

Vikubyrjun

19. september 2022

Hagfræðideild



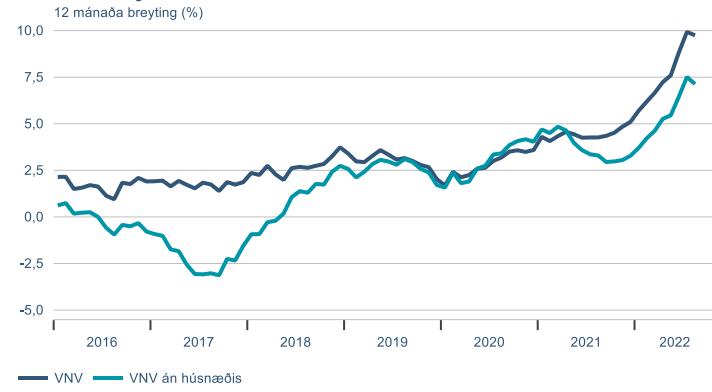
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
þri	20. sep.	9:00	Vísitala íbúðaverðs	ágú	HMS
		9:00	Samræmd vísitala neysluverðs	ágú	Hagstofan
		9:00	Bein fjárfesting	2020	Seðlabankinn
mið	21. sep.	9:00	Tekjuskiptingaruppgjör heimilageirans	2. ársfj.	Hagstofan
		9:00	Tekjuskiptingaruppgjör	2020	Hagstofan
		9:00	Útboð verðbréfa	ágú	Seðlabankinn
fim	22. sep.	9:00	Vinnumarkaðurinn (mánaðarleg)	ágú	Hagstofan
			Vísitala leiguverðs	ágú	Þjóðskrá
		9:00	Fjármálareikningar (bráðabirgðatölur)	2021	Hagstofan
fös	23. sep.	9:00	Bankakerfi	ágú	Seðlabankinn
		9:00	Launavísitala og tengdar vísitölur	ágú	Hagstofan
			Útboð ríkisbréfa		Lánamál ríkisins

