



Icelandic Economic Weekly 25 July 2022

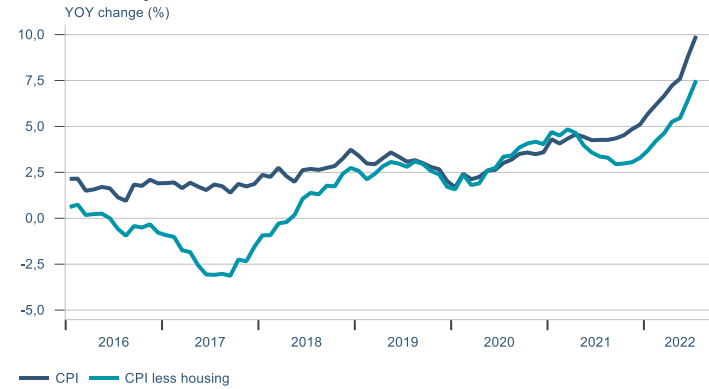
Landsbankinn Economic Research



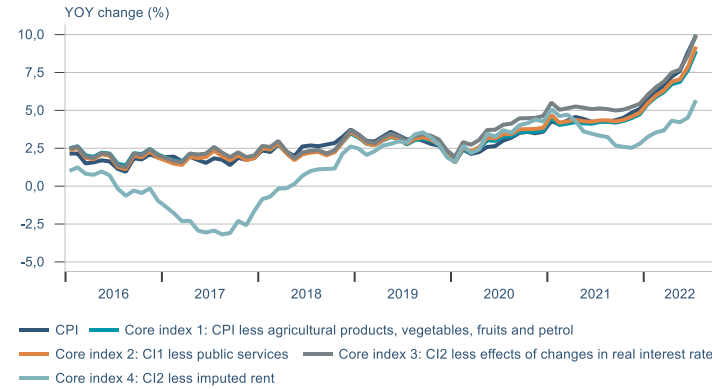
- ▶ Macro indicators

Prices

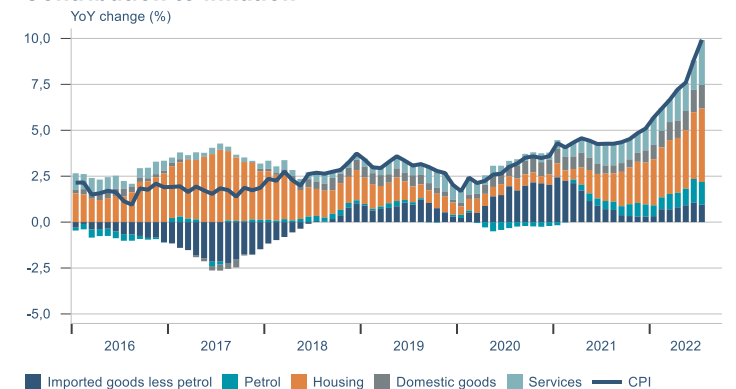
Consumer price index



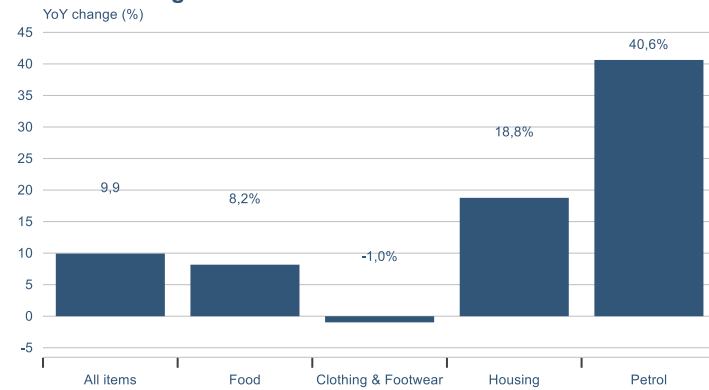
Core indexes



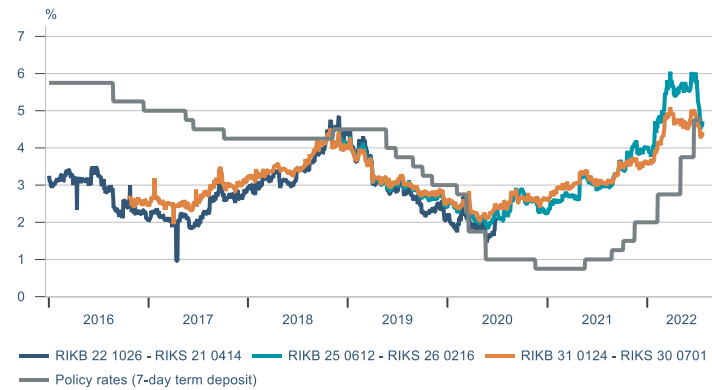
Contribution to inflation



Selected categories



Break-even inflation rate

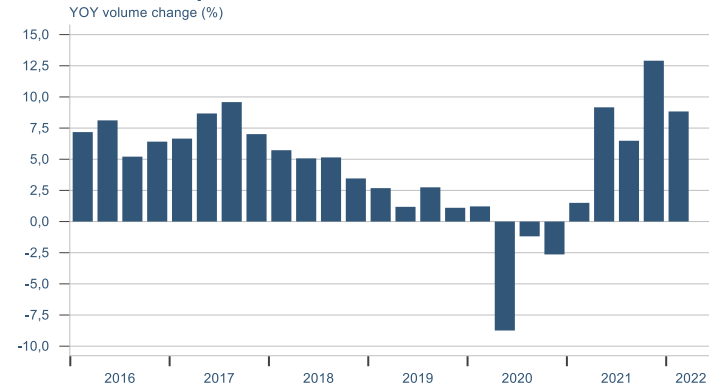


