



# Vikubyrjun

## 4. mars 2024

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Hagfræðideild



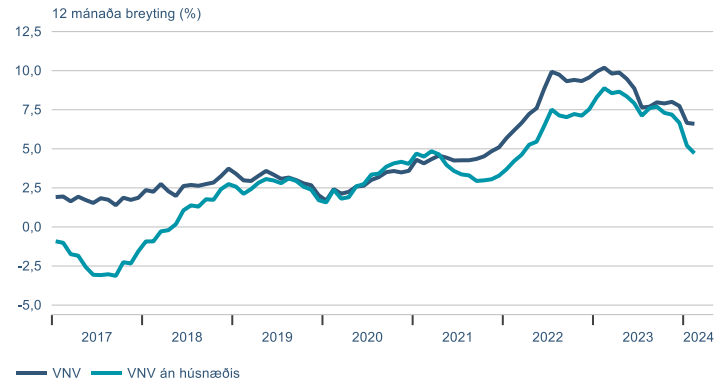
# Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	4. mar.		Hlutdeildarlán	feb	HMS
þri	5. mar.	09:00	<b>Greiðslujöfnuður</b>	<b>4. ársf. '23</b>	<b>Seðlabankinn</b>
		09:00	<b>Erlend staða þjódarbúsins</b>	<b>4. ársf. '23</b>	<b>Seðlabankinn</b>
		09:00	Erlendar skuldir	4. ársf. '23	Seðlabankinn
		09:00	Lífeyrissjóðir	feb	Seðlabankinn
			Skuldabréfaútboð (ISB 28 2112)		Íslandsbanki
mið	6. mar.	09:00	Starfandi samkvæmt skrá	jan	Hagstofan
		09:00	Staðgreiðsluskyldar greiðslur	jan	Hagstofan
			Flutningstölur	feb	Icelandair
			Skuldabréfaútboð (RVK 32 1 og RVKN 35 1)		Reykjavíkurborg
		09:00	Fjármálareikningar fjármálafyrirtækja	4. ársf. '23	Seðlabankinn
			Aðalfundur		Festi
			Aðalfundur		Reitir
			Fjöldi sumarhúsa á Íslandi	2023	HMS
fim	7. mar.		<b>Ársuppgjör</b>	<b>2023</b>	<b>Hampiðjan</b>
			<b>Ársuppgjör</b>	<b>2023</b>	<b>Kaldalón</b>
			<b>Ársuppgjör</b>	<b>2023</b>	<b>Síldarvinnslan</b>
			ISB CBI 24 á gjalddaga		Íslandsbanki
		09:00	Raungengi	feb	Seðlabankinn
			Flutningstölur	feb	Play
		09:00	Vöruviðskipti (bráðabirgðatölur)	feb	Hagstofan
		09:00	Efnahagur Seðlabankans	feb	Seðlabankinn
		09:00	Gjaldeyrismarkaður	feb	Seðlabankinn
		09:00	Krónumarkaður	feb	Seðlabankinn
			Fjöldi leigusamninga um íbúðarhúsnæði	feb	HMS
			Aðalfundur		Eimskip
			Aðalfundur		Icelandair
			Aðalfundur		Sjóvá
			Aðalfundur		SKEL fjárfestafélag
fös	8. mar.	12:00	<b>Skráð atvinnuleysi</b>	<b>feb</b>	<b>Vinnumálastofnun</b>
		09:00	Vísitala heildarlauna	3. ársfj.	Hagstofan
			Útboð ríkisbréfa		Lánamál ríkisins
		09:00	Erlend staða Seðlabankans	feb	Seðlabankinn

