



Vikubyrjun 3. október 2022

Hagfræðideild



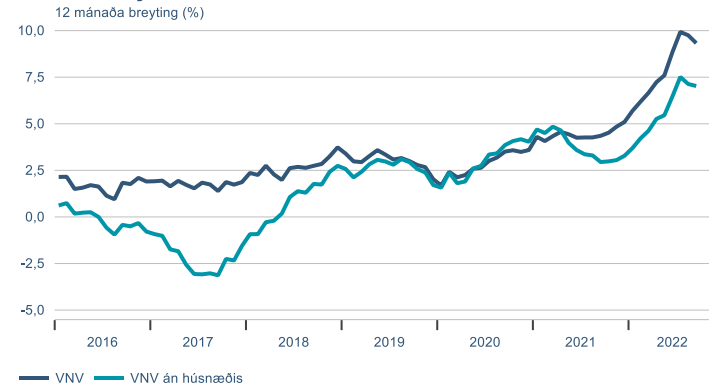
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
þri	4. okt.		Staðgreiðsluskyldar greiðslur	ágú.	Hagstofan
			Starfandi samkvæmt skrá	ágú.	Hagstofan
mið	5. okt.	8:30	Vaxtaákvörðun		Seðlabankinn
		9:00	Lífeyrissjóðir	sep	Seðlabankinn
fim	6. okt.		Flutningstölur	sep	Icelandair
		9:00	Nýskráningar félaga	sep	Hagstofan
fös	7. okt.	9:00	Raungengi	sep	Seðlabankinn
			Flutningstölur	sep	Play
			Útboð ríkisbréfa		Lánamál ríkisins
		9:00	Efnahagur Seðlabankans	sep	Seðlabankinn
		9:00	Gjaldeyrismarkaður	sep	Seðlabankinn
		9:00	Krónumarkaður	sep	Seðlabankinn

