



# Vikubyrjun 29. janúar 2024

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Hagfræðideild



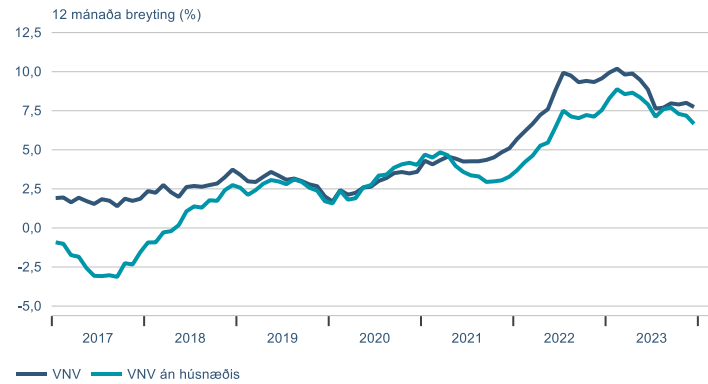
# Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	29. jan.	09:00	Lánasjóðir ríkisins	des '23	Seðlabankinn
		09:00	Verðbr.-, fjárfest.- og fagfjárfestasjóðir	des '23	Seðlabankinn
		09:00	Verðbréfafjárfesting	des '23	Seðlabankinn
		09:00	Önnur fjármálafyrirtæki	des '23	Seðlabankinn
þri	30. jan.	09:00	<b>Vísitala neysluverðs Ársuppgjör</b>	<b>jan 2023</b>	<b>Hagstofan Össur</b>
mið	31. jan.		<b>Væntingakönnunar markaðsaðila</b>	<b>1.ársfj.</b>	<b>Seðlabankinn</b>
		09:00	Aflaverðmæti	nov '23	Hagstofan
		09:00	Gistinætur	des '23	Hagstofan
		09:00	Vöruviðskipti (uppfærðar tölur)	des '23	Hagstofan
		09:00	Staða markaðsverðbréfa	des '23	Seðlabankinn
fim	1. feb.		<b>Ársuppgjör Ársuppgjör</b>	<b>2023 2023</b>	<b>Icelandair Landsbankinn</b>
		09:00	Vinumarkaðurinn (ársfjórðungsleg)	4. ársf. '23	Hagstofan
			Ferðaþjónustan í tölum	jan	Ferðamálastofa
			Flutningstölur	jan	Icelandair
		09:00	Laus störf	4. ársf. '23	Hagstofan

