

Vikubyrjun 20. júní 2022

Hagfræðideild



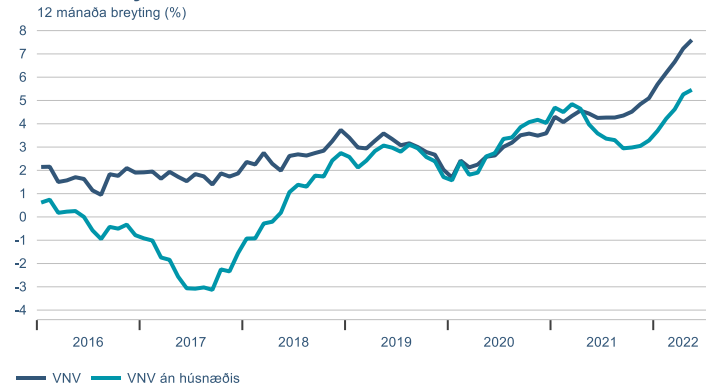
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	20. jún.		Skráð atvinnuleysi	maí	Vinumálastofnun
þri	21. jún.	9:00	Samræmd vísitala neysluverðs	maí	Hagstofan
		15:00	Vísitala íbúðaverðs	maí	Þjóðskrá
			Fasteignamarkaðurinn eftir landshlutum	maí	Þjóðskrá
			Viðskipti með atvinnuhúsnæði	maí	Þjóðskrá
mið	22. jún.	8:30	Vaxtaákvörðun		Seðlabankinn
		9:00	Bankakerfi	maí	Seðlabankinn
		9:00	Útboð verðbréfa	maí	Seðlabankinn
fim	23. jún.	9:00	Launavísitala og tengdar vísitölur	maí	Hagstofan
		9:00	Vinumarkaðurinn (mánaðarleg)	maí	Hagstofan
			Skuldabréfaútboð		Alma íbúðafélag
fös	24. jún.	9:00	Vísitala byggingarkostnaðar	jún	Hagstofan
			Útboð ríkisbréfa		Lánamál ríkisins

