



# Icelandic Economic Weekly 11 July 2022

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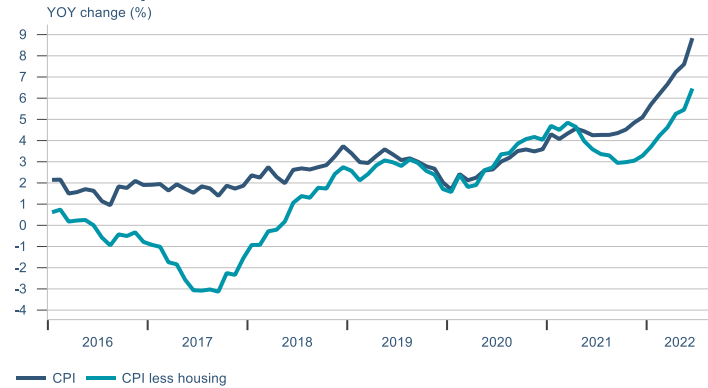
Landsbankinn Economic Research



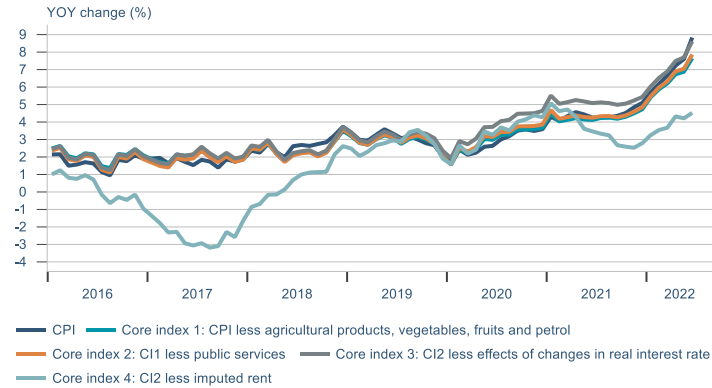
- ▶ Macro indicators

# Prices

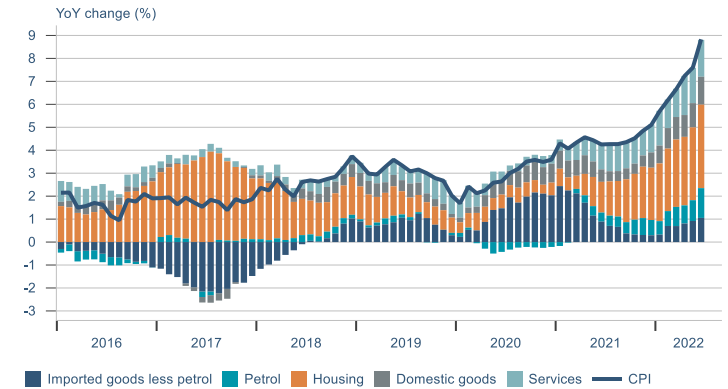
## Consumer price index



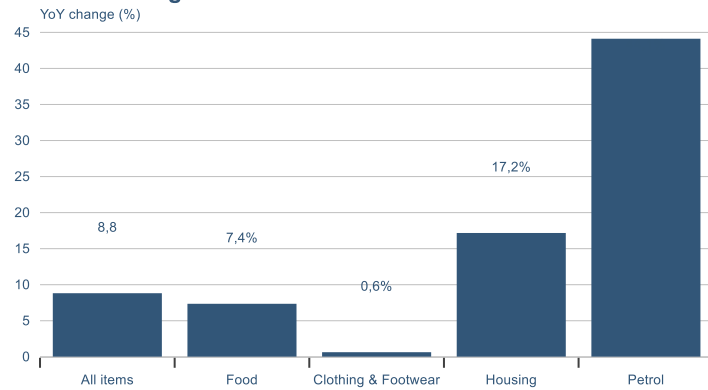
## Core indexes



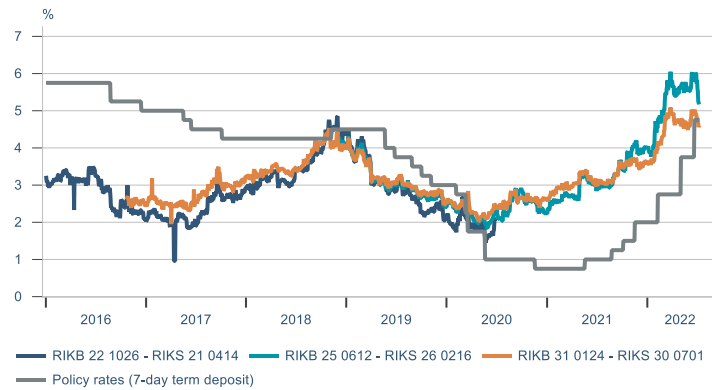
## Contribution to inflation



## Selected categories



## Break-even inflation rate

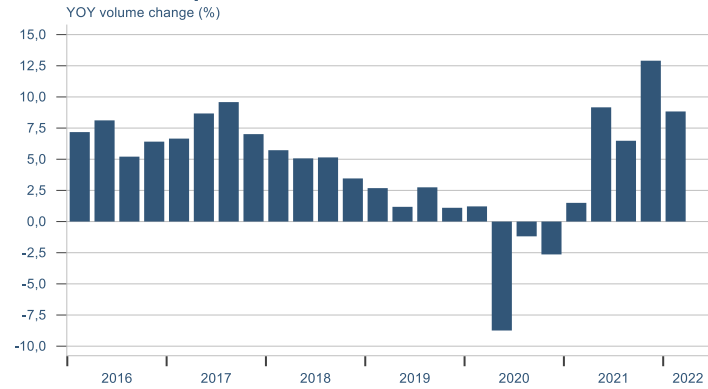