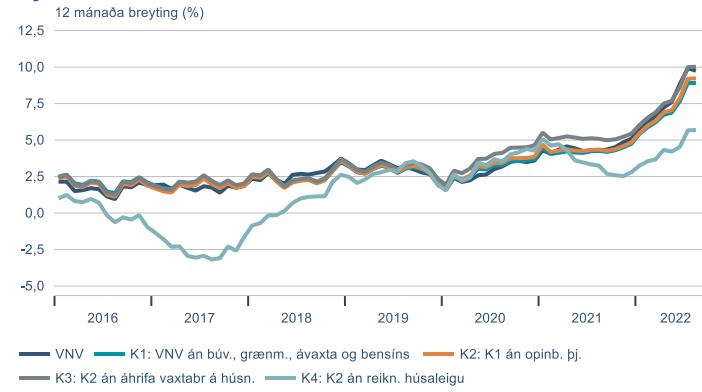
- ▶ Efnahagsmál

Verðlag

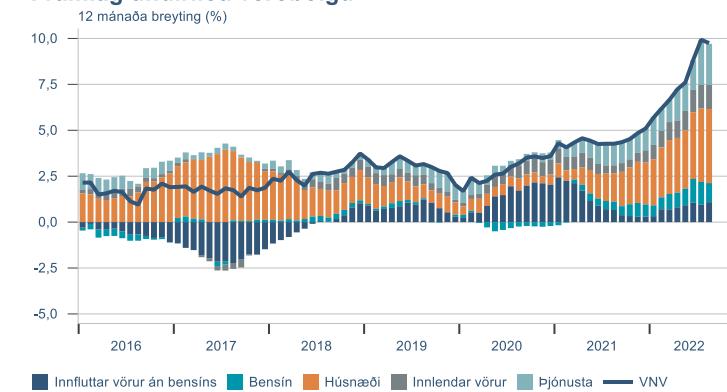
Vísitala neysluverðs



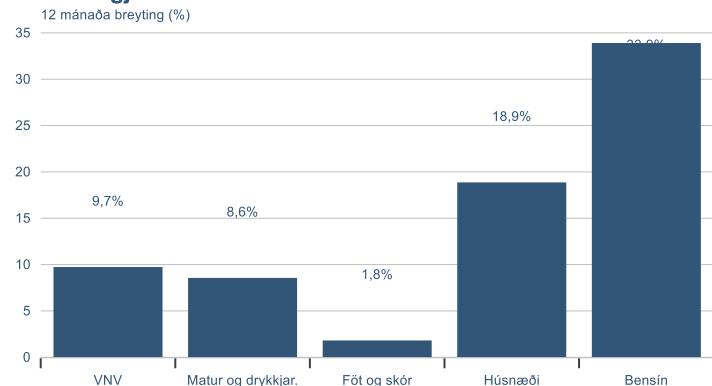
Kjarnavísitolur



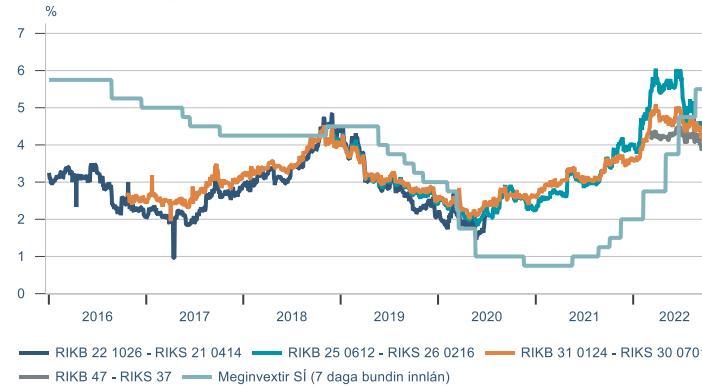
Framlag undirliða verðbólgu



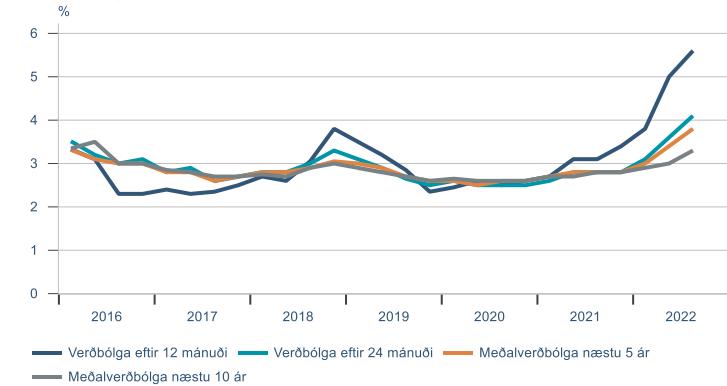
Valdir útgjaldaliðir



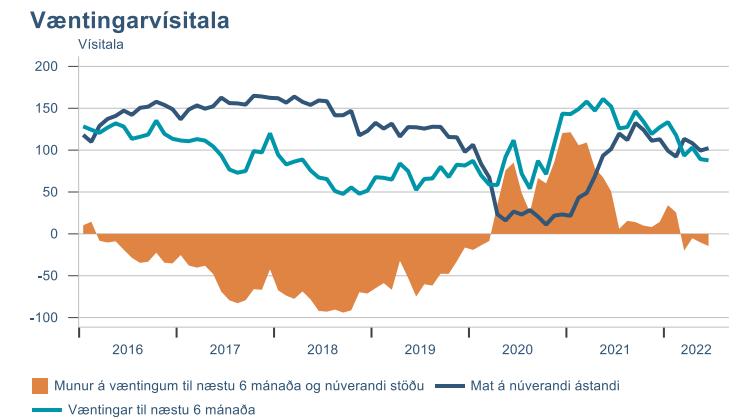
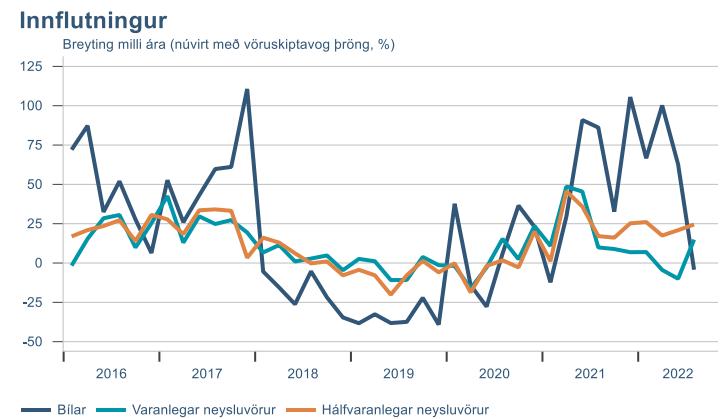
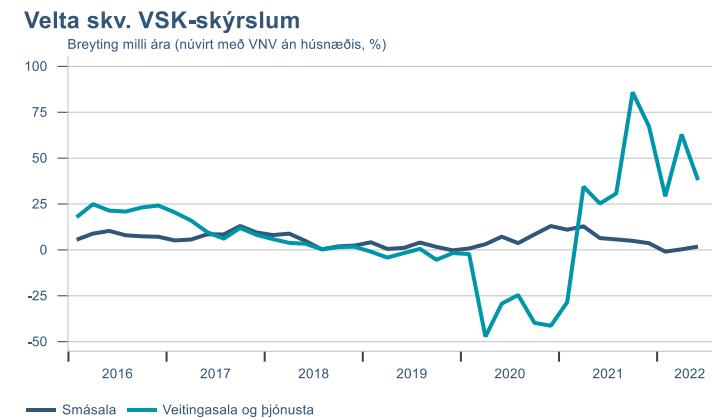
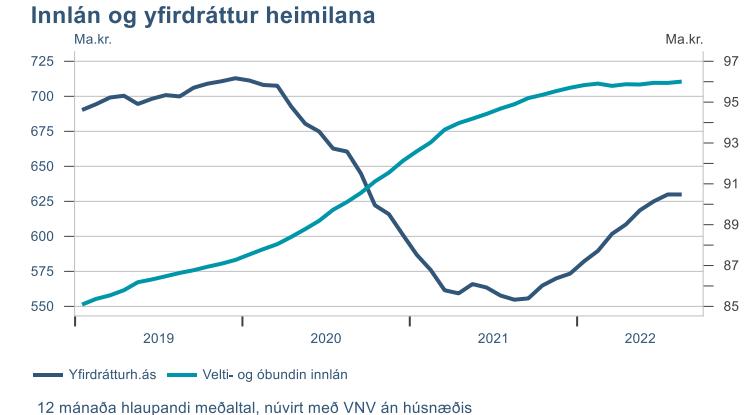
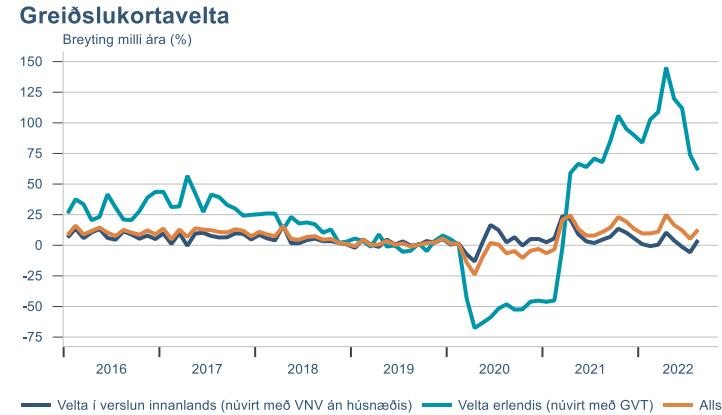
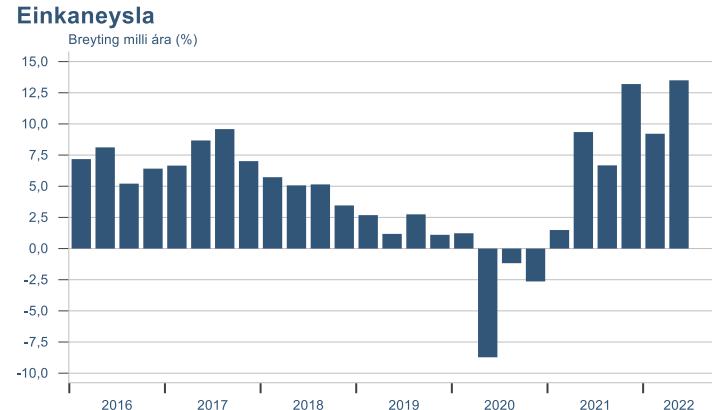
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila



Heimilin

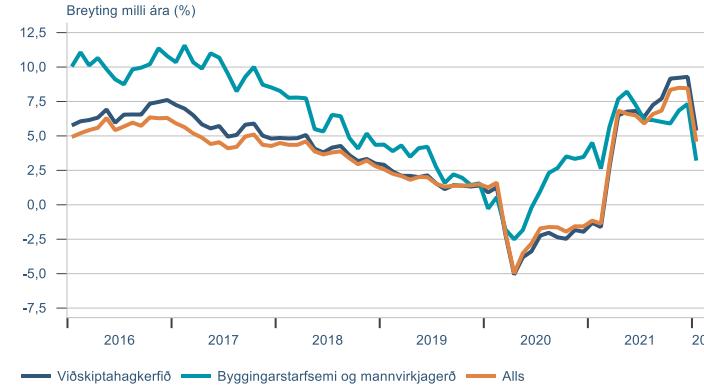


Vinnumarkaðurinn

Atvinnuleysi



Fjöldi launagreiðenda

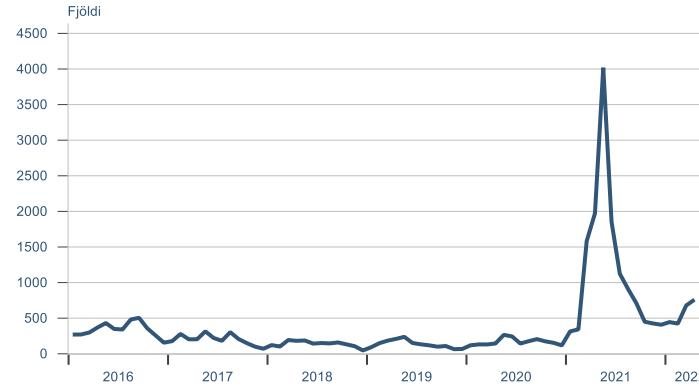


Atvinnupátttaka

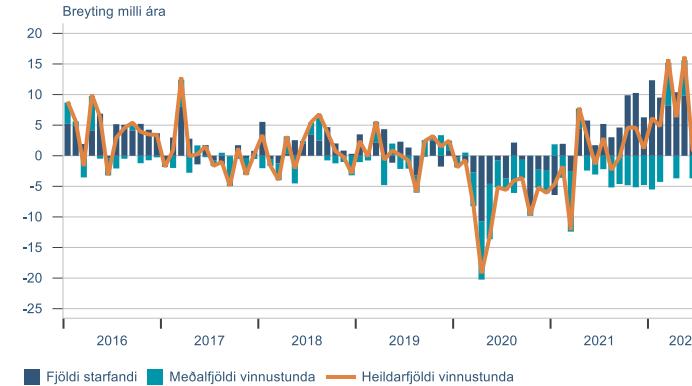
Árstíðaleiðrétt leitni



Laus störf



Fjöldi vinnustunda



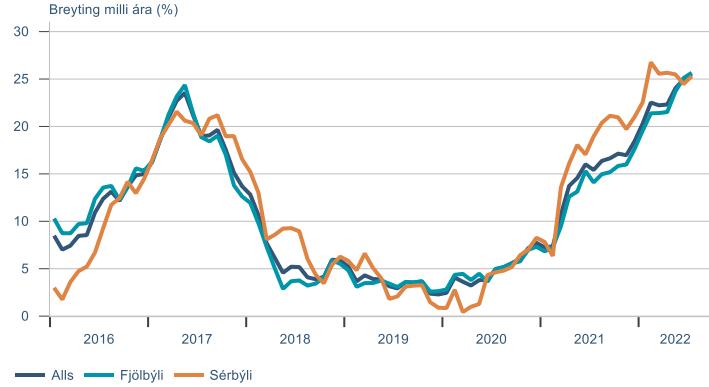
Laun

Visitala (jan 2016 = 100)

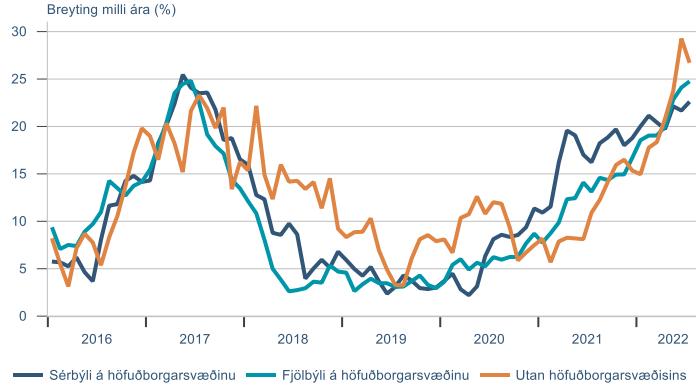


Fasteignamarkaðurinn

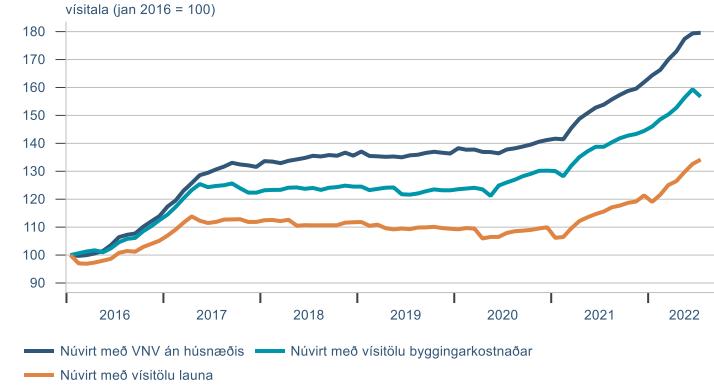
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



