

Vikubyrjun 12. desember 2022

Hagfræðideild



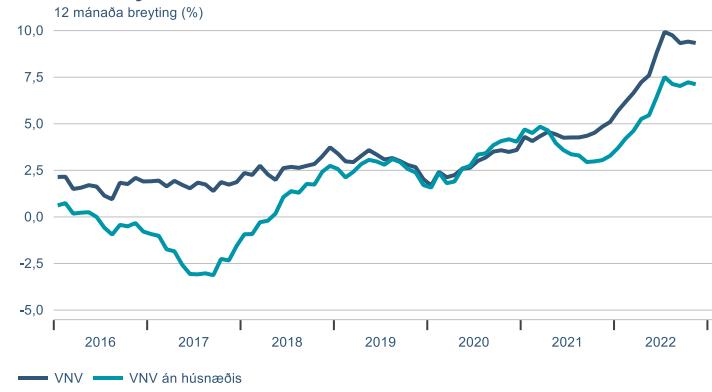
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	12. des.		Ferðamenn um Leifsstöð	nóv	Ferðamálastofa
		09:00	Efnahagslegar skammtímatölur		Hagstofan
			Fasteignamarkaðurinn eftir landshlutum	nóv	Þjóðskrá
pri	13. des.	12:00	Skráð atvinnuleysi	nóv	Vinnumálastofnun
mið	14. des.		Skuldabréfaútboð		Lánasjóður sveitarfélaga
fim	15. des.	09:00	Greiðslumiðlun	nóv	Seðlabankinn
		09:00	Tekjuskiptingaruppgjör heimilageirans	3. ársfj.	Hagstofan
			Vaxtagreiðsla HFF150644		Íbúðaláanasjóður
		09:00	Fiskaflí	nóv	Hagstofan
		09:00	Aflaverðmæti		Hagstofan
		09:00	Gjaldeyrisforði og tengdir liðir	nóv	Seðlabankinn
fös	16. des.		Útboð ríkisbréfa		Lánamál ríkisins

