



# Vikubyrjun 19. desember 2022

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Hagfræðideild



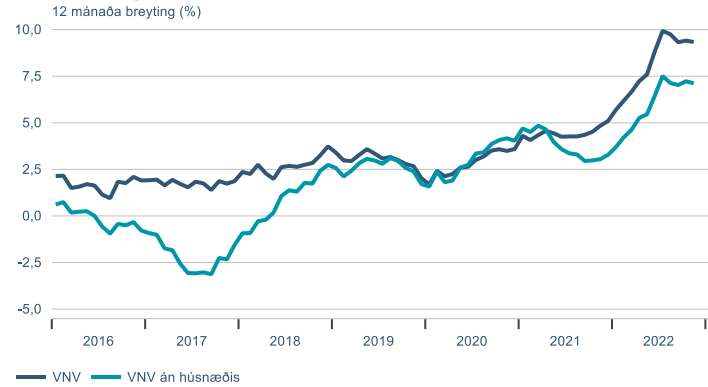
# Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	19. des.	09:00	Tryggingafélög	nóv	Seðlabankinn
þri	20. des.		<b>Vísitala íbúðaverðs</b>	<b>nóv</b>	<b>HMS</b>
			Vísitala leiguverðs	nóv	Þjóðskrá
		09:00	Samræmd vísitala neysluverðs	nóv	Hagstofan
mið	21. des.	09:00	<b>Launvísitala og tengdar vísitölur</b>	<b>nóv</b>	<b>Hagstofan</b>
		09:00	<b>Vinumarkaðurinn (mánaðarleg)</b>	<b>nóv</b>	<b>Hagstofan</b>
		09:00	Útboð verðbréfa	nóv	Seðlabankinn
fim	22. des.	09:00	<b>Vísitala neysluverðs</b>	<b>des</b>	<b>Hagstofan</b>
			<b>Hagvísar</b>		<b>Seðlabankinn</b>
			Ferðapjónustan í tölum	des	Ferðamálastofa
		09:00	Gistinætur	nóv	Hagstofan
		09:00	Vísitala byggingarkostnaðar	des	Hagstofan
		09:00	Vísitala framleiðsluverðs	okt	Hagstofan
		09:00	Bankakerfi	nóv	Seðlabankinn

