

A scenic photograph of an Icelandic landscape. In the background, majestic mountains are covered in snow and partially shrouded in mist. The middle ground features rolling green hills and valleys, with a small stream or river winding through them. The foreground is a flat, grassy field. A dark blue rectangular box is overlaid on the left side of the image, containing white text.

Icelandic Economic Weekly 18 July 2022

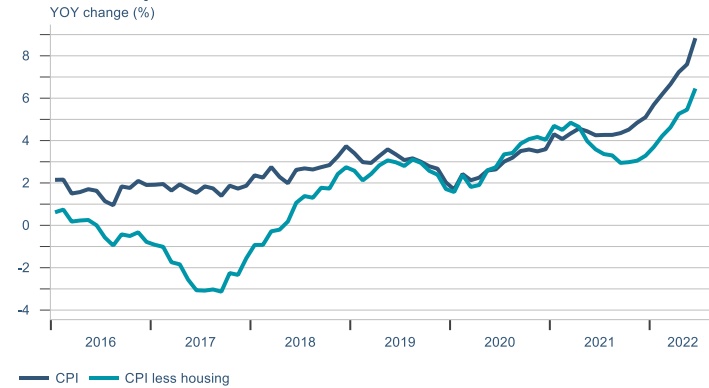
Landsbankinn Economic Research



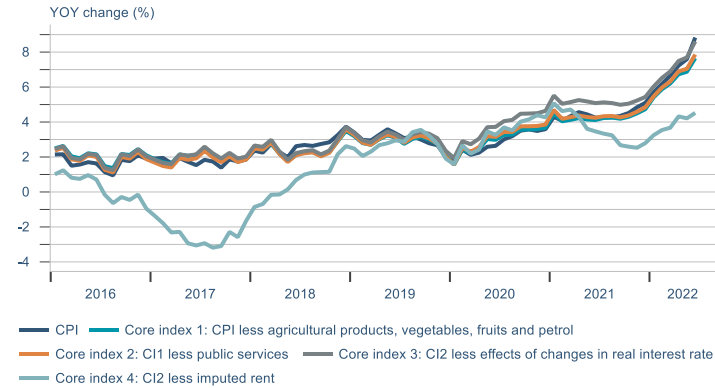
- ▶ Macro indicators

Prices