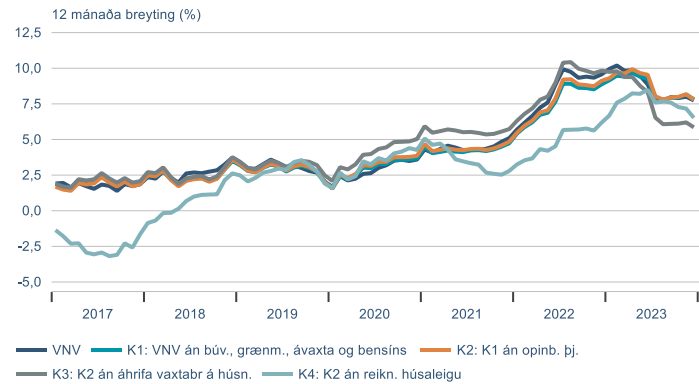
▶ Efnahagsmál

# Verðlag

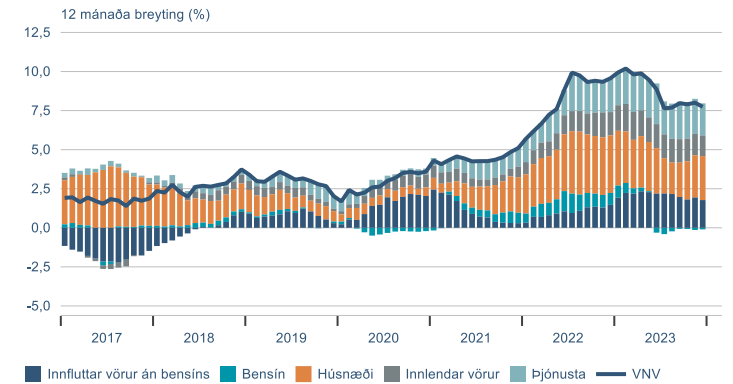
## Visitala neysluverðs



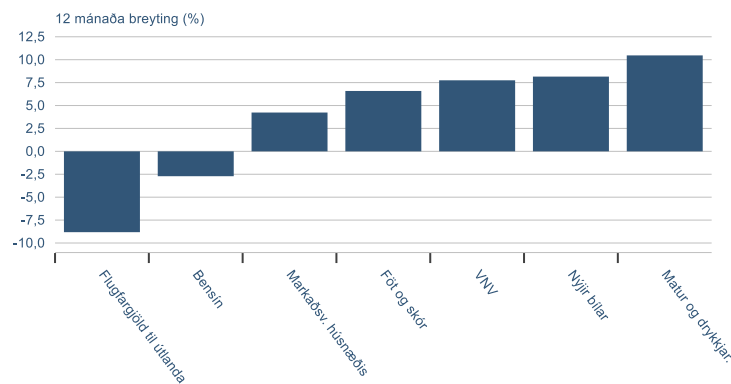
## Kjarnavísitölur



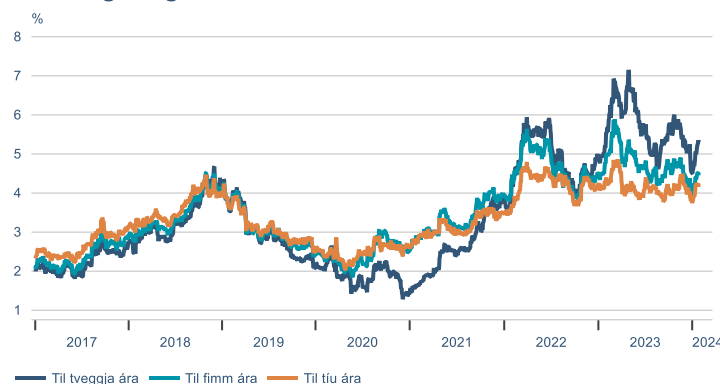
## Framlag undirliða verðbólgu



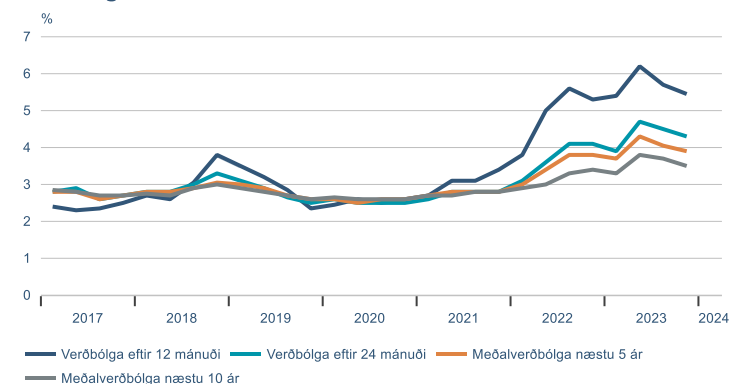
## Valdir undirliðir



## Verðbólguálag á skuldabréfamarkaði

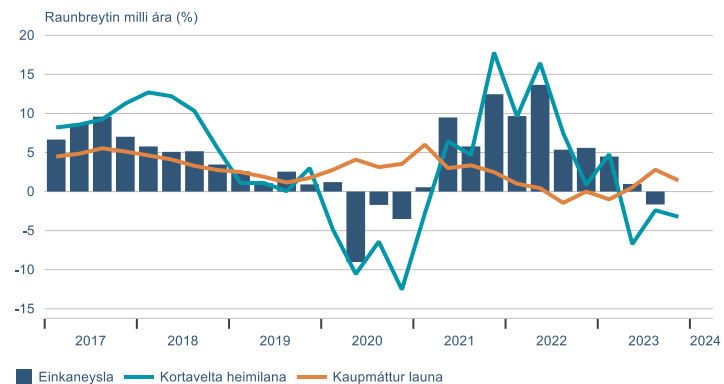


## Væntingakönnun markaðsaðila

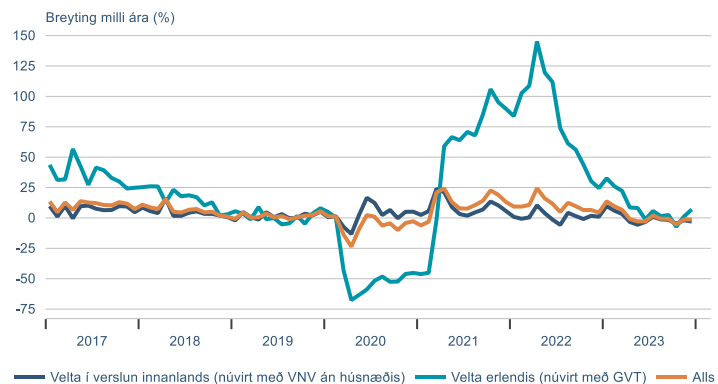


# Heimilin

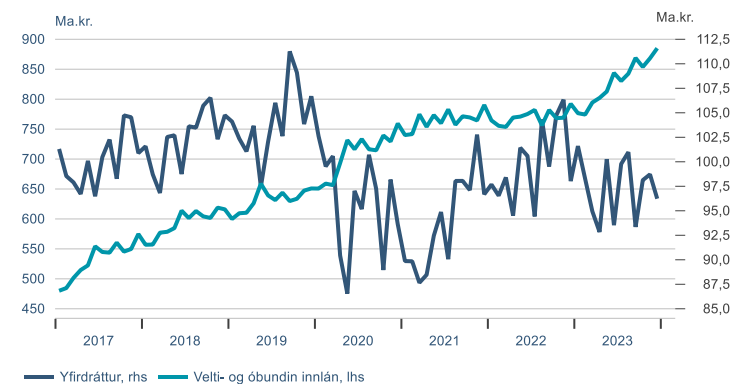
## Einkaneysla, kortavelta og laun



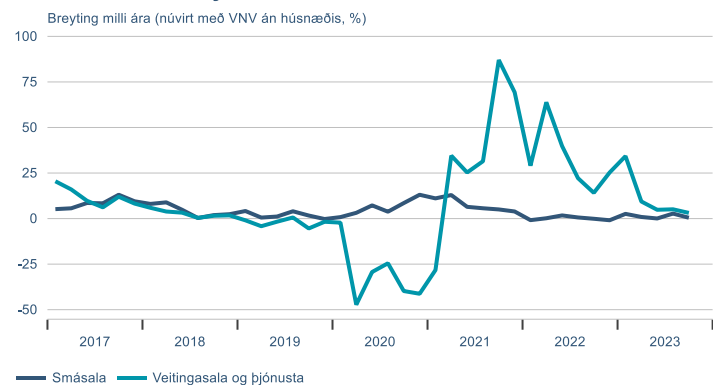
## Greiðslukortavelta



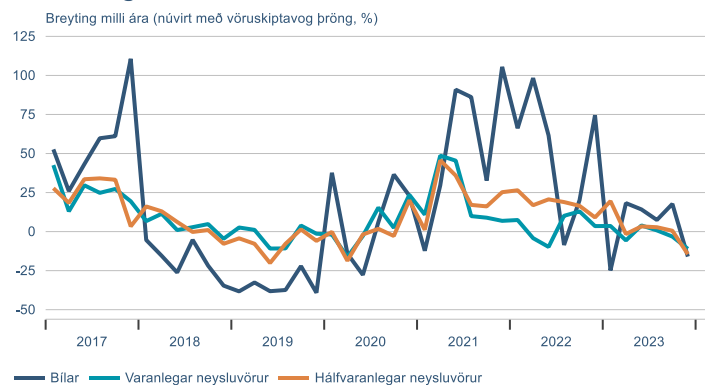
## Innlán og yfirdráttur heimilanna



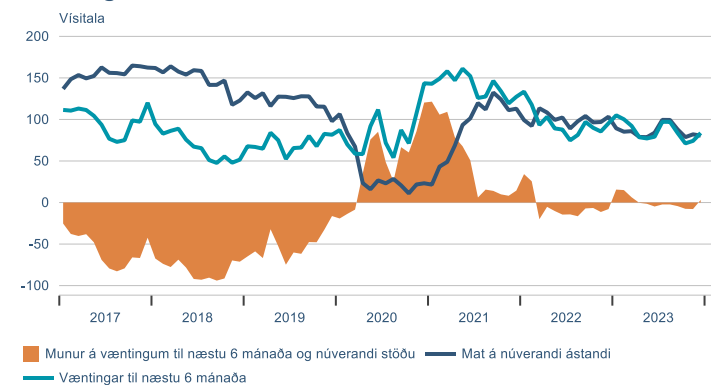
