

Vikubyrjun

27. desember 2021

Hagfræðideild



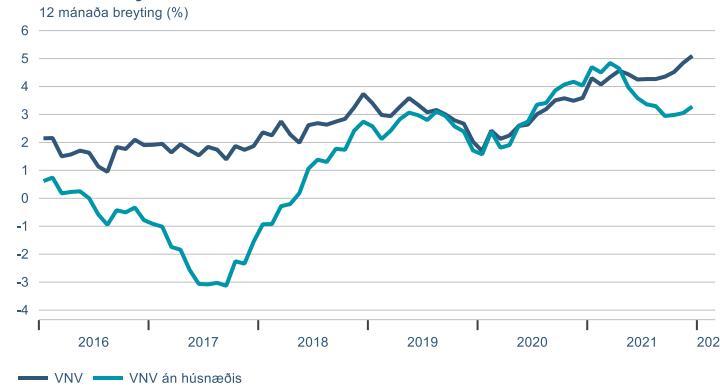
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
þri	28. des.	9:00	Verðbréfafjárfesting	nóv	Seðlabankinn
			Mánaðarleg fasteignavelta	nóv	Þjóðskrá
			Viðskipti með atvinnuhúsnæði	nóv	Þjóðskrá
fim	30. des.	9:00	Ársáætlun í Lánamálum ríkisins	2022	Lánamál Ríkisins
			Ársjórðungssáætlun í Lánamálum ríkisins	1. ársfj.	Lánamál Ríkisins
			Staða markaðsverðbréfa	nóv	Seðlabankinn
			Verðbr.-, fjárfest.- og fagfjárfestasjóðir	nóv	Seðlabankinn
			Ýmis lánafyrirtæki	nóv	Seðlabankinn

