



Vikubyrjun 3. janúar 2022

Hagfræðideild



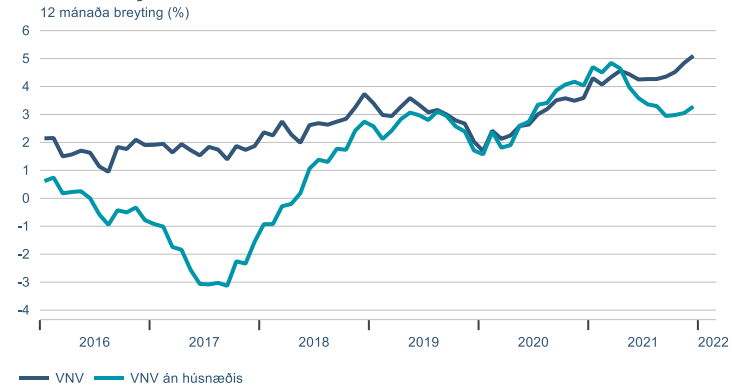
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mið	5. jan.	9:00	Gjaldþrot og fyrri virkni fyrirtækja	nóv '21	Hagstofan
fös	7. jan.	9:00	Raungengi	des '21	Seðlabankinn
		9:00	Vöruviðskipti (bráðabirgðatölur)	des '21	Hagstofan
		9:00	Vöruviðskipti (uppfærðar tölur)	jan-nóv '21	Hagstofan
		9:00	Gjaldeyrismarkaður	des '21	Seðlabankinn
		9:00	Krónumarkaður	des '21	Seðlabankinn