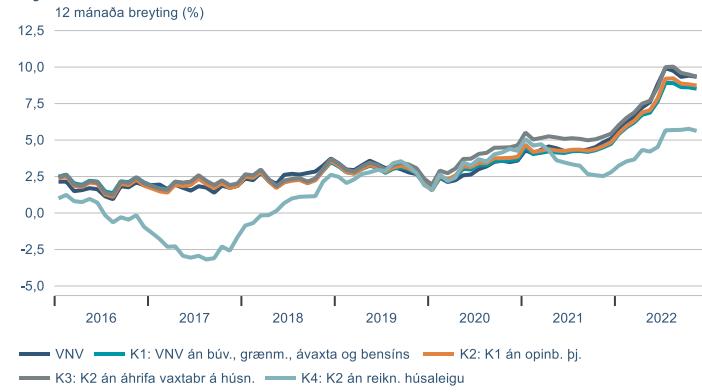
- ▶ Efnahagsmál

Verðlag

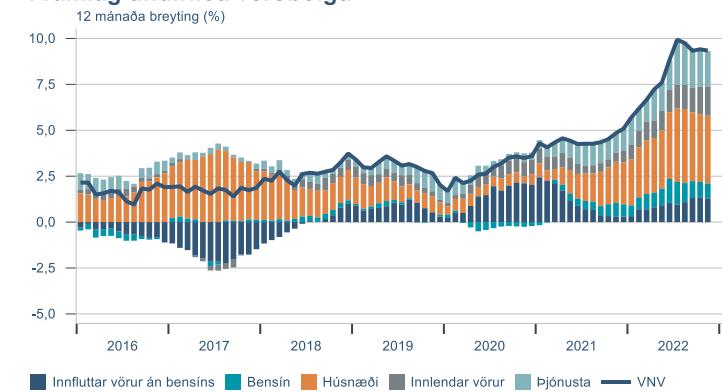
Vísatíla neysluverðs



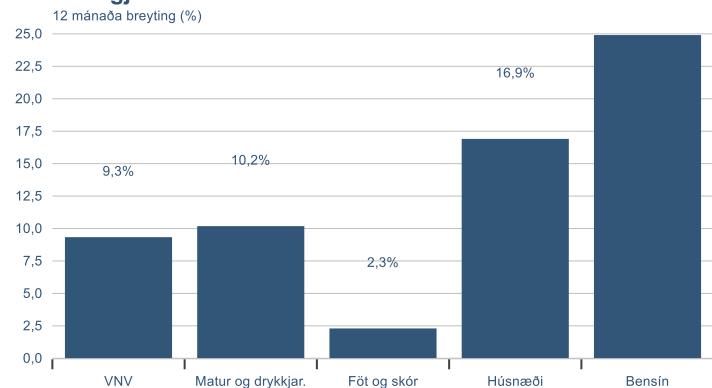
Kjarnavísítölur



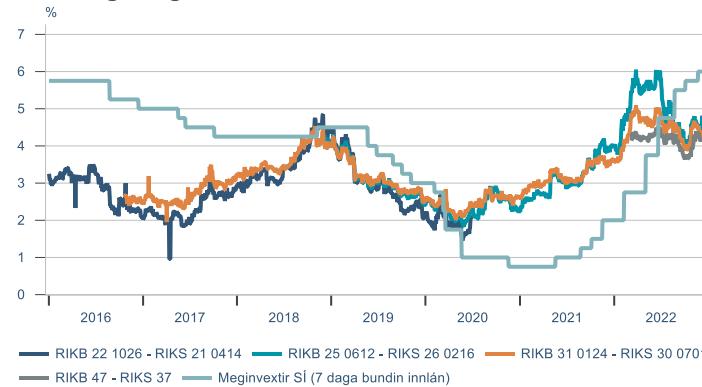
Framlag undirliða verðbólgu



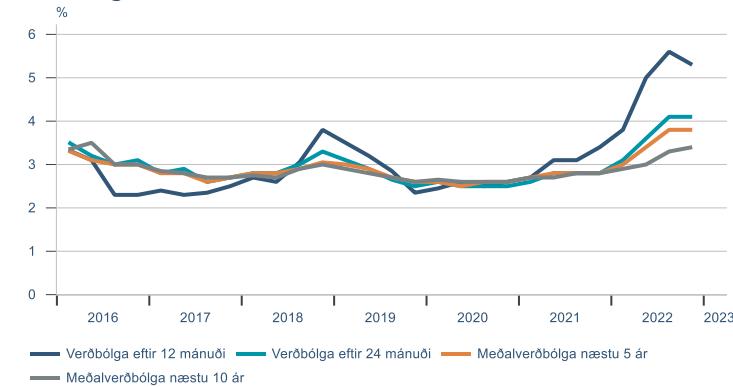
Valdir útgjaldaliðir



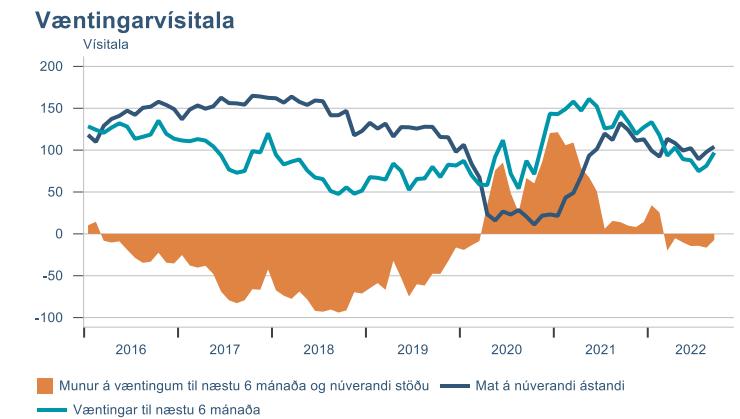
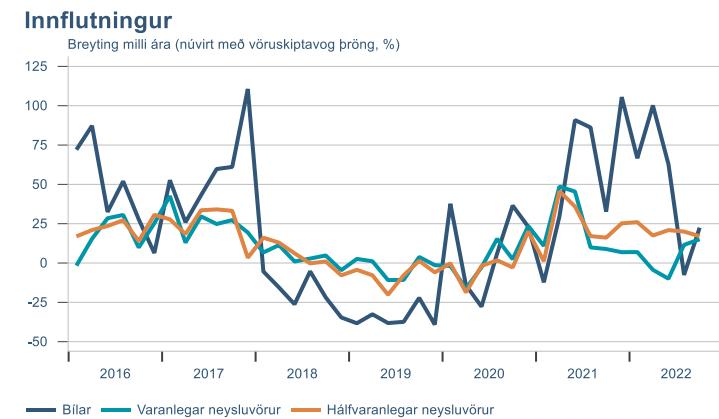
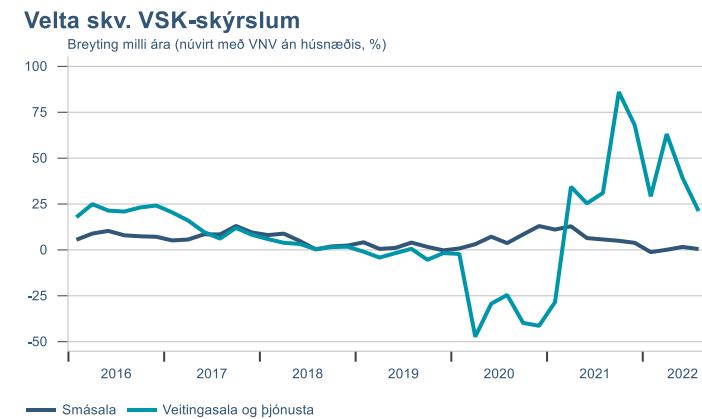
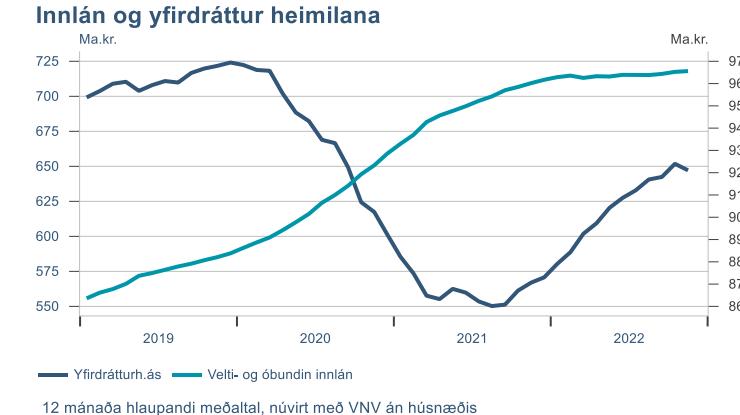
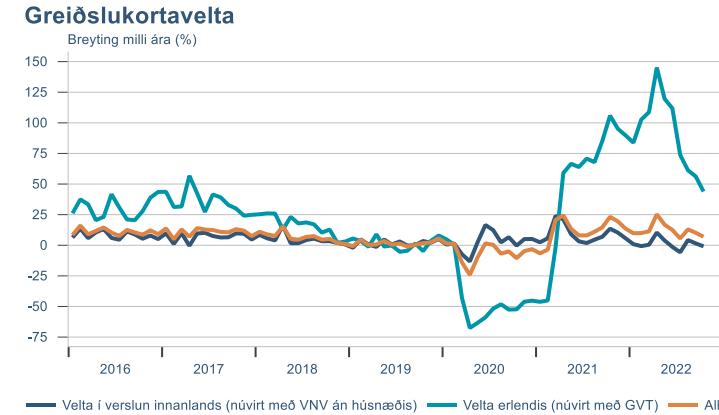
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila

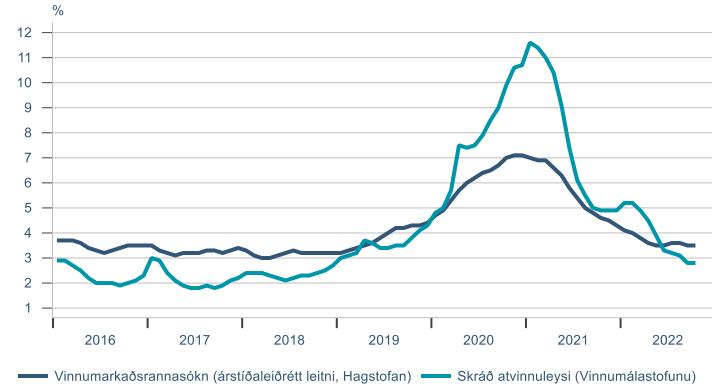


Heimilin

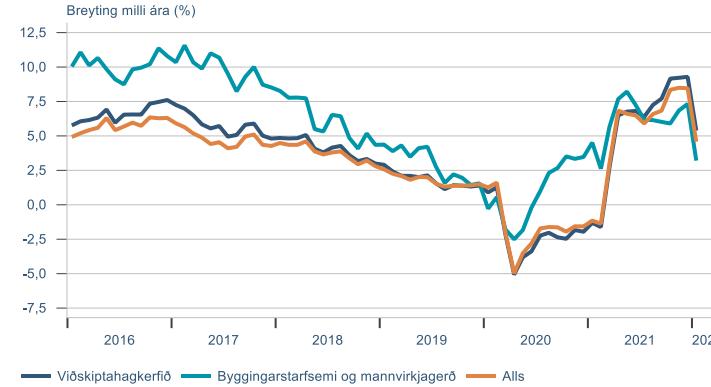


Vinnumarkaðurinn

Atvinnuleysi



Fjöldi launagreiðenda

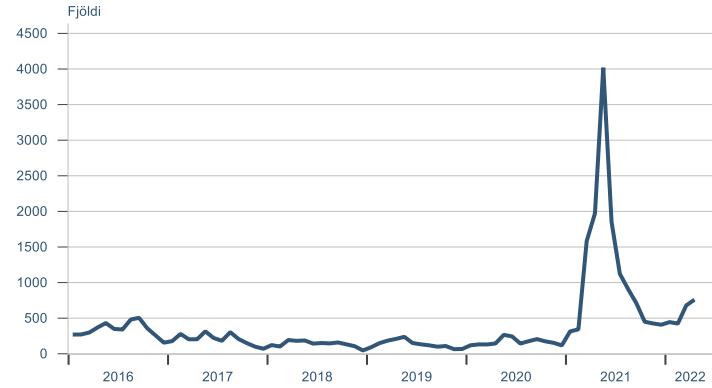


Atvinnupáttaka

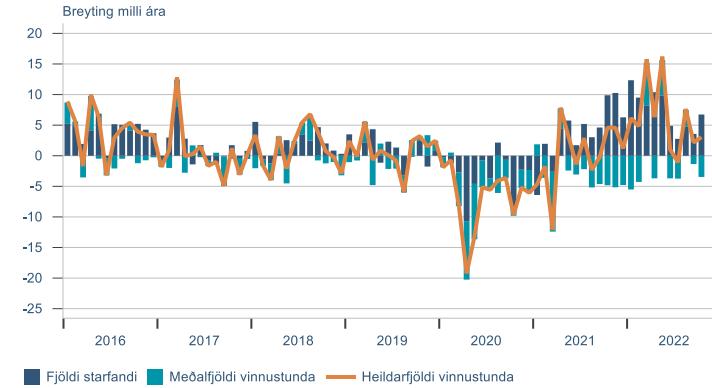
Árstíðaleiðrétt leitni



Laus störf



Fjöldi vinnustunda



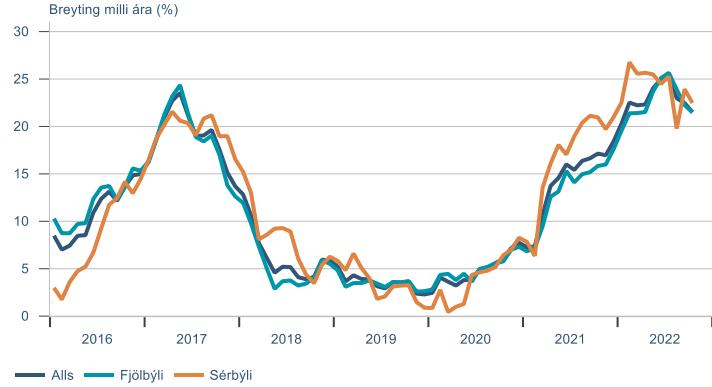
Laun

Visitala (jan 2016 = 100)

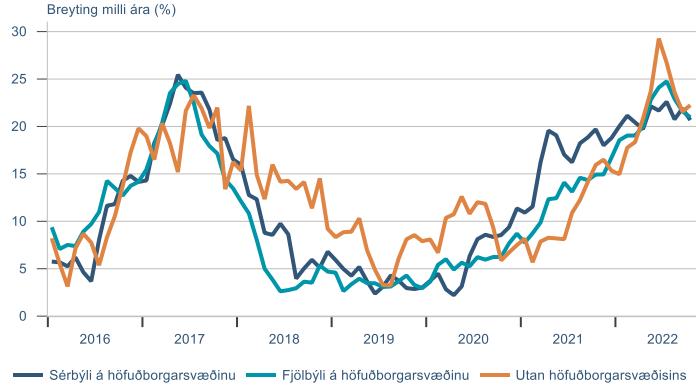


Fasteignamarkaðurinn

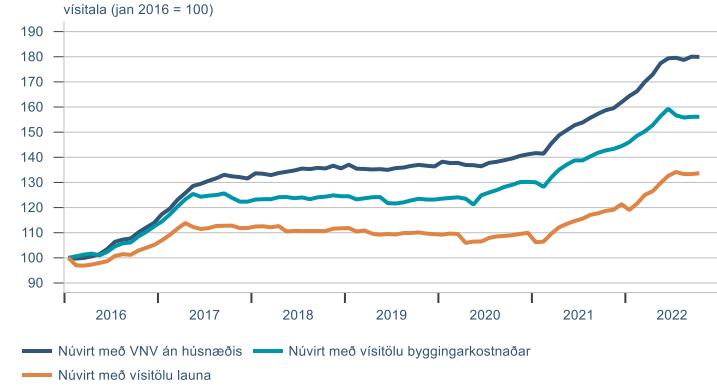
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



