

Vikubyrjun 9. janúar 2023

Hagfræðideild



Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
þri	10. jan.	12:00	Skráð atvinnuleysi	des '22	Vinnumálastofnun
		09:00	Efnahagslegar skammtímatölur		Hagstofan
mið	11. jan.		Álit greinenda birt Skuldabréfaútboð	4. ársf. '22	Íslandsbanki Reykjavíkurborg
fim	12. jan.	09:00	Starfandi samkvæmt skrám	nóv '22	Hagstofan
		09:00	Staðgreiðsluskyldar greiðslur	nóv '22	Hagstofan
		09:00	Efnahagur Seðlabankans	des '22	Seðlabankinn
fös	13. jan.		Síðasti verðkönnumardagur v/ vísitölu neysluverðs	feb	Hagstofan
		09:00	Manntal (menntun)	2021	Hagstofan
		09:00	Erlend staða Seðlabankans	des '22	Seðlabankinn

- ▶ Efnahagsmál

Verðlag

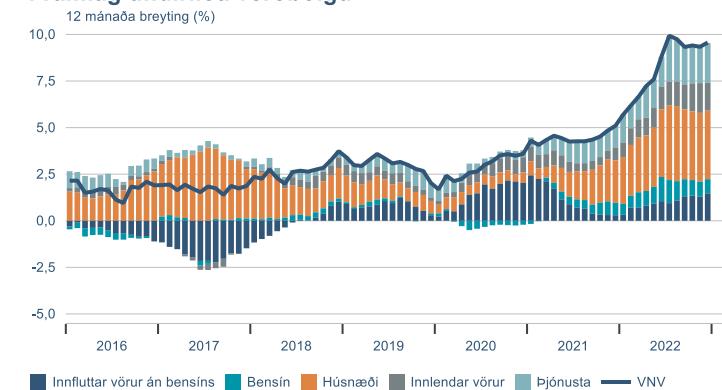
Vísitala neysluverðs



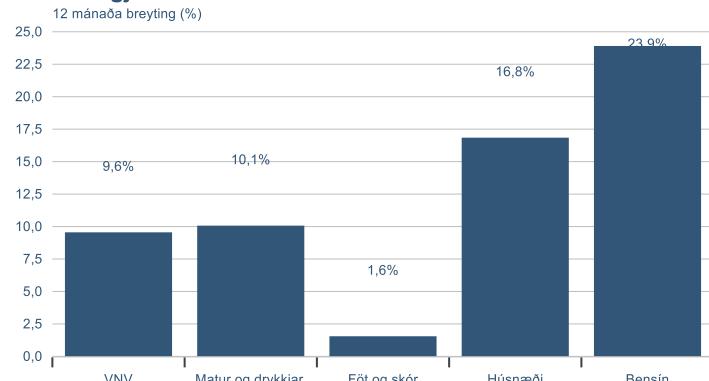
Kjarnavísítölur



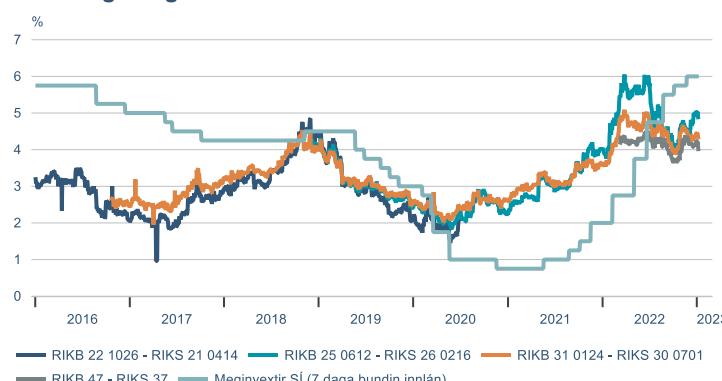
Framlag undirliða verðbólgu



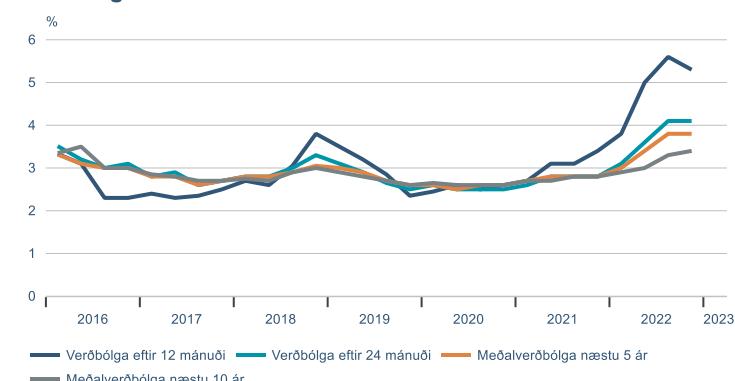
Valdir útgjaldaliðir



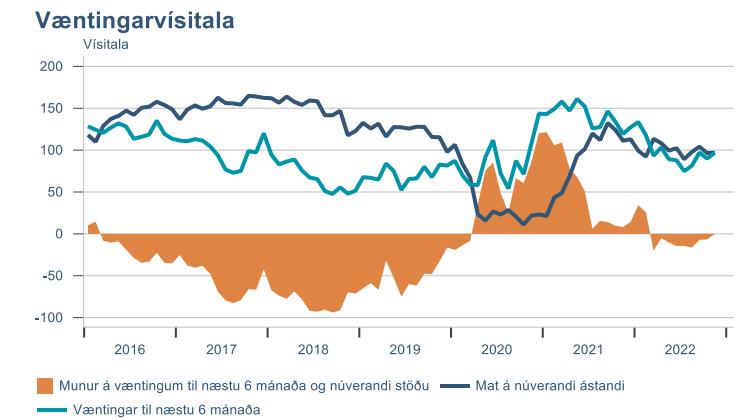
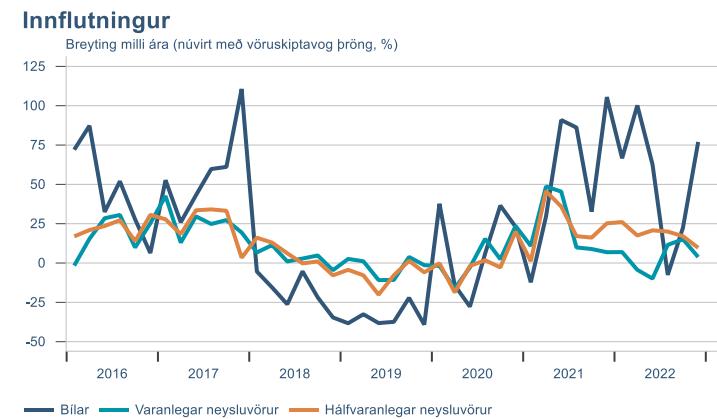
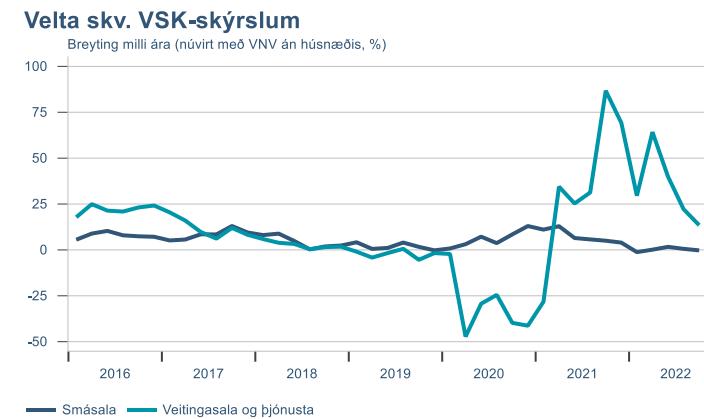
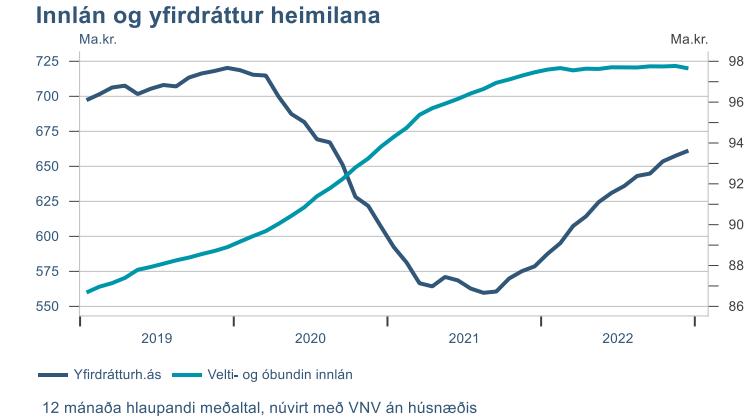
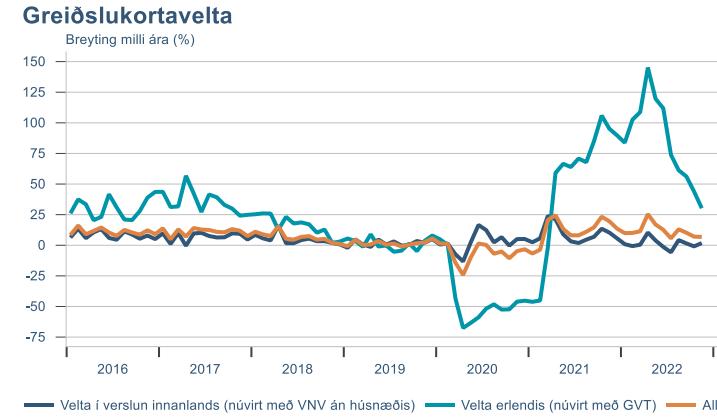
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila

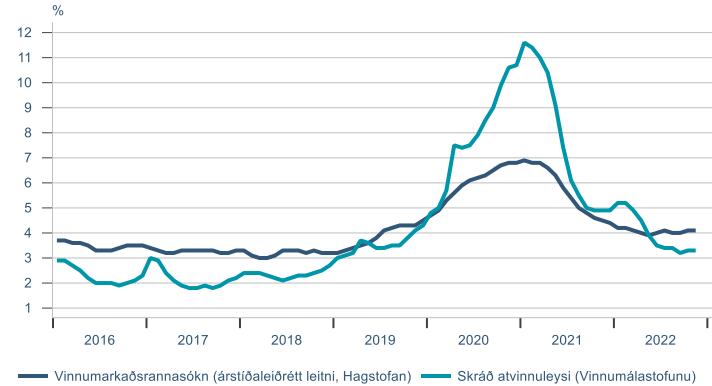


Heimilin

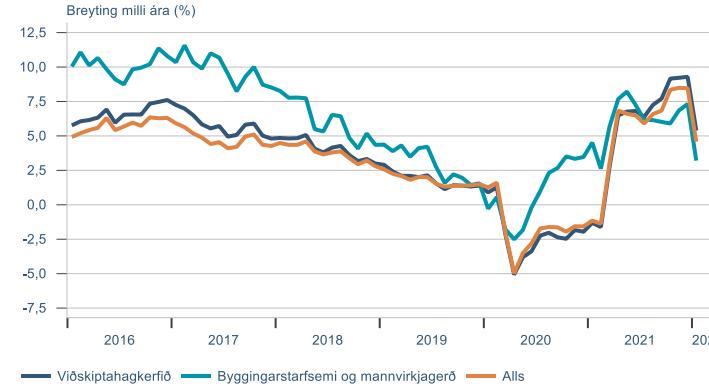


Vinnumarkaðurinn

Atvinnuleysi

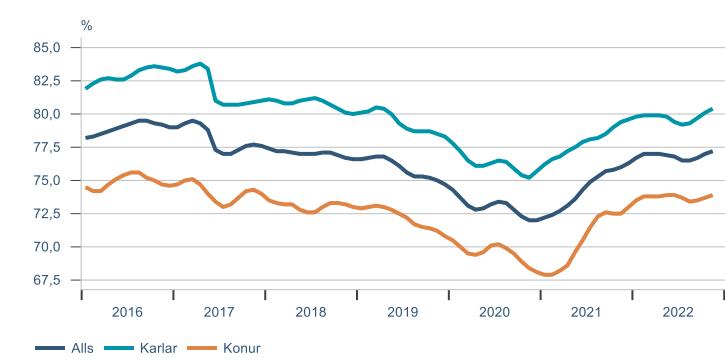


Fjöldi launagreiðenda

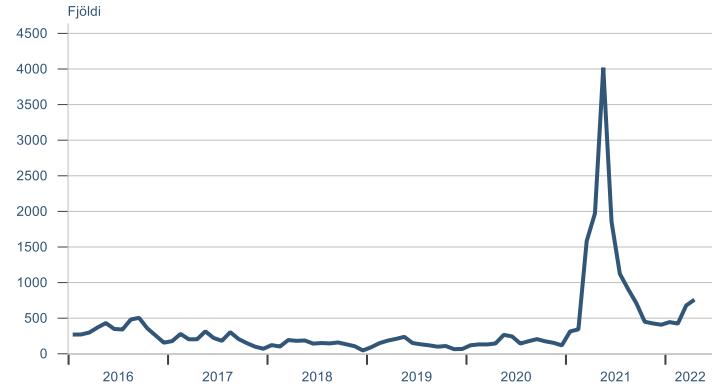


Atvinnupátttaka

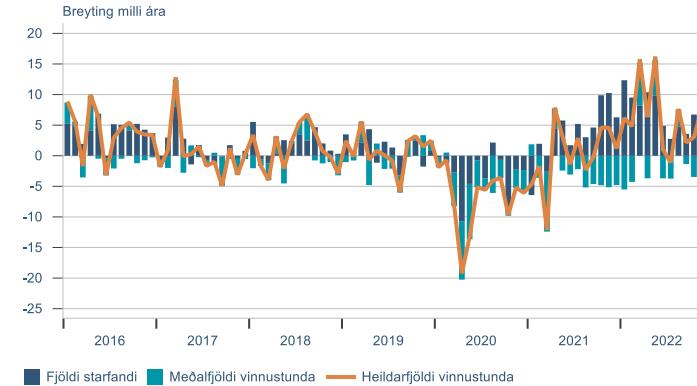
Árstíðaleiðrétt leitni



Laus störf



Fjöldi vinnustunda



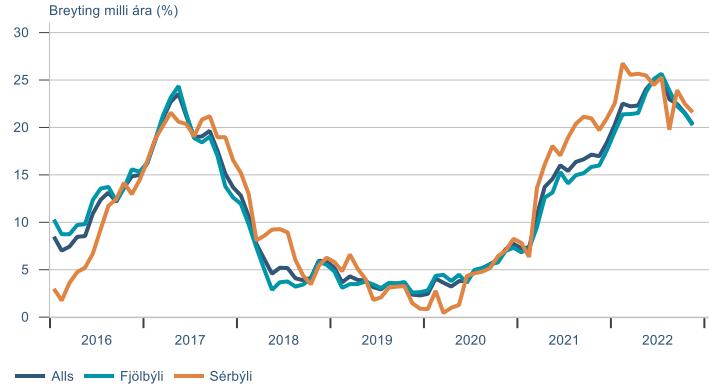
Laun

Visitala (jan 2016 = 100)

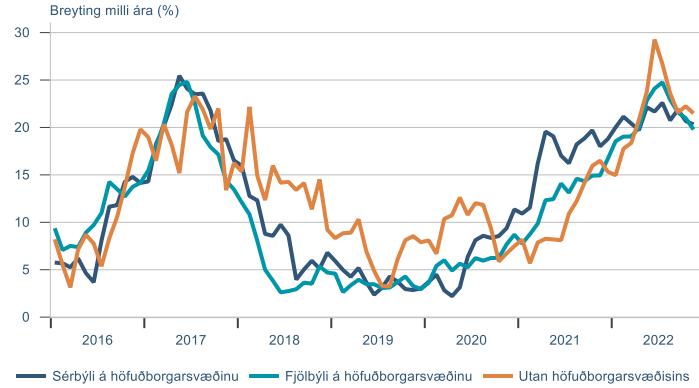


Fasteignamarkaðurinn

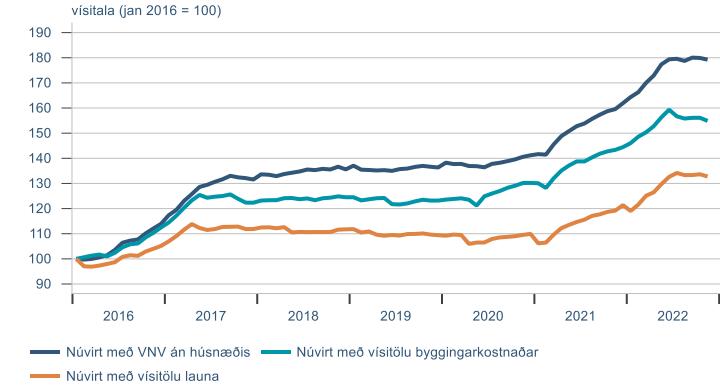
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



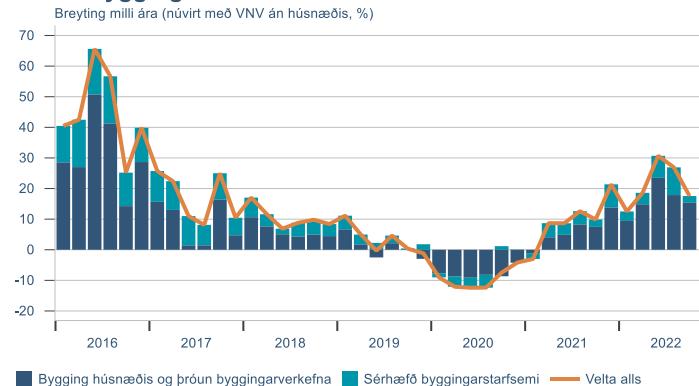
Vísitala íbúðaverðs á höfuðborgarsvæðinu



