



Vikubyrjun 16. janúar 2023

Hagfræðideild



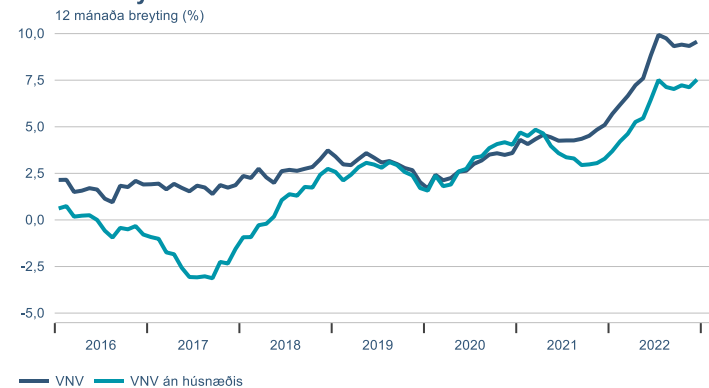
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	16. jan.	09:00	Greiðslumiðlun Erlendir ferðamenn á Íslandi	des '22 2022	Seðlabankinn
þri	17. jan.	09:00	Vísitala íbúðaverðs á höfuðborgarsvæðinu Tryggingafélög	des '22 des '22	HMS Seðlabankinn
mið	18. jan.		Vísitala leiguverðs á höfuðborgarsvæðinu Skuldabréfaútboð	des '22	HMS Lánasjóður sveitarfélaga
fim	19. jan.	09:00	Skammtímahagvísar ferðapjónustu	jan	Hagstofan
fös	20. jan.		Útboð ríkisbréfa		Lánamál ríkisins
		09:00	Samræmd vísitala neysluverðs	des '22	Hagstofan
		09:00	Gjaldeyrisforði og tengdir liðir	des '22	Seðlabankinn