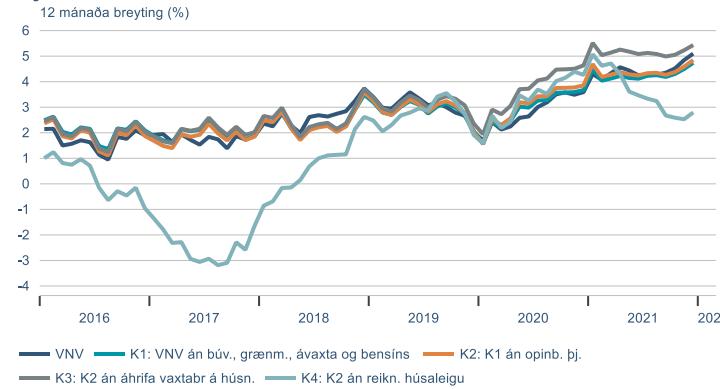
- ▶ Efnahagsmál

Verðlag

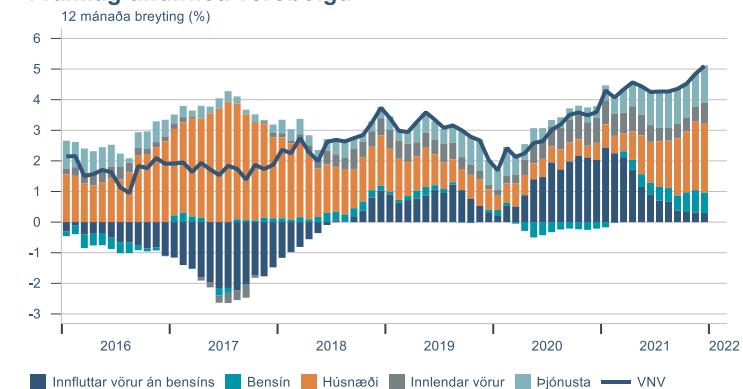
Vísitala neysluverðs



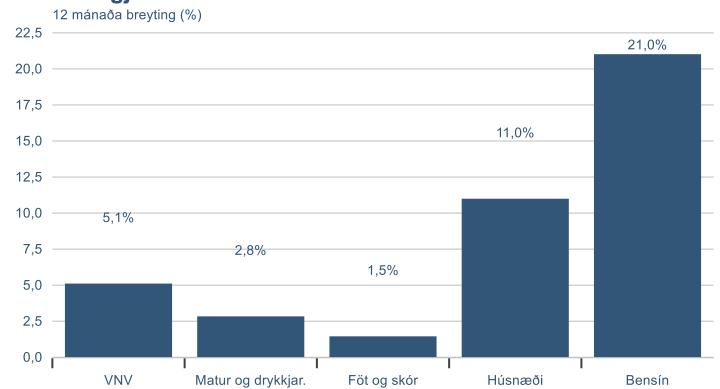
Kjarnavísítölur



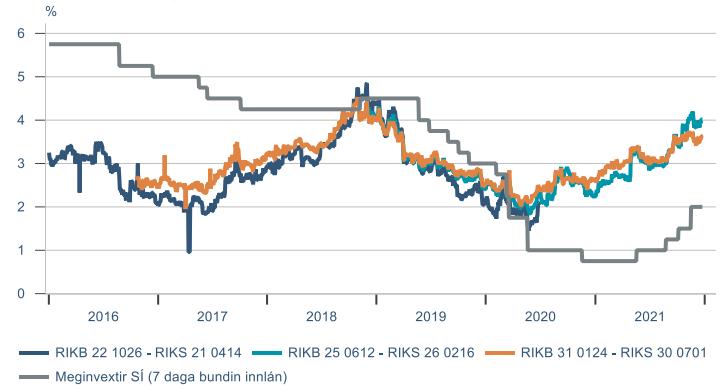
Framlag undirliða verðbólgu



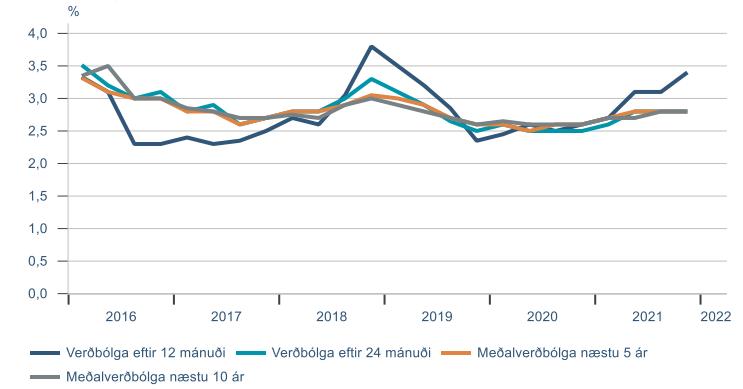
Valdir útgjaldaliðir



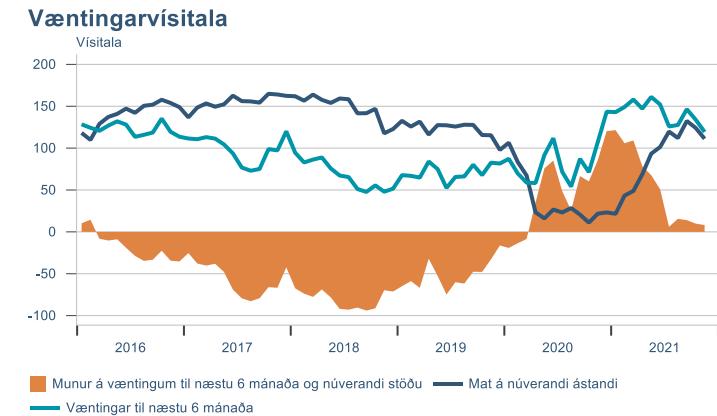
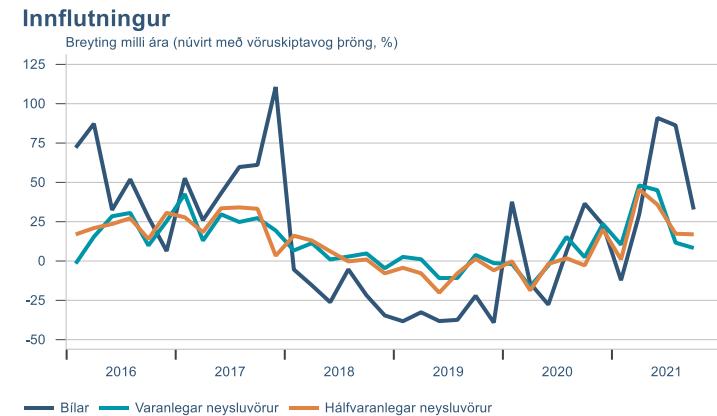
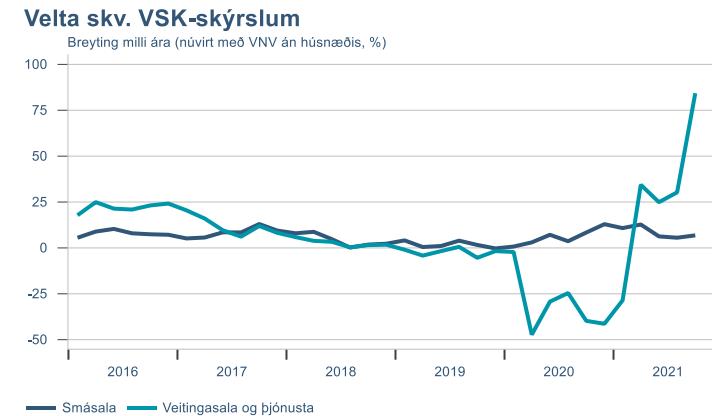
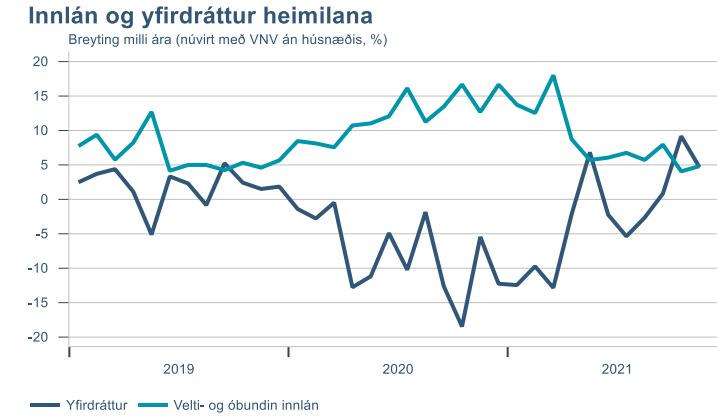
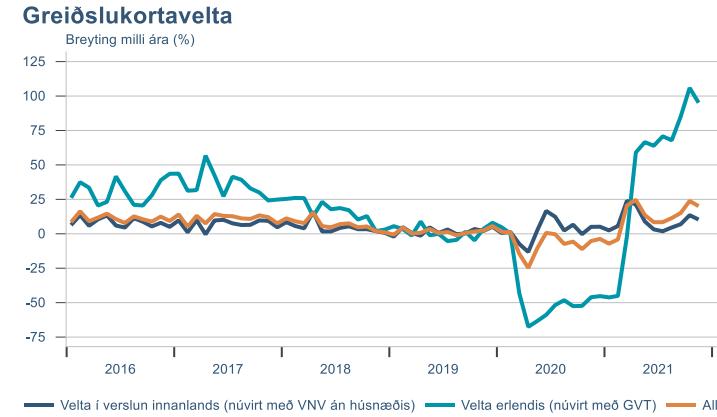
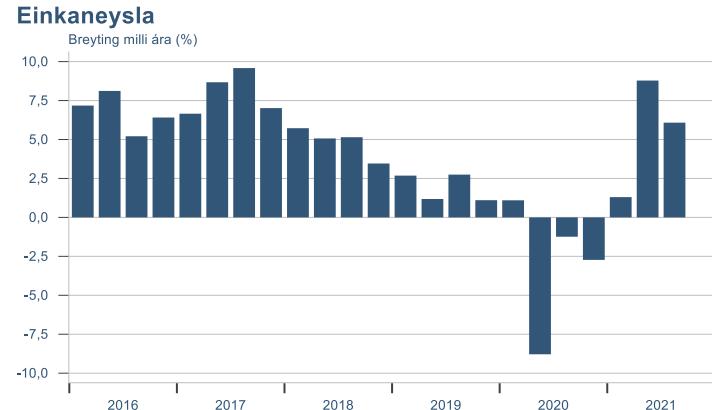
Verðbólguálag á skuldabréfamarkaði