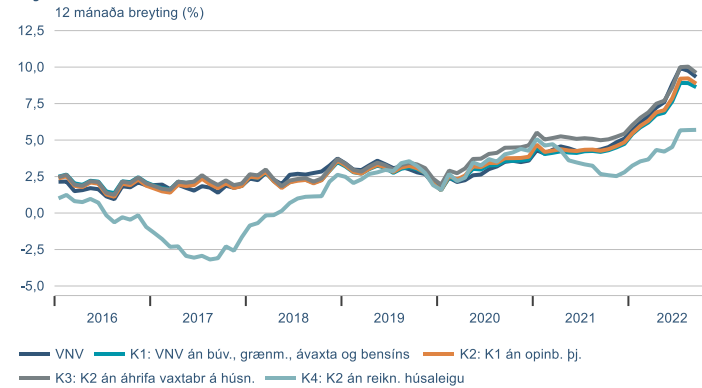
► Efnahagsmál

Verðlag

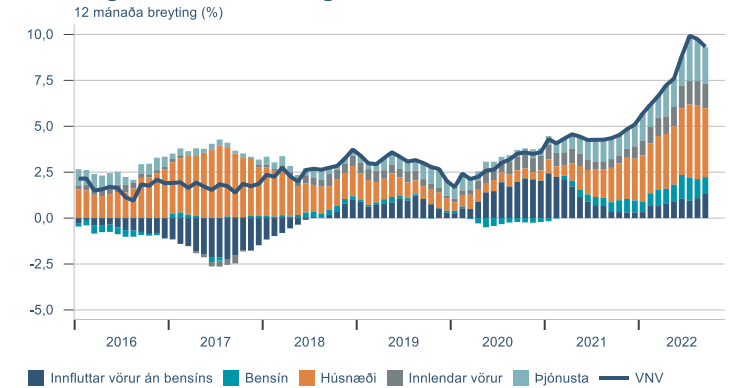
Visitala neysluverðs



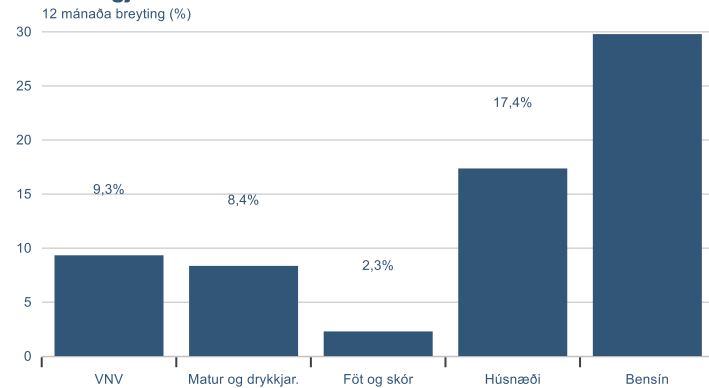
Kjarnavísitölur



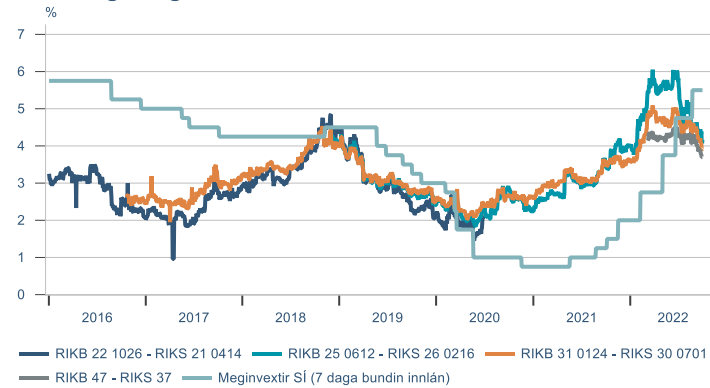
Framlag undirliða verðbólgu



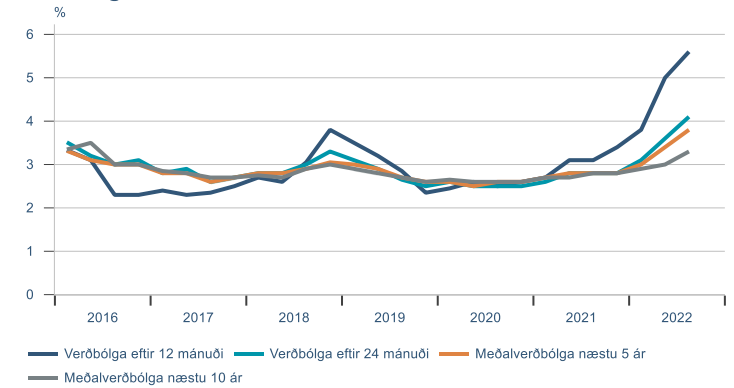
Valdir útgjaldaliðir



Verðbólguálag á skuldabréfamarkaði

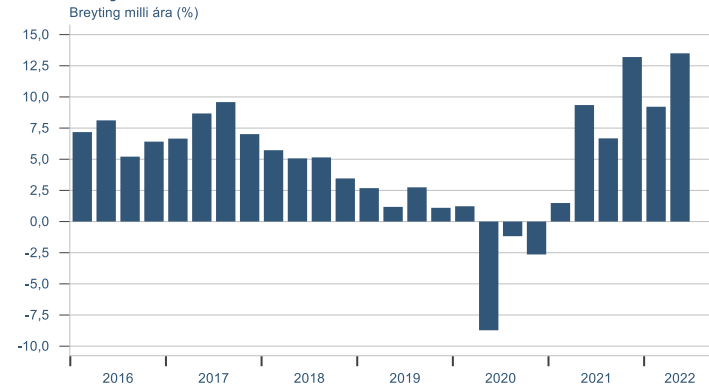


Væntingakönnun markaðsaðila

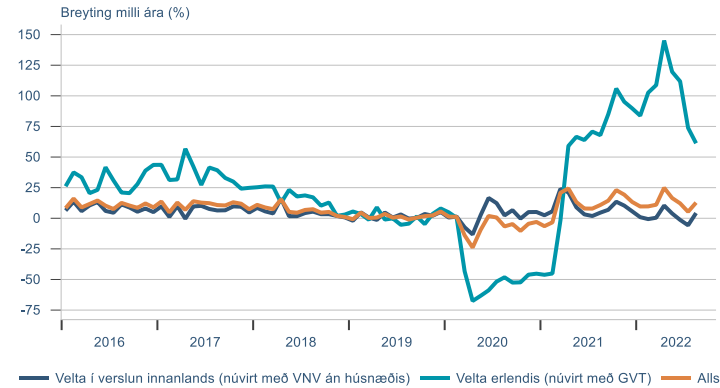


Heimilin

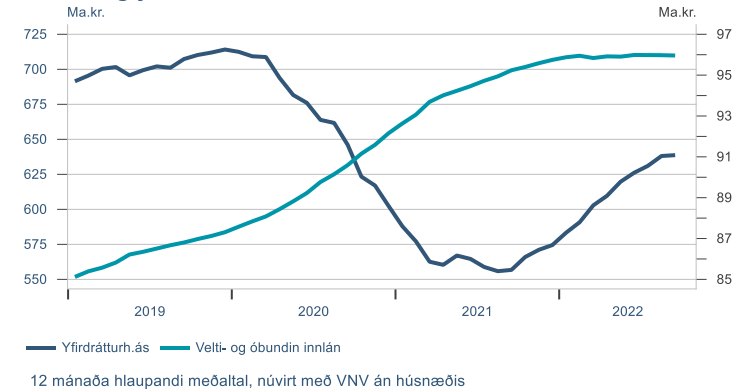
Einkaneysla



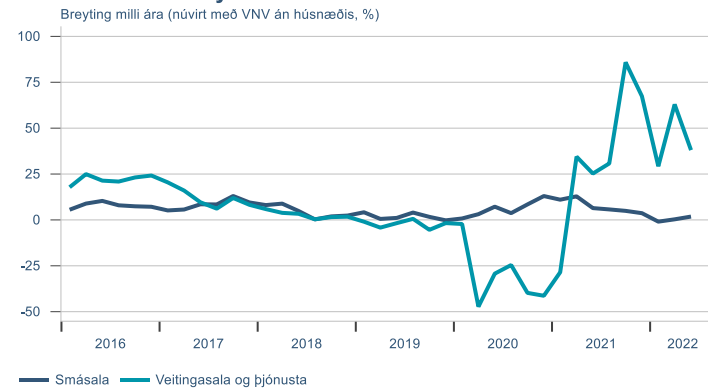
Greiðslukortavelta



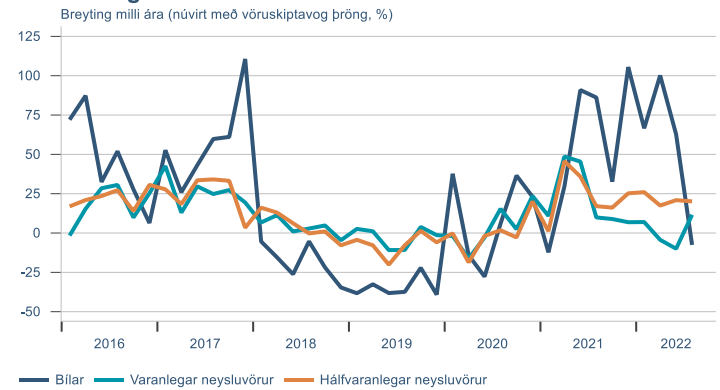
Innlán og yfirdráttur heimilana



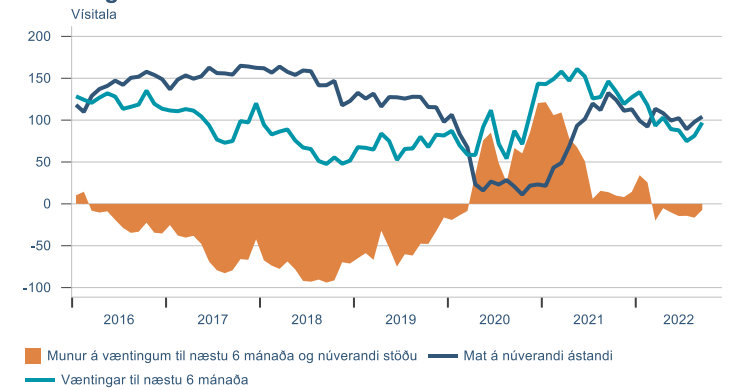
Velta skv. VSK-skýrslum



