

# Vikubyrjun 20. desember 2021

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Hagfræðideild



# Dagatal

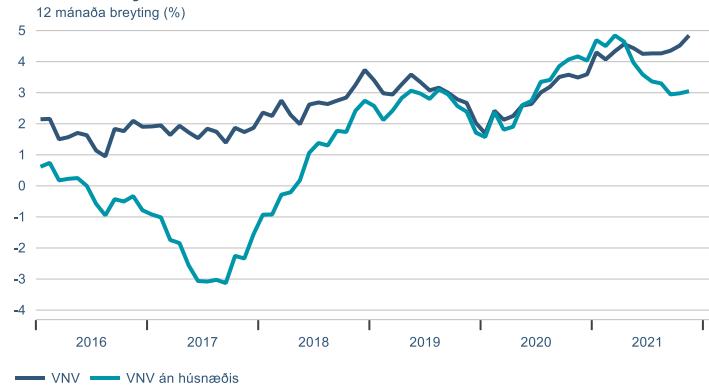
Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	20. des.	9:00	Nýskráningar og gjaldþrot hlutaf. og einkahlutaf.	nóv	Hagstofan
		9:00	Samræmd vísitala neysluverðs	nóv	Hagstofan
		9:00	Vísitala byggingarkostnaðar	jan '21	Hagstofan
þri	21. des.	9:00	<b>Vísitala neysluverðs</b>	des	<b>Hagstofan</b>
			<b>Hagvísar</b>		<b>Seðlabankinn</b>
		9:00	<b>Launavísitala og tengdar vísitölur</b>	nóv	<b>Hagstofan</b>
		15:00	<b>Vísitala íbúðaverðs</b>	nóv	<b>Þjóðskrá</b>
mið	22. des.	9:00	Vínumarkaðurinn (mánaðarleg)	nóv	<b>Hagstofan</b>
			<b>Ferðaþjónusta í tölum</b>	des	<b>Ferðamálastofa</b>
			Vísitala leiguverðs	nóv	Þjóðskrá
			Útboð ríkisvíxla		Lánamál ríkisins
		9:00	Gistinætur	nóv	Hagstofan
		9:00	Bankakerfi	nóv	Seðlabankinn
		9:00	Útboð verðbréfa	nóv	Seðlabankinn

- ▶ Efnahagsmál

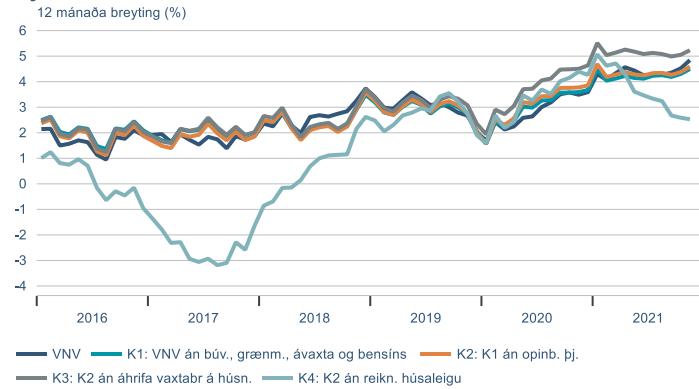
# Verðlag

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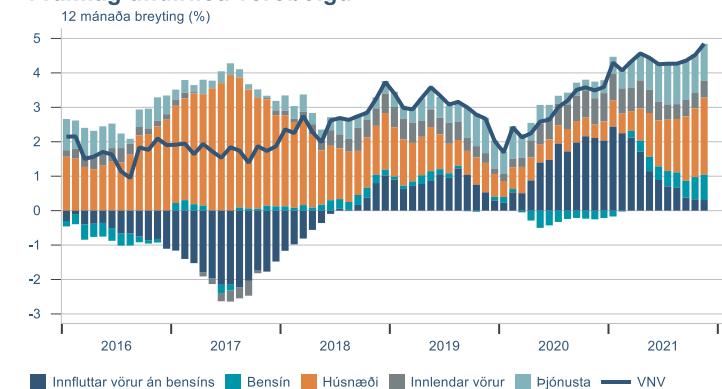
## Vísitala neysluverðs