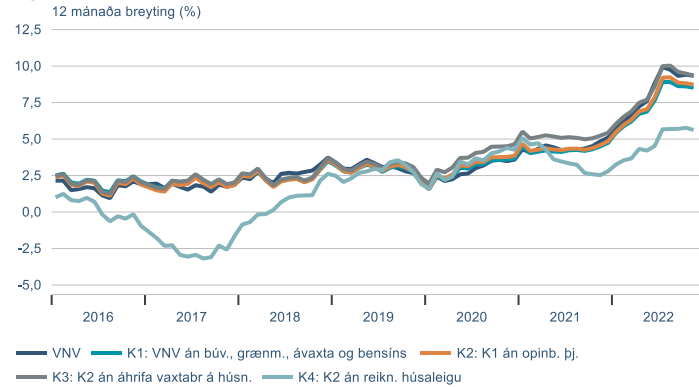
▶ Efnahagsmál

# Verðlag

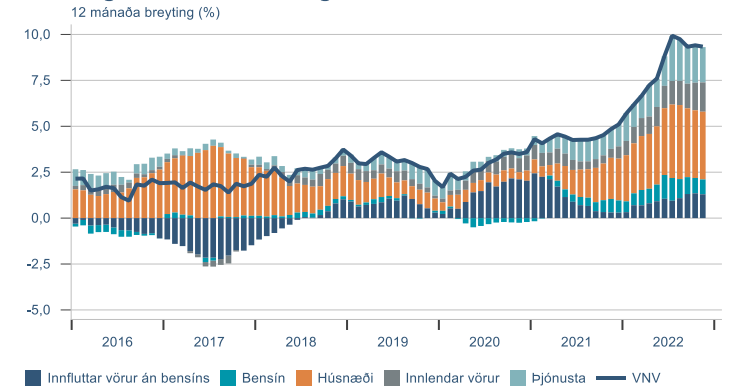
## Viðitala neysluverðs



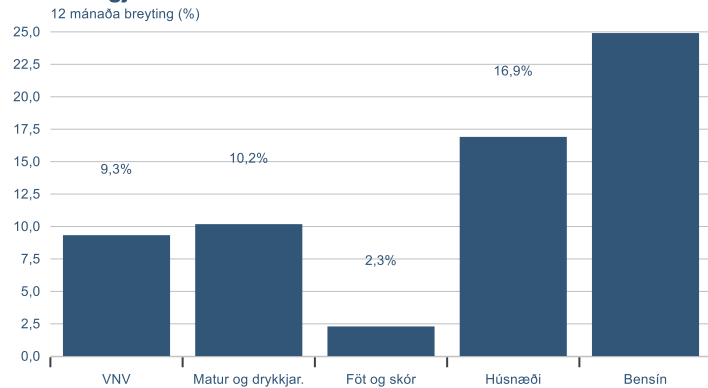
## Kjarnavísitölur



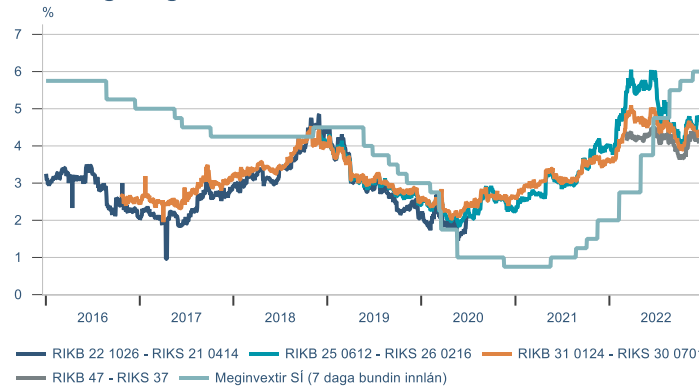
## Framlag undirliða verðbólgu



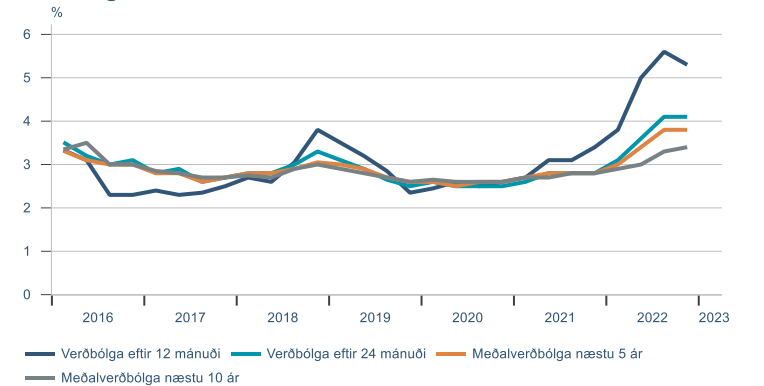
## Valdir útgjaldaliðir



## Verðbólguálag á skuldabréfamarkaði

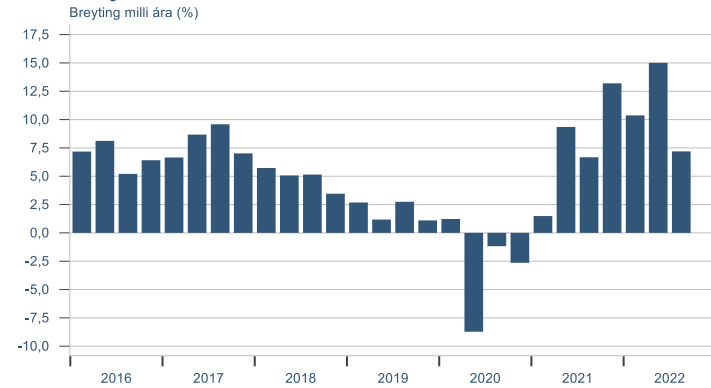


## Væntingakönnun markaðsaðila

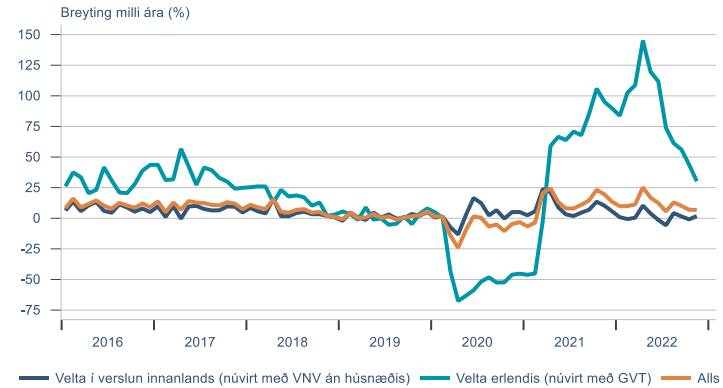


# Heimilin

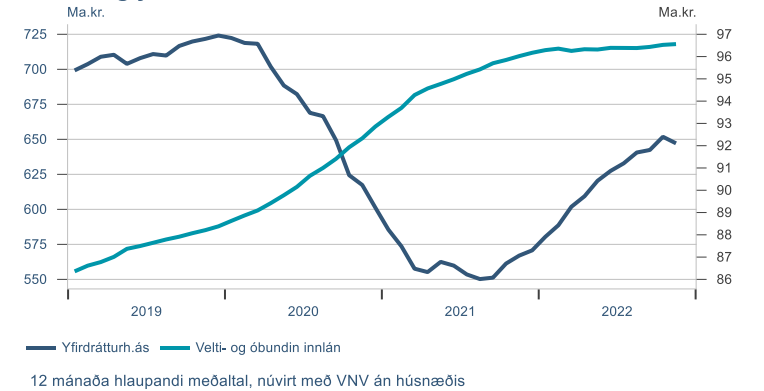
## Einkaneysla



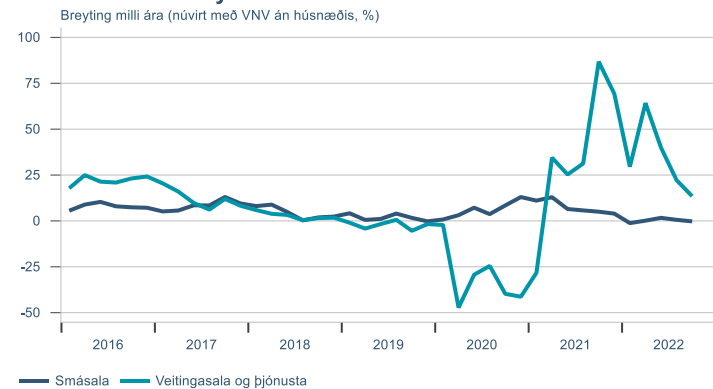
## Greiðslukortavelta



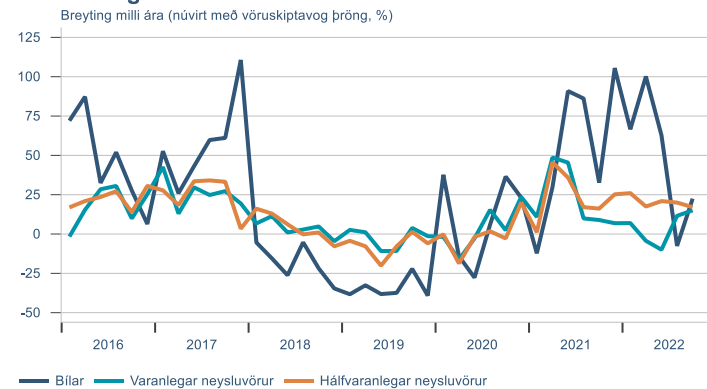
## Innlán og yfirdráttur heimilana



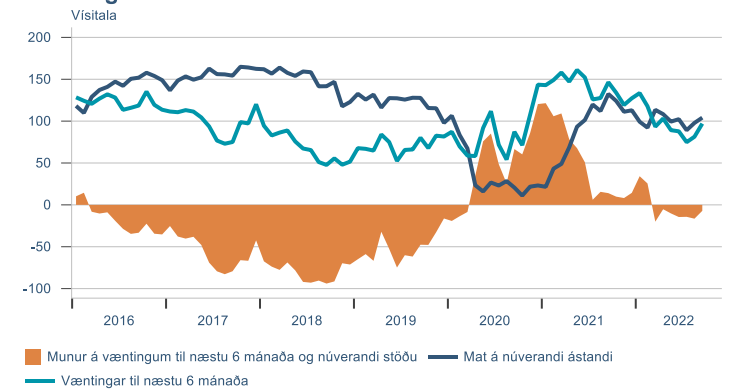
