

Vikubyrjun 30. maí 2022

Hagfræðideild



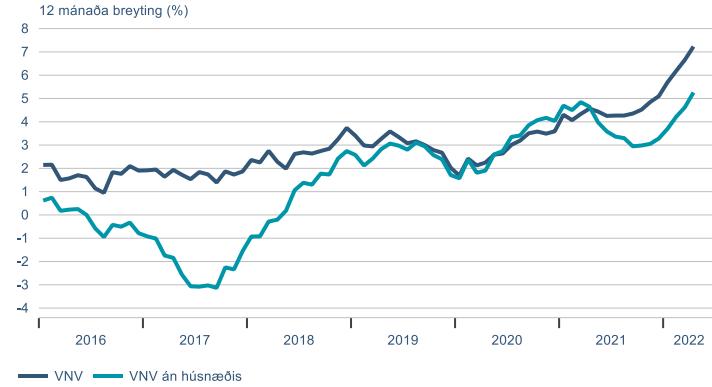
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	30. maí.	9:00	Vísitala neysluverðs Útboð ríkisvíxla	maí	Hagstofan Lánamál ríkisins
þri	31. maí.	9:00	Þjóðhagsreikningar 9:00 Gistinætur 9:00 Vöruviðskipti (uppfærðar tölur) 9:00 Staða markaðsverðbréfa Ferðapjónustan í tölum	1. ársfj.	Hagstofan apr Hagstofan jan -apr Hagstofan apr Seðlabankinn maí Ferðamálastofa
mið	1. jún.	9:00	Greiðslujöfnuður 9:00 Erlend staða þjóðarbúsins 9:00 Erlendar skuldir Útboð sértryggðra skuldabréfa Aðalfundur	1. ársfj.	Seðlabankinn 1. ársfj. Seðlabankinn 1. ársfj. Seðlabankinn Arion banki Hagar
fim	2. jún.		Erlendir ferðamann á Íslandi	2021	Ferðamálastofa
fös	3. jún.		Útboð ríkisbréfa		Lánamál ríkisins

