

Vikubyrjun

7. mars 2022

Hagfræðideild



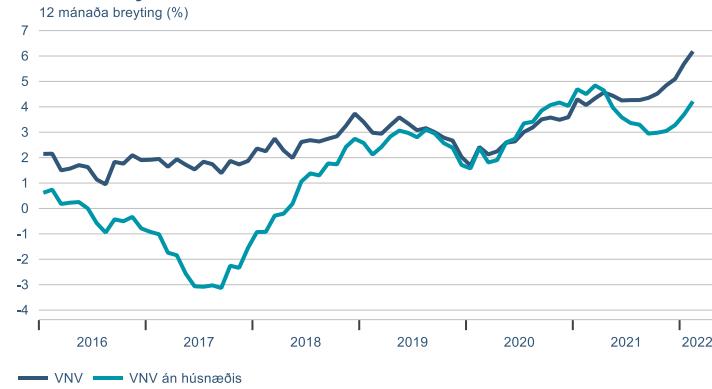
Dagatal

| Vikud. | Dag. | kl. | Viðburður | Tímabil | Birtingaraðili |
|--------|----------|-------|--------------------------------------|--------------|-------------------------|
| mán | 7. mar. | | Flutningstölur | feb | Icelandair |
| | | 9:00 | Vöruviðskipti (bráðabirgðatölur) | feb | Hagstofan |
| | | 9:00 | Efnahagur Seðlabankans | feb | Seðlabankinn |
| | | 9:00 | Fjármálareikningar fjármálfyrirtækja | 4. ársf. '21 | Seðlabankinn |
| þri | 8. mar. | 9:00 | Raungengi | feb | Seðlabankinn |
| | | 9:00 | Erlend staða Seðlabankans | feb | Seðlabankinn |
| | | 9:00 | Gjaldeyrismarkaður | feb | Seðlabankinn |
| | | 9:00 | Krónumarkaður | feb | Seðlabankinn |
| mið | 9. mar. | 16:00 | Markaðsupplýsingar | | Lánamál ríkisins |
| | | | Útboð á grænum skuldabréfum | | Arion banki |
| | | 9:00 | Lífeyrissjóðir | feb | Seðlabankinn |
| fim | 10. mar. | | Ferðamenn um Leifsstöð | feb | Ferðamálastofa |
| | | 12:00 | Skráð atvinnuleysi | feb | Vinnumálastofnun |
| | | | Ársuppgjör | 2021 | SÍldarvinnslan |
| | | 9:00 | Efnahagslegar skammtímatölur | | Hagstofan |
| | | 9:00 | Fjármál hins opinbera (áætlun) | 2021 | Hagstofan |
| | | | Aðalfundur | | Reginn |
| | | | Aðalfundur | | Síminn |
| fös | 11. mar. | | Aðalfundur | | Reitir |
| | | | Aðalfundur | | Sjóvá |