Market expectation survey

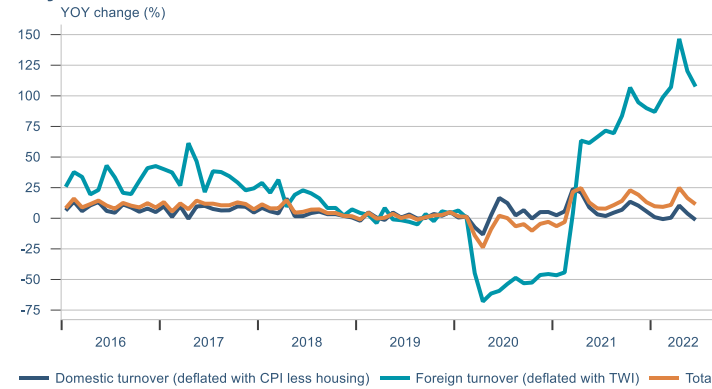


Households

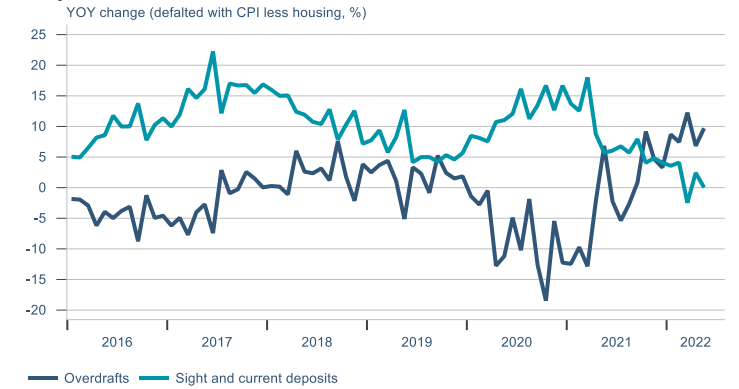
Private consumption



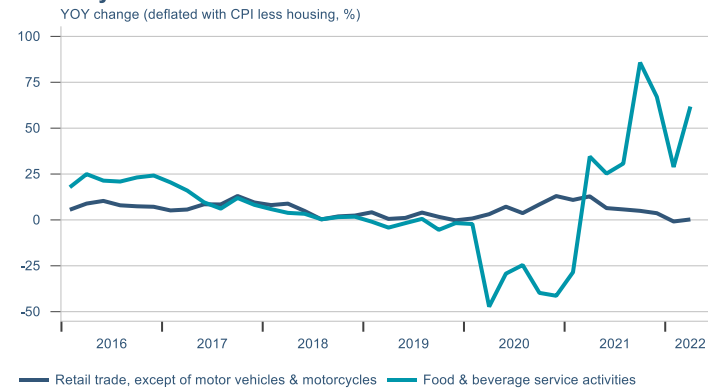
Payment card turnover



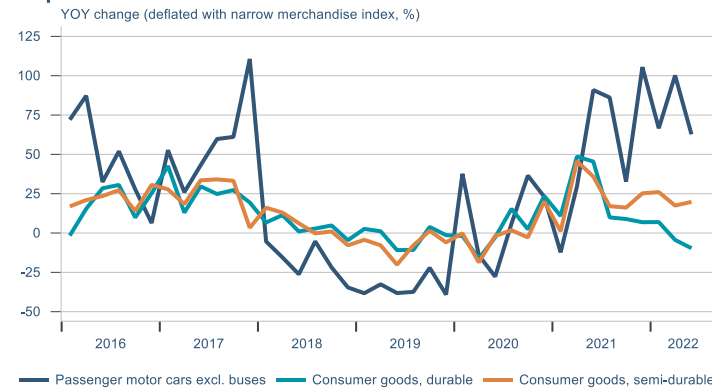
Deposits and overdrafts



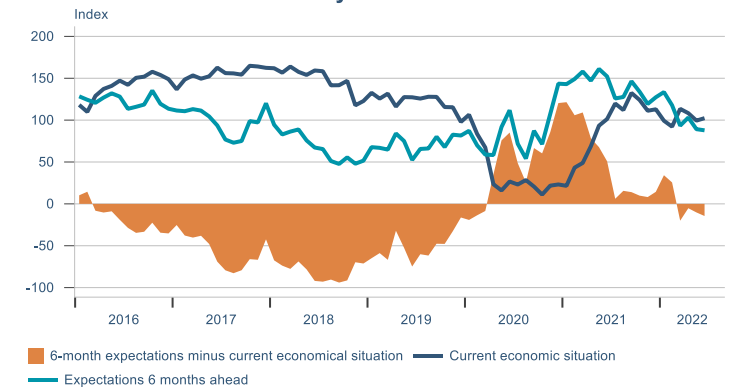
Industry turnover



Imports

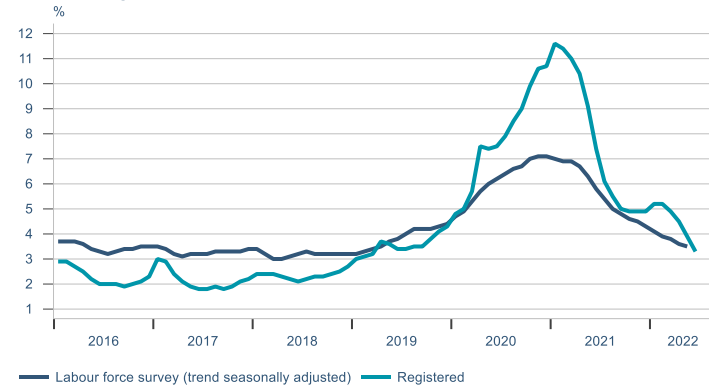


Consumer sentiment survey

