



Icelandic Economic Weekly 19 April 2022

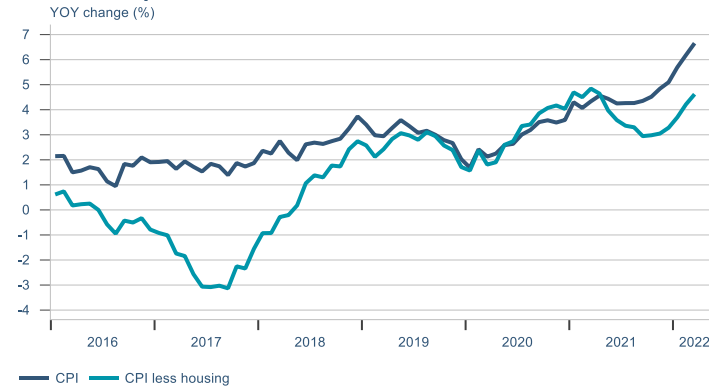
Landsbankinn Economic Research



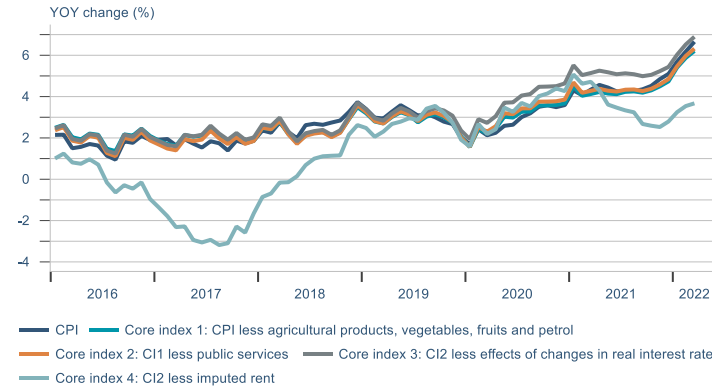
- ▶ Macro indicators

Prices

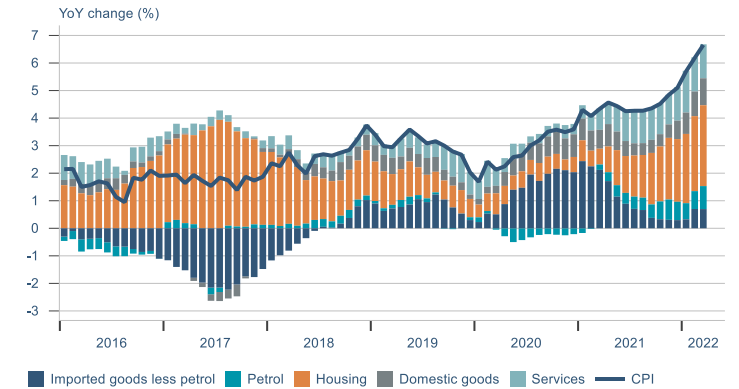
Consumer price index



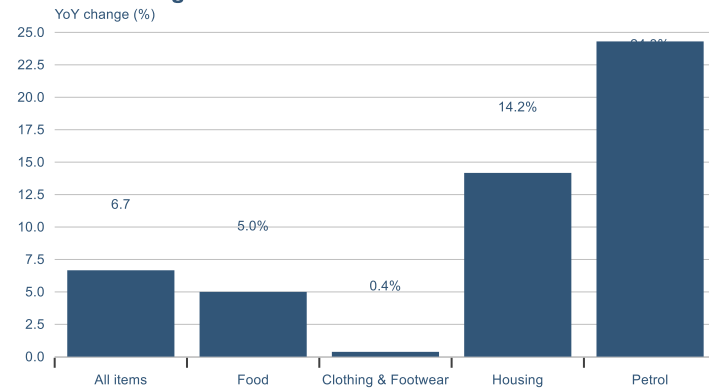
Core indexes



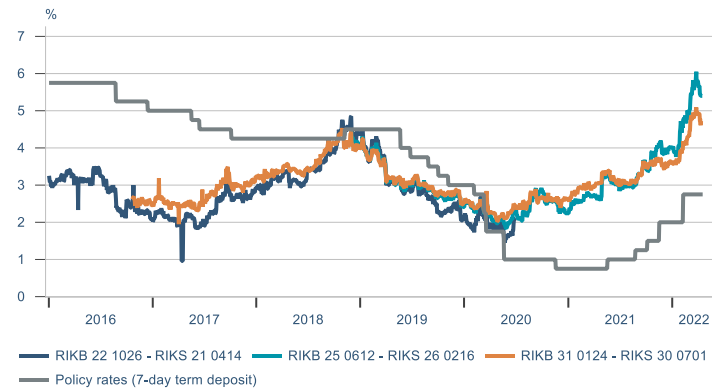
Contribution to inflation



Selected categories



Break-even inflation rate

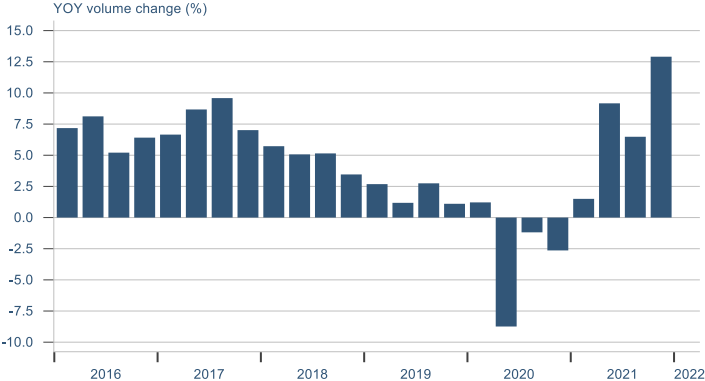


