



Vikubyrjun 17. október 2022

Hagfræðideild



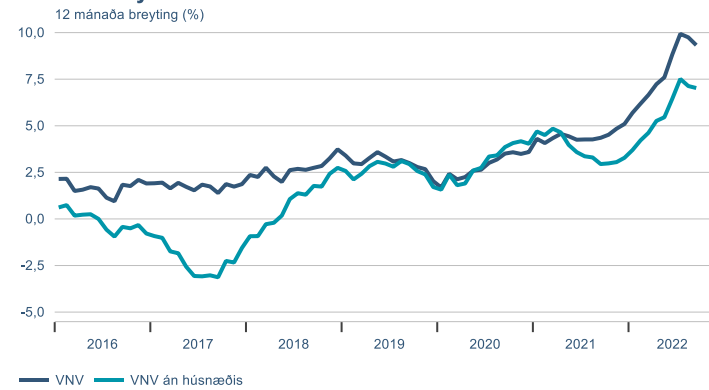
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	17. okt.	09:00	Velta skv. vsk skýrslum	júl.-ágú.	Hagstofan
		09:00	Gjaldeyrisforði og tengdir liðir	sep	Seðlabankinn
		09:00	Tryggingafélög	sep	Seðlabankinn
		09:00	Vaxtagreiðsla HFF150434		Íbúðalánasjóður
þri	18. okt.	09:00	Fjöldi þinglýstra leigusamninga	sep	Þjóðskrá
		09:00	REG1 12 1 á gjalddaga		Reginn
mið	19. okt.	09:00	Þjóðhagsspá Hagfræðideildar kynnt í Hörpu		Landsbankinn
		09:00	Vísitala íbúðaverðs	sep	HMS
		09:00	Árshlutauppgjör	2.ársfj.	Hagar
		09:00	Fundargerð peningastefnunefndar		Seðlabankinn
		09:00	Skuldabréfaútboð		Lánasjóður sveitarfélaga
fim	20. okt.	09:00	Árshlutauppgjör	3. ársfj.	Icelandair
		09:00	Árshlutauppgjör	3. ársfj.	VÍS
		09:00	Vísitala leiguverðs	sep	Þjóðskrá
		09:00	Samræmd vísitala neysluverðs	sep	Hagstofan
fös	21. okt.	09:00	Launavísitala og tengdar vísitölur	sep	Hagstofan
		09:00	Útboð ríkisbréfa		Lánamál ríkisins
		09:00	Útboð verðbréfa	sep	Seðlabankinn