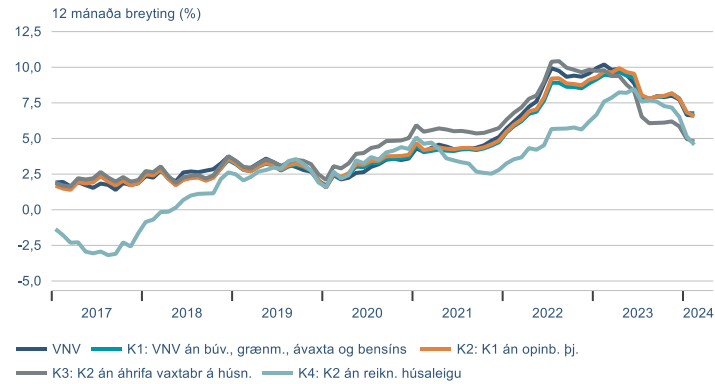
▶ Efnahagsmál

# Verðlag

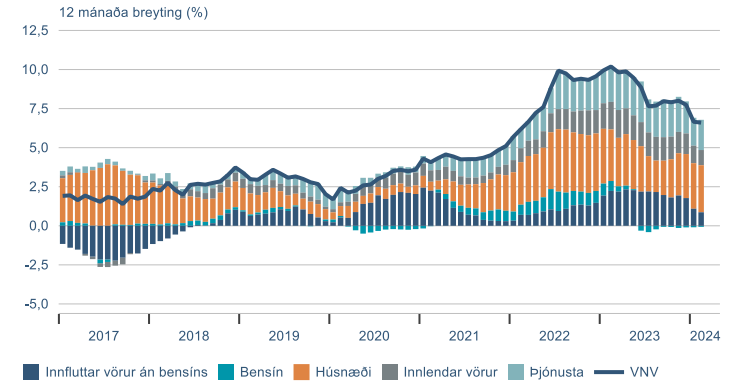
## Visitala neysluverðs



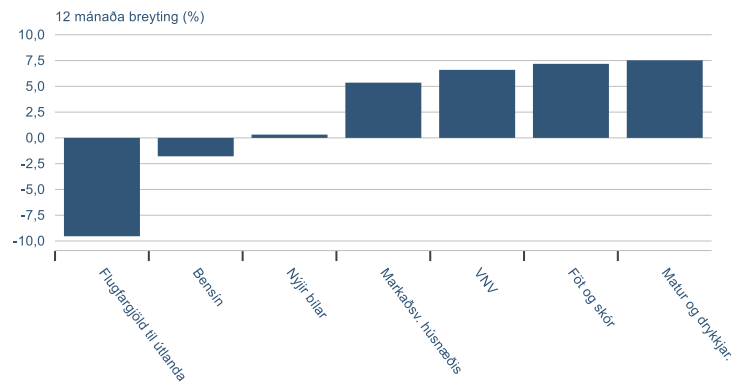
## Kjarnavísitölur



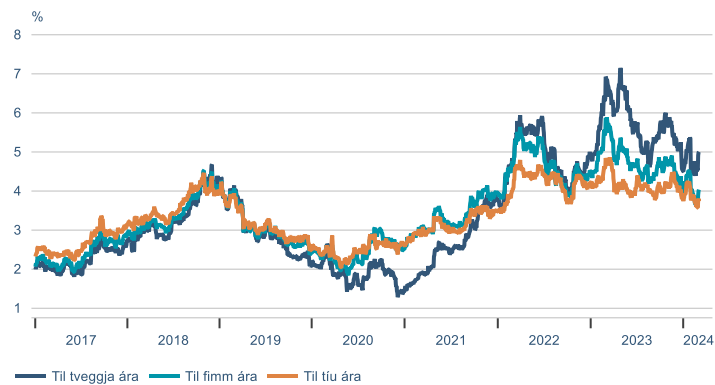
## Eftir eðli og uppruna



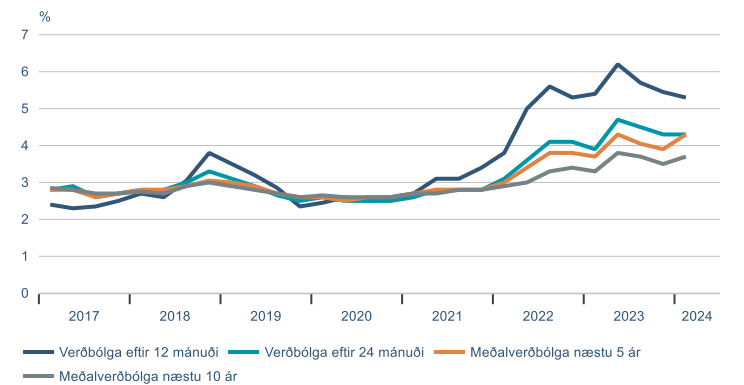
## Valdir undirliðir



## Verðbólguálag á skuldabréfamarkaði



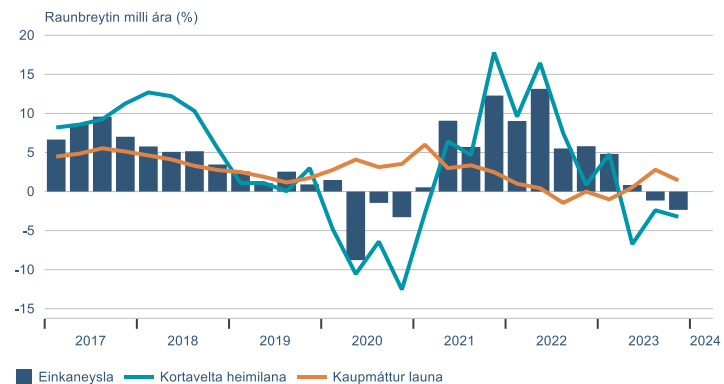
## Væntingakönnun markaðsaðila



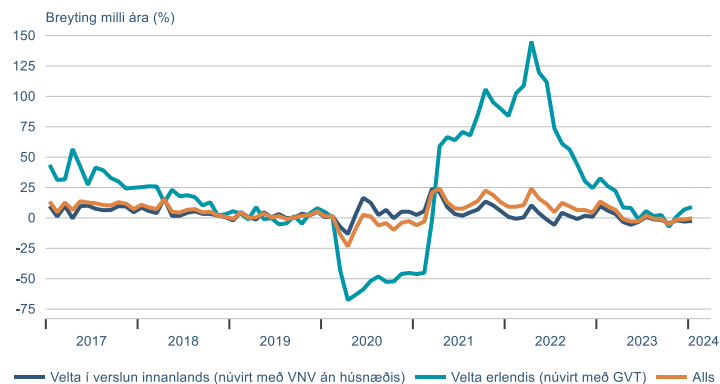


# Heimilin

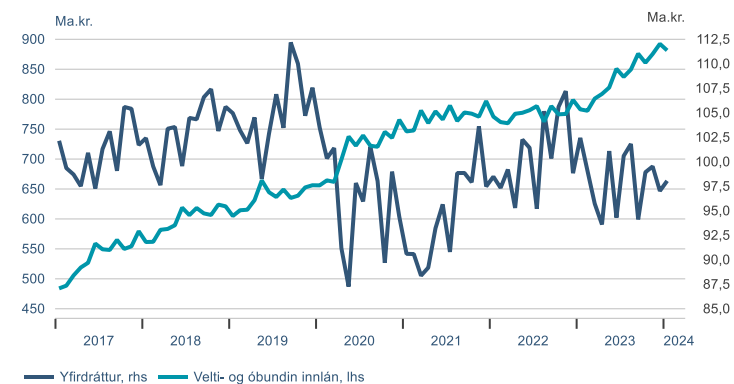
## Einkaneysla, kortavelta og laun



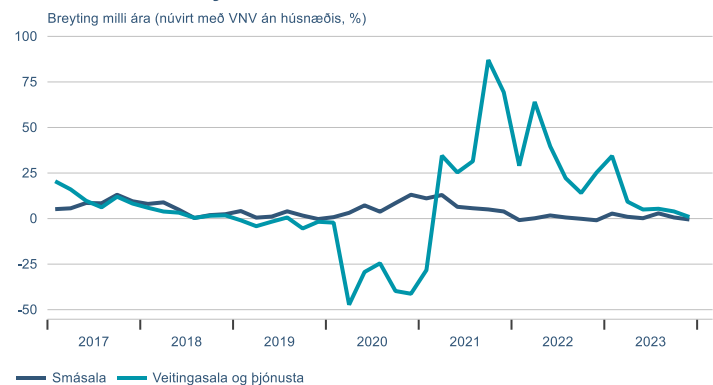
## Greiðslukortavelta



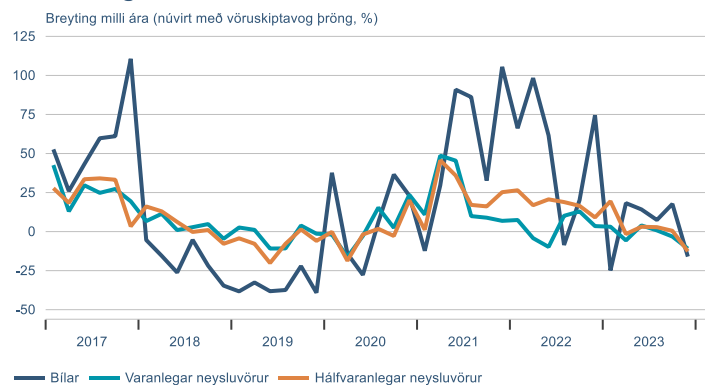
## Innlán og yfirdráttur heimilanna



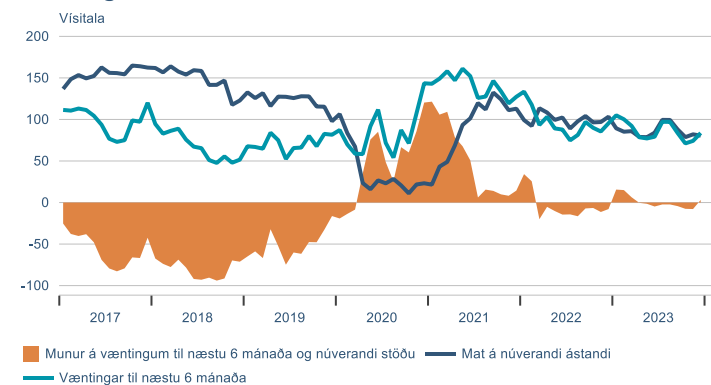
