



Vikubyrjun 7. febrúar 2022

Hagfræðideild



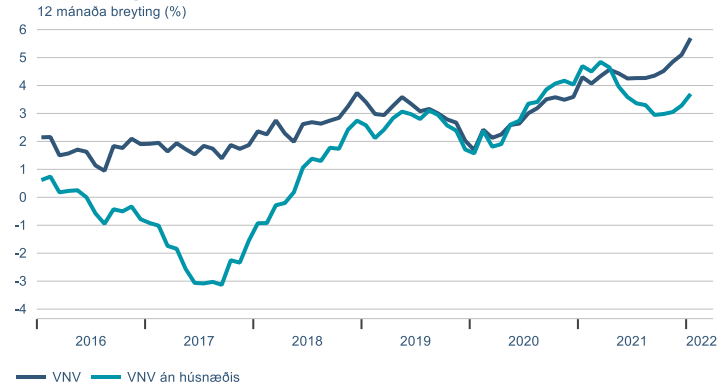
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	7. feb.	9:00	Vöruviðskipti (bráðabirgðatölur)	jan	Hagstofan
		9:00	Efnahagur Seðlabankans	jan	Seðlabankinn
þri	8. feb.		Ársuppgjör	2021	Skeljungur
		9:00	Raungengi	jan	Seðlabankinn
		9:00	Nýskráningar félaga	jan	Hagstofan
		9:00	Erlend staða Seðlabankans	jan	Seðlabankinn
		9:00	Gjaldeyrismarkaður	jan	Seðlabankinn
		9:00	Krónumarkaður	jan	Seðlabankinn
			Fjöldi þinglýstra leigusamninga	jan	Þjóðskrá
mið	9. feb.	8:30	Vaxtaákvörðun		Seðlabankinn
		8:35	Peningamál (uppfærð spá)		Seðlabankinn
			Ársuppgjör	2021	Arion banki
			Ársuppgjör	2021	Festi
		16:00	Markaðsupplýsingar		Lánamál ríkisins
	9:00	Verð- og magnvísitölur út- og innflutnings	4. ársf. '21	Hagstofan	
fim	10. feb.		Brottfarir um Leifsstöð	jan	Ferðamálastofa
		12:00	Skráð atvinnuleysi	jan	Vinnumálastofnun
			Ársuppgjör	2021	Íslandsbanki
			Ársuppgjör	2021	Reginn
			Ársuppgjör	2021	Sjóvá
		9:00	Efnahagslegar skammtímatölur		Hagstofan
		9:00	Laus störf	4. ársf. '21	Hagstofan