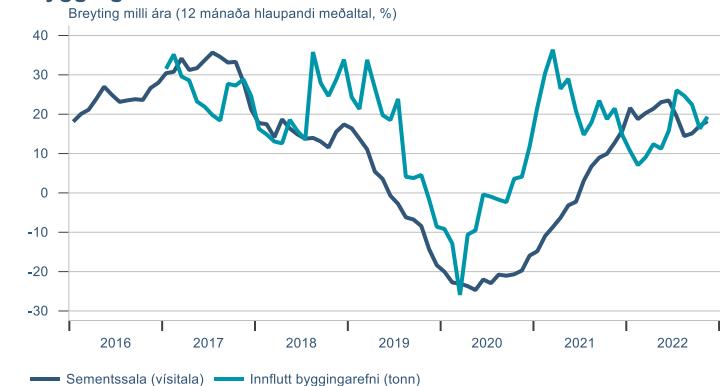
Vísitala leiguverðs



Velta í byggingariðnaði

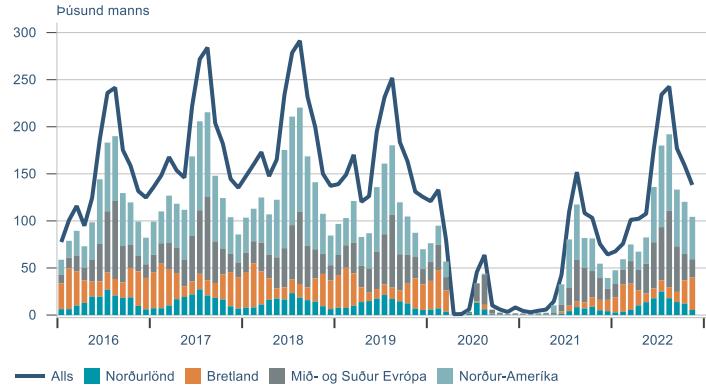


Byggingarvörur



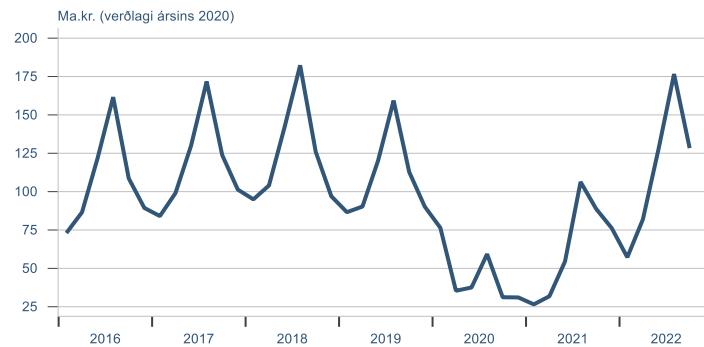
Ferðabjónustan

Erlendir ferðamenn um Leifsstöð



Velta í ferðabjónustu

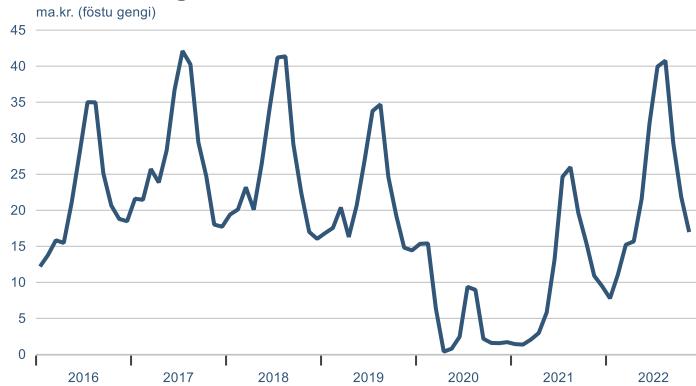
Velta á VSK-tímabili (2 mánuðir)



