



Vikubyrjun 22. janúar 2024

Hagfræðideild



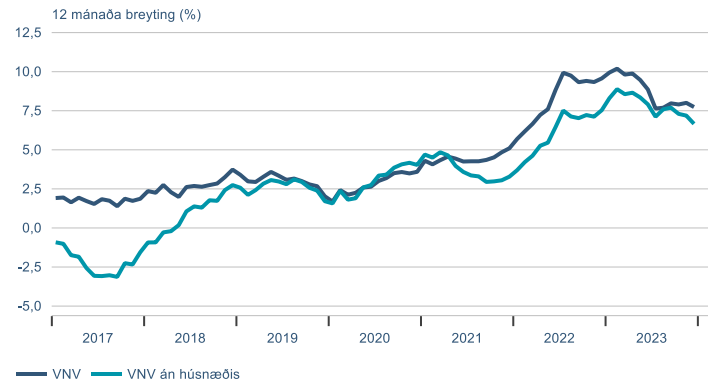
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	22. jan.		Útboð ríkisvíxla (RIKV 24 0320, RIKV 24 0619)		Lánamál ríkisins
þri	23. jan.	09:00	Útboð verðbréfa	des '23	Seðlabankinn
mið	24. jan.	09:00	Launavísitala og tengdar vísitölur	des '23	Hagstofan
		09:00	Vinumarkaðurinn (mánaðarleg)	des '23	Hagstofan
			Skuldabréfaútboð (RVK 53 1 og RVKN 35 1)		Reykjavíkurborg
fim	25. jan.	09:00	Bankakerfi	des '23	Seðlabankinn
fös	26. jan.		Útboð ríkisbréfa		Lánamál ríkisins
		09:00	Vísitala byggingarkostnaðar	jan	Hagstofan
		09:00	Vísitala framleiðsluverðs	des '23	Hagstofan
			Viðskipti með atvinnuhúsnaði	des '23	HMS

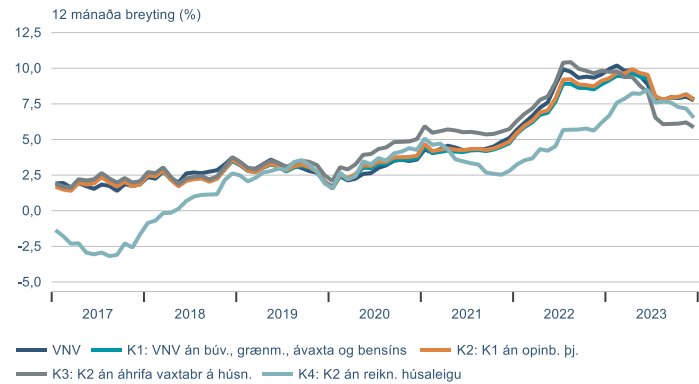
▶ Efnahagsmál

Verðlag

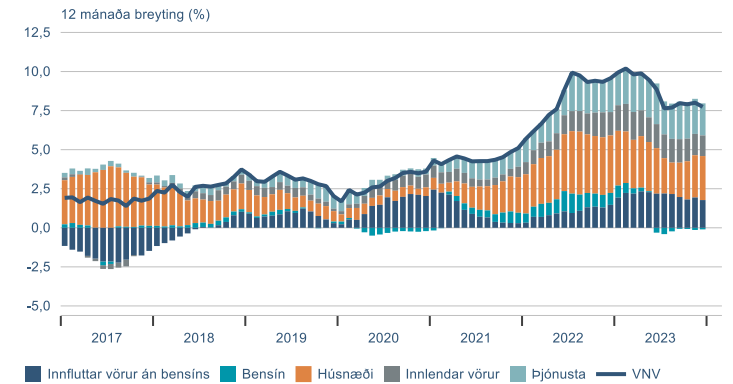
Visitala neysluverðs



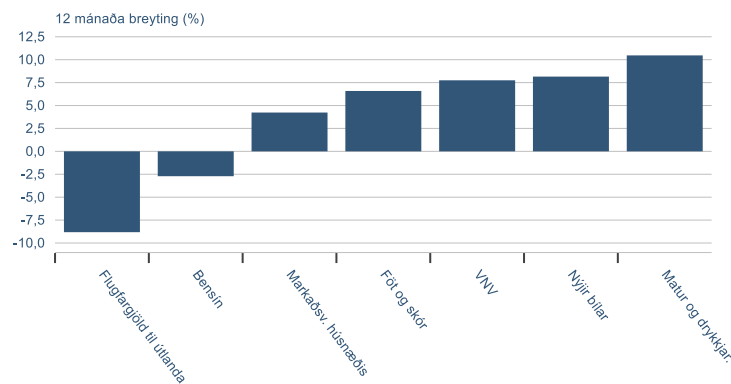
Kjarnavísitölur



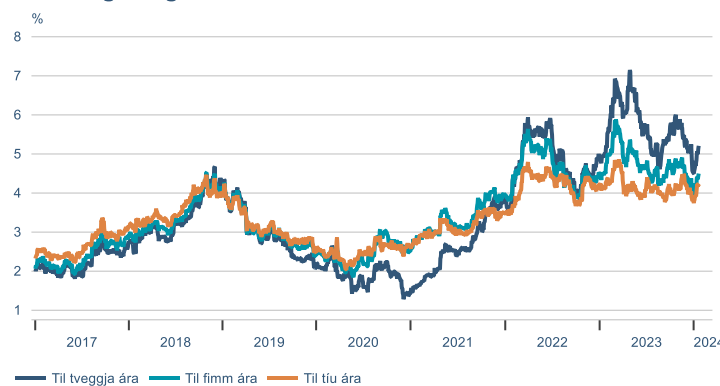
Framlag undirliða verðbólgu



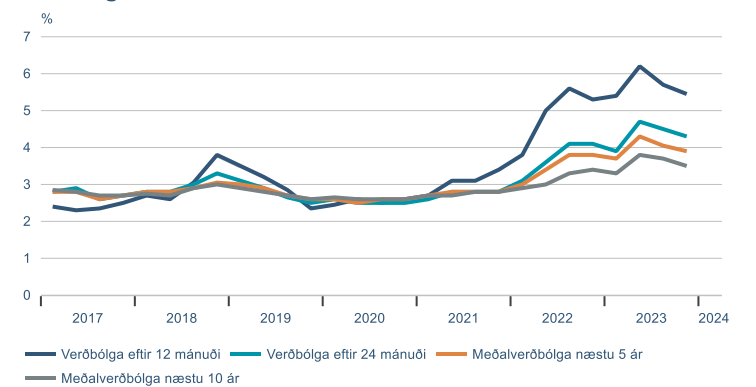
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