## Market expectation survey

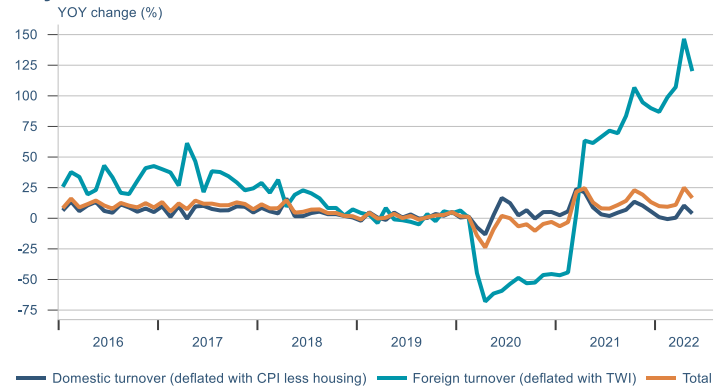


# Households

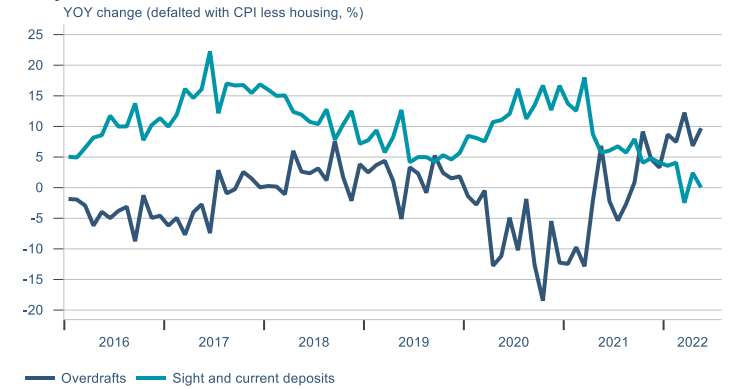
## Private consumption



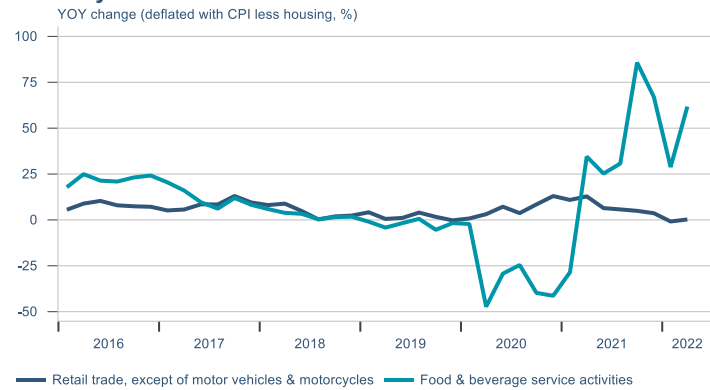
## Payment card turnover



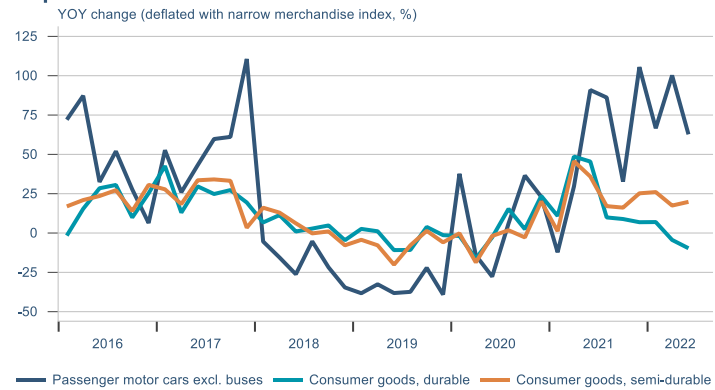
## Deposits and overdrafts



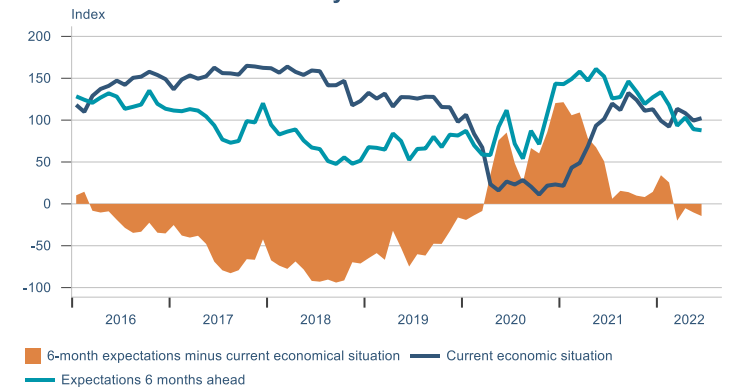
## Industry turnover



## Imports

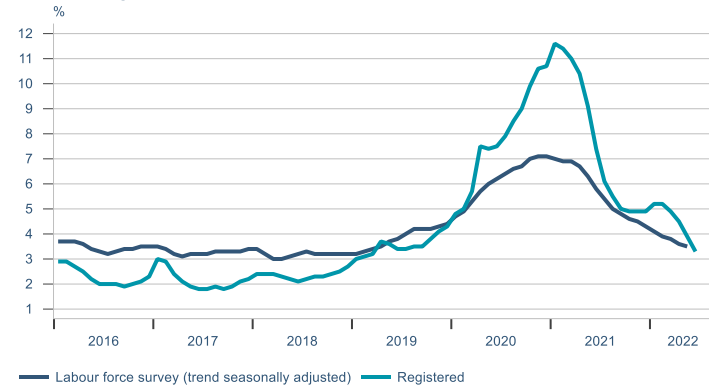


## Consumer sentiment survey

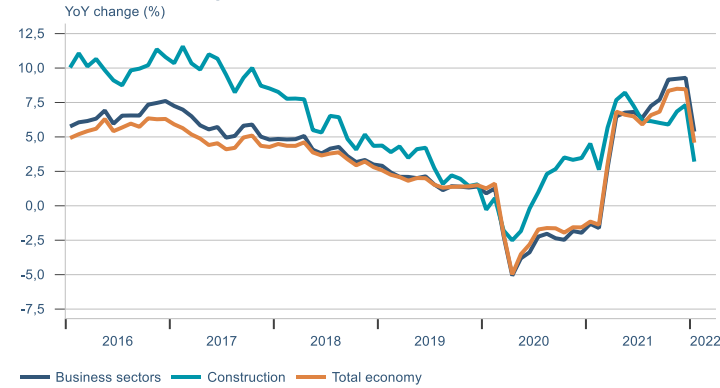