## Velta skv. VSK-skýrslum



## Innflutningur

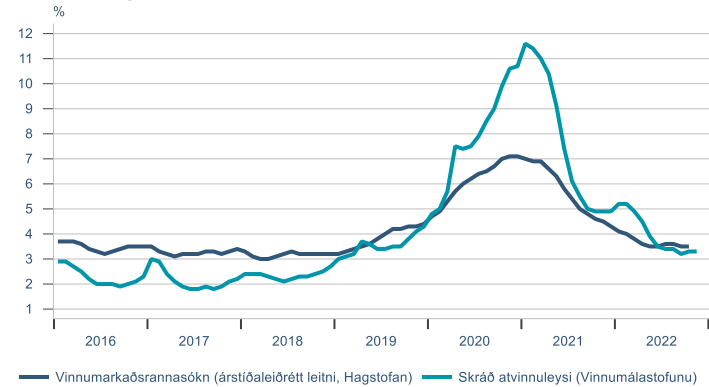


## Væntingarvísitala

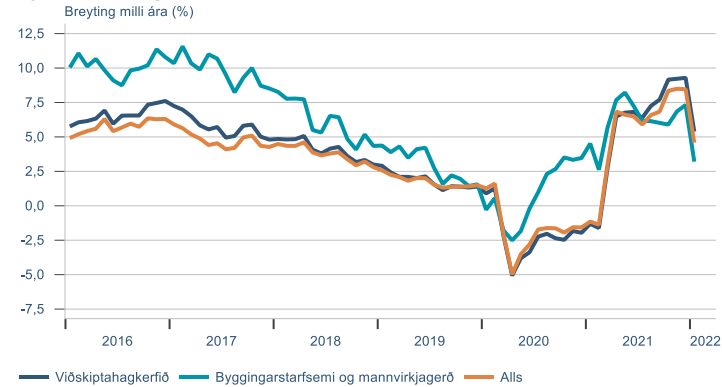


# Vinnumarkaðurinn

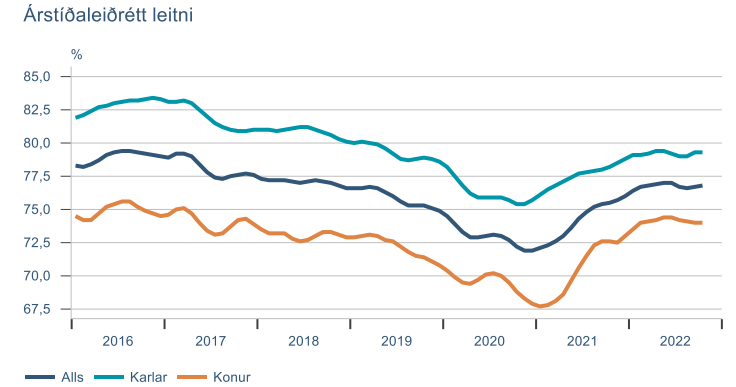
## Atvinnuleysi



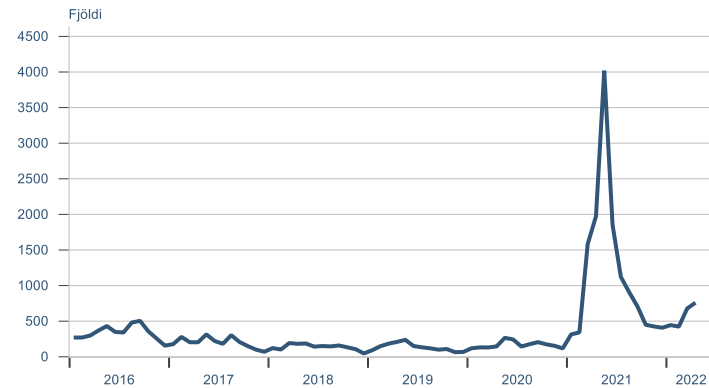
## Fjöldi launagreiðenda



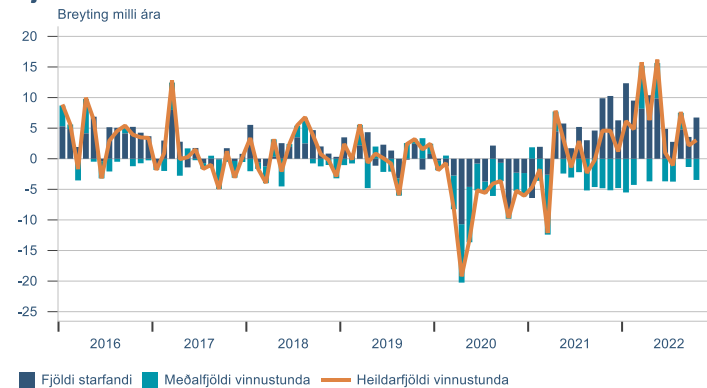
## Atvinnuþáttaka



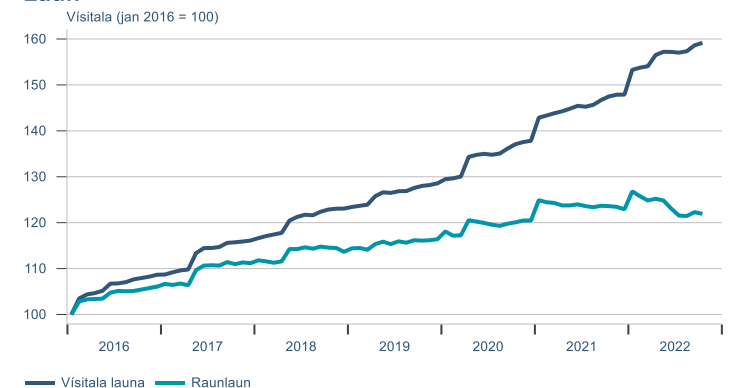
## Laus störf



## Fjöldi vinnustunda

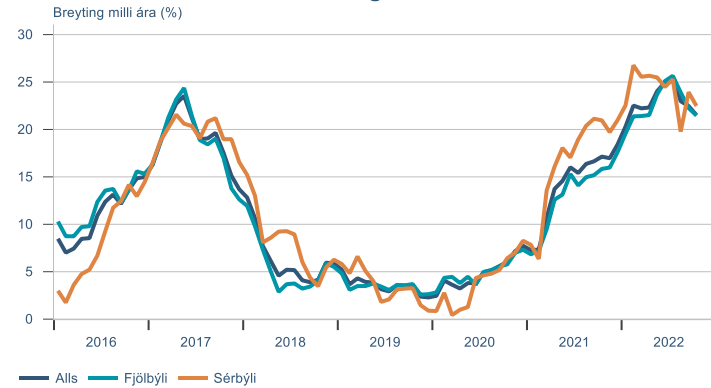


## Laun

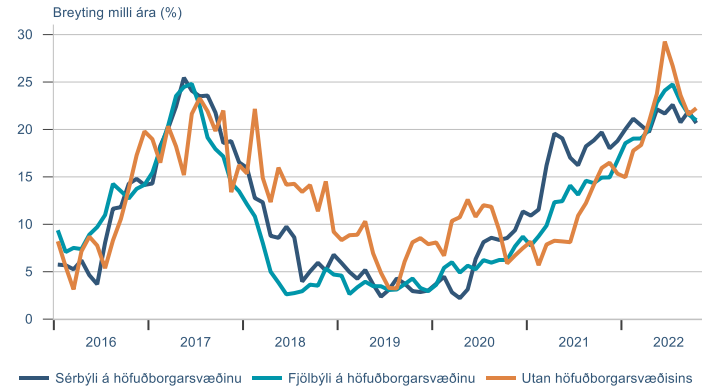


# Fasteignamarkaðurinn

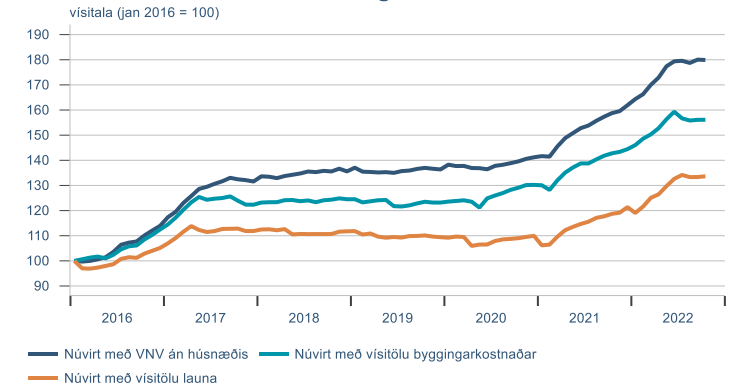
## Vísitala íbúðaverðs á höfuðborgarsvæðinu



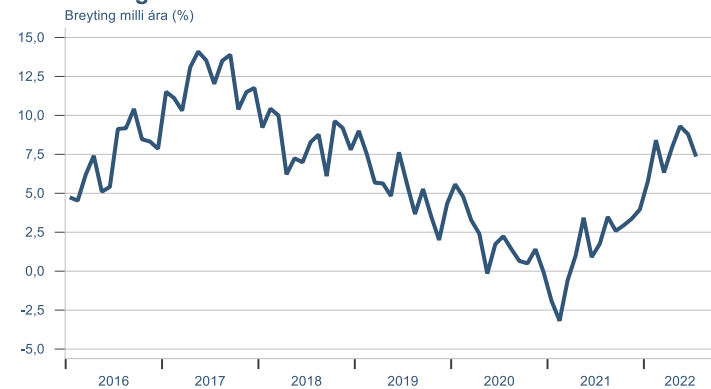
## Vísitala markaðsverðs húsnæðis



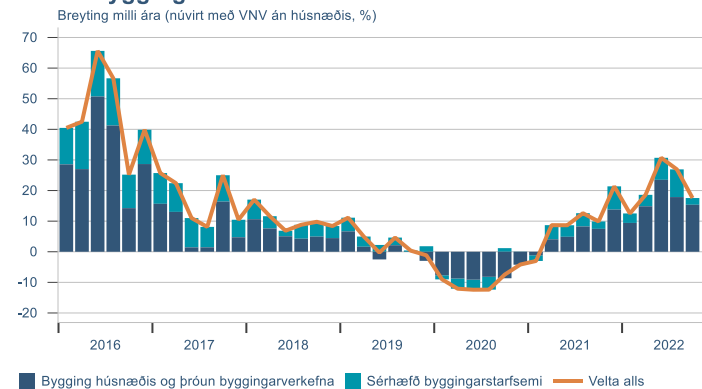
## Vísitala íbúðaverðs á höfuðborgarsvæðinu



