

Vikubyrjun 10. janúar 2022

Hagfræðideild



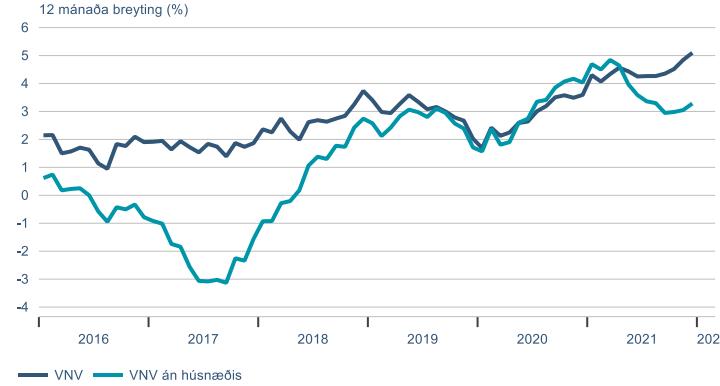
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	10. jan.	16:00	Markaðsupplýsingar		Lánamál ríkisins
		9:00	Lífeyrissjóðir	des '21	Seðlabankinn
			Fjöldi þinglýstra leigusamninga	des '21	Þjóðskrá
þri	11. jan.	12:00	Skráð atvinnuleysi	des '21	Vinnumálastofnun
		9:00	Efnahagslegar skammtímatölur		Hagstofan
		9:00	Fjöldi skráðra félaga	2021	Hagstofan
		9:00	Nýskráningar félaga	des '21	Hagstofan
			Útboð á grænum skuldabréfum		Arion banki
mið	12. jan.		Árshlutauppgjör	3. ársfj.	Hagar
		9:00	Efnahagur Seðlabankans	des '21	Seðlabankinn
fir	13. jan.	9:00	Greiðslumiðlun	des '21	Seðlabankinn
			Fasteignamarkaðurinn	2021	Þjóðskrá
		9:00	Erlend staða Seðlabankans	des '21	Seðlabankinn
fös	14. jan.		Síðasti verökönnumardagur v/ vísitölu neysluverðs	jan	Hagstofan
		9:00	Fiskaflí	2021	Hagstofan
		9:00	Aflaverðmæti	nóv.'21	Hagstofan