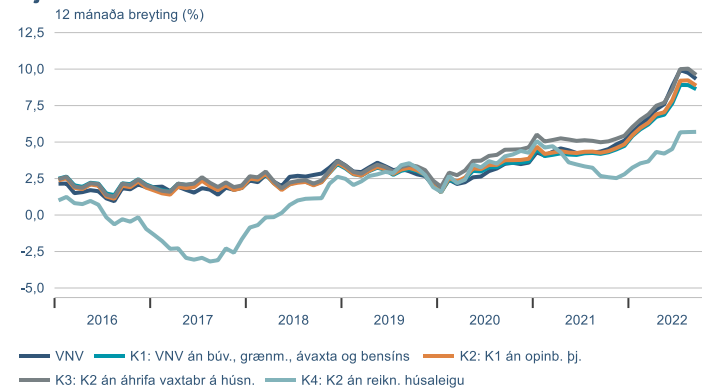
► Efnahagsmál

Verðlag

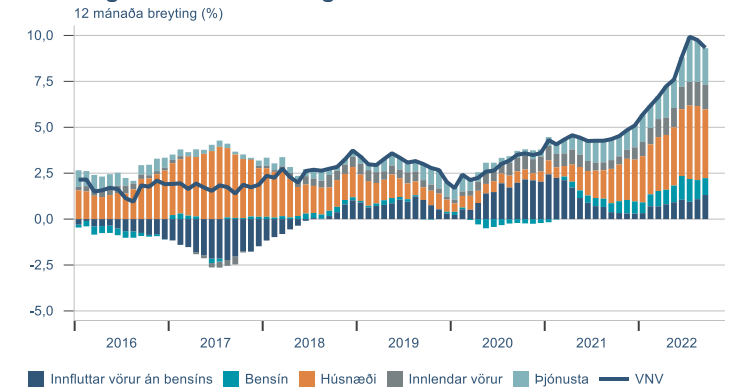
Visitala neysluverðs



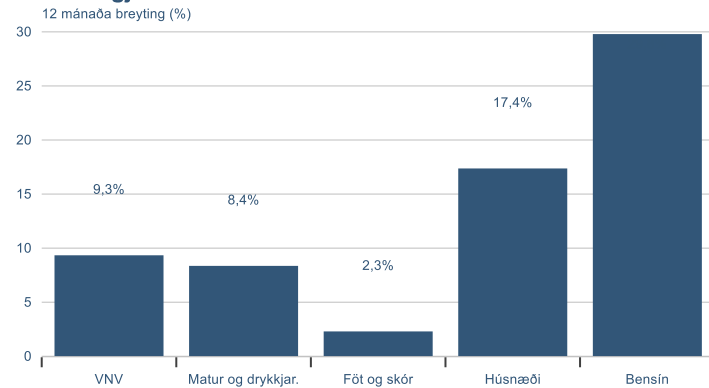
Kjarnavísitölur



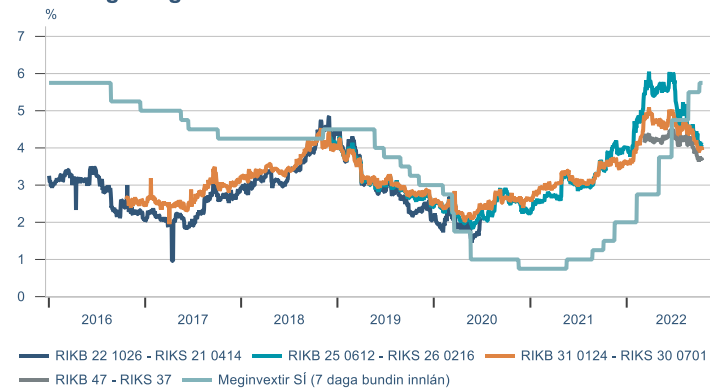
Framlag undirliða verðbólgu



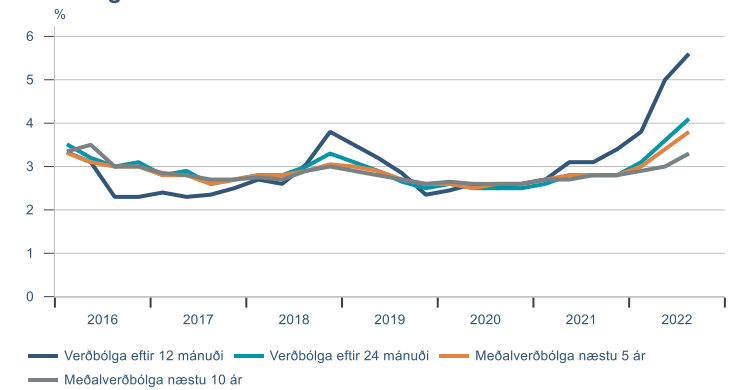
Valdir útgjaldaliðir



Verðbólguálag á skuldabréfamarkaði

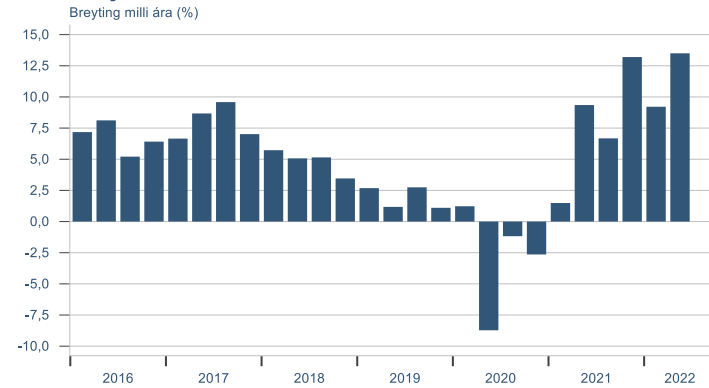


Væntingakönnun markaðsaðila

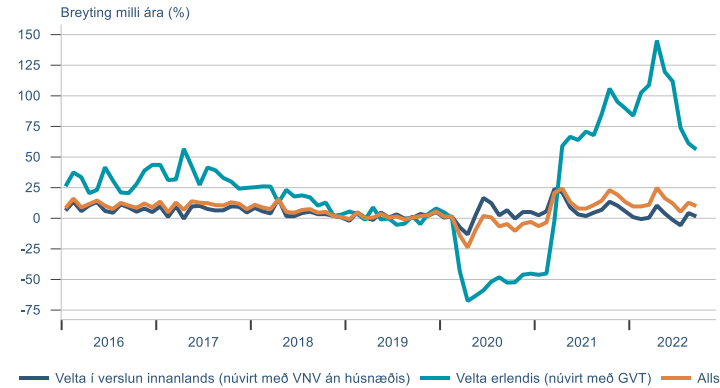


Heimilin