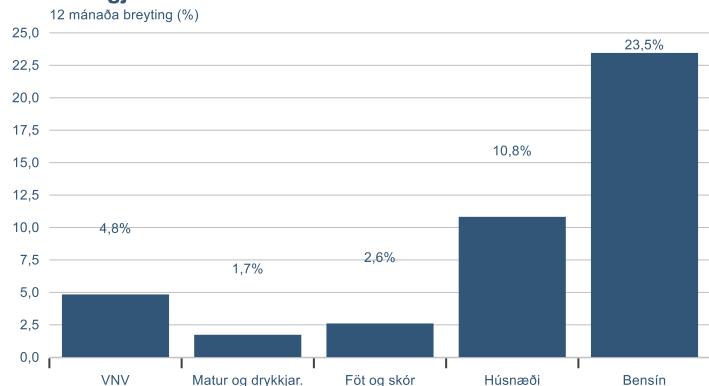
## Kjarnavísítölur



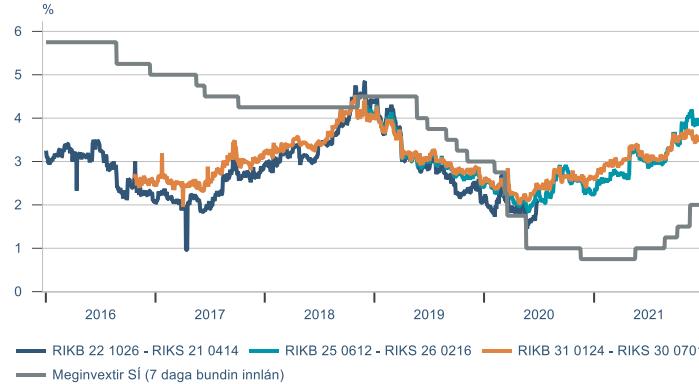
## Framlag undirliða verðbólgu



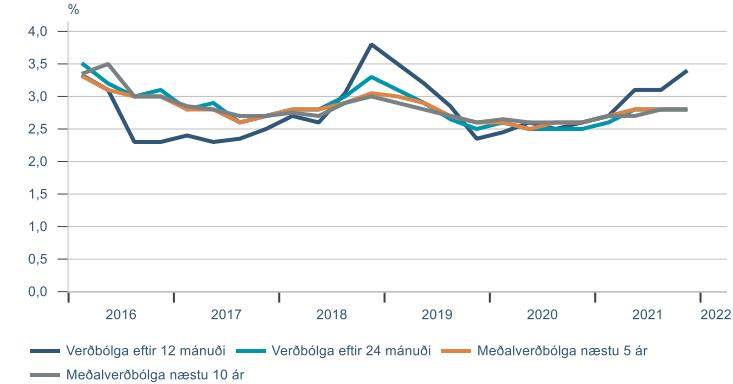
## Valdir útgjaldaliðir



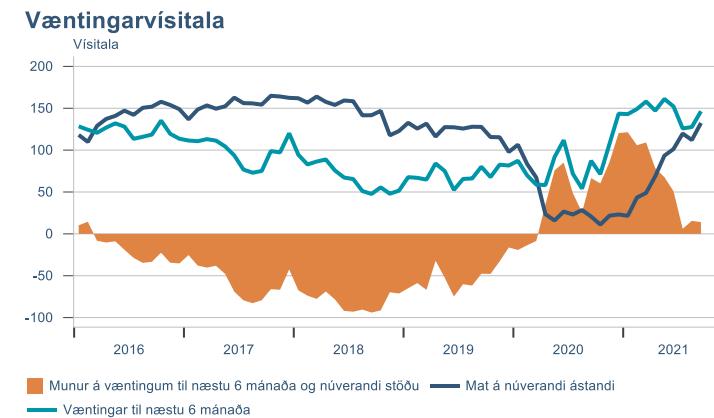
