

Vikubyrjun

23. maí 2022

Hagfræðideild



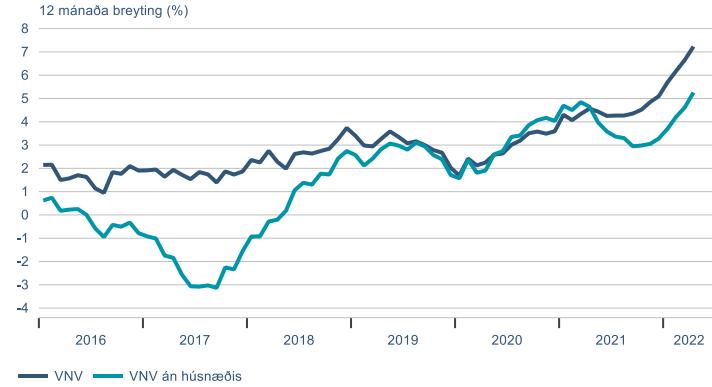
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	23. maí.	9:00	Launavísitala og tengdar vísitölur	apr	Hagstofan
		9:00	Útboð verðbréfa	apr	Seðlabankinn
þri	24. maí.		Árshlutauppgjör	1.ársfj.	Play
		9:00	Bankakerfi	apr	Seðlabankinn
mið	25. maí.	9:00	Vöru- og þjónustuviðskipti	1. ársfj.	Hagstofan
		9:00	Vinnumarkaðurinn (mánaðarleg)	apr	Hagstofan
			Árshlutauppgjör	1.ársfj.	Brim
			Árshlutauppgjör	1.ársfj.	Síldarvinnslan
		9:00	Vísitala byggingarkostnaðar	maí	Hagstofan
		9:00	Vísitala framleiðsluverðs	apr	Hagstofan
			Fasteignamarkaðurinn eftir landshlutum	apr	Þjóðskrá
			Viðskipti með atvinnuhúsnæði	apr	Þjóðskrá
fös	27. maí.	9:00	Gjaldþrot og fyrri virkni fyrirtækja	apr	Hagstofan
		9:00	Láanasjóðir ríkisins	apr	Seðlabankinn
		9:00	Verðbr.-, fjárfest.- og fagfjárfestasjóðir	apr	Seðlabankinn
		9:00	Verðbréfafjárfesting	apr	Seðlabankinn
		9:00	Önnur fjármálaþyrtækji	apr	Seðlabankinn