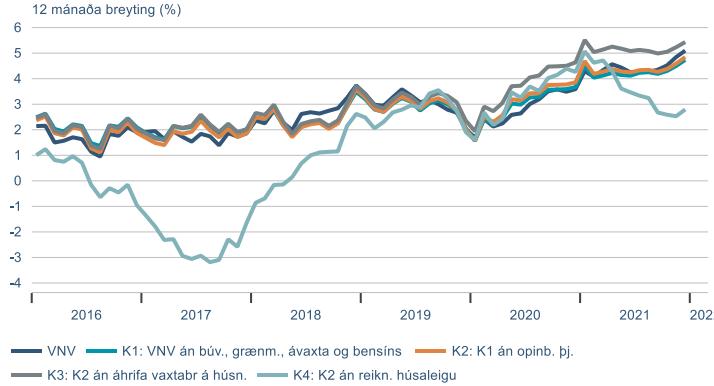
- ▶ Efnahagsmál

Verðlag

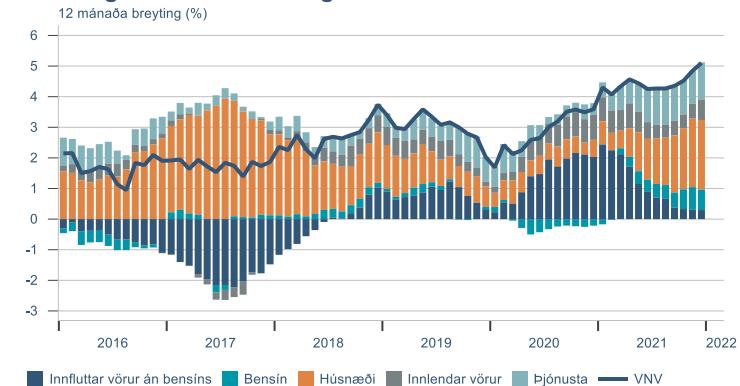
Vísitala neysluverðs



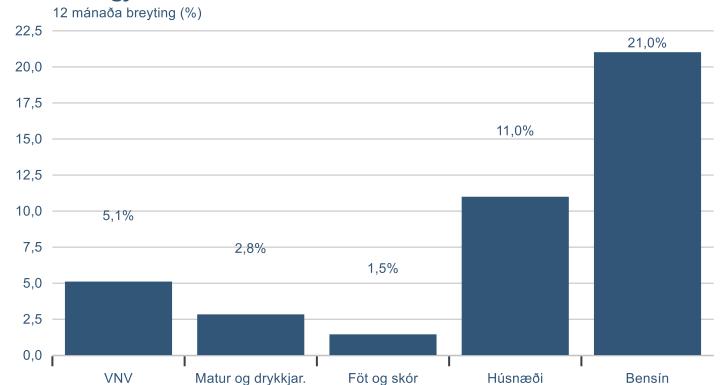
Kjarnavísítölur



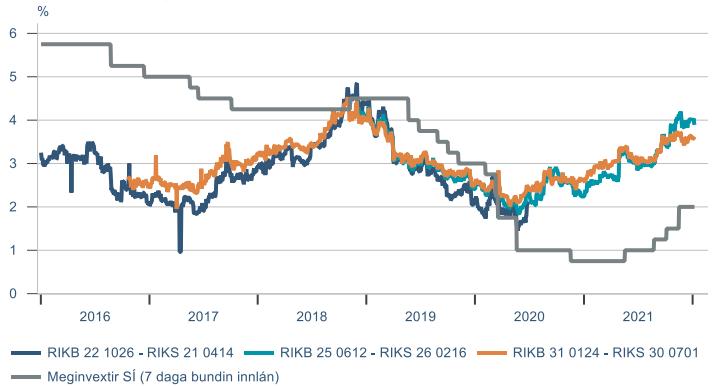
Framlag undirliða verðbólgu



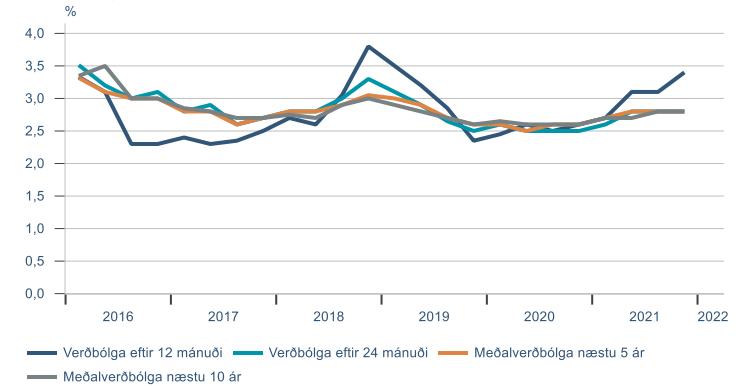
Valdir útgjaldaliðir



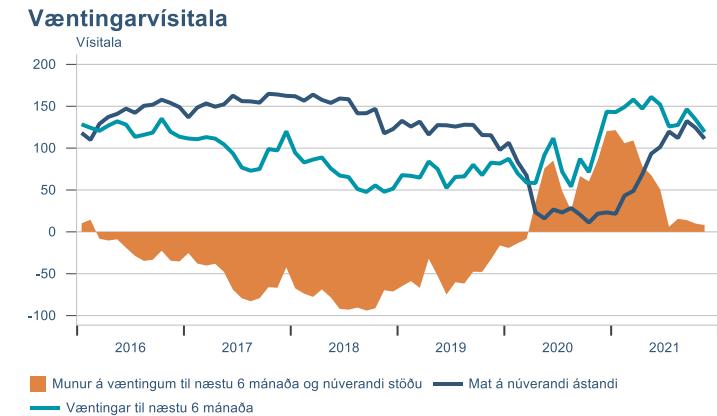
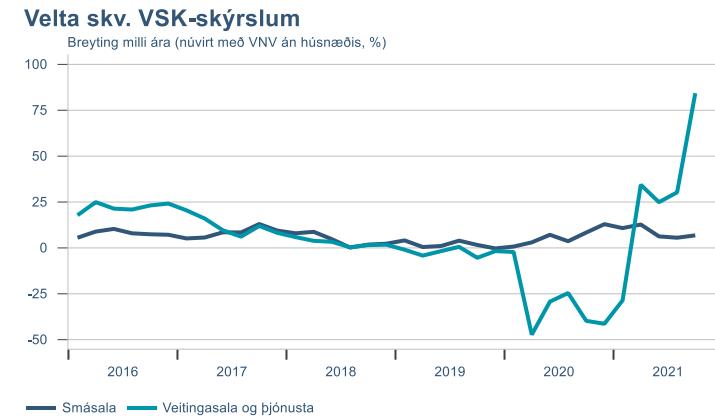
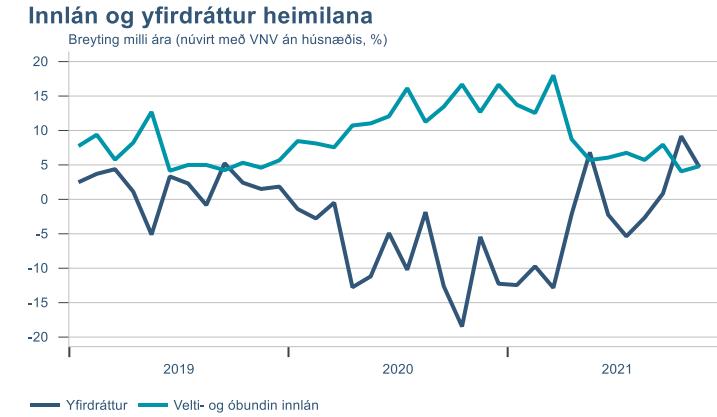
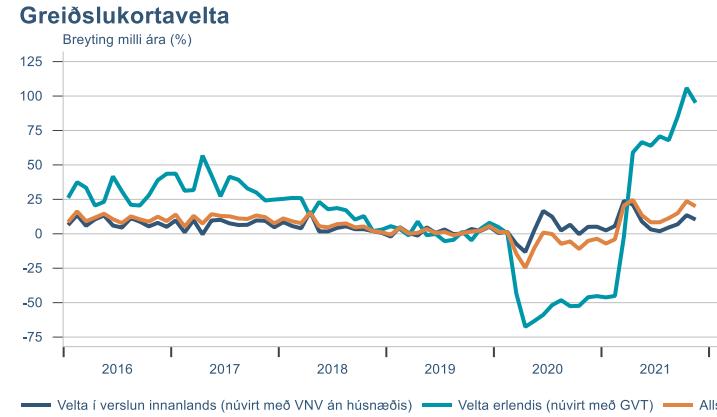
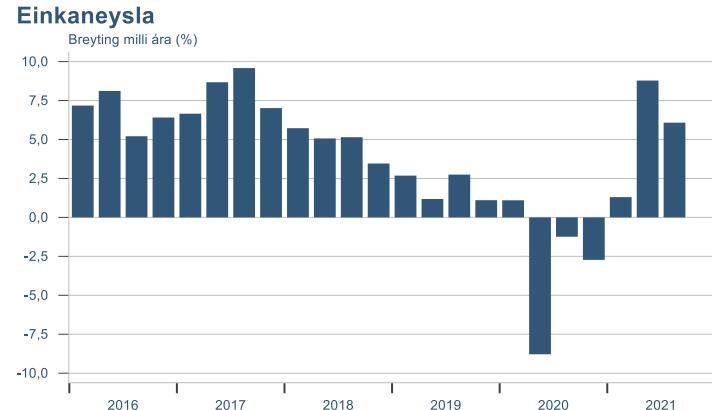
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila



Heimilin



Vinnumarkaðurinn

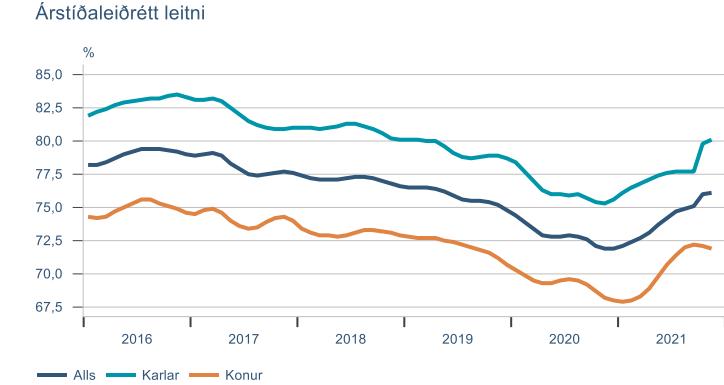
Atvinnuleysi



Fjöldi launagreiðenda



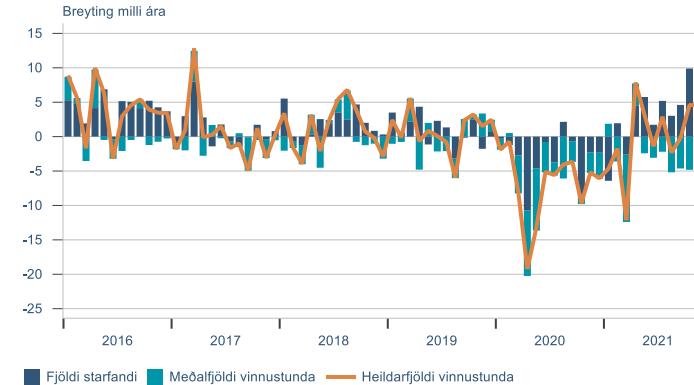
Atvinnupátttaka



Laus störf



Fjöldi vinnustunda

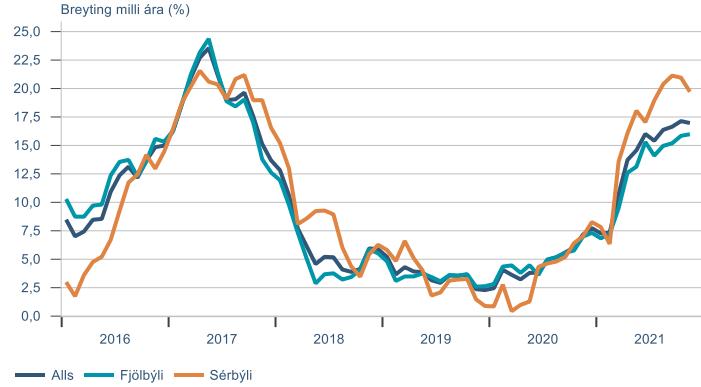


Laun

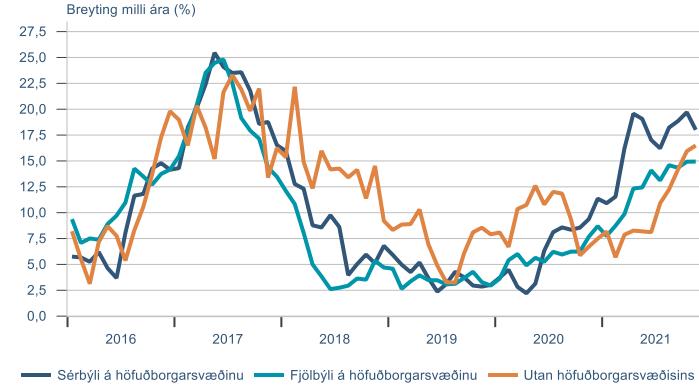


Fasteignamarkaðurinn

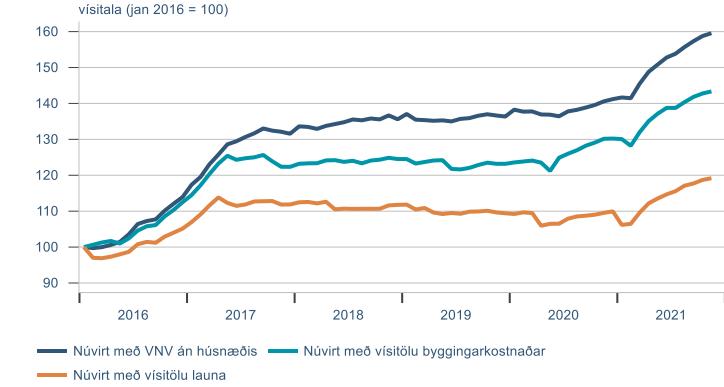
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