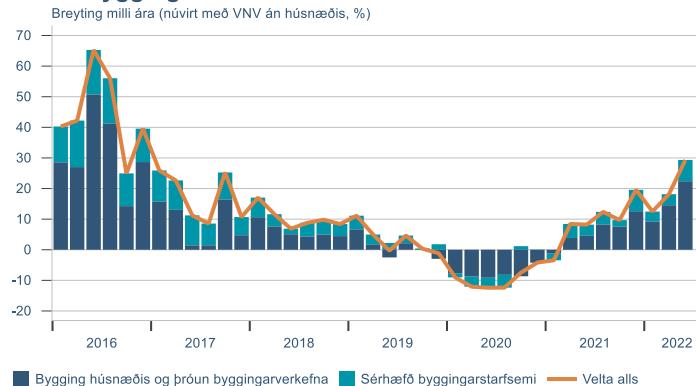
Vísitala íbúðaverðs á höfuðborgarsvæðinu



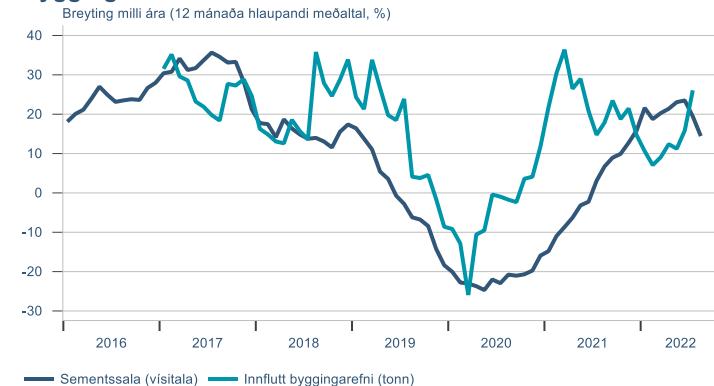
Vísitala leiguverðs



Velta í byggingariðnaði

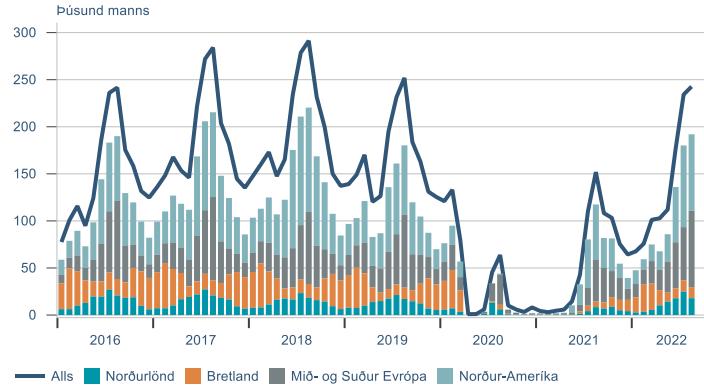


Byggingarvörur



Ferðabjónustan

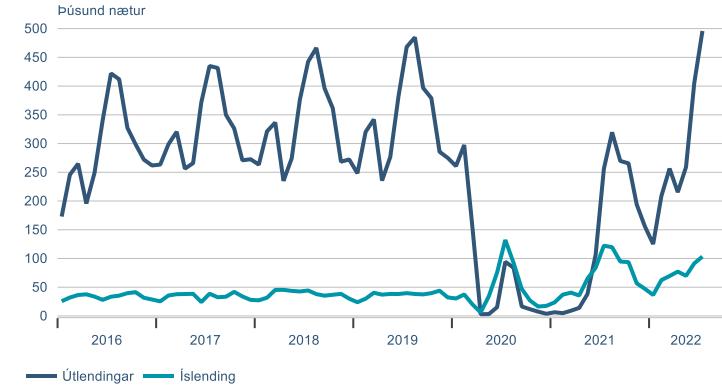
Erlendir ferðamenn um Leifsstöð



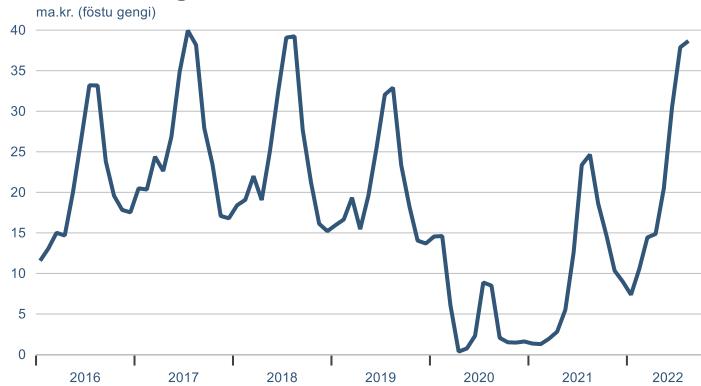
Velta í ferðabjónustu



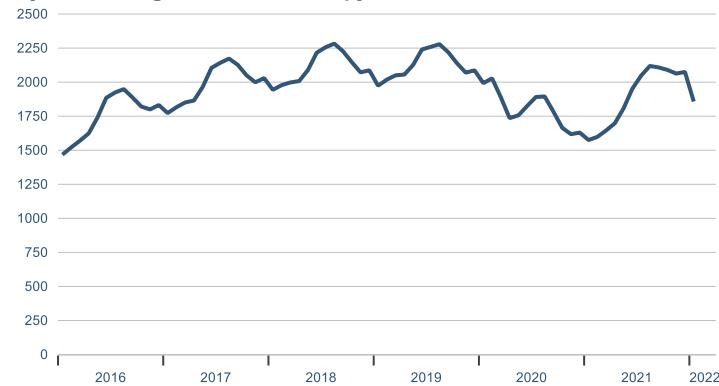
Gistinætur á hótelum



Velta erlendra greiðslukorta

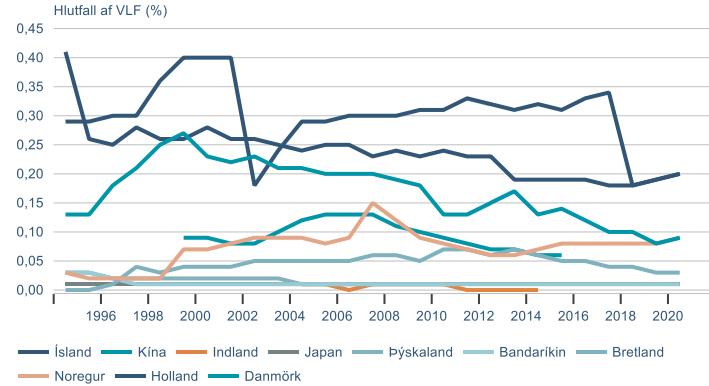