Væntingakönnun markaðsaðila

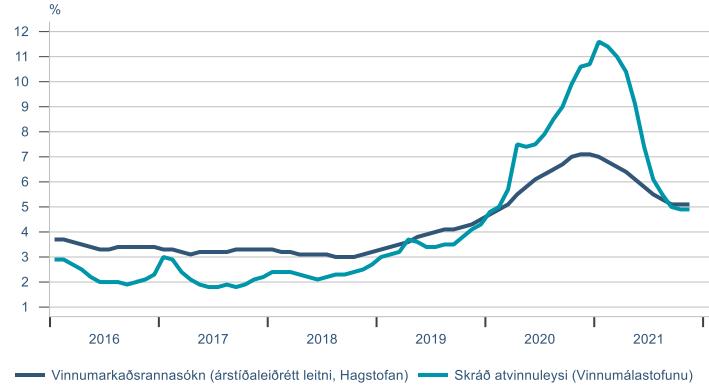


Heimilin

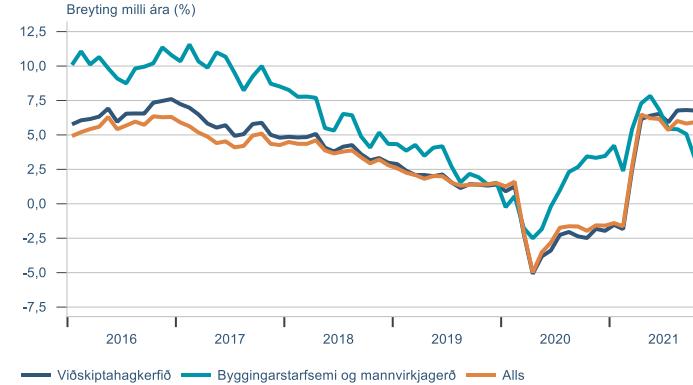


Vinnumarkaðurinn

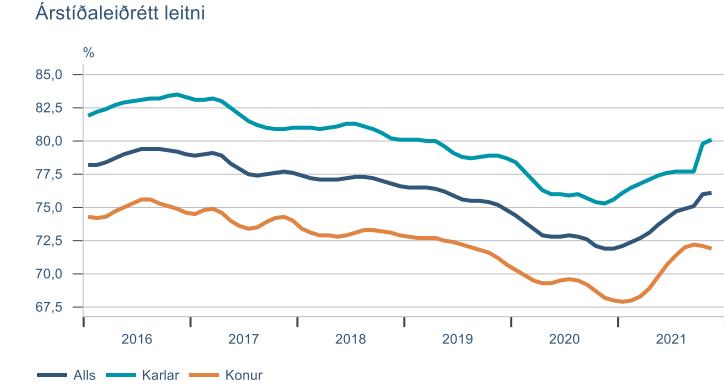
Atvinnuleysi



Fjöldi launagreiðenda



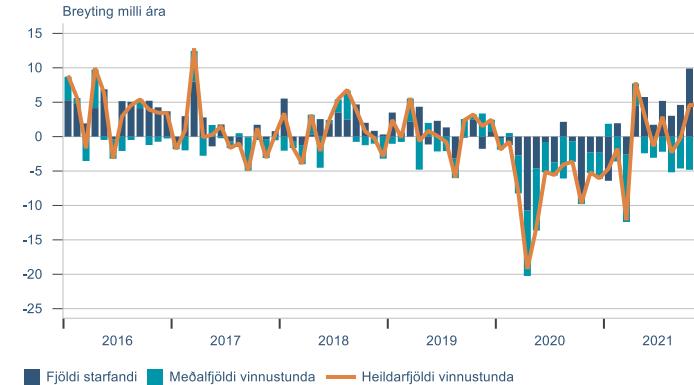
Atvinnupátttaka



Laus störf



Fjöldi vinnustunda

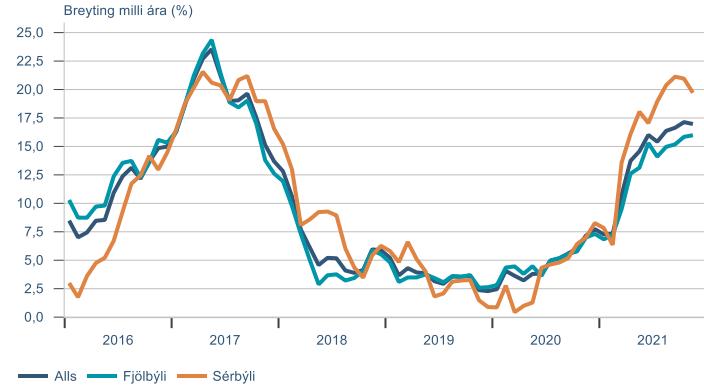


Laun

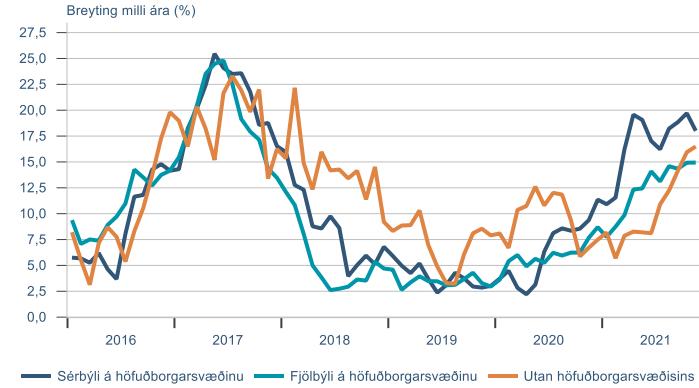


Fasteignamarkaðurinn

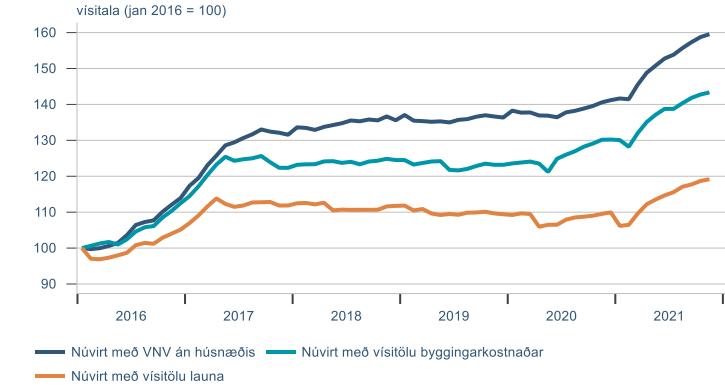
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



