



Vikubyrjun 24. október 2022

Hagfræðideild



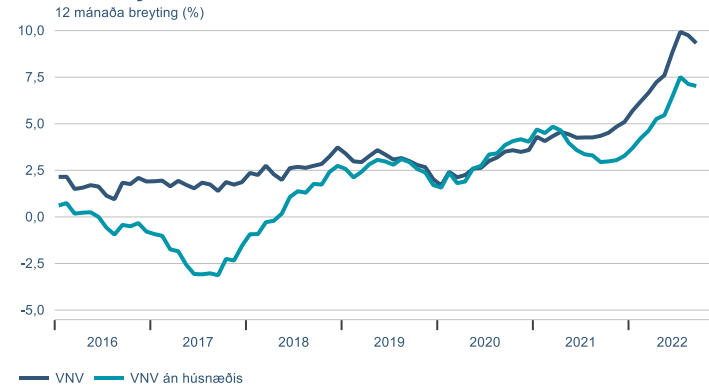
Dagatal

Vikud.	Dag.	Viðburður	Tímabil	Birtingaraðili
mán	24. okt.	Útboð ríkisvíxla Vísitala byggingarkostnaðar Bankakerfi	okt sep	Lánamál ríkisins Hagstofan Seðlabankinn
þri	25. okt.	Árshlutauppgjör Fasteignamarkaðurinn eftir landshlutum	3. ársfj. sep	Síminn Þjóðskrá
mið	26. okt.	Árshlutauppgjör Árshlutauppgjör Gjaldprot og fyrri virkni fyrirtækja RIKB 22 1026 á gjalddaga Lánasjóðir ríkisins Verðbr.-, fjárfest.- og fagfjárfestasjóðir	3. ársfj. 3. ársfj. sep sep	Arion banki Festi Hagstofan Lánamál ríkisins Seðlabankinn Seðlabankinn
fim	27. okt.	Önnur fjármálafyrirtæki Vísitala neysluverðs Vinnumarkaðurinn (mánaðarleg) Árshlutauppgjör Árshlutauppgjör Árshlutauppgjör Árshlutauppgjör Árshlutauppgjör Vísitala framleiðsluverðs	sep okt sep 3. ársfj. 3. ársfj. 3. ársfj. 3. ársfj. 3. ársfj. nóv	Seðlabankinn Hagstofan Hagstofan Eik Íslandsbanki Landsbankinn Sjóvá Skeljungur Hagstofan
fös	28. okt.	Árshlutauppgjör Verðbréfafjárfesting Viðskipti með atvinnuhúsnæði	3. ársfj. sep sep	Origo Seðlabankinn Þjóðskrá

