

Vikubyrjun

23. janúar 2023

Hagfræðideild



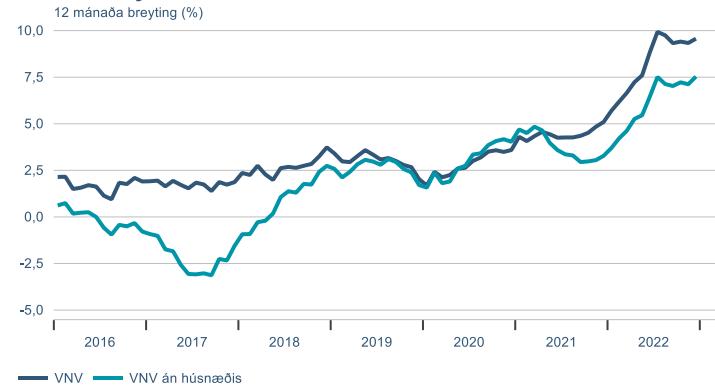
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	23. jan.	09:00	Útboð verðbréfa	des '22	Seðlabankinn
þri	24. jan.	09:00	Launavísitala og tengdar vísitölur	des '22	Hagstofan
		09:00	Bankakerfi	des '22	Seðlabankinn
mið	25. jan.	09:00	Vinnumarkaðurinn (mánaðarleg)	des '22	Hagstofan
		09:00	Vísitala byggingarkostnaðar	jan	Hagstofan
		09:00	Vísitala framleiðsluverðs	des '22	Hagstofan
fim	26. jan.		Viðskipti með atvinnuhúsnæði	des '22	HMS
fös	27. jan.	09:00	Lánaþjóðir ríkisins	des '22	Seðlabankinn
		09:00	Verðbr.-, fjárfest.- og fagfjárfestasjóðir	des '22	Seðlabankinn
		09:00	Verðbréfafjárfesting	des '22	Seðlabankinn
		09:00	Önnur fjármálafyrirtæki	des '22	Seðlabankinn