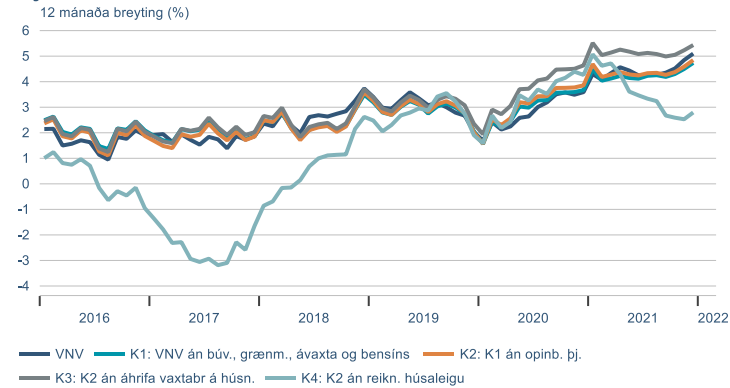
► Efnahagsmál

Verðlag

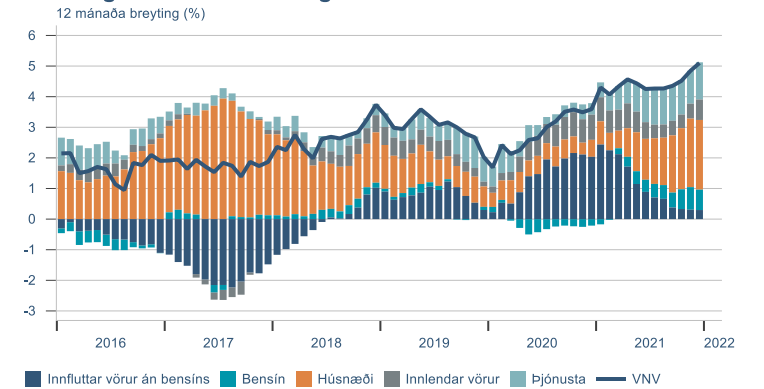
Visitala neysluverðs



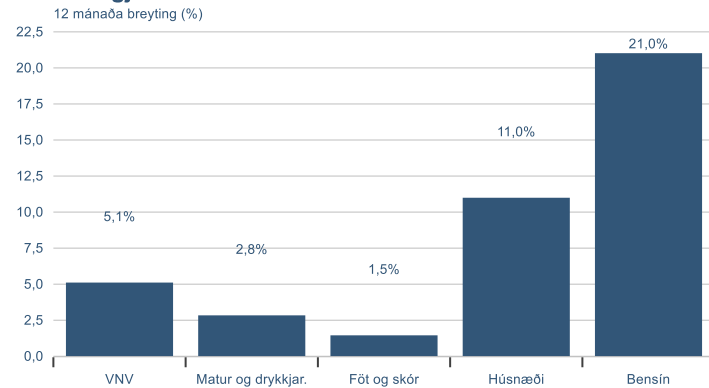
Kjarnavísitölur



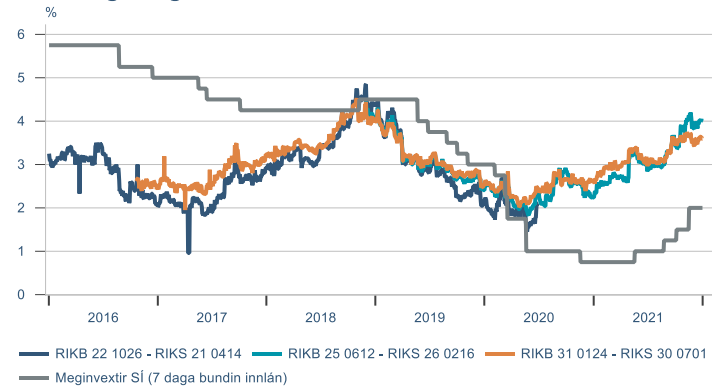
Framlag undirliða verðbólgu



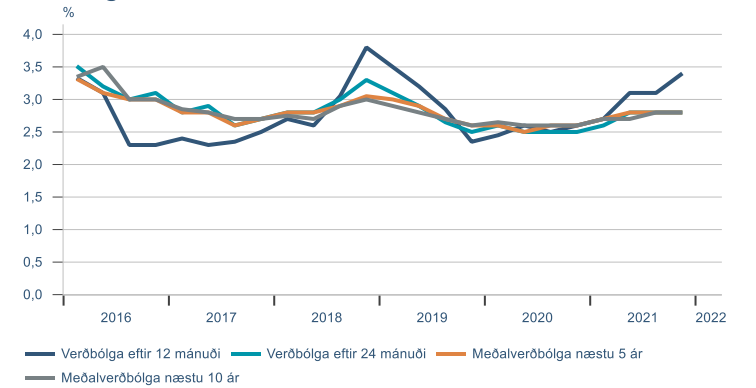
Valdir útgjaldaliðir



Verðbólguálág á skuldabréfamarkaði

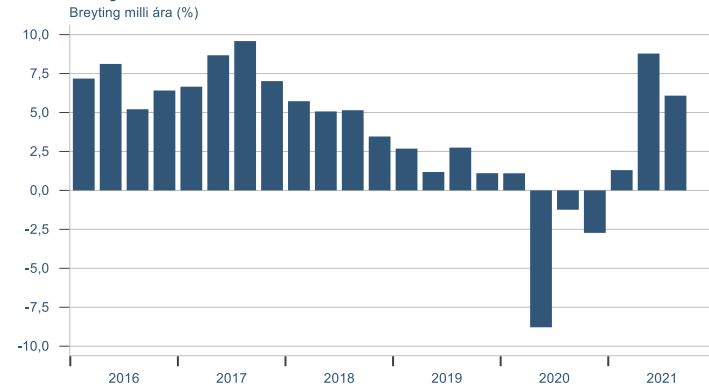


Væntingakönnun markaðsaðila

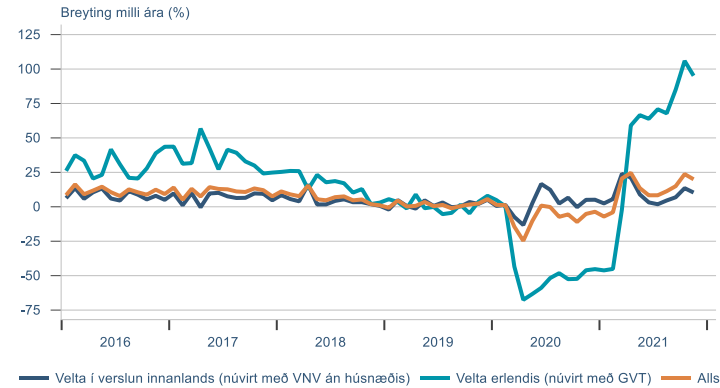


Heimilin

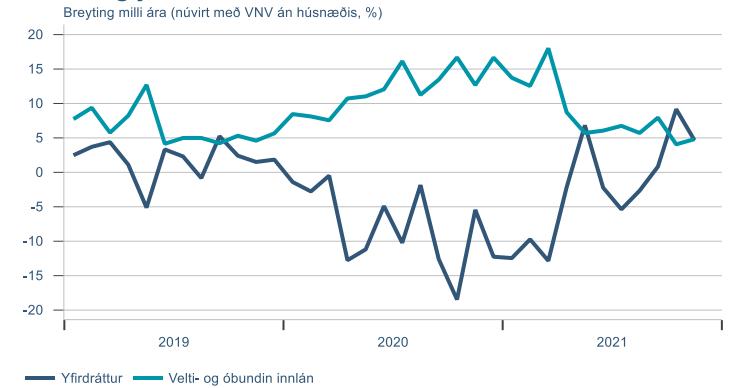
Einkaneysla



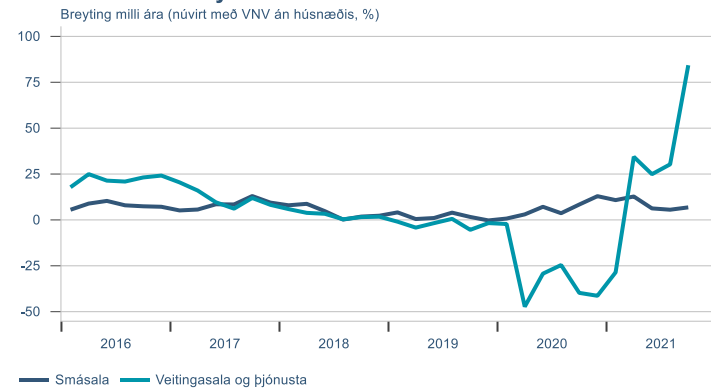
Greiðslukortavelta



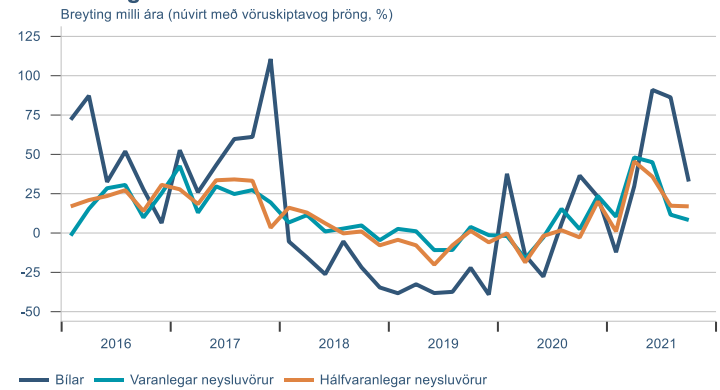
Innlán og yfirdráttur heimilana



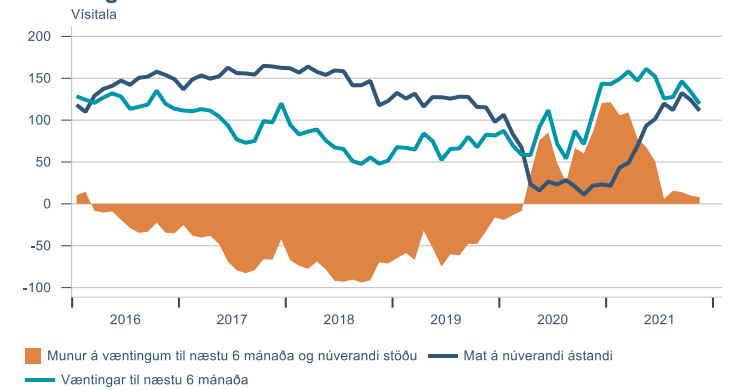
Velta skv. VSK-skýrslum



