



Vikubyrjun 28. febrúar 2022

Hagfræðideild



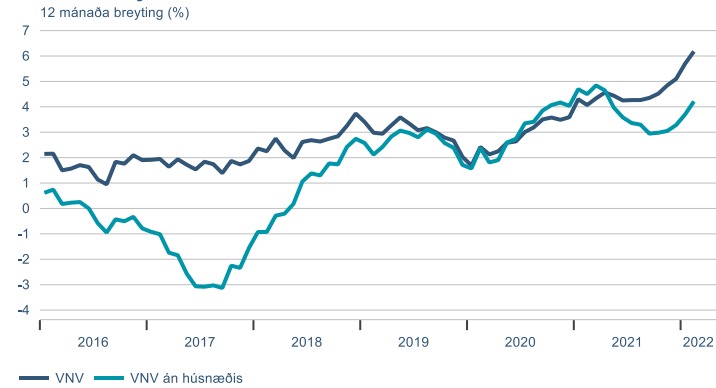
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	28. feb.	9:00	Þjóðhagsreikningar (áætlun)	2021	Hagstofan
			Ferðapjónustan í tölum	feb	Ferðamálastofa
		9:00	Gistinætur	jan	Hagstofan
		9:00	Vöruviðskipti (uppfærðar tölur)	jan	Hagstofan
		9:00	Lánasjóðir ríkisins	jan	Seðlabankinn
		9:00	Staða markaðsverðbréfa	jan	Seðlabankinn
		9:00	Verðbr.-, fjárfest.- og fagfjárfestasjóðir	jan	Seðlabankinn
		9:00	Verðbréfafjárfesting	jan	Seðlabankinn
		9:00	Önnur fjármálafyrirtæki	jan	Seðlabankinn
mið	2. mar.	9:00	Greiðslujöfnuður	4. ársf. '21	Seðlabankinn
		9:00	Erlend staða þjóðarbúsins	4. ársf. '21	Seðlabankinn
		9:00	Erlendar skuldir	4. ársf. '21	Seðlabankinn
			Útboð sértryggðra skuldabréfa		Íslandsbanki
fim	3. mar.		Skuldabréfaútboð		Árborg
			Aðalfundur		Icelandair
			Aðalfundur		Origo
			Aðalfundur		Skeljungur
fös	4. mar.	9:00	Nýskráningar félaga	feb	Hagstofan
			Útboð ríkisbréfa		Lánamál ríkisins

