



# Vikubyrjun 8. janúar 2024

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Hagfræðideild



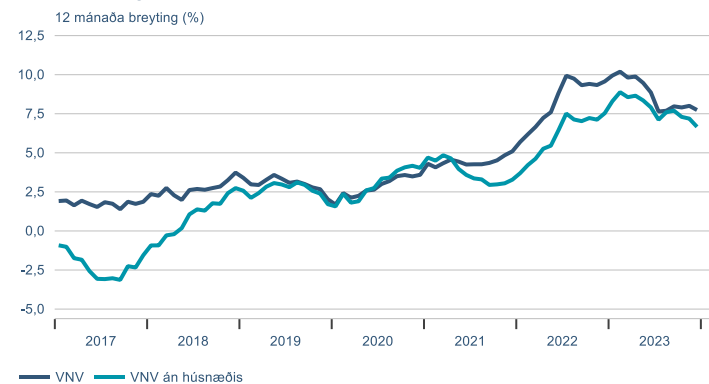
# Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	8. jan.	09:00	Raungengi	des '23	Seðlabankinn
			Flutningstölur	des '23	Icelandair
		09:00	Gjaldeyrismarkaður	des '23	Seðlabankinn
		09:00	Krónumarkaður	des '23	Seðlabankinn
þri	9. jan.	16:00	Markaðsupplýsingar		Lánamál ríkisins
		09:00	Lífeyrissjóðir	des '23	Seðlabankinn
mið	10. jan.	09:00	Efnahagslegar skammtímatölur		Hagstofan
			Álit greinenda birt	4. ársf. '23	Íslandsbanki
fim	11. jan.	12:00	<b>Skráð atvinnuleysi</b>	<b>des '23</b>	<b>Vinnumálastofnun</b>
			<b>Árshlutauppgjör</b>	<b>3F 2023/24</b>	<b>Hagar</b>
			<b>Árshlutauppgjör</b>	<b>3F 2023/24</b>	<b>Ölgerðin</b>
		09:00	Starfandi samkvæmt skrá	nov '23	Hagstofan
		09:00	Staðgreiðsluskyldar greiðslur	nov '23	Hagstofan
fös	12. jan.		Lok verðkönnunarviku	jan	Hagstofan
			Útboð ríkisbréfa		Lánamál ríkisins
		09:00	Efnahagur Seðlabankans	des '23	Seðlabankinn