Innflutningur

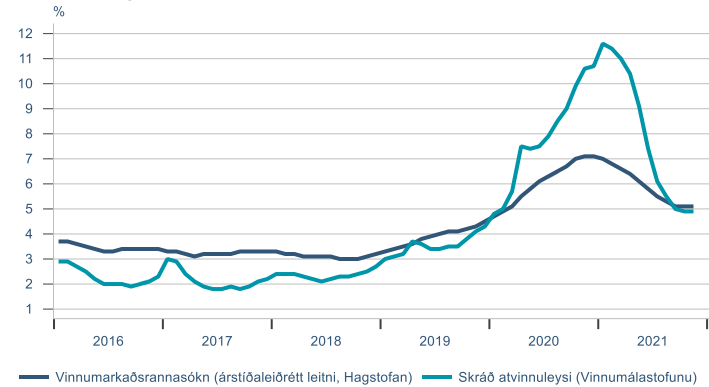


Væntingarvísitala

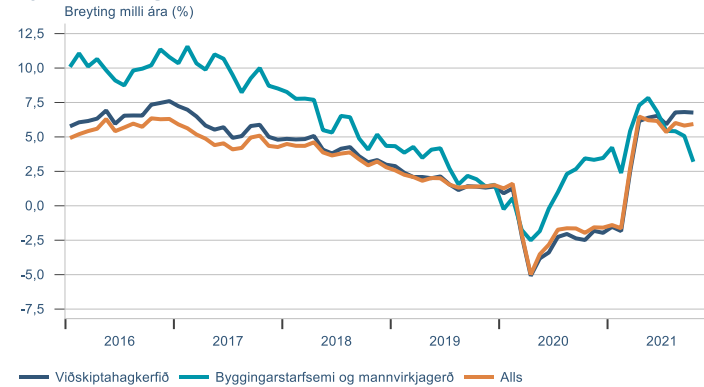


Vinnumarkaðurinn

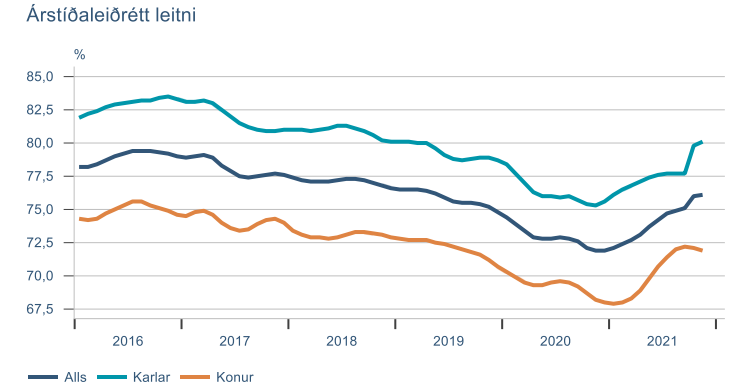
Atvinnuleysi



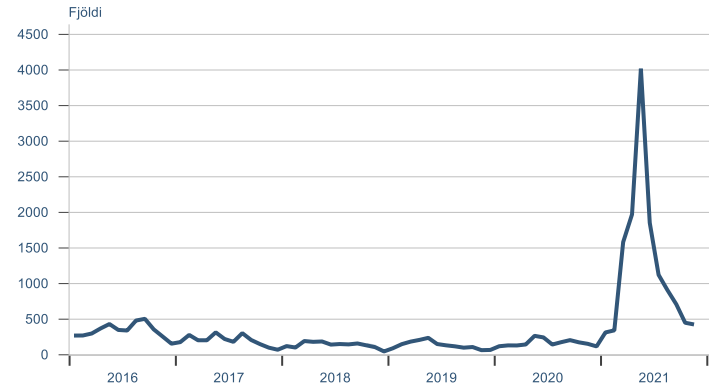
Fjöldi launagreiðenda



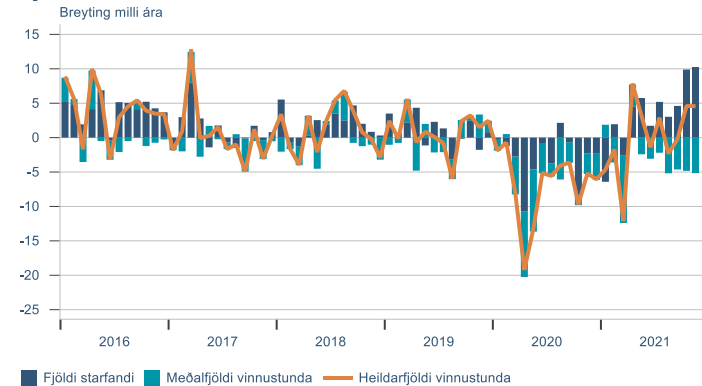
Atvinnuþátttaka



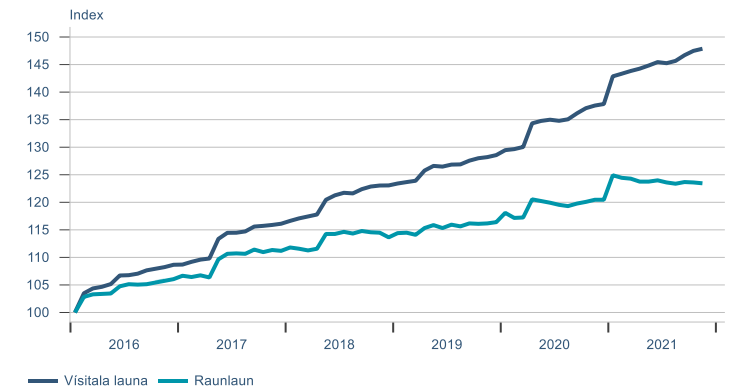
Laus störf



Fjöldi vinnustunda

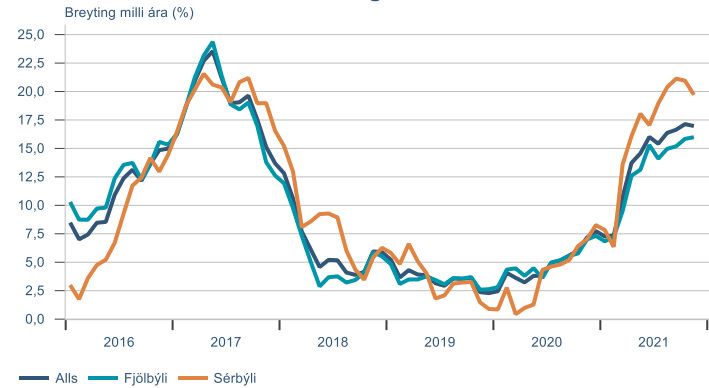


Laun

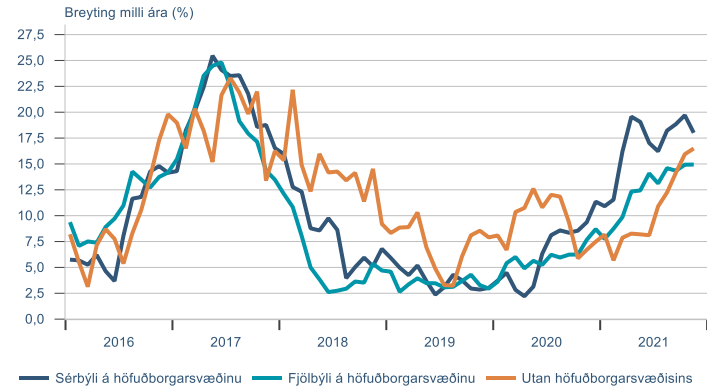


Fasteignamarkaðurinn

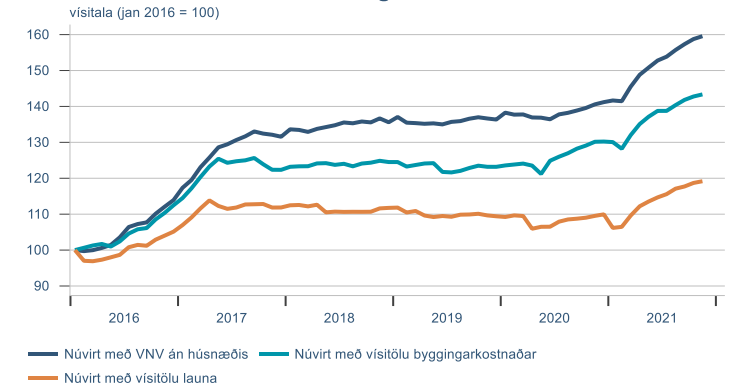
Vísitala íbúðaverðs á höfuðborgarsvæðinu



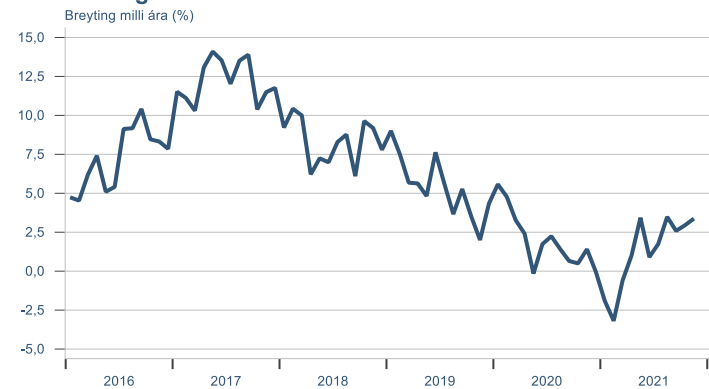
Vísitala markaðsverðs húsnæðis



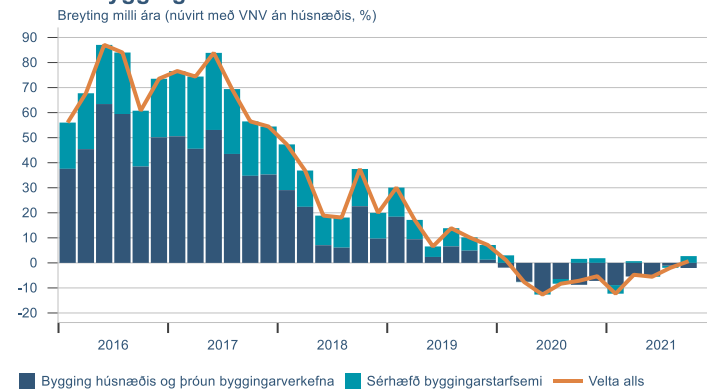
Vísitala íbúðaverðs á höfuðborgarsvæðinu