Fjöldi launagreiðenda í ferðabjónustu

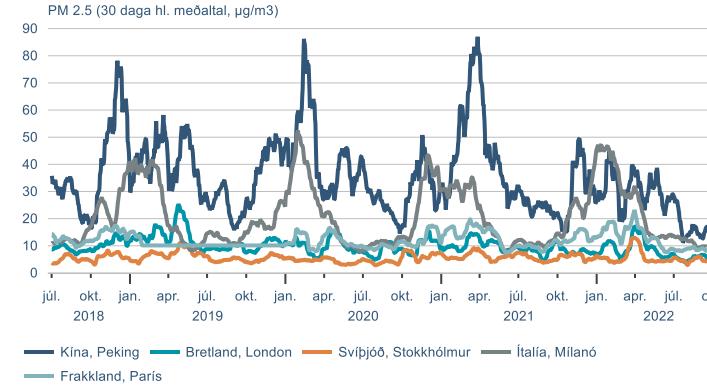


Sjálfbærni

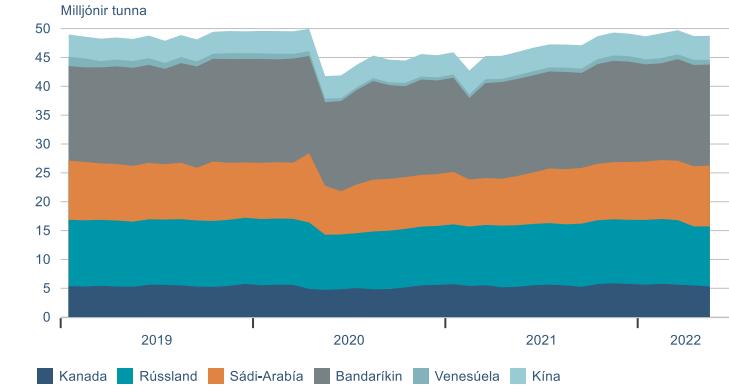
Umhverfisskattur



Magn svifryks



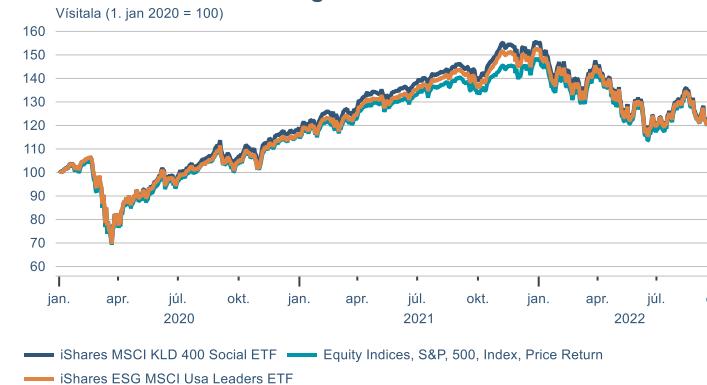
Framleiðsla hráoliú



EUA Losunarheimildir innan ETS viðskiptakerfisins



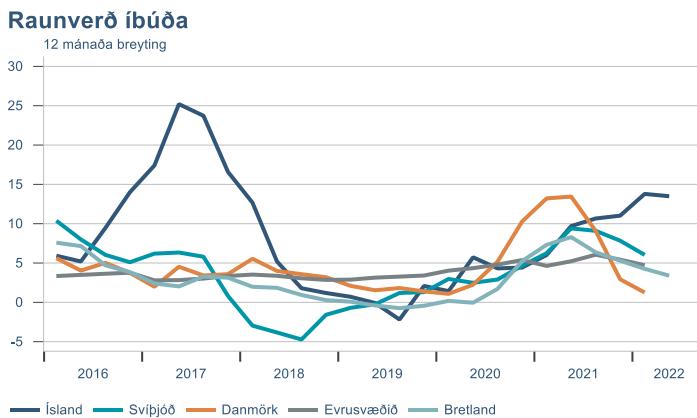
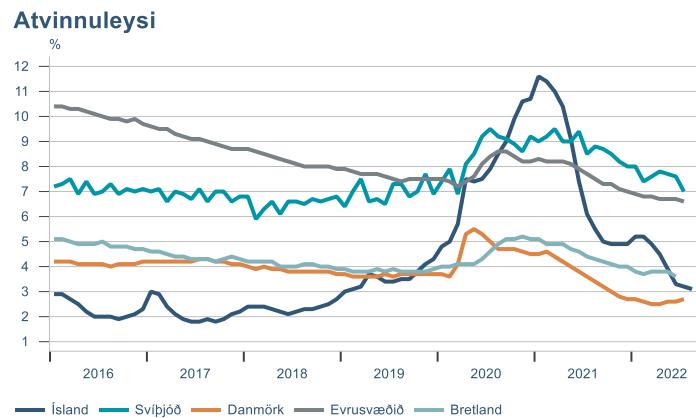
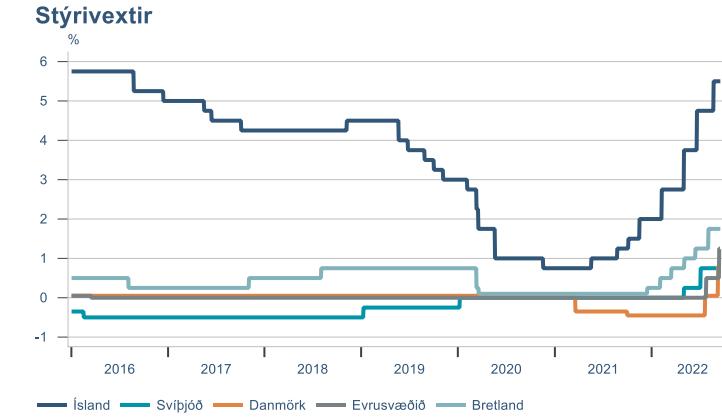
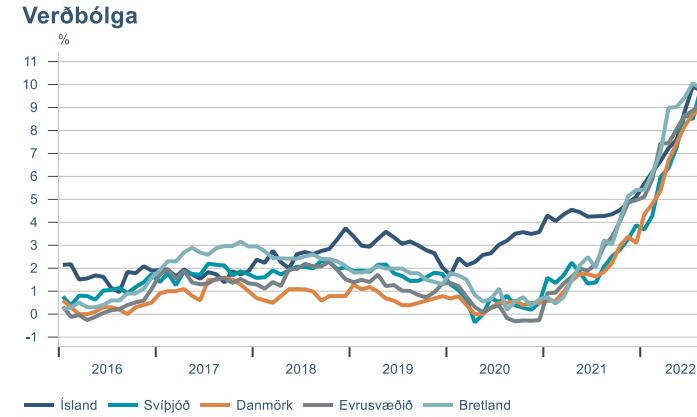
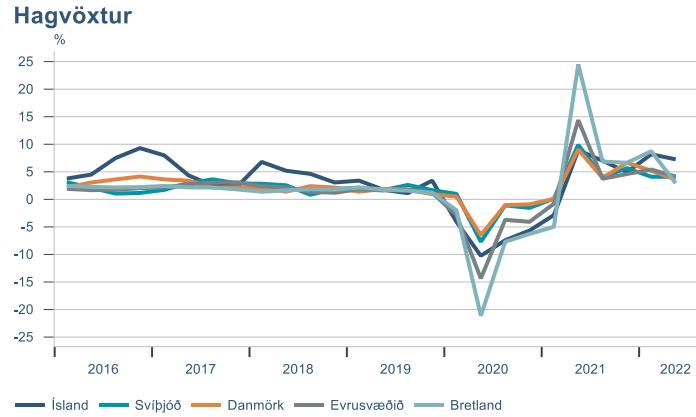
UFS Hlutabréfavísítölur og S&P 500