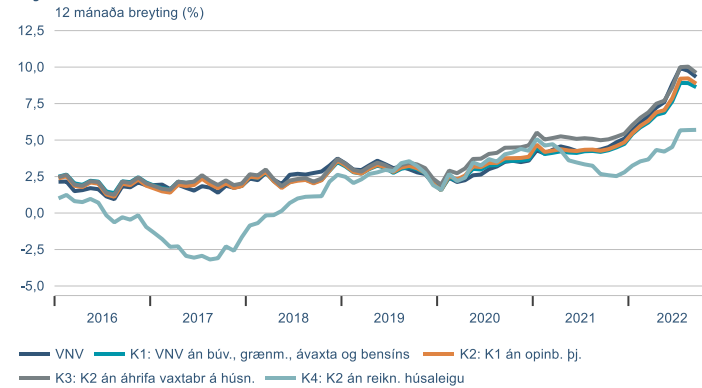
► Efnahagsmál

Verðlag

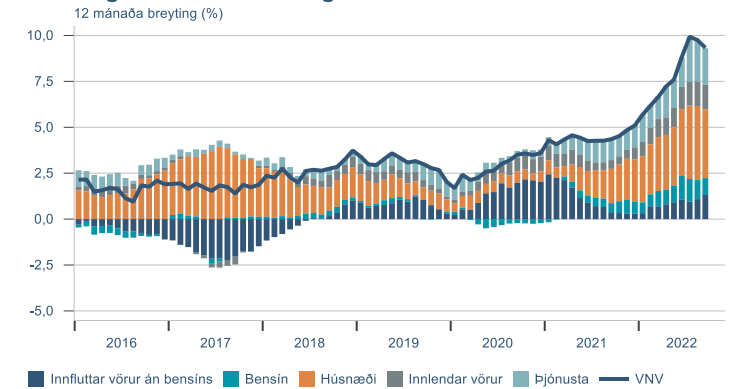
Visitala neysluverðs



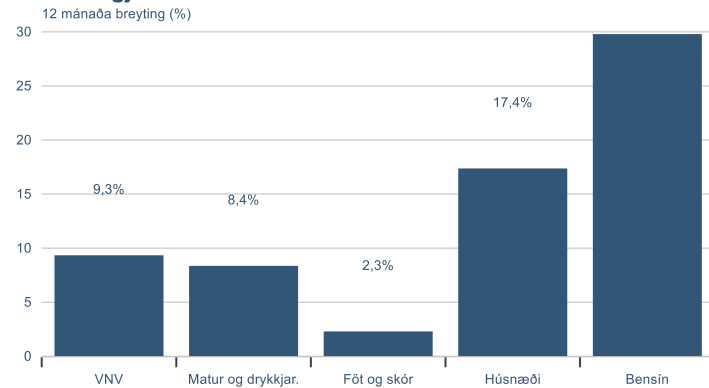
Kjarnavísitölur



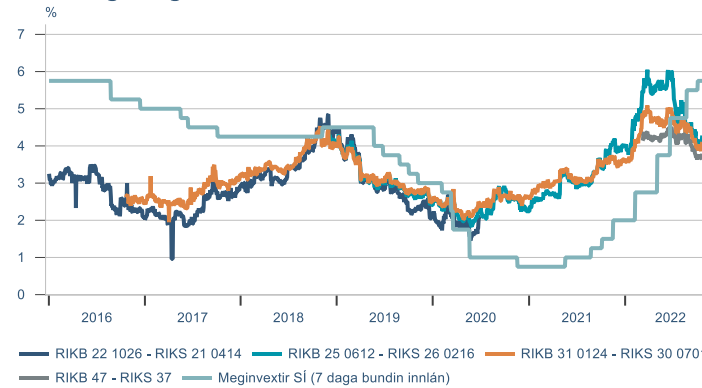
Framlag undirliða verðbólgu



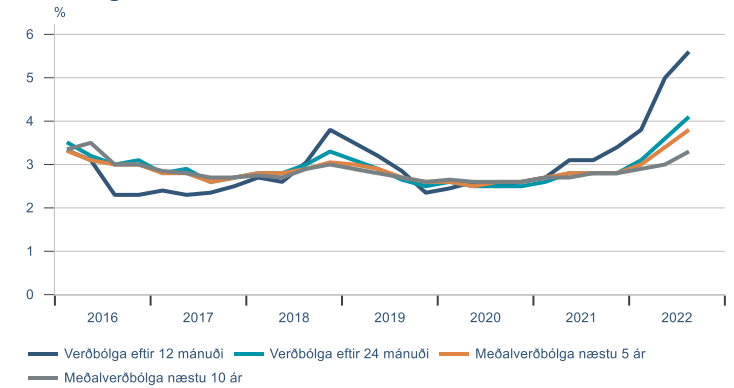
Valdir útgjaldaliðir



Verðbólguálag á skuldabréfamarkaði

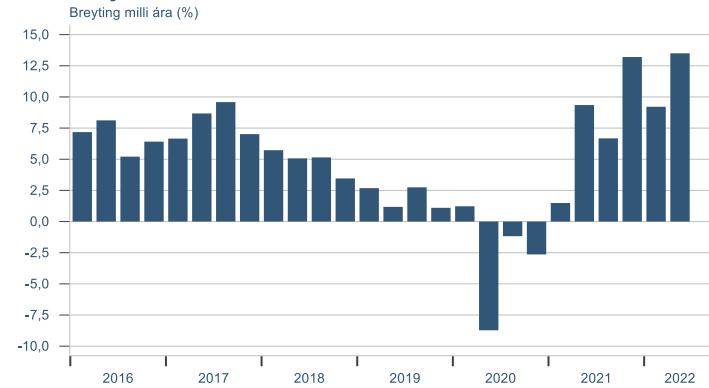


Væntingakönnun markaðsaðila

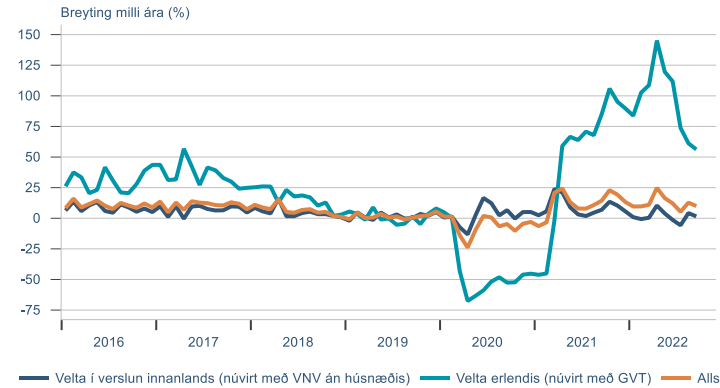


Heimilin