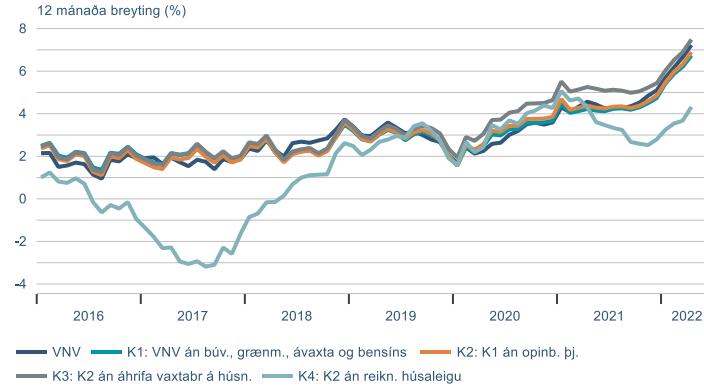
- ▶ Efnahagsmál

Verðlag

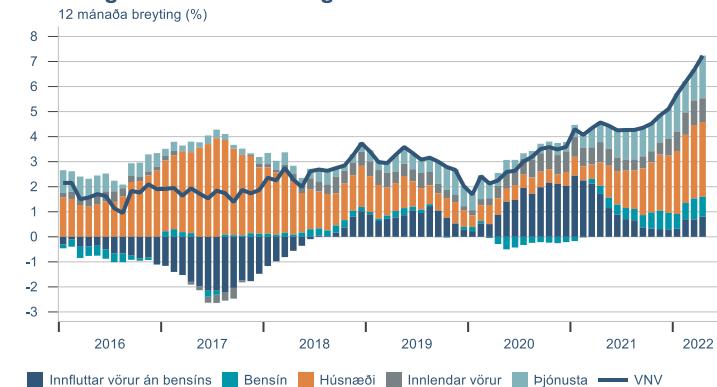
Vísitala neysluverðs



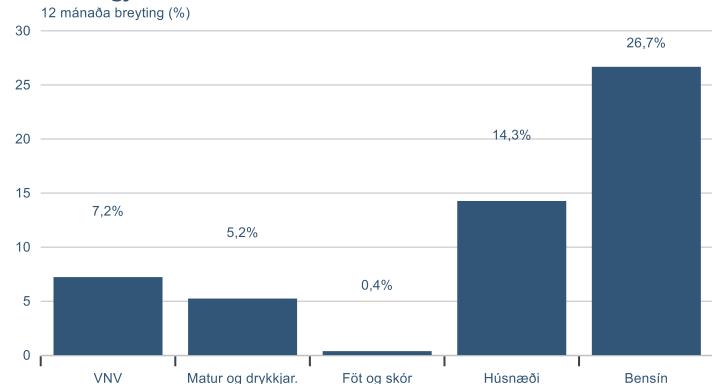
Kjarnavísítölur



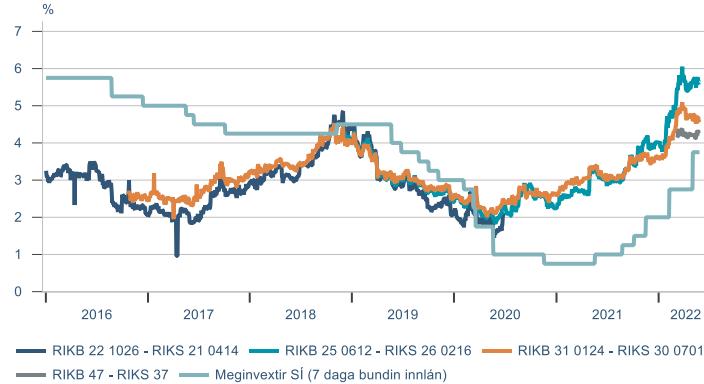
Framlag undirliða verðbólgu



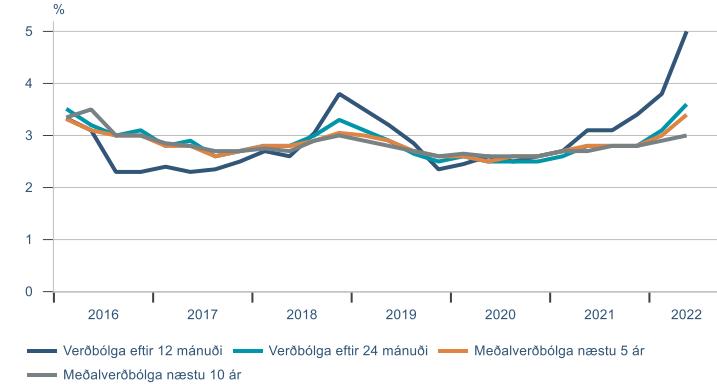
Valdir útgjaldaliðir



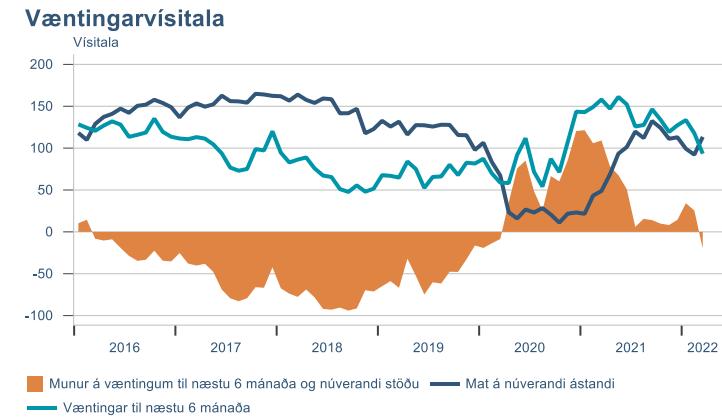
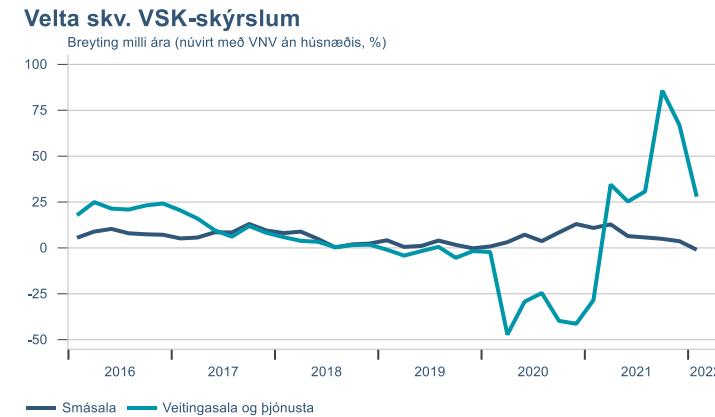
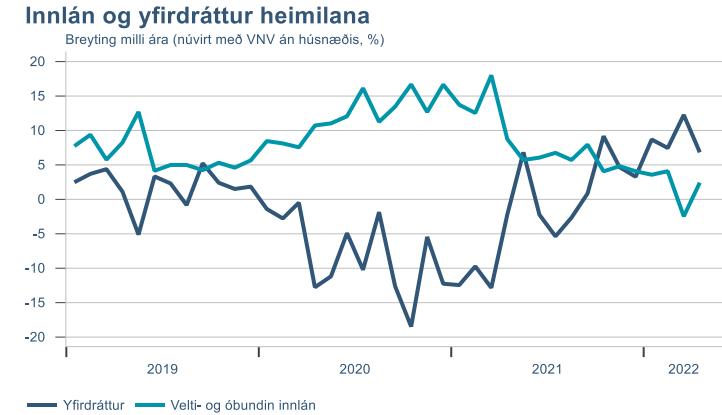
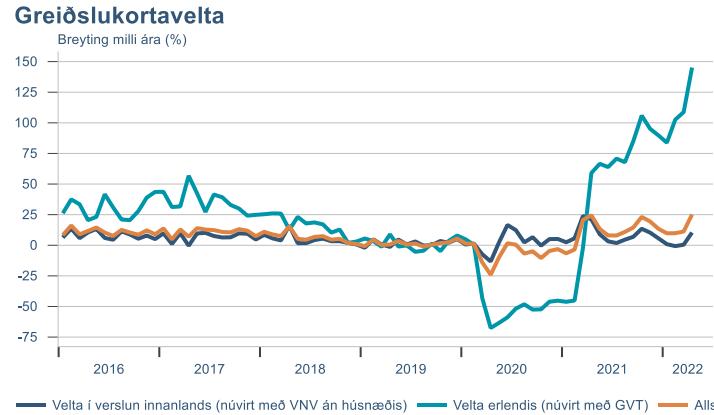
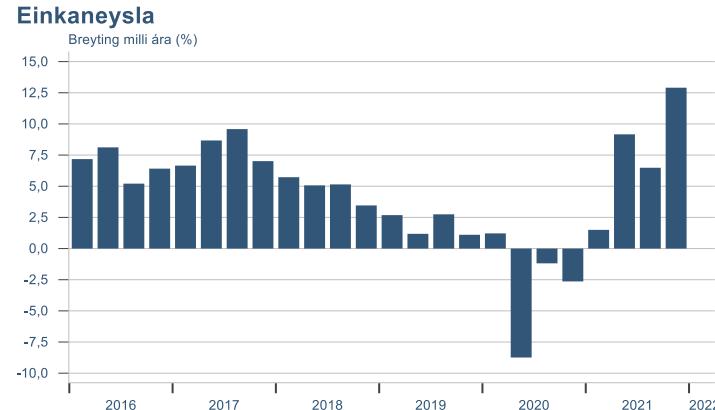
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila



Heimilin

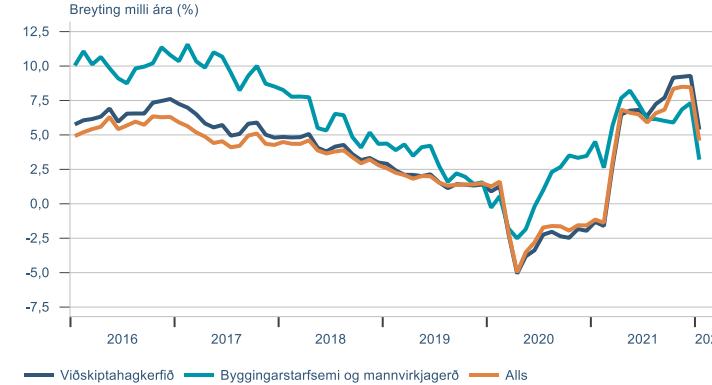


Vinnumarkaðurinn

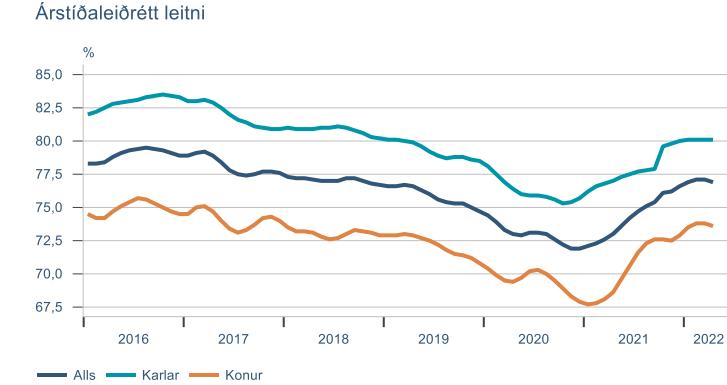
Atvinnuleysi



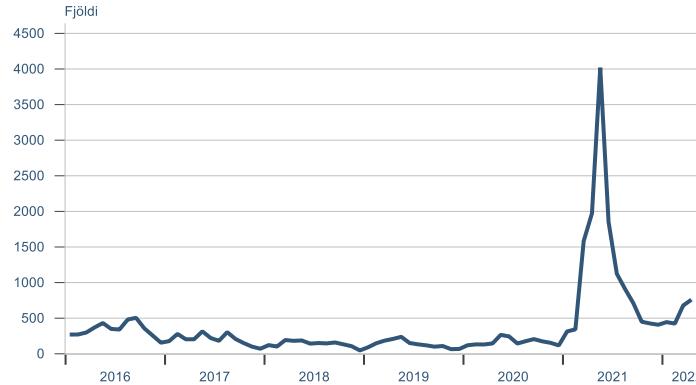
Fjöldi launagreiðenda



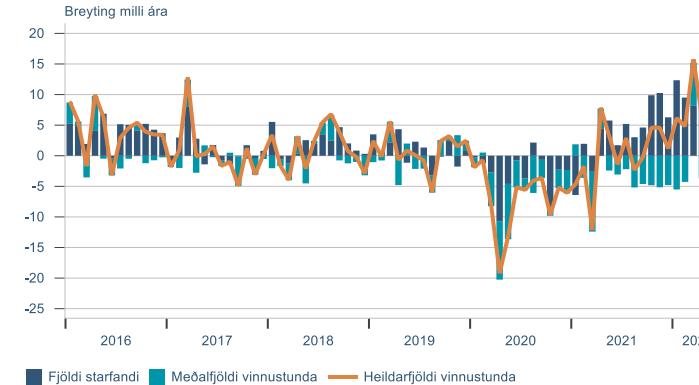
Atvinnupátttaka



Laus störf



Fjöldi vinnustunda

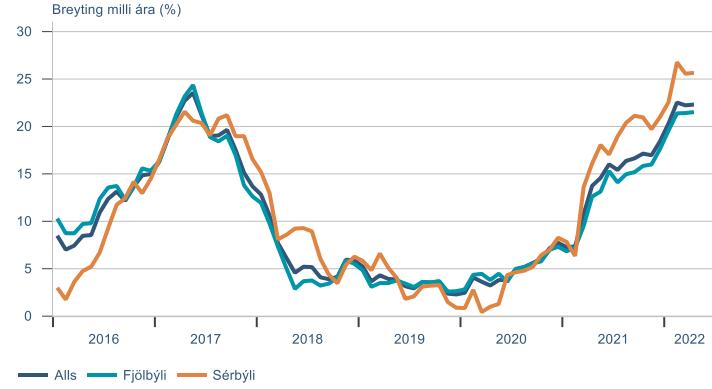


Laun

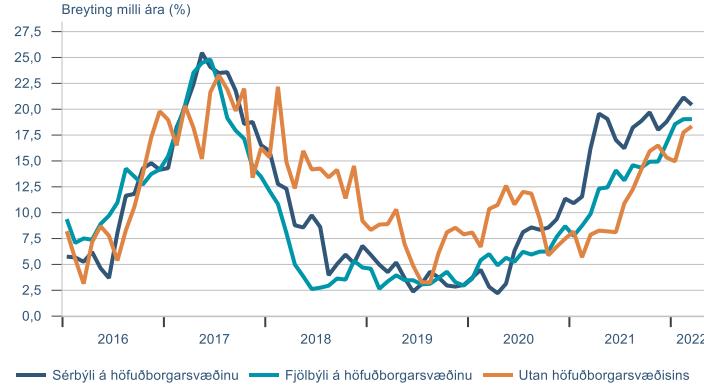


Fasteignamarkaðurinn

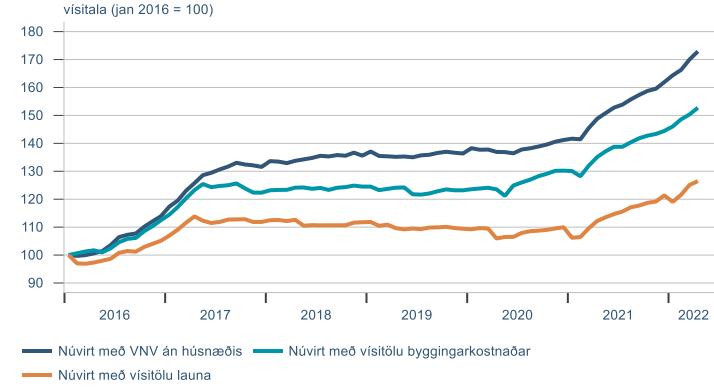