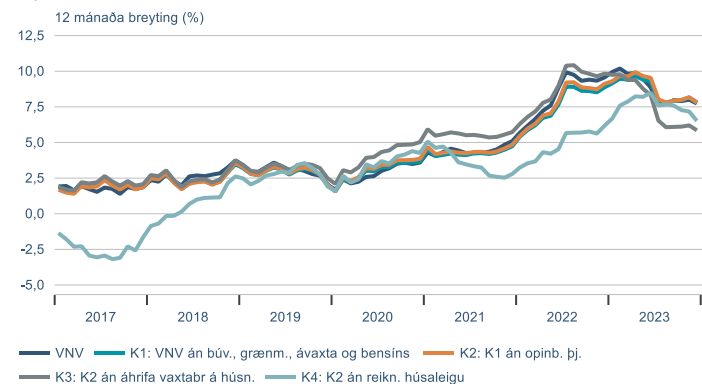
▶ Efnahagsmál

# Verðlag

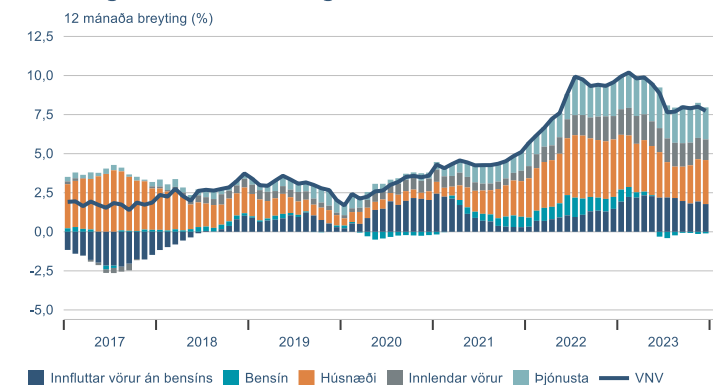
## Visitala neysluverðs



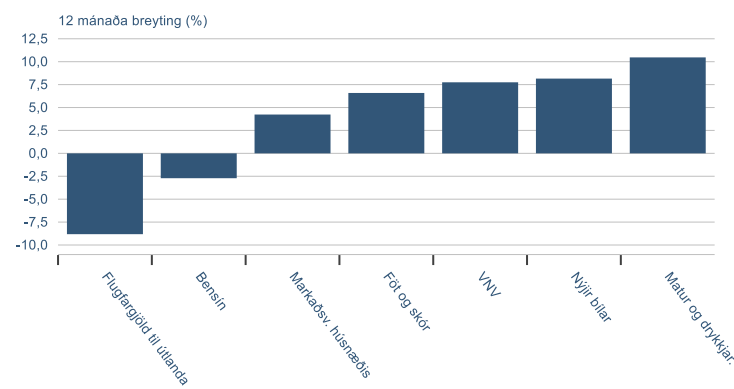
## Kjarnavísitölur



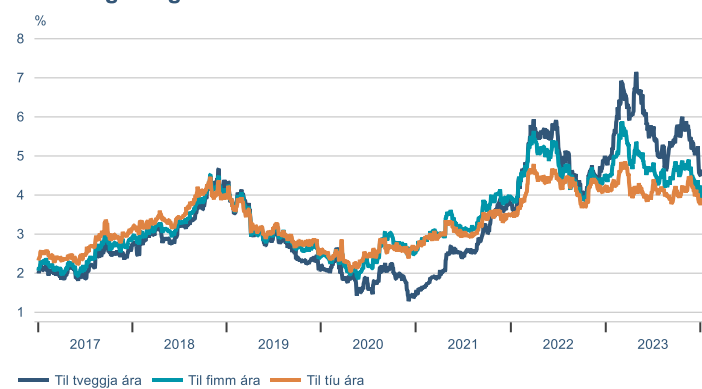
## Framlag undirliða verðbólgu



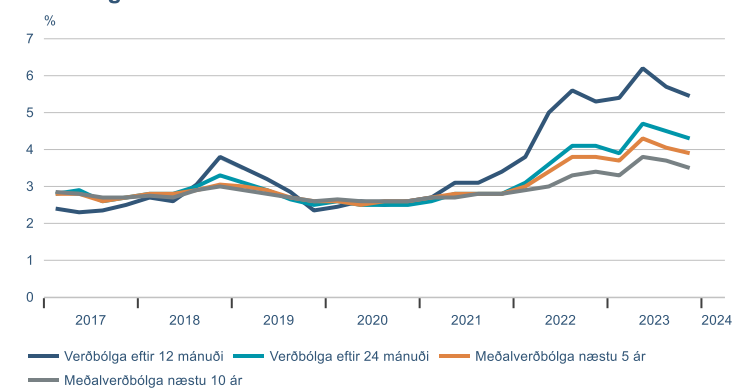
## Valdir undirliðir



## Verðbólguálag á skuldabréfamarkaði

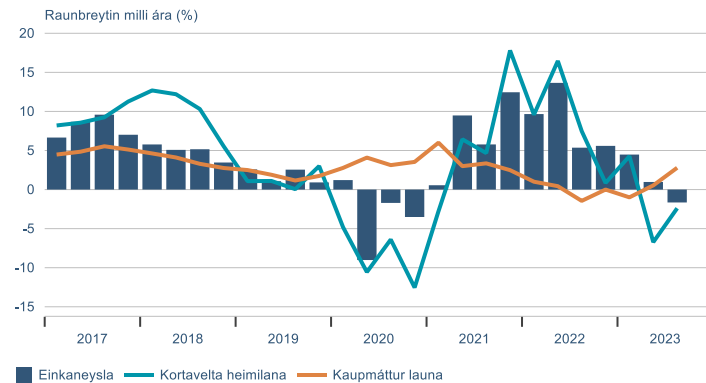


## Væntingakönnun markaðsaðila

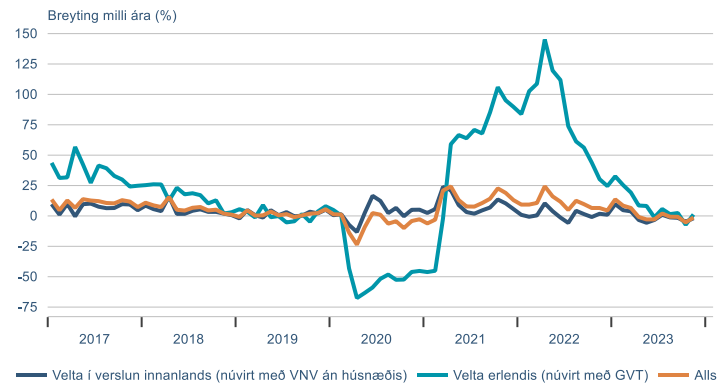


# Heimilin

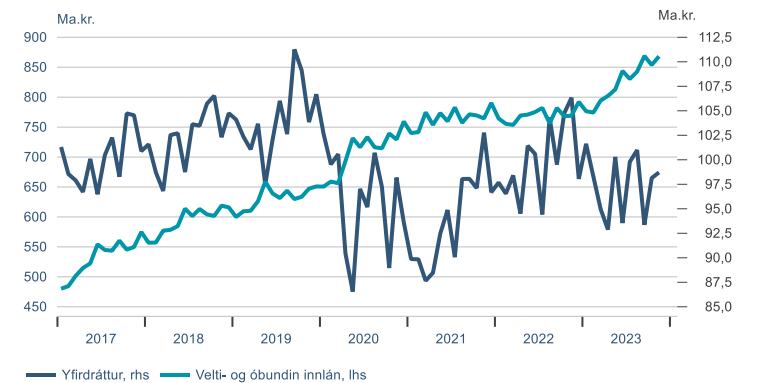
## Einkaneysla, kortavelta og laun



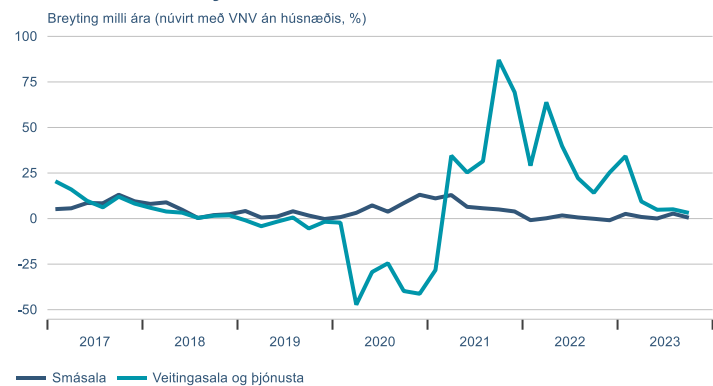
## Greiðslukortavelta



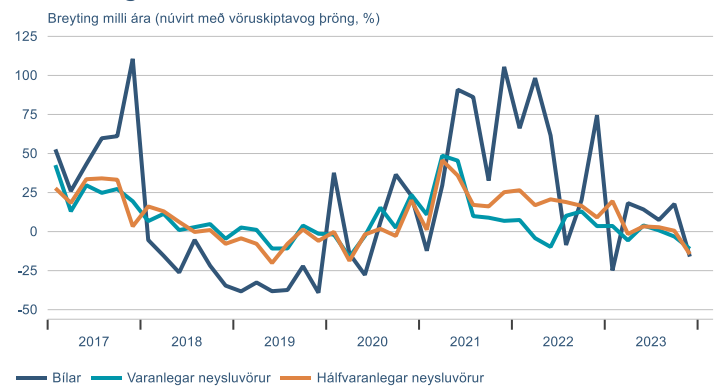
## Innlán og yfirdráttur heimilanna



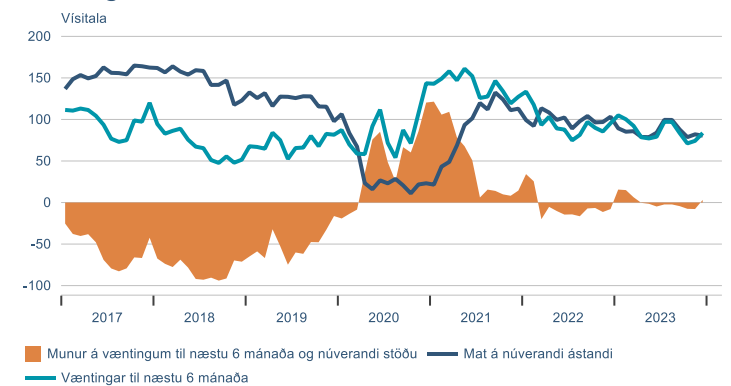
## Velta skv. VSK-skýrslum



## Innflutningur

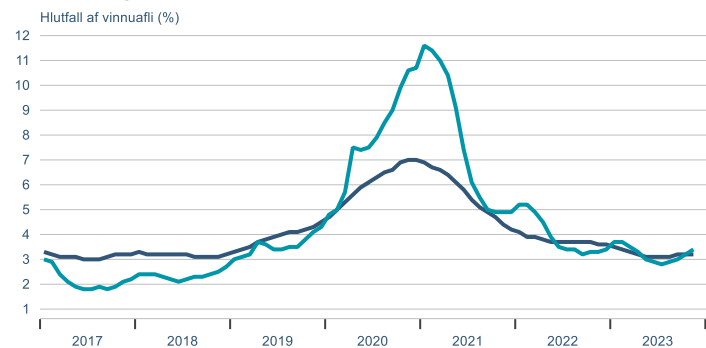


## Væntingavísitala



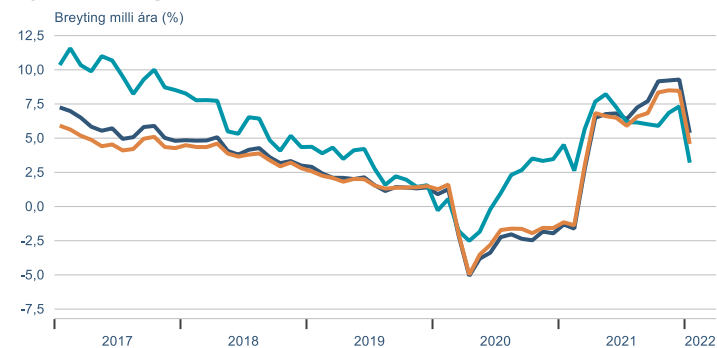
# Vinnumarkaðurinn

## Atvinnuleysi



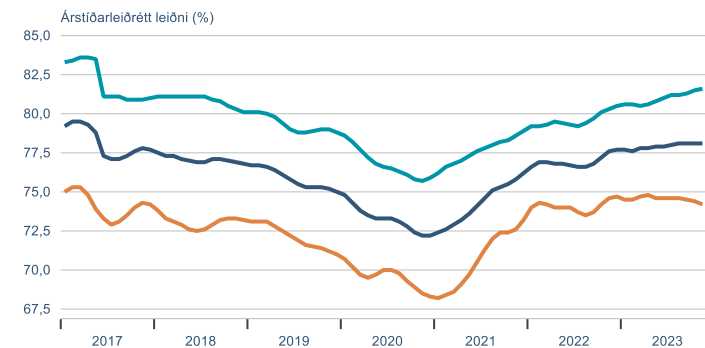
— Vinnumarkaðsrannsókn (árstíðaleiðrétt leitni, Hagstofan) — Skráð atvinnuleysi (Vinnuálastofun)

## Fjöldi launagreiðenda



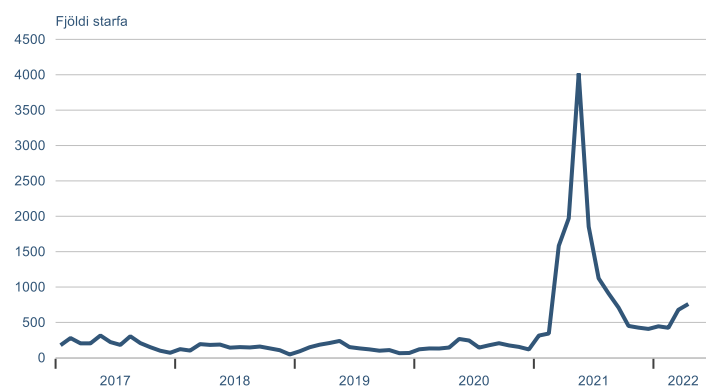
— Viðskiptahagkerfið — Byggingarstarfsemi og mannvirkjagerð — Alls