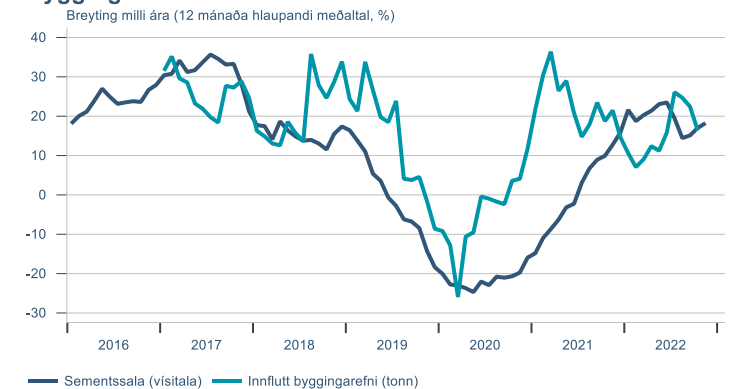
## Vísitala leiguverðs



## Velta í byggingariðnaði

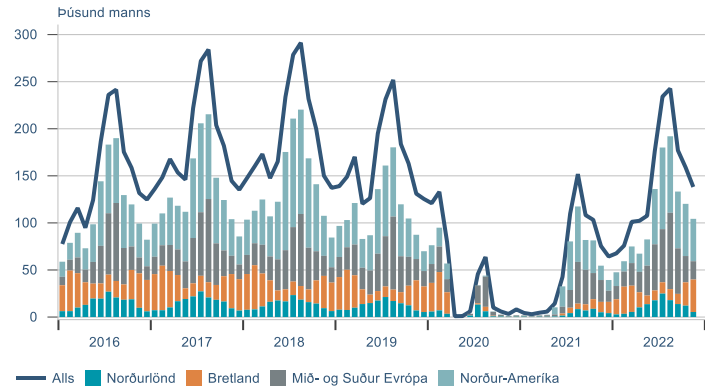


## Byggingarvörur



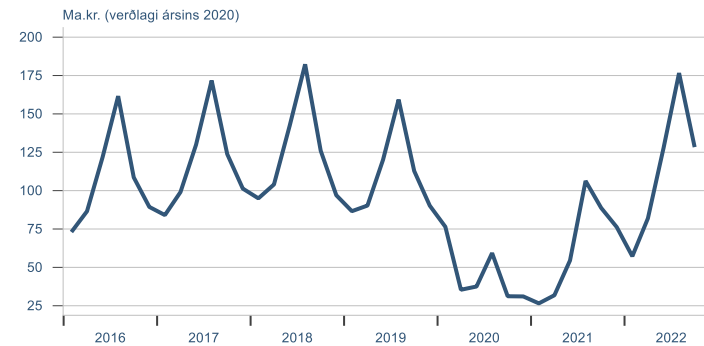
# Ferðaþjónustan

## Erlendir ferðamenn um Leifsstöð

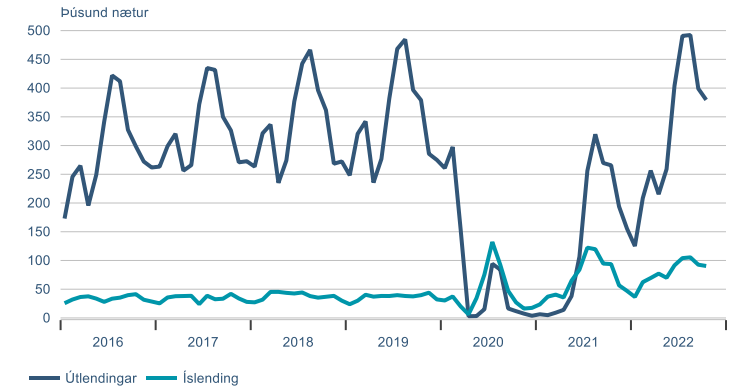


## Velta í ferðaþjónustu

Velta á VSK-tímabili (2 mánuðir)



## Gistinætur á hótélum



## Velta erlendra greiðslukorta



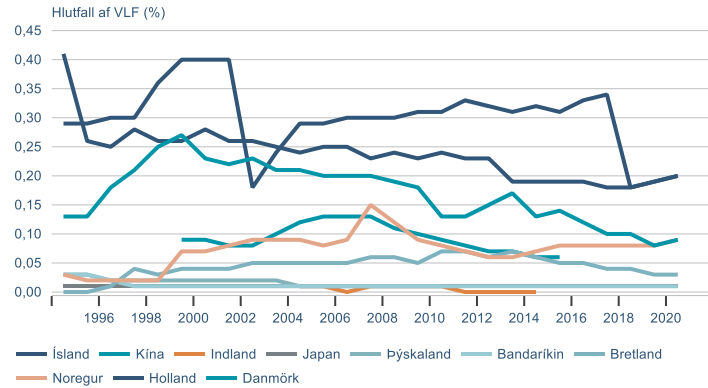
## Fjöldi launagreiðenda í ferðaþjónustu