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



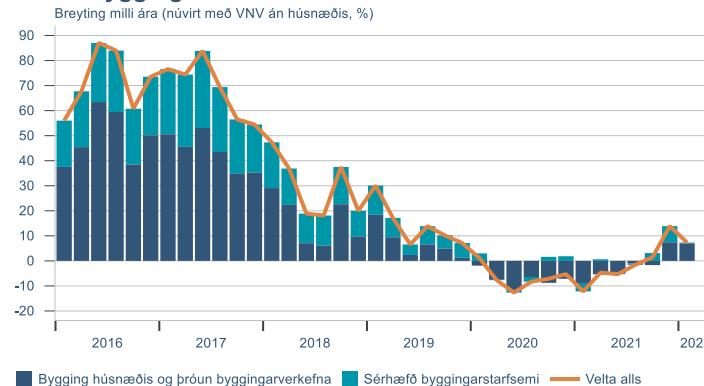
Vísitala íbúðaverðs á höfuðborgarsvæðinu



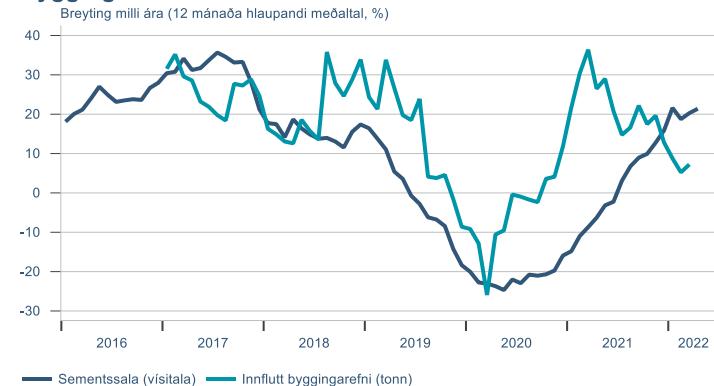
Vísitala leiguverðs



Velta í byggingariðnaði

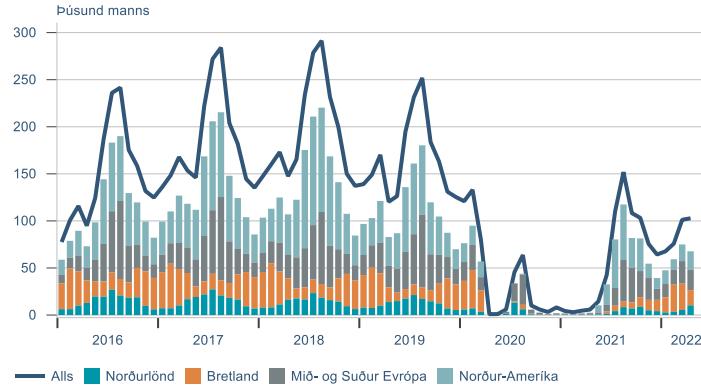


Byggingarvörur



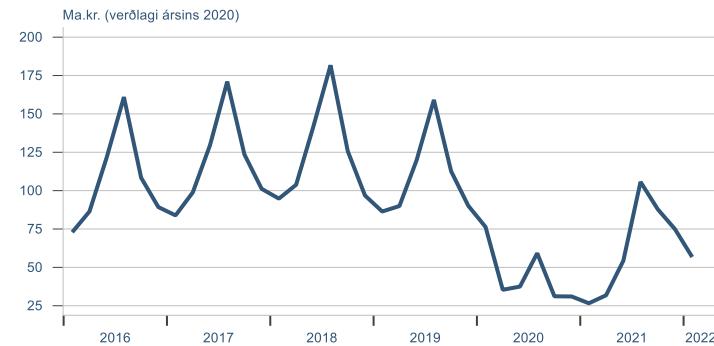
Ferðabjónustan

Erlendir ferðamenn um Leifsstöð



Velta í ferðabjónustu

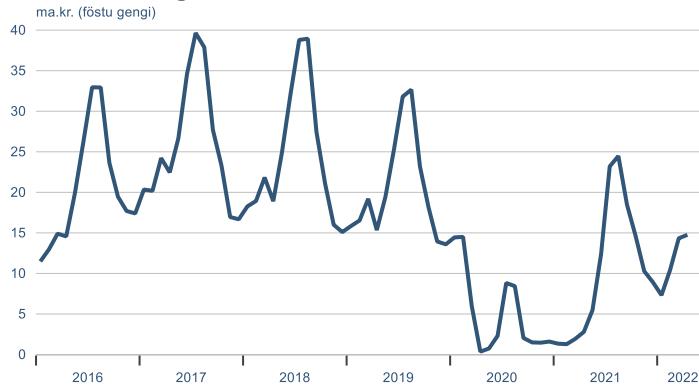
Velta á VSK-tímabili (2 mánuðir)