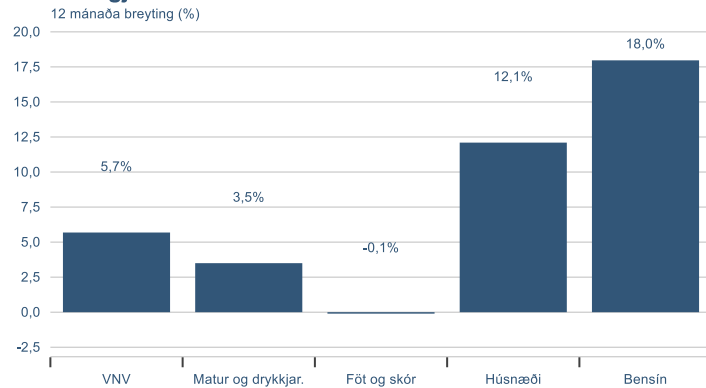
▶ Efnahagsmál

Verðlag

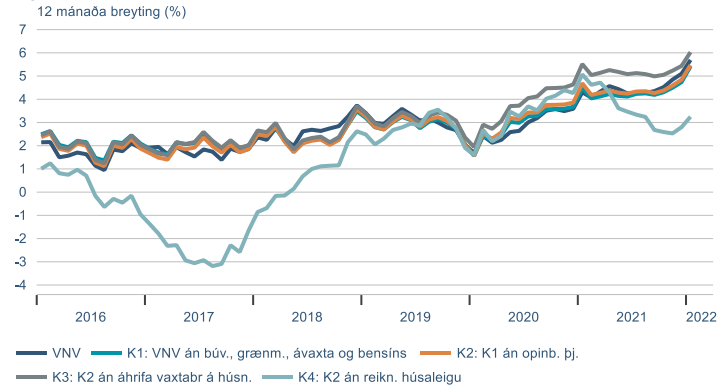
Viðitala neysluverðs



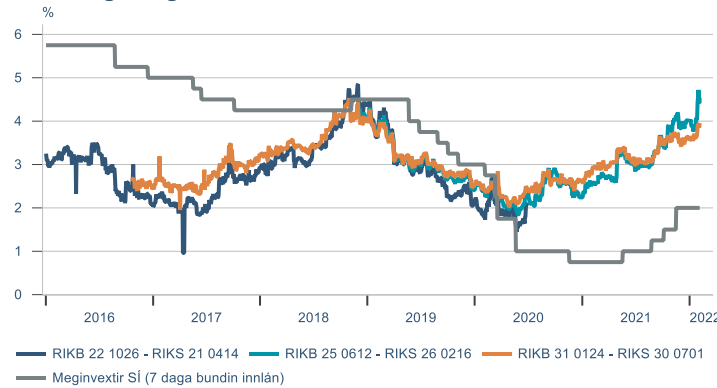
Valdir útgjaldaliðir



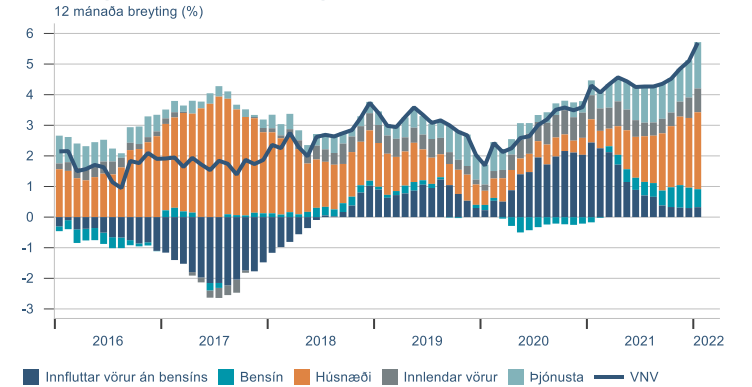
Kjarnavísitölur



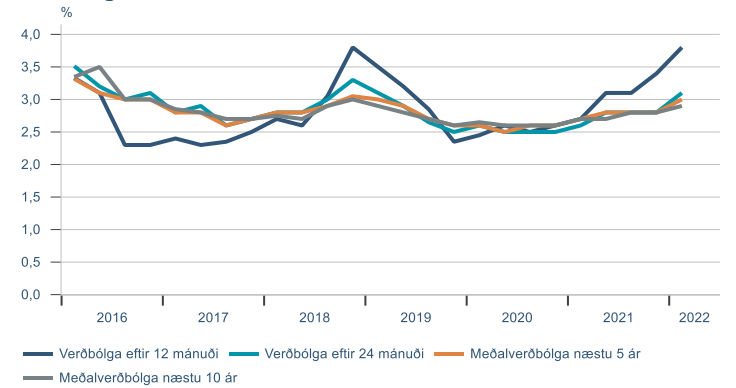
Verðbólguálag á skuldabréfamarkaði



Framlag undirliða verðbólgu

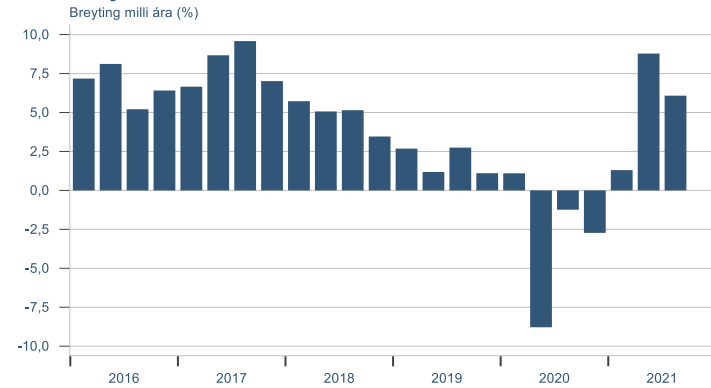


Væntingakönnun markaðsaðila

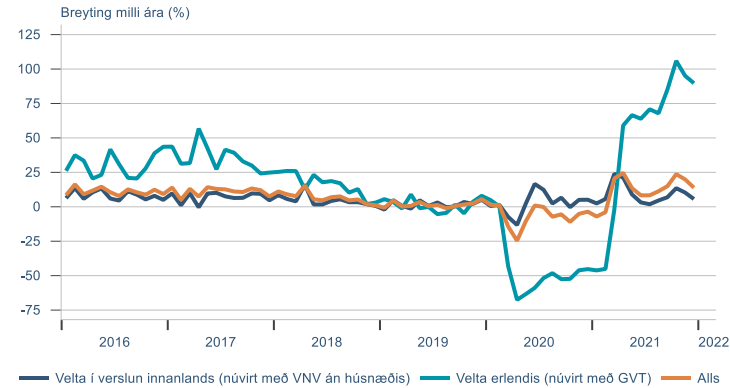


Heimilin

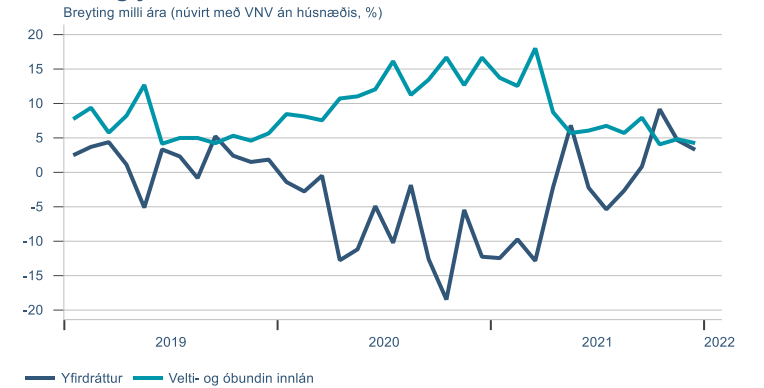
Einkaneysla



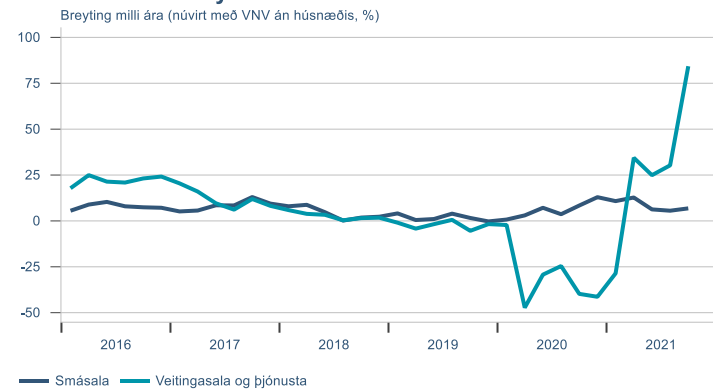
Greiðslukortavelta



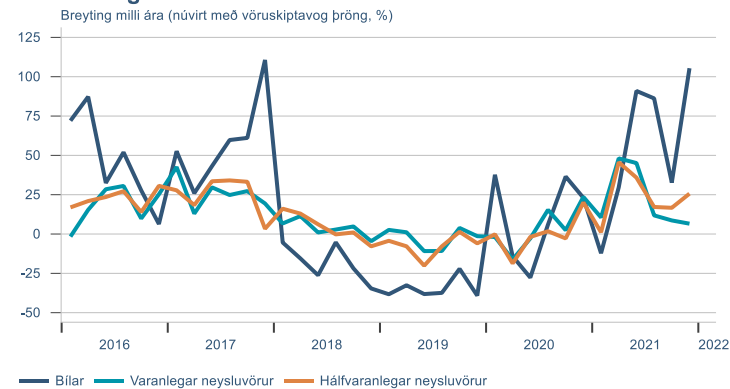
Innlán og yfirdráttur heimilana