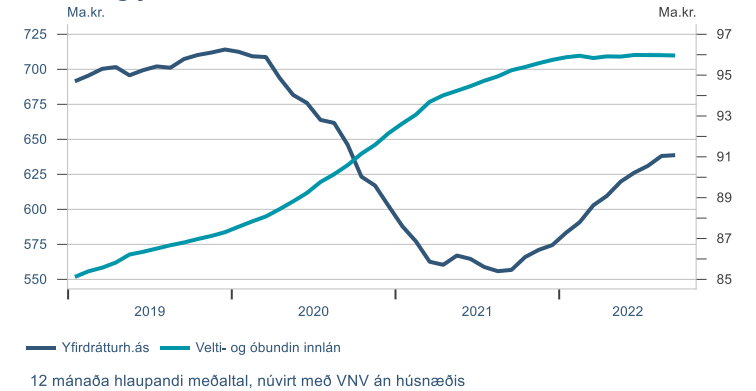
Einkaneysla



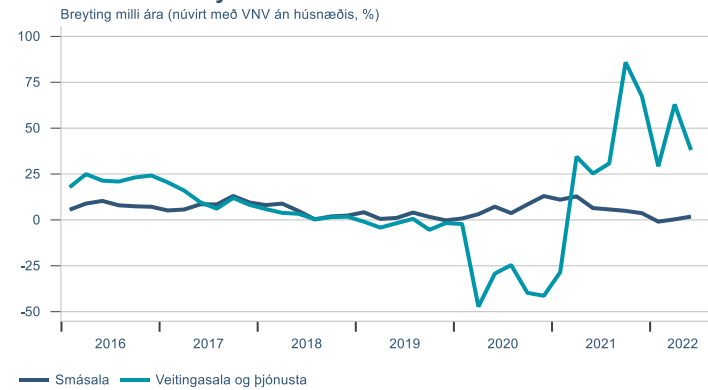
Greiðslukortavelta



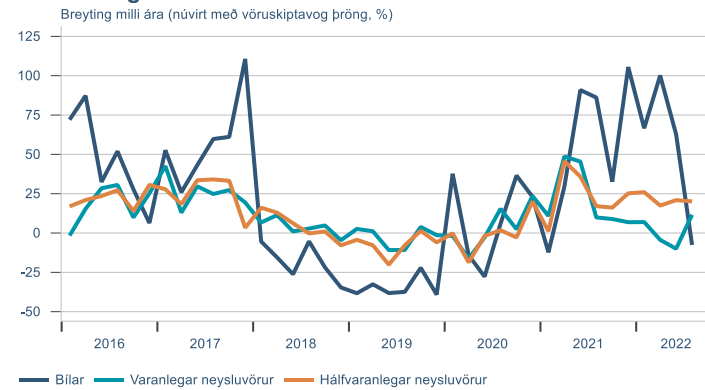
Innlán og yfirdráttur heimilana



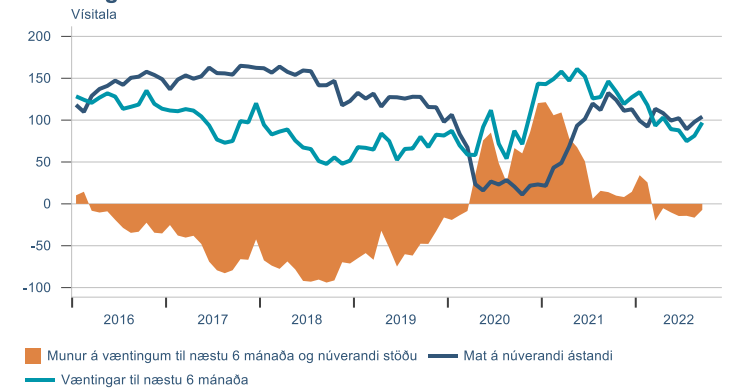
Velta skv. VSK-skýrslum



Innflutningur

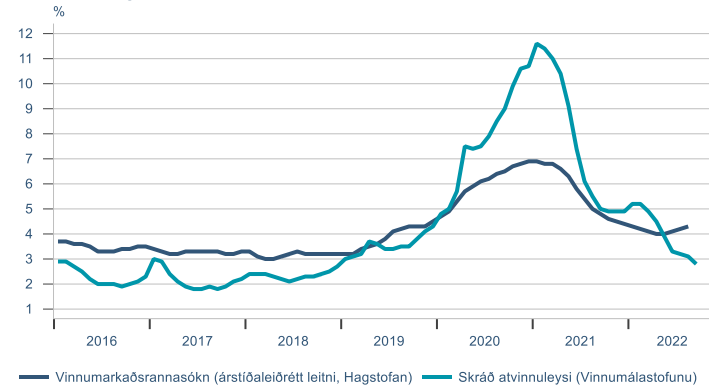


Væntingarvísitala

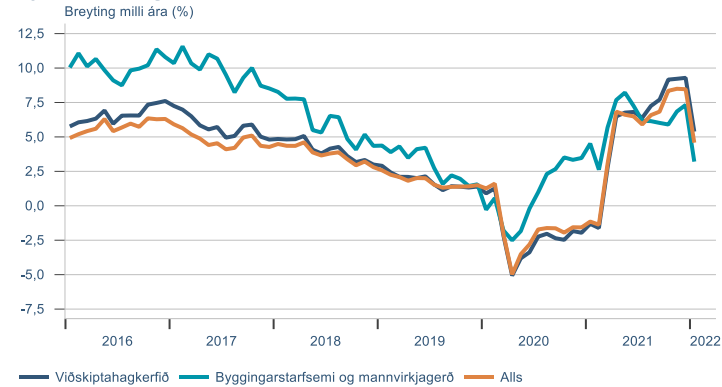


Vinnumarkaðurinn

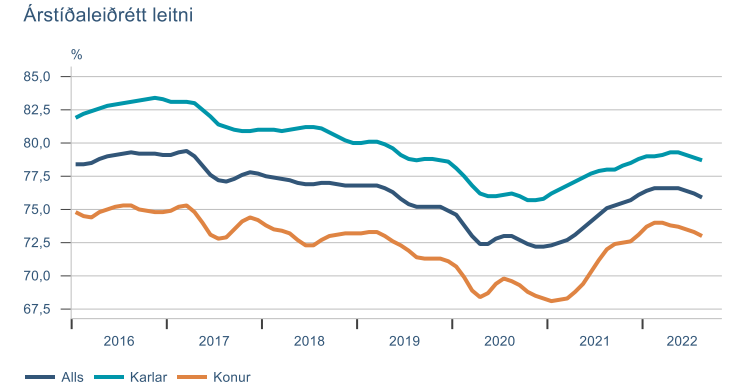
Atvinnuleysi



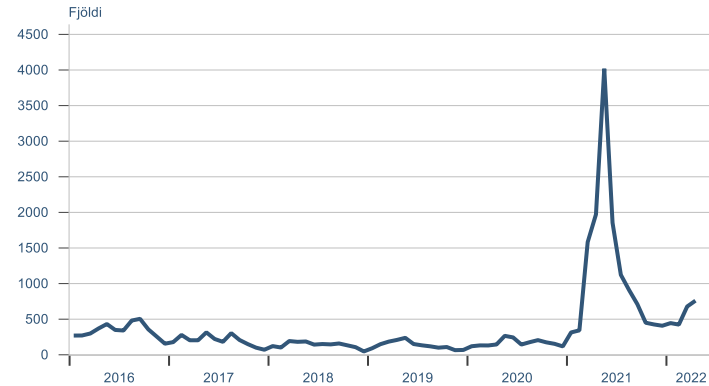
Fjöldi launagreiðenda