## Velta skv. VSK-skýrslum



## Innflutningur

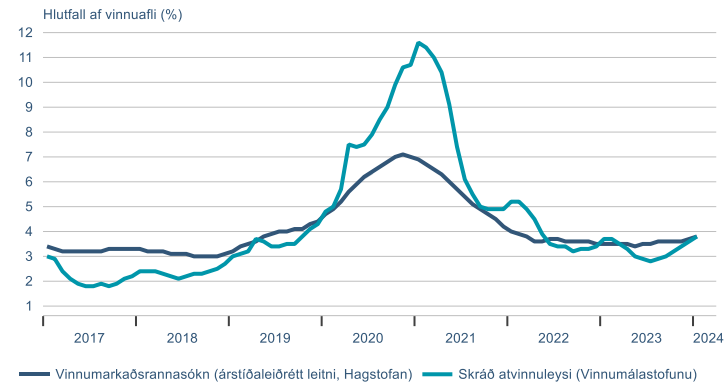


## Væntingavísitala

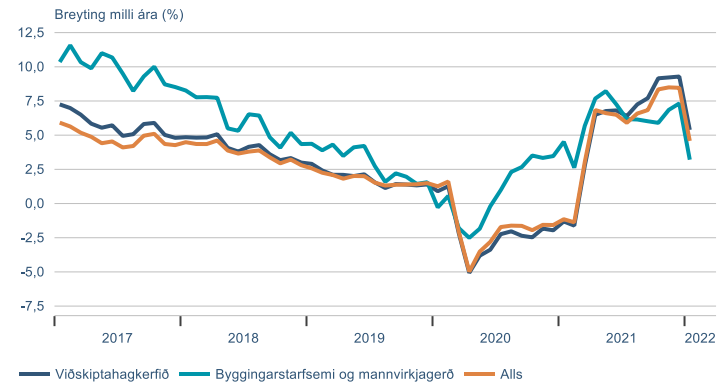


# Vinnumarkaðurinn

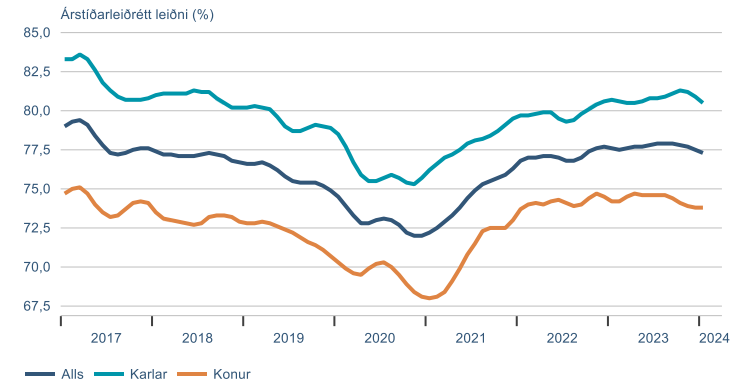
## Atvinnuleysi



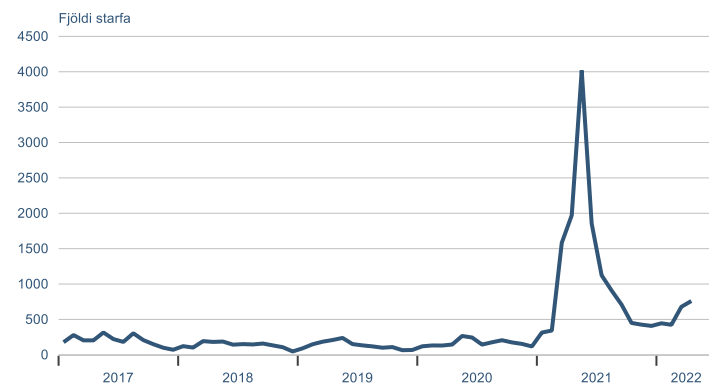
## Fjöldi launagreiðenda



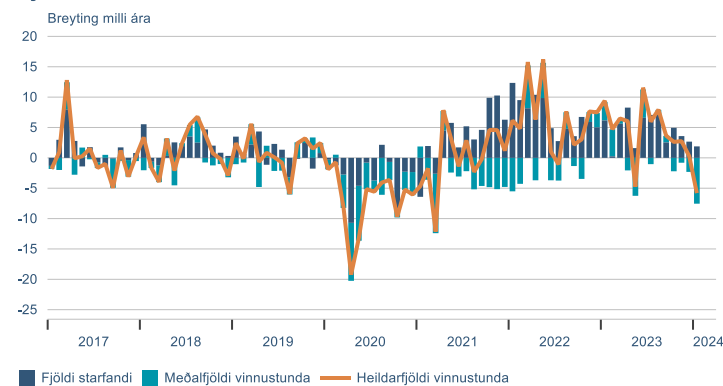
## Atvinnuþáttaka



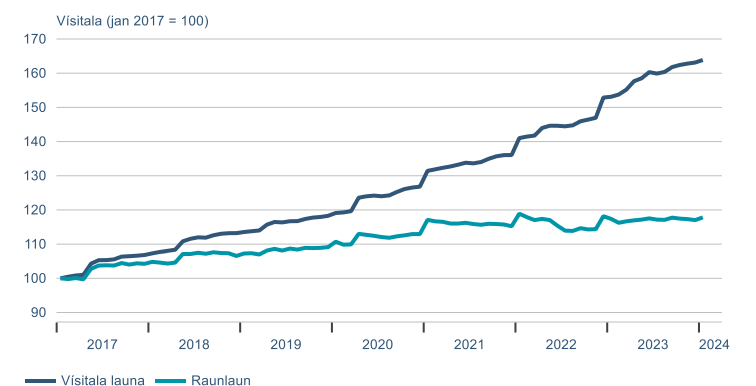
## Laus störf



## Fjöldi vinnustunda

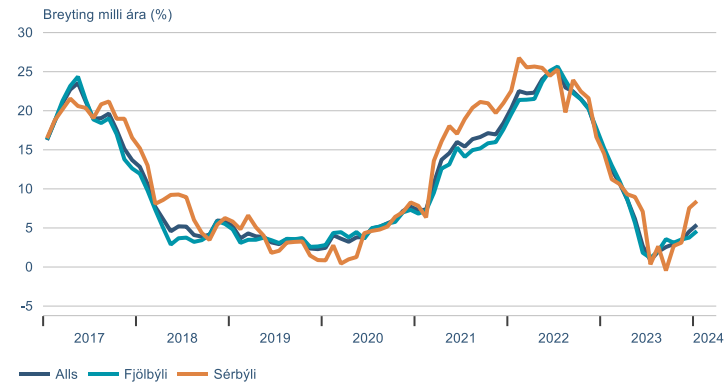


## Laun

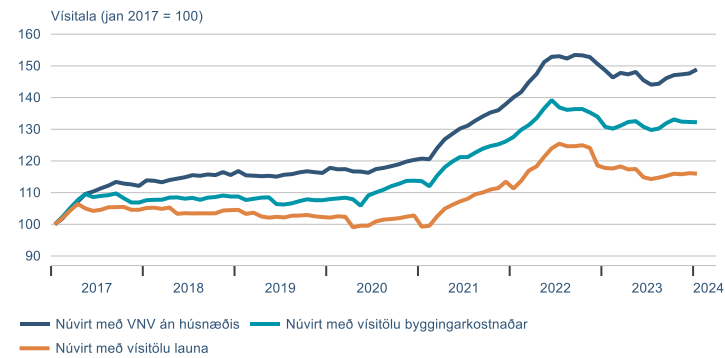


# Fasteignamarkaðurinn

## Visitala íbúðaverðs á höfuðborgarsvæðinu



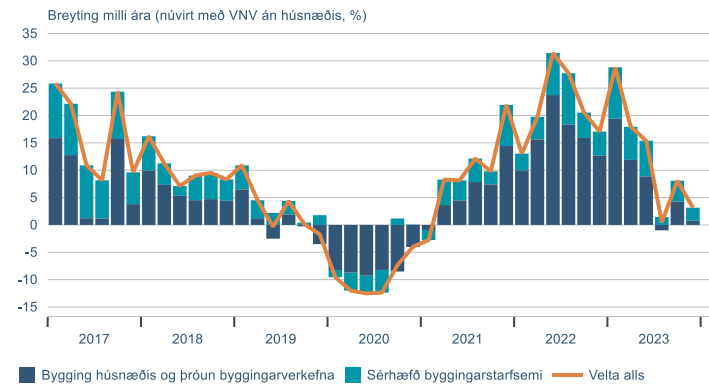
## Visitala íbúðaverðs á höfuðborgarsvæðinu á mótí undirliggjandi hagstærðum