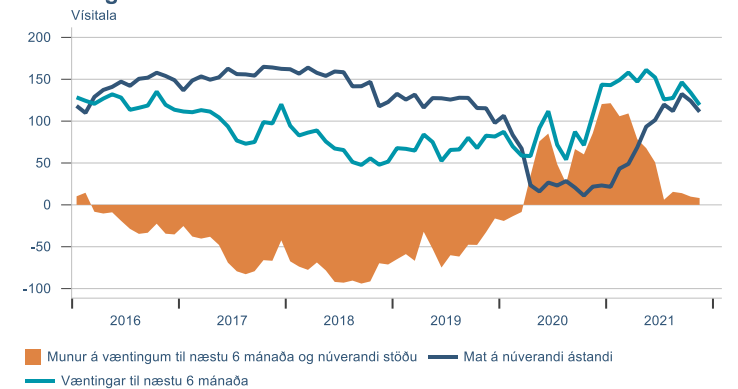
Velta skv. VSK-skýrslum



Innflutningur

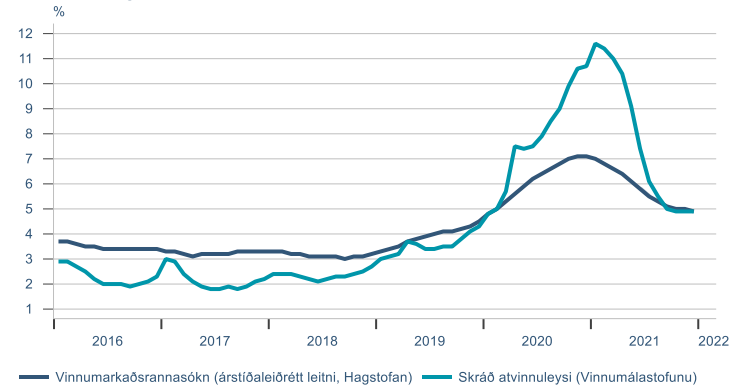


Væntingarvísitala

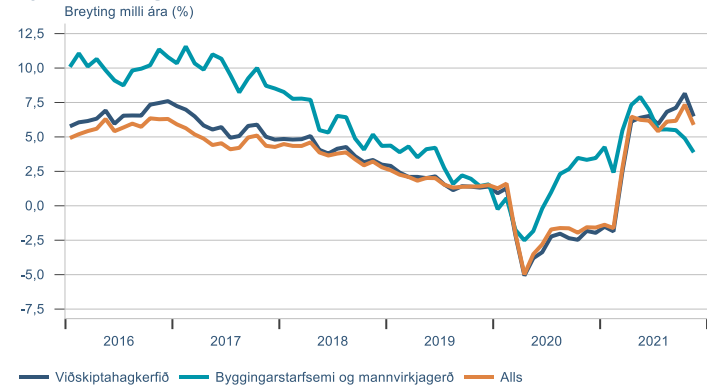


Vinnumarkaðurinn

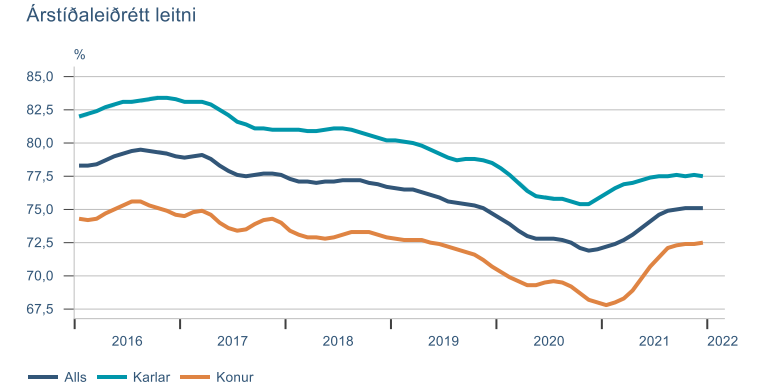
Atvinnuleysi



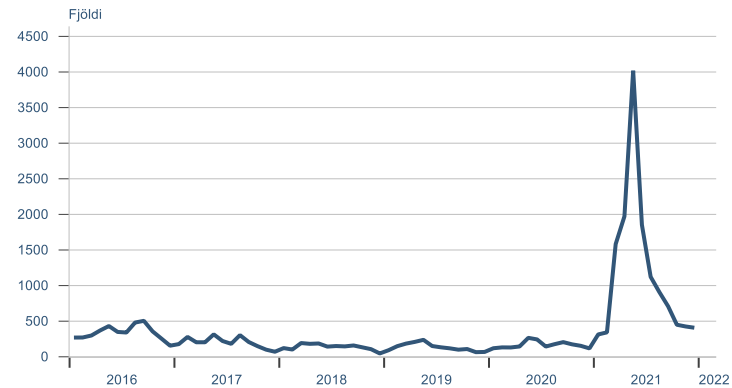
Fjöldi launagreiðenda



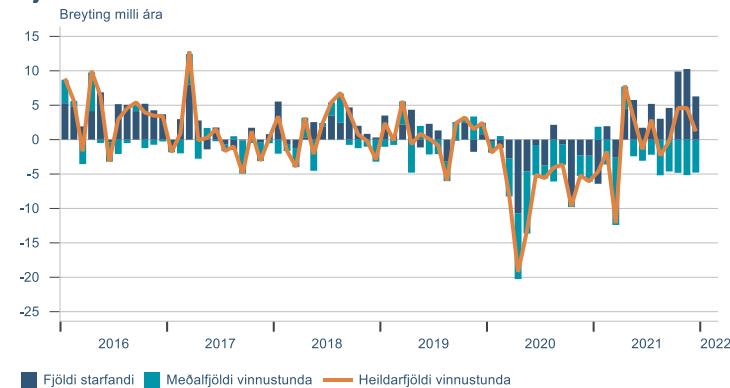
Atvinnuþáttaka



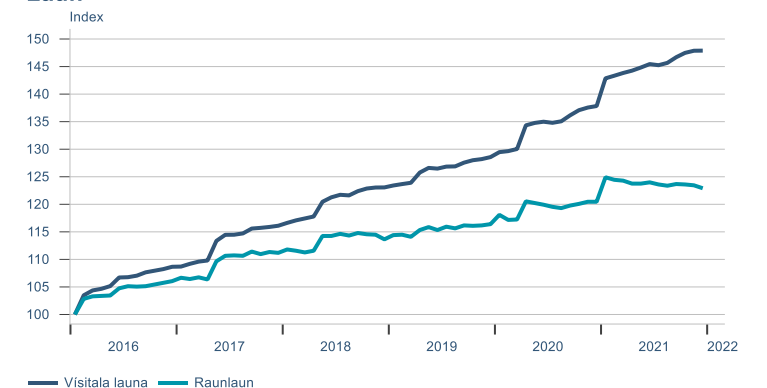
Laus störf



Fjöldi vinnustunda

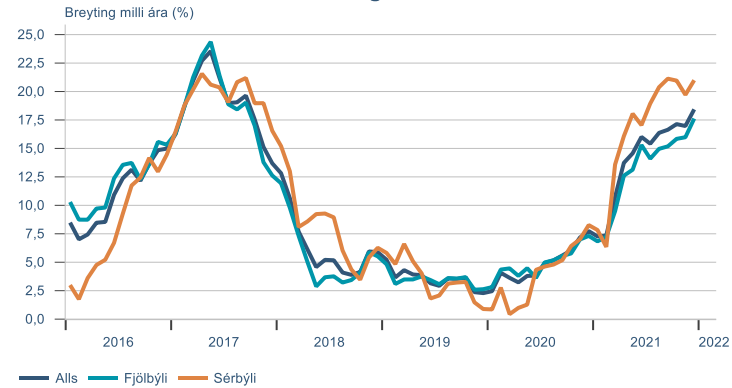


Laun

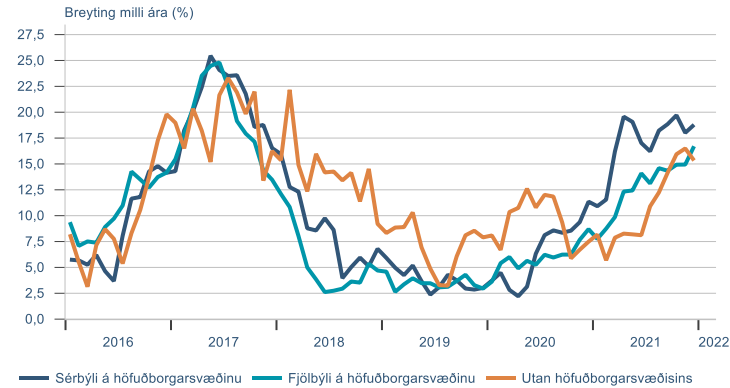


Fasteignamarkaðurinn

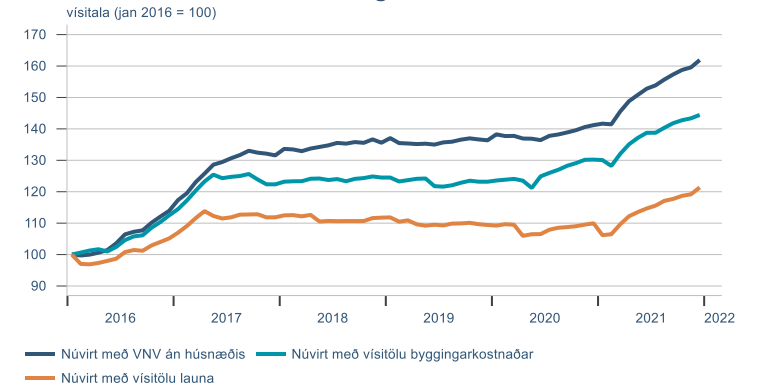
Vísitala íbúðaverðs á höfuðborgarsvæðinu