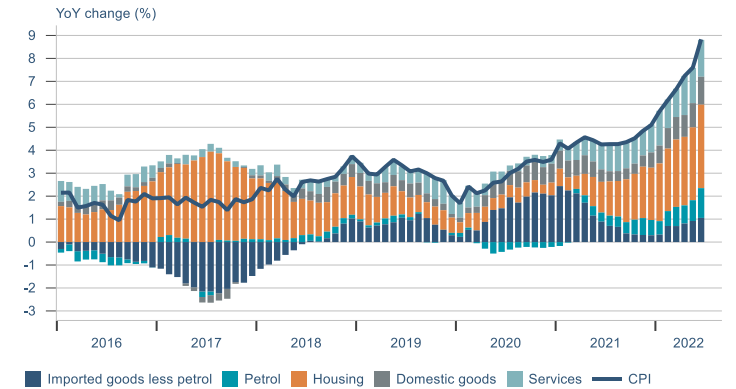
Consumer price index



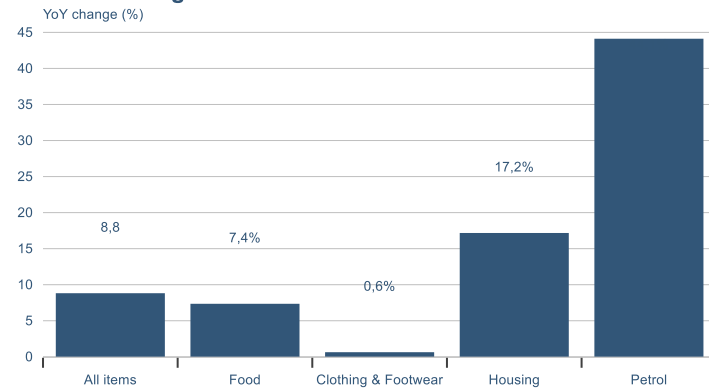
Core indexes



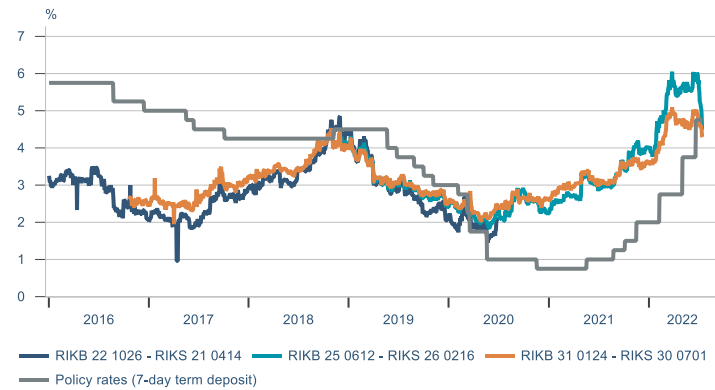
Contribution to inflation



Selected categories



Break-even inflation rate

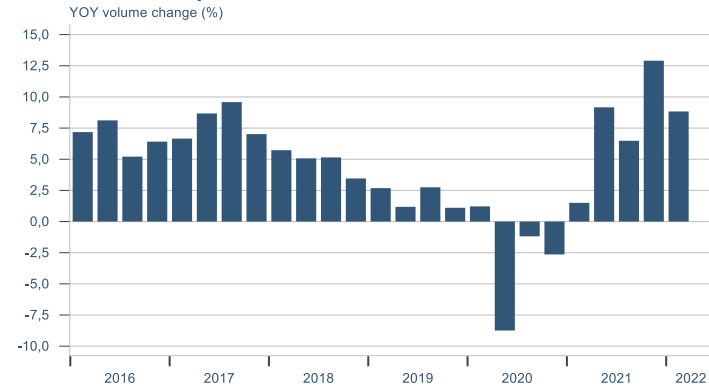


Market expectation survey

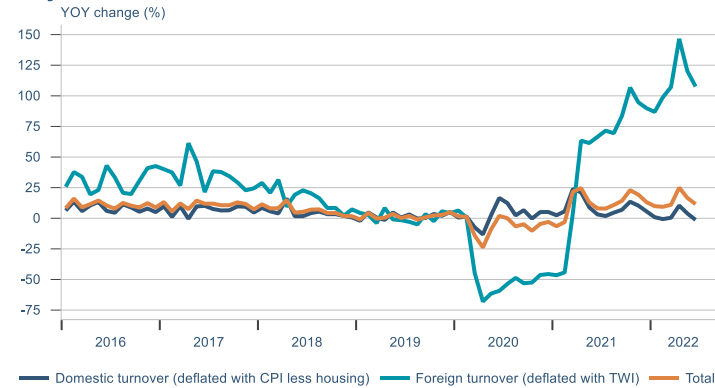


Households

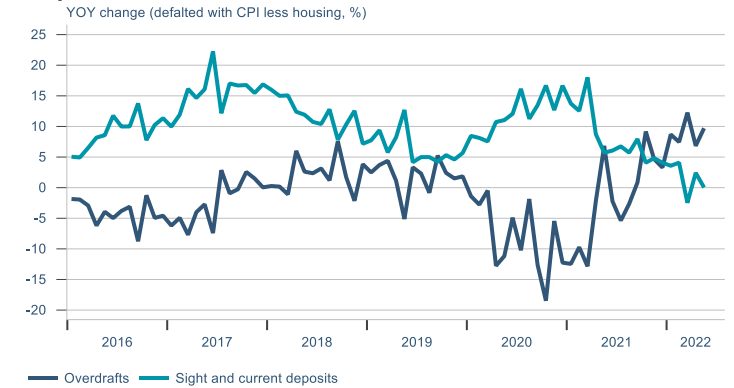
Private consumption



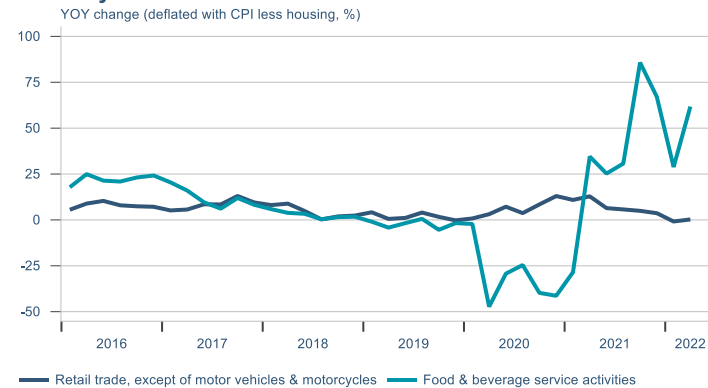
Payment card turnover



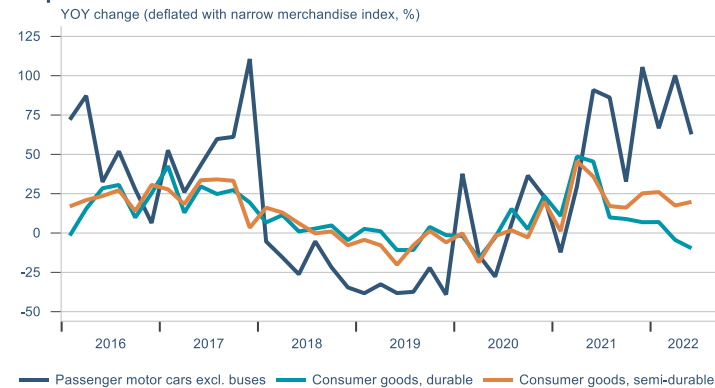
Deposits and overdrafts



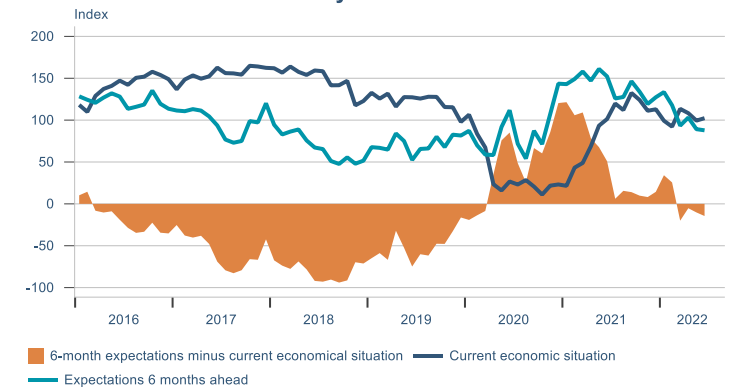