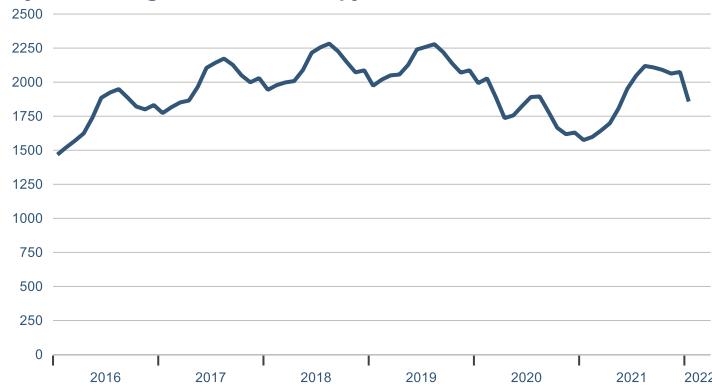
Gistinætur á hótelum



Velta erlendra greiðslukorta

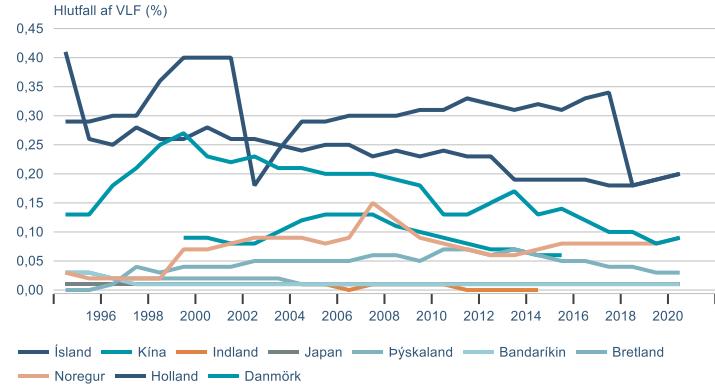


Fjöldi launagreiðenda í ferðabjónustu

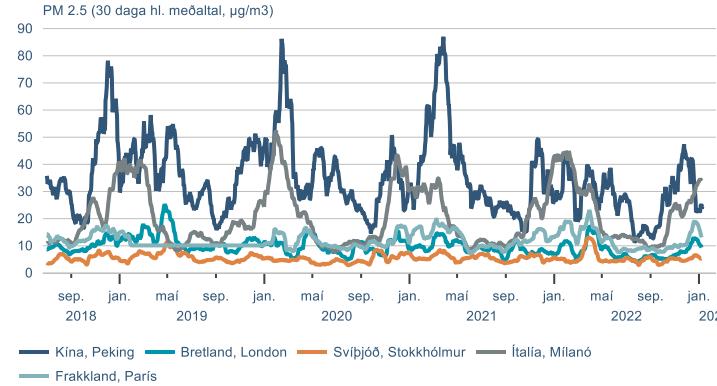


Sjálfbærni

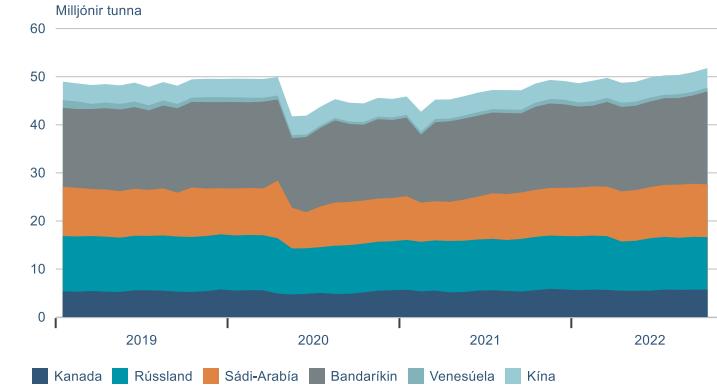
Umhverfisskattur



Magn svifryks



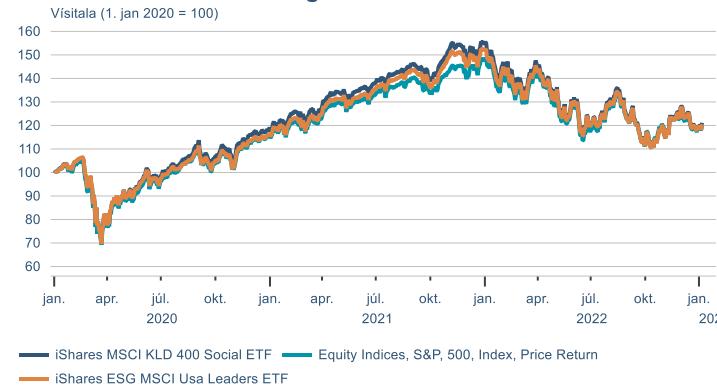
Framleiðsla hráoliú



EUA Losunarheimildir innan ETS viðskiptakerfisins



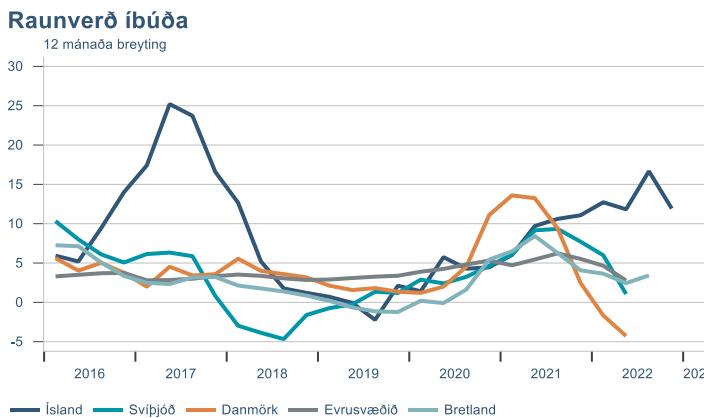
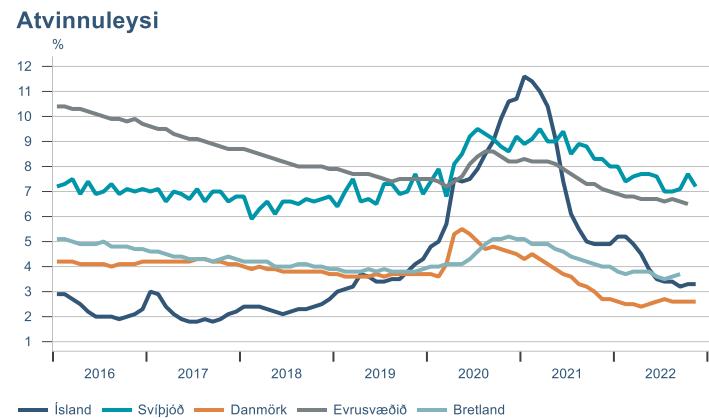
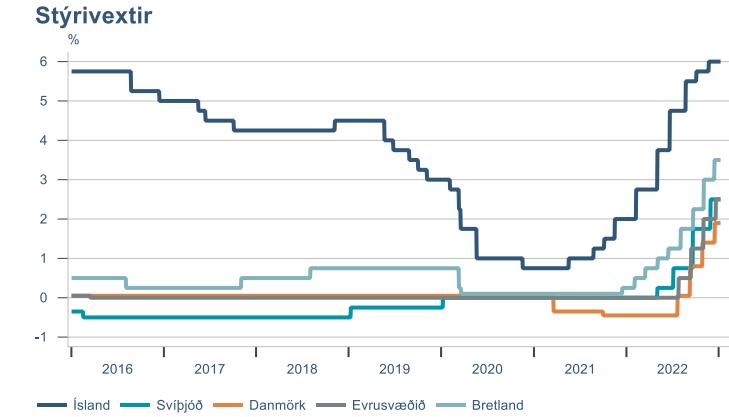
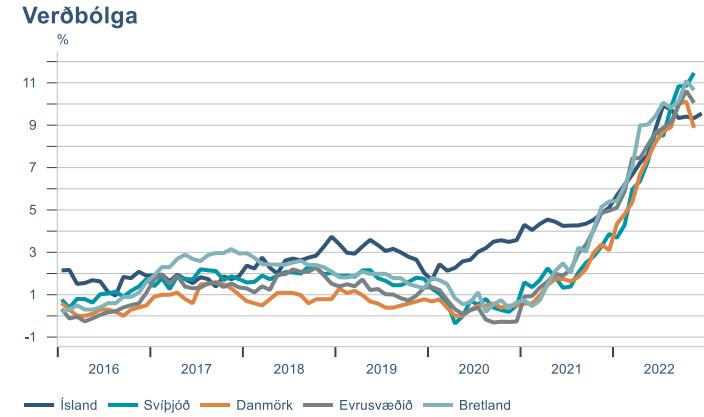
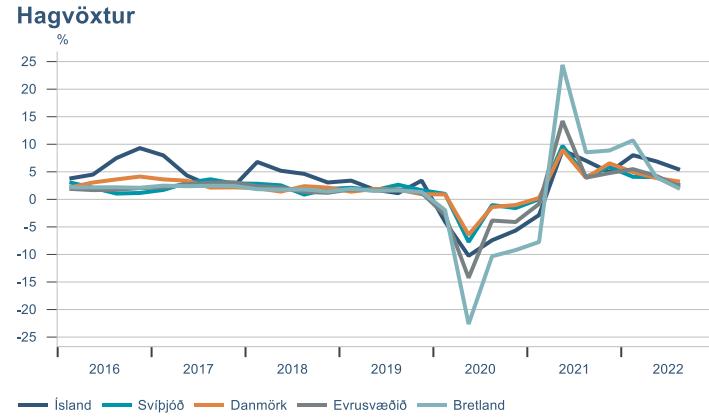
UFS Hlutabréfavísítölur og S&P 500