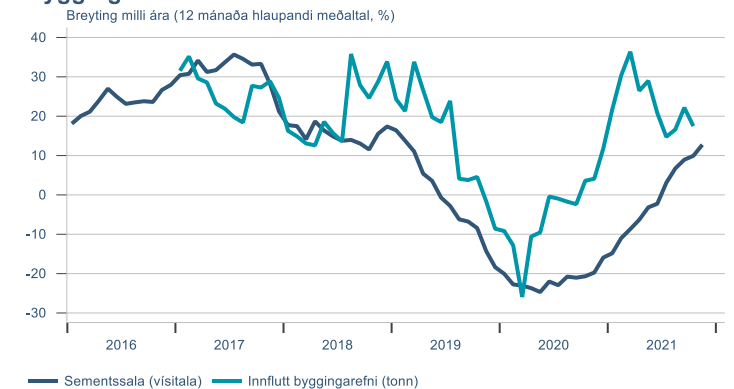
Vísitala leiguverðs



Velta í byggingariðnaði

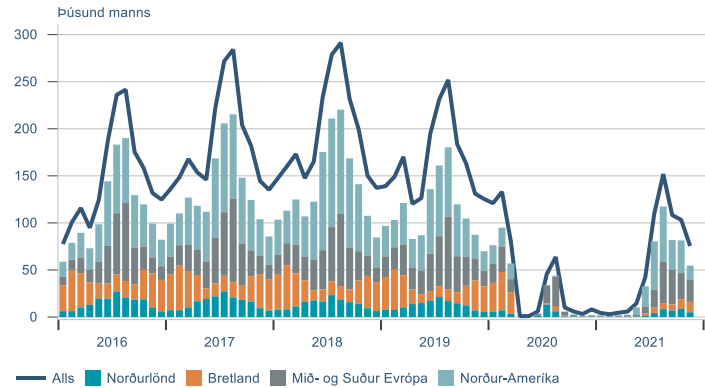


Byggingarvörur



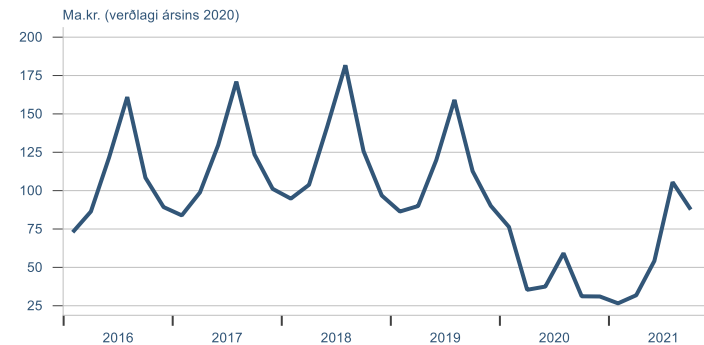
Ferðapjónustan

Erlendir ferðamenn um Leifsstöð

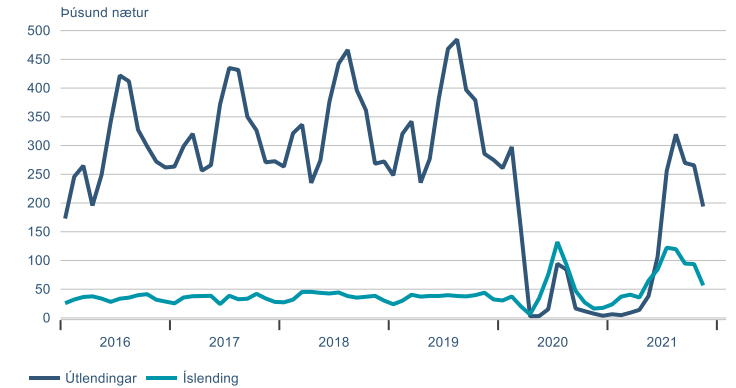


Velta í ferðapjónustu

Velta á VSK-tímabili (2 mánuði)