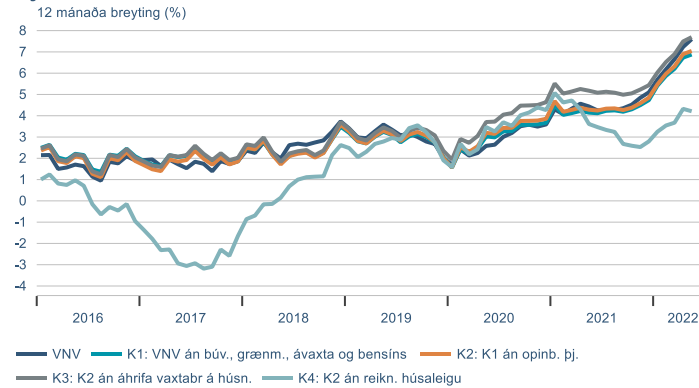
▶ Efnahagsmál

Verðlag

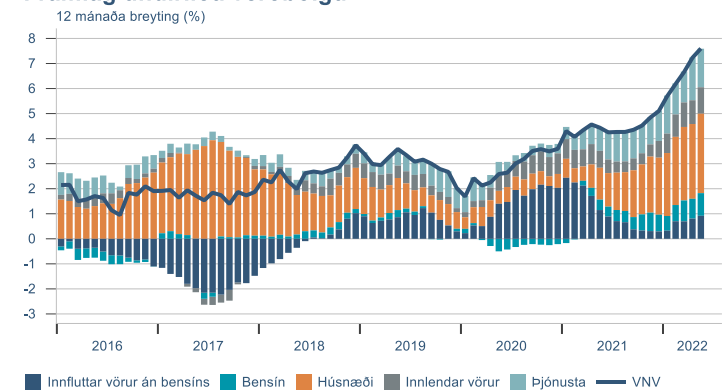
Viðitala neysluverðs



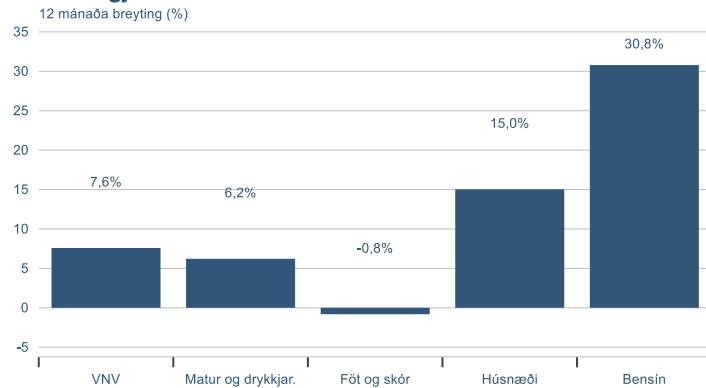
Kjarnavísitölur



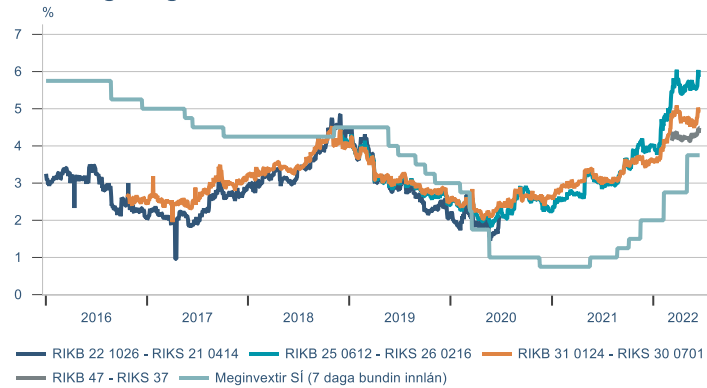
Framlag undirliða verðbólgu



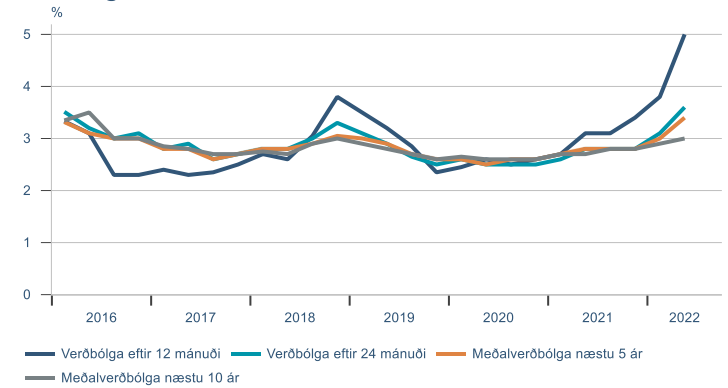
Valdir útgjaldaliðir



Verðbólguálag á skuldabréfamarkaði

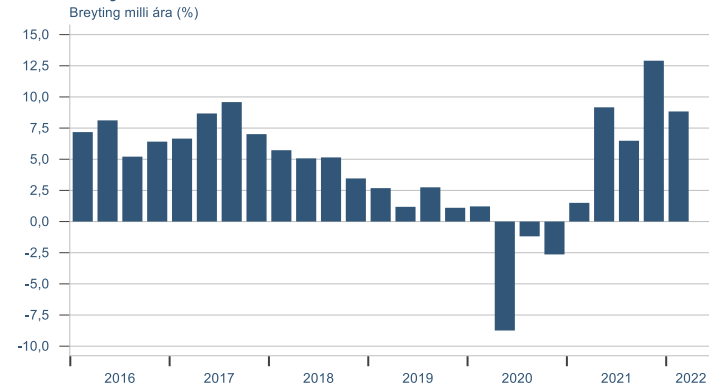


Væntingakönnun markaðsaðila

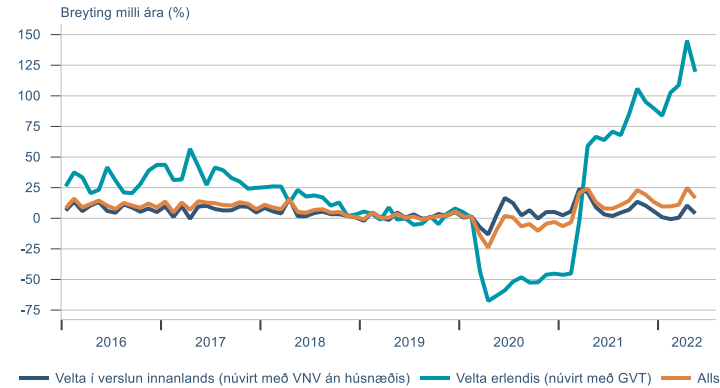


Heimilin

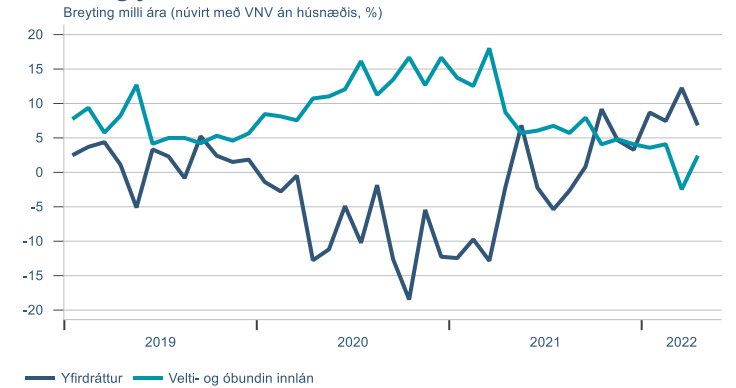
Einkaneysla



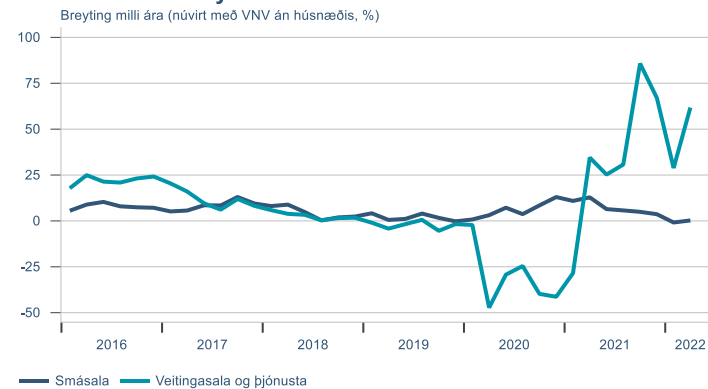
Greiðslukortavelta



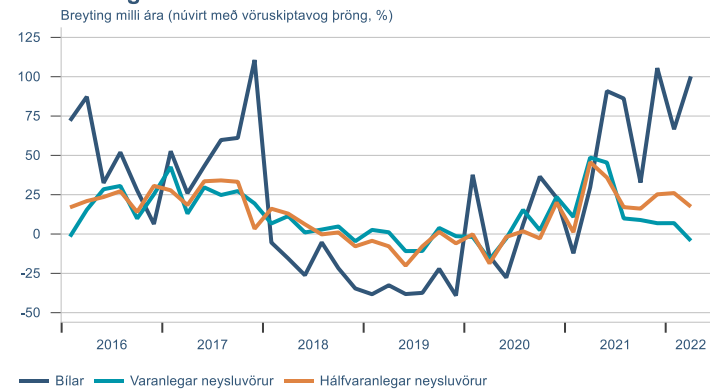
Innlán og yfirdráttur heimilana



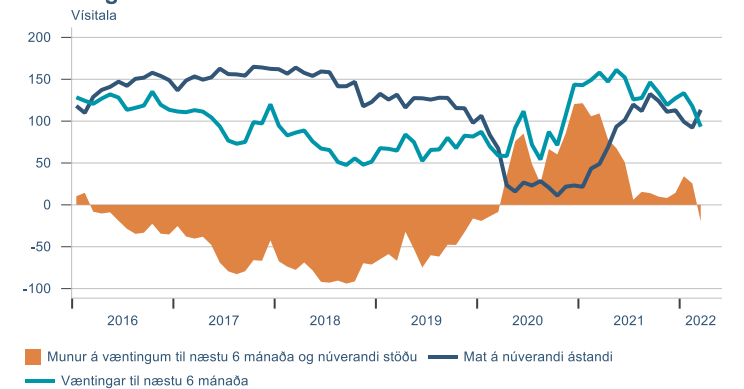