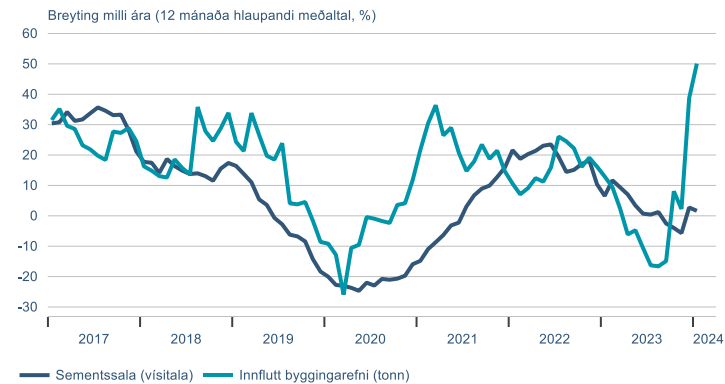
## Visitala leiguverðs



## Velta í byggingariðnaði

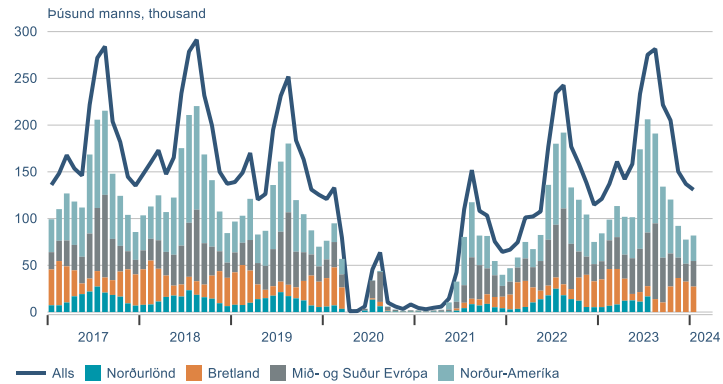


## Byggingavörur

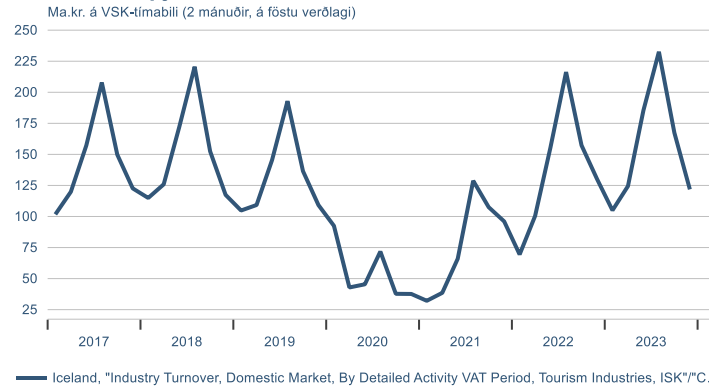


# Ferðapjónustan

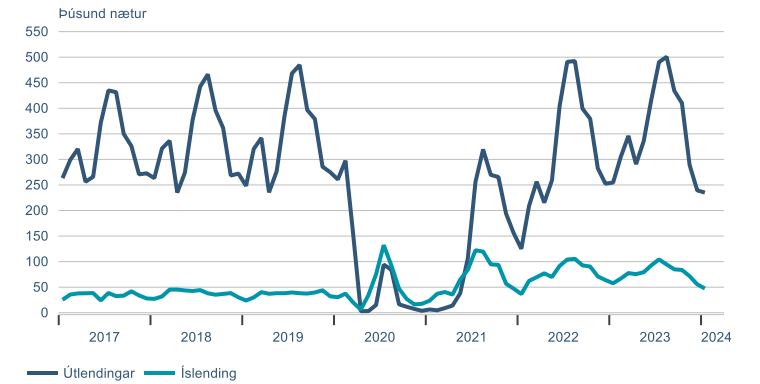
## Erlendir ferðamenn um Leifstöð



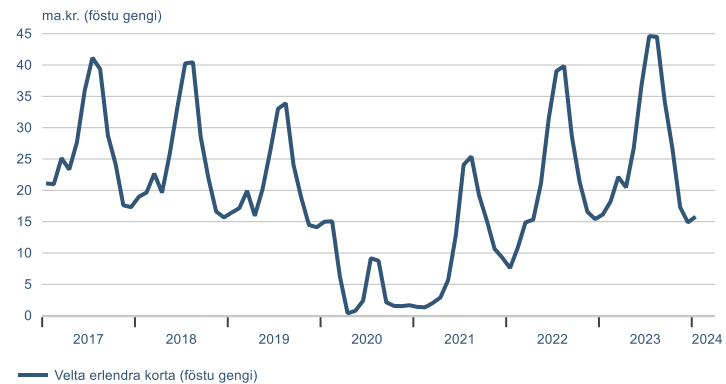
## Velta í ferðapjónustu



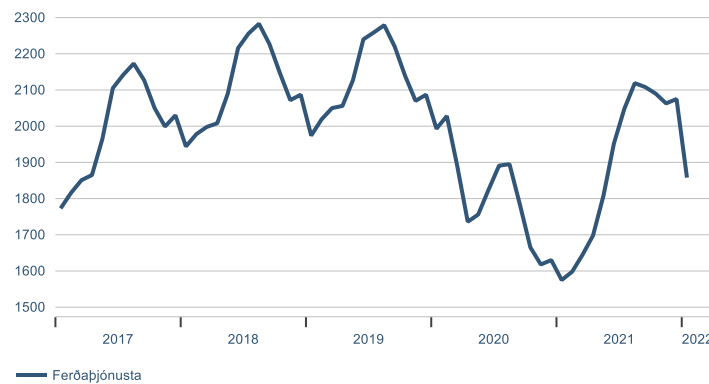
## Gistinætur á hótélum



## Velta erlendra greiðslukorta



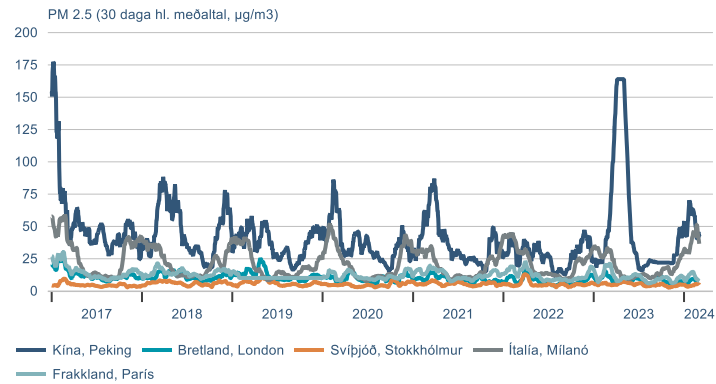
## Fjöldi launagreiðenda í ferðapjónustu