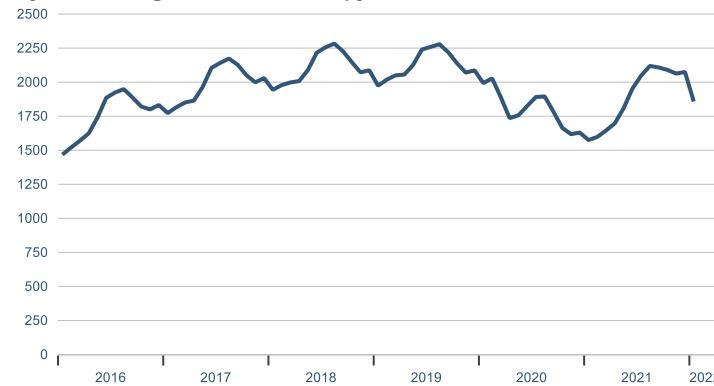
Gistinætur á hótelum



Velta erlendra greiðslukorta

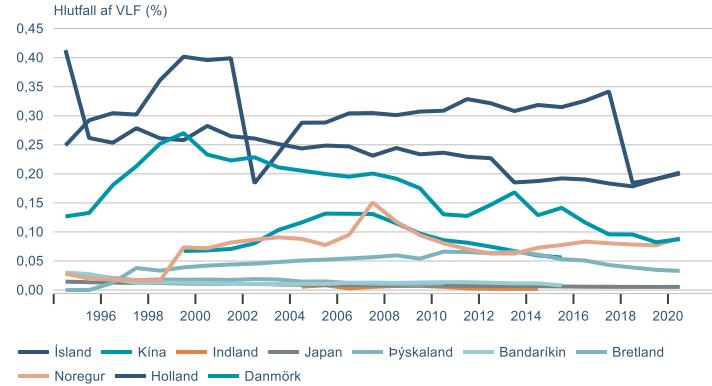


Fjöldi launagreiðenda í ferðabjónustu

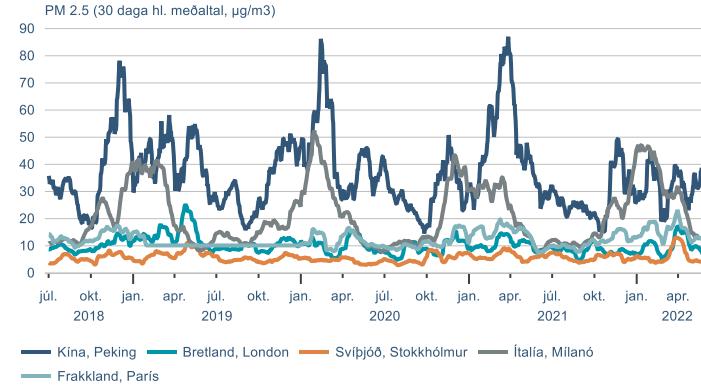


Sjálfbærni

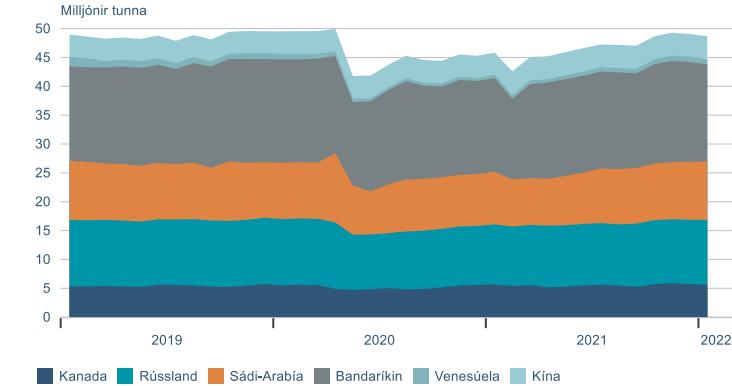
Umhverfisskattur



Magn svifryks



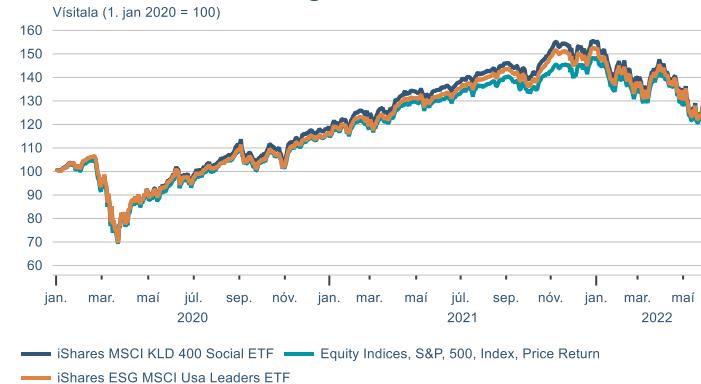
Framleiðsla hráoliú



EUA Losunarheimildir innan ETS viðskiptakerfisins