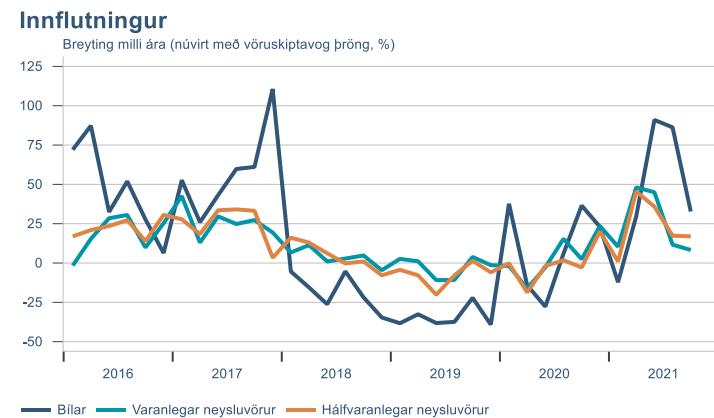
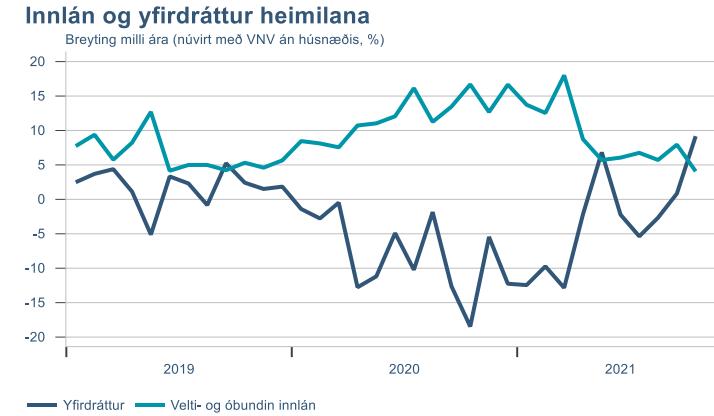
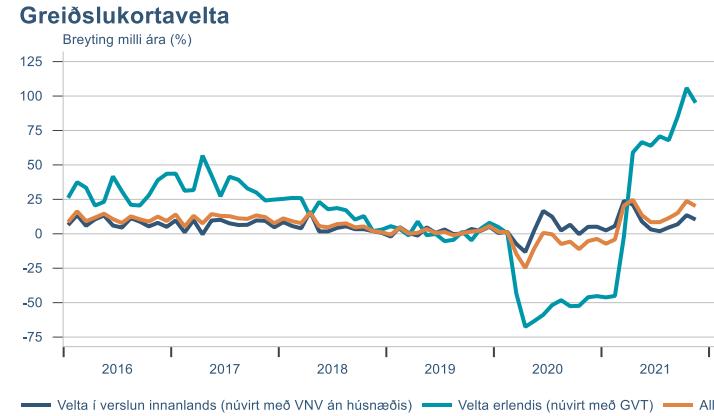
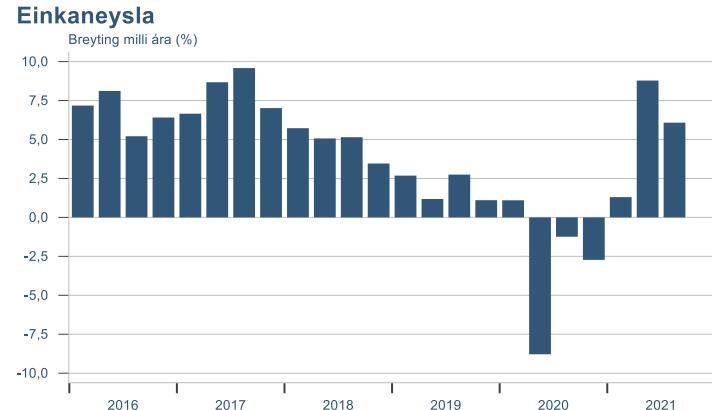
## Verðbólguálag á skuldabréfamarkaði



