



Vikubyrjun 13. febrúar 2023

Hagfræðideild



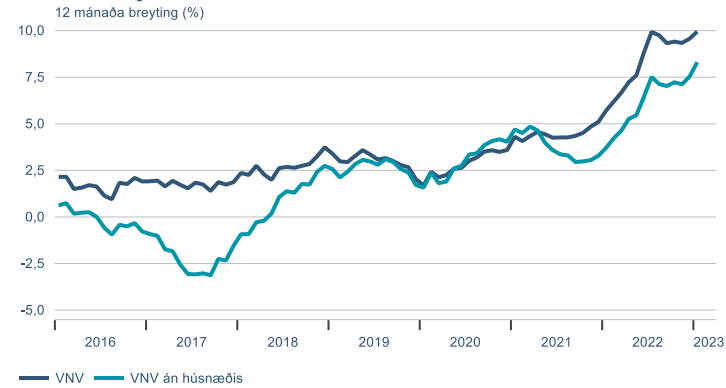
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	13. feb.		Ársuppgjör	2022	Reitir
		09:00	Manntal (vinnumarkaður)	2022	Hagstofan
þri	14. feb.		Ársuppgjör	2022	Eimskip
			Ársuppgjör	2022	Síminn
		09:00	Lífskjararannsókn (Húsnæði)	2022	Hagstofan
mið	15. feb.		Ársuppgjör	2022	Kvika banki
			Ársuppgjör	2022	SKEL fjárfestingarfélag
			Ársuppgjör	2022	Sýn
			Skuldabréfaútbod		Lánasjóður sveitarfélaga
			Vaxtagreiðsla HFF150224		ÍL-sjóður
			Árshlutauppgjör	1. ársfj.	Play
		09:00	Fiskafli	jan	Hagstofan
		09:00	Gjaldeyrisforði og tengdir liðir	jan	Seðlabankinn
fim	16. feb.	09:00	Greiðslumiðlun	jan	Seðlabankinn
		09:00	Skammtímahagvísar ferðapjónustu	feb	Hagstofan
fös	17. feb.		Síðasti verðkönnunardagur v/ vísitölu neysluverðs	feb	Hagstofan
			Útbod ríkisbréfa		Lánamál ríkisins
		09:00	Tryggingafélög	jan	Seðlabankinn
			Fjöldi þinglýstra leigusamninga eftir landshlutum	jan	HMS