# Labour market

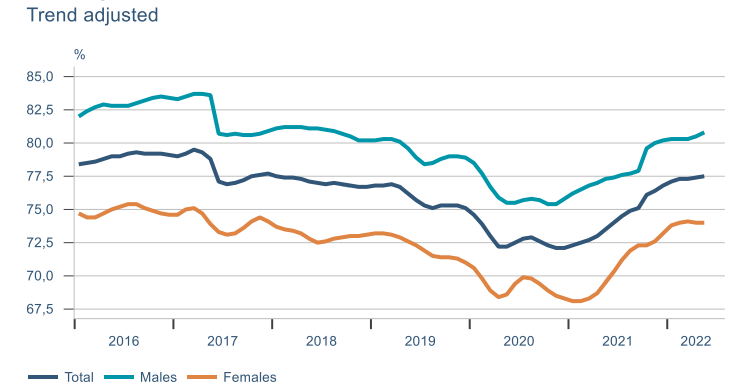
### Unemployment



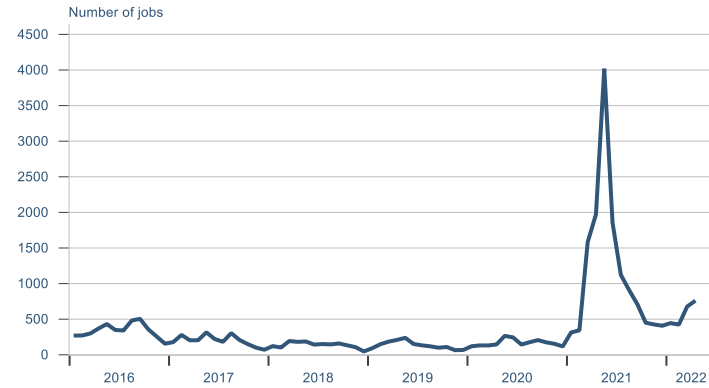
### Number of employers



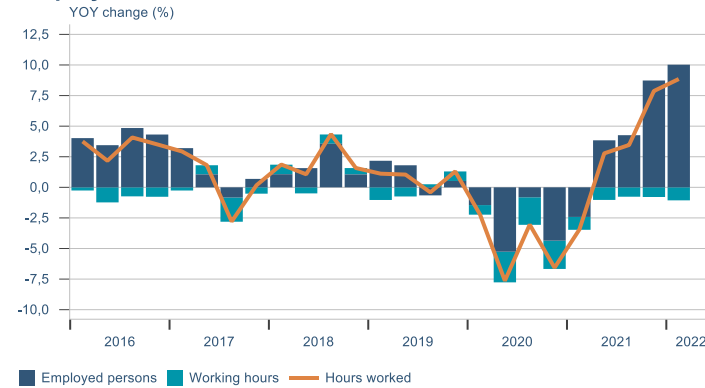
### Employment



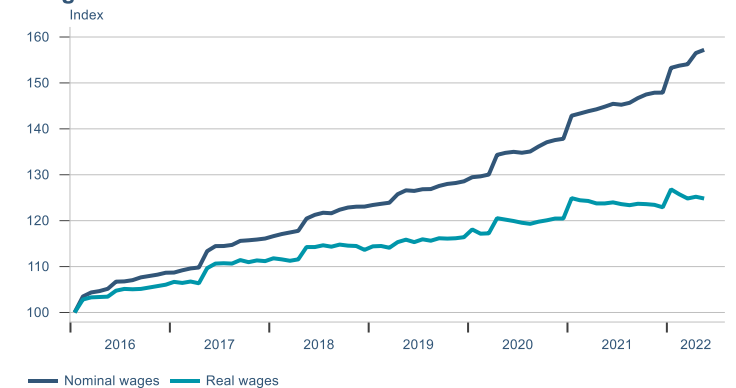
### Job vacancies



### Employment and hours worked

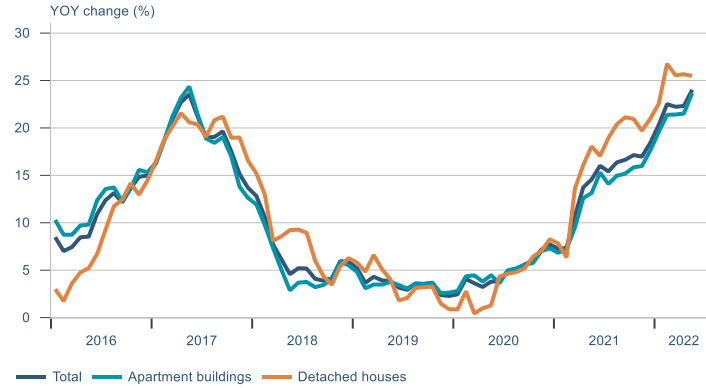


### Wages

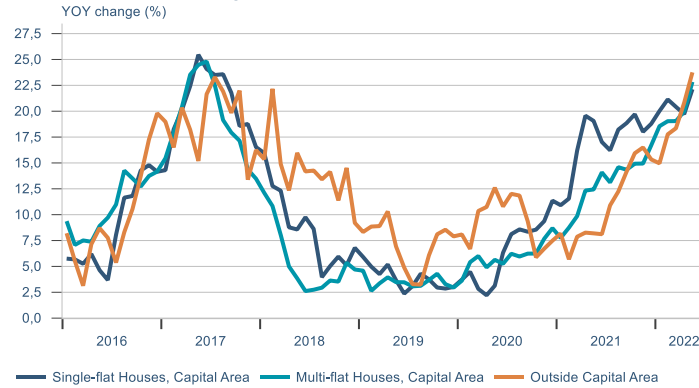


# Real estate market

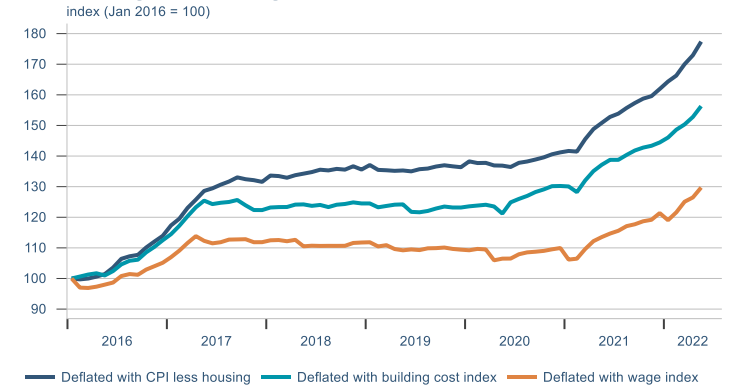