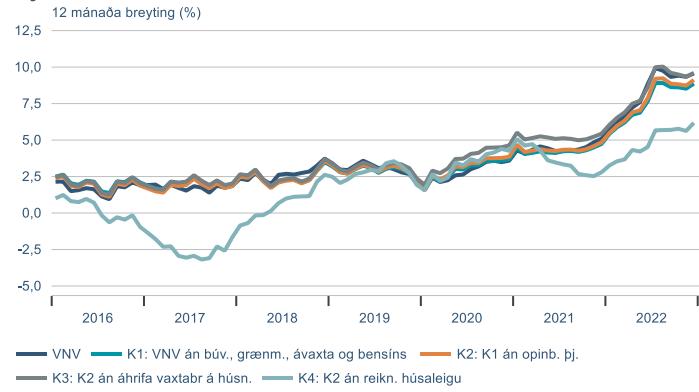
- ▶ Efnahagsmál

Verðlag

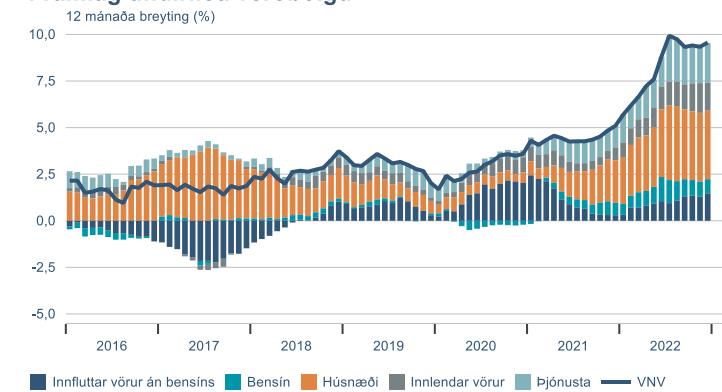
Vísitala neysluverðs



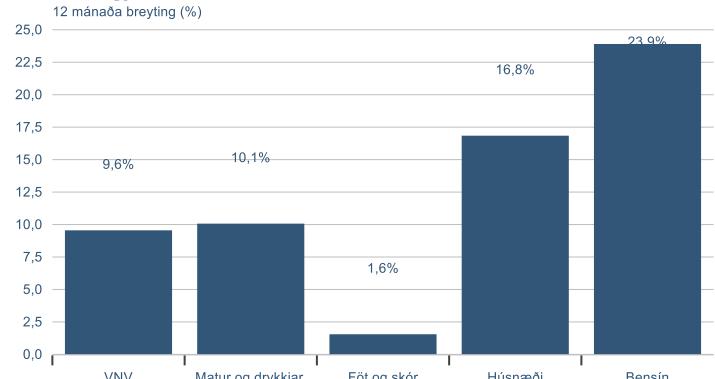
Kjarnavísítölur



Framlag undirliða verðbólgu



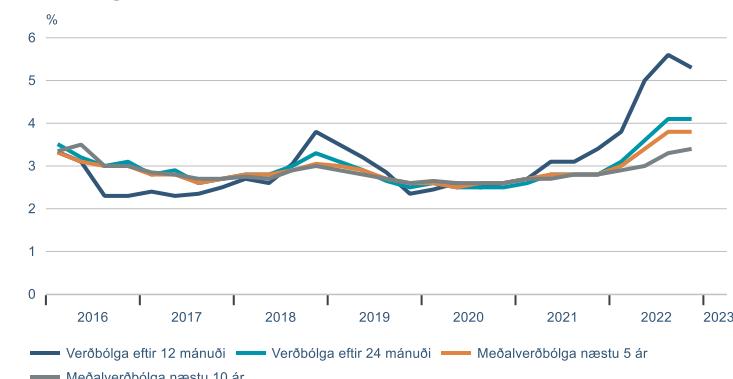
Valdir útgjaldaliðir



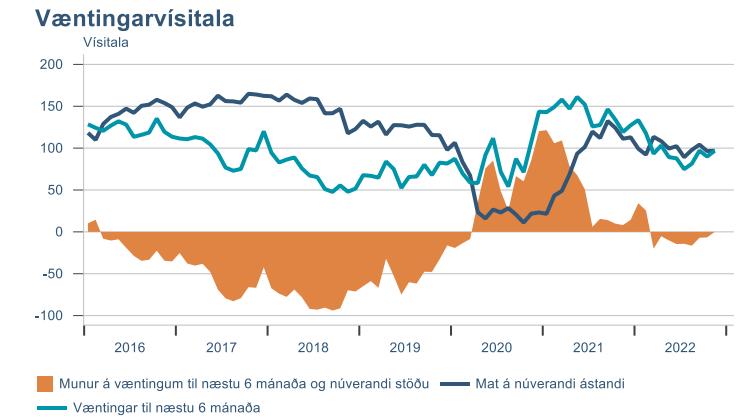
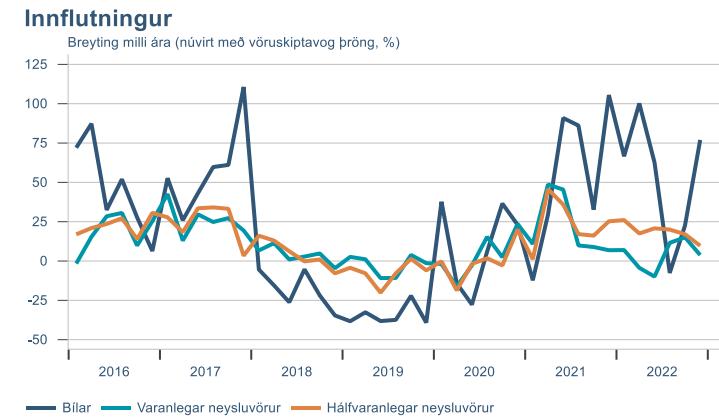
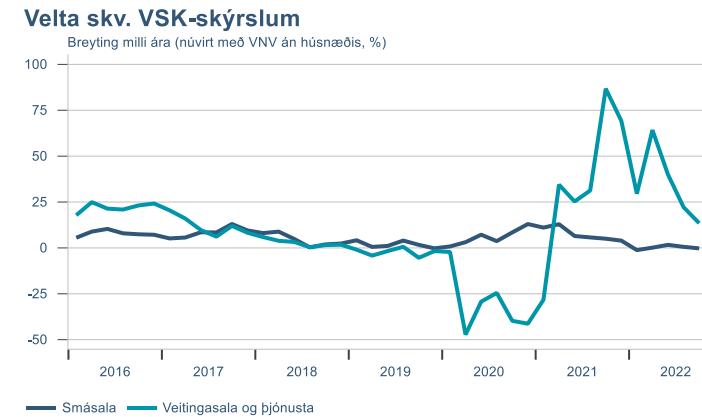
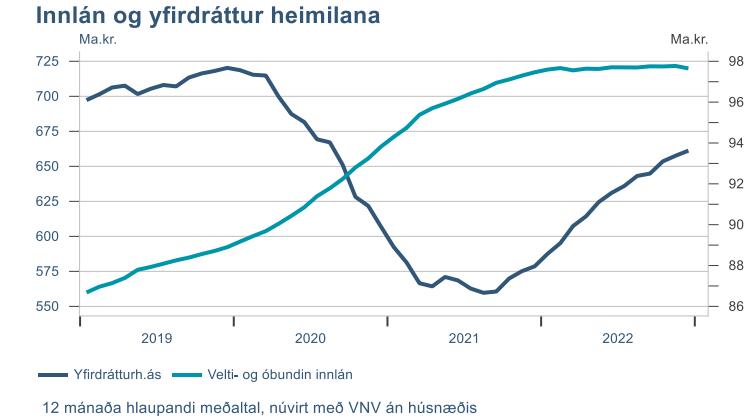
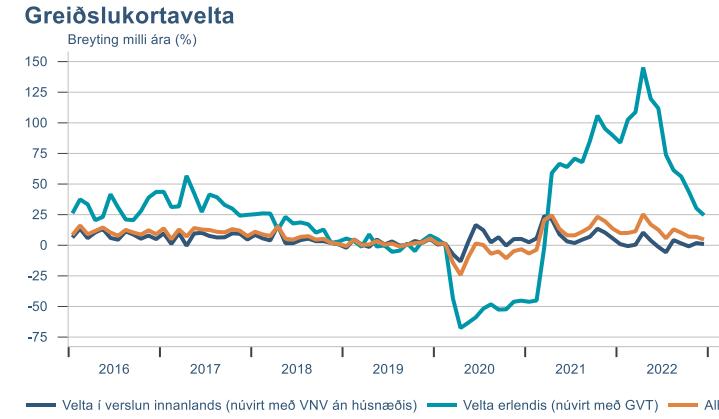
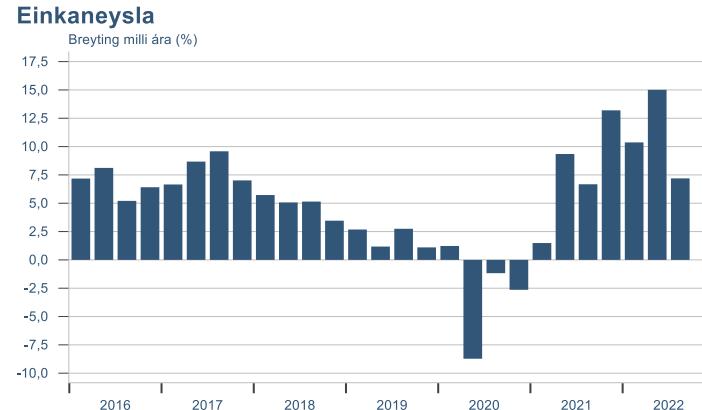
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila



Heimilin

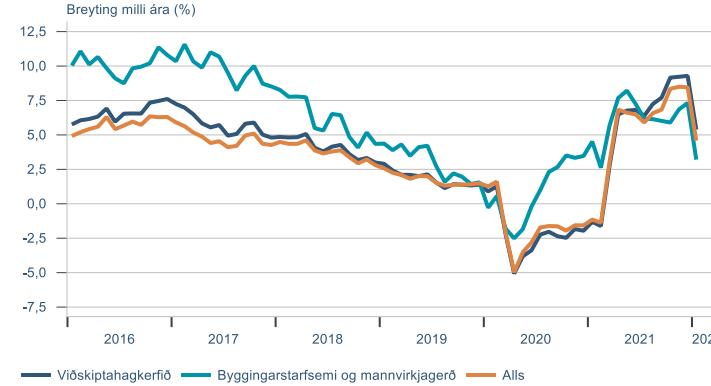


Vinnumarkaðurinn

Atvinnuleysi

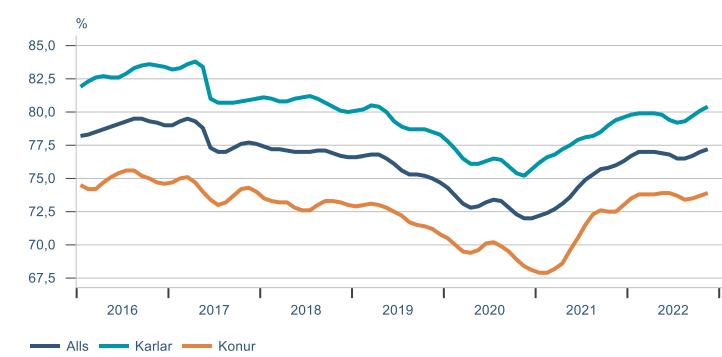


Fjöldi launagreiðenda

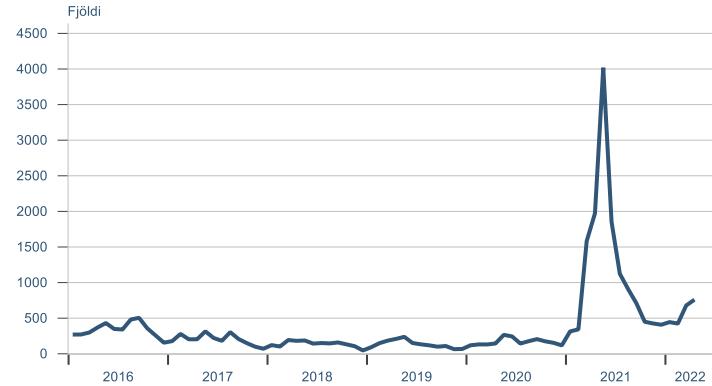


Atvinnupátttaka

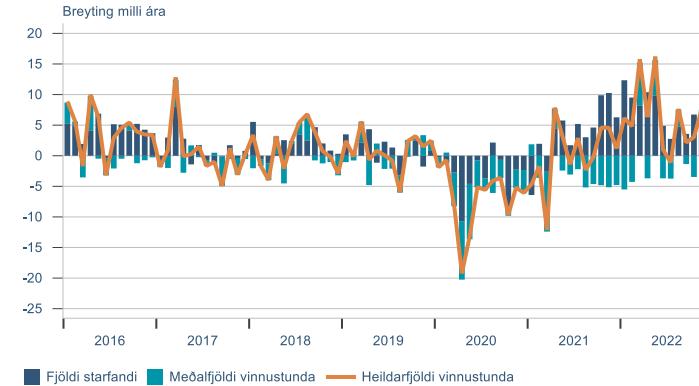
Árstíðaleiðrétt leitni



Laus störf



Fjöldi vinnustunda



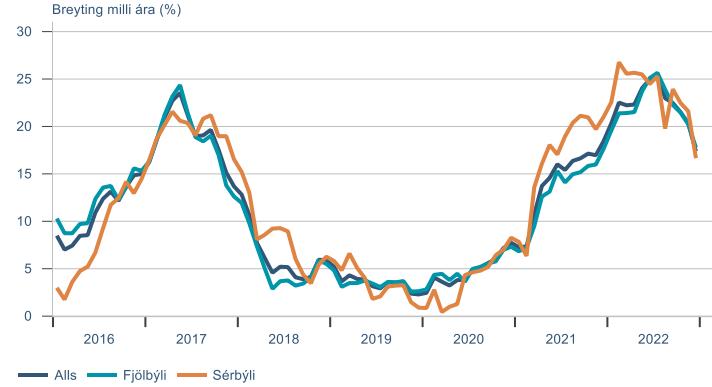
Laun

Visitala (jan 2016 = 100)