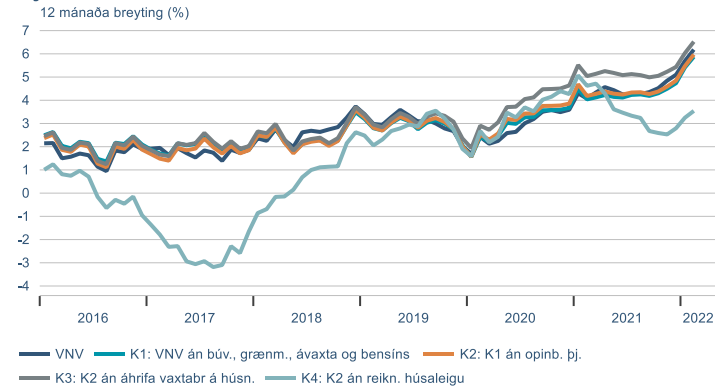
► Efnahagsmál

Verðlag

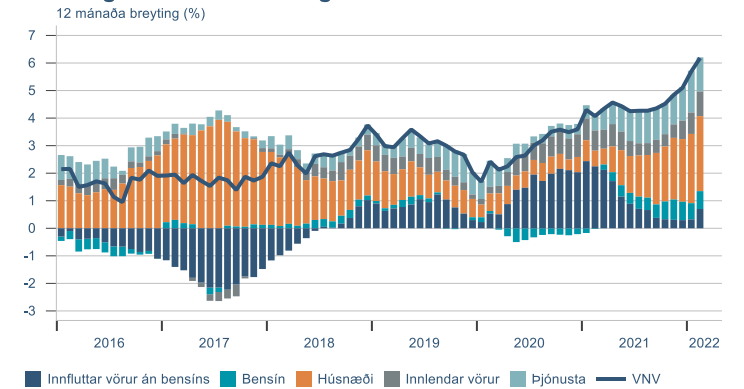
Visitala neysluverðs



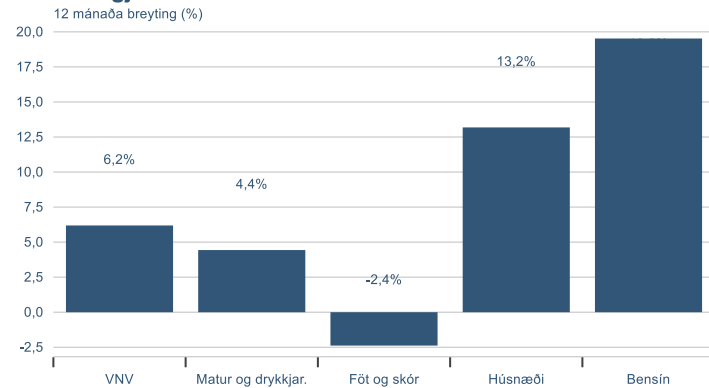
Kjarnavísitölur



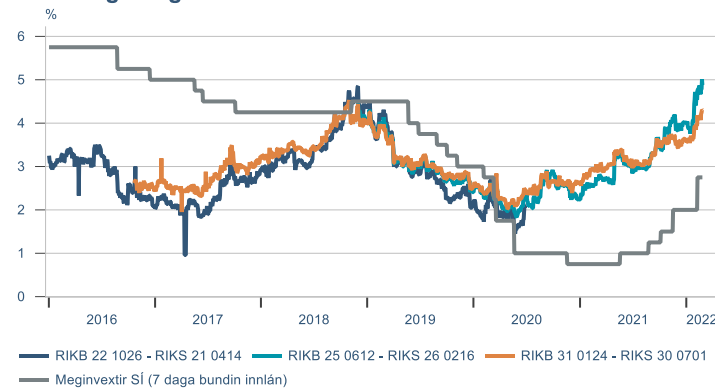
Framlag undirliða verðbólgu



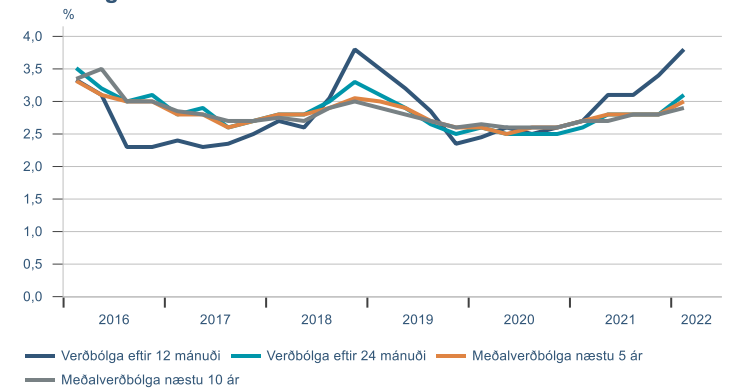
Valdir útgjaldaliðir



Verðbólguálag á skuldabréfamarkaði

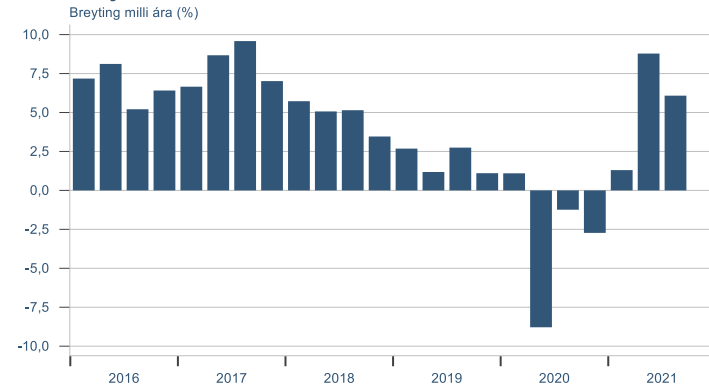


Væntingakönnun markaðsaðila

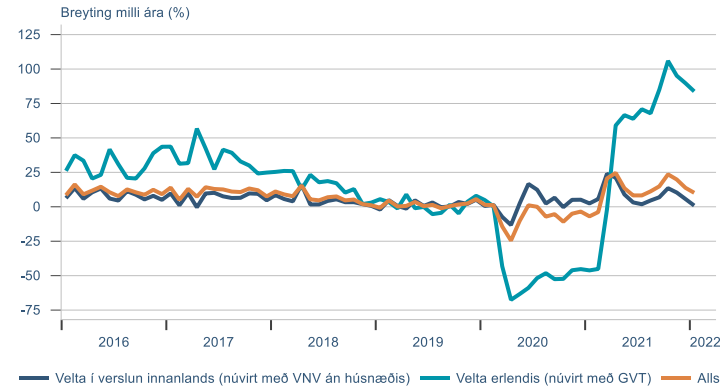


Heimilin

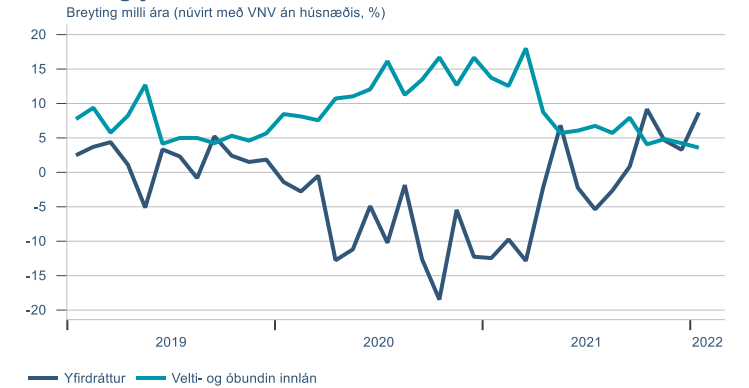
Einkaneysla



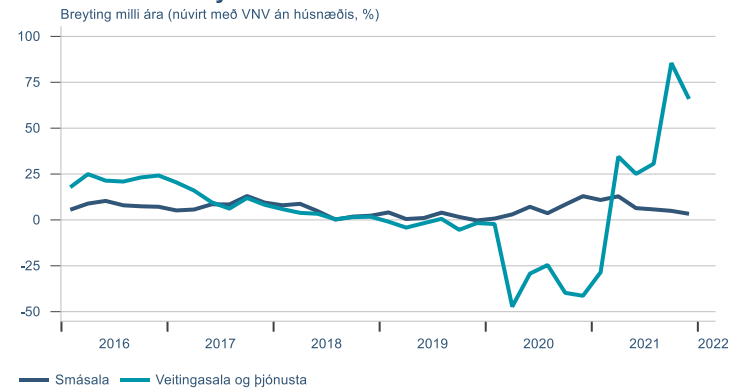
Greiðslukortavelta



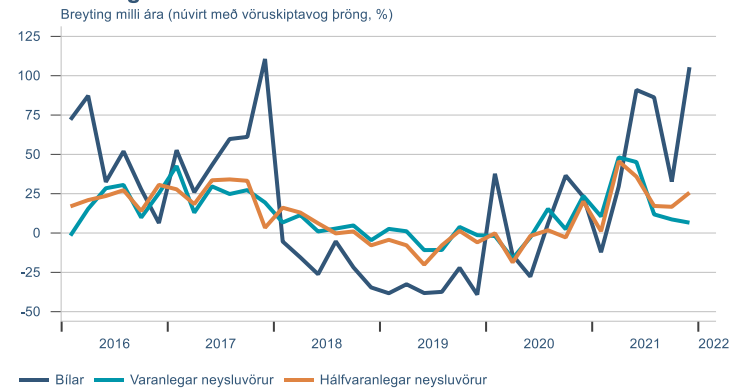
Innlán og yfirdráttur heimilana