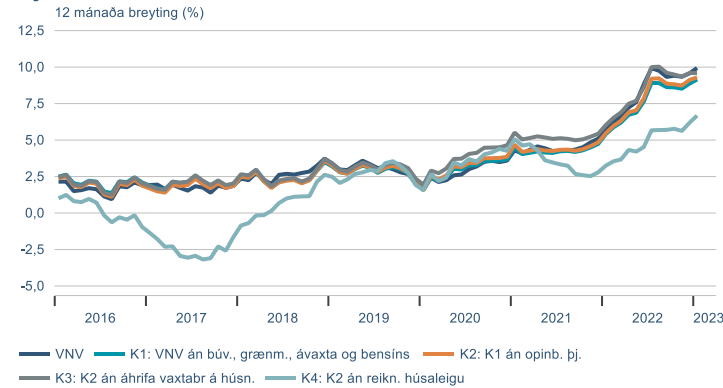
► Efnahagsmál

Verðlag

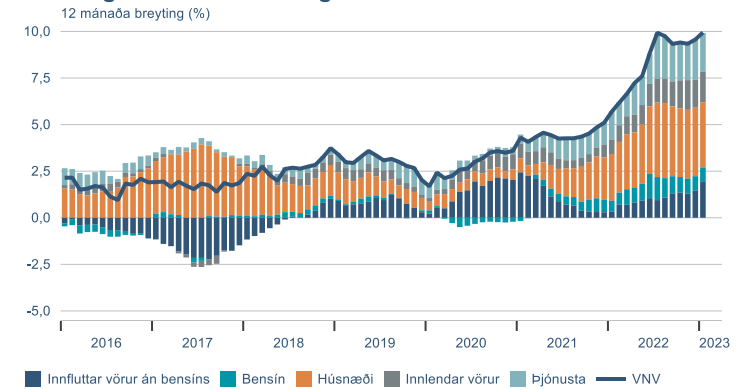
Visitala neysluverðs



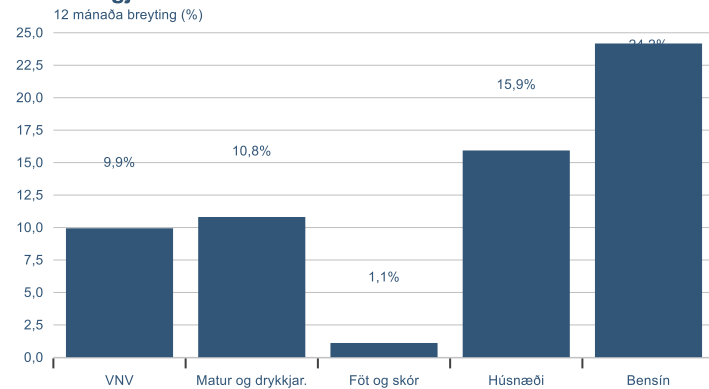
Kjarnavísitölur



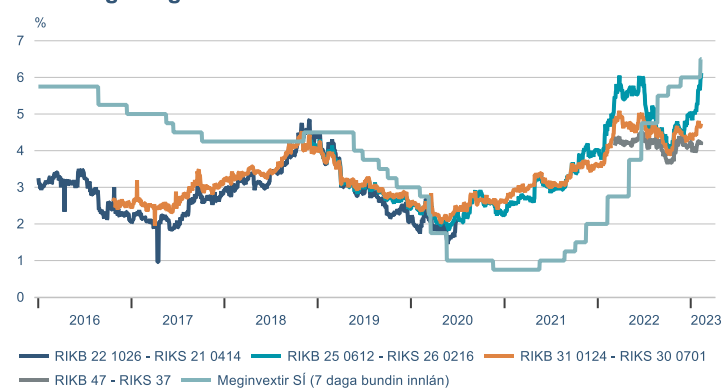
Framlag undirliða verðbólgu



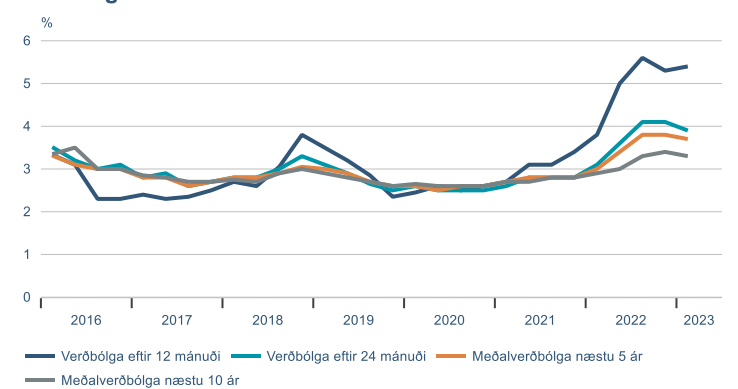
Valdir útgjaldaliðir



Verðbólguálag á skuldabréfamarkaði

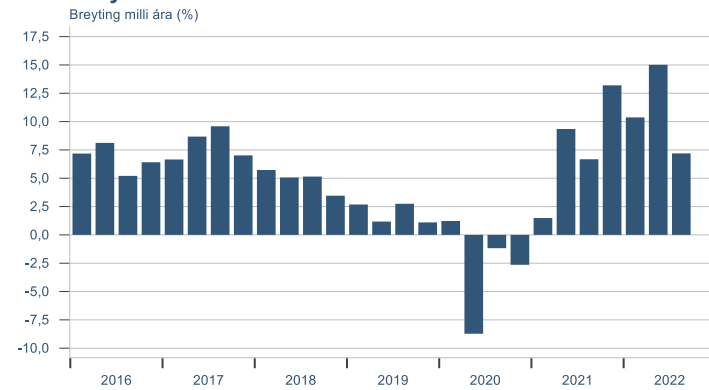


Væntingakönnun markaðsaðila

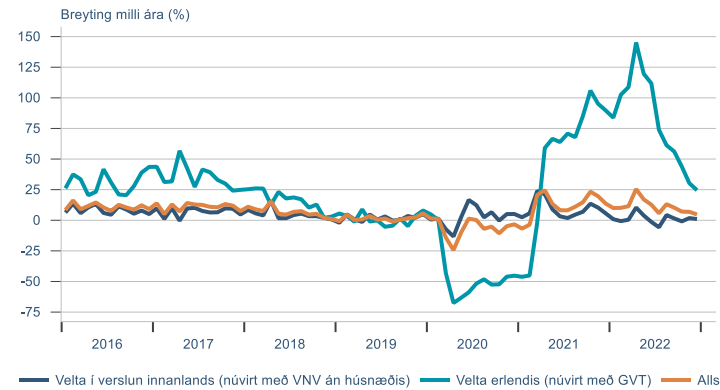


Heimilin

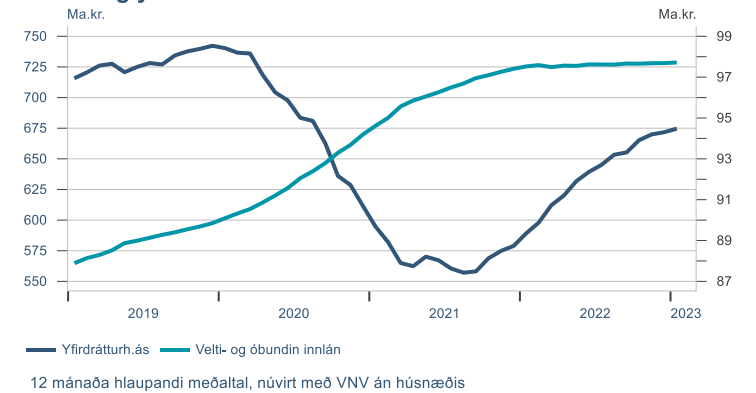
Einkaneysla



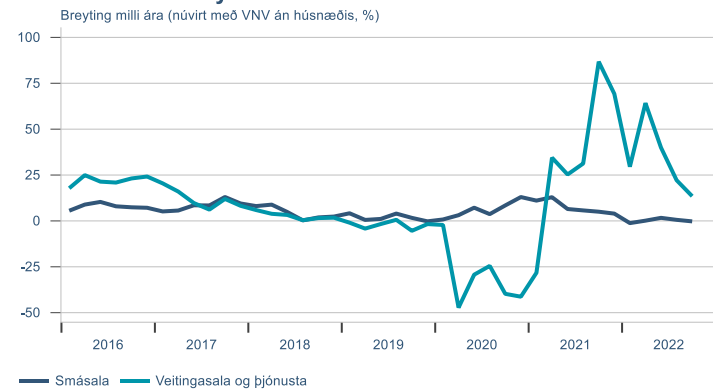
Greiðslukortavelta



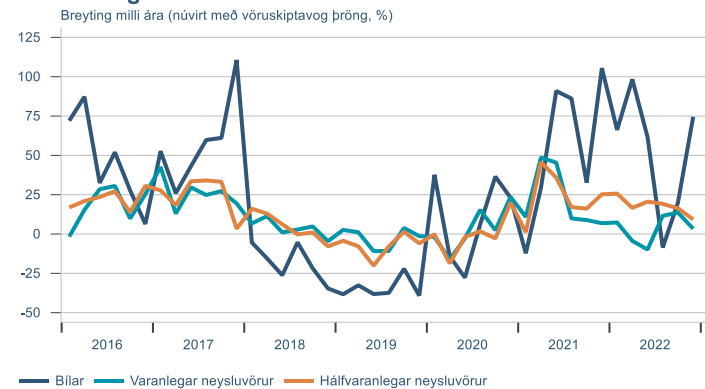
Innlán og yfirdráttur heimilana



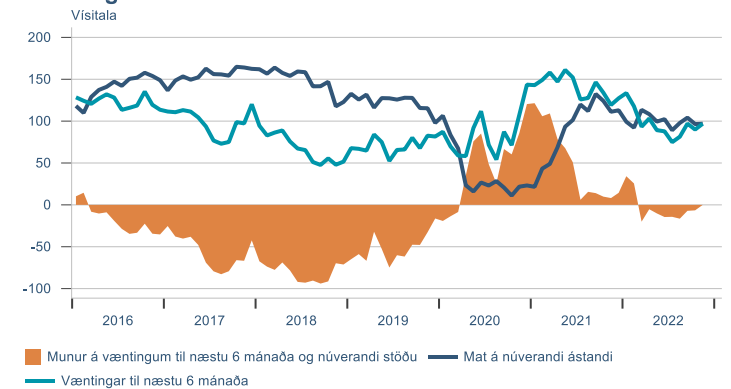
Velta skv. VSK-skýrslum