## Atvinnupáttaka

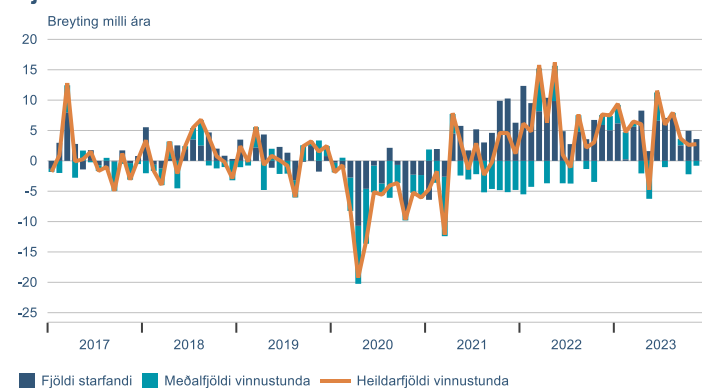


— Alls — Karlar — Konur

## Laus störf

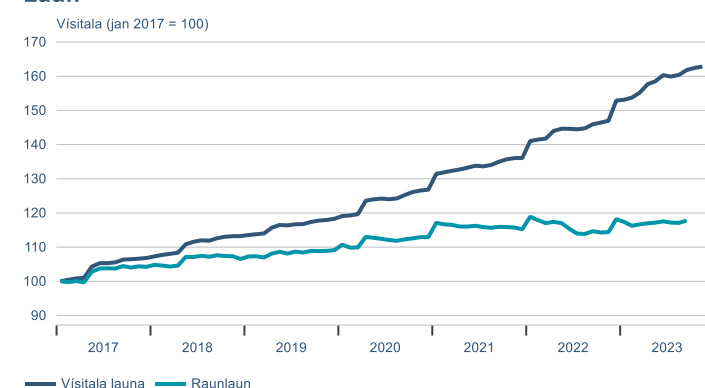


## Fjöldi vinnustunda



■ Fjöldi starfandi ■ Meðalfjöldi vinnustunda ■ Heildarfjöldi vinnustunda

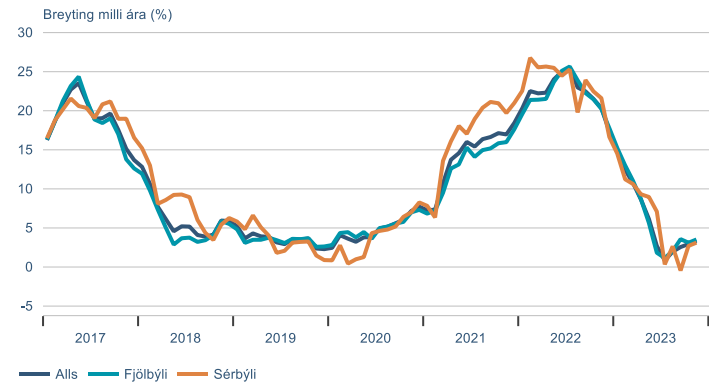
## Laun



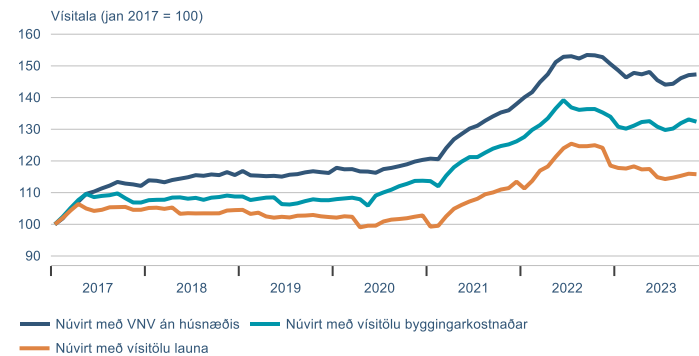
— Vísitala launa — Raunlaun

# Fasteignamarkaðurinn

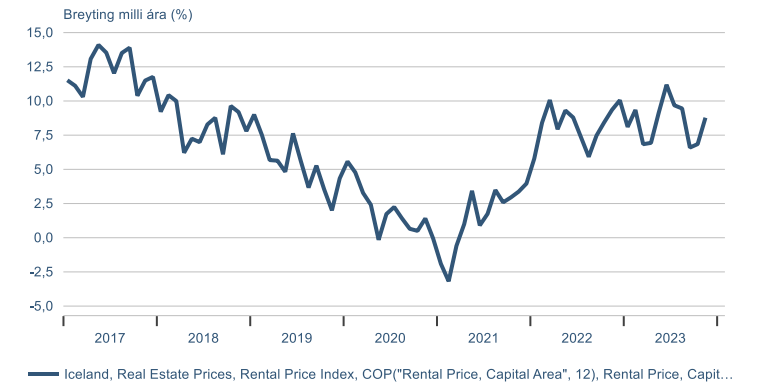
## Vísitala íbúðaverðs á höfuðborgarsvæðinu



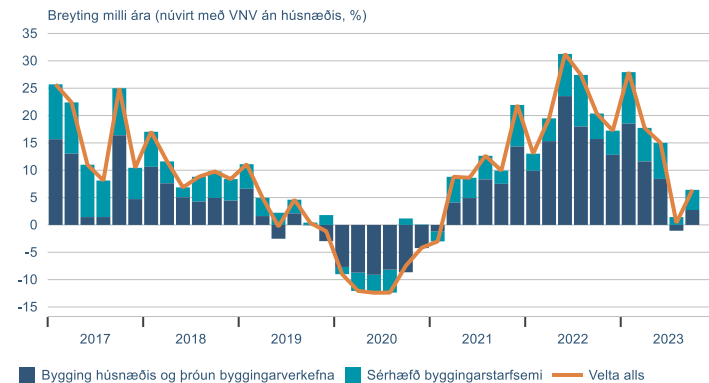
## Vísitala íbúðaverðs á höfuðborgarsvæðinu á móti undirliggjandi hagstærðum