Velta skv. VSK-skýrslum



Innflutningur

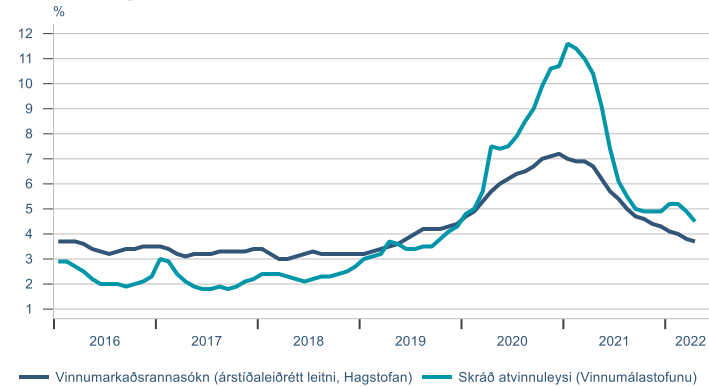


Væntingarvísitala

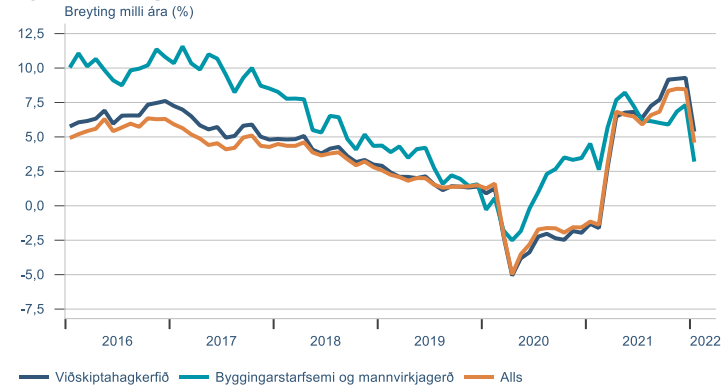


Vinnumarkaðurinn

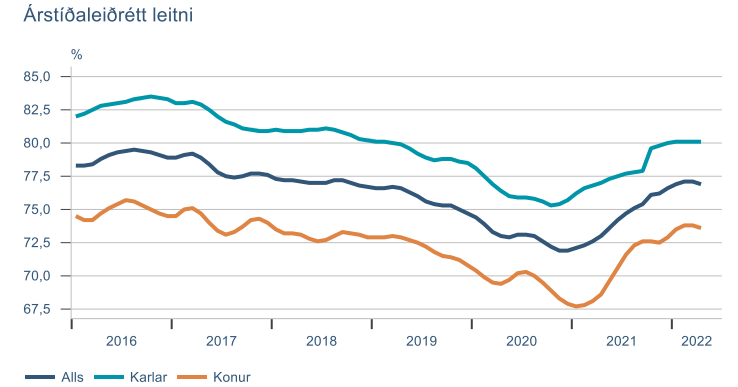
Atvinnuleysi



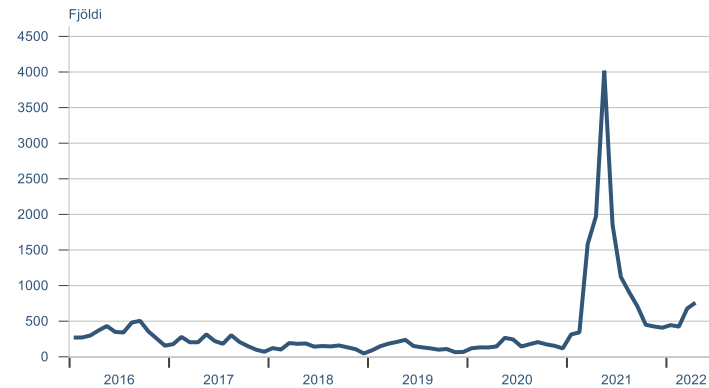
Fjöldi launagreiðenda



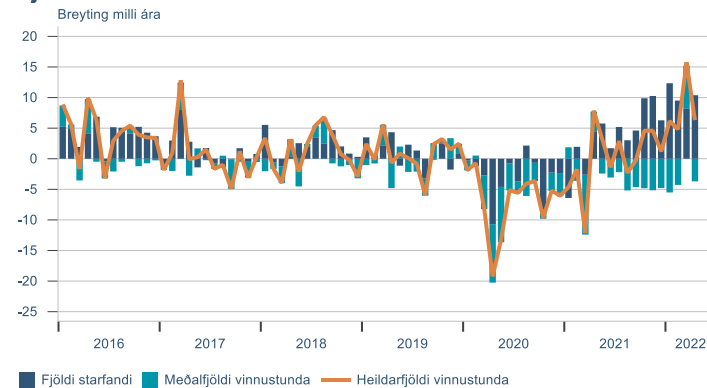
Atvinnuþáttaka



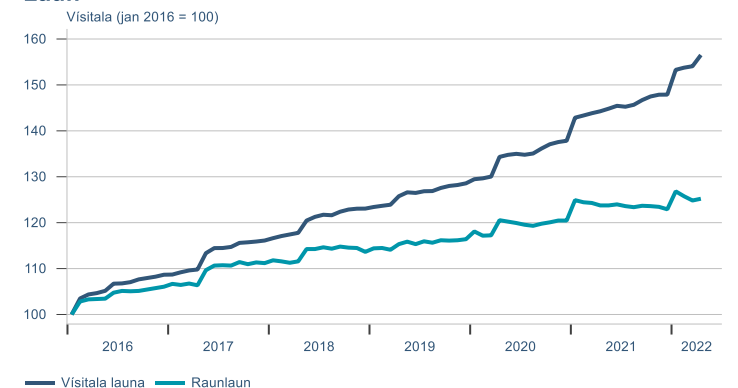
Laus störf



Fjöldi vinnustunda

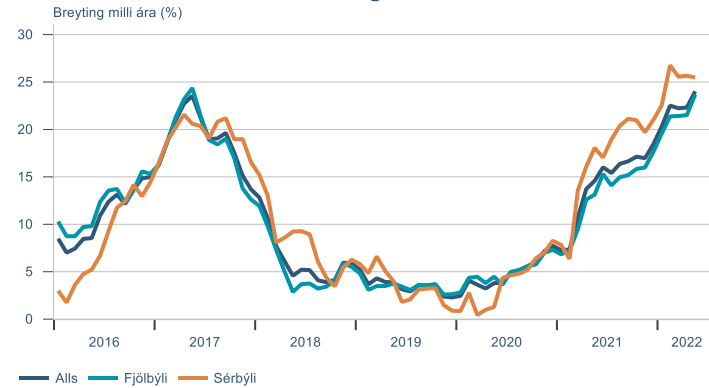


Laun

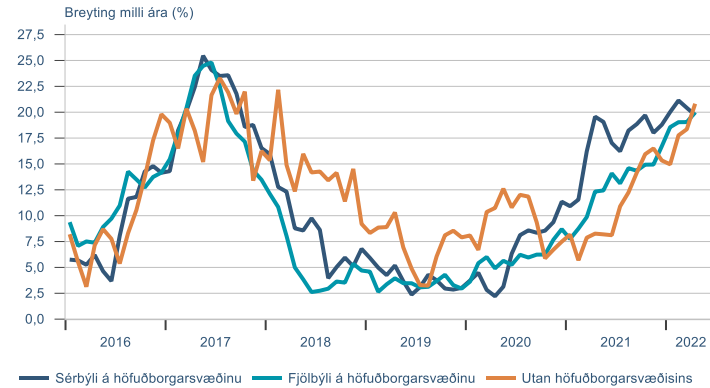


Fasteignamarkaðurinn

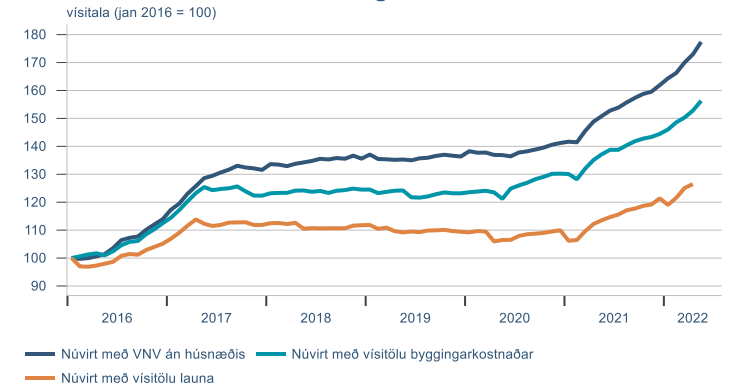
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



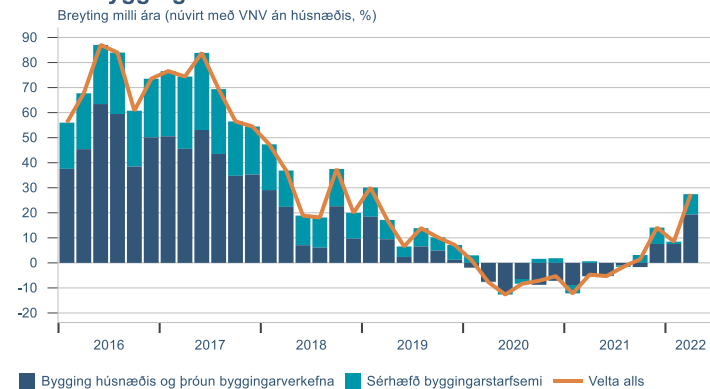
Vísitala íbúðaverðs á höfuðborgarsvæðinu