Innflutningur

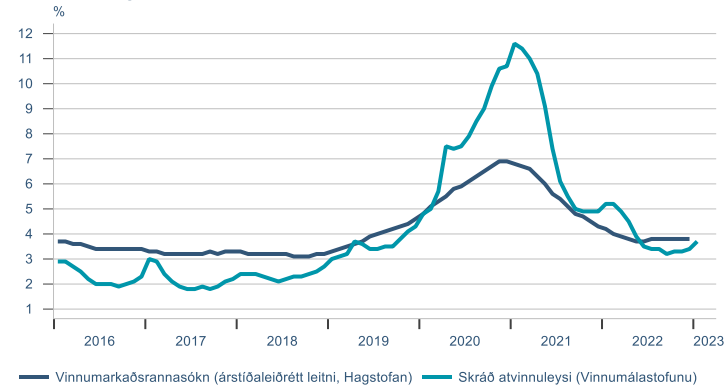


Væntingarvísitala

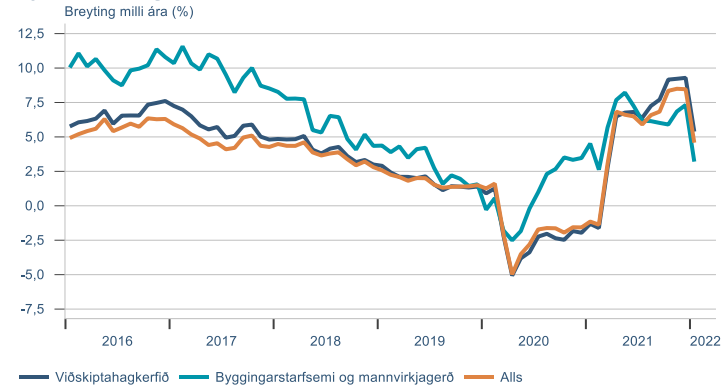


Vinnumarkaðurinn

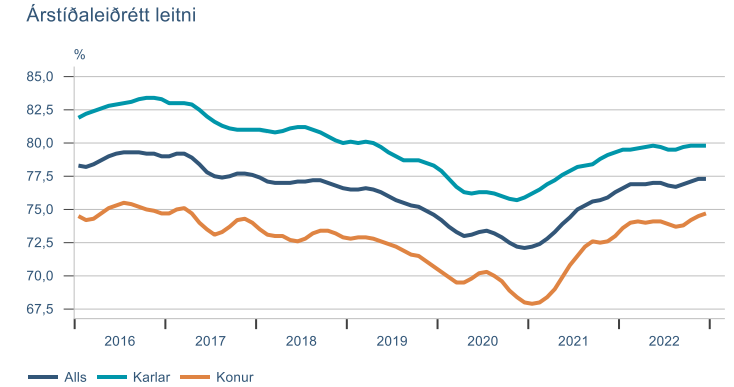
Atvinnuleysi



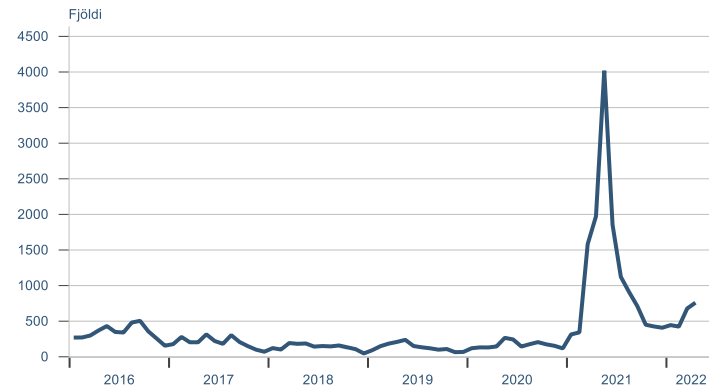
Fjöldi launagreiðenda



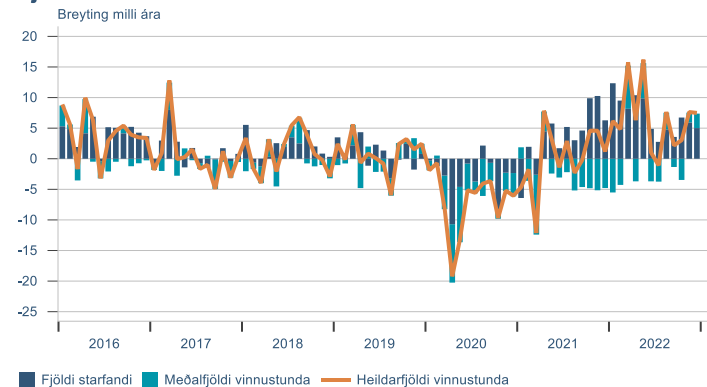
Atvinnuþátttaka



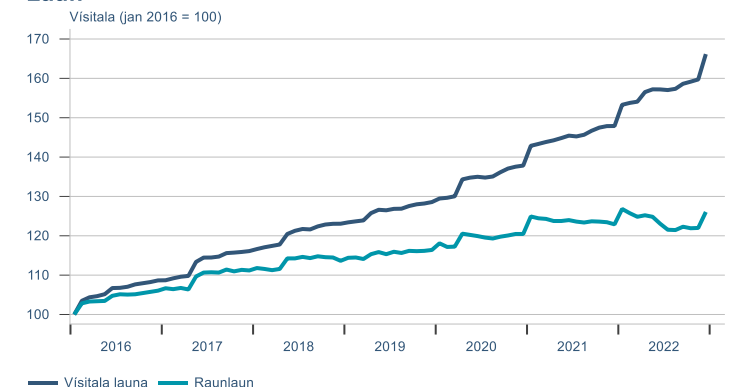
Laus störf



Fjöldi vinnustunda

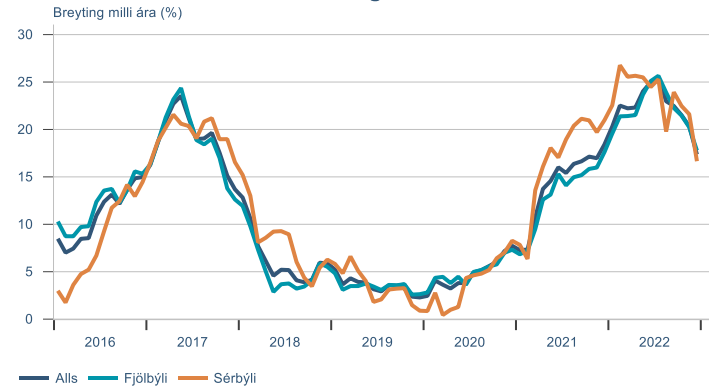


Laun

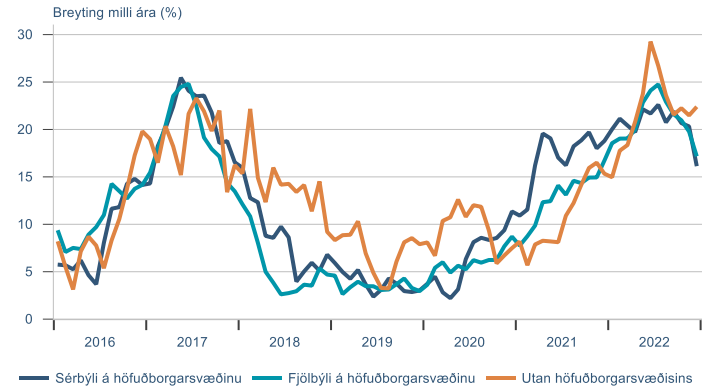


Fasteignamarkaðurinn

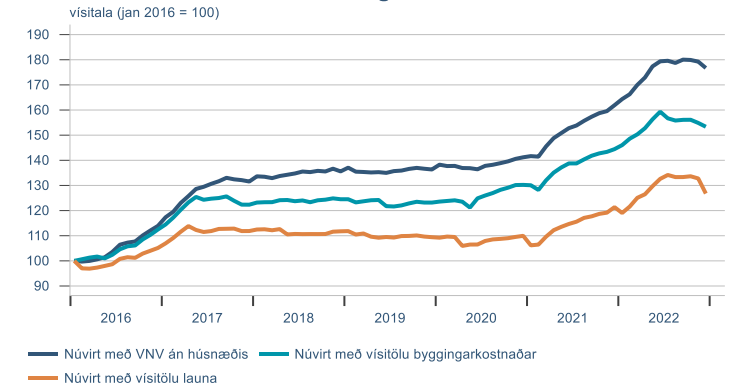
Vísitala íbúðaverðs á höfuðborgarsvæðinu



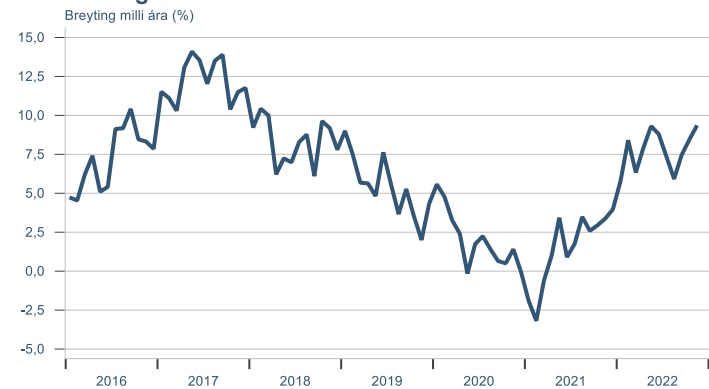
Vísitala markaðsverðs húsnæðis



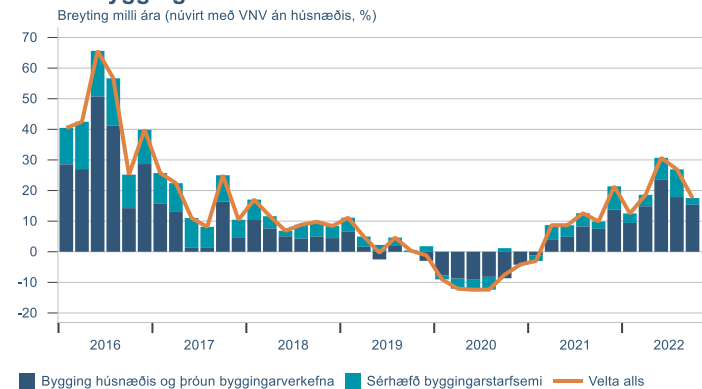
Vísitala íbúðaverðs á höfuðborgarsvæðinu



