



Vikubyrjun

11. mars 2024

Hagfræðideild



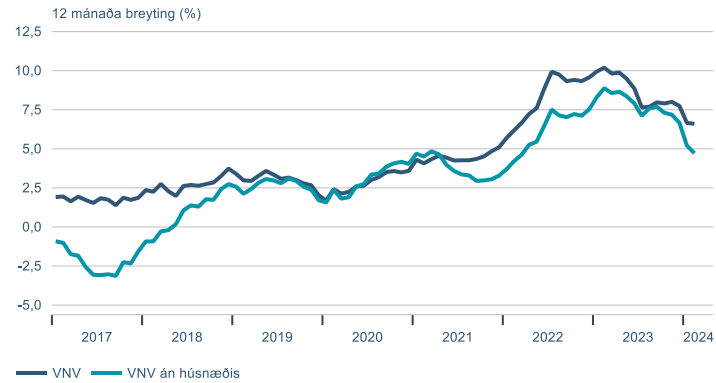
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	11. mar.	16:00	Brottfarir um Leifsstöð Markaðsupplýsingar	feb	Ferðamálastofa Lánamál ríkisins
þri	12. mar.	09:00	Efnahagslegar skammtímatölur Aðalfundur Útboð á grænum skuldabréfum (OR020934 GB og OR180255 GB)		Hagstofan Reginn Orkuveita Reykjavíkur
mið	13. mar.		Yfirlýsing fjármálastöðugleikanefndar Fjármálastöðugleikiskýrsla Skuldabréfaútboð Aðalfundur Aðalfundur		Seðlabankinn Seðlabankinn Lánasjóður sveitarfélaga Arion banki Össur
fim	14. mar.	09:00	Fjármál hins opinbera (áætlun) Aðalfundur	2023	Hagstofan Síminn
fös	15. mar.	09:00	Lok verðkönnunarviku Greiðslumiðlun	mar feb	Hagstofan Seðlabankinn
		09:00	Fiskafli	feb	Hagstofan
		09:00	Gjaldeyrisforði og tengdir liðir	feb	Seðlabankinn

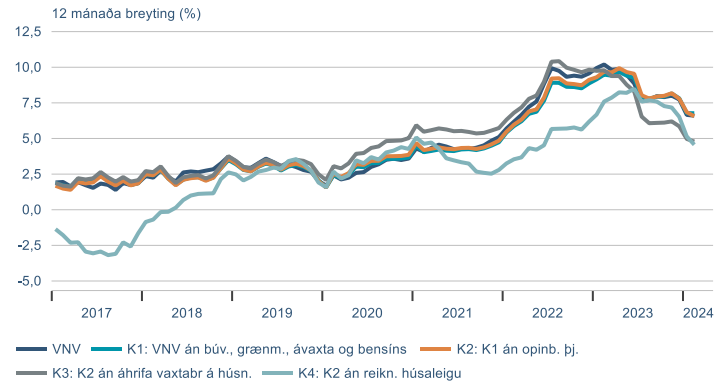
▶ Efnahagsmál

Verðlag

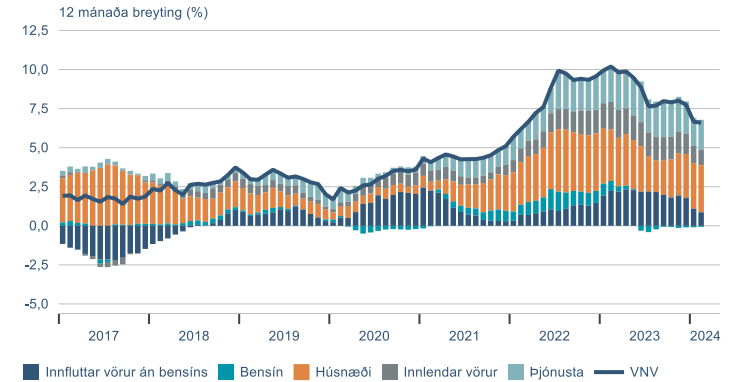
Visitala neysluverðs



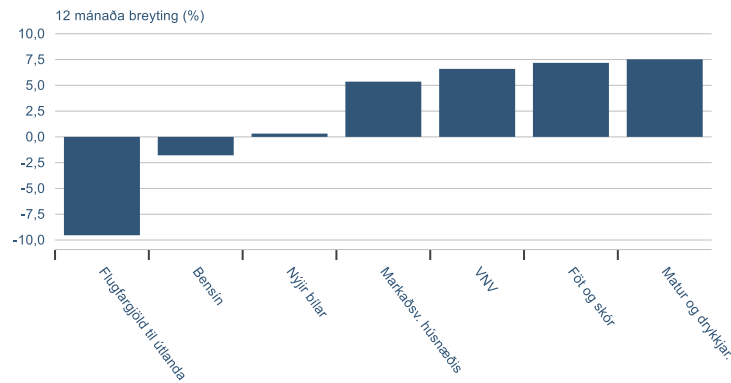
Kjarnavísitölur



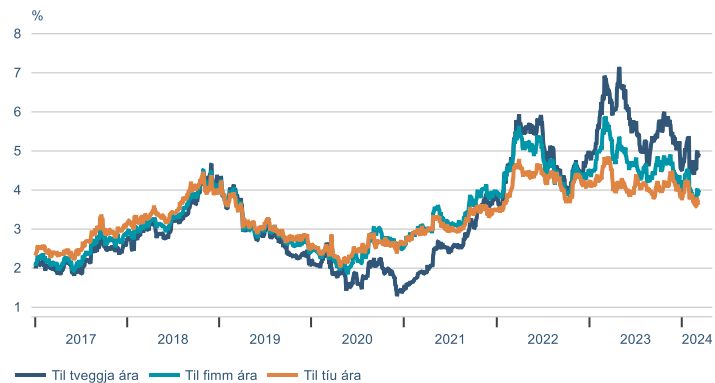
Eftir eðli og uppruna



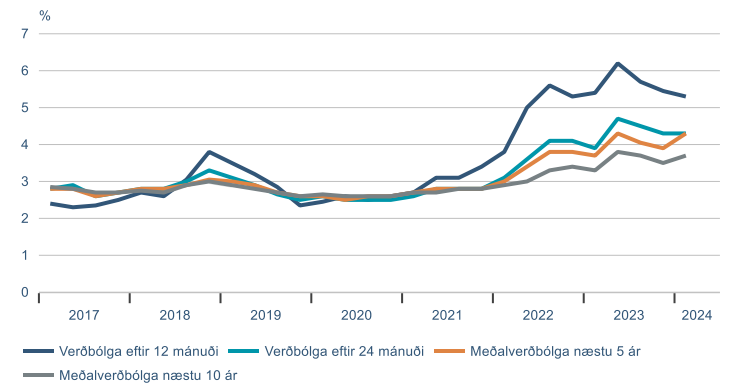
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