Gistinætur á hótélum



Velta erlendra greiðslukorta

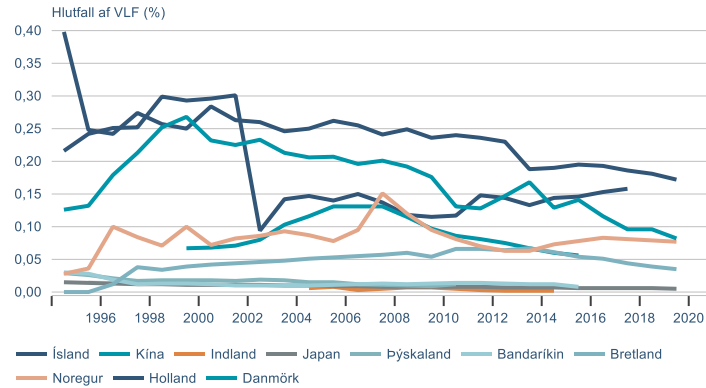


Fjöldi launagreiðenda í ferðapjónustu

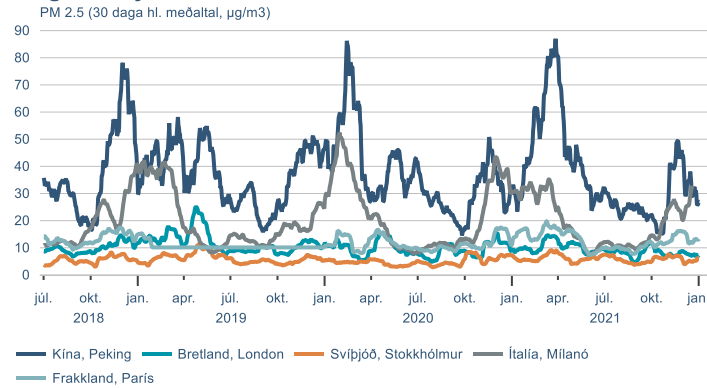


Sjálfbærni

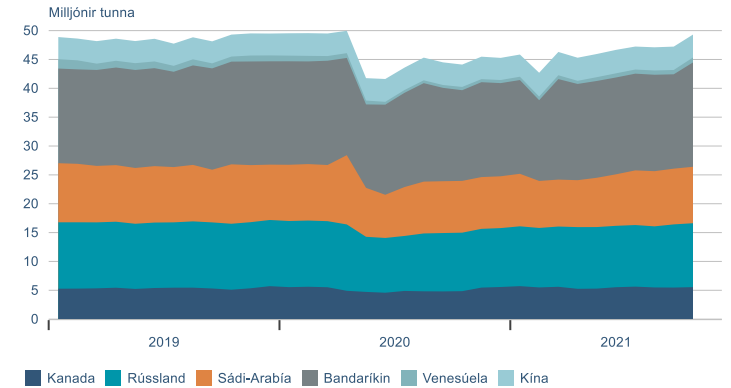
Umhverfisskattur



Magn svifryks



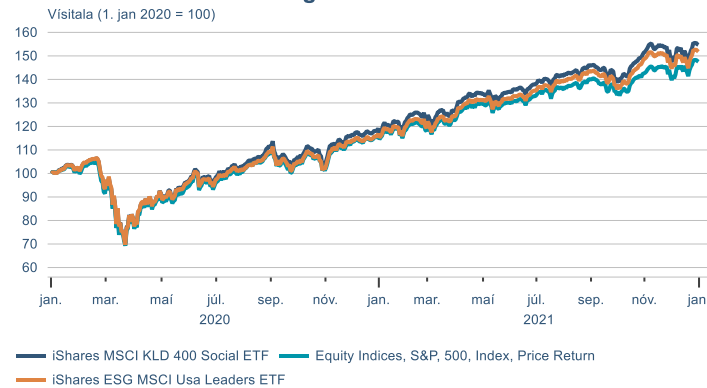
Framleiðsla hráolíu



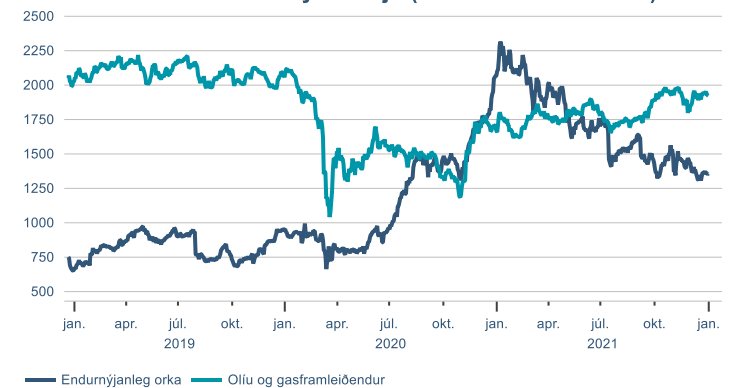
EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