## Væntingakönnun markaðsaðila

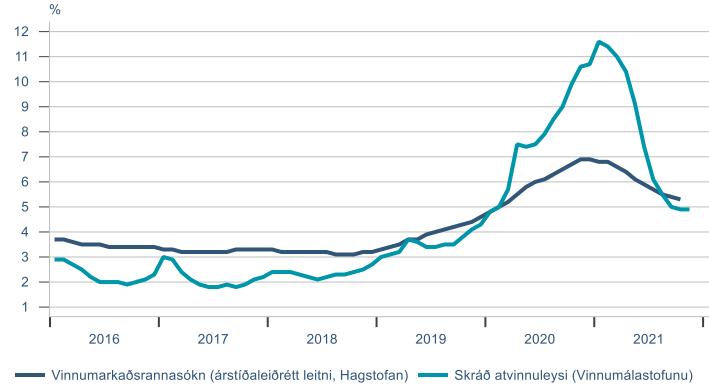


# Heimilin



# Vinnumarkaðurinn

Atvinnuleysi

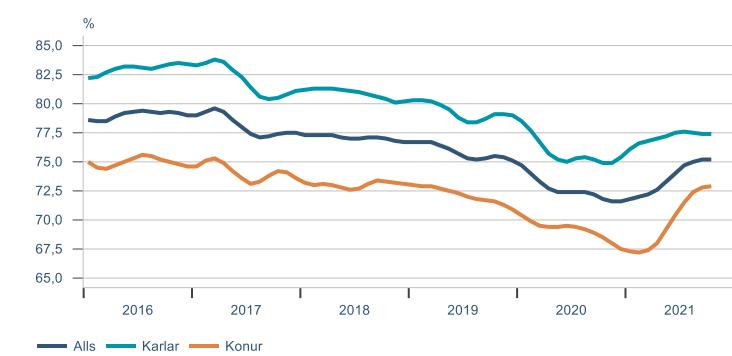


Fjöldi launagreiðenda



Atvinnupátttaka

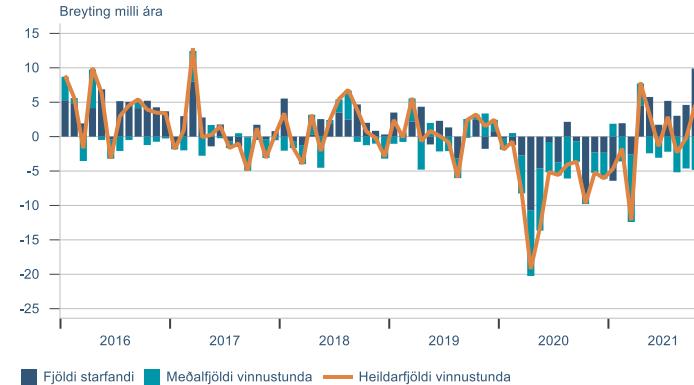
Árstíðaleiðrétt leitni



laus störf



Fjöldi vinnustunda



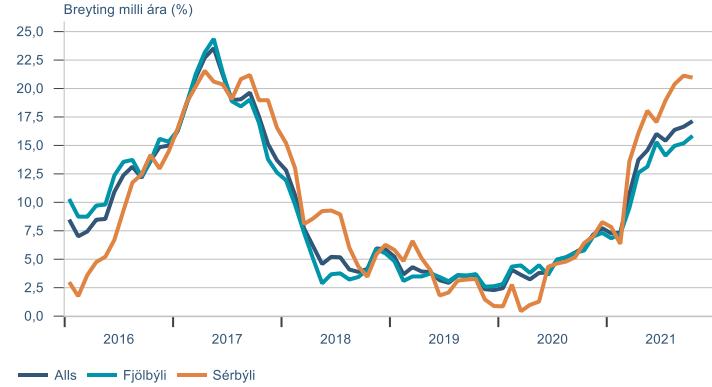
Laun

Index

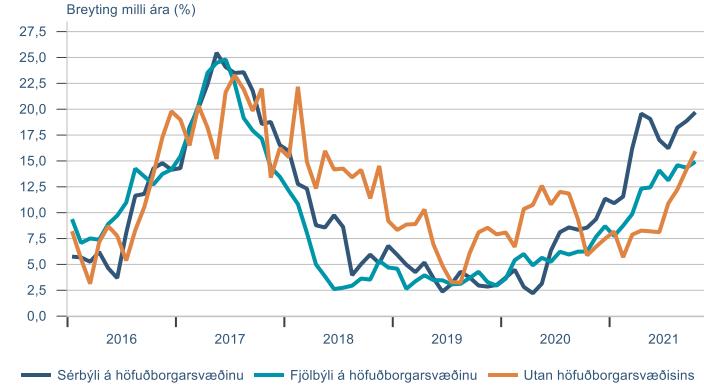


# Fasteignamarkaðurinn

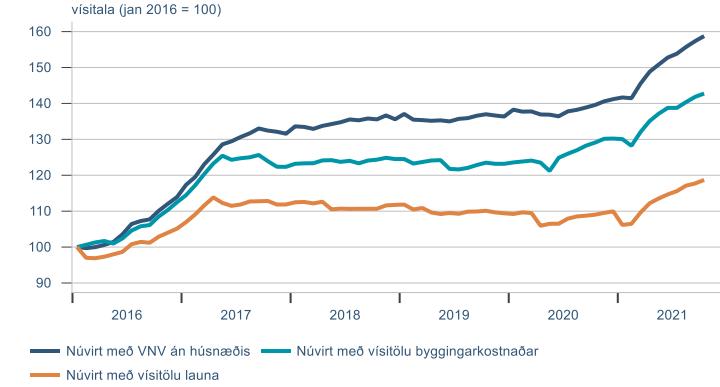
Vísitala íbúðaverðs á höfuðborgarsvæðinu