## Velta skv. VSK-skýrslum



## Innflutningur

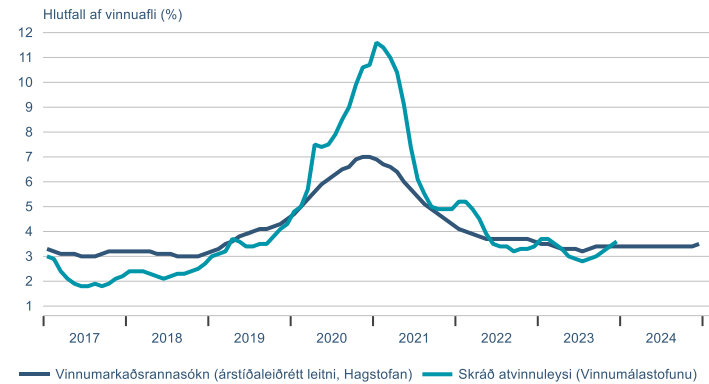


## Væntingavísitala

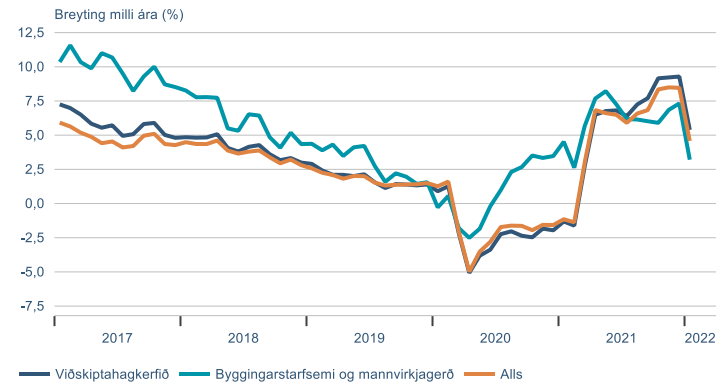


# Vinnumarkaðurinn

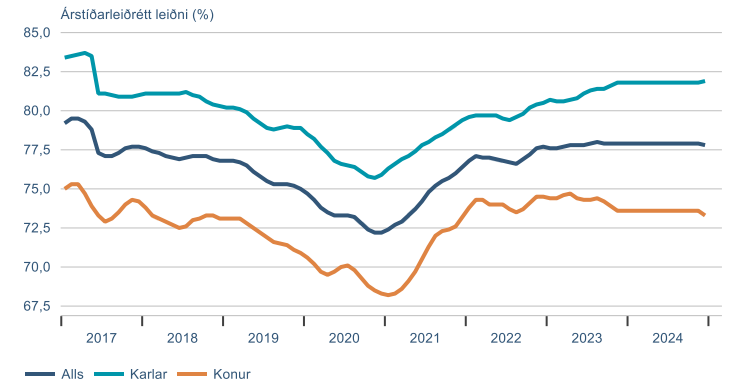
## Atvinnuleysi



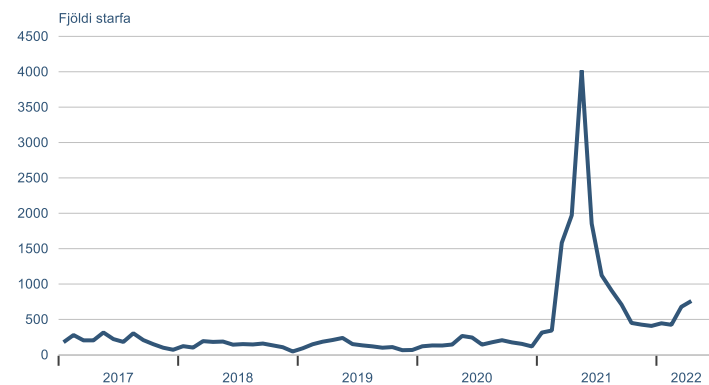
## Fjöldi launagreiðenda



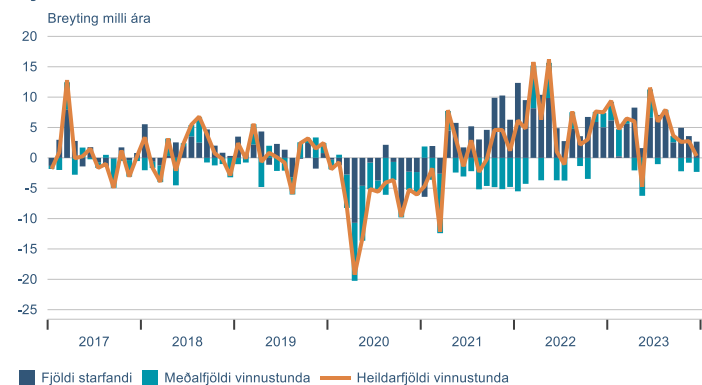
## Atvinnupáttaka



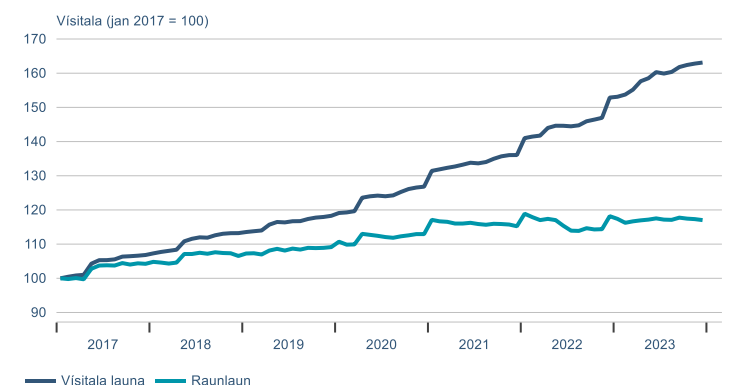
## Laus störf



## Fjöldi vinnustunda

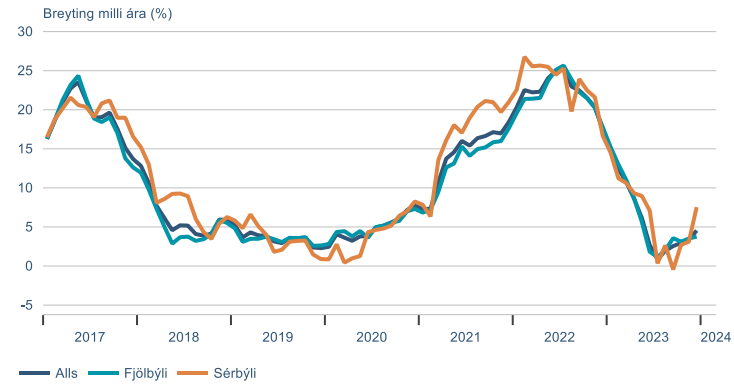


## Laun

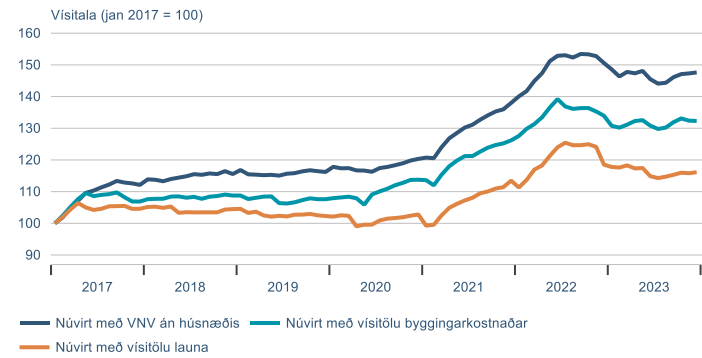


# Fasteignamarkaðurinn

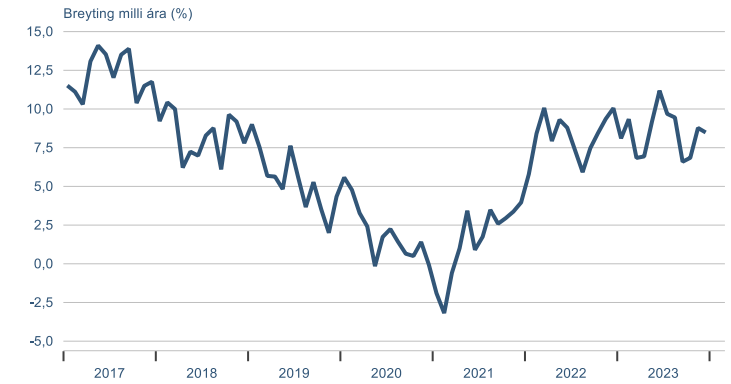
## Vísitala íbúðaverðs á höfuðborgarsvæðinu



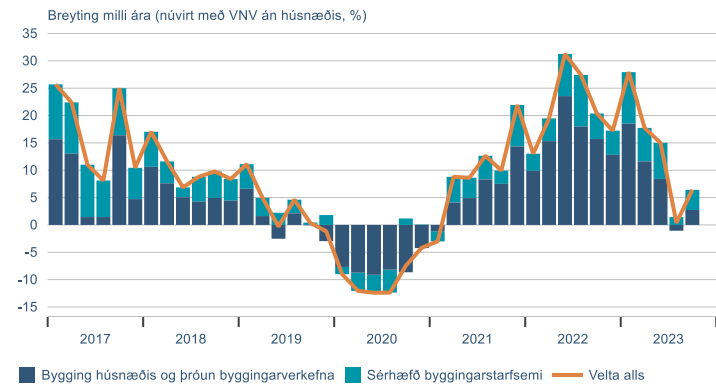
## Vísitala íbúðaverðs á höfuðborgarsvæðinu á mótí undirliggjandi hagstærðum