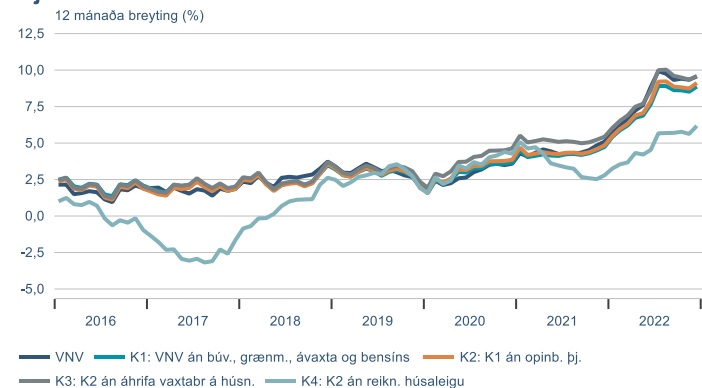
► Efnahagsmál

Verðlag

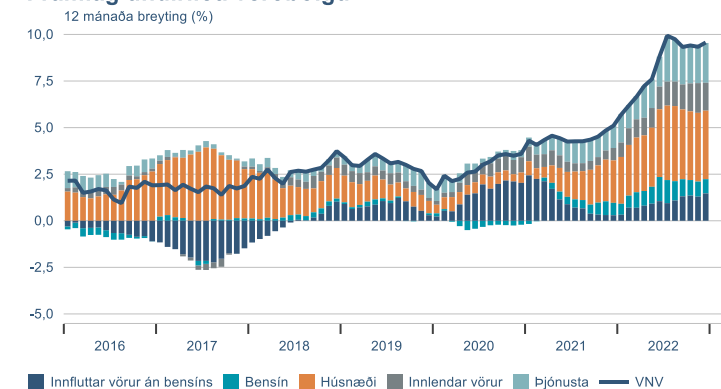
Visitala neysluverðs



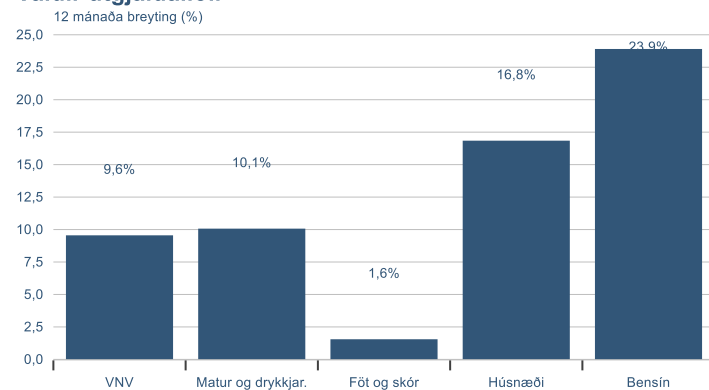
Kjarnavísitölur



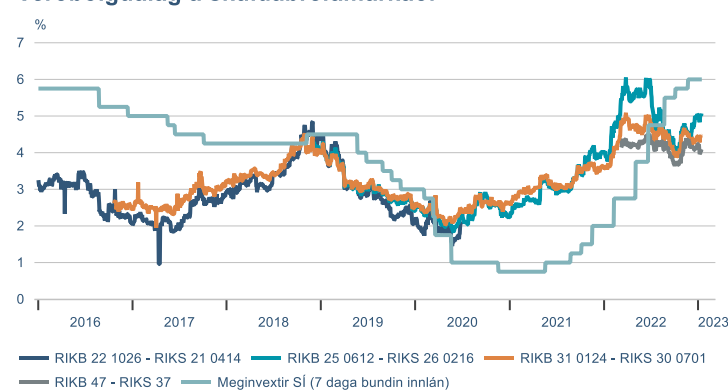
Framlag undirliða verðbólgu



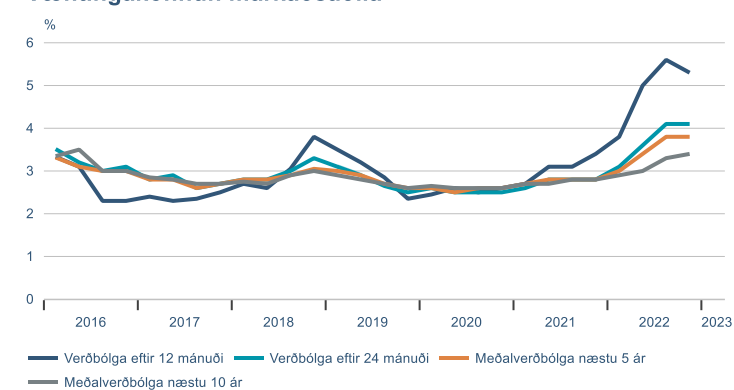
Valdir útgjaldaliðir



Verðbólguálág á skuldabréfamarkaði

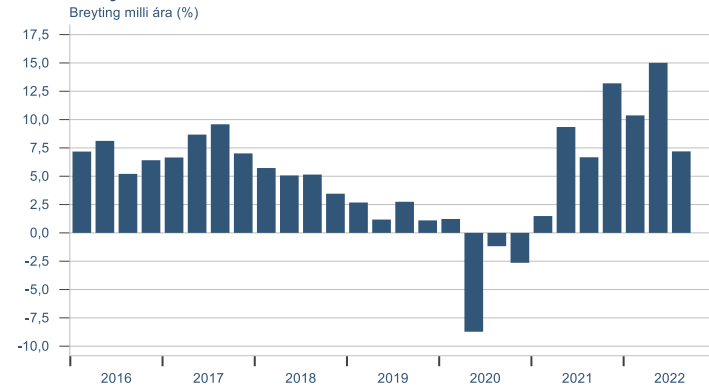


Væntingakönnun markaðsaðila

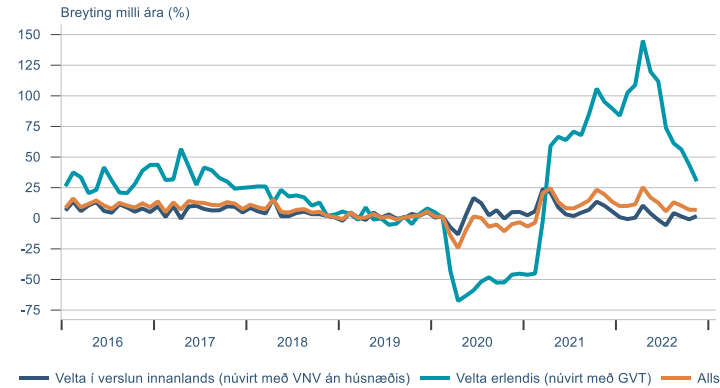


Heimilin