Industry turnover



Imports

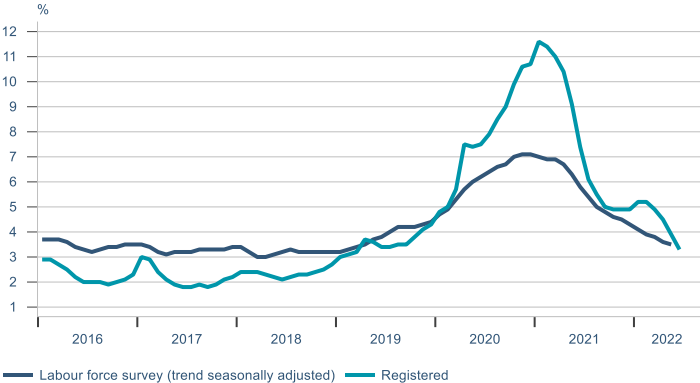


Consumer sentiment survey

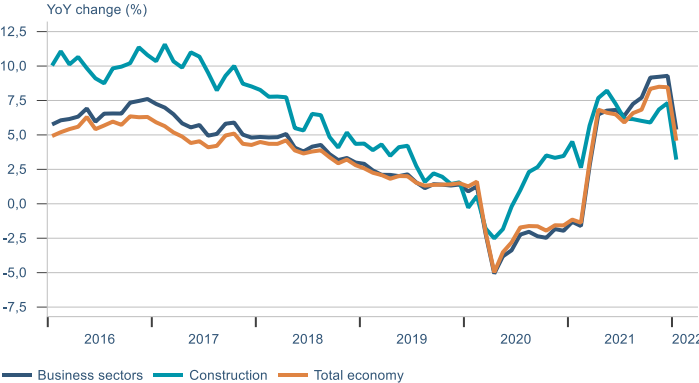


Labour market

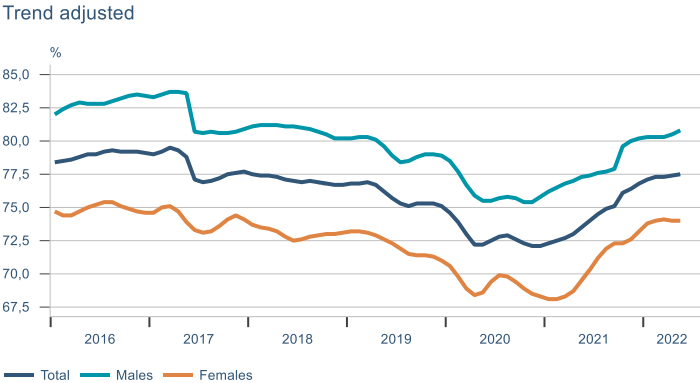
Unemployment



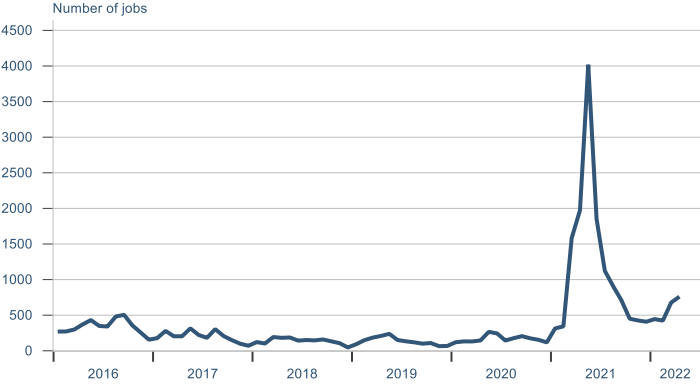
Number of employers



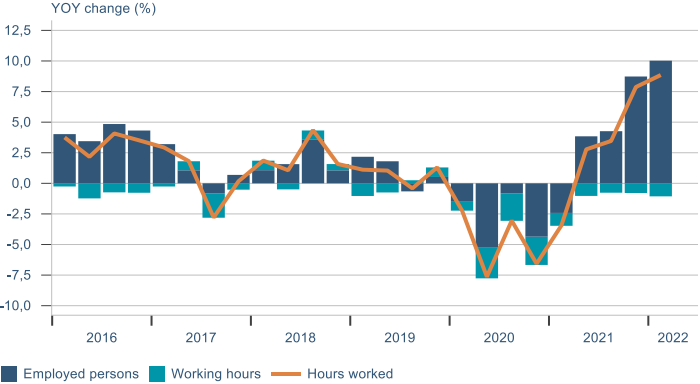
Employment



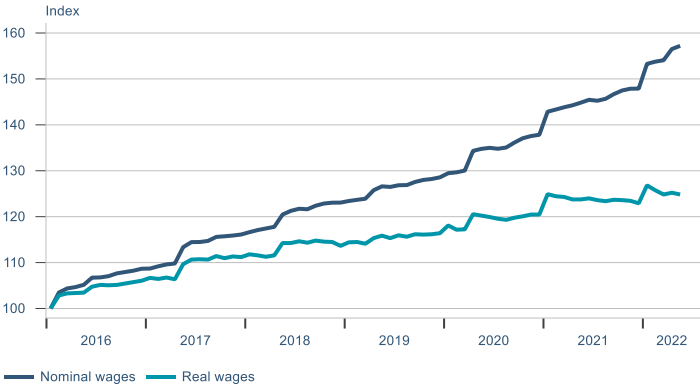
Job vacancies



Employment and hours worked

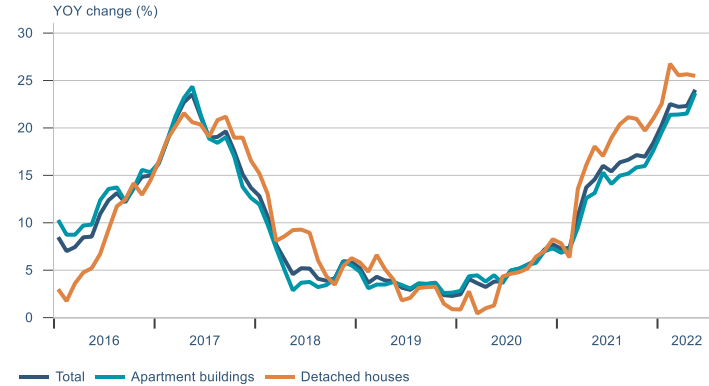


Wages

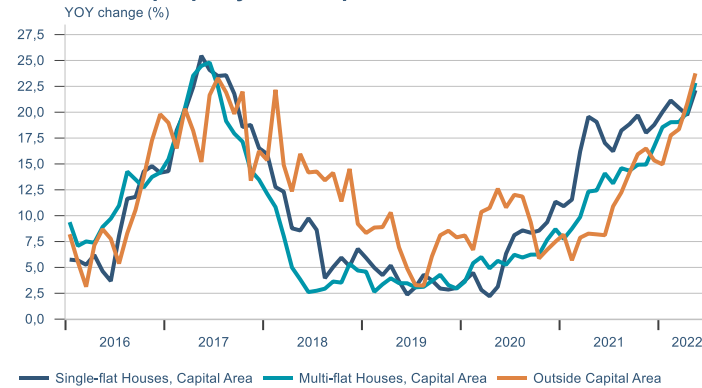


Real estate market

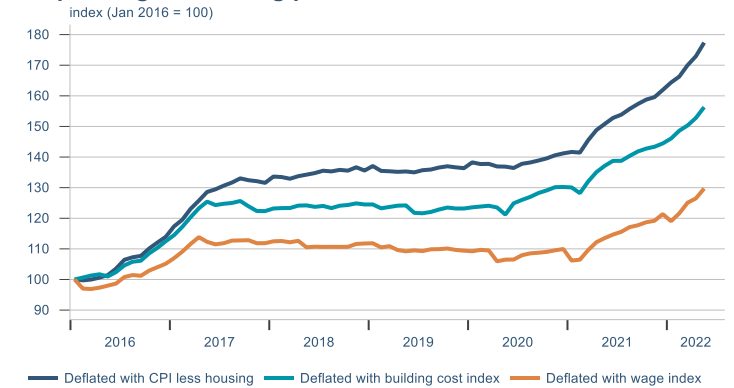
