

# Vikubyrjun

## 13. mars 2023

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Hagfræðideild



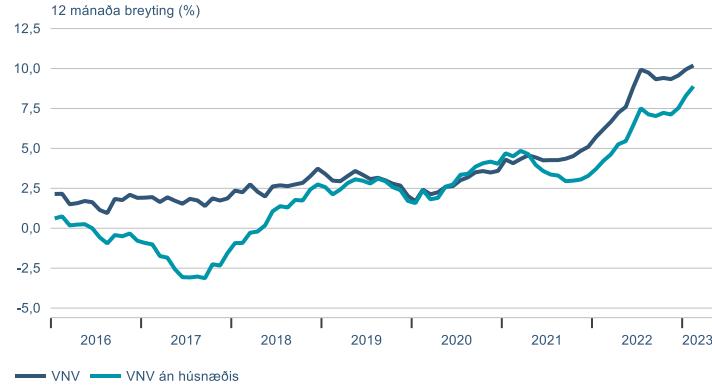
# Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	13. mar.		<b>Kortavelta</b>	<b>feb</b>	<b>RSV</b>
þri	14. mar.	09:00	Manntal (fjölskyldur og heimili)	2023	Hagstofan
mið	15. mar.		<b>Fjármálastöðugleikiskýrsla</b> <b>Yfirlýsing fjármálastöðugleikanefndar</b> Skuldabréfautboð 09:00 Fiskaflí 09:00 Gjaldeyrisforði og tengdir liðir Aðalfundur		<b>Seðlabankinn</b> <b>Seðlabankinn</b> Láanasjóður sveitarfélaga Hagstofan Seðlabankinn Arion banki
fim	16. mar.	09:00	<b>Tekjuskiptingaruppgjör heimilageirans (áætlun)</b>	<b>2022</b>	<b>Hagstofan</b>
		09:00	<b>Greiðslumiðlun</b>	<b>feb</b>	<b>Seðlabankinn</b>
		09:00	Skammtímahagvísar ferðapjónustu	mar	Hagstofan
		09:00	Fjármál hins opinbera (áætlun)	2021	Hagstofan
		09:00	Tekjuskiptingaruppgjör heimilageirans Aðalfundur Aðalfundur Aðalfundur Útboð á víkjandi skuldabréfum	2022 (áætlun)	Hagstofan Iceland Seafood Íslandsbanki VÍS Landsbankinn
fös	17. mar.		<b>Síðasti verðkönnumnardagur v/ vísitölu neysluverðs</b>	<b>mar</b>	<b>Hagstofan</b>
		09:00	Lágtekjuhlutfall	2022	Hagstofan
		09:00	Tryggingafélög Aðalfundur	feb	Seðlabankinn Sýn