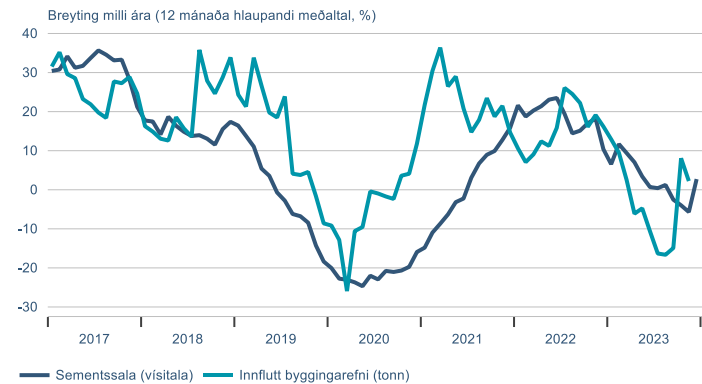
## Vísitala leiguverðs



## Velta í byggingariðnaði

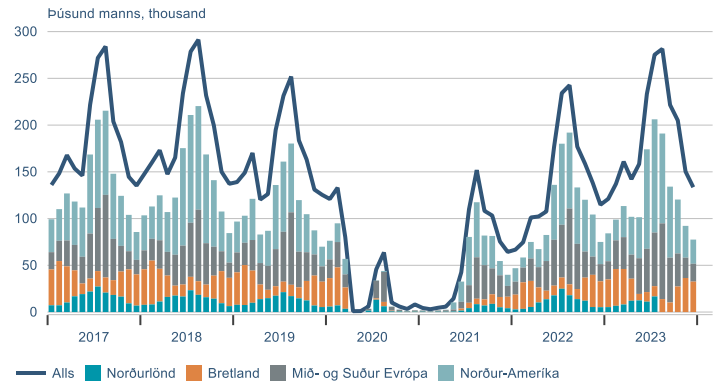


## Byggingavörur

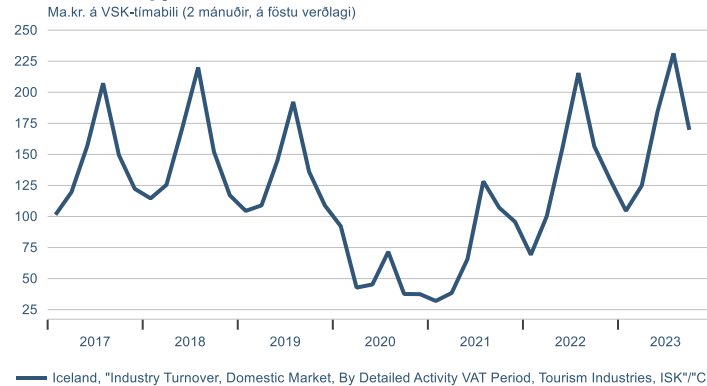


# Ferðaþjónustan

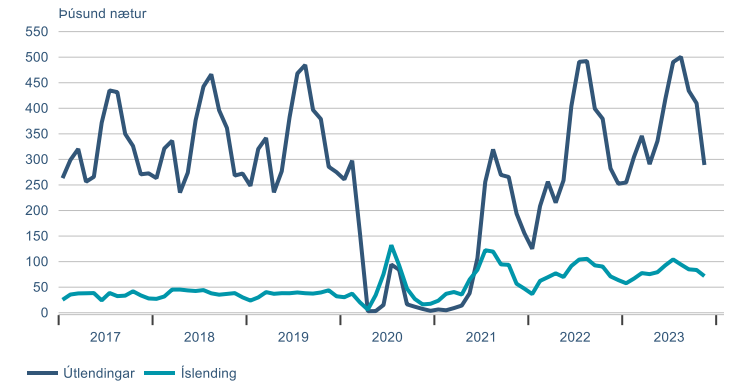
## Erlendir ferðamenn um Leifstöð



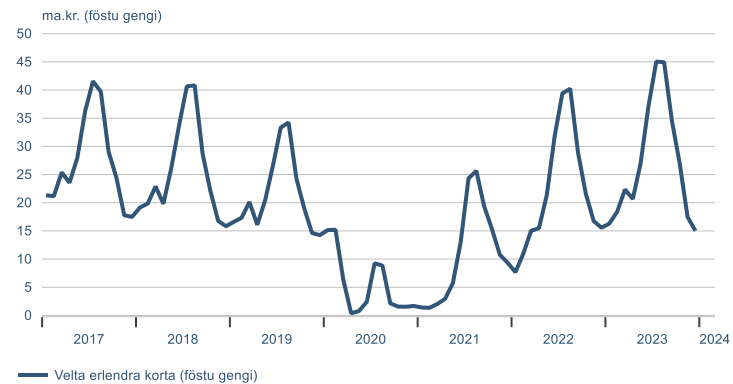
## Velta í ferðaþjónustu



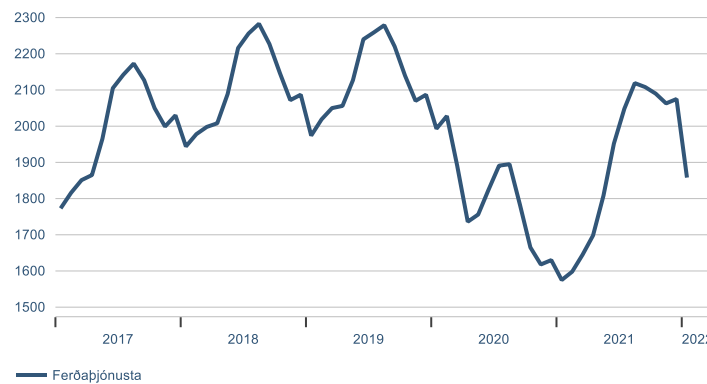
## Gistinætur á hótélum



## Velta erlendra greiðslukorta



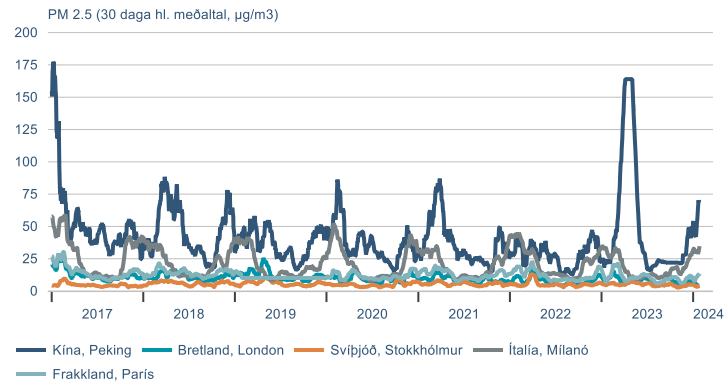
## Fjöldi launagreiðenda í ferðaþjónustu