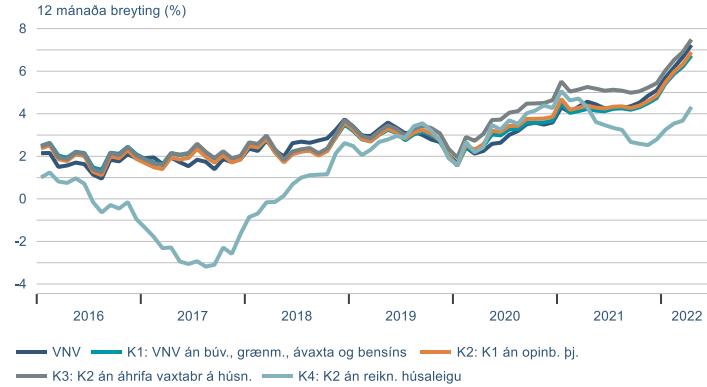
- ▶ Efnahagsmál

Verðlag

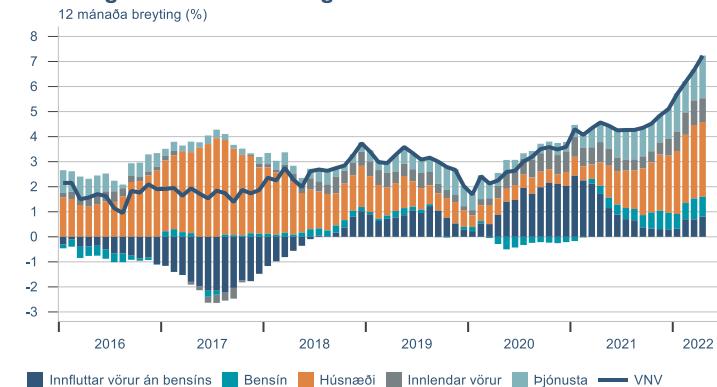
Vísitala neysluverðs



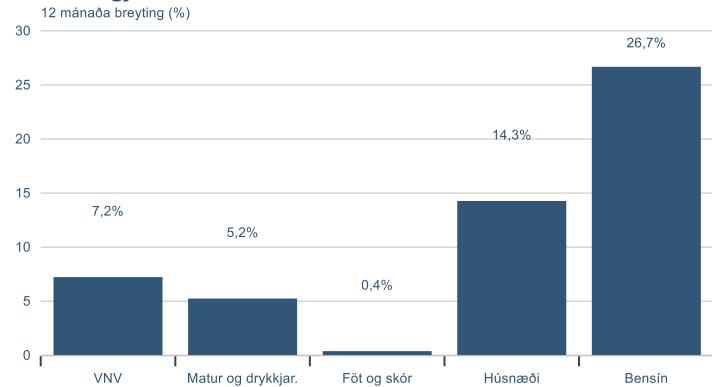
Kjarnavísítölur



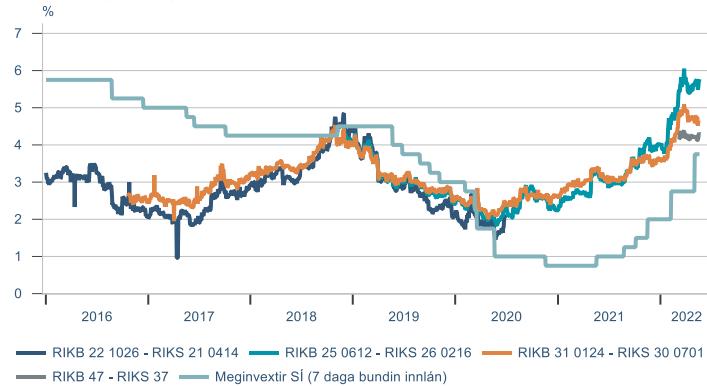
Framlag undirliða verðbólgu



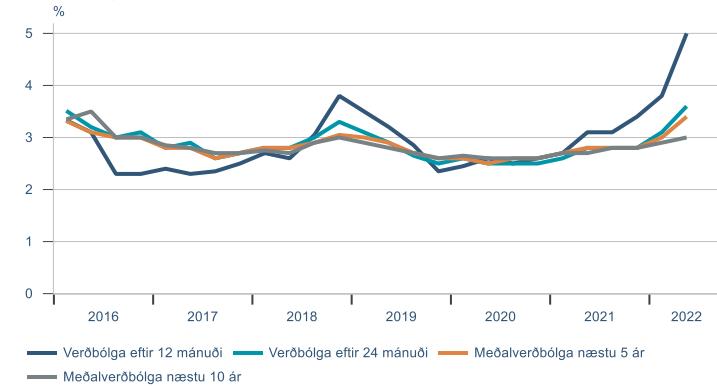
Valdir útgjaldaliðir



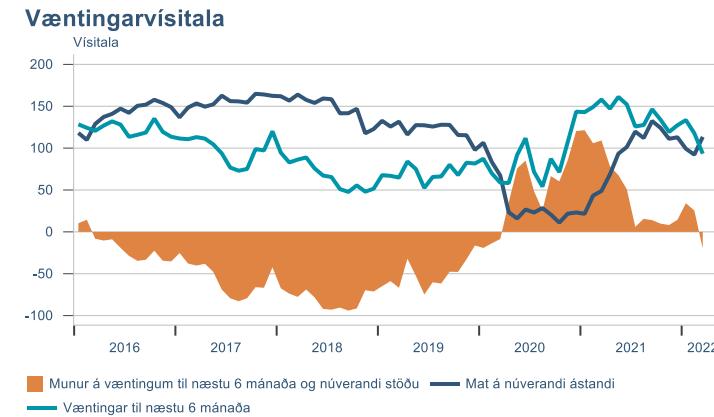
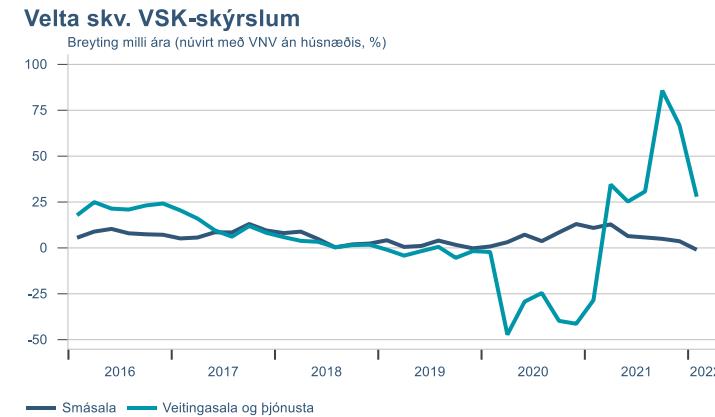
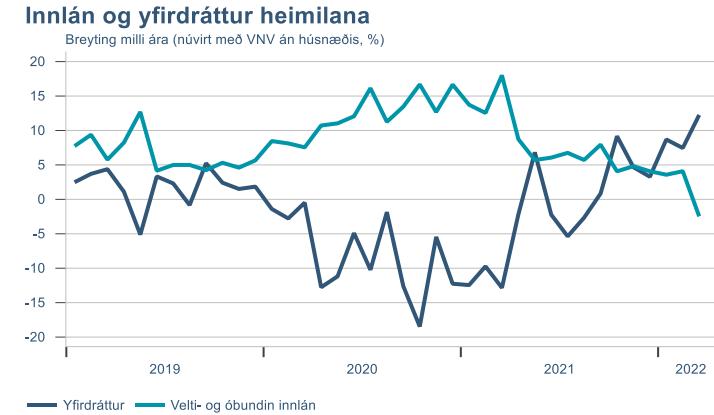
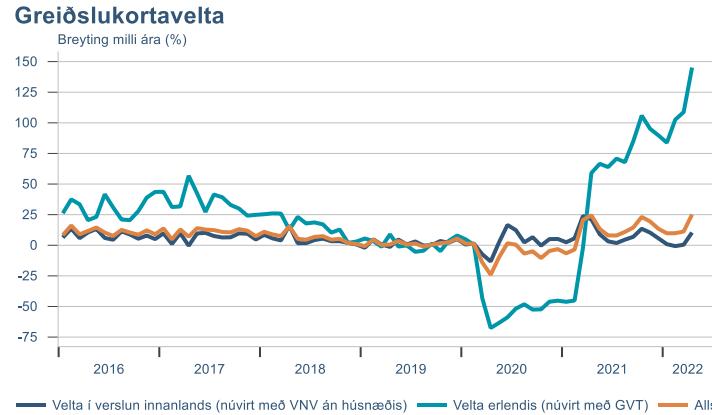
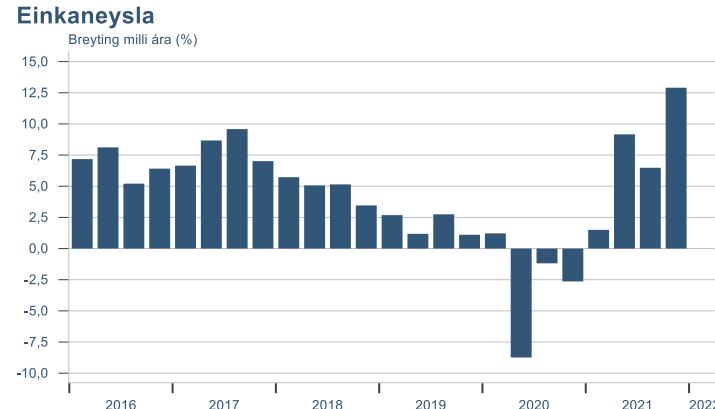
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila



Heimilin

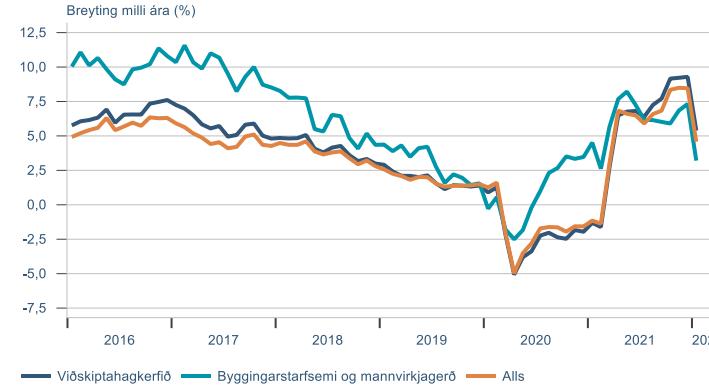


Vinnumarkaðurinn

Atvinnuleysi

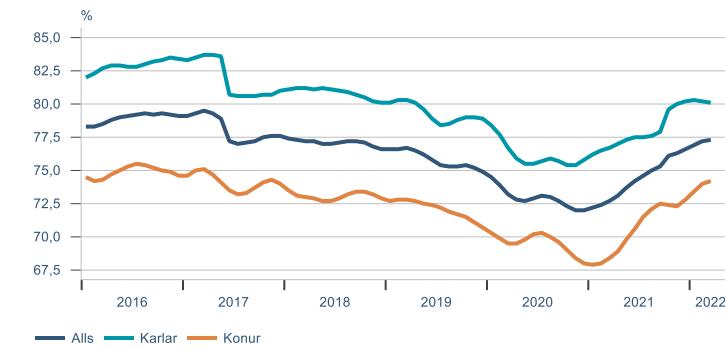


Fjöldi launagreiðenda

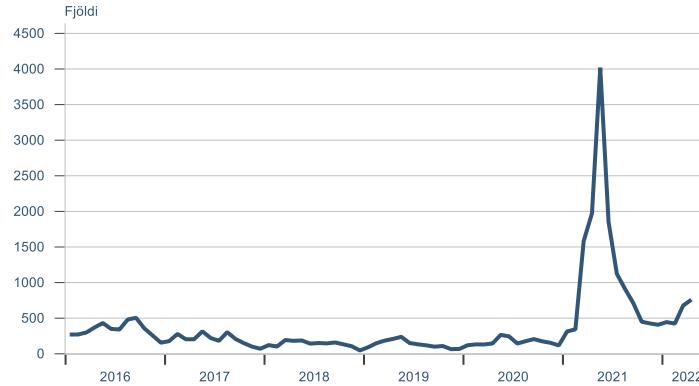


Atvinnupátttaka

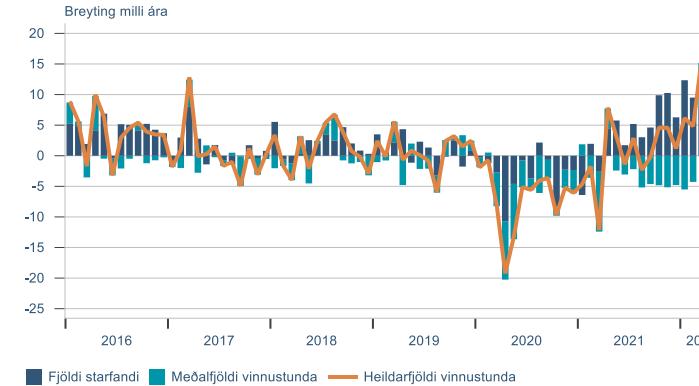
Árstíðaleiðrétt leitni



Laus störf



Fjöldi vinnustunda



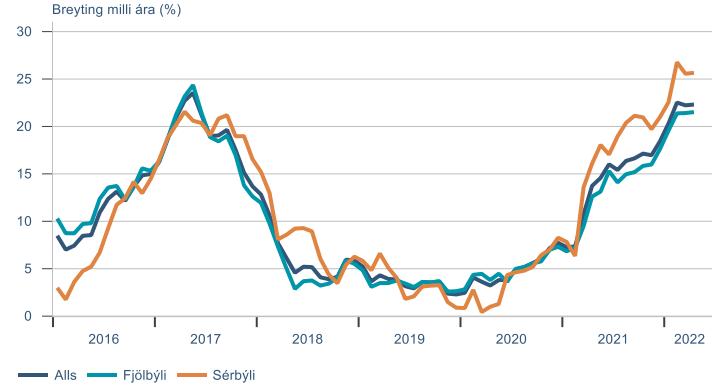
Laun

Visitala (jan 2016 = 100)

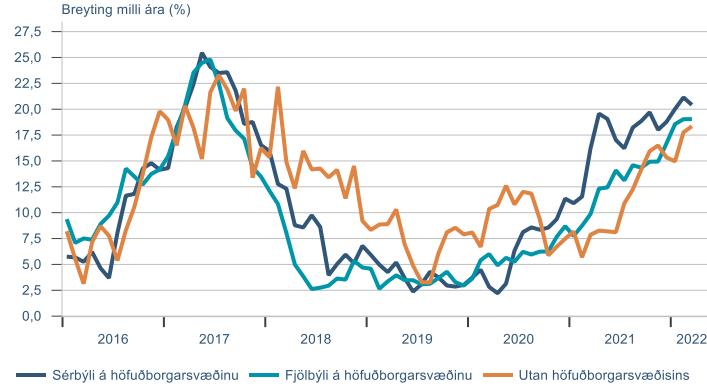


Fasteignamarkaðurinn

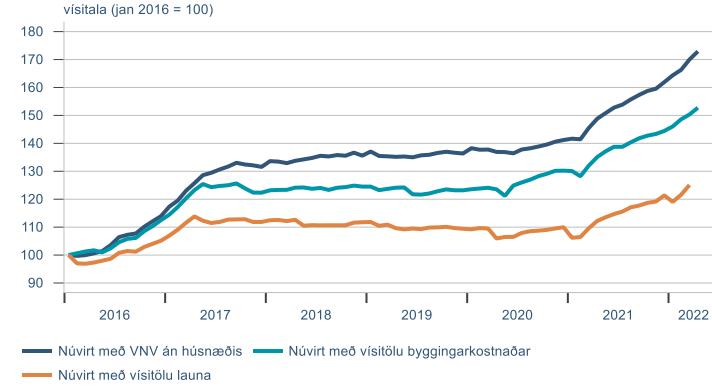
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