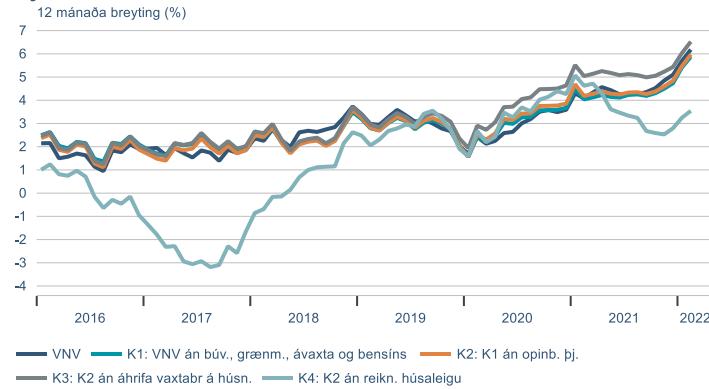
- ▶ Efnahagsmál

Verðlag

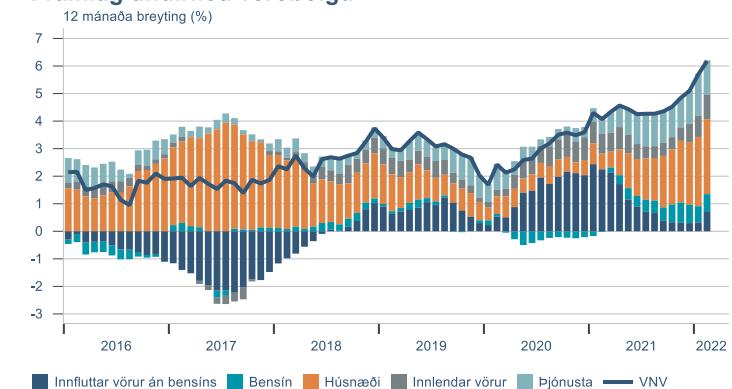
Vísitala neysluverðs



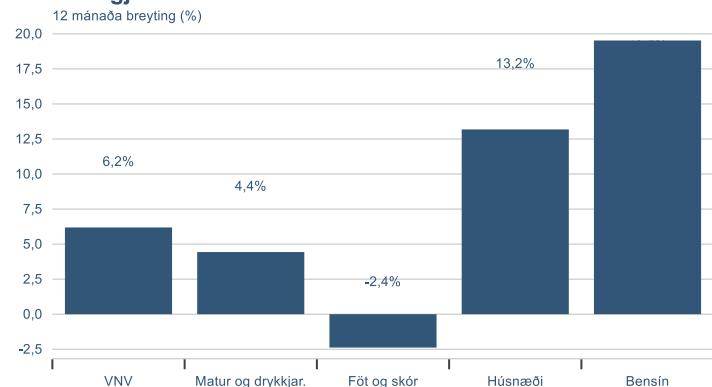
Kjarnavísítölur



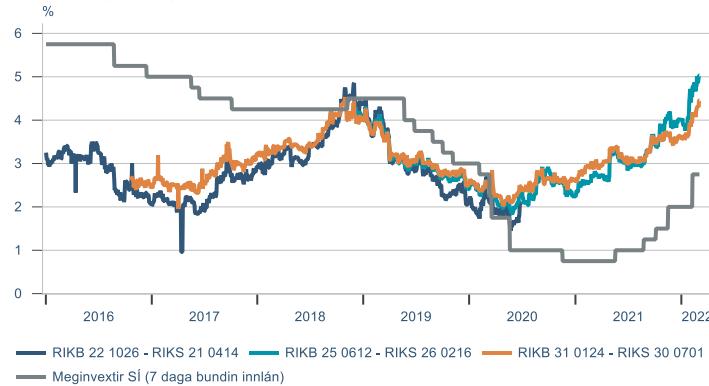
Framlag undirliða verðbólgu



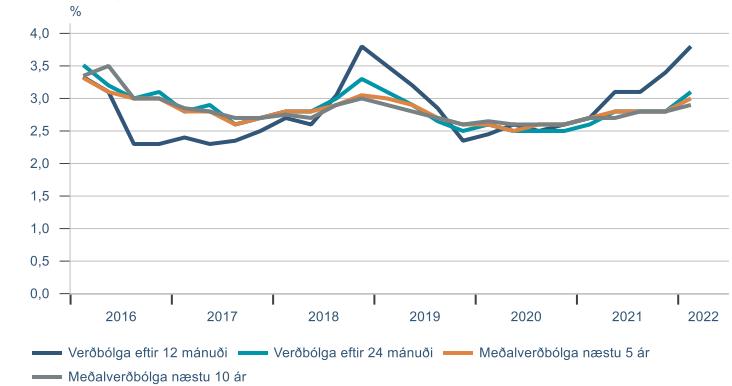
Valdir útgjaldaliðir



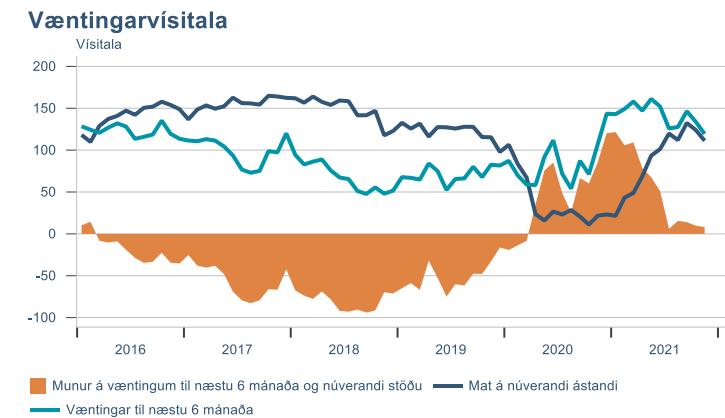
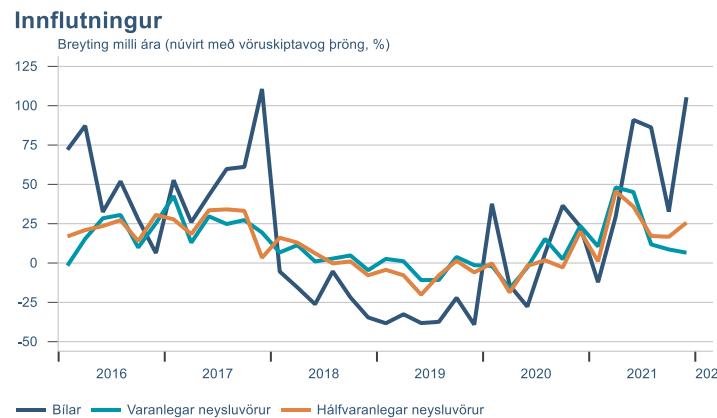
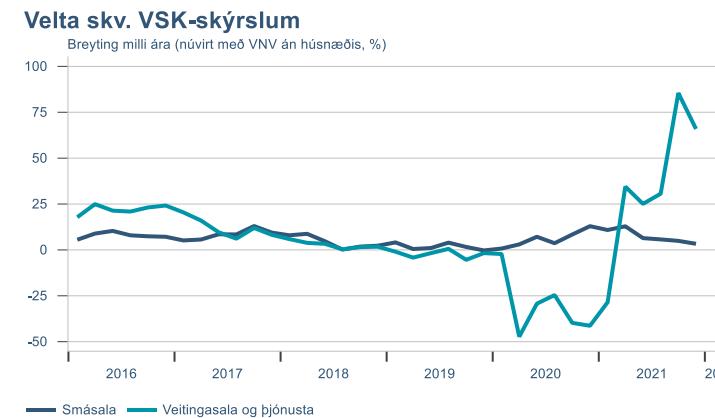
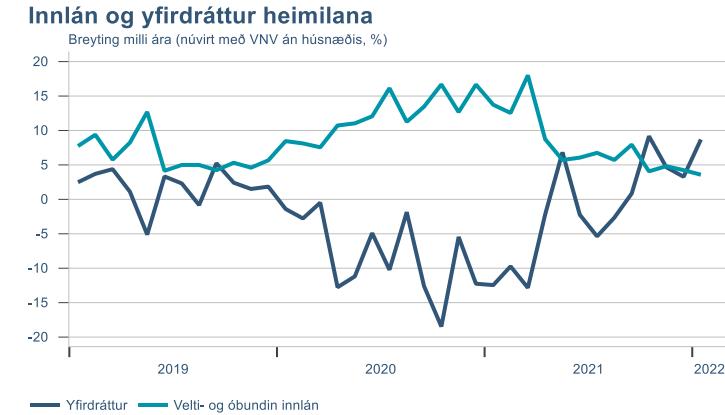
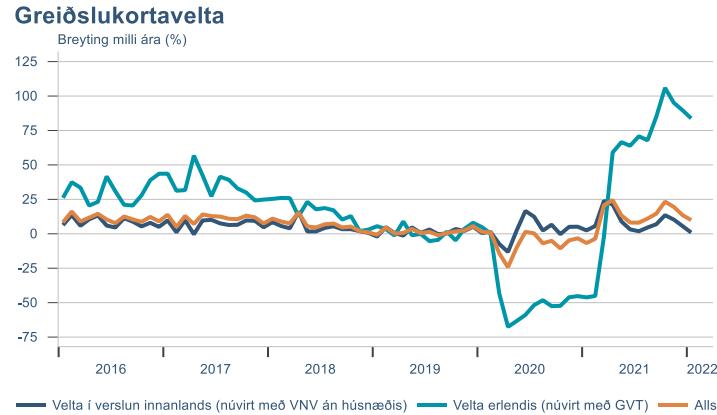
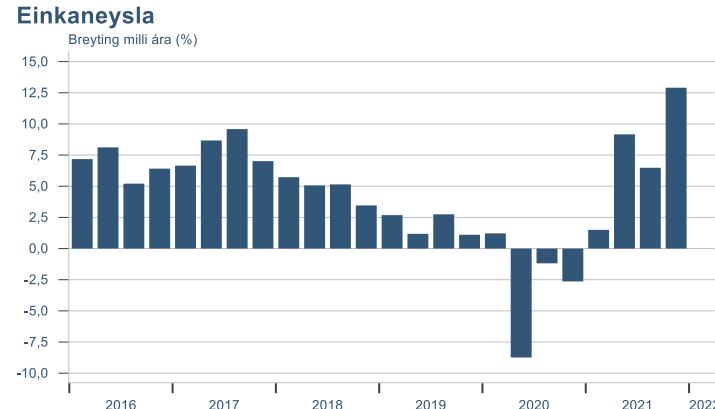
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila

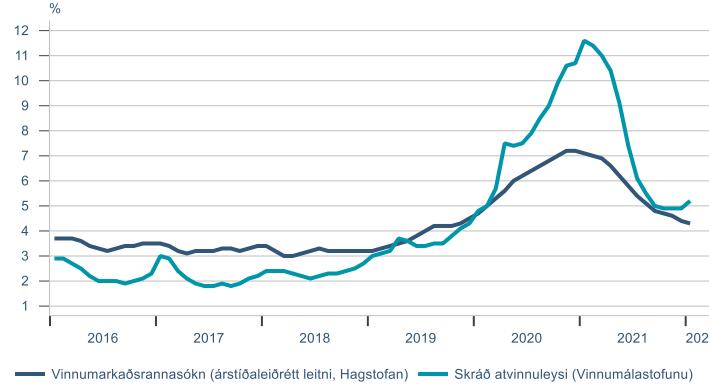


Heimilin

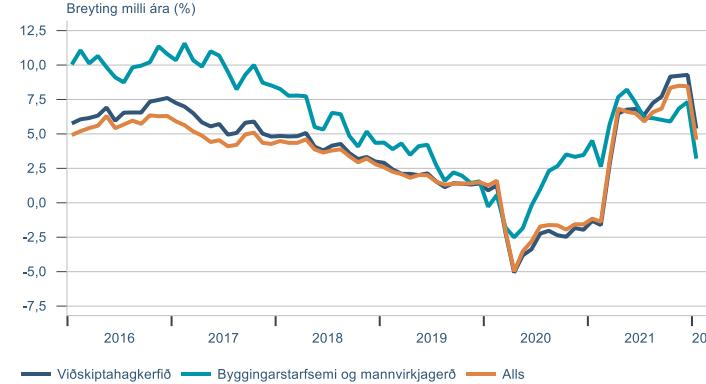


Vinnumarkaðurinn

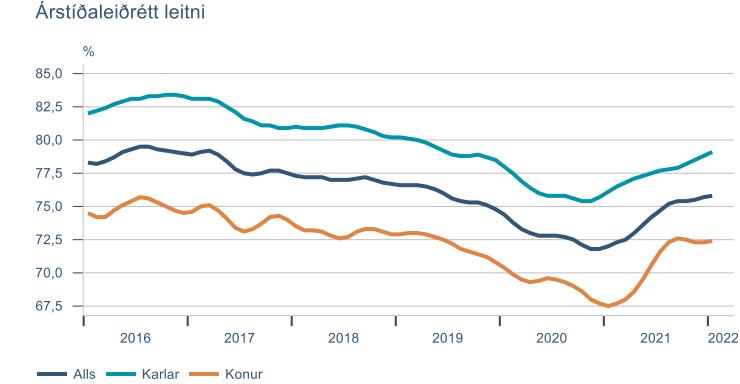
Atvinnuleysi



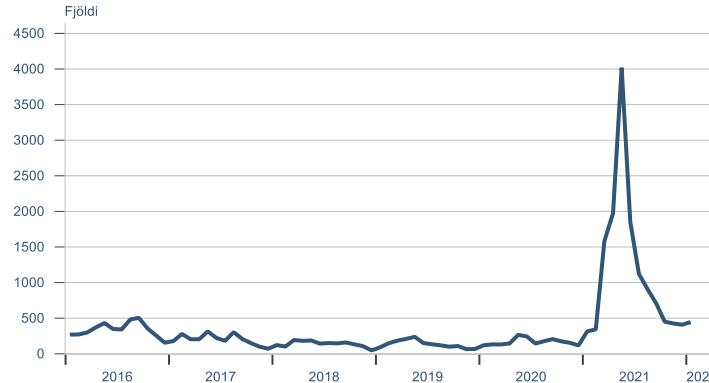
Fjöldi launagreiðenda



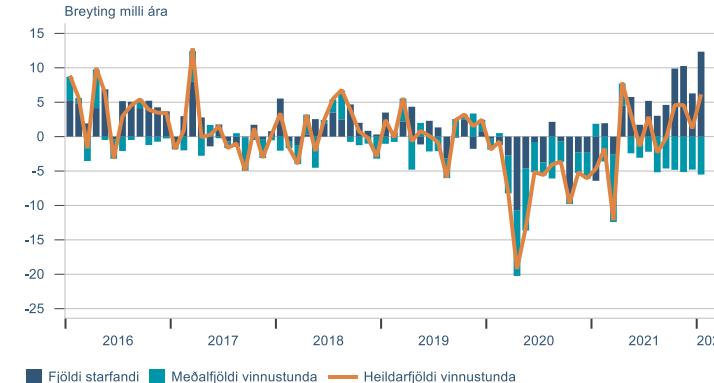
Atvinnupátttaka



Laus störf



Fjöldi vinnustunda

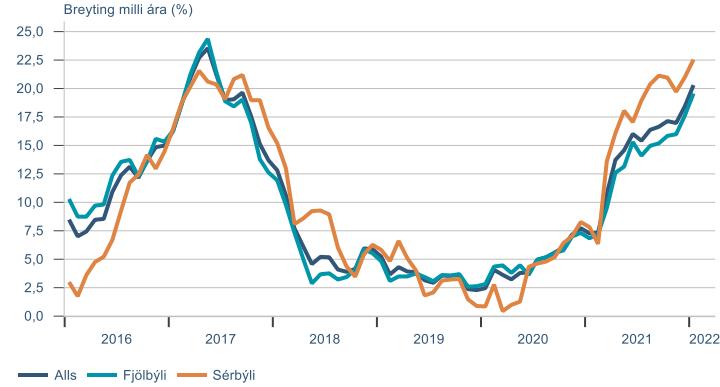


Laun

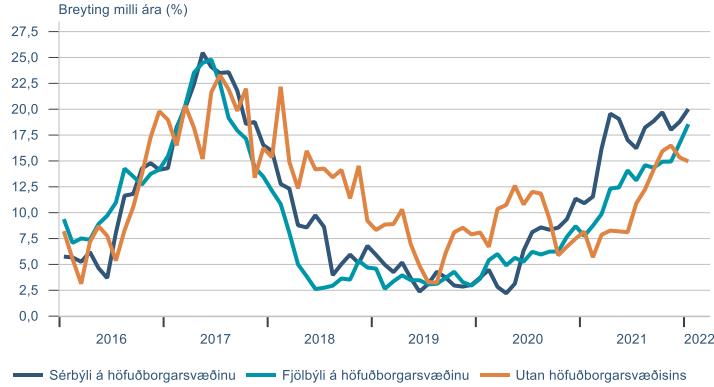


Fasteignamarkaðurinn

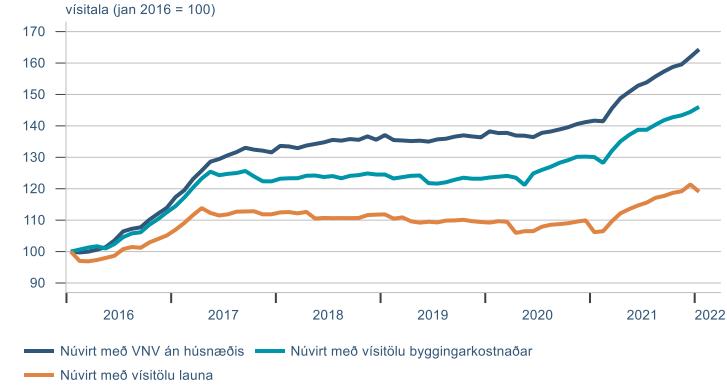
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



