

Vikubyrjun

21. mars 2022

Hagfræðideild



Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	21. mar.	9:00	Samræmd vísitala neysluverðs	feb	Hagstofan
		9:00	Bein fjárfesting	2019	Seðlabankinn
þri	22. mar.	9:00	Launavísitala og tengdar vísítölur	feb	Hagstofan
		9:00	Mannfjöldi	1. jan 2021	Hagstofan
		9:00	Útboð verðbréfa	feb	Seðlabankinn
			Fasteignamarkaðurinn eftir landshlutum	feb	Þjóðskrá
			Aðalfundur		Festi
mið	23. mar.	9:00	Vísitala byggingarkostnaðar	mar	Hagstofan
		9:00	Bankakerfi	feb	Seðlabankinn
			Viðskipti með atvinnuhúsnaði	feb	Þjóðskrá
			Aðalfundur		Landsbankinn
fim	24. mar.	9:00	Vinnumarkaðurinn (mánaðarleg)	feb	Hagstofan

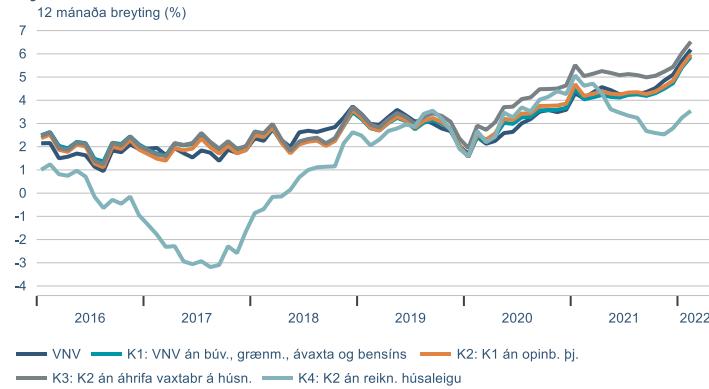
- ▶ Efnahagsmál

Verðlag

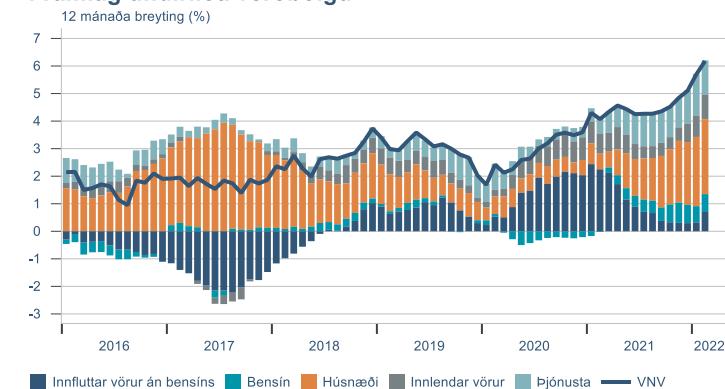
Vísitala neysluverðs



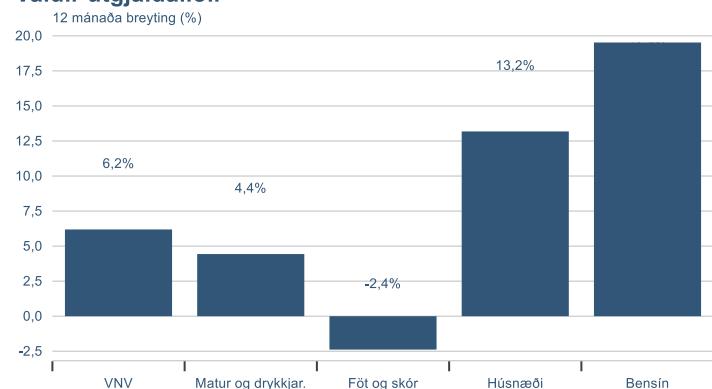
Kjarnavísítölur



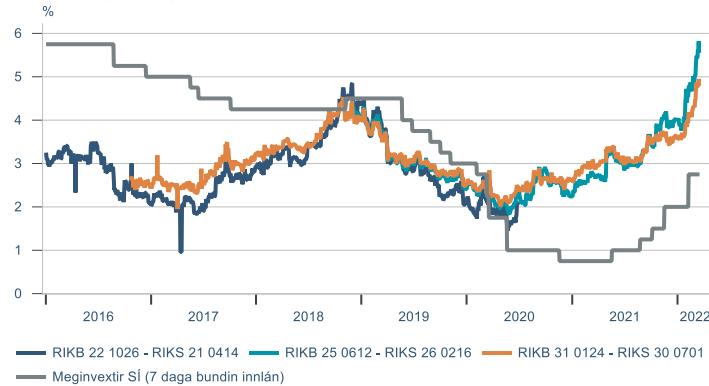
Framlag undirliða verðbólgu



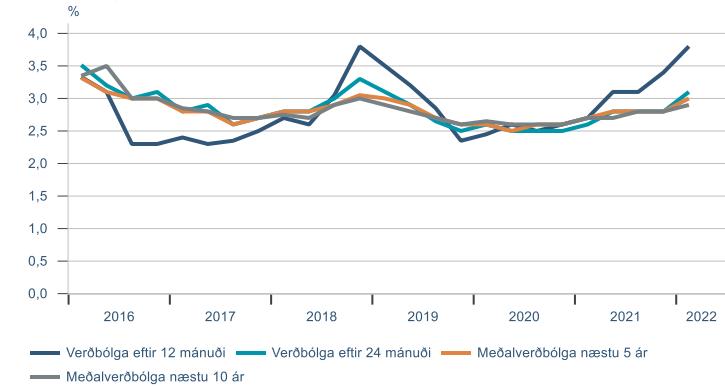
Valdir útgjaldaliðir



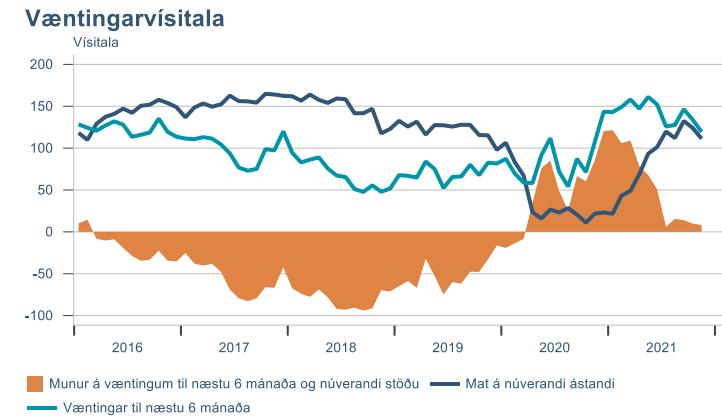
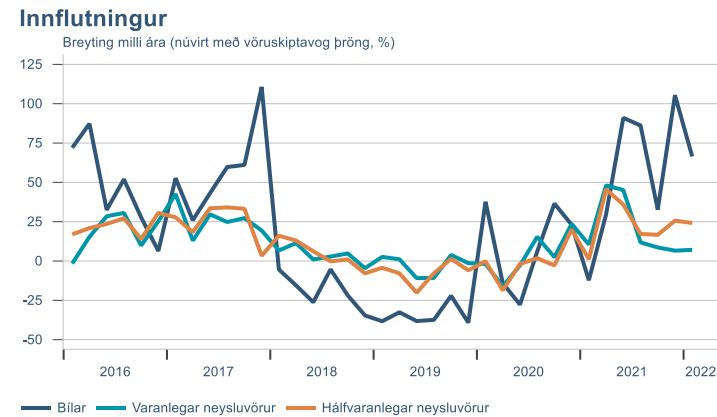
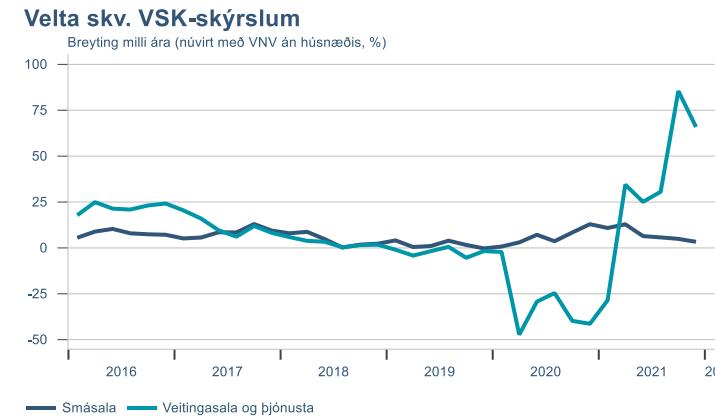
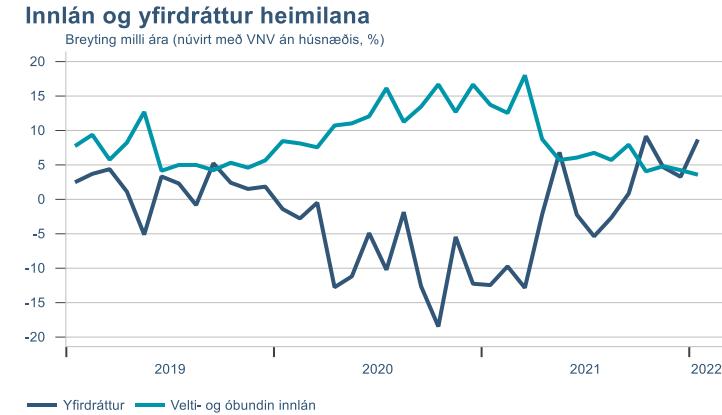
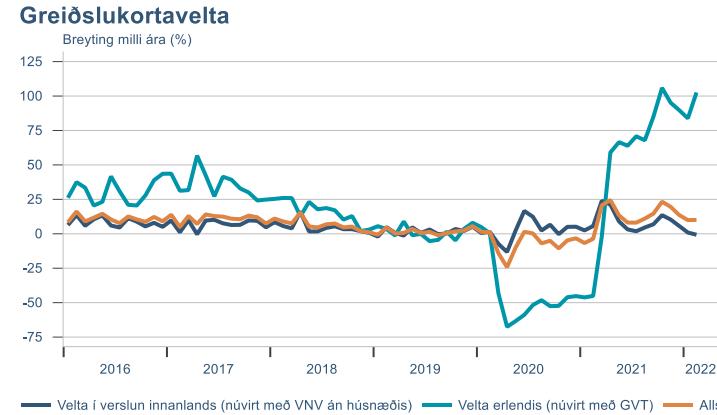
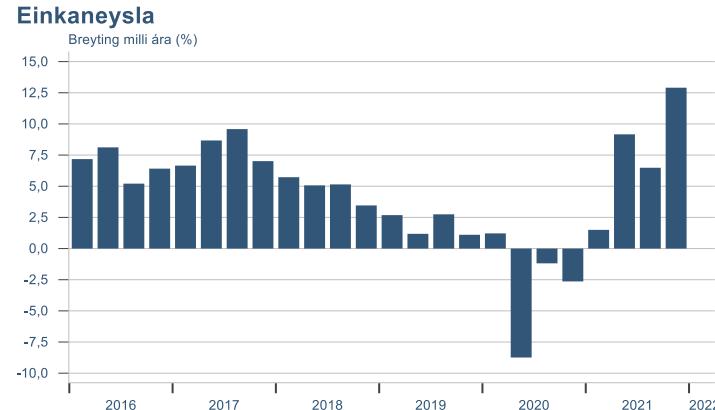
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila

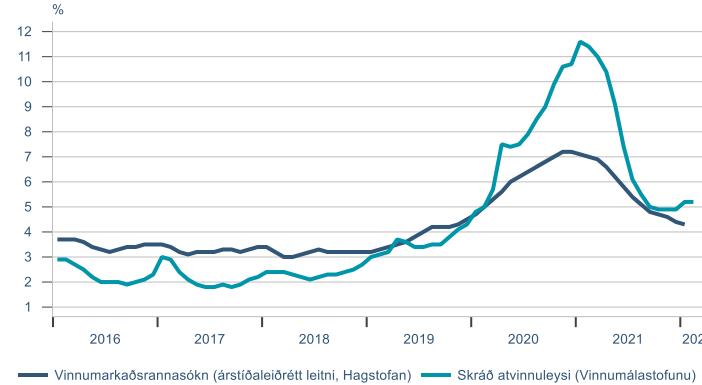


Heimilin

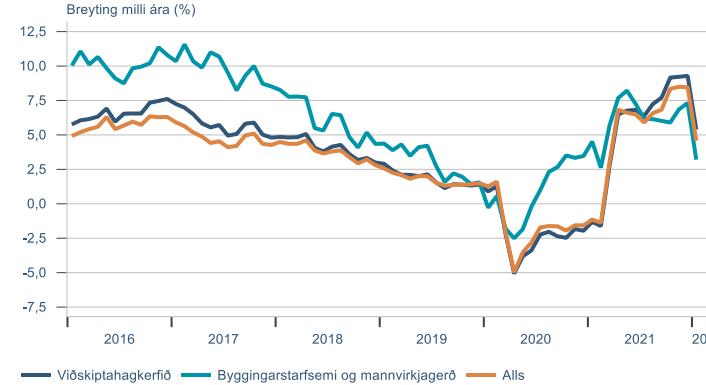


Vinnumarkaðurinn

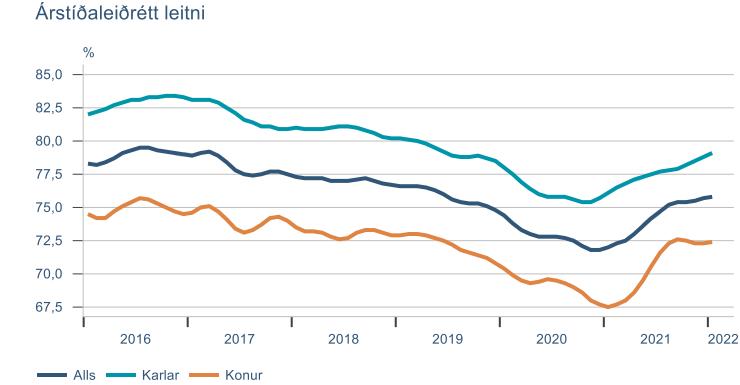
Atvinnuleysi



Fjöldi launagreiðenda



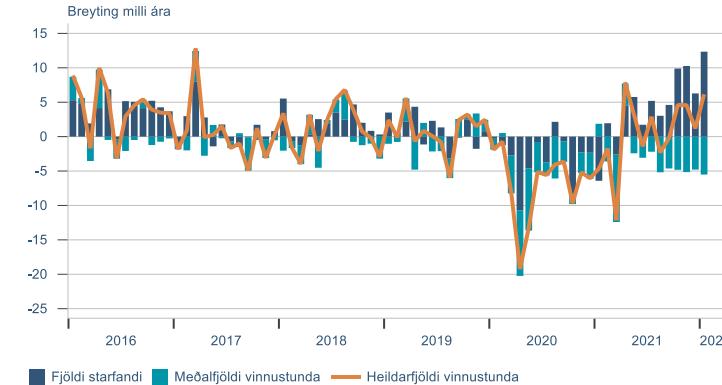
Atvinnupátttaka



Laus störf



Fjöldi vinnustunda

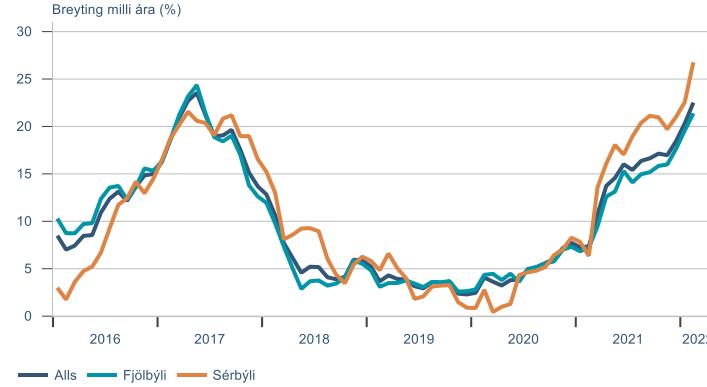


Laun

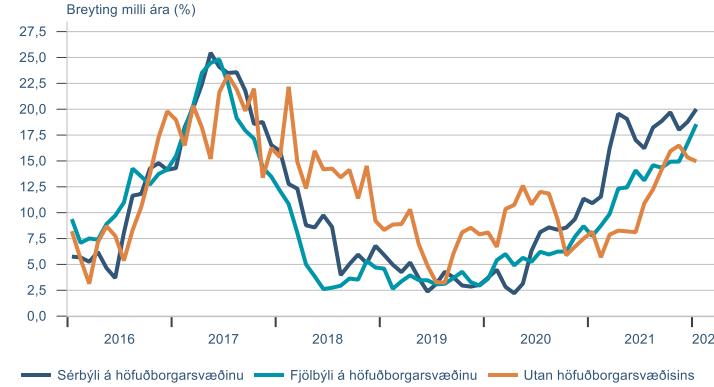


Fasteignamarkaðurinn

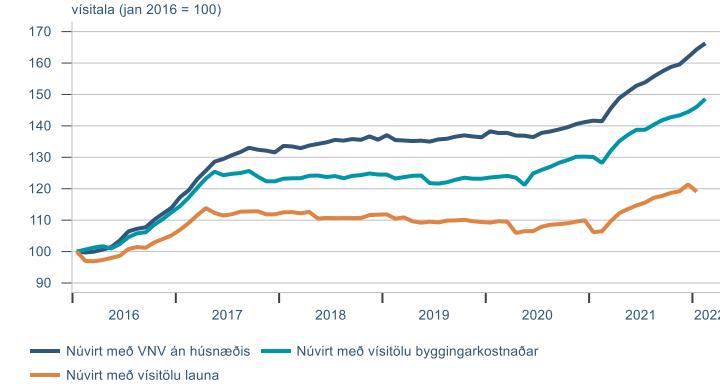
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



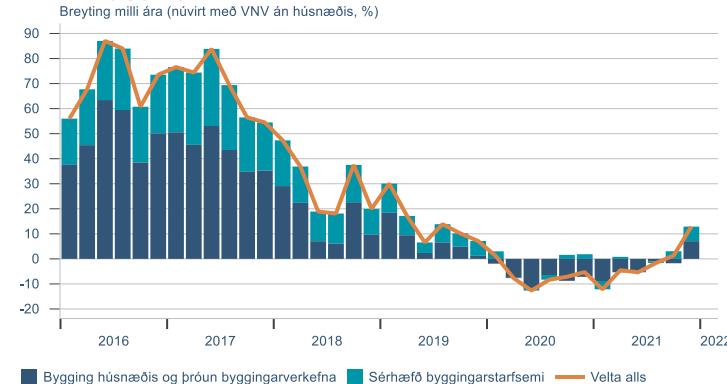
Vísitala íbúðaverðs á höfuðborgarsvæðinu