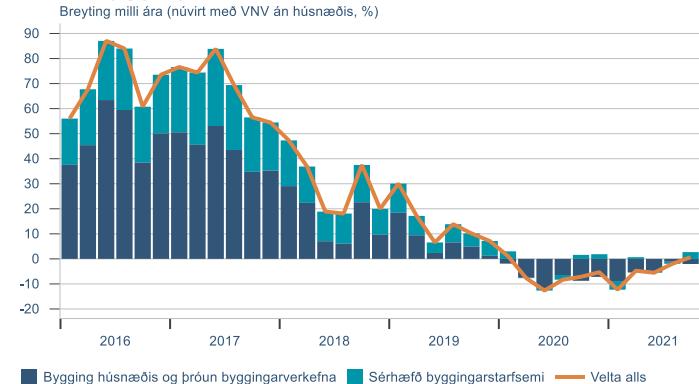
Vísitala íbúðaverðs á höfuðborgarsvæðinu



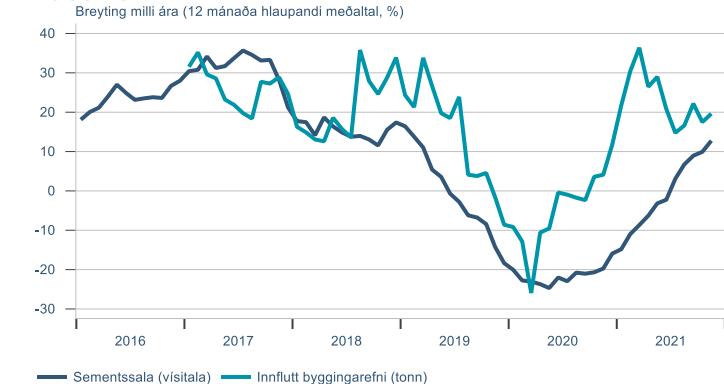
Vísitala leiguverðs



Velta í byggingariðnaði

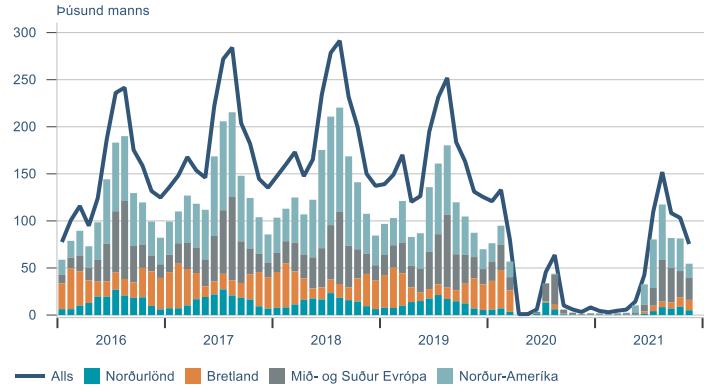


Byggingarvörur



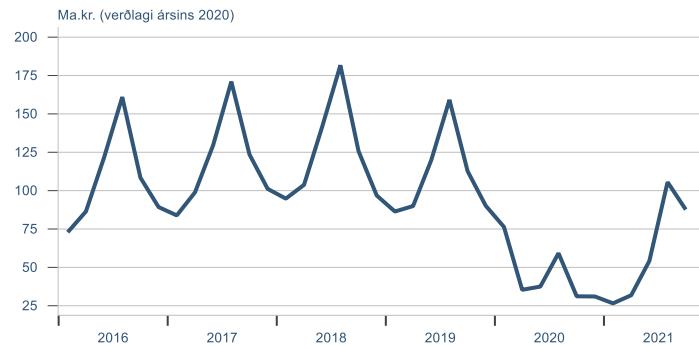
Ferðabjónustan

Erlendir ferðamenn um Leifsstöð



Velta í ferðabjónustu

Velta á VSK-tímabili (2 mánuði)