Innflutningur

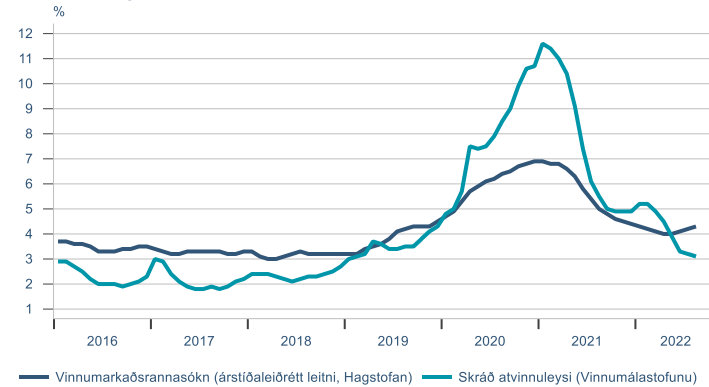


Væntingarvísitala

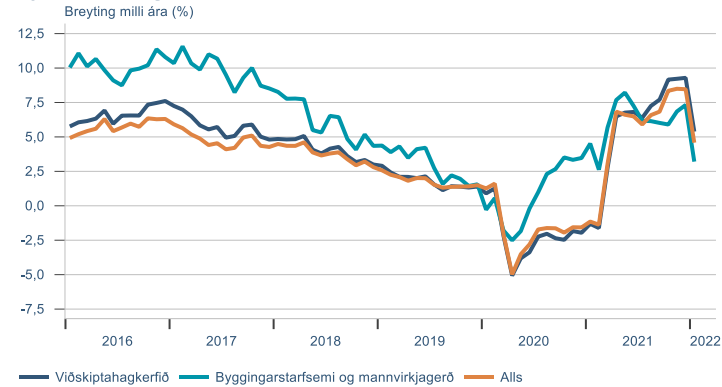


Vinnumarkaðurinn

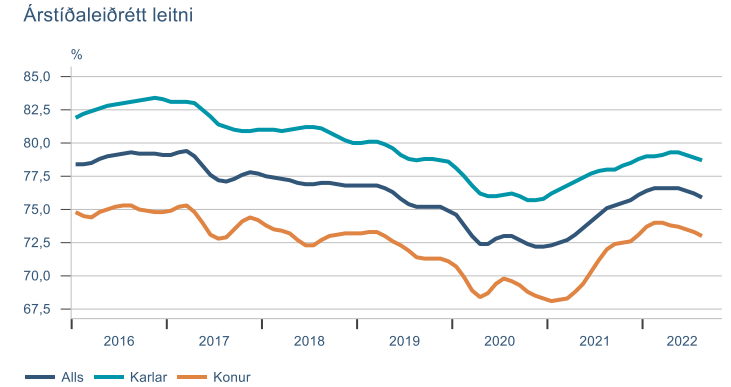
Atvinnuleysi



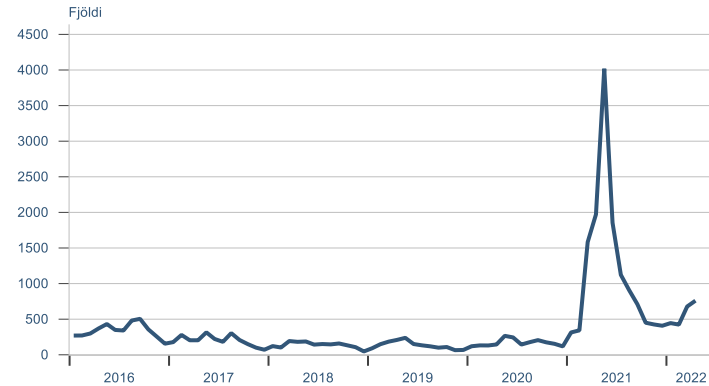
Fjöldi launagreiðenda



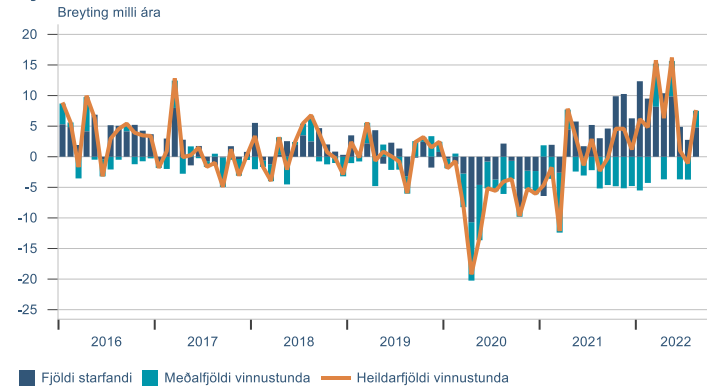
Atvinnuþátttaka



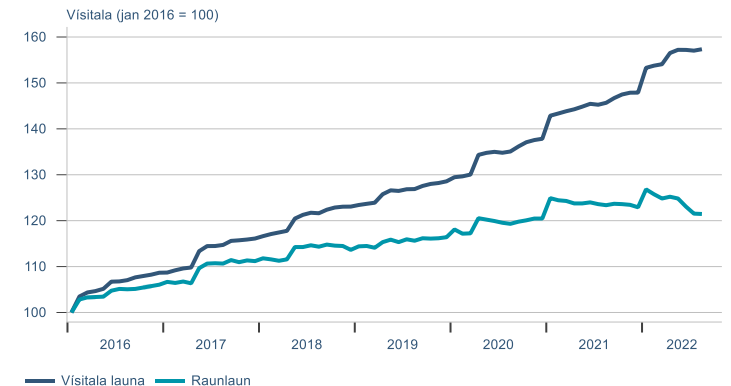
Laus störf



Fjöldi vinnustunda

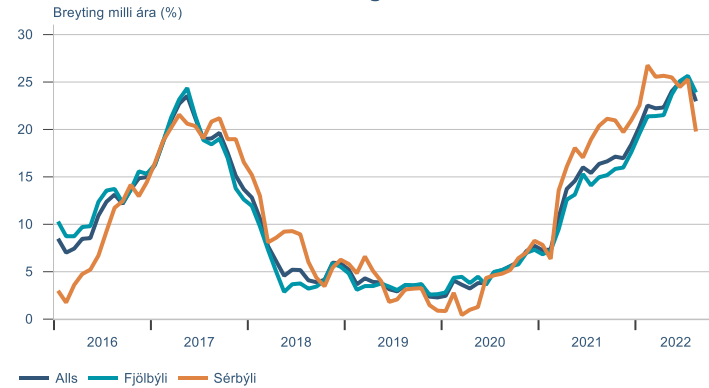


Laun

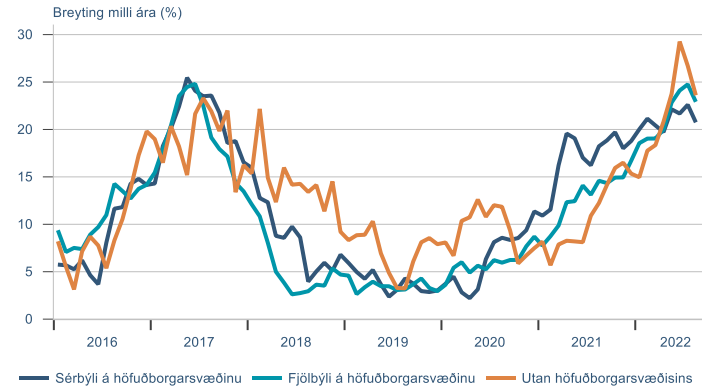


Fasteignamarkaðurinn

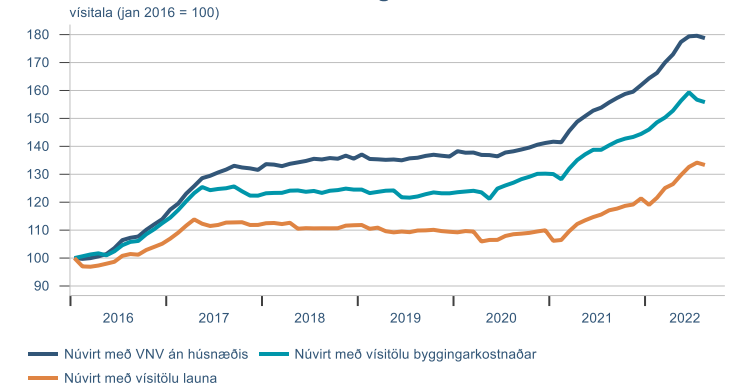
Vísitala íbúðaverðs á höfuðborgarsvæðinu



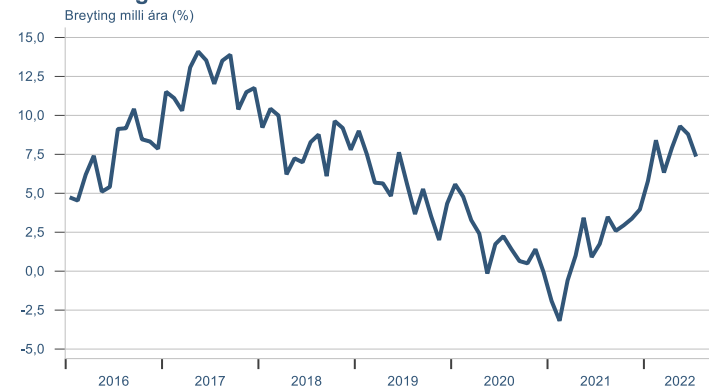
Vísitala markaðsverðs húsnæðis



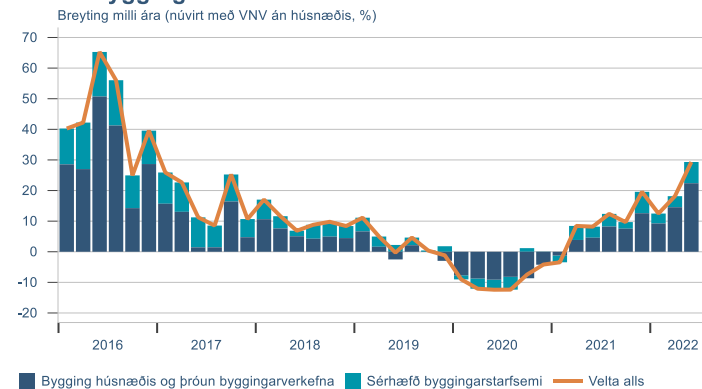
Vísitala íbúðaverðs á höfuðborgarsvæðinu