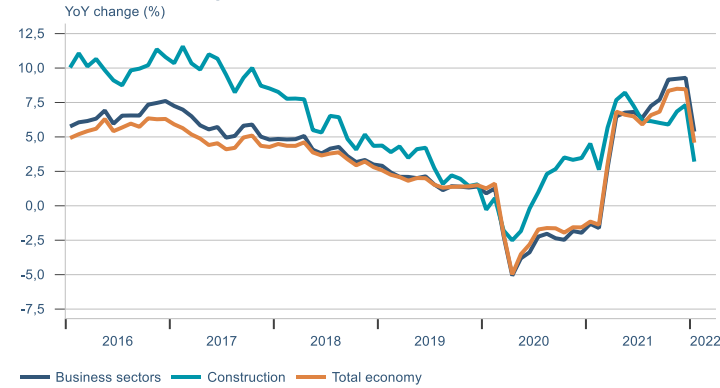


Labour market

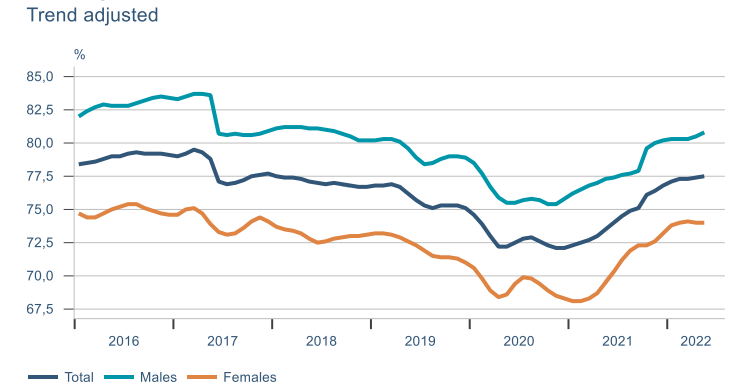
Unemployment



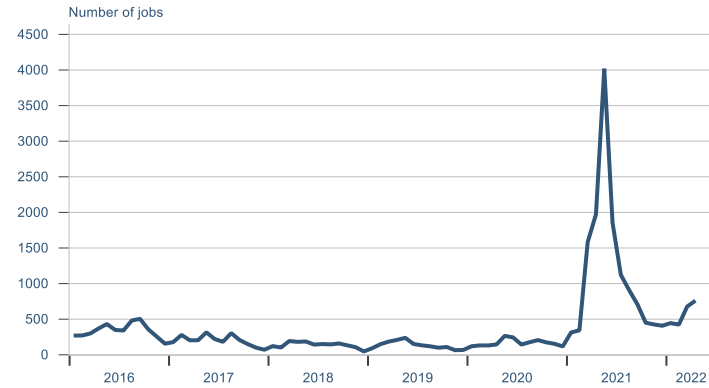
Number of employers



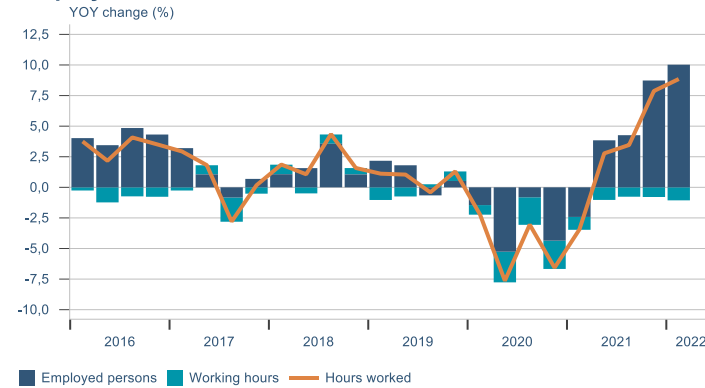
Employment



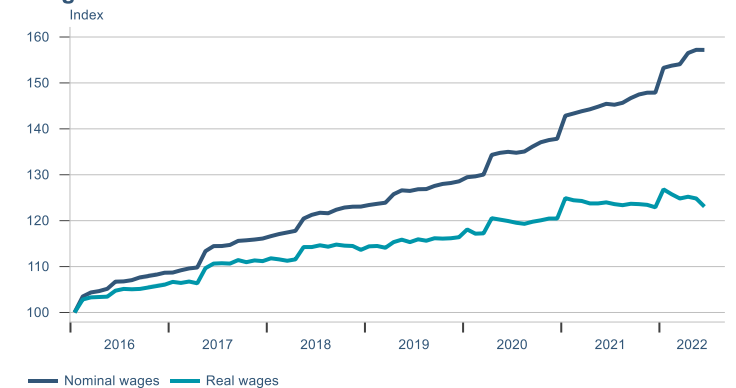
Job vacancies



Employment and hours worked

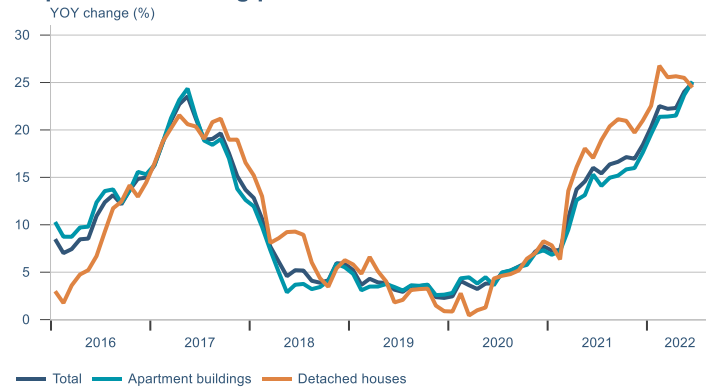


Wages

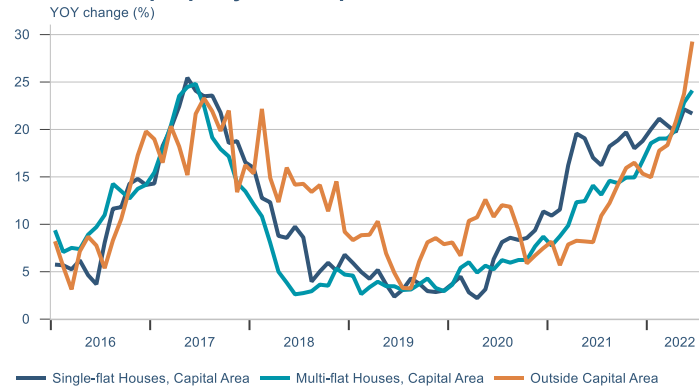


Real estate market

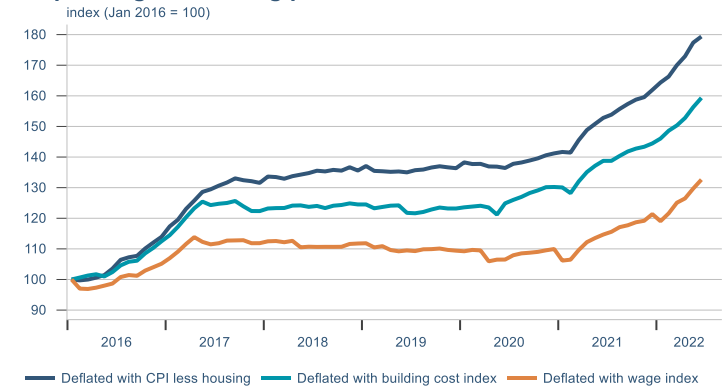