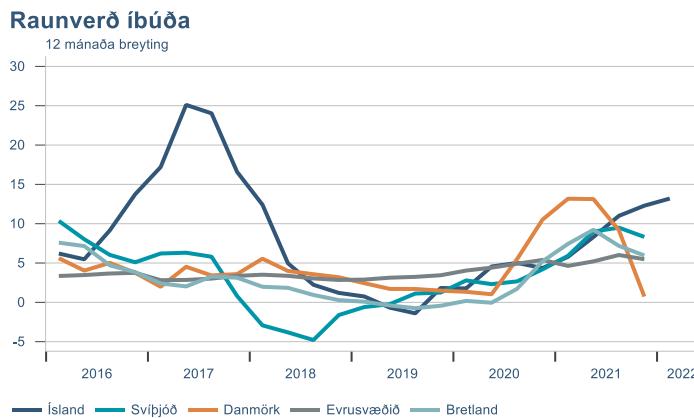
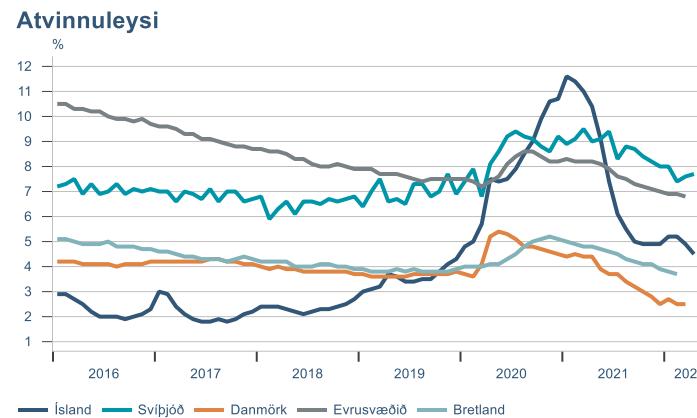
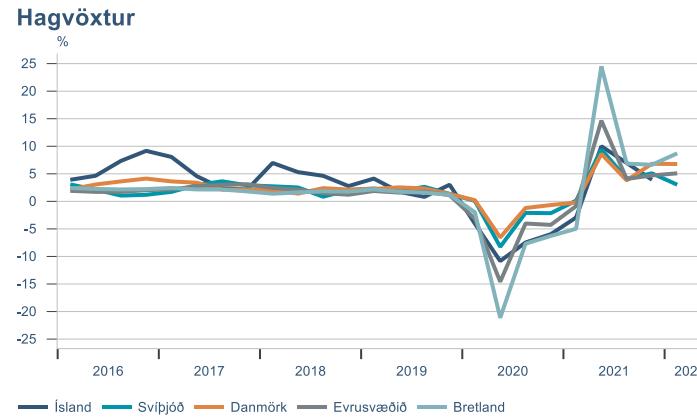
UFS Hlutabréfávitölur og S&P 500



Hlutabréfávitölur orkufyrirtækja (hluti af Eurofirst 300)

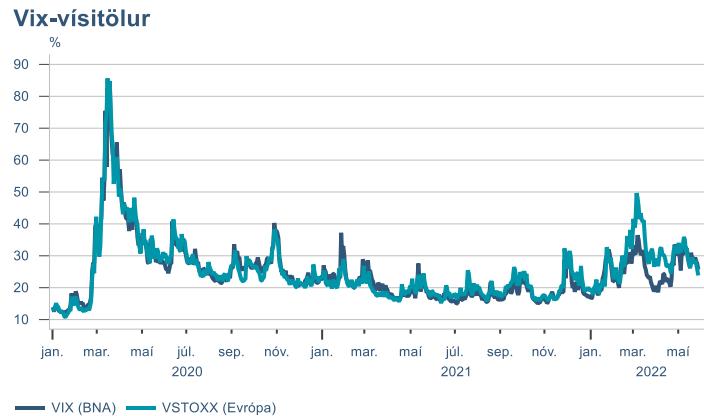
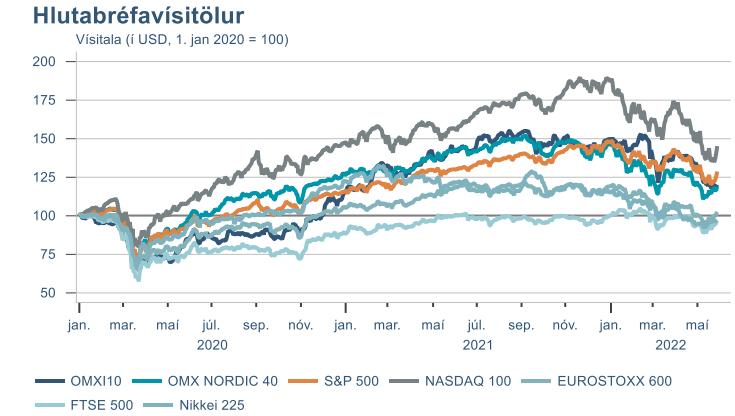
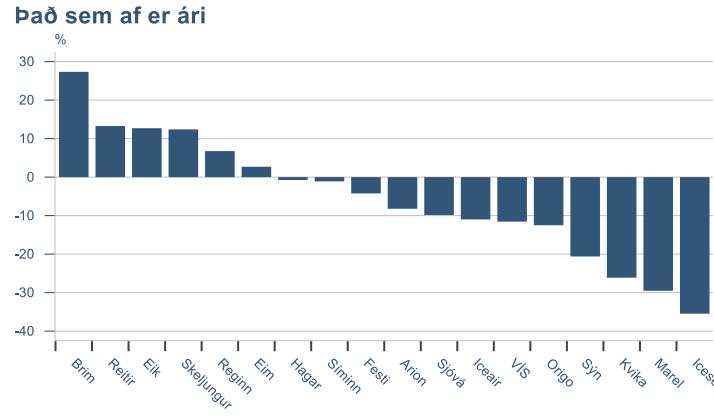
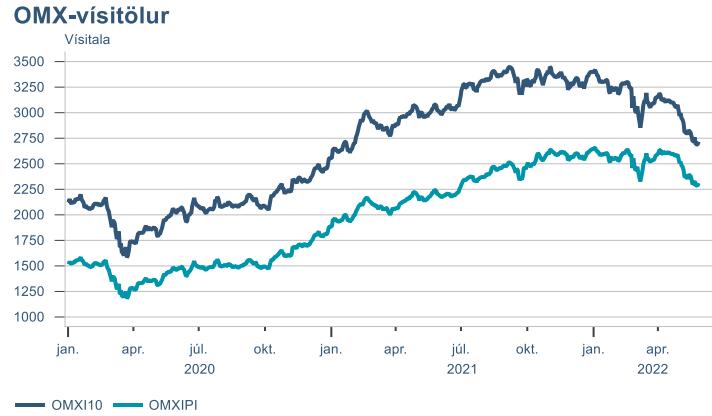