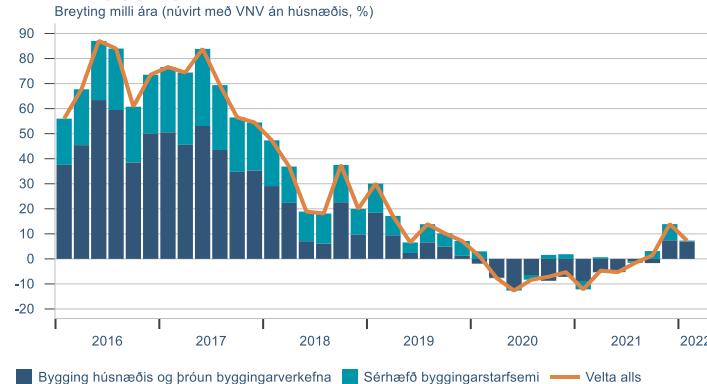
Vísitala íbúðaverðs á höfuðborgarsvæðinu



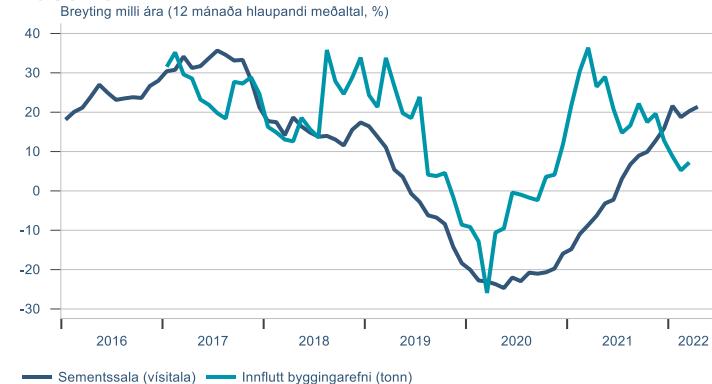
Vísitala leiguverðs



Velta í byggingariðnaði

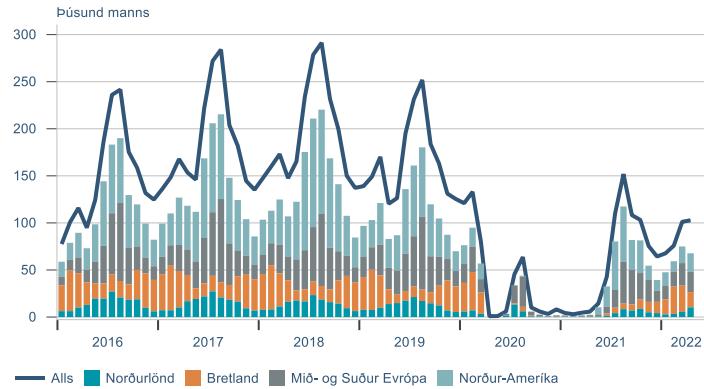


Byggingarvörur

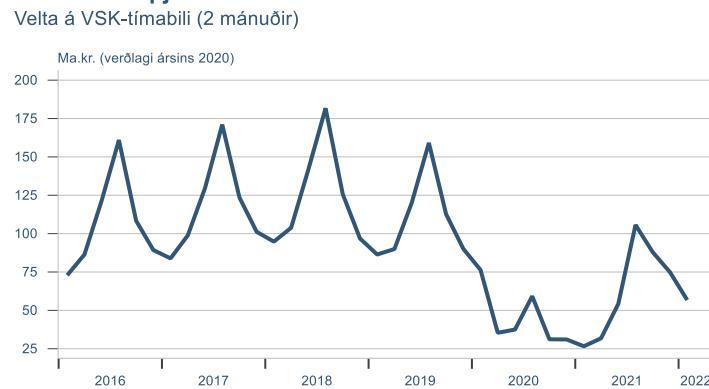


Ferðabjónustan

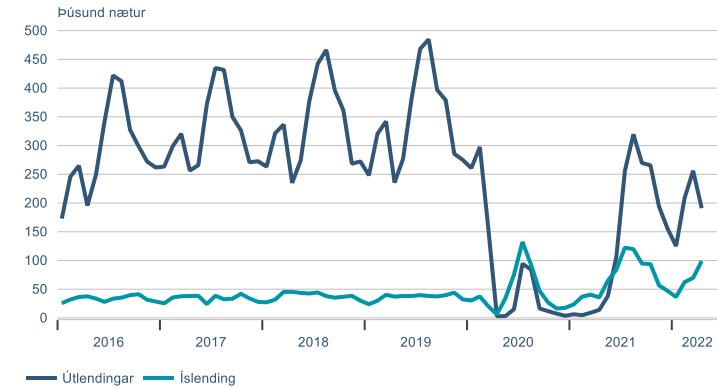
Erlendir ferðamenn um Leifsstöð



Velta í ferðabjónustu



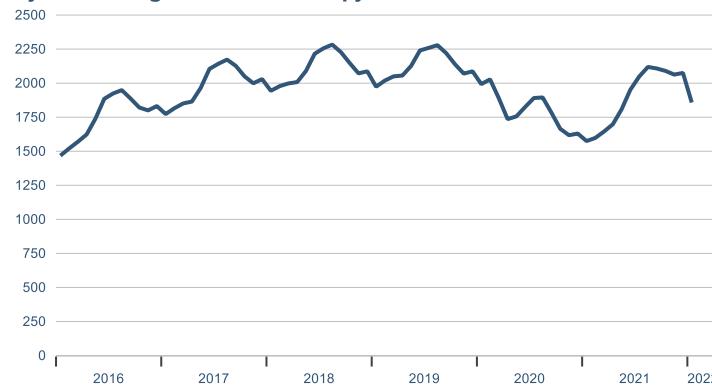
Gistinætur á hótelum



Velta erlendra greiðslukorta

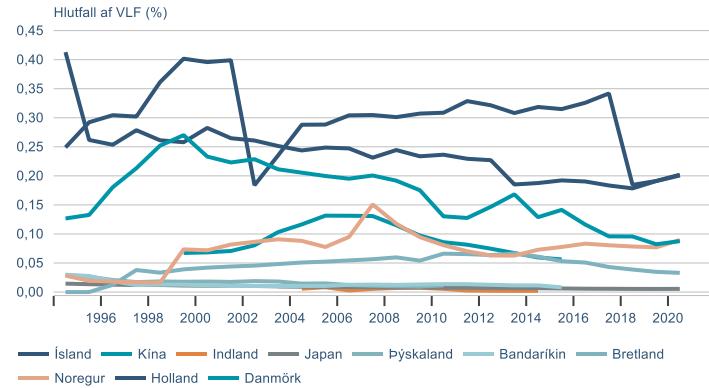