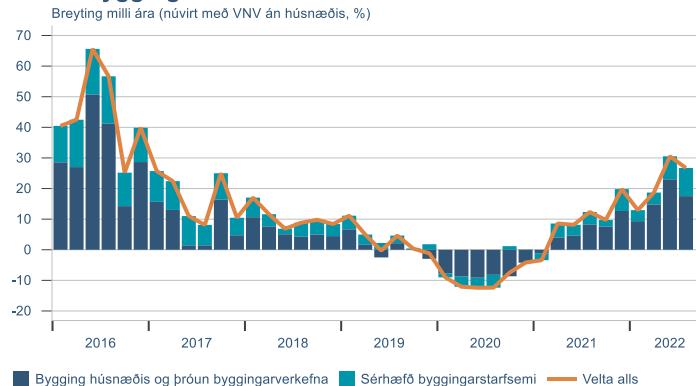
Vísitala íbúðaverðs á höfuðborgarsvæðinu



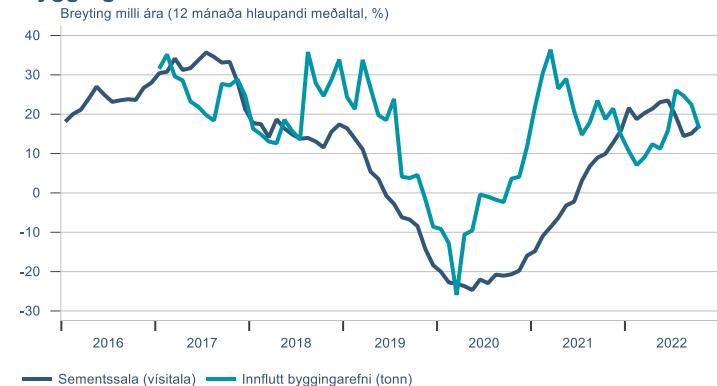
Vísitala leiguverðs



Velta í byggingariðnaði

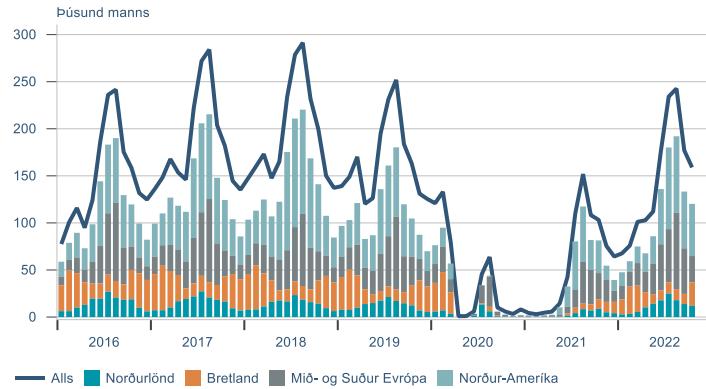


Byggingarvörur



Ferðabjónustan

Erlendir ferðamenn um Leifsstöð



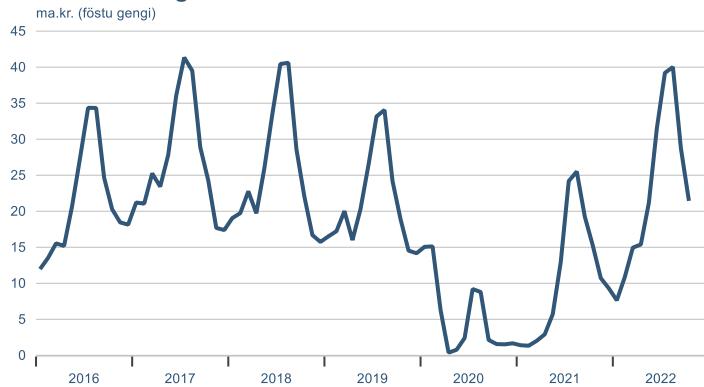
Velta í ferðabjónustu



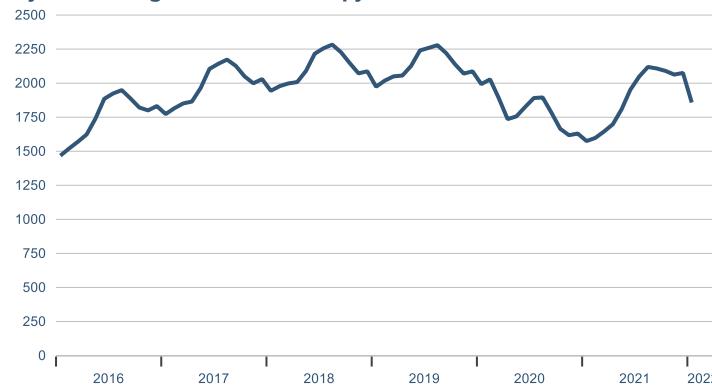
Gistinætur á hótelum



Velta erlendra greiðslukorta

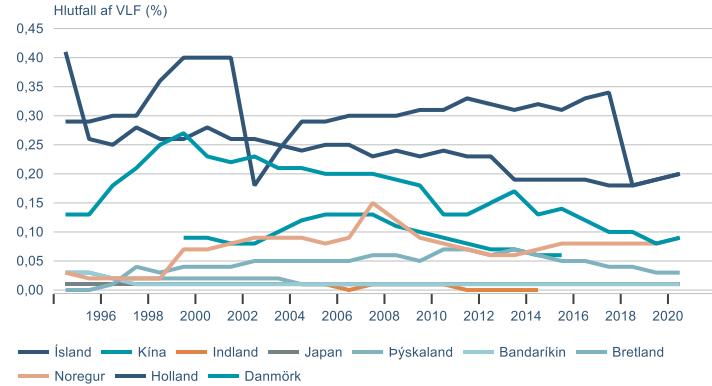


Fjöldi launagreiðenda í ferðabjónustu