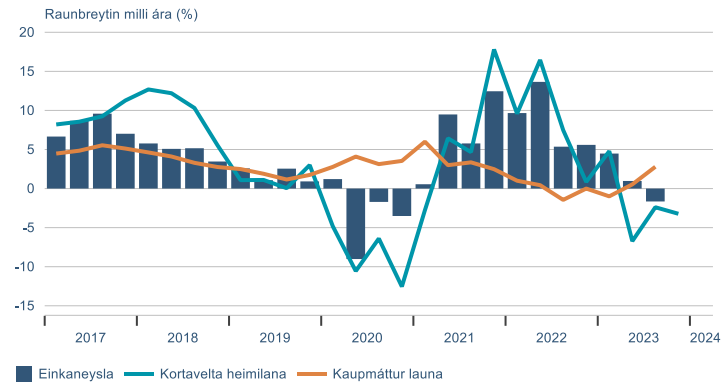


Væntingakönnun markaðsaðila

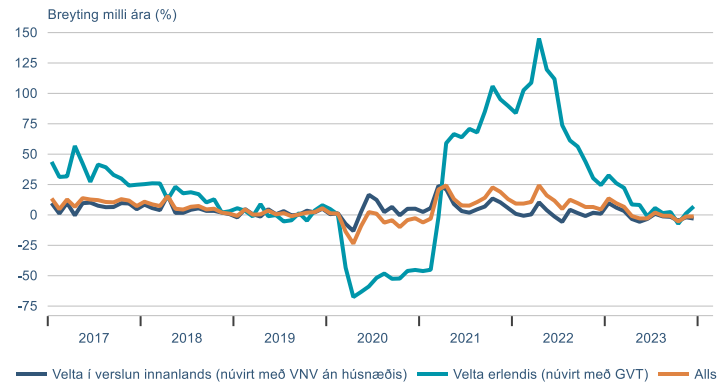


Heimilin

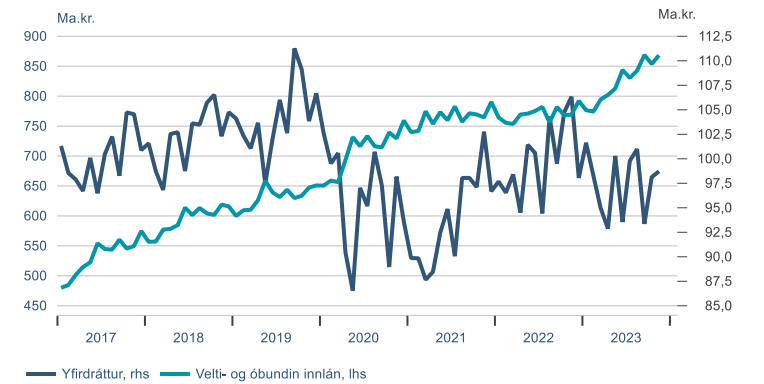
Einkaneysla, kortavelta og laun



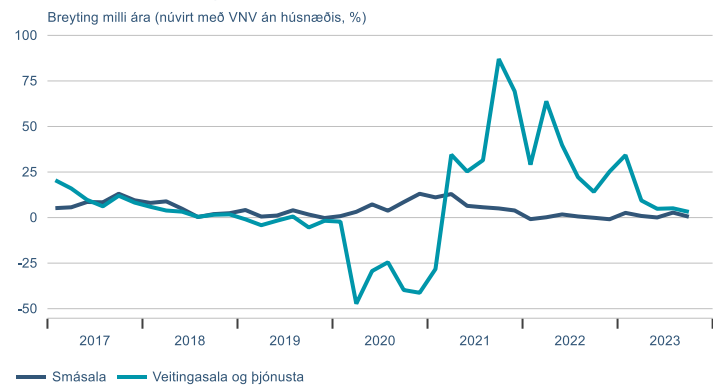
Greiðslukortavelta



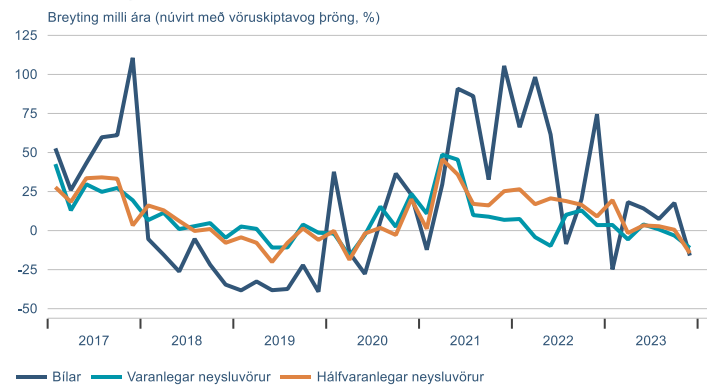
Innlán og yfirdráttur heimilanna



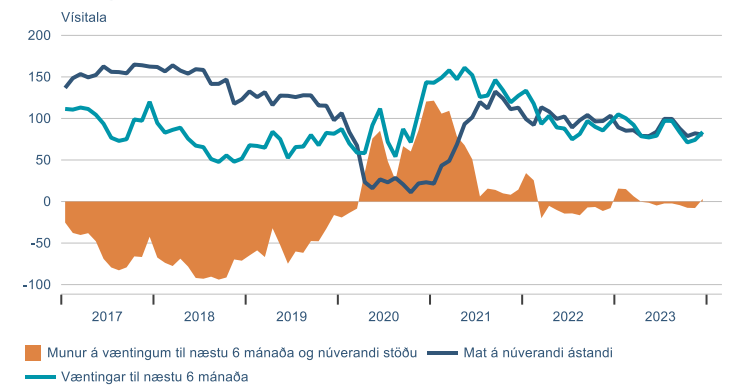
Velta skv. VSK-skýrslum



Innflutningur

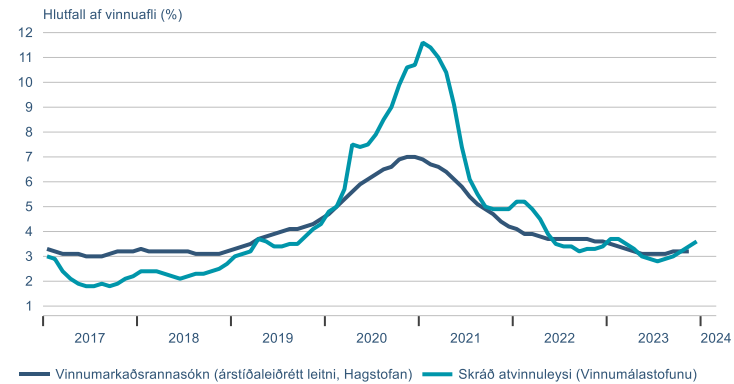


Vætingavísitala

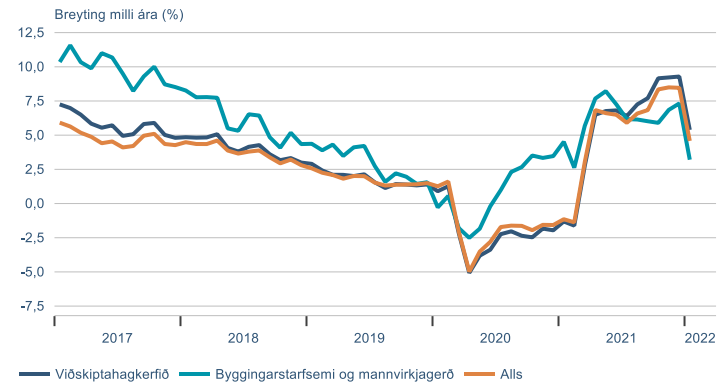


Vinnumarkaðurinn