Capital area housing price index



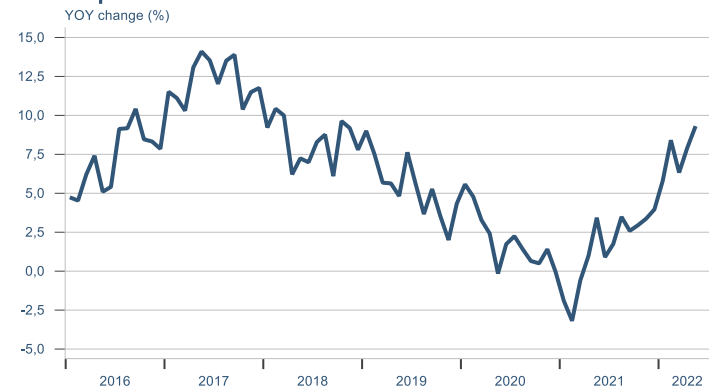
Residential property market price index



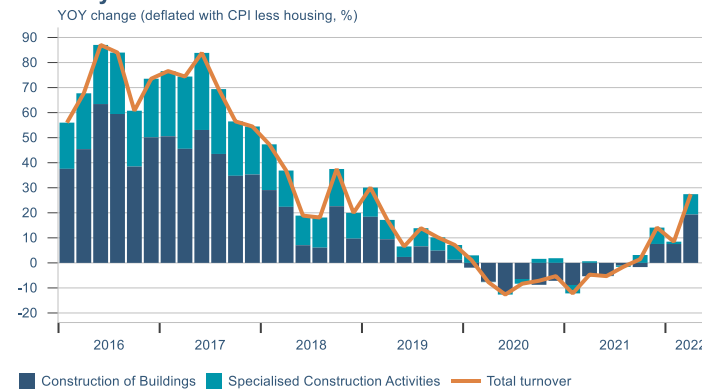
Capital region housing price index



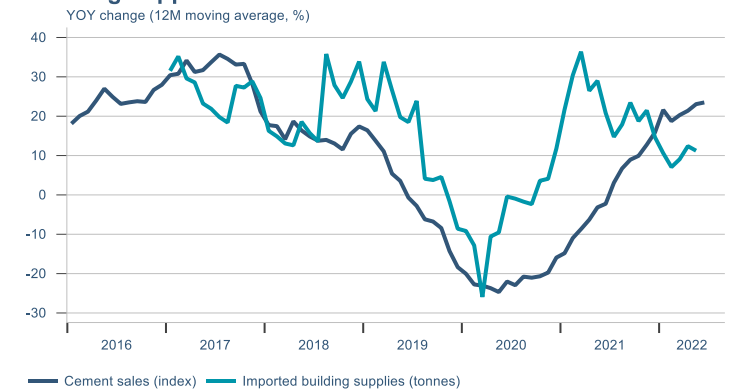
Rental price index



Industry turnover

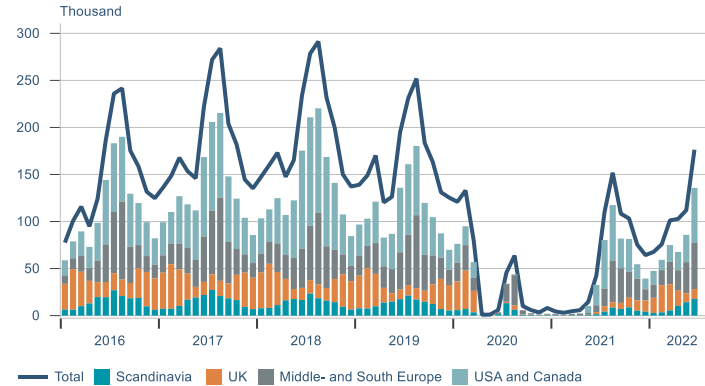


Building supplies



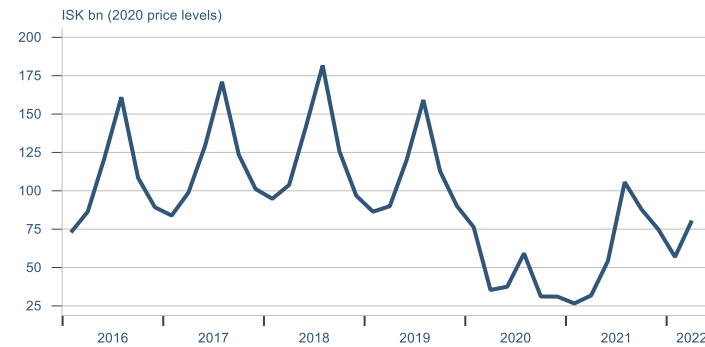
Tourism industry

Visitors to Iceland through Keflavik Airport

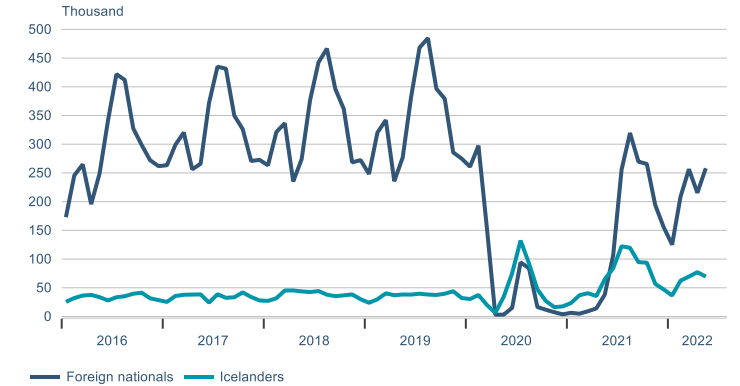


Turnover in the travel sector

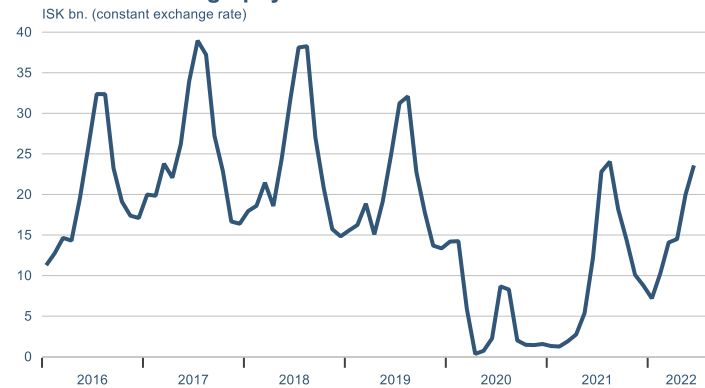
Turnover per VAT period (2 months)