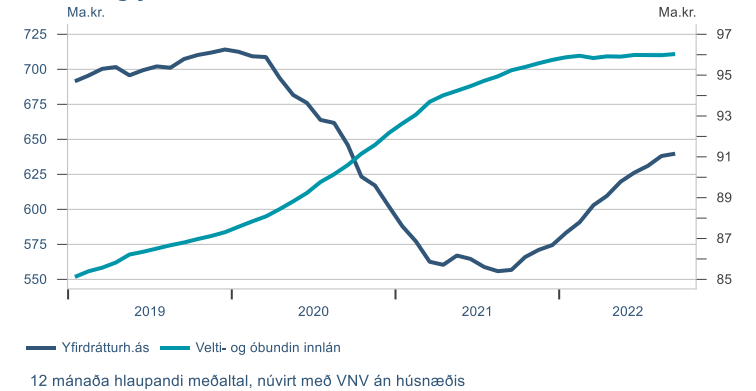
Einkaneysla



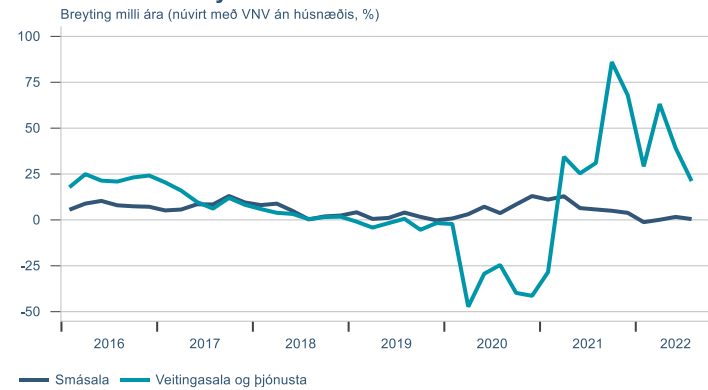
Greiðslukortavelta



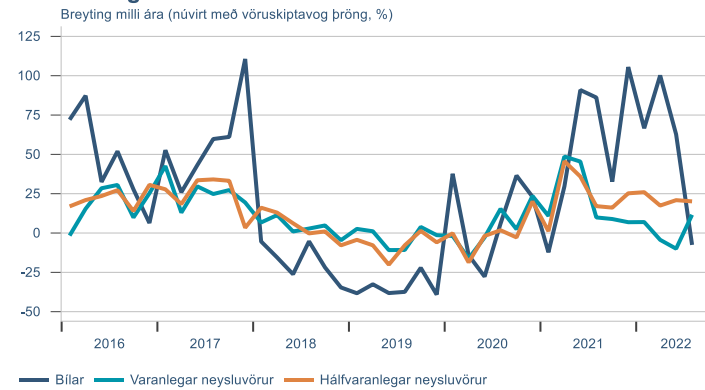
Innlán og yfirdráttur heimilana



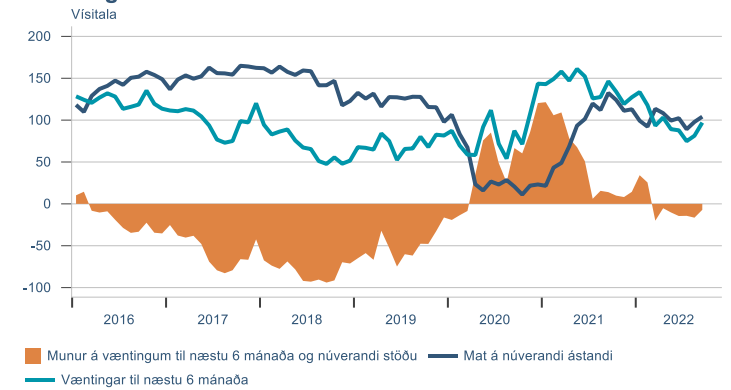
Velta skv. VSK-skýrslum



Innflutningur

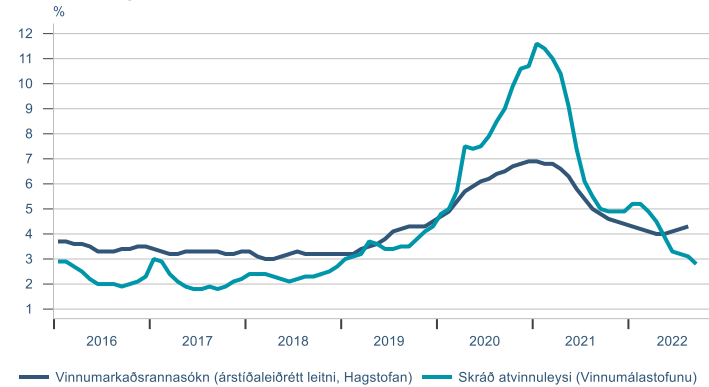


Væntingarvísitala

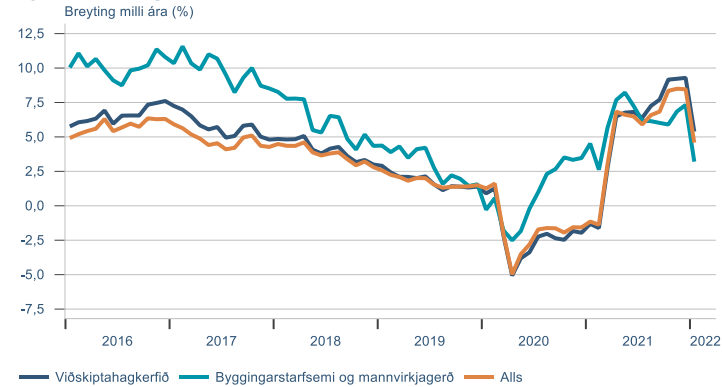


Vinnumarkaðurinn

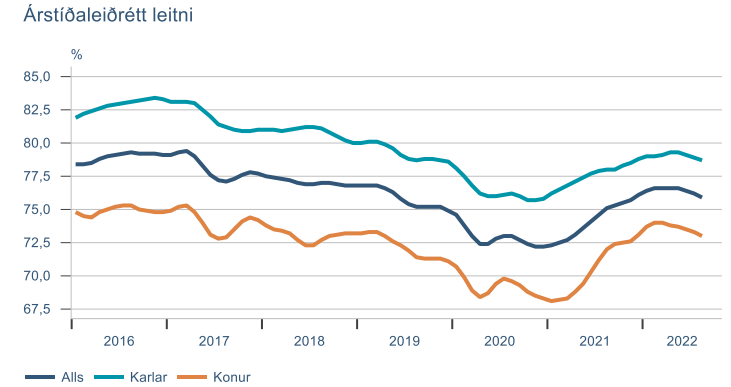
Atvinnuleysi



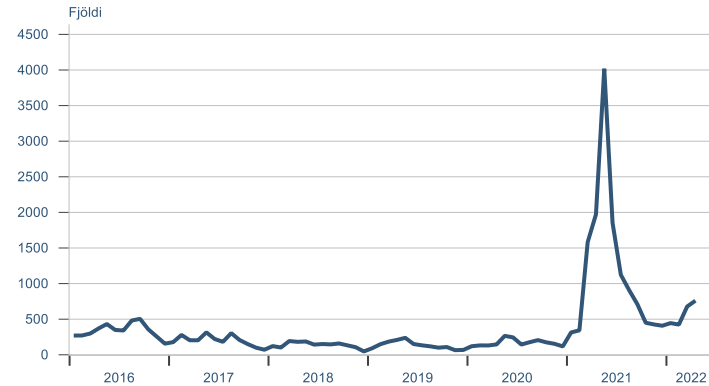
Fjöldi launagreiðenda