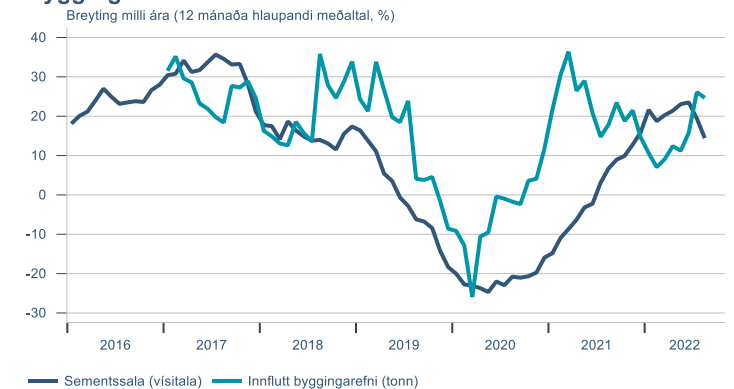
Vísitala leiguverðs



Velta í byggingariðnaði

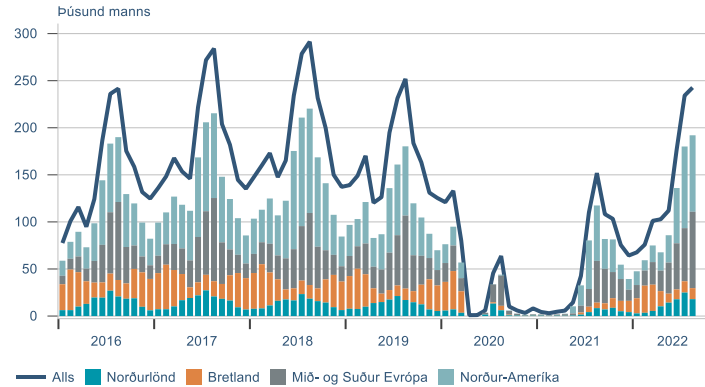


Byggingarvörur



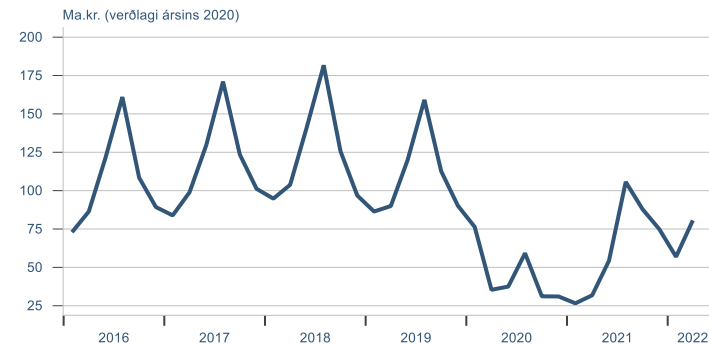
Ferðapjónustan

Erlendir ferðamenn um Leifsstöð

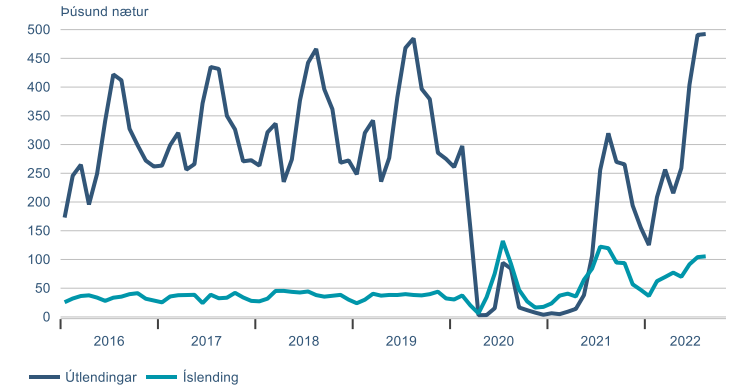


Velta í ferðapjónustu

Velta á VSK-tímabili (2 mánuðir)