### Capital area housing price index



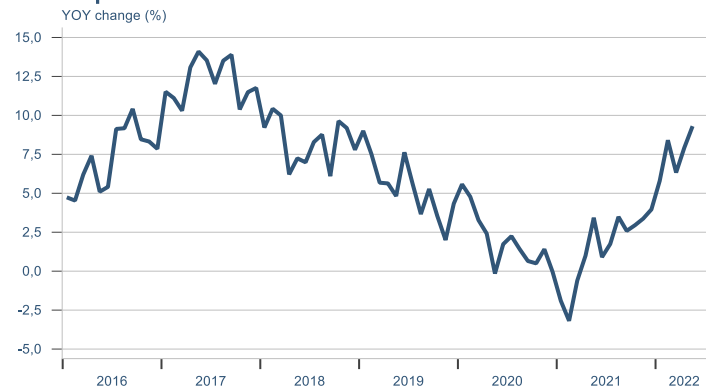
### Residential property market price index



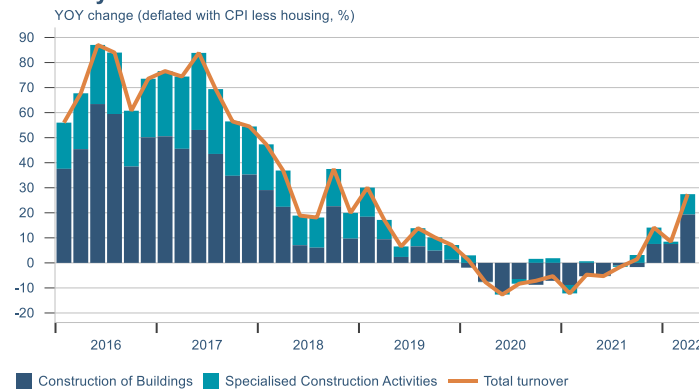
### Capital region housing price index



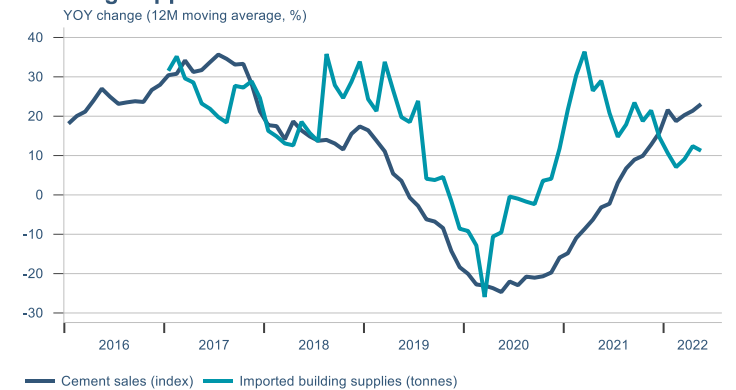
### Rental price index



### Industry turnover

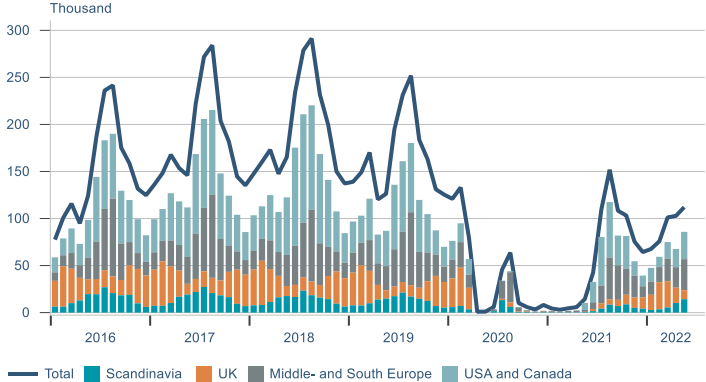


### Building supplies

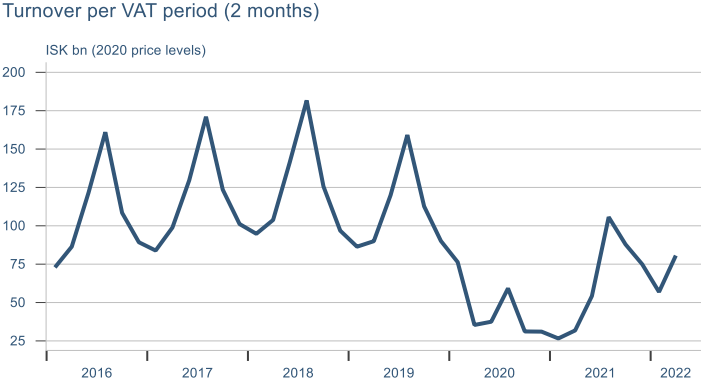


# Tourism industry

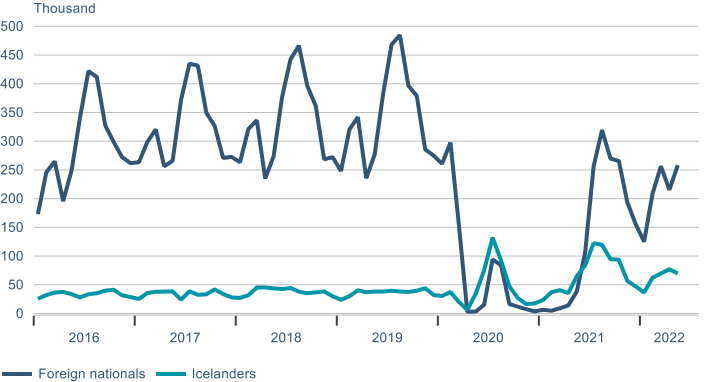
**Visitors to Iceland through Keflavik Airport**