Hlutabréfavísítölur orkufyrirtækja (hluti af Eurofirst 300)

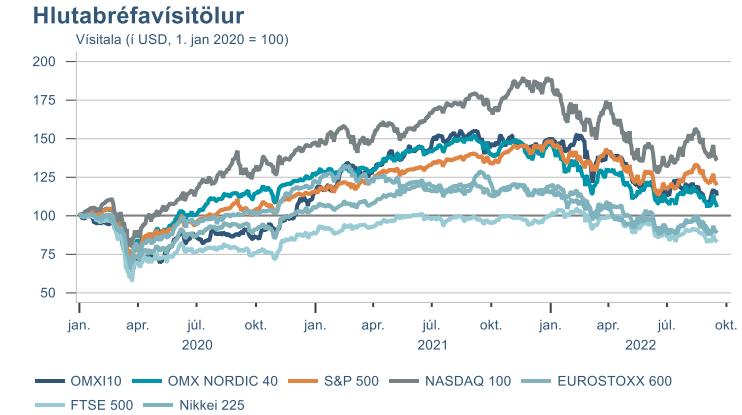
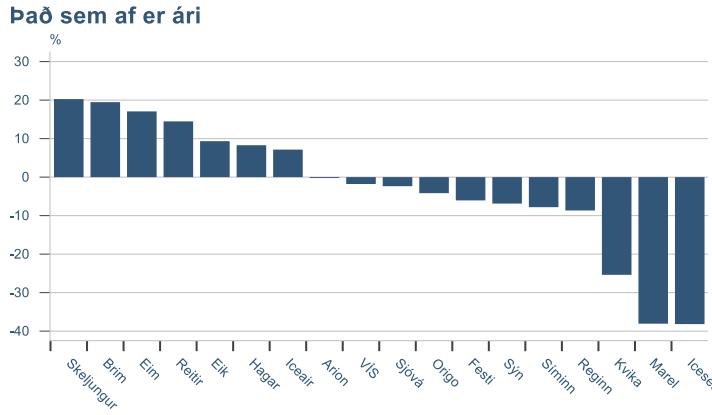
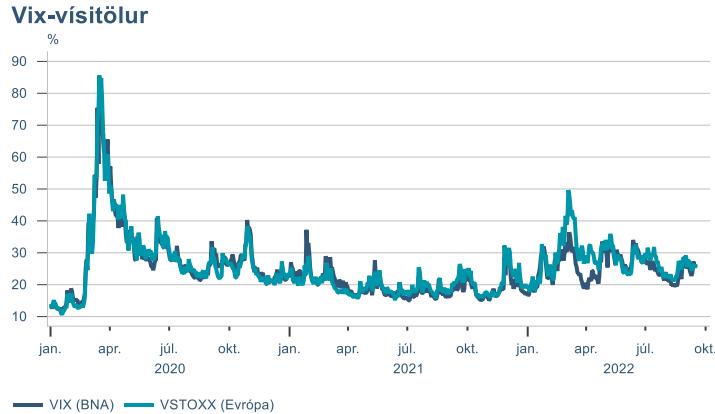
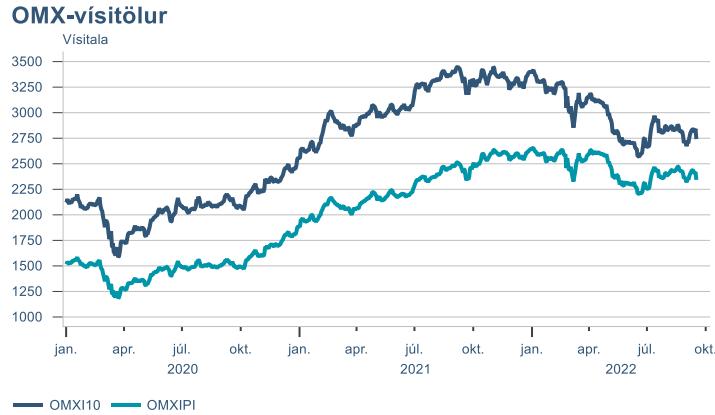