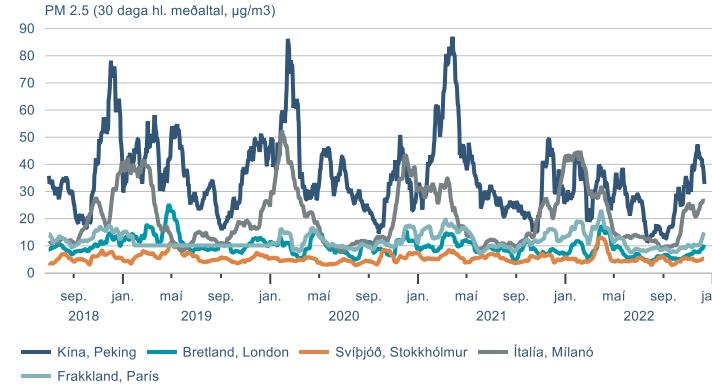


Sjálfbærni

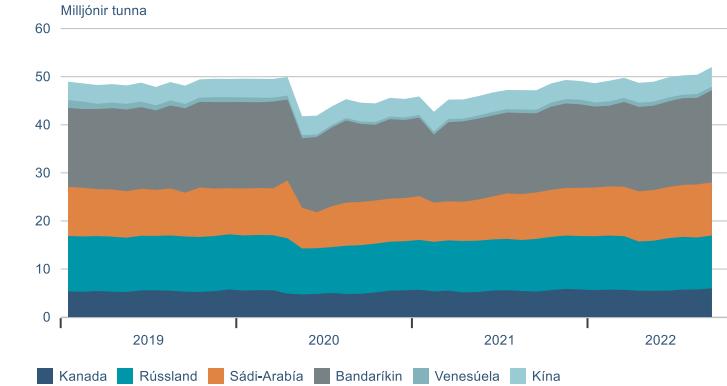
Umhverfisskattur



Magn svifryks



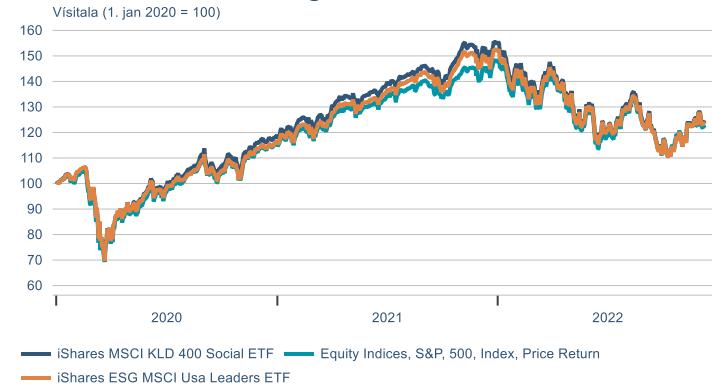
Framleiðsla hráoliú



EUA Losunarheimildir innan ETS viðskiptakerfisins



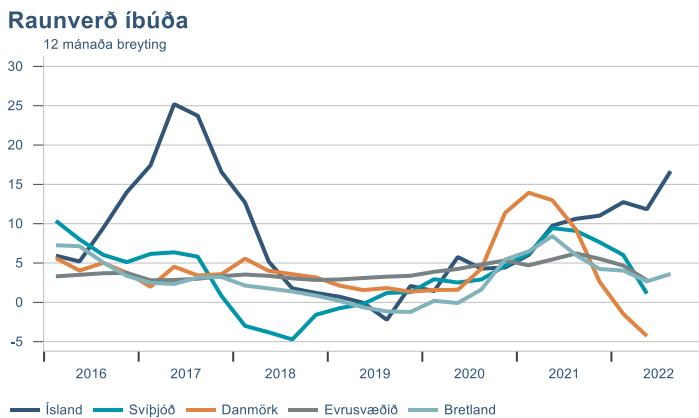
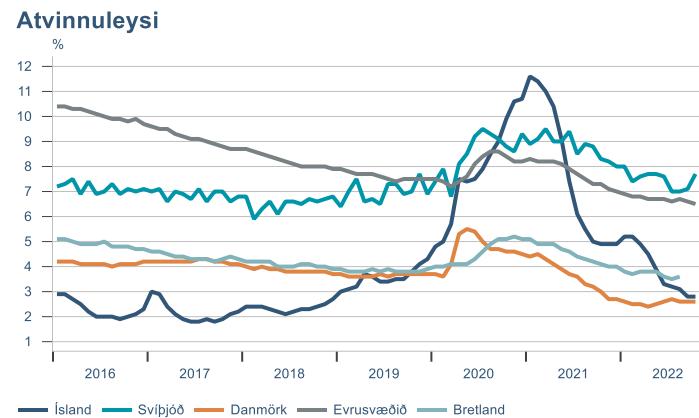
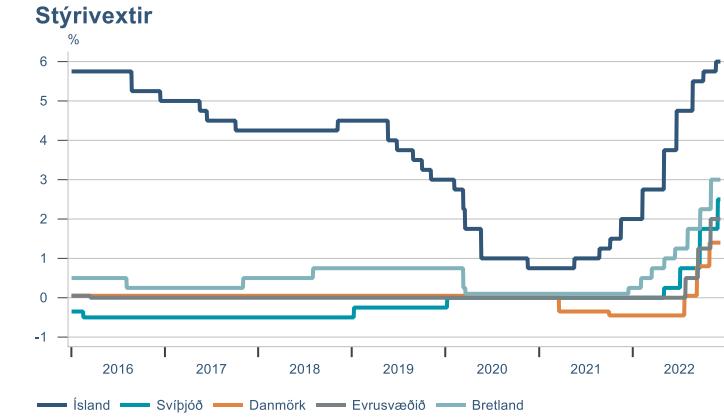
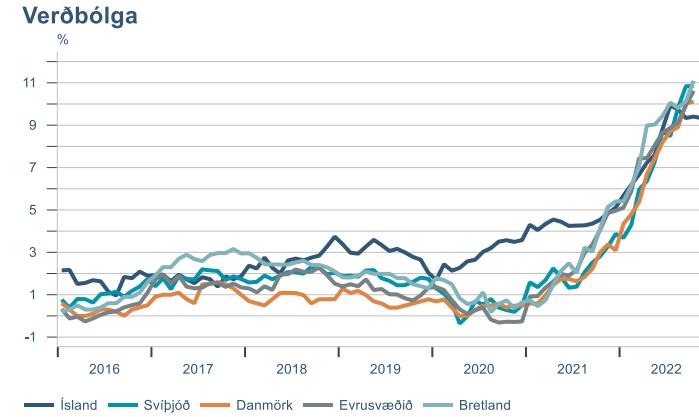
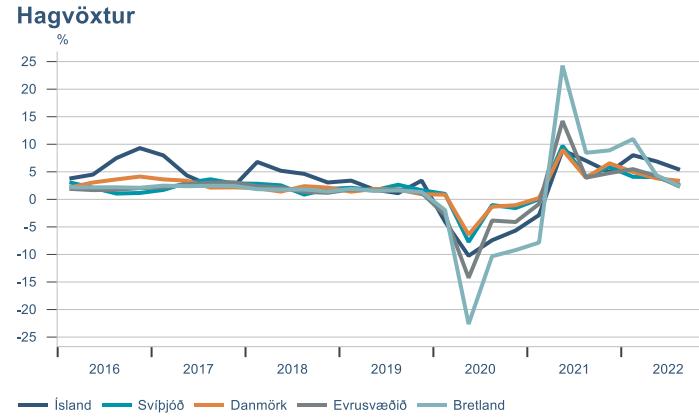
UFS Hlutabréfavísítölur og S&P 500