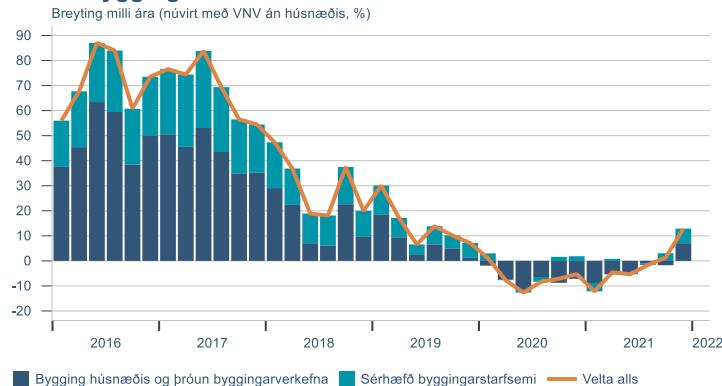
Vísitala íbúðaverðs á höfuðborgarsvæðinu



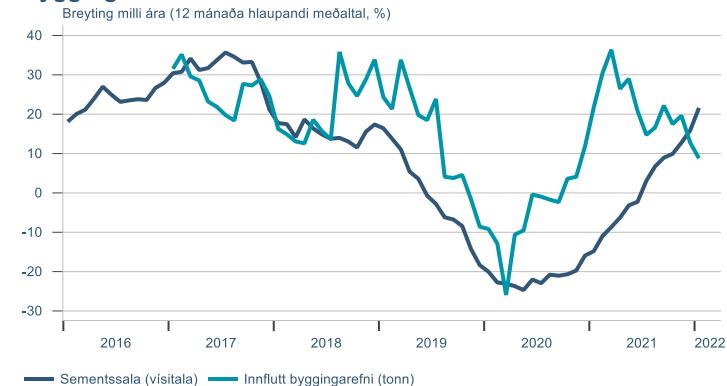
Vísitala leiguverðs



Velta í byggingariðnaði

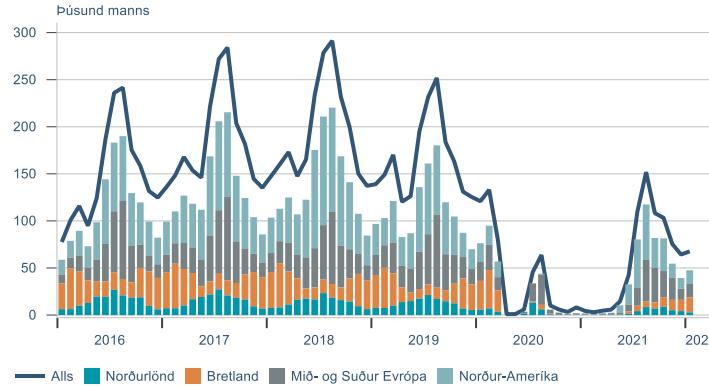


Byggingarvörur



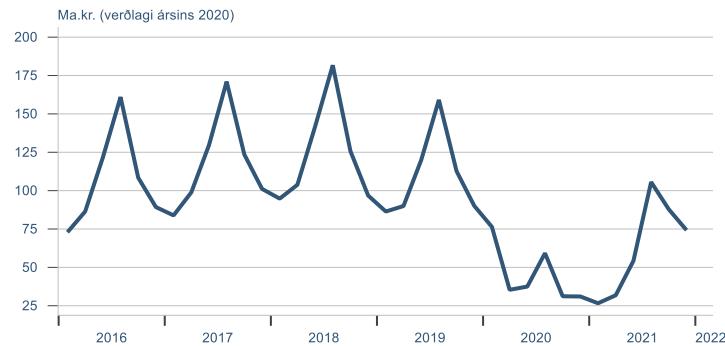
Ferðabjónustan

Erlendir ferðamenn um Leifsstöð

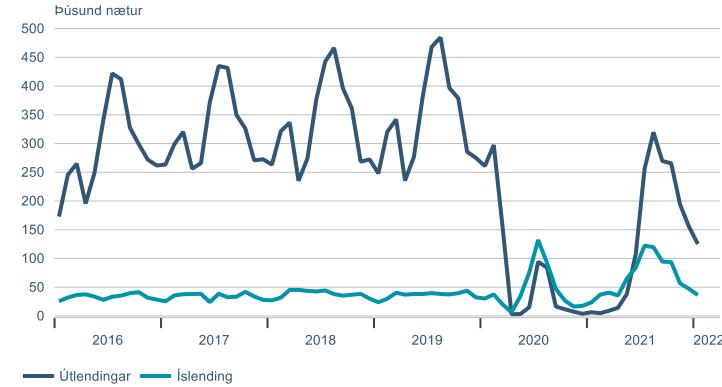


Velta í ferðabjónustu

Velta á VSK-tímabili (2 mánuði)