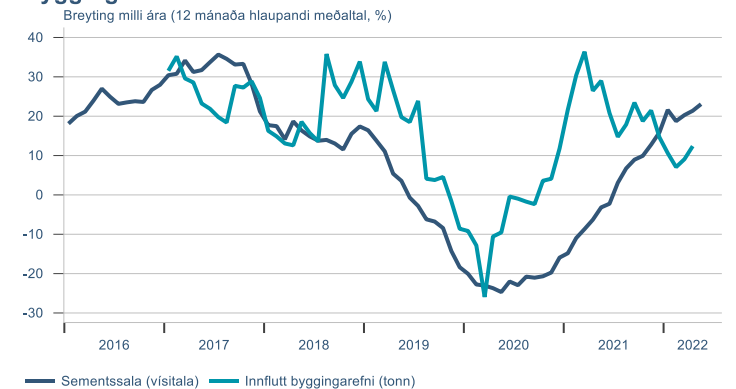
Vísitala leiguverðs



Velta í byggingariðnaði

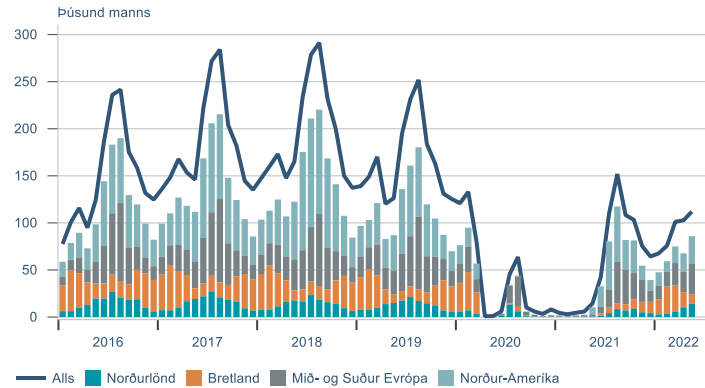


Byggingarvörur



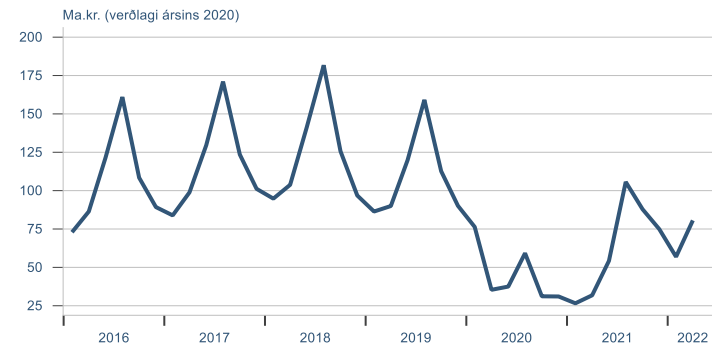
Ferðaþjónustan

Erlendir ferðamenn um Leifstöð



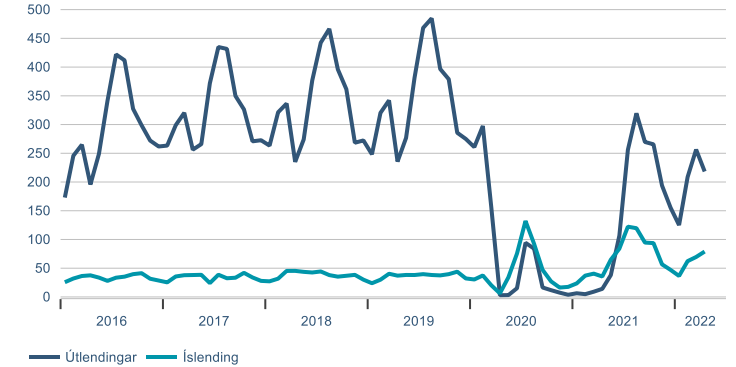
Velta í ferðaþjónustu

Velta á VSK-tímabili (2 mánuðir)



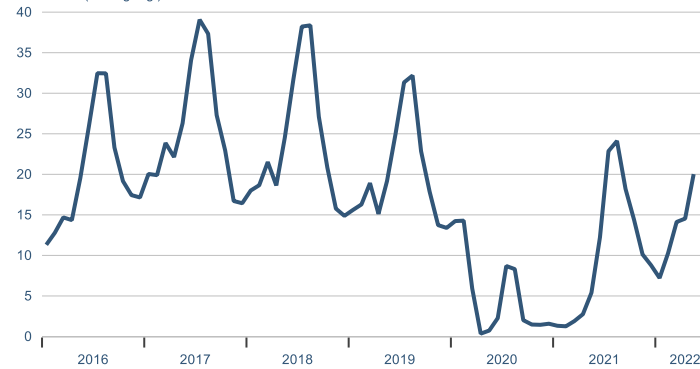
Gistinætur á hótélum

Þúsund nætur



Velta erlendra greiðslukorta

ma.kr. (föstu gengi)

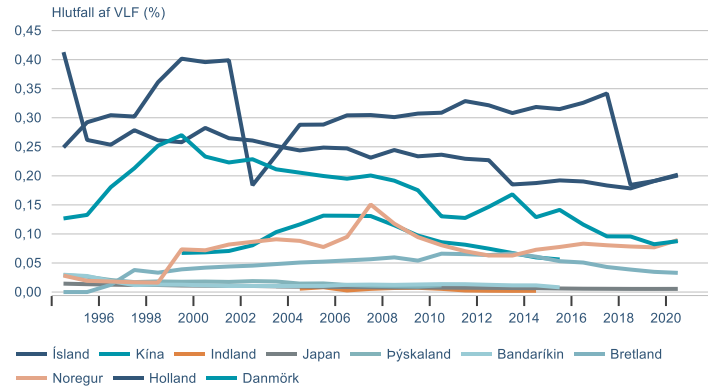


Fjöldi launagreiðenda í ferðaþjónustu

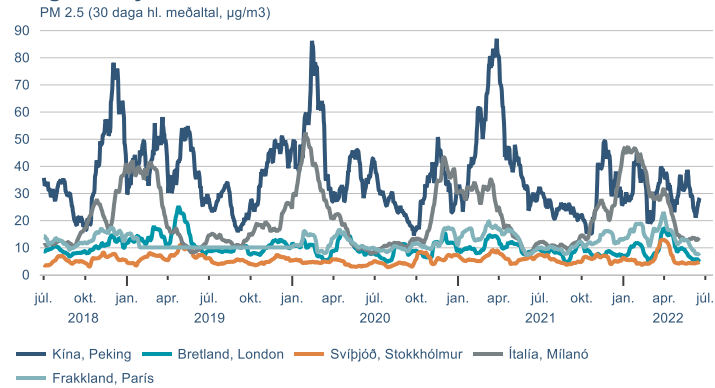


Sjálfbærni

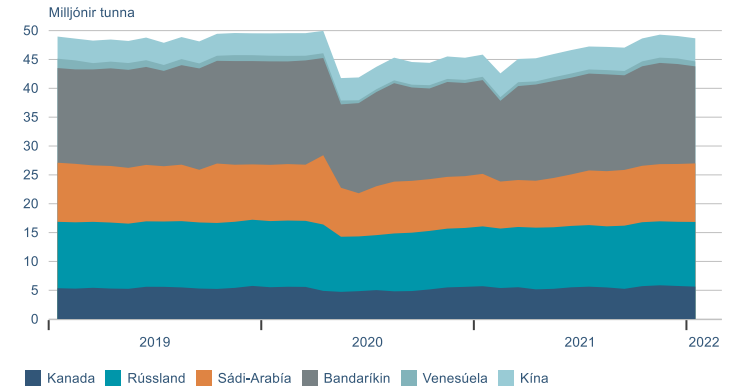
Umhverfisskattur



Magn svifryks



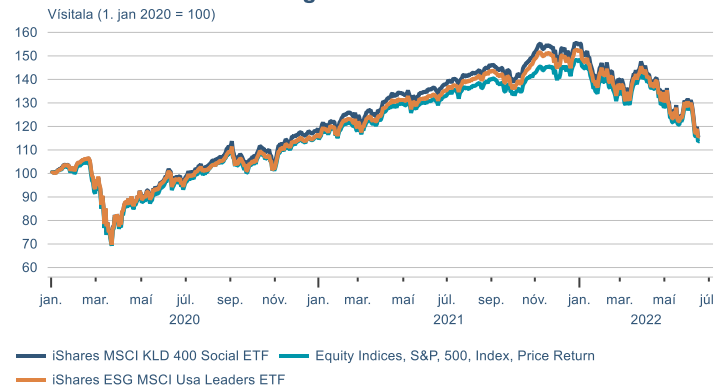
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