Alþjóðlegur samanburður

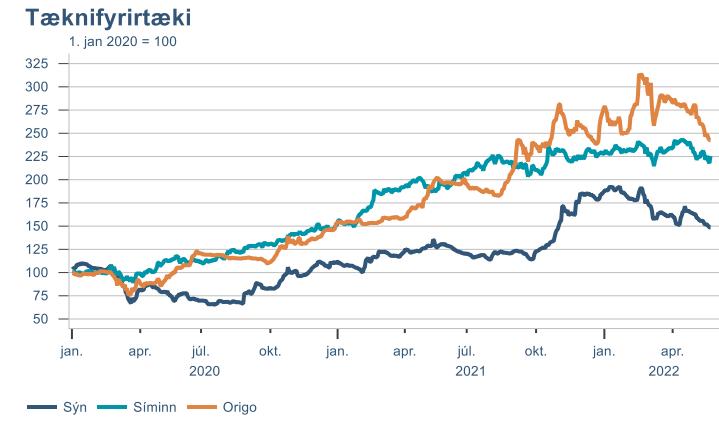
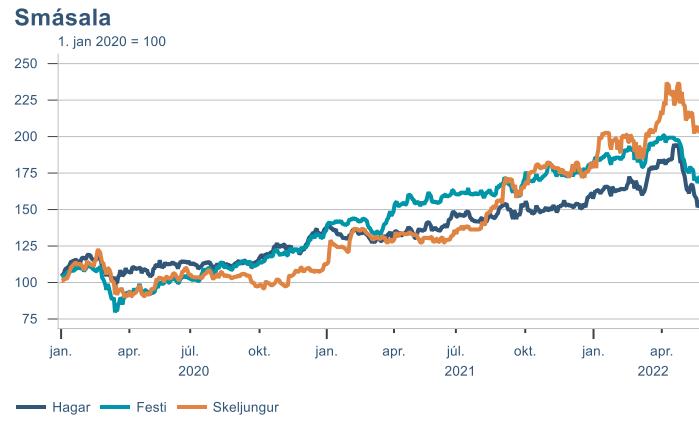
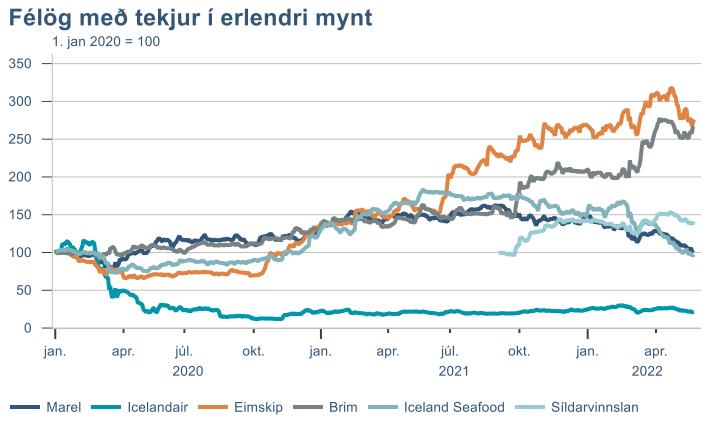