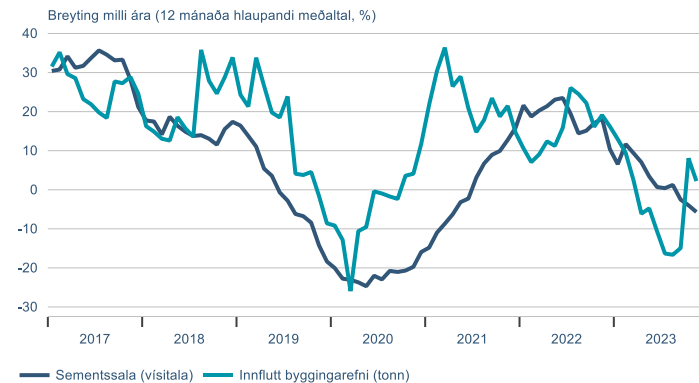
## Vísitala leiguverðs



## Velta í byggingariðnaði

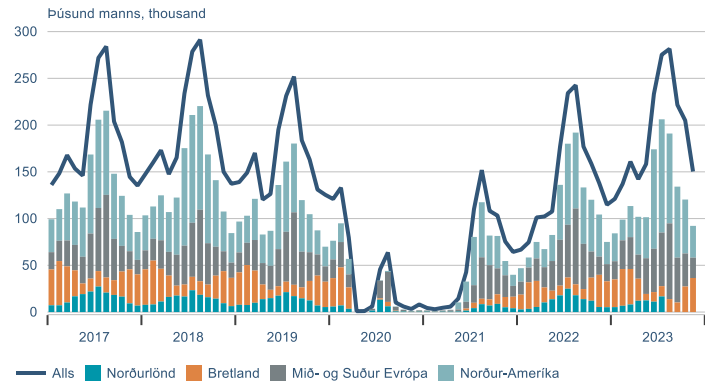


## Byggingavörur

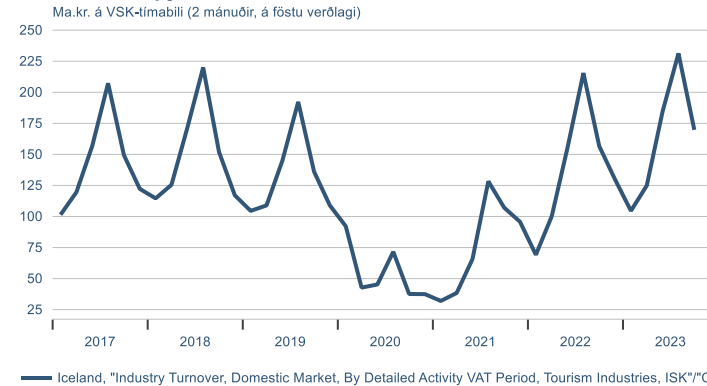


# Ferðaþjónustan

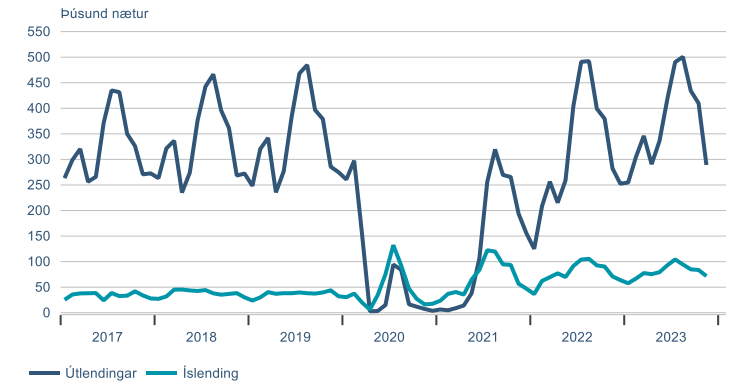
## Erlendir ferðamenn um Leifstöð



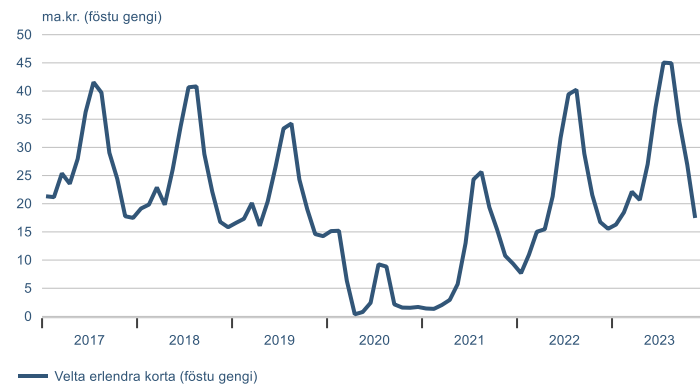
## Velta í ferðaþjónustu



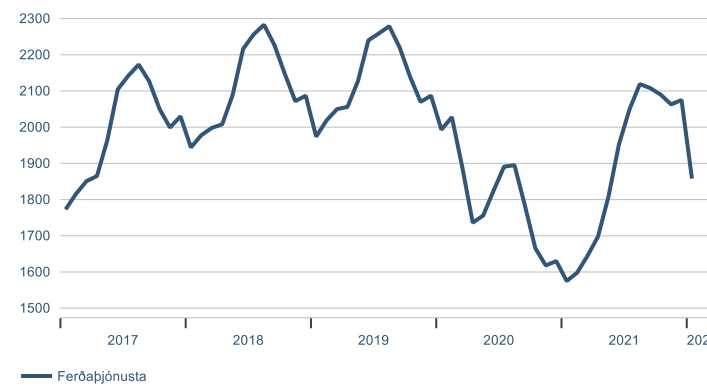
## Gistinætur á hótélum



## Velta erlendra greiðslukorta



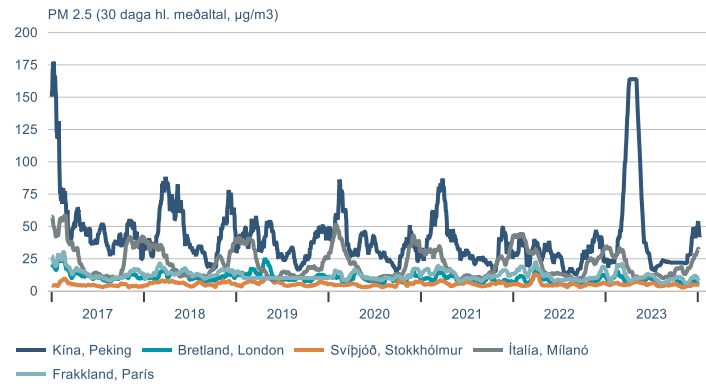
## Fjöldi launagreiðenda í ferðaþjónustu