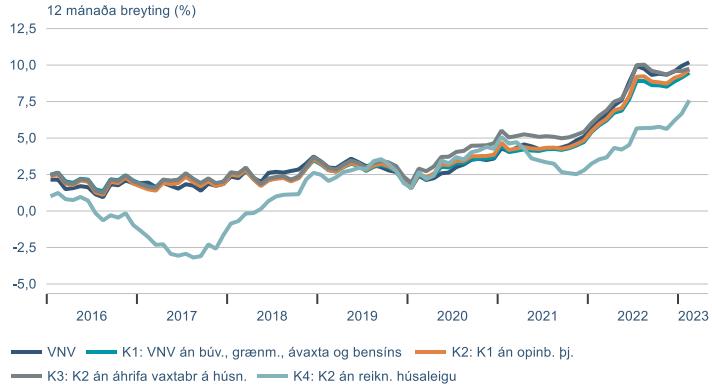
- ▶ Efnahagsmál

# Verðlag

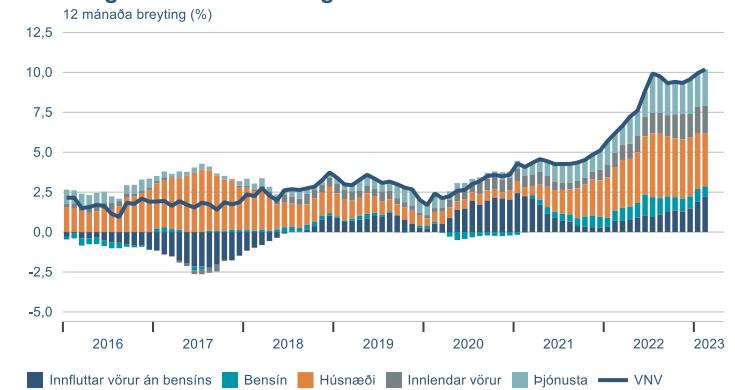
## Vísitala neysluverðs



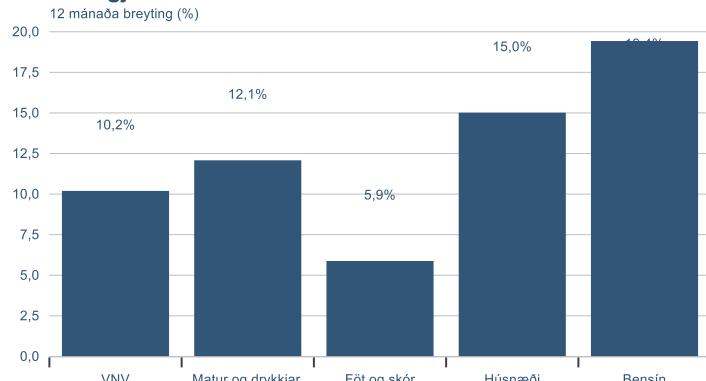
## Kjarnavísitolur



## Framlag undirliða verðbólgu



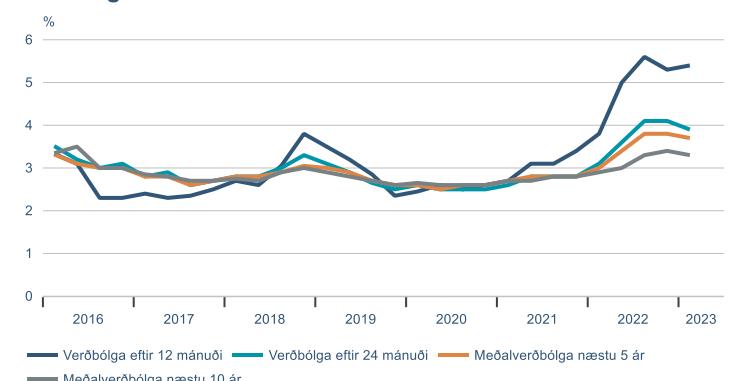
## Valdir útgjaldaliðir



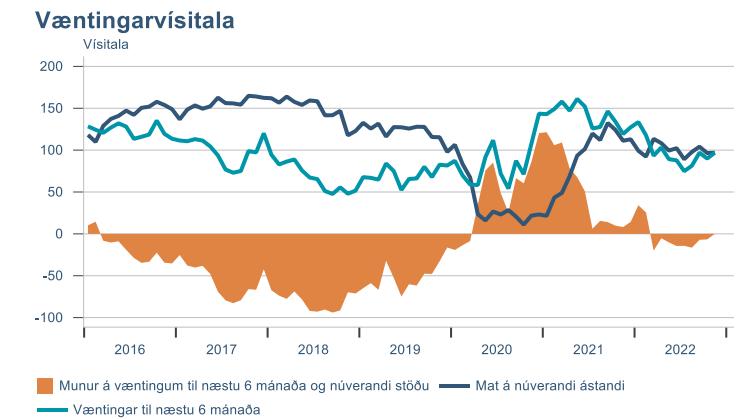
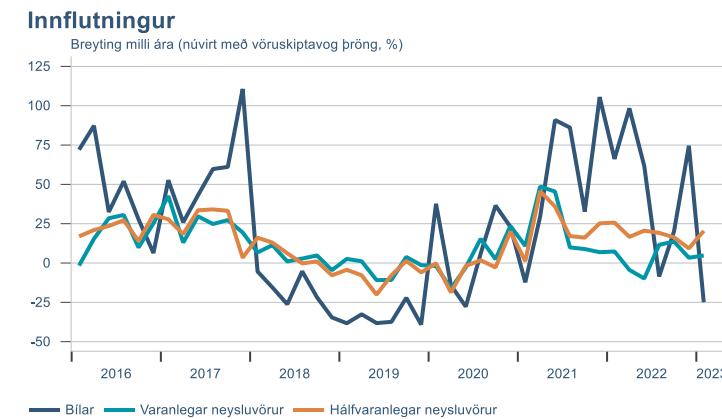
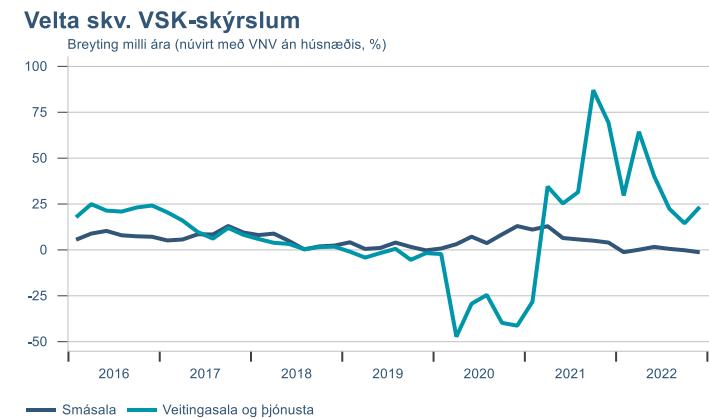
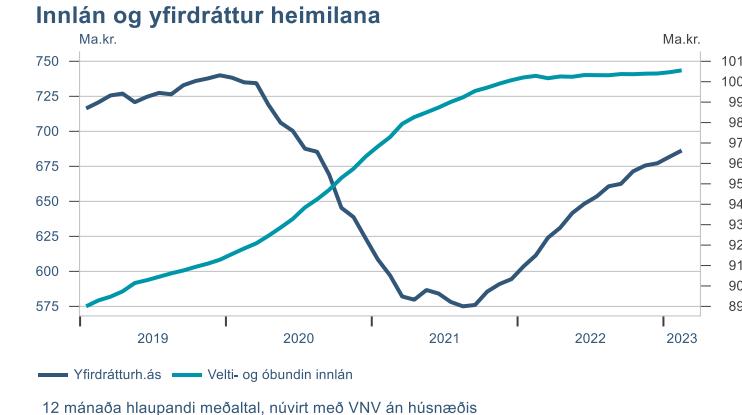
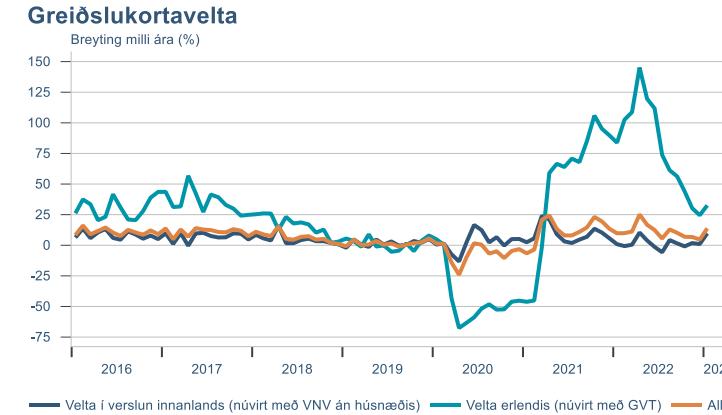
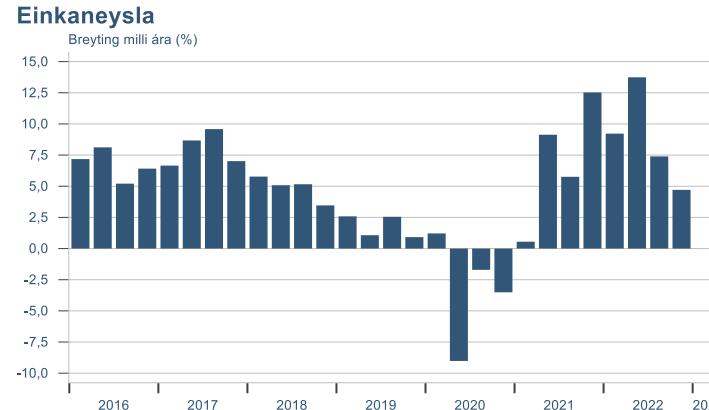
## Verðbólguálag á skuldabréfamarkaði