- ▶ Fjármálamarkaðir

Hlutabréf

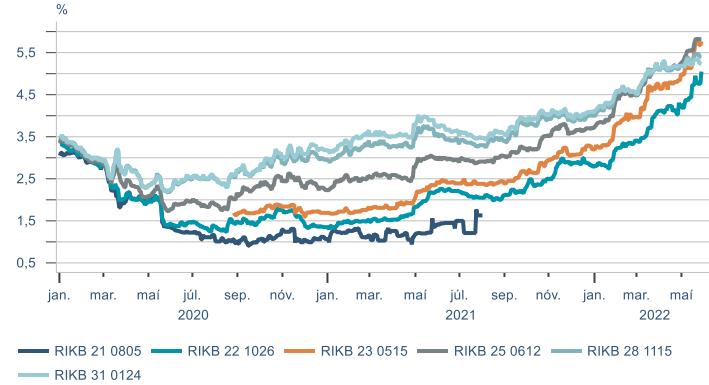


Hlutabréf



Skuldabréf

Óverðtryggð ríkisbréf



Verðtryggð ríkisbréf



Sértryggð skuldabréf - óverðtryggð



Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

Gengi krónunnar



Gengisvíitalan



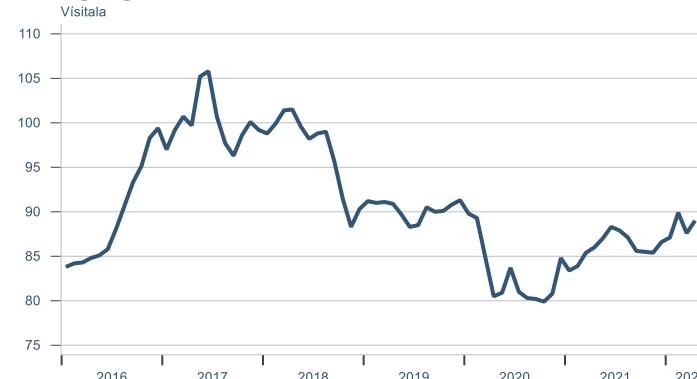
Inngrip Sí



Gjaldmiðlakrossar



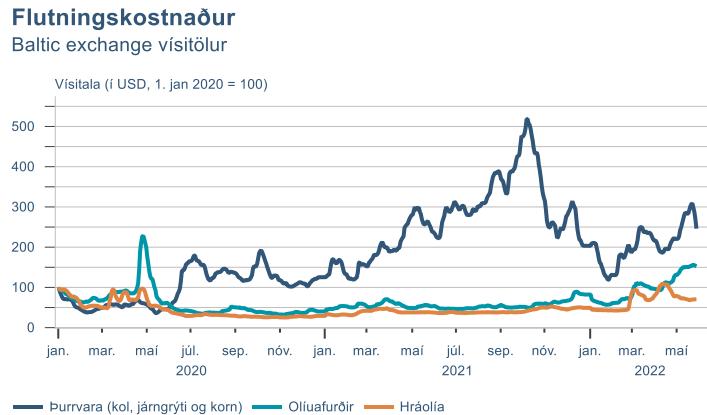
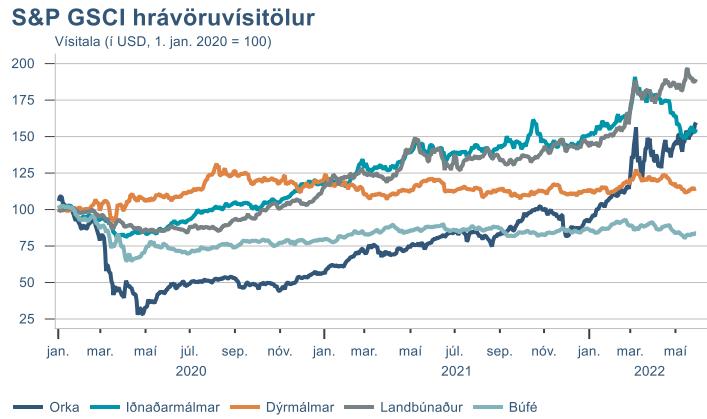
Raungengi



Vaxtamunur við evru



Hravörur



Hlutabréf		Áramót	1M	3M	12M
OMXI10	2716,1	-20,1%	-11,1%	-14,0%	-11,5%
Marel	610,0	-29,5%	-12,9%	-17,3%	-31,5%
Icelandair	1,6	-11,0%	-19,4%	-23,9%	1,3%
Eimskip	500,0	1,6%	-13,0%	-2,3%	72,1%
Brim	97,0	27,3%	-2,5%	20,4%	67,8%
Síldarvinnslan	97,4	-1,6%	-7,2%	3,5%	52,4%
Iceland Seafood	9,6	-35,5%	-14,0%	-36,3%	-46,2%
Hagar	67,0	-0,7%	-19,3%	-7,9%	12,4%
Festi	212,0	-4,2%	-12,4%	-9,1%	8,5%
Skeljungur	15,7	12,4%	-13,3%	3,6%	55,0%
Sýn	52,0	-20,6%	-11,1%	-16,8%	13,5%
Síminn	11,8	-1,1%	-4,8%	-3,9%	14,4%
Origo	63,0	-12,5%	-11,0%	-21,7%	23,0%
Arion	161,0	-8,2%	-6,7%	-5,4%	30,0%
Íslandsbanki	118,0	-2,0%	-5,9%	-2,0%	
Kvíka	19,8	-26,1%	-13,5%	-16,1%	-12,4%
Sjóvá	31,4	-17,4%	-19,1%	-13,3%	-6,0%
VÍS	16,3	-11,6%	-13,8%	-8,9%	8,7%
Reginn	34,6	6,8%	-11,3%	4,2%	33,5%
Reitir	94,5	11,2%	-10,0%	2,7%	32,4%
Eik	13,4	12,7%	-16,8%	-1,0%	37,6%

Heimild: Kodiak

Gjaldeyri		áramót	1M	3M	12M
GVF	184,2	-5,8%	-0,8%	-1,8%	-3,2%
EUR	137,9	-6,6%	-0,2%	-2,3%	-6,0%
USD	128,6	-1,4%	-1,5%	2,2%	6,9%
GBP	162,5	-7,5%	-1,0%	-3,6%	-4,7%
DKK	18,5	-6,6%	-0,2%	-2,3%	-6,0%
SEK	13,1	-9,0%	-1,4%	-1,8%	-9,6%
NOK	13,5	-8,3%	-4,1%	-4,2%	-5,8%
CHF	134,4	-5,9%	-0,5%	-1,0%	0,5%
JPY	1,01	-10,5%	-0,6%	-6,9%	-7,8%

Heimild: Kodiak

Hlutabréfavísítölur		áramót	1M	3M	12M
OMXI10	2716,1	-20,1%	-11,1%	-14,0%	-11,5%
OMXN40	2105,2	-13,9%	-3,0%	-0,4%	-4,1%
S&P 500	4158,2	-12,8%	-0,6%	-5,2%	-1,0%
FTSE 100	7585,5	2,7%	2,2%	1,3%	8,1%

Heimild: Macrobond

Ríkisskuldabréf				ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 22 1026	5,00%	100,8	0,4	0,3%	0,0%	0,2%	1,0%
RIKB 23 0515	5,81%	96,1	1,0	-1,1%	-0,4%	-0,7%	-0,8%
RIKB 24 0415	5,79%	94,3	1,8	-2,6%	-0,7%	-1,4%	-2,5%
RIKB 25 0612	5,81%	105,9	2,6	-3,8%	-1,2%	-2,2%	-4,1%
RIKB 28 1115	5,41%	97,8	5,5	-5,7%	-1,1%	-3,5%	-6,2%
RIKB 31 0124	5,23%	108,7	6,8	-5,6%	0,1%	-3,2%	-5,5%
RIKB 42 0217	5,21%	91,4	13,0	0,3%			
RIKS 26 0216	0,18%	104,9	3,6	2,2%	-0,6%	1,1%	5,7%
RIKS 30 0701	0,68%	120,2	7,2	3,1%	-0,2%	0,4%	6,7%
RIKS 33 0321	0,80%	122,7	9,5	3,4%	0,7%	1,7%	9,4%
RIKS 37 0115	0,94%	100,9	13,6	2,0%	3,8%		

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.