,1	-17,6%	-8,3%	-19,4%	-44,0%
Marel	459,0	-2,6%	-7,3%	-3,4%	-17,2%
Brim	77,4	-5,0%	-3,6%	-1,5%	-0,4%
Iceland Seafood	5,9	2,6%	10,4%	3,5%	-4,1%
Ísfélag	158,8	-0,7%	0,3%	-2,1%	
Síldarvinnslan	93,6	-8,3%	-3,9%	-9,4%	-18,2%
Festi	190,0	-5,9%	-4,0%	-3,0%	7,2%
Hagar	73,0	-8,8%	-7,0%	-3,3%	15,0%
Skeljungur	16,0	5,0%	-7,5%	9,9%	16,2%
Ölgerðin	17,7	16,1%	-0,8%	23,8%	67,8%
Nova	4,0	0,2%	-4,1%	0,5%	4,1%
Síminn	10,2	4,0%	-4,2%	7,8%	-4,2%
Sýn	39,0	-17,9%	-12,9%	-16,7%	-27,8%
Arion	145,0	1,2%	1,2%	5,8%	13,4%
Íslandsbanki	103,0	-1,6%	0,2%	-2,0%	-6,8%
Kvika	15,2	-12,7%	-5,3%	-8,5%	-14,5%
Sjóvá	40,6	6,7%	-3,1%	9,1%	28,1%
Skagi	17,4	4,8%	2,7%	7,3%	0,1%
Eik	10,7	-8,5%	-4,5%	-7,0%	4,1%
Kaldalón	17,2	-1,9%	-0,3%	-0,2%	7,5%
Reginn	23,4	-2,5%	-6,4%	-1,7%	-4,9%
Reitir	80,0	-2,9%	-0,3%	-2,9%	-1,8%

Leiðrétt fyrir arðgreiðslum

Gjaldeyri		áramót	1M	3M	12M
GVT	194,6	-1,1%	-0,3%	-1,2%	-0,7%
EUR	148,9	-1,1%	0,0%	-1,1%	-0,7%
USD	137,6	1,0%	0,2%	0,8%	-0,2%
GBP	173,6	0,2%	-0,2%	-0,1%	2,5%
DKK	20,0	-1,1%	-0,1%	-1,1%	-0,8%
SEK	13,1	-3,7%	-2,0%	-4,1%	-2,2%
NOK	12,8	-4,3%	-2,2%	-4,0%	-3,5%
CHF	153,1	-5,8%	-2,0%	-4,2%	1,8%
JPY	0,91	-5,5%	-0,4%	-5,3%	-13,3%

Hlutabréfavitölur		áramót	1M	3M	12M
OMXI15	2385,1	-3,0%	-5,7%	-1,9%	-6,2%
OMXN40	2789,8	10,0%	2,4%	10,4%	23,6%
S&P 500	5234,2	9,7%	2,9%	10,1%	32,6%
FTSE 100	7930,9	2,6%	3,2%	3,0%	5,8%

Ríkisskuldabréf	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 24 0415	9,88%	99,6	0,1	2,2%	0,7%	2,3%	8,1%
RIKB 25 0612	8,78%	99,1	1,1	2,0%	0,5%	2,2%	7,3%
RIKB 26 1015	7,92%	97,3	2,4	1,5%	0,1%	1,8%	7,9%
RIKB 28 1115	7,16%	91,7	4,2	1,4%	-0,9%	1,7%	8,0%
RIKB 31 0124	6,74%	98,7	5,7	2,5%	-0,8%	2,7%	9,5%
RIKB 35 0917	6,47%	104,2	8,1	2,8%	-0,9%	2,9%	
RIKB 42 0217	6,20%	81,9	12,0	2,7%	0,0%	3,5%	9,2%
RIKS 26 0216	3,16%	97,0	1,9	2,9%	1,6%	3,0%	5,4%
RIKS 30 0701	2,75%	102,8	5,6	3,1%	1,3%	3,3%	4,6%
RIKS 33 0321	2,60%	103,1	8,0	3,3%	1,2%	3,4%	4,7%
RIKS 37 0115	2,29%	85,8	12,0	4,7%	1,2%	4,8%	6,1%

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).