Alþjóðlegur samanburður



- ▶ Fjármálamarkaðir

Hlutabréf



Hlutabréf

Félög með tekjur í erlendri mynt



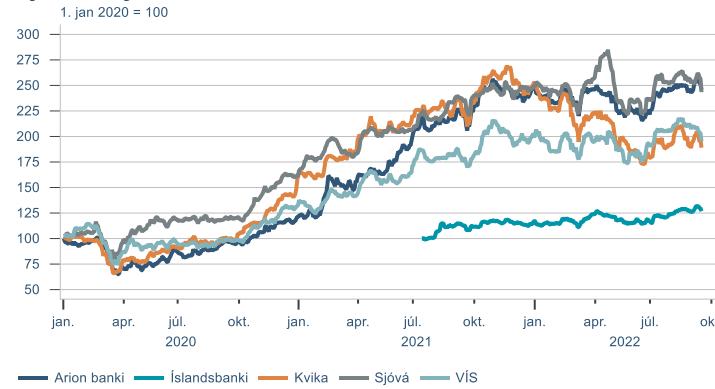
Smásala



Tæknifyrtæki



Fjármálfyrirtæki

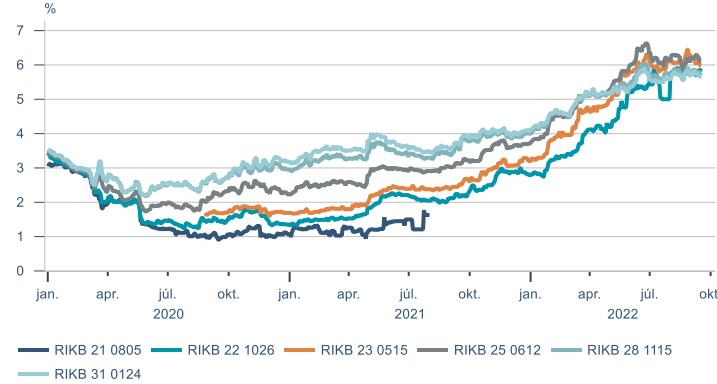


Fasteignafélög



Skuldabréf

Óverðtryggð ríkisbréf



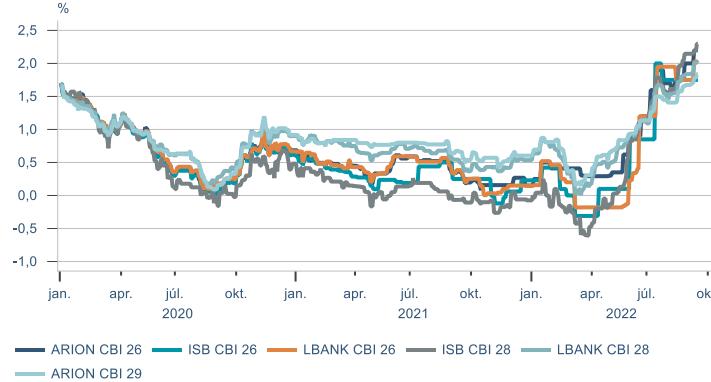
Verðtryggð ríkisbréf



Sértryggð skuldabréf - óverðtryggð



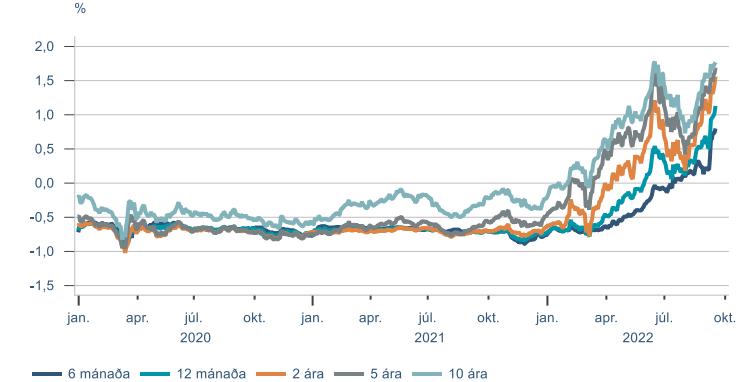
Sértryggð skuldabréf - verðtryggð



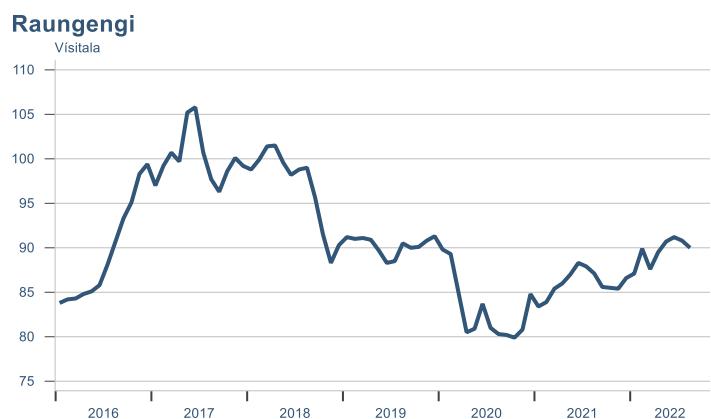
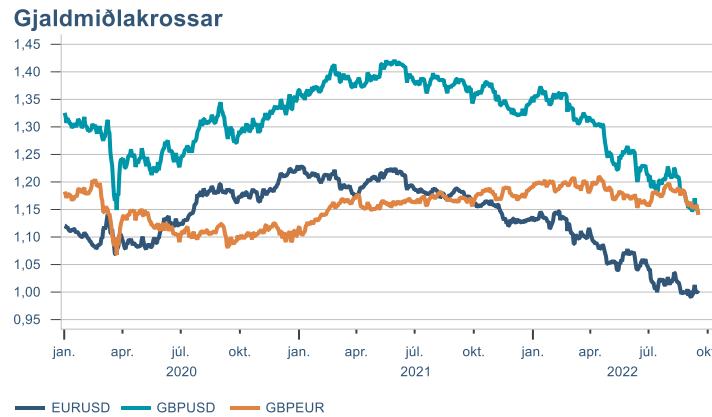
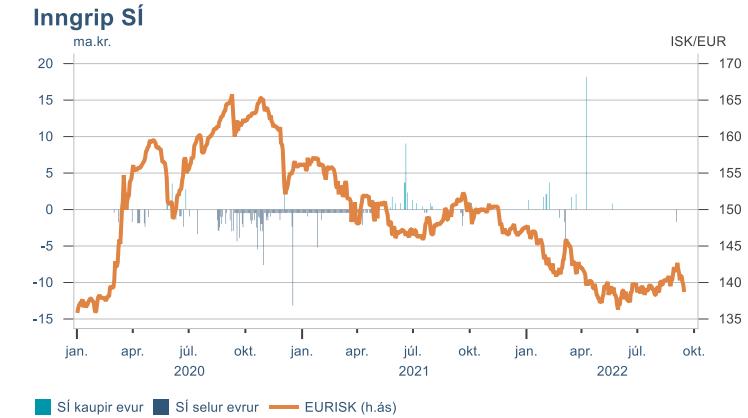
Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