Fjöldi launagreiðenda í ferðabjónustu

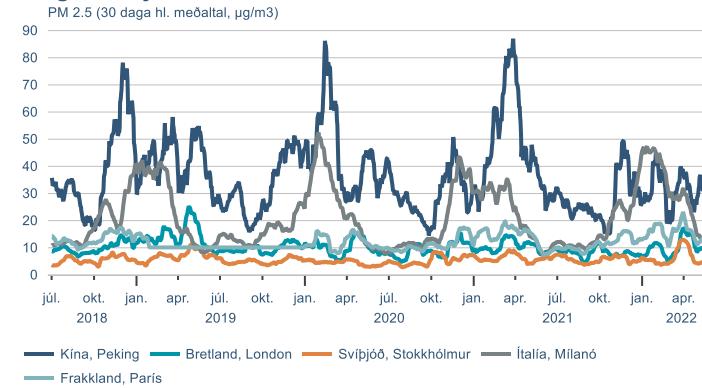


Sjálfbærni

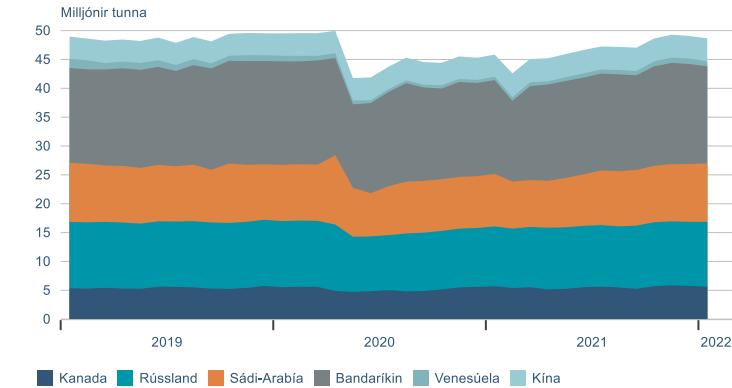
Umhverfisskattur



Magn svifryks



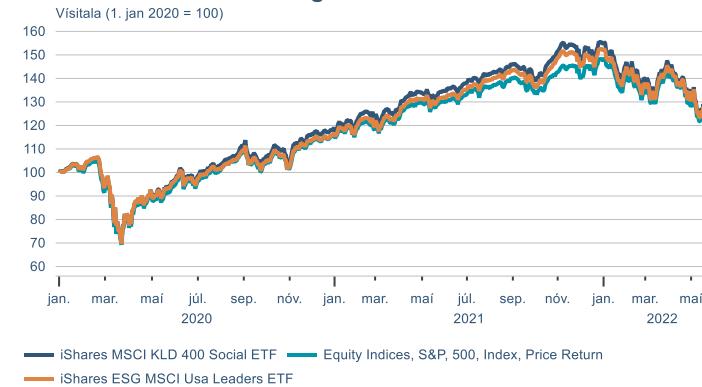
Framleiðsla hráoliú



EUA Losunarheimildir innan ETS viðskiptakerfisins



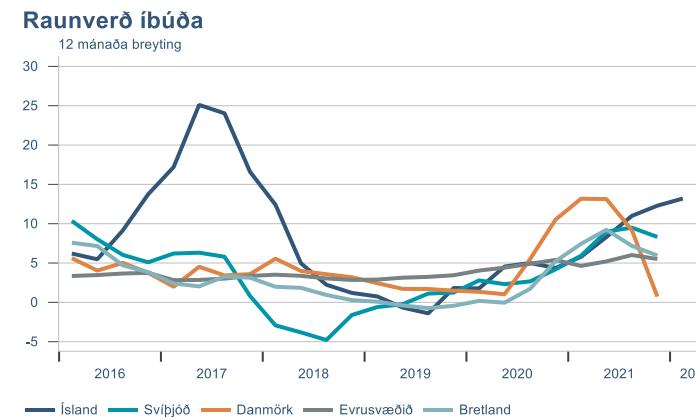
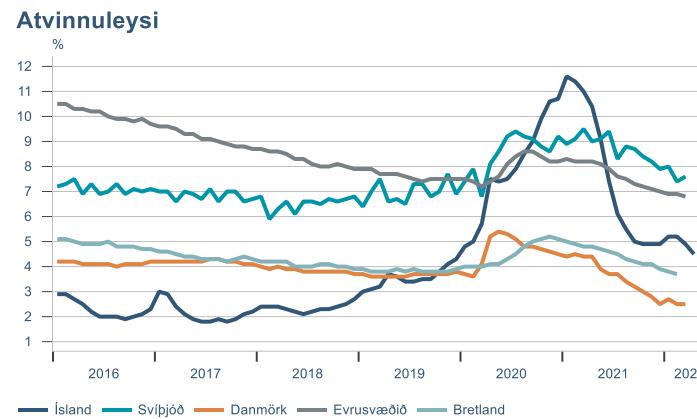
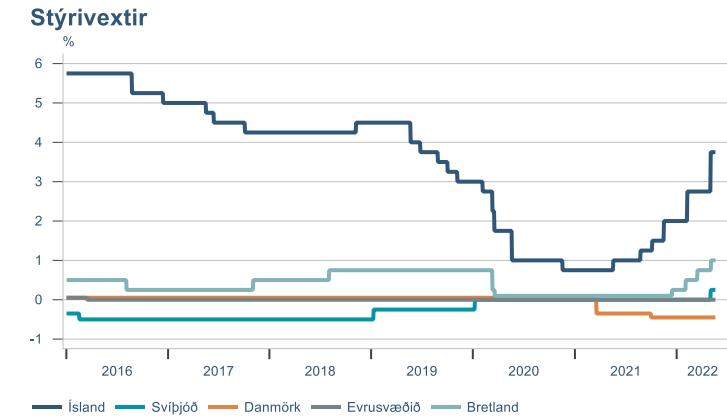
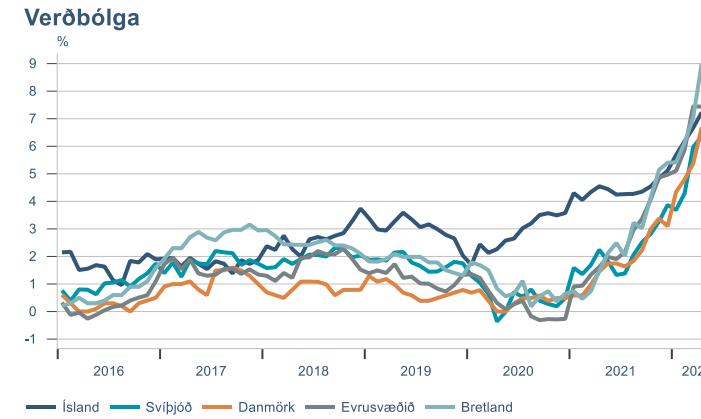
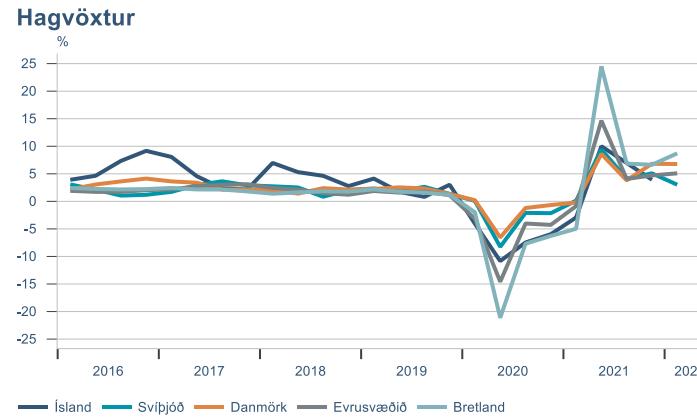
UFS Hlutabréfavísítölur og S&P 500