Market expectation survey

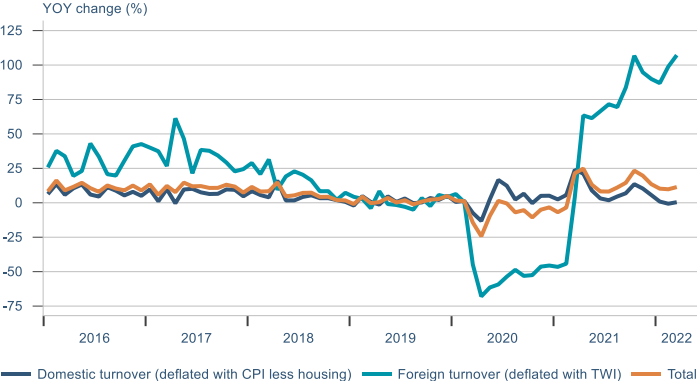


Households

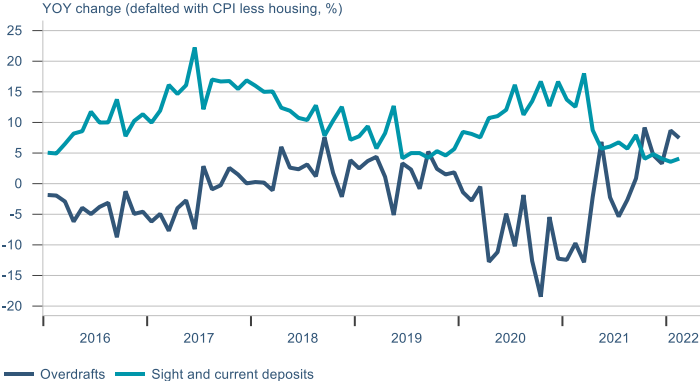
Private consumption



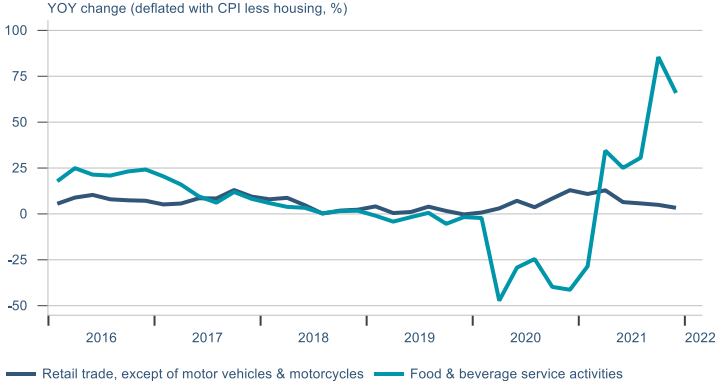
Payment card turnover



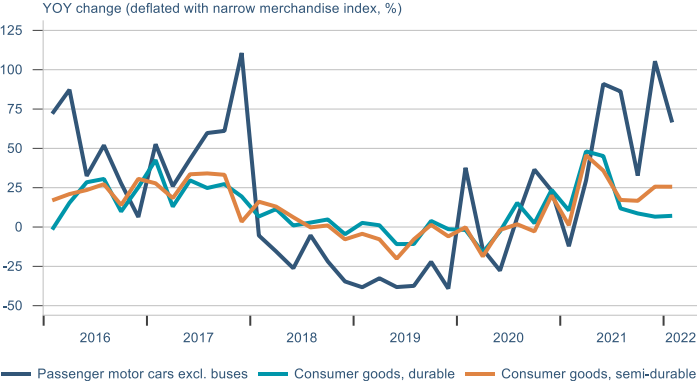
Deposits and overdrafts



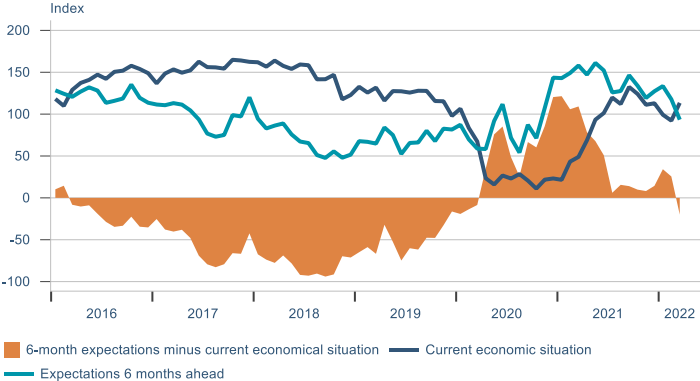
Industry turnover



Imports



Consumer sentiment survey

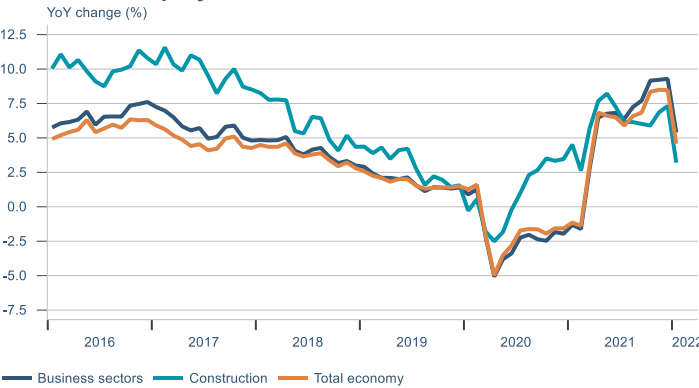


Labour market

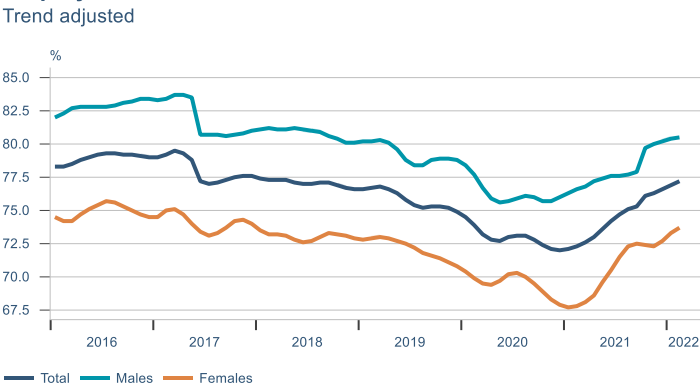