Capital area housing price index



Residential property market price index



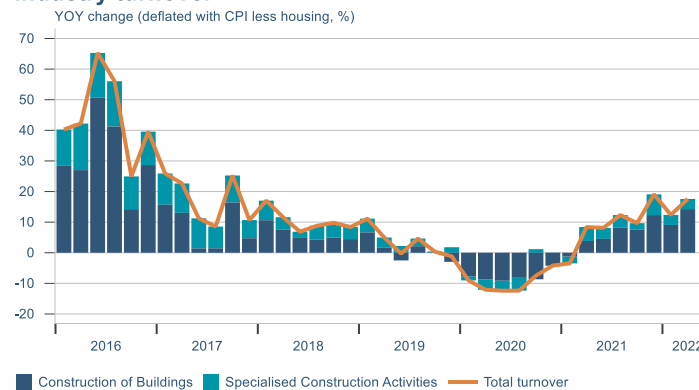
Capital region housing price index



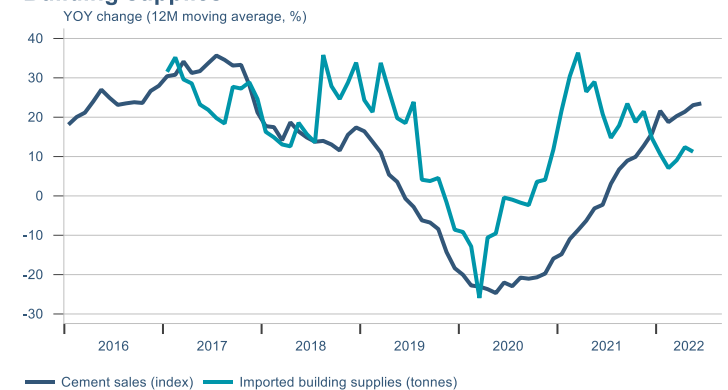
Rental price index



Industry turnover

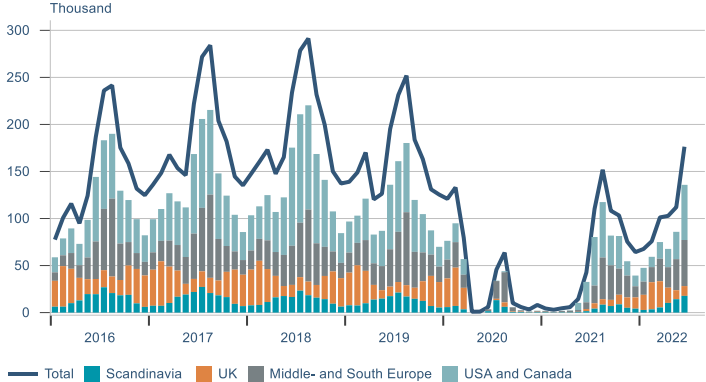


Building supplies

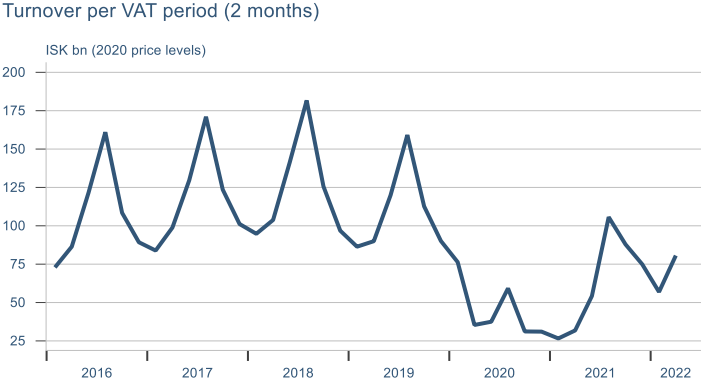


Tourism industry

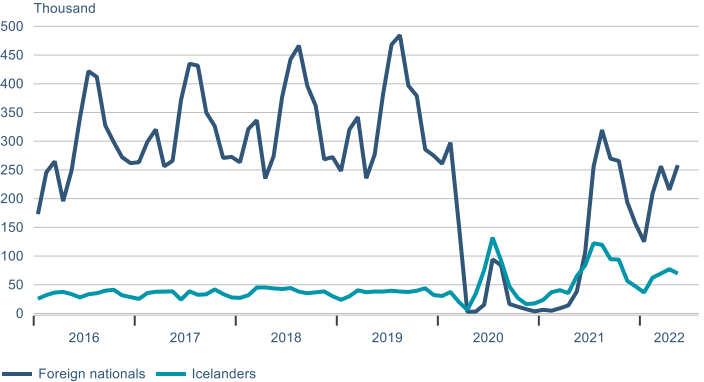
Visitors to Iceland through Keflavik Airport