Gistinætur á hótelum



Velta erlendra greiðslukorta

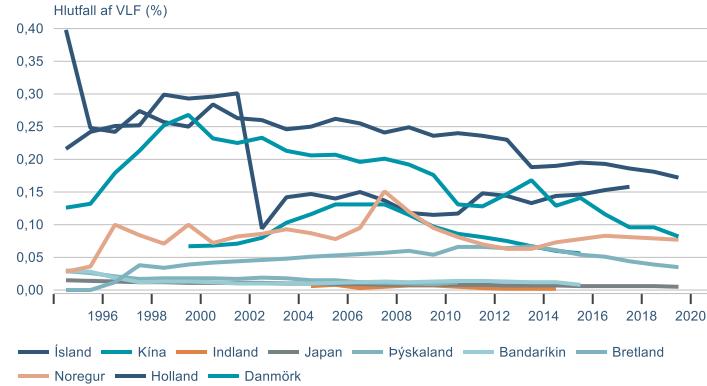


Fjöldi launagreiðenda í ferðabjónustu

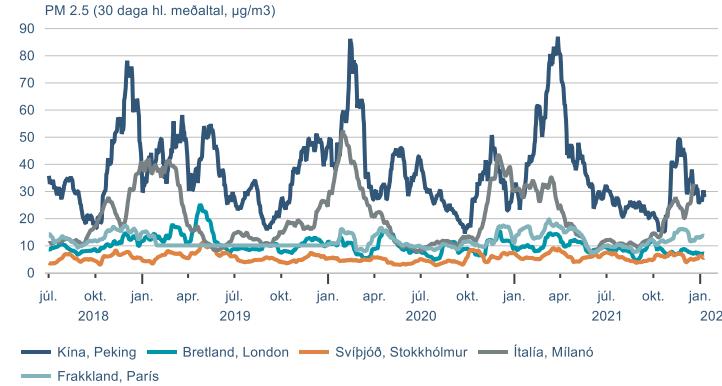


Sjálfbærni

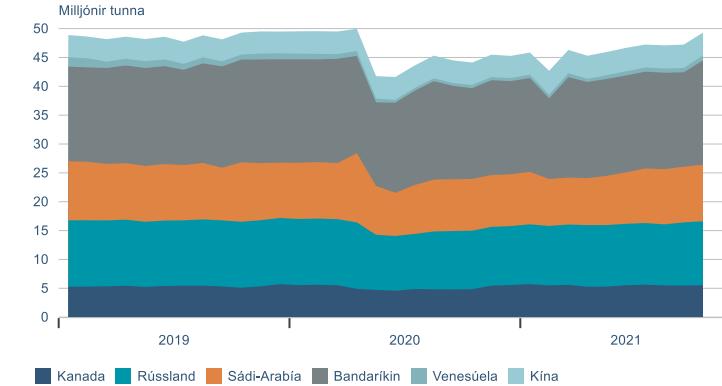
Umhverfisskattur



Magn svifryks



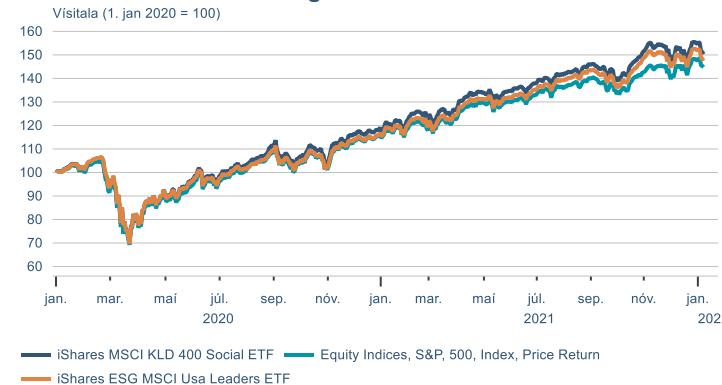
Framleiðsla hráoliú



EUA Losunarheimildir innan ETS viðskiptakerfisins



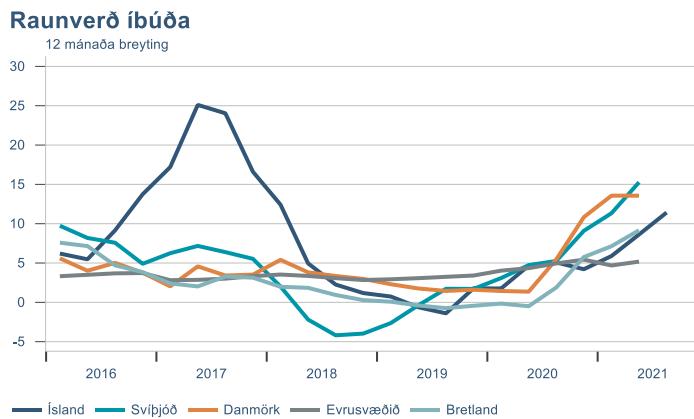
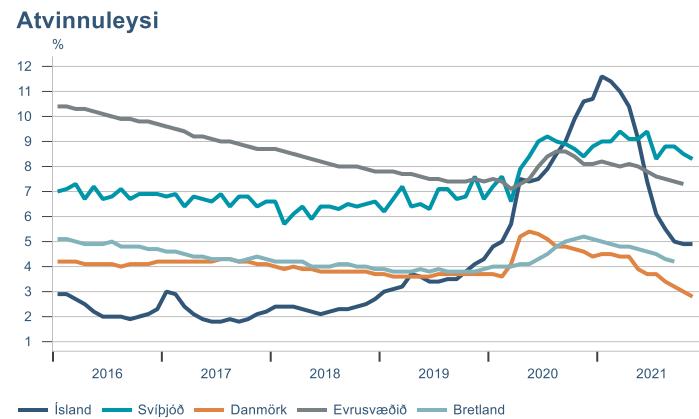
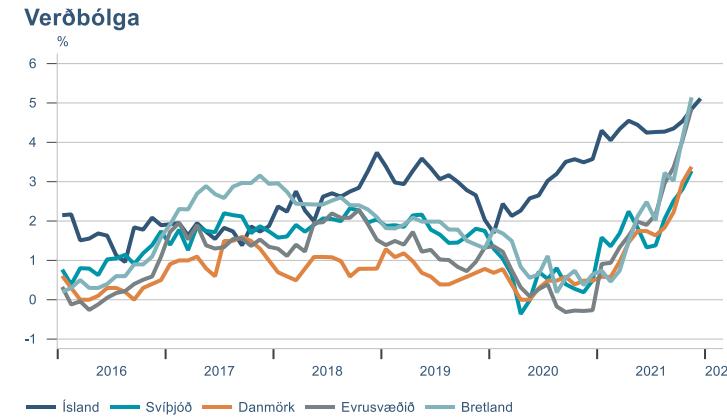
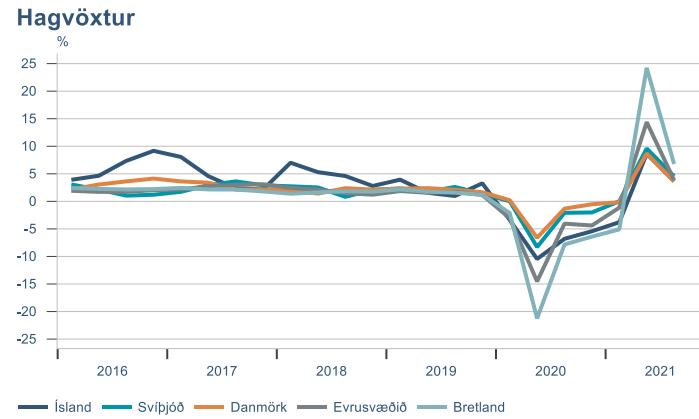
UFS Hlutabréfavísítölur og S&P 500