Unemployment



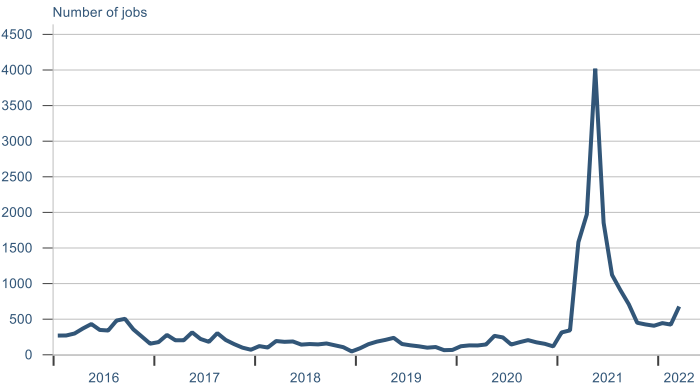
Number of employers



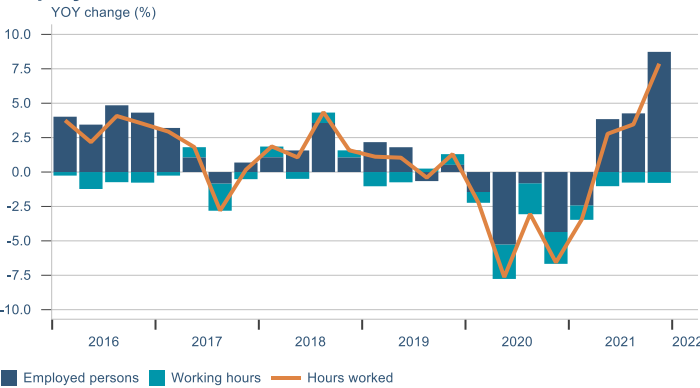
Employment



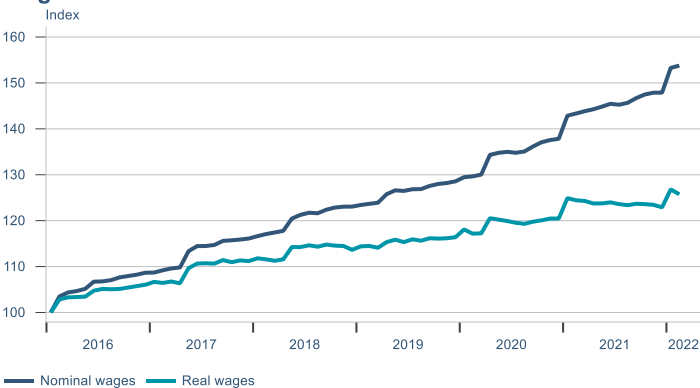
Job vacancies



Employment and hours worked

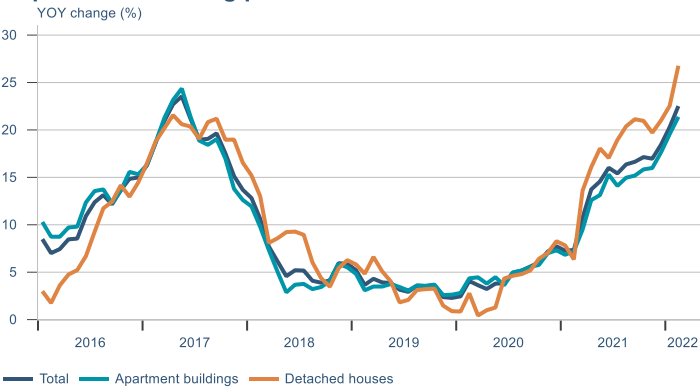


Wages

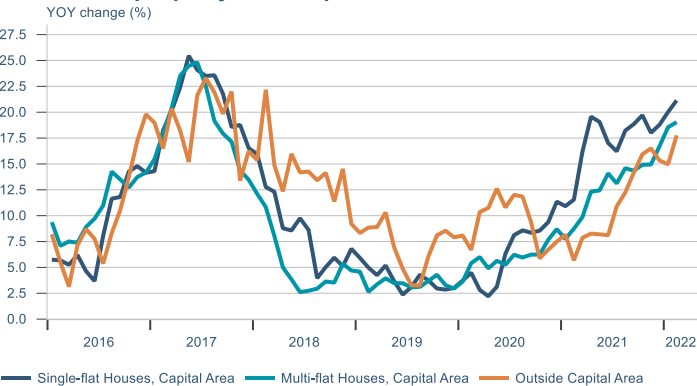


Real estate market

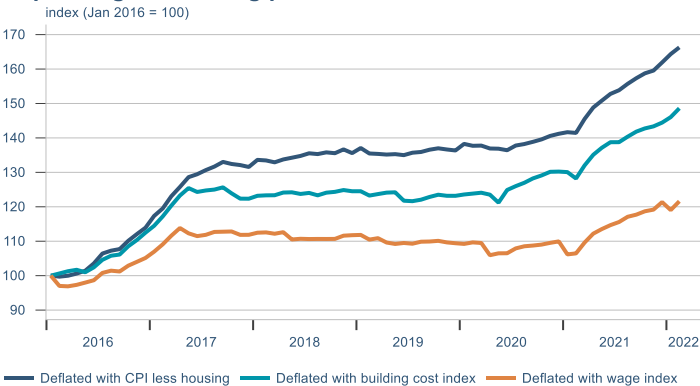
Capital area housing price index



Residential property market price index