## Væntingakönnun markaðsaðila



# Heimilin

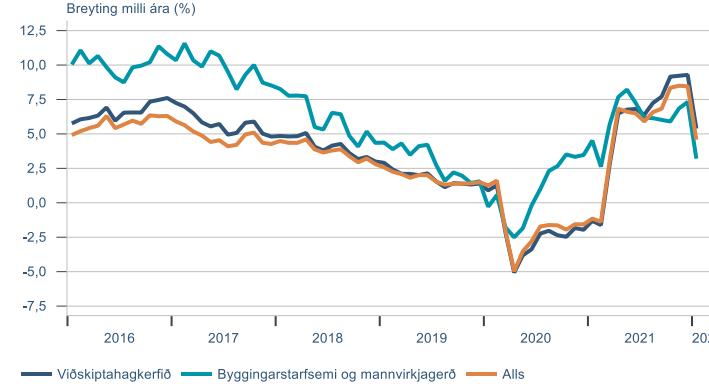


# Vinnumarkaðurinn

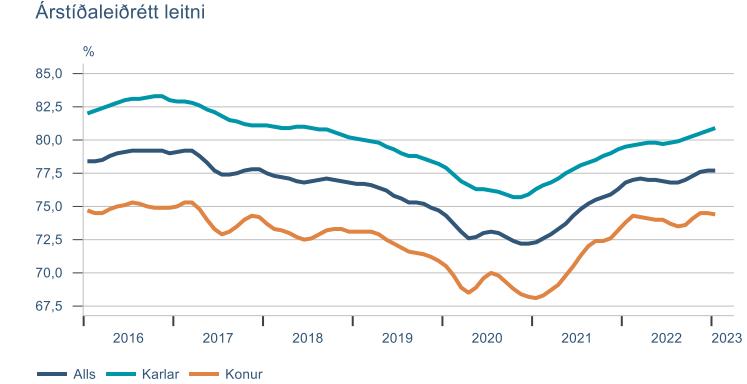
**Atvinnuleysi**



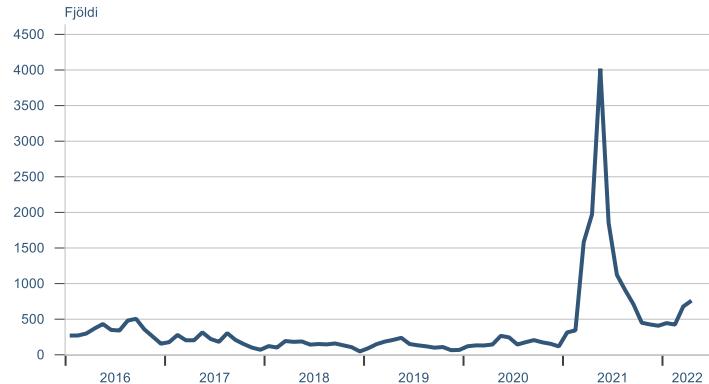
**Fjöldi launagreiðenda**



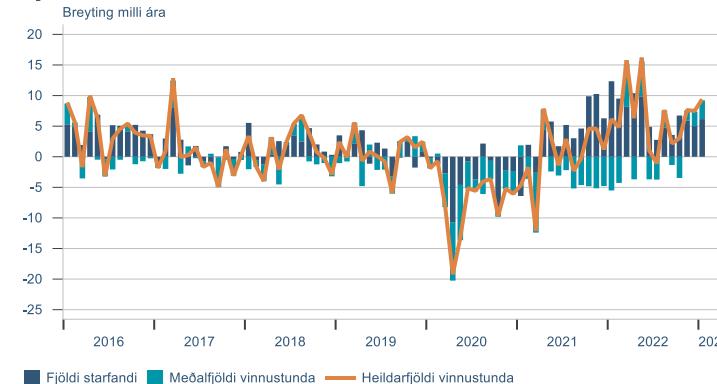
**Atvinnupáttaka**



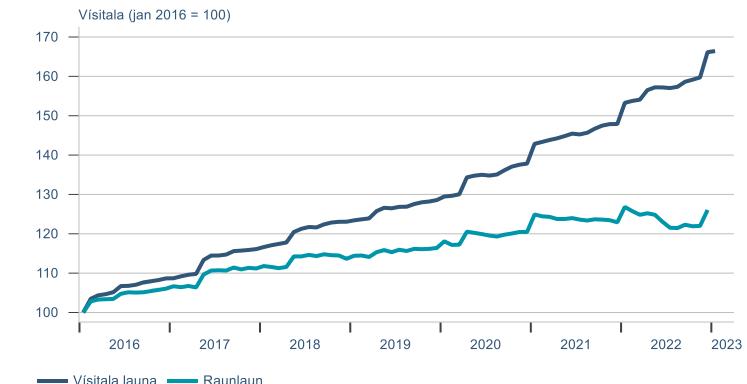
**Laus störf**



**Fjöldi vinnustunda**

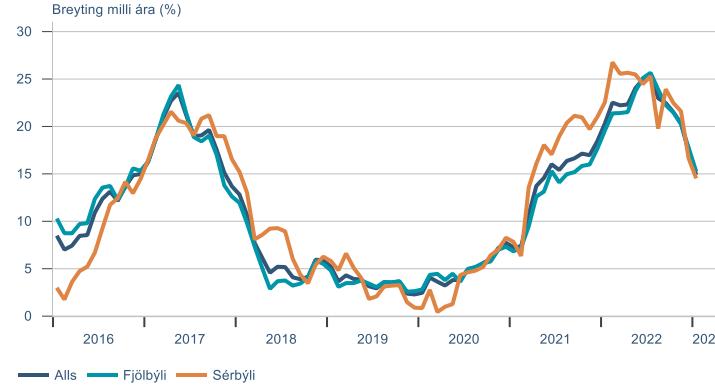


**Laun**



# Fasteignamarkaðurinn

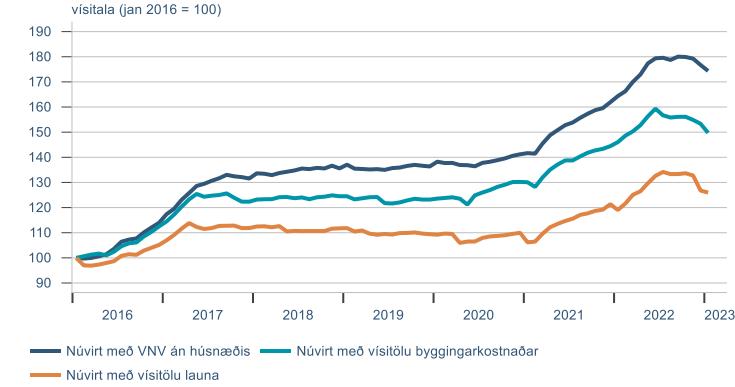