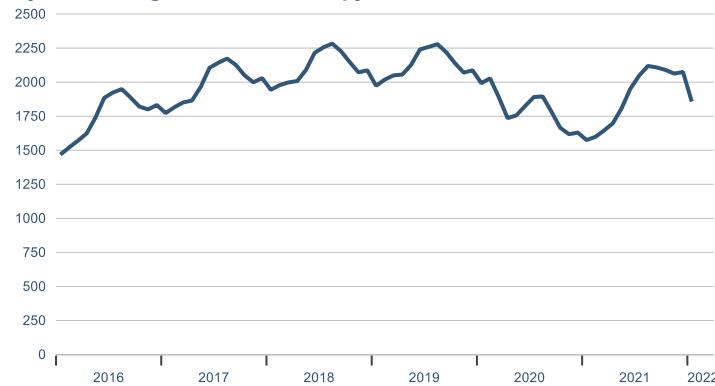
Gistinætur á hótelum



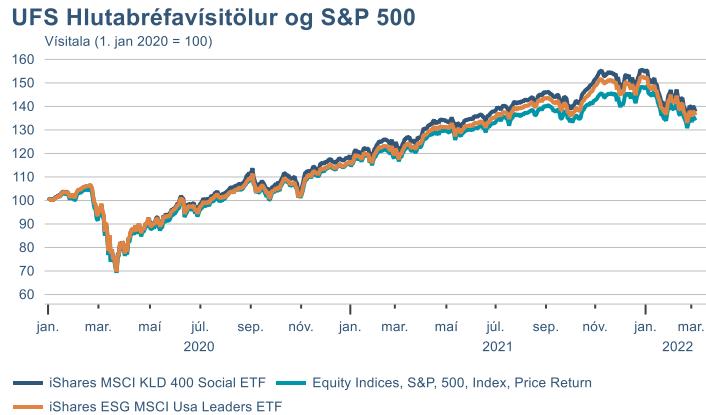
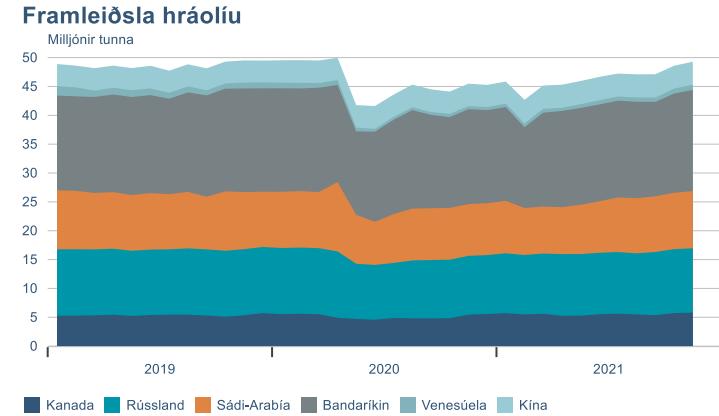
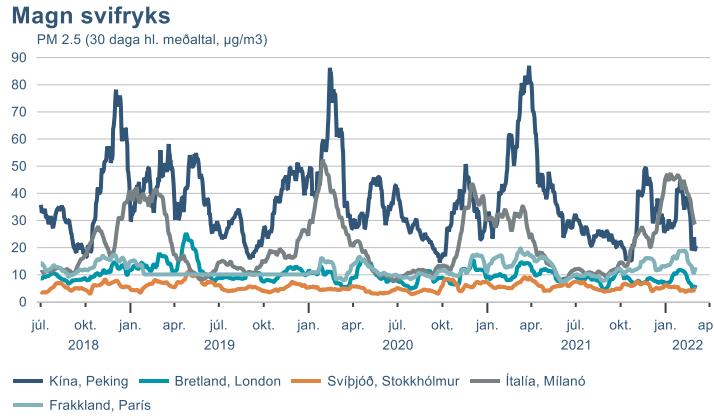
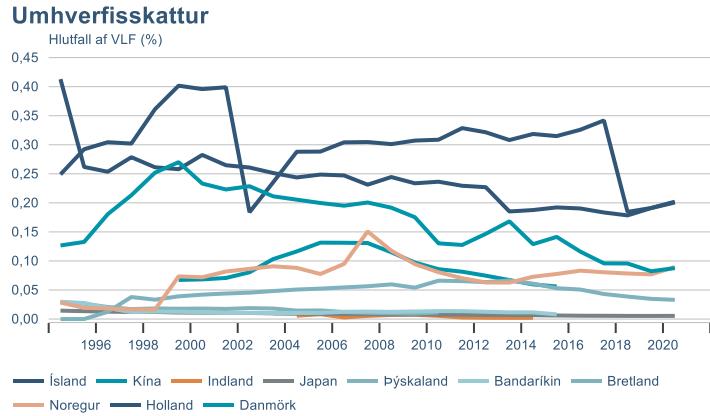
Velta erlendra greiðslukorta