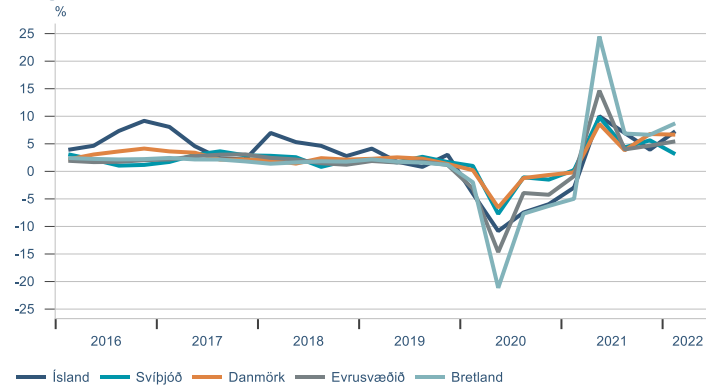


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

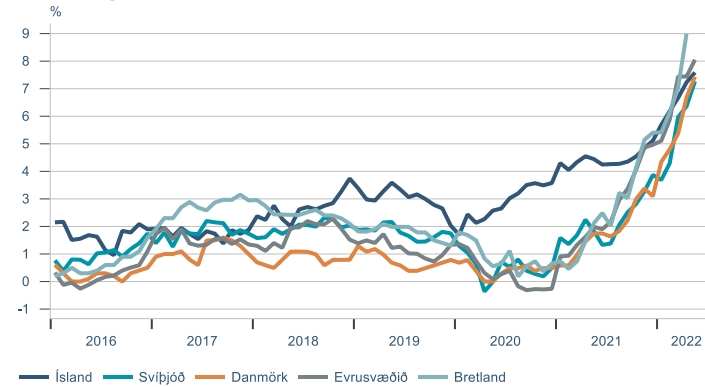


Alþjóðlegur samanburður

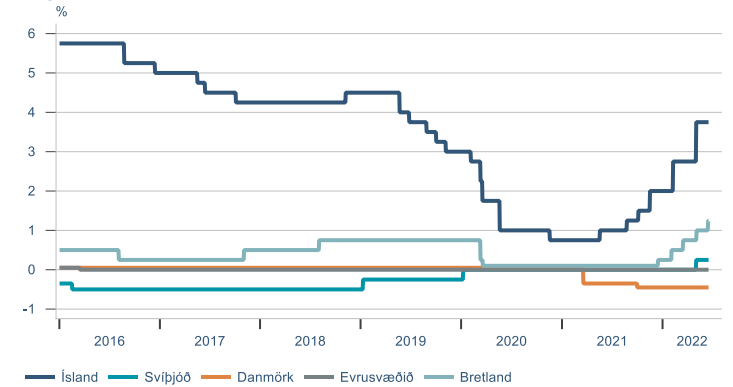
Hagvöxtur



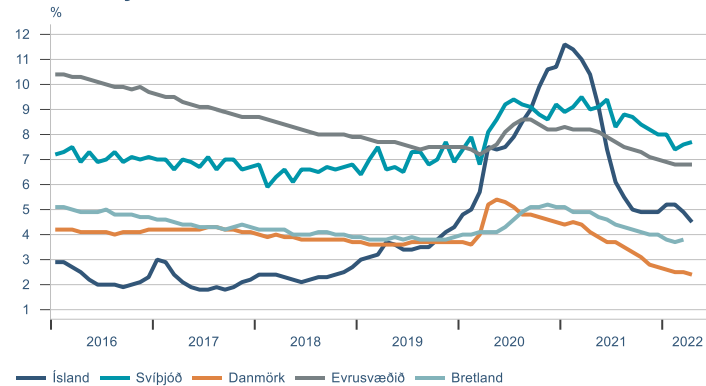
Verðbólga



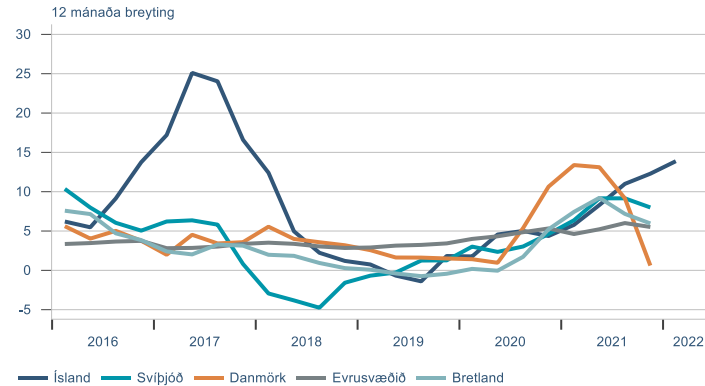
Stýrivextir



Atvinnuleysi



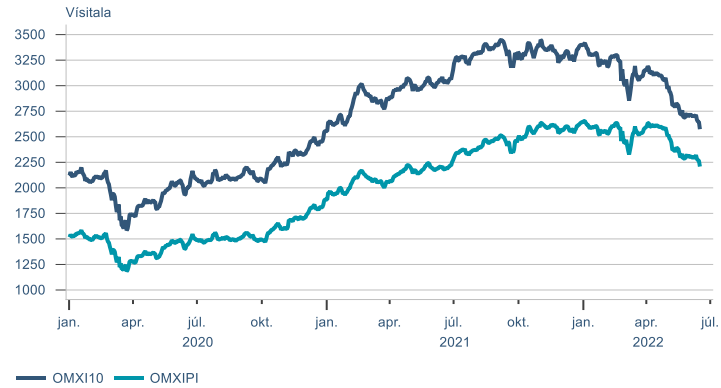
Rauverð íbúða



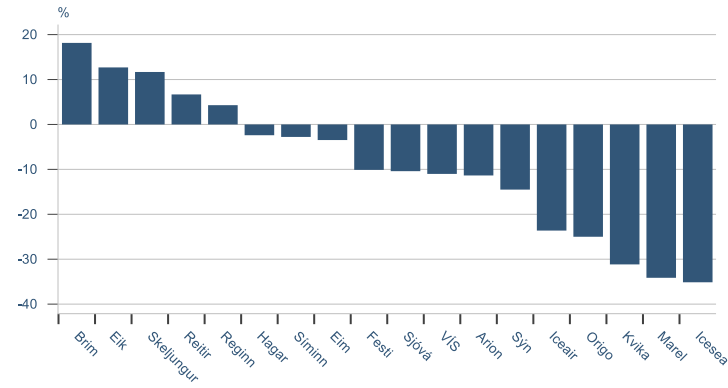
► Fjármálamarkaðir

Hlutabréf

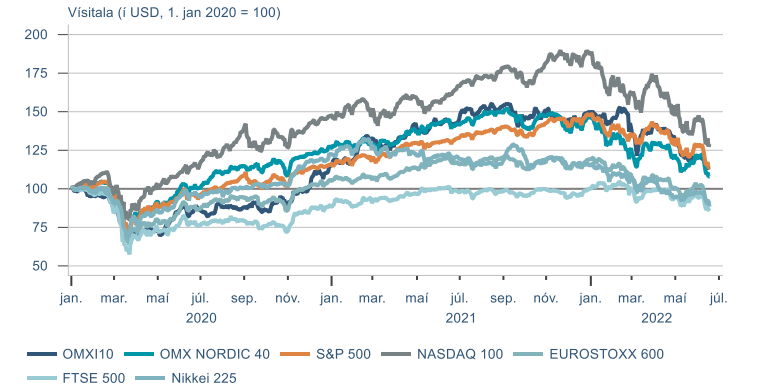
OMX-vísitölur



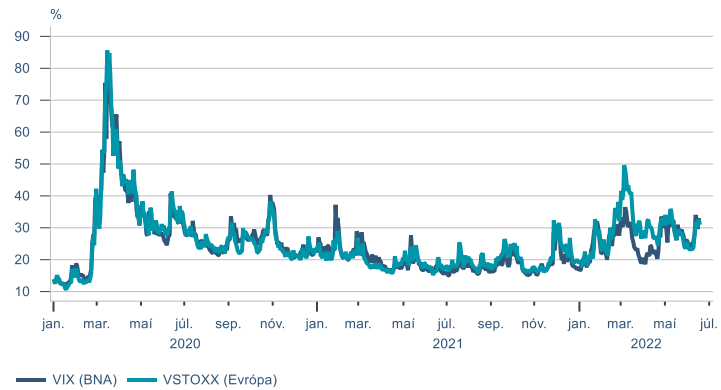
Það sem af er ári