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



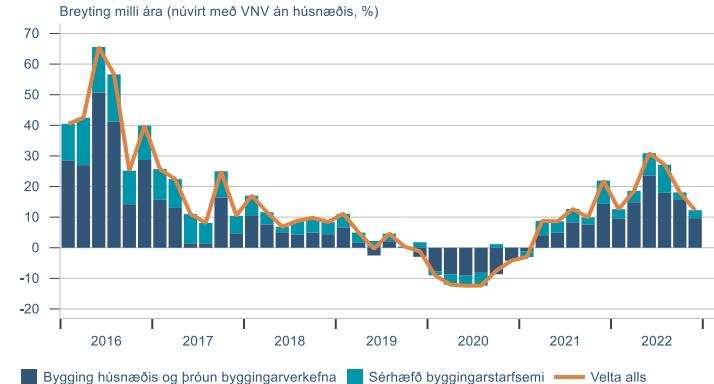
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala leiguverðs



Velta í byggingariðnaði

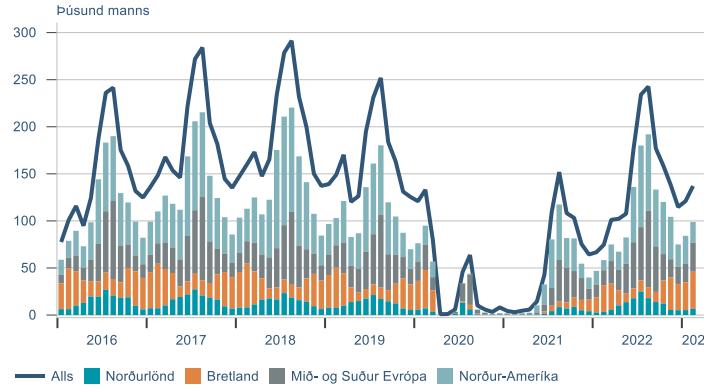


Byggingarvörur



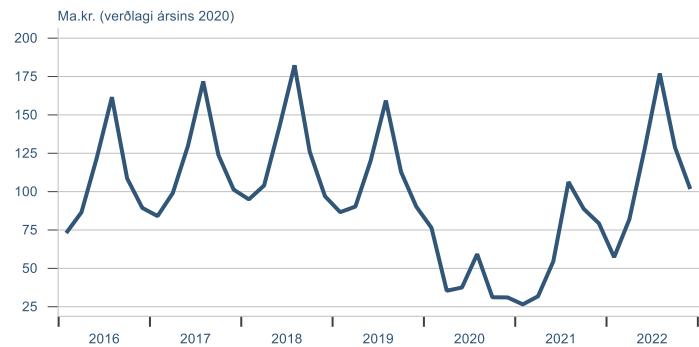
# Ferðabjónustan

Erlendir ferðamenn um Leifsstöð

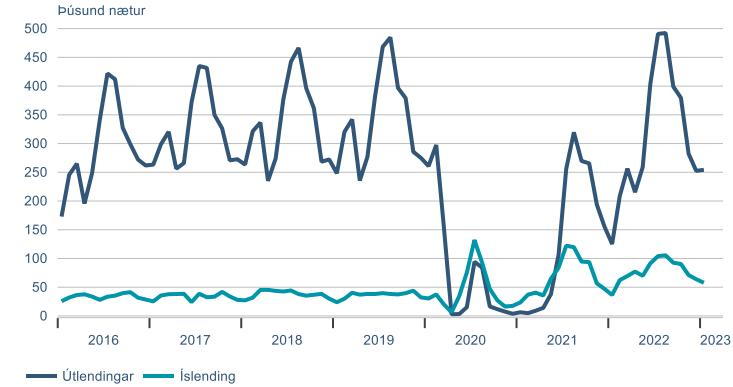


Velta í ferðabjónustu

Velta á VSK-tímabili (2 mánuðir)