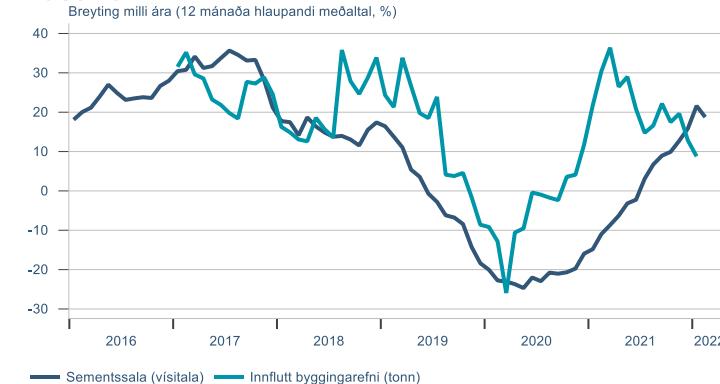
Vísitala leiguverðs



Velta í byggingariðnaði

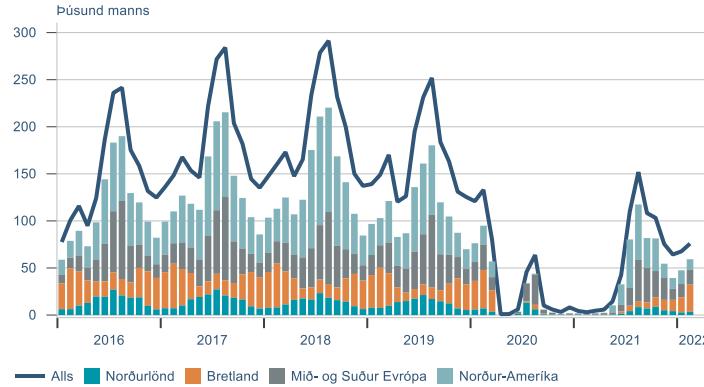


Byggingarvörur

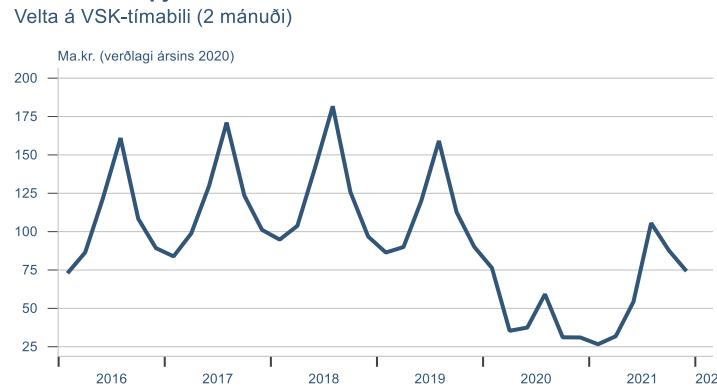


Ferðabjónustan

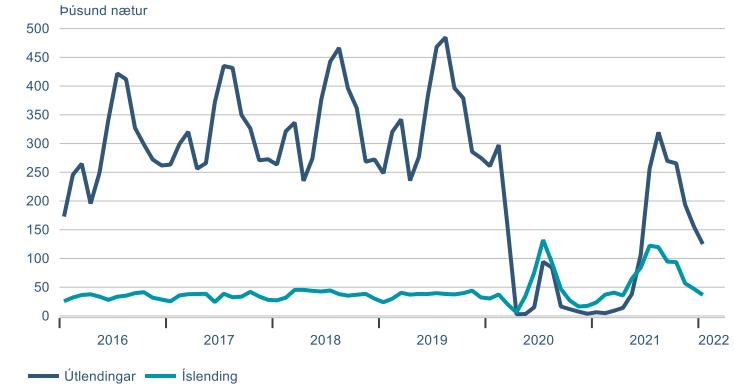
Erlendir ferðamenn um Leifsstöð



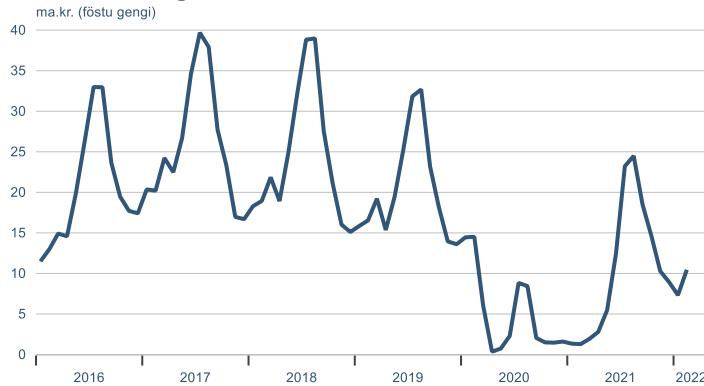
Velta í ferðabjónustu



Gistinætur á hótelum



Velta erlendra greiðslukorta

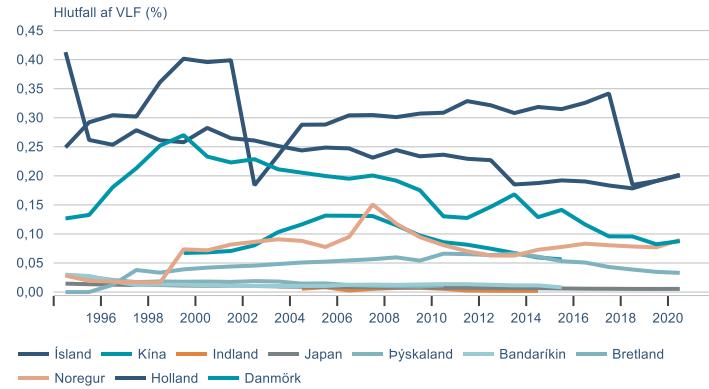


Fjöldi launagreiðenda í ferðabjónustu