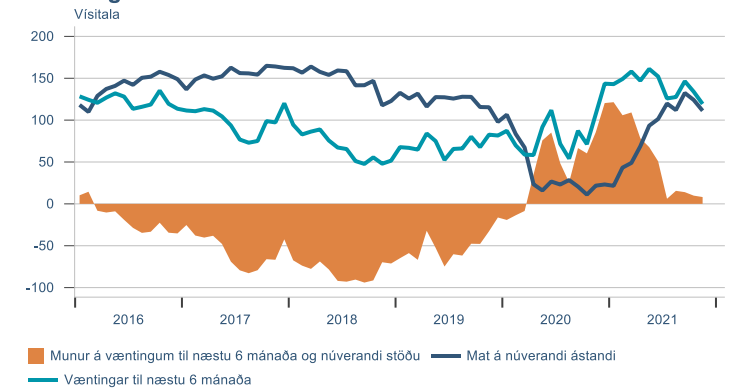
Velta skv. VSK-skýrslum



Innflutningur

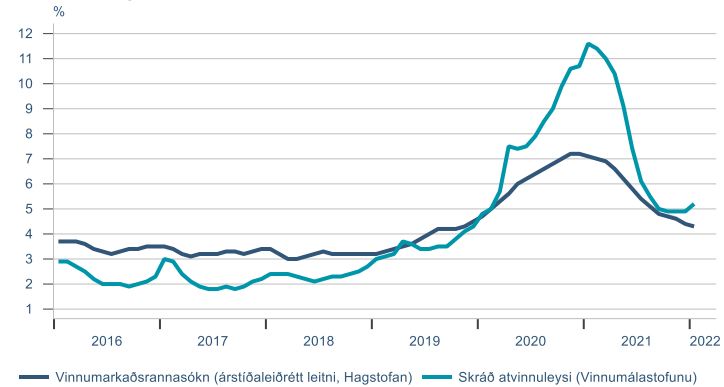


Væntingarvísitala

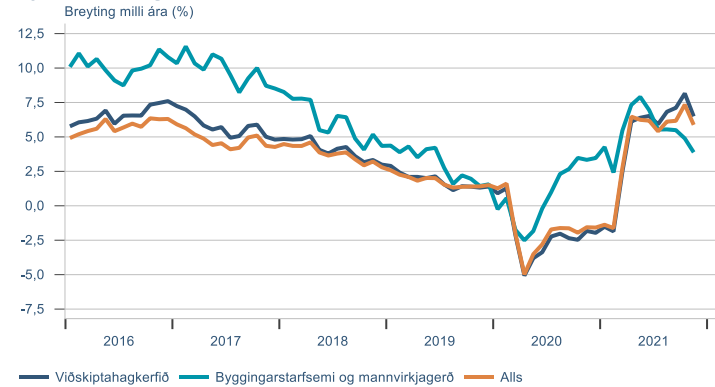


Vinnumarkaðurinn

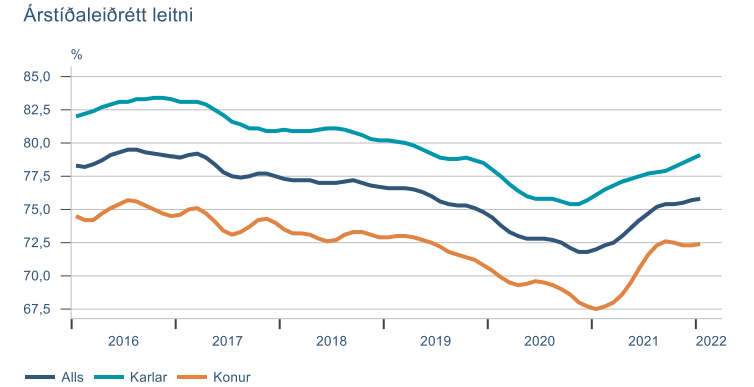
Atvinnuleysi



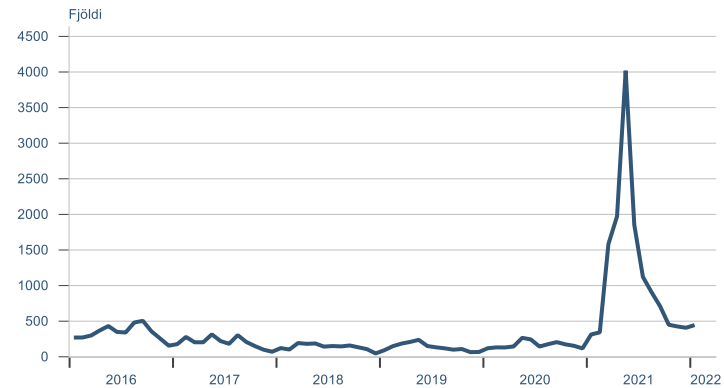
Fjöldi launagreiðenda



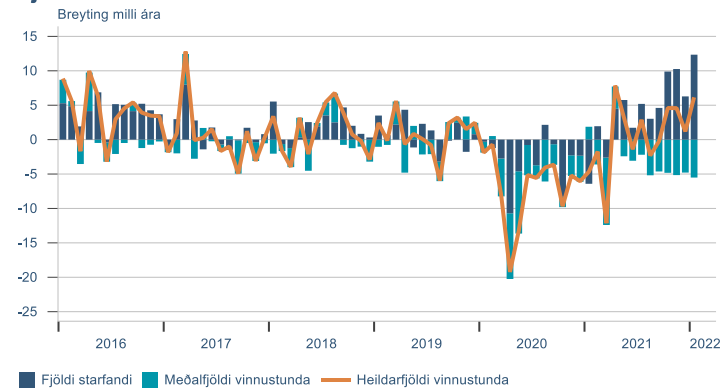
Atvinnuþátttaka



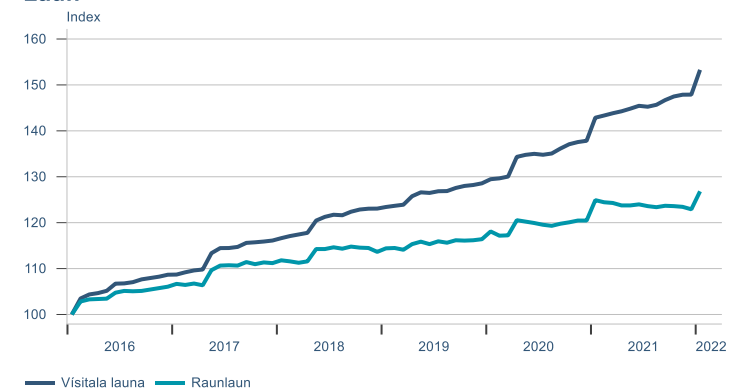
Laus störf



Fjöldi vinnustunda

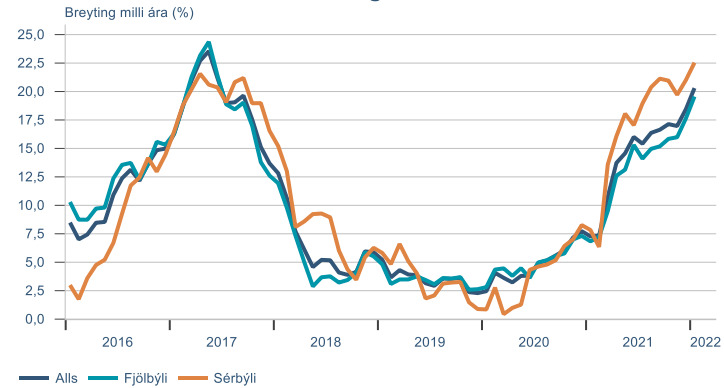


Laun

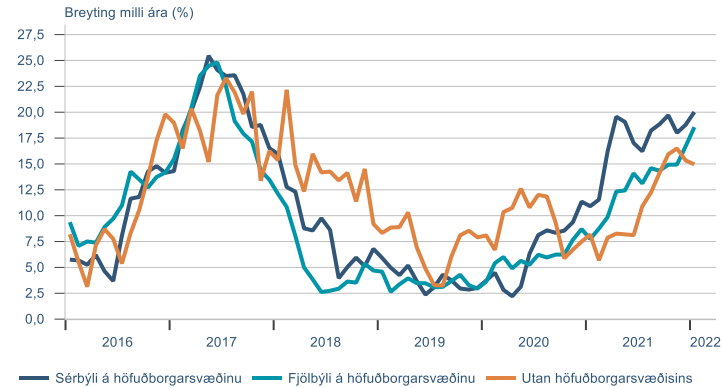


Fasteignamarkaðurinn

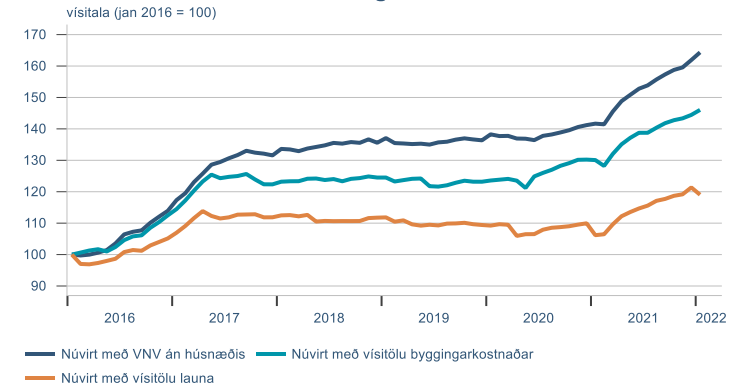
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