Hlutabréfavisitölur

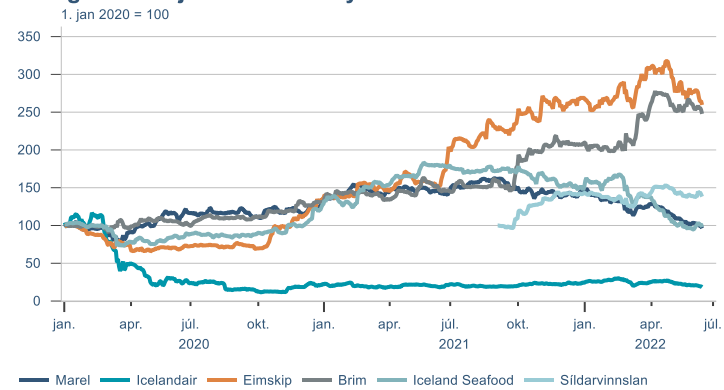


Vix-vísitölur

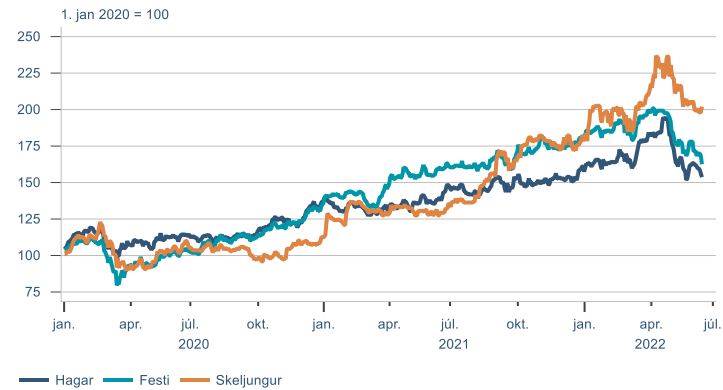


Hlutabréf

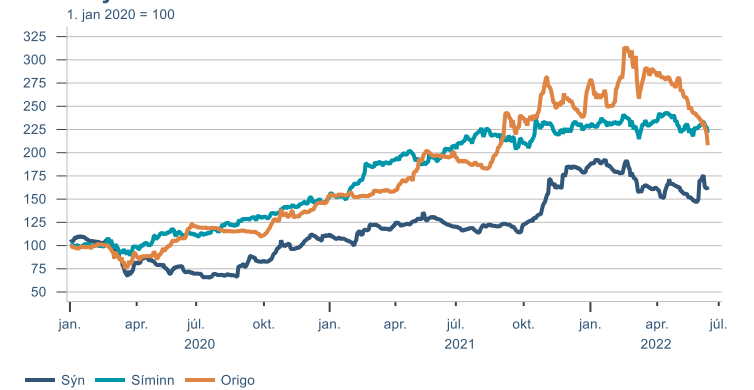
Félög með tekjur í erlendri mynt



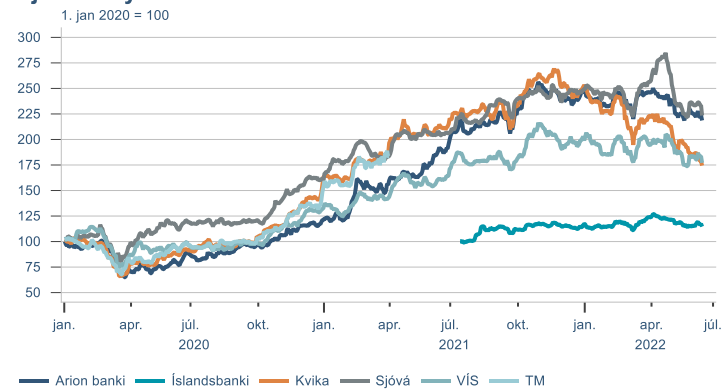
Smásala



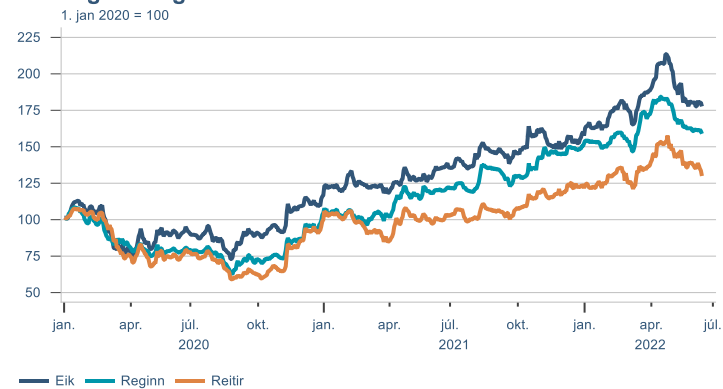
Tæknifyrirtæki



Fjármálafyrirtæki

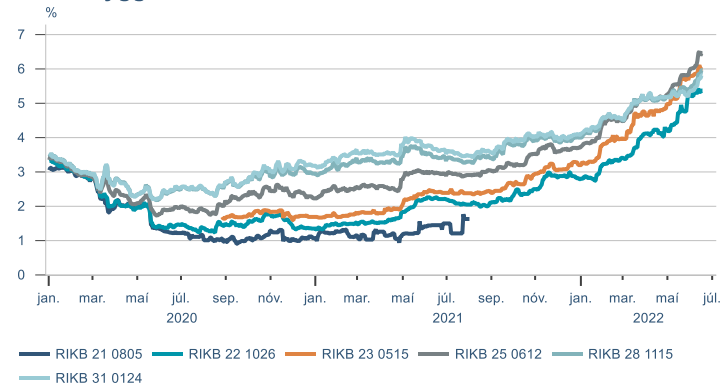


Fasteignafélög

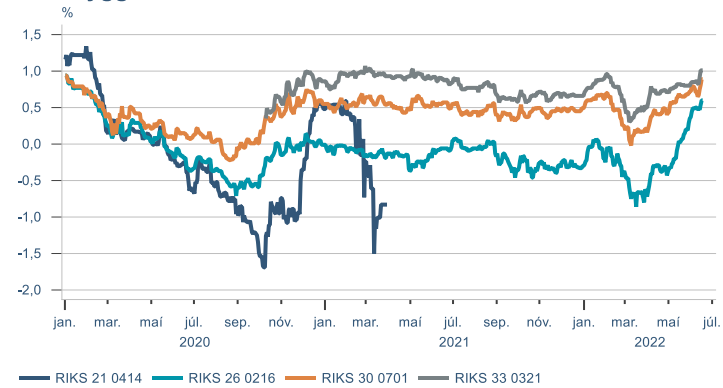


Skuldabréf

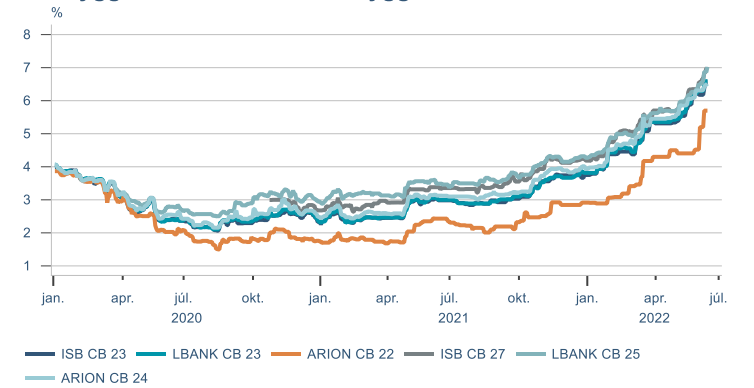
Óverðtryggð ríkisbréf



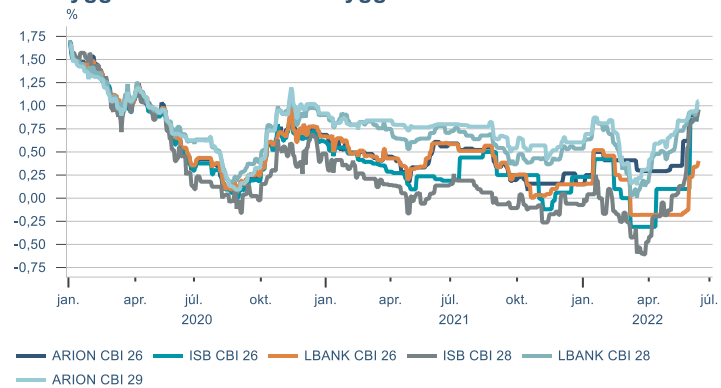
Verðtryggð ríkisbréf



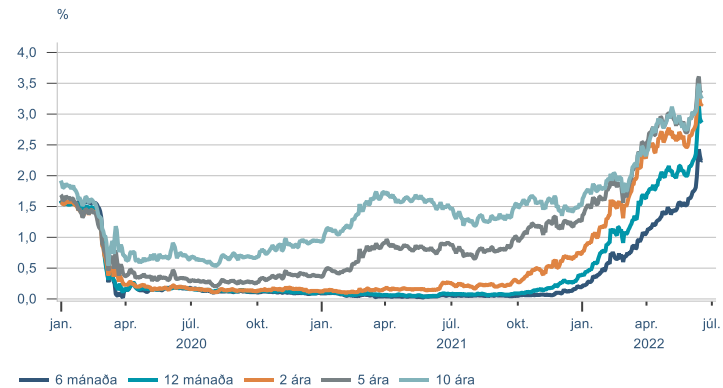