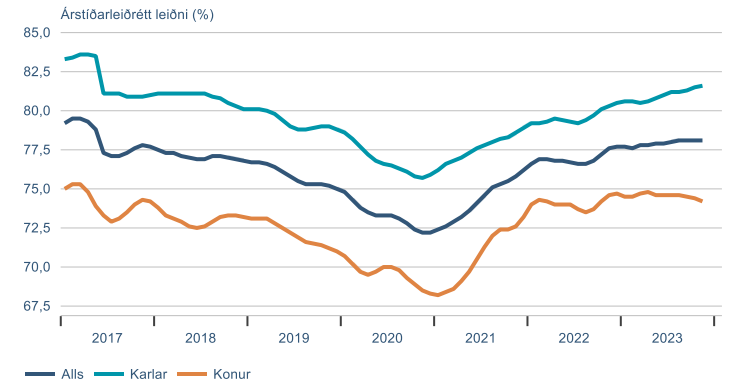
Atvinnuleysi



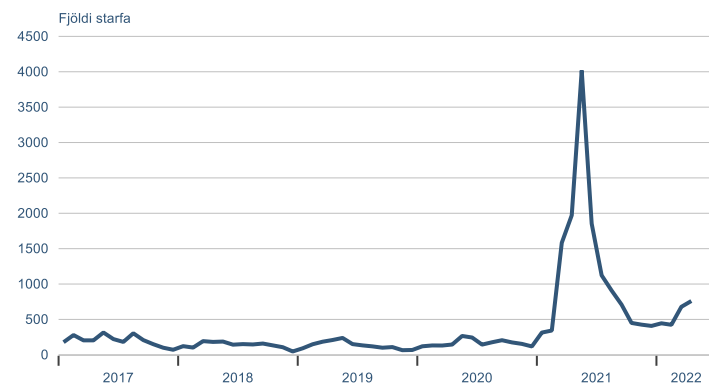
Fjöldi launagreiðenda



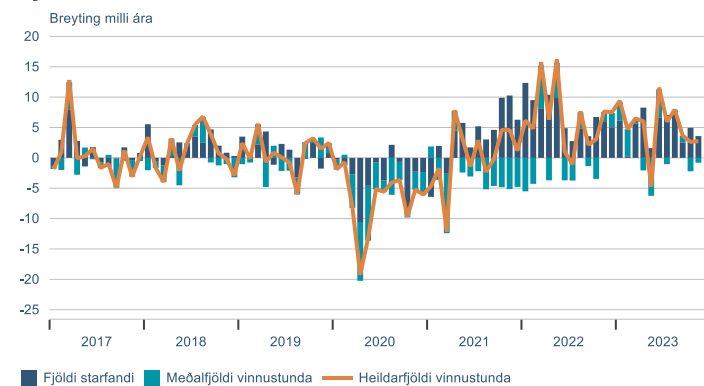
Atvinnuþáttaka



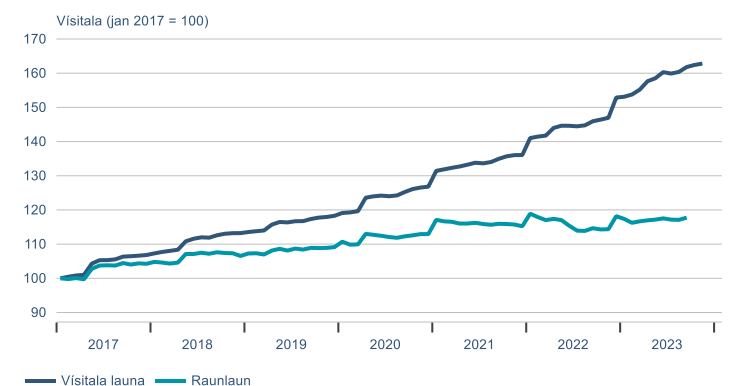
Laus störf



Fjöldi vinnustunda

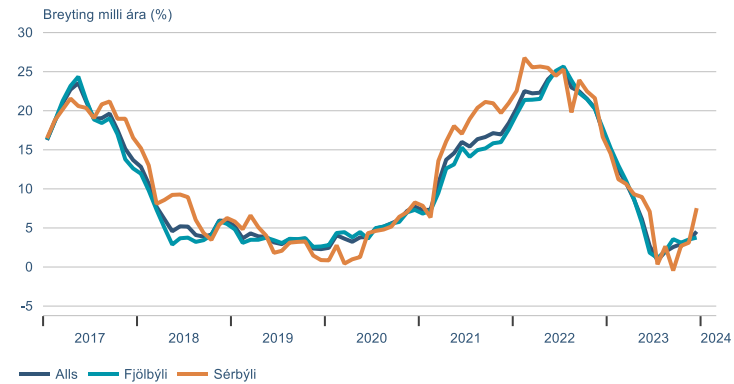


Laun

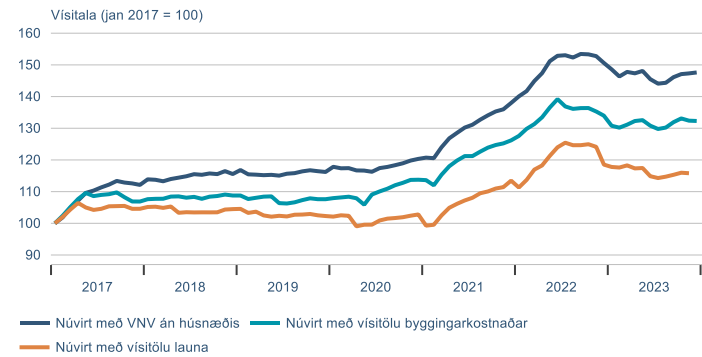


Fasteignamarkaðurinn

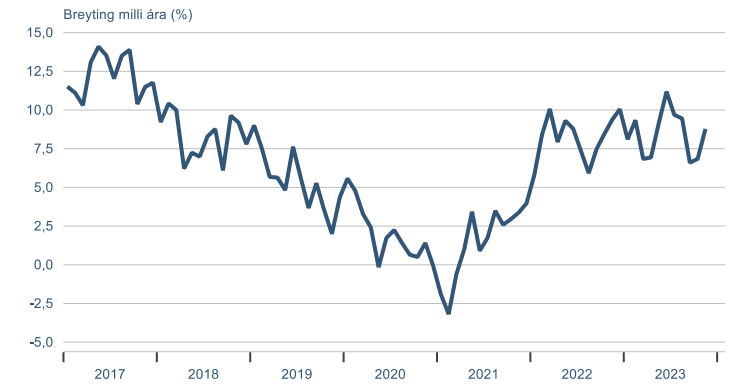
Vísitala íbúðaverðs á höfuðborgarsvæðinu



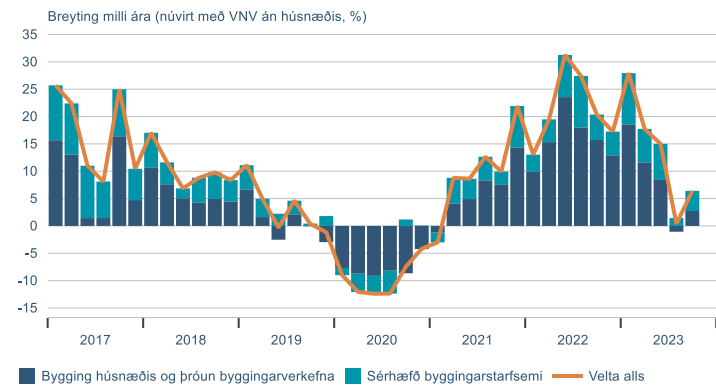
Vísitala íbúðaverðs á höfuðborgarsvæðinu á mótí undirliggjandi hagstærðum