Vísitala markaðsverðs húsnæðis



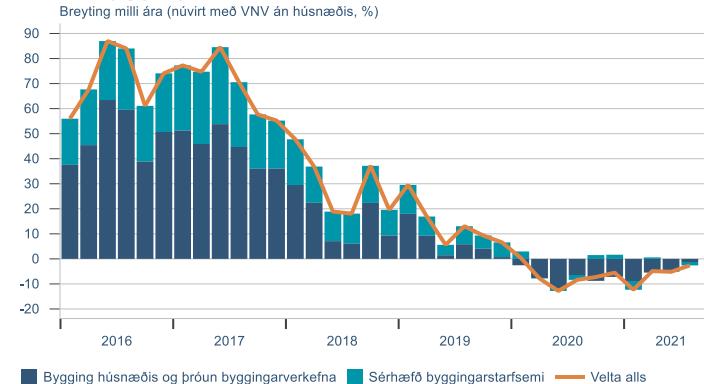
Vísitala íbúðaverðs á höfuðborgarsvæðinu



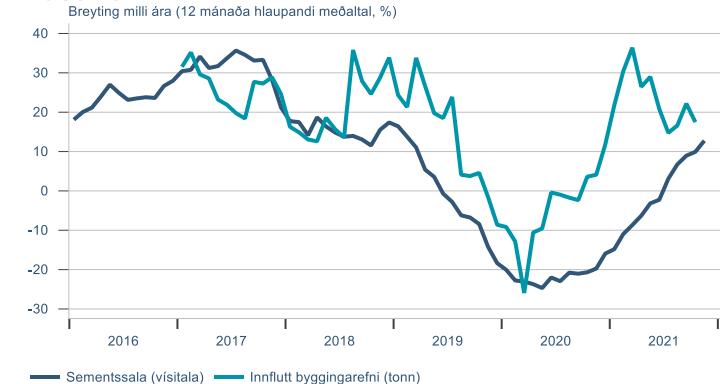
Vísitala leiguverðs



Velta í byggingariðnaði

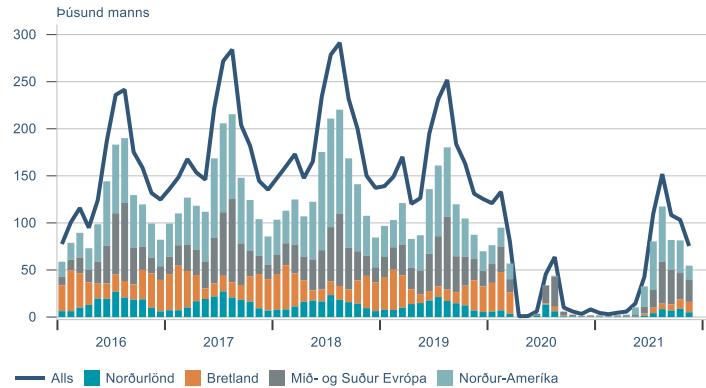


Byggingarvörur



# Ferðabjónustan

Erlendir ferðamenn um Leifsstöð



Velta í ferðabjónustu



Gistinætur á hótelum



Velta erlendra greiðslukorta