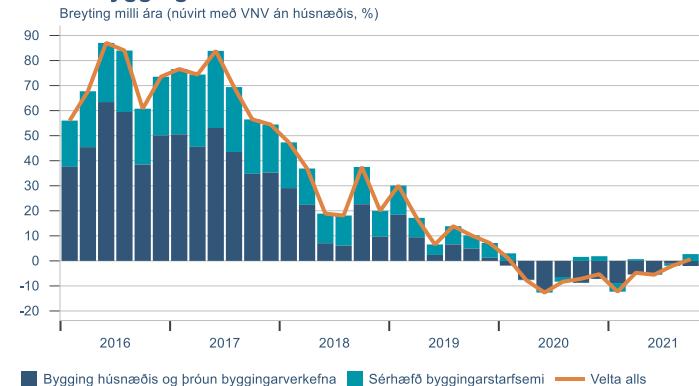
Vísitala íbúðaverðs á höfuðborgarsvæðinu



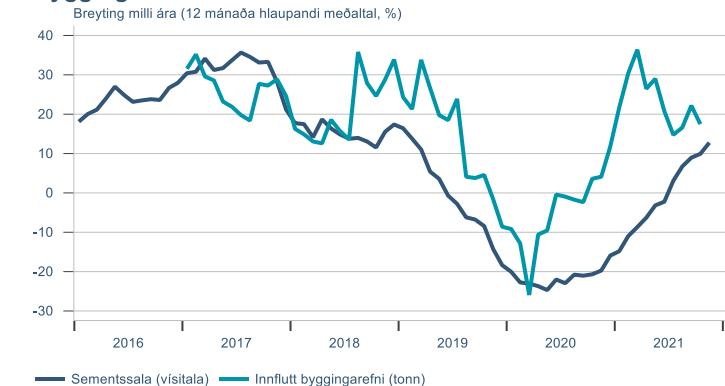
Vísitala leiguverðs



Velta í byggingariðnaði

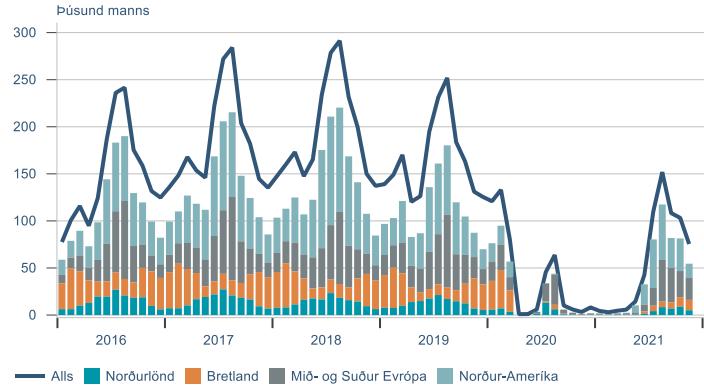


Byggingarvörur



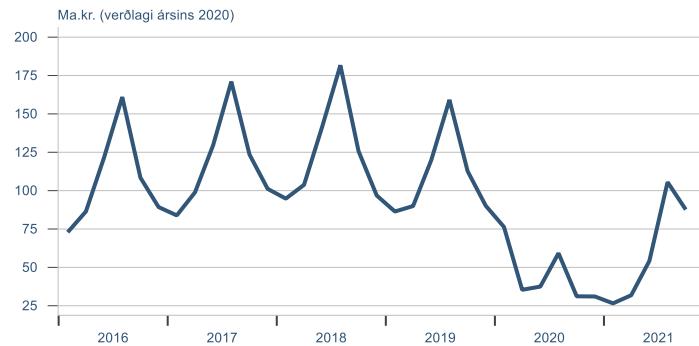
Ferðabjónustan

Erlendir ferðamenn um Leifsstöð



Velta í ferðabjónustu

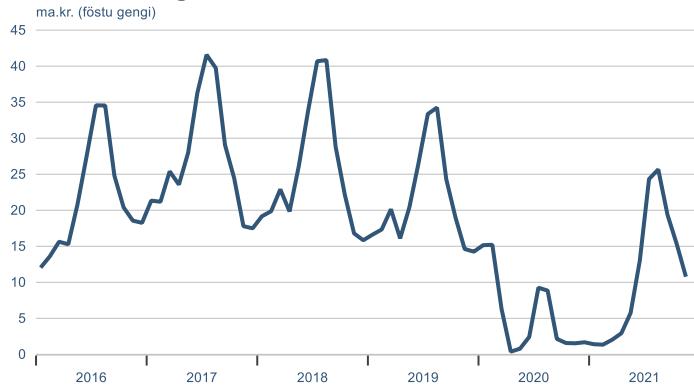
Velta á VSK-tímabili (2 mánuði)