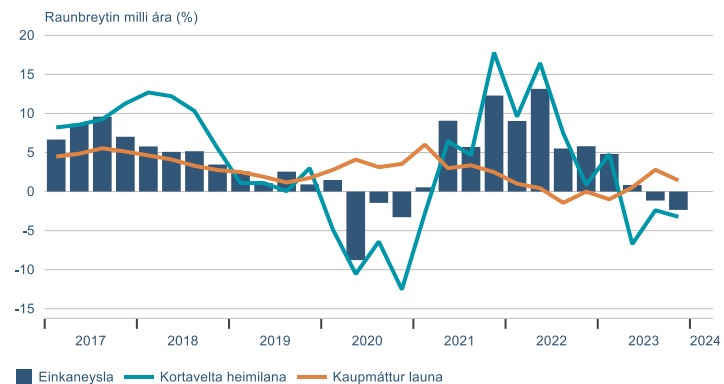


Væntingakönnun markaðsaðila

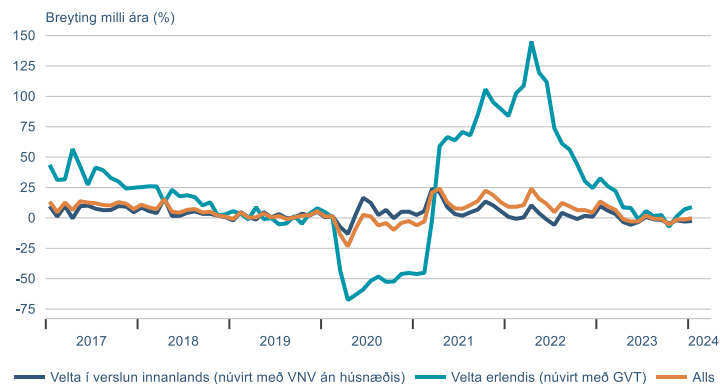


Heimilin

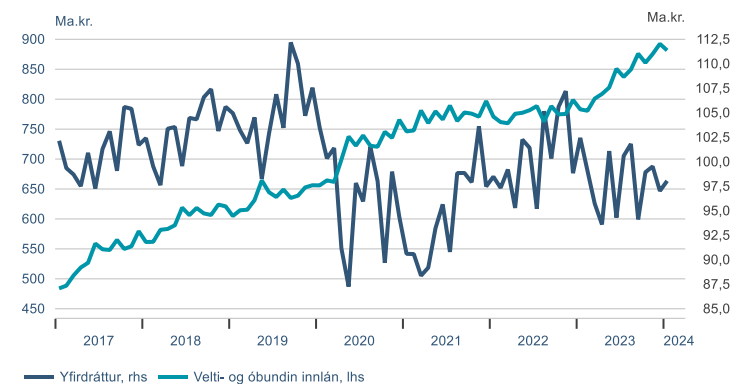
Einkaneysla, kortavelta og laun



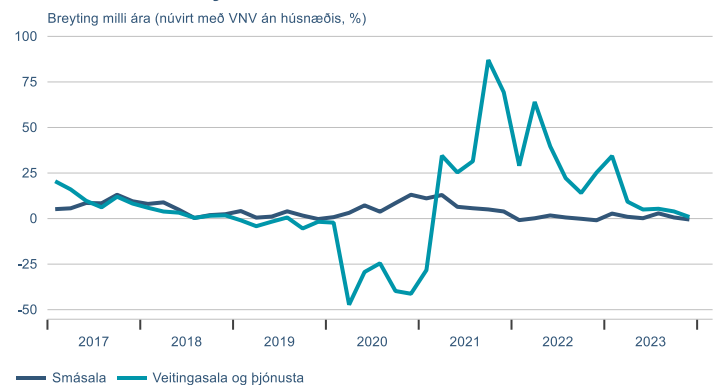
Greiðslukortavelta



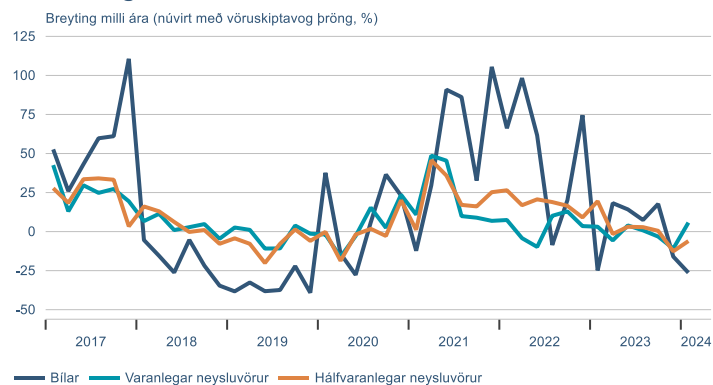
Innlán og yfirdráttur heimilanna



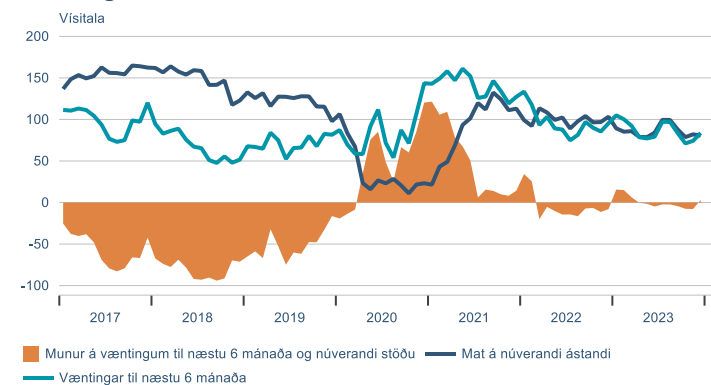
Velta skv. VSK-skýrslum



Innflutningur

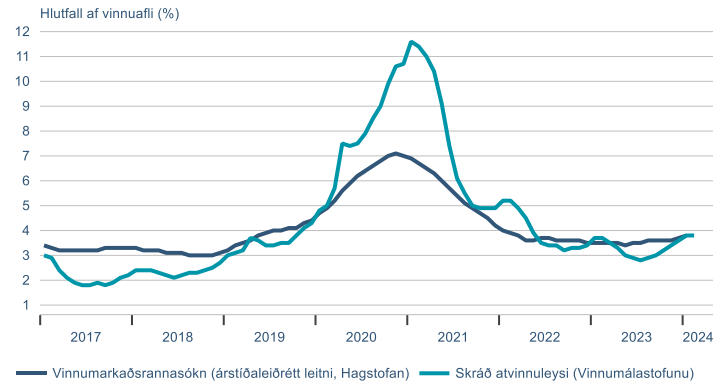


Vætingavísitala

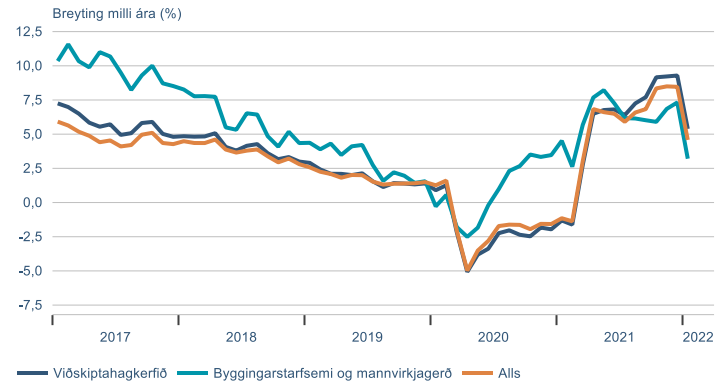


Vinnumarkaðurinn