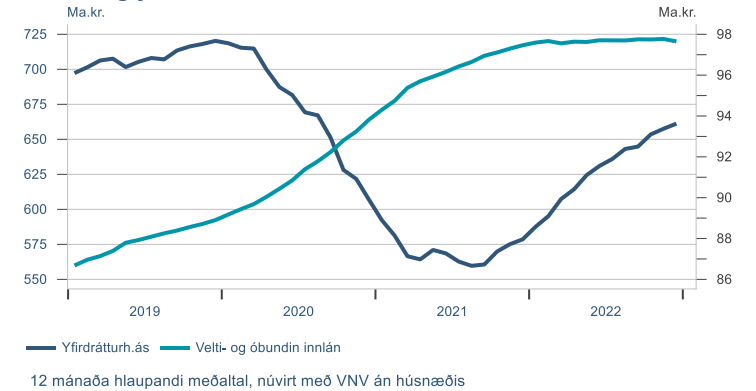
Einkaneysla



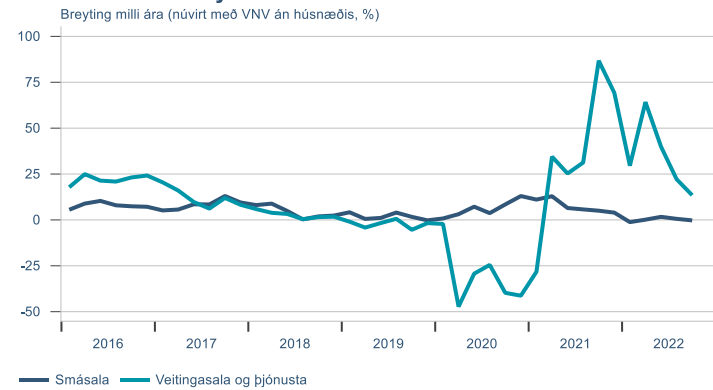
Greiðslukortavelta



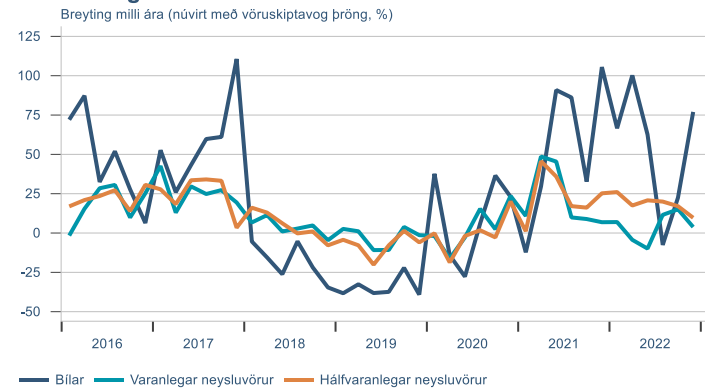
Innlán og yfirdráttur heimilana



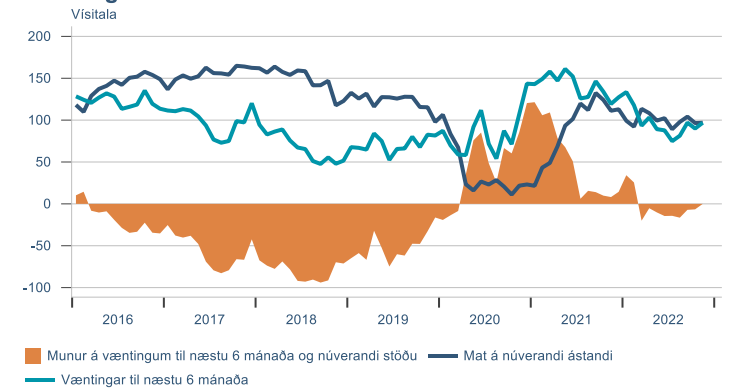
Velta skv. VSK-skýrslum



Innflutningur

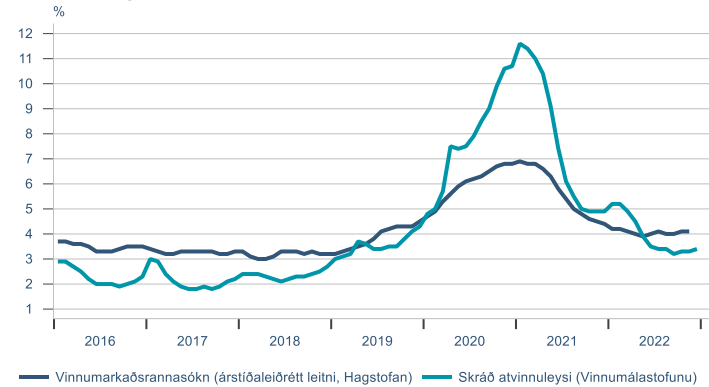


Væntingarvísitala

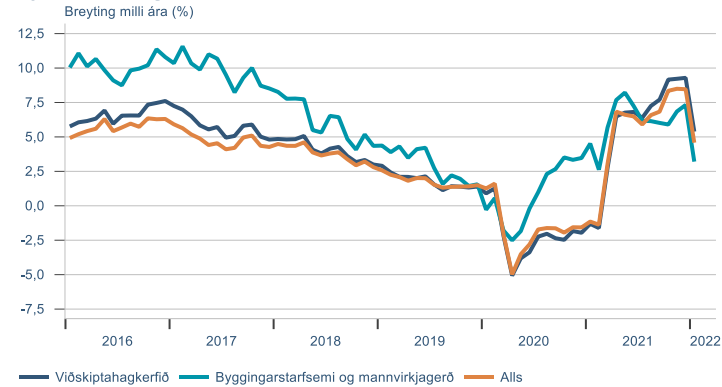


Vinnumarkaðurinn

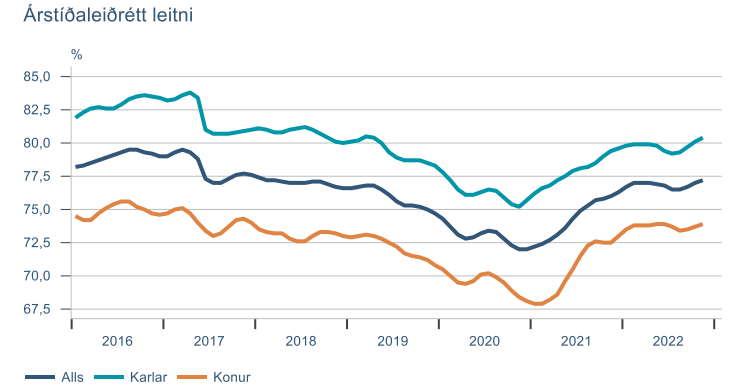
Atvinnuleysi



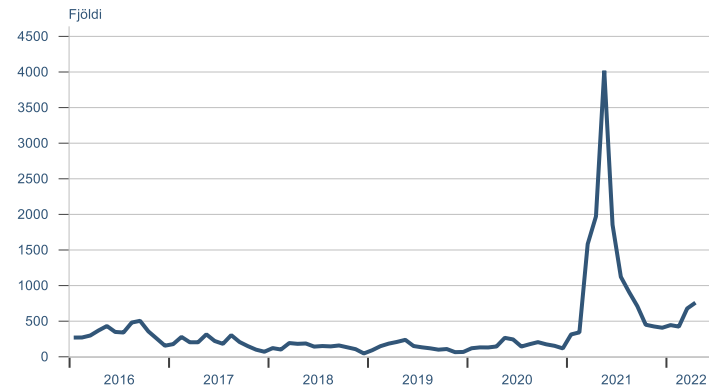
Fjöldi launagreiðenda