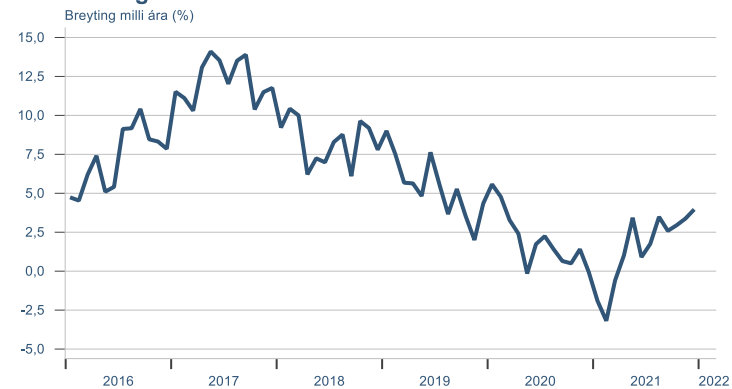
Vísitala markaðsverðs húsnæðis



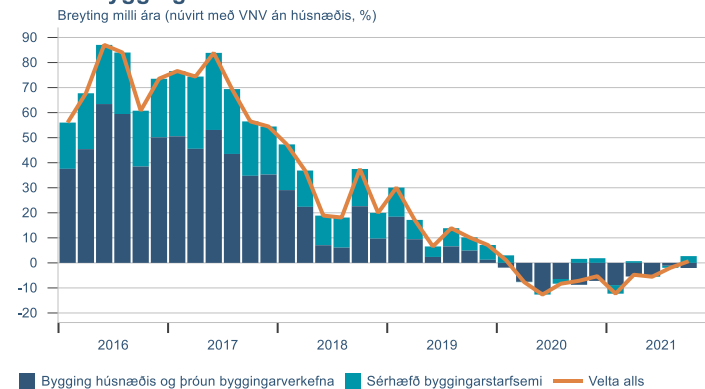
Vísitala íbúðaverðs á höfuðborgarsvæðinu



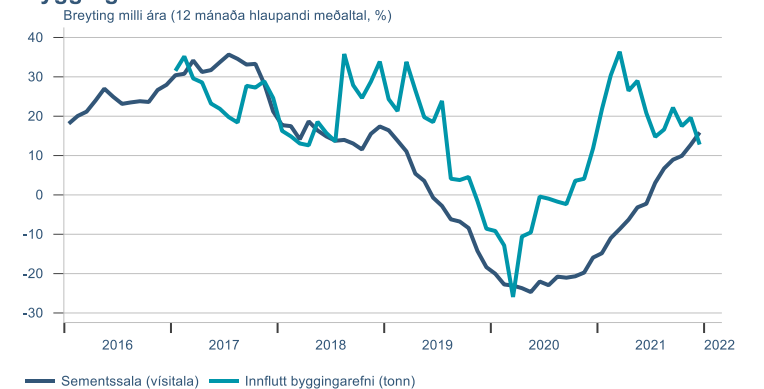
Vísitala leiguverðs



Velta í byggingariðnaði

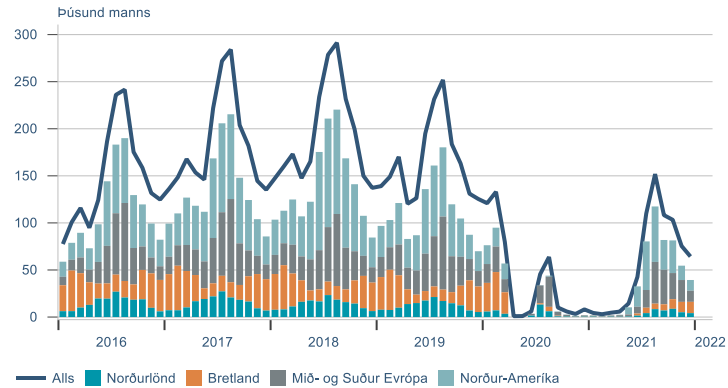


Byggingarvörur



Ferðaþjónustan

Erlendir ferðamenn um Leifsstöð



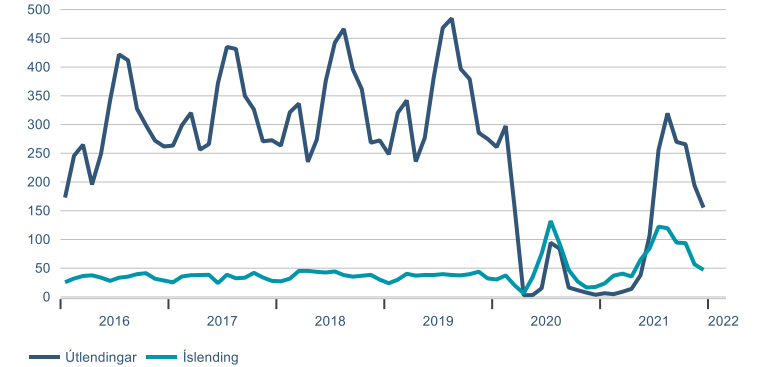
Velta í ferðaþjónustu

Velta á VSK-tímabili (2 mánuði)



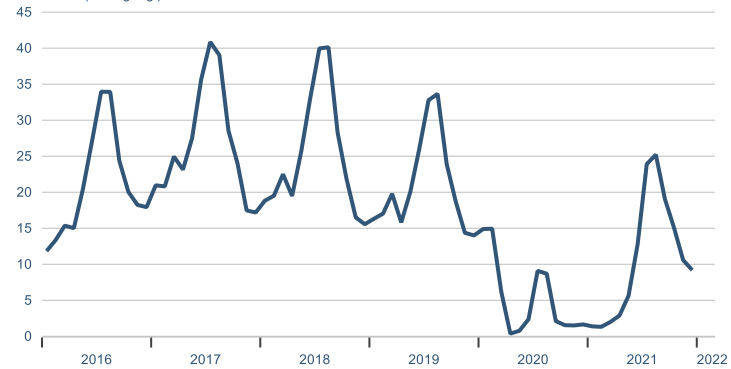
Gistinætur á hótélum

Þúsund nætur



Velta erlendra greiðslukorta

ma.kr. (föstu gengi)