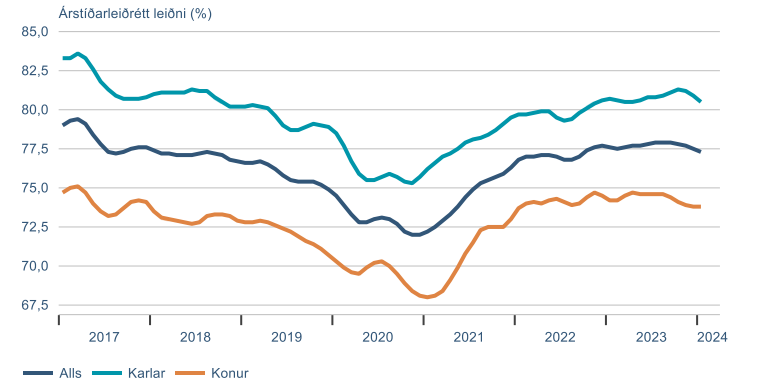
Atvinnuleysi



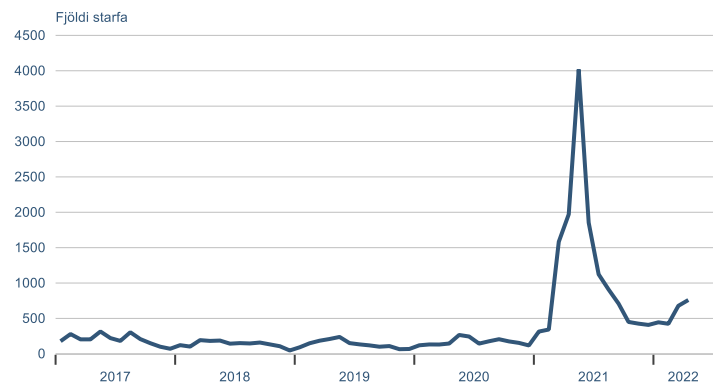
Fjöldi launagreiðenda



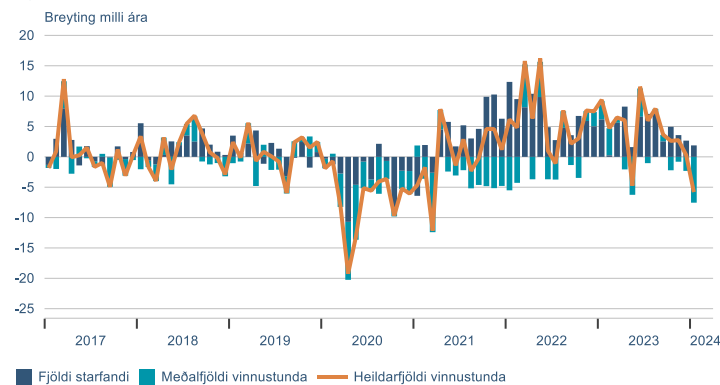
Atvinnuþáttaka



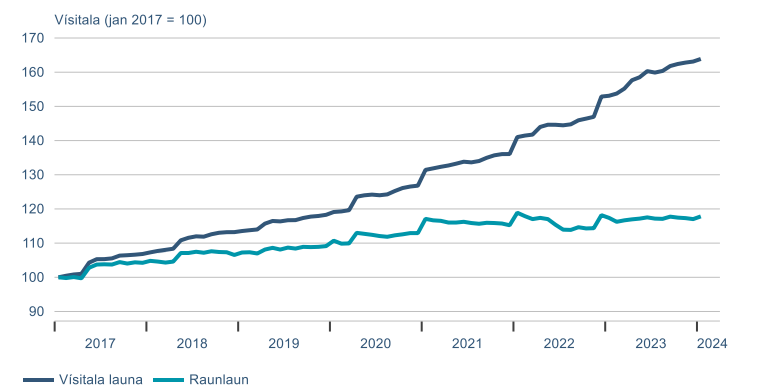
Laus störf



Fjöldi vinnustunda

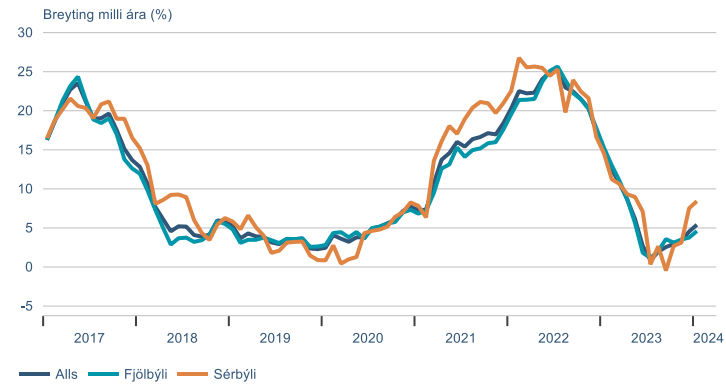


Laun

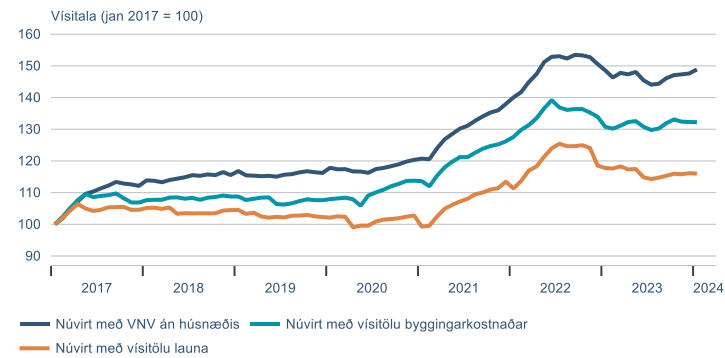


Fasteignamarkaðurinn

Visitala íbúðaverðs á höfuðborgarsvæðinu



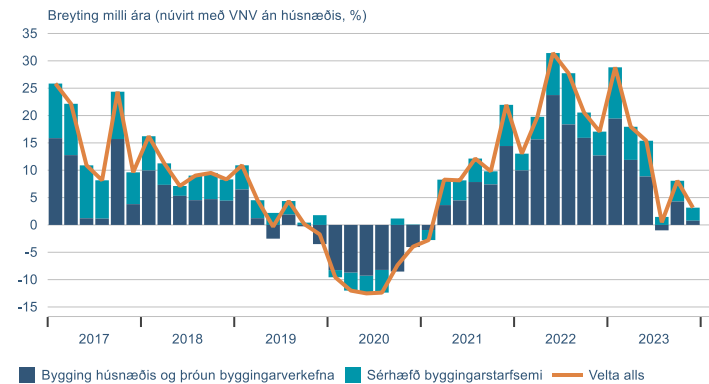
Visitala íbúðaverðs á höfuðborgarsvæðinu á mótí undirliggjandi hagstærðum