Hlutabréfavísítölur orkufyrirtækja (hluti af Eurofirst 300)

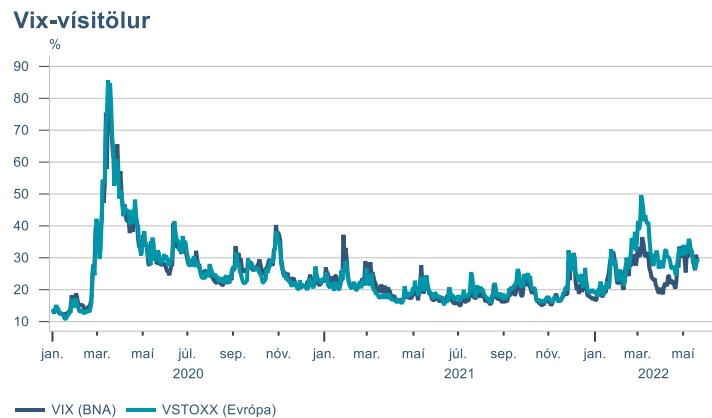
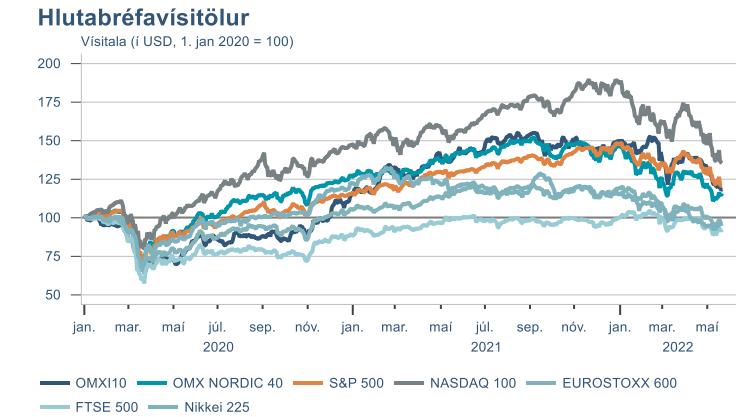
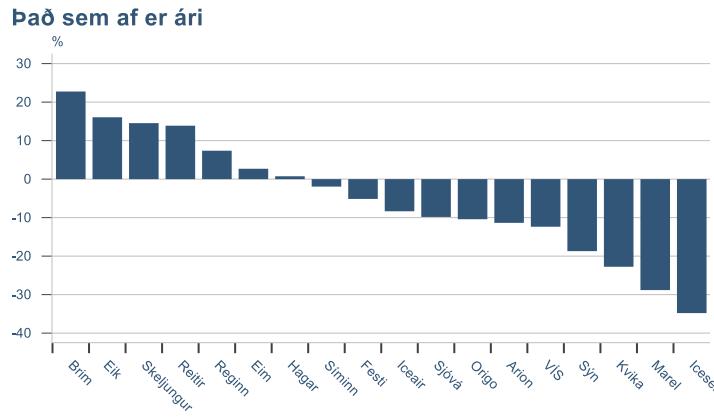
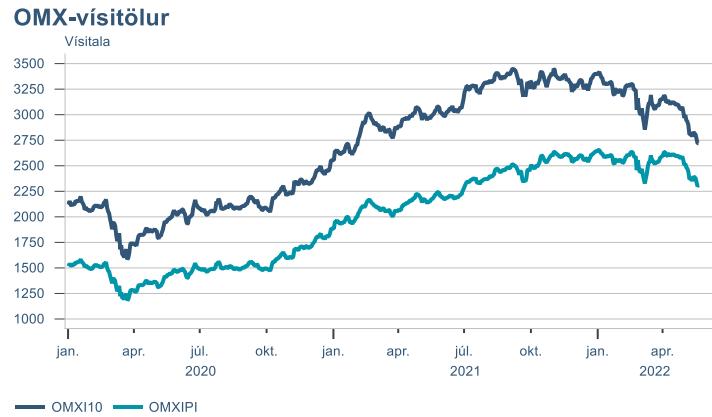