Gistinætur á hótelum



Velta erlendra greiðslukorta

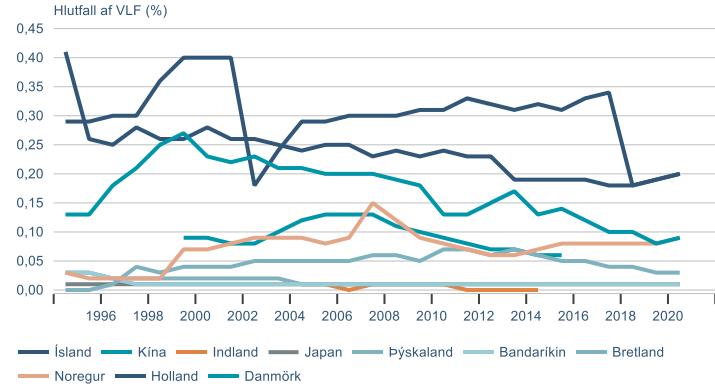


Fjöldi launagreiðenda í ferðabjónustu

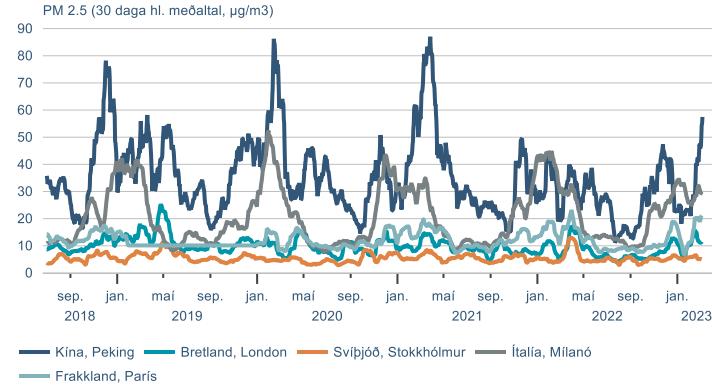


# Sjálfbærni

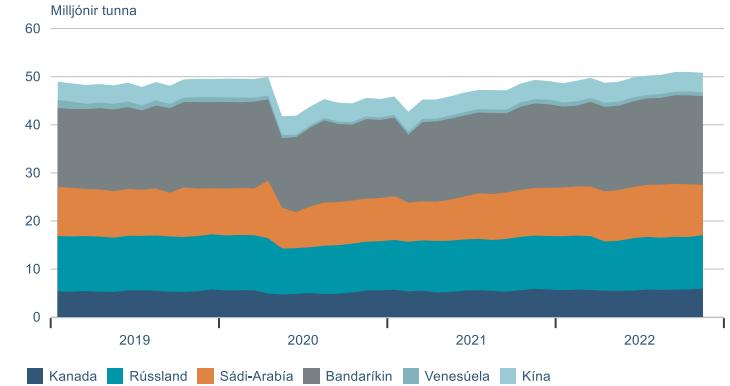
## Umhverfisskattur



## Magn svifryks



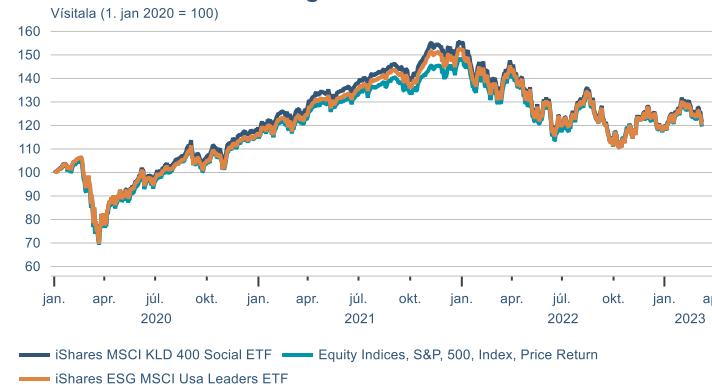
## Framleiðsla hráoliú



## EUA Losunarheimildir innan ETS viðskiptakerfisins



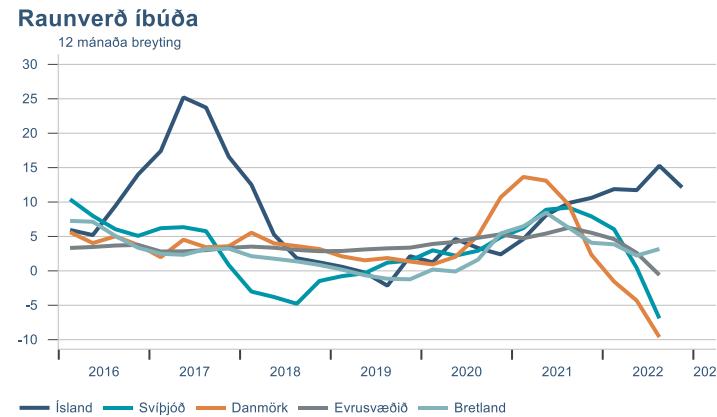
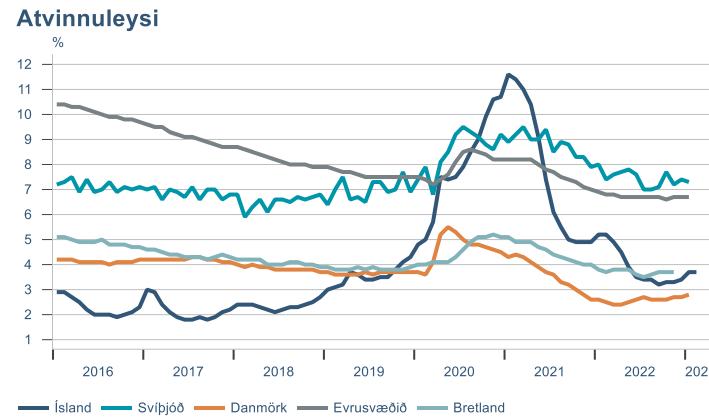
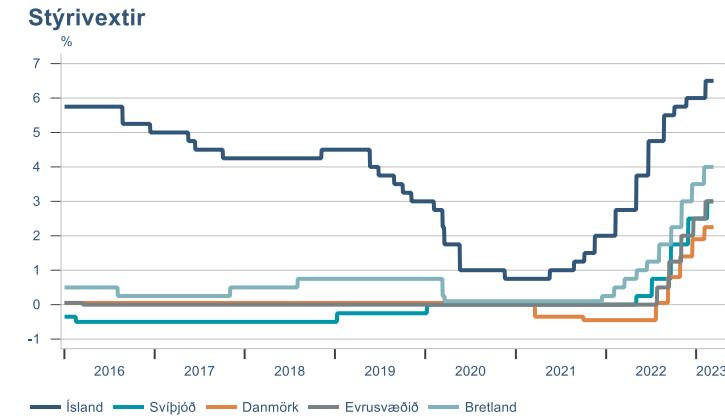
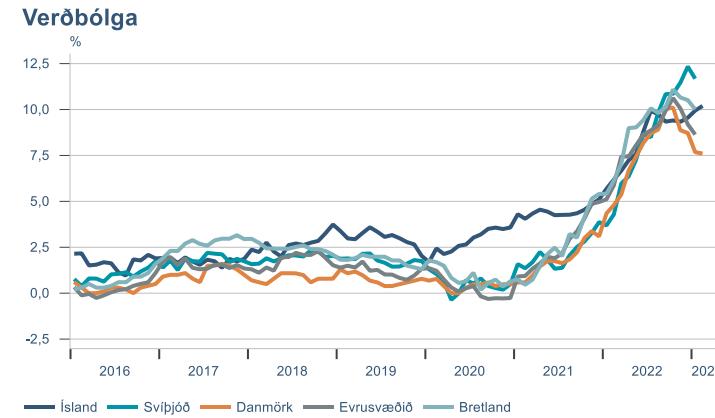
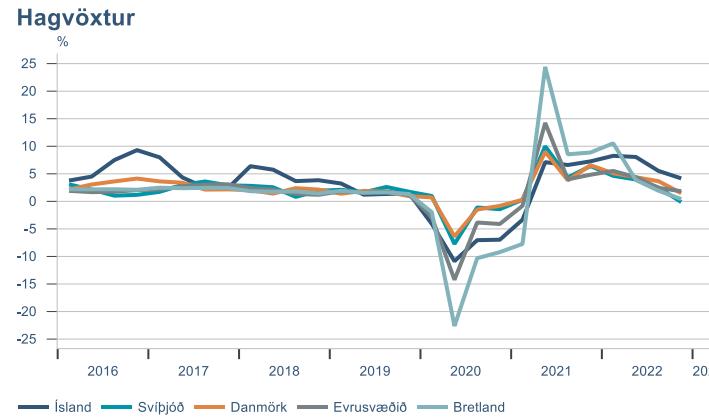
## UFS Hlutabréfávitölur og S&P 500