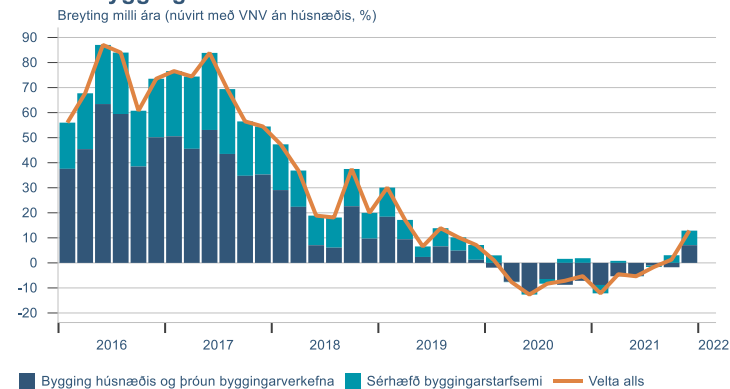
Vísitala íbúðaverðs á höfuðborgarsvæðinu



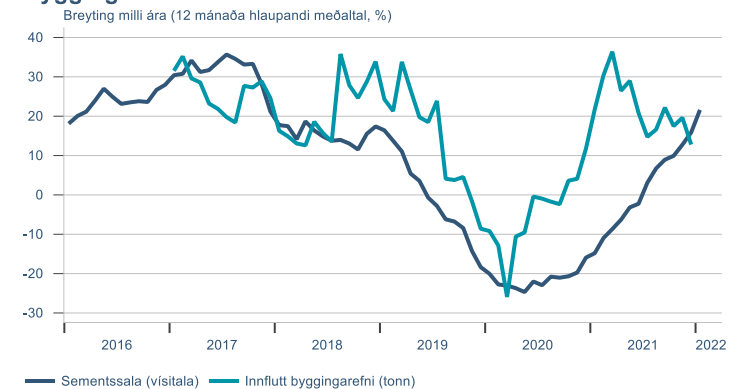
Vísitala leiguverðs



Velta í byggingariðnaði

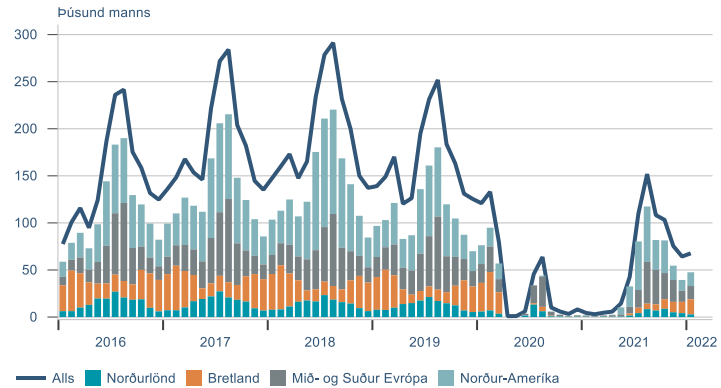


Byggingarvörur



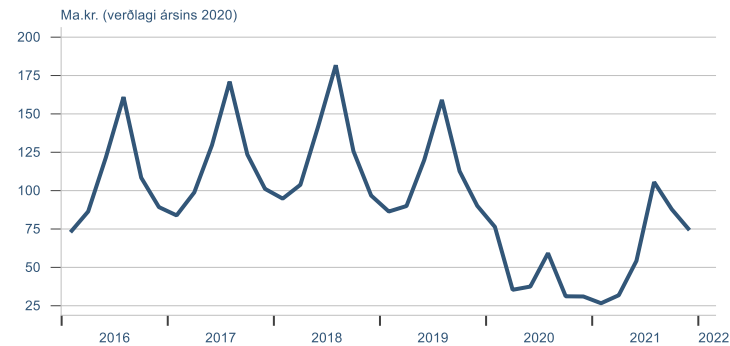
Ferðapjónustan

Erlendir ferðamenn um Leifsstöð

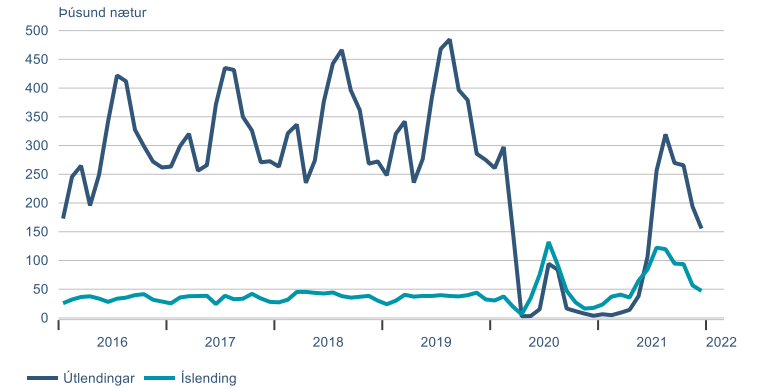


Velta í ferðapjónustu

Velta á VSK-tímabili (2 mánuði)