Overnight stays in hotels



Turnover of foreign payment cards in Iceland

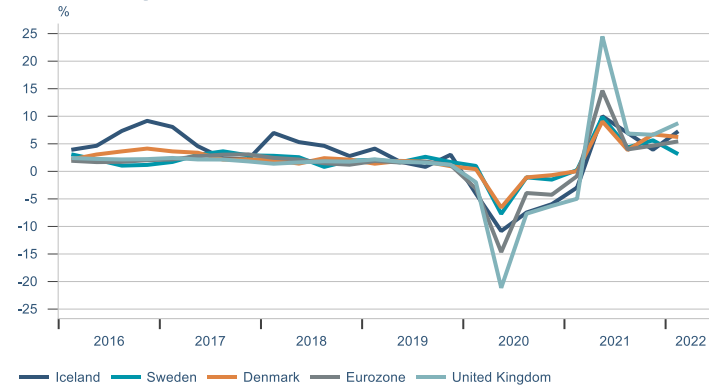


Number of employers in tourism industry

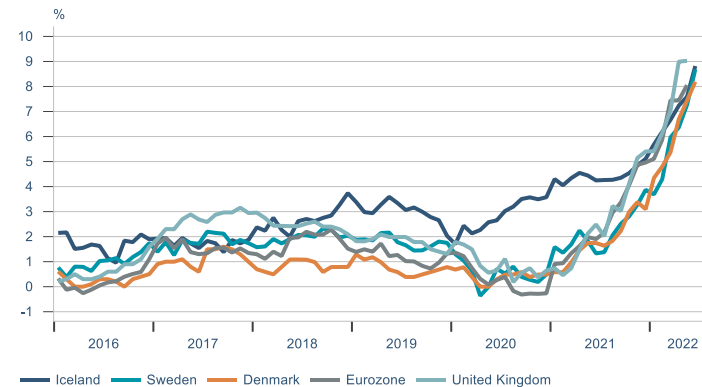


International comparison

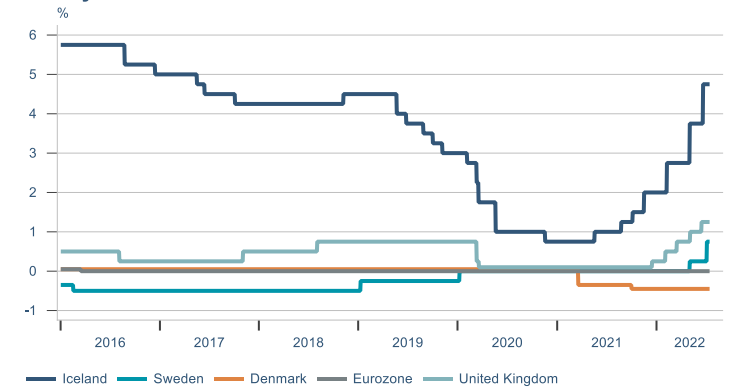
Economic growth



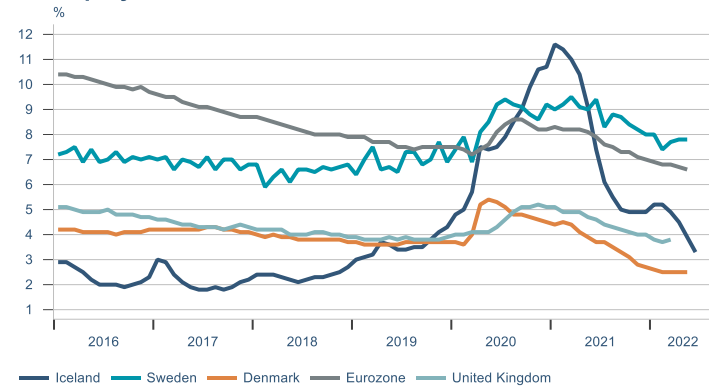
Inflation



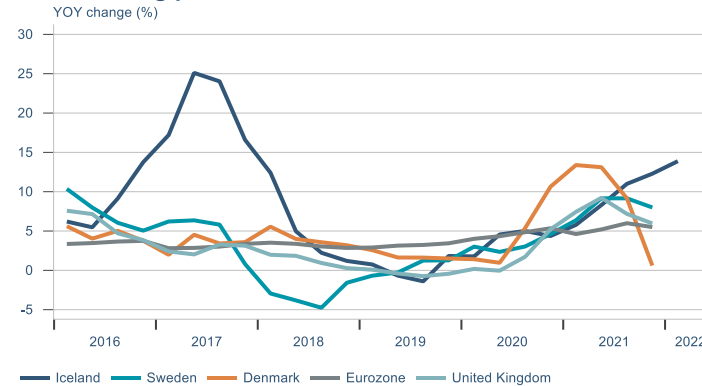
Policy rates



Unemployment



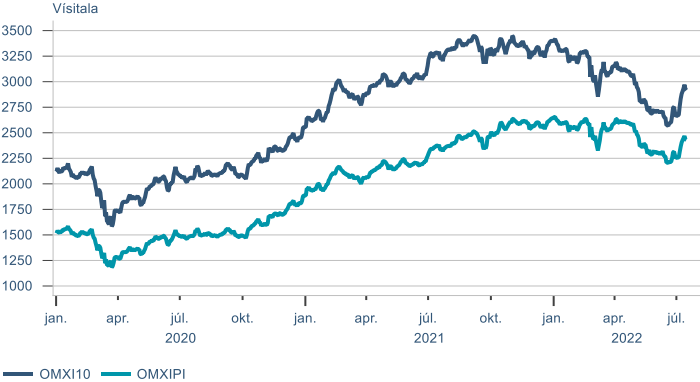