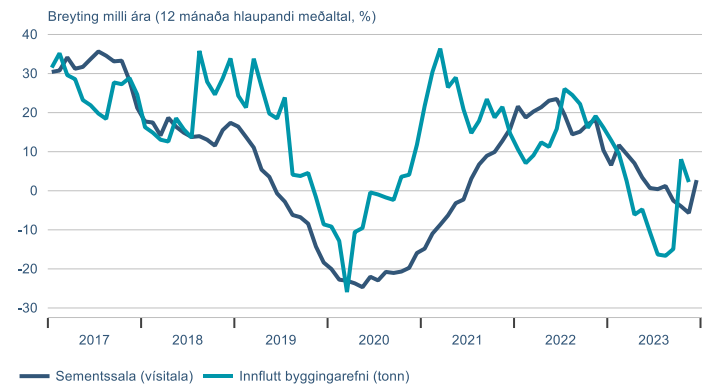
Vísitala leiguverðs



Velta í byggingariðnaði

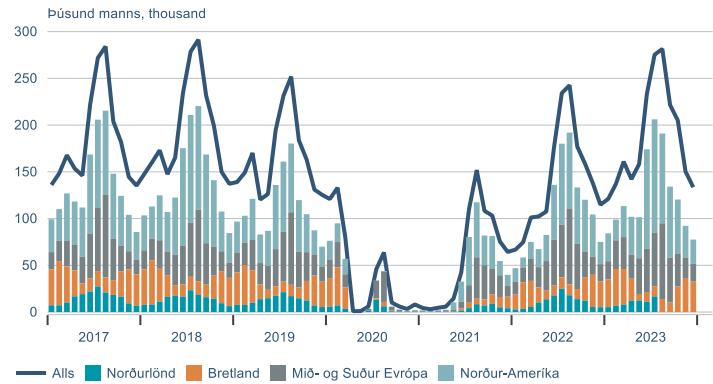


Byggingavörur

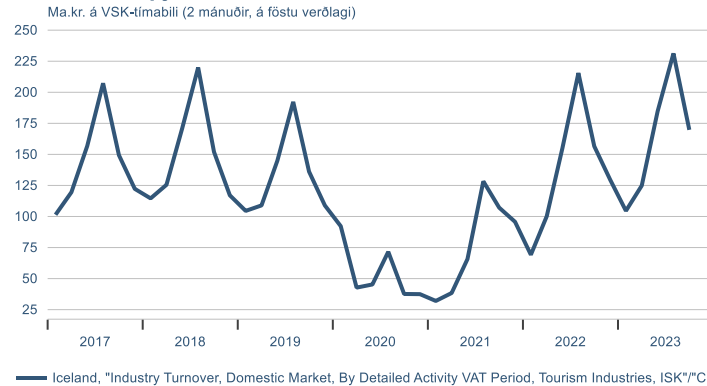


Ferðaþjónustan

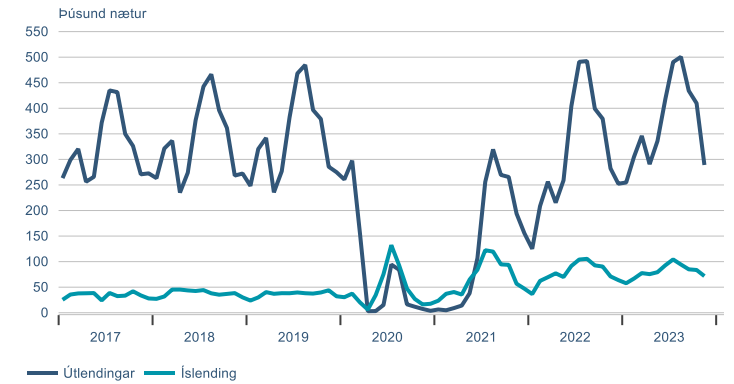
Erlendir ferðamenn um Leifstöð



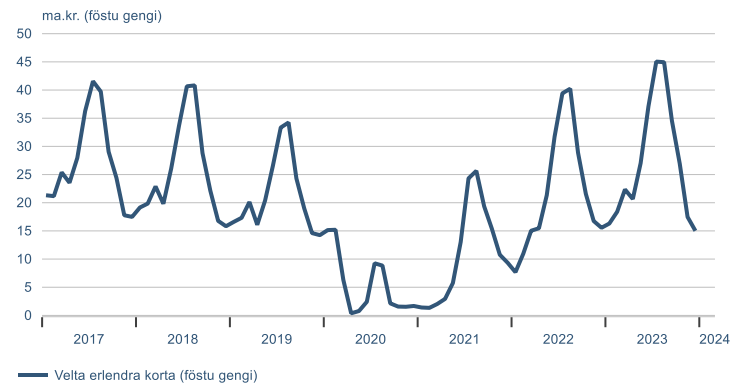
Velta í ferðaþjónustu



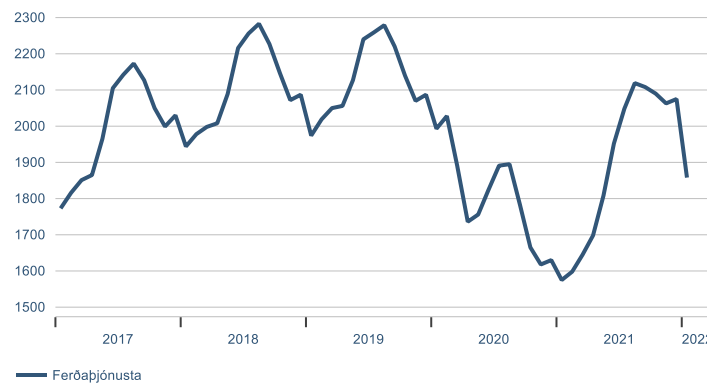
Gistinætur á hótélum



Velta erlendra greiðslukorta

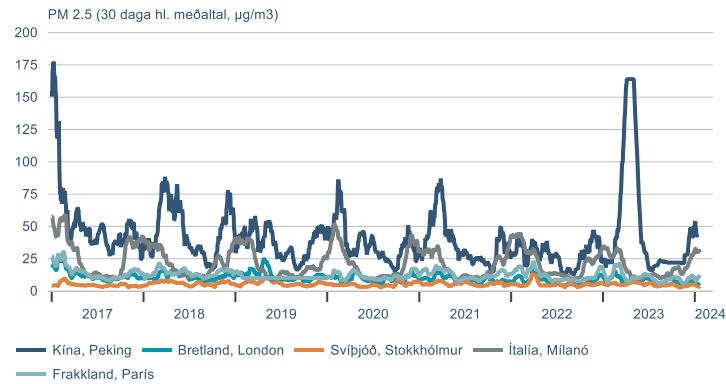


Fjöldi launagreiðenda í ferðaþjónustu

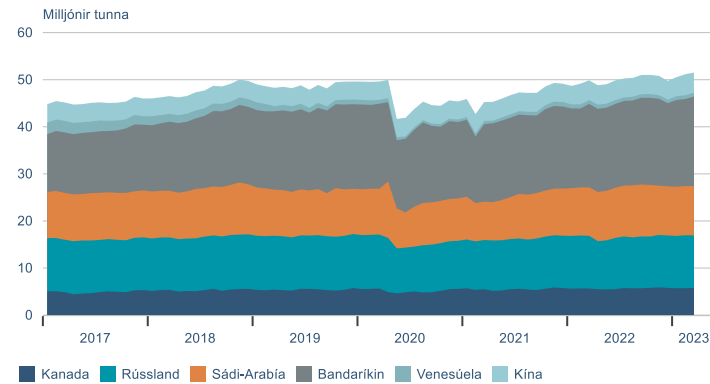


Sjálfbærni

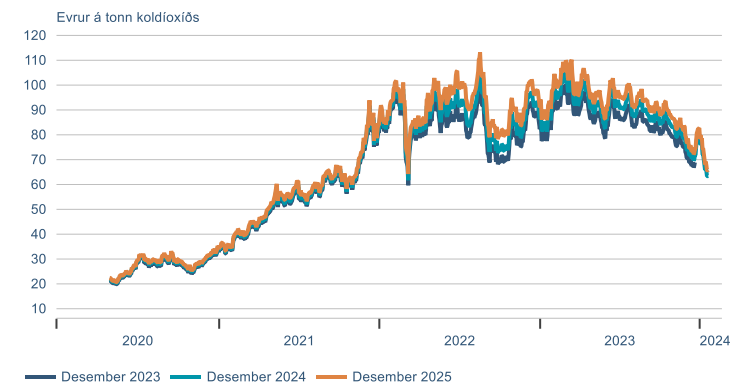
Magn svifryks



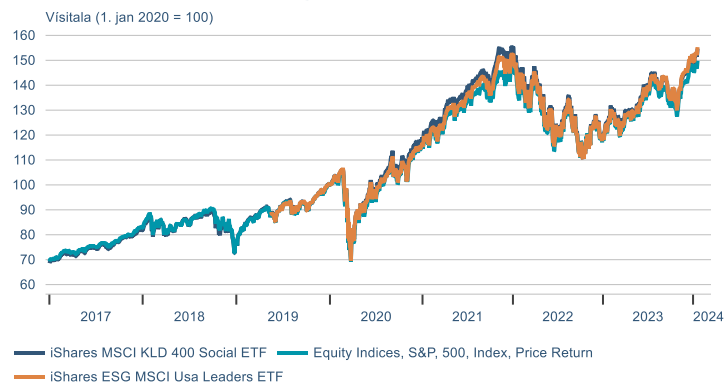
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