Gistinætur á hótélum



Velta erlendra greiðslukorta

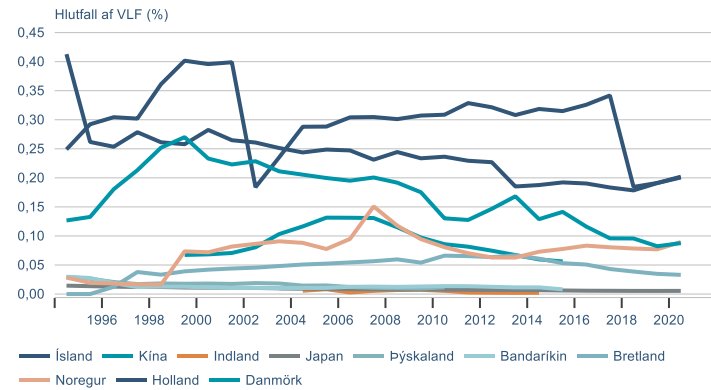


Fjöldi launagreiðenda í ferðapjónustu

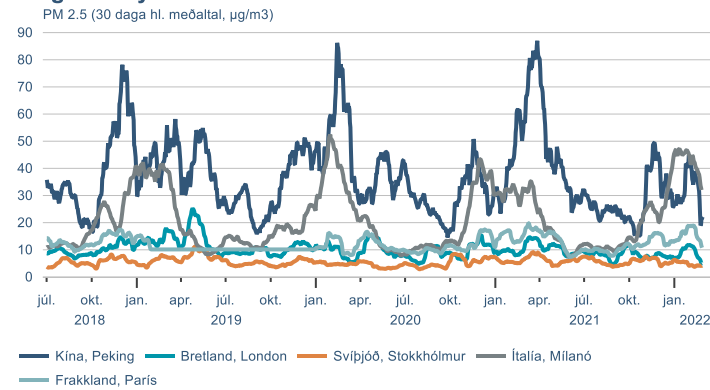


Sjálfbærni

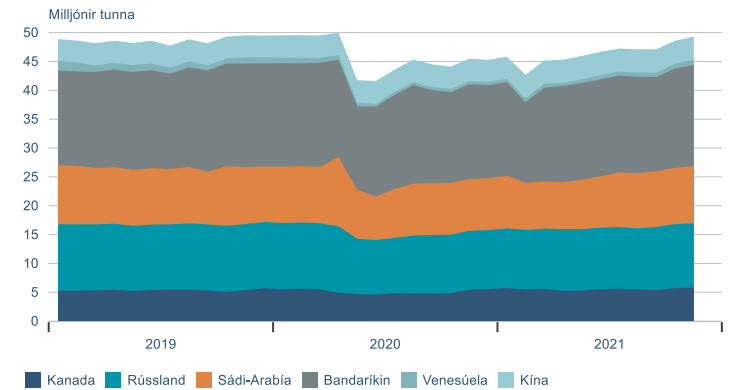
Umhverfisskattur



Magn svifryks



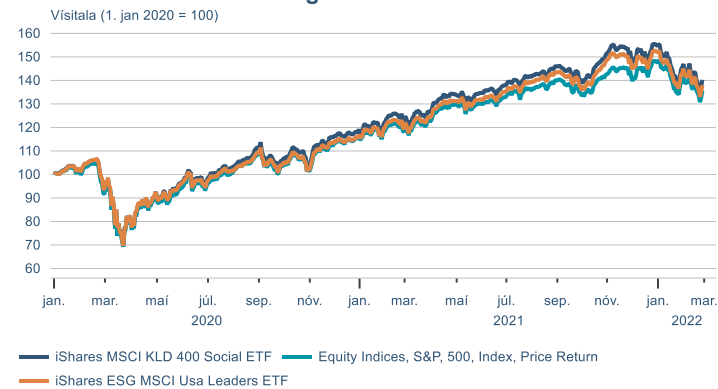
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