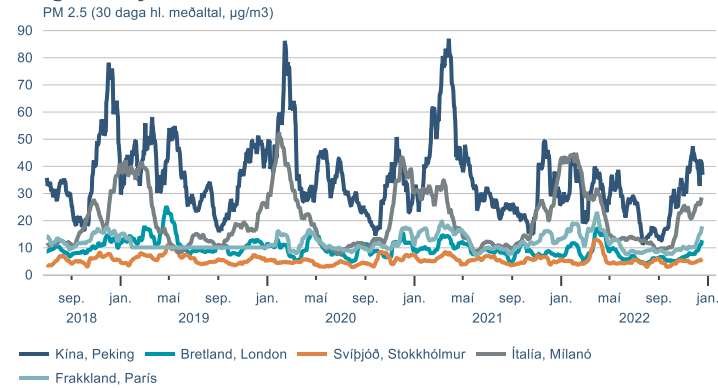


# Sjálfbærni

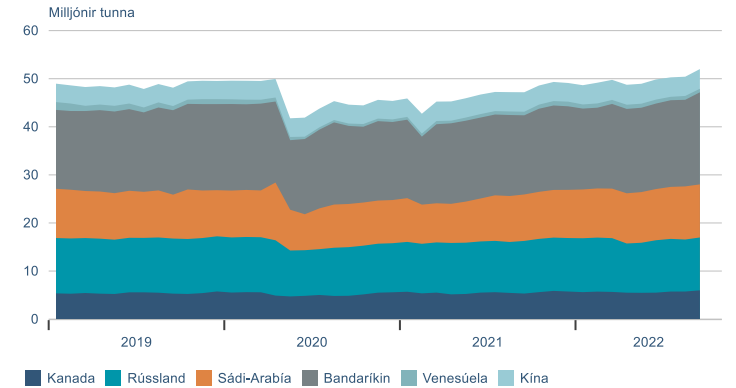
## Umhverfisskattur



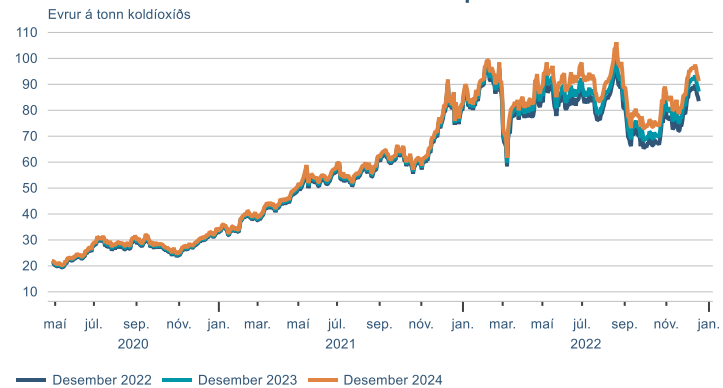
## Magn svifryks



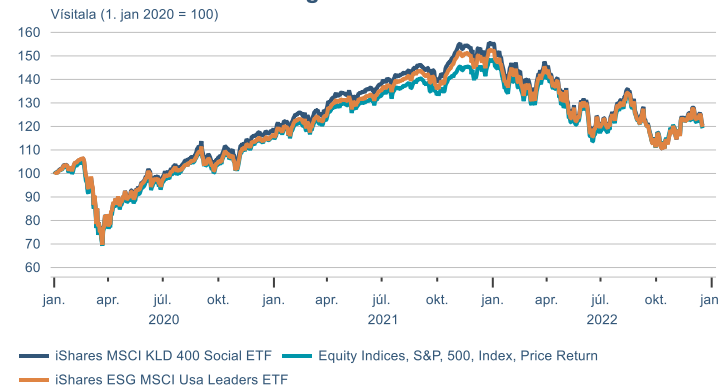
## Framleiðsla hráolíu



## EUA Losunarheimildir innan ETS viðskiptakerfisins



## UFS Hlutabréfavisitölur og S&P 500

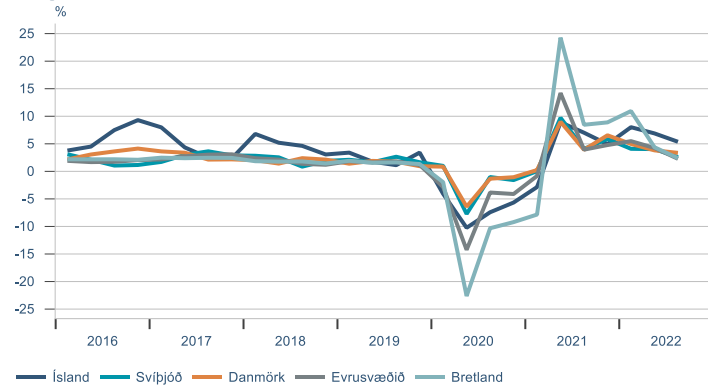


## Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

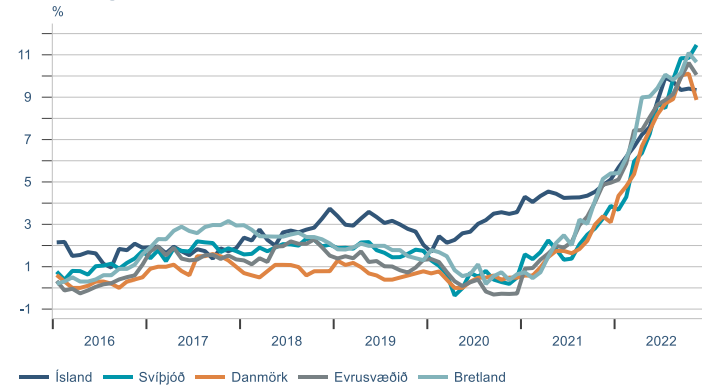


# Alþjóðlegur samanburður

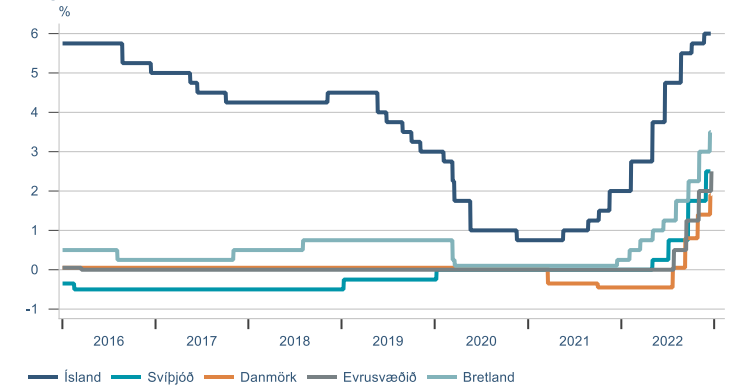
## Hagvöxtur



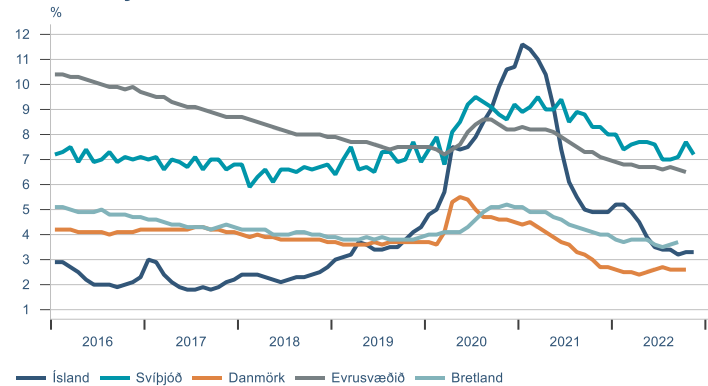
## Verðbólga



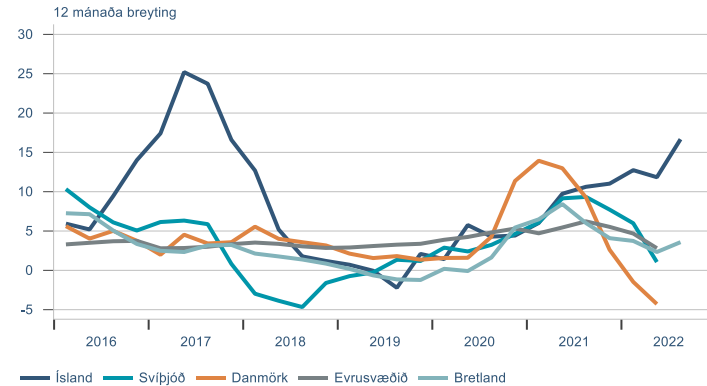
## Stýrivextir



## Atvinnuleysi



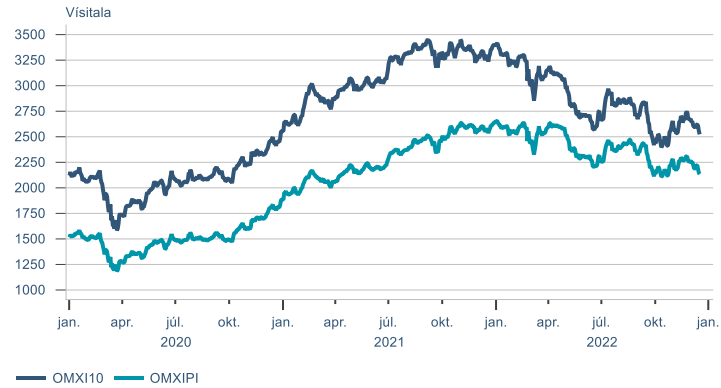
## Raunverð íbúða



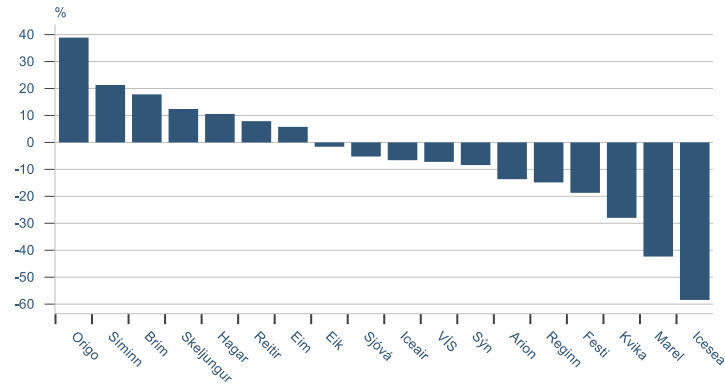
## ► Fjármálamarkaðir

# Hlutabréf

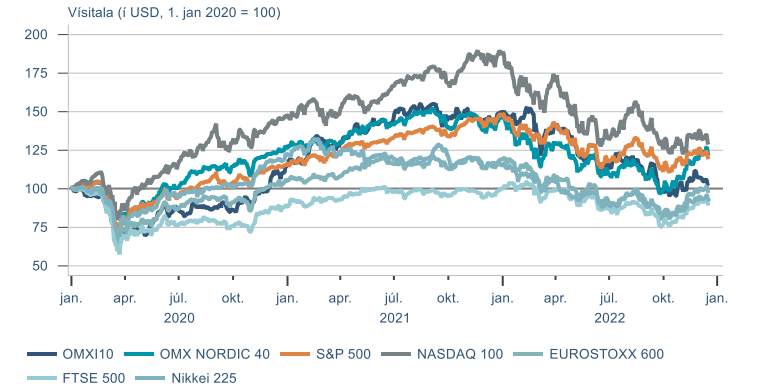
## OMX-vísitölur



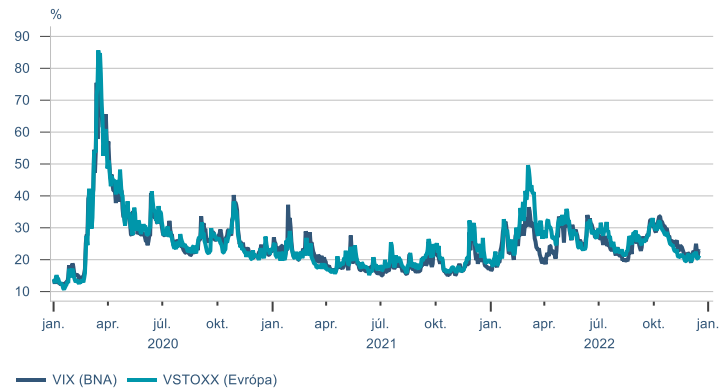
## Það sem af er ári



## Hlutabréfavísitölur

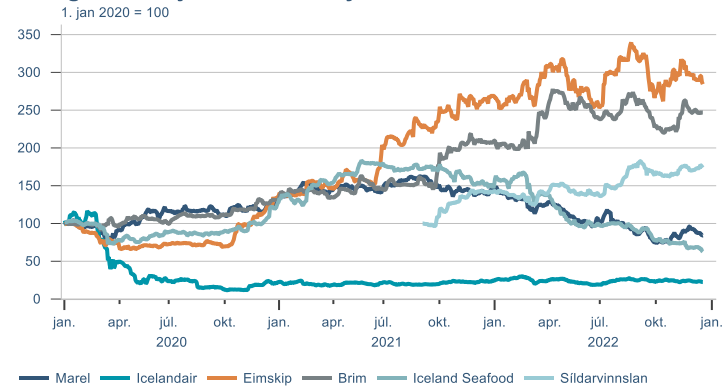


## Vix-vísitölur

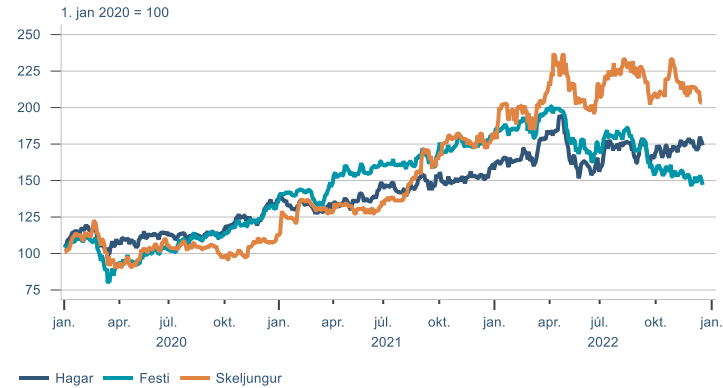


# Hlutabréf

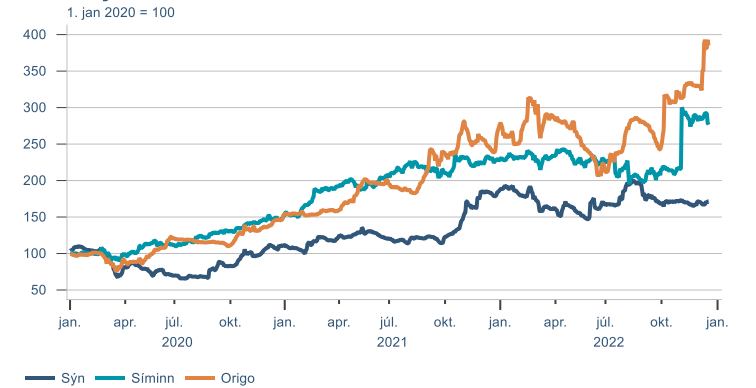