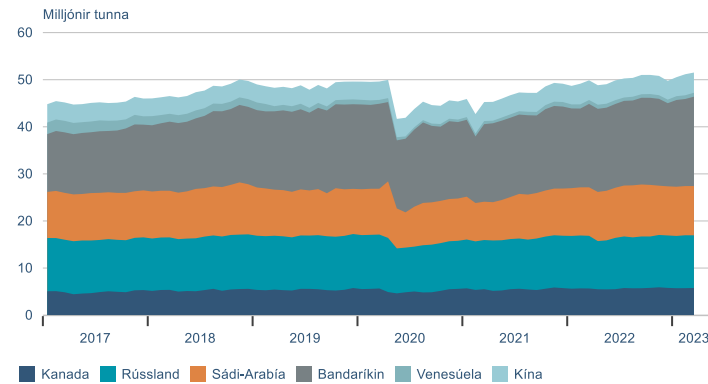


# Sjálfbærni

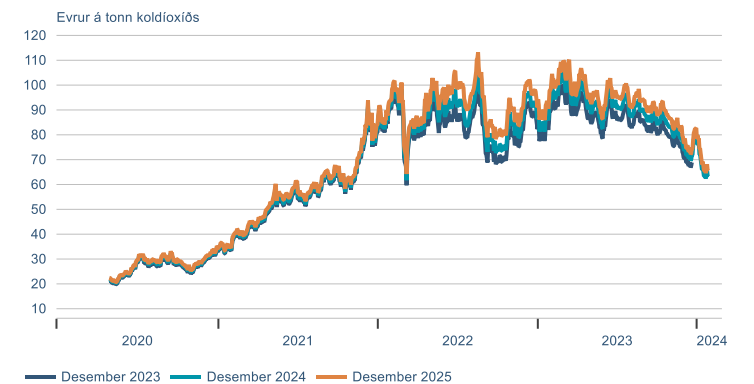
## Magn svifryks



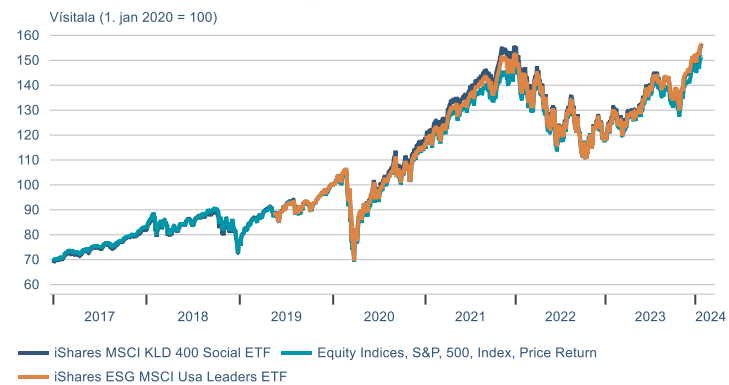
## Framleiðsla hráolíu



## EUA Losunarheimildir innan ETS viðskiptakerfisins



## UFS Hlutabréfavisitölur og S&P 500

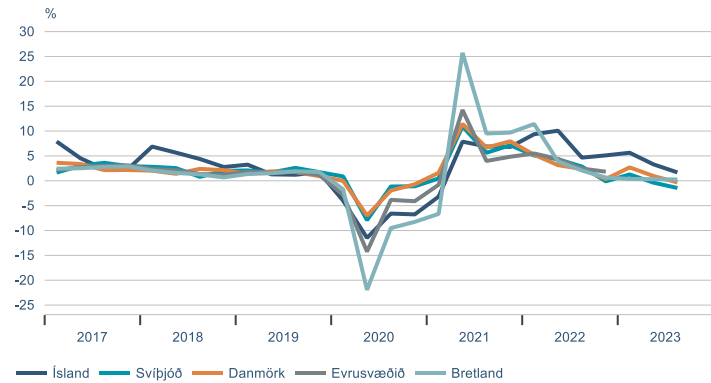


## Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

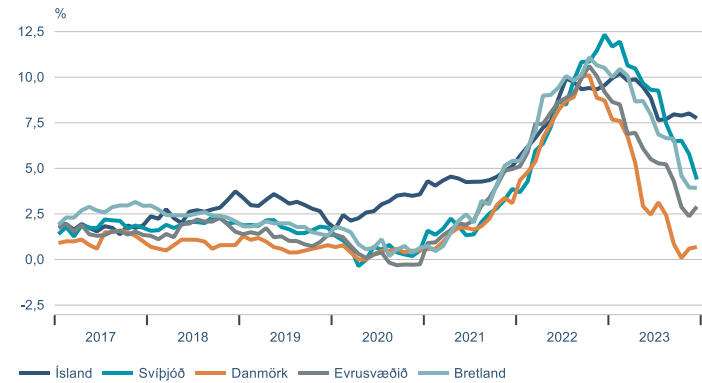


# Alþjóðlegur samanburður

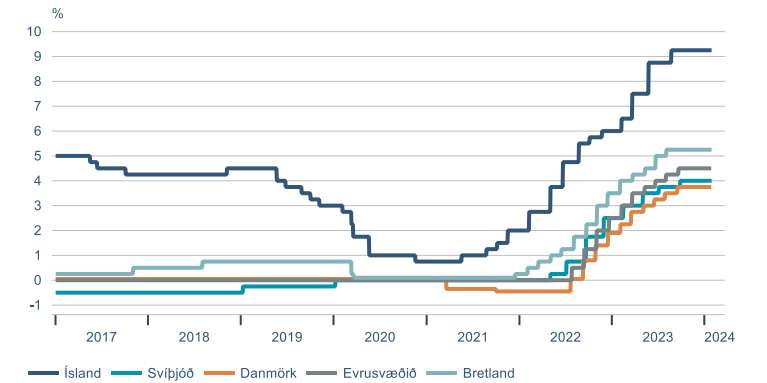
## Hagvöxtur



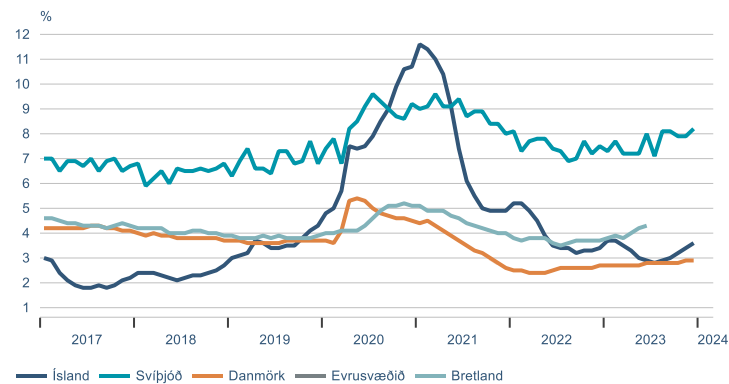
## Verðbólga



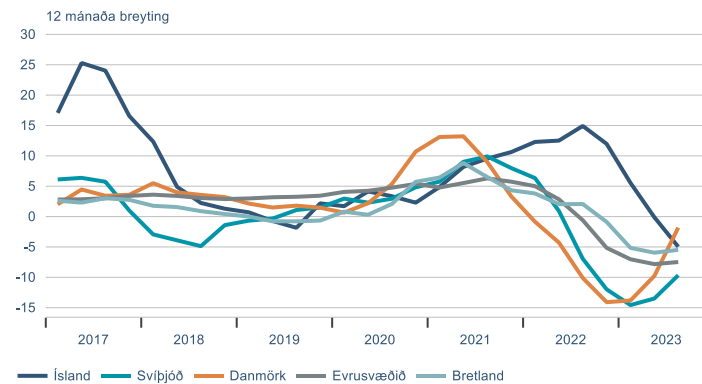
## Stýrivextir



## Atvinnuleysi



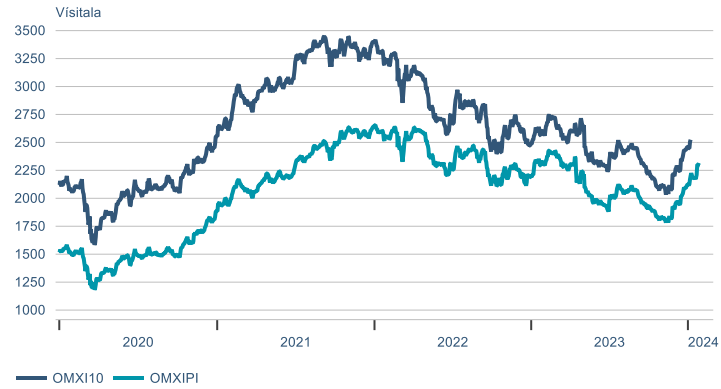
## Raunverð íbúða



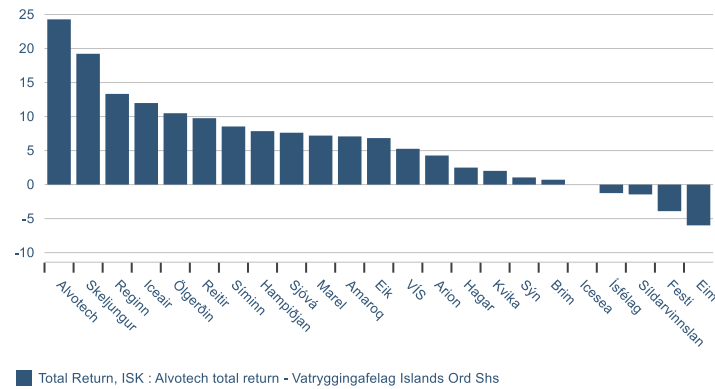
## ► Fjármálamarkaðir

# Hlutabréf

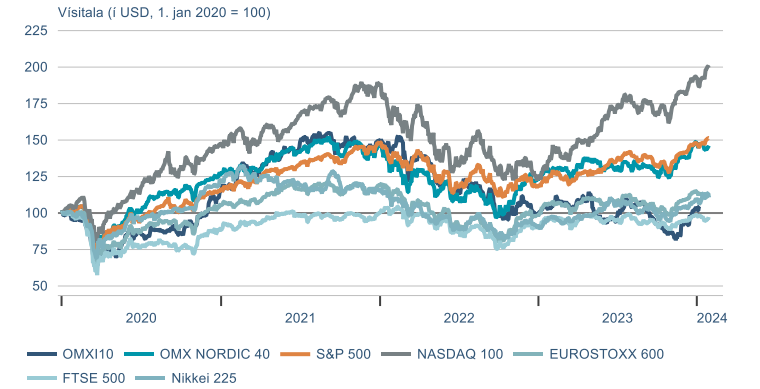
## OMX-vísitölur



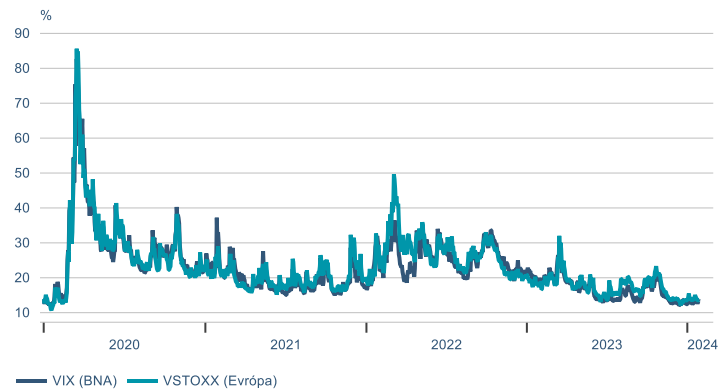
## Það sem af er ári



## Hlutabréfavísitölur

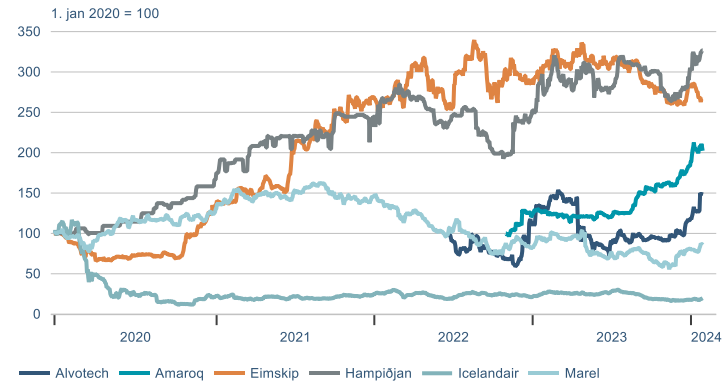


## Vix-vísitölur

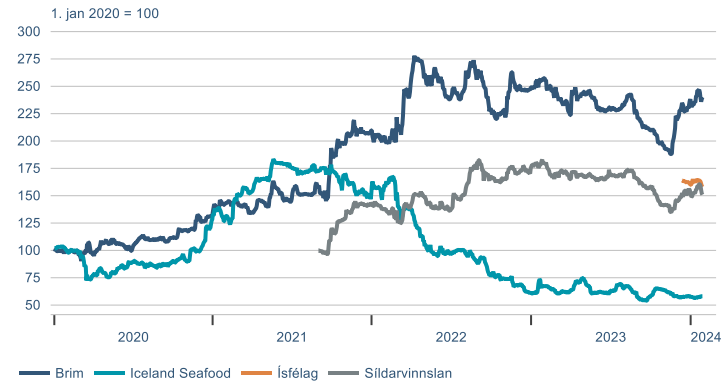


# Hlutabréf

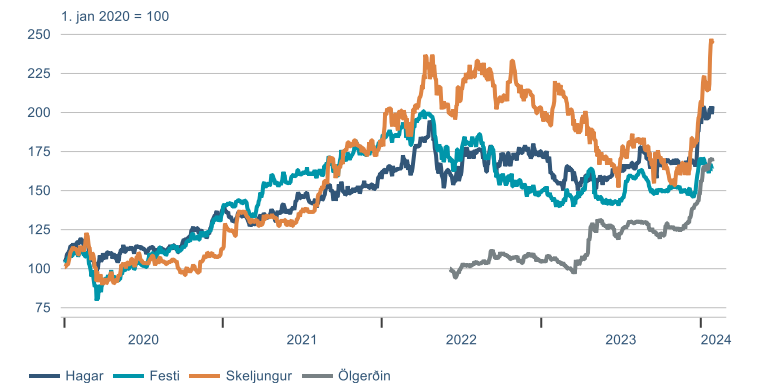
## Félög með tekjur í erlendri mynt



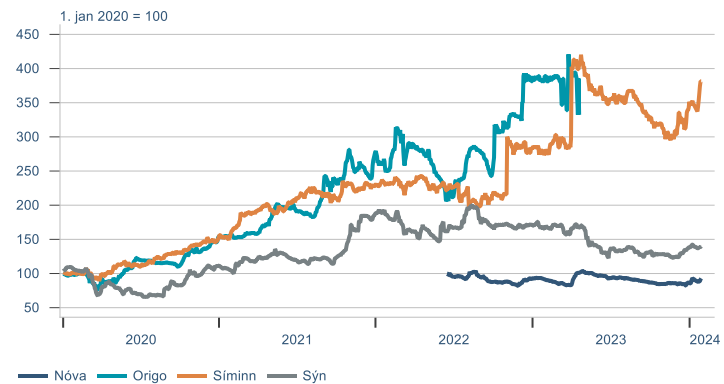
## Útvegsfyrirtæki



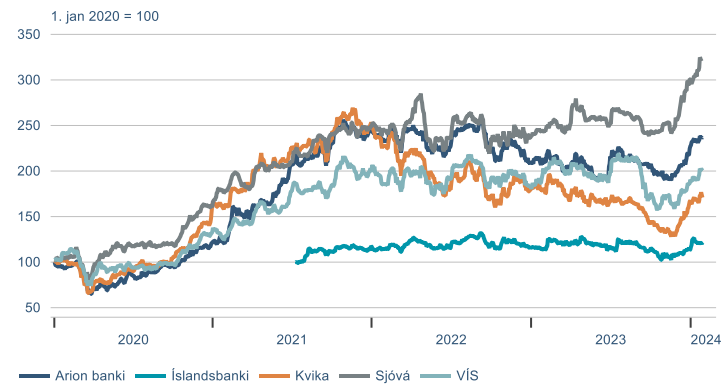
## Heild- og smásala



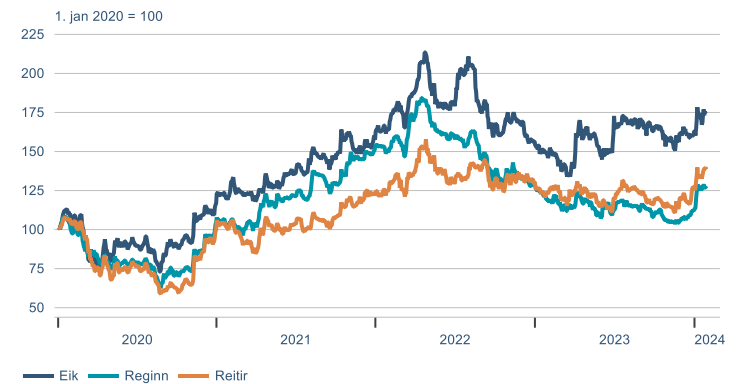