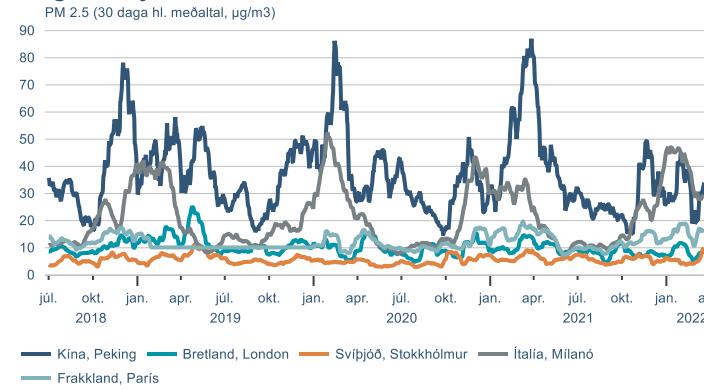


Sjálfbærni

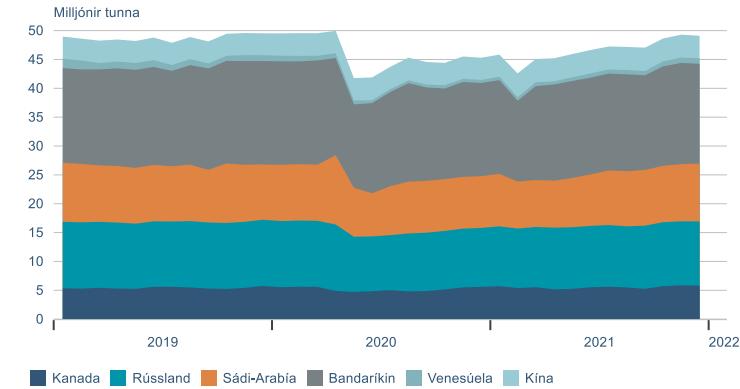
Umhverfisskattur



Magn svifryks



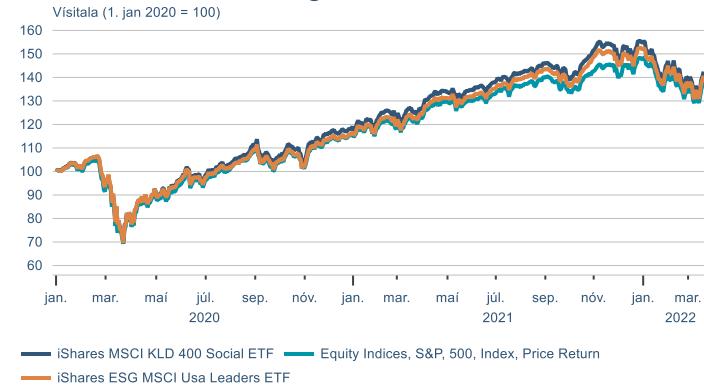
Framleiðsla hráoliú



EUA Losunarheimildir innan ETS viðskiptakerfisins



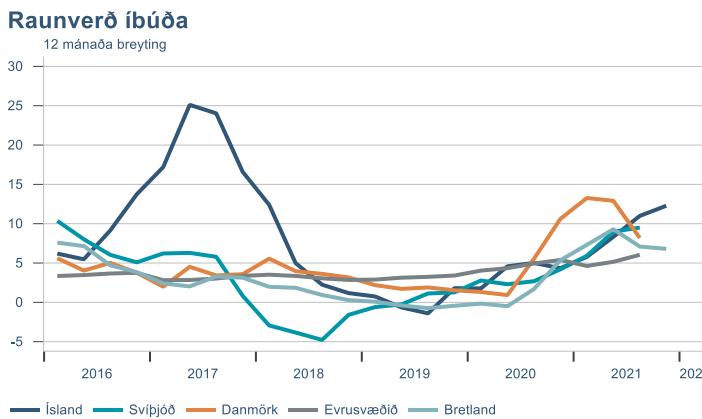
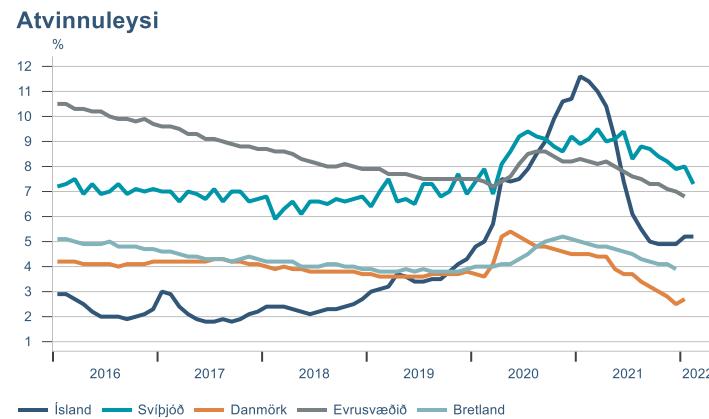
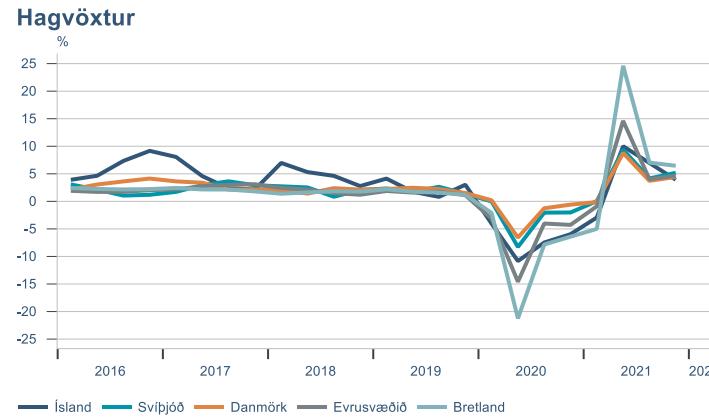
UFS Hlutabréfávitölur og S&P 500



Hlutabréfávitölur orkufyrirtækja (hluti af Eurofirst 300)