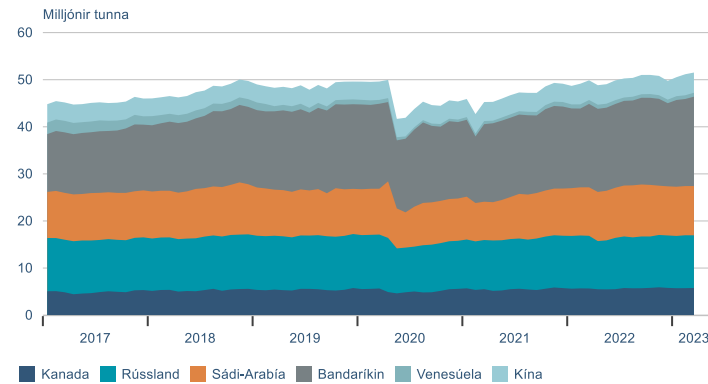


# Sjálfbærni

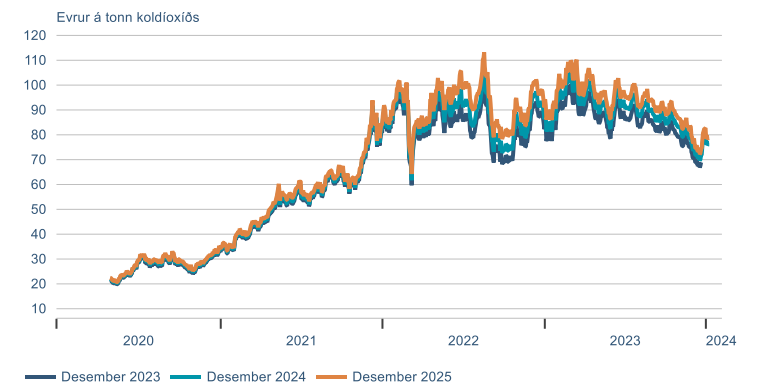
## Magn svifryks



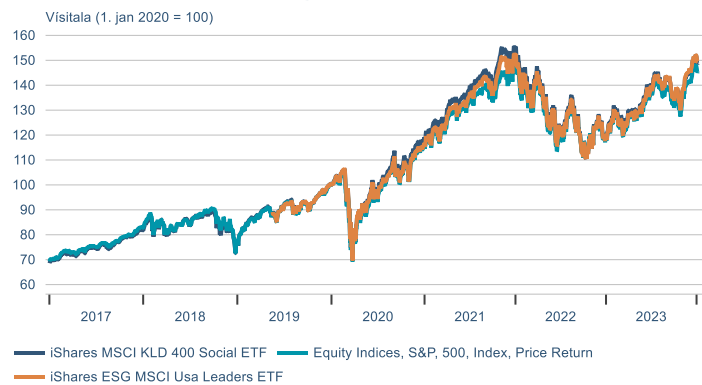
## Framleiðsla hráolíu



## EUA Losunarheimildir innan ETS viðskiptakerfisins



## UFS Hlutabréfavisitölur og S&P 500

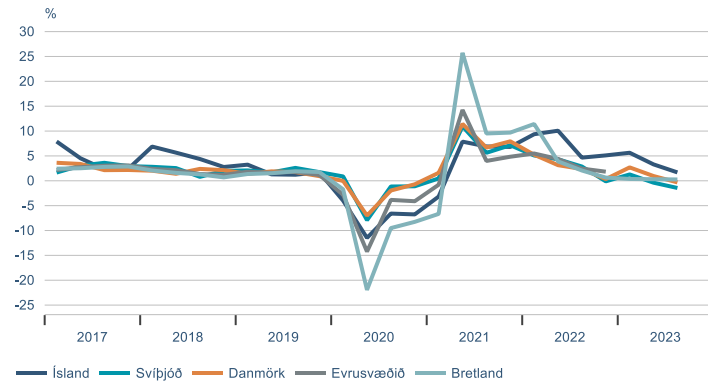


## Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

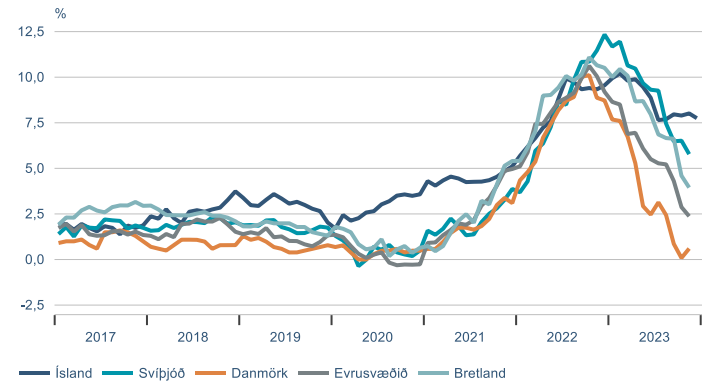


# Alþjóðlegur samanburður

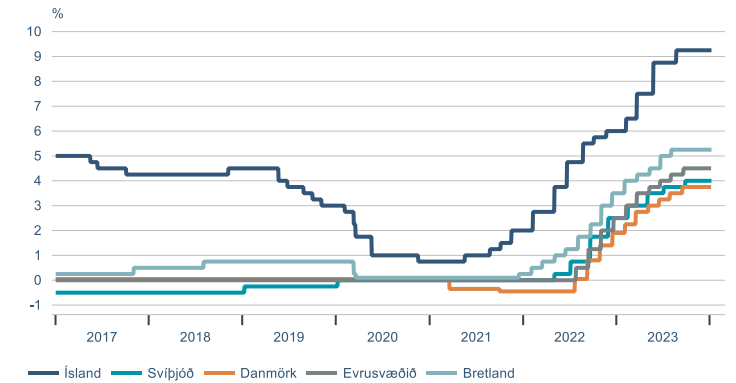
## Hagvöxtur



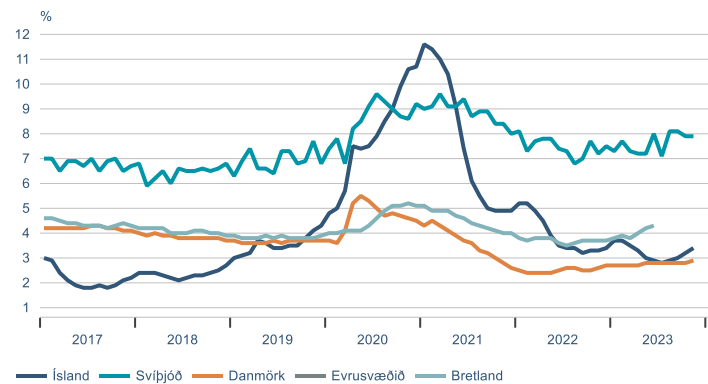
## Verðbólga



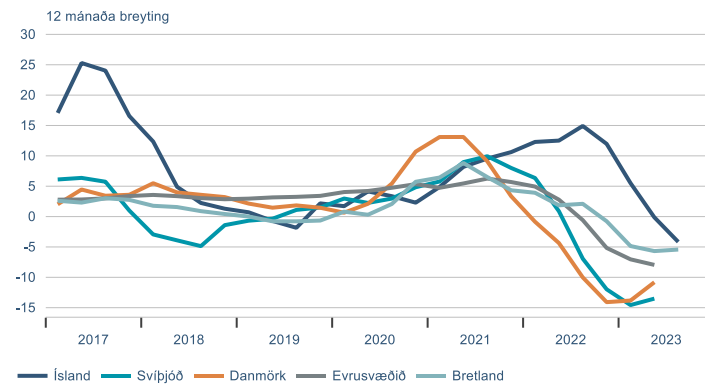
## Stýrivextir



## Atvinnuleysi



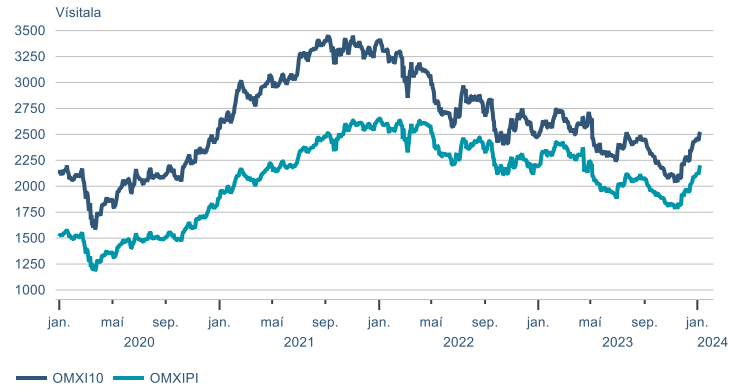
## Raunverð íbúða



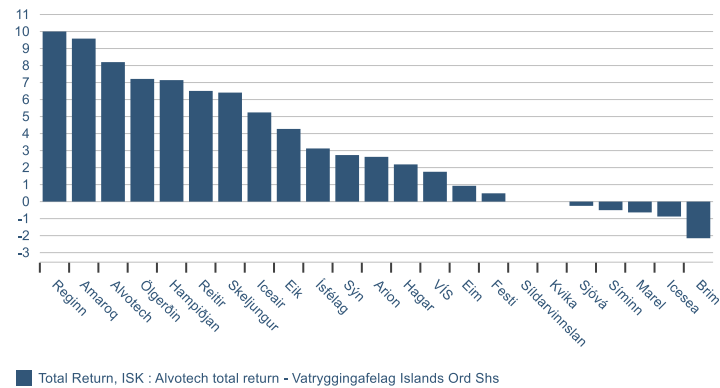
## ► Fjármálamarkaðir

# Hlutabréf

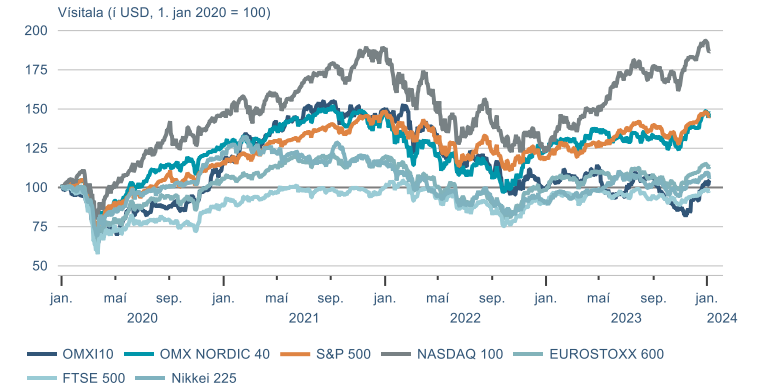
## OMX-vísitölur



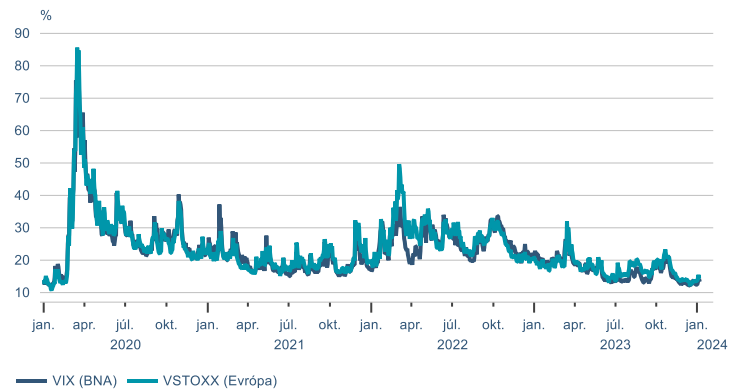
## Það sem af er ári



## Hlutabréfavísitölur

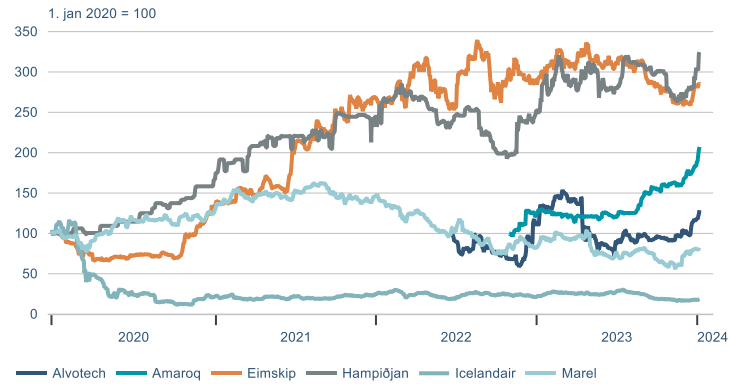


## Vix-vísitölur

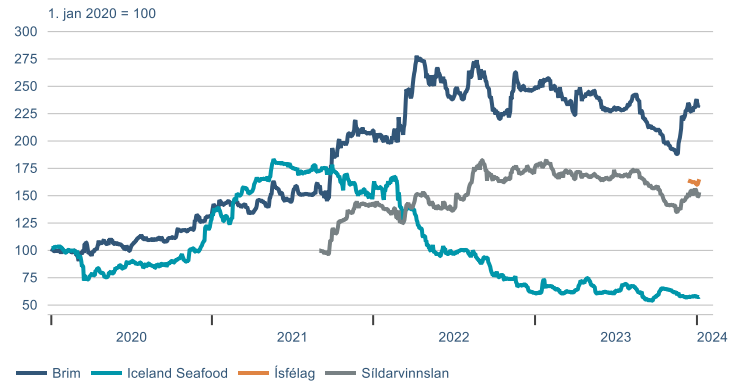


# Hlutabréf

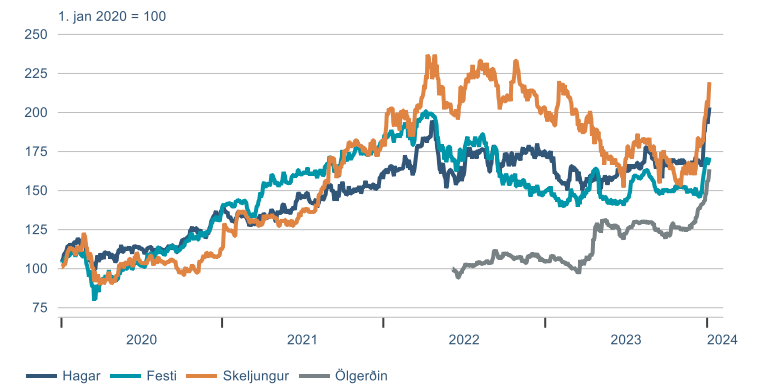
## Félög með tekjur í erlendri mynt



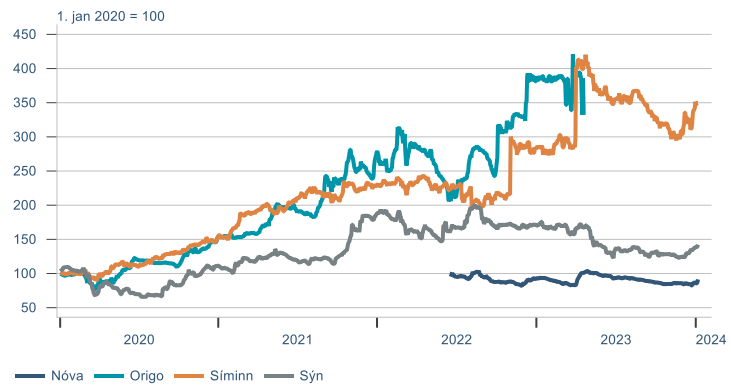
## Útvegsfyrirtæki



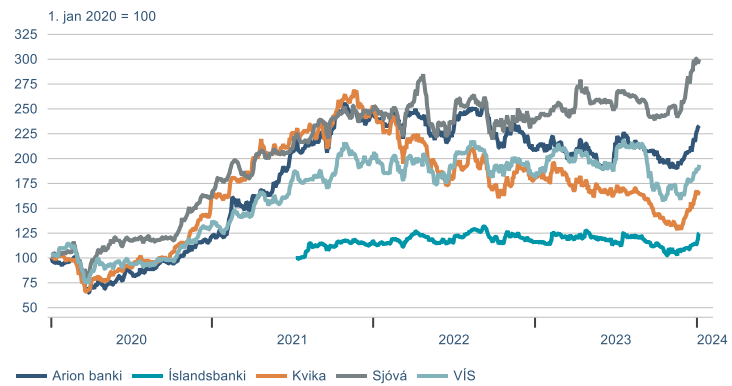
## Heild- og smásala



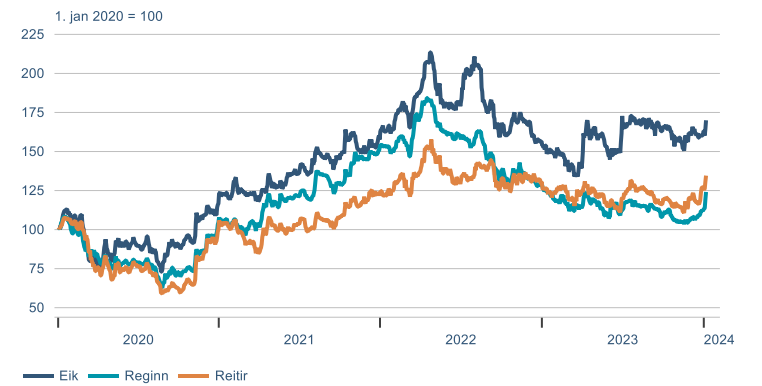
## Tæknifyrirtæki



## Fjármálafyrirtæki

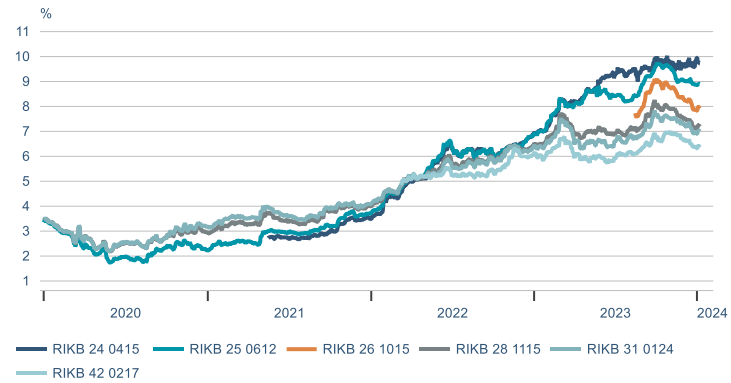


## Fasteignafélög

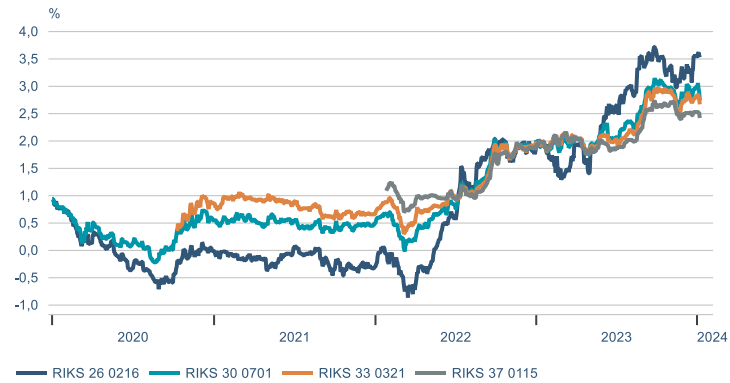