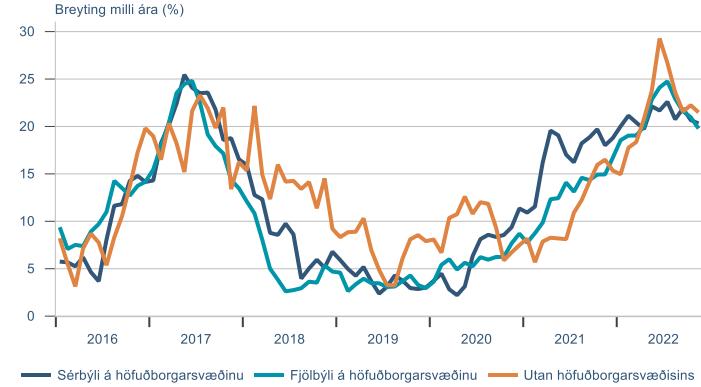


Fasteignamarkaðurinn

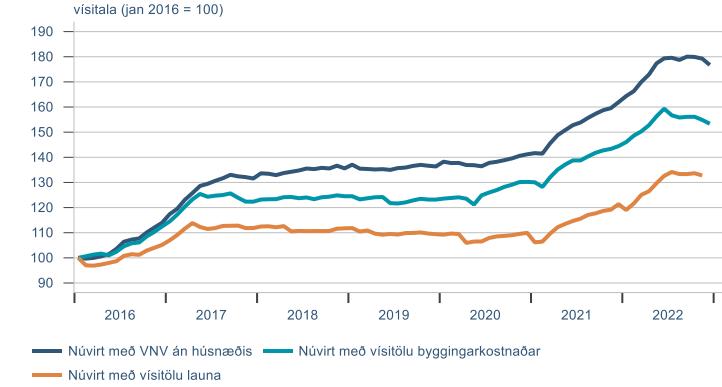
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



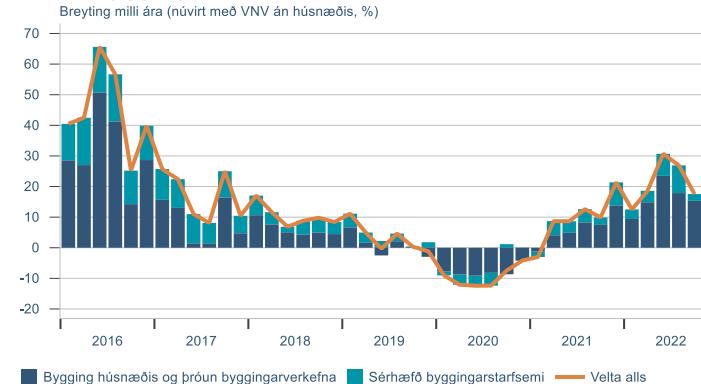
Vísitala íbúðaverðs á höfuðborgarsvæðinu