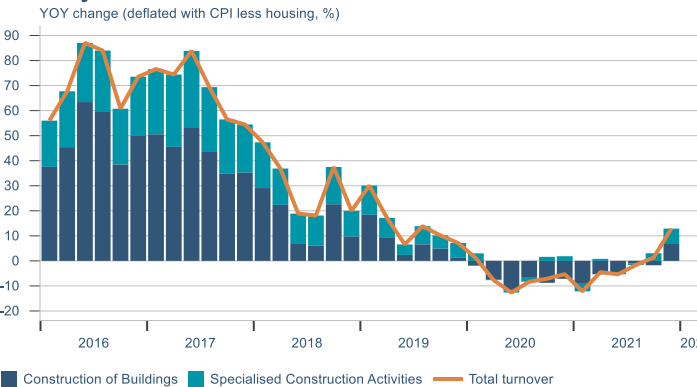
Capital region housing price index



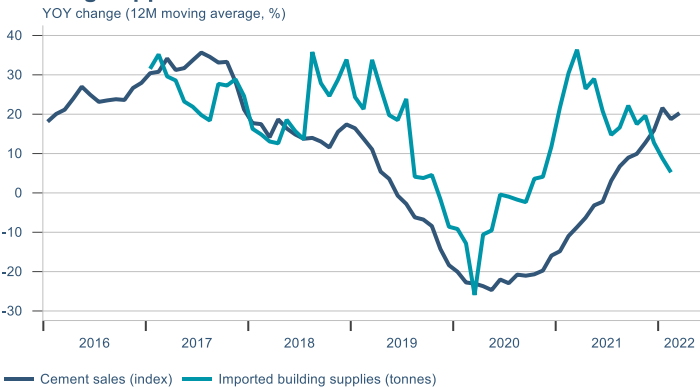
Rental price index



Industry turnover

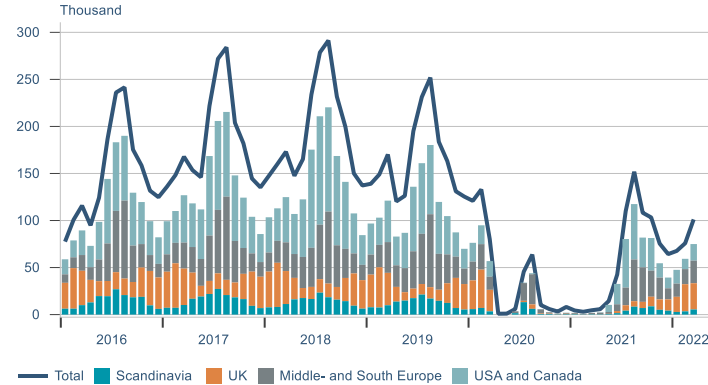


Building supplies



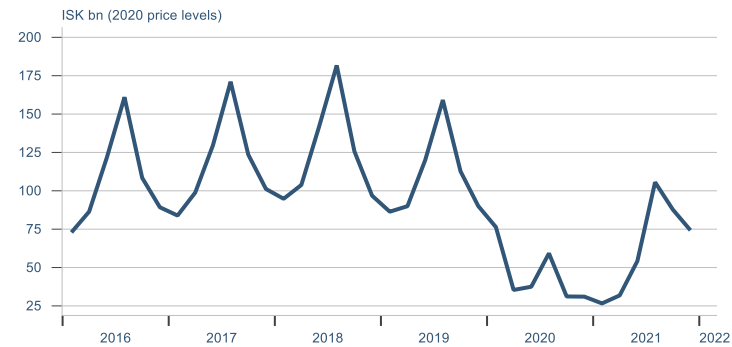
Tourism industry

Visitors to Iceland through Keflavik Airport

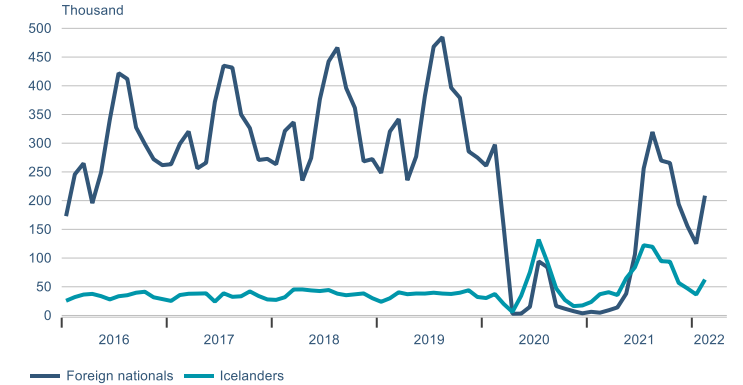


Turnover in the travel sector

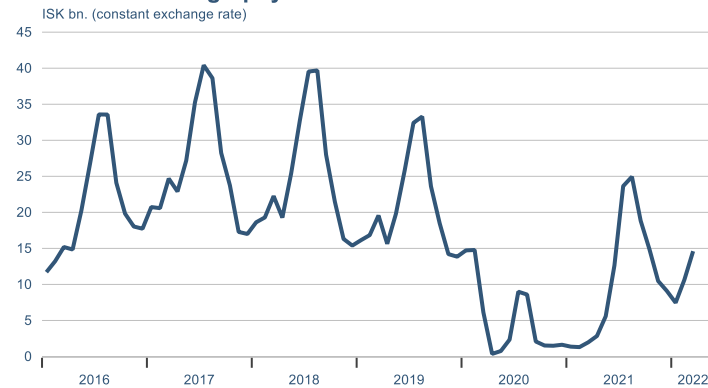
Turnover per VAT period (2 months)