Gistinætur á hótélum



Velta erlendra greiðslukorta

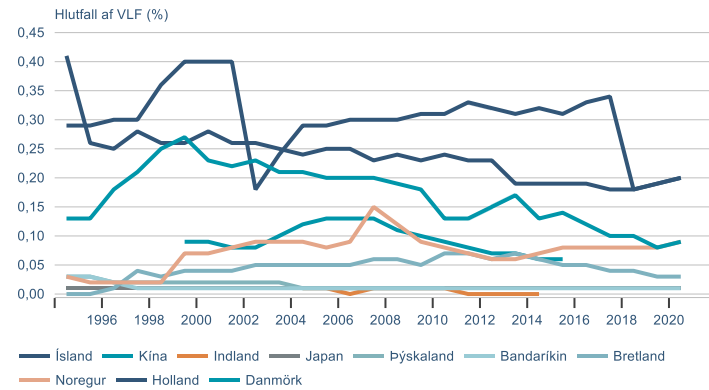


Fjöldi launagreiðenda í ferðapjónustu

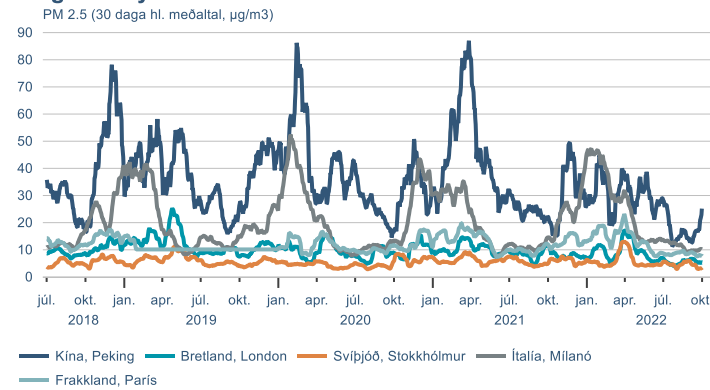


Sjálfbærni

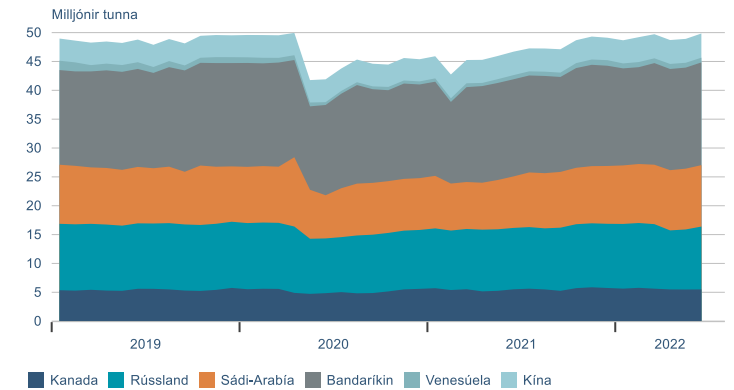
Umhverfisskattur



Magn svifryks



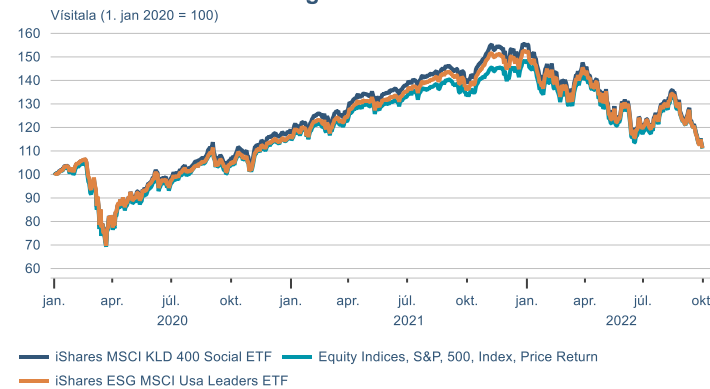
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