# Skuldabréf

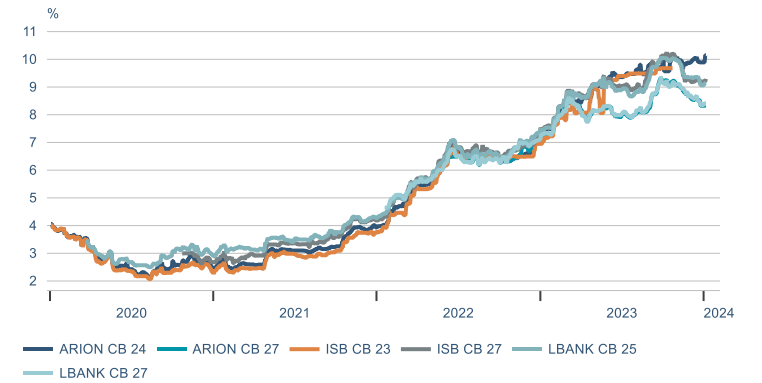
## Óverðtryggð ríkisbréf



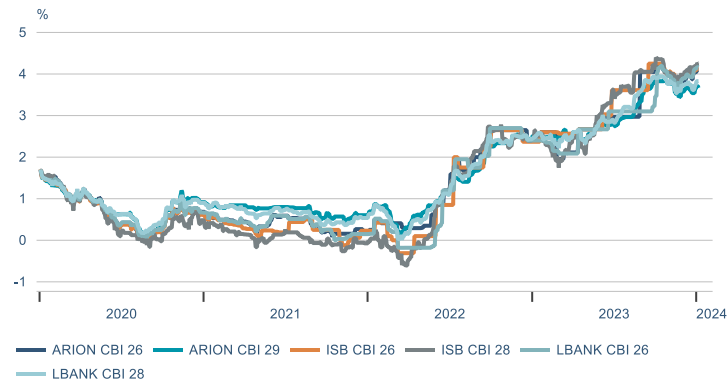
## Verðtryggð ríkisbréf



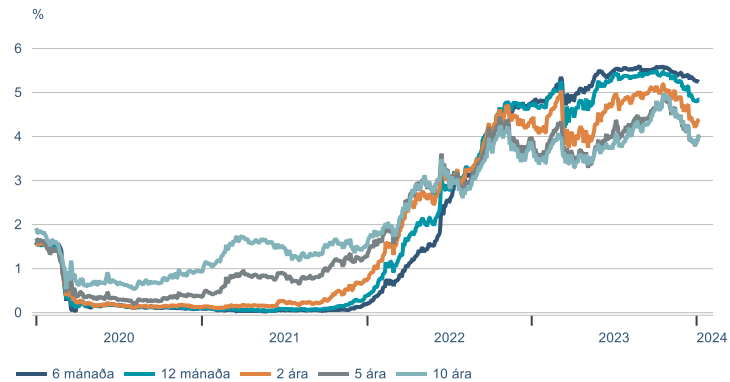
## Sértryggð skuldabréf - óverðtryggð



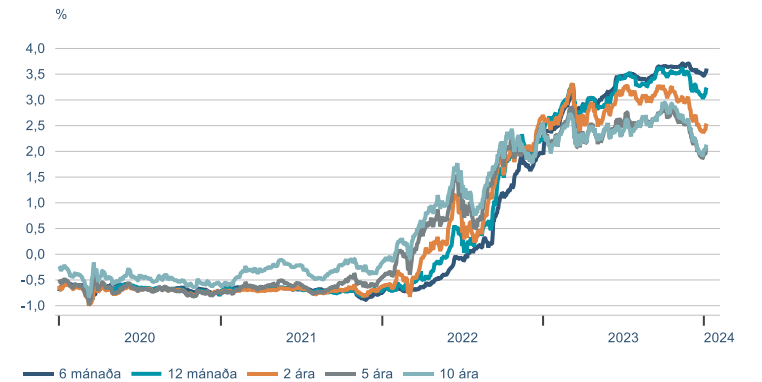
## Sértryggð skuldabréf - verðtryggð



## Bandarísk ríkisskuldabréf

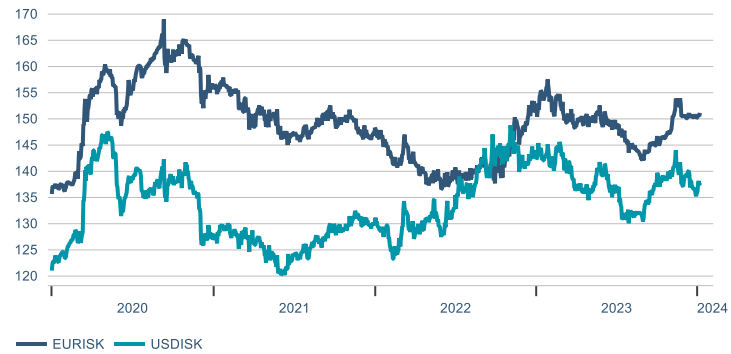


## Þýsk ríkisskuldabréf

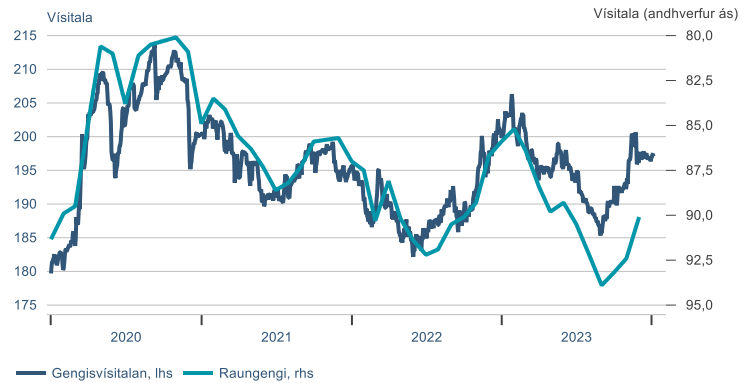


# Gjaldeyrir

## Gengi krónunnar



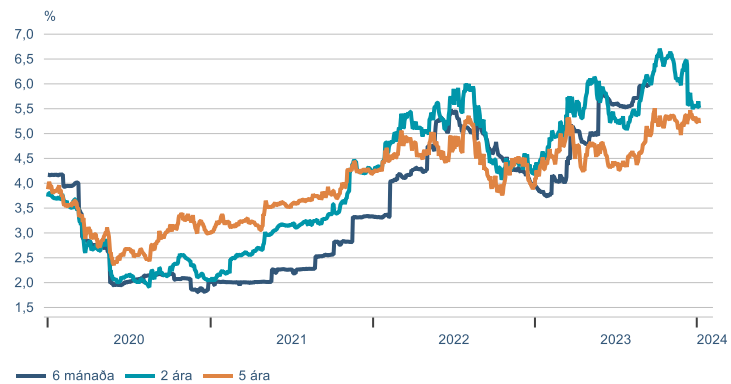
## Gengisvísitalan



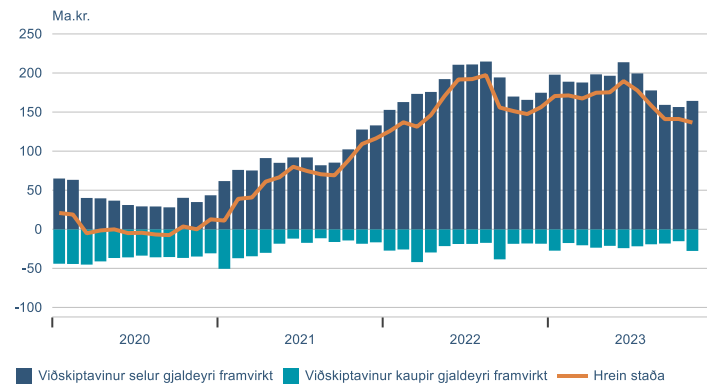
## Inngrip SÍ



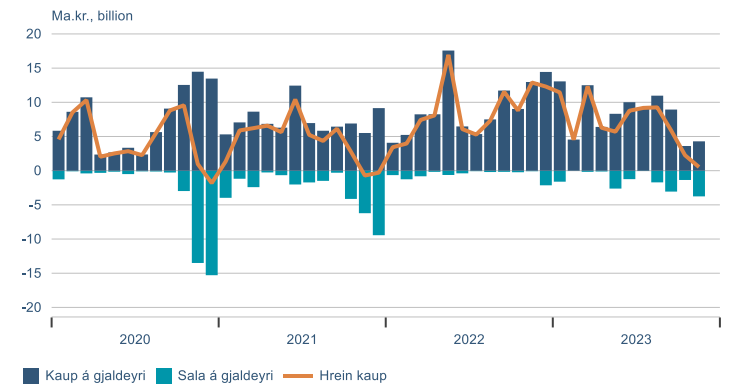
## Vaxtamunur við evru



## Staða framvirkra samninga með gjaldeyri

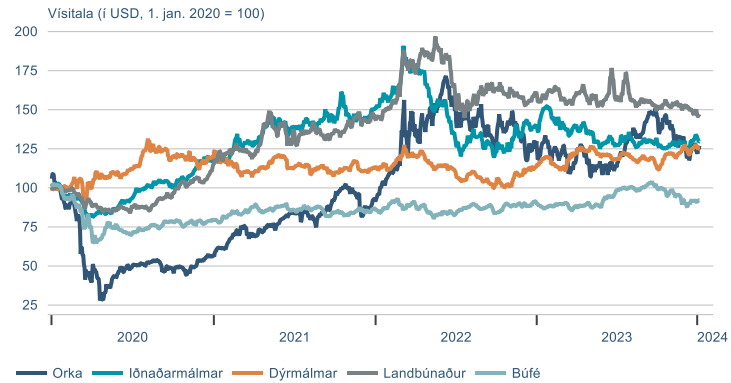


## Gjaldeyrivíðskipti lífeyrissjóða



# Hrávörur

## S&P GSCI hrávöruvísitölur



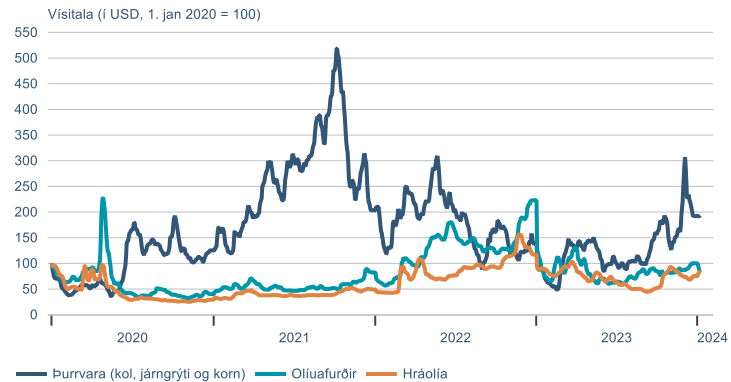
## Álverð



## Heimsmarkaðsverð á olíu



## Baltic exchange flutningsvísitölur





Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI10	2524,1	2,7%	10,1%	15,3%	0,0%
OMXI10GI	3171,1	2,7%	10,1%	15,3%	2,8%
Alvotech	1715,0	8,2%	27,0%	35,6%	15,9%
Amaroq	131,5	9,6%	18,5%	34,5%	60,4%
Eimskip	488,5	0,9%	8,6%	1,3%	-4,5%
Hampiðjan	150,0	7,1%	17,2%	7,9%	26,5%
Icelandair	1,4	5,2%	9,3%	0,7%	-18,8%
Marel	469,0	-0,6%	1,5%	22,8%	-7,6%
Brim	81,8	-2,2%	2,3%	11,1%	-6,4%
Iceland Seafood	5,7	-0,9%	1,8%	-2,6%	-5,8%
Ísfélag	165,0	3,1%			
Síldarvinnslan	104,0	0,0%	2,5%	-1,0%	-14,8%