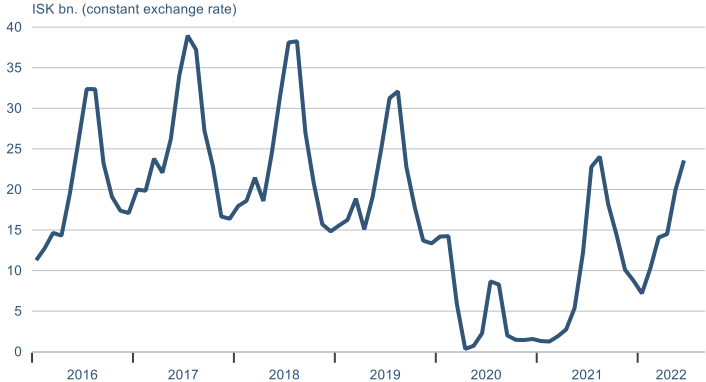
Turnover in the travel sector



Overnight stays in hotels



Turnover of foreign payment cards in Iceland

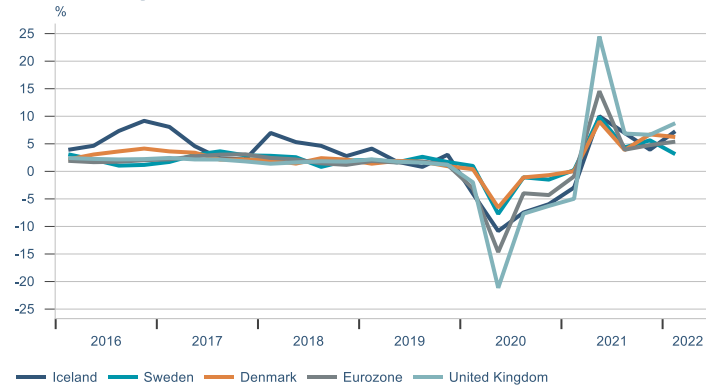


Number of employers in tourism industry

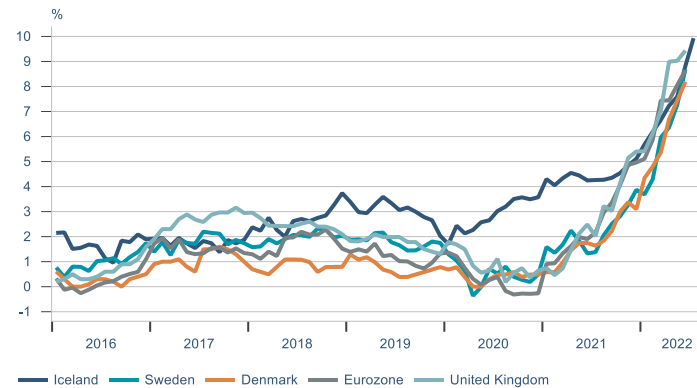


International comparison

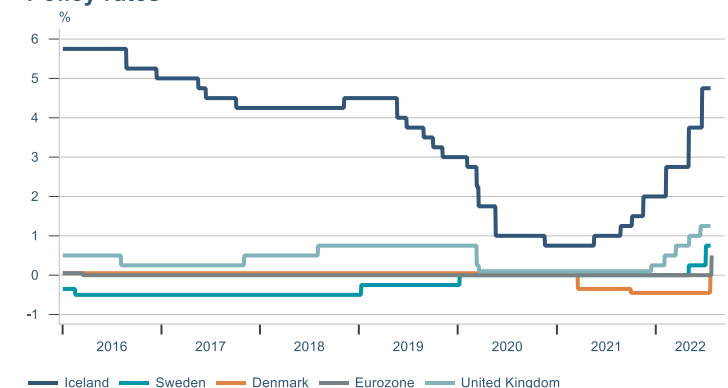
Economic growth



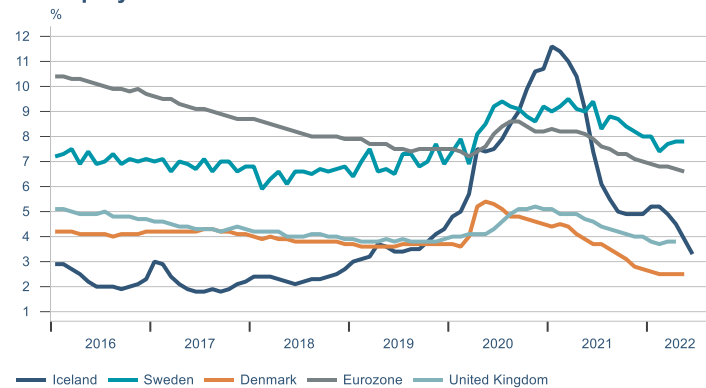
Inflation



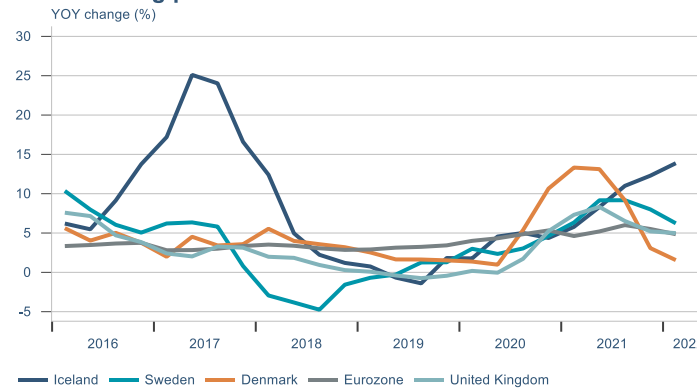
Policy rates