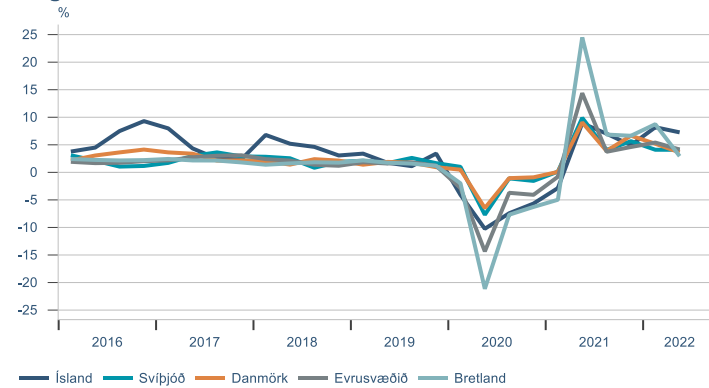


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

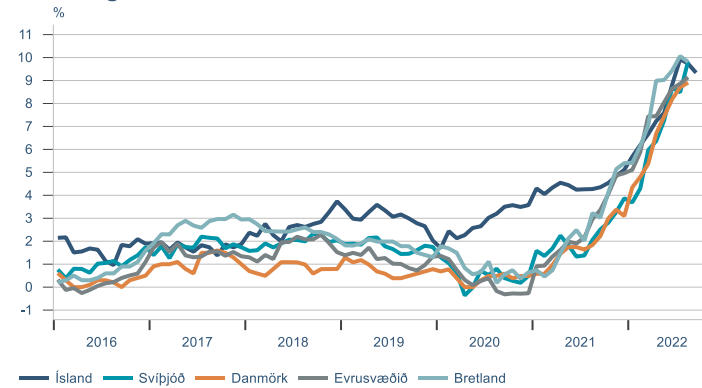


Alþjóðlegur samanburður

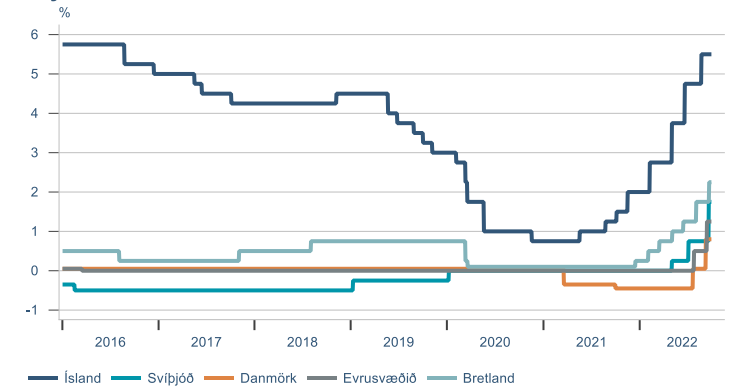
Hagvöxtur



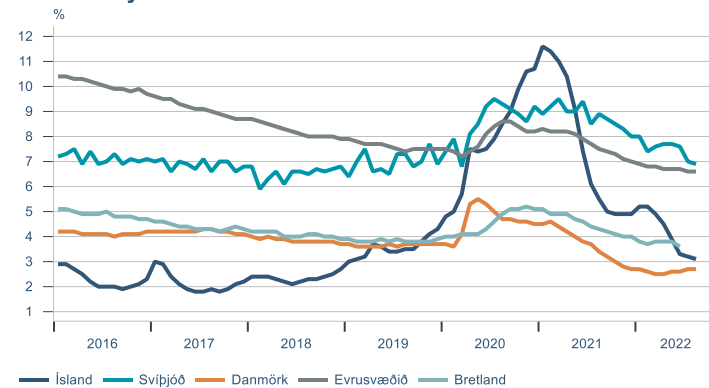
Verðbólga



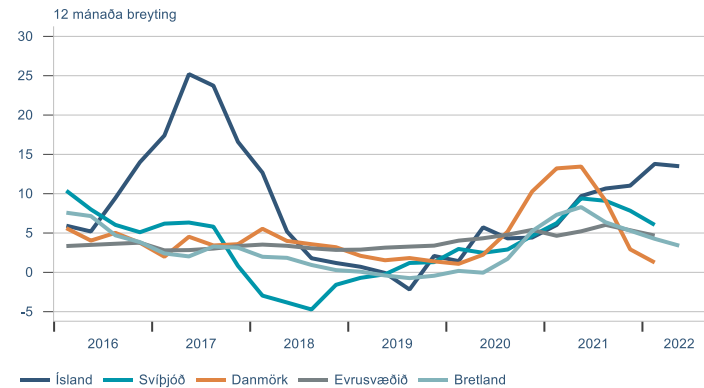
Stýrivextir



Atvinnuleysi



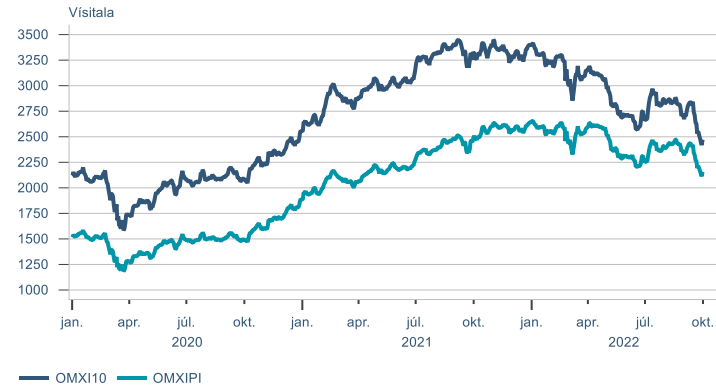
Raunverð íbúða



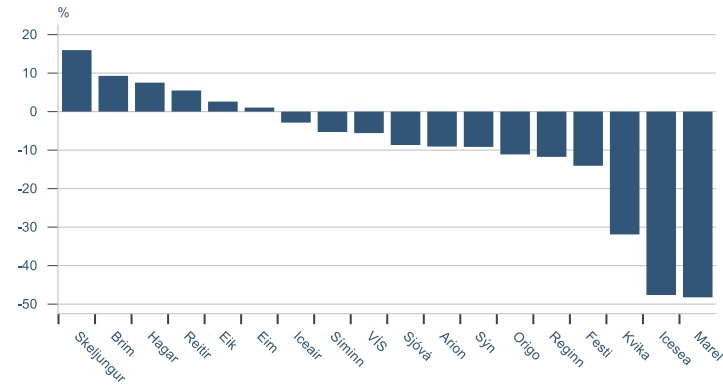
► Fjármálamarkaðir

Hlutabréf

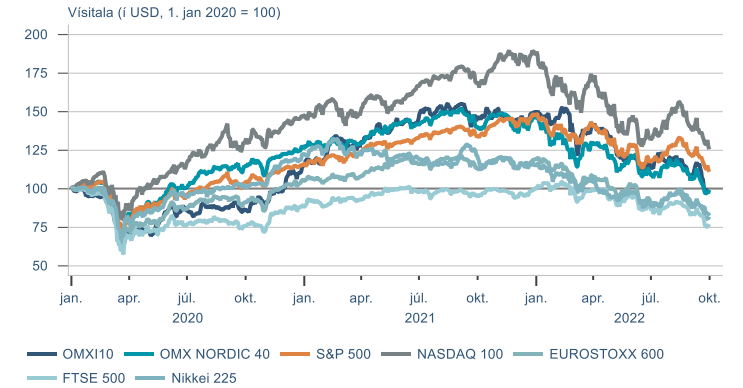
OMX-vísitölur



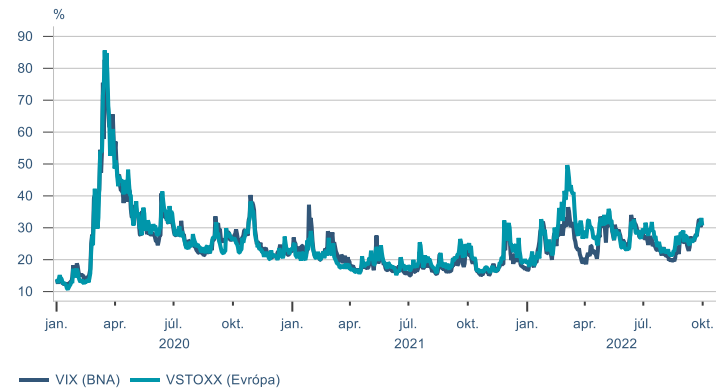
Það sem af er ári



Hlutabréfavísitölur

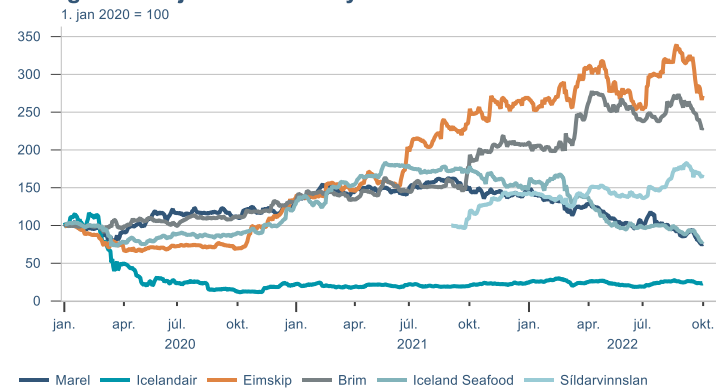


Vix-vísitölur

