



Vikubyrjun 21. febrúar 2022

Hagfræðideild



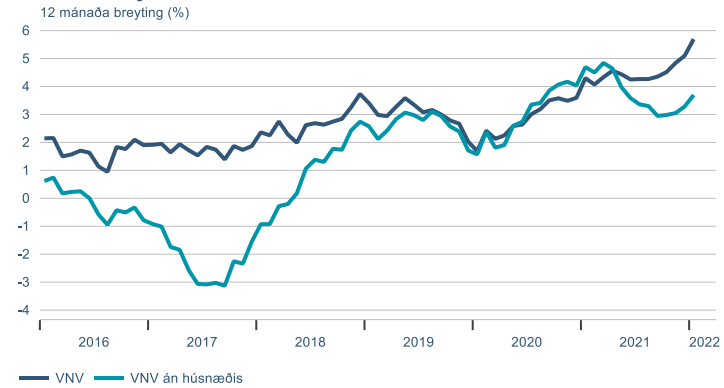
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	21. feb.		Útboð ríkisvísla Fasteignamarkaðurinn eftir landshlutum	jan	Lánamál ríkisins Þjóðskrá
þri	22. feb.	9:00	Launavísitala og tengdar vísitölur Ársuppgjör	jan 2021	Hagstofan Iceland Seafood
		9:00	Vísitala byggingarkostnaðar	feb	Hagstofan
		9:00	Útboð verðbréfa Viðskipti með atvinnuhúsnæði	jan jan	Seðlabankinn Þjóðskrá
mið	23. feb.		Fundargerð peningastefnunefndar		Seðlabankinn
		9:00	Bankakerfi	jan	Seðlabankinn
fim	24. feb.		Ársuppgjör Ársuppgjör	2021 2021	Brim VÍS
		9:00	Vinnumarkaðurinn (mánaðarleg) Skuldabréfaútboð Fjármálaeftirlits skýrsla	jan	Hagstofan Orkuveita Reykjavíkur Seðlabankinn
		9:00	Samræmd vísitala neysluverðs	jan	Hagstofan
		9:00	Vísitala framleiðsluverðs Ársuppgjör	jan 2021	Hagstofan Kvika banki
fös	25. feb.	9:00	Vísitala neysluverðs	feb	Hagstofan
		9:00	Vöru- og þjónustuviðskipti	4. ársf. '21	Hagstofan
		9:00	Gjaldþrot og fyrri virkni fyrirtækja	jan	Hagstofan