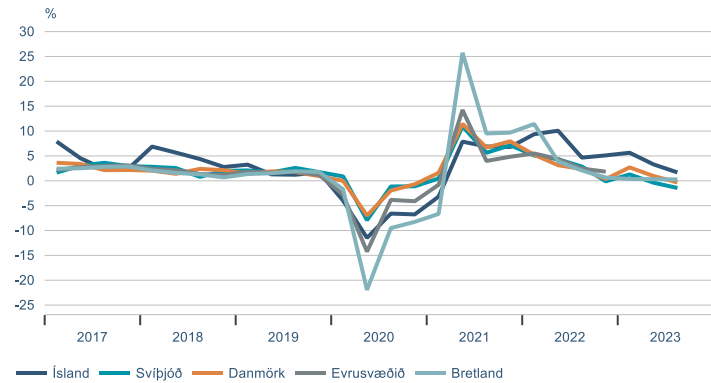


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

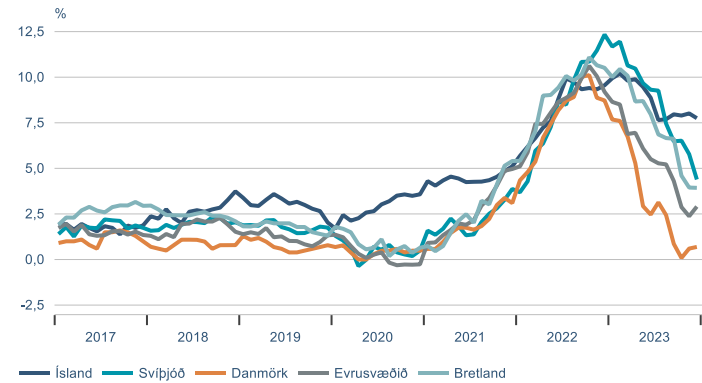


Alþjóðlegur samanburður

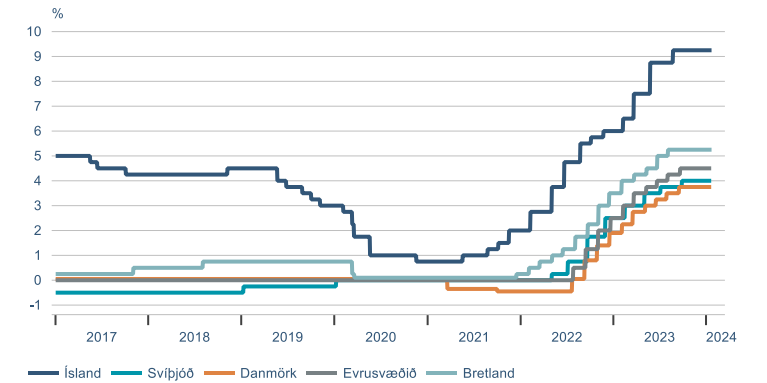
Hagvöxtur



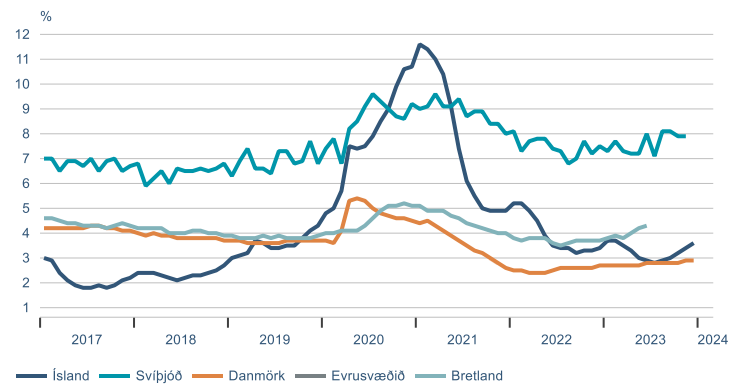
Verðbólga



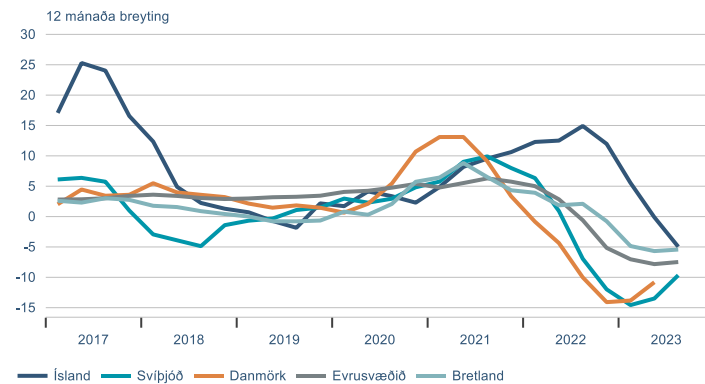
Stýrivextir



Atvinnuleysi



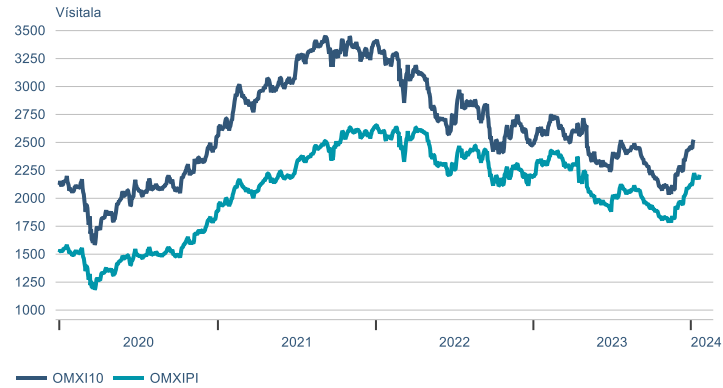
Raunverð íbúða



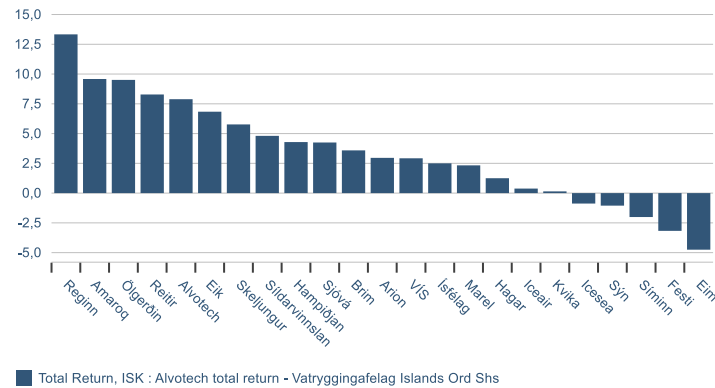
► Fjármálamarkaðir