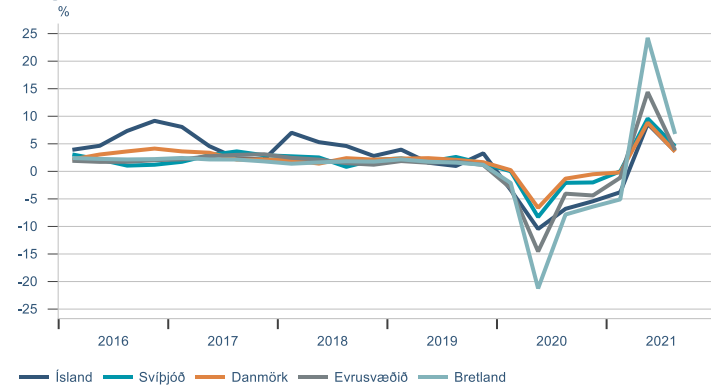


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

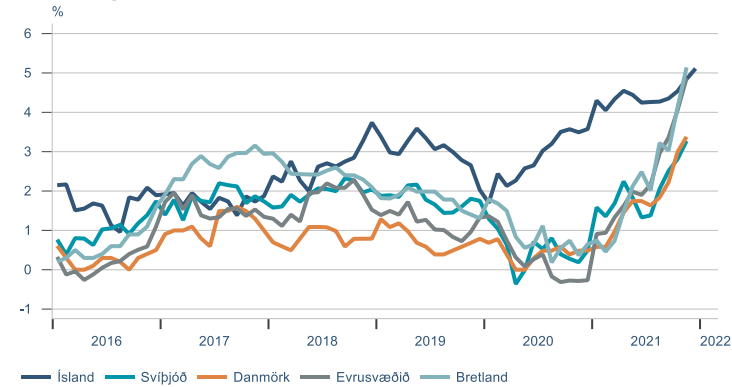


Alþjóðlegur samanburður

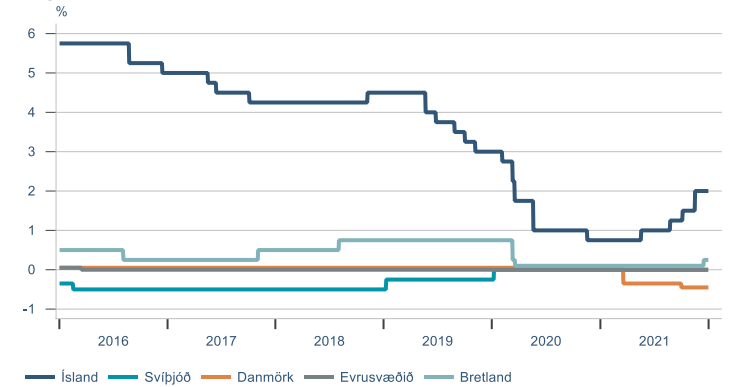
Hagvöxtur



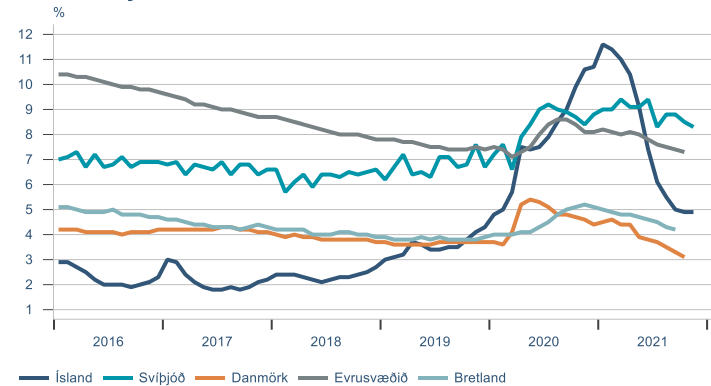
Verðbólga



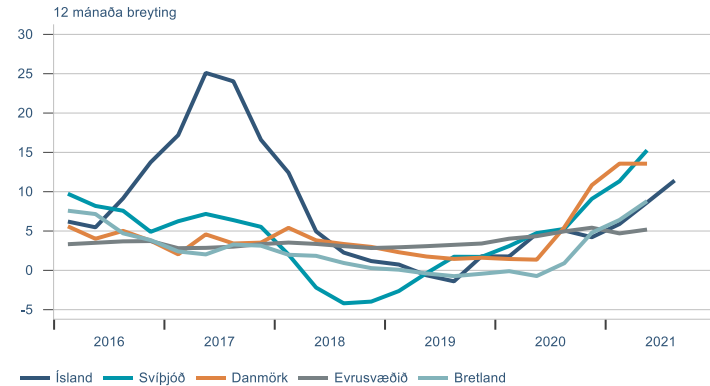
Stýrivextir



Atvinnuleysi



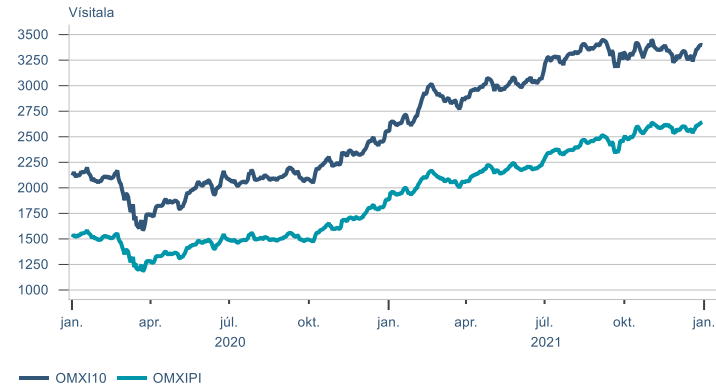
Raunverð íbúða



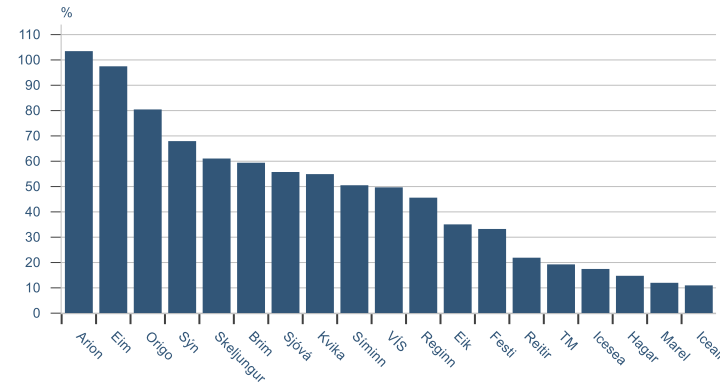
► Fjármálamarkaðir

Hlutabréf

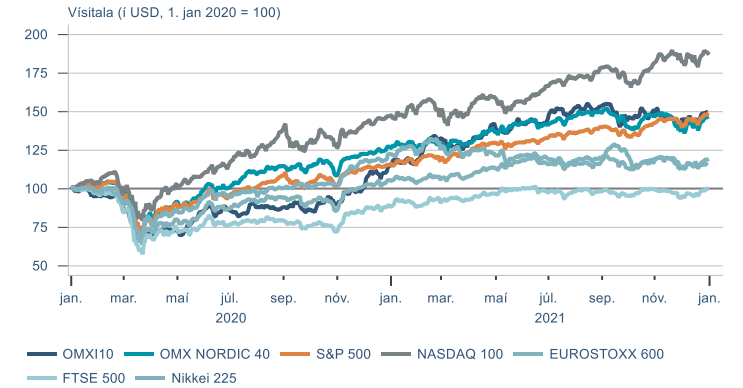
OMX-vísitölur



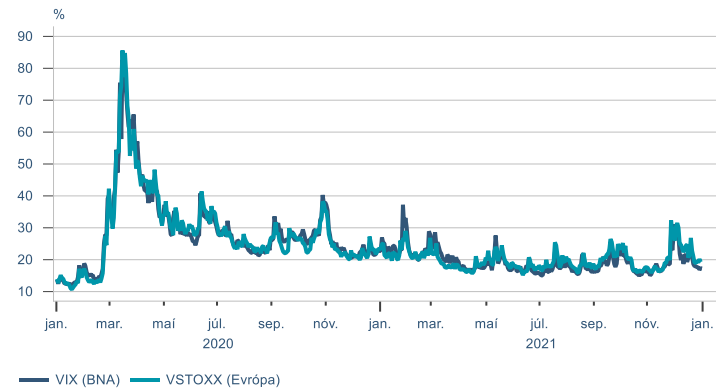
Það sem af er ári



Hlutabréfavísitölur

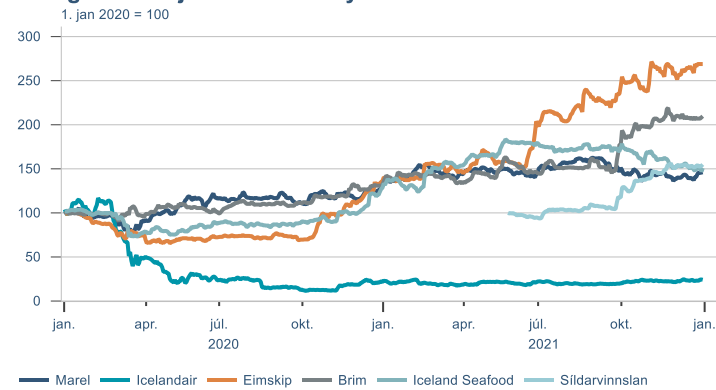


Vix-vísitölur