Fjöldi launagreiðenda í ferðabjónustu

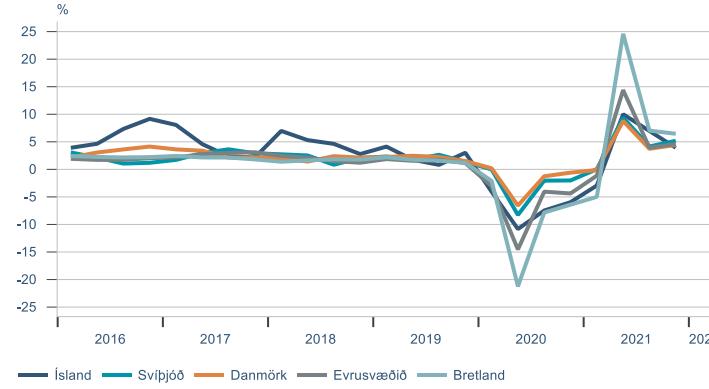


Sjálfbærni

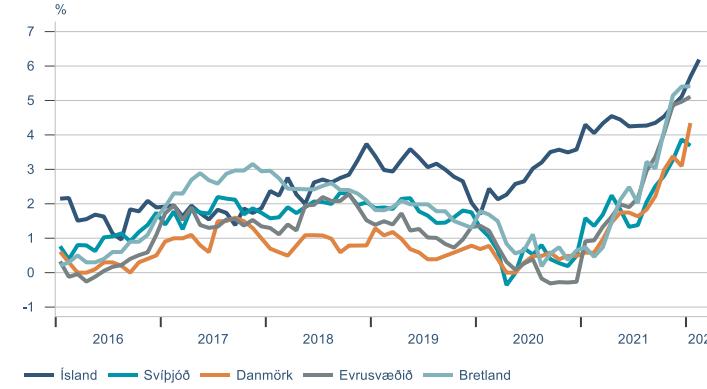


Alþjóðlegur samanburður

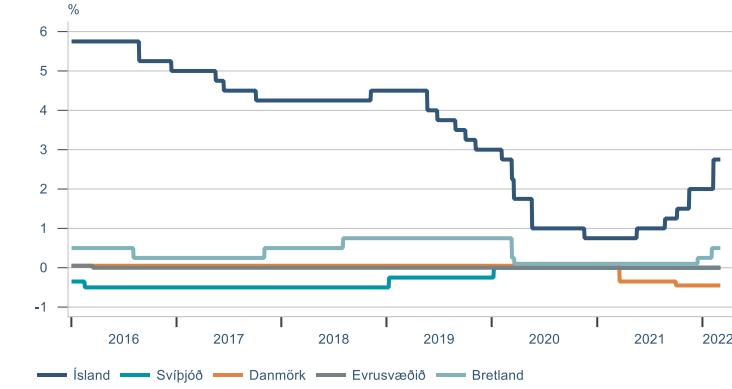
Hagvöxtur



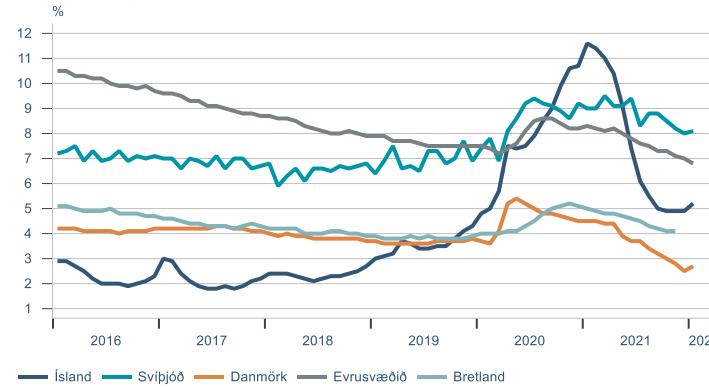
Verðbólga



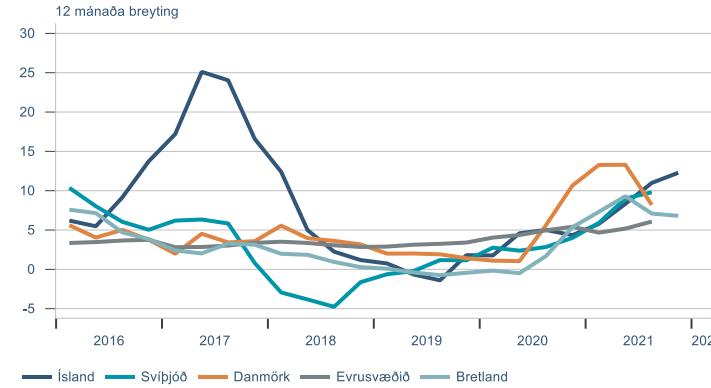
Stýrivextir



Atvinnuleysi

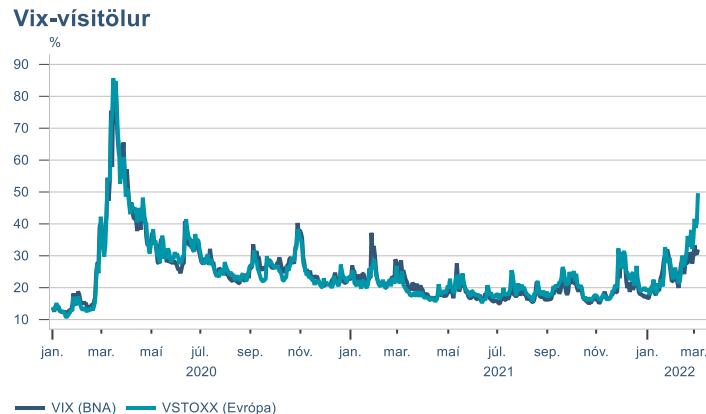
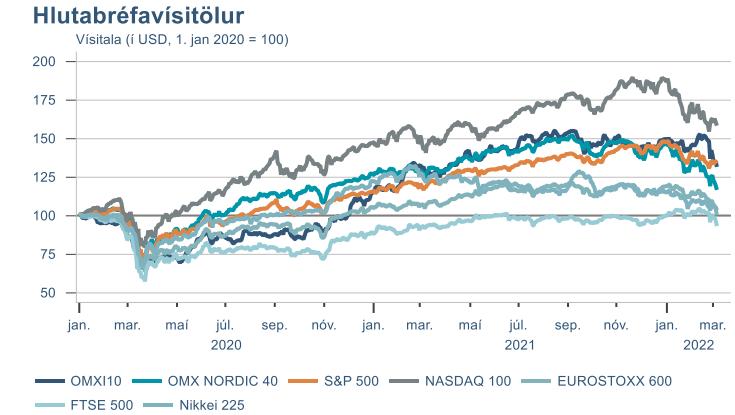
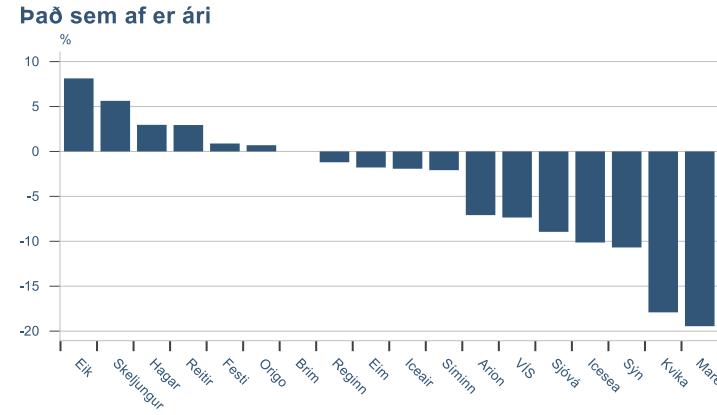
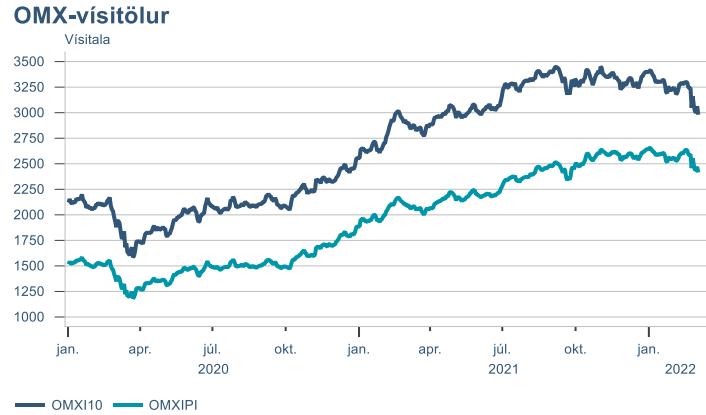


Rauverð íbúða

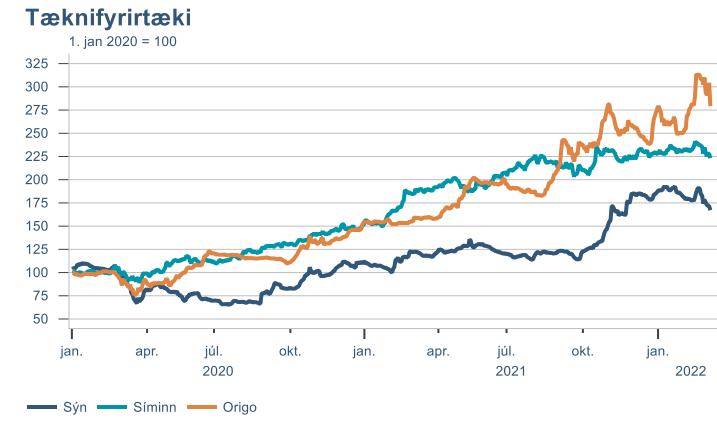
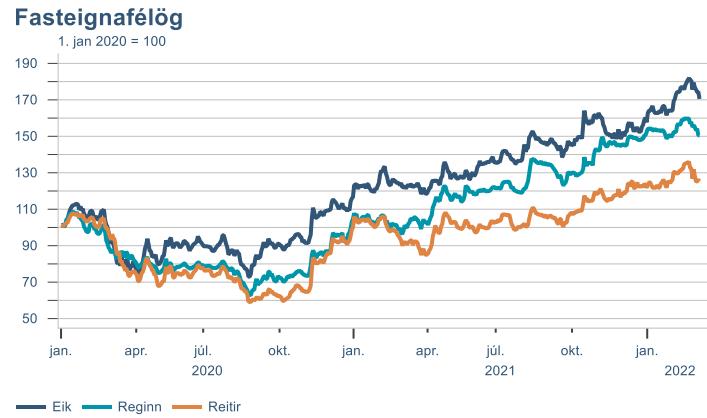
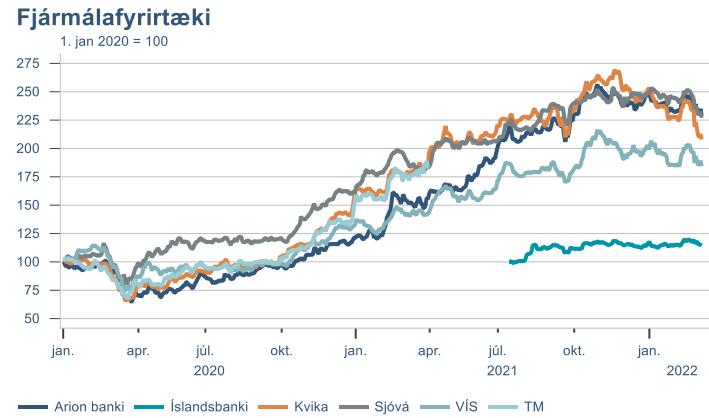
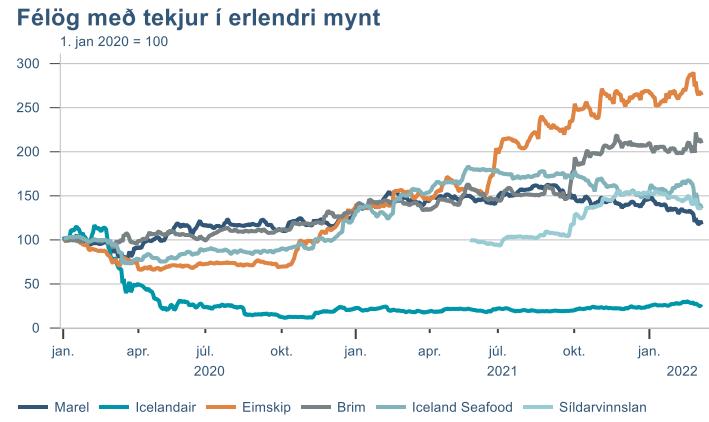