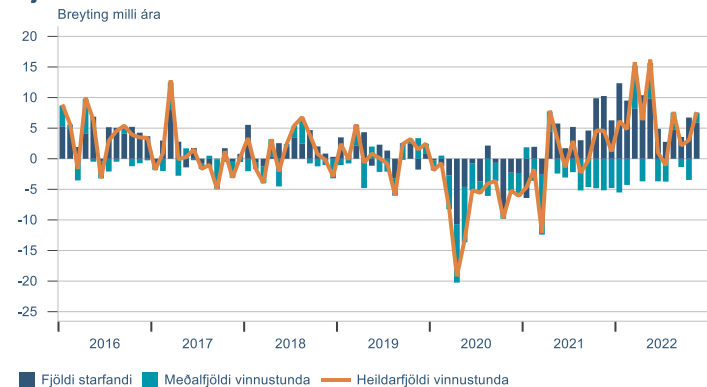
Atvinnuþátttaka



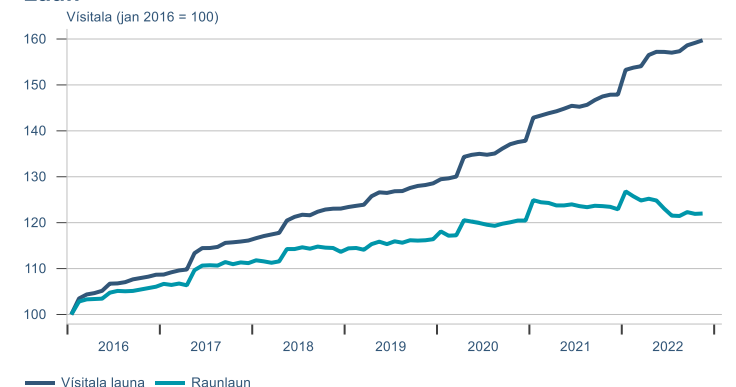
Laus störf



Fjöldi vinnustunda

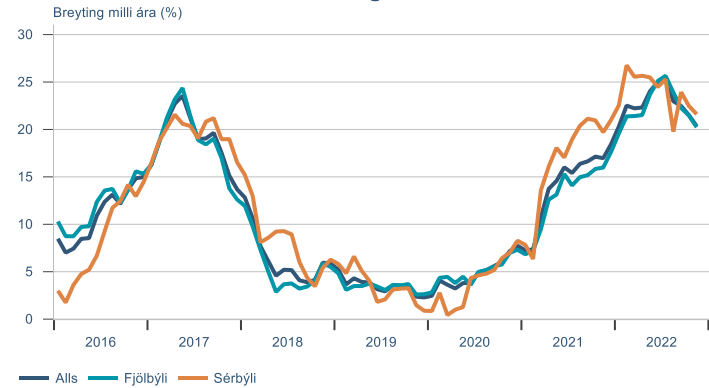


Laun

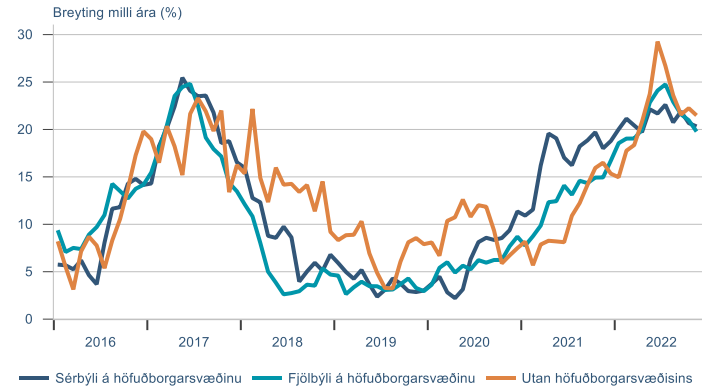


Fasteignamarkaðurinn

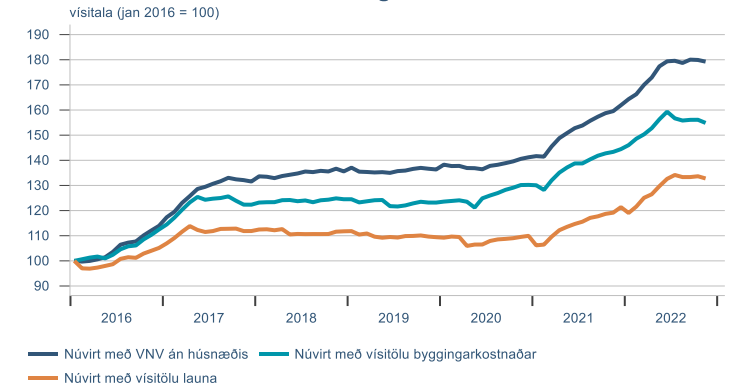
Vísitala íbúðaverðs á höfuðborgarsvæðinu



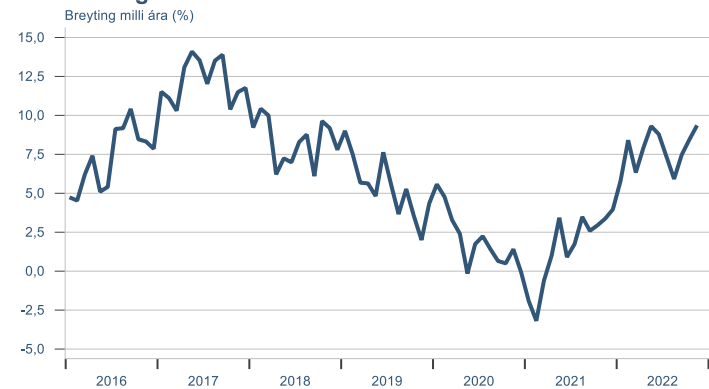
Vísitala markaðsverðs húsnæðis



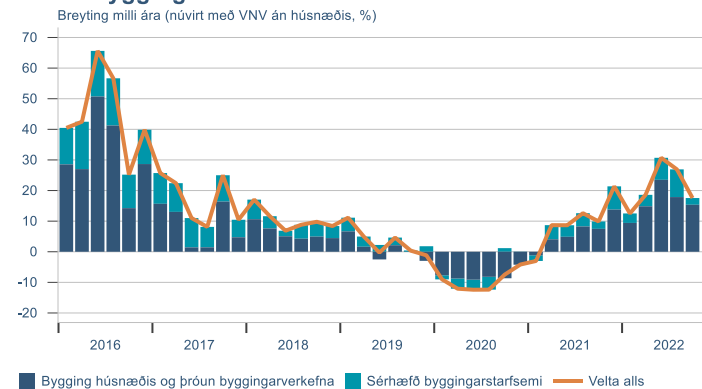
Vísitala íbúðaverðs á höfuðborgarsvæðinu