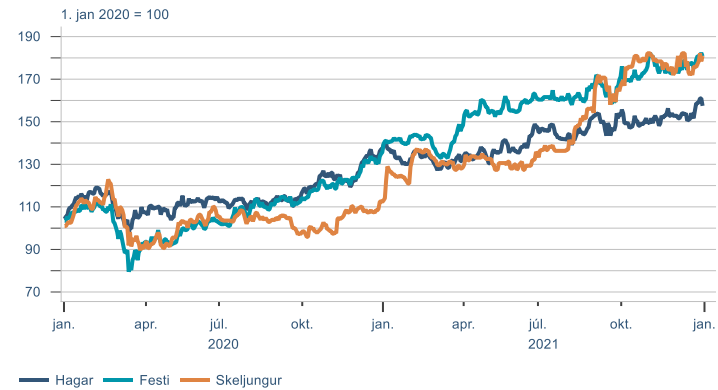


Hlutabréf

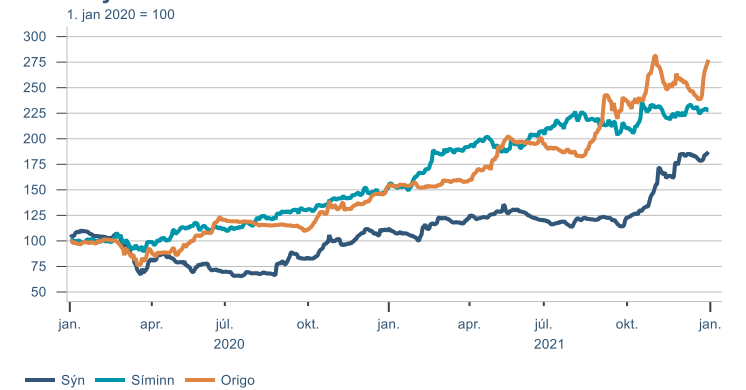
Félög með tekjur í erlendri mynt



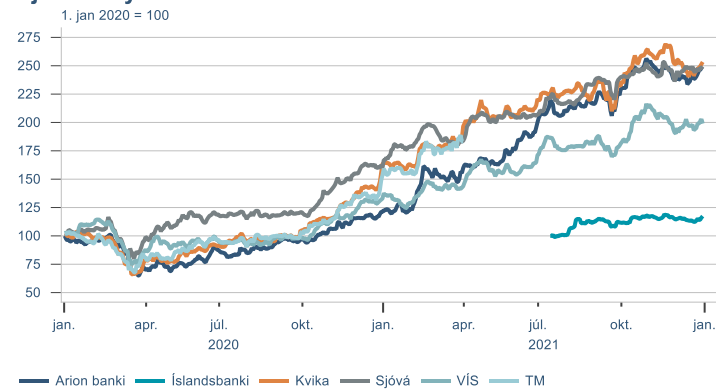
Smásala



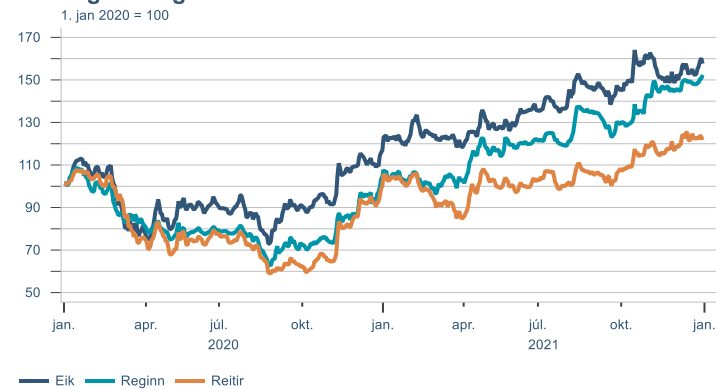
Tæknifyrirtæki



Fjármálafyrirtæki

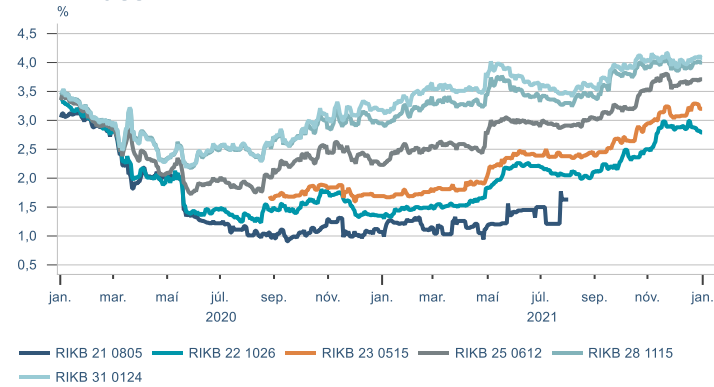


Fasteignafélög

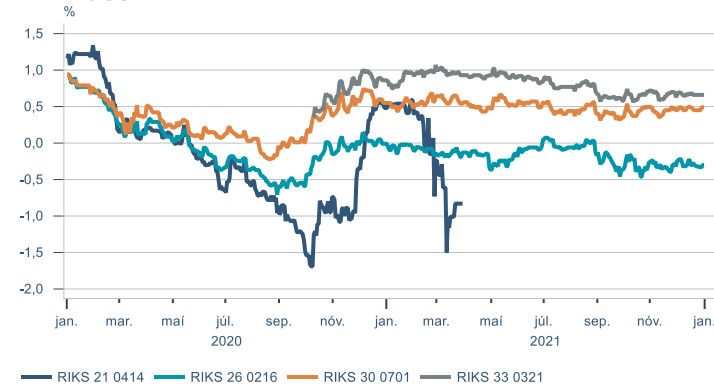


Skuldabréf

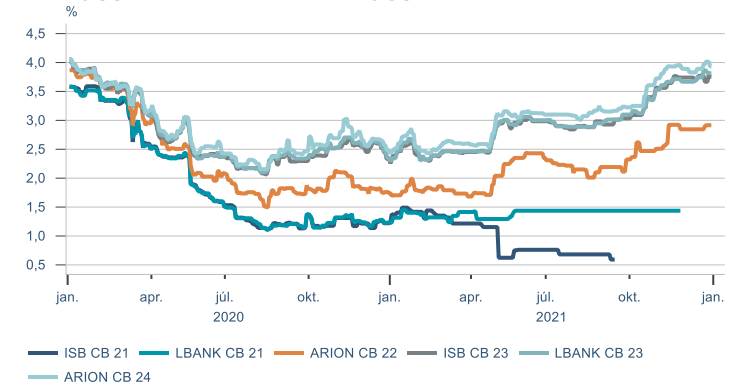
Óverðtryggð ríkisbréf



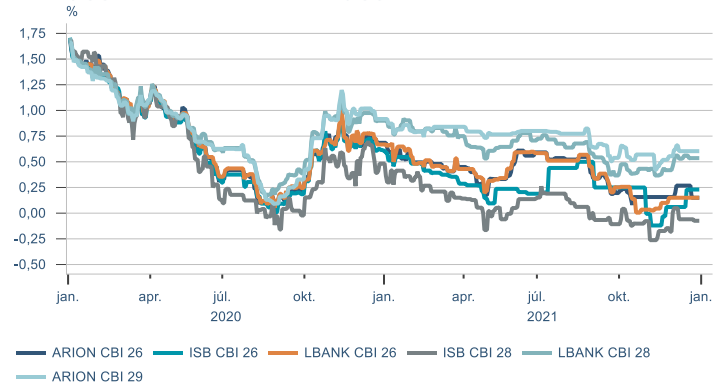
Verðtryggð ríkisbréf



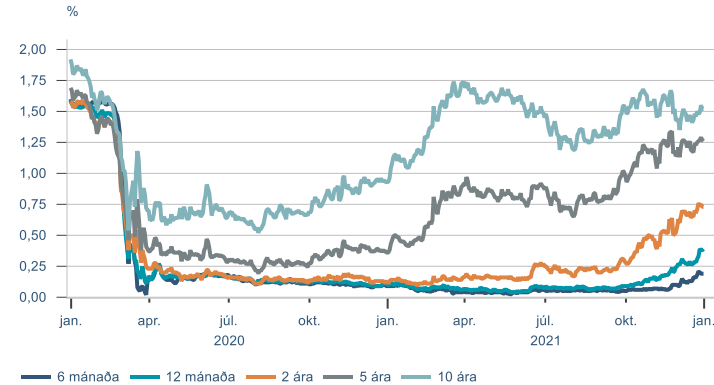
Sértryggð skuldabréf - óverðtryggð



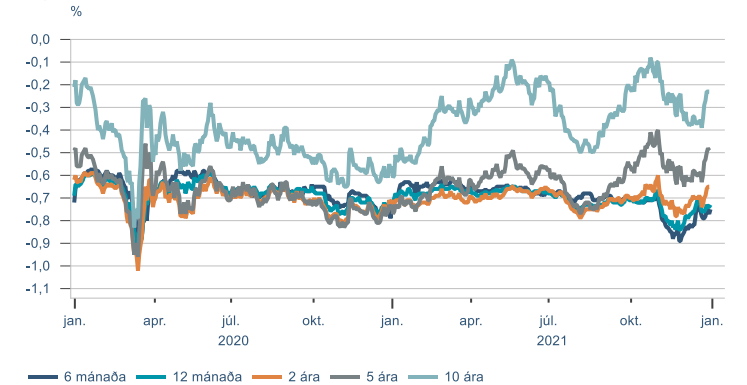
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Býsk ríkisskuldabréf