Hlutabréfavísítölur orkufyrirtækja (hluti af Eurofirst 300)

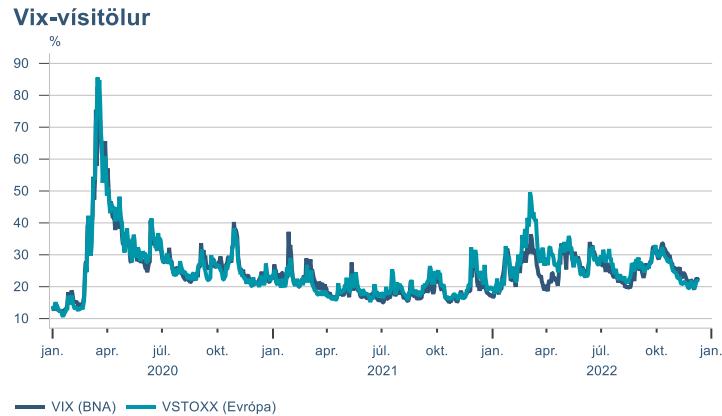
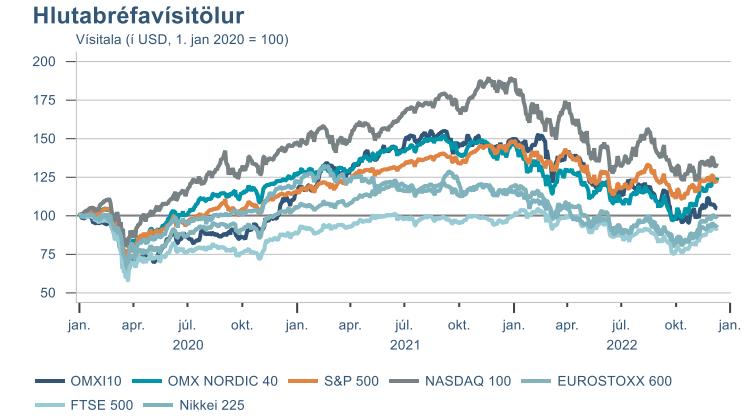
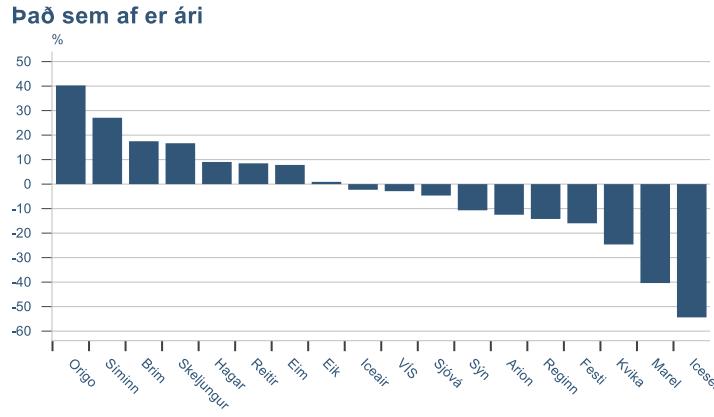
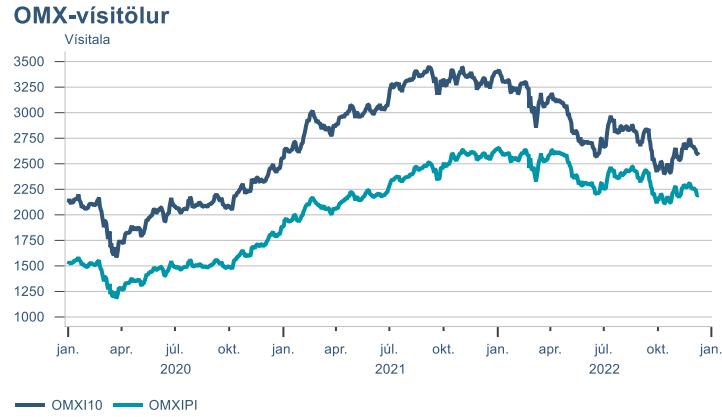