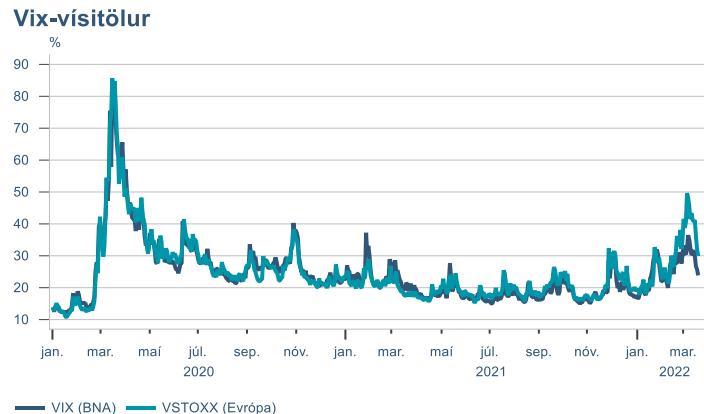
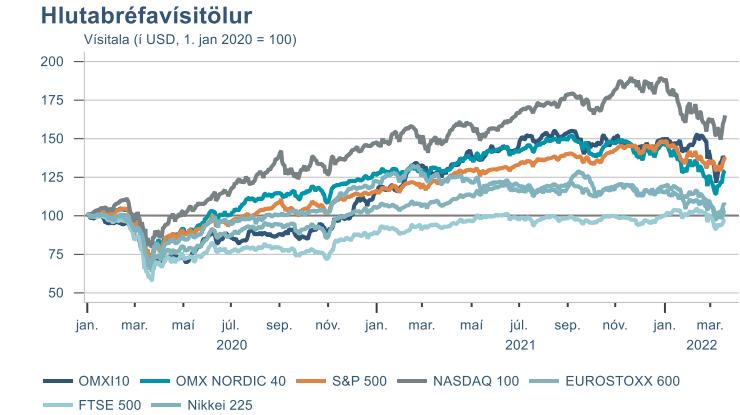
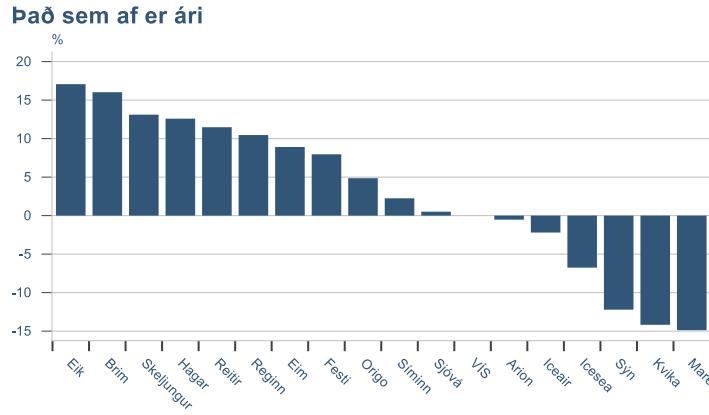
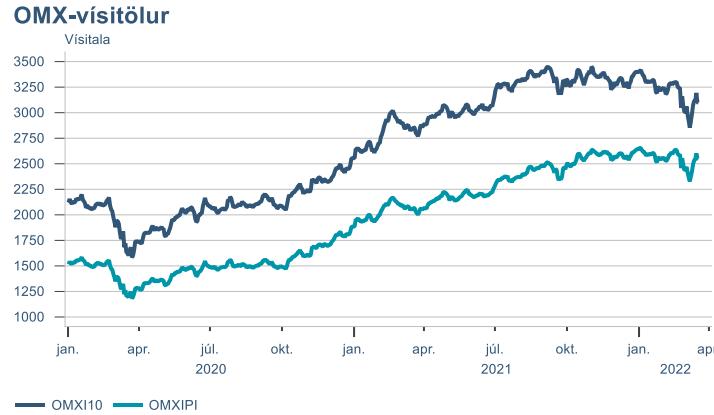