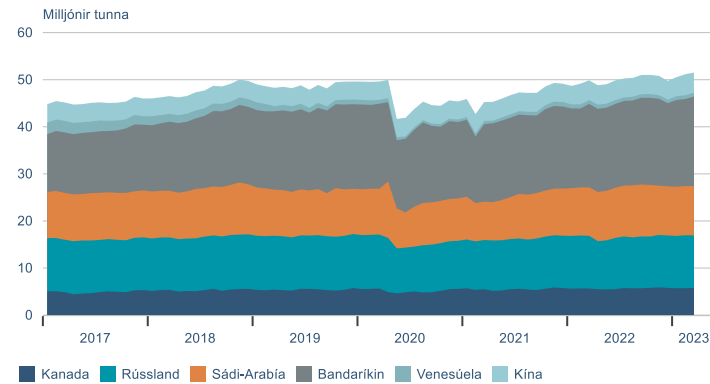


# Sjálfbærni

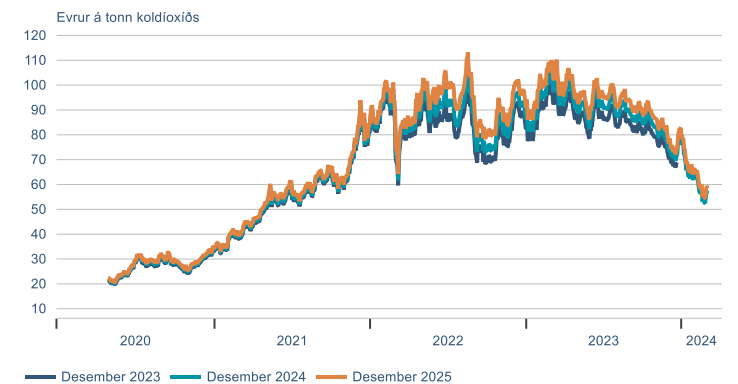
## Magn svifryks



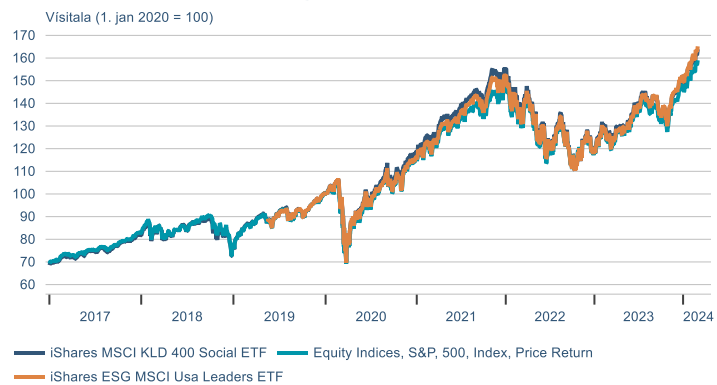
## Framleiðsla hráolíu



## EUA Losunarheimildir innan ETS viðskiptakerfisins



## UFS Hlutabréfavisitölur og S&P 500

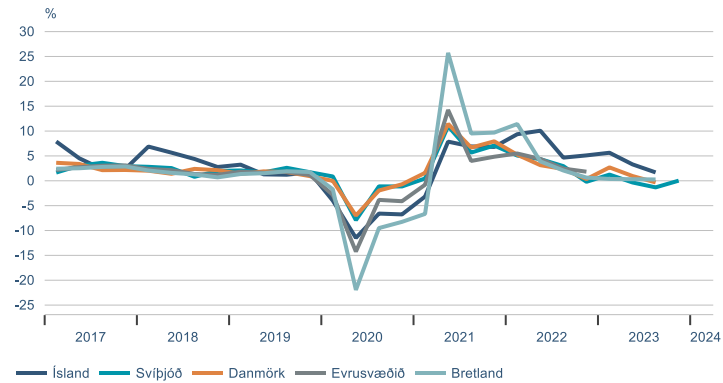


## Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

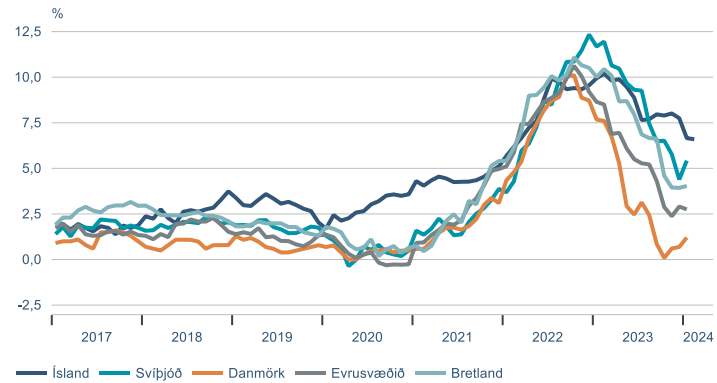


# Alþjóðlegur samanburður

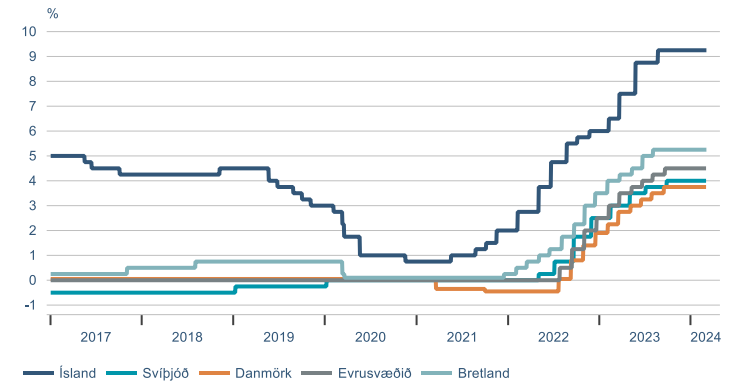
## Hagvöxtur



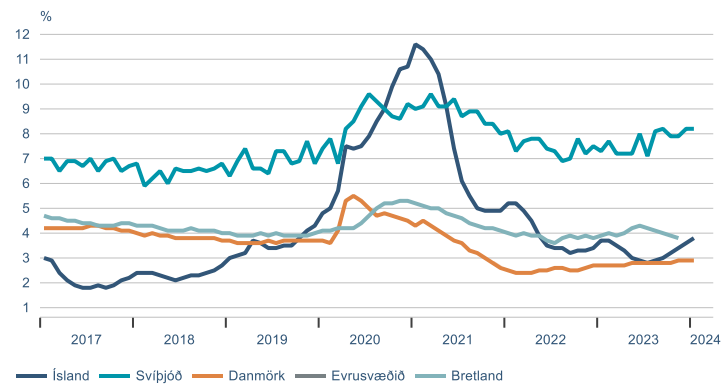
## Verðbólga



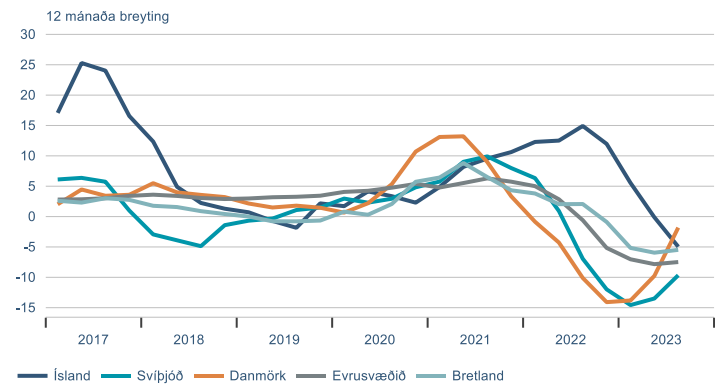
## Stýrivextir



## Atvinnuleysi



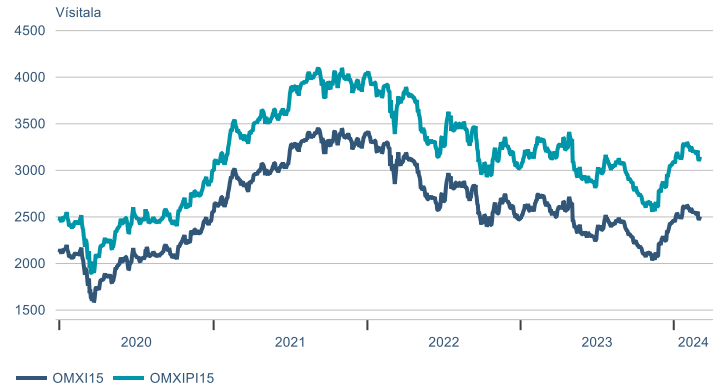
## Raunverð íbúða



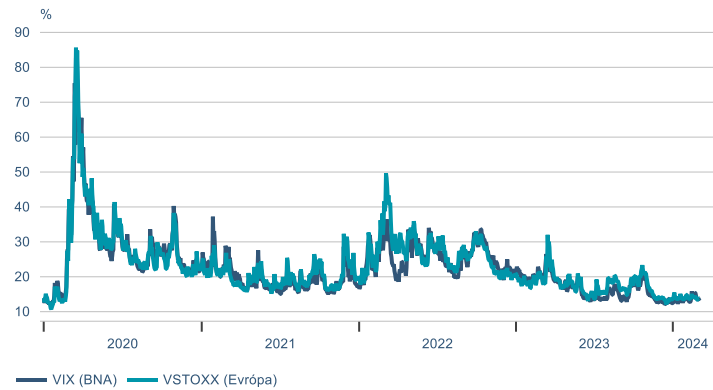
## ► Fjármálamarkaðir

# Hlutabréf

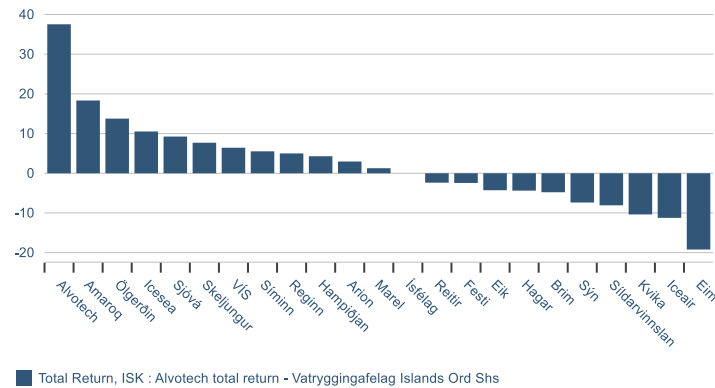
## OMX-vísitölur



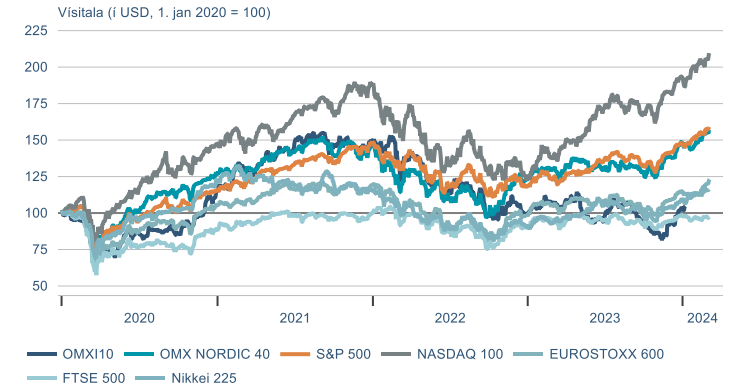
## Vix-vísitölur



## Það sem af er ári

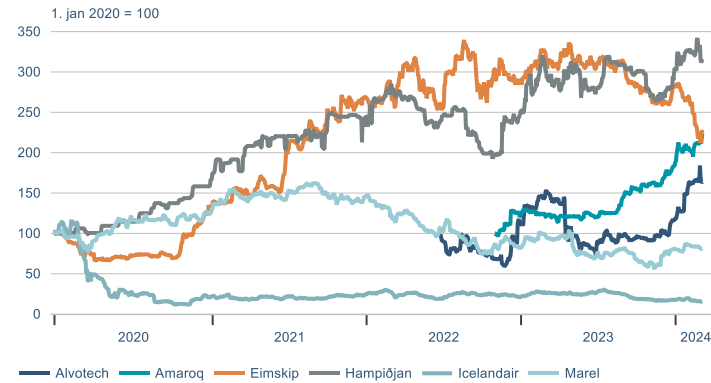


## Hlutabréfavisitölur

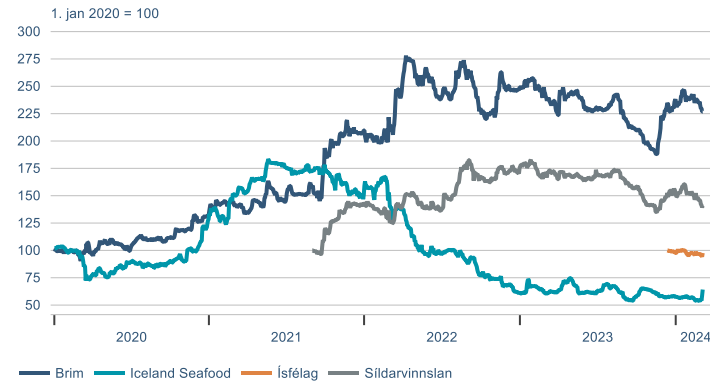


# Hlutabréf

## Félög með tekjur í erlendri mynt



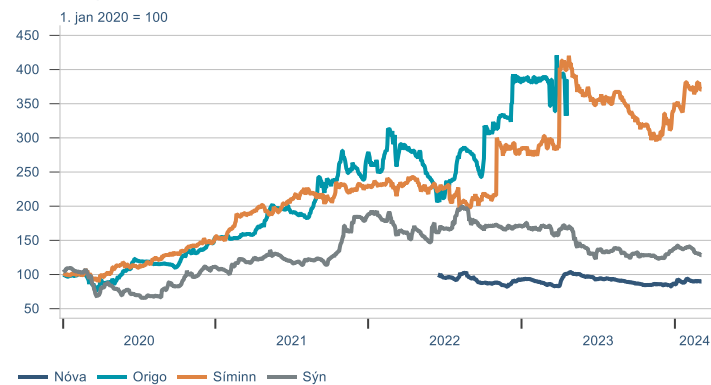
## Útvegsfyrirtæki



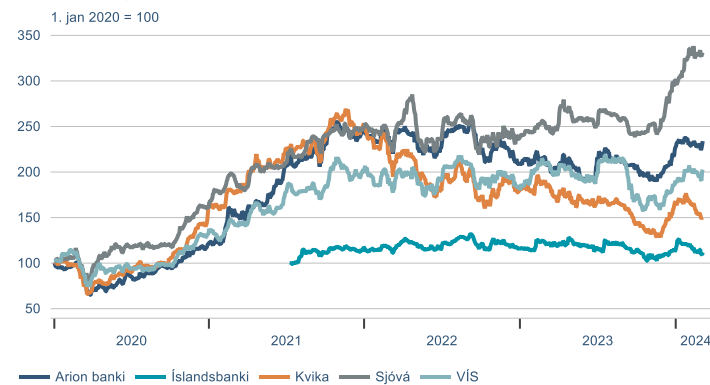