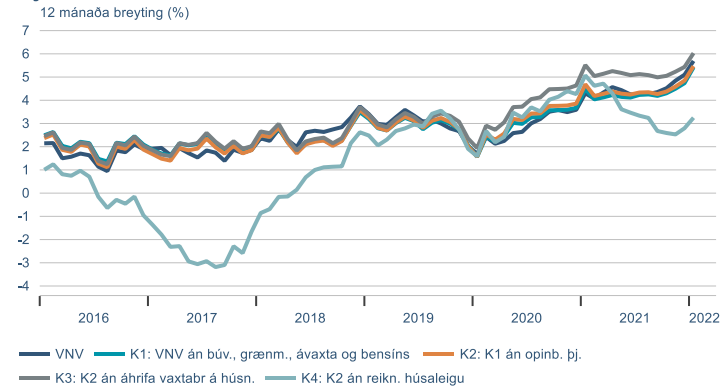
► Efnahagsmál

Verðlag

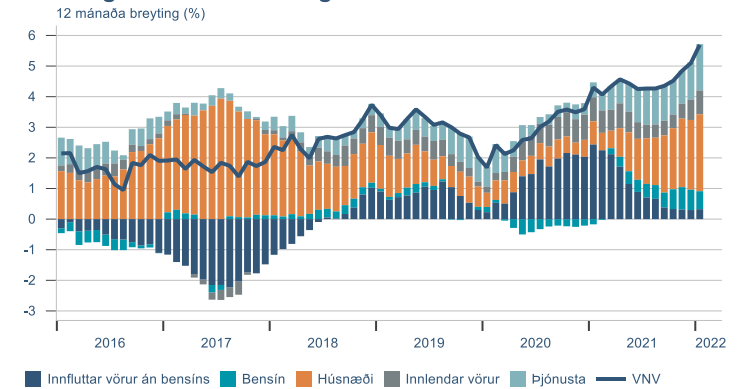
Visitala neysluverðs



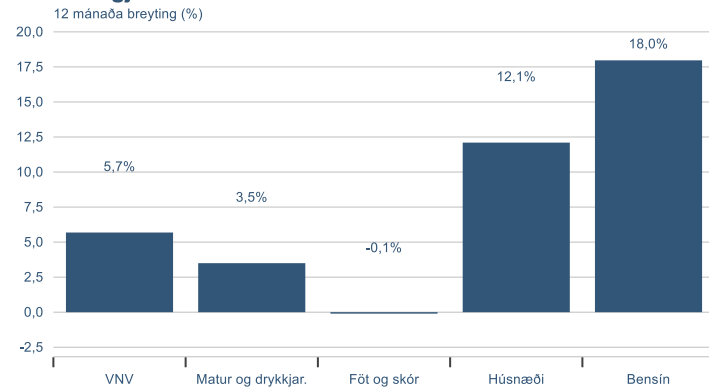
Kjarnavísitölur



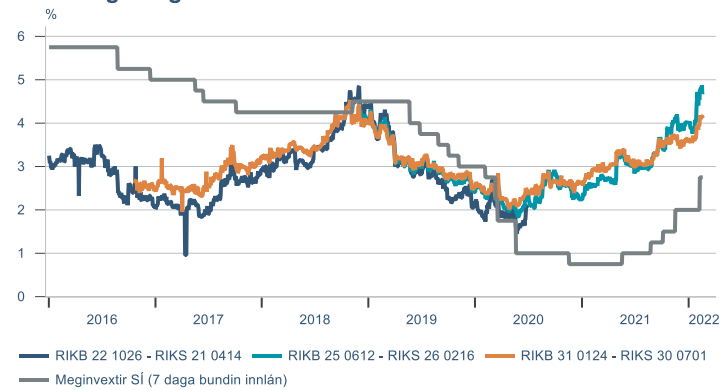
Framlag undirliða verðbólgu



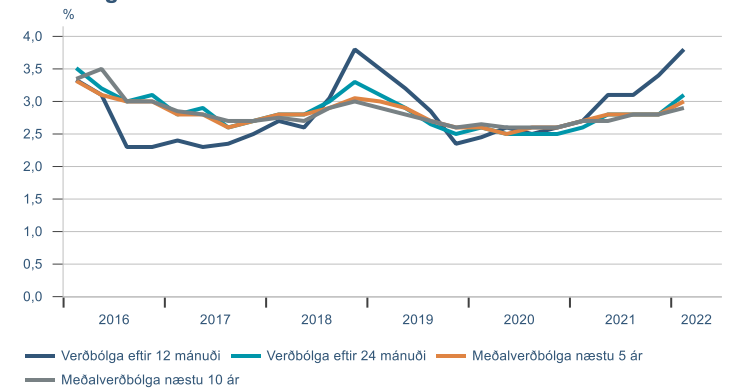
Valdir útgjaldaliðir



Verðbólguálág á skuldabréfamarkaði

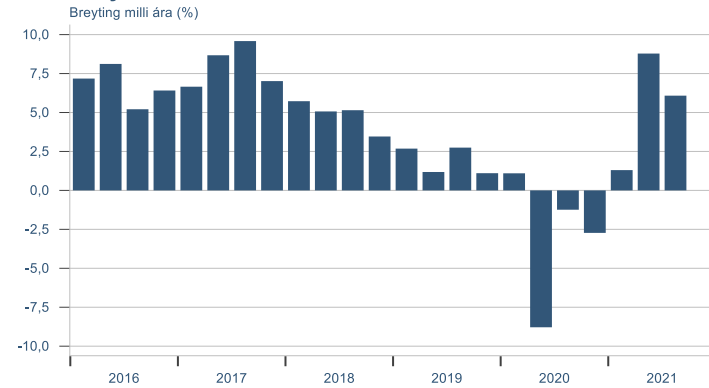


Væntingakönnun markaðsaðila

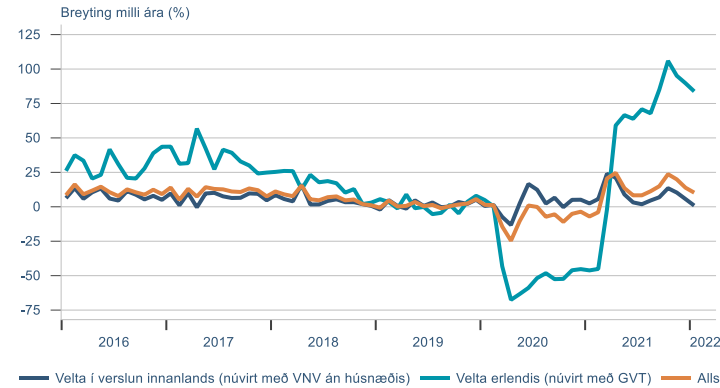


Heimilin

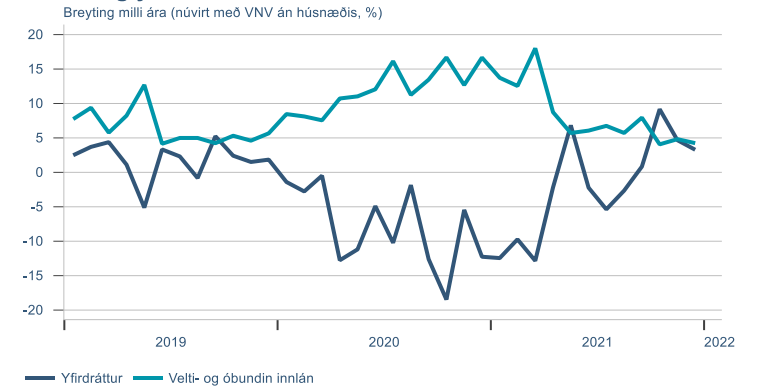
Einkaneysla



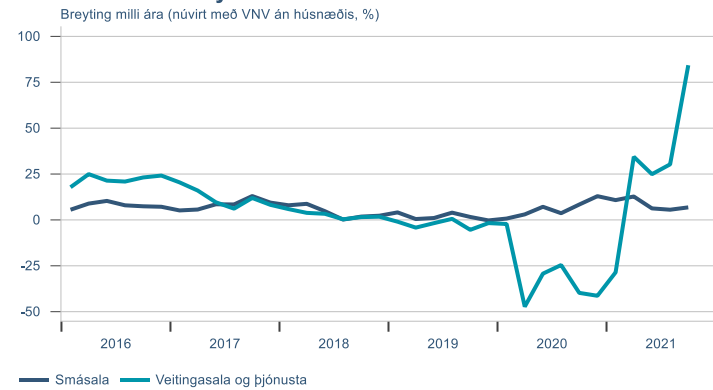
Greiðslukortavelta



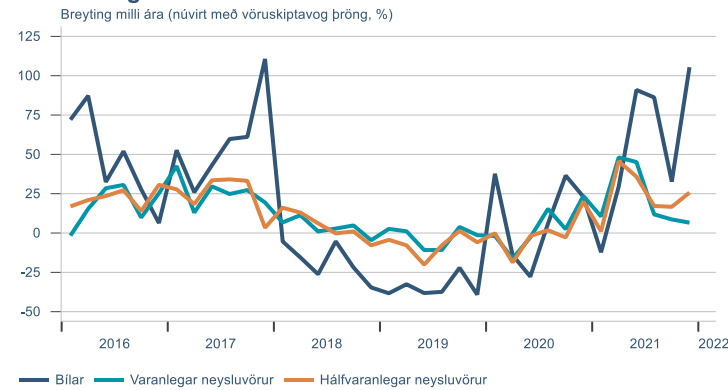
Innlán og yfirdráttur heimilana