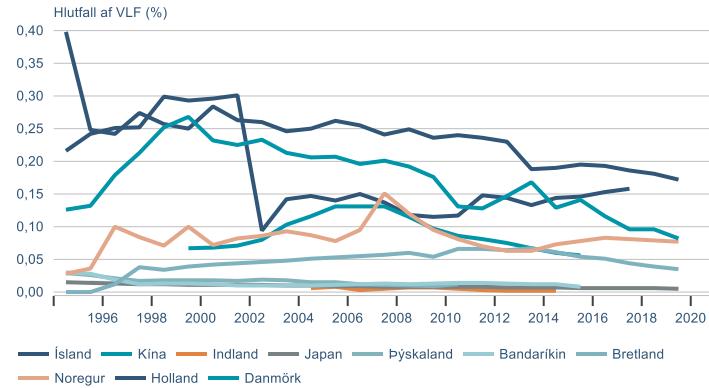


Fjöldi launagreiðenda í ferðabjónustu

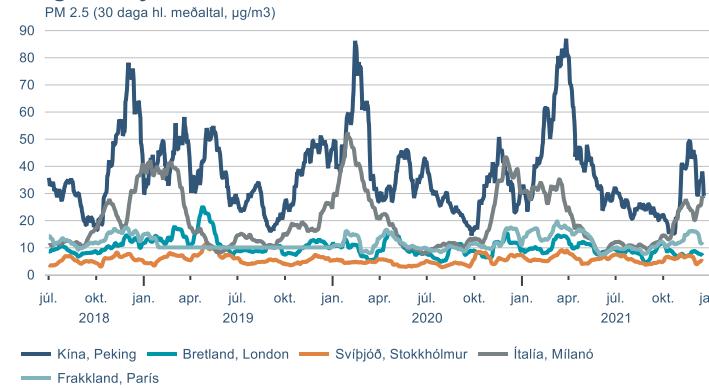


# Sjálfbærni

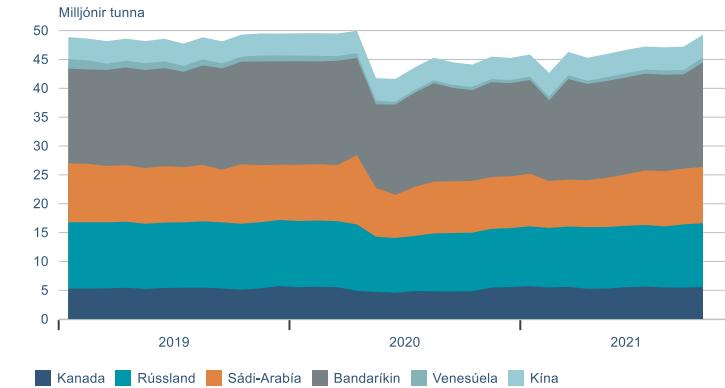
## Umhverfisskattur



## Magn svifryks



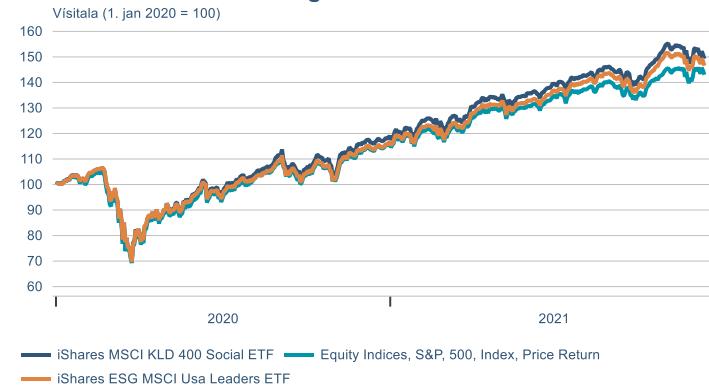
## Framleiðsla hráoliú



## EUA Losunarheimildir innan ETS viðskiptakerfisins



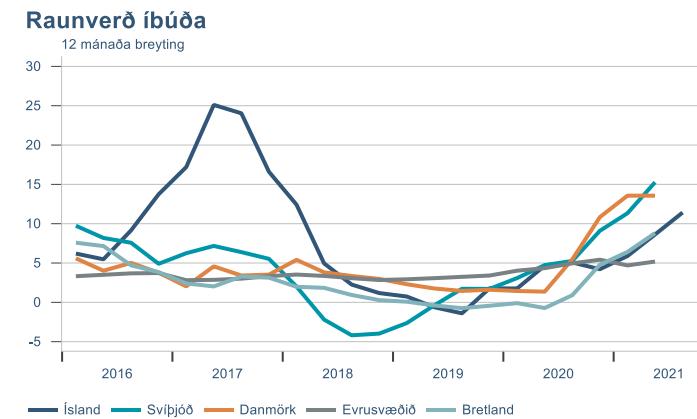