Sértryggð skuldabréf - óverðtryggð



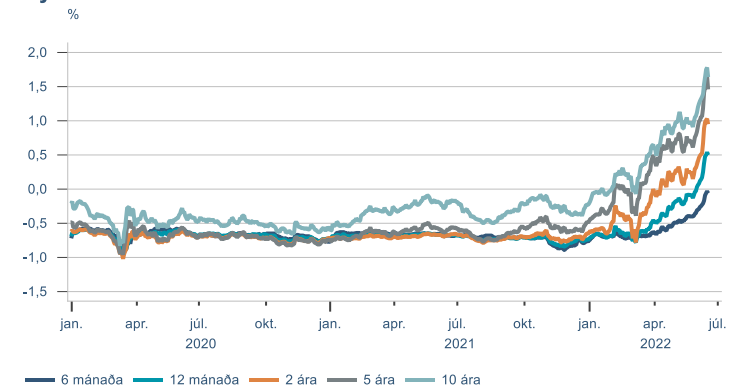
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

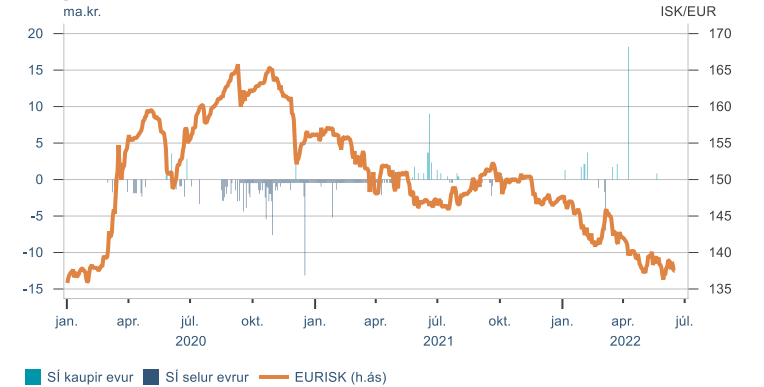
Gengi krónunnar



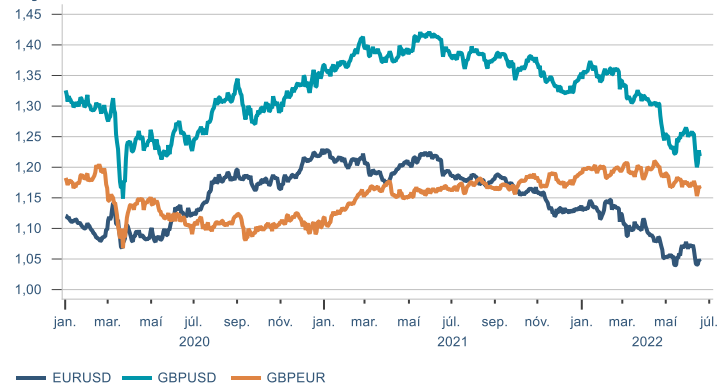
Gengisvitalan



Inngrip SÍ



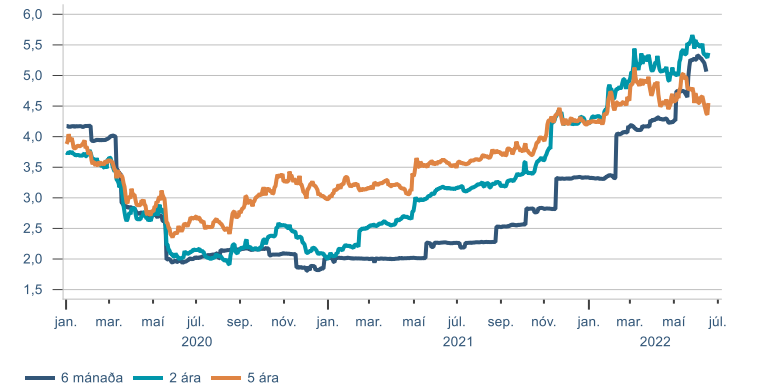
Gjaldmiðlakrossar



Raugengi

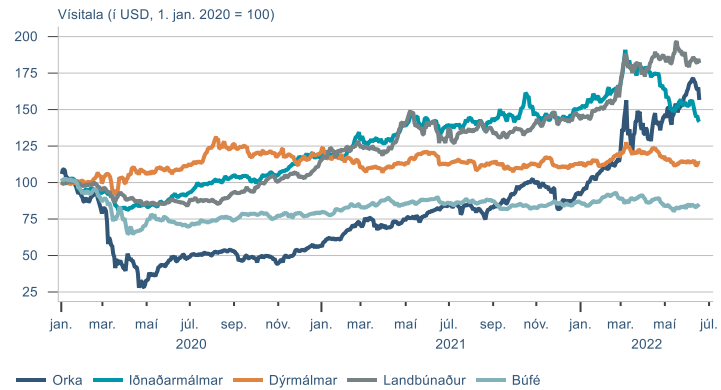


Vaxtamunur við evru



Hrávörur

S&P GSCI hrávörusíðilur



Álverð

3 mánaða framvirk verð, LME



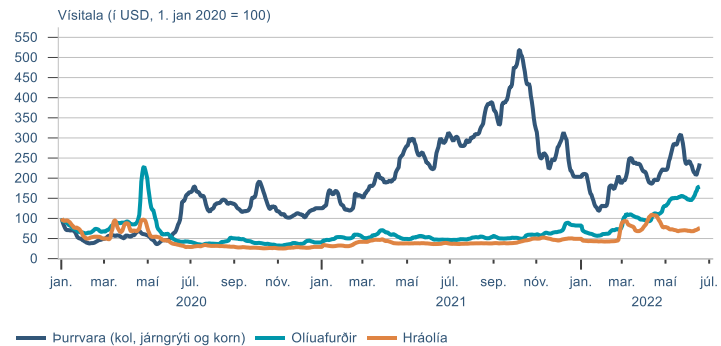
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange visitölur