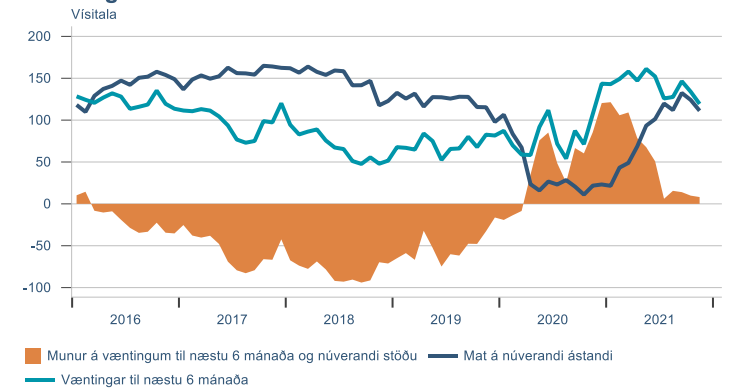
Velta skv. VSK-skýrslum



Innflutningur

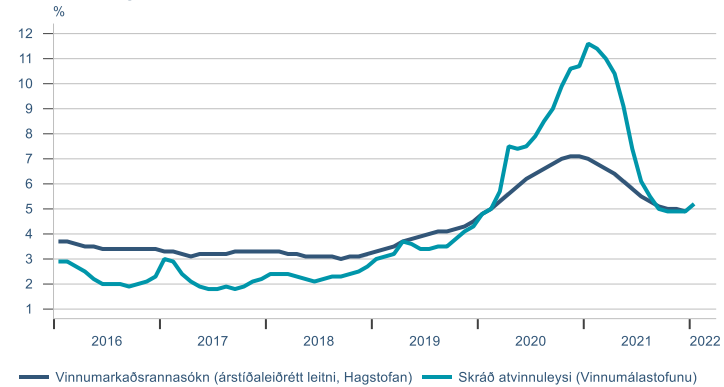


Væntingarvísitala

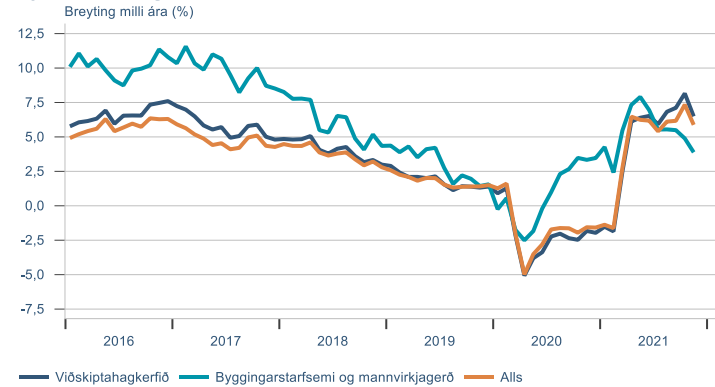


Vinnumarkaðurinn

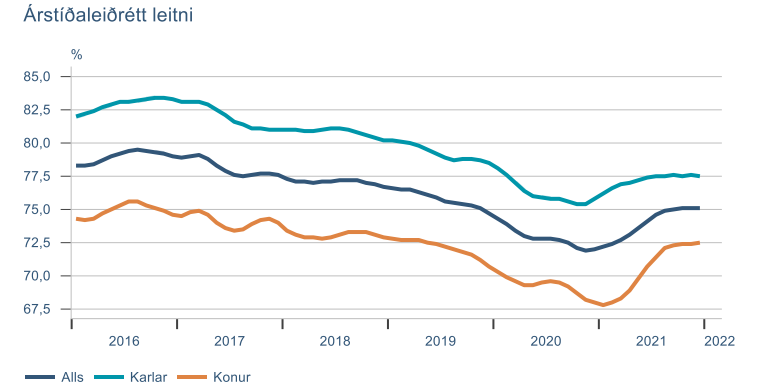
Atvinnuleysi



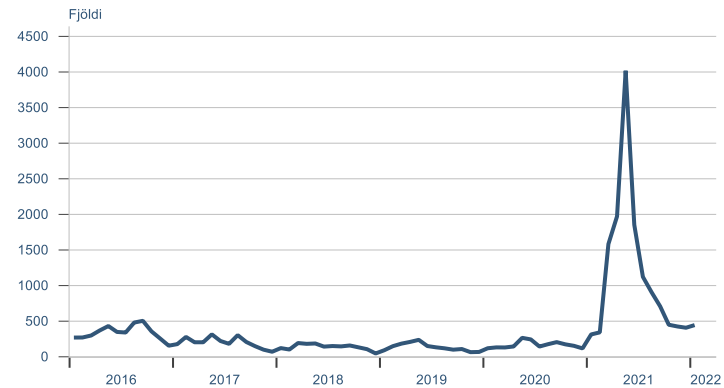
Fjöldi launagreiðenda



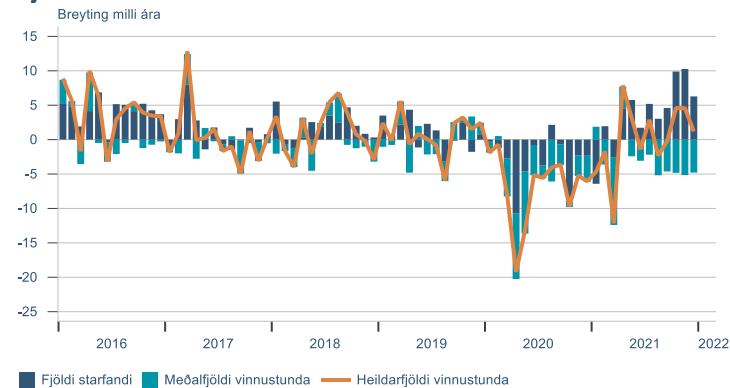
Atvinnuþátttaka



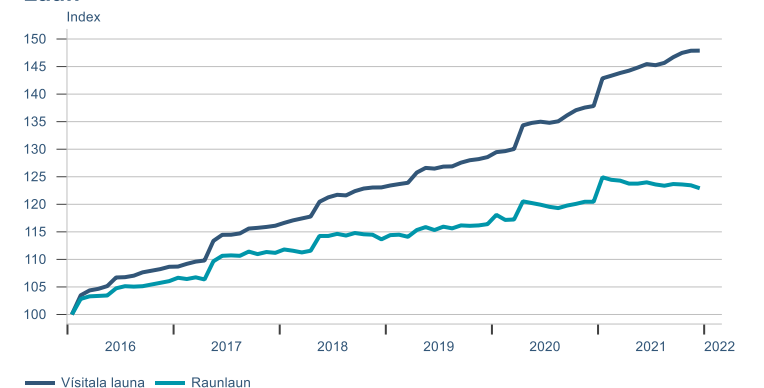
Laus störf



Fjöldi vinnustunda

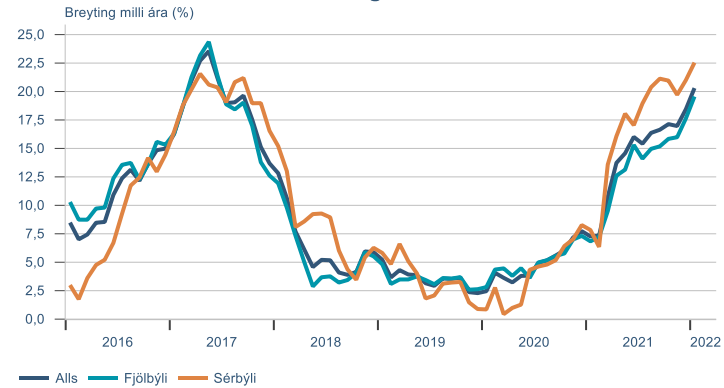


Laun

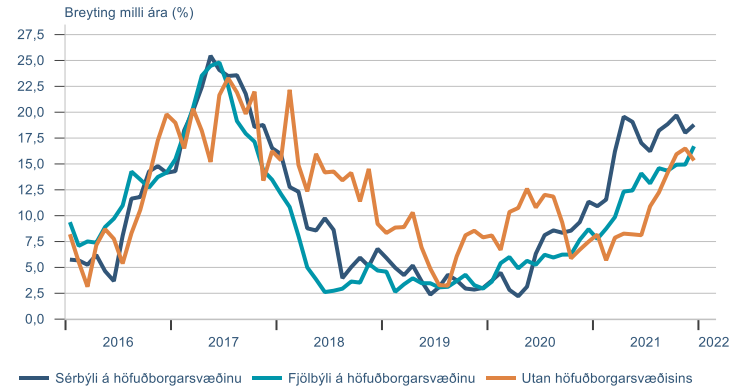


Fasteignamarkaðurinn

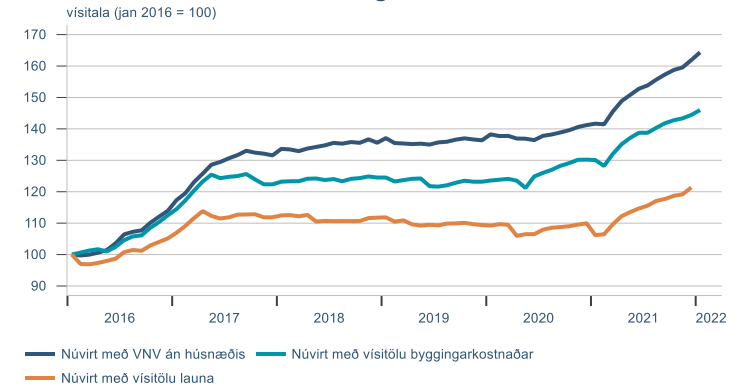
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