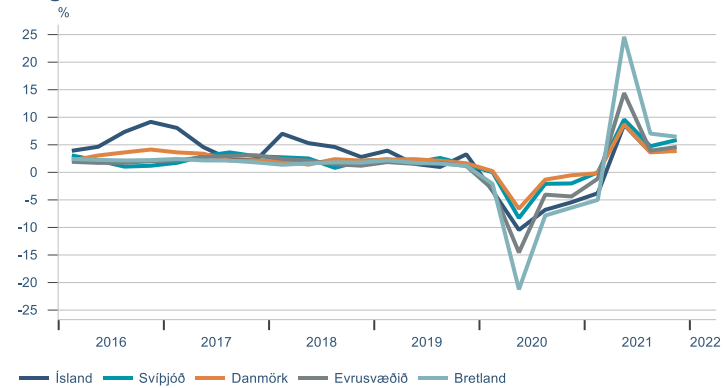


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

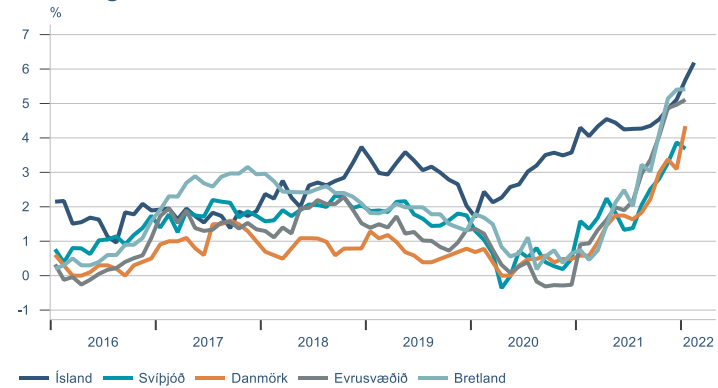


Alþjóðlegur samanburður

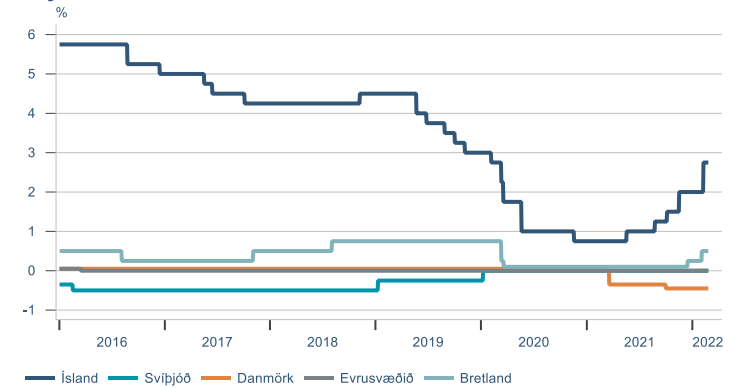
Hagvöxtur



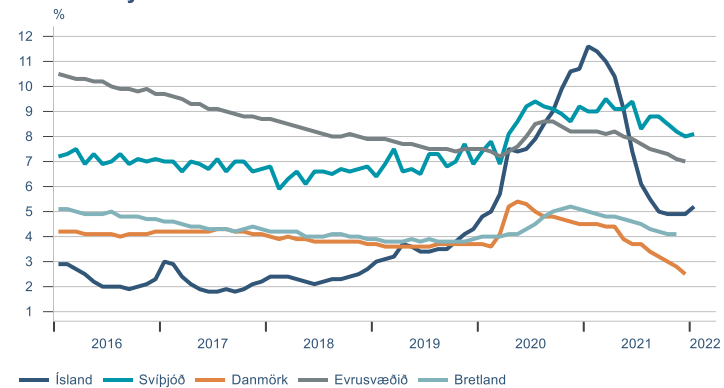
Verðbólga



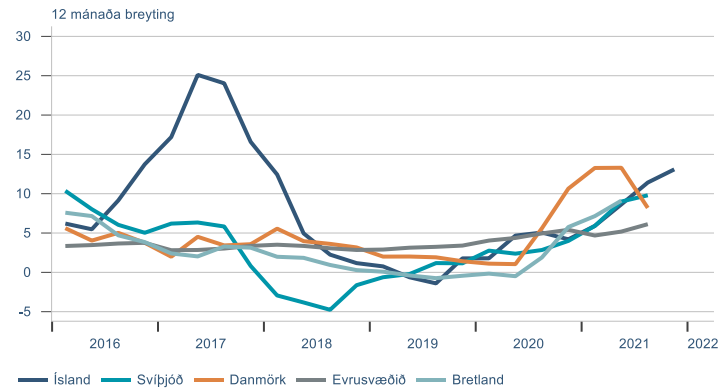
Stýrivextir



Atvinnuleysi



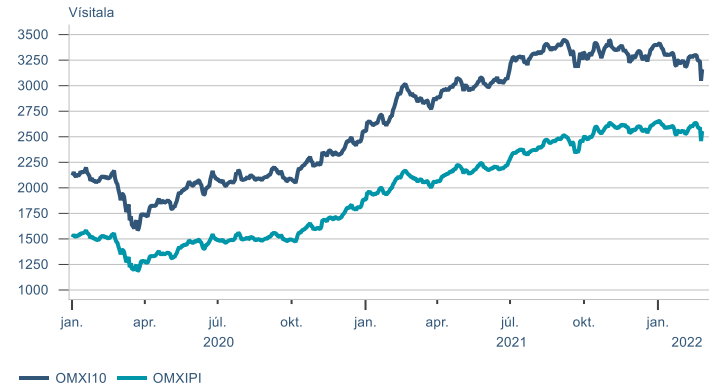
Raunverð íbúða



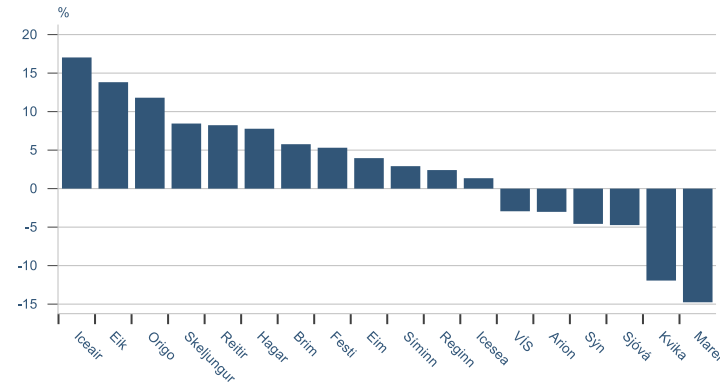
► Fjármálamarkaðir

Hlutabréf

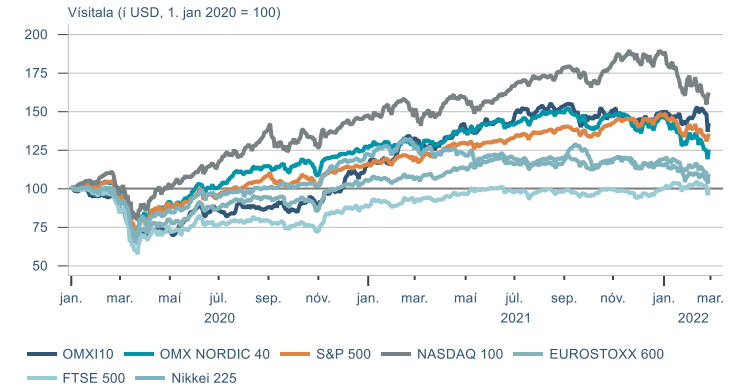
OMX-vísitölur



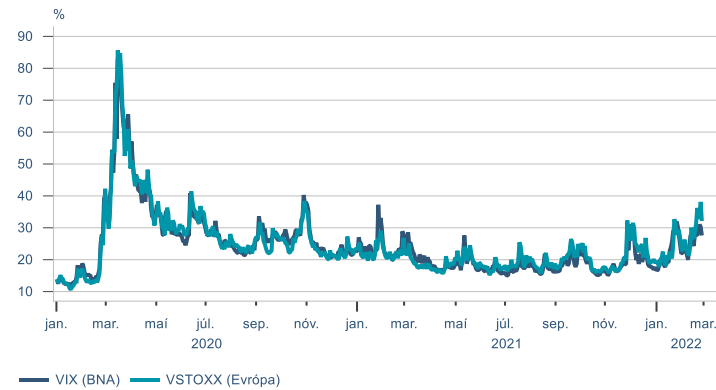
Það sem af er ári



Hlutabréfavísitölur

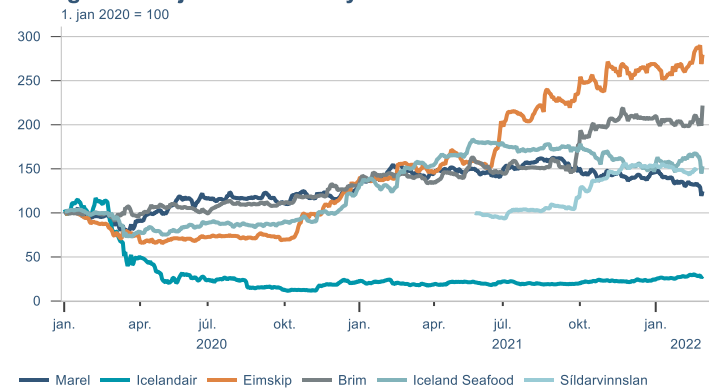


Vix-vísitölur