Unemployment



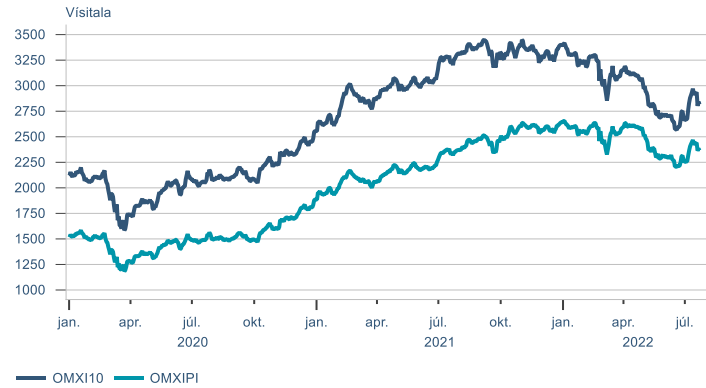
Real housing prices



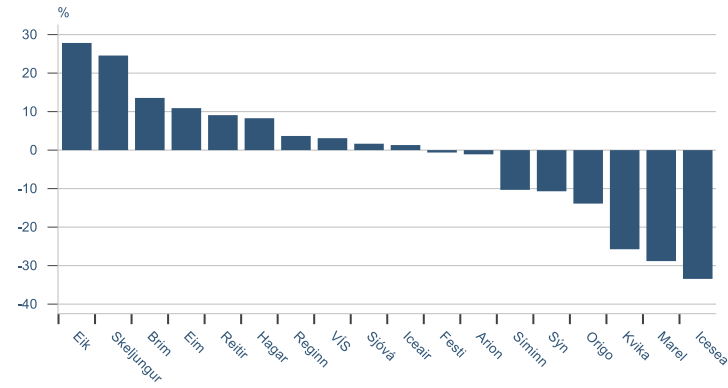
▶ Financial markets

Equity market

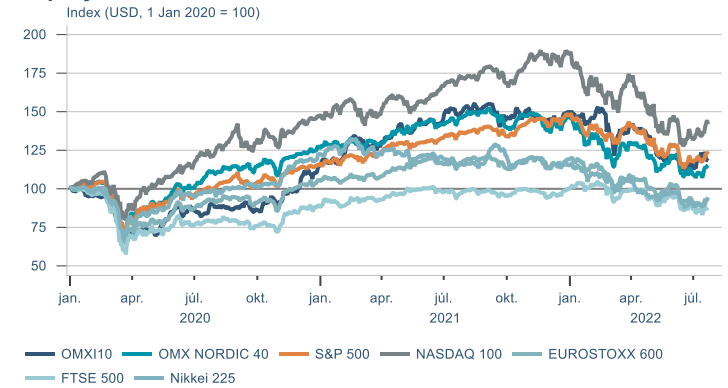
OMX-indices



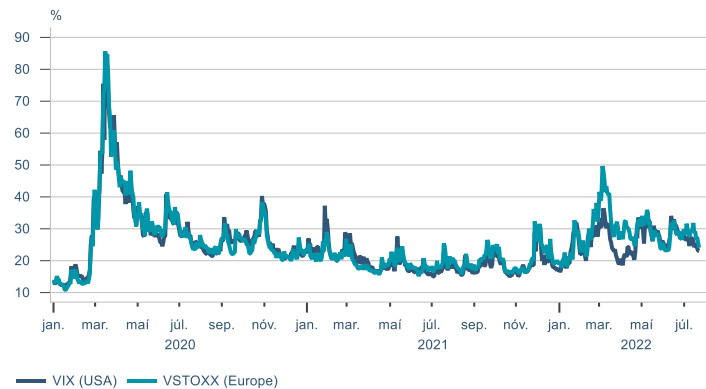
Year to date



Equity indexes

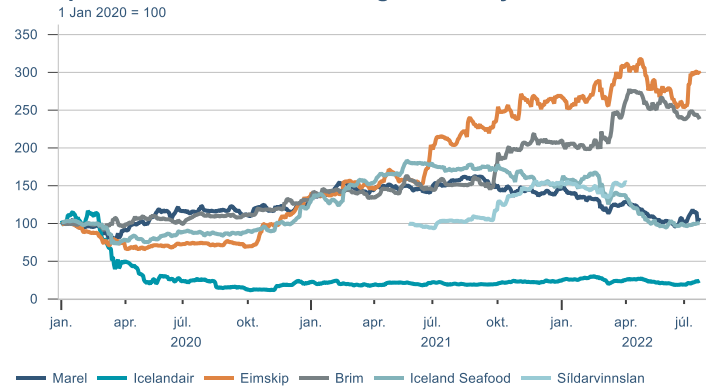


Vix indexes

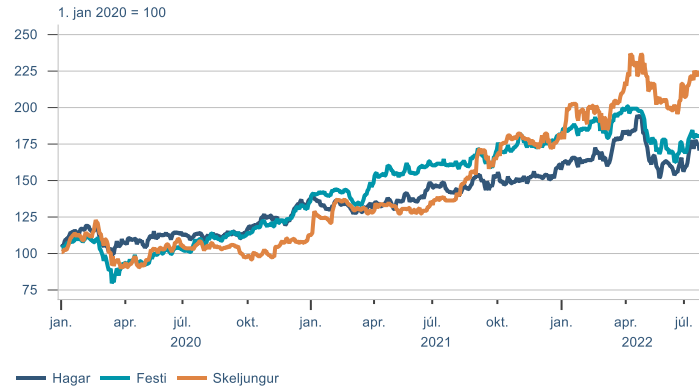


Equity market

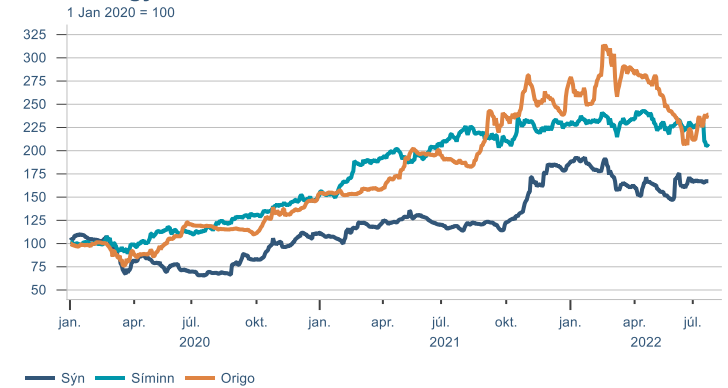
Companies with income in foreign currency