Hlutabréf

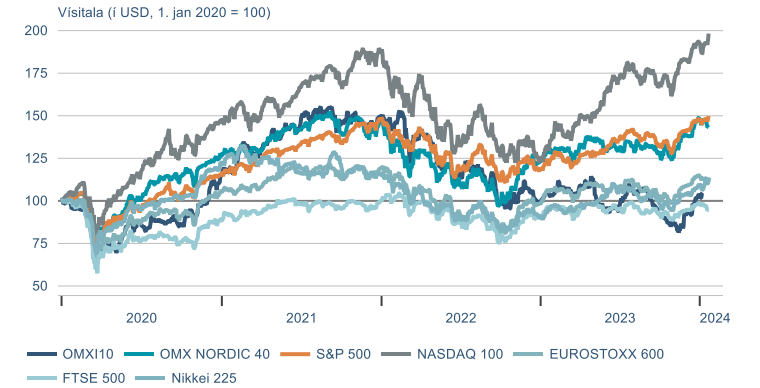
OMX-vísitölur



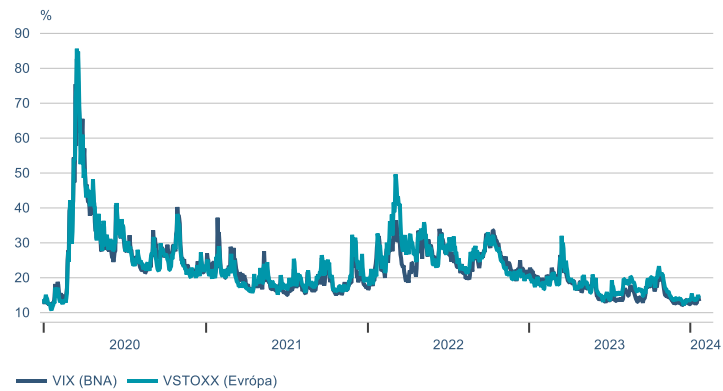
Það sem af er ári



Hlutabréfavisitölur

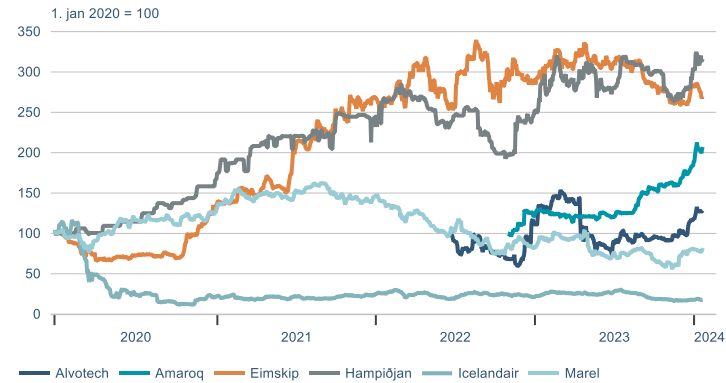


Vix-vísitölur



Hlutabréf

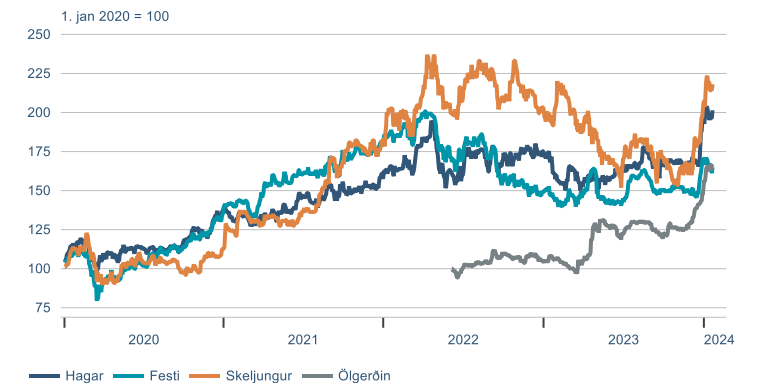
Félög með tekjur í erlendri mynt



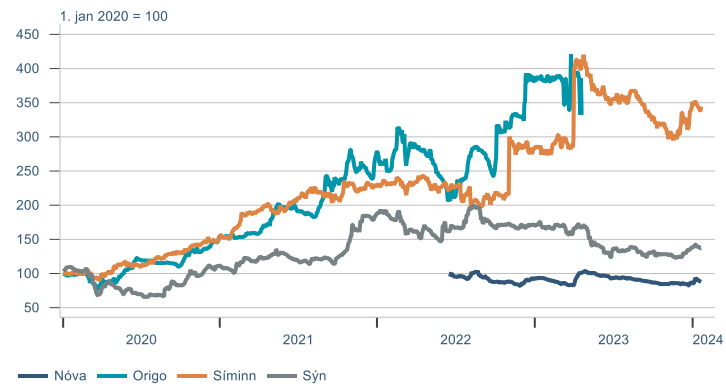
Útvegsfyrirtæki



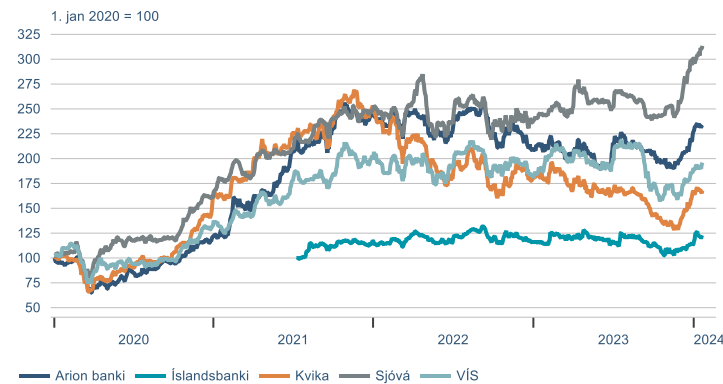
Heild- og smásala



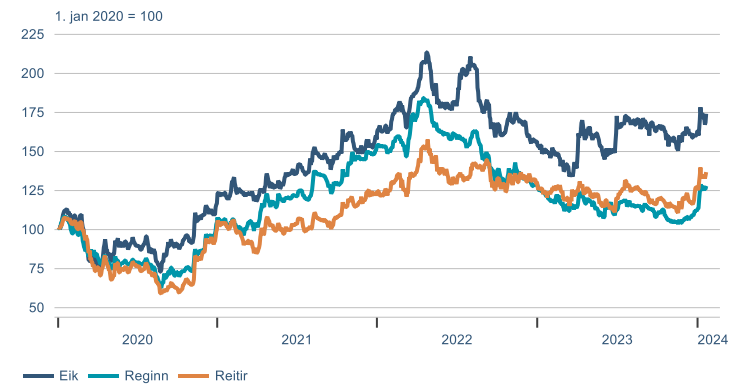