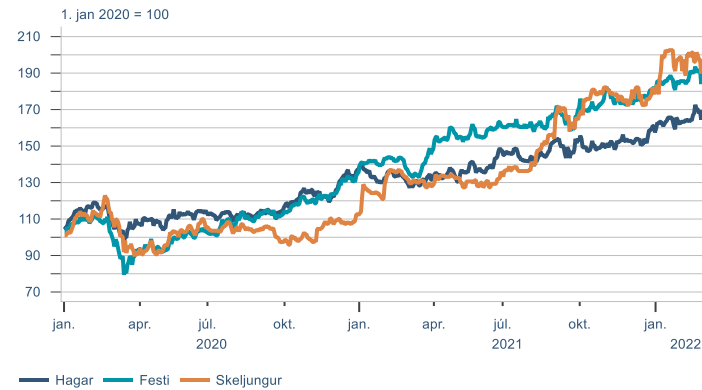


Hlutabréf

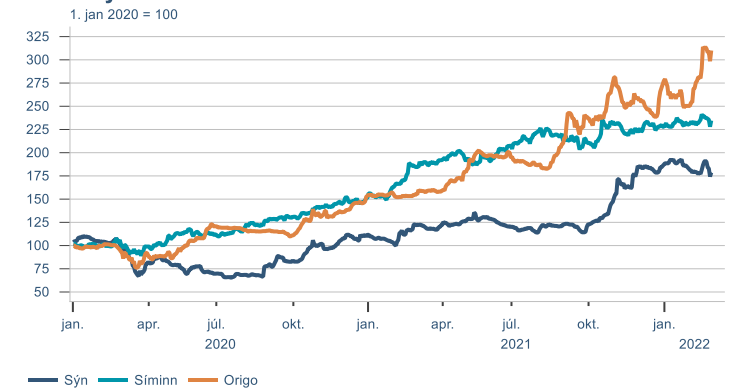
Félög með tekjur í erlendri mynt



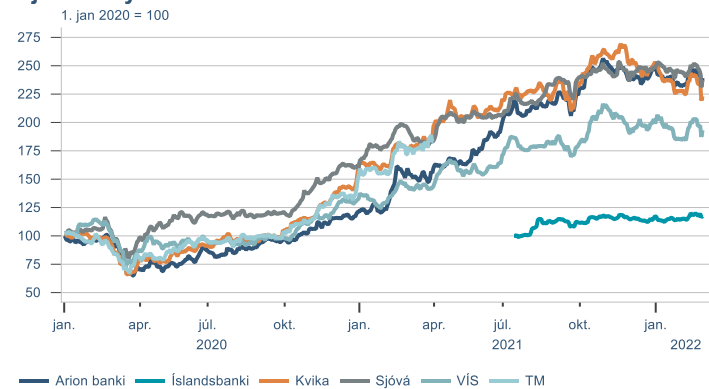
Smásala



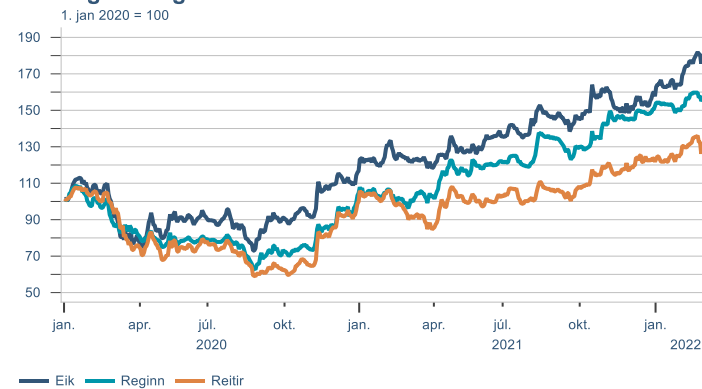
Tæknifyrirtæki



Fjármálfyrirtæki

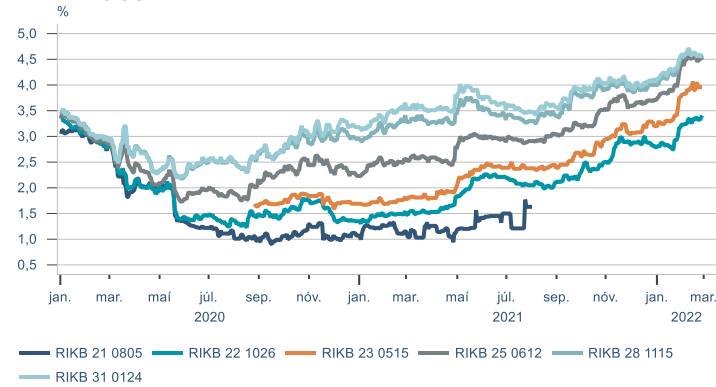


Fasteignafélög

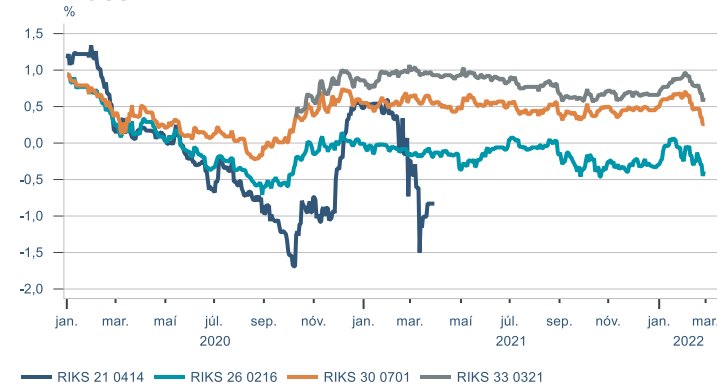


Skuldabréf

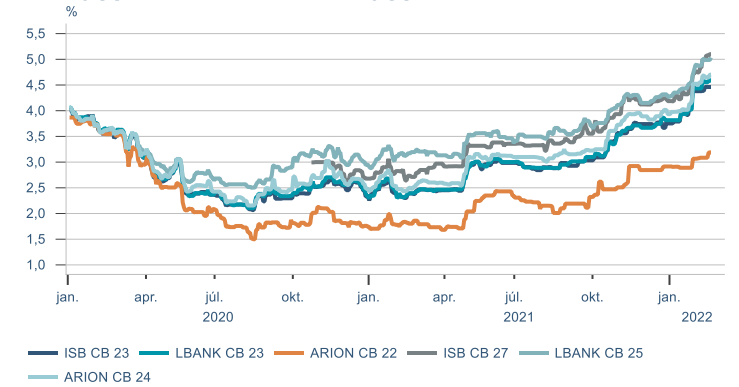
Óverðtryggð ríkisbréf



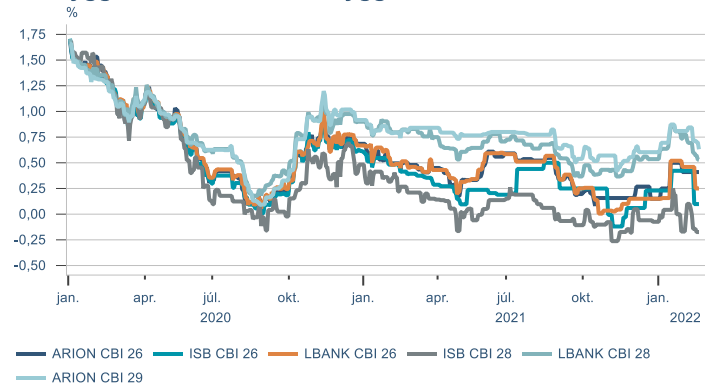
Verðtryggð ríkisbréf



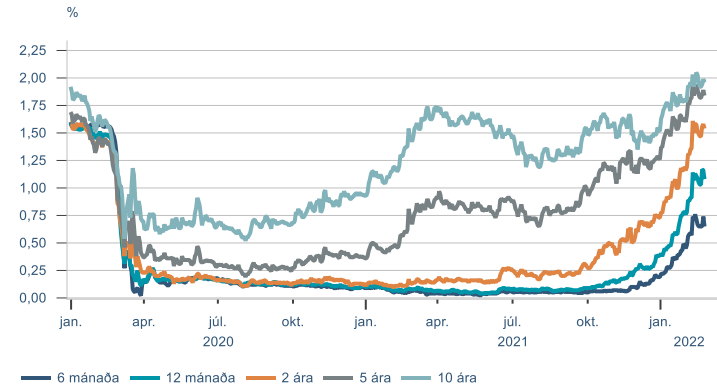
Sértryggð skuldabréf - óverðtryggð



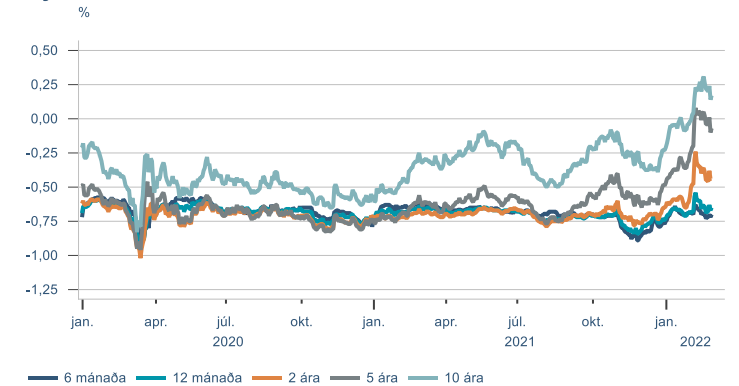
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