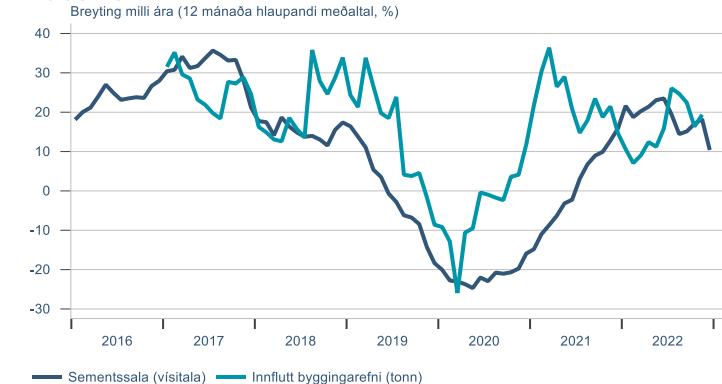
Vísitala leiguverðs



Velta í byggingariðnaði

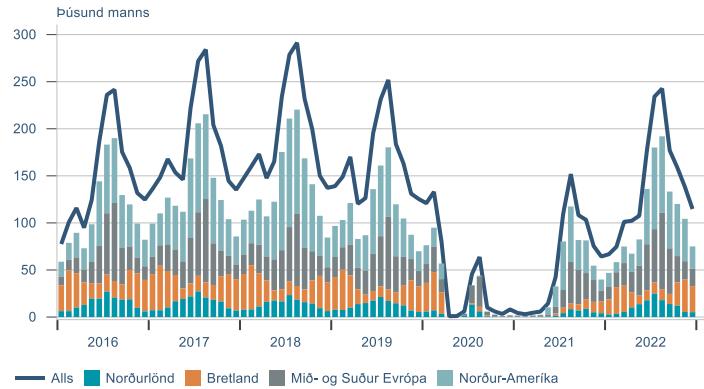


Byggingarvörur



Ferðabjónustan

Erlendir ferðamenn um Leifsstöð



Velta í ferðabjónustu



Gistinætur á hótelum



Velta erlendra greiðslukorta

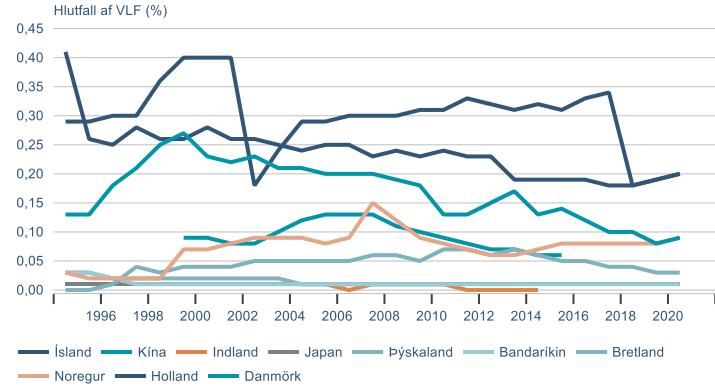


Fjöldi launagreiðenda í ferðabjónustu

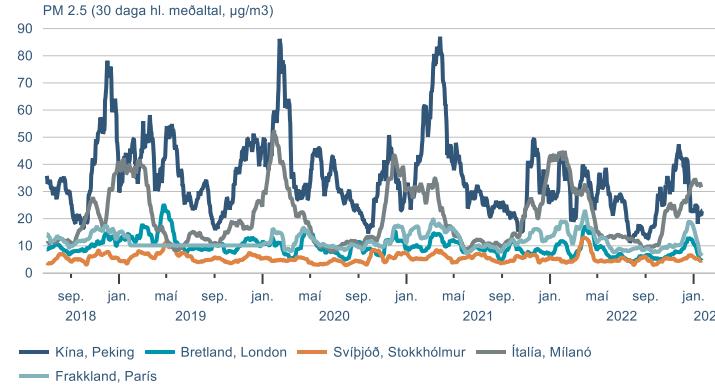


Sjálfbærni

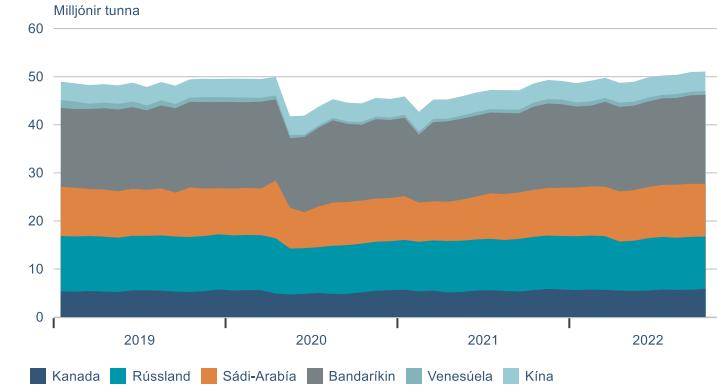
Umhverfisskattur



Magn svifryks



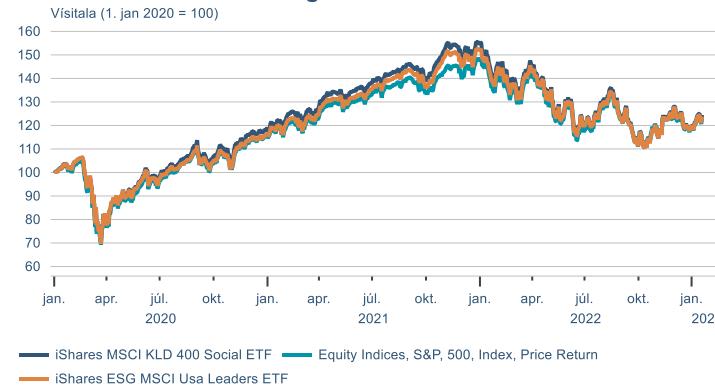
Framleiðsla hráoliú



EUA Losunarheimildir innan ETS viðskiptakerfisins



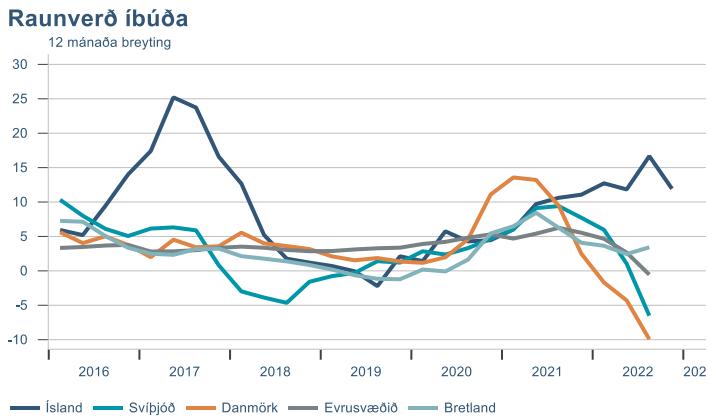
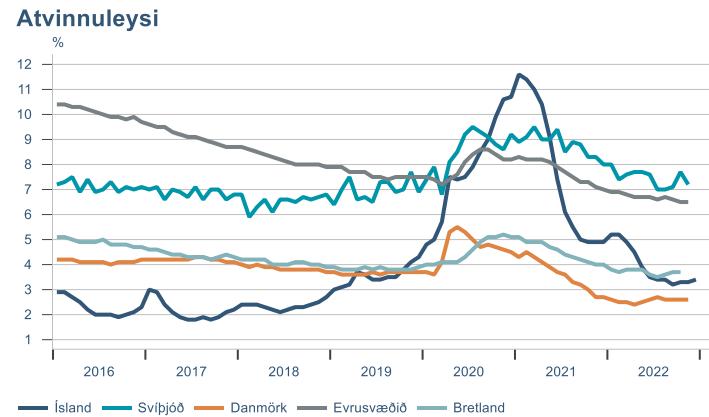
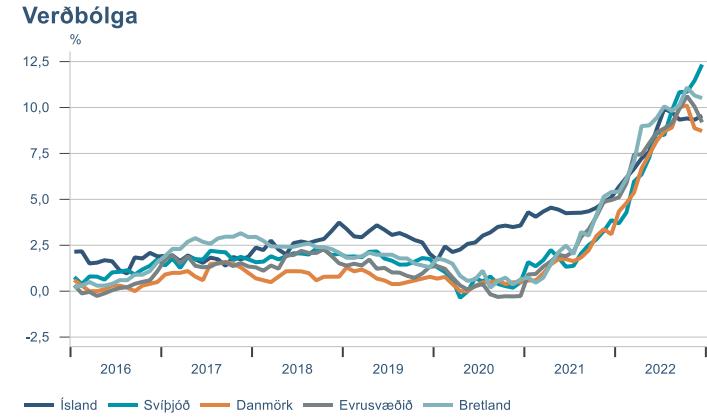
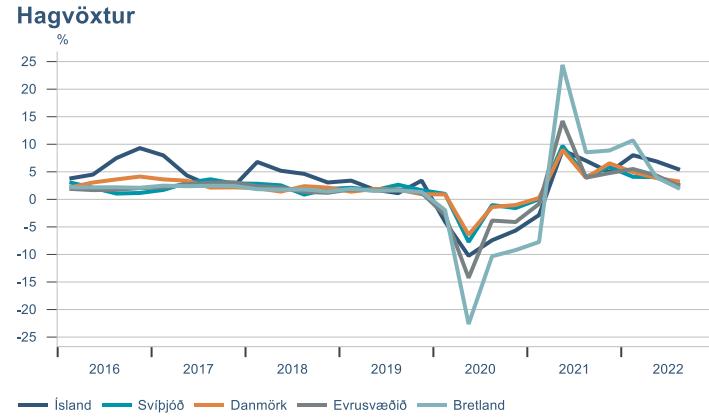
UFS Hlutabréfávitölur og S&P 500