## Heild- og smásala



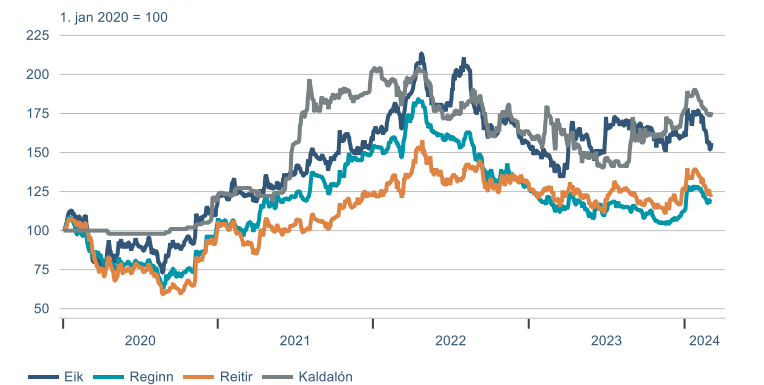
## Tæknifyrirtæki



## Fjármálafyrirtæki

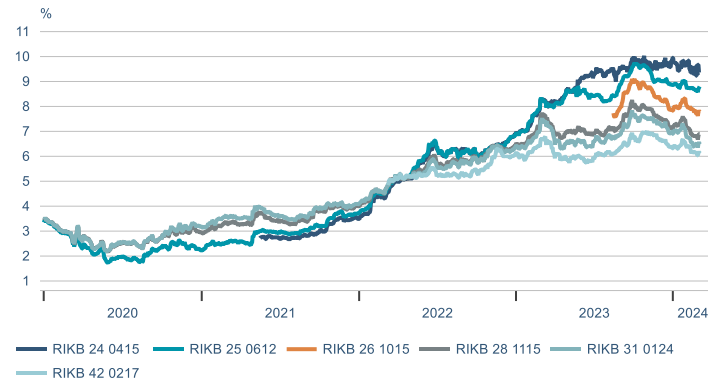


## Fasteignafélög

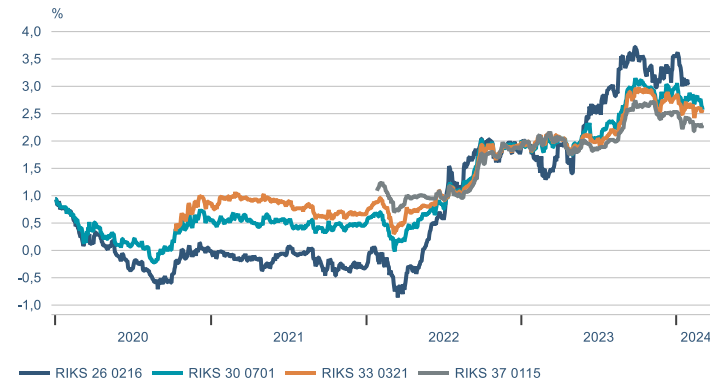


# Skuldabréf

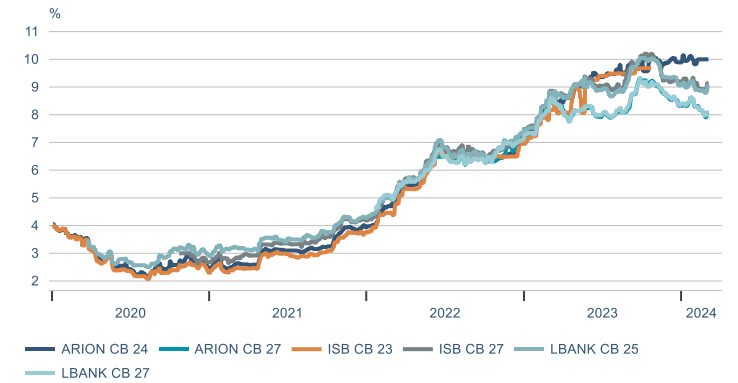
## Óverðtryggð ríkisbréf



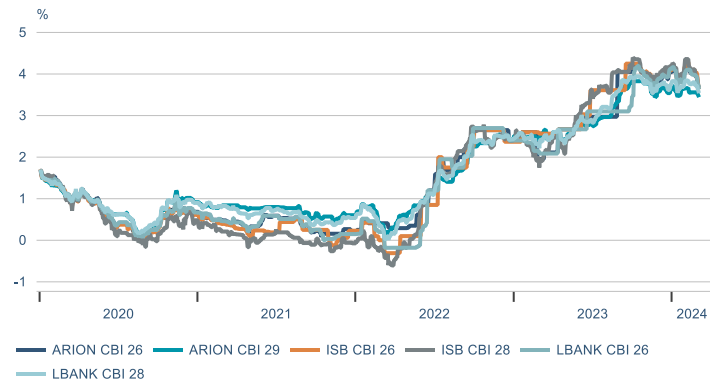
## Verðtryggð ríkisbréf



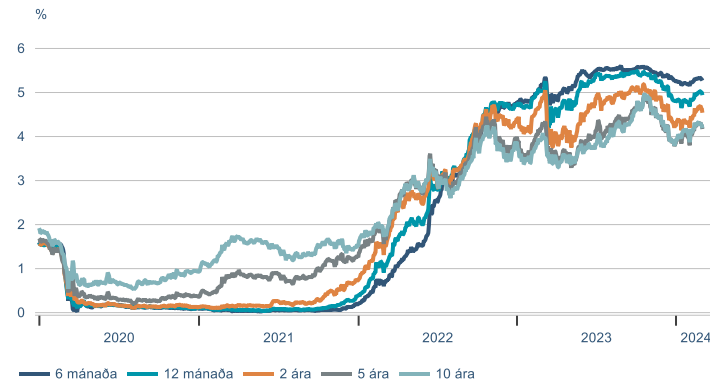
## Sértryggð skuldabréf - óverðtryggð



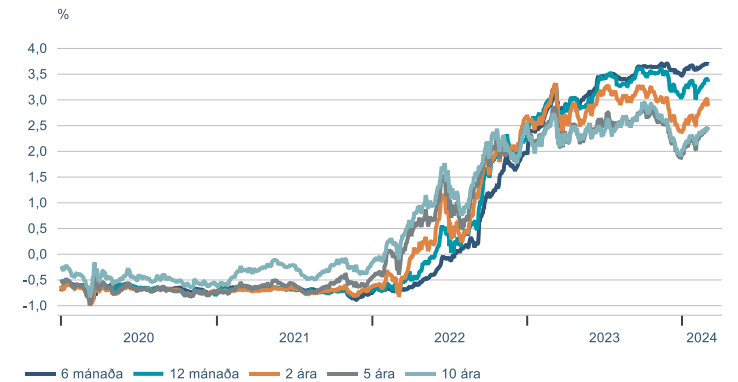
## Sértryggð skuldabréf - verðtryggð



## Bandarísk ríkisskuldabréf



## Þýsk ríkisskuldabréf



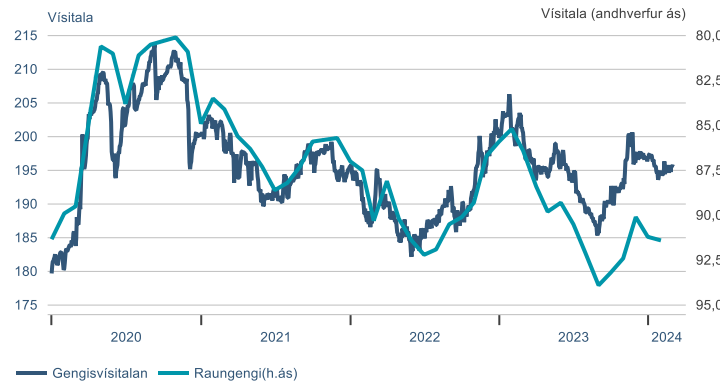


# Gjaldeyrir

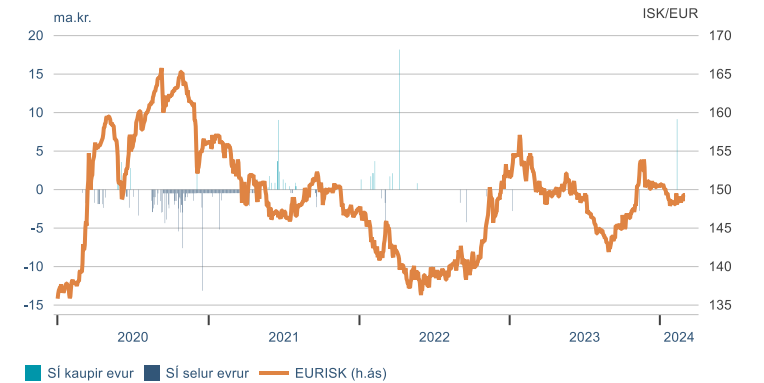
## Gengi krónunnar



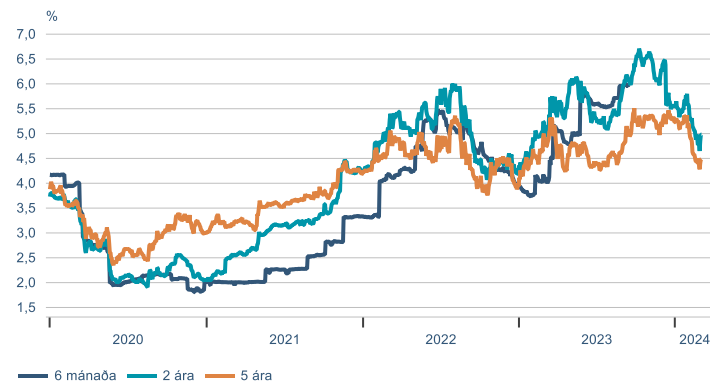
## Gengisvísitalan



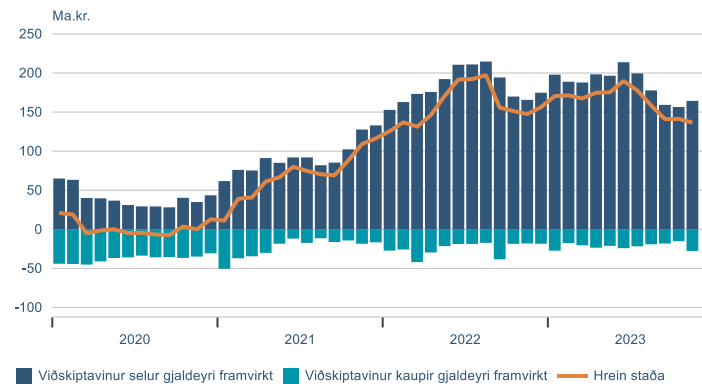
## Inngrip SÍ



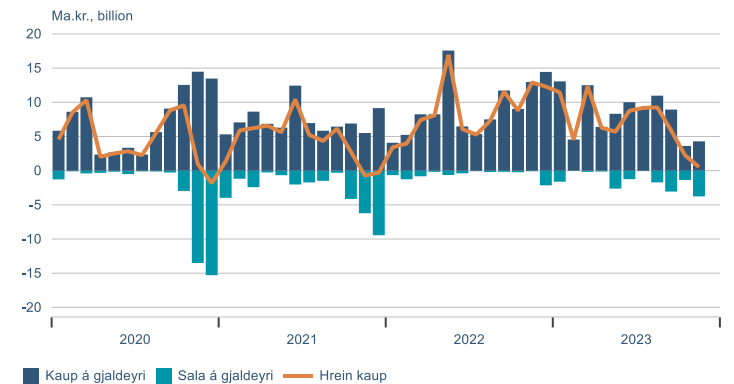
## Vaxtamunur við evru



## Staða framvirkra samninga með gjaldeyri

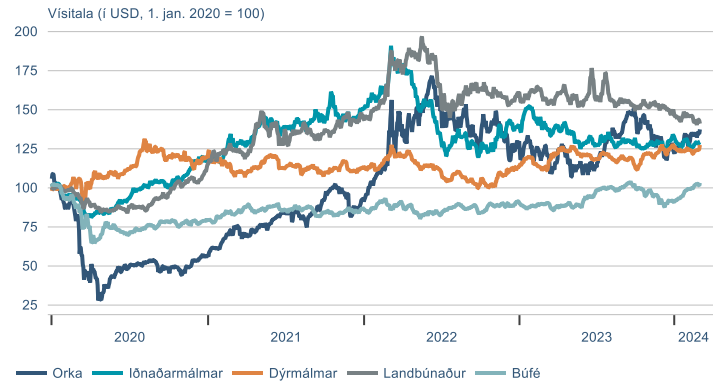


## Gjaldeyrivíðskipti lífeyrissjóða



# Hrávörur

## S&P GSCI hrávöruvísitölur



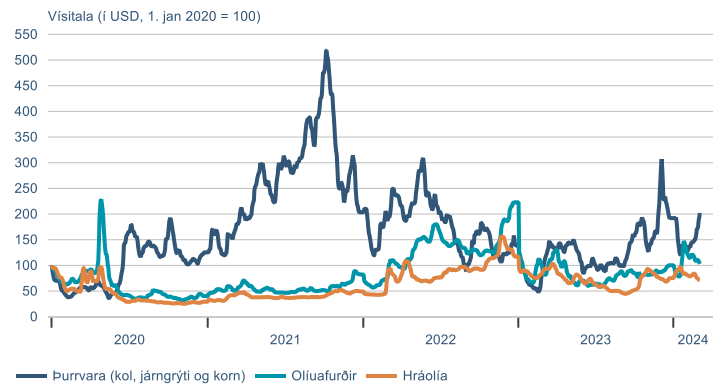
## Álverð



## Heimsmarkaðsverð á olíu



## Baltic exchange flutningsvísitölur



Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI10	2504,3	1,9%	-4,4%	10,7%	-4,3%