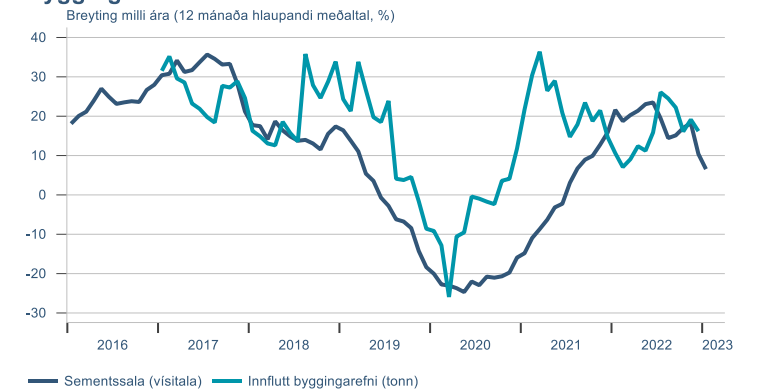
Vísitala leiguverðs



Velta í byggingariðnaði

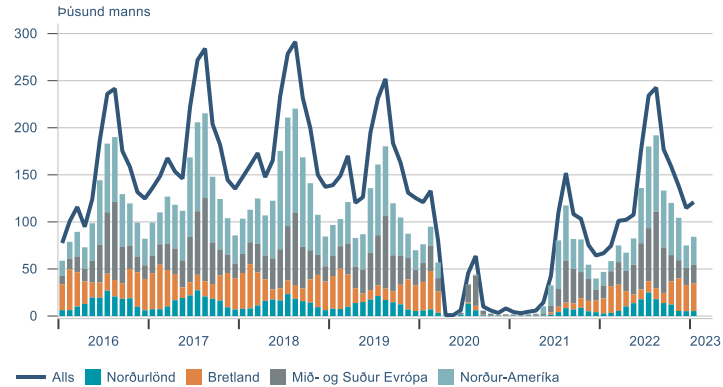


Byggingarvörur



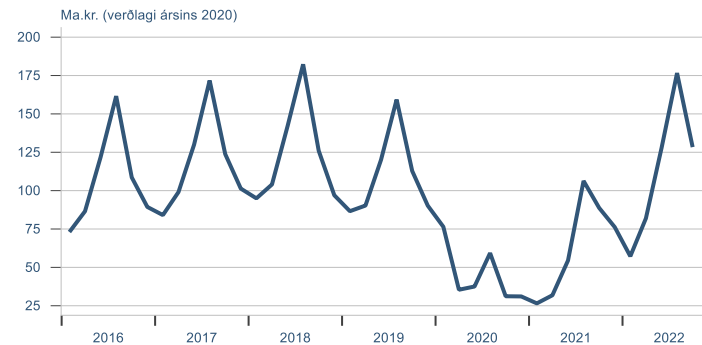
Ferðapjónustan

Erlendir ferðamenn um Leifsstöð

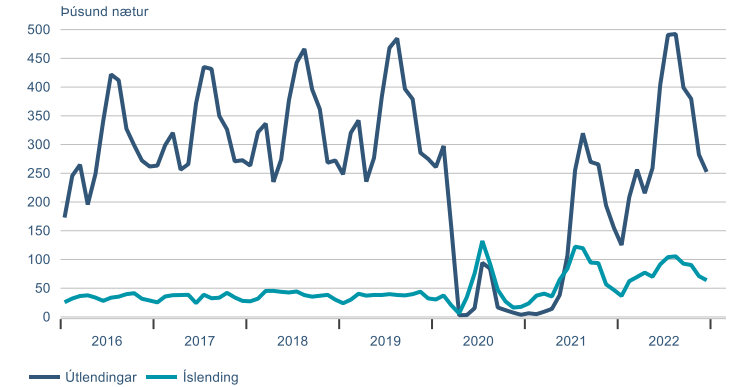


Velta í ferðapjónustu

Velta á VSK-tímabili (2 mánuðir)