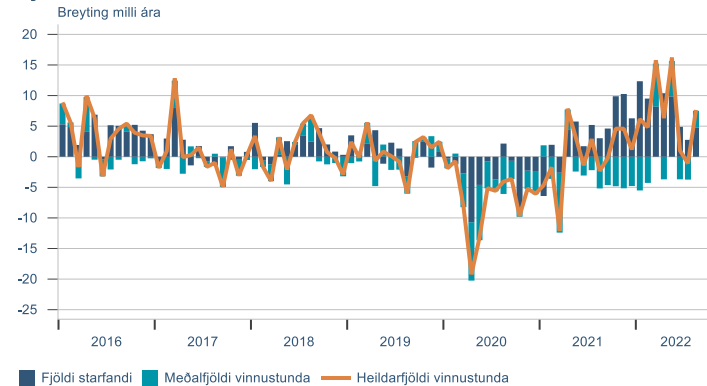
Atvinnuþátttaka



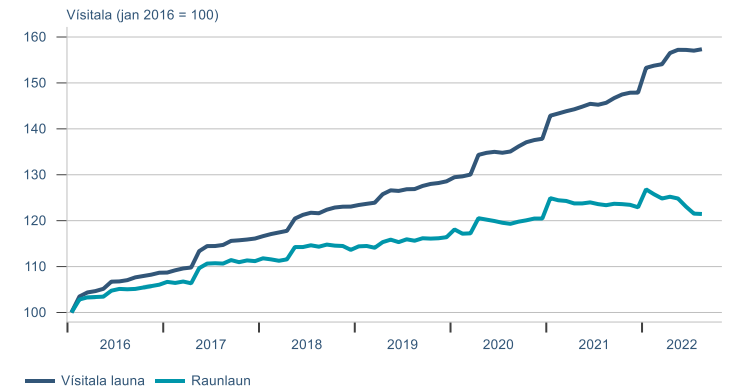
Laus störf



Fjöldi vinnustunda

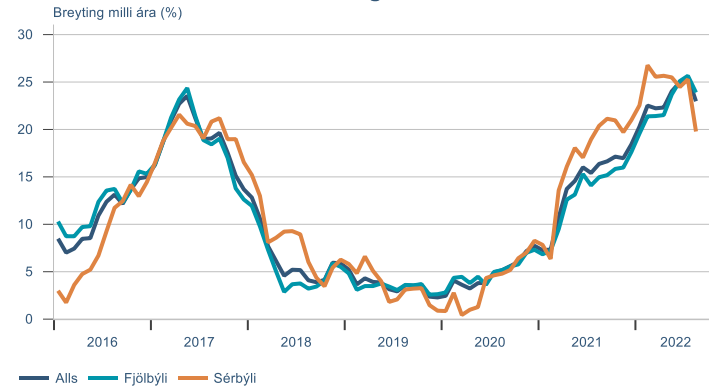


Laun

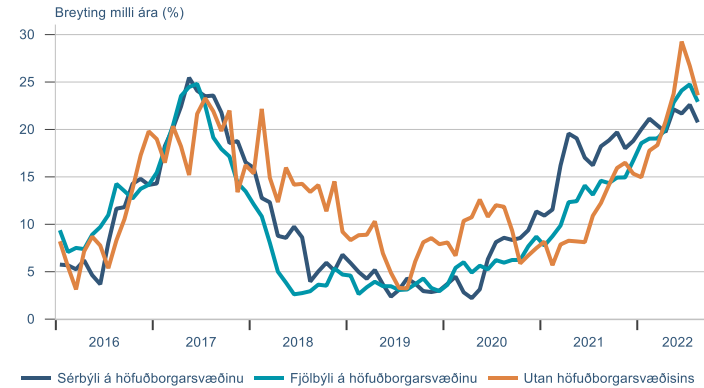


Fasteignamarkaðurinn

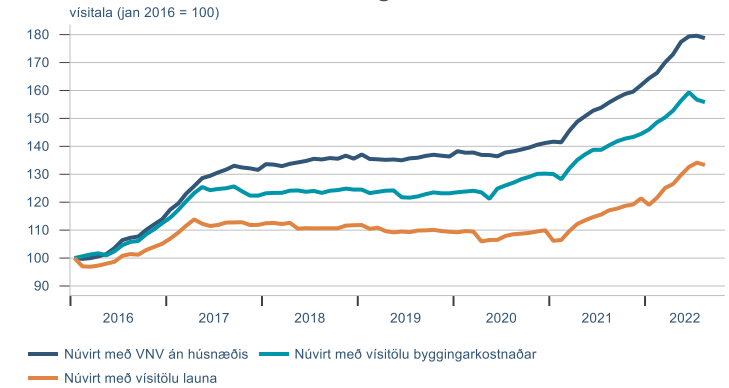
Vísitala íbúðaverðs á höfuðborgarsvæðinu



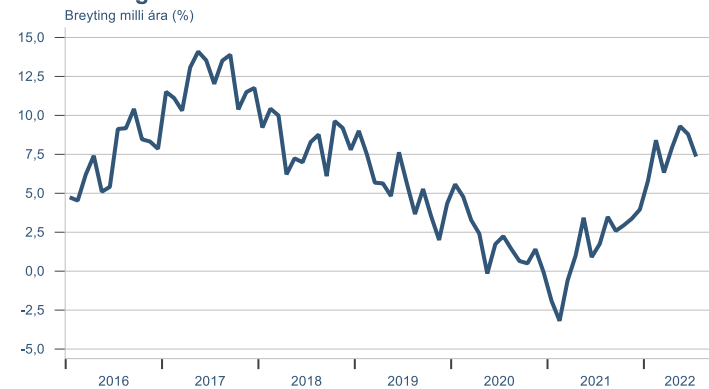
Vísitala markaðsverðs húsnæðis



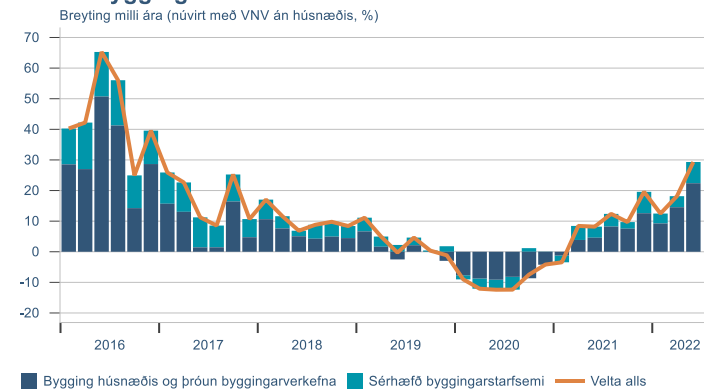
Vísitala íbúðaverðs á höfuðborgarsvæðinu