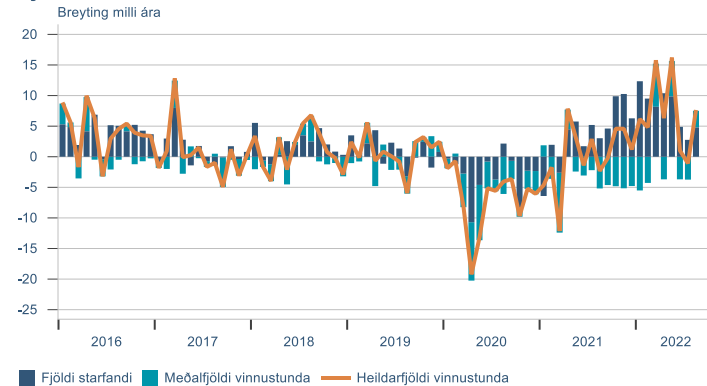
Atvinnuþátttaka



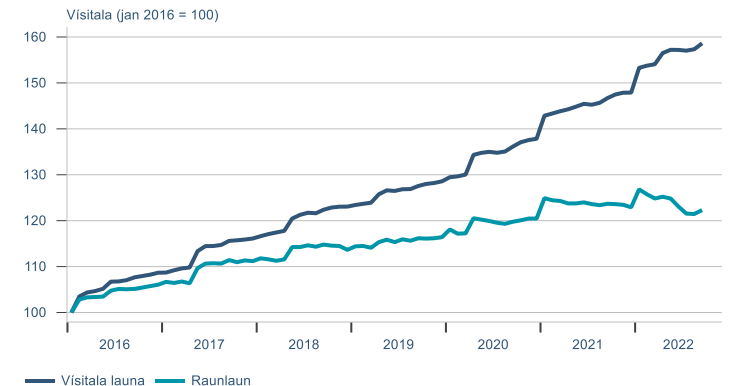
Laus störf



Fjöldi vinnustunda

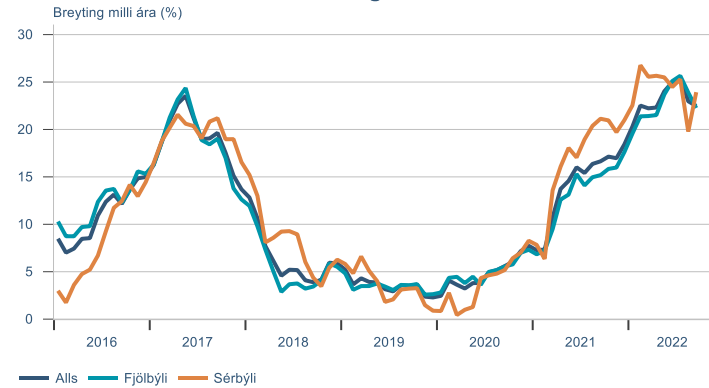


Laun

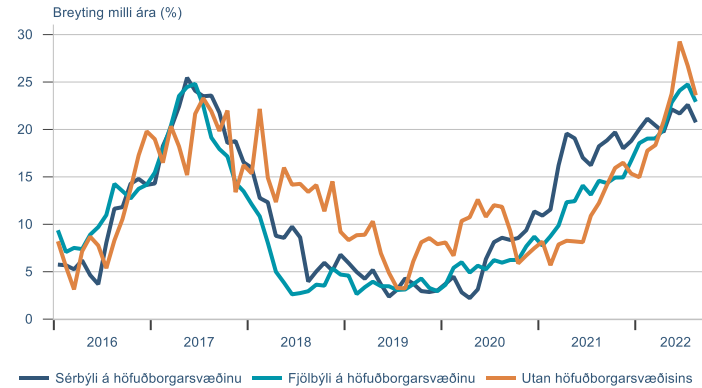


Fasteignamarkaðurinn

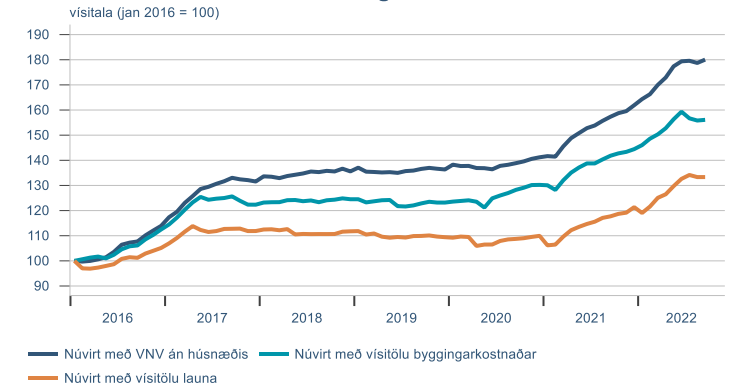
Vísitala íbúðaverðs á höfuðborgarsvæðinu



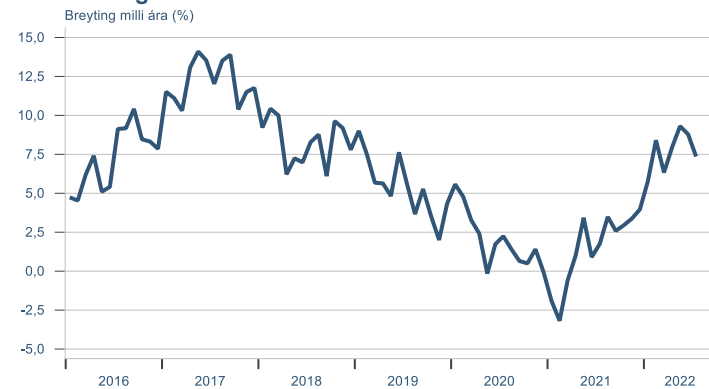
Vísitala markaðsverðs húsnæðis



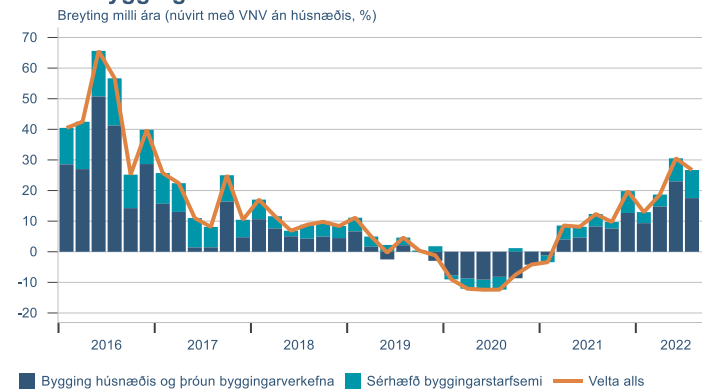
Vísitala íbúðaverðs á höfuðborgarsvæðinu