## Félög með tekjur í erlendri mynt



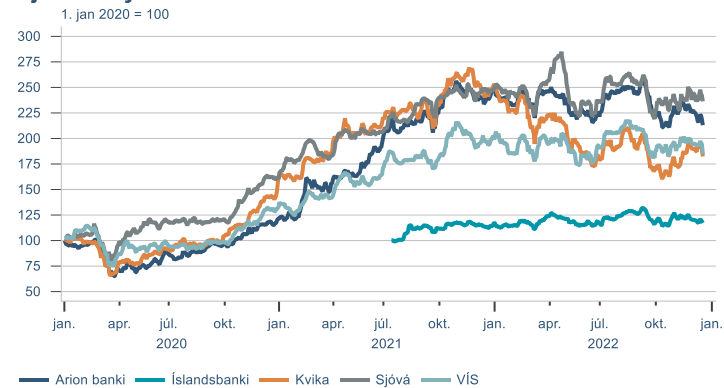
## Smásala



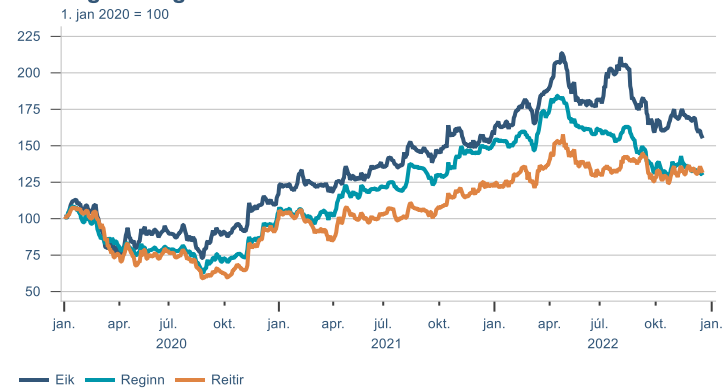
## Tæknifyrirtæki



## Fjármálfyrirtæki

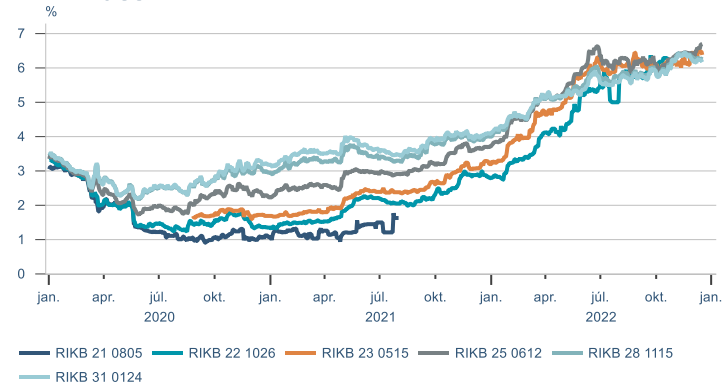


## Fasteignafélög

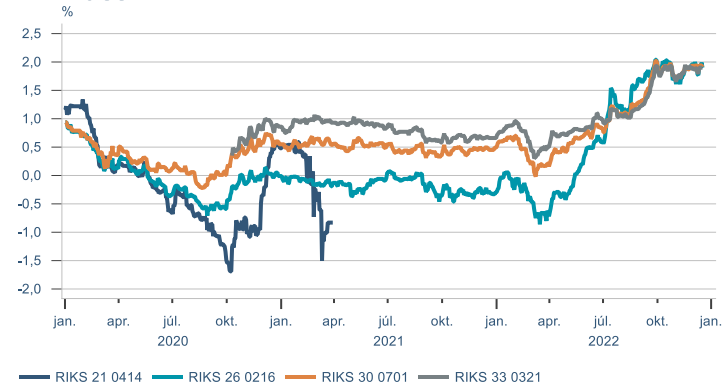


# Skuldabréf

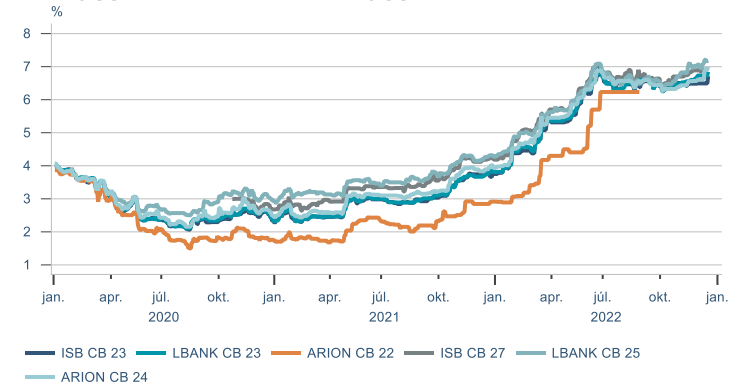
## Óverðtryggð ríkisbréf



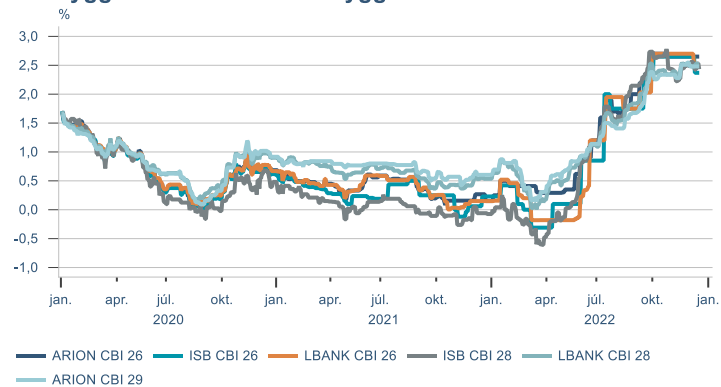
## Verðtryggð ríkisbréf



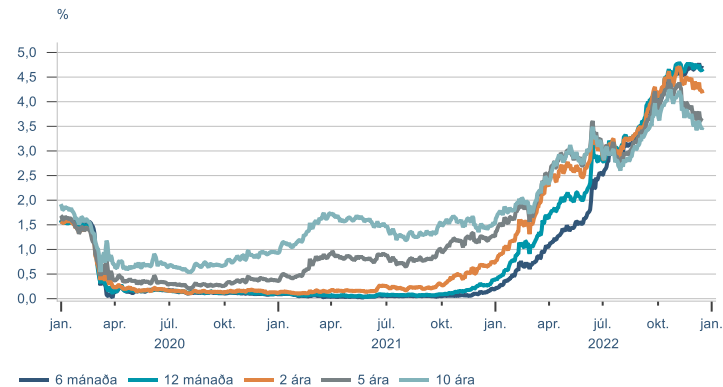
## Sértryggð skuldabréf - óverðtryggð



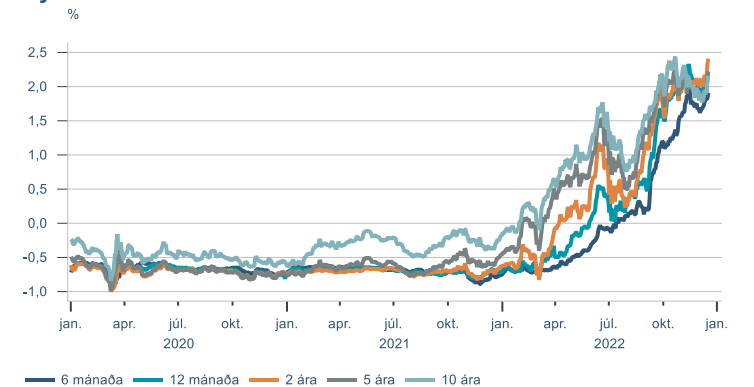
## Sértryggð skuldabréf - verðtryggð



## Bandarísk ríkisskuldabréf



## Þýsk ríkisskuldabréf



# Gjaldeyrir

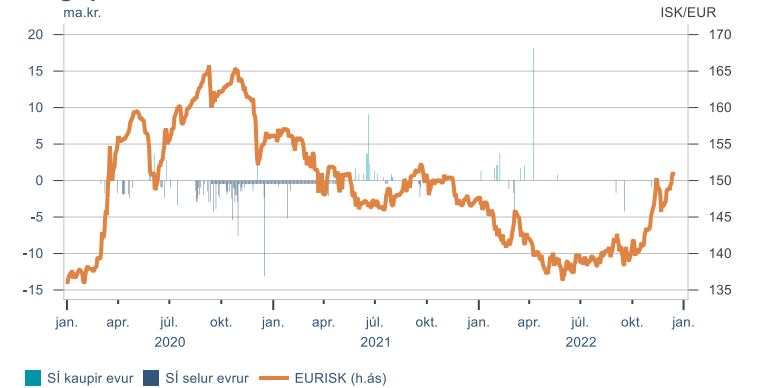
## Gengi krónunnar



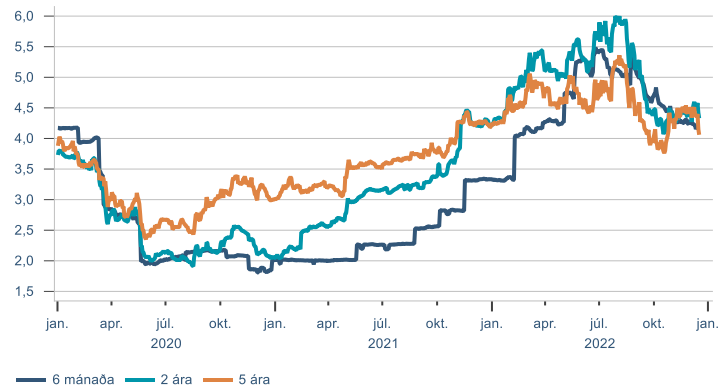
## Gengisvísitalan



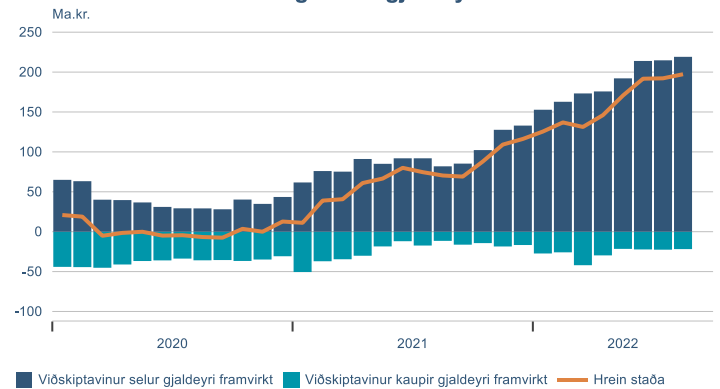
## Inngrip SÍ



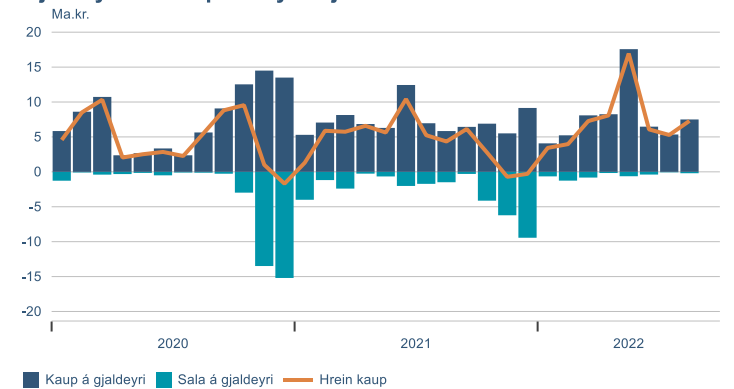
## Vaxtamunur við evru



## Staða framvirkra samninga með gjaldeyri

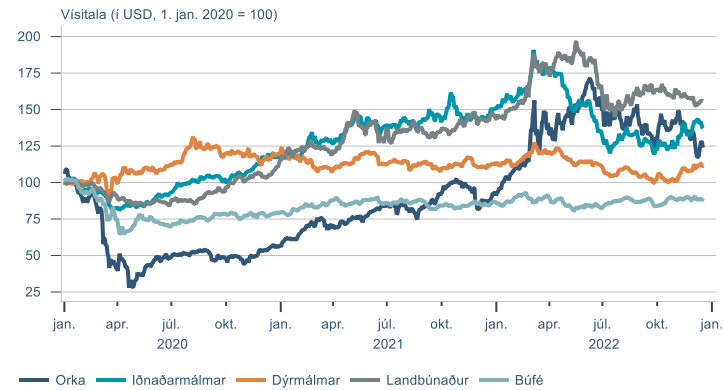


## Gjaldeyrivíðskipti lífeyrissjóða



# Hrávörur

## S&P GSCI hrávörusíðilur



## Álverð

3 mánaða framvirk verð, LME