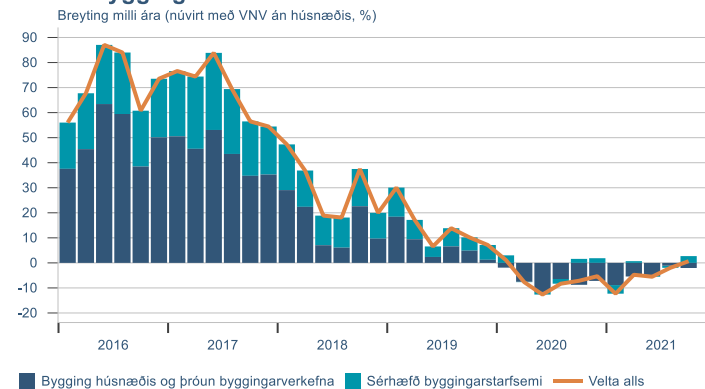
Vísitala íbúðaverðs á höfuðborgarsvæðinu



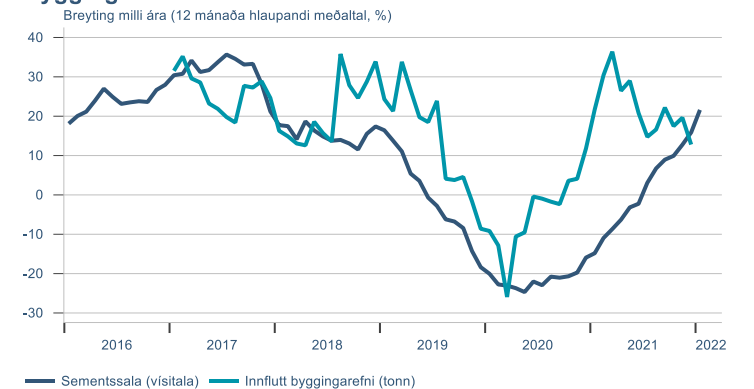
Vísitala leiguverðs



Velta í byggingariðnaði

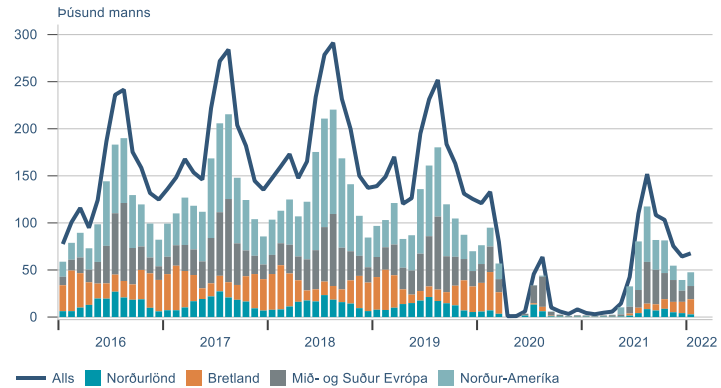


Byggingarvörur



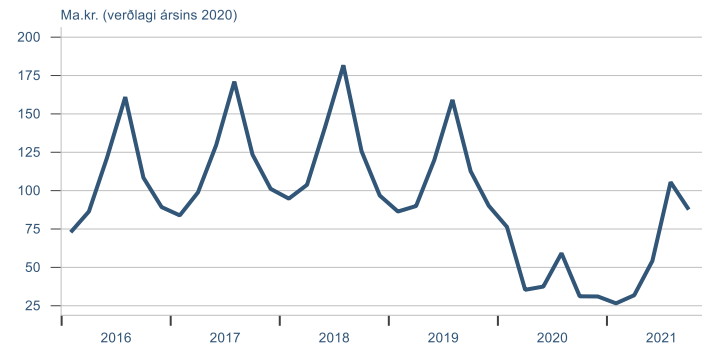
Ferðapjónustan

Erlendir ferðamenn um Leifsstöð

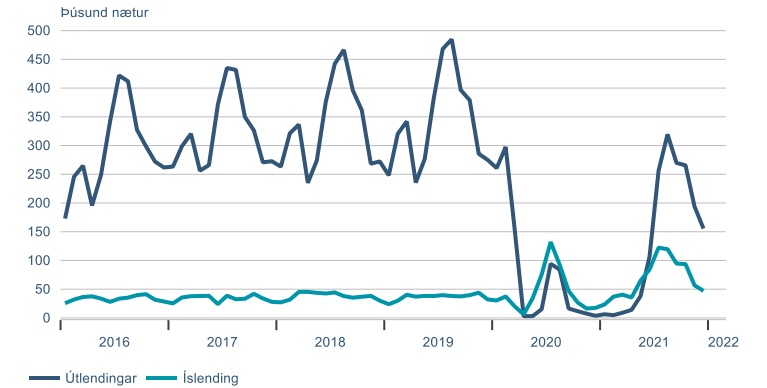


Velta í ferðapjónustu

Velta á VSK-tímabili (2 mánuði)