Hlutabréfavísítölur orkufyrirtækja (hluti af Eurofirst 300)

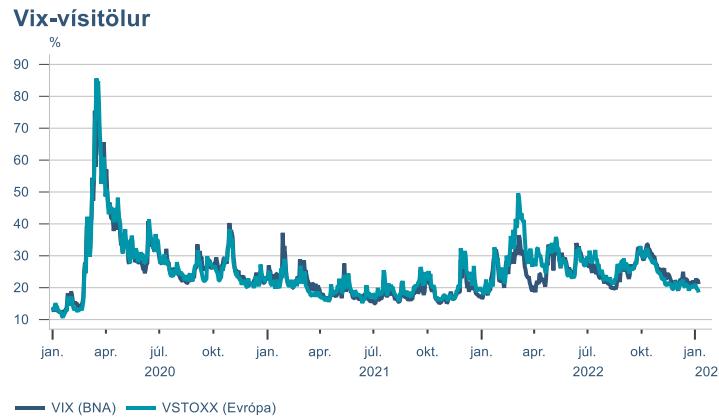
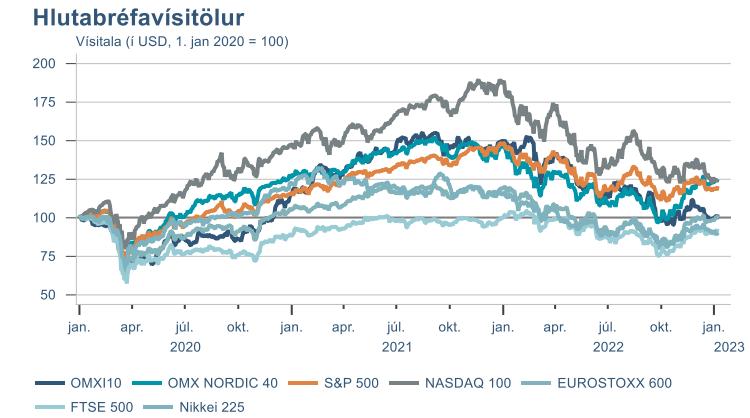
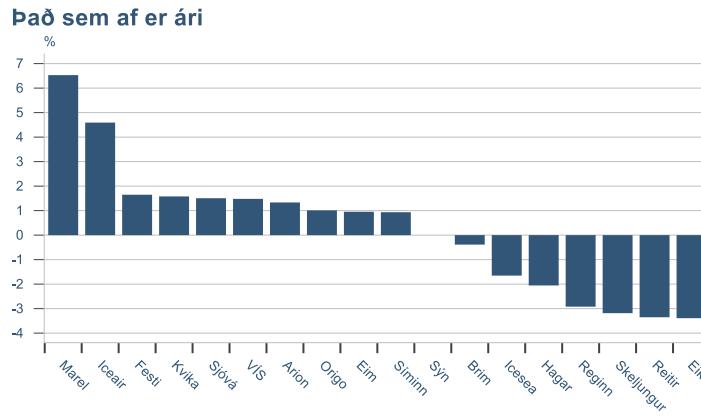