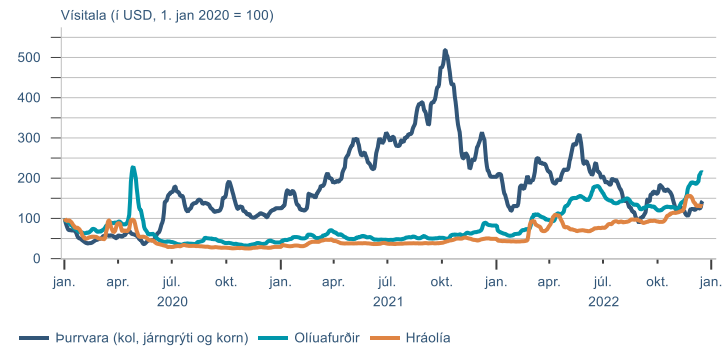
## Heimsmarkaðsverð á olíu

Brent



## Flutningskostnaður

Baltic exchange visitölur





## Hlutabréf

		Áramót	1M	3M	12M
OMXI10	2524,0	-25,7%	-6,2%	-7,9%	-23,2%
Brim	89,8	17,8%	-4,5%	-1,4%	19,4%
Eimskip	515,0	4,6%	-9,6%	-9,6%	6,5%
Icelandair	1,7	-6,6%	-7,3%	-12,8%	-5,3%
Iceland Seafood	6,2	-58,4%	-16,3%	-32,8%	-59,0%
Marel	499,0	-42,3%	-6,9%	-6,9%	-39,4%
Síldarvinnslan	120,0	21,2%	-0,4%	6,2%	22,4%
Festi	180,0	-18,7%	-4,3%	-13,5%	-17,2%
Hagar	72,5	7,4%	0,0%	2,1%	9,8%
Skeljungur	15,7	12,4%	-5,4%	-6,5%	17,4%
Nova	4,2		6,7%	-3,3%	
Origo	100,0	38,9%	16,3%	44,9%	60,0%
Síminn	10,5	-12,0%	-2,8%	-4,5%	-13,4%
Sýn	60,0	-8,4%	2,6%	-1,6%	-5,5%
Arion	151,5	-13,6%	-8,7%	-13,4%	-11,5%
Íslandsbanki	120,2	-0,1%	-4,6%	-7,5%	3,1%
Kvika	19,3	-28,0%	-3,5%	-3,5%	-25,8%
Sjóvá	33,0	-13,2%	-1,2%	-2,9%	-12,2%
VÍS	17,1	-7,2%	-8,6%	-5,5%	-6,3%
Eik	11,7	-1,6%	-9,3%	-10,0%	0,9%
Reginn	27,6	-14,8%	-5,8%	-6,8%	-12,7%
Reitir	90,0	5,9%	-0,6%	-5,8%	5,0%
Alvotech	1150,0		33,7%	4,5%	
Ólgerðin	10,8		3,3%	-1,4%	

Heimild: Kodiak

## Gjaldeyri

		áramót	1M	3M	12M
GVT	198,4	1,4%	0,3%	6,7%	2,3%
EUR	150,1	1,7%	0,8%	8,5%	2,2%