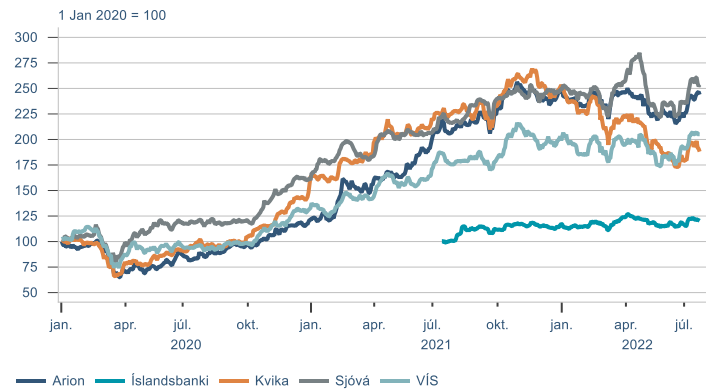
Retail



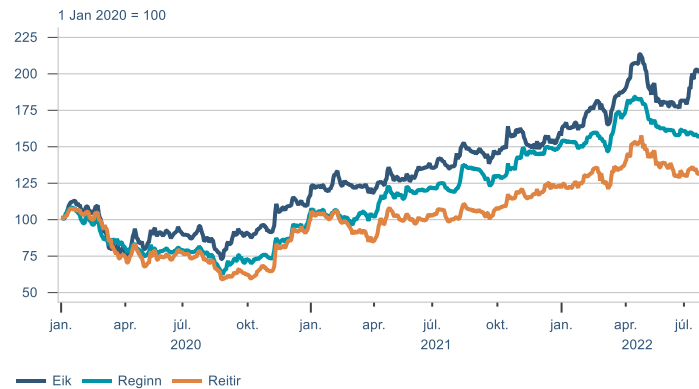
Technology



Financials

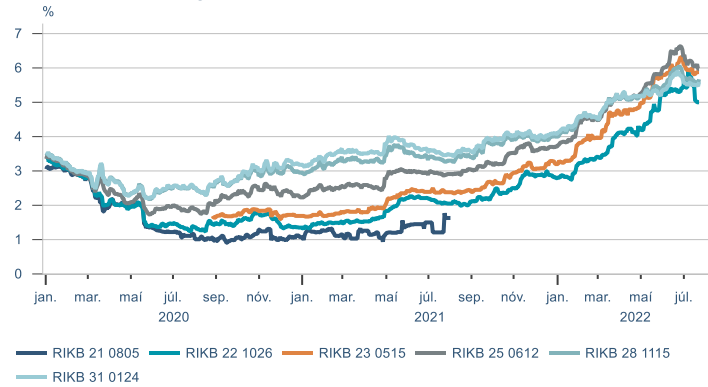


Real estate

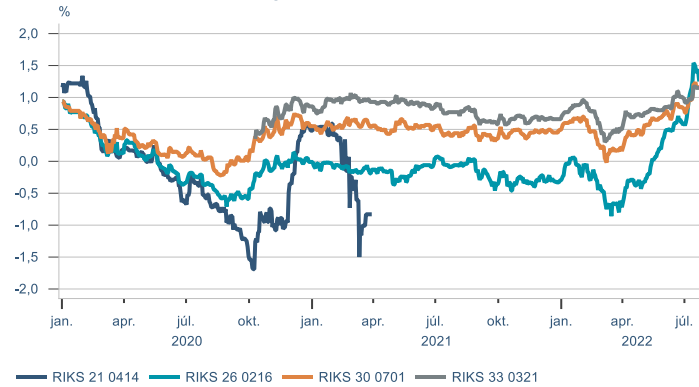


Fixed income

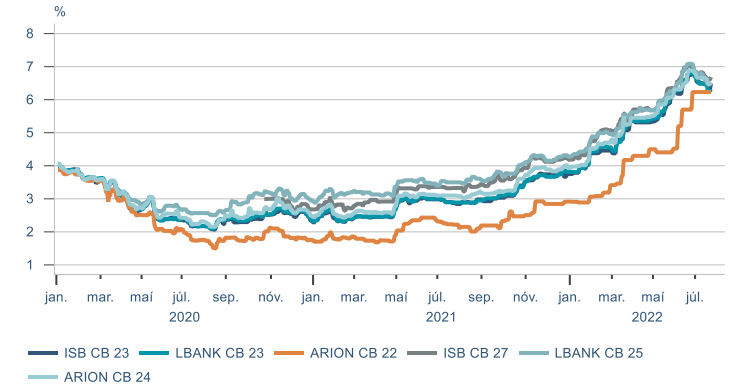
Nominal treasury bonds



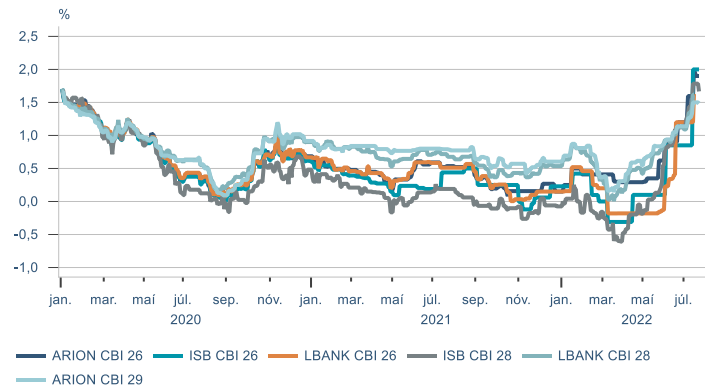
Inflation-linked treasury bonds



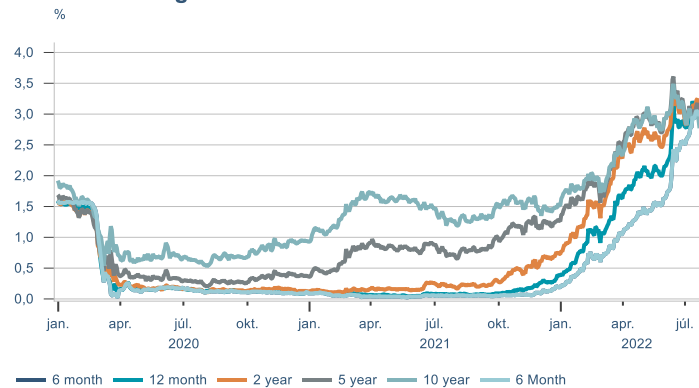
Nominal covered bonds



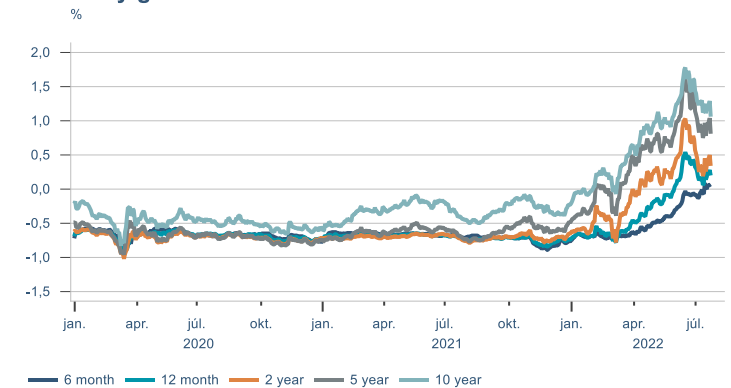
Inflation-linked covered bonds



United States government benchmark



Germany government benchmarks



FX market

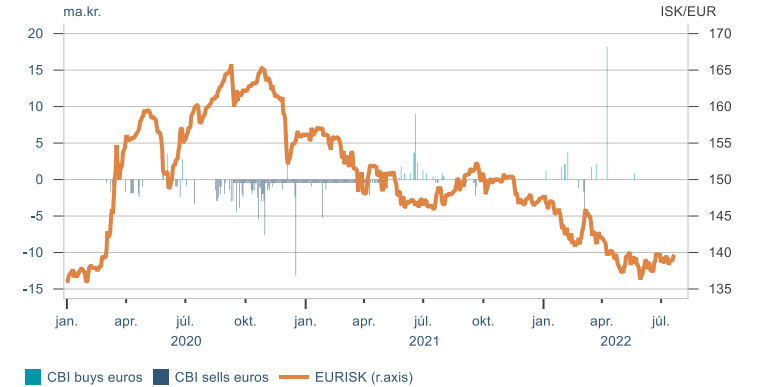
Exchange rate development



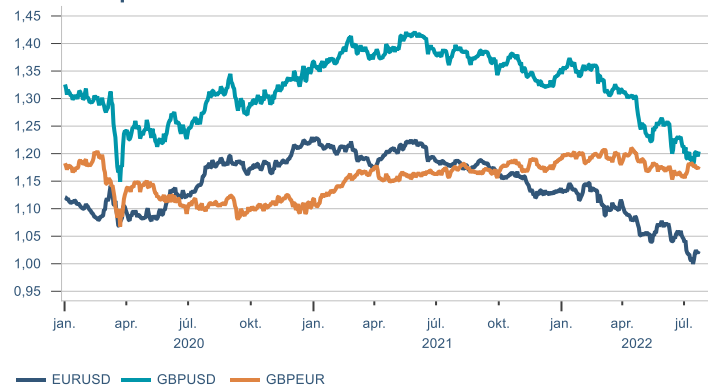
Trade-weighted index



CBI interventions



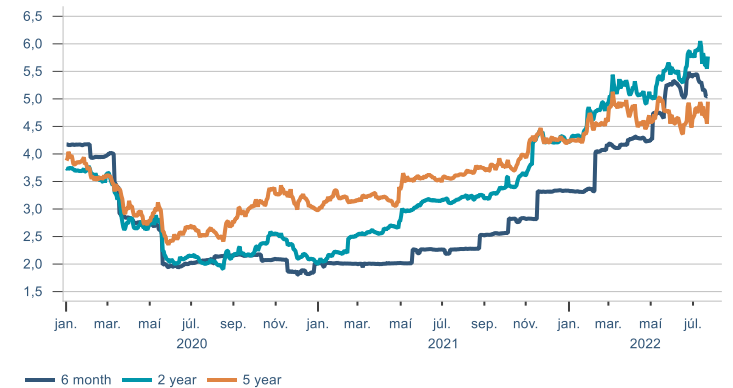
Fx cross pairs



Real exchange rate

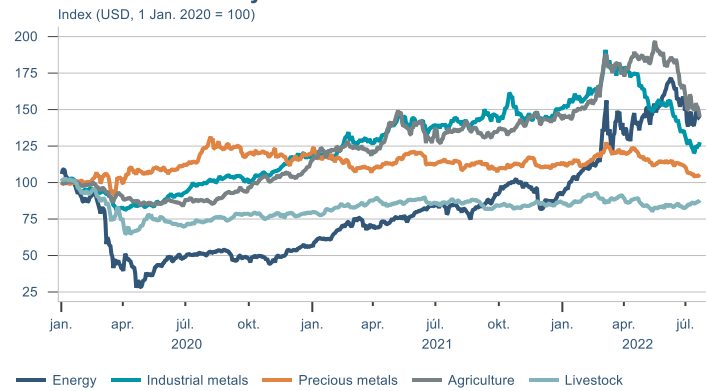


ISK EUR interest rate differential



Commodities

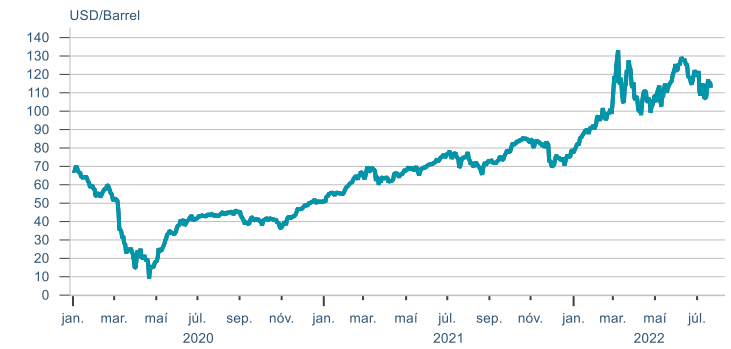
S&P GSCI commodity indices



Aluminum World 3-month, LME