Alþjóðlegur samanburður



- ▶ Fjármálamarkaðir

Hlutabréf

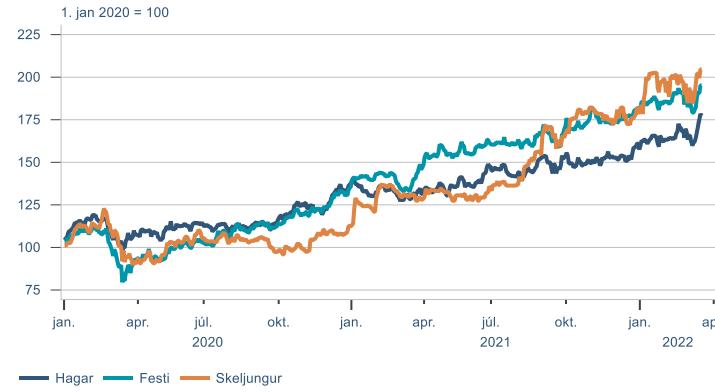


Hlutabréf

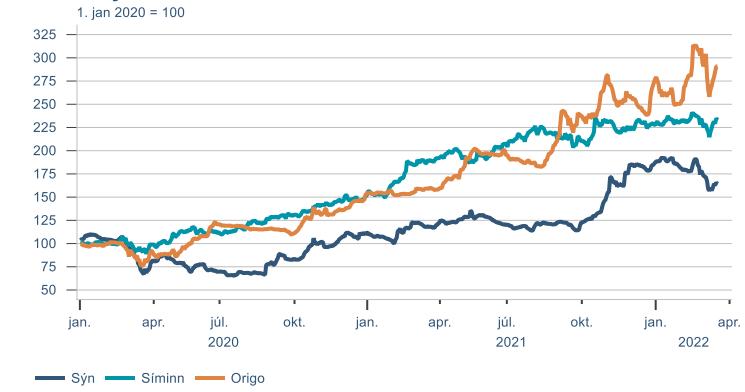
Félög með tekjur í erlendri mynt



Smásala



Tæknifyrtæki



Fjármálfyrirtæki

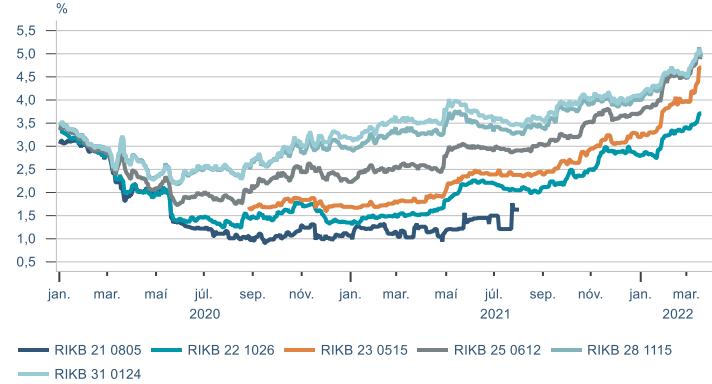


Fasteignafélög



Skuldabréf

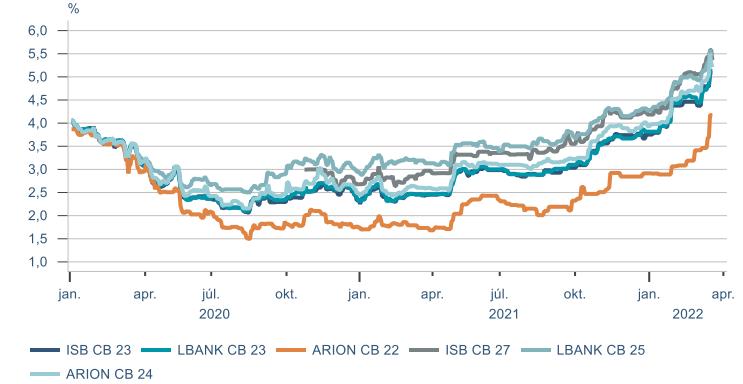
Óverðtryggð ríkisbréf



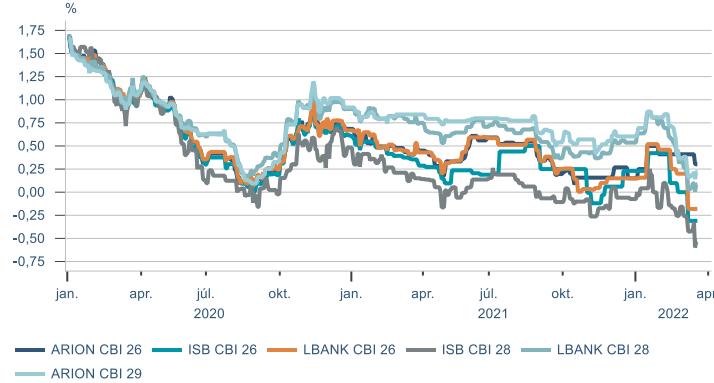
Verðtryggð ríkisbréf



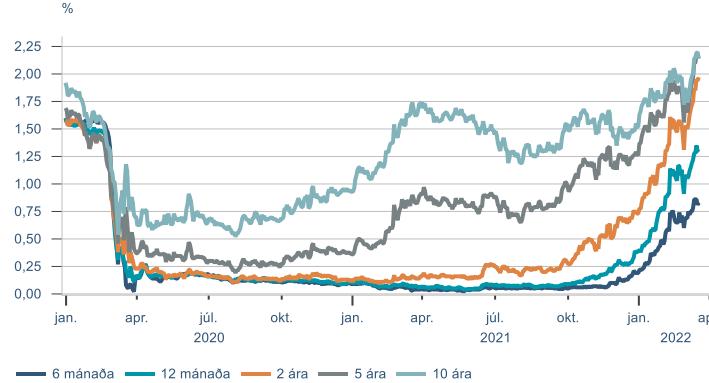
Sértryggð skuldabréf - óverðtryggð



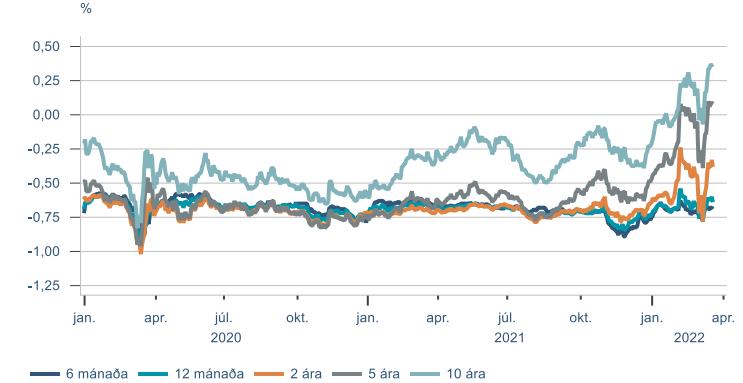
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