Hlutabréfavísítölur orkufyrirtækja (hluti af Eurofirst 300)

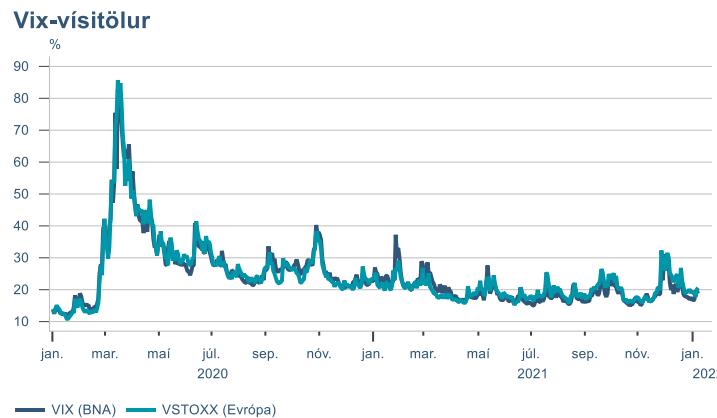
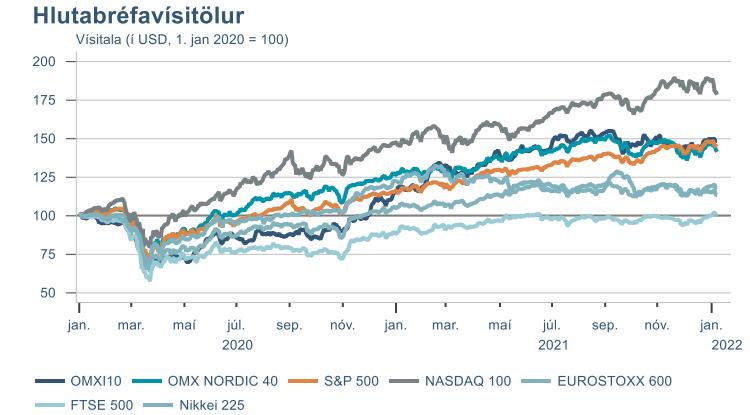
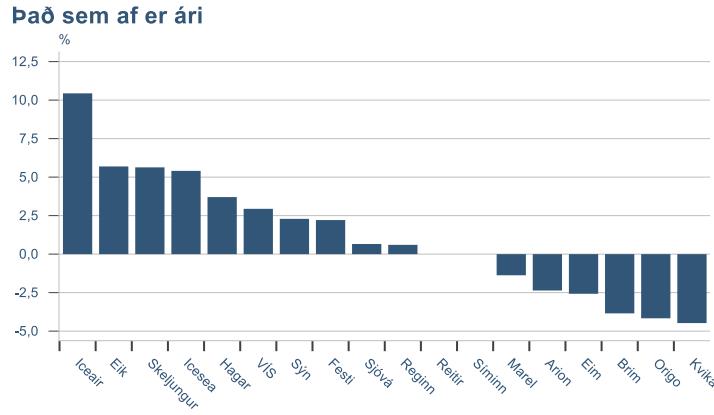
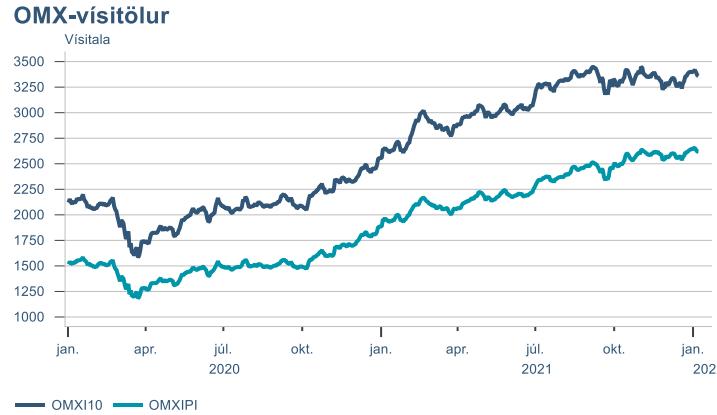