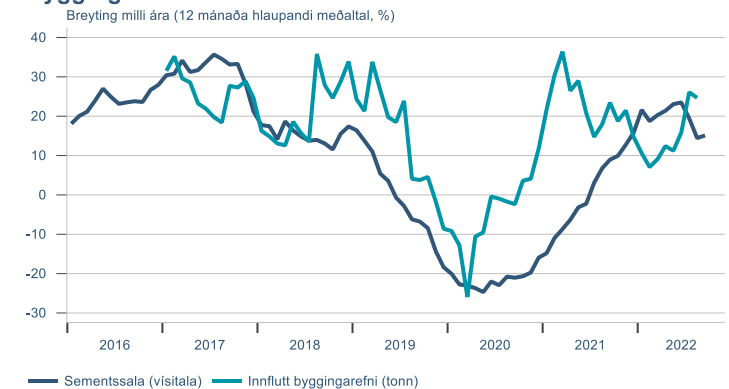
Vísitala leiguverðs



Velta í byggingariðnaði

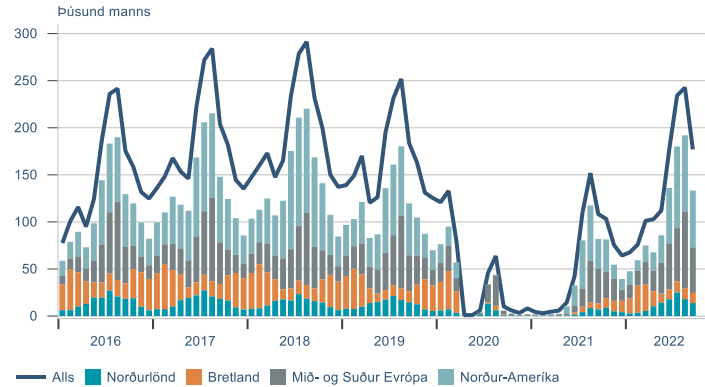


Byggingarvörur



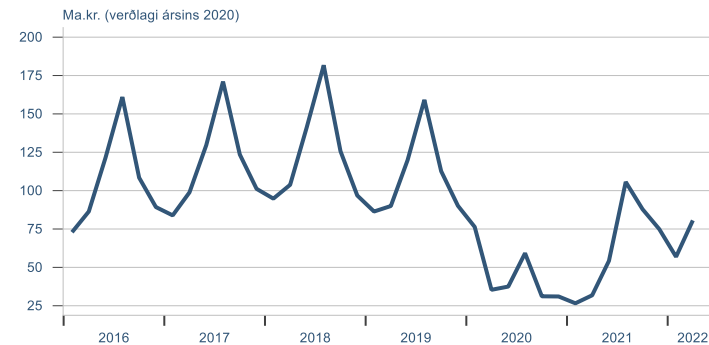
Ferðapjónustan

Erlendir ferðamenn um Leifsstöð

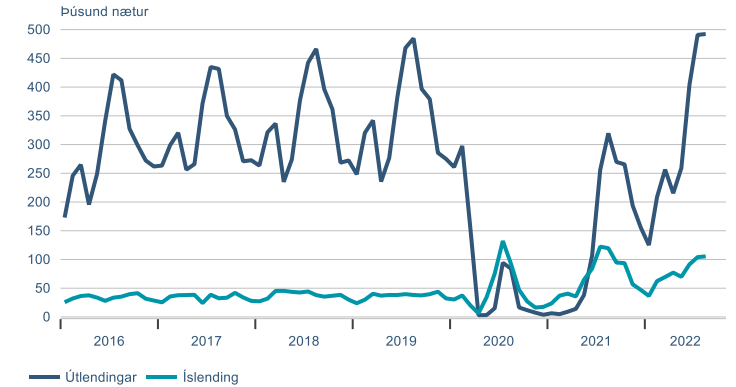


Velta í ferðapjónustu

Velta á VSK-tímabili (2 mánuðir)



Gistinætur á hótélum



Velta erlendra greiðslukorta

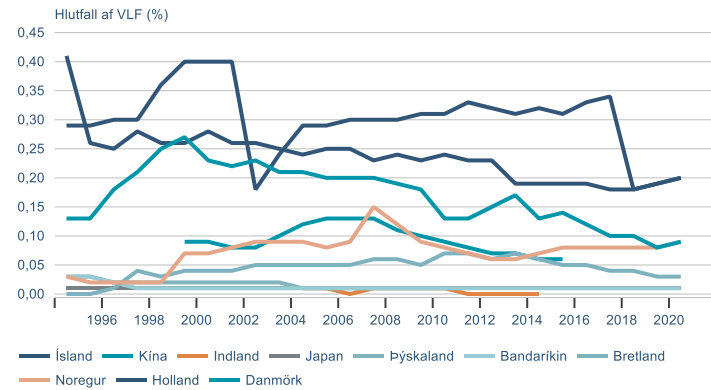


Fjöldi launagreiðenda í ferðapjónustu

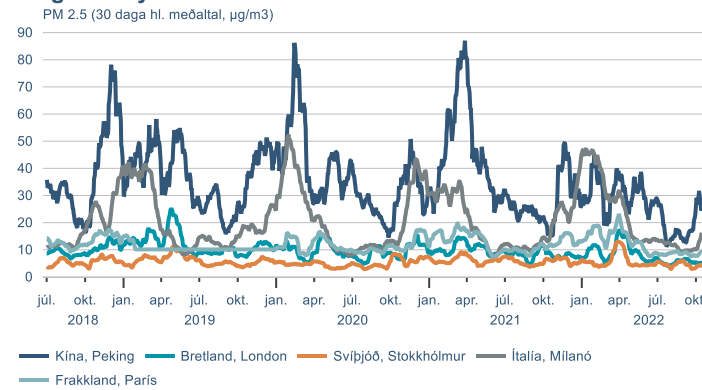


Sjálfbærni

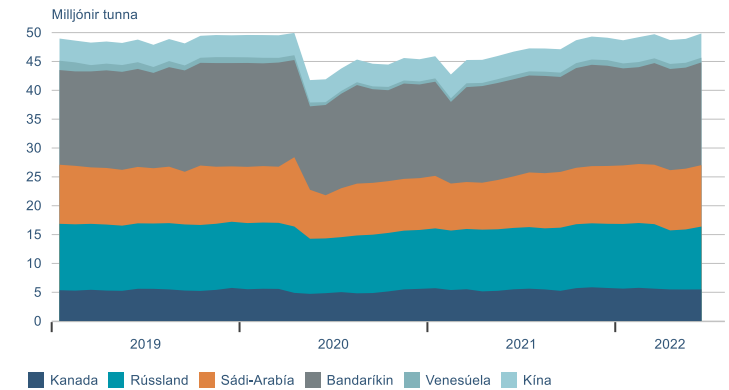
Umhverfisskattur



Magn svifryks



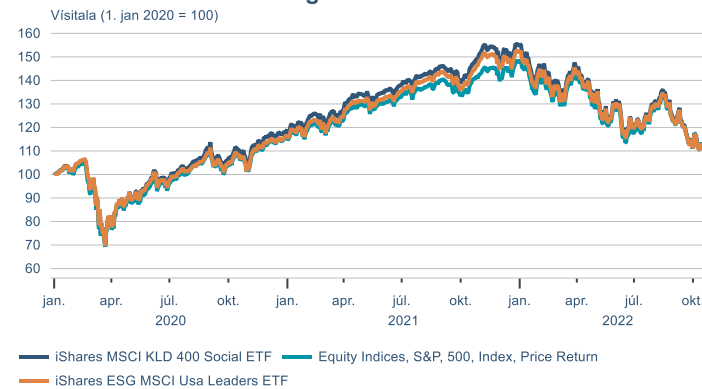
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