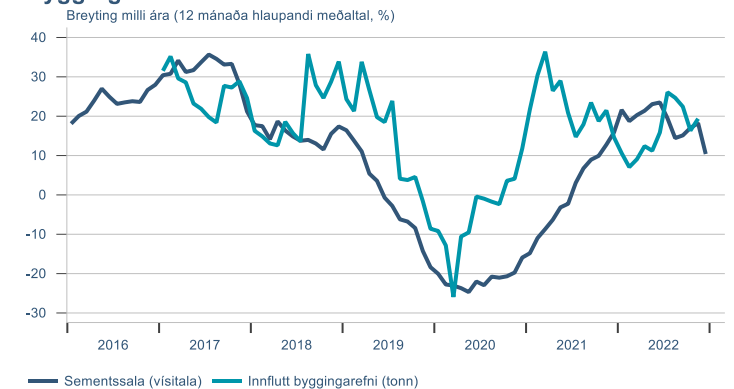
Vísitala leiguverðs



Velta í byggingariðnaði

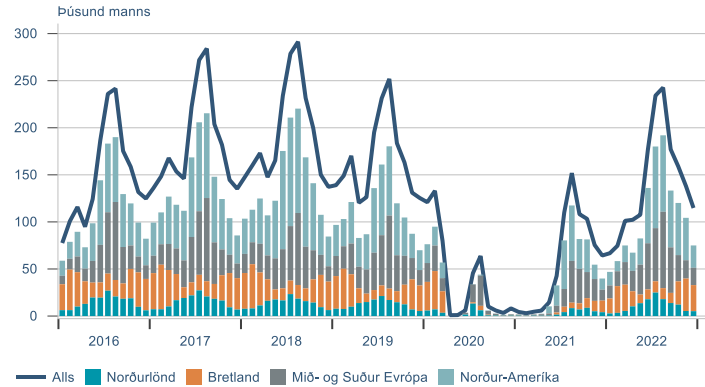


Byggingarvörur



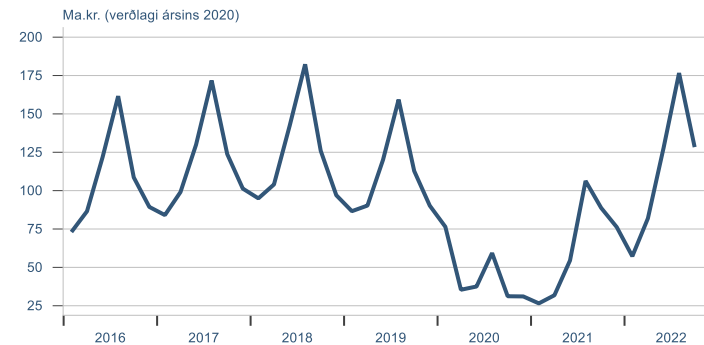
Ferðapjónustan

Erlendir ferðamenn um Leifsstöð

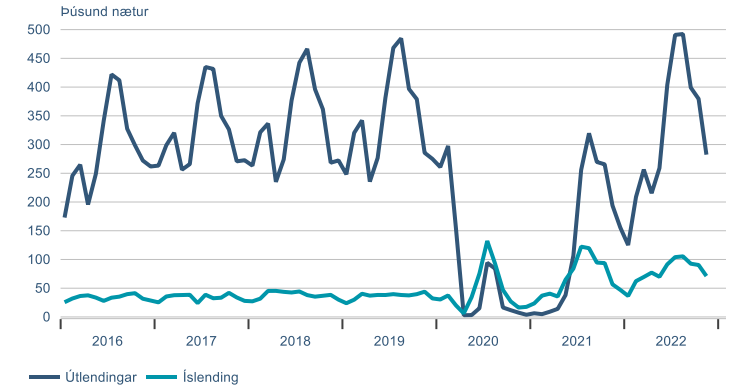


Velta í ferðapjónustu

Velta á VSK-tímabili (2 mánuðir)



Gistinætur á hótélum



Velta erlendra greiðslukorta

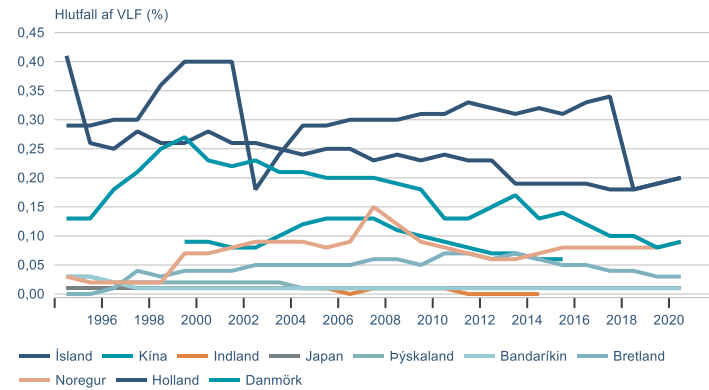


Fjöldi launagreiðenda í ferðapjónustu

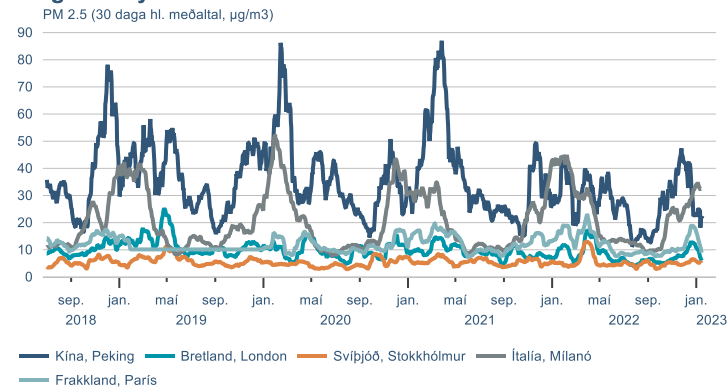


Sjálfbærni

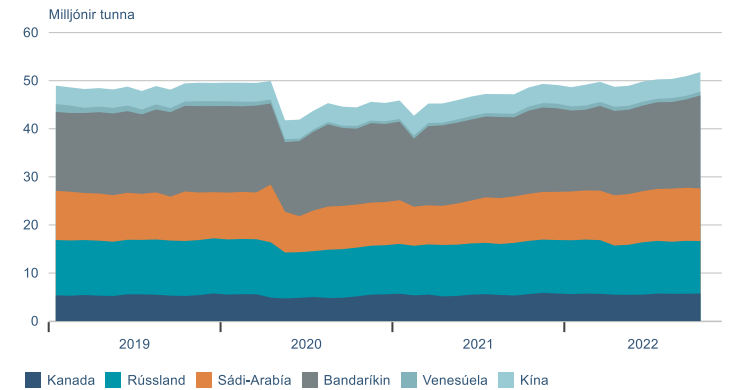
Umhverfisskattur



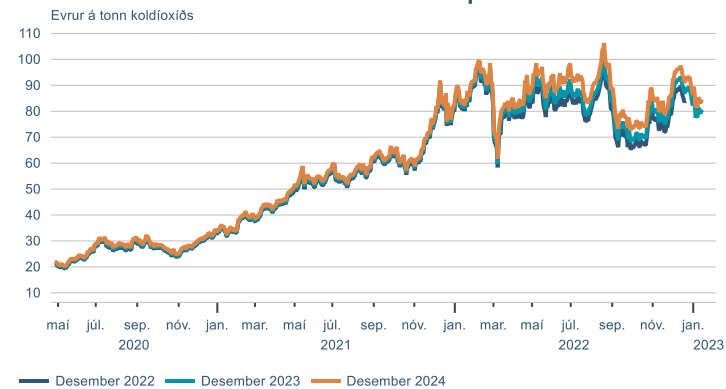
Magn svifryks



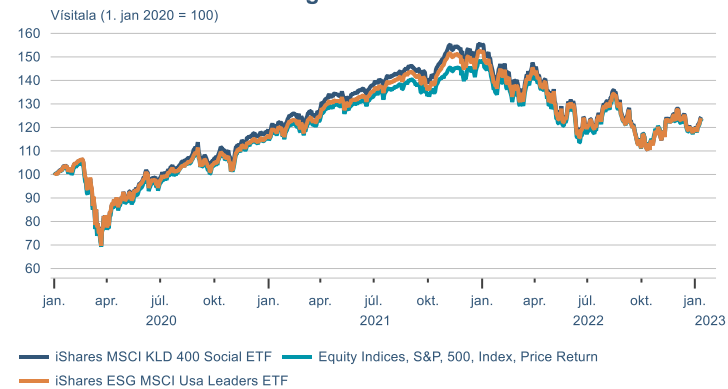
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