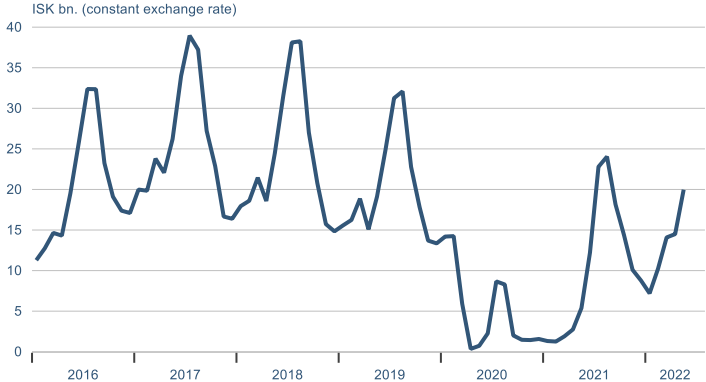
**Turnover in the travel sector**



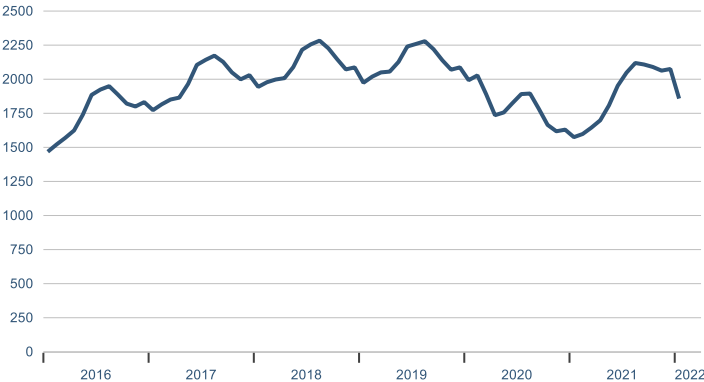
**Overnight stays in hotels**



**Turnover of foreign payment cards in Iceland**

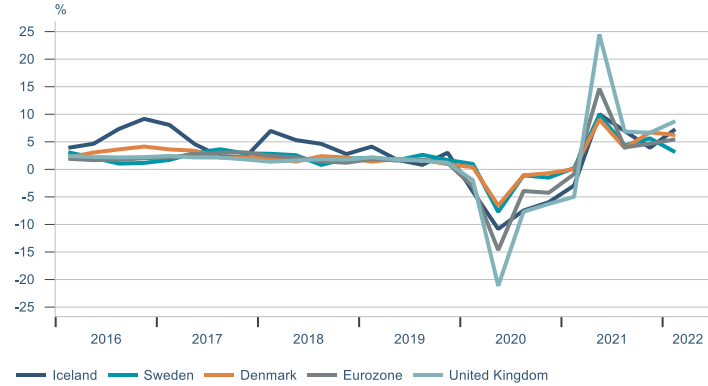


**Number of employers in tourism industry**

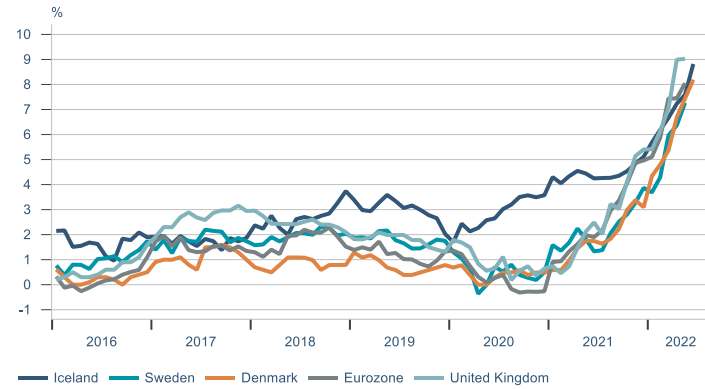


# International comparison

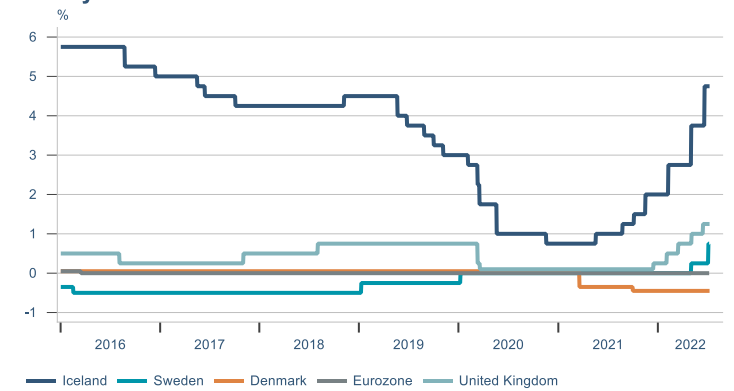
**Economic growth**



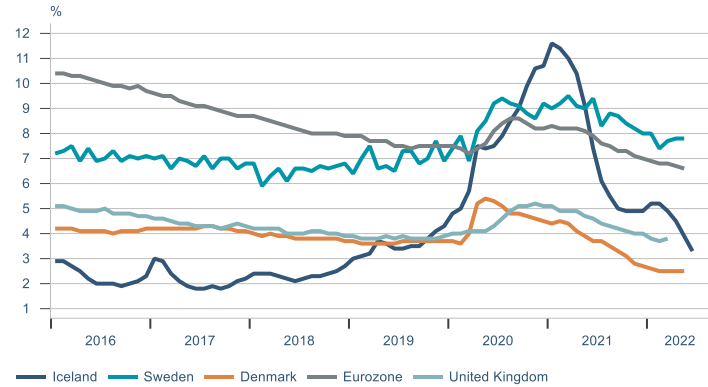
**Inflation**



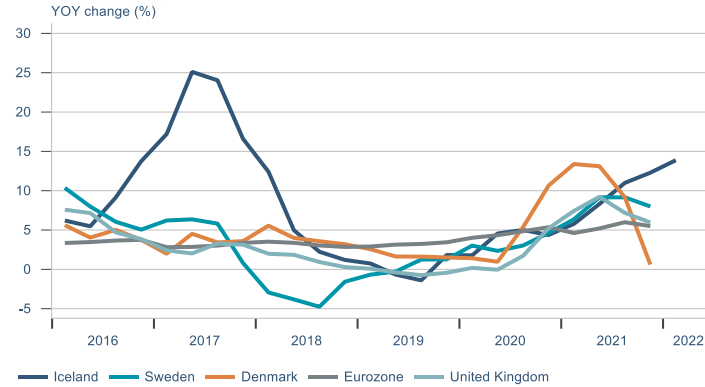