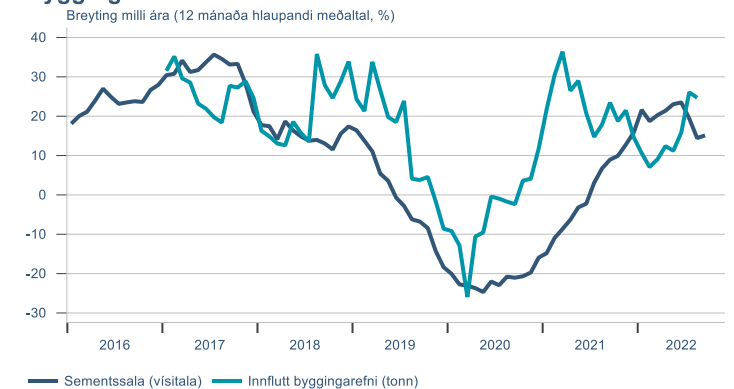
Vísitala leiguverðs



Velta í byggingariðnaði

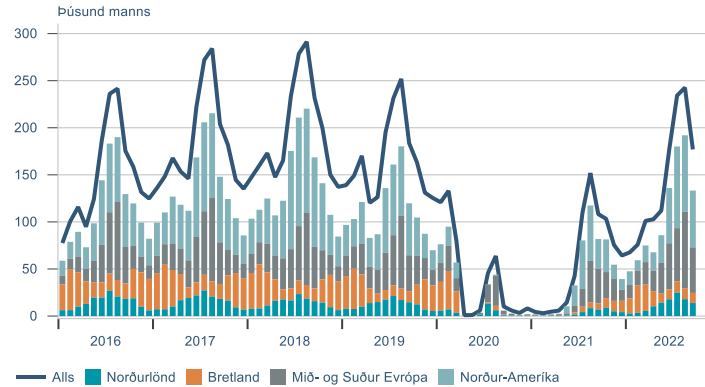


Byggingarvörur



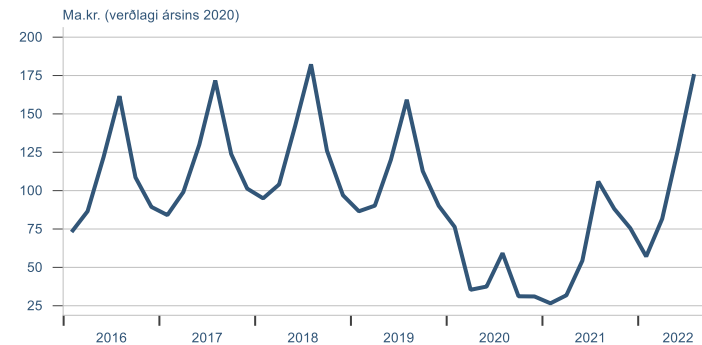
Ferðapjónustan

Erlendir ferðamenn um Leifsstöð

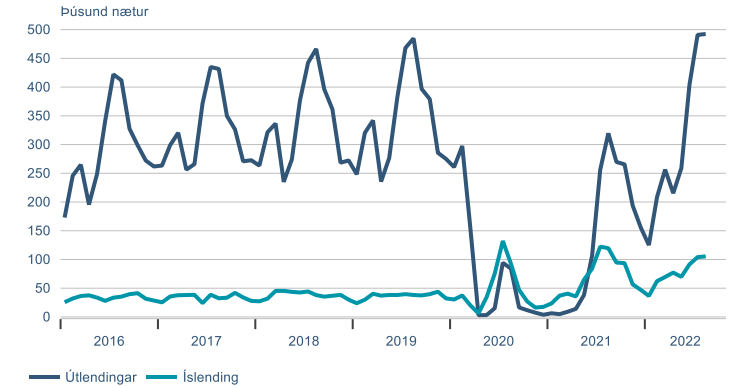


Velta í ferðapjónustu

Velta á VSK-tímabili (2 mánuðir)



Gistinætur á hótélum



Velta erlendra greiðslukorta

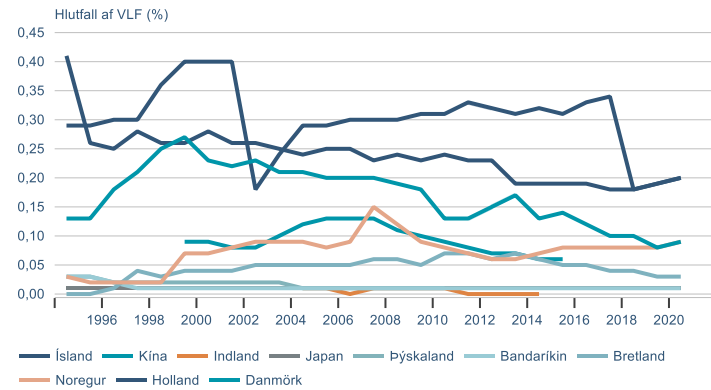


Fjöldi launagreiðenda í ferðapjónustu

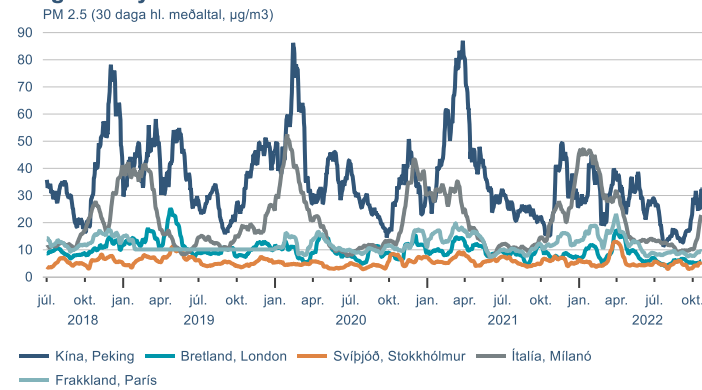


Sjálfbærni

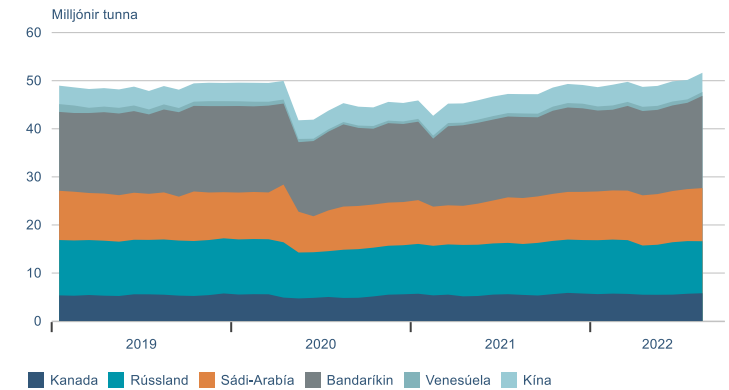
Umhverfisskattur



Magn svifryks



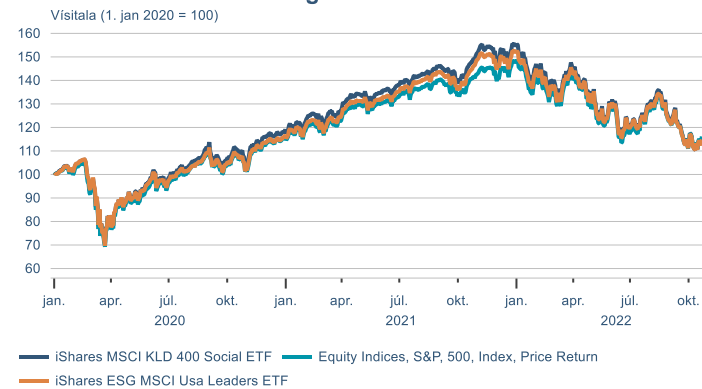
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