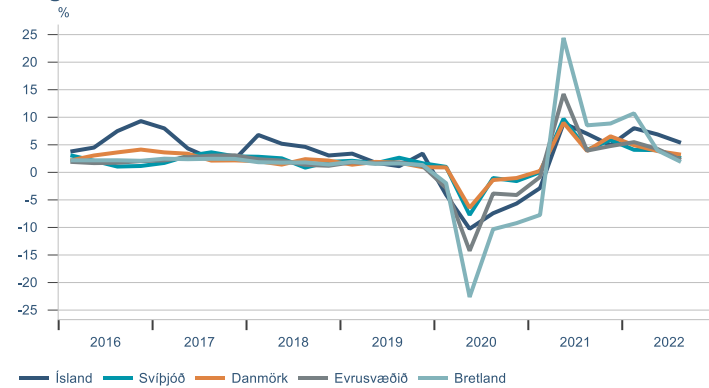


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

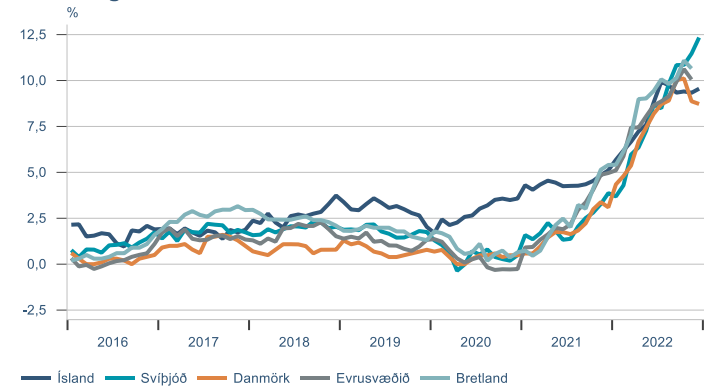


Alþjóðlegur samanburður

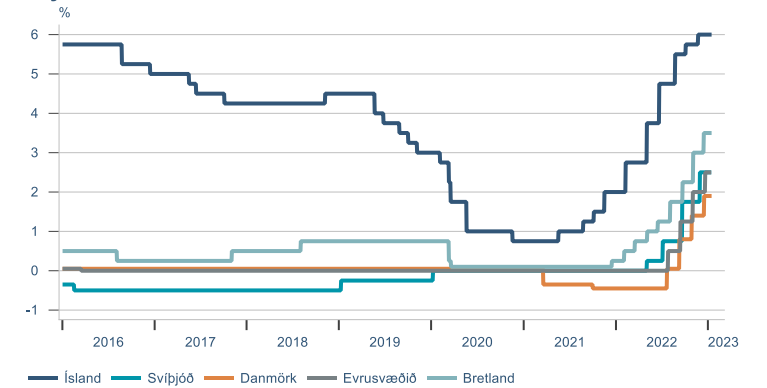
Hagvöxtur



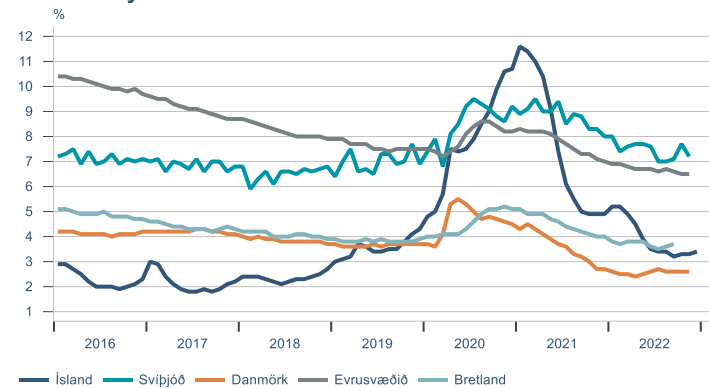
Verðbólga



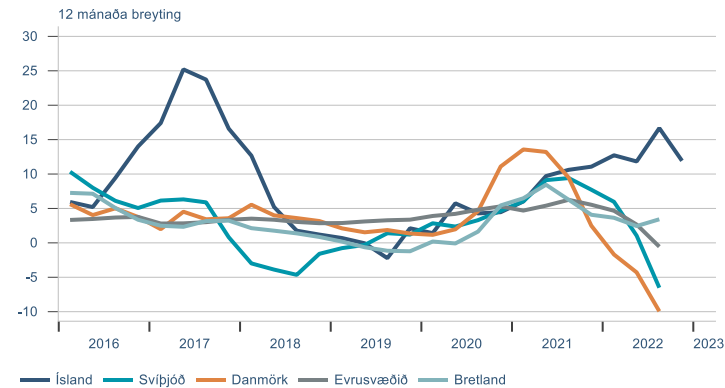
Stýrivextir



Atvinnuleysi



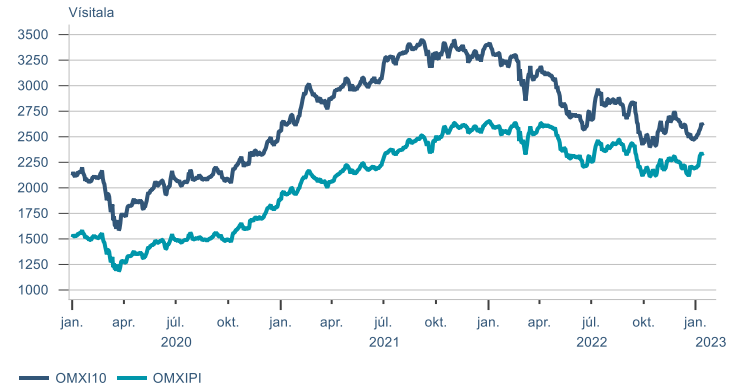
Raunverð íbúða



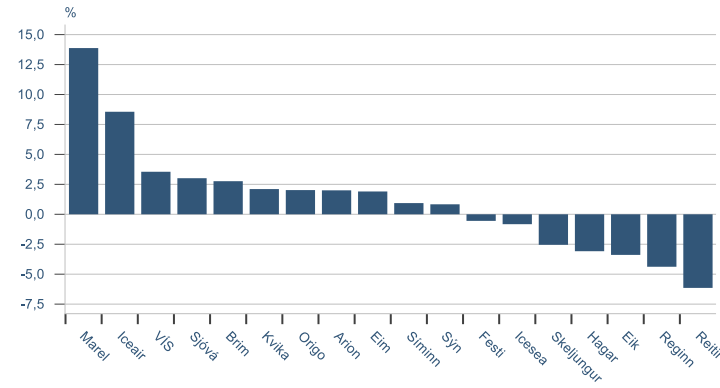
► Fjármálamarkaðir

Hlutabréf

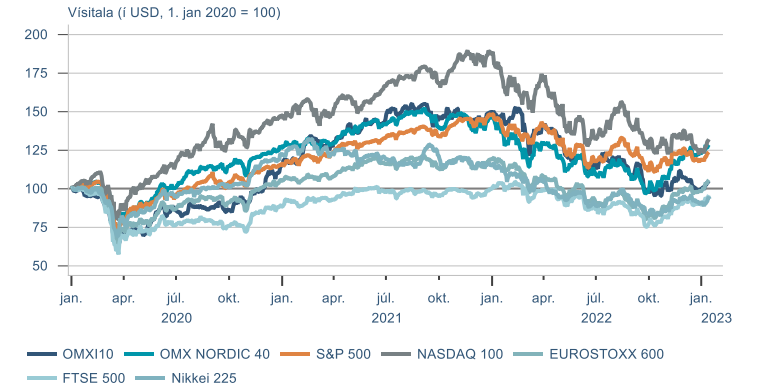
OMX-vísitölur



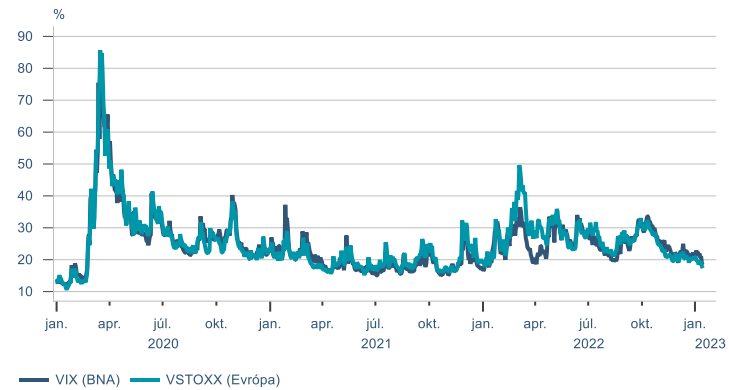
Það sem af er ári



Hlutabréfavísitölur

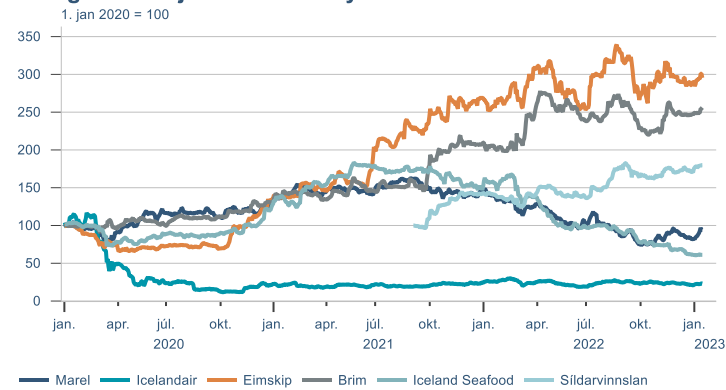


Vix-vísitölur