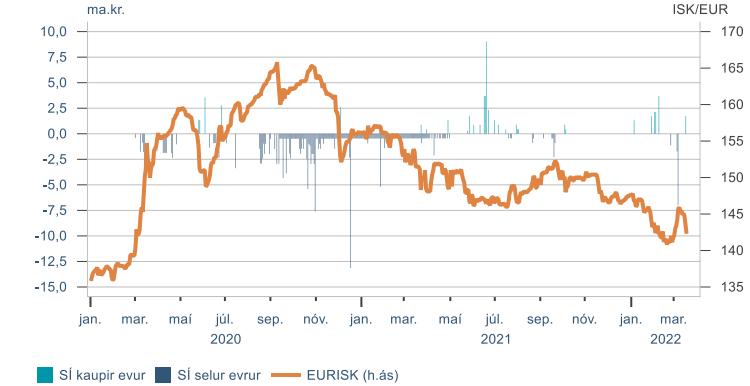
Gengi krónunnar



Gengisvíitalan



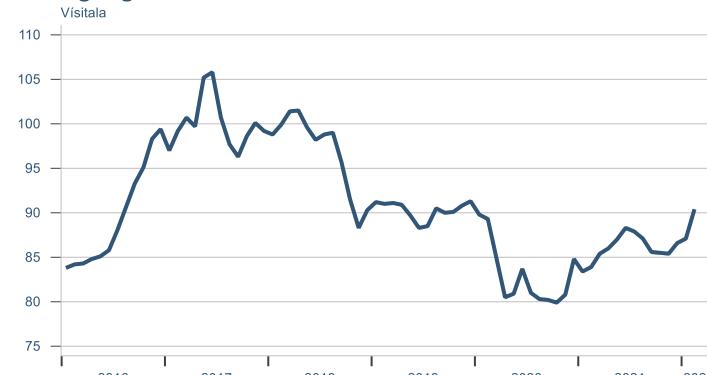
Inngrip Sí



Gjaldmiðlakrossar



Raungengi



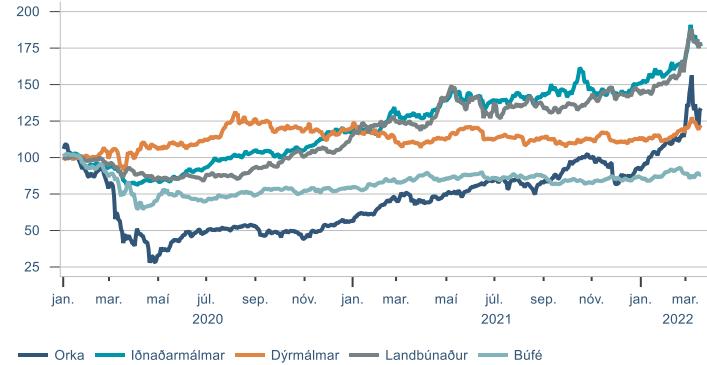
Vaxtamunur við evru



Hravörur

S&P GSCI hrávörvísítölur

Visitala (í USD, 1. jan. 2020 = 100)



Álverð

3 mánaða framvirk verð, LME



Heimsmarkaðsverð á olíu

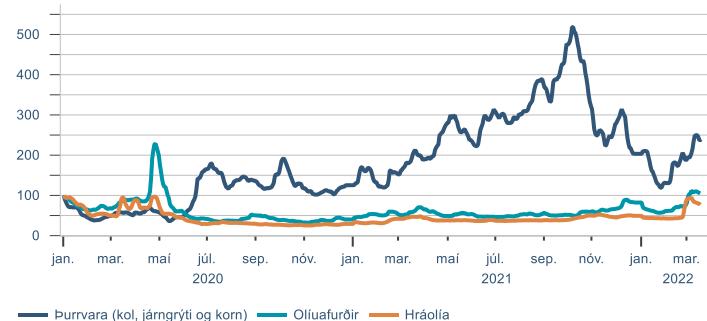
Brent



Flutningskostnaður

Baltic exchange vísítölur

Visitala (í USD, 1. jan 2020 = 100)



Hlutabréf		Áramót	1M	3M	12M
OMXI10	3097,3	-8,8%	-6,1%	-5,9%	8,4%
Marel	736,0	-15,8%	-8,0%	-11,5%	-13,6%
Icelandair	1,9	1,6%	-15,5%	2,2%	26,7%
Eimskip	550,0	11,7%	4,5%	14,7%	95,0%
Brim	92,0	17,9%	18,7%	18,7%	78,7%
Síldarvinnslan	101,0	0,0%	5,0%	1,4%	
Iceland Seafood	13,8	-6,8%	-15,9%	-8,0%	-10,4%
Hagar	77,0	14,1%	5,5%	17,6%	36,6%
Festi	244,0	8,0%	2,5%	9,9%	39,8%
Skeljungur	15,8	13,1%	1,7%	19,0%	56,7%
Sýn	57,5	-12,2%	-14,2%	-8,7%	39,2%
Síminn	12,0	0,6%	-3,5%	0,6%	21,4%
Origo	75,5	4,9%	-7,4%	21,8%	83,3%
Arion	176,5	0,6%	1,7%	2,8%	58,4%
Íslandsbanki	123,0	2,2%	0,7%	6,0%	
Kvika	23,4	-12,7%	-7,5%	-10,7%	19,7%
Sjóvá	35,4	-6,8%	-7,3%	-6,8%	20,8%
VÍS	18,7	1,5%	-0,5%	2,0%	39,6%
Reginn	36,8	13,5%	8,3%	16,4%	65,7%
Reitir	93,0	9,4%	-1,6%	6,9%	44,6%
Eik	14,4	17,1%	2,1%	19,0%	50,2%

Heimild: Kodiak

Gjaldeyrí		áramót	1M	3M	12M
GVT	191,0	-2,4%	2,4%	-1,2%	-3,4%
EUR	142,9	-3,2%	1,5%	-2,4%	-5,7%
USD	129,8	-0,4%	4,7%	0,5%	2,0%
GBP	170,3	-3,1%	0,9%	-0,9%	-3,8%
DKK	19,2	-3,3%	1,4%	-2,5%	-5,8%
SEK	13,7	-4,8%	2,9%	-3,8%	-8,2%
NOK	14,7	-0,2%	6,2%	2,5%	-1,8%
CHF	138,6	-3,0%	2,9%	-1,5%	1,2%
JPY	1,09	-4,0%	0,9%	-4,7%	-6,7%

Heimild: Kodiak

Hlutabréfavísítölur		áramót	1M	3M	12M
OMXI10	3159,5	-7,0%	-4,2%	-4,0%	10,5%
OMXN40	2113,8	-13,6%	-0,8%	-11,5%	1,8%
S&P 500	4384,7	-8,0%	0,8%	-5,1%	12,0%
FTSE 100	7489,5	1,4%	-0,3%	3,0%	10,5%

Heimild: Macrobond

Ríkisskuldabréf				ávöxtun			
krafa	verð	meðalt.	áramót	1M	3M	12M	
RIKB 22 1026	3,71%	102,0	0,6	0,1%	0,0%	0,3%	0,3%
RIKB 23 0515	4,67%	96,5	1,1	-0,9%	-0,4%	-0,8%	-1,3%
RIKB 24 0415	4,84%	95,5	2,0	-1,8%	-0,3%	-1,6%	
RIKB 25 0612	4,93%	108,9	2,8	-2,5%	-0,8%	-2,5%	-3,6%
RIKB 28 1115	4,98%	100,1	5,7	-4,4%	-1,9%	-4,8%	-5,0%
RIKB 31 0124	5,00%	110,5	7,0	-5,1%	-2,4%	-5,3%	-5,3%
RIKB 42 0217	5,01%	93,7	13,3				
RIKS 26 0216	-0,66%	108,6	3,8	2,9%	2,7%	3,2%	8,2%
RIKS 30 0701	0,20%	125,1	7,4	4,0%	3,0%	4,1%	10,1%
RIKS 33 0321	0,47%	127,0	9,7	3,9%	4,1%	4,0%	12,3%
RIKS 37 0115	0,76%	103,3	13,8				

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.