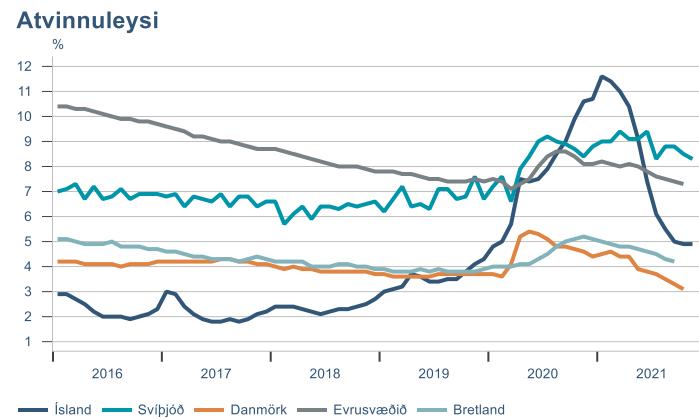
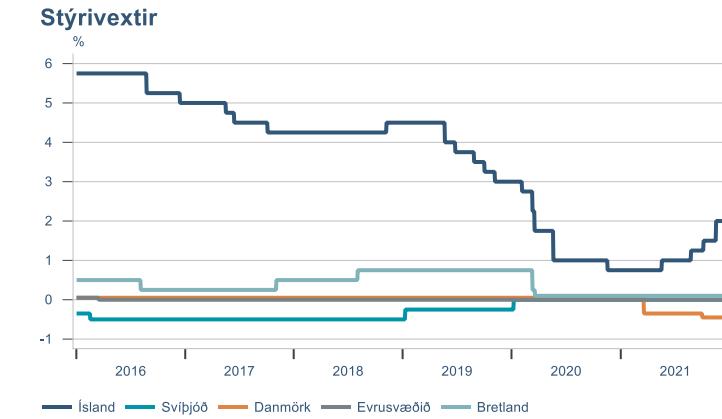
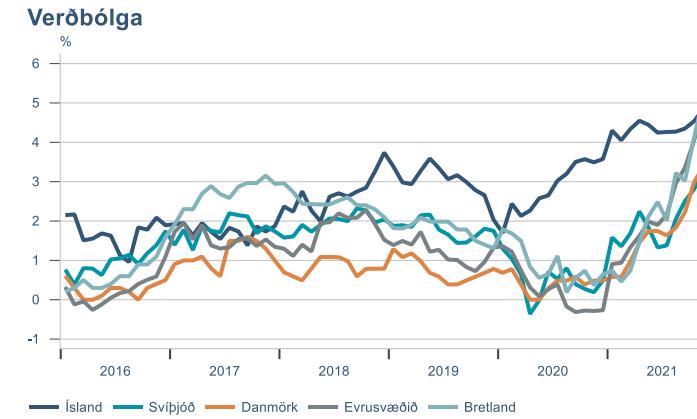
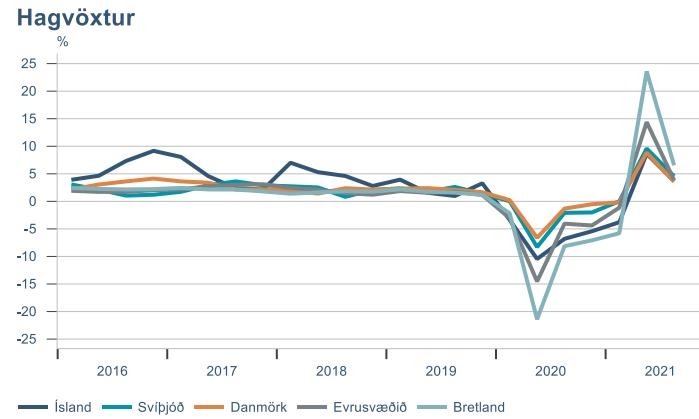
## UFS Hlutabréfavísítölur og S&P 500



## Hlutabréfavísítölur orkufyrirtækja (hluti af Eurofirst 300)

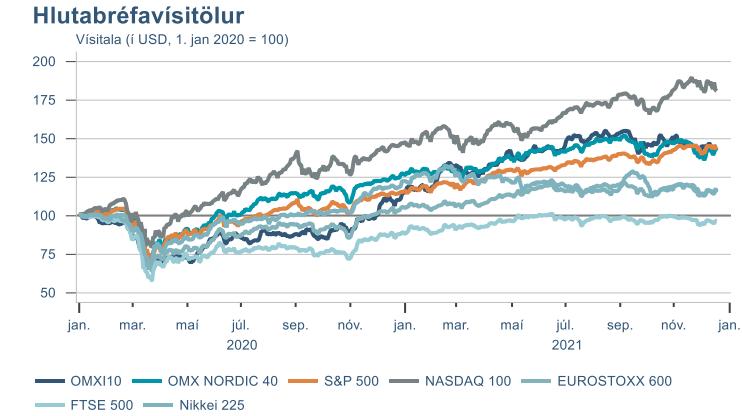
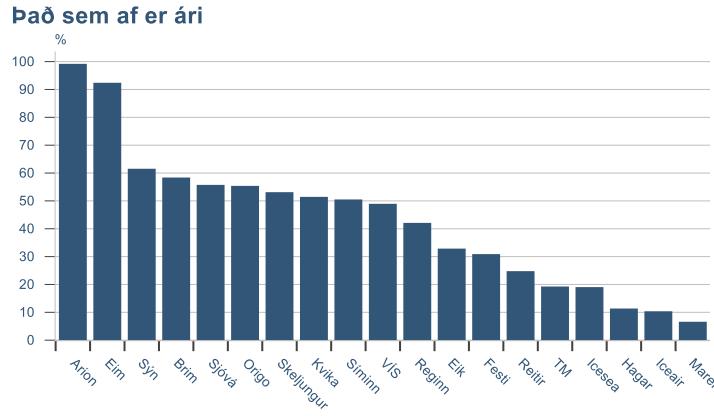
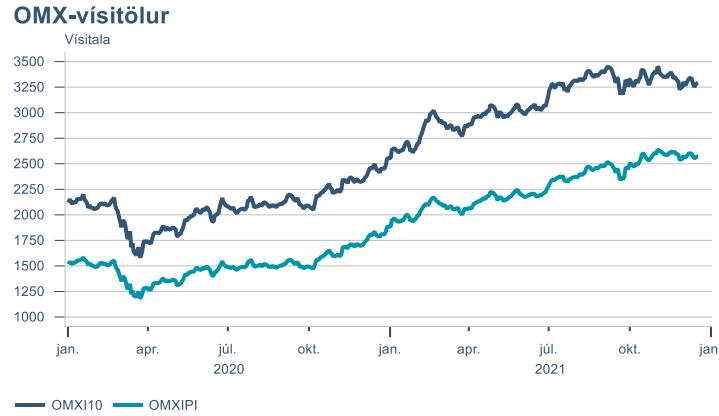