OMXI10GI	3146,2	1,9%	-4,4%	10,7%	-1,6%
Alvotech	2180,0	37,5%	0,0%	57,4%	9,0%
Amaroq	142,0	18,3%	9,7%	32,1%	82,1%
Eimskip	391,0	-19,2%	-13,7%	-13,5%	-28,3%
Hampiðjan	146,0	4,3%	-3,3%	15,0%	7,4%
Icelandair	1,2	-11,2%	-18,3%	-6,7%	-39,5%
Marel	478,0	1,3%	-5,2%	6,9%	-14,0%
Brim	79,6	-4,8%	-4,8%	1,5%	-4,2%
Iceland Seafood	6,3	10,5%	13,5%	11,5%	5,9%
Ísfélag	160,0	0,0%	0,0%		
Síldarvinnslan	95,6	-8,1%	-7,2%	-3,6%	-16,9%
Festi	200,0	-2,4%	-0,5%	9,9%	13,0%
Hagar	76,5	-4,4%	-6,1%	11,7%	10,9%
Skeljungur	16,8	7,7%	-10,2%	36,6%	10,6%
Ölgerðin	17,4	13,8%	0,6%	34,5%	74,5%
Nova	4,2	3,7%	-2,6%	6,9%	6,7%
Síminn	10,5	5,5%	-0,9%	16,7%	-2,6%
Sýn	44,0	-7,4%	-8,7%	3,8%	-25,9%
Arion	156,5	3,0%	0,3%	15,1%	13,2%
Íslandsbanki	109,0	-1,8%	-7,6%	1,9%	-6,6%
Kvika	15,6	-10,4%	-10,6%	7,2%	-17,7%
Sjóvá	43,7	9,3%	-2,0%	25,9%	32,6%
VÍS	18,2	6,4%	-0,3%	20,5%	-2,2%
Eik	11,2	-4,3%	-11,8%	-4,3%	12,1%
Kaldalón	17,4	-0,8%	-4,8%	6,8%	14,5%
Reginn	25,2	5,0%	-6,7%	11,5%	5,0%
Reitir	82,5	-2,4%	-9,3%	2,5%	4,3%

Leiðrétt fyrir arðgreiðslum

Gjaldeyri		áramót	1M	3M	12M
GVT	196,0	-0,5%	0,7%	-0,8%	-1,4%
EUR	149,5	-0,7%	0,8%	-1,1%	-1,1%