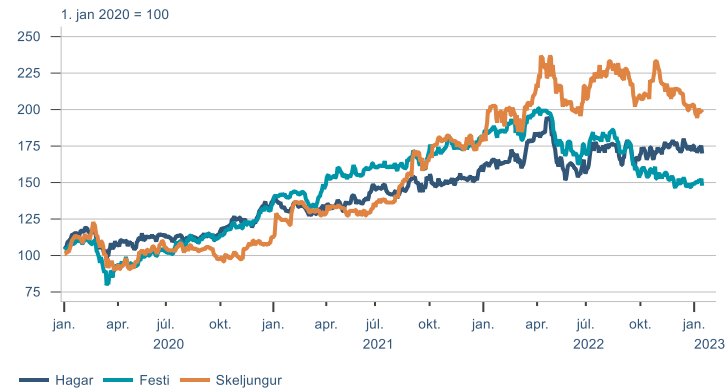


Hlutabréf

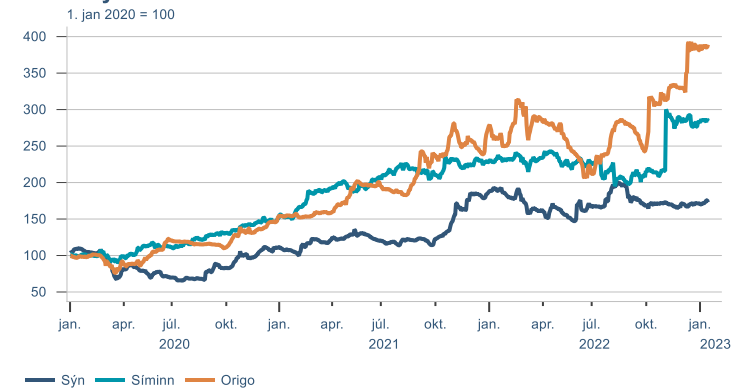
Félög með tekjur í erlendri mynt



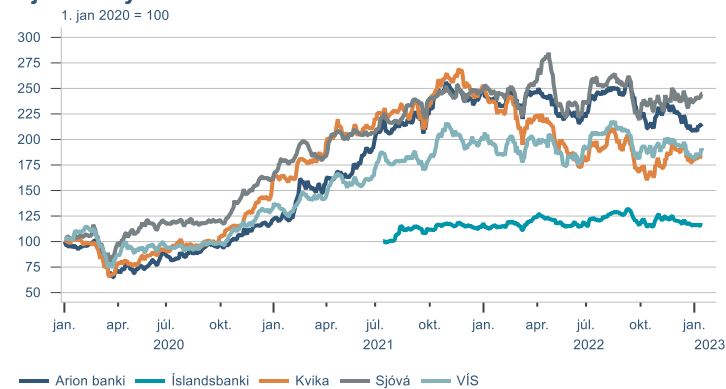
Smásala



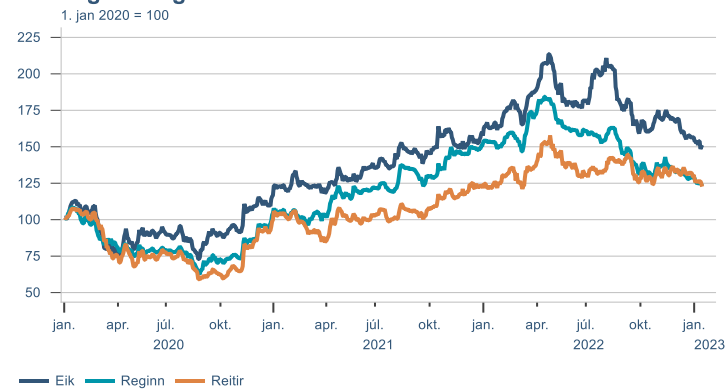
Tæknifyrirtæki



Fjármálfyrirtæki

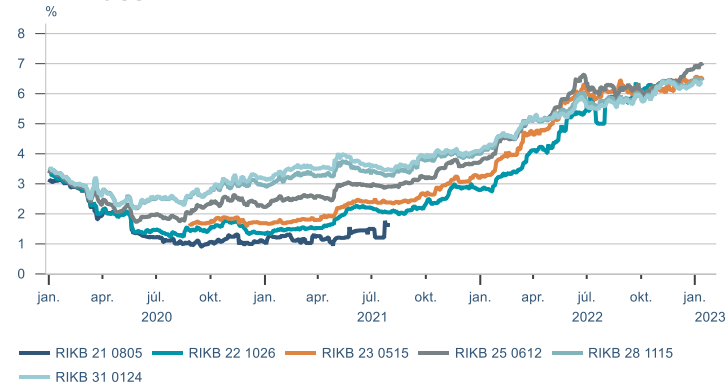


Fasteignafélög

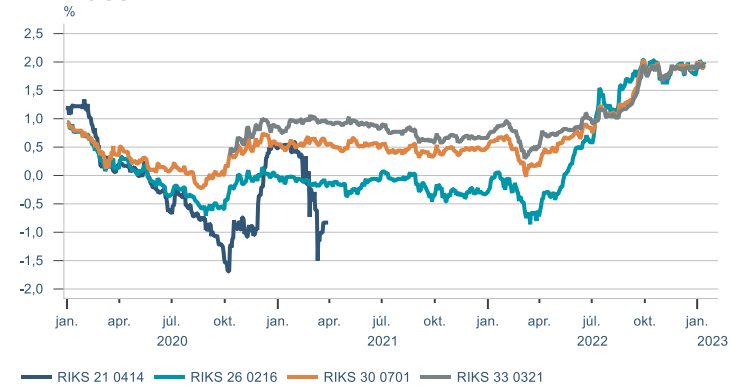


Skuldabréf

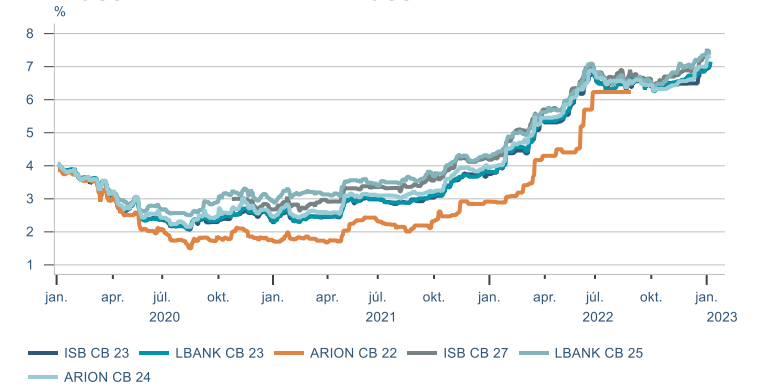
Óverðtryggð ríkisbréf



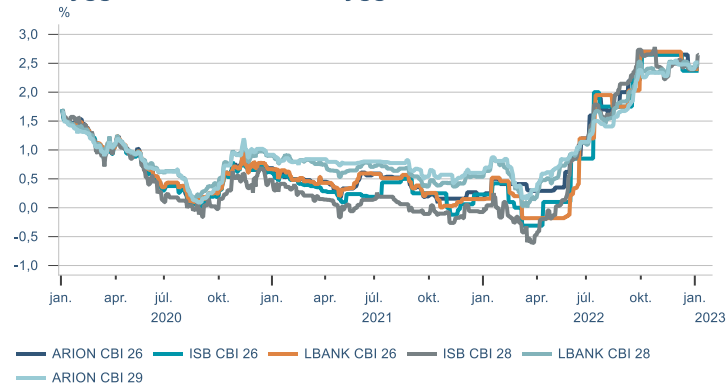
Verðtryggð ríkisbréf



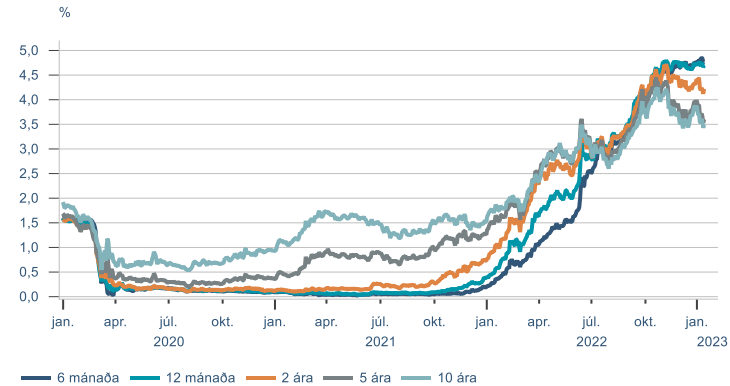
Sértryggð skuldabréf - óverðtryggð



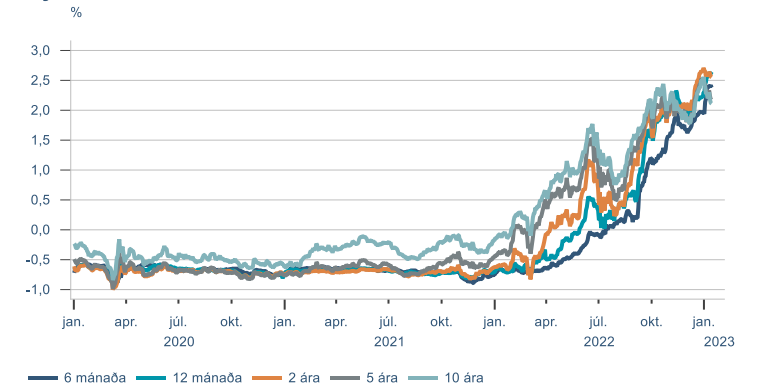
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Býsk ríkisskuldabréf