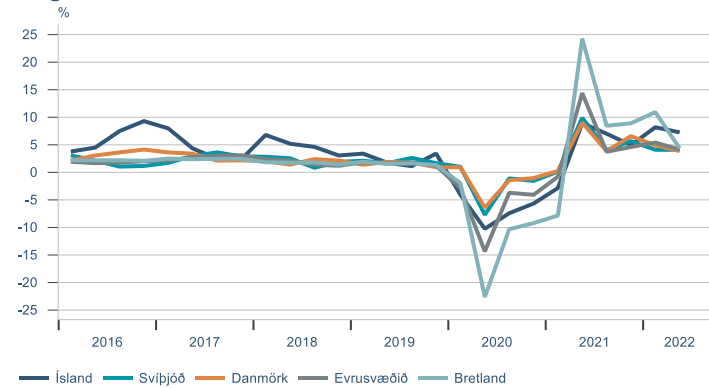


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

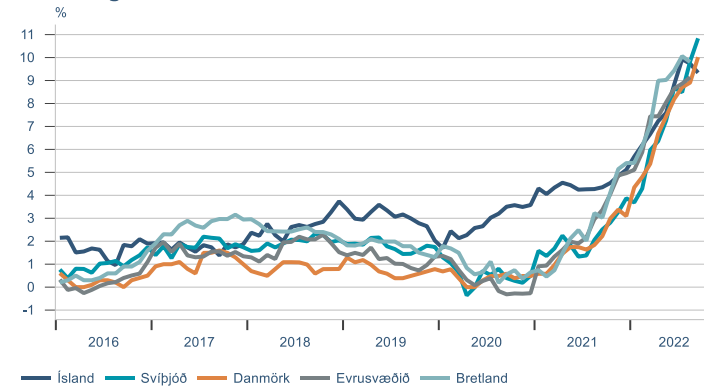


Alþjóðlegur samanburður

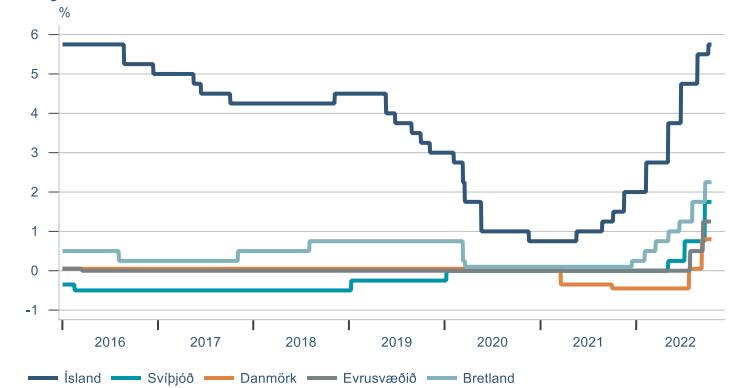
Hagvöxtur



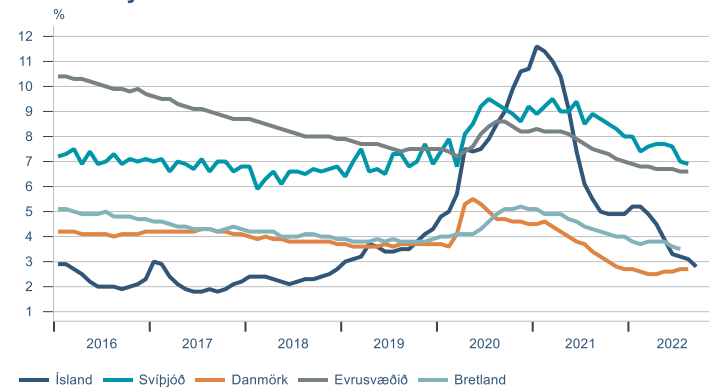
Verðbólga



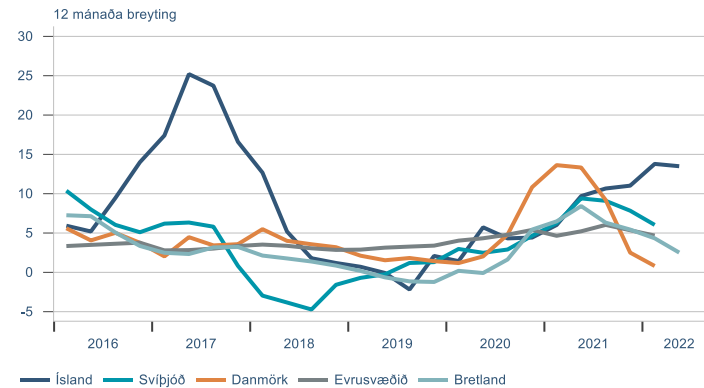
Stýrivextir



Atvinnuleysi



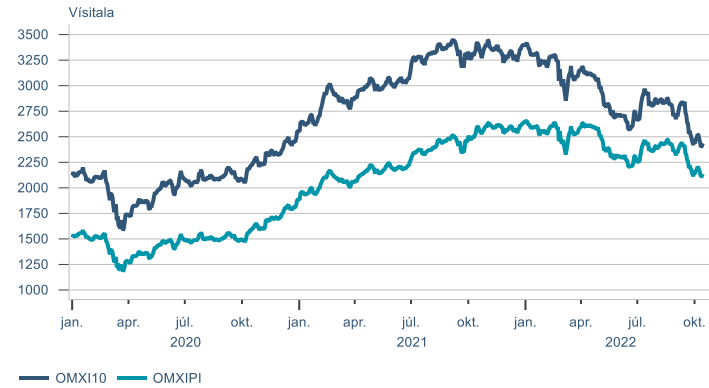
Raunverð íbúða



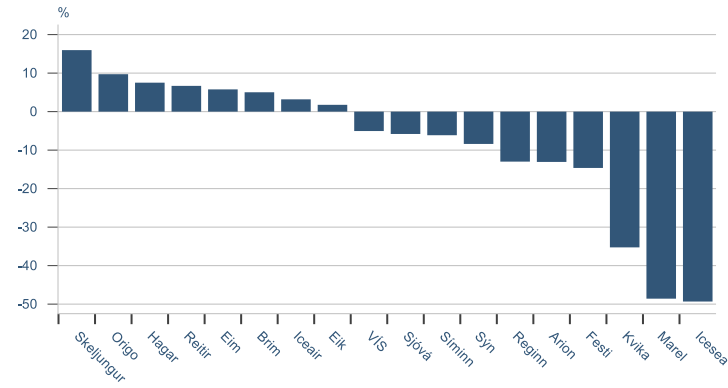
► Fjármálamarkaðir

Hlutabréf

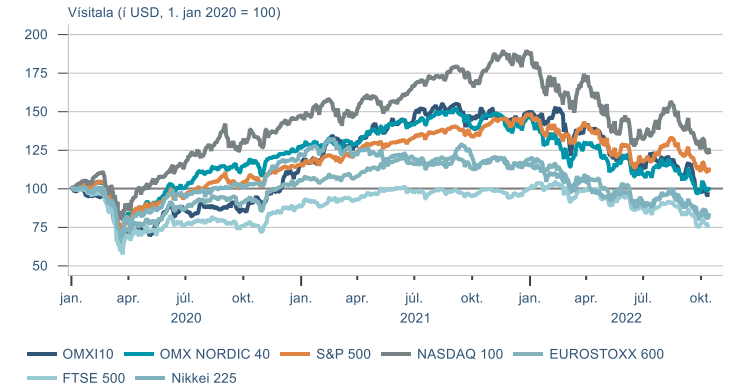
OMX-vísitölur



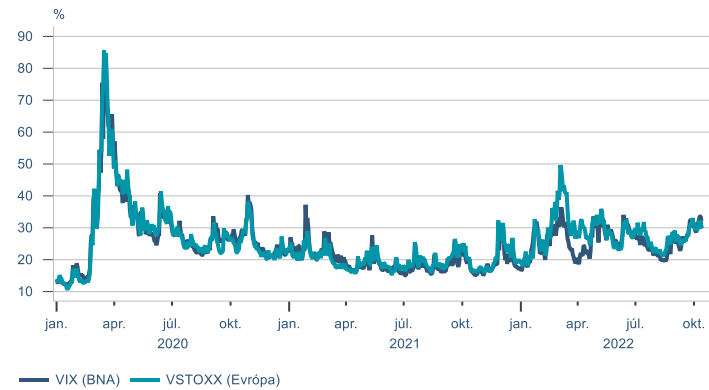
Það sem af er ári



Hlutabréfavísitölur

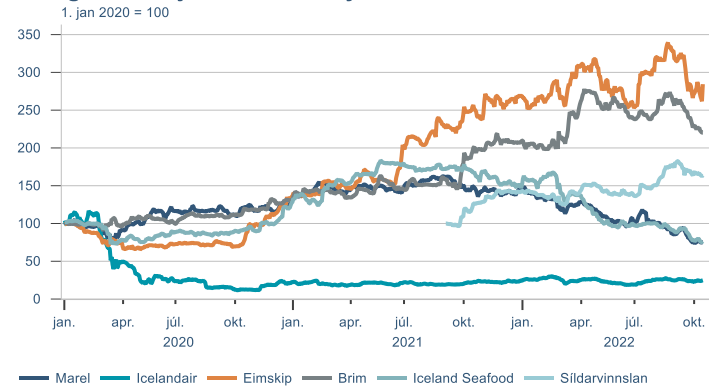


Vix-vísitölur