## Tæknifyrirtæki



## Fjármálfyrirtæki

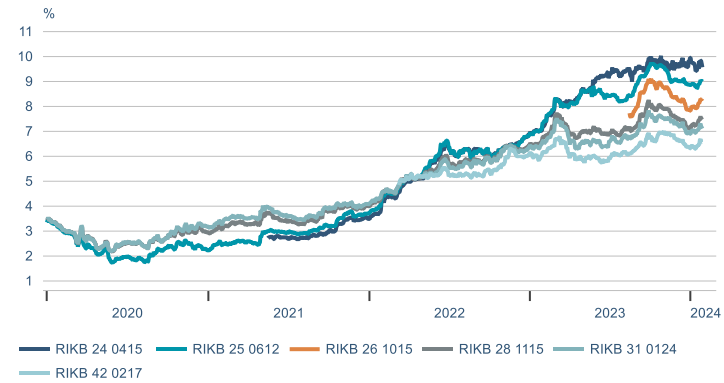


## Fasteignafélög

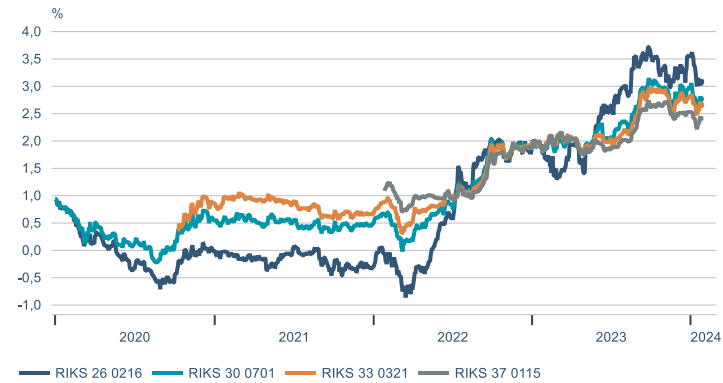


# Skuldabréf

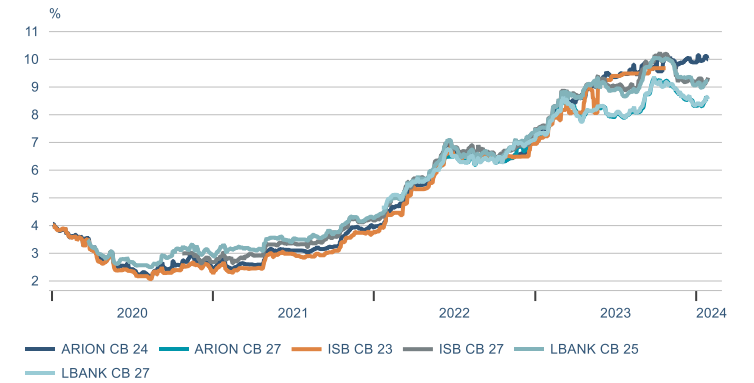
## Óverðtryggð ríkisbréf



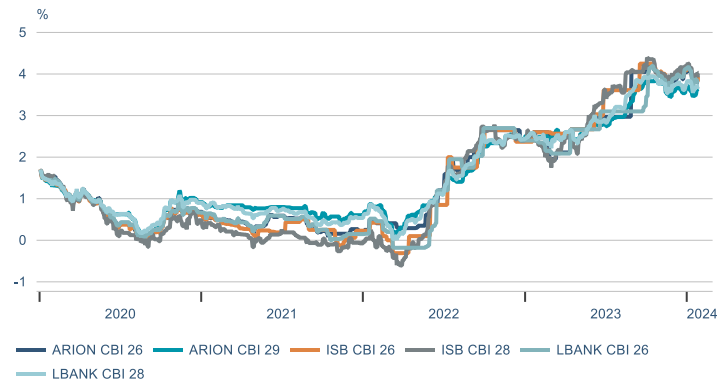
## Verðtryggð ríkisbréf



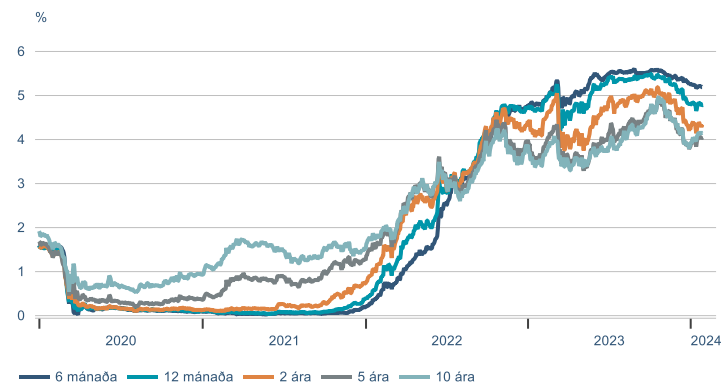
## Sértryggð skuldabréf - óverðtryggð



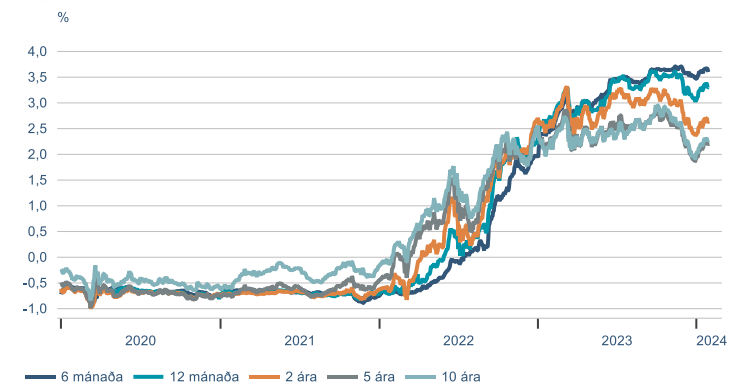
## Sértryggð skuldabréf - verðtryggð



## Bandarísk ríkisskuldabréf



## Þýsk ríkisskuldabréf



# Gjaldeyrir

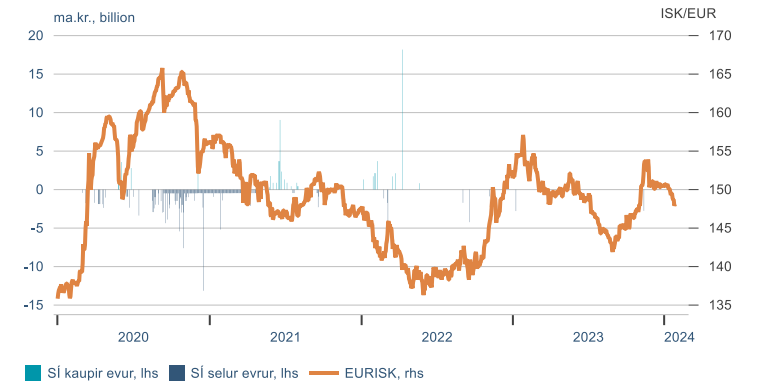
## Gengi krónunnar



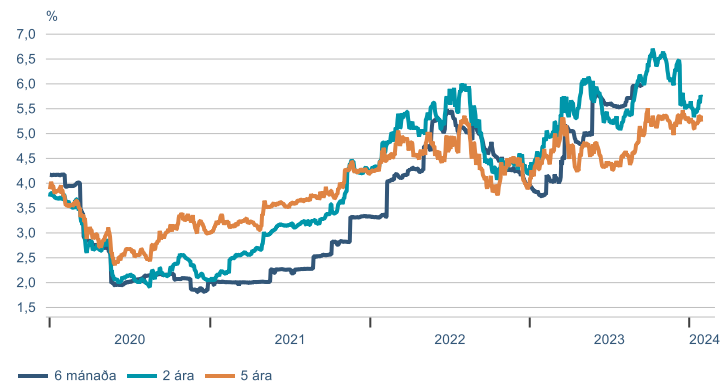
## Gengisvísitalan



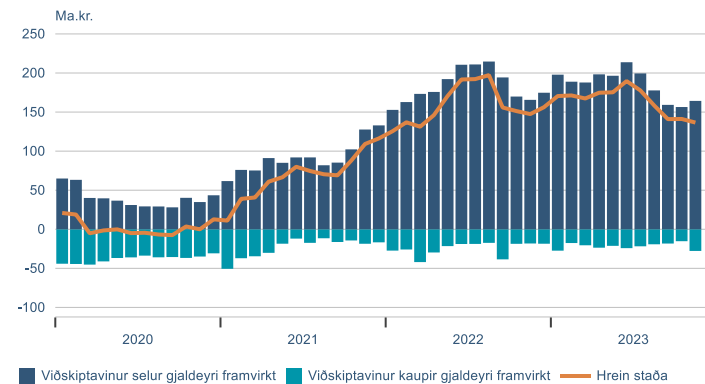
## Inngrip SÍ



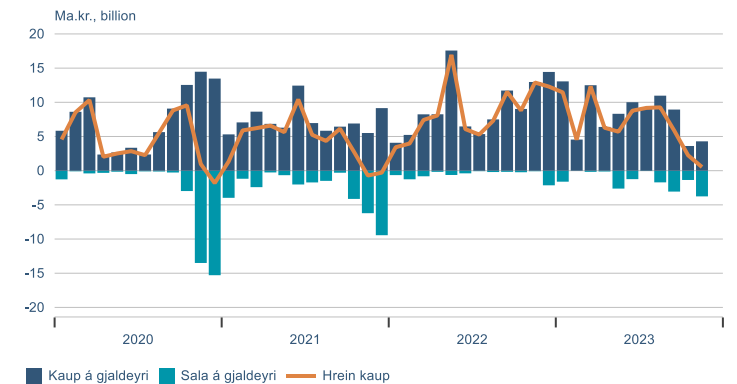
## Vaxtamunur við evru



## Staða framvirkra samninga með gjaldeyri

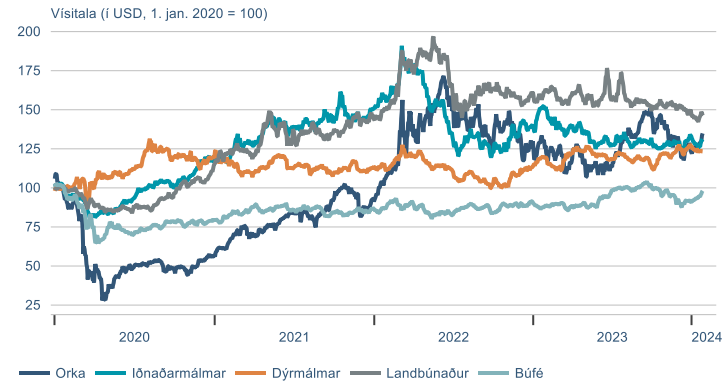


## Gjaldeyrivíðskipti lífeyrissjóða



# Hrávörur

## S&P GSCI hrávöruvísitölur



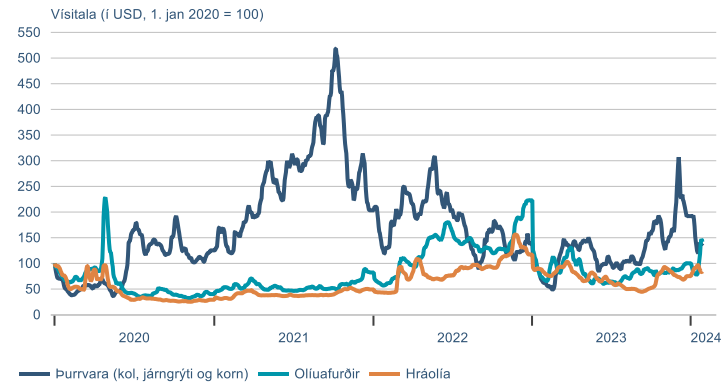
## Álverð



## Heimsmarkaðsverð á olíu



## Baltic exchange flutningsvísitölur





Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI10	2601,0	5,8%	7,0%	23,8%	0,1%
OMXI10GI	3267,7	5,8%	7,0%	23,8%	3,0%
Alvotech	1970,0	24,3%	27,1%	62,1%	11,9%
Amaroq	128,5	7,1%	10,3%	25,4%	58,6%