Gistinætur á hótelum



Velta erlendra greiðslukorta

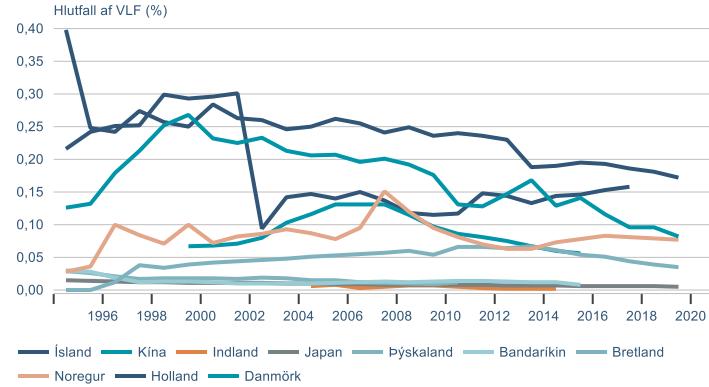


Fjöldi launagreiðenda í ferðabjónustu

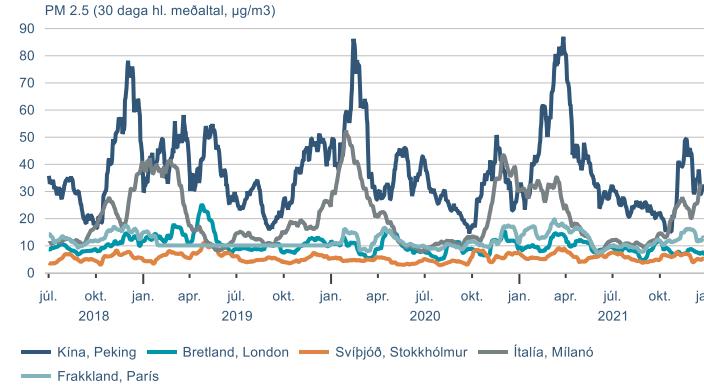


Sjálfbærni

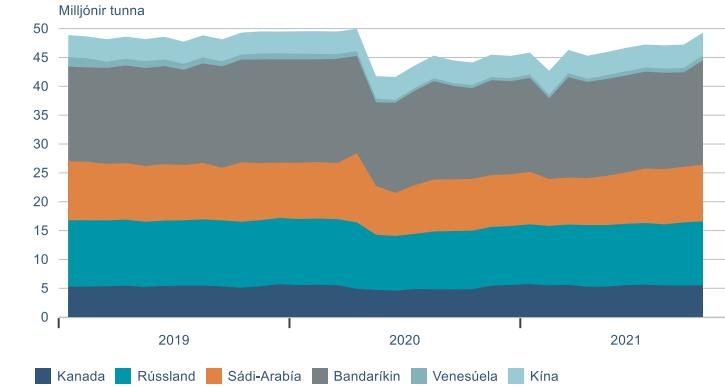
Umhverfisskattur



Magn svifryks



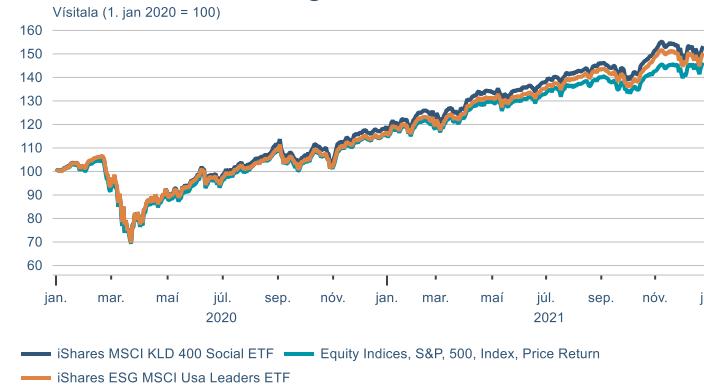
Framleiðsla hráoliú



EUA Losunarheimildir innan ETS viðskiptakerfisins



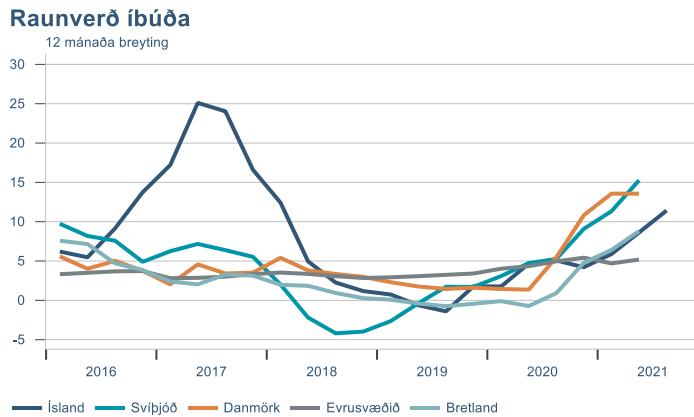
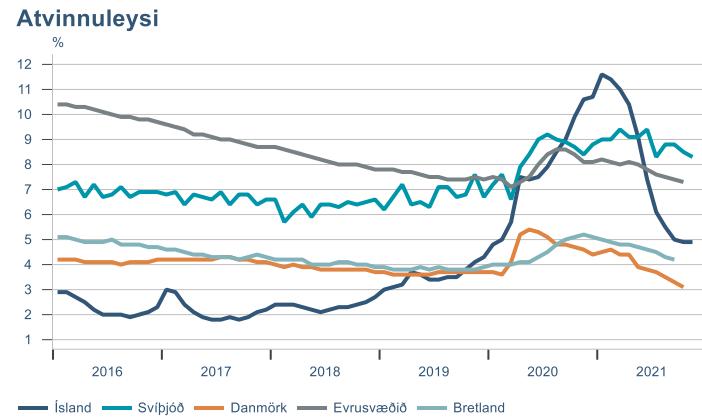
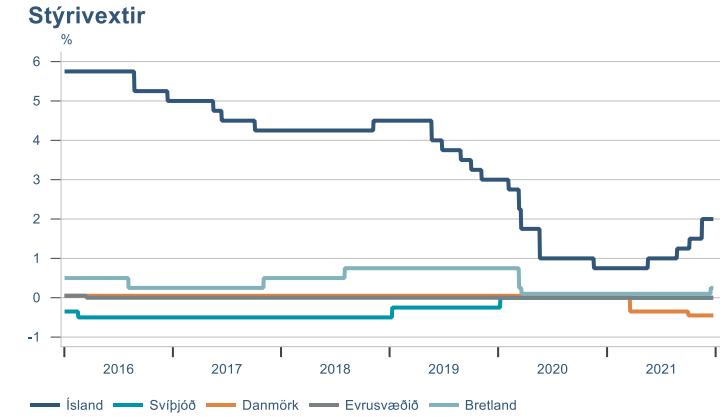
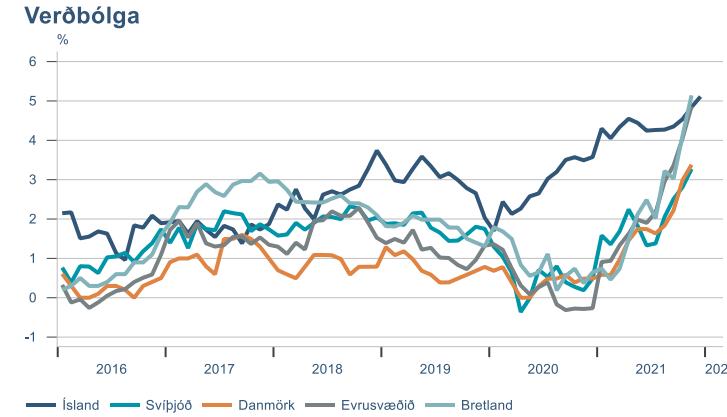
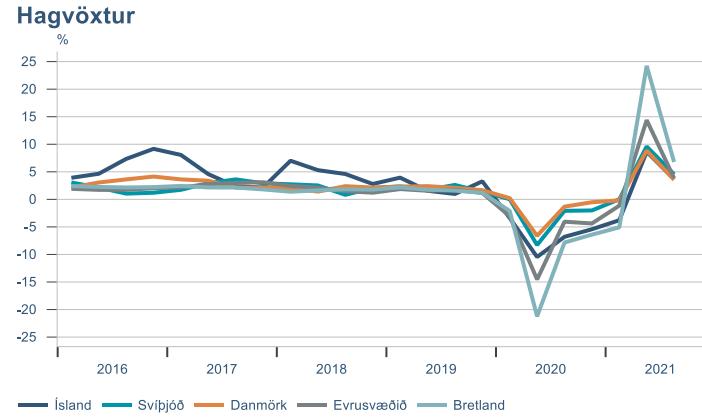
UFS Hlutabréfavísítölur og S&P 500