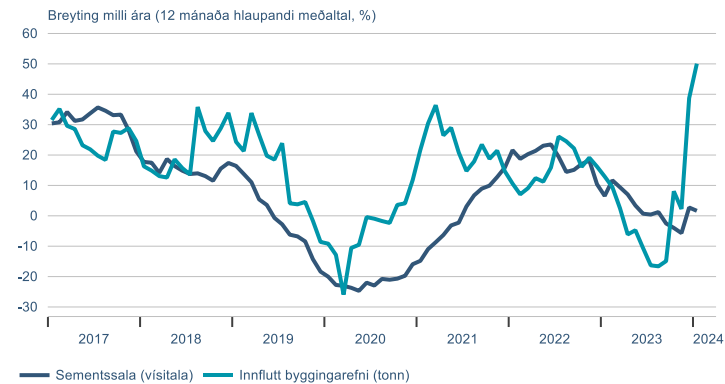
Visitala leiguverðs



Velta í byggingariðnaði

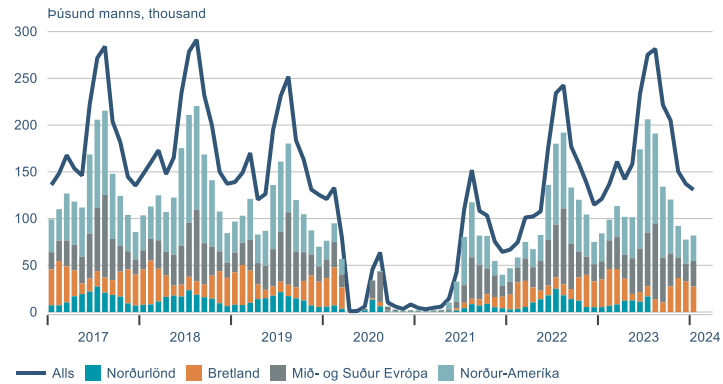


Byggingavörur

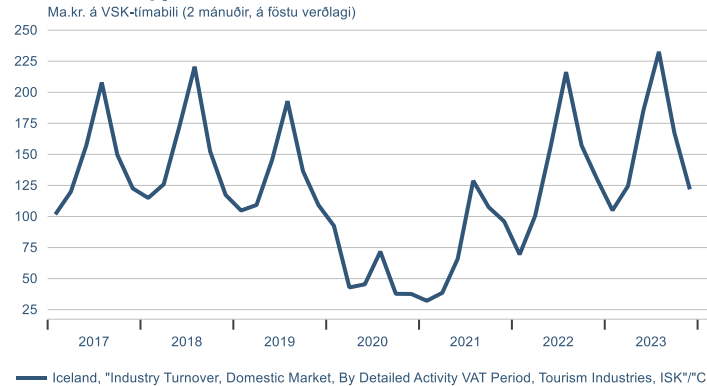


Ferðaþjónustan

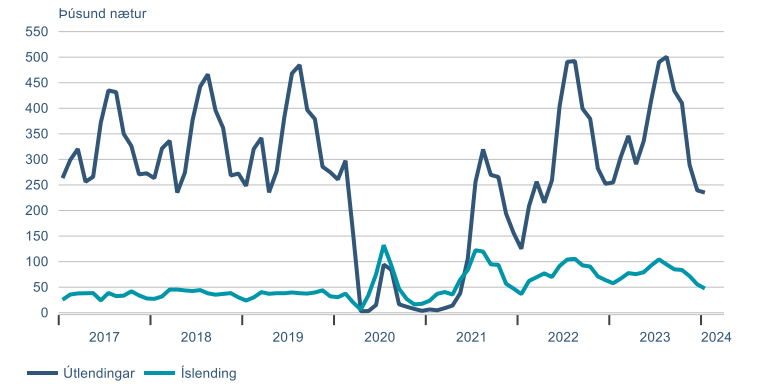
Erlendir ferðamenn um Leifstöð



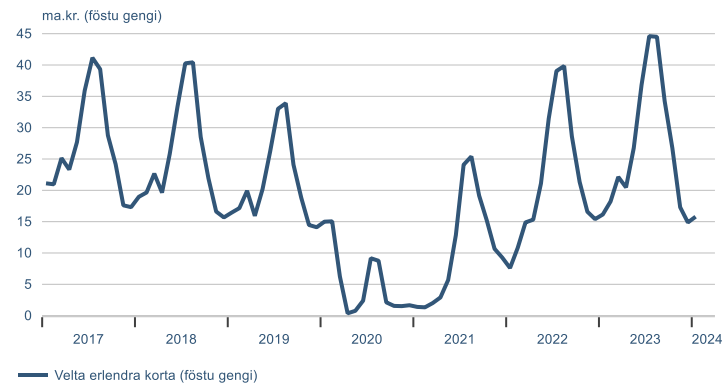
Velta í ferðaþjónustu



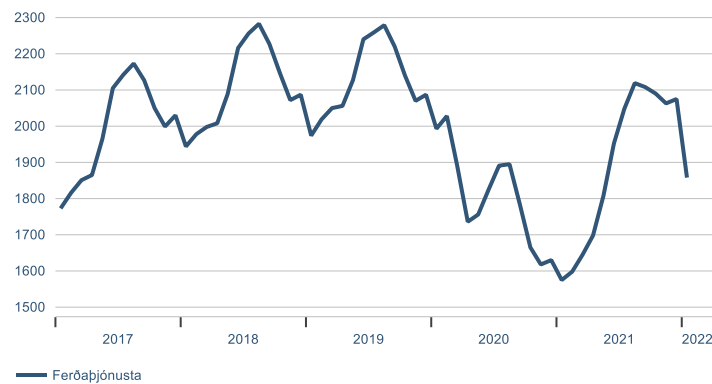
Gistinætur á hótélum



Velta erlendra greiðslukorta

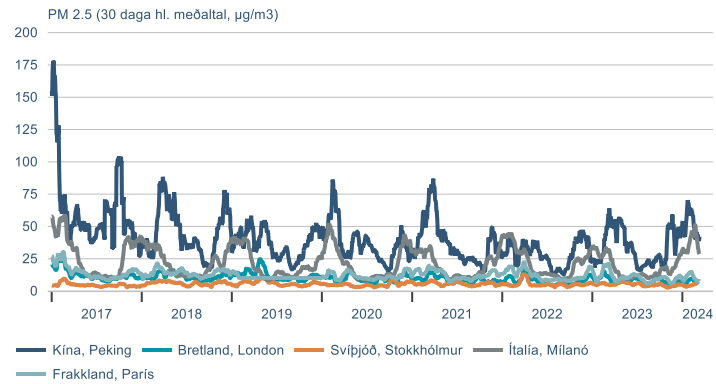


Fjöldi launagreiðenda í ferðaþjónustu

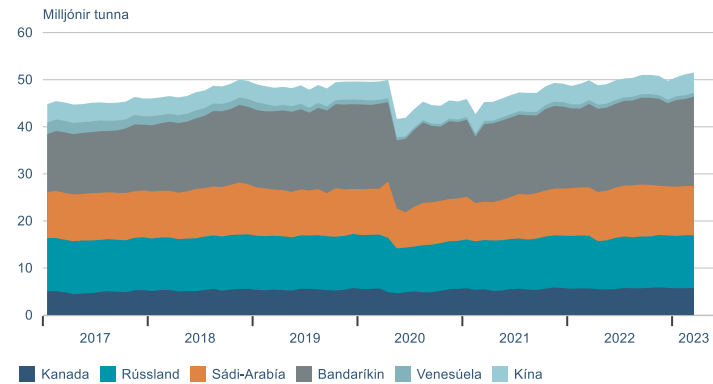


Sjálfbærni

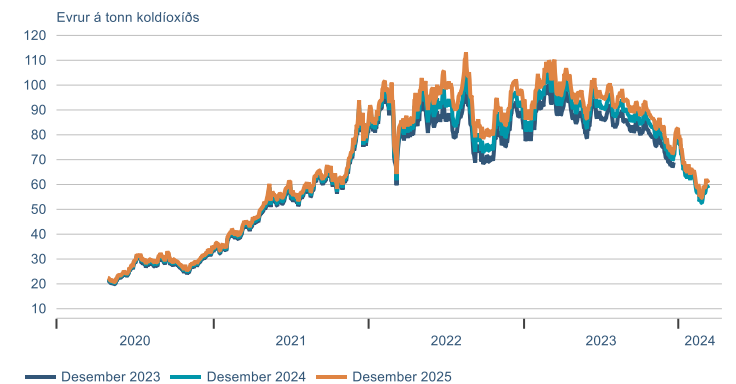
Magn svifryks



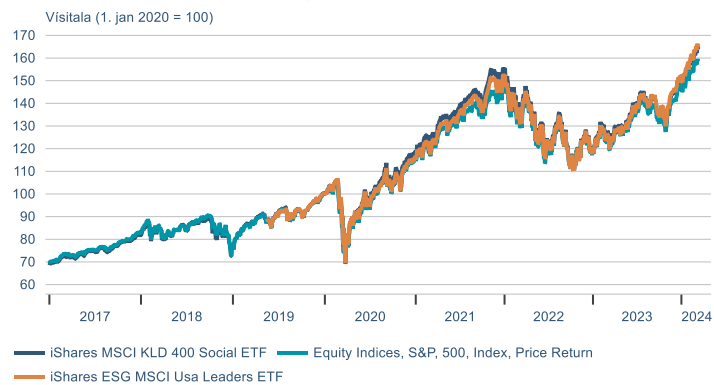
Framleiðsla hráolíu



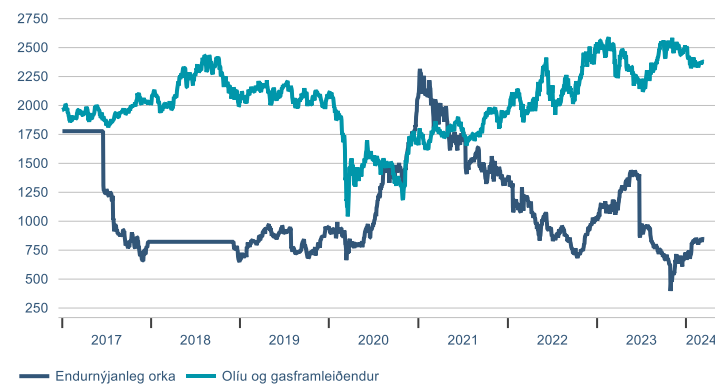
EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