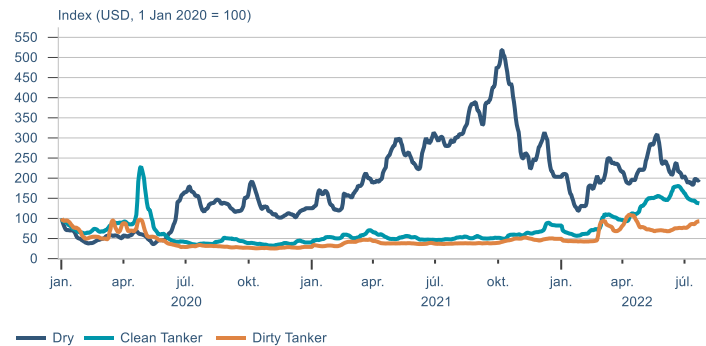


Crude oil Brent Europe Spot



Shipping

Baltic exchange index



Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

The contents and form of this document were produced by employees of Landsbankinn Economic Research and are based on information available to the public when the analysis was compiled. Assessment of this information reflects the views of Economic Research's employees on the analysis date, which may change without notice.

Neither Landsbankinn hf. nor its personnel can be held responsible for transactions based on the information and opinions expressed here.

Attention should be drawn to the fact that Landsbankinn hf. may, at any time, have direct or indirect interests at stake either on its own behalf or through its subsidiaries or customers, for instance as an investor, creditor or service provider. Nonetheless, all analyses are prepared independently by Landsbankinn Economic Research and in accordance with the bank's rules on separation of activities accessible on the Landsbankinn website.