Hlutabréfávitölur orkufyrirtækja (hluti af Eurofirst 300)

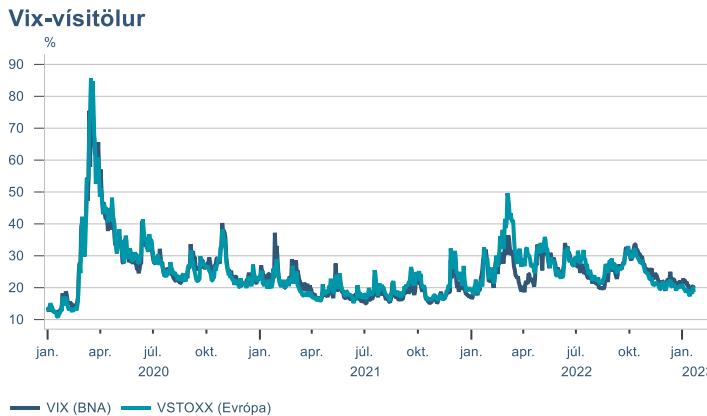
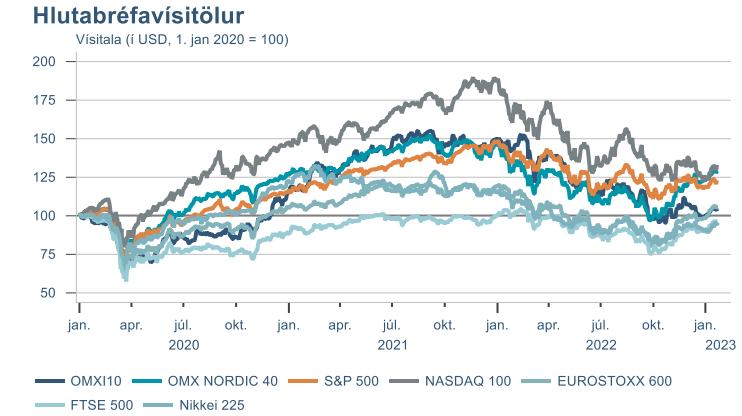
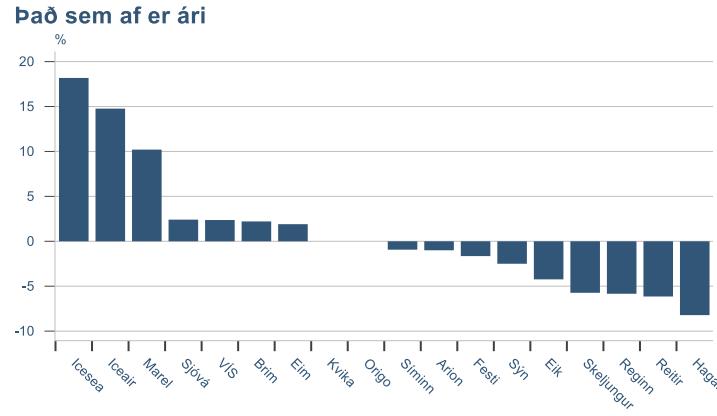
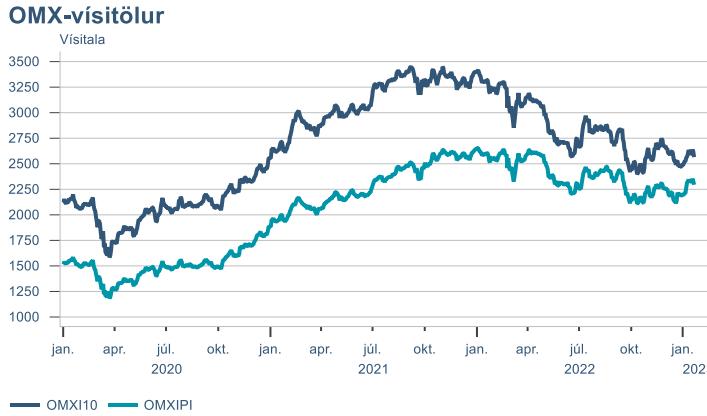