**Policy rates**



**Unemployment**



**Real housing prices**

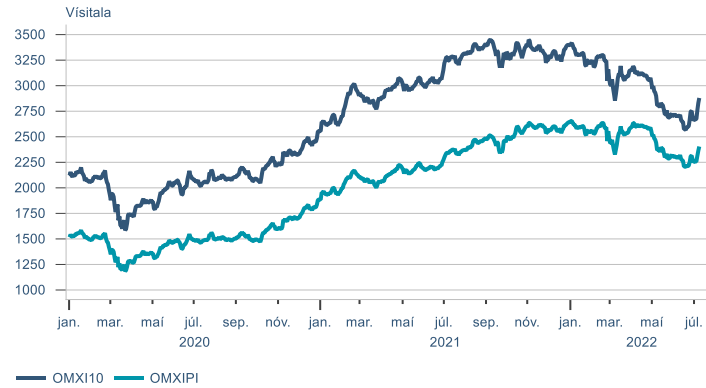




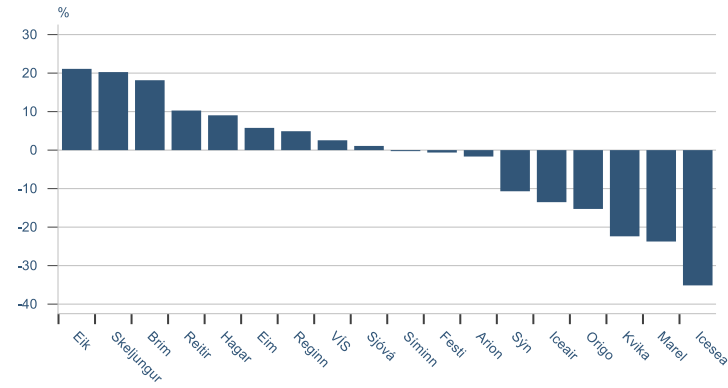
## ▶ Financial markets

# Equity market

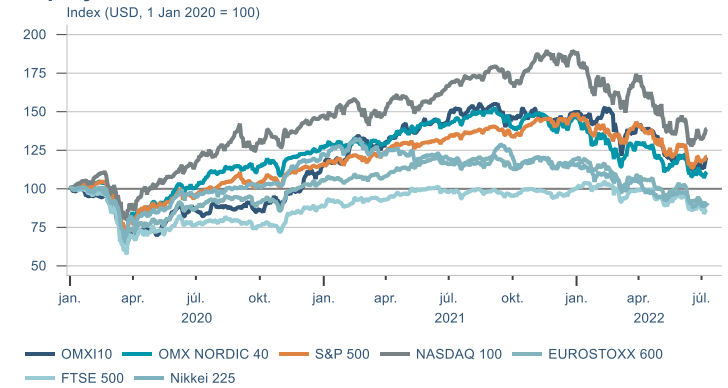
## OMX-indices



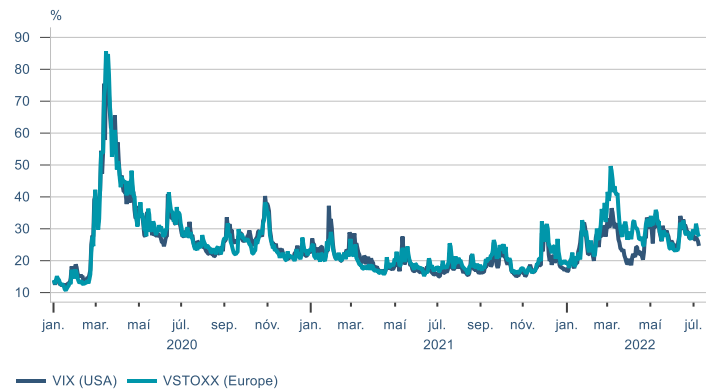
## Year to date



## Equity indexes

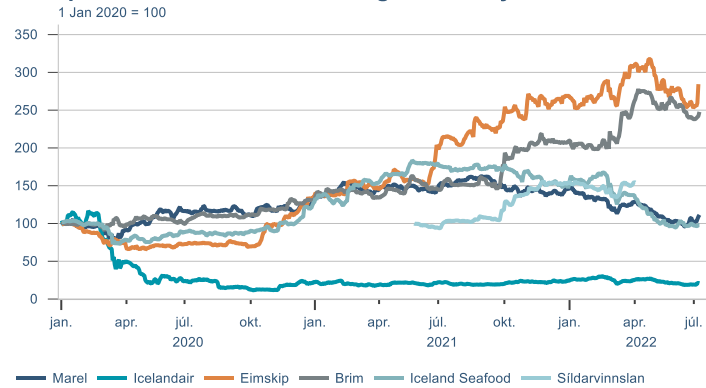


## Vix indexes

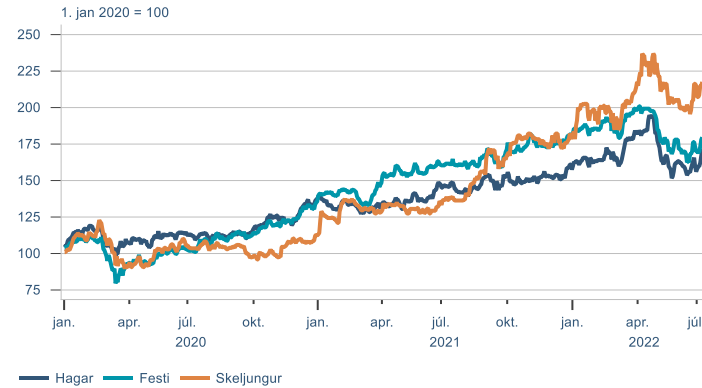


# Equity market

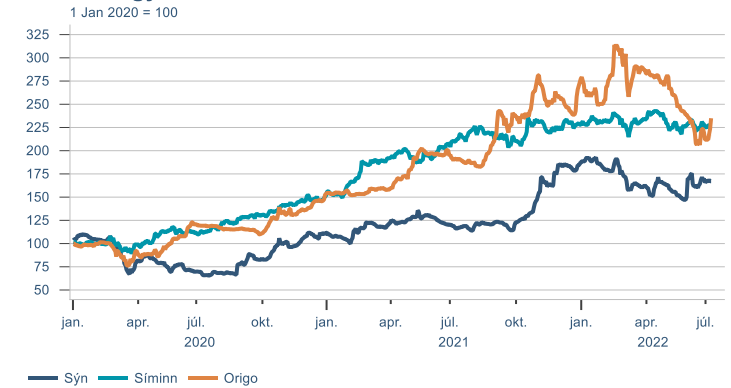
## Companies with income in foreign currency