Alþjóðlegur samanburður



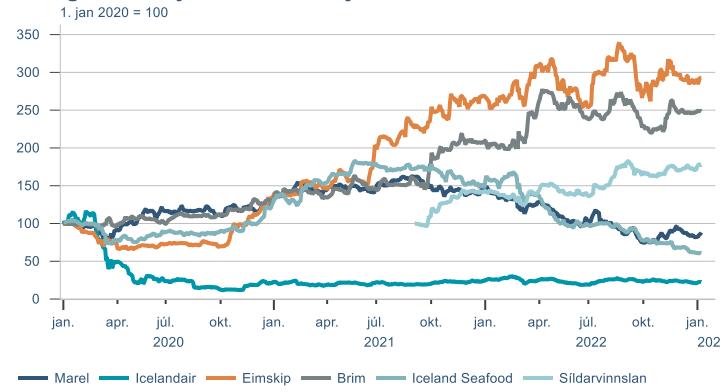
- ▶ Fjármálamarkaðir

Hlutabréf



Hlutabréf

Félög með tekjur í erlendri mynt



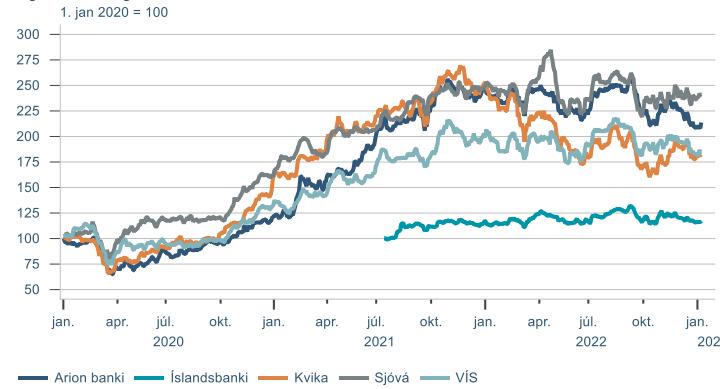
Smásala



Tæknifyrtæki



Fjármálfyrirtæki

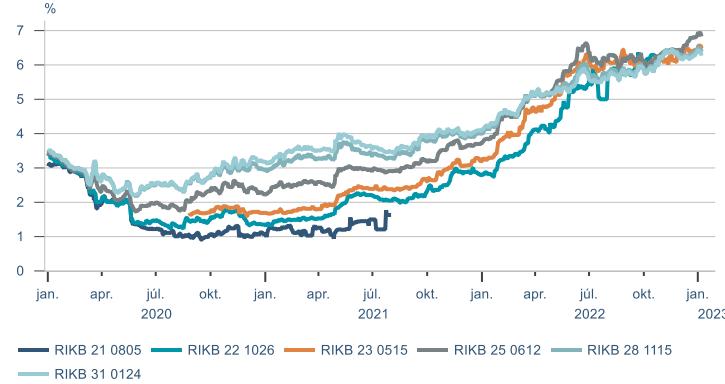


Fasteignafélög



Skuldabréf

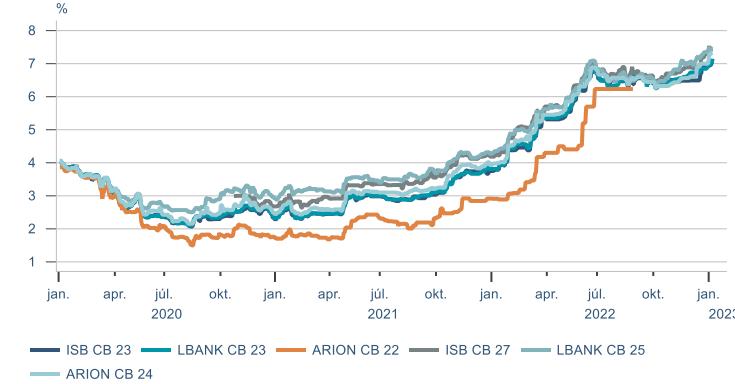
Óverðtryggð ríkisbréf