- ▶ Fjármálamarkaðir

Hlutabréf

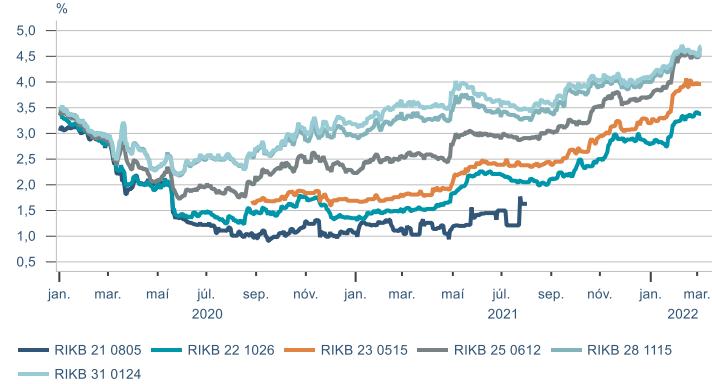


Hlutabréf



Skuldabréf

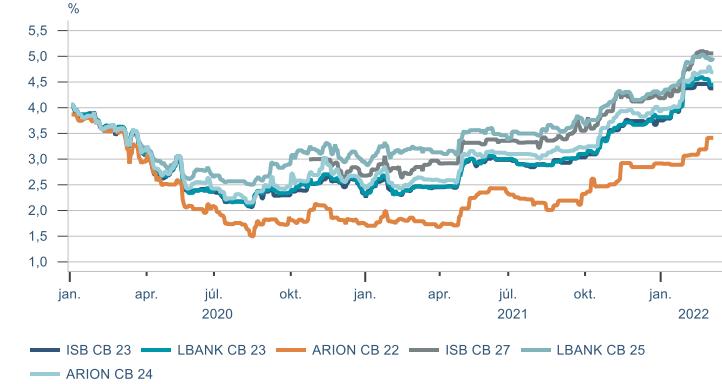
Óverðtryggð ríkisbréf



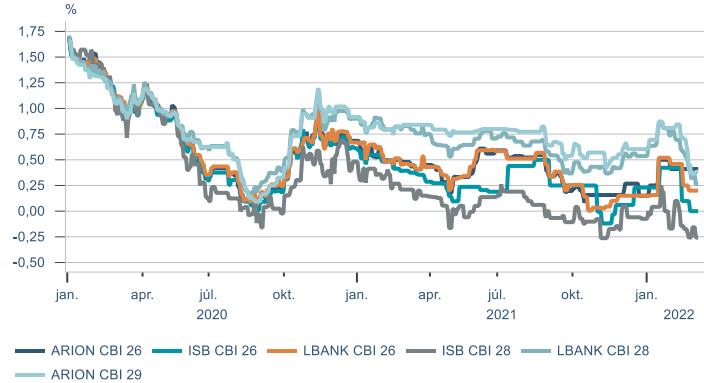
Verðtryggð ríkisbréf



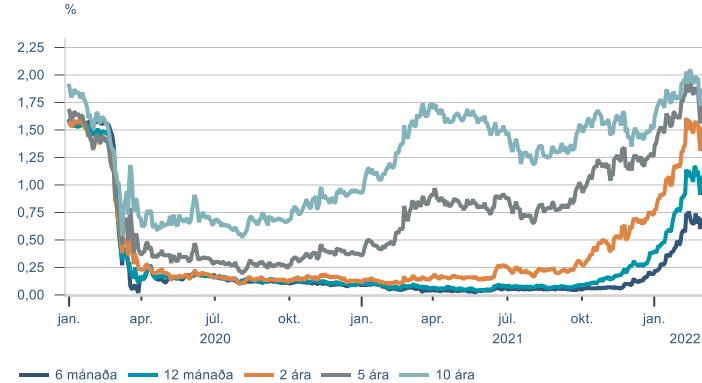
Sértryggð skuldabréf - óverðtryggð



Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf

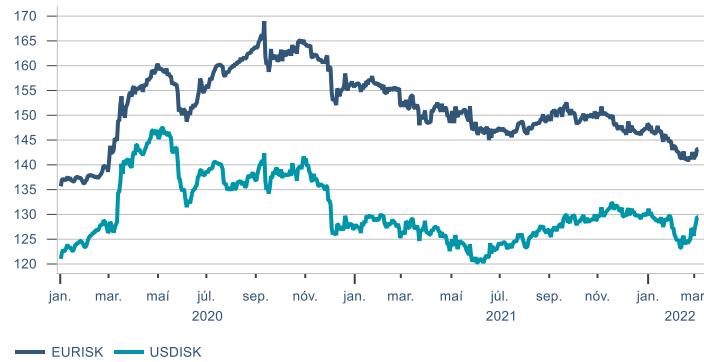


Þýsk ríkisskuldabréf



Gjaldeyrir

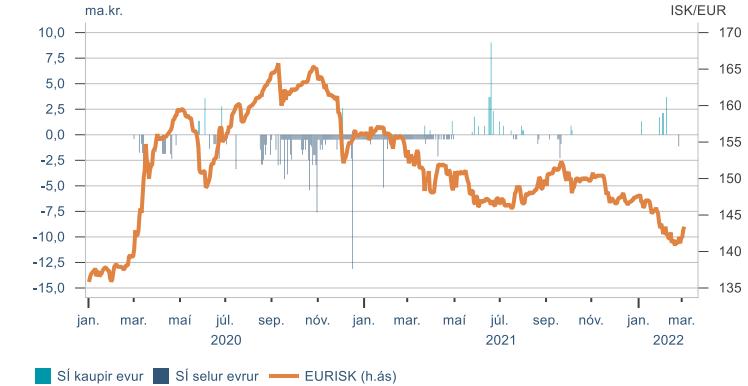
Gengi krónunnar



Gengisvístalan



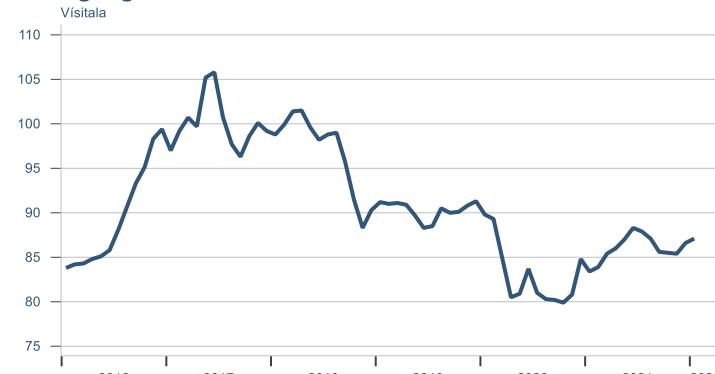
Inngrip SÍ



Gjaldmiðlakrossar



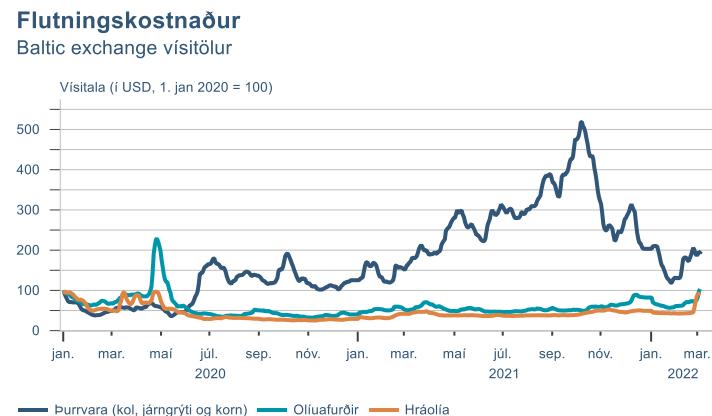
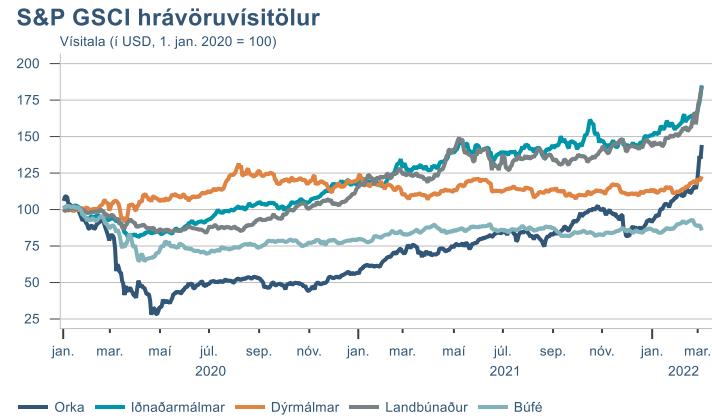
Raungengi



Vaxtamunur við evru



Hravörur



| Hlutabréf | | Áramót | 1M | 3M | 12M |
|-----------------|--------|--------|--------|--------|--------|
| OMXI10 | 2979,9 | -12,3% | -6,3% | -8,9% | 2,7% |
| Marel | 704,0 | -19,5% | -9,5% | -15,8% | -20,3% |
| Icelandair | 1,8 | -1,9% | -14,2% | 6,6% | 29,3% |
| Eimskip | 496,0 | -1,8% | 1,6% | 2,9% | 70,8% |
| Brim | 78,0 | 0,0% | 5,4% | 0,0% | 48,7% |
| Síldarvinnslan | 89,2 | -11,7% | -6,5% | -10,8% | |
| Iceland Seafood | 13,3 | -10,1% | -15,3% | -11,3% | -9,6% |
| Hagar | 69,5 | 3,0% | -0,7% | 6,9% | 25,5% |
| Festi | 228,0 | 0,9% | -1,7% | 4,6% | 36,0% |
| Skeljungur | 15,0 | 5,6% | 0,0% | 8,7% | 47,5% |
| Sýn | 58,5 | -10,7% | -7,1% | -8,6% | 36,5% |
| Síminn | 11,8 | -2,1% | -3,7% | -0,4% | 17,4% |
| Origo | 72,5 | 0,7% | 3,9% | 9,0% | 76,0% |
| Arion | 177,0 | -7,1% | -1,9% | -3,8% | 48,4% |
| Íslandsbanki | 123,0 | -2,5% | -0,6% | -1,3% | |
| Kvika | 22,0 | -17,9% | -7,6% | -17,3% | 15,8% |
| Sjóvá | 34,6 | -8,9% | -6,0% | -6,5% | 14,4% |
| VÍS | 18,9 | -7,4% | -0,5% | -5,0% | 22,7% |
| Reginn | 32,8 | -1,2% | -1,2% | 3,8% | 48,8% |
| Reitir | 87,5 | 2,9% | -3,3% | 4,8% | 36,3% |