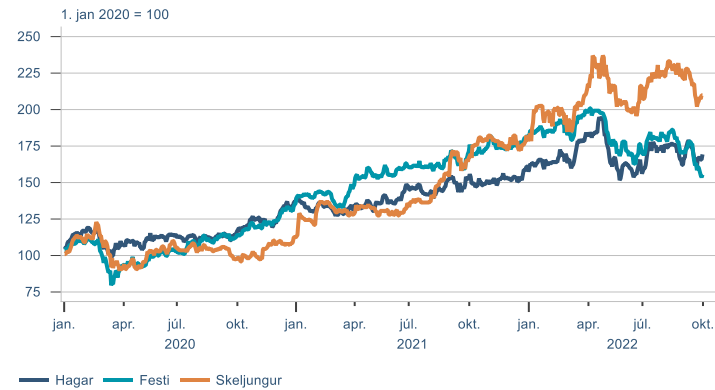


Hlutabréf

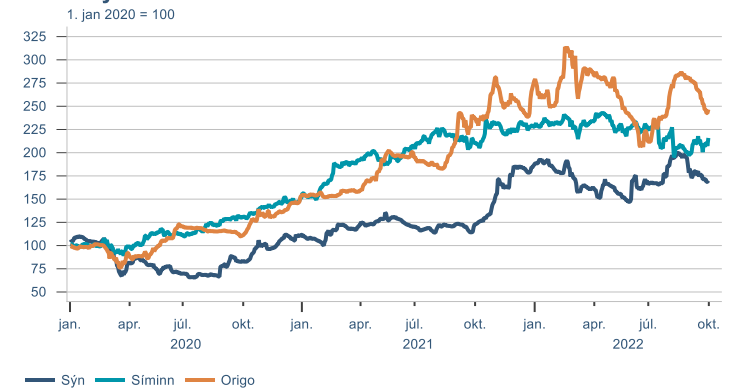
Félög með tekjur í erlendri mynt



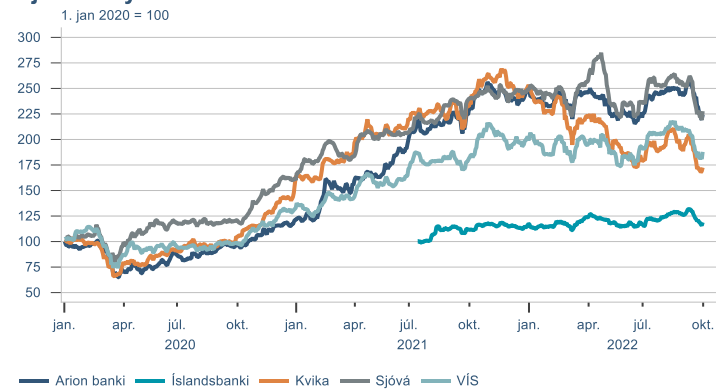
Smásala



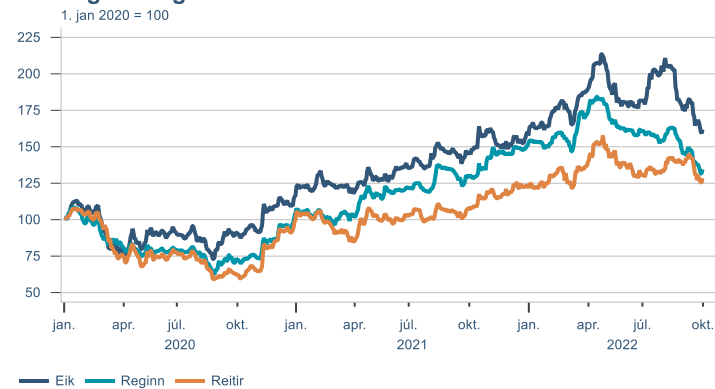
Tæknifyrirtæki



Fjármálfyrirtæki

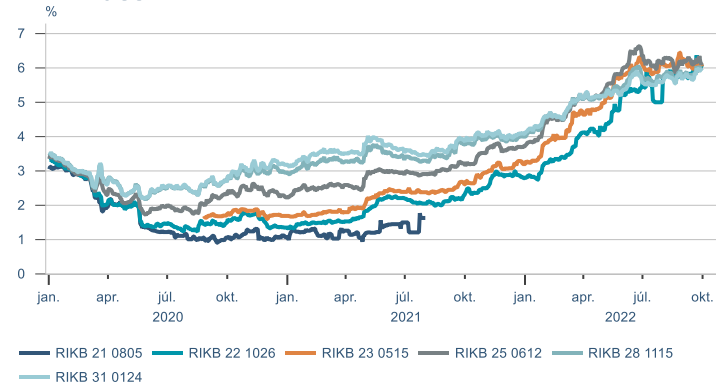


Fasteignafélög

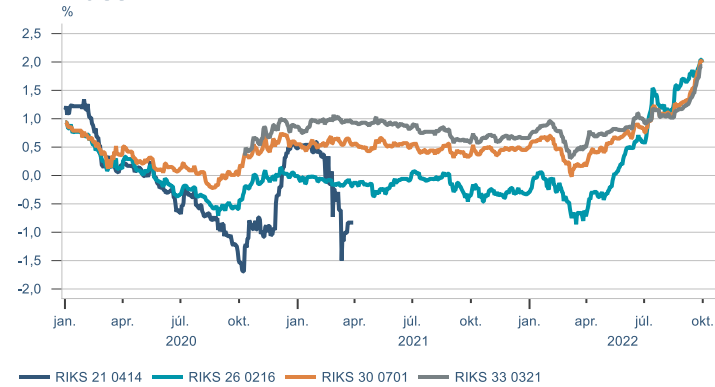


Skuldabréf

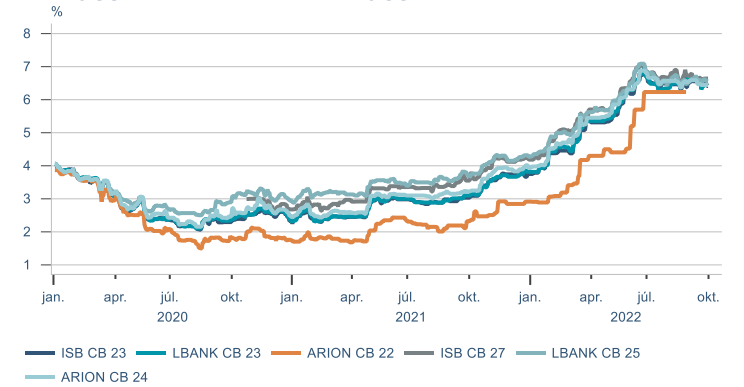
Óverðtryggð ríkisbréf



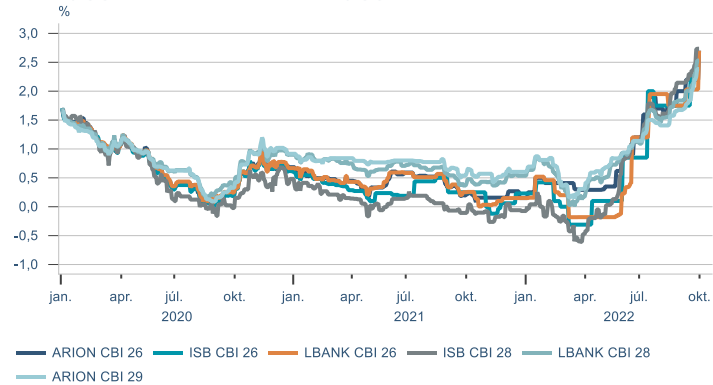
Verðtryggð ríkisbréf



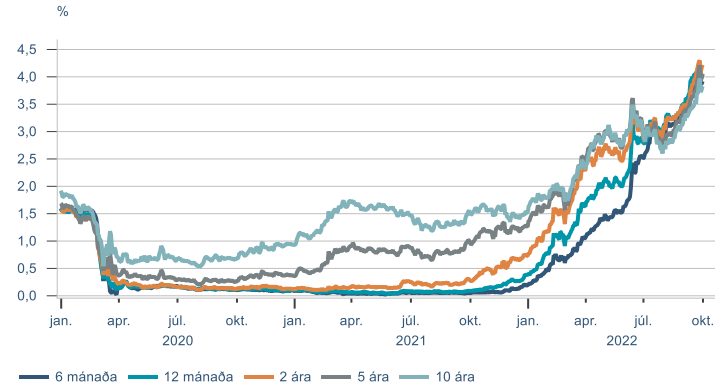
Sértryggð skuldabréf - óverðtryggð



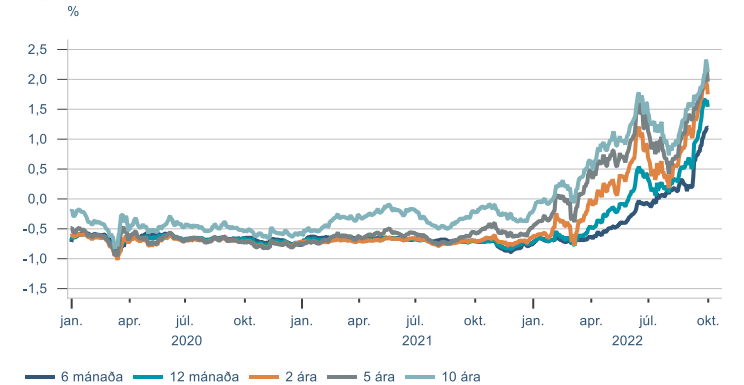
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Býsk ríkisskuldabréf