Overnight stays in hotels



Turnover of foreign payment cards in Iceland

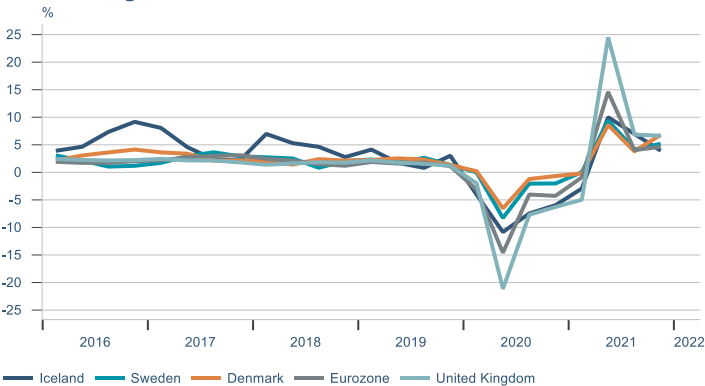


Number of employers in tourism industry

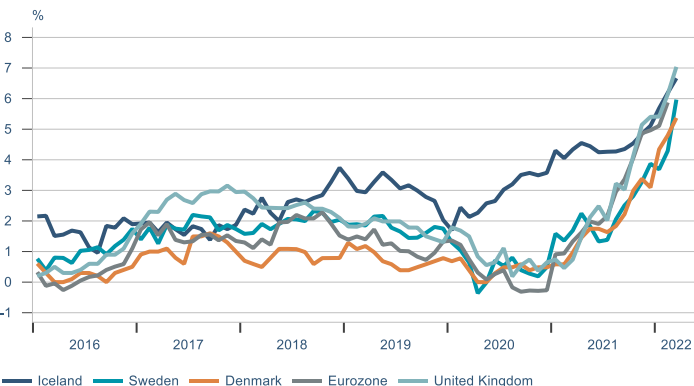


International comparison

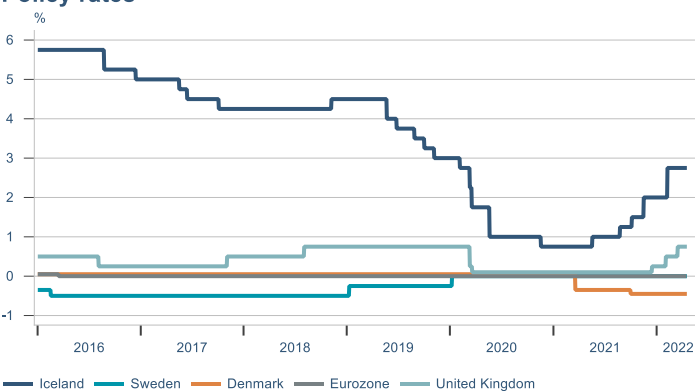
Economic growth



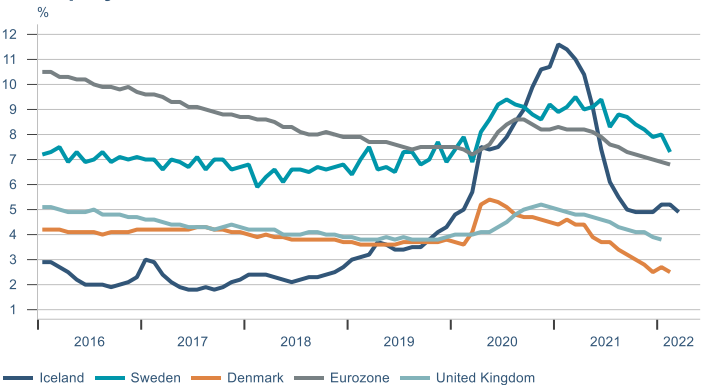
Inflation



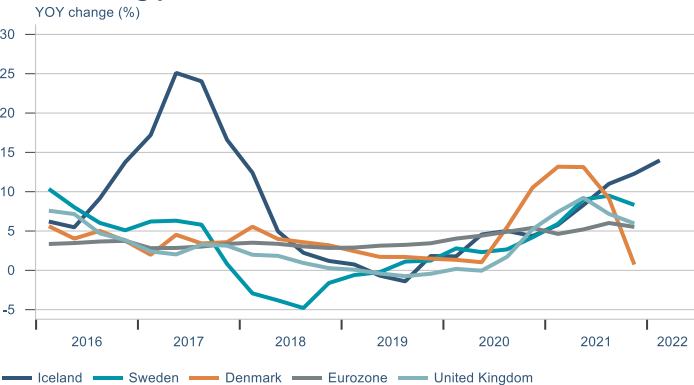
Policy rates



Unemployment



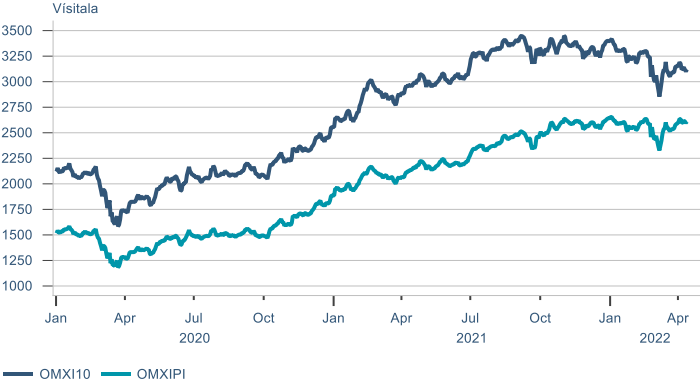