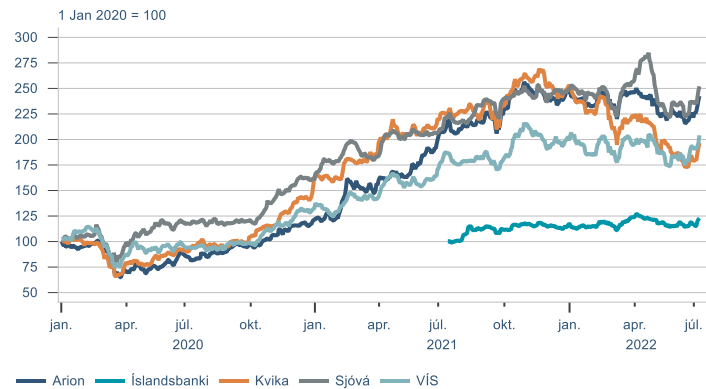
## Retail



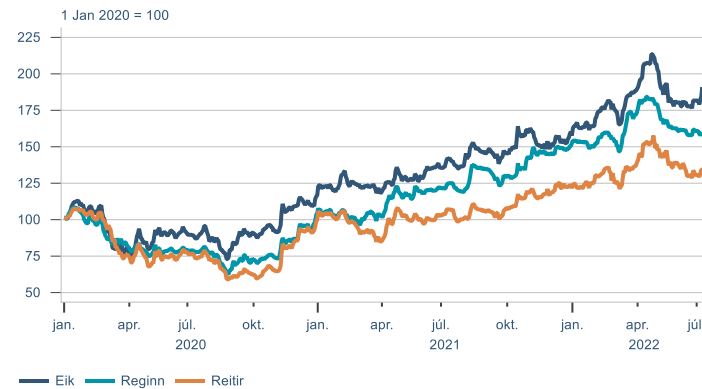
## Technology



## Financials

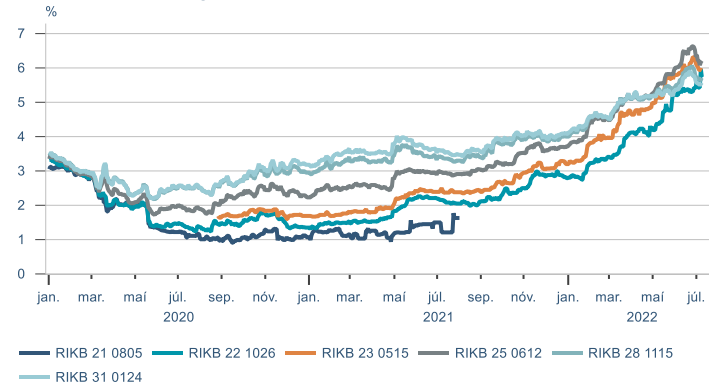


## Real estate

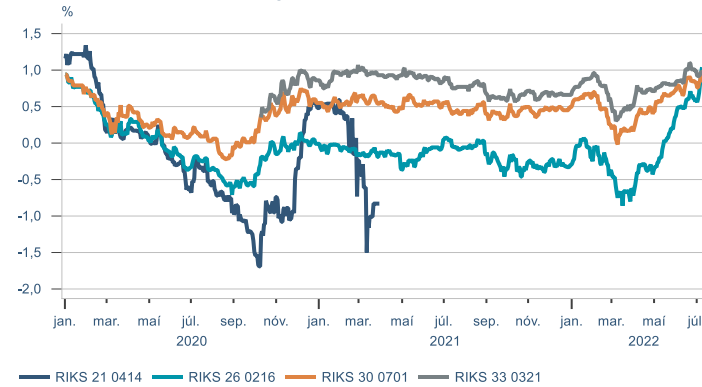


# Fixed income

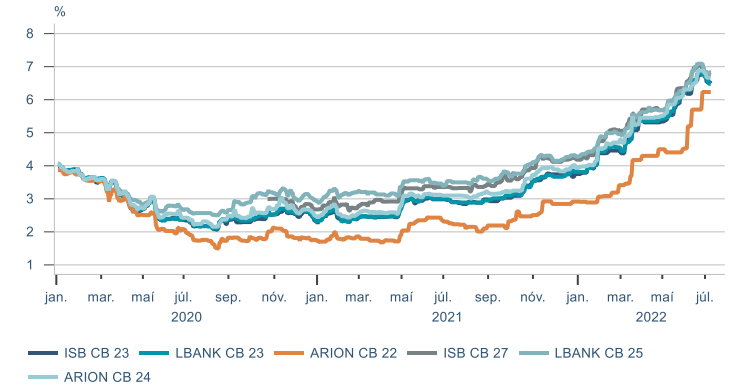
### Nominal treasury bonds



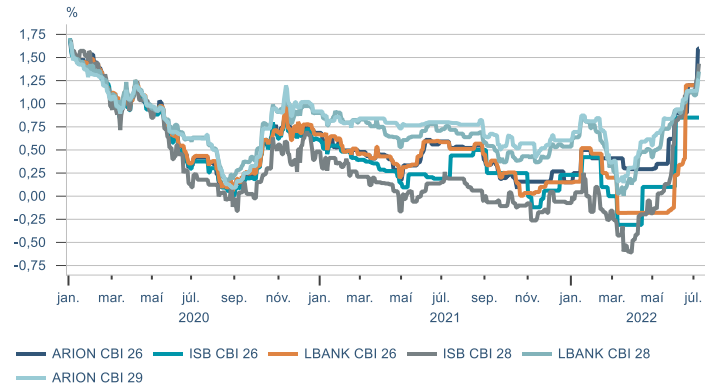
### Inflation-linked treasury bonds



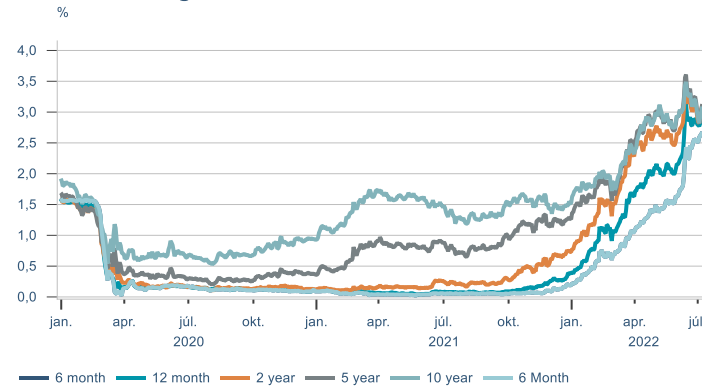
### Nominal covered bonds



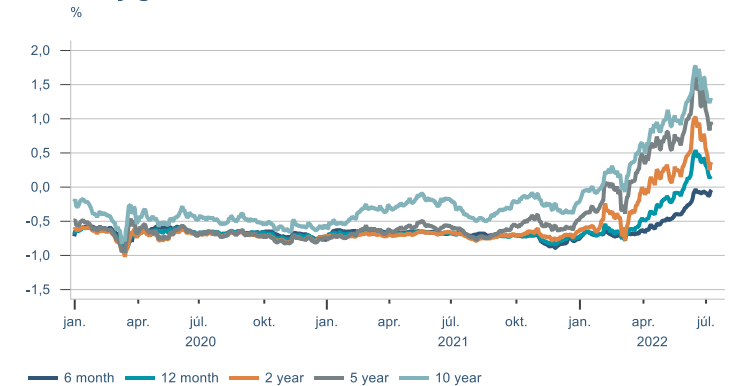
### Inflation-linked covered bonds



### United States government benchmark



### Germany government benchmarks



# FX market

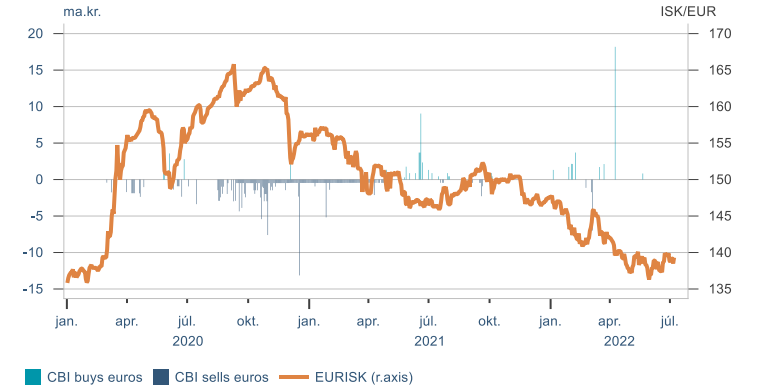