Alþjóðlegur samanburður

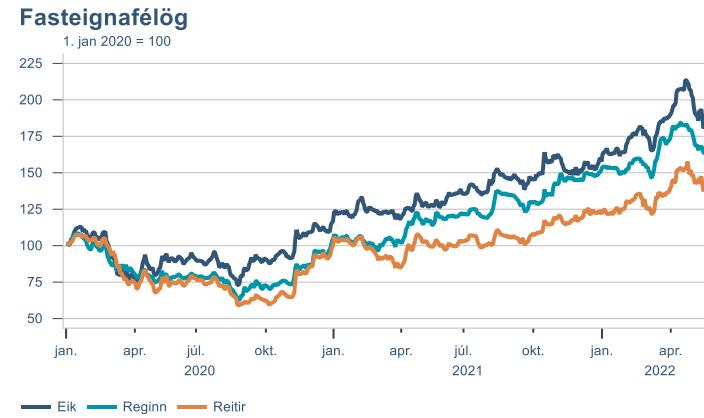
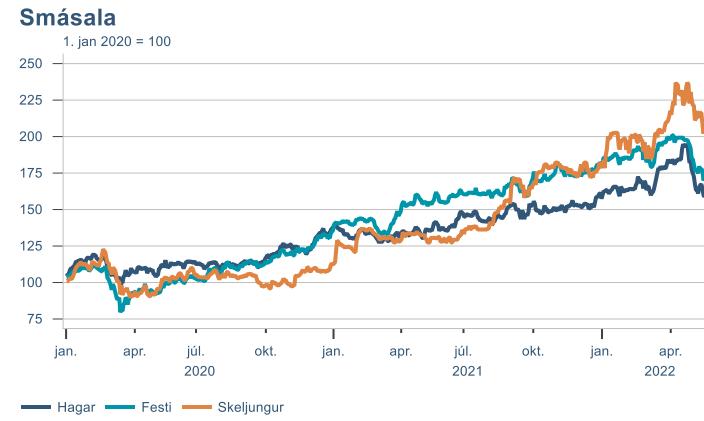
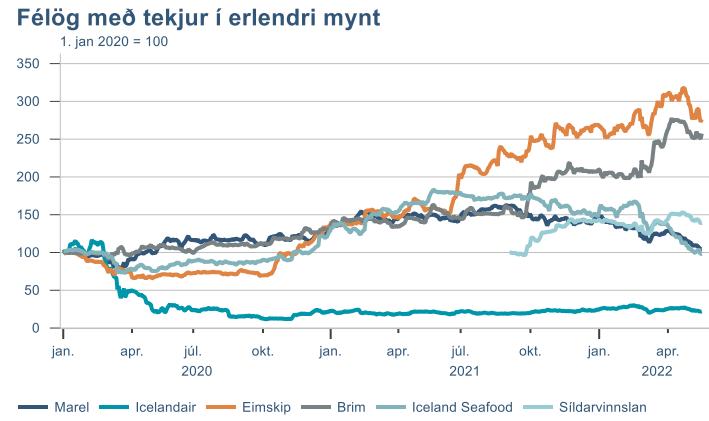