Real housing prices



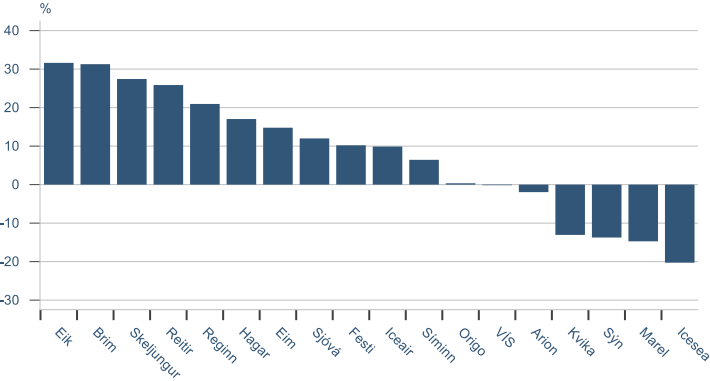
► Financial markets

Equity market

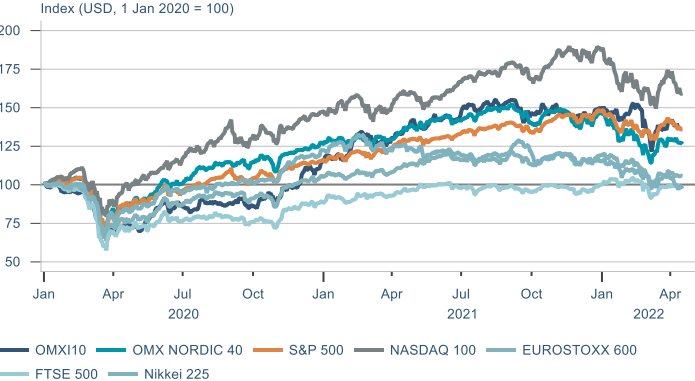
OMX-indices



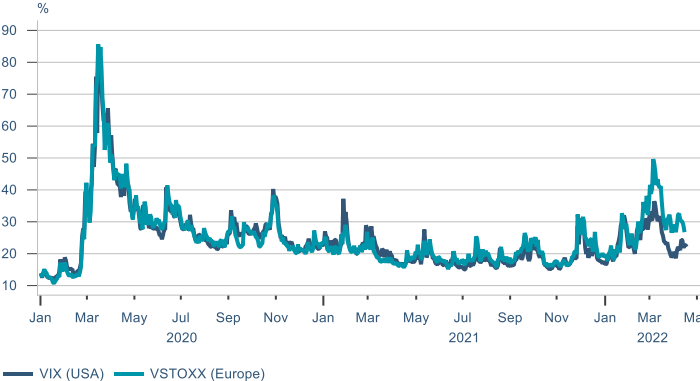
Year to date



Equity indexes

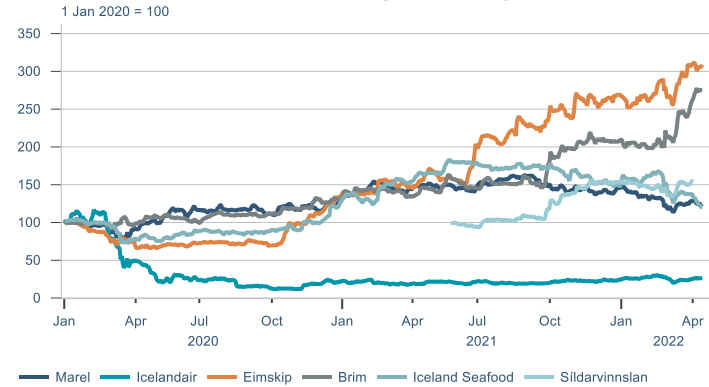


Vix indexes

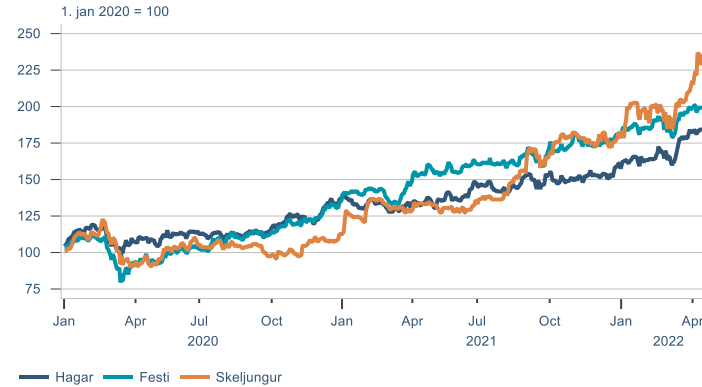


Equity market

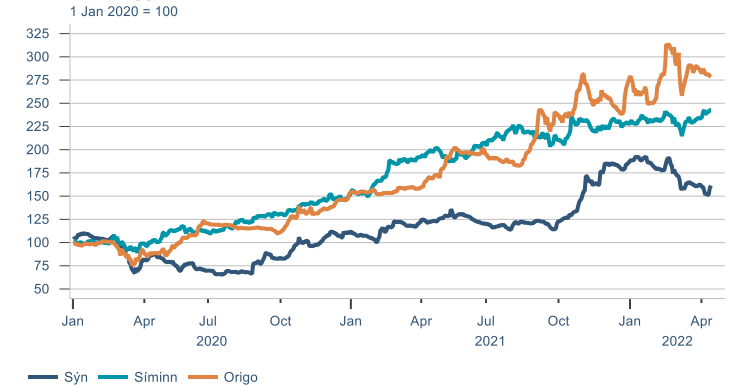
Companies with income in foreign currency