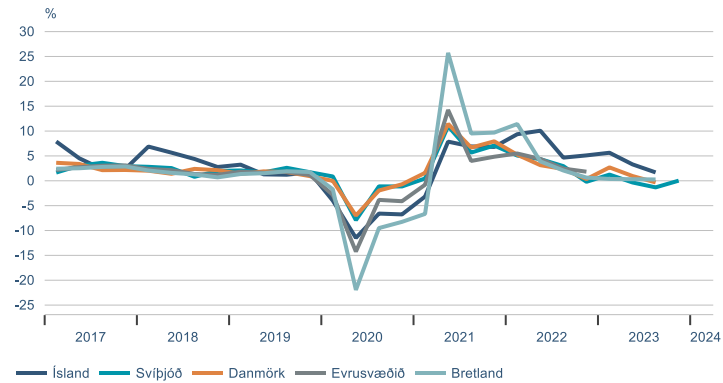


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

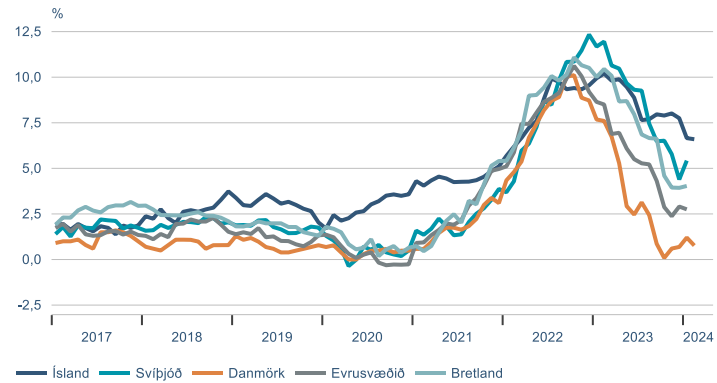


Alþjóðlegur samanburður

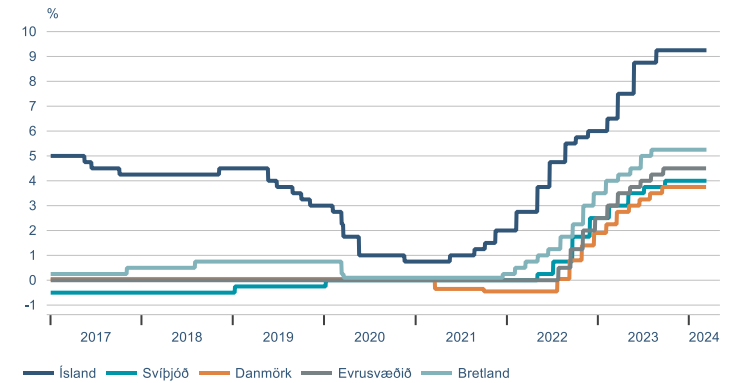
Hagvöxtur



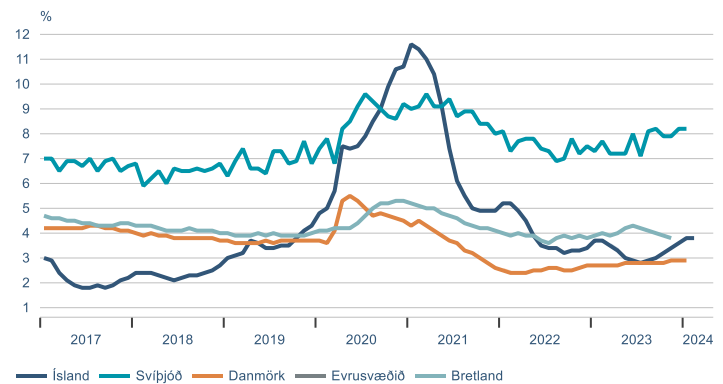
Verðbólga



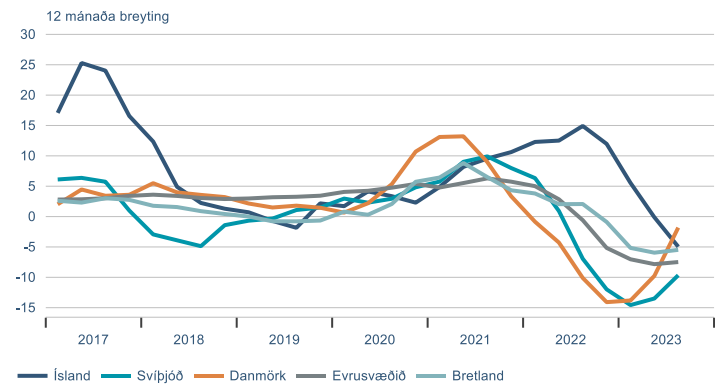
Stýrivextir



Atvinnuleysi



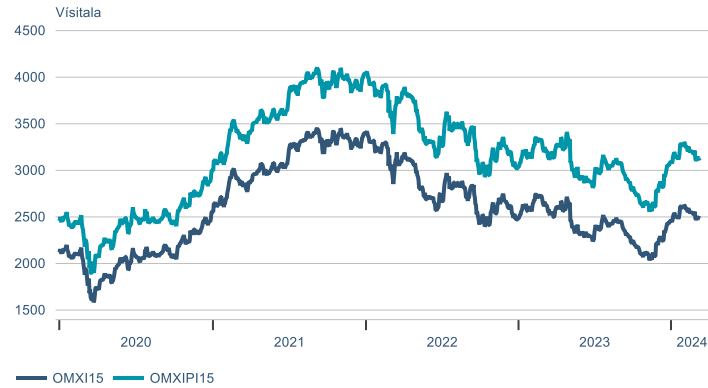
Raunverð íbúða



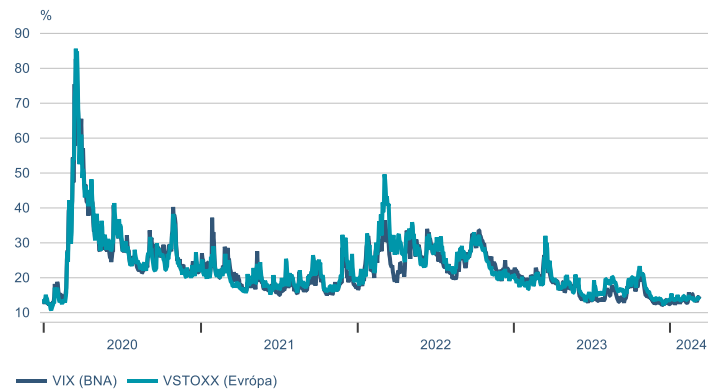
► Fjármálamarkaðir

Hlutabréf