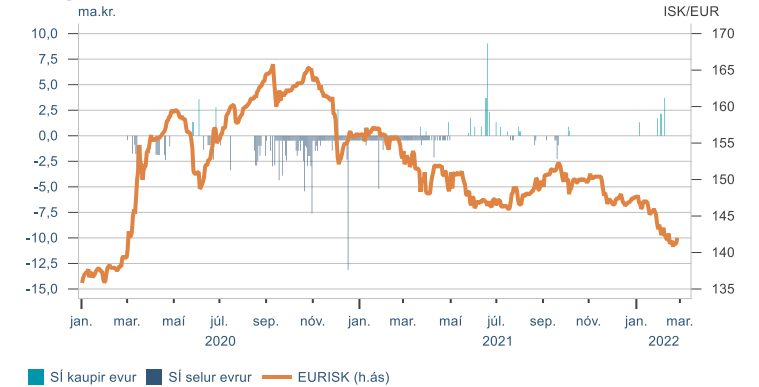
Gengi krónunnar



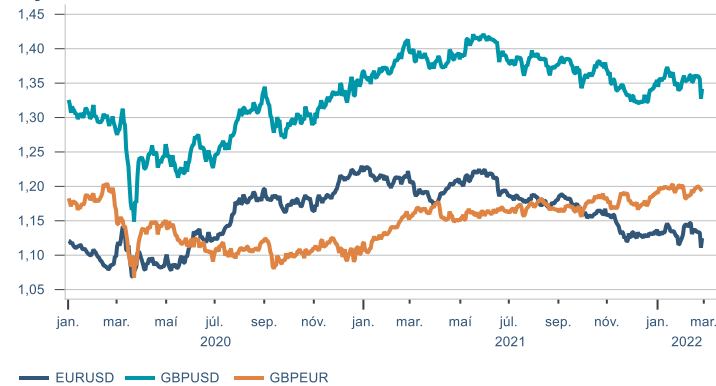
Gengisvísitalan



Inngrip SÍ



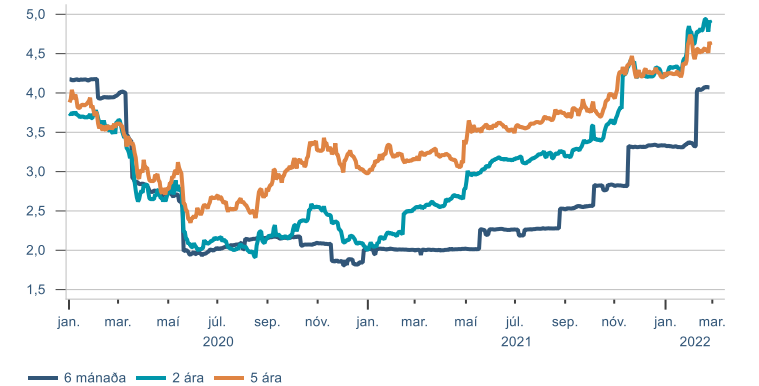
Gjaldmiðlakrossar



Raungengi

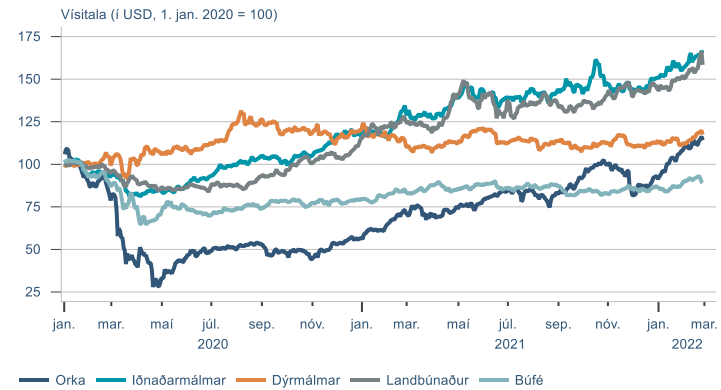


Vaxtamunur við evru



Hrávörur

S&P GSCI hrávöruvísitölur



Álverð

3 mánaða framvirk verð, LME



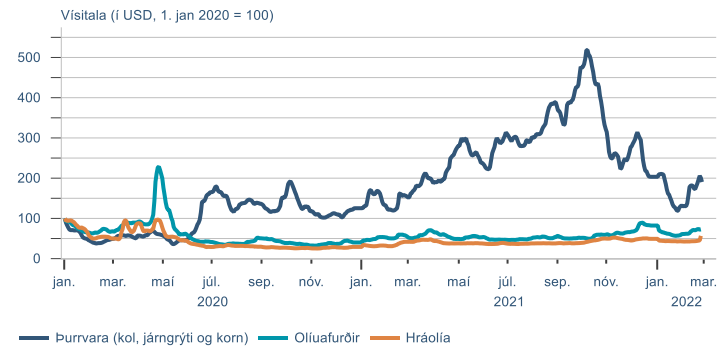
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange vísitölur



Hlutabréf		Áramót	1M	3M	12M
OMX10	3159,5	-7,0%	-1,0%	-4,5%	7,9%
Marel	745,0	-14,8%	-6,6%	-11,3%	-17,2%
Icelandair	2,1	17,0%	10,9%	26,0%	45,9%
Eimskip	525,0	4,0%	7,4%	5,4%	78,3%
Brim	82,5	5,8%	11,5%	5,8%	53,6%
Síldarvinnslan	96,0	-5,0%	-0,7%	-4,0%	
Iceland Seafood	15,0	1,4%	4,5%	0,0%	0,7%
Hagar	72,8	7,8%	6,6%	10,2%	28,2%
Festi	238,0	5,3%	5,3%	10,2%	36,8%
Skeljungur	15,4	8,5%	2,7%	11,6%	47,7%
Sýn	62,5	-4,6%	-3,8%	2,5%	45,9%
Síminn	12,4	2,9%	2,5%	3,8%	26,1%
Origo	80,5	11,8%	24,8%	19,3%	100,0%
Arion	184,8	-3,0%	2,6%	-1,2%	58,2%
Íslandsbanki	126,2	0,0%	3,3%	0,5%	
Kvika	23,6	-11,9%	-0,8%	-14,5%	24,9%
Sjóvá	36,2	-4,7%	-1,1%	-3,2%	14,9%
VÍS	19,8	-2,9%	4,2%	-2,9%	24,1%
Reginn	34,0	2,4%	4,9%	6,9%	58,1%
Reitir	92,0	8,2%	8,2%	8,9%	38,4%
Eik	14,0	13,8%	11,1%	16,7%	44,5%

Heimild: Kodiak

Gjaldeyri		áramót	1M	3M	12M
GVT	187,5	-4,1%	-3,1%	-3,7%	-5,5%
EUR	141,1	-4,4%	-3,3%	-3,8%	-7,9%
USD	125,8	-3,5%	-2,9%	-3,9%	0,4%
GBP	168,5	-4,1%	-3,4%	-3,6%	-5,0%
DKK	19,0	-4,4%	-3,3%	-3,8%	-8,0%
SEK	13,3	-7,4%	-4,1%	-7,4%	-12,5%
NOK	14,1	-4,2%	-1,8%	-3,3%	-5,6%
CHF	135,7	-5,0%	-3,6%	-3,0%	-1,9%
JPY	1,09	-3,9%	-4,2%	-4,2%	-7,9%

Heimild: Kodiak

Ríkisskuldabréf				ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 22 1026	3,35%	102,5	0,7	0,1%	0,0%	0,4%	0,3%
RIKB 23 0515	3,98%	97,1	1,2	-0,4%	-0,3%	-0,2%	-0,7%
RIKB 24 0415	4,37%	96,3	2,0	-1,2%	-0,9%	-0,8%	
RIKB 25 0612	4,49%	110,5	2,9	-1,6%	-1,0%	-1,4%	-2,7%
RIKB 28 1115	4,53%	102,7	5,8	-2,3%	-1,2%	-2,1%	-3,1%
RIKB 31 0124	4,56%	113,9	7,1	-2,5%	-1,3%	-2,4%	-2,6%
RIKS 26 0216	-0,39%	107,6	3,9	1,1%	1,8%	1,6%	6,3%
RIKS 30 0701	0,27%	124,6	7,4	2,6%	3,7%	3,2%	8,7%
RIKS 33 0321	0,62%	125,4	9,5	1,7%	3,2%	2,3%	10,5%
RIKS 37 0115	0,95%	100,7	13,9				

Heimild: Kodiak

Hlutabréfavísitölur		áramót	1M	3M	12M
OMX10	3159,5	-7,0%	-1,0%	-4,5%	7,9%
OMXN40	2113,8	-13,6%	-2,3%	-11,7%	4,3%
S&P 500	4384,7	-8,0%	0,6%	-6,7%	14,5%
FTSE 100	7489,5	1,4%	1,6%	2,4%	12,6%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.