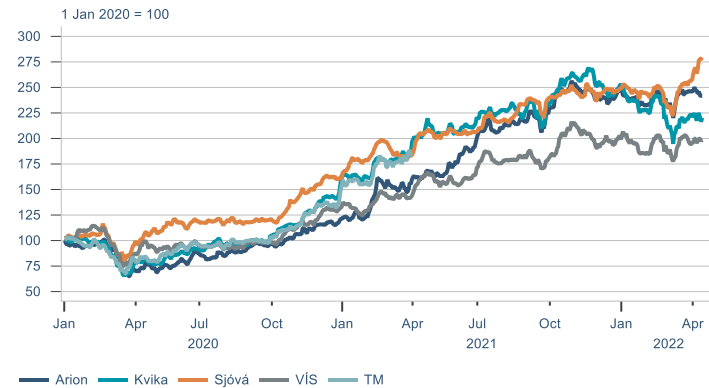
Retail



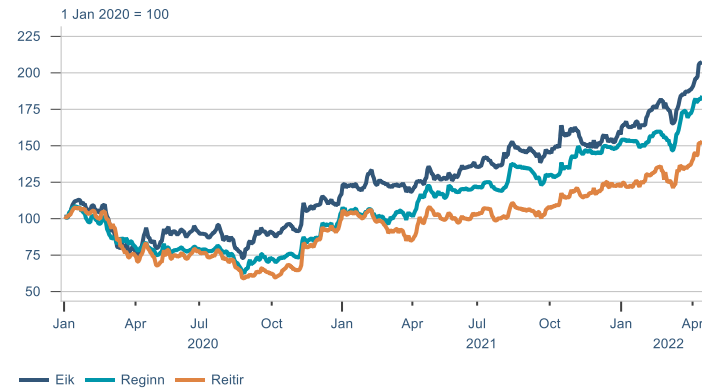
Technology



Financials

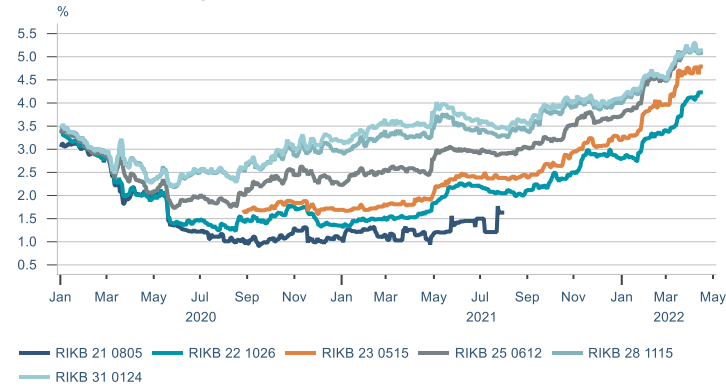


Real estate



Fixed income

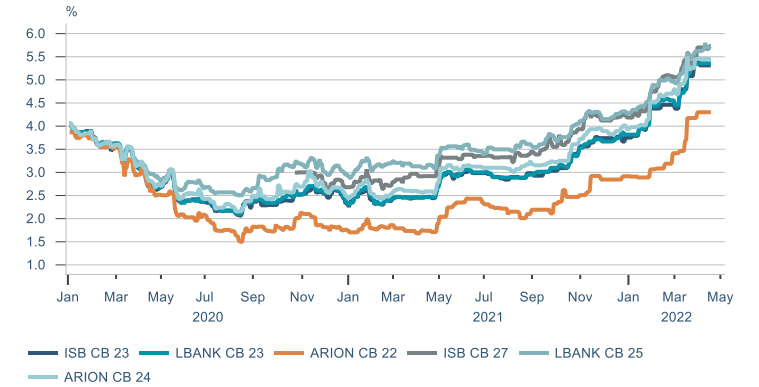
Nominal treasury bonds



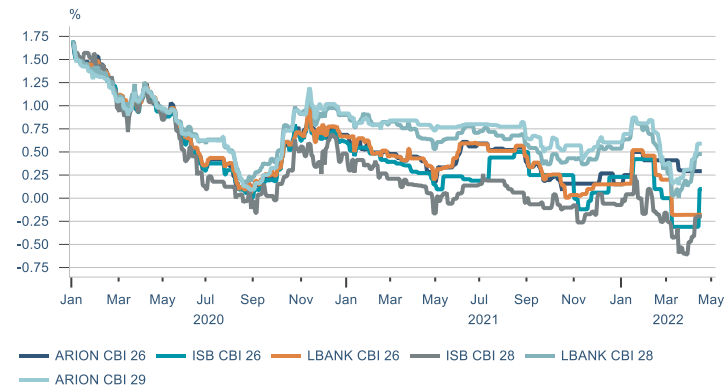
Inflation-linked treasury bonds



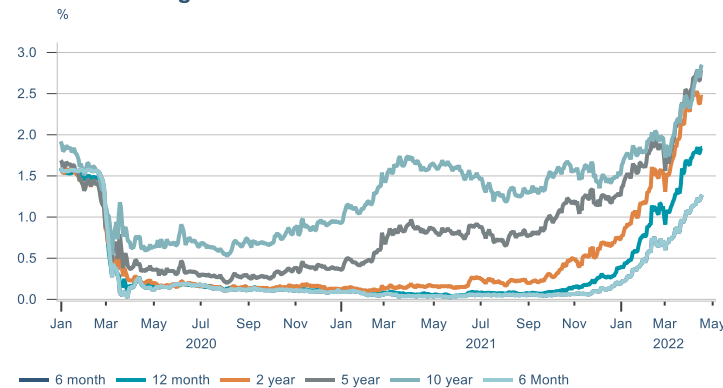
Nominal covered bonds



Inflation-linked covered bonds



United States government benchmark



Germany government benchmarks



FX market