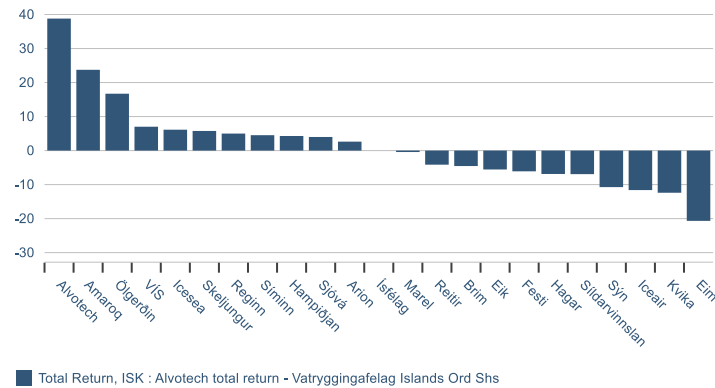
OMX-vísitölur



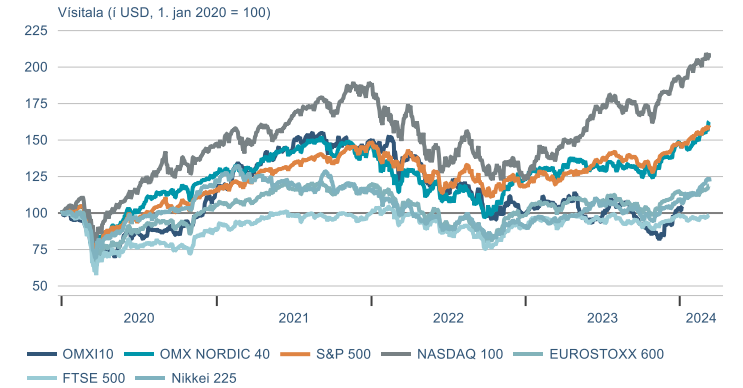
Vix-vísitölur



Það sem af er ári

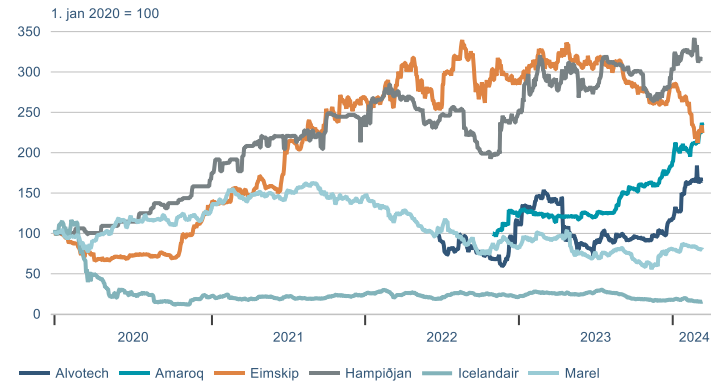


Hlutabréfavisitölur

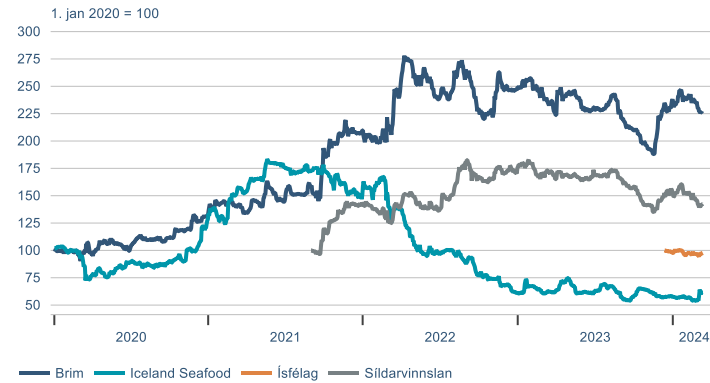


Hlutabréf

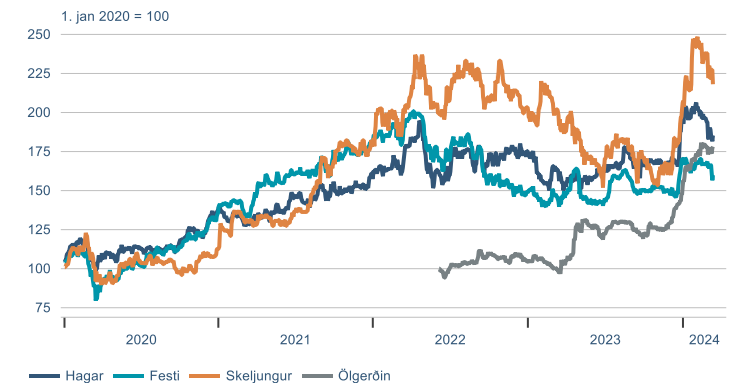
Félög með tekjur í erlendri mynt



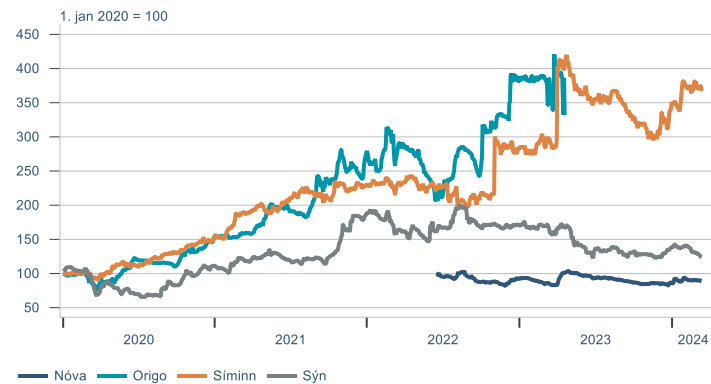
Útvegsfyrirtæki



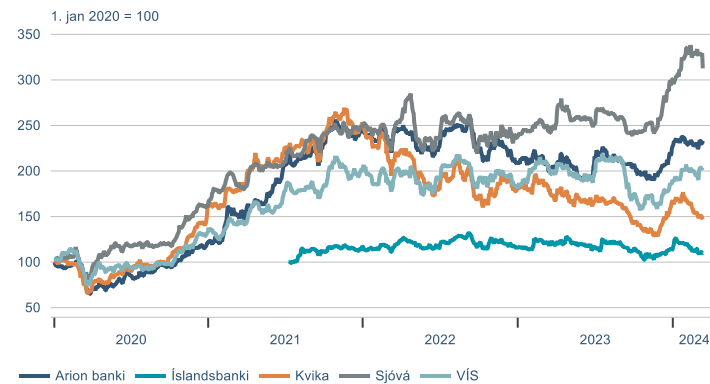
Heild- og smásala



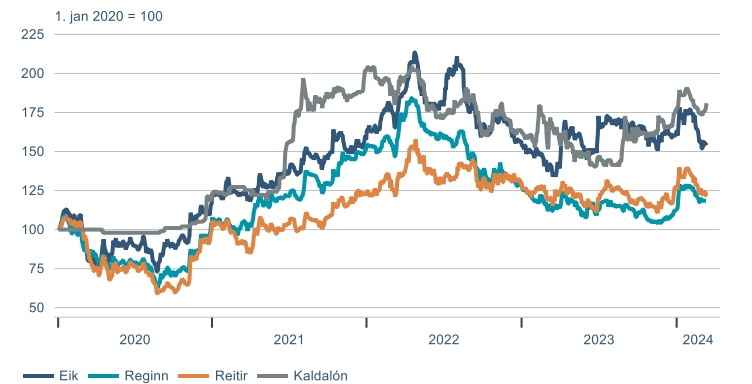