Alþjóðlegur samanburður



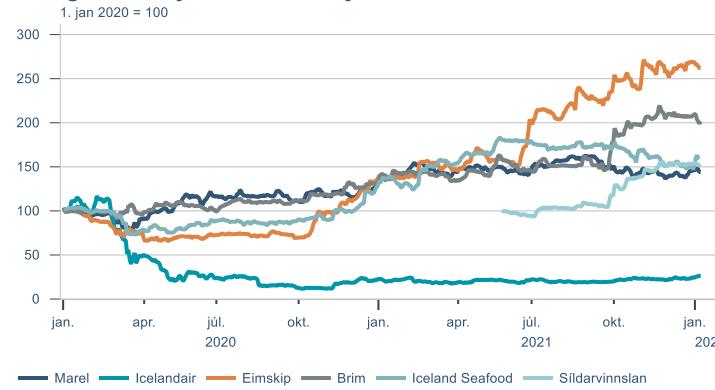
- ▶ Fjármálamarkaðir

Hlutabréf



Hlutabréf

Félög með tekjur í erlendri mynt



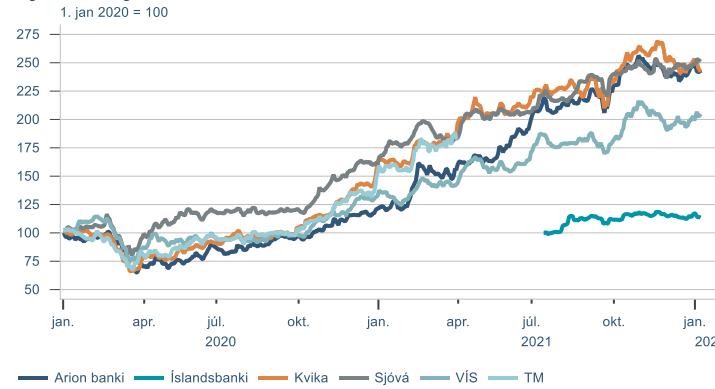
Smásala



Tæknifyrtæki



Fjármálfyrirtæki

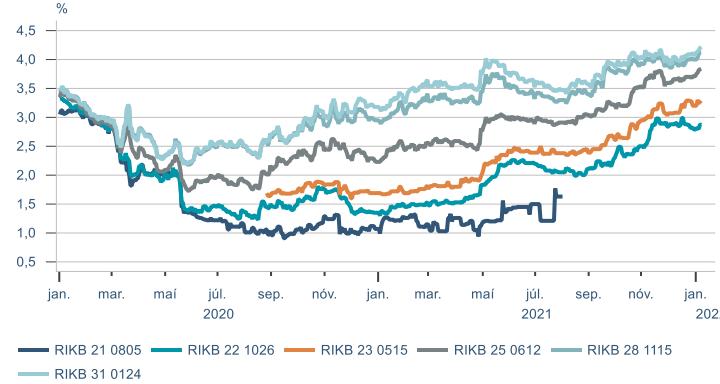


Fasteignafélög



Skuldabréf

Óverðtryggð ríkisbréf



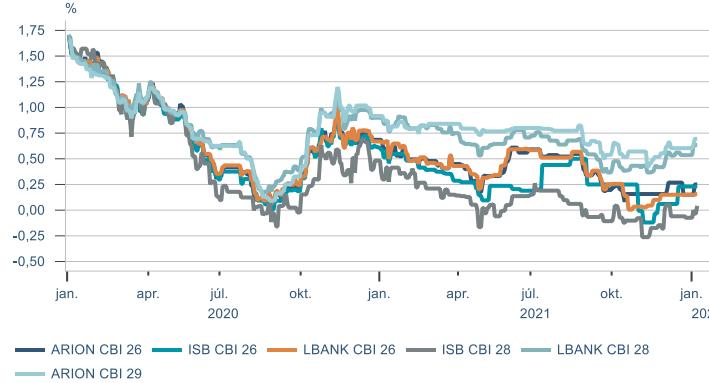
Verðtryggð ríkisbréf



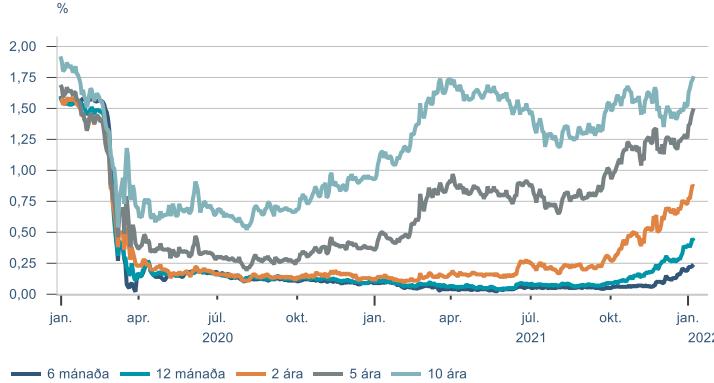
Sértryggð skuldabréf - óverðtryggð



Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

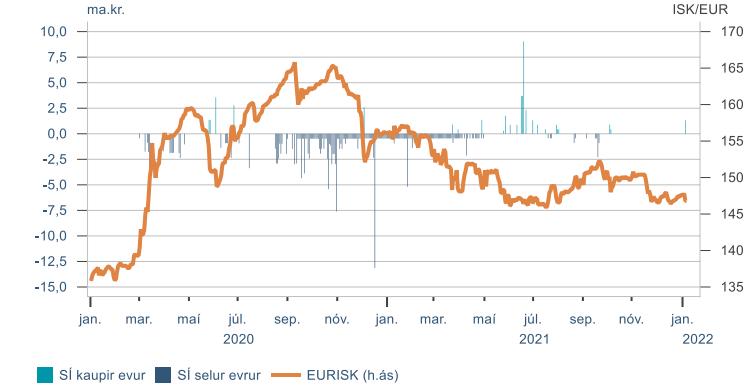
Gengi krónunnar



Gengisvíitalan



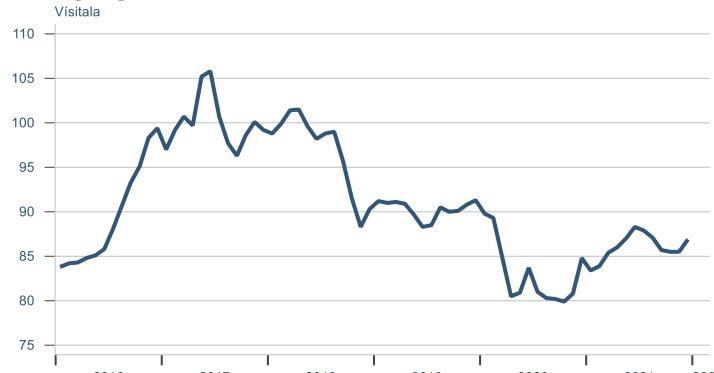
Inngrip Sí



Gjaldmiðlakrossar



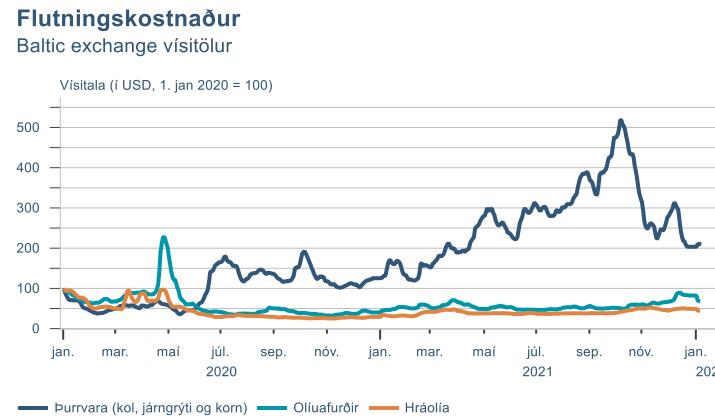
Raungengi



Vaxtamunur við evru



Hravörur



Hlutabréf

		Áramót	1M	3M	12M
OMXI10	3359,0	-1,1%	1,1%	1,5%	27,6%
Marel	862,0	-1,4%	1,9%	-0,7%	5,8%
Icelandair	2,0	10,4%	11,0%	18,9%	23,3%
Eimskip	492,0	-2,6%	-0,4%	5,6%	92,0%
Brim	75,0	-3,8%	-5,1%	7,9%	42,6%
Síldarvinnslan	99,6	-1,4%	-0,9%	21,5%	
Iceland Seafood	15,6	5,4%	4,0%	-7,7%	14,9%
Hagar	70,0	3,7%	6,1%	9,4%	18,8%
Festi	231,0	2,2%	6,0%	9,0%	32,0%
Skeljungur	15,0	5,6%	4,9%	9,5%	48,2%
Sýn	67,0	2,3%	3,1%	52,3%	75,2%
Síminn	12,0	0,0%	-1,6%	11,1%	49,0%
Origo	69,0	-4,2%	6,2%	12,2%	73,1%
Arion	186,0	-2,4%	-0,3%	0,8%	95,2%
Íslandsbanki	122,0	-3,3%	-1,0%	2,0%	