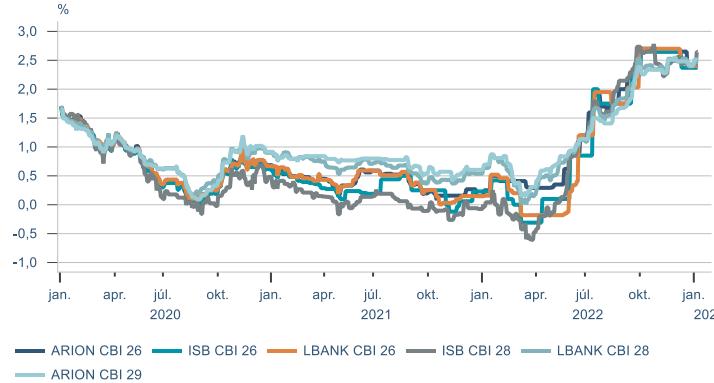
Verðtryggð ríkisbréf



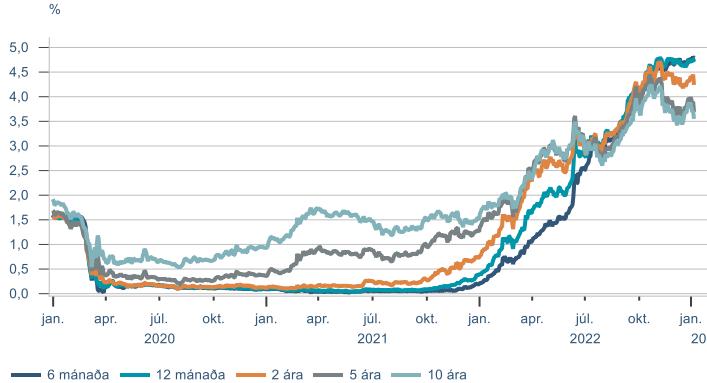
Sértryggð skuldabréf - óverðtryggð



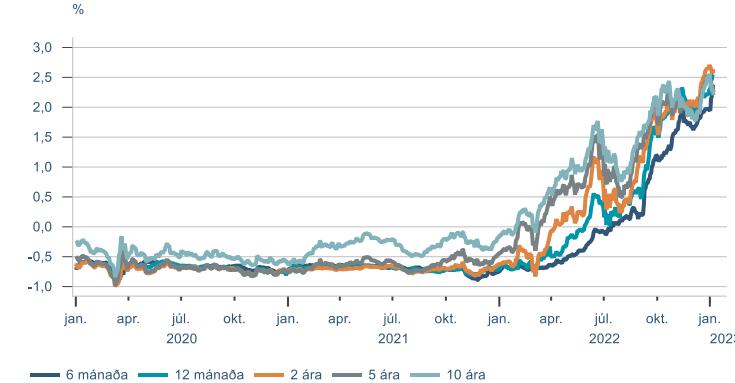
Sértryggð skuldabréf - verðtryggð



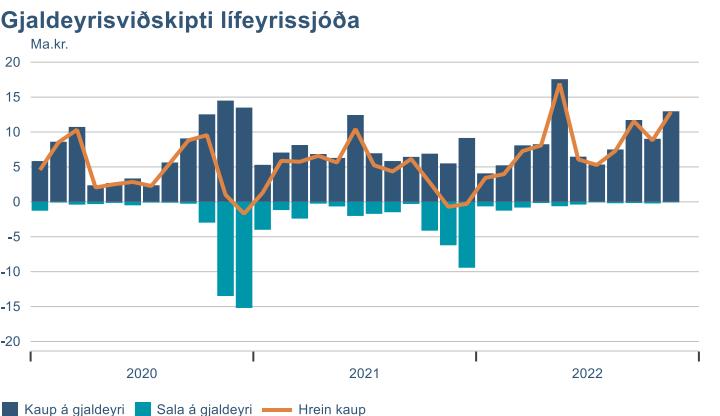
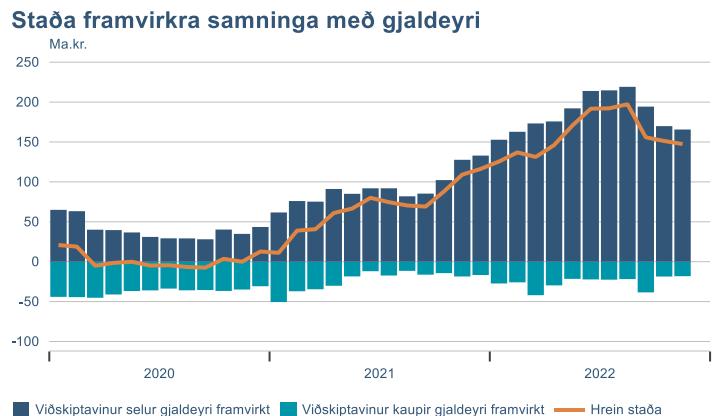
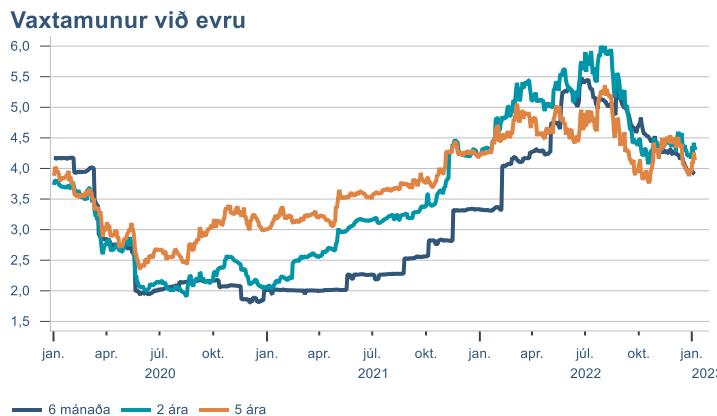
Bandarísk ríkisskuldabréf