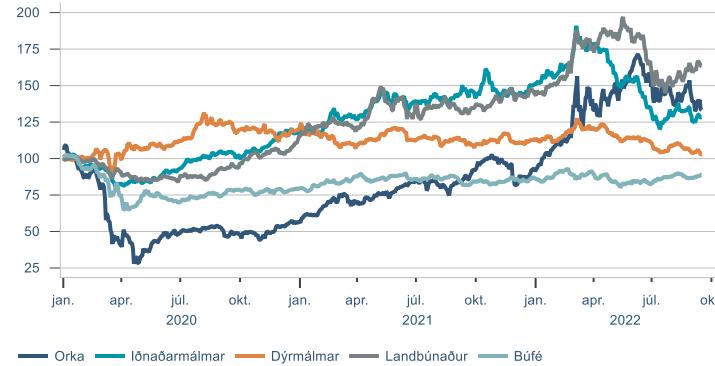
Gjaldeyrir



Hravörur

S&P GSCI hrávöruvísítölur

Visitala (í USD, 1. jan. 2020 = 100)



Álverð

3 mánaða framvirk verð, LME



Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange vísítölur

Visitala (í USD, 1. jan 2020 = 100)



		Áramót	1M	3M	12M
OMXI10	2741,6	-19,3%	-3,5%	6,5%	-18,0%
Brim	91,0	19,5%	-5,2%	1,1%	66,4%
Eimskip	570,0	15,8%	-0,9%	21,3%	37,6%
Icelandair	2,0	7,1%	-2,5%	40,3%	34,0%
Iceland Seafood	9,2	-38,2%	-4,2%	-4,7%	-46,8%
Marel	536,0	-38,1%	-4,6%	-6,0%	-42,2%
Síldarvinnslan	113,0	14,1%	-0,9%	18,4%	67,0%
Festi	208,0	-6,0%	-8,8%	4,5%	3,1%
Hagar	71,0	5,2%	-3,4%	10,9%	10,9%
Skeljungur	16,8	20,3%	-5,1%	7,7%	32,4%
Nova	4,3		-7,7%		
Origo	69,0	-4,2%	-6,1%	27,8%	13,1%
Síminn	11,0	-7,8%	1,9%	-5,2%	-3,0%
Sýn	61,0	-6,9%	-12,5%	8,9%	44,9%
Arion	175,0	-0,2%	-1,7%	12,5%	11,8%
Íslandsbanki	130,0	8,0%	-1,5%	10,5%	12,4%
Kvika	20,0	-25,4%	-9,5%	8,4%	-16,7%
Sjóvá	34,0	-10,5%	-7,6%	9,0%	-10,1%
VÍS	18,1	-1,8%	-9,5%	10,4%	8,9%
Eik	13,0	9,3%	-15,6%	-3,0%	19,0%
Reginn	29,6	-8,7%	-14,9%	-12,4%	8,3%
Reitir	95,5	12,4%	-2,1%	7,3%	30,8%
Alvotech	1100,0		-17,0%		
Ölgerðin	11,0		6,3%	11,5%	

Heimild: Kodiak

Gjaldeyrí	áramót	1M	3M	12M	
GMT	185,8	-5,0%	-2,1%	1,1%	-6,1%
EUR	138,3	-6,3%	-1,4%	0,6%	-8,5%
USD	138,9	6,6%	0,3%	5,1%	8,1%
GBP	158,2	-10,0%	-5,0%	-1,5%	-11,0%
DKK	18,6	-6,3%	-1,4%	0,6%	-8,5%
SEK	12,9	-10,6%	-3,4%	0,0%	-13,7%
NOK	13,6	-8,2%	-4,9%	3,1%	-9,1%
CHF	144,4	1,1%	-1,0%	6,5%	4,0%
JPY	0,97	-14,3%	-5,9%	-2,4%	-17,4%

Heimild: Kodiak

Hlutabréfavísítölur	áramót	1M	3M	n	
OMXI10	2830,7	-16,7%	-0,3%	10,0%	-15,3%
OMXN40	2088,4	-14,6%	-3,5%	7,1%	-12,2%
S&P 500	4067,4	-14,7%	-5,5%	10,9%	-9,1%
FTSE 100	7351,1	-0,5%	-2,5%	4,3%	4,6%

Heimild: Macrobond

Ríkisskuldbréf	krafa	verð	meðalt.	ávöxtun	áramót	1M	3M	12M
				ávöxtun	áramót	1M	3M	12M
RIKB 22 1026	5,77%	100,1	0,1	1,7%	0,5%	1,3%	1,8%	
RIKB 23 0515	6,06%	97,2	0,6	0,5%	0,6%	1,5%	0,3%	
RIKB 24 0415	6,16%	94,7	1,5	-1,4%	0,8%	1,7%	-1,9%	
RIKB 25 0612	6,10%	104,6	2,5	-2,7%	0,9%	2,4%	-3,6%	
RIKB 28 1115	5,77%	96,1	5,2	-5,9%	0,7%	2,5%	-7,5%	
RIKB 31 0124	5,64%	105,6	6,5	-6,6%	1,0%	2,6%	-8,3%	
RIKB 42 0217	5,19%	91,7	12,7		1,4%	5,6%		
RIKS 26 0216	1,76%	99,1	3,3	0,6%	-1,1%	-0,7%	2,5%	
RIKS 30 0701	1,54%	112,5	7,0	0,8%	-2,3%	-1,3%	1,8%	
RIKS 33 0321	1,40%	115,5	9,2	1,7%	-2,6%	-0,2%	3,0%	
RIKS 37 0115	1,30%	96,1	13,3		-3,7%	0,0%		

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.