Alþjóðlegur samanburður



- ▶ Fjármálamarkaðir

Hlutabréf



Hlutabréf

Félög með tekjur í erlendri mynt



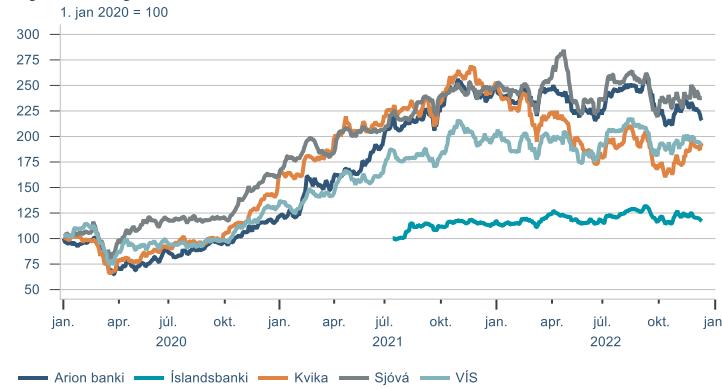
Smásala



Tæknifyrtæki



Fjármálfyrirtæki

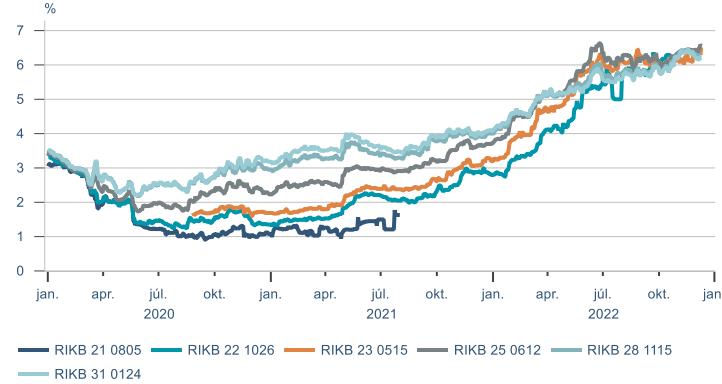


Fasteignafélög



Skuldabréf

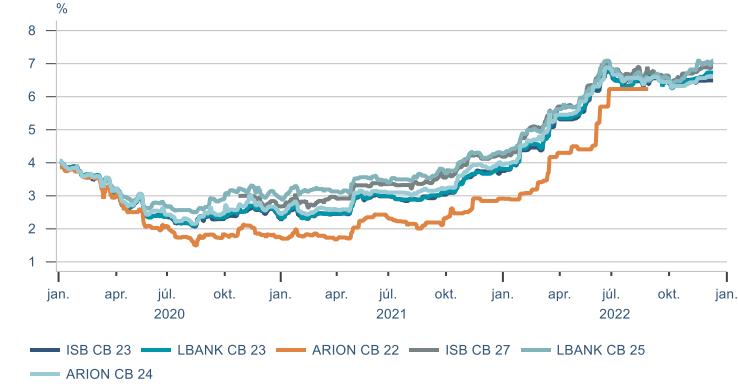
Óverðtryggð ríkisbréf



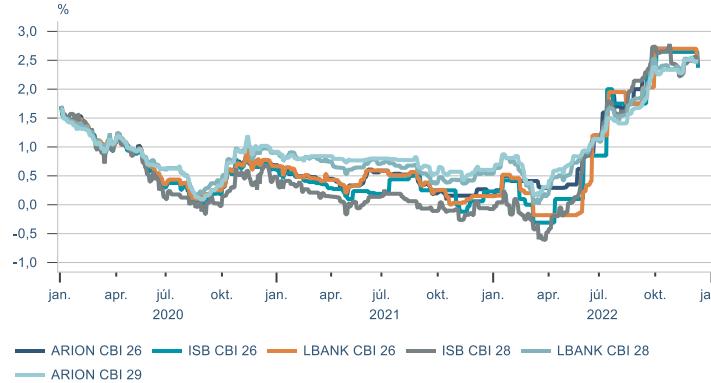
Verðtryggð ríkisbréf



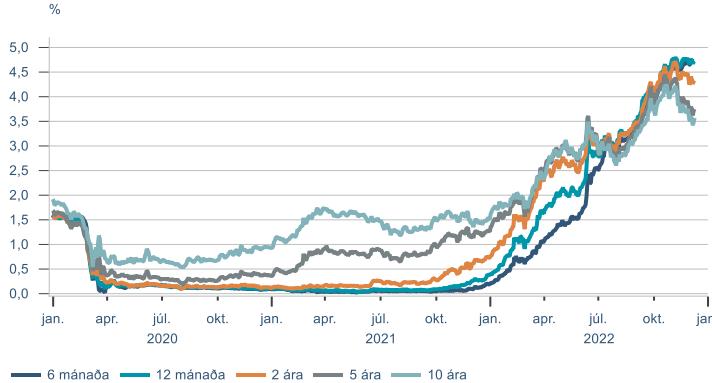
Sértryggð skuldabréf - óverðtryggð



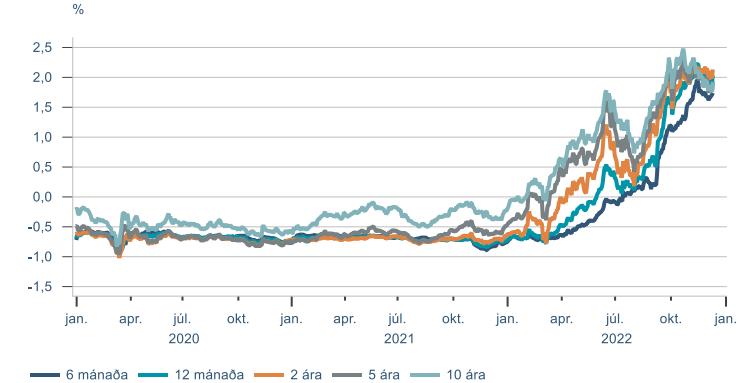
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