Tæknifyrirtæki



Fjármálafyrirtæki

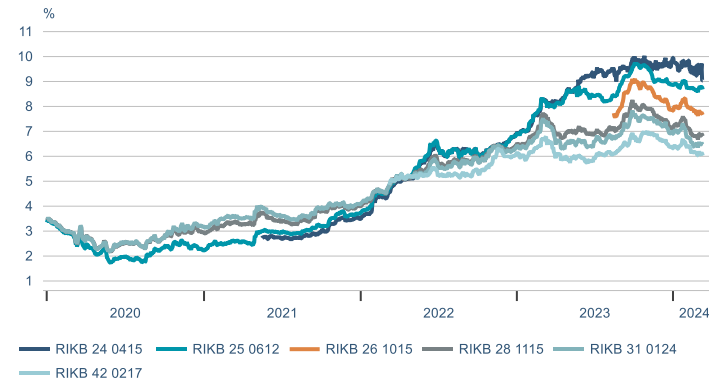


Fasteignafélög

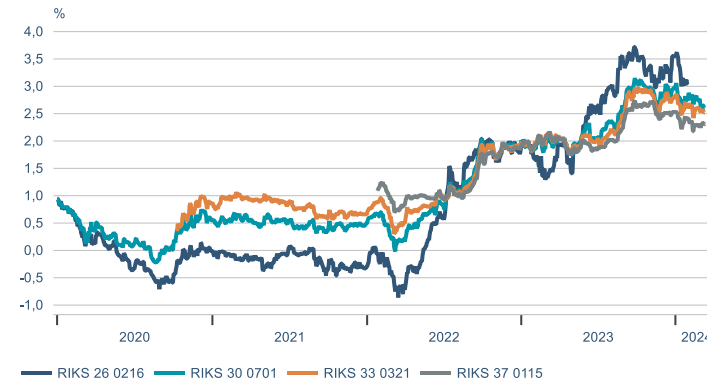


Skuldabréf

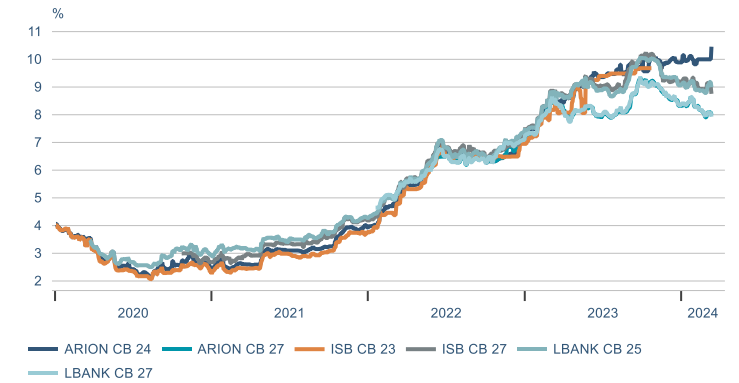
Óverðtryggð ríkisbréf



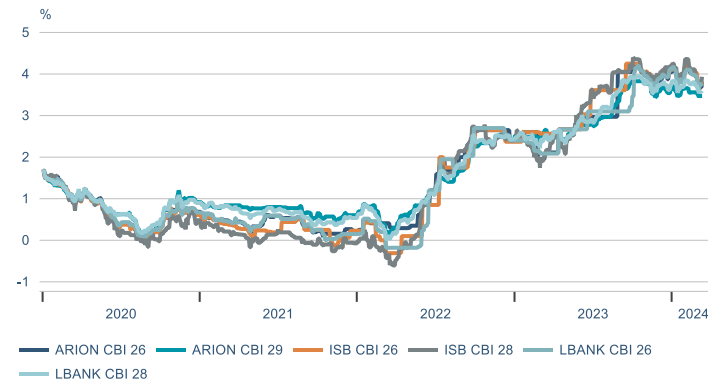
Verðtryggð ríkisbréf



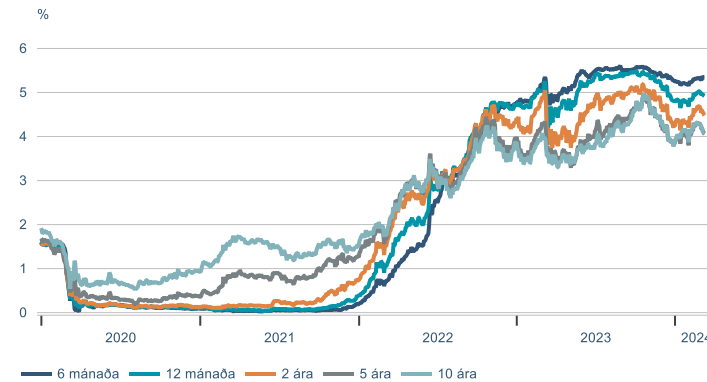
Sértryggð skuldabréf - óverðtryggð



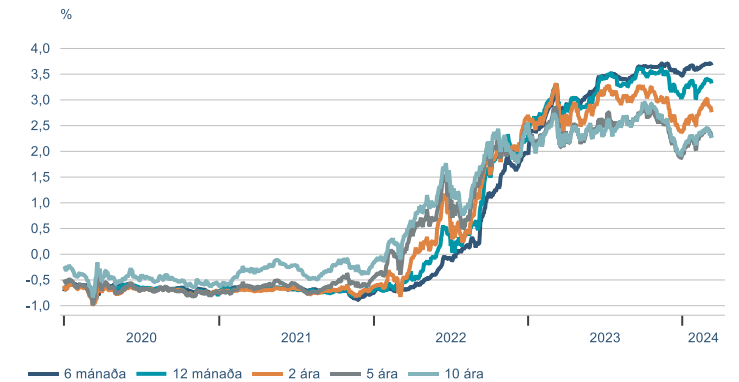
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf