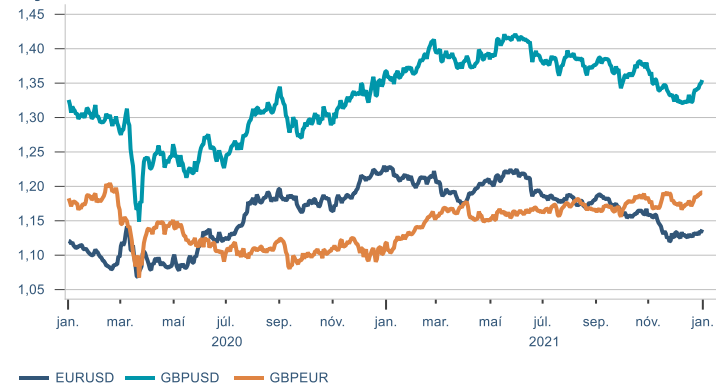


Gjaldeyrir

Gengi krónunnar



Gjaldmiðlakrossar



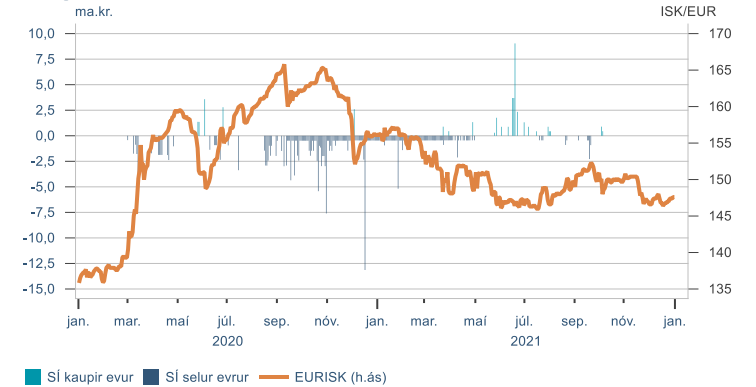
Gengisvísitalan



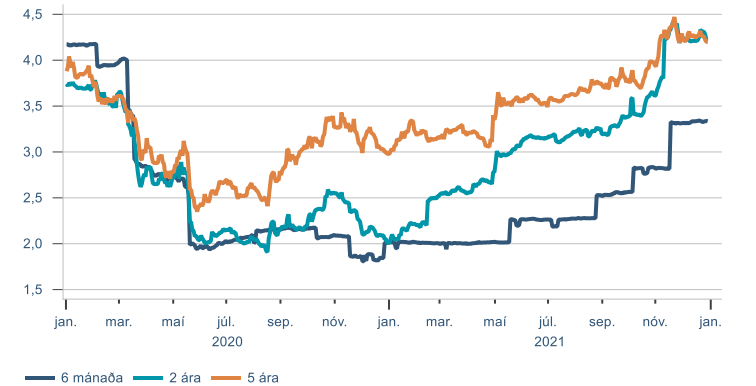
Raungengi



Inngrip SÍ

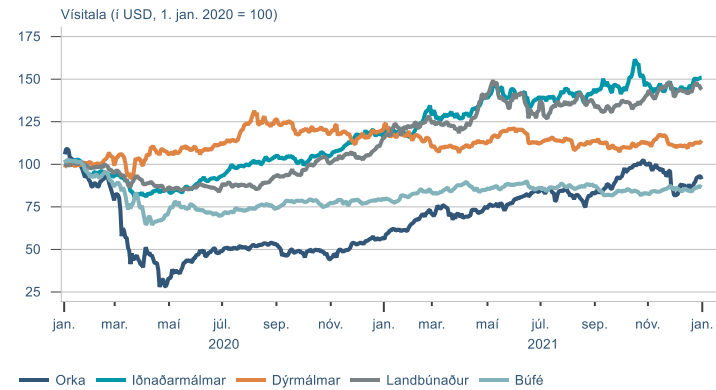


Vaxtamunur við evru



Hrávörur

S&P GSCI hrávöruvísitölur



Álverð

3 mánaða framvirk verð, LME



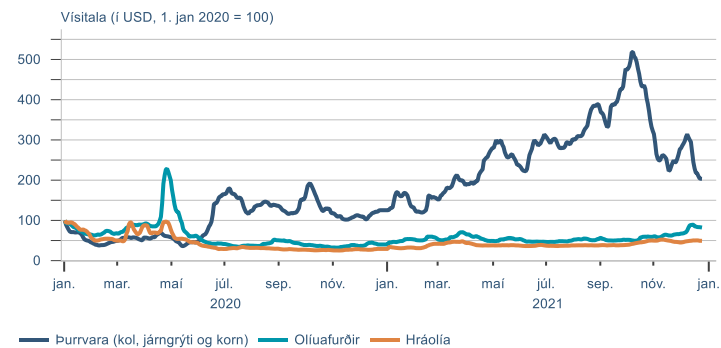
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange vísitölur



Hlutabréf

		Áramót	1M	3M	12M
OMXI10	3397,6	33,0%	3,0%	2,4%	33,0%
Marel	874,0	12,0%	4,3%	-1,8%	12,0%
Icelandair	1,8	11,0%	5,8%	19,7%	11,0%
Eimskip	505,0	97,5%	7,0%	5,6%	97,5%
Brim	78,0	59,4%	-0,3%	8,3%	59,4%
Síldarvinnslan	101,0		0,5%	20,8%	
Iceland Seafood	14,8	17,5%	-2,0%	-15,4%	17,5%
Hagar	67,5	14,8%	3,1%	1,1%	14,8%
Festi	226,0	33,3%	3,2%	2,7%	33,3%
Skeljungur	14,2	61,1%	2,2%	7,6%	61,1%
Sýn	65,5	67,9%	0,8%	52,3%	67,9%
Síminn	12,0	50,5%	0,8%	8,6%	50,5%
Origo	72,0	80,5%	7,5%	17,1%	80,5%
Arion	190,5	103,5%	1,6%	7,0%	103,5%
Íslandsbanki	126,2		2,1%	5,3%	
Kvika	26,8	54,9%	-0,7%	7,2%	54,9%
Sjóvá	38,0	48,4%	1,6%	-1,0%	48,4%
VÍS	20,4	41,6%	2,0%	8,8%	41,6%
Reginn	33,2	45,6%	4,4%	16,9%	45,6%
Reitir	85,0	21,9%	2,4%	13,3%	21,9%
Eik	12,3	35,1%	3,4%	7,9%	35,1%

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	195,6	-2,4%	1,0%	-1,1%	-2,4%
EUR	147,6	-5,4%	0,7%	-2,2%	-5,4%
USD	130,4	2,5%	0,6%	0,0%	2,5%
GBP	175,7	1,3%	1,9%	0,2%	1,3%
DKK	19,8	-5,4%	0,7%	-2,2%	-5,4%
SEK	14,4	-7,6%	0,4%	-3,0%	-7,6%
NOK	14,8	-1,0%	3,0%	-0,5%	-1,0%
CHF	142,8	-1,1%	1,6%	2,5%	-1,1%
JPY	1,13	-8,2%	-0,9%	-2,7%	-8,2%

Heimild: Kodiak

Ríkisskuldabréf

				ávöxtun			
	krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 22 1026	2,85%	103,5	0,8	0,1%	0,2%	0,1%	0,1%
RIKB 23 0515	3,21%	97,8	1,3	-0,3%	0,1%	-0,1%	-0,3%
RIKB 24 0415	3,49%	97,9	2,2		0,2%	-0,4%	
RIKB 25 0612	3,70%	113,6	3,0	-1,9%	0,0%	-0,9%	-1,9%
RIKB 28 1115	4,00%	105,9	6,0	-2,8%	-0,2%	-0,5%	-2,8%
RIKB 31 0124	4,08%	118,0	6,9	-2,8%	0,0%	-0,7%	-2,8%
RIKS 26 0216	-0,34%	107,6	4,0	6,2%	0,6%	1,4%	6,2%
RIKS 30 0701	0,48%	123,0	7,6	6,0%	0,2%	0,9%	6,0%
RIKS 33 0321	0,68%	124,9	9,7	7,5%	0,2%	1,1%	7,5%

Heimild: Kodiak

Hlutabréfavísitölur

		áramót	1M	3M	12M
OMXI10	3397,6	33,0%	3,0%	2,4%	33,0%
OMXN40	2446,4	24,8%	4,3%	7,3%	24,8%
S&P 500	4766,2	26,9%	5,6%	9,4%	26,9%
FTSE 100	7384,5	14,3%	3,0%	5,1%	14,3%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.