Hlutabréf

	Gjaldeyri	Gjaldeyri				áramót	1M	3M	12M																																																																																																																																																																												
		áramót	1M	3M	12M																																																																																																																																																																																
OMXI10	2574,1	-24,2%	-8,5%	-19,4%	-15,2%	GVT	183,8	-6,0%	-0,8%	-4,1%	-3,8%																																																																																																																																																																										
Marel	570,0	-34,1%	-11,5%	-23,9%	-32,0%	EUR	137,5	-6,8%	-0,6%	-4,2%	-6,4%																																																																																																																																																																										
Icelandair	1,4	-23,6%	-19,7%	-24,3%	2,2%	USD	132,2	1,4%	-0,4%	1,3%	9,1%																																																																																																																																																																										
Eimskip	470,0	-4,5%	-10,5%	-11,5%	68,0%	GBP	160,7	-8,5%	-1,2%	-5,9%	-6,1%																																																																																																																																																																										
Brim	90,0	18,2%	-3,2%	0,7%	69,1%	DKK	18,5	-6,9%	-0,5%	-4,1%	-6,5%																																																																																																																																																																										
Síldarvinnslan	95,4	-3,7%	-3,4%	-2,7%	54,9%	SEK	12,9	-10,7%	-2,4%	-6,6%	-11,4%																																																																																																																																																																										
Iceland Seafood	9,6	-35,1%	-4,0%	-29,9%	-45,3%	NOK	13,1	-11,0%	-2,9%	-10,2%	-9,4%																																																																																																																																																																										
Hagar	64,0	-5,2%	-10,5%	-16,3%	7,4%	CHF	135,6	-5,1%	2,7%	-2,4%	0,5%																																																																																																																																																																										
Festi	199,0	-10,1%	-8,3%	-16,7%	1,3%	JPY	0,99	-12,2%	-2,9%	-9,9%	-9,9%																																																																																																																																																																										
Skeljungur	15,6	11,7%	-6,6%	-1,3%	56,2%	Heimild: Kodiak																																																																																																																																																																															
Sýn	56,0	-14,5%	2,8%	-3,4%	29,8%	<table border="1"> <thead> <tr> <th colspan="4">Ríkisskuldabréf</th> <th colspan="4">ávöxtun</th> </tr> <tr> <th></th> <th>krafa</th> <th>verð</th> <th>meðalt.</th> <th>áramót</th> <th>1M</th> <th>3M</th> <th>12M</th> </tr> </thead> <tbody> <tr> <td>Arion</td> <td>155,5</td> <td>-11,4%</td> <td>-2,5%</td> <td>-11,8%</td> <td>14,7%</td> <td>RIKB 22 1026</td> <td>5,30%</td> <td>100,6</td> <td>0,3</td> <td>0,5%</td> <td>0,2%</td> <td>0,4%</td> <td>1,2%</td> </tr> <tr> <td>Íslandsbanki</td> <td>117,6</td> <td>-2,3%</td> <td>-3,6%</td> <td>-4,4%</td> <td></td> <td>RIKB 23 0515</td> <td>6,07%</td> <td>96,1</td> <td>0,9</td> <td>-1,0%</td> <td>-0,3%</td> <td>0,0%</td> <td>-0,7%</td> </tr> <tr> <td>Kvika</td> <td>18,5</td> <td>-31,2%</td> <td>-11,7%</td> <td>-20,5%</td> <td>-18,2%</td> <td>RIKB 24 0415</td> <td>6,30%</td> <td>93,7</td> <td>1,8</td> <td>-3,1%</td> <td>-0,9%</td> <td>-1,0%</td> <td>-3,2%</td> </tr> <tr> <td>Sjóvá</td> <td>31,2</td> <td>-17,9%</td> <td>-4,9%</td> <td>-10,9%</td> <td>-4,4%</td> <td>RIKB 25 0612</td> <td>6,45%</td> <td>104,1</td> <td>2,8</td> <td>-5,0%</td> <td>-1,8%</td> <td>-2,4%</td> <td>-5,5%</td> </tr> <tr> <td>VÍS</td> <td>16,4</td> <td>-11,0%</td> <td>-5,2%</td> <td>-11,9%</td> <td>10,4%</td> <td>RIKB 28 1115</td> <td>5,98%</td> <td>94,9</td> <td>5,4</td> <td>-8,2%</td> <td>-3,0%</td> <td>-3,0%</td> <td>-9,3%</td> </tr> <tr> <td>Reginn</td> <td>33,8</td> <td>4,3%</td> <td>-5,1%</td> <td>-3,4%</td> <td>31,7%</td> <td>RIKB 31 0124</td> <td>5,82%</td> <td>104,4</td> <td>6,7</td> <td>-8,9%</td> <td>-3,4%</td> <td>-3,3%</td> <td>-9,7%</td> </tr> <tr> <td>Reitir</td> <td>89,0</td> <td>4,7%</td> <td>-11,0%</td> <td>-4,8%</td> <td>27,5%</td> <td>RIKB 42 0217</td> <td>5,53%</td> <td>87,8</td> <td>12,8</td> <td></td> <td>-4,1%</td> <td>-3,7%</td> <td></td> </tr> <tr> <td>Eik</td> <td>13,4</td> <td>12,7%</td> <td>-7,6%</td> <td>-2,4%</td> <td>31,4%</td> <td>RIKS 26 0216</td> <td>0,59%</td> <td>103,3</td> <td>3,6</td> <td>1,3%</td> <td>-0,9%</td> <td>-2,0%</td> <td>4,9%</td> </tr> <tr> <td colspan="6">Heimild: Kodiak</td> <td>RIKS 30 0701</td> <td>0,88%</td> <td>118,3</td> <td>7,1</td> <td>2,2%</td> <td>-0,2%</td> <td>-2,0%</td> <td>5,7%</td> </tr> <tr> <td colspan="6"></td> <td>RIKS 33 0321</td> <td>1,01%</td> <td>120,1</td> <td>9,4</td> <td>2,0%</td> <td>-0,7%</td> <td>-2,2%</td> <td>7,1%</td> </tr> <tr> <td colspan="6"></td> <td>RIKS 37 0115</td> <td>1,05%</td> <td>99,3</td> <td>13,6</td> <td></td> <td>0,5%</td> <td>-1,0%</td> <td></td> </tr> </tbody> </table>						Ríkisskuldabréf				ávöxtun					krafa	verð	meðalt.	áramót	1M	3M	12M	Arion	155,5	-11,4%	-2,5%	-11,8%	14,7%	RIKB 22 1026	5,30%	100,6	0,3	0,5%	0,2%	0,4%	1,2%	Íslandsbanki	117,6	-2,3%	-3,6%	-4,4%		RIKB 23 0515	6,07%	96,1	0,9	-1,0%	-0,3%	0,0%	-0,7%	Kvika	18,5	-31,2%	-11,7%	-20,5%	-18,2%	RIKB 24 0415	6,30%	93,7	1,8	-3,1%	-0,9%	-1,0%	-3,2%	Sjóvá	31,2	-17,9%	-4,9%	-10,9%	-4,4%	RIKB 25 0612	6,45%	104,1	2,8	-5,0%	-1,8%	-2,4%	-5,5%	VÍS	16,4	-11,0%	-5,2%	-11,9%	10,4%	RIKB 28 1115	5,98%	94,9	5,4	-8,2%	-3,0%	-3,0%	-9,3%	Reginn	33,8	4,3%	-5,1%	-3,4%	31,7%	RIKB 31 0124	5,82%	104,4	6,7	-8,9%	-3,4%	-3,3%	-9,7%	Reitir	89,0	4,7%	-11,0%	-4,8%	27,5%	RIKB 42 0217	5,53%	87,8	12,8		-4,1%	-3,7%		Eik	13,4	12,7%	-7,6%	-2,4%	31,4%	RIKS 26 0216	0,59%	103,3	3,6	1,3%	-0,9%	-2,0%	4,9%	Heimild: Kodiak						RIKS 30 0701	0,88%	118,3	7,1	2,2%	-0,2%	-2,0%	5,7%							RIKS 33 0321	1,01%	120,1	9,4	2,0%	-0,7%	-2,2%	7,1%							RIKS 37 0115	1,05%	99,3	13,6		0,5%	-1,0%	
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Hlutabréfavisitölur

		áramót	1M	3M	12M
OMXI10	2574,1	-24,2%	-8,5%	-19,4%	-15,2%
OMXN40	1949,8	-20,3%	-5,5%	-10,4%	-14,0%
S&P 500	3666,8	-23,1%	-8,5%	-15,9%	-13,2%
FTSE 100	7045,0	-4,6%	-5,6%	-3,4%	-1,9%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.