Hlutabréfavísítölur orkufyrirtækja (hluti af Eurofirst 300)

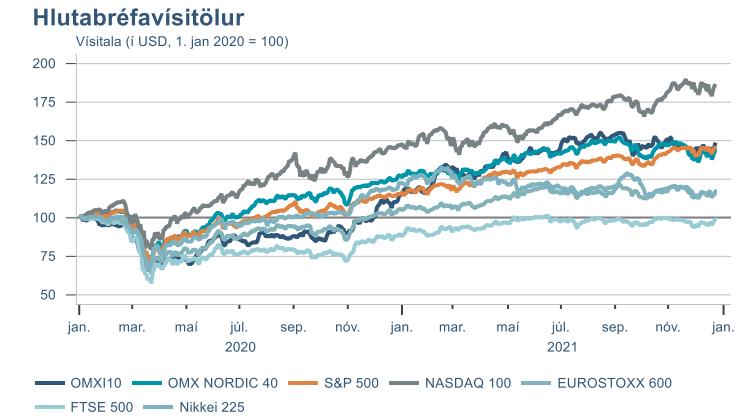
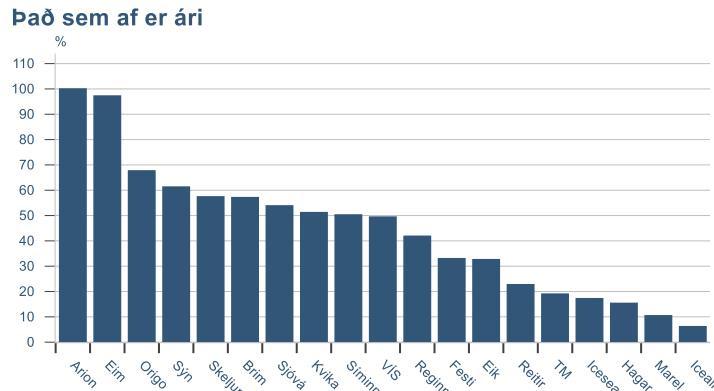
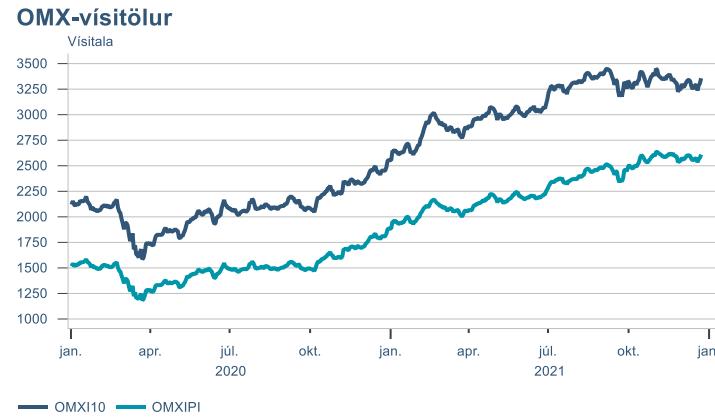