Gistinætur á hótélum



Velta erlendra greiðslukorta

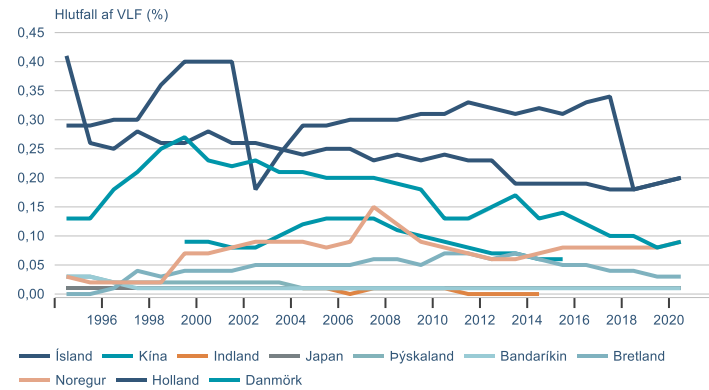


Fjöldi launagreiðenda í ferðapjónustu

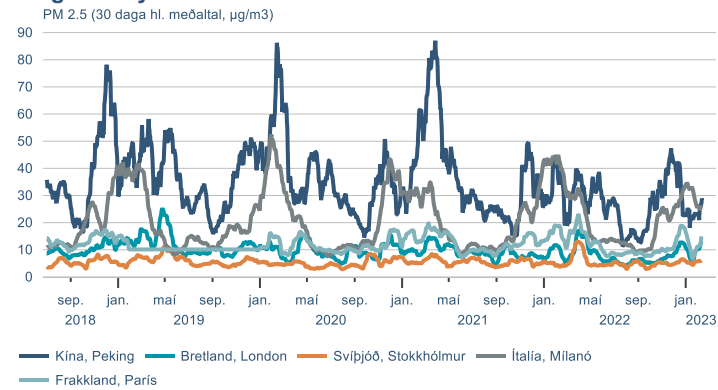


Sjálfbærni

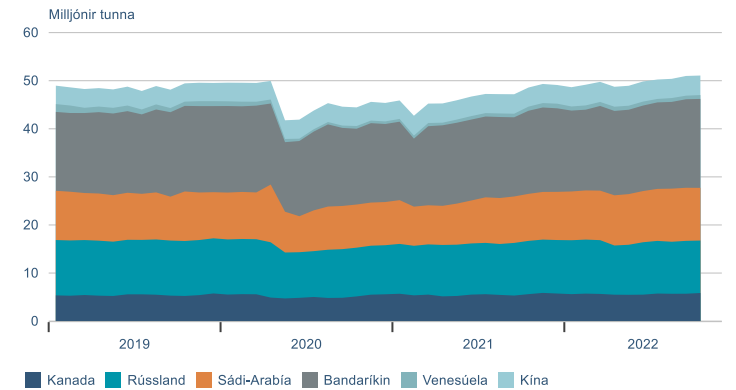
Umhverfisskattur



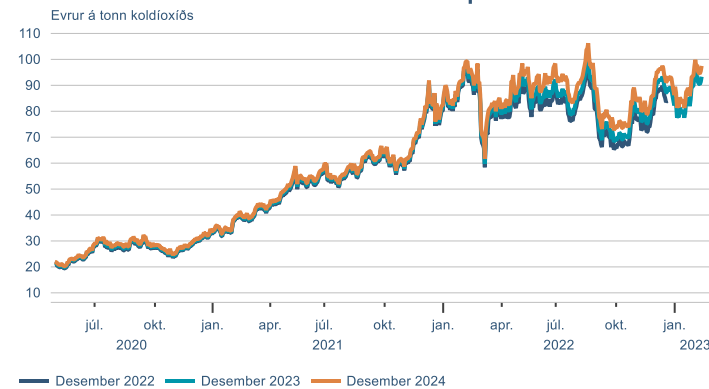
Magn svifryks



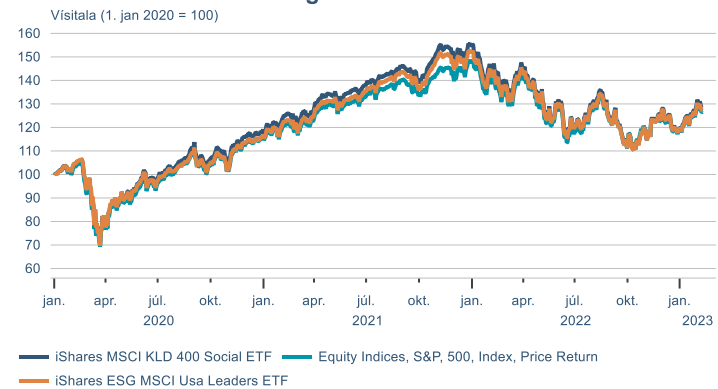
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