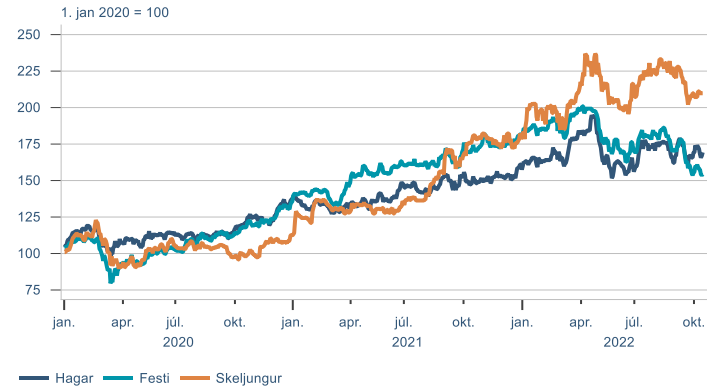


Hlutabréf

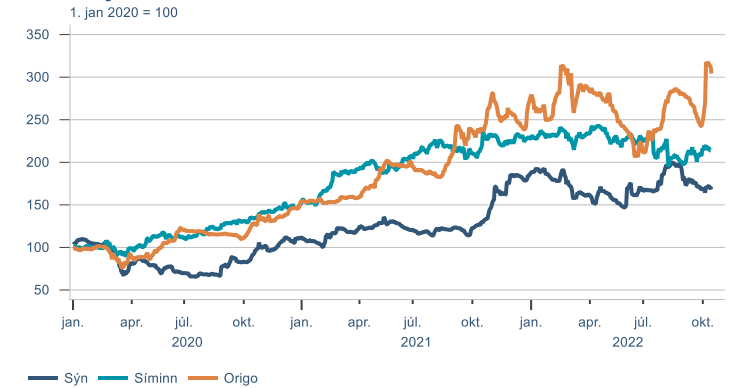
Félög með tekjur í erlendri mynt



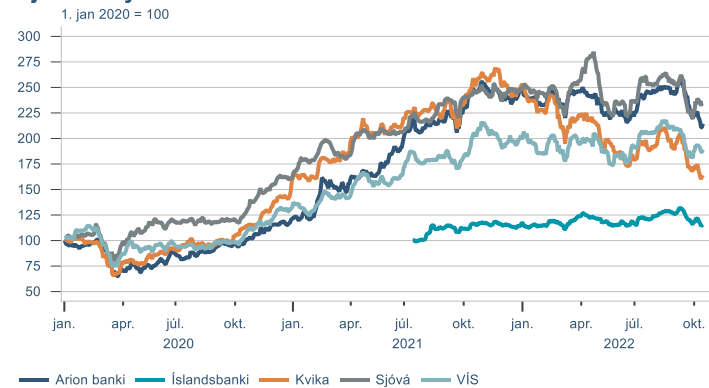
Smásala



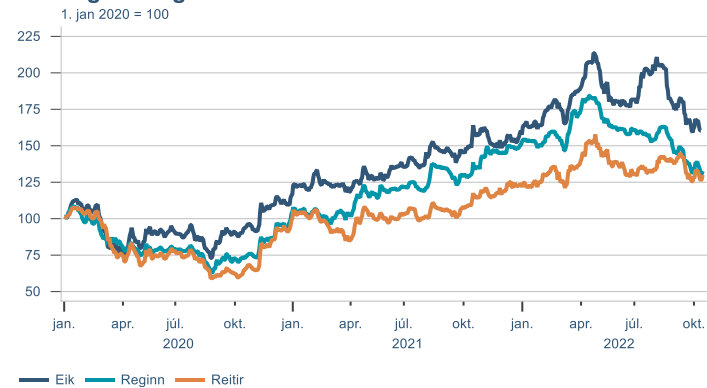
Tæknifyrirtæki



Fjármálafyrirtæki

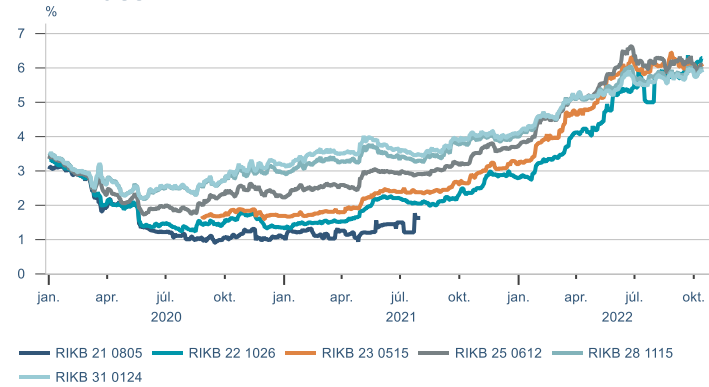


Fasteignafélög

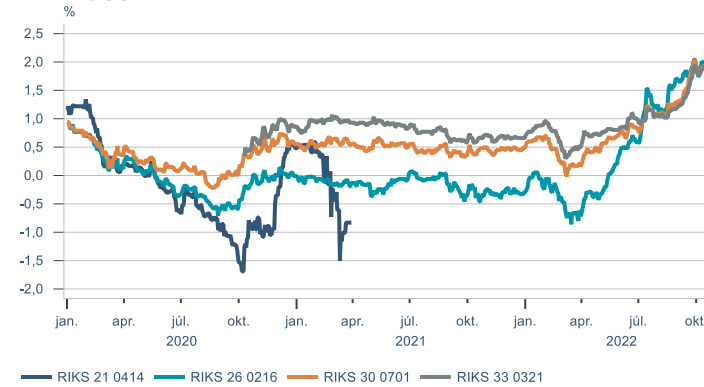


Skuldabréf

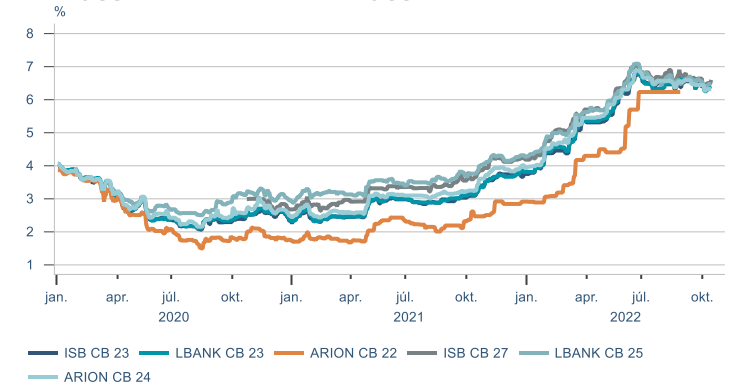
Óverðtryggð ríkisbréf



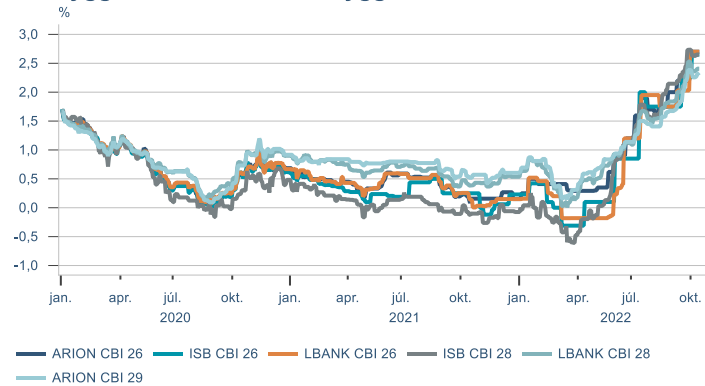
Verðtryggð ríkisbréf



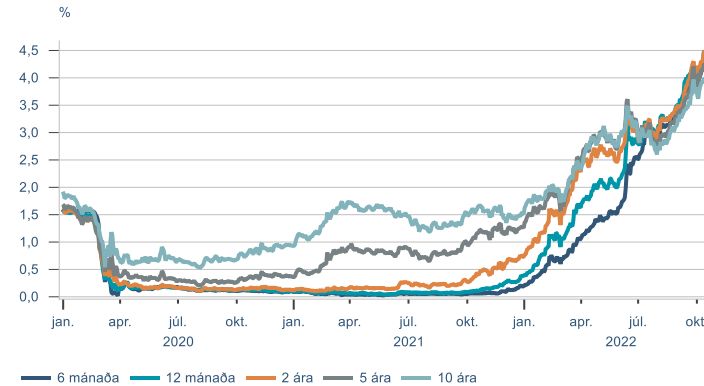
Sértryggð skuldabréf - óverðtryggð



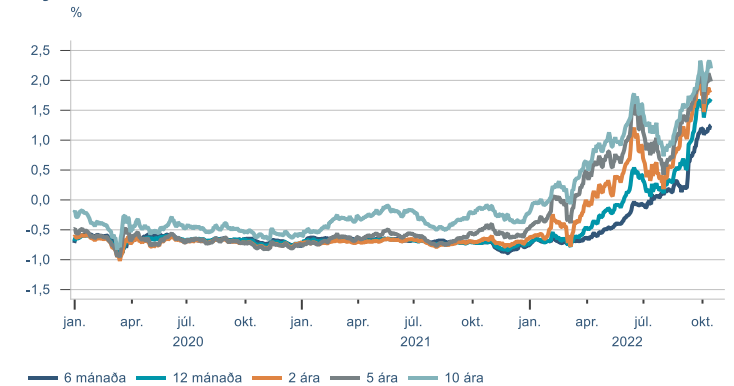
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf

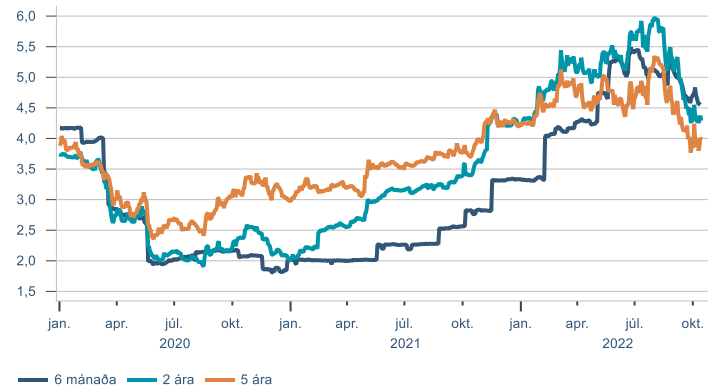


Gjaldeyrir

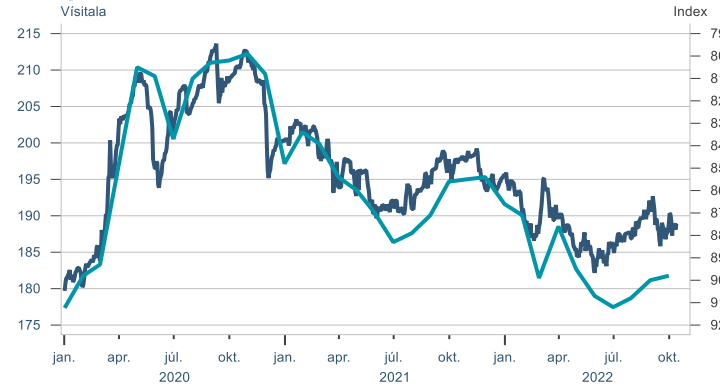
Gengi krónunnar



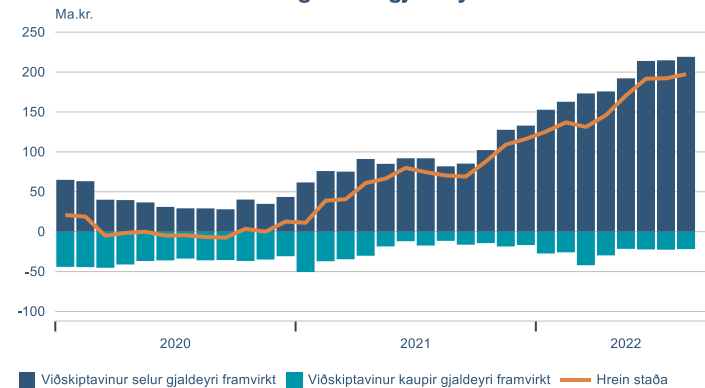
Vaxtamunur við evru



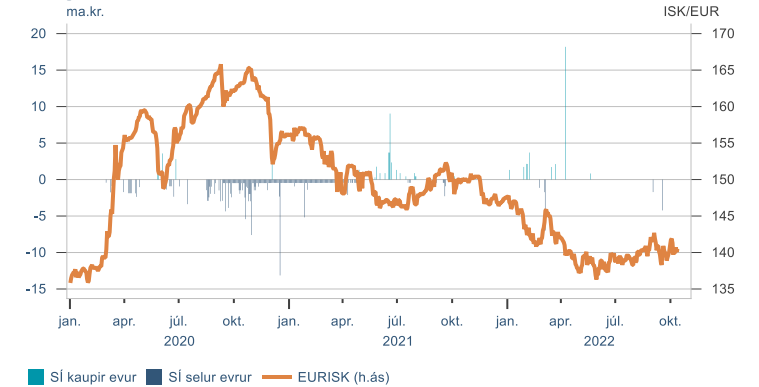
Gengisvísitalan



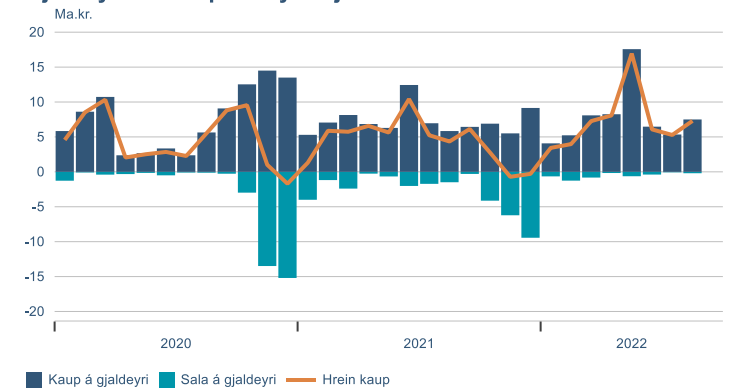
Staða framvirkra samninga með gjaldeyri



Inngrip SÍ

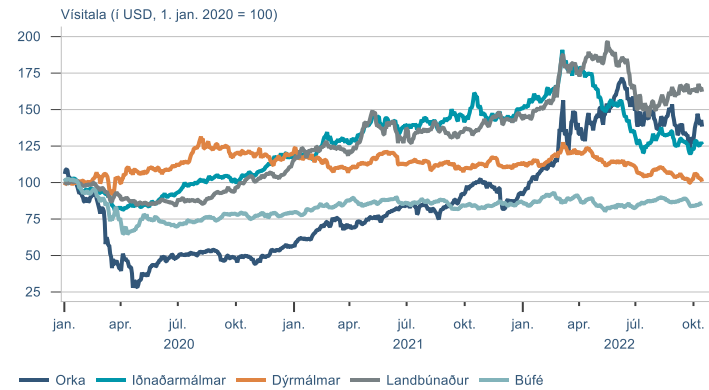


Gjaldeyrsviðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávöruvísitölur



Álverð

3 mánaða framvirk verð, LME



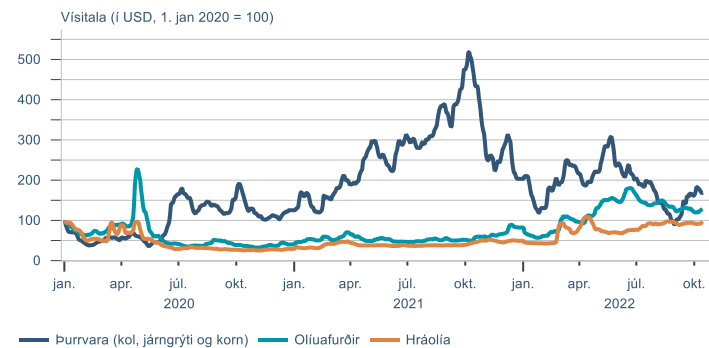
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange vísitölur



Hlutabréf

		Áramót	1M	3M	12M
OMXI10	2435,8	-28,3%	-13,3%	-16,8%	-28,7%
Brim	80,0	5,0%	-13,5%	-10,1%	13,0%
Eimskip	515,0	4,6%	-11,2%	-4,6%	10,5%
Icelandair	1,9	3,2%	-3,7%	13,1%	13,8%
Iceland Seafood	7,5	-49,3%	-17,6%	-23,1%	-54,5%
Marel	445,0	-48,6%	-19,1%	-35,1%	-49,8%
Síldarvinnslan	113,0	14,1%	-5,0%	9,2%	34,6%
Festi	189,0	-14,6%	-12,5%	-14,1%	-9,8%
Hagar	70,5	4,4%	-2,8%	-1,4%	10,2%
Skeljungur	16,2	16,0%	-4,7%	-4,1%	17,6%
Nova	4,0		-6,3%	-9,4%	
Origo	79,0	9,7%	13,7%	35,0%	26,4%
Síminn	11,2	-6,1%	1,8%	-7,4%	-1,2%
Sýn	60,0	-8,4%	-4,0%	2,6%	32,2%
Arion	152,5	-13,1%	-15,0%	-10,3%	-13,7%
Íslandsbanki	118,6	-1,5%	-10,8%	-5,6%	-0,7%
Kvika	17,4	-35,3%	-15,8%	-15,0%	-35,7%
Sjóvá	32,8	-13,7%	-8,9%	-8,9%	-15,5%
VÍS	17,5	-5,0%	-7,4%	-7,9%	-6,0%
Eik	12,1	1,8%	-11,0%	-18,2%	2,6%
Reginn	28,2	-13,0%	-10,2%	-16,1%	0,3%
Reitir	89,0	4,7%	-8,7%	-3,3%	12,7%
Alvotech	986,0		-9,5%	-1,9%	
Ölgerðin	10,9		-3,1%	5,3%	

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	188,9	-3,4%	0,5%	0,9%	-4,2%
EUR	140,5	-4,8%	0,6%	1,2%	-6,1%
USD	144,6	10,9%	3,4%	4,1%	12,1%
GBP	161,8	-7,9%	0,2%	-1,5%	-8,5%
DKK	18,9	-4,8%	0,6%	1,2%	-6,0%
SEK	12,8	-11,3%	-2,4%	-2,5%	-14,5%
NOK	13,6	-7,9%	-1,6%	0,4%	-11,0%
CHF	144,0	0,8%	-0,9%	2,0%	2,9%
JPY	0,98	-13,6%	0,2%	-2,1%	-13,9%

Heimild: Kodiak

Ríkisskuldabréf

				ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 22 1026	5,79%	100,0	0,0	2,2%	0,5%	1,3%	2,3%
RIKB 23 0515	6,13%	97,5	0,6	0,9%	0,5%	1,3%	0,7%
RIKB 24 0415	6,16%	94,9	1,5	-1,0%	0,6%	1,3%	-1,4%
RIKB 25 0612	6,09%	104,5	2,4	-2,2%	0,7%	1,4%	-3,0%
RIKB 28 1115	5,97%	95,2	5,1	-6,4%	-0,4%	-0,1%	-6,8%
RIKB 31 0124	5,87%	104,0	6,4	-7,5%	-0,5%	-0,7%	-7,7%
RIKB 42 0217	5,44%	88,9	12,5	-2,0%	-2,0%	-1,0%	
RIKS 26 0216	2,00%	98,4	3,2	0,1%	-0,3%	1,1%	1,0%
RIKS 30 0701	1,93%	109,4	6,9	-1,6%	-2,8%	-2,4%	-1,2%
RIKS 33 0321	1,95%	109,9	9,0	-2,9%	-4,7%	-4,4%	-2,4%
RIKS 37 0115	1,77%	90,3	13,2		-5,9%	-5,4%	

Heimild: Kodiak

Hlutabréfavísitölur

		áramót	1M	3M	n
OMXI10	2435,8	-28,3%	-13,3%	-16,8%	-28,7%
OMXN40	1965,0	-19,7%	-4,7%	-3,3%	-16,2%
S&P 500	3583,1	-24,8%	-9,2%	-5,5%	-19,3%
FTSE 100	6858,8	-7,1%	-5,8%	-2,6%	-4,8%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.