Kvika	25,6	-4,5%	-3,8%	-0,8%	47,6%
Sjóvá	38,3	0,7%	2,3%	-0,4%	42,6%
VÍS	21,0	2,9%	5,0%	11,1%	43,3%
Reginn	33,4	0,6%	3,1%	18,9%	48,1%
Reitir	85,0	0,0%	-1,7%	11,8%	18,9%
Eik	13,0	5,7%	6,6%	12,1%	37,6%

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	193,5	-1,1%	-0,8%	-1,1%	-3,1%
EUR	146,0	-1,1%	-0,9%	-1,7%	-6,0%
USD	129,2	-0,9%	-1,3%	0,3%	2,1%
GBP	175,0	-0,4%	0,8%	0,1%	1,6%
DKK	19,6	-1,1%	-1,0%	-1,7%	-6,0%
SEK	14,2	-1,4%	-1,2%	-2,9%	-8,1%
NOK	14,6	-1,4%	0,6%	-2,8%	-3,1%
CHF	140,1	-1,9%	-1,0%	1,1%	-2,3%
JPY	1,12	-1,5%	-3,3%	-3,5%	-8,7%

Heimild: Kodiak

Hlutabréfavísítölur

		áramót	1M	3M	12M
OMXI10	3359,0	-1,1%	1,1%	1,5%	27,6%
OMXN40	2363,9	-3,4%	-0,9%	2,8%	17,5%
S&P 500	4677,0	-1,9%	-0,2%	6,3%	23,0%
FTSE 100	7485,3	1,4%	2,0%	5,8%	9,2%

Heimild: Macrobond

Ríkisskuldabréf

	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 22 1026	2,81%	103,4	0,8	0,1%	0,3%	0,3%	0,2%
RIKB 23 0515	3,26%	97,7	1,3	0,0%	0,0%	-0,1%	-0,4%
RIKB 24 0415	3,63%	97,6	2,2	-0,2%	-0,1%	-0,6%	
RIKB 25 0612	3,83%	113,1	3,0	-0,3%	-0,2%	-1,1%	-2,0%
RIKB 28 1115	4,12%	105,2	5,9	-0,6%	-0,6%	-0,8%	-3,4%
RIKB 31 0124	4,22%	116,9	6,9	-0,8%	-0,7%	-1,1%	-3,8%
RIKS 26 0216	-0,05%	106,4	4,0	-1,0%	-0,5%	0,9%	5,0%
RIKS 30 0701	0,60%	121,8	7,5	-0,7%	-0,4%	0,3%	4,6%
RIKS 33 0321	0,77%	123,9	9,7	-0,6%	-0,5%	0,7%	5,6%

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.