Alþjóðlegur samanburður



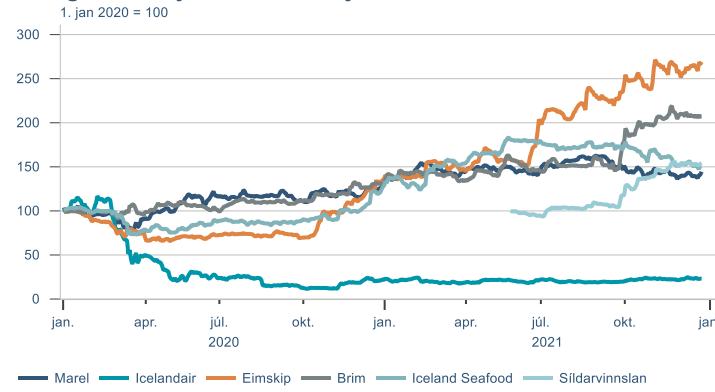
- ▶ Fjármálamarkaðir

Hlutabréf



Hlutabréf

Félög með tekjur í erlendri mynt



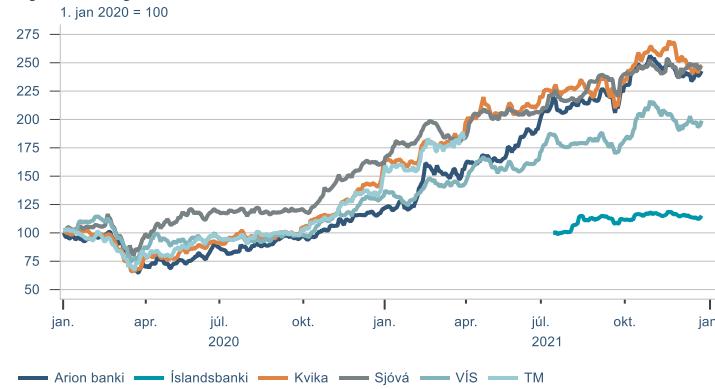
Smásala



Tæknifyrtæki



Fjármálfyrirtæki

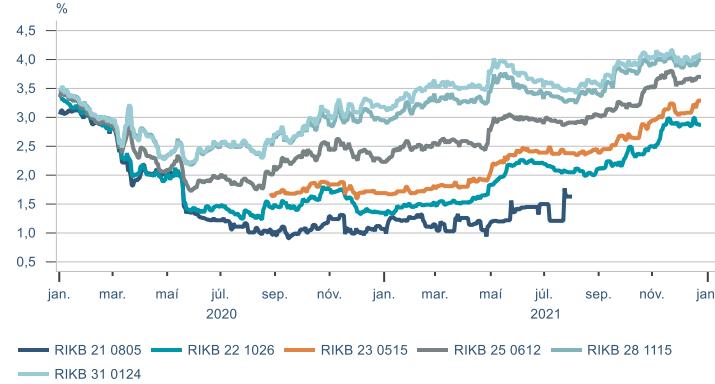


Fasteignafélög



Skuldabréf

Óverðtryggð ríkisbréf



Verðtryggð ríkisbréf



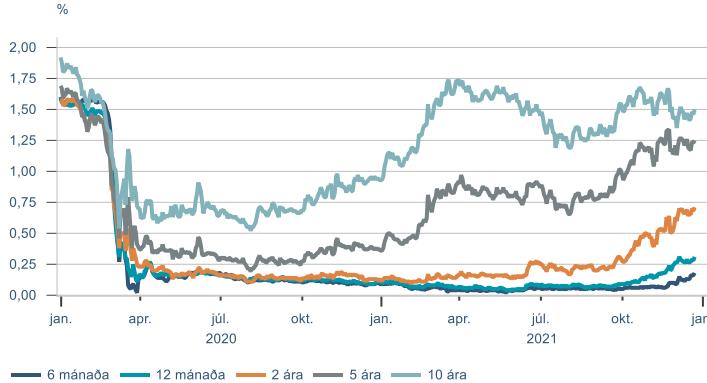
Sértryggð skuldabréf - óverðtryggð



Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

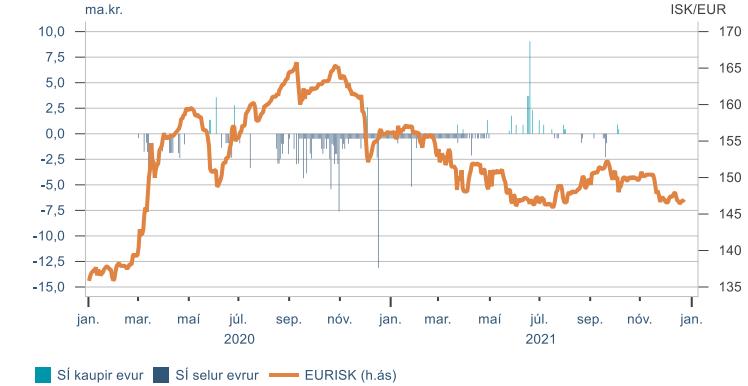
Gengi krónunnar



Gengisvíralan



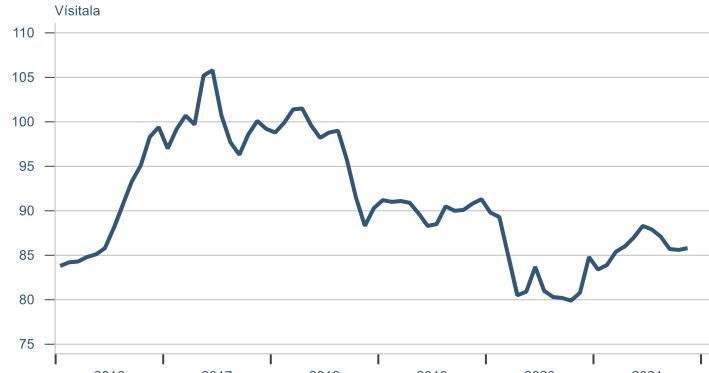
Inngrip Sí



Gjaldmiðlakrossar



Raungengi



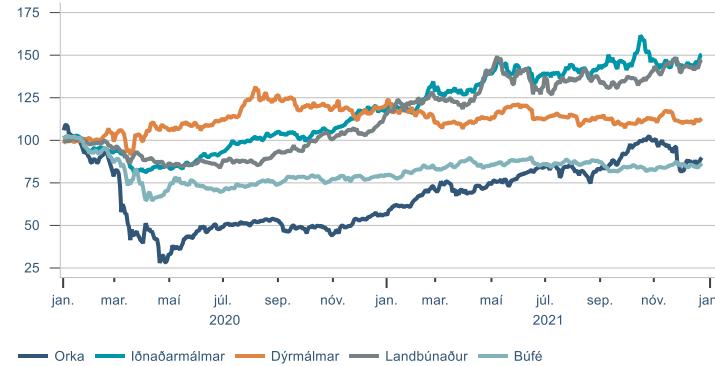
Vaxtamunur við evru



Hravörur

S&P GSCI hrávöruvísítölur

Visitala (í USD, 1. jan. 2020 = 100)