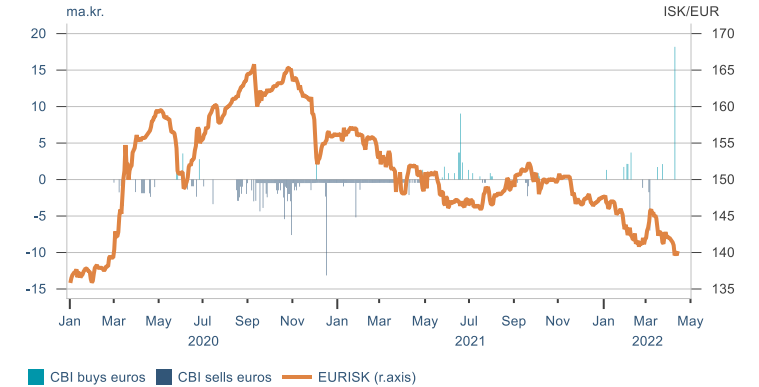
Exchange rate development



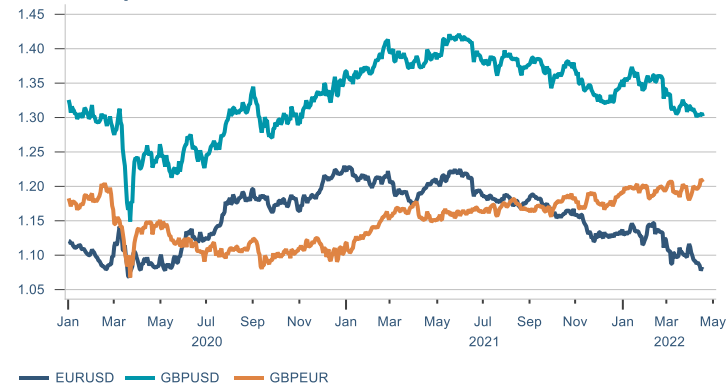
Trade-weighted index



CBI interventions



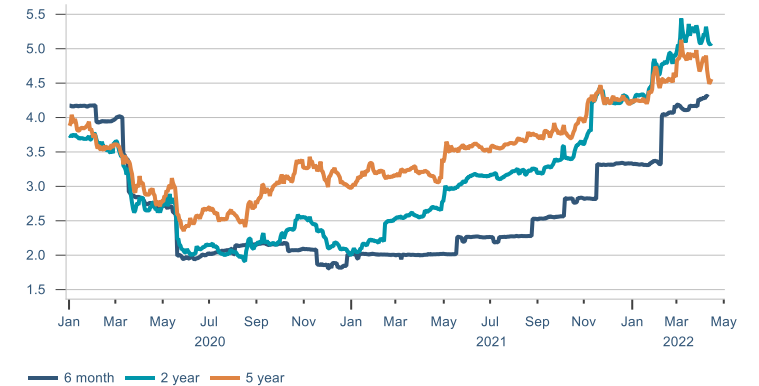
Fx cross pairs



Real exchange rate

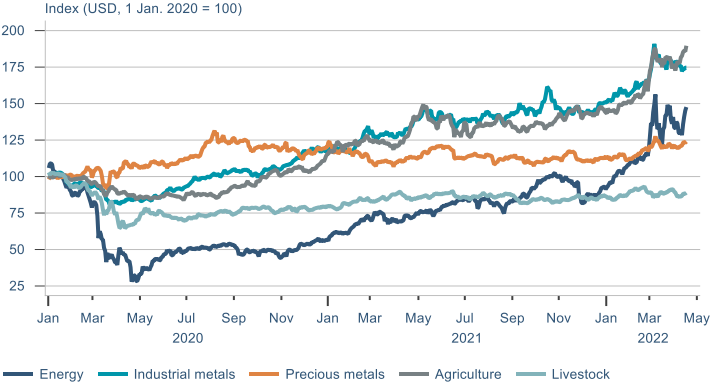


ISK EUR interest rate differential



Commodities

S&P GSCI commodity indices



Aluminum

World 3-month, LME



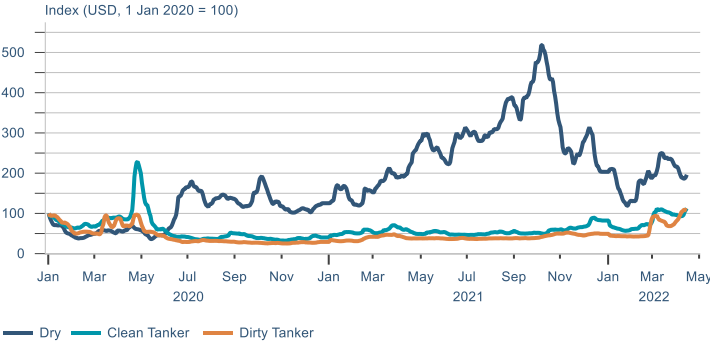
Crude oil

Brent Europe Spot



Shipping

Baltic exchange index



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