Gjaldeyrir

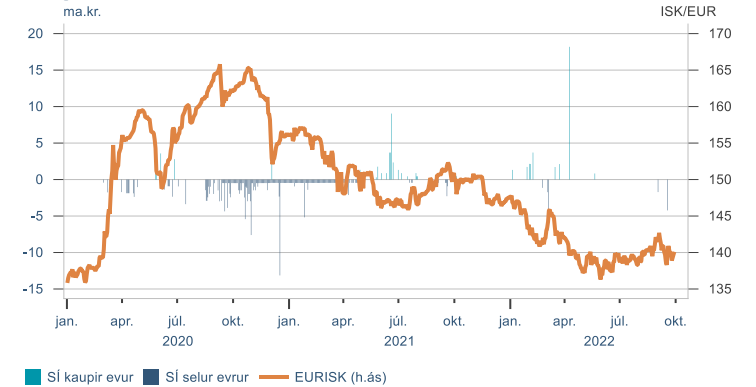
Gengi krónunnar



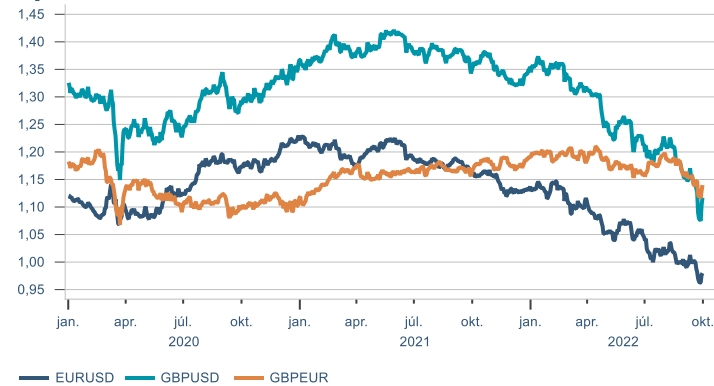
Gengisvísitalan



Inngrip SÍ



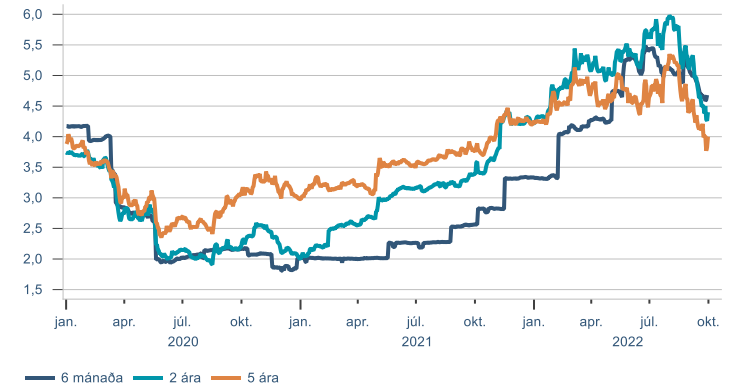
Gjaldmiðlakrossar



Raungengi

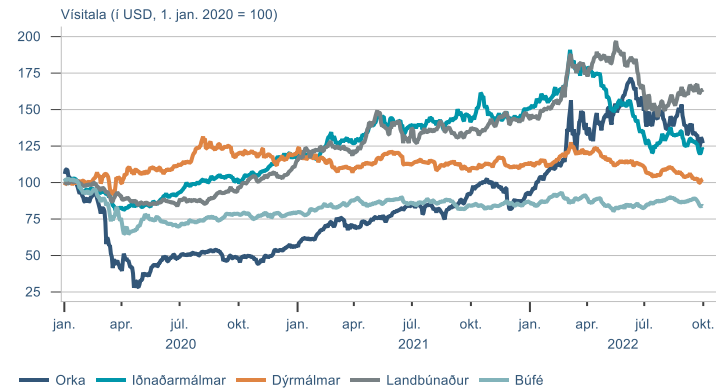


Vaxtamunur við evru



Hrávörur

S&P GSCI hrávöruvísitölur



Álverð

3 mánaða framvirk verð, LME



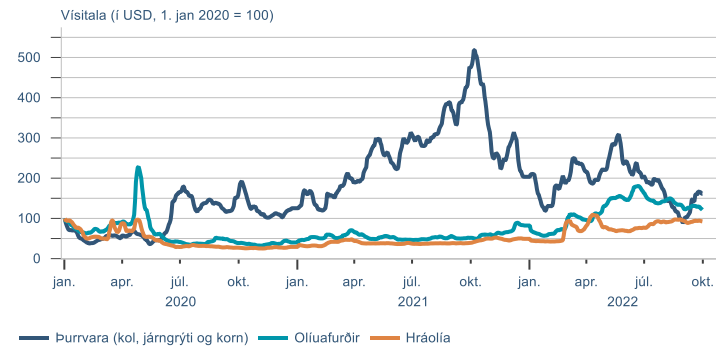
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange vísitölur



Hlutabréf		Áramót	1M	3M	12M
OMXI10	2471,3	-27,3%	-9,2%	-7,1%	-25,8%
Brim	83,3	9,3%	-12,8%	-3,8%	29,2%
Eimskip	492,0	0,0%	-17,3%	7,4%	10,2%
Icelandair	1,8	-2,9%	-6,0%	21,9%	15,9%
Iceland Seafood	7,8	-47,6%	-13,4%	-18,8%	-54,7%
Marel	448,0	-48,2%	-12,5%	-25,8%	-50,0%
Síldarvinnslan	115,5	16,6%	-6,5%	22,6%	53,8%
Festi	190,3	-14,1%	-8,5%	-8,5%	-9,2%
Hagar	70,5	4,4%	2,2%	8,5%	7,6%
Skeljungur	16,2	16,0%	-8,0%	-2,4%	25,7%
Nova	4,1		-10,2%	-8,1%	
Origo	64,0	-11,1%	-12,3%	16,4%	4,1%
Síminn	11,3	-5,3%	7,6%	-4,2%	2,4%
Sýn	59,5	-9,2%	-12,5%	2,6%	38,4%
Arion	159,5	-9,1%	-8,9%	1,3%	-2,1%
Íslandsbanki	121,8	1,2%	-7,0%	1,5%	6,4%
Kvika	18,3	-31,9%	-9,7%	-3,4%	-26,1%
Sjóvá	31,8	-16,3%	-11,2%	-3,0%	-17,2%
VÍS	17,4	-5,6%	-11,7%	-1,7%	3,6%
Eik	12,2	2,6%	-9,6%	-10,9%	11,7%
Reginn	28,6	-11,8%	-10,1%	-16,4%	3,9%
Reitir	88,0	3,5%	-7,9%	-1,7%	16,6%
Alvotech	1050,0		-17,6%	-16,0%	
Ölgerðin	11,1		6,8%	14,0%	

Heimild: Kodiak

Gjaldeyri		áramót	1M	3M	12M
GVT	188,9	-3,4%	-1,7%	1,8%	-4,5%
EUR	140,9	-4,5%	-0,8%	1,4%	-6,6%
USD	144,6	10,9%	2,1%	8,1%	10,9%
GBP	159,4	-9,3%	-3,9%	-1,5%	-9,1%
DKK	18,9	-4,5%	-0,8%	1,5%	-6,6%
SEK	12,9	-10,2%	-3,1%	-0,1%	-12,9%
NOK	13,3	-9,8%	-8,6%	-0,8%	-10,3%
CHF	147,4	3,2%	1,0%	5,7%	5,8%
JPY	1,00	-11,8%	-2,5%	1,8%	-14,2%

Heimild: Kodiak

Ríkisskuldabréf				ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 22 1026	5,93%	100,1	0,1	2,0%	0,5%	1,3%	2,0%
RIKB 23 0515	6,12%	97,3	0,6	0,7%	0,7%	1,6%	0,6%
RIKB 24 0415	6,08%	94,9	1,5	-1,1%	0,9%	1,9%	-1,5%
RIKB 25 0612	6,14%	104,4	2,5	-2,5%	0,5%	2,0%	-3,2%
RIKB 28 1115	5,92%	95,4	5,2	-6,4%	-0,1%	0,3%	-6,7%
RIKB 31 0124	5,91%	103,8	6,4	-7,9%	-0,5%	-0,5%	-8,2%
RIKB 42 0217	5,47%	88,6	12,5		-1,8%	-1,9%	
RIKS 26 0216	1,99%	98,4	3,3	0,0%	-0,5%	-1,6%	1,2%
RIKS 30 0701	1,98%	109,0	7,0	-2,0%	-4,3%	-4,9%	-1,6%
RIKS 33 0321	1,93%	110,1	9,1	-2,8%	-6,1%	-5,3%	-2,3%
RIKS 37 0115	1,77%	90,3	13,2		-7,8%	-7,4%	

Heimild: Kodiak

Hlutabréfavísitölur		áramót	1M	3M	n
OMXI10	2471,3	-27,3%	-9,2%	-7,1%	-25,8%
OMXN40	1920,6	-21,5%	-7,6%	-2,9%	-16,4%
S&P 500	3585,6	-24,8%	-10,0%	-5,3%	-16,8%
FTSE 100	6893,8	-6,6%	-6,4%	-3,8%	-2,7%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.