# Alþjóðlegur samanburður



- ▶ Fjármálamarkaðir

# Hlutabréf



# Hlutabréf

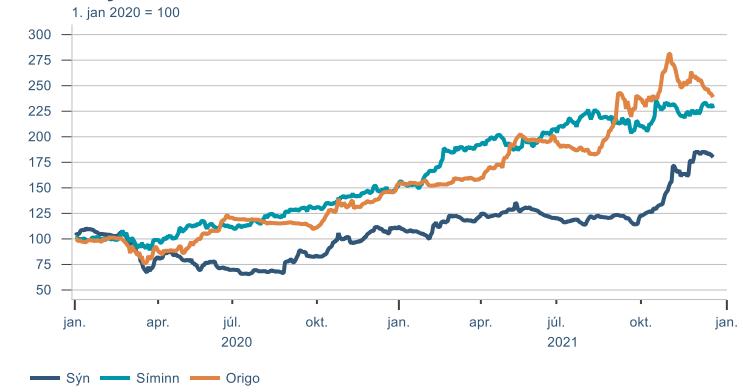
Félög með tekjur í erlendri mynt



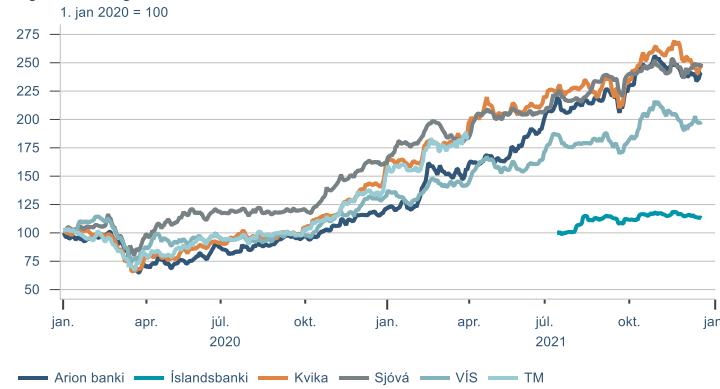
Smásala



Tæknifyrtæki



Fjármálfyrirtæki

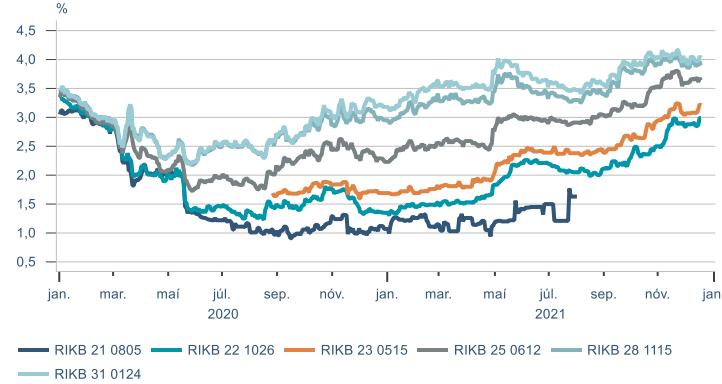


Fasteignafélög



# Skuldabréf