Festi	206,0	0,5%	14,4%	14,8%	14,5%
Hagar	81,8	2,2%	20,2%	22,9%	15,1%
Skeljungur	16,6	6,4%	25,8%	30,7%	13,0%
Ölgerðin	16,4	7,2%	23,4%	32,9%	55,0%
Nova	4,2	5,5%	6,3%	5,5%	-1,6%
Síminn	9,9	-0,5%	4,2%	9,4%	-7,8%
Sýn	48,8	2,7%	14,0%	13,5%	-18,5%
Arion	156,0	2,6%	13,0%	17,3%	12,1%
Íslandsbanki	122,0	9,9%	13,0%	9,9%	7,9%
Kvika	17,4	0,0%	17,2%	16,4%	-7,7%
Sjóvá	39,9	-0,3%	10,8%	23,9%	24,7%
VÍS	17,4	1,8%	11,5%	13,0%	4,9%
Eik	12,2	4,3%	3,4%	2,5%	10,5%
Reginn	26,4	10,0%	14,8%	11,9%	-0,4%
Reitir	90,0	6,5%	9,1%	13,2%	7,2%

Leiðrétt fyrir aðgreiðslum

Gjaldeyri		ávöxtun			
		áramót	1M	3M	12M
GVT	197,1	0,1%	-0,1%	3,5%	-1,9%
EUR	150,5	0,0%	-0,1%	3,6%	-1,2%
USD	137,8	1,2%	-1,1%	-0,2%	-4,1%
GBP	174,6	0,8%	-0,7%	4,1%	1,2%
DKK	20,2	-0,1%	-0,2%	3,6%	-1,5%
SEK	13,4	-1,2%	0,5%	6,9%	-1,6%
NOK	13,3	-0,6%	4,1%	6,0%	-6,3%
CHF	161,5	-0,6%	1,3%	7,0%	4,3%
JPY	0,95	-1,4%	0,2%	2,4%	-12,2%

Hlutabréfavisitölur		ávöxtun			
		áramót	1M	3M	12M
OMXI10	2524,1	2,7%	10,1%	15,3%	0,0%
OMXN40	2544,8	0,3%	5,2%	12,5%	14,4%
S&P 500	4697,2	-1,5%	2,8%	10,3%	23,3%
FTSE 100	7689,6	-0,6%	2,7%	3,2%	0,7%

Ríkisskuldabréf	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 24 0415	10,04%	98,1	0,3	0,2%	0,8%	2,4%	6,1%
RIKB 25 0612	8,91%	98,8	1,3	0,0%	0,9%	3,4%	4,5%
RIKB 26 1015	8,00%	97,0	2,6	-0,3%	1,2%	4,5%	
RIKB 28 1115	7,30%	90,9	4,4	-0,7%	1,6%	4,4%	3,2%
RIKB 31 0124	7,00%	97,3	5,5	-0,4%	1,9%	4,5%	3,0%
RIKB 35 0917	6,66%	102,6	8,2	0,0%	2,8%		