Real housing prices



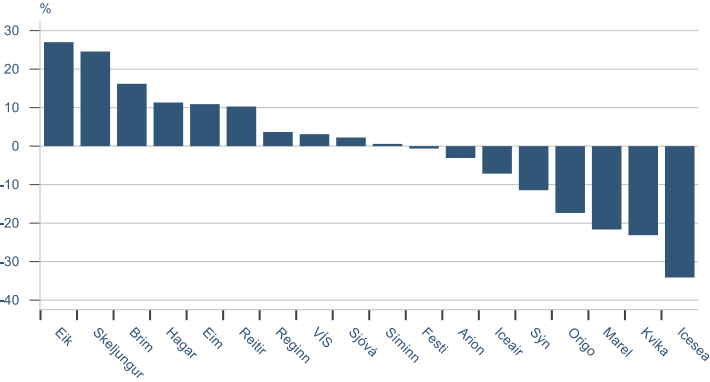
- ▶ Financial markets

Equity market

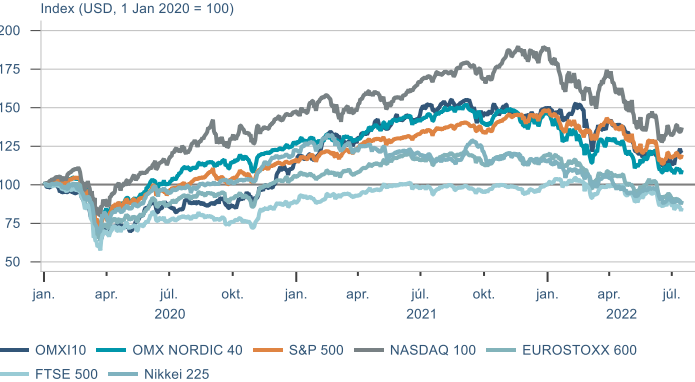
OMX-indices



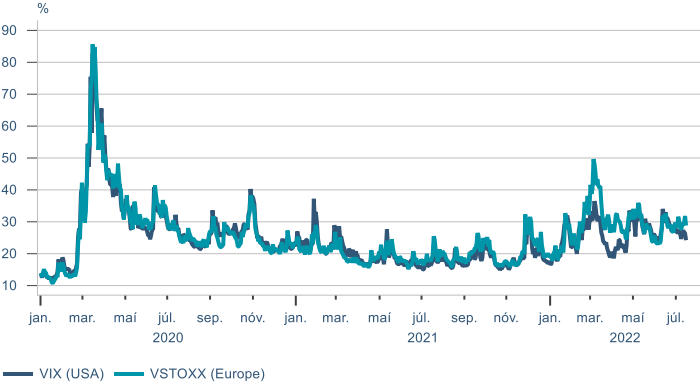
Year to date



Equity indexes

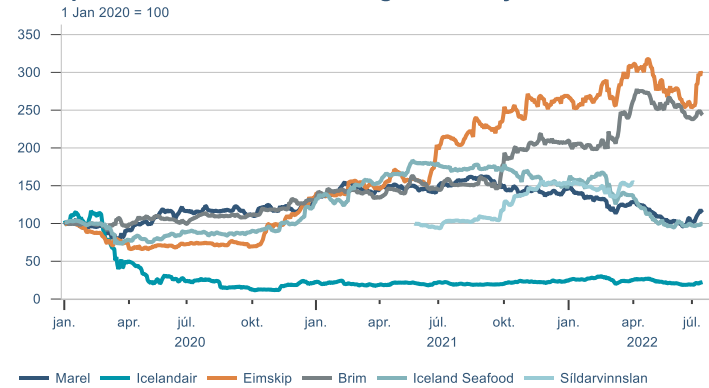


Vix indexes

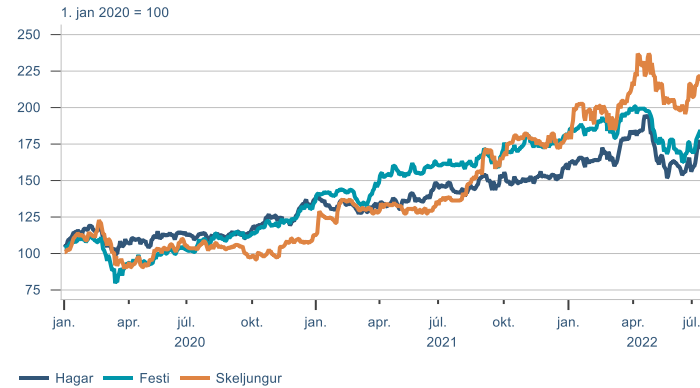


Equity market

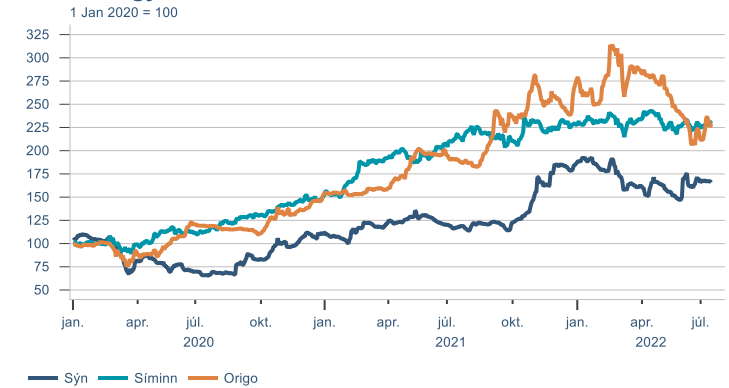
Companies with income in foreign currency