USD	141,4	8,4%	-1,2%	1,7%	9,2%
GBP	172,1	-2,1%	1,1%	8,7%	-0,6%
DKK	20,2	1,7%	0,8%	8,5%	2,2%
SEK	13,6	-5,3%	-0,5%	6,0%	-4,9%
NOK	14,3	-3,1%	-0,3%	5,6%	-1,0%
CHF	151,9	6,4%	-0,1%	5,2%	8,2%
JPY	1,03	-8,9%	0,6%	6,3%	-9,1%

Heimild: Kodiak

## Ríkisskuldabréf

		krafa	verð	meðalt.	ávöxtun			
					áramót	1M	3M	12M
RIKB 23 0515	6,49%	98,1	0,4	1,8%	0,5%	1,3%	2,0%	
RIKB 24 0415	6,74%	94,8	1,3	-0,6%	0,2%	0,8%	-0,4%	
RIKB 25 0612	6,70%	102,8	2,3	-2,5%	0,0%	0,2%	-2,4%	
RIKB 28 1115	6,25%	94,0	5,2	-6,6%	1,5%	-0,8%	-6,6%	
RIKB 31 0124	6,17%	102,1	6,2	-8,2%	2,2%	-1,7%	-8,0%	
RIKB 42 0217	5,95%	83,7	12,1		4,6%	-7,3%		
RIKS 26 0216	1,90%	98,8	3,1	1,7%	0,4%	1,1%	2,0%	
RIKS 30 0701	1,91%	109,3	6,7	-0,2%	0,2%	-1,0%	0,1%	
RIKS 33 0321	1,90%	110,1	8,9	-1,3%	0,3%	-3,0%	-1,2%	
RIKS 37 0115	1,88%	89,2	13,0		0,9%	-5,8%		

Heimild: Kodiak

## Hlutabréfavitölur

		áramót	1M	3M	n
OMXI10	2524,0	-25,7%	-6,3%	-7,9%	-23,2%
OMXN40	2169,9	-11,3%	1,6%	8,7%	-9,8%
S&P 500	3852,4	-19,2%	-2,7%	-0,5%	-17,5%
FTSE 100	7332,1	-0,7%	-0,3%	1,3%	1,0%

Heimild: Macrobond

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Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.