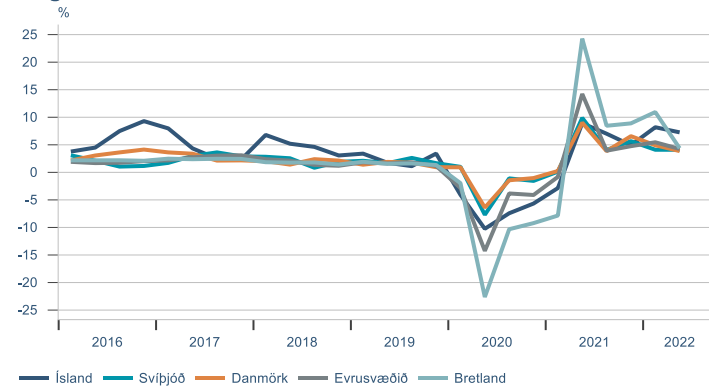


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

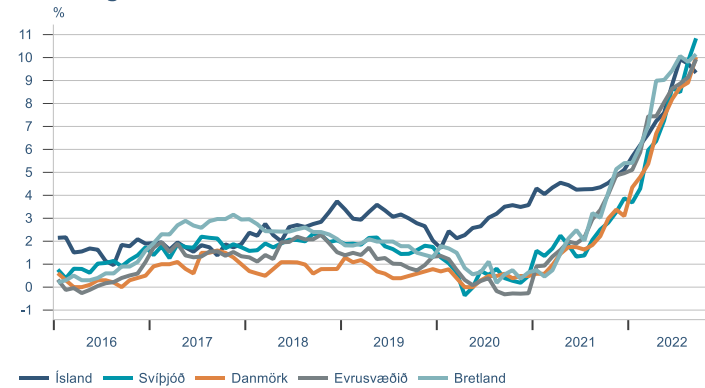


Alþjóðlegur samanburður

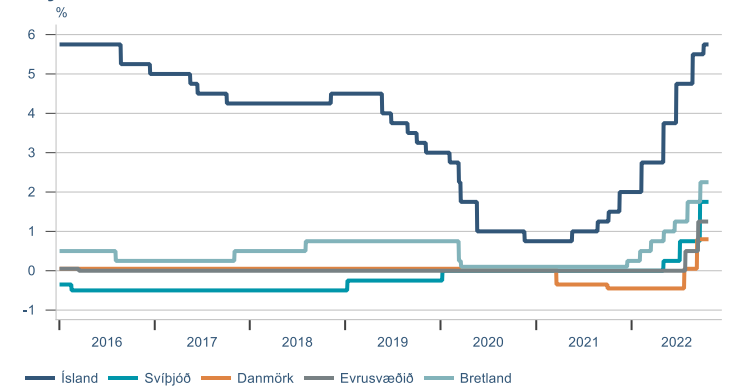
Hagvöxtur



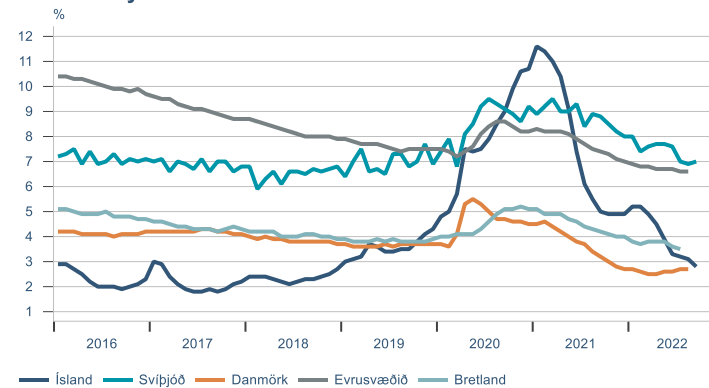
Verðbólga



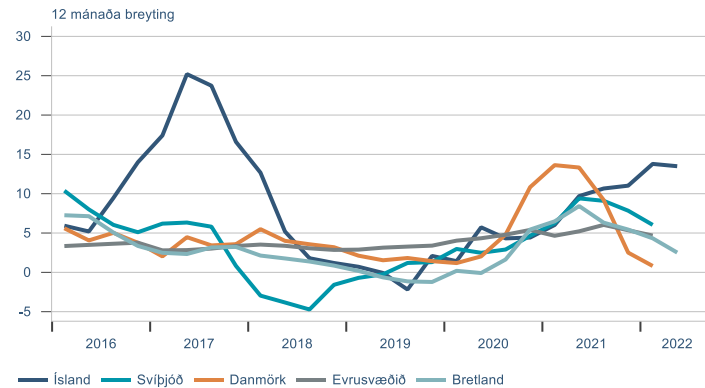
Stýrivextir



Atvinnuleysi



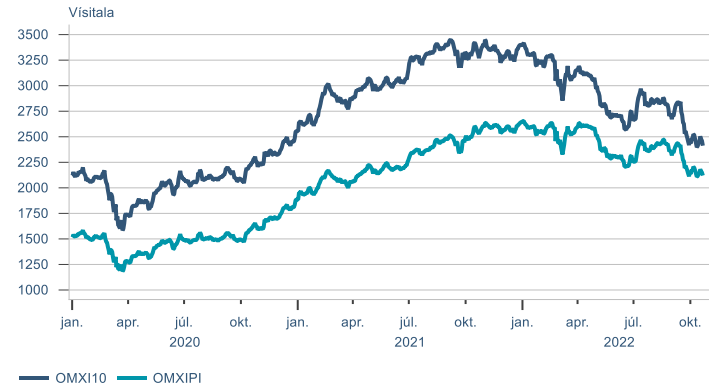
Raunverð íbúða



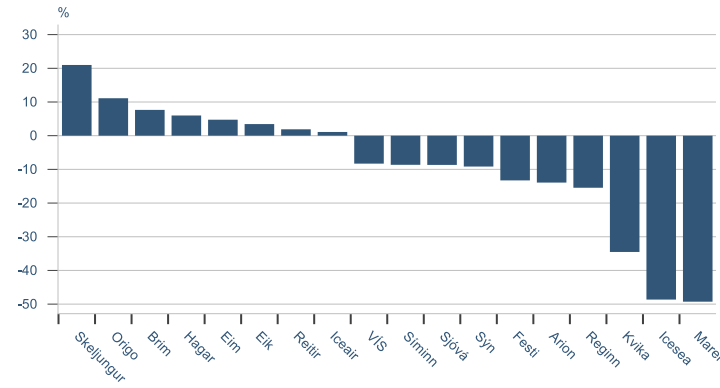
► Fjármálamarkaðir

Hlutabréf

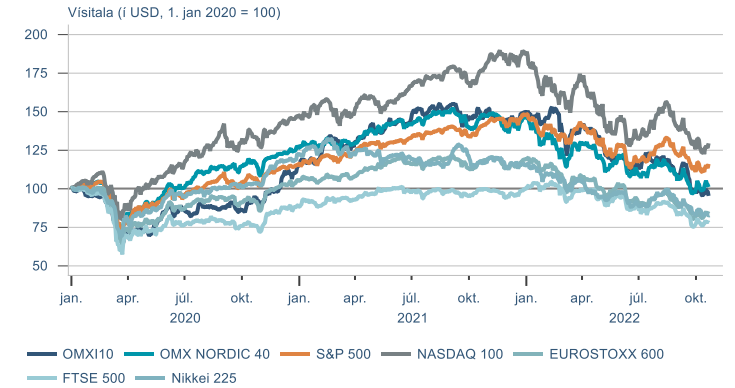
OMX-vísitölur



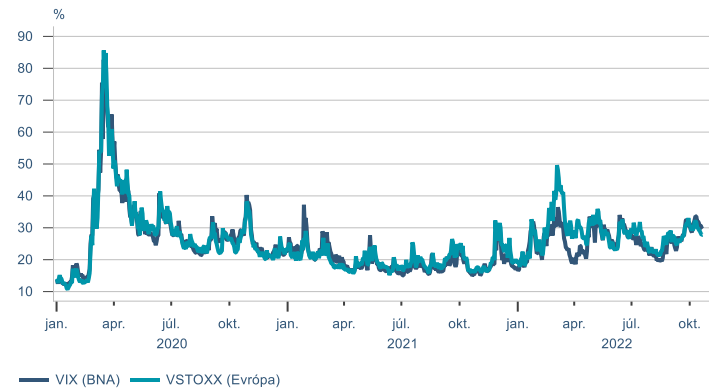
Það sem af er ári



Hlutabréfavísitölur

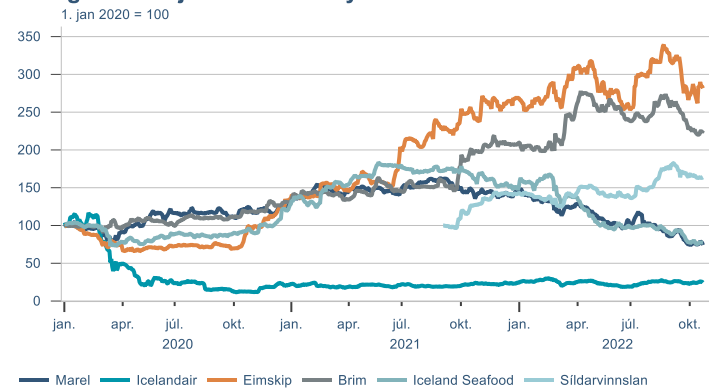


Vix-vísitölur