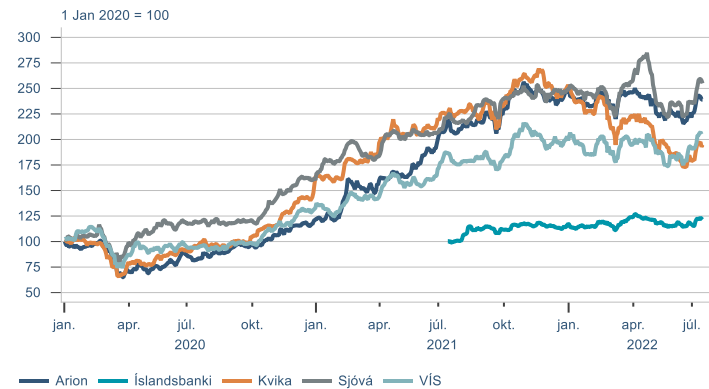
Retail



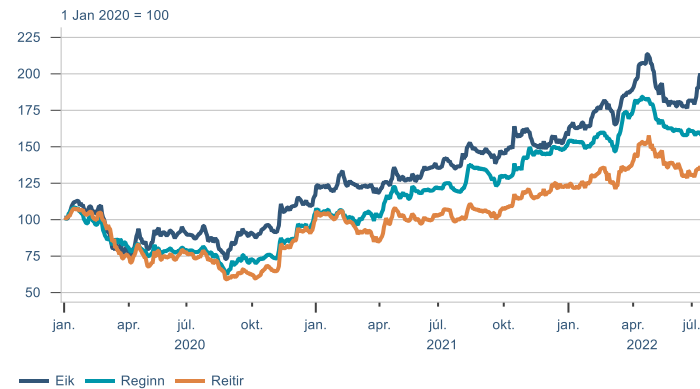
Technology



Financials

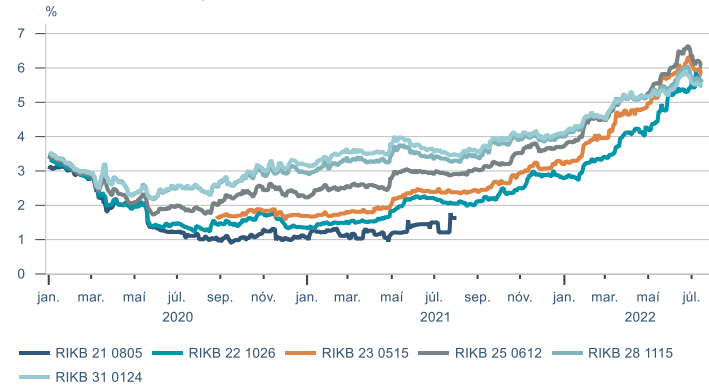


Real estate

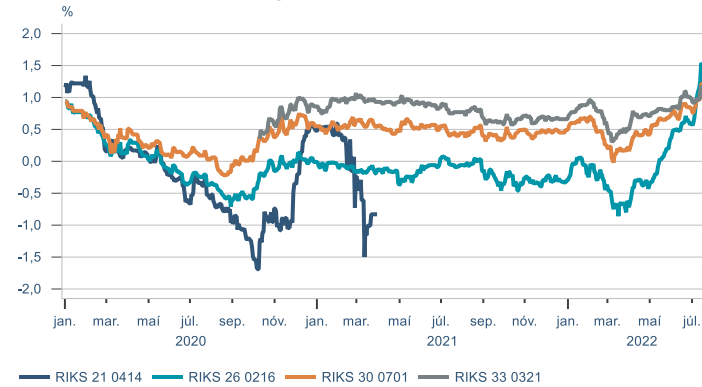


Fixed income

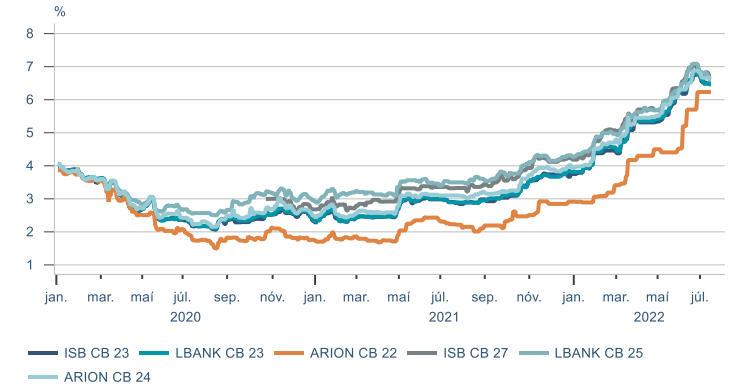
Nominal treasury bonds



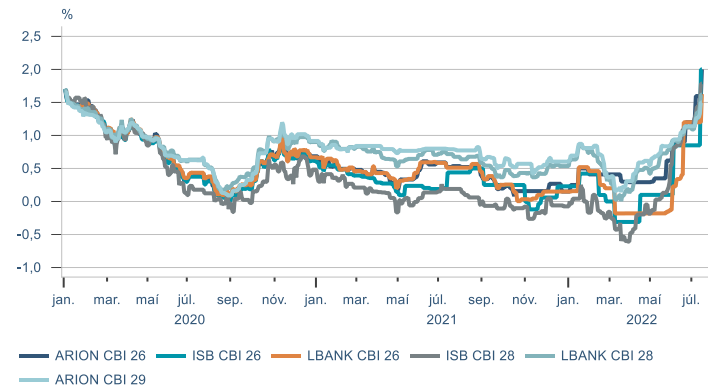
Inflation-linked treasury bonds



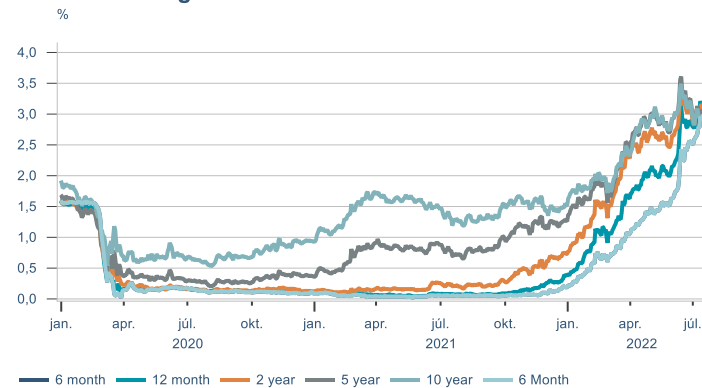
Nominal covered bonds



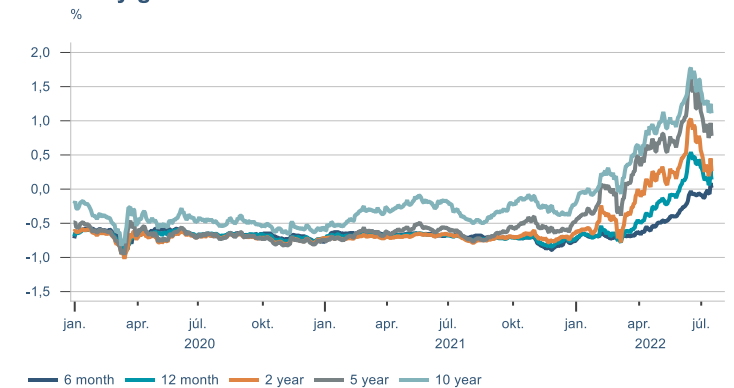
Inflation-linked covered bonds



United States government benchmark



Germany government benchmarks



FX market