Alþjóðlegur samanburður



- ▶ Fjármálamarkaðir

Hlutabréf



Hlutabréf

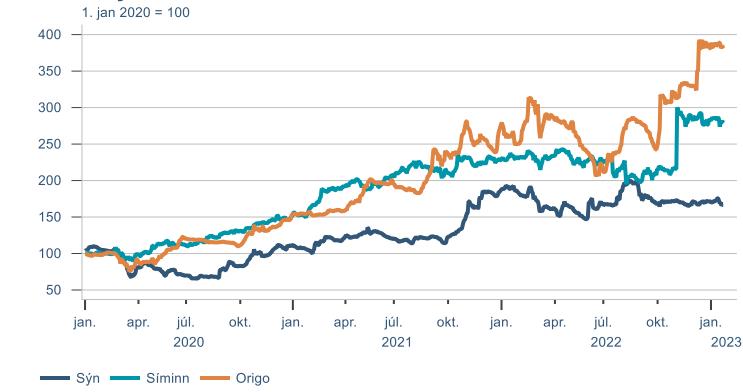
Félög með tekjur í erlendri mynt



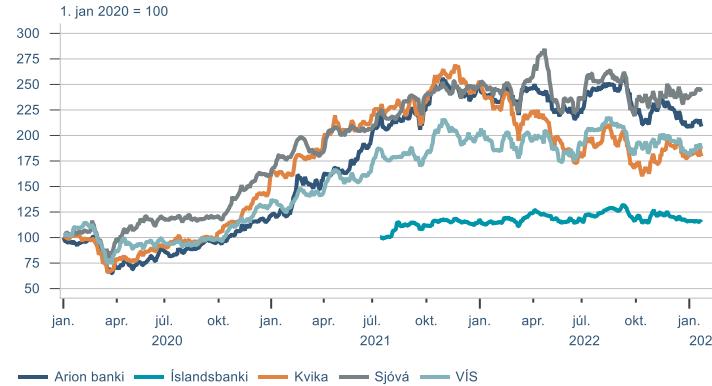
Smásala



Tæknifyrtæki



Fjármálfyrirtæki

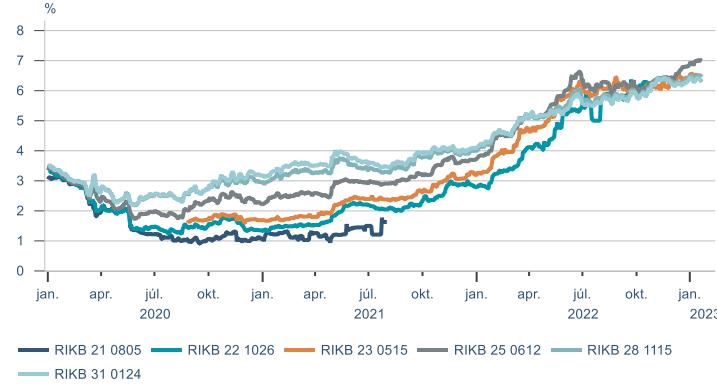


Fasteignafélög



Skuldabréf

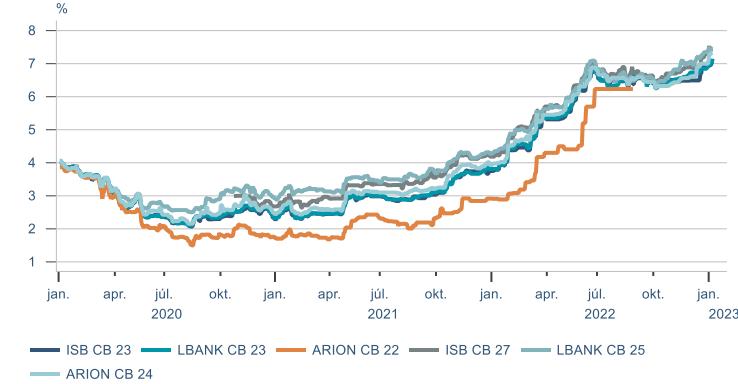
Óverðtryggð ríkisbréf



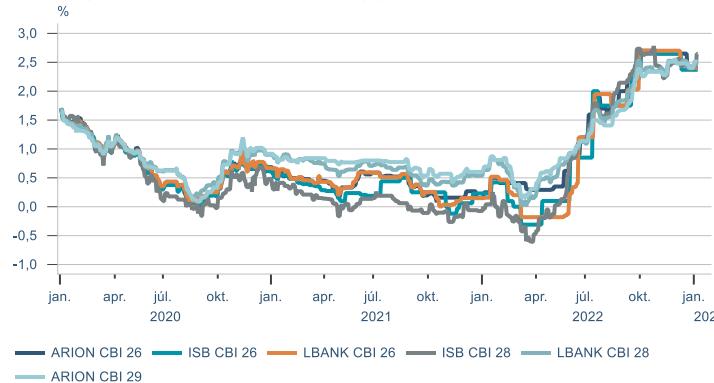
Verðtryggð ríkisbréf



Sértryggð skuldabréf - óverðtryggð



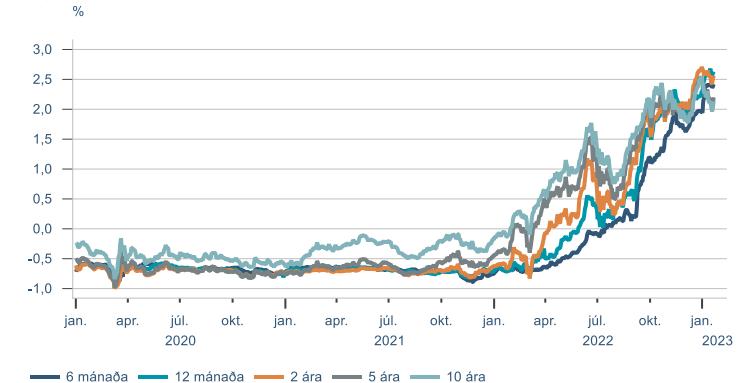
Sértryggð skuldabréf - verðtryggð



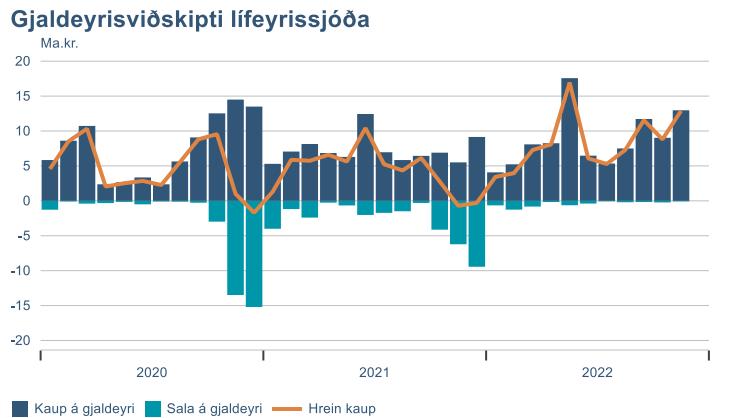
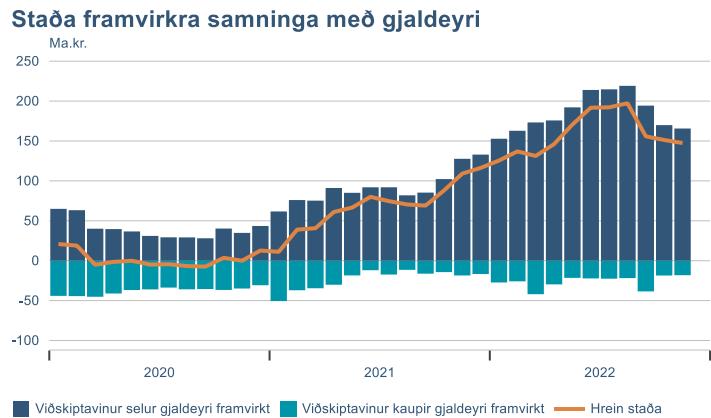
Bandarísk ríkisskuldabréf