- ▶ Fjármálamarkaðir

Hlutabréf

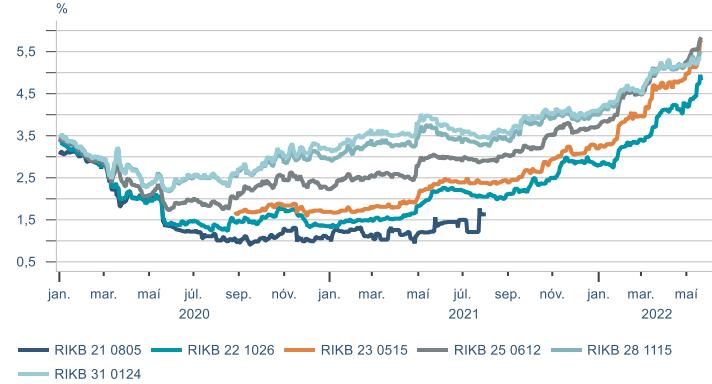


Hlutabréf



Skuldabréf

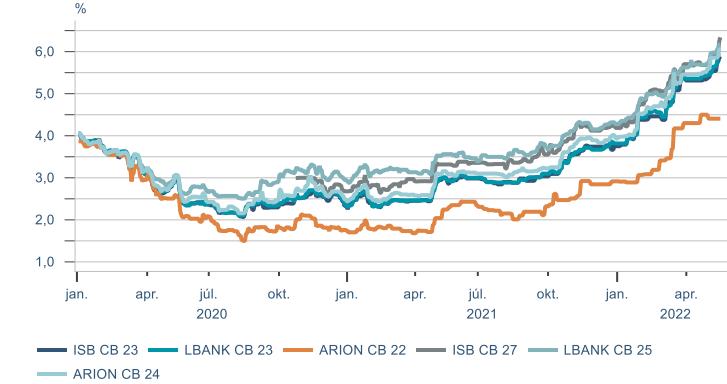
Óverðtryggð ríkisbréf



Verðtryggð ríkisbréf



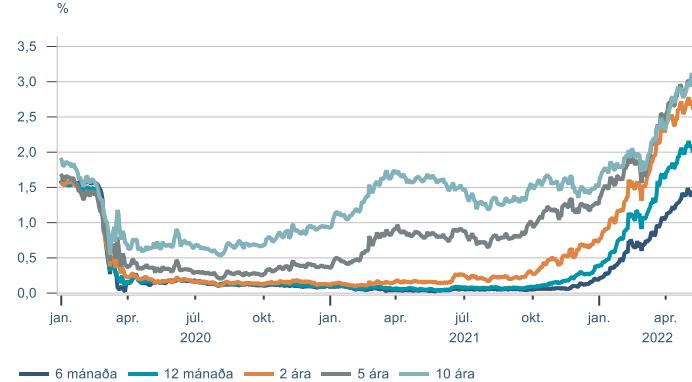
Sértryggð skuldabréf - óverðtryggð



Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

Gengi krónunnar



Gengisvítalán



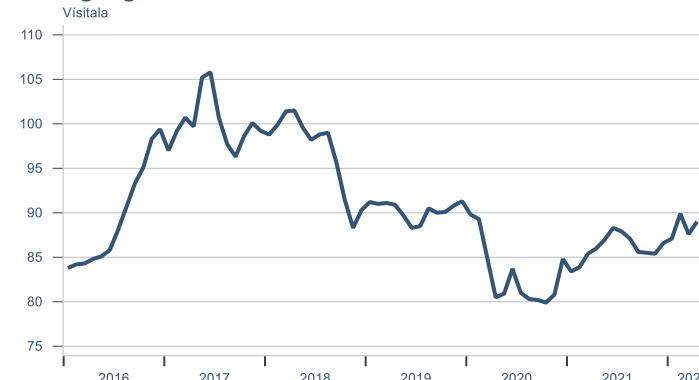
Inngrip Sí



Gjaldmiðlakrossar



Raungengi



Vaxtamunur við evru



Hravörur

S&P GSCI hrávöruvísítölur

Visitala (í USD, 1. jan. 2020 = 100)



Álverð

3 mánaða framvirk verð, LME



Heimsmarkaðsverð á olíu

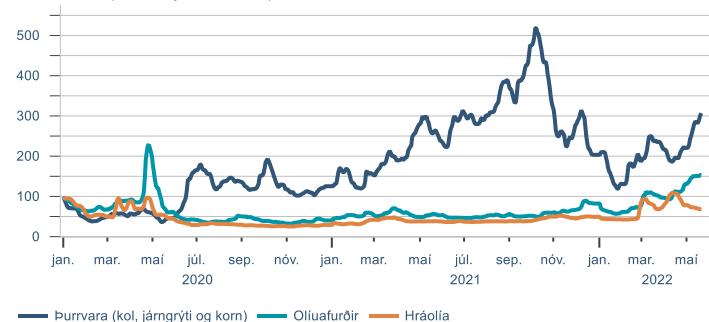
Brent



Flutningskostnaður

Baltic exchange vísítölur

Visitala (í USD, 1. jan 2020 = 100)



		Áramót	1M	3M	12M
OMXI10	2719,9	-19,9%	-12,3%	-17,5%	-9,8%
Marel	616,0	-28,8%	-15,8%	-22,2%	-30,6%
Icelandair	1,7	-8,4%	-14,5%	-23,8%	3,6%
Eimskip	500,0	1,6%	-9,1%	-5,0%	72,7%
Brim	93,5	22,7%	-6,0%	23,5%	62,8%
Síldarvinnslan	96,2	-2,8%	-7,1%	2,0%	
Iceland Seafood	9,7	-34,8%	-18,2%	-41,2%	-45,2%
Hagar	68,0	0,7%	-17,1%	-6,8%	12,8%
Festi	210,0	-5,1%	-13,9%	-9,9%	9,7%
Skeljungur	16,0	14,5%	-10,6%	2,9%	58,7%
Sýn	53,3	-18,7%	-8,2%	-20,5%	19,8%
Síminn	11,7	-1,9%	-7,9%	-5,9%	17,8%
Origo	64,5	-10,4%	-11,6%	-20,9%	22,6%
Arion	155,5	-11,4%	-9,1%	-10,4%	31,4%
Íslandsbanki	118,6	-1,5%	-5,1%	-2,9%	
Kvika	20,7	-22,8%	-10,8%	-18,2%	-4,7%
Sjóvá	31,4	-17,4%	-20,3%	-17,8%	-4,0%
VÍS	16,2	-12,4%	-11,3%	-14,1%	12,4%
Reginn	34,8	7,4%	-10,3%	2,4%	42,0%
Reitir	95,0	11,8%	-8,7%	0,5%	35,7%
Eik	13,8	16,1%	-12,1%	1,2%	44,2%

Heimild: Kodiak

Gjaldeyrí	áramót	1M	3M	12M
GVT	185,3	-5,3%	-1,1%	-0,7%
EUR	138,5	-6,2%	-0,5%	-1,6%
USD	130,9	0,4%	1,9%	5,6%
GBP	163,3	-7,1%	-2,7%	-3,2%
DKK	18,6	-6,2%	-0,5%	-1,7%
SEK	13,2	-8,3%	-3,0%	-0,8%
NOK	13,5	-8,6%	-7,5%	-2,7%
CHF	134,7	-5,7%	-0,8%	0,0%
JPY	1,02	-9,7%	1,8%	-5,1%

Heimild: Kodiak

Hlutabréfavísítölur	áramót	1M	3M	12M
OMXI10	2719,9	-19,9%	-12,3%	-17,5%
OMXN40	2080,9	-14,9%	-7,4%	-2,3%
S&P 500	3901,4	-18,1%	-12,5%	-10,3%
FTSE 100	7390,0	0,1%	-3,1%	-1,6%

Heimild: Macrobond

Ríkisskuldabréf	ávöxtun					
	krafa	verð	meðalt.	áramót	1M	3M
RIKB 22 1026	4,97%	100,9	0,4	0,2%	-0,1%	0,1%
RIKB 23 0515	5,76%	96,1	1,0	-1,1%	-0,5%	-0,6%
RIKB 24 0415	5,71%	94,4	1,9	-2,5%	-0,7%	-1,0%
RIKB 25 0612	5,83%	105,9	2,6	-3,9%	-1,4%	-2,2%
RIKB 28 1115	5,45%	97,6	5,5	-6,0%	-1,1%	-3,5%
RIKB 31 0124	5,34%	107,9	6,8	-6,4%	-0,7%	-3,7%
RIKB 42 0217	5,28%	90,5	13,0		-0,3%	-5,6%
RIKS 26 0216	0,07%	105,3	3,6	2,4%	-0,6%	2,2%
RIKS 30 0701	0,65%	120,5	7,2	3,0%	-0,5%	2,0%
RIKS 33 0321	0,82%	122,5	9,5	2,9%	0,3%	3,1%
RIKS 37 0115	0,98%	100,3	13,7		1,2%	4,9%

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.