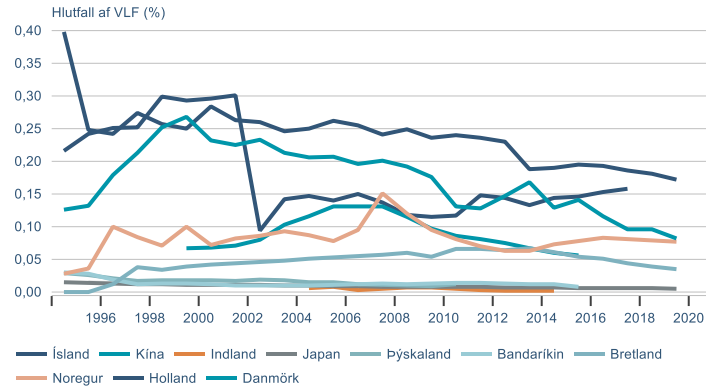


Fjöldi launagreiðenda í ferðaþjónustu

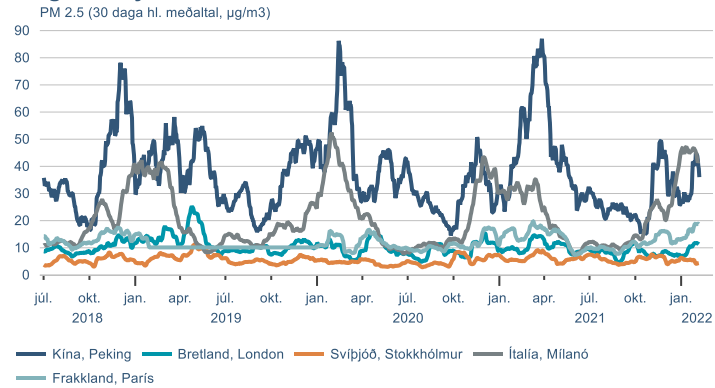


Sjálfbærni

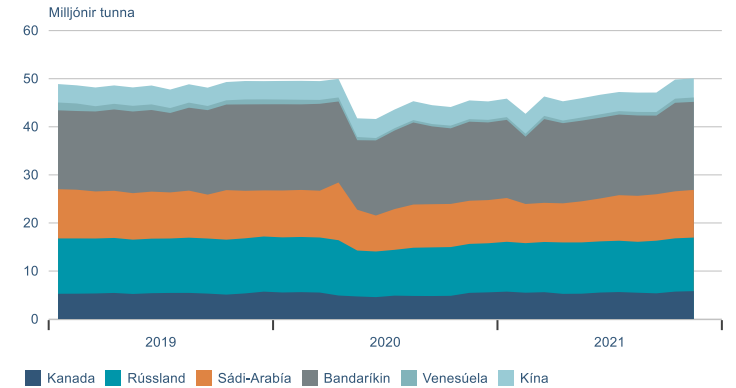
Umhverfisskattur



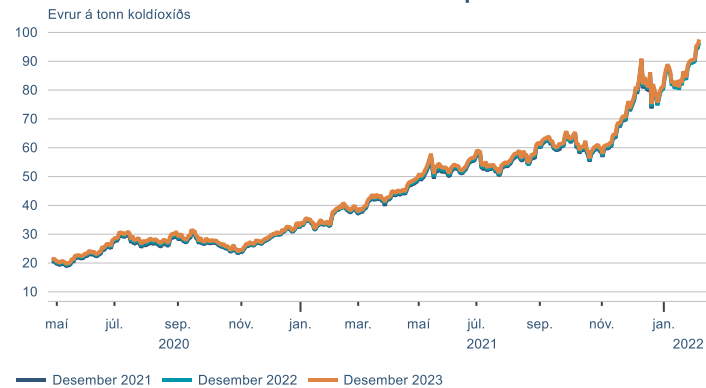
Magn svifryks



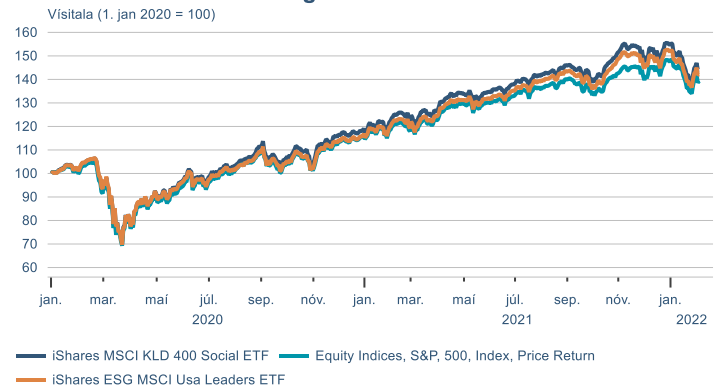
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavísitölur og S&P 500

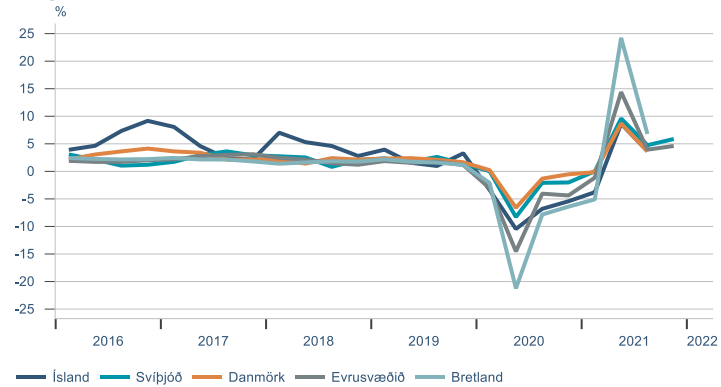


Hlutabréfavísitölur orkufyrirtækja (hluti af Eurofirst 300)