## Hlutabréfávitölur orkufyrirtækja (hluti af Eurofirst 300)

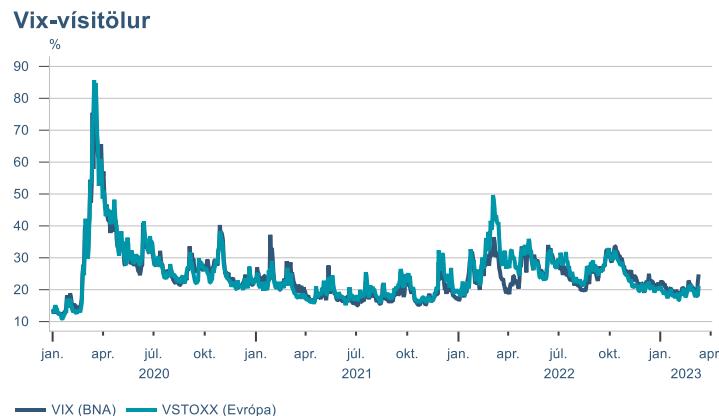
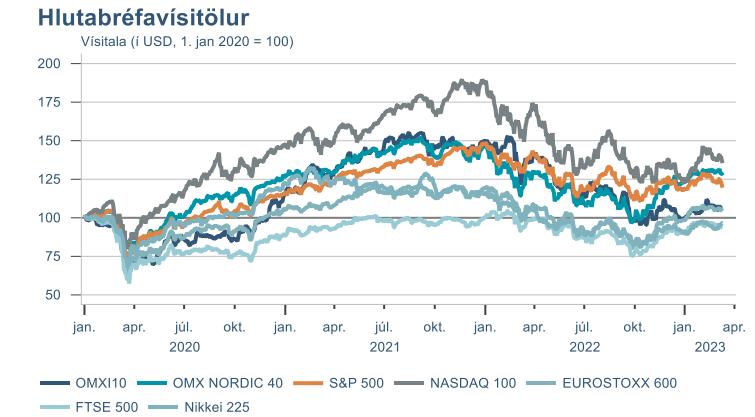
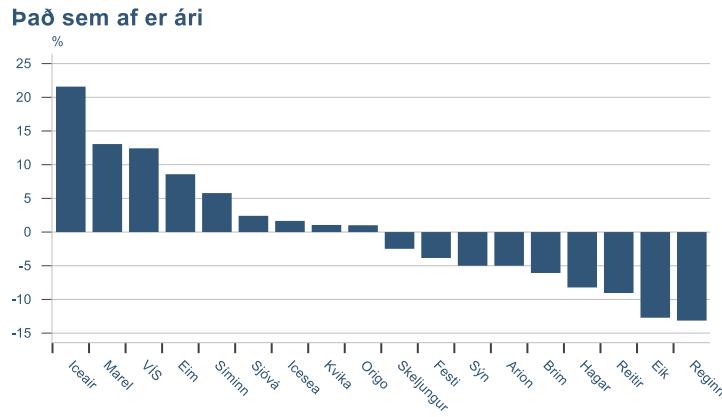