Gengi krónunnar



Gengisvíitalan



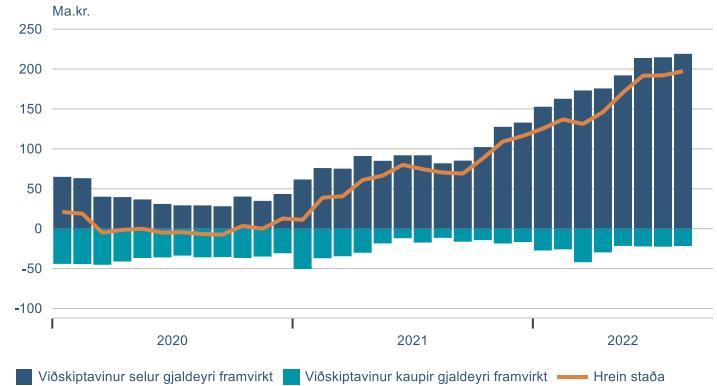
Inngrip Sí



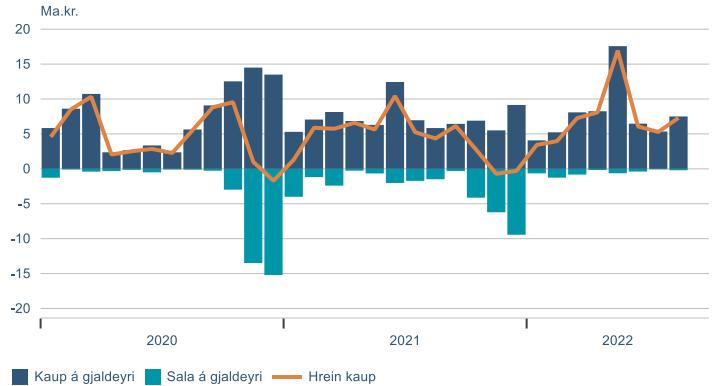
Vaxtamunur við evru



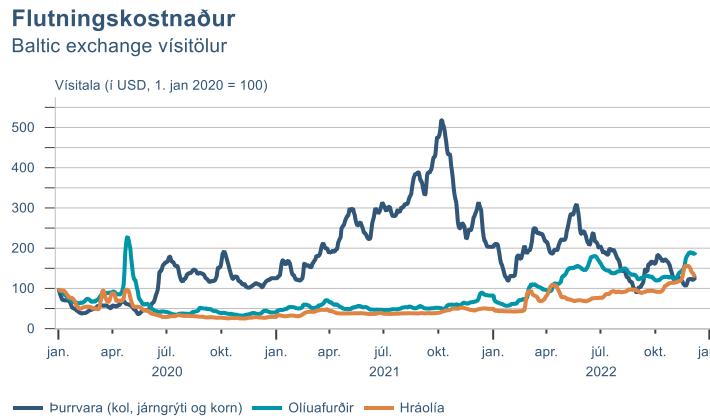
Staða framvirkra samninga með gjaldeyri



Gjaldeyriviðskipti lífeyrissjóða



Hravörur



Hlutabréf

		Áramót	1M	3M	12M
OMXI10	2585,8	-23,9%	1,8%	-8,7%	-22,6%
Brim	89,5	17,5%	3,5%	-6,8%	19,0%
Eimskip	525,0	6,7%	-1,9%	-8,7%	9,9%
Icelandair	1,8	-2,3%	5,5%	-10,7%	-2,8%
Iceland Seafood	6,8	-54,4%	-6,9%	-26,6%	-55,9%
Marel	516,0	-40,4%	8,2%	-4,4%	-39,3%
Síldarvinnslan	119,5	20,7%	1,7%	-3,2%	21,3%
Festi	186,0	-16,0%	-1,6%	-14,7%	-15,2%
Hagar	71,5	5,9%	-0,7%	-4,0%	8,7%
Skeljungur	16,3	16,7%	-3,0%	-6,6%	15,9%
Nova	4,1		1,0%	-8,5%	
Origo	101,0	40,3%	17,4%	41,3%	57,8%
Síminn	11,0	-7,8%	-1,8%	-1,8%	-10,1%
Sýn	58,5	-10,7%	-1,7%	-7,1%	-10,0%
Arion	153,5	-12,5%	-5,2%	-15,2%	-10,1%
Íslandsbanki	120,0	-0,3%	-5,5%	-11,2%	1,6%
Kvika	20,2	-24,6%	10,1%	-6,9%	-22,3%
Sjóvá	33,2	-12,6%	4,4%	-8,3%	-12,2%
VÍS	17,9	-2,9%	0,0%	-7,7%	-2,9%
Eik	12,0	0,9%	-6,3%	-12,7%	2,6%
Reginn	27,8	-14,2%	-4,1%	-12,6%	-12,9%
Reitir	90,5	6,5%	0,0%	-8,6%	5,8%
Alvotech	1280,0		41,0%	13,3%	
Ölgerðin	10,9		2,8%	-2,3%	

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	198,2	1,3%	1,2%	4,6%	1,9%
EUR	149,5	1,3%	1,9%	6,1%	1,4%
USD	141,6	8,6%	-3,1%	1,0%	8,6%
GBP	173,9	-1,0%	4,1%	7,2%	1,2%
DKK	20,1	1,3%	1,9%	6,1%	1,4%
SEK	13,7	-4,9%	1,2%	3,6%	-4,7%
NOK	14,2	-3,9%	-0,1%	0,6%	-2,2%
CHF	151,7	6,2%	2,2%	4,0%	7,5%
JPY	1,04	-7,9%	4,4%	6,1%	-9,3%

Heimild: Kodiak

Hlutabréfavísítölur

		áramót	1M	3M	n
OMXI10	2643,8	-22,2%	4,0%	-6,6%	-20,9%
OMXN40	2234,4	-8,7%	5,5%	7,0%	-6,8%
S&P 500	4071,7	-14,6%	8,6%	0,1%	-12,8%
FTSE 100	7556,2	2,3%	3,6%	2,8%	3,2%

Heimild: Macrobond

Ríkisskuldabréf

krafa	verð	meðalt.	ávoxtun			
			áramót	1M	3M	12M
RIKB 23 0515	6,64%	97,9	0,4	1,7%	0,4%	1,3%
RIKB 24 0415	6,58%	94,9	1,3	-0,5%	0,3%	1,2%
RIKB 25 0612	6,55%	103,2	2,3	-2,3%	0,3%	1,0%
RIKB 28 1115	6,29%	93,8	5,2	-7,0%	1,4%	-0,8%
RIKB 31 0124	6,24%	101,6	6,2	-8,7%	1,3%	-1,4%
RIKB 42 0217	5,97%	83,5	12,1	0,4%	-6,8%	
RIKS 26 0216	1,78%	99,2	3,1	1,9%	0,2%	1,2%
RIKS 30 0701	1,84%	109,9	6,8	0,1%	-0,2%	-2,0%
RIKS 33 0321	1,79%	111,2	8,9	-0,4%	-0,1%	-3,1%
RIKS 37 0115	1,79%	90,2	13,0	-0,5%	-5,9%	

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.