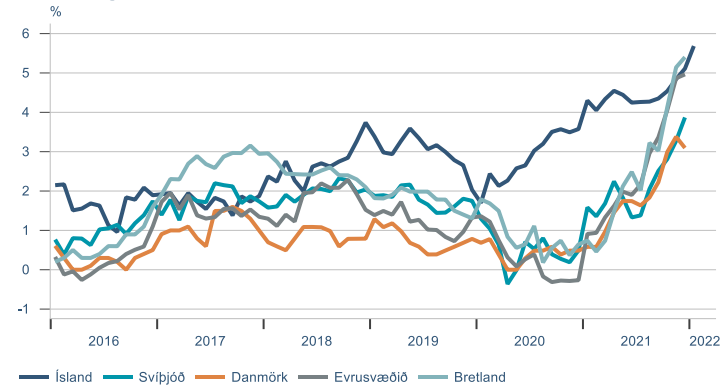


Alþjóðlegur samanburður

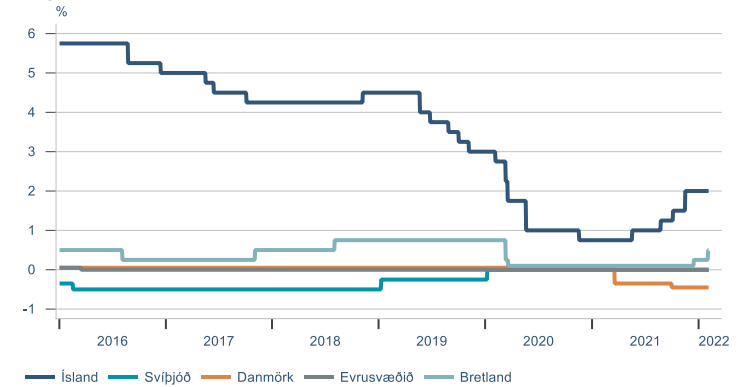
Hagvöxtur



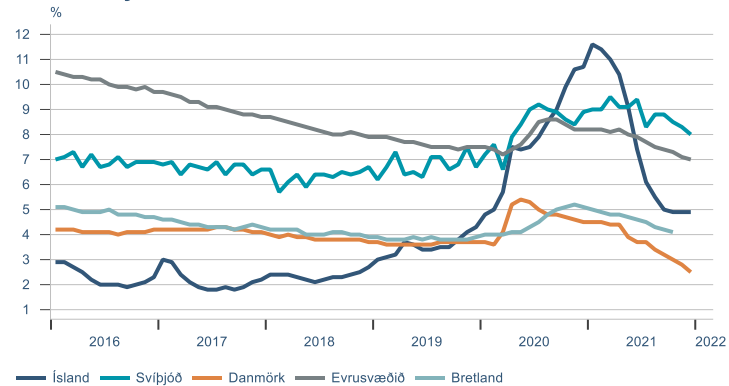
Verðbólga



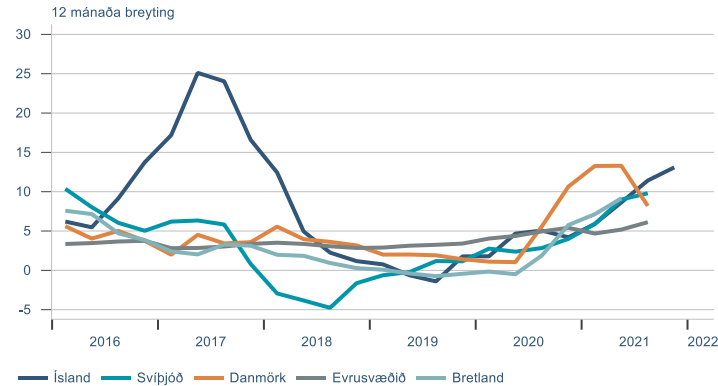
Stýrivextir



Atvinnuleysi



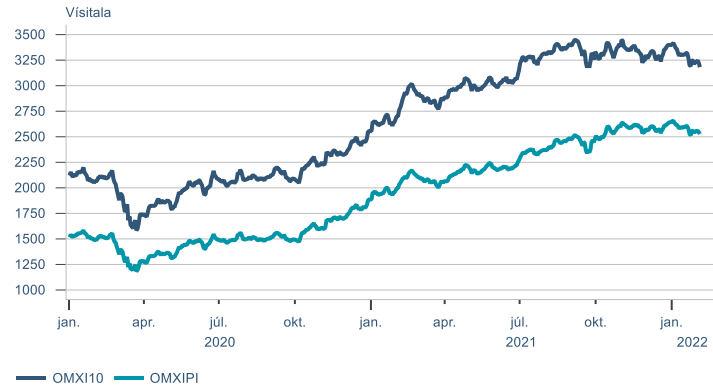
Raunverð íbúða



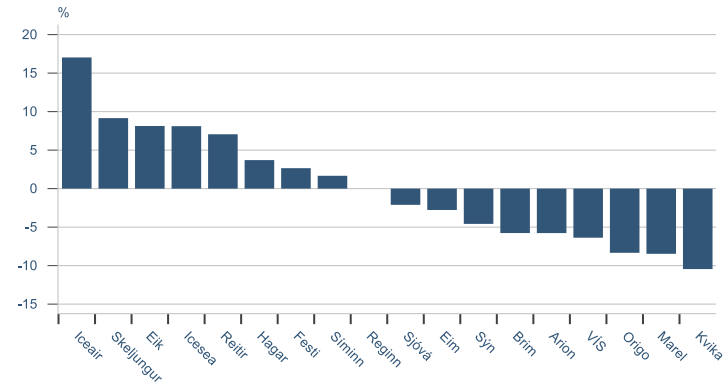
► Fjármálamarkaðir

Hlutabréf

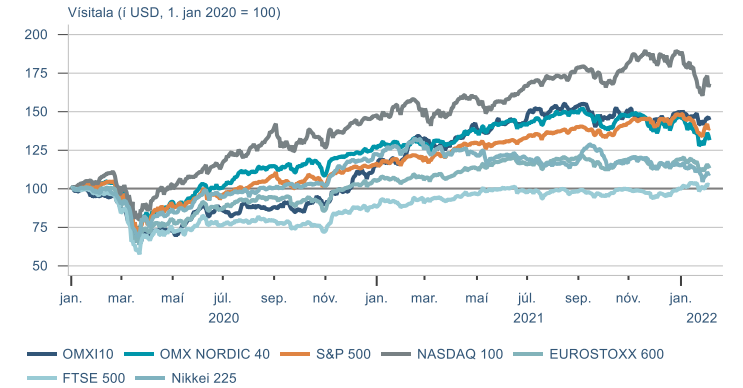
OMX-vísitölur



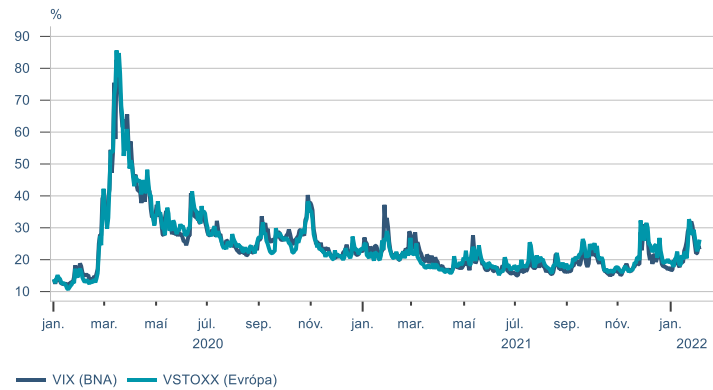
Það sem af er ári



Hlutabréfavisitölur

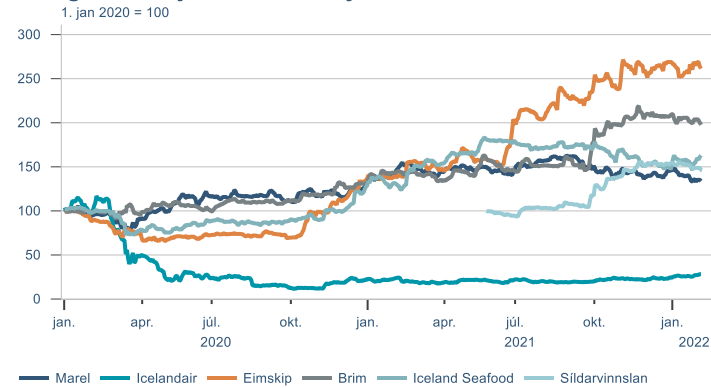


Vix-vísitölur

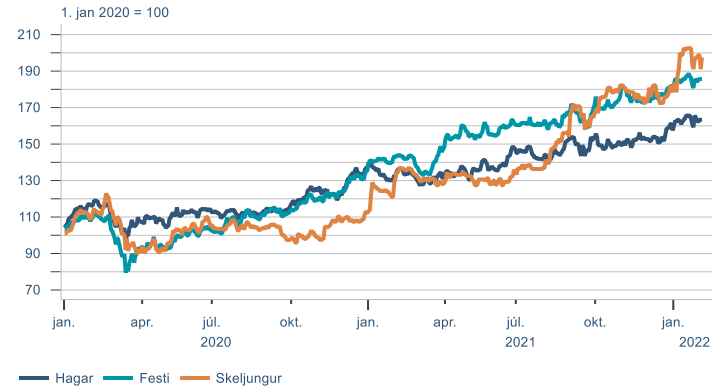