# Alþjóðlegur samanburður

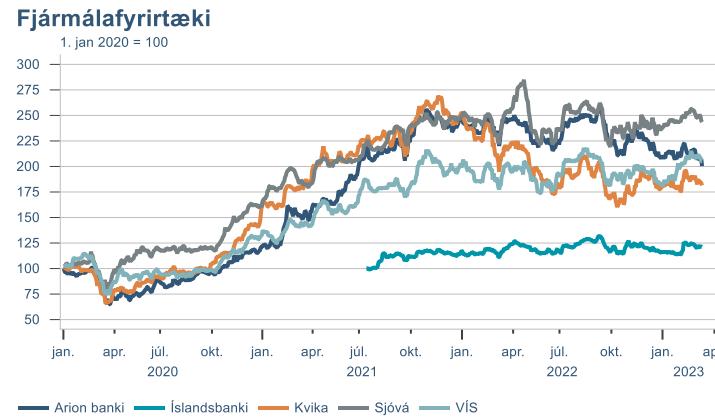
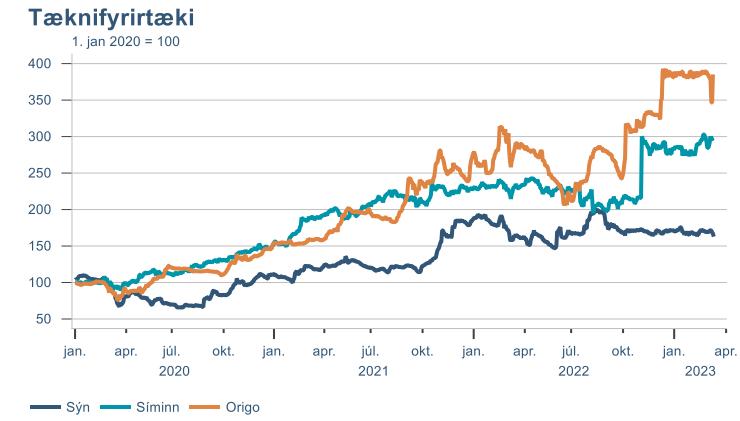
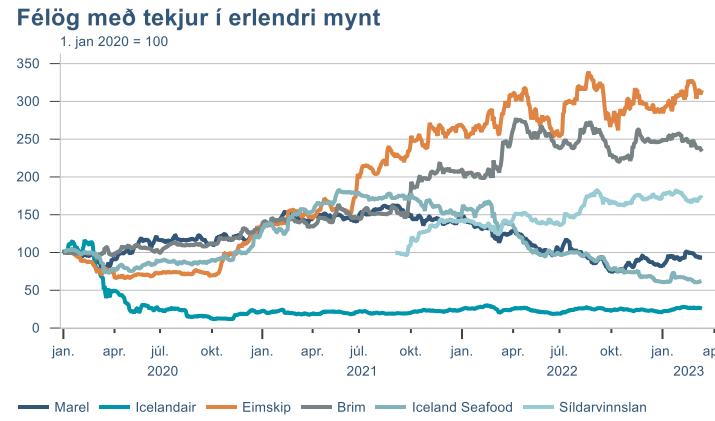


- ▶ Fjármálamarkaðir

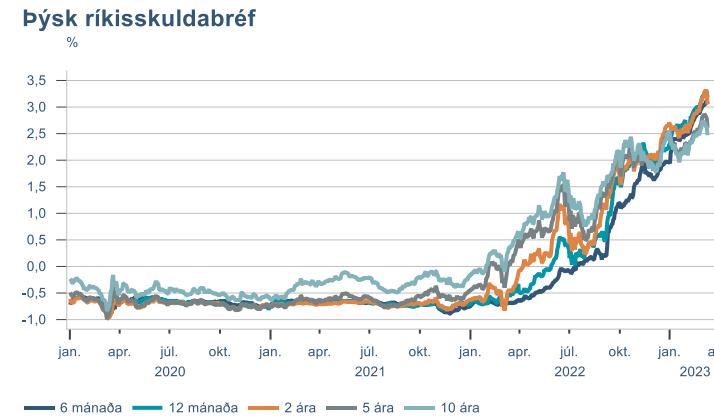
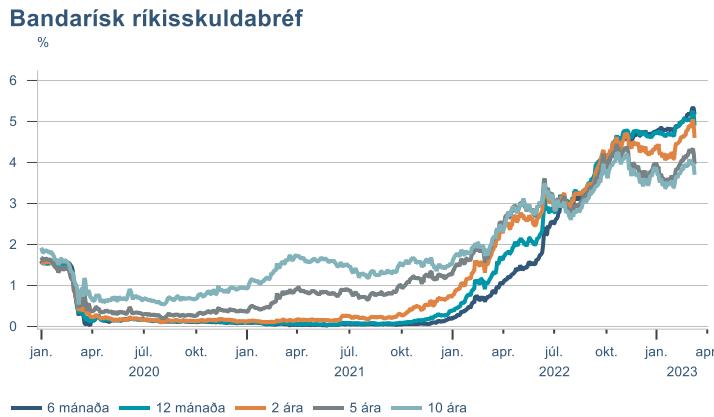
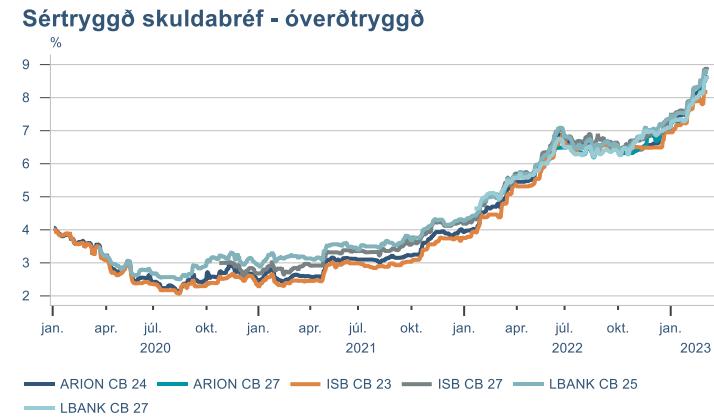
# Hlutabréf