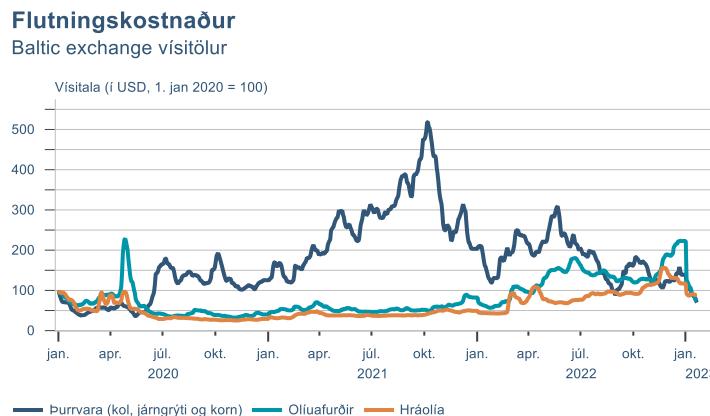
Þýsk ríkisskuldabréf



Gjaldeyrir



Hravörur



	Áramót	1M	3M	12M
OMXI10	2565,0	2,7%	3,0%	4,3% -22,7%
Brim	92,5	2,2%	3,9%	14,2% 26,3%
Eimskip	535,0	1,9%	2,9%	3,9% 14,4%
Icelandair	1,9	14,8%	15,6%	-4,4% -6,1%
Iceland Seafood	7,2	18,2%	18,2%	-5,9% -53,6%
Marel	540,0	10,2%	10,0%	17,6% -35,1%
Síldarvinnslan	123,0	1,7%	3,8%	9,3% 26,7%
Festi	179,0	-1,6%	-0,3%	-7,7% -21,9%
Hagar	67,0	-8,2%	-6,6%	-6,3% -2,9%
Skeljungur	14,8	-5,7%	-3,9%	-12,9% -5,4%
Nova	4,3	0,0%	2,4%	6,4%
Origo	99,0	0,0%	0,0%	23,8% 42,4%
Síminn	10,6	-0,9%	1,0%	-4,5% -13,3%
Sýn	58,5	-2,5%	-0,8%	-2,5% -12,7%
Arion	148,5	-1,0%	-0,7%	-1,7% -13,3%
Íslandsbanki	118,0	-1,5%	-2,2%	0,2% -0,7%
Kvika	19,0	0,0%	0,5%	8,0% -23,7%
Sjóvá	34,0	2,4%	5,6%	4,9% -9,1%
VÍS	17,3	2,4%	1,2%	0,0% -4,3%
Eik	11,3	-4,2%	-4,2%	-7,4% -10,1%
Reginn	25,8	-5,8%	-5,1%	-7,2% -20,9%
Reitir	84,0	-6,1%	-6,1%	-3,4% -4,5%
Alvotech	1725,0	16,6%	50,7%	75,3%
Ölgerðin	10,7	2,4%	2,4%	-0,9%

Heimild: Kodiak

Gjaldeyri	áramót	1M	3M	12M
GVT	203,0	1,6%	1,4%	7,3% 5,2%
EUR	154,3	1,8%	1,8%	9,4% 6,1%
USD	142,5	0,3%	-0,3%	-0,9% 11,1%
GBP	176,1	3,1%	1,8%	8,9% 0,9%
DKK	20,7	1,8%	1,8%	9,4% 6,2%
SEK	13,8	1,4%	0,9%	7,6% -1,4%
NOK	14,4	-0,1%	-0,1%	6,2% -1,4%
CHF	154,9	0,7%	0,7%	8,0% 10,6%
JPY	1,10	1,7%	1,6%	14,1% -2,4%

Heimild: Kodiak

Hlutabréfavísítölur	áramót	1M	3M	n
OMXI10	2565,0	2,7%	3,0%	4,3% -22,7%
OMXN40	2257,5	3,8%	4,3%	14,2% -1,8%
S&P 500	3972,6	3,5%	4,0%	8,4% -11,4%
FTSE 100	7770,6	4,3%	5,4%	11,9% 2,4%

Heimild: Macrobond

Ríkisskuldbréf	krafa	verð	meðalt.	áramót	ávöxtun		
					1M	3M	12M
RIKB 23 0515	6,43%	98,6	0,3	0,4%	0,6%	1,5%	2,4%
RIKB 24 0415	7,03%	94,9	1,2	0,2%	0,3%	0,6%	-0,2%
RIKB 25 0612	6,99%	102,1	2,2	0,0%	0,2%	-0,2%	-2,2%
RIKB 28 1115	6,46%	93,1	5,1	0,3%	-0,1%	-1,0%	-6,2%
RIKB 31 0124	6,30%	101,2	6,5	0,9%	0,3%	-0,7%	-7,4%
RIKB 42 0217	5,84%	84,8	12,0	3,4%	2,3%	-2,2%	
RIKS 26 0216	1,90%	98,8	3,0	0,5%	0,6%	2,3%	3,7%
RIKS 30 0701	1,86%	109,6	6,7	1,3%	0,8%	2,2%	1,9%
RIKS 33 0321	1,87%	110,4	8,8	1,2%	1,0%	2,1%	1,2%
RIKS 37 0115	1,86%	89,5	13,0	0,5%	1,0%	1,1%	

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.