Hlutabréf

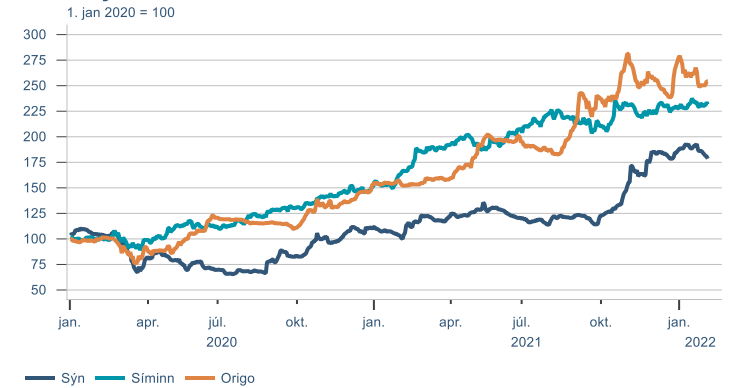
Félög með tekjur í erlendri mynt



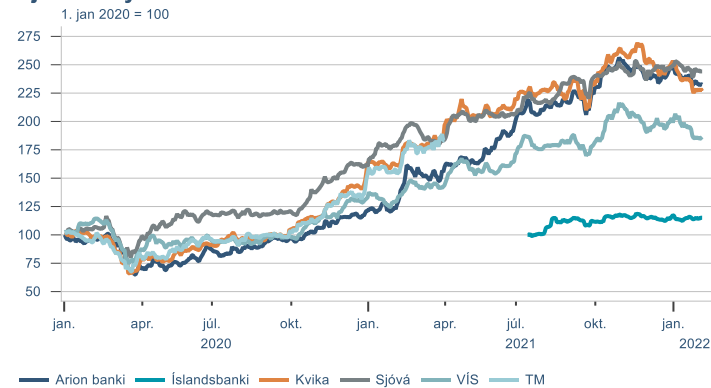
Smásala



Tæknifyrirtæki



Fjármálfyrirtæki

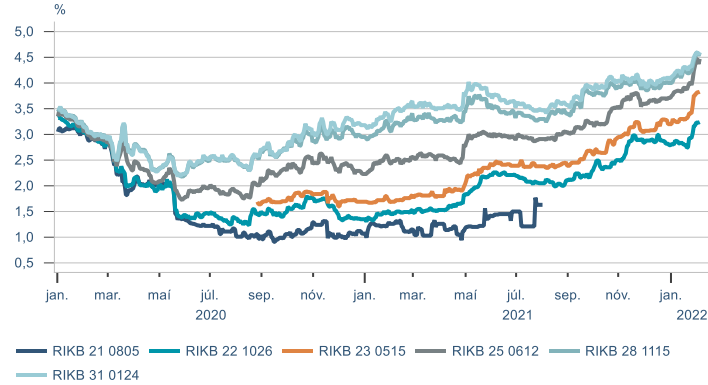


Fasteignafélög

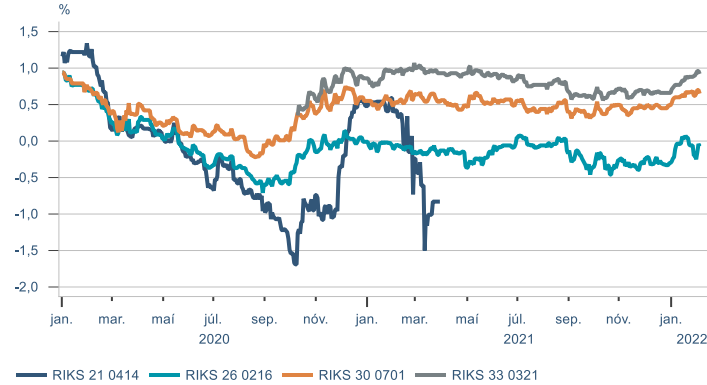


Skuldabréf

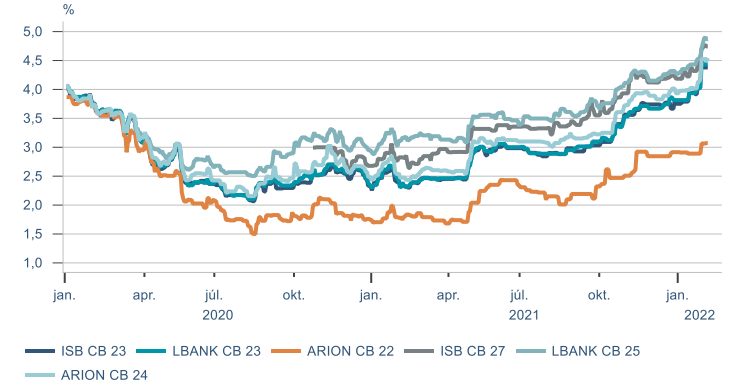
Óverðtryggð ríkisbréf



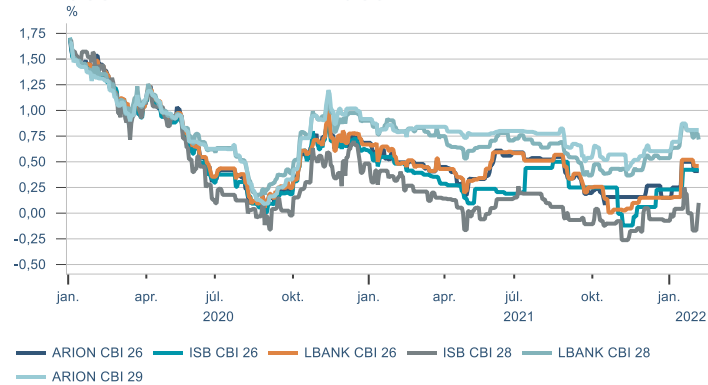
Verðtryggð ríkisbréf



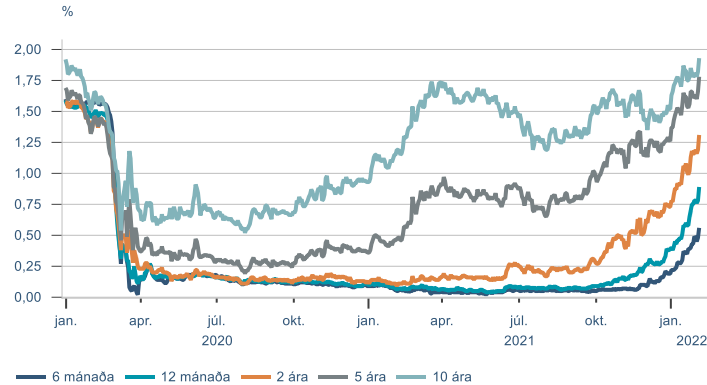
Sértryggð skuldabréf - óverðtryggð



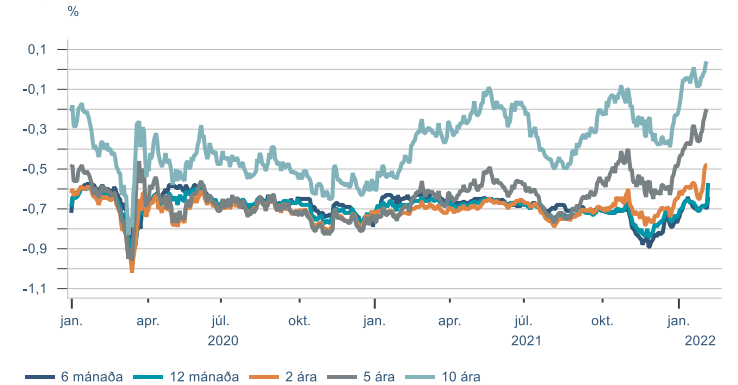
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