Tæknifyrirtæki



Fjármálfyrirtæki

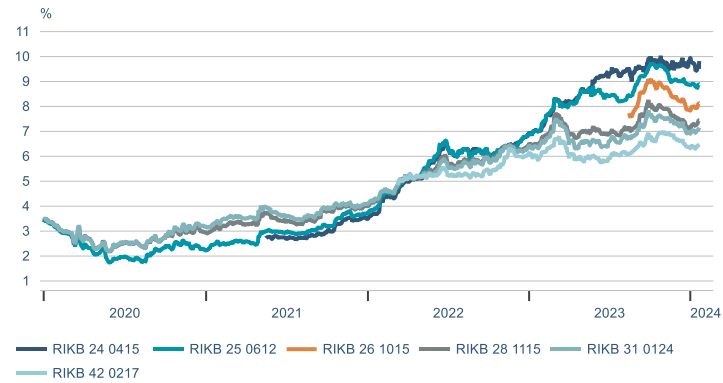


Fasteignafélög

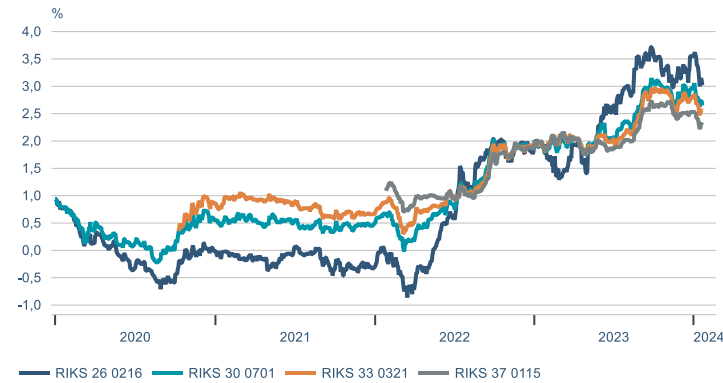


Skuldabréf

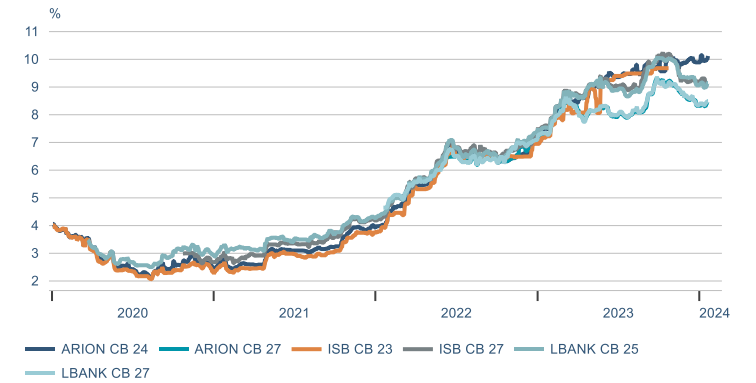
Óverðtryggð ríkisbréf



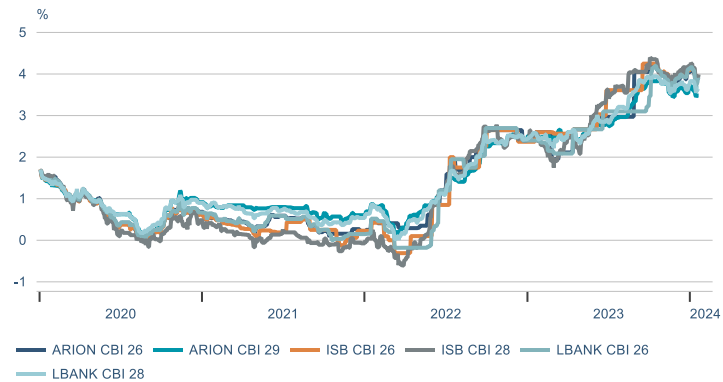
Verðtryggð ríkisbréf



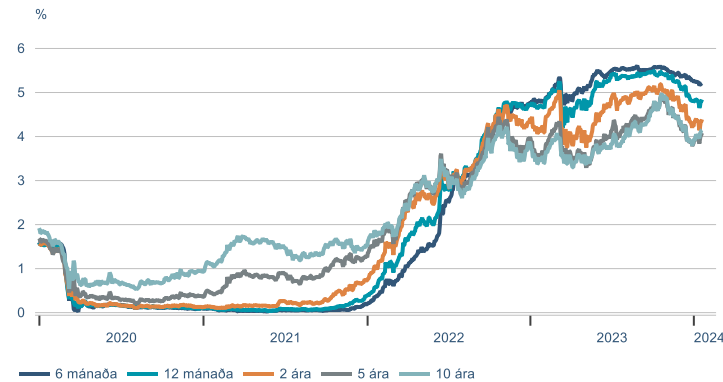
Sértryggð skuldabréf - óverðtryggð



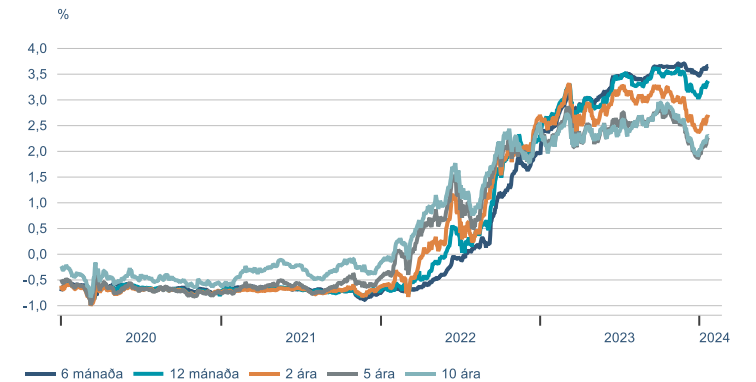
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