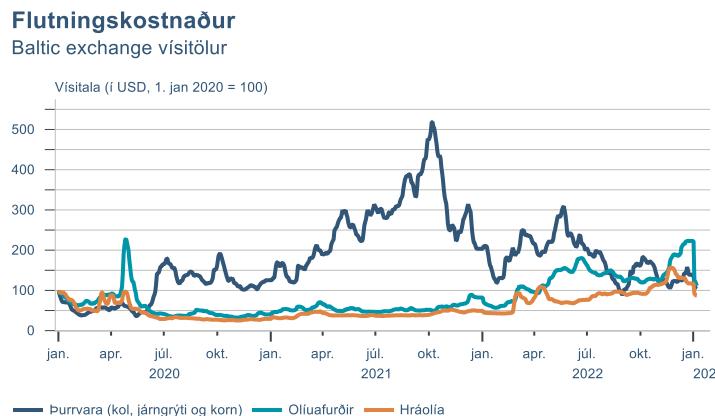
Þýsk ríkisskuldabréf



Gjaldeyrir



Hravörur



Hlutabréf

		Áramót	1M	3M	12M
OMXI10	2557,4	2,4%	-2,0%	1,3%	-24,0%
Brim	90,2	-0,4%	-0,9%	8,6%	24,7%
Eimskip	530,0	1,0%	1,0%	1,9%	10,5%
Icelandair	1,7	4,6%	-2,2%	-9,8%	-15,3%
Iceland Seafood	6,0	-1,7%	-11,9%	-23,2%	-61,9%
Marel	522,0	6,5%	-0,4%	14,2%	-38,8%
Síldarvinnslan	122,5	1,2%	2,9%	6,5%	26,2%
Festi	185,0	1,6%	1,1%	-6,1%	-18,6%
Hagar	71,5	-2,1%	-0,7%	-1,4%	2,1%
Skeljungur	15,2	-3,2%	-7,9%	-5,0%	5,1%
Nova	4,3	0,0%	9,1%	5,4%	
Origo	100,0	1,0%	19,0%	21,2%	47,1%
Síminn	10,8	0,9%	0,0%	-6,1%	-9,9%
Sýn	60,0	0,0%	1,7%	0,0%	-9,1%
Arion	152,0	1,3%	-4,4%	-5,6%	-12,0%
Íslandsbanki	120,0	0,2%	-2,1%	-4,0%	2,6%
Kvika	19,3	1,6%	-2,8%	4,3%	-25,2%
Sjóvá	33,7	1,5%	2,1%	0,9%	-12,2%
VÍS	17,2	1,5%	-4,2%	-4,7%	-8,7%
Eik	11,4	-3,4%	-8,8%	-9,5%	-8,6%
Reginn	26,6	-2,9%	-6,3%	-10,1%	-18,9%
Reitir	86,5	-3,4%	-3,9%	-4,9%	0,6%
Alvotech	1630,0	10,1%	70,5%	64,6%	
Ölgerðin	10,4	-0,7%	-3,5%	-5,9%	

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	201,9	1,0%	2,2%	7,8%	3,9%
EUR	152,9	0,9%	2,7%	9,4%	4,2%
USD	145,6	2,5%	2,8%	2,8%	12,2%
GBP	172,8	1,2%	0,0%	8,3%	-1,6%
DKK	20,6	0,9%	2,7%	9,5%	4,2%
SEK	13,6	-0,3%	-0,7%	5,7%	-4,5%
NOK	14,1	-1,8%	-0,8%	5,6%	-3,3%
CHF	155,0	0,8%	2,8%	7,7%	9,8%
JPY	1,08	0,5%	4,2%	10,5%	-3,4%

Heimild: Kodiak

Hlutabréfavísítölur

		áramót	1M	3M	n
OMXI10	2497,2	0,0%	-4,4%	-1,1%	-25,8%
OMXN40	2174,8	0,0%	-1,9%	9,6%	-9,3%
S&P 500	3839,5	0,0%	-2,6%	2,5%	-18,2%
FTSE 100	7451,7	0,0%	-0,9%	6,5%	0,0%

Heimild: Macrobond

Ríkisskuldabréf

krafa	verð	meðalt.	ávöxtun			
			áramót	1M	3M	12M
RIKB 23 0515	6,64%	98,3	0,3	0,1%	0,5%	1,3%
RIKB 24 0415	6,93%	94,8	1,2	0,1%	0,2%	0,3%
RIKB 25 0612	6,84%	102,5	2,2	0,1%	-0,2%	-0,4%
RIKB 28 1115	6,39%	93,4	5,1	0,5%	-0,1%	-1,4%
RIKB 31 0124	6,26%	101,5	6,1	0,9%	0,1%	-1,4%
RIKB 42 0217	5,96%	83,6	12,0	1,8%	1,1%	-5,5%
RIKS 26 0216	2,00%	98,5	3,0	-0,2%	0,4%	1,1%
RIKS 30 0701	1,99%	108,7	6,7	0,1%	0,2%	0,5%
RIKS 33 0321	1,95%	109,6	8,8	0,1%	0,0%	-0,2%
RIKS 37 0115	2,00%	87,9	12,9	-1,6%	-1,4%	-3,4%

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.