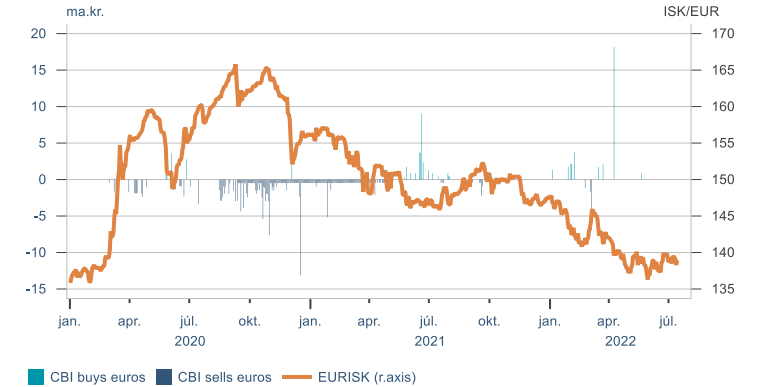
Exchange rate development



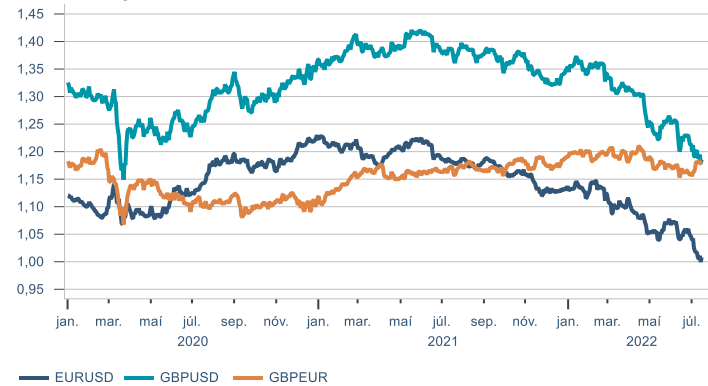
Trade-weighted index



CBI interventions



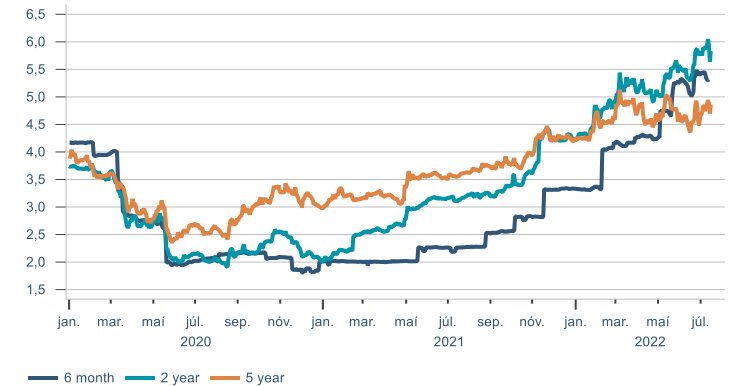
Fx cross pairs



Real exchange rate

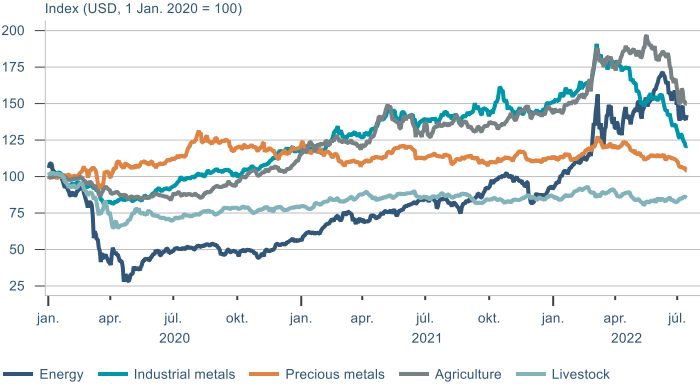


ISK EUR interest rate differential



Commodities

S&P GSCI commodity indices



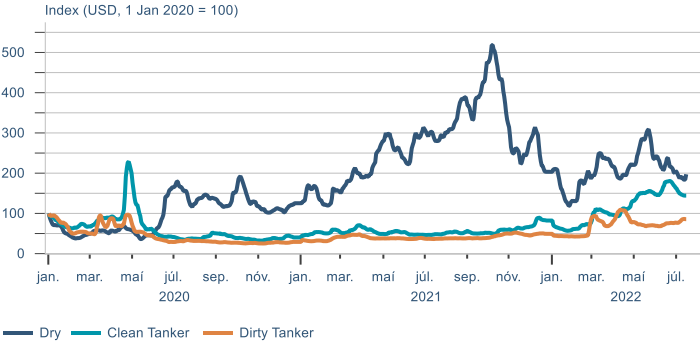
Aluminum World 3-month, LME



Crude oil Brent Europe Spot



Shipping Baltic exchange index



Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

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