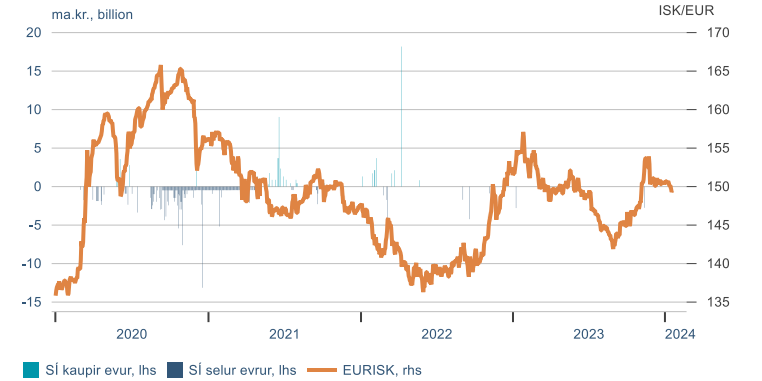
Gengi krónunnar



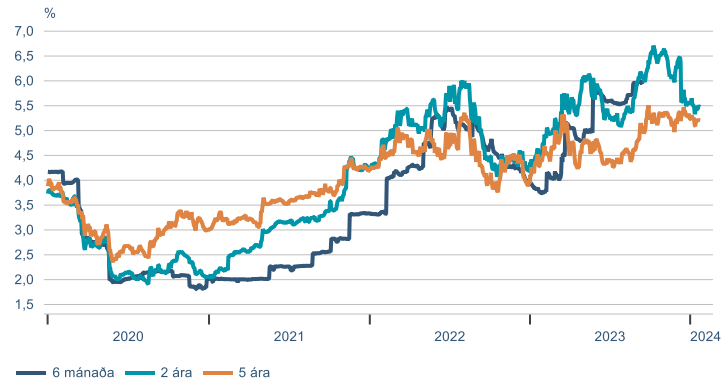
Gengisvísitalan



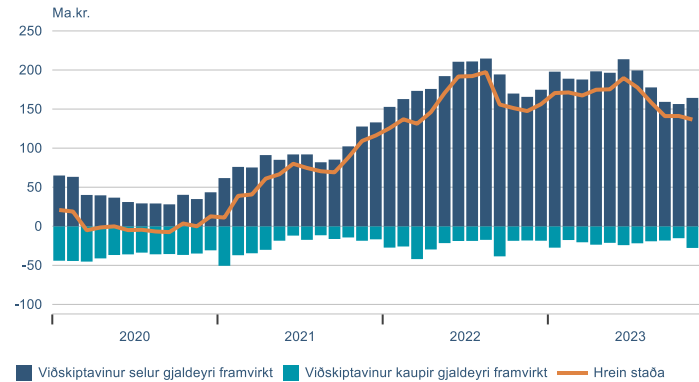
Inngrip SÍ



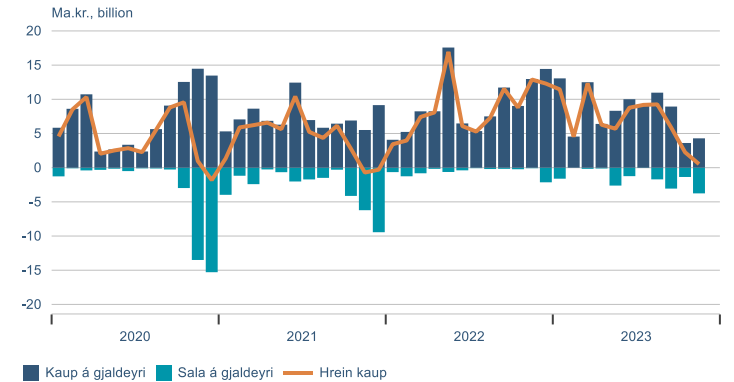
Vaxtamunur við evru



Staða framvirkra samninga með gjaldeyri

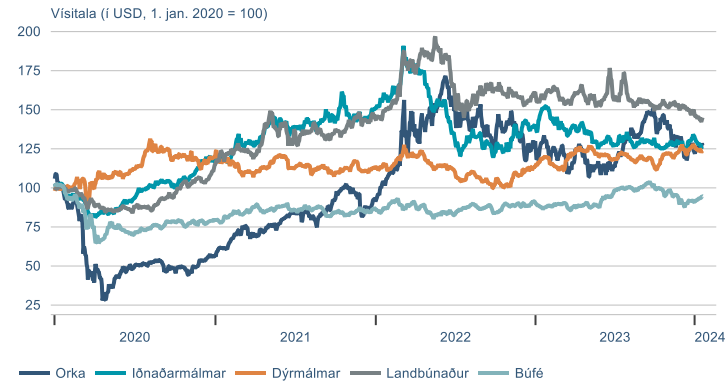


Gjaldeyrivíðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávörusvísitölur



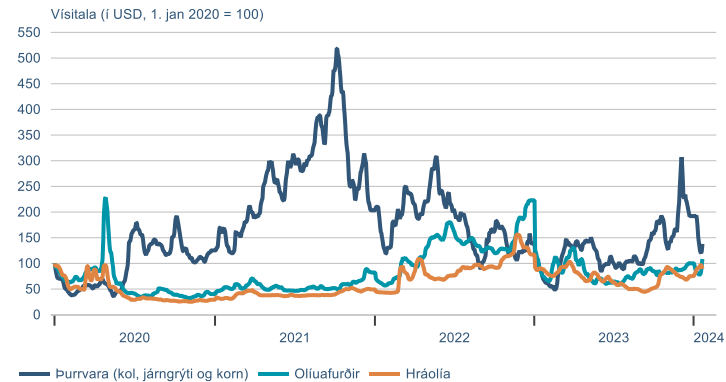
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI10	2530,9	3,0%	6,7%	20,3%	-3,3%
OMXI10GI	3179,7	3,0%	6,7%	20,3%	-0,5%
Alvotek	1710,0	7,9%	12,1%	37,9%	-1,4%
Amaroq	131,5	9,6%	15,6%	30,2%	63,4%
Eimskip	461,0	-4,8%	-0,9%	-2,1%	-13,9%
Hampiðjan	146,0	4,3%	12,3%	5,8%	8,1%
Icelandair	1,3	0,4%	-0,7%	-4,3%	-28,0%
Marel	483,0	2,3%	2,8%	36,4%	-13,4%
Brim	86,6	3,6%	8,8%	23,7%	-3,6%
Iceland Seafood	5,7	-0,9%	-0,9%	-11,0%	-21,5%
Ísfélag	164,0	2,5%	1,1%		
Síldarvinnslan	109,0	4,8%	6,9%	10,8%	-11,4%
Festi	198,5	-3,2%	5,2%	7,9%	10,9%
Hagar	81,0	1,3%	18,2%	19,1%	16,5%
Skeljungur	16,5	5,8%	20,4%	38,7%	13,0%
Ölgerðin	16,7	9,5%	18,0%	32,0%	56,1%
Nova	4,1	1,2%	6,3%	3,8%	-6,0%
Síminn	9,8	-2,0%	10,2%	8,3%	-7,9%
Sýn	47,0	-1,1%	2,2%	6,8%	-19,5%
Arion	156,5	3,0%	9,4%	18,6%	10,6%
Íslandsbanki	117,5	5,9%	7,3%	13,5%	3,6%
Kvika	17,4	0,1%	9,3%	23,2%	-8,0%
Sjóvá	41,7	4,3%	8,9%	28,7%	28,0%
VÍS	17,6	2,9%	9,3%	23,9%	3,7%
Eik	12,5	6,8%	8,7%	9,6%	15,2%
Reginn	27,2	13,3%	17,2%	18,3%	5,0%
Reitir	91,5	8,3%	16,6%	18,8%	10,9%

Leiðrétt fyrir arðgreiðslum

Gjaldeyri		ávöxtun			
		áramót	1M	3M	12M
GVT	194,9	-1,0%	-1,3%	1,7%	-4,1%
EUR	148,9	-1,1%	-1,3%	1,8%	-3,6%
USD	136,8	0,4%	-0,6%	-1,3%	-4,3%
GBP	173,5	0,2%	-1,0%	3,3%	-1,6%
DKK	20,0	-1,1%	-1,3%	1,8%	-3,9%
SEK	13,1	-3,5%	-3,1%	3,9%	-5,5%
NOK	13,1	-2,5%	-1,7%	4,3%	-9,2%
CHF	157,4	-3,1%	-1,2%	1,9%	1,1%
JPY	0,92	-4,0%	-3,1%	-0,1%	-16,9%

Hlutabréfavitölur		ávöxtun			
		áramót	1M	3M	12M
OMXI15	2530,9	2,9%	6,7%	20,3%	-3,3%
OMXN40	2492,5	-1,8%	-0,2%	8,9%	11,1%
S&P 500	4839,8	1,5%	1,5%	13,1%	24,1%
FTSE 100	7461,9	-3,5%	-2,3%	-0,5%	-3,7%

Ríkisskuldabréf		krafa	verð	meðalt.	ávöxtun			
					áramót	1M	3M	12M
RIKB 24 0415	10,12%	98,4	0,2	0,5%	0,8%	2,3%	6,4%	
RIKB 25 0612	8,89%	98,8	1,3	0,4%	0,9%	3,3%	4,8%	
RIKB 26 1015	8,14%	96,7	2,5	-0,3%	0,7%	4,2%		
RIKB 28 1115	7,45%	90,4	4,3	-1,0%	0,4%	4,4%	2,9%	
RIKB 31 0124	7,15%	96,5	5,5	-0,9%	0,4%	4,3%	2,1%	
RIKB 35 0917	6,82%	101,4	8,2	-1,0%	0,7%	4,6%		
RIKB 42 0217	6,48%	79,3	11,4	-1,3%	0,7%	6,1%	-0,7%	
RIKS 26 0216	3,05%	97,0	2,0	1,5%	0,8%	2,6%	7,4%	
RIKS 30 0701	2,69%	103,3	5,8	2,0%	1,1%	3,9%	5,2%	
RIKS 33 0321	2,56%	103,5	8,0	2,2%	1,7%	5,3%	4,4%	
RIKS 37 0115	2,32%	85,3	12,2	2,8%	2,4%	6,7%	4,6%	

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á ytri vef Landsbankans er hægt að nálgast nánari upplýsingar með því smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á ytri vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á ytri vef Landsbankans.

Landsbankinn er viðskiptabanki sem starfar samkvæmt lögum nr. 161/2002, um fjármálafyrirtæki, og starfar undir leyfi og eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.fme.is).