Gistinætur á hótélum



Velta erlendra greiðslukorta

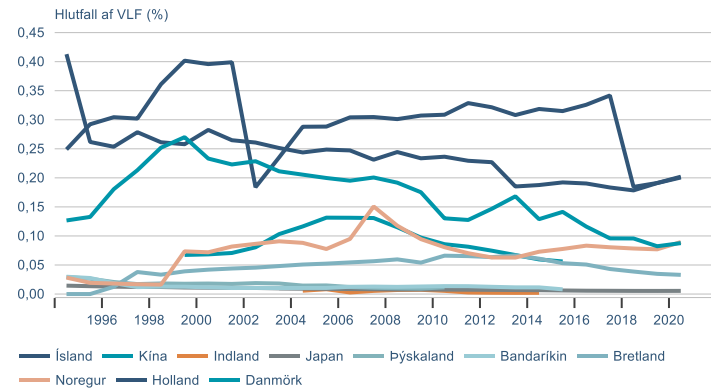


Fjöldi launagreiðenda í ferðapjónustu

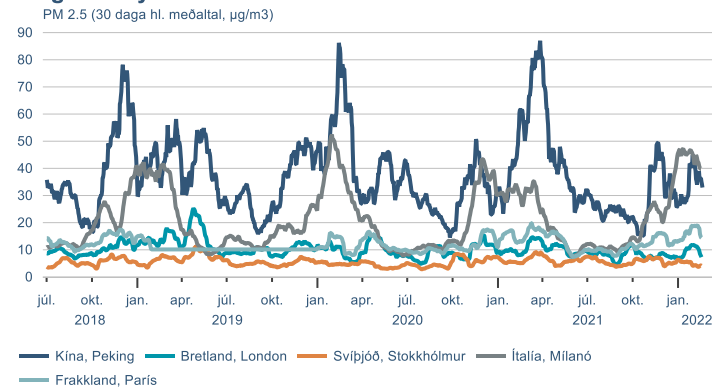


Sjálfbærni

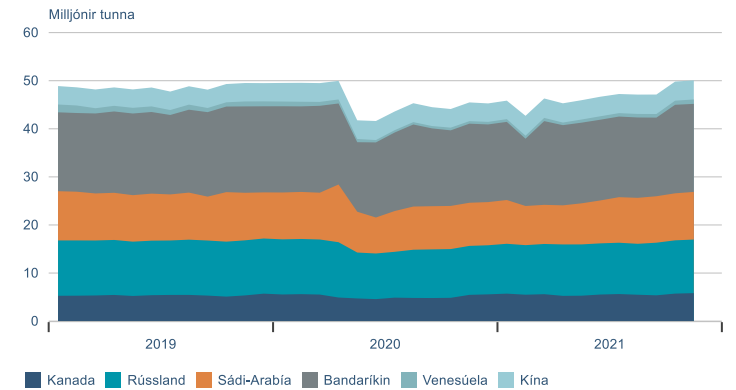
Umhverfisskattur



Magn svifryks



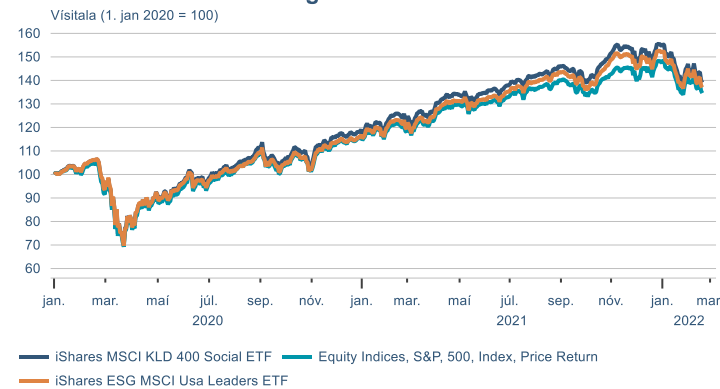
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