Eimskip	455,0	-6,0%	-5,6%	-3,6%	-15,0%
Hampiðjan	151,0	7,9%	12,7%	17,1%	18,9%
Icelandair	1,5	12,0%	9,5%	5,3%	-25,3%
Marel	506,0	7,2%	6,3%	47,1%	-8,6%
Brim	84,2	0,7%	4,5%	21,3%	-6,3%
Iceland Seafood	5,7	0,0%	0,9%	-9,5%	-13,6%
Ísfélag	158,0	-1,3%	-2,6%		
Síldarvinnslan	102,5	-1,4%	-2,6%	6,5%	-17,7%
Festi	197,0	-3,9%	-1,0%	6,8%	14,5%
Hagar	82,0	2,5%	8,6%	20,6%	25,2%
Skeljungur	18,6	19,2%	24,8%	57,6%	20,9%
Ölgerðin	16,9	10,5%	17,8%	32,7%	59,7%
Nova	4,3	7,2%	7,5%	9,7%	1,4%
Síminn	10,8	8,5%	12,5%	20,0%	4,9%
Sýn	48,0	1,1%	2,6%	9,1%	-17,1%
Arion	158,5	4,3%	8,9%	18,3%	13,1%
Íslandsbanki	118,5	6,8%	6,3%	12,3%	6,4%
Kvika	17,7	2,0%	6,9%	23,8%	-4,1%
Sjóvá	43,1	7,6%	10,1%	30,7%	32,9%
VÍS	18,0	5,3%	7,8%	16,9%	1,4%
Eik	12,5	6,8%	8,7%	9,6%	17,3%
Reginn	27,2	13,3%	14,3%	20,9%	7,1%
Reitir	92,8	9,8%	9,8%	18,2%	12,4%

Leiðrétt fyrir arðgreiðslum

Gjaldeyri		ávöxtun			
		áramót	1M	3M	12M
GVT	194,7	-1,1%	-1,1%	0,9%	-5,3%
EUR	148,5	-1,3%	-1,3%	0,7%	-5,1%
USD	136,6	0,3%	0,1%	-2,4%	-4,9%
GBP	174,0	0,4%	0,2%	2,8%	-2,2%
DKK	19,9	-1,4%	-1,3%	0,8%	-5,3%
SEK	13,1	-3,3%	-3,6%	5,0%	-6,3%
NOK	13,1	-2,1%	-1,9%	5,3%	-9,9%
CHF	158,1	-2,8%	-1,1%	1,4%	1,0%
JPY	0,92	-4,0%	-3,8%	-0,7%	-16,5%

Hlutabréfavisitölur		ávöxtun			
		áramót	1M	3M	12M
OMXI15	2601,0	5,8%	7,0%	23,8%	0,1%