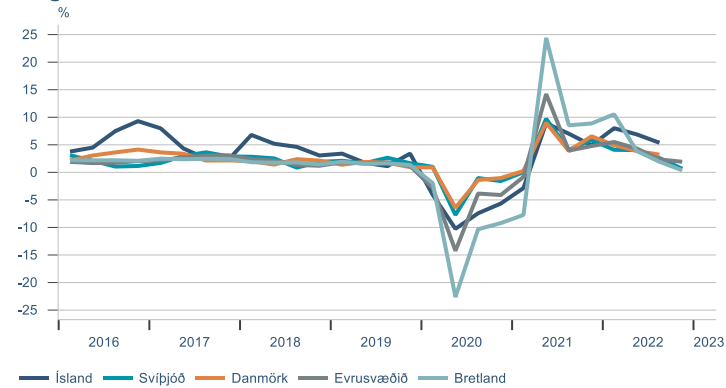


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

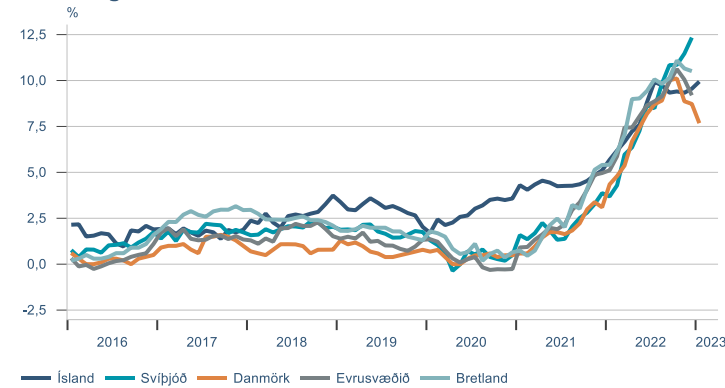


Alþjóðlegur samanburður

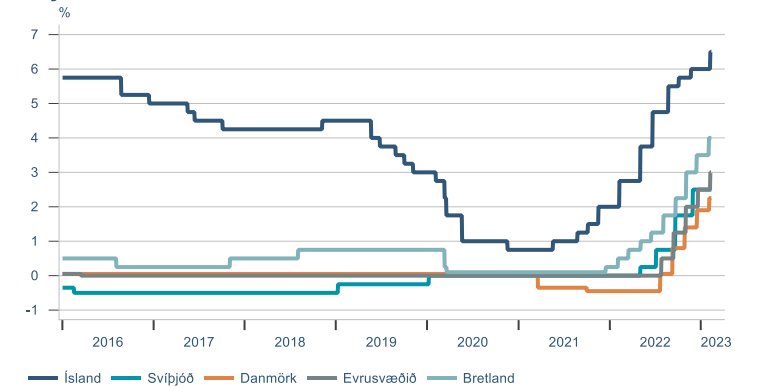
Hagvöxtur



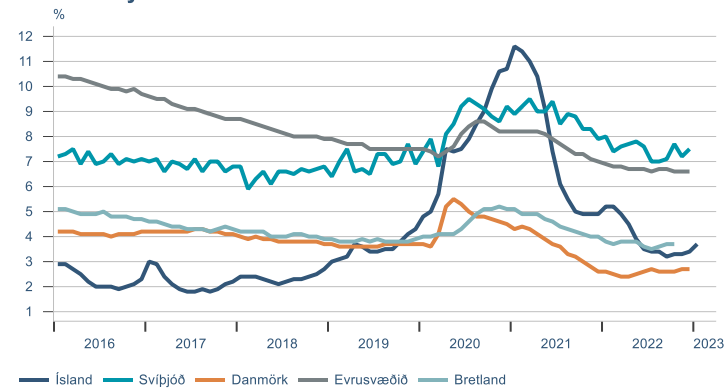
Verðbólga



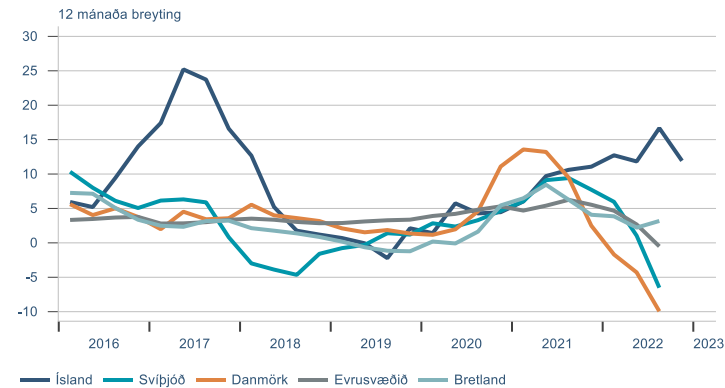
Stýrivextir



Atvinnuleysi



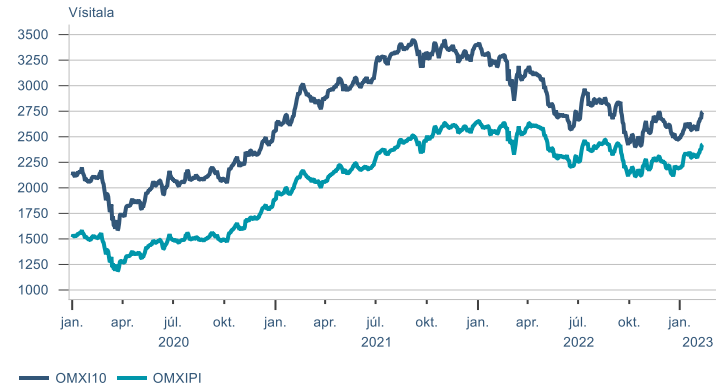
Raunverð íbúða



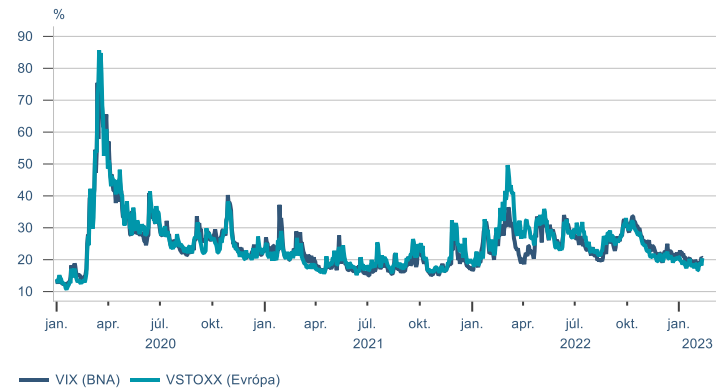
► Fjármálamarkaðir

Hlutabréf

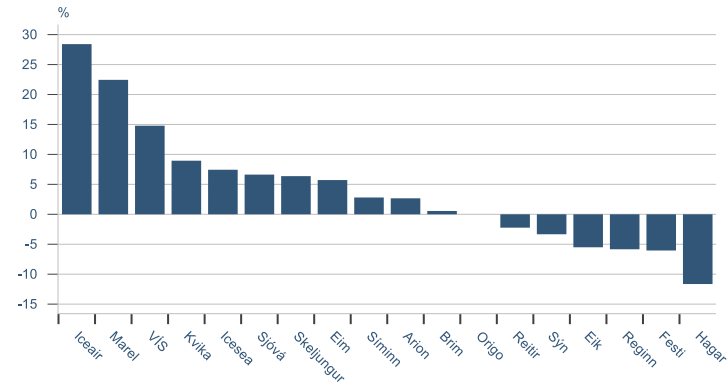
OMX-vísitölur



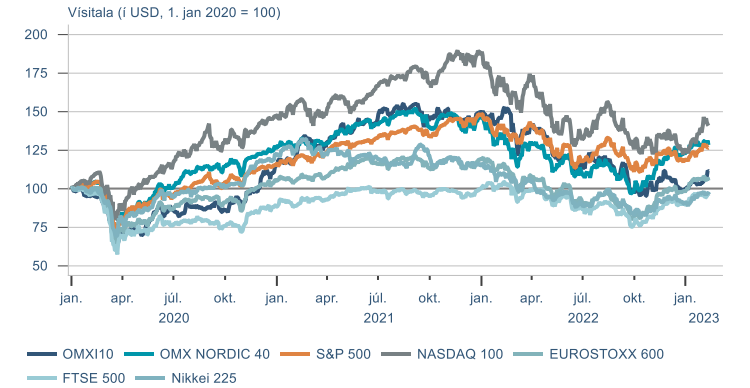
Vix-vísitölur



Það sem af er ári

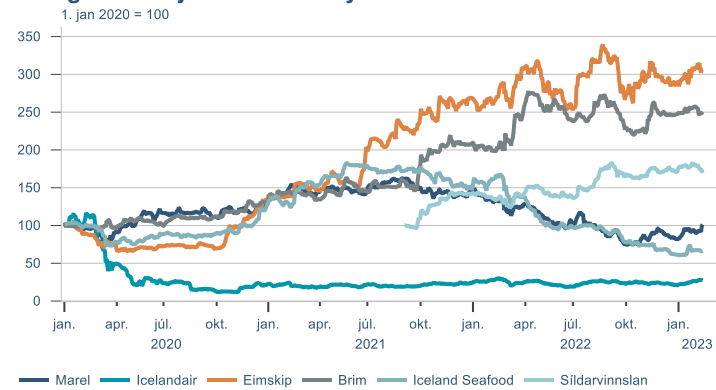


Hlutabréfavísitölur