USD	138,3	1,5%	0,8%	-0,5%	-3,0%
GBP	174,7	0,9%	0,5%	-0,5%	2,6%
DKK	20,1	-0,7%	0,8%	-1,1%	-1,2%
SEK	13,4	-1,5%	2,1%	0,5%	-1,6%
NOK	13,1	-2,4%	0,1%	1,1%	-4,2%
CHF	156,0	-4,0%	-1,8%	-1,6%	3,1%
JPY	0,92	-4,6%	-1,6%	-2,1%	-11,8%

Hlutabréfavisítölur		áramót	1M	3M	12M
OMXI15	2504,3	1,8%	-4,4%	10,7%	-4,3%
OMXN40	2747,2	8,3%	5,3%	13,2%	18,7%
S&P 500	5137,1	7,7%	4,7%	11,8%	29,0%
FTSE 100	7682,5	-0,7%	0,8%	2,0%	-3,3%

Ríkisskuldabréf	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 24 0415	10,02%	99,2	0,1	1,6%	0,7%	2,3%	8,2%
RIKB 25 0612	8,81%	99,0	1,2	1,5%	0,5%	2,4%	7,7%
RIKB 26 1015	7,79%	97,6	2,4	1,4%	1,1%	3,1%	9,1%
RIKB 28 1115	6,91%	92,5	4,2	2,0%	1,5%	4,1%	11,3%
RIKB 31 0124	6,49%	100,1	5,7	3,5%	2,0%	6,1%	13,5%
RIKB 35 0917	6,36%	105,1	8,1	3,3%	1,6%	6,8%	
RIKB 42 0217	6,13%	82,5	12,1	3,1%	2,8%	7,3%	13,9%
RIKS 26 0216	2,93%	97,3	1,9	2,2%	1,4%	2,0%	4,9%
RIKS 30 0701	2,57%	103,9	5,7	3,1%	1,8%	2,6%	5,3%
RIKS 33 0321	2,53%	103,8	7,9	2,9%	1,4%	2,8%	5,5%
RIKS 37 0115	2,27%	86,0	12,0	3,9%	1,1%	3,7%	7,2%

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Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands ([www.sedlabanki.is/fjarmalaeftirlit](http://www.sedlabanki.is/fjarmalaeftirlit)).