OMXN40	2551,1	0,6%	1,0%	14,0%	14,2%
S&P 500	4891,0	2,5%	2,4%	18,2%	20,5%
FTSE 100	7635,1	-1,3%	-0,8%	3,8%	-1,6%

Ríkisskuldabréf	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 24 0415	10,06%	98,5	0,2	0,7%	0,9%	2,4%	6,5%
RIKB 25 0612	9,01%	98,7	1,3	0,4%	0,6%	3,1%	4,8%
RIKB 26 1015	8,33%	96,2	2,5	-0,6%	-0,4%	3,4%	3,9%
RIKB 28 1115	7,44%	90,4	4,3	-0,8%	-0,5%	4,2%	3,3%
RIKB 31 0124	7,12%	96,7	5,8	-0,6%	-0,4%	4,3%	3,0%
RIKB 35 0917	6,84%	101,2	8,2	-1,0%	-0,9%	4,6%	
RIKB 42 0217	6,59%	78,3	11,3	-2,4%	-1,7%	5,5%	-0,2%
RIKS 26 0216	3,03%	97,0	2,0	1,7%	1,8%	2,8%	7,1%
RIKS 30 0701	2,75%	102,9	5,8	1,8%	1,9%	3,4%	4,1%
RIKS 33 0321	2,62%	103,1	7,9	1,9%	1,9%	4,5%	3,3%
RIKS 37 0115	2,41%	84,5	12,1	1,9%	2,1%	4,8%	2,8%

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Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á ytri vef Landsbankans er hægt að nálgast nánari upplýsingar með því smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á ytri vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfavíðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á ytri vef Landsbankans.

Landsbankinn er viðskiptabanki sem starfar samkvæmt lögum nr. 161/2002, um fjármálafyrirtæki, og starfar undir leyfi og eftirliti Fjármálaeftirlits Seðlabanka Íslands ([www.fme.is](http://www.fme.is)).