# Hlutabréf



# Skuldabréf



# Gjaldeyrir

Gengi krónunnar



Gengisvísalan



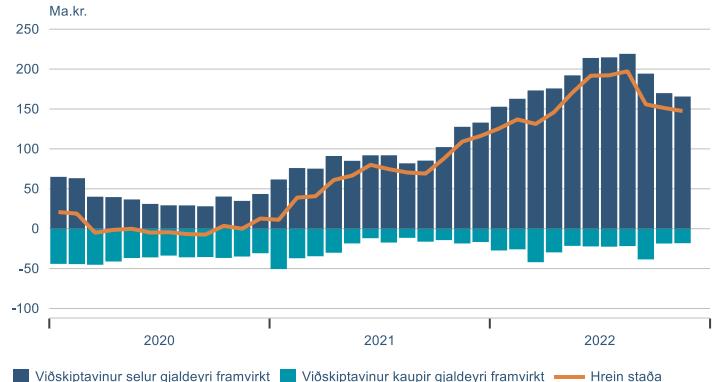
Inngrip Sí



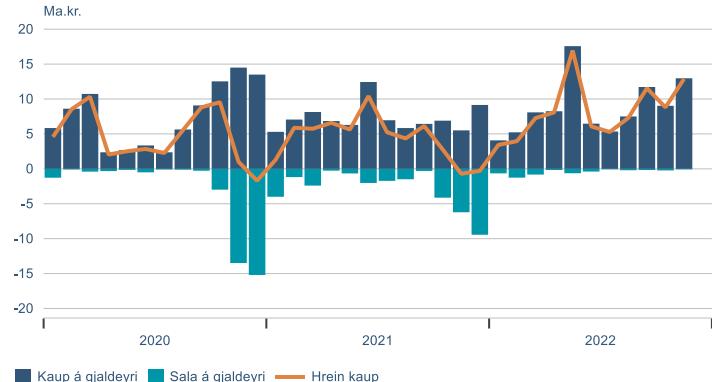
Vaxtamunur við evru



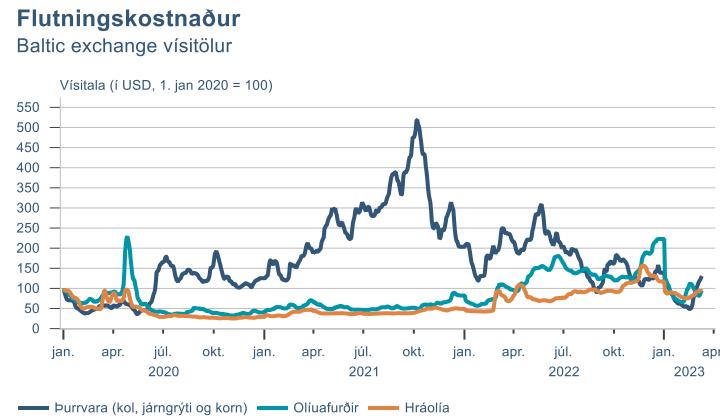
Staða framvirkra samninga með gjaldeyri



Gjaldeyriviðskipti lífeyrissjóða



# Hravörur



## Hlutabréf

		Áramót	1M	3M	12M
OMXI10	2589,8	3,7%	-5,6%	0,2%	-13,4%
Brim	85,0	-6,1%	-6,6%	-5,0%	8,8%
Eimskip	550,0	4,8%	-0,9%	4,8%	10,6%
Icelandair	2,0	21,6%	-5,3%	10,2%	23,3%
Iceland Seafood	6,2	1,7%	-5,4%	-8,9%	-52,3%
Marel	554,0	13,1%	-7,7%	7,4%	-21,2%
Síldarvinnslan	118,8	-1,9%	1,5%	-0,6%	34,6%
Festi	175,0	-3,8%	2,3%	-5,9%	-21,6%
Hagar	67,0	-8,2%	3,9%	-6,3%	-2,2%
Skeljungur	15,0	-4,5%	-10,2%	-8,0%	-1,0%
Nova	3,9	-8,4%	-4,8%	-3,9%	
Origo	100,0	1,0%	1,0%	-1,0%	42,9%
Síminn	11,2	4,7%	1,8%	1,8%	-4,5%
Sýn	57,0	-5,0%	-1,7%	-2,6%	3,6%
Arion	142,5	-5,0%	-7,5%	-7,2%	-14,5%
Íslandsbanki	124,4	3,8%	-3,1%	3,7%	6,0%
Kvika	19,2	1,1%	-7,2%	-5,0%	-11,9%
Sjóvá	34,0	2,4%	-4,0%	2,4%	-4,0%
VÍS	19,0	12,4%	-2,1%	6,1%	13,1%
Eik	10,3	-12,7%	-7,6%	-14,2%	-18,7%
Reginn	23,8	-13,1%	-7,8%	-14,4%	-26,6%
Reitir	79,5	-11,2%	-9,1%	-12,2%	-7,6%
Alvotech	1900,0	28,4%	-2,1%	48,4%	
Ölgerðin	9,8	-6,2%	-5,8%	-9,7%	

Heimild: Kodiak

## Gjaldeyri

		áramót	1M	3M	12M
GMT	197,2	-1,3%	-1,5%	-0,5%	1,8%
EUR	150,1	-0,9%	-1,3%	0,4%	3,2%
USD	141,8	-0,2%	-0,3%	0,1%	8,0%
GBP	170,1	-0,4%	-1,2%	-2,2%	-1,6%
DKK	20,2	-1,0%	-1,3%	0,3%	3,1%
SEK	13,2	-3,3%	-3,3%	-3,8%	-3,0%
NOK	13,3	-7,7%	-5,0%	-6,3%	-9,4%
CHF	152,8	-0,7%	-0,8%	0,7%	7,8%
JPY	1,04	-3,7%	-4,6%	-0,6%	-8,4%

Heimild: Kodiak

## Hlutabréfavísítölur

		áramót	1M	3M	n
OMXI10	2589,8	3,7%	-5,6%	0,2%	-13,4%
OMXN40	2263,0	4,1%	-0,7%	0,9%	10,3%
S&P 500	3861,6	0,6%	-5,6%	-1,9%	-9,3%
FTSE 100	7748,4	4,0%	-1,7%	3,6%	9,1%

Heimild: Macrobond

## Ríkisskuldabréf

	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 23 0515	7,87%	99,0	0,2	1,0%	0,4%	1,4%	3,6%
RIKB 24 0415	8,22%	94,3	1,1	0,0%	0,1%	0,0%	0,8%
RIKB 25 0612	8,13%	99,7	2,0	-1,2%	-0,3%	-1,4%	-1,5%
RIKB 28 1115	7,49%	88,8	5,0	-3,5%	-2,3%	-4,0%	-7,2%
RIKB 31 0124	7,31%	95,3	6,3	-4,2%	-2,8%	-4,7%	-9,0%
RIKB 42 0217	6,62%	77,5	12,2	-4,5%	-2,7%	-5,6%	-13,4%
RIKS 26 0216	1,48%	100,1	2,9	3,6%	1,3%	3,6%	2,8%
RIKS 30 0701	1,98%	108,5	6,5	2,4%	1,3%	1,8%	-2,3%
RIKS 33 0321	2,10%	108,1	8,6	1,1%	1,2%	0,1%	-4,8%
RIKS 37 0115	2,11%	86,8	12,9	-0,8%	1,0%	-1,3%	-6,6%

Heimild: Kodiak

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Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.