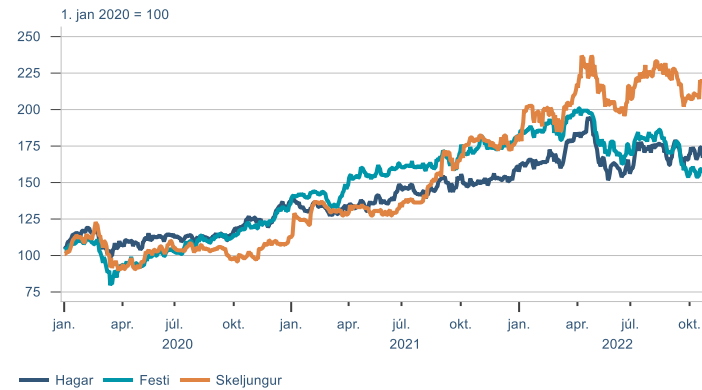


Hlutabréf

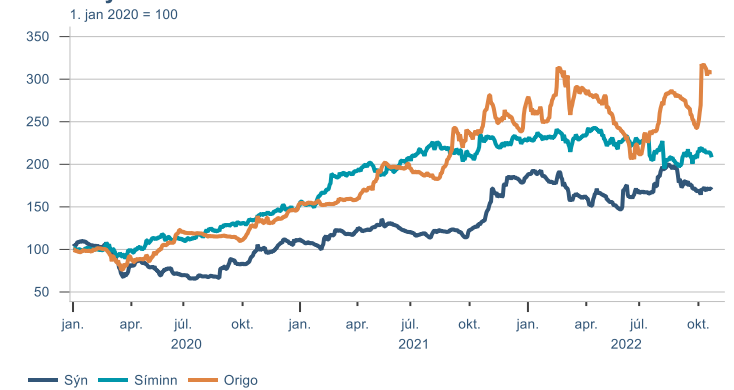
Félög með tekjur í erlendri mynt



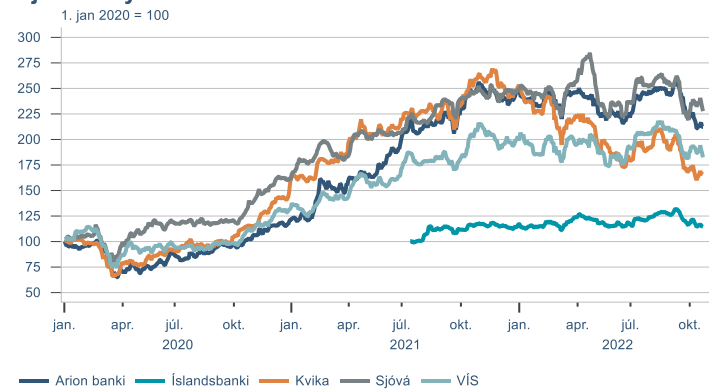
Smásala



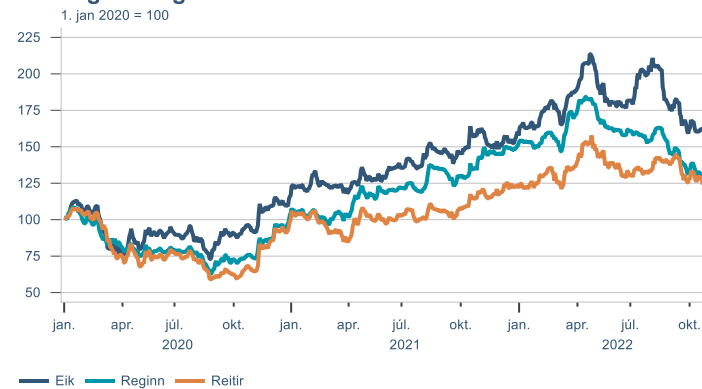
Tæknifyrirtæki



Fjármálfyrirtæki

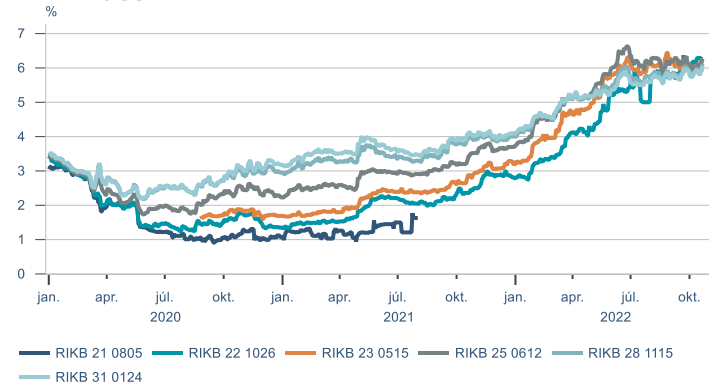


Fasteignafélög

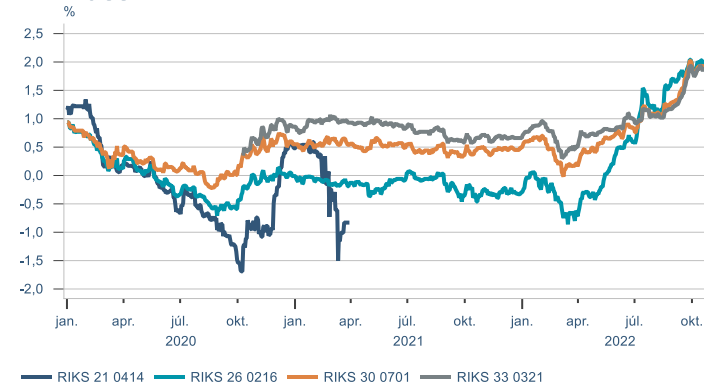


Skuldabréf

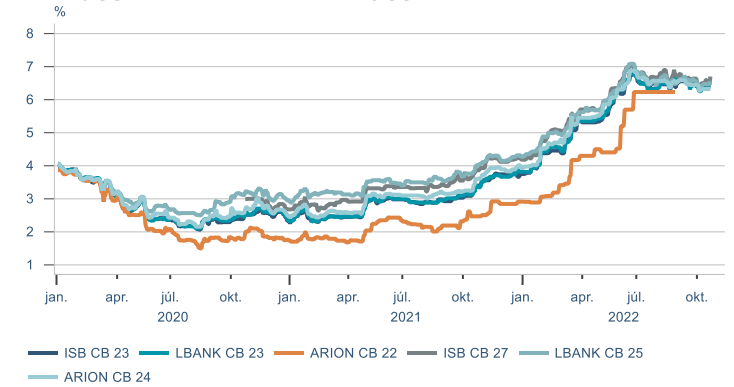
Óverðtryggð ríkisbréf



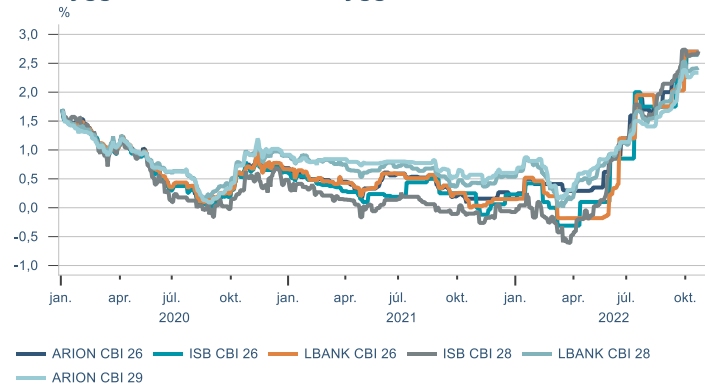
Verðtryggð ríkisbréf



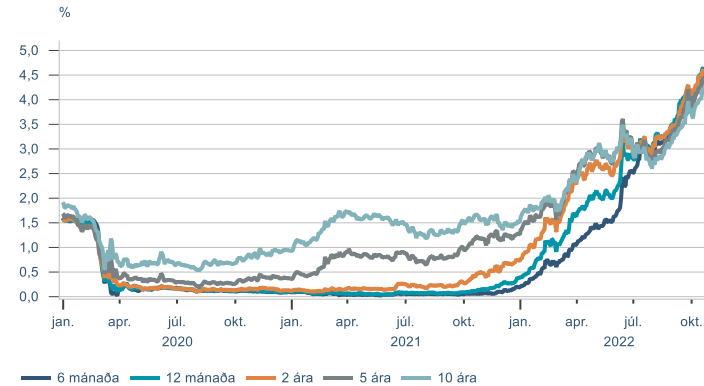
Sértryggð skuldabréf - óverðtryggð



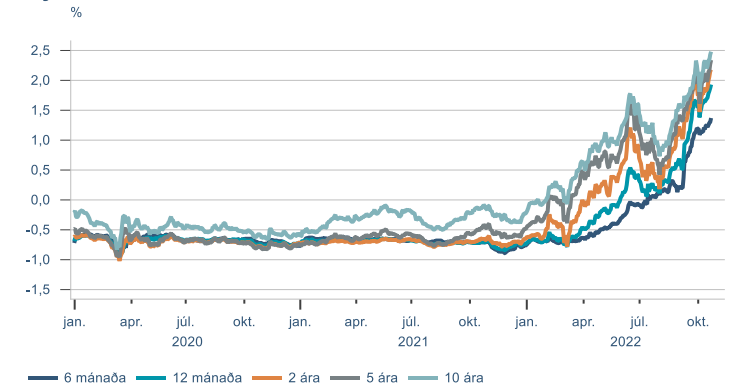
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf

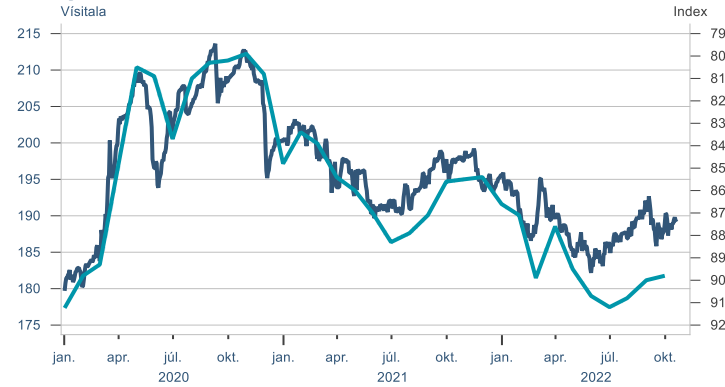


Gjaldeyrir

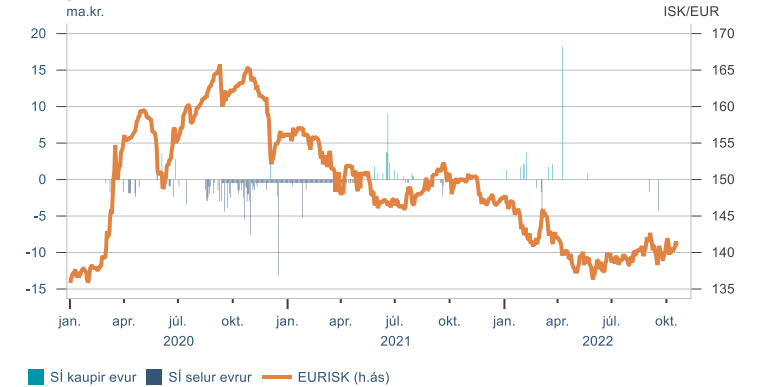
Gengi krónunnar



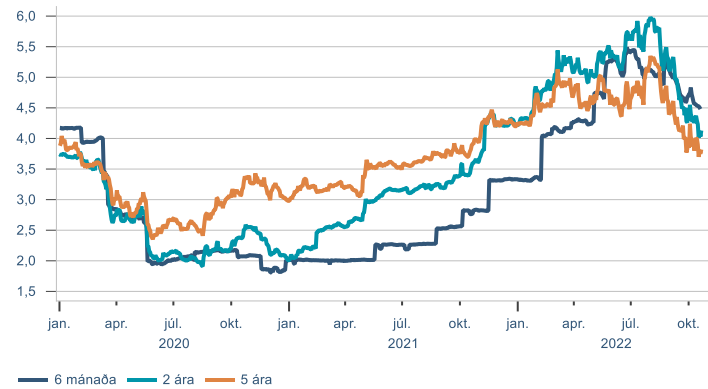
Gengisvísitalan



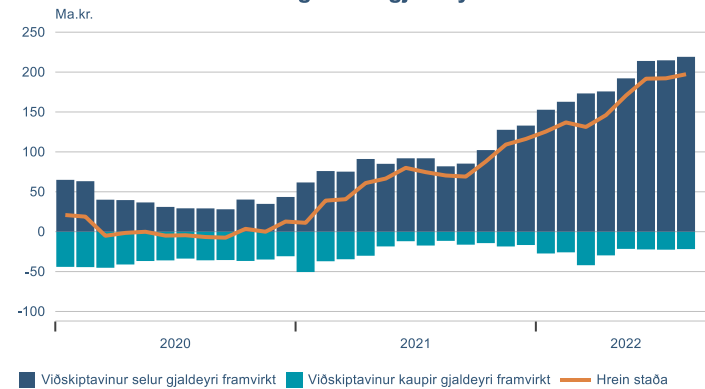
Inngrip SÍ



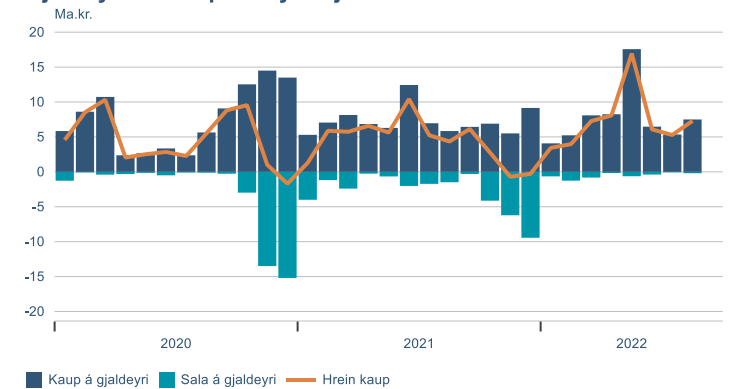
Vaxtamunur við evru



Staða framvirkra samninga með gjaldeyri

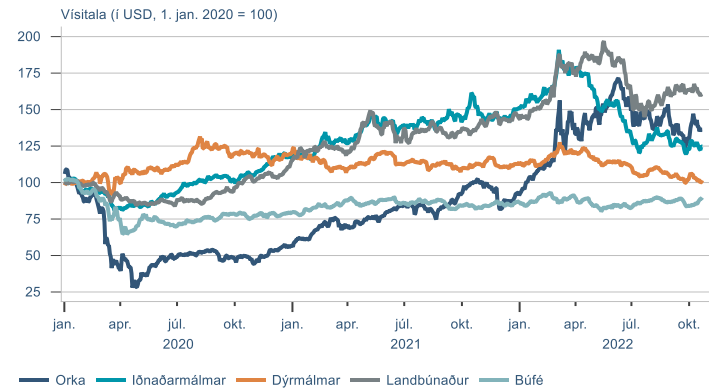


Gjaldeyrsviðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávöruvísitölur



Álverð

3 mánaða framvirk verð, LME



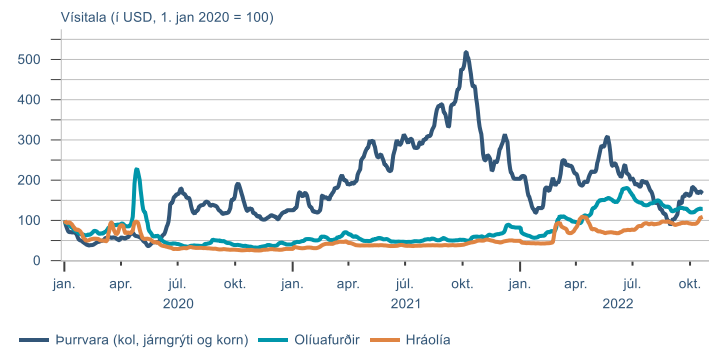
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange vísitölur



Hlutabréf

		Áramót	1M	3M	12M
OMXI10	2412,6	-29,0%	-8,2%	-15,2%	-27,1%
Brim	82,0	7,7%	-8,9%	-6,3%	14,2%
Eimskip	510,0	3,6%	-1,0%	-6,4%	15,2%
Icelandair	1,8	1,1%	1,1%	2,8%	4,2%
Iceland Seafood	7,6	-48,6%	-12,1%	-22,8%	-52,2%
Marel	439,0	-49,3%	-12,5%	-30,1%	-47,0%
Síldarvinnslan	113,0	14,1%	-4,2%	11,9%	28,6%
Festi	192,0	-13,3%	-4,0%	-13,5%	-8,4%
Hagar	69,5	3,0%	2,2%	-4,8%	9,4%
Skeljungur	16,9	21,0%	5,6%	-2,9%	22,7%
Nova	4,0		-2,4%	-9,3%	
Origo	80,0	11,1%	19,4%	29,0%	26,0%
Síminn	10,9	-8,6%	0,0%	0,9%	-9,4%
Sýn	59,5	-9,2%	-3,3%	1,7%	27,7%
Arion	151,0	-13,9%	-12,2%	-14,0%	-13,7%
Íslandsbanki	117,4	-2,5%	-6,1%	-5,3%	-0,4%
Kvika	17,6	-34,5%	-6,9%	-13,1%	-35,5%
Sjóvá	31,8	-16,3%	-1,2%	-9,7%	-18,9%
VÍS	16,9	-8,3%	-2,9%	-11,1%	-10,9%
Eik	12,3	3,4%	-2,4%	-19,1%	4,3%
Reginn	27,4	-15,5%	-7,4%	-18,0%	-5,2%
Reitir	85,0	0,0%	-5,6%	-5,6%	6,3%
Alvotech	996,0		-9,9%	-7,3%	
Ölgerðin	10,7		-0,5%	3,4%	

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	189,2	-3,3%	0,4%	0,9%	-4,3%
EUR	141,1	-4,4%	0,6%	1,0%	-5,8%
USD	145,0	11,2%	2,4%	5,9%	12,6%
GBP	160,8	-8,5%	0,1%	-1,5%	-9,5%
DKK	19,0	-4,4%	0,5%	1,1%	-5,8%
SEK	12,7	-11,6%	-0,9%	-5,0%	-14,9%
NOK	13,5	-8,4%	-0,8%	-1,5%	-12,3%
CHF	143,2	0,2%	-2,6%	1,7%	2,2%
JPY	0,96	-15,6%	-2,8%	-3,2%	-15,2%

Heimild: Kodiak

Ríkisskuldabréf

	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 22 1026	5,79%	100,0	0,0	2,3%	0,5%	1,2%	2,4%
RIKB 23 0515	6,20%	97,5	0,6	1,0%	0,4%	1,3%	1,1%
RIKB 24 0415	6,33%	94,8	1,4	-1,1%	0,2%	1,0%	-1,0%
RIKB 25 0612	6,26%	104,0	2,4	-2,5%	0,2%	0,8%	-2,6%
RIKB 28 1115	6,12%	94,5	5,1	-6,9%	-0,9%	-1,4%	-6,2%
RIKB 31 0124	6,06%	102,8	6,4	-8,4%	-1,0%	-2,2%	-7,5%
RIKB 42 0217	5,59%	87,3	12,4	-1,9%	-1,9%	-3,8%	
RIKS 26 0216	1,99%	98,4	3,2	0,2%	-0,3%	0,3%	0,8%
RIKS 30 0701	1,95%	109,2	6,9	-1,6%	-1,2%	-3,2%	-0,6%
RIKS 33 0321	1,90%	110,3	9,0	-2,4%	-2,4%	-4,5%	-1,5%
RIKS 37 0115	1,80%	90,0	13,2		-3,3%	-6,6%	

Heimild: Kodiak

Hlutabréfavisitölur

		áramót	1M	3M	n
OMXI10	2412,6	-29,0%	-8,2%	-15,2%	-27,1%
OMXN40	1956,8	-20,0%	-1,0%	-8,3%	-18,2%
S&P 500	3752,8	-21,3%	-1,0%	-6,2%	-17,5%
FTSE 100	6969,7	-5,6%	-3,7%	-4,1%	-3,1%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.