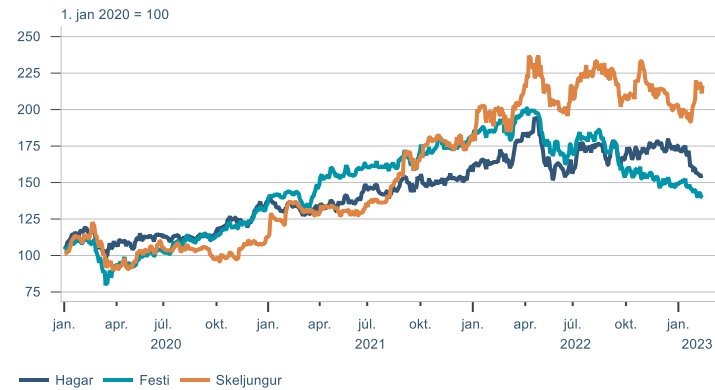


Hlutabréf

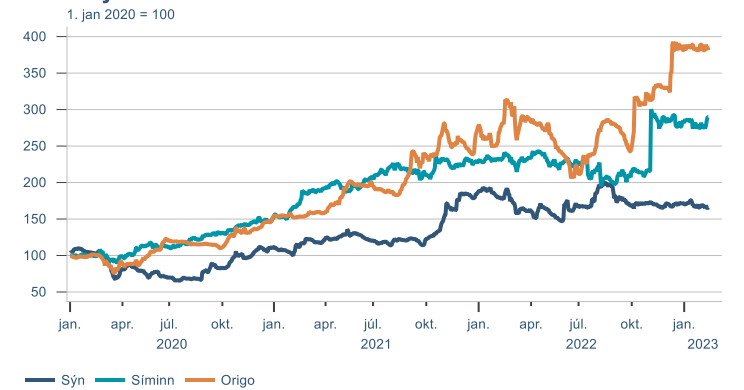
Félög með tekjur í erlendri mynt



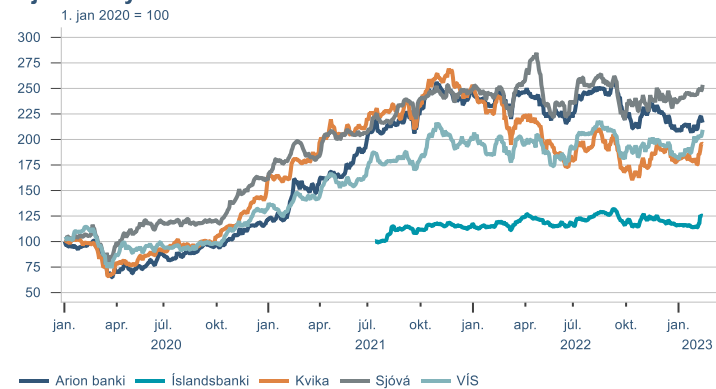
Smásala



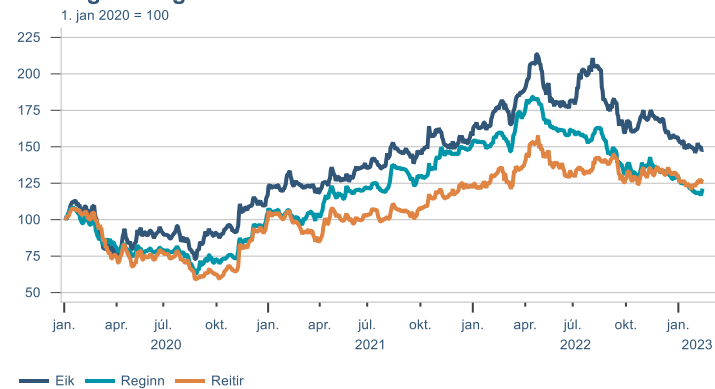
Tæknifyrirtæki



Fjármálfyrirtæki

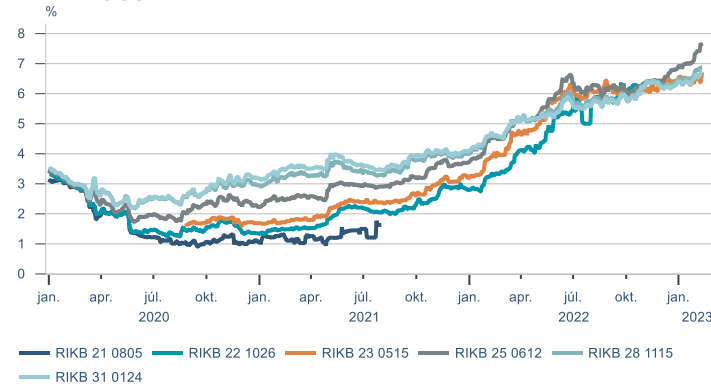


Fasteignafélög

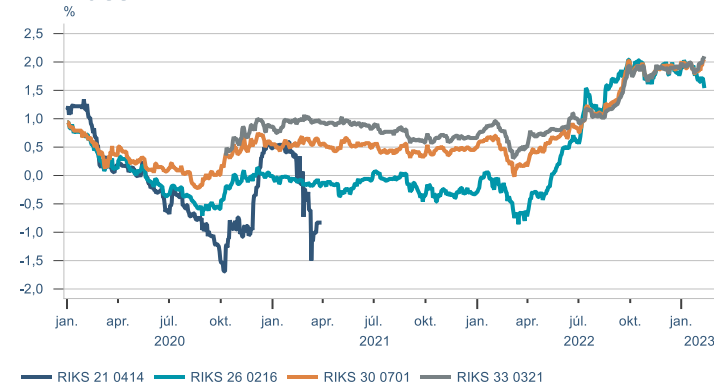


Skuldabréf

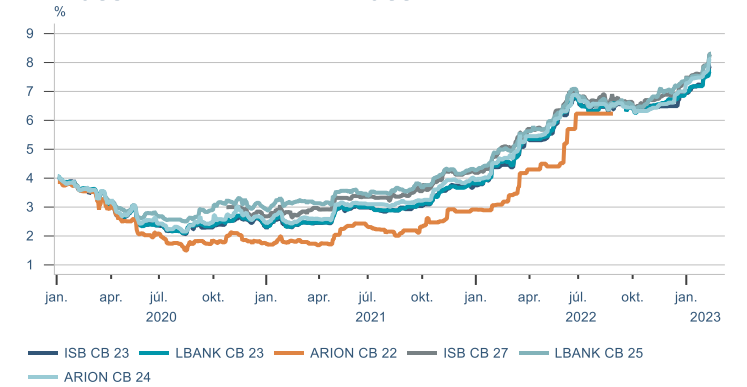
Óverðtryggð ríkisbréf



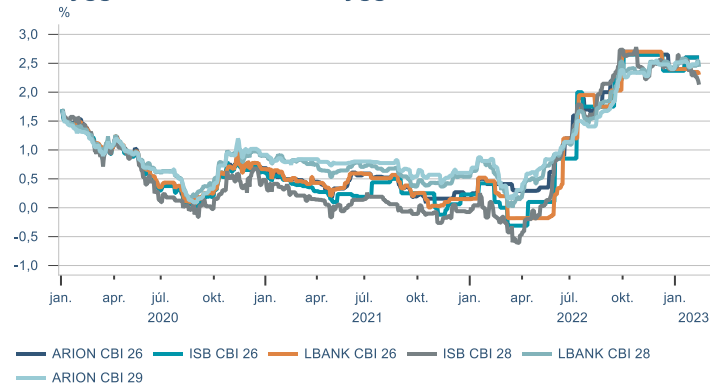
Verðtryggð ríkisbréf



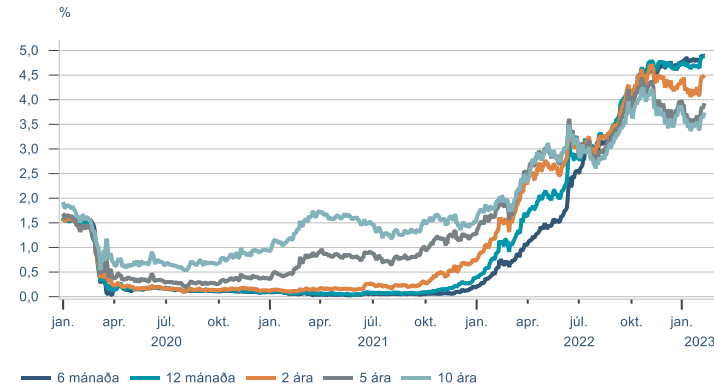
Sértryggð skuldabréf - óverðtryggð



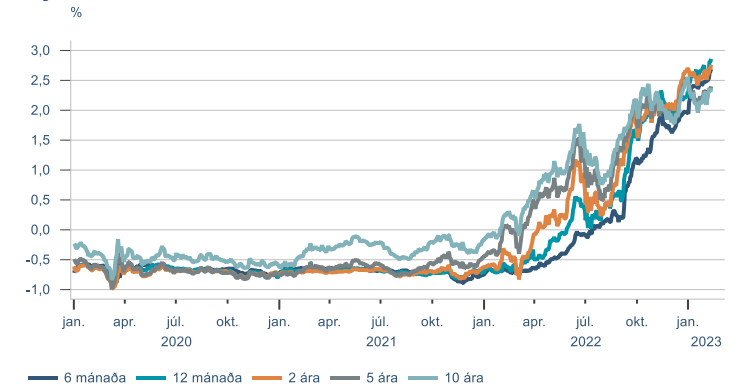
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf

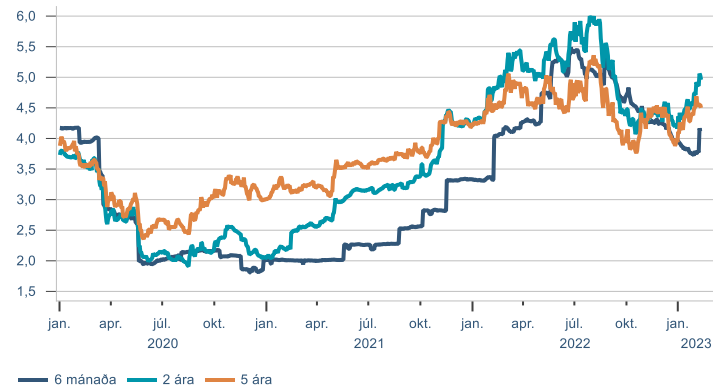


Gjaldeyrir

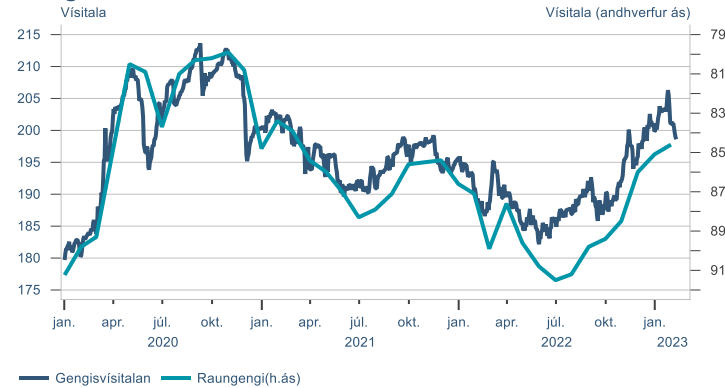
Gengi krónunnar



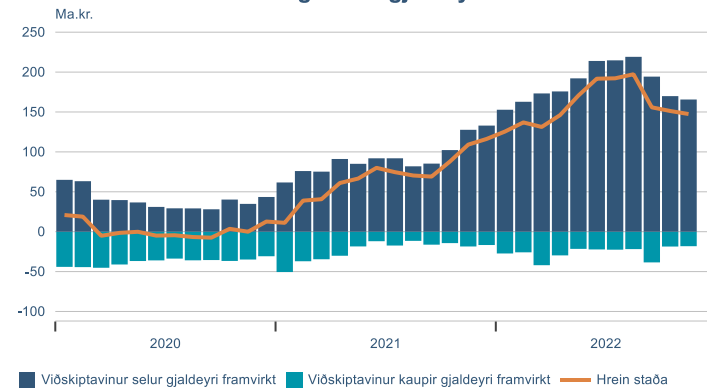
Vaxtamunur við evru



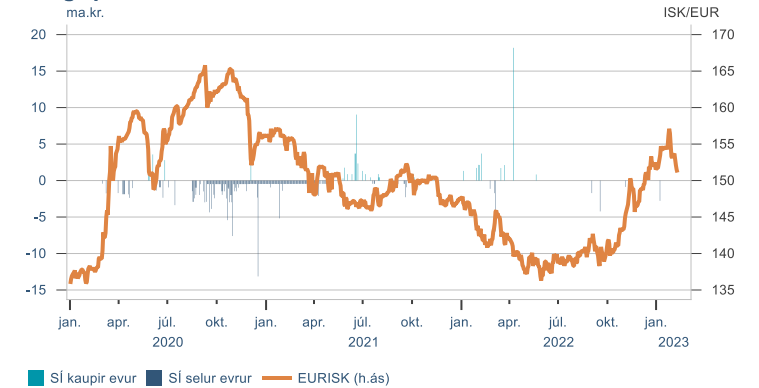
Gengisvísitalan



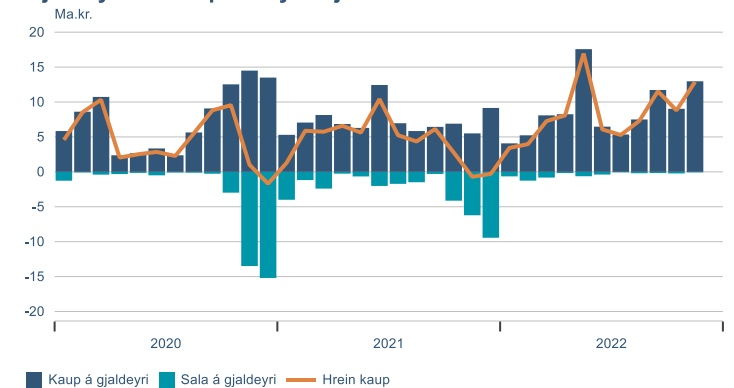
Staða framvirkra samninga með gjaldeyri



Inngrip SÍ

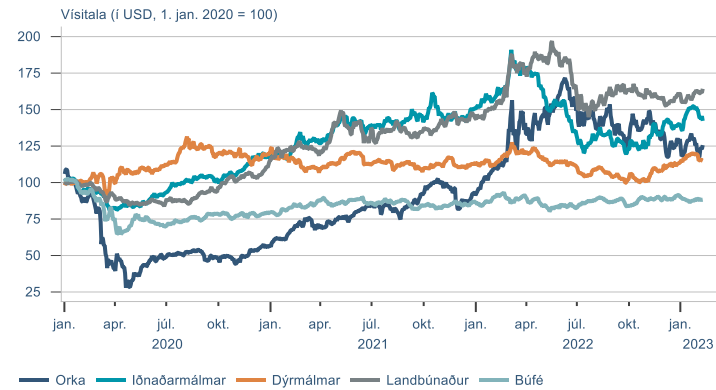


Gjaldeyrsviðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávöruvísitölur



Álverð

3 mánaða framvirk verð, LME



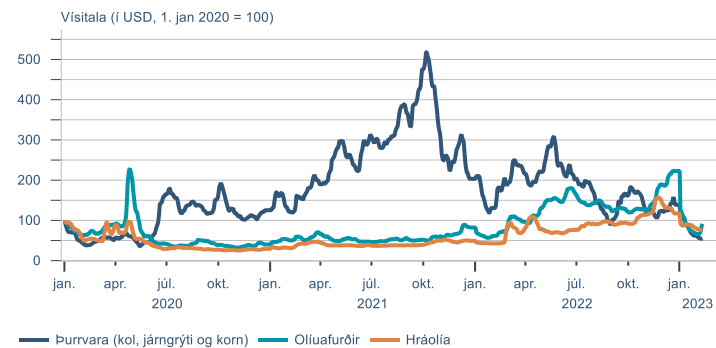
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange vísitölur



Hlutabréf

		Áramót	1M	3M	12M
OMXI10	2743,9	9,9%	5,9%	6,1%	-16,4%
Brim	91,0	0,6%	0,6%	2,2%	25,9%
Eimskip	555,0	5,7%	4,3%	0,0%	12,8%
Icelandair	2,1	28,4%	22,5%	22,3%	-7,6%
Iceland Seafood	6,5	7,4%	7,4%	-9,1%	-60,1%
Marel	600,0	22,4%	9,1%	22,2%	-24,3%
Síldarvinnslan	117,0	-3,3%	-4,9%	-2,5%	27,9%
Festi	171,0	-6,0%	-8,1%	-10,5%	-26,0%
Hagar	64,5	-11,6%	-11,0%	-12,2%	-5,1%
Skeljungur	16,7	6,4%	9,2%	0,0%	7,4%
Nova	4,1	-3,7%	-4,6%	3,0%	
Origo	99,0	0,0%	-1,0%	15,8%	35,6%
Síminn	11,0	2,8%	1,9%	0,0%	-9,3%
Sýn	58,0	-3,3%	-4,1%	-2,5%	-6,5%
Arion	154,0	2,7%	1,3%	-6,7%	-11,5%
Íslandsbanki	128,4	7,2%	8,4%	0,5%	6,5%
Kvika	20,7	8,9%	7,4%	12,2%	-17,2%
Sjóvá	35,4	6,6%	5,4%	7,3%	-5,3%
VÍS	19,4	14,8%	13,5%	5,4%	6,8%
Eik	11,2	-5,5%	-3,9%	-13,6%	-16,4%
Reginn	25,8	-5,8%	-3,4%	-13,4%	-22,7%
Reitir	87,5	-2,2%	1,2%	-5,4%	-4,4%
Alvotek	1940,0	31,1%	7,8%	113,7%	
Ölgerðin	10,4	-0,5%	0,0%	0,0%	

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	200,2	0,2%	-1,8%	1,3%	6,8%
EUR	152,1	0,4%	-1,7%	3,0%	7,3%
USD	142,3	0,2%	-1,4%	-4,1%	14,8%
GBP	172,2	0,8%	-1,7%	1,8%	2,3%
DKK	20,4	0,3%	-1,8%	2,9%	7,2%
SEK	13,6	0,0%	-1,4%	0,3%	1,2%
NOK	14,0	-2,9%	-3,4%	-1,9%	-0,6%
CHF	154,1	0,1%	-1,3%	2,6%	14,9%
JPY	1,09	1,0%	-0,2%	7,1%	1,6%

Heimild: Kodiak

Ríkisskuldabréf

	krafa			ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 23 0515	6,95%	98,7	0,2	0,6%	0,5%	1,4%	3,2%
RIKB 24 0415	7,70%	94,4	1,1	-0,1%	-0,1%	0,2%	0,8%
RIKB 25 0612	7,66%	100,6	2,1	-0,9%	-0,7%	-1,1%	-1,3%
RIKB 28 1115	6,87%	91,3	5,0	-1,2%	-1,4%	-0,9%	-5,4%
RIKB 31 0124	6,74%	98,5	6,4	-1,4%	-2,1%	-0,9%	-7,2%
RIKB 42 0217	6,33%	80,1	11,7	-1,8%	-3,6%	-3,1%	
RIKS 26 0216	1,54%	99,9	2,9	2,2%	2,2%	2,7%	4,2%
RIKS 30 0701	2,00%	108,5	6,6	1,1%	0,3%	0,8%	0,5%
RIKS 33 0321	2,10%	108,1	8,7	-0,2%	-0,5%	-0,8%	-0,8%
RIKS 37 0115	2,09%	86,9	13,0	-1,8%	-0,6%	-1,7%	-1,1%

Heimild: Kodiak

Hlutabréfavísitölur

		áramót	1M	3M	n
OMXI10	2743,9	9,9%	5,9%	6,1%	-16,4%
OMXN40	2279,8	4,8%	1,9%	4,6%	2,0%
S&P 500	4090,5	6,5%	4,4%	3,4%	-9,2%
FTSE 100	7882,5	5,8%	2,4%	6,9%	2,7%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.