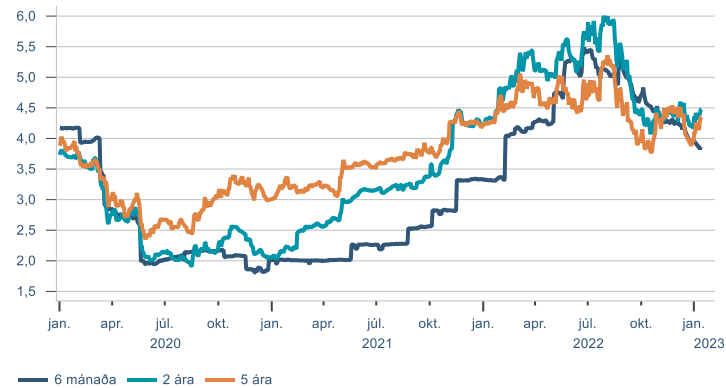


Gjaldeyrir

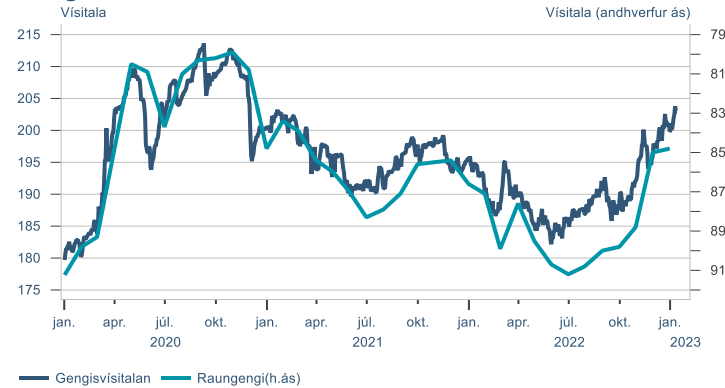
Gengi krónunnar



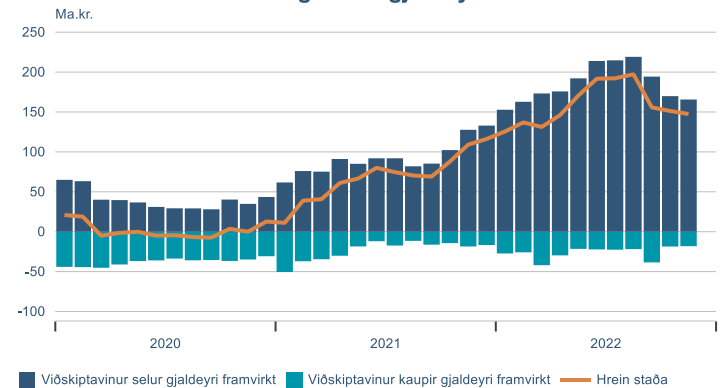
Vaxtamunur við evru



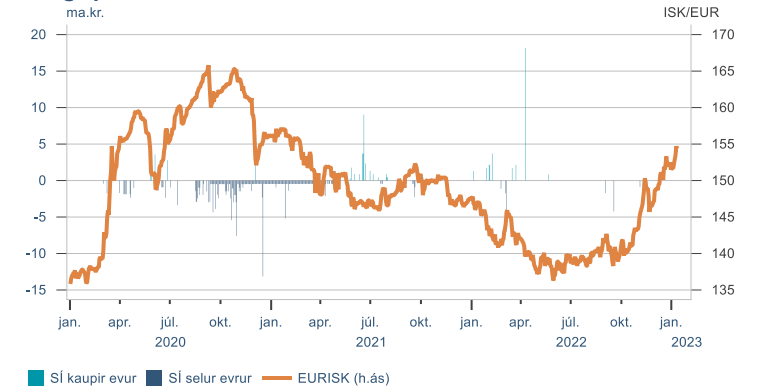
Gengisvísitalan



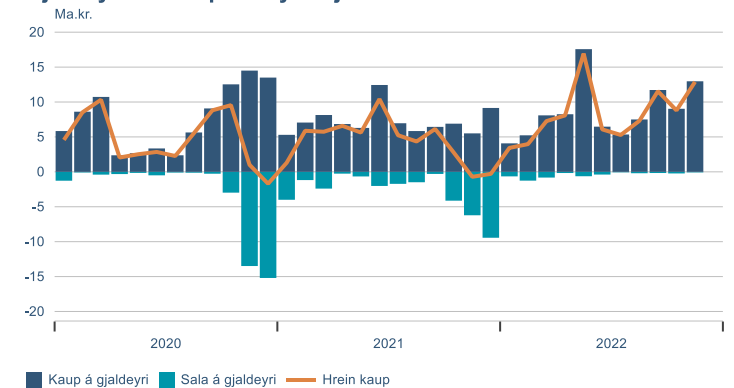
Staða framvirkra samninga með gjaldeyri



Inngrip SÍ

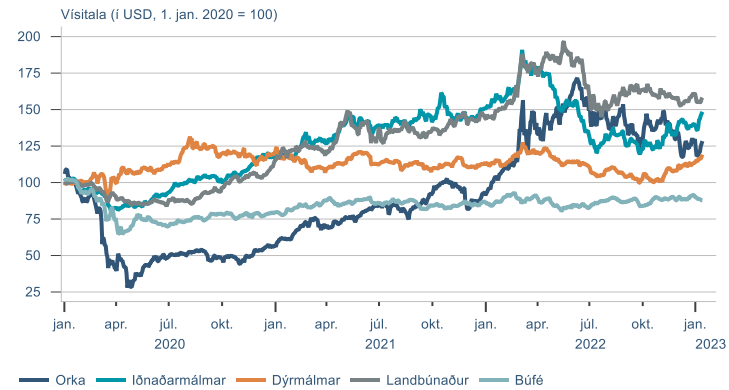


Gjaldeyrsviðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávöruvísitölur



Álverð

3 mánaða framvirk verð, LME



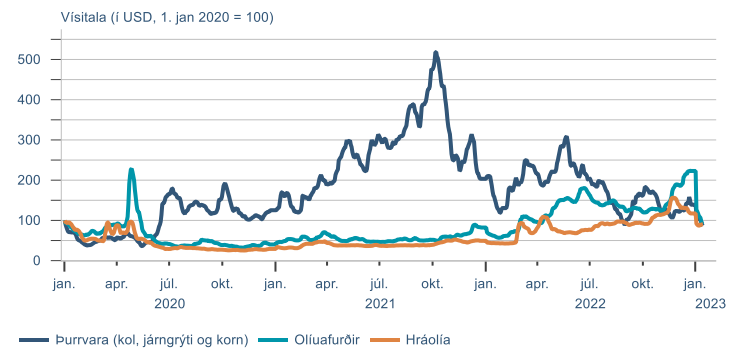
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange vísitölur



Hlutabréf

		Áramót	1M	3M	12M
OMXI10	2607,8	4,4%	-0,5%	8,2%	-21,1%
Brim	93,0	2,8%	3,9%	16,3%	24,5%
Eimskip	535,0	1,9%	0,0%	12,9%	15,3%
Icelandair	1,8	8,6%	-0,6%	-5,4%	-10,3%
Iceland Seafood	6,0	-0,8%	-8,4%	-18,9%	-61,3%
Marel	558,0	13,9%	9,0%	25,4%	-32,8%
Síldarvinnslan	124,0	2,5%	1,2%	10,7%	26,7%
Festi	181,0	-0,5%	-3,7%	-3,7%	-20,4%
Hagar	70,8	-3,1%	-5,7%	1,8%	1,1%
Skeljungur	15,3	-2,5%	-3,2%	-5,6%	-2,2%
Nova	4,3	0,5%	2,4%	7,5%	
Origo	101,0	2,0%	2,0%	24,7%	48,5%
Síminn	10,8	0,9%	-2,7%	-3,6%	-11,0%
Sýn	60,5	0,8%	0,8%	2,1%	-9,0%
Arion	153,0	2,0%	-3,8%	2,0%	-9,9%
Íslandsbanki	119,0	-0,7%	-3,9%	1,0%	1,9%
Kvika	19,4	2,1%	-5,8%	12,8%	-23,0%
Sjóvá	34,2	3,0%	-1,2%	4,3%	-8,6%
VÍS	17,5	3,6%	-4,4%	1,2%	-5,0%
Eik	11,4	-3,4%	-5,8%	-5,8%	-7,1%
Reginn	26,2	-4,4%	-6,4%	-5,8%	-19,6%
Reitir	84,0	-6,1%	-9,7%	-3,4%	-2,3%
Alvotech	1795,0	21,3%	40,2%	87,0%	
Ölgerðin	10,9	3,8%	-0,9%	0,0%	

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	202,9	1,5%	1,2%	7,4%	4,3%
EUR	154,3	1,8%	2,1%	9,8%	5,0%
USD	142,7	0,5%	-0,4%	-1,1%	11,3%
GBP	173,8	1,7%	-1,4%	7,0%	-1,2%
DKK	20,7	1,8%	2,1%	9,8%	5,0%
SEK	13,7	0,7%	-1,1%	7,5%	-4,5%
NOK	14,4	0,1%	0,0%	6,3%	-2,5%
CHF	153,5	-0,2%	0,3%	6,3%	9,2%
JPY	1,11	3,0%	6,4%	12,9%	-1,1%

Heimild: Kodiak

Ríkisskuldabréf

	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 23 0515	6,62%	98,4	0,3	0,2%	0,6%	1,4%	2,3%
RIKB 24 0415	7,07%	94,7	1,2	0,0%	0,0%	0,4%	-0,2%
RIKB 25 0612	7,02%	102,0	2,2	-0,2%	-0,4%	-0,4%	-2,4%
RIKB 28 1115	6,50%	92,9	5,1	0,0%	-0,7%	-0,9%	-6,9%
RIKB 31 0124	6,41%	100,6	6,1	0,1%	-0,7%	-1,2%	-8,7%
RIKB 42 0217	6,02%	83,1	12,0	1,2%	-0,1%	-4,8%	
RIKS 26 0216	1,95%	98,7	3,0	0,2%	0,5%	2,0%	3,1%
RIKS 30 0701	1,95%	108,9	6,7	0,5%	0,6%	1,7%	0,9%
RIKS 33 0321	1,96%	109,5	8,8	0,2%	0,2%	1,2%	-0,4%
RIKS 37 0115	1,99%	88,0	13,1	-1,3%	-1,2%	-1,0%	

Heimild: Kodiak

Hlutabréfavisitölur

		áramót	1M	3M	n
OMXI10	2607,8	4,4%	-0,5%	8,2%	-21,1%
OMXN40	2251,3	3,5%	-0,2%	16,3%	-4,3%
S&P 500	3999,1	4,2%	-0,5%	9,0%	-14,2%
FTSE 100	7844,1	5,3%	4,5%	14,5%	3,7%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.