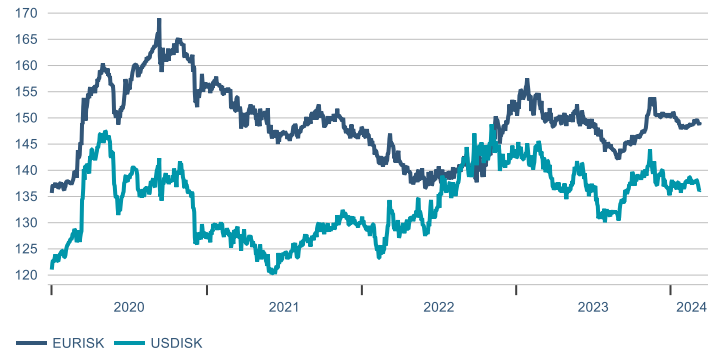


Þýsk ríkisskuldabréf



Gjaldeyrir

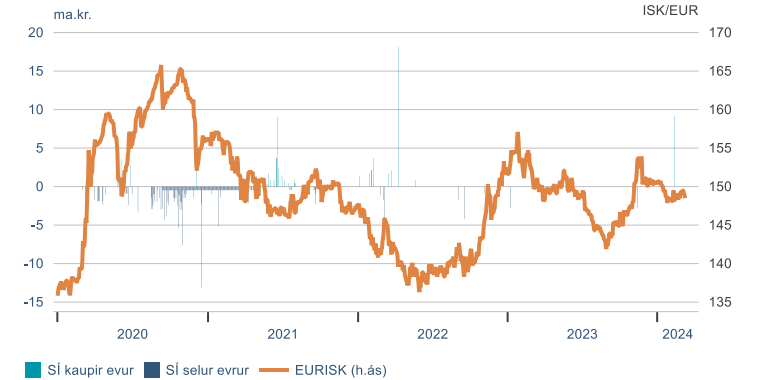
Gengi krónunnar



Gengisvísitalan



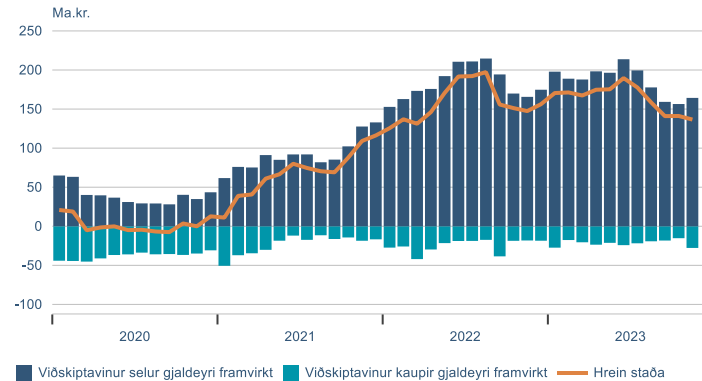
Inngrip SÍ



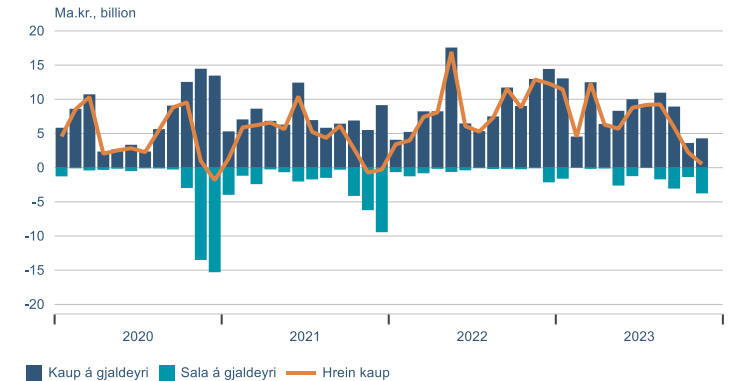
Vaxtamunur við evru



Staða framvirkra samninga með gjaldeyri

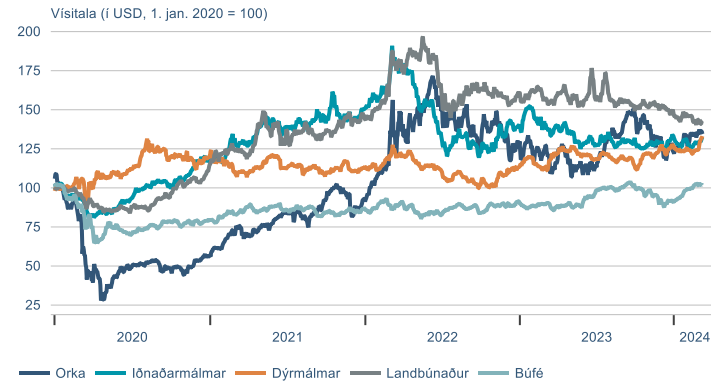


Gjaldeyrivíðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávörusvísitölur



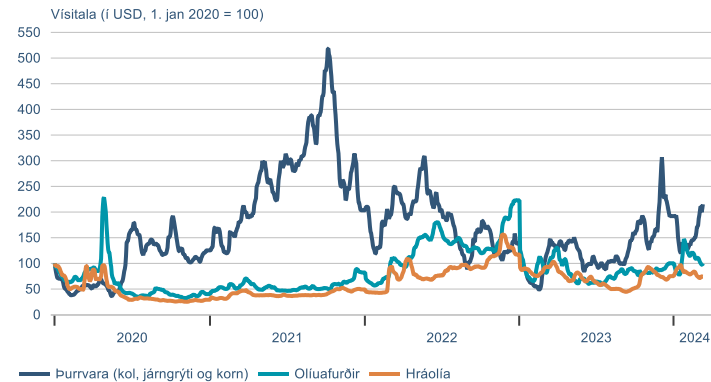
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI10	2482,7	1,0%	-2,6%	9,4%	-5,2%
OMXI10GI	3132,0	1,4%	-2,2%	9,9%	-2,2%
Alvotech	2200,0	38,8%	2,8%	66,7%	16,4%
Amaroq	148,5	23,8%	17,4%	32,6%	95,4%
Eimskip	384,0	-16,0%	-5,2%	-8,7%	-25,4%
Hampiðjan	146,0	4,3%	-2,0%	13,2%	5,0%
Icelandair	1,2	-11,6%	-5,2%	-7,8%	-40,4%
Marel	470,0	-0,4%	-3,7%	5,4%	-14,8%
Brim	79,8	-4,5%	-5,0%	-3,2%	-3,4%
Iceland Seafood	6,1	6,1%	8,0%	9,0%	-1,6%
Ísfélag	160,0	0,0%	1,3%	-2,4%	
Síldarvinnslan	96,8	-6,9%	-5,6%	-6,5%	-19,0%
Festi	192,5	-4,6%	-4,6%	10,8%	12,3%
Hagar	74,5	-6,9%	-6,3%	10,4%	9,6%
Skeljungur	16,5	8,3%	-7,7%	21,5%	11,2%
Ölgerðin	17,8	16,7%	3,5%	28,5%	79,8%
Nova	4,1	3,0%	-1,7%	4,6%	4,3%
Síminn	10,4	4,5%	-1,0%	13,4%	-7,0%
Sýn	42,4	-10,7%	-10,2%	-4,9%	-27,4%
Arion	156,0	2,6%	1,6%	12,2%	12,4%
Íslandsbanki	107,5	-3,2%	-3,6%	0,0%	-9,5%
Kvika	15,2	-12,4%	-9,5%	-1,9%	-20,2%
Sjóvá	41,6	9,3%	0,3%	16,3%	34,2%
VÍS	18,3	7,0%	2,8%	13,7%	-0,7%
Eik	11,1	-5,6%	-8,7%	-4,7%	9,5%
Kaldalón	17,9	2,1%	0,7%	8,9%	7,2%
Reginn	25,2	5,0%	-4,5%	11,5%	4,1%
Reitir	81,0	-1,7%	-4,6%	5,1%	5,1%

Leiðrétt fyrir arðgreiðslum

Gjaldeyri		ávöxtun			
		áramót	1M	3M	12M
GVT	195,5	-0,7%	-0,4%	-0,6%	-0,7%
EUR	149,3	-0,8%	-0,1%	-0,5%	-0,4%
USD	136,6	0,3%	-1,7%	-1,9%	-3,8%
GBP	175,3	1,2%	0,1%	0,1%	3,9%
DKK	20,0	-0,8%	-0,1%	-0,5%	-0,6%
SEK	13,4	-1,4%	0,8%	0,1%	1,1%
NOK	13,2	-1,7%	0,5%	2,9%	-1,0%
CHF	155,7	-4,2%	-2,0%	-2,1%	3,0%
JPY	0,93	-3,7%	-0,4%	-3,9%	-11,0%

Hlutabréfavisitölur		ávöxtun			
		áramót	1M	3M	12M
OMXI15	2482,7	1,0%	-2,6%	9,4%	-5,2%
OMXN40	2816,7	11,0%	7,1%	15,9%	21,9%
S&P 500	5123,7	7,4%	2,5%	11,3%	30,8%
FTSE 100	7659,7	-1,0%	0,8%	1,4%	-2,8%

Ríkisskuldabréf		ávöxtun					
		krafa	verð	meðalt.	áramót	1M	3M
RIKB 24 0415	9,82%	99,3	0,1	1,8%	0,8%	2,4%	8,2%
RIKB 25 0612	8,69%	99,2	1,2	1,8%	0,7%	2,5%	7,7%
RIKB 26 1015	7,66%	97,9	2,4	1,8%	1,4%	3,2%	9,0%
RIKB 28 1115	6,81%	92,9	4,2	2,5%	1,6%	4,2%	11,2%
RIKB 31 0124	6,47%	100,2	5,7	3,7%	1,9%	6,0%	13,0%
RIKB 35 0917	6,24%	106,1	8,1	4,4%	2,8%	6,9%	
RIKB 42 0217	6,03%	83,5	12,1	4,5%	4,8%	8,7%	15,9%
RIKS 26 0216	3,11%	97,0	1,9	2,2%	1,4%	2,2%	5,0%
RIKS 30 0701	2,64%	103,5	5,7	3,1%	1,6%	3,9%	5,1%
RIKS 33 0321	2,53%	103,8	7,8	3,2%	1,2%	4,0%	5,6%
RIKS 37 0115	2,31%	85,6	12,0	3,7%	0,6%	3,7%	7,1%

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).