| Eik | 13,3 | 8,1% | -1,5% | 11,8% | 39,0% |

Heimild: Kodiak

| Gjaldeyrí | | áramót | 1M | 3M | 12M |
|-----------|-------|--------|-------|-------|--------|
| GVT | 193,1 | -1,3% | 2,4% | -0,3% | -3,0% |
| EUR | 144,2 | -2,3% | 1,0% | -1,6% | -5,9% |
| USD | 131,9 | 1,2% | 5,9% | 1,6% | 3,6% |
| GBP | 175,0 | -0,4% | 3,7% | 1,5% | -1,5% |
| DKK | 19,4 | -2,3% | 1,0% | -1,7% | -6,0% |
| SEK | 13,4 | -7,2% | -2,3% | -6,0% | -11,5% |
| NOK | 14,7 | -0,8% | 3,2% | 2,9% | -1,9% |
| CHF | 143,4 | 0,4% | 6,1% | 1,6% | 4,0% |
| JPY | 1,14 | 0,9% | 5,4% | -0,2% | -3,7% |

Heimild: Kodiak

| Hlutabréfavísítölur | | áramót | 1M | 3M | 12M |
|---------------------|--------|--------|-------|-------|-------|
| OMXI10 | 3159,5 | -7,0% | -0,7% | -3,4% | 8,8% |
| OMXN40 | 2113,8 | -13,6% | -3,2% | -7,5% | 6,0% |
| S&P 500 | 4384,7 | -8,0% | -2,6% | -3,4% | 16,4% |
| FTSE 100 | 7489,5 | 1,4% | -0,4% | 5,2% | 12,6% |

Heimild: Macrobond

| Ríkisskuldabréf | | | | ávöxtun | | | |
|-----------------|--------|-------|---------|---------|-------|-------|-------|
| | krafa | verð | meðalt. | áramót | 1M | 3M | 12M |
| RIKB 22 1026 | 3,35% | 102,4 | 0,6 | 0,2% | 0,1% | 0,4% | 0,4% |
| RIKB 23 0515 | 3,97% | 97,2 | 1,2 | -0,3% | 0,2% | -0,3% | -0,7% |
| RIKB 24 0415 | 4,41% | 96,2 | 2,0 | -1,2% | 0,1% | -1,0% | |
| RIKB 25 0612 | 4,55% | 110,2 | 2,9 | -1,7% | 0,1% | -1,7% | -2,9% |
| RIKB 28 1115 | 4,68% | 101,8 | 5,8 | -3,0% | -0,1% | -3,6% | -4,5% |
| RIKB 31 0124 | 4,69% | 112,9 | 7,1 | -3,3% | -0,3% | -4,0% | -4,1% |
| RIKS 26 0216 | -0,48% | 107,9 | 3,9 | 1,7% | 2,2% | 2,4% | 6,9% |
| RIKS 30 0701 | 0,22% | 124,9 | 7,4 | 3,2% | 3,9% | 3,7% | 9,7% |
| RIKS 33 0321 | 0,44% | 127,5 | 9,5 | 3,7% | 5,3% | 4,1% | 13,0% |
| RIKS 37 0115 | 0,89% | 101,5 | 13,9 | | | | |

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.