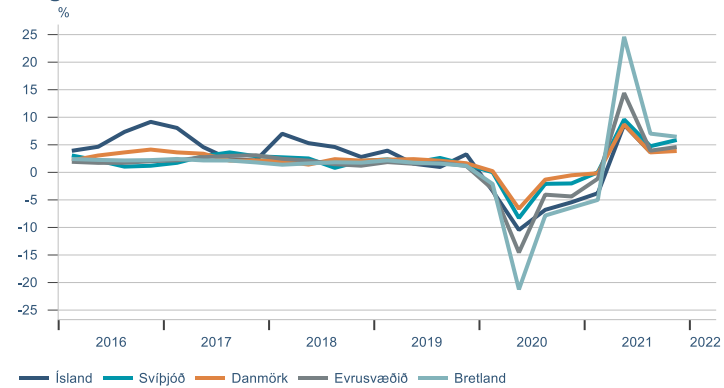


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

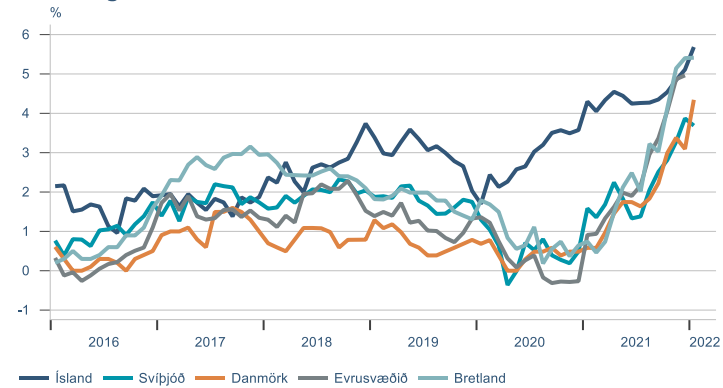


Alþjóðlegur samanburður

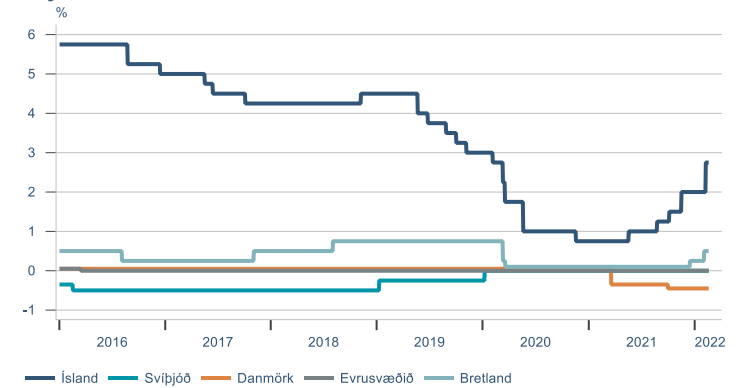
Hagvöxtur



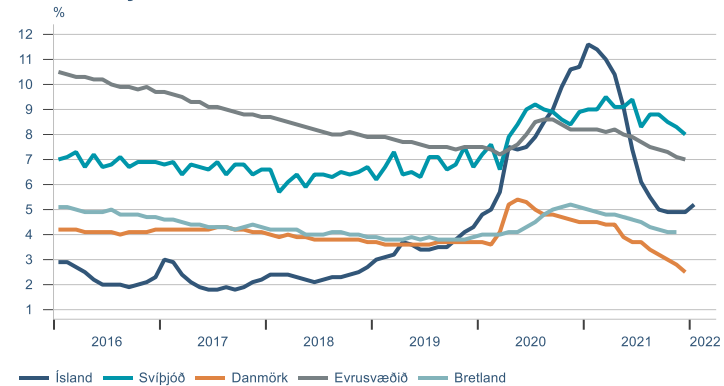
Verðbólga



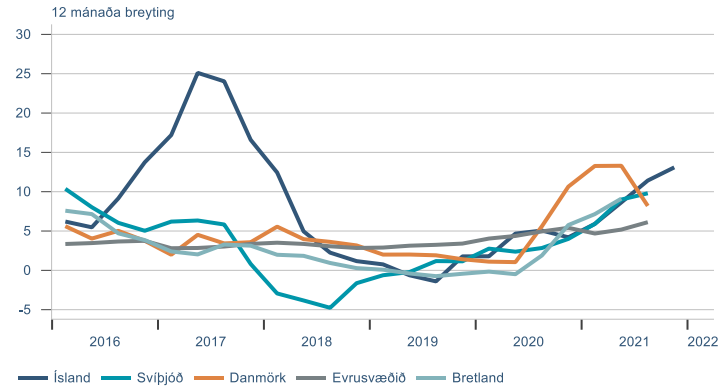
Stýrivextir



Atvinnuleysi



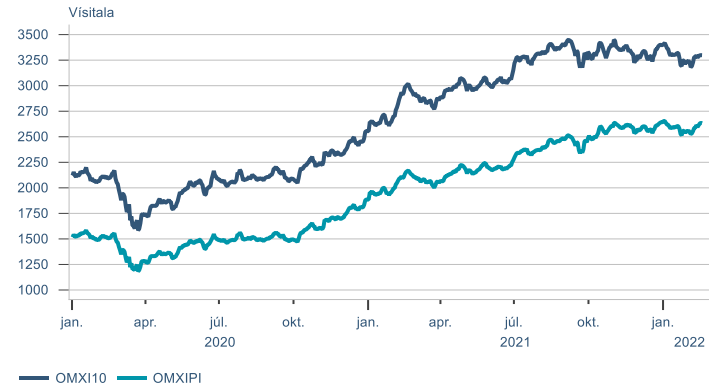
Raunverð íbúða



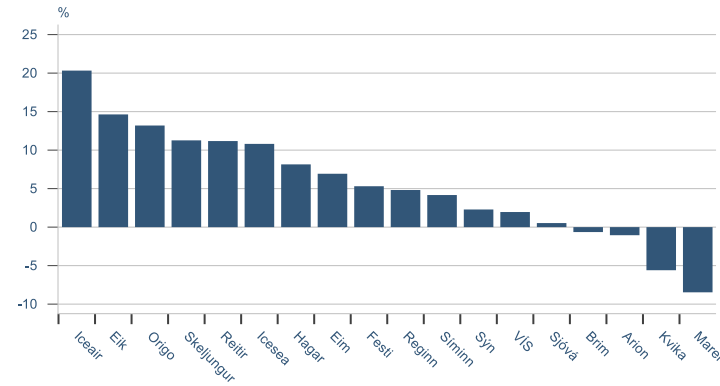
► Fjármálamarkaðir

Hlutabréf

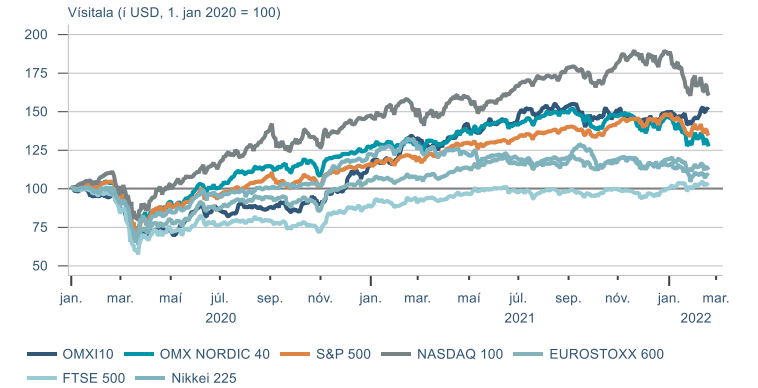
OMX-vísitölur



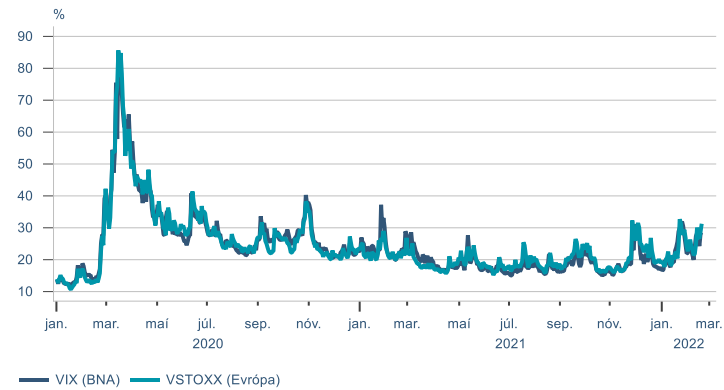
Það sem af er ári



Hlutabréfavísitölur

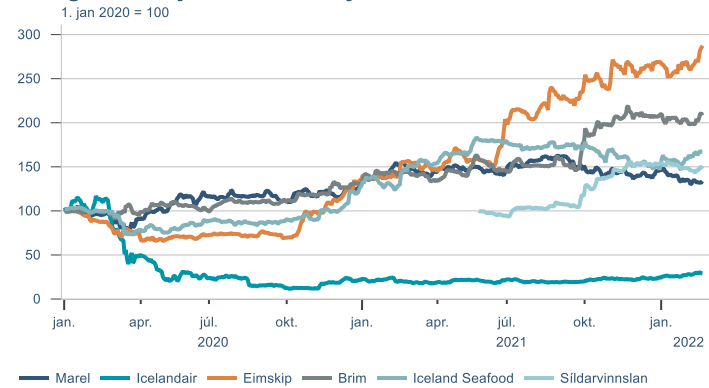