Exchange rate development



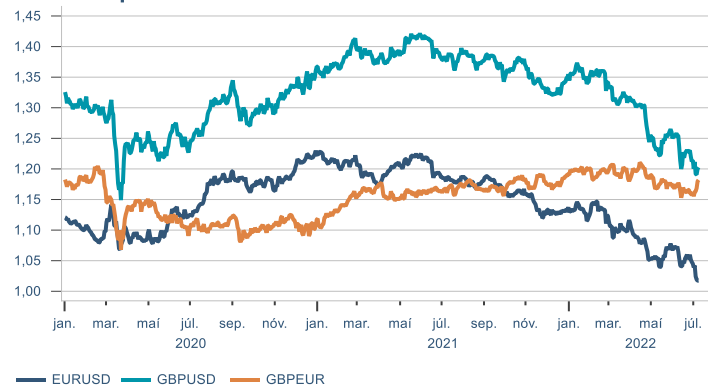
Trade-weighted index



CBI interventions



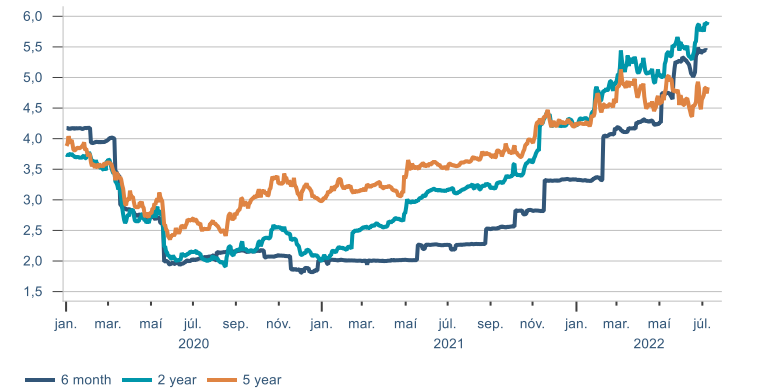
Fx cross pairs



Real exchange rate

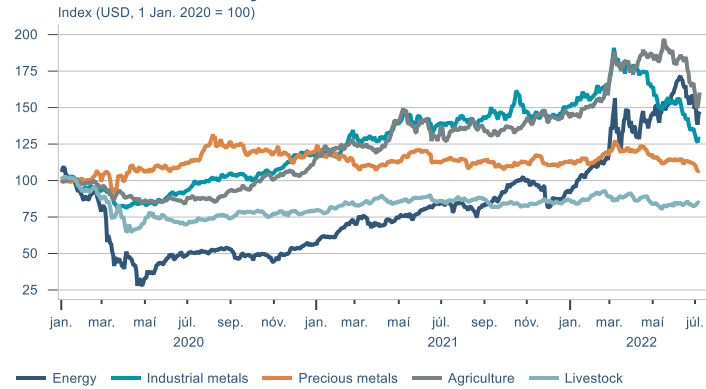


ISK EUR interest rate differential



# Commodities

## S&P GSCI commodity indices



## Aluminum World 3-month, LME

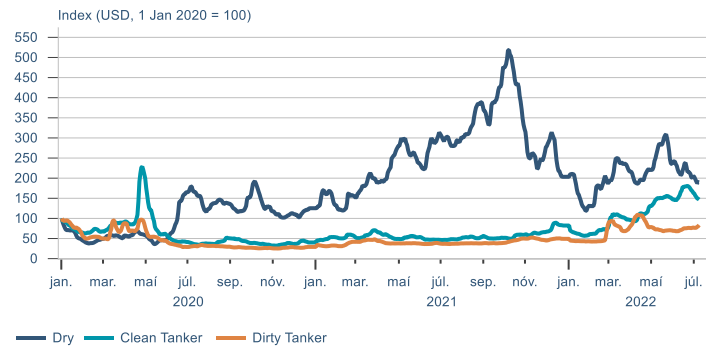


## Crude oil Brent Europe Spot



## Shipping

### Baltic exchange index



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