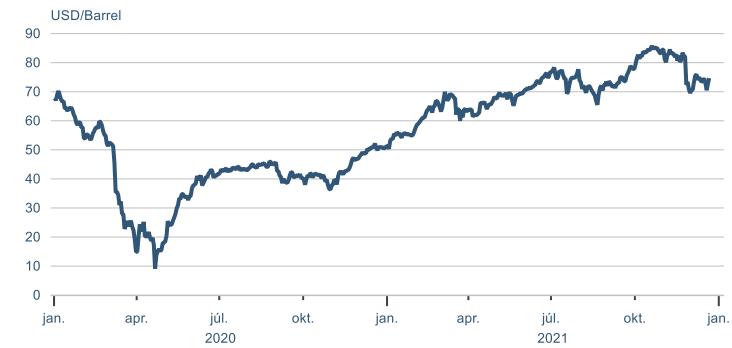
Álverð

3 mánaða framvirk verð, LME



Heimsmarkaðsverð á olíu

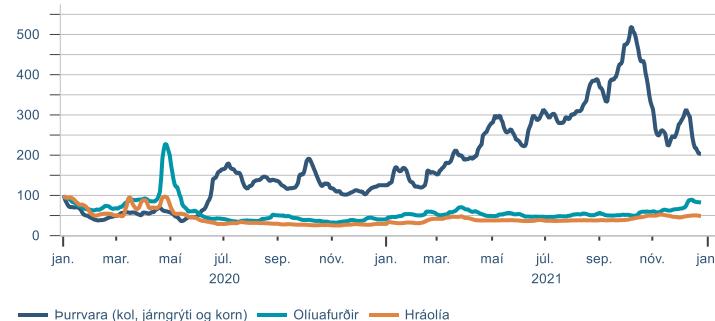
Brent



Flutningskostnaður

Baltic exchange vísítölur

Visitala (í USD, 1. jan 2020 = 100)



Hlutabréf		Áramót	1M	3M	12M
OMXI10	3356,5	31,4%	0,7%	5,6%	36,9%
Marel	864,0	10,7%	2,1%	-2,0%	15,1%
Icelandair	1,7	6,4%	3,9%	19,5%	11,1%
Eimskip	505,0	97,5%	1,0%	18,5%	102,2%
Brim	77,0	57,4%	-2,5%	40,0%	58,2%
Síldarvinnslan	100,5		0,0%	47,8%	
Iceland Seafood	14,8	17,5%	-2,6%	-12,9%	25,2%
Hagar	68,0	15,6%	3,8%	8,8%	18,8%
Festi	226,0	33,3%	4,1%	13,6%	38,7%
Skeljungur	13,9	57,7%	1,5%	8,6%	62,4%
Sýn	63,0	61,5%	2,4%	57,5%	62,6%
Síminn	12,0	50,5%	3,4%	11,1%	55,2%
Origo	67,0	67,9%	2,3%	13,6%	76,5%
Arion	187,5	100,3%	-1,3%	15,7%	107,7%
Íslandsbanki	123,8		-1,0%	6,5%	
Kvika	26,2	51,4%	-7,7%	17,0%	72,4%
Sjóvá	37,6	46,8%	0,5%	6,8%	46,8%
VÍS	20,4	41,6%	-0,5%	16,6%	44,9%
Reginn	32,4	42,1%	2,5%	19,3%	52,8%
Reitir	85,8	23,0%	4,3%	19,9%	32,7%
Eik	12,1	32,9%	4,3%	9,0%	41,9%

Heimild: Kodiak

Gjaldeyri		áramót	1M	3M	12M
GMT	194,6	-2,9%	-0,5%	-2,1%	-2,7%
EUR	147,0	-5,8%	-0,4%	-3,4%	-5,7%
USD	130,0	2,2%	-0,9%	0,2%	1,4%
GBP	174,5	0,6%	-0,5%	-1,3%	1,5%
DKK	19,8	-5,8%	-0,4%	-3,4%	-5,7%
SEK	14,3	-8,4%	-2,1%	-4,6%	-7,4%
NOK	14,7	-1,6%	0,2%	-2,2%	0,1%
CHF	141,2	-2,2%	0,3%	0,4%	-1,9%
JPY	1,14	-7,9%	-0,4%	-4,0%	-8,2%

Heimild: Kodiak

Hlutabréfavísítölur

	áramót	1M	3M	12M
OMXI10	3356,5	31,4%	0,7%	5,6%
OMXN40	2410,6	22,9%	1,2%	0,9%
S&P 500	4725,8	25,8%	0,7%	6,2%
FTSE 100	7373,3	14,1%	1,5%	4,2%

Heimild: Macrobond

Ríkisskuldbréf

	krafa	verð	meðalt.	áramót	1M	3M	12M	ávöxtun
RIKB 22 1026	2,80%	103,6	0,8	0,1%	0,3%	0,1%	0,2%	
RIKB 23 0515	3,31%	97,6	1,4	-0,5%	0,2%	-0,1%	-0,5%	
RIKB 24 0415	3,58%	97,7	2,2		0,3%	-0,8%		
RIKB 25 0612	3,69%	113,7	3,1	-1,9%	0,7%	-0,5%	-1,8%	
RIKB 28 1115	4,00%	105,9	6,0	-2,9%	0,9%	0,1%	-2,7%	
RIKB 31 0124	4,08%	118,0	7,0	-2,9%	1,0%	0,2%	-2,6%	
RIKS 26 0216	-0,33%	107,6	4,0	6,1%	0,1%	1,2%	6,4%	
RIKS 30 0701	0,44%	123,4	7,6	6,2%	0,5%	0,8%	6,6%	
RIKS 33 0321	0,66%	125,2	9,7	7,7%	0,7%	1,1%	8,0%	

Heimild: Kodiak

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.