RIKB 42 0217	6,38%	80,2	11,5	-0,5%	3,9%	3,9%	3,0%
RIKS 26 0216	3,54%	95,9	2,1	0,2%	0,2%	2,1%	6,9%
RIKS 30 0701	2,74%	103,0	5,9	1,4%	1,3%	3,8%	5,5%
RIKS 33 0321	2,66%	102,8	8,0	1,1%	1,3%	3,9%	4,1%
RIKS 37 0115	2,42%	84,3	12,0	1,4%	2,1%	4,5%	4,7%

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Þessi umfjöllun og/eða samantekt er markaðsefni sem er ætlað til upplýsinga en felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningar eiga því ekki við, þar með talið bann við viðskiptum fyrir dreifingu. Umfjöllunin er unnin út frá opinberum upplýsingum frá aðilum sem Landsbankinn telur áreiðanlega, en bankinn getur ekki ábyrgst réttmæti upplýsinganna. Landsbankinn tekur enga ábyrgð á tjóni sem gæti hlotist af notkun upplýsinganna sem hér eru settar fram.

Upplýsingar um fyrri árangur fjármálagerninga eða -vísitalna sýna nafnávöxtun, nema annað sé tekið fram. Ef árangur byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur. Nánari upplýsingar um fyrri árangur fjármálagerninga og -vísitalna má finna á [vef Landsbankans](#), þ.m.t. um ávöxtun síðastliðinna 5 ára.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér [áhættulýsingu vegna viðskipta með fjármálagerninga](#) og [stefnu Landsbankans um hagsmunaárekstra](#) á vef Landsbankans.

Landsbankinn er viðskiptabanki sem starfar samkvæmt lögum nr. 161/2002, um fjármálafyrirtæki, og starfar undir leyfi og eftirliti fjármálaeftirlits Seðlabanka Íslands ([www.fme.is](http://www.fme.is)).