Vix-vísitölur

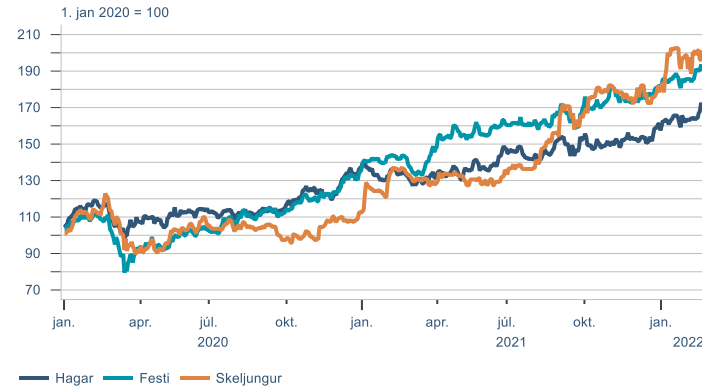


Hlutabréf

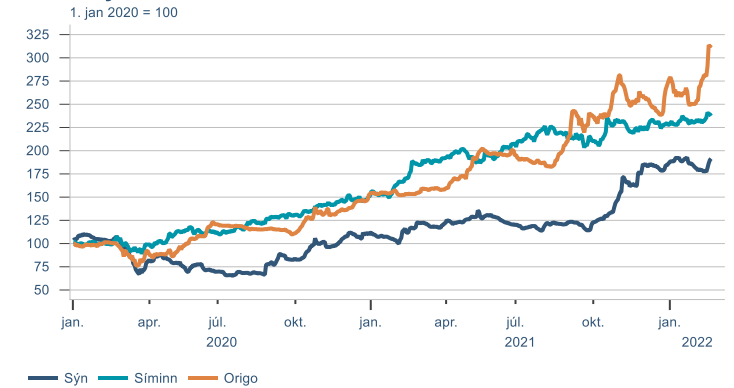
Félög með tekjur í erlendri mynt



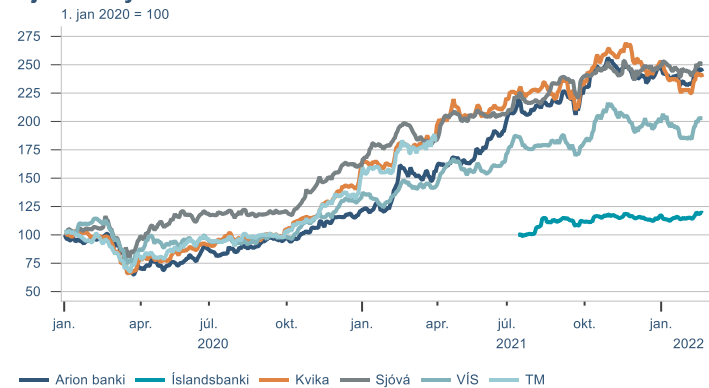
Smásala



Tæknifyrirtæki



Fjármálafyrirtæki

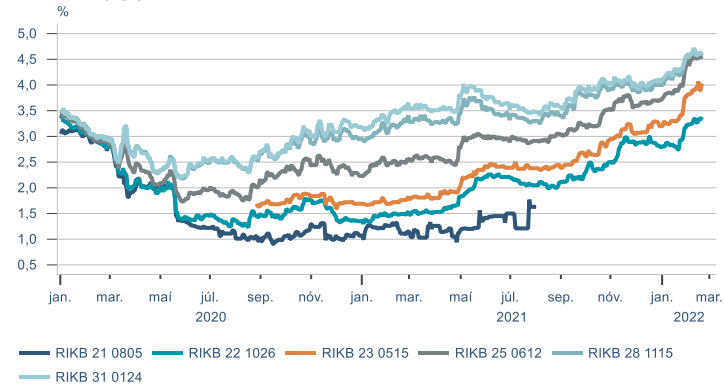


Fasteignafélög

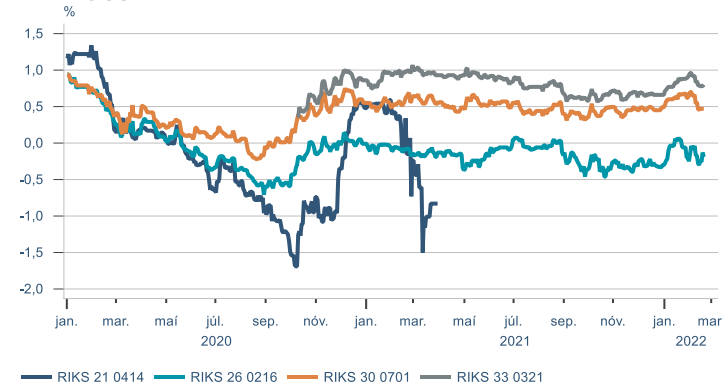


Skuldabréf

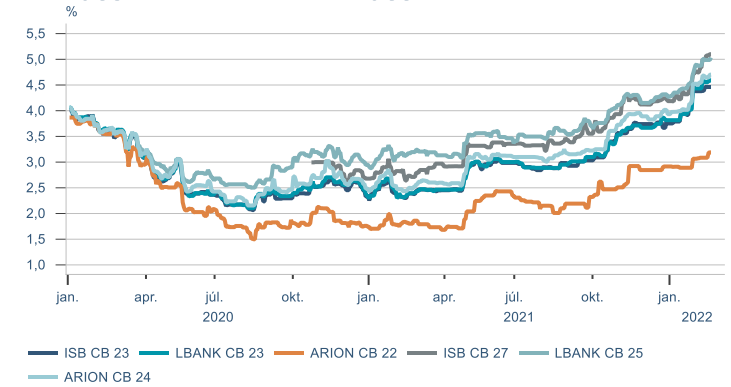
Óverðtryggð ríkisbréf



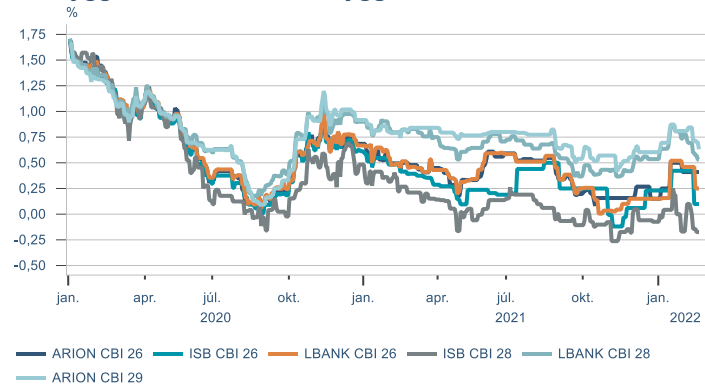
Verðtryggð ríkisbréf



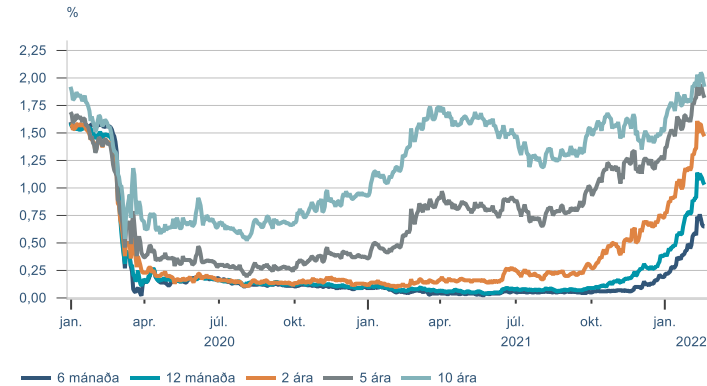
Sértryggð skuldabréf - óverðtryggð



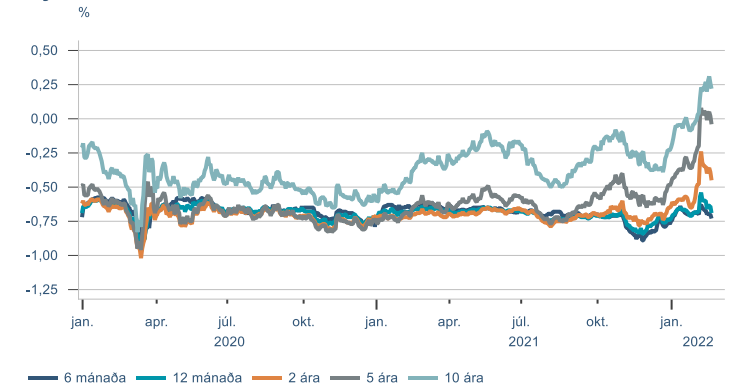
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf

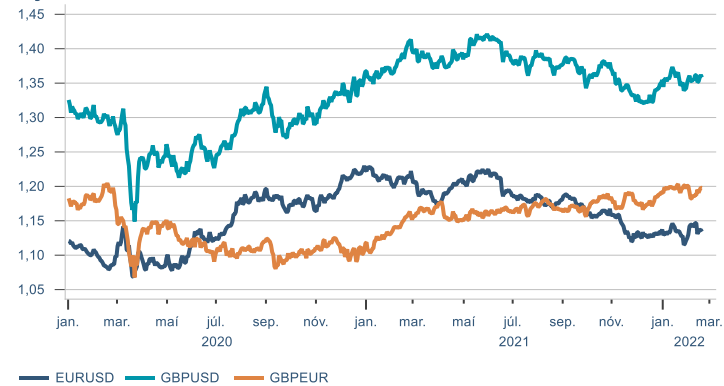


Gjaldeyrir

Gengi krónunnar



Gjaldmiðlakrossar



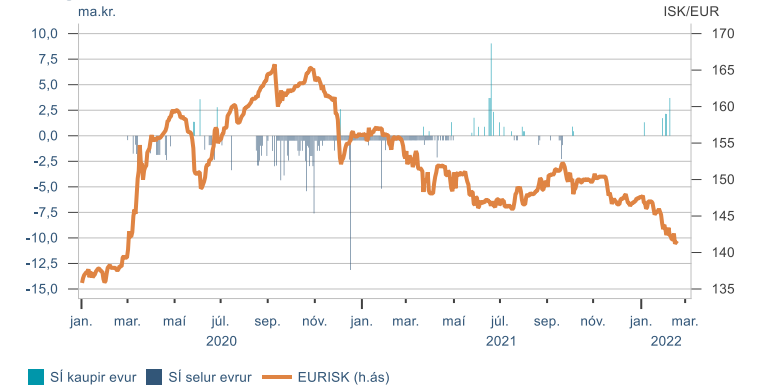
Gengisvísitalan



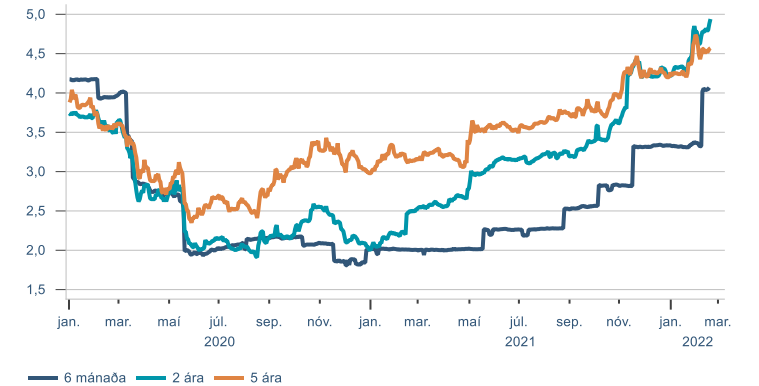
Raungengi



Inngrip SÍ

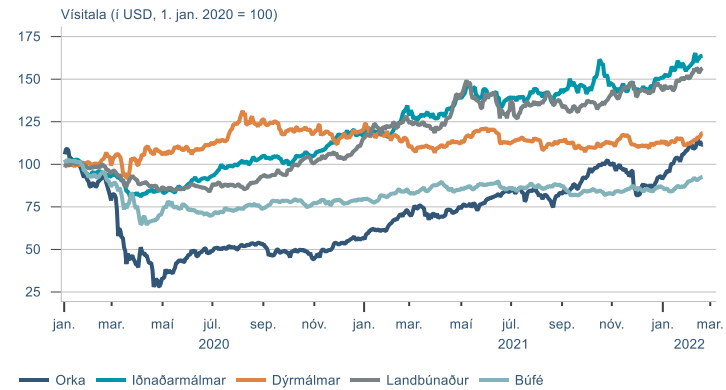


Vaxtamunur við evru



Hrávörur

S&P GSCI hrávörusíðitölur



Álverð

3 mánaða framvirk verð, LME



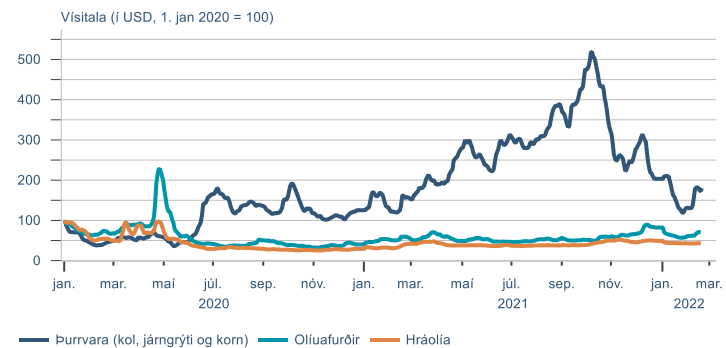
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange vísitölur



Hlutabréf		Áramót	1M	3M	12M
OMX10	3298,4	-2,9%	-0,2%	-2,2%	9,6%
Marel	800,0	-8,5%	-4,5%	-7,0%	-13,6%
Icelandair	2,2	20,3%	12,9%	28,1%	43,1%
Eimskip	540,0	6,9%	12,0%	8,0%	85,6%
Brim	77,5	-0,6%	1,3%	-0,6%	45,1%
Síldarvinnslan	96,2	-4,8%	-2,8%	-0,8%	
Iceland Seafood	16,4	10,8%	5,8%	3,5%	15,9%
Hagar	73,0	8,1%	2,8%	11,5%	26,9%
Festi	238,0	5,3%	1,7%	10,2%	32,3%
Skeljungur	15,8	11,3%	-0,6%	13,7%	46,8%
Sýn	67,0	2,3%	0,8%	16,5%	64,0%
Síminn	12,5	4,2%	0,8%	6,8%	33,6%
Origo	81,5	13,2%	19,9%	25,4%	104,8%
Arion	188,5	-1,0%	2,4%	-1,8%	54,2%
Íslandsbanki	128,0	1,4%	4,1%	0,8%	
Kvika	25,3	-5,6%	1,2%	-11,2%	32,5%
Sjóvá	38,2	0,5%	1,1%	0,0%	21,8%
Vís	20,8	2,0%	4,5%	-1,0%	30,8%
Reginn	34,8	4,8%	4,5%	9,4%	57,1%
Reitir	94,5	11,2%	9,2%	16,7%	36,9%
Eik	14,1	14,6%	11,0%	21,6%	42,8%
Heimild: Kodiak					

Gjaldeyri		áramót	1M	3M	12M
GVT	186,6	-4,6%	-3,6%	-6,1%	-7,8%
EUR	140,8	-4,6%	-3,6%	-6,0%	-9,6%
USD	124,0	-4,9%	-3,4%	-6,3%	-3,8%
GBP	168,8	-4,0%	-3,3%	-5,3%	-6,3%
DKK	18,9	-4,6%	-3,5%	-6,0%	-9,7%
SEK	13,3	-7,5%	-5,9%	-10,9%	-14,3%
NOK	13,9	-6,1%	-5,3%	-8,4%	-9,0%
CHF	134,7	-5,7%	-3,9%	-5,3%	-6,4%
JPY	1,08	-4,8%	-3,7%	-6,6%	-11,6%

Heimild: Kodiak

Ríkisskuldabréf				ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 22 1026	3,32%	102,6	0,7	0,1%	-0,1%	0,4%	0,3%
RIKB 23 0515	4,06%	97,0	1,2	-0,6%	-0,6%	-0,3%	-0,9%
RIKB 24 0415	4,49%	96,0	2,1	-1,5%	-1,2%	-1,0%	
RIKB 25 0612	4,50%	110,5	2,9	-1,7%	-1,3%	-1,1%	-3,0%
RIKB 28 1115	4,57%	102,4	5,8	-2,6%	-1,5%	-2,1%	-3,9%
RIKB 31 0124	4,59%	113,7	7,1	-2,8%	-1,5%	-2,3%	-3,5%
RIKS 26 0216	-0,19%	106,8	3,9	0,2%	1,4%	0,8%	5,9%
RIKS 30 0701	0,47%	122,7	7,4	1,0%	1,6%	1,3%	7,5%
RIKS 33 0321	0,80%	123,2	9,5	-0,2%	0,9%	0,0%	8,3%
RIKS 37 0115	1,08%	98,9	13,9				

Heimild: Kodiak

Hlutabréfavísitölur		áramót	1M	3M	12M
OMX10	3296,4	-3,0%	-0,3%	-2,3%	9,6%
OMXN40	2206,1	-9,8%	-3,0%	-10,0%	7,9%
S&P 500	4418,6	-7,3%	-3,5%	-6,1%	12,9%
FTSE 100	7661,0	3,7%	1,3%	5,6%	15,8%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.