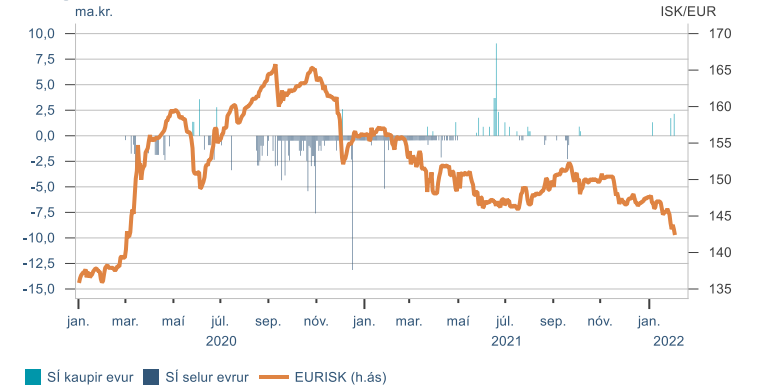
Gengi krónunnar



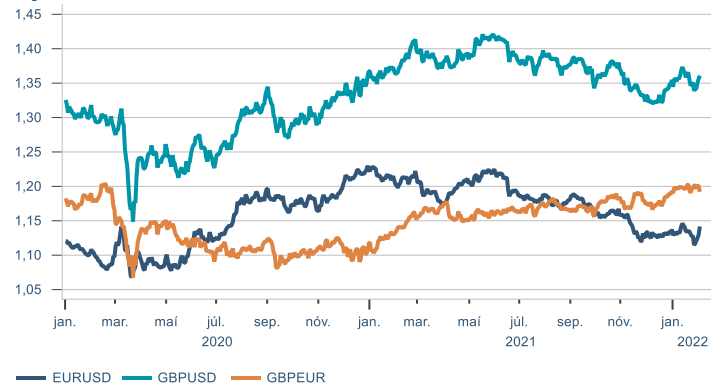
Gengisvísitalan



Inngrip SÍ



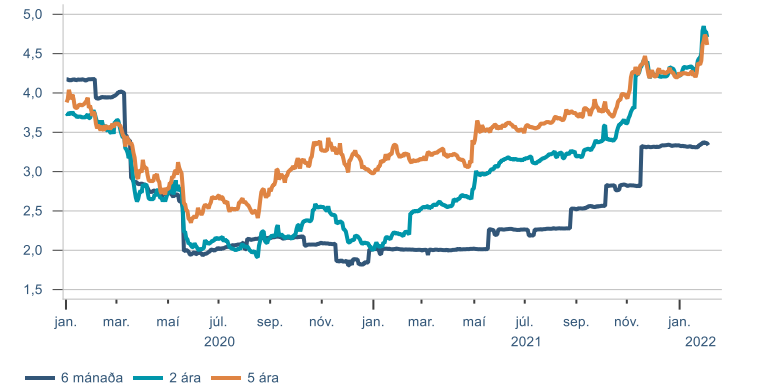
Gjaldmiðlakrossar



Raugengi

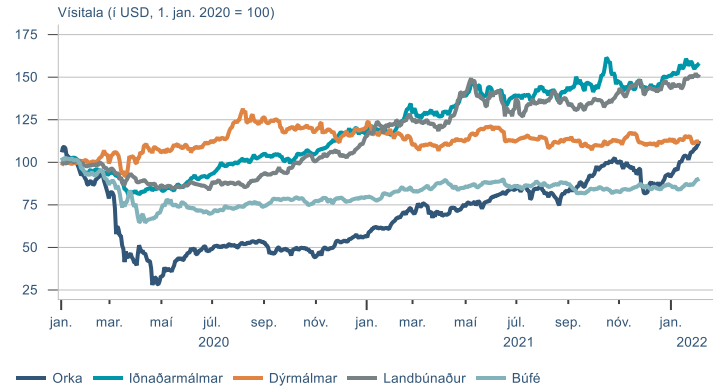


Vaxtamunur við evru



Hrávörur

S&P GSCI hrávörusíðilur



Álverð

3 mánaða framvirk verð, LME



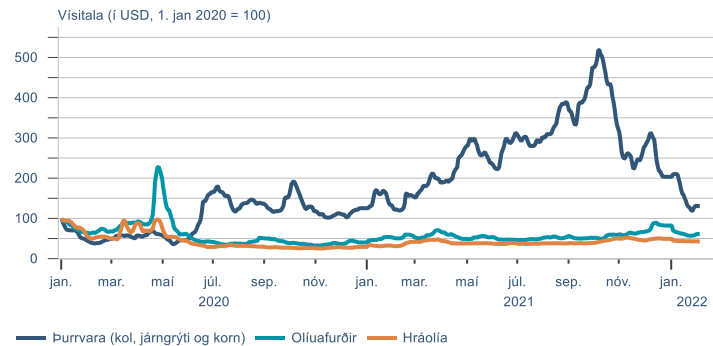
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange visitölur



Hlutabréf

		Áramót	1M	3M	12M
OMX10	3181,5	-6,4%	-6,9%	-6,0%	15,2%
Marel	778,0	-11,0%	-12,4%	-9,5%	-11,0%
Icelandair	2,1	14,3%	6,9%	20,2%	14,9%
Eimskip	488,0	-3,4%	-2,4%	-3,4%	87,9%
Brim	74,0	-5,1%	-2,6%	-2,6%	38,3%
Síldarvinnslan	95,4	-5,5%	-4,4%	-1,0%	
Iceland Seafood	15,7	6,1%	-1,9%	-3,7%	22,6%
Hagar	70,0	3,7%	0,3%	9,4%	21,0%
Festi	232,0	2,7%	0,0%	2,7%	29,3%
Skeljungur	15,0	5,6%	4,2%	5,6%	42,0%
Sýn	63,0	-3,8%	-4,5%	5,0%	80,0%
Síminn	12,2	1,7%	0,0%	0,0%	39,0%
Origo	69,8	-3,1%	-2,4%	-1,1%	76,4%
Arion	180,5	-5,2%	-3,5%	-6,7%	84,6%
Íslandsbanki	123,8	-1,9%	0,7%	-1,9%	
Kvika	23,8	-11,2%	-10,5%	-13,1%	39,2%
Sjóvá	36,8	-3,2%	-4,7%	-5,9%	28,6%
VÍS	19,0	-6,9%	-10,4%	-12,0%	34,7%
Reginn	33,2	0,0%	-1,2%	3,8%	43,1%
Reitir	90,5	6,5%	4,0%	7,1%	22,7%
Eik	13,5	9,8%	5,5%	8,0%	31,9%

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	188,5	-3,6%	-3,8%	-4,9%	-6,9%
EUR	142,8	-3,3%	-3,4%	-4,9%	-8,5%
USD	124,6	-4,5%	-4,9%	-4,0%	-4,3%
GBP	168,8	-3,9%	-4,5%	-4,7%	-5,2%
DKK	19,2	-3,3%	-3,5%	-5,0%	-8,6%
SEK	13,7	-5,0%	-4,9%	-9,8%	-11,2%
NOK	14,2	-3,8%	-3,7%	-6,7%	-5,9%
CHF	135,1	-5,4%	-5,3%	-4,9%	-6,3%
JPY	1,08	-4,3%	-3,8%	-4,8%	-12,3%

Heimild: Kodiak

Ríkisskuldabréf

		krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 22 1026	3,20%	102,8	0,7	0,0%	0,0%	0,1%	0,3%	
RIKB 23 0515	3,85%	97,2	1,2	-0,5%	-0,4%	-0,3%	-0,9%	
RIKB 24 0415	4,28%	96,4	2,1	-1,3%	-1,1%	-0,9%		
RIKB 25 0612	4,46%	110,7	2,9	-1,8%	-1,6%	-1,4%	-3,1%	
RIKB 28 1115	4,59%	102,3	5,9	-2,9%	-2,7%	-2,4%	-4,5%	
RIKB 31 0124	4,60%	113,7	7,2	-3,1%	-2,7%	-2,0%	-4,3%	
RIKS 26 0216	-0,07%	106,3	3,9	-0,5%	-0,2%	0,4%	5,2%	
RIKS 30 0701	0,65%	121,2	7,5	-0,6%	-0,1%	-0,2%	4,8%	
RIKS 33 0321	0,92%	121,9	9,6	-1,6%	-1,3%	-0,7%	6,6%	
RIKS 37 0115	1,21%	97,2	13,9					

Heimild: Kodiak

Hlutabréfavisitölur

		áramót	1M	3M	12M
OMX10	3209,0	-5,6%	-6,1%	-5,2%	16,2%
OMXN40	2179,3	-10,9%	-10,8%	-11,0%	7,5%
S&P 500	4431,9	-7,0%	-7,5%	-5,3%	14,5%
FTSE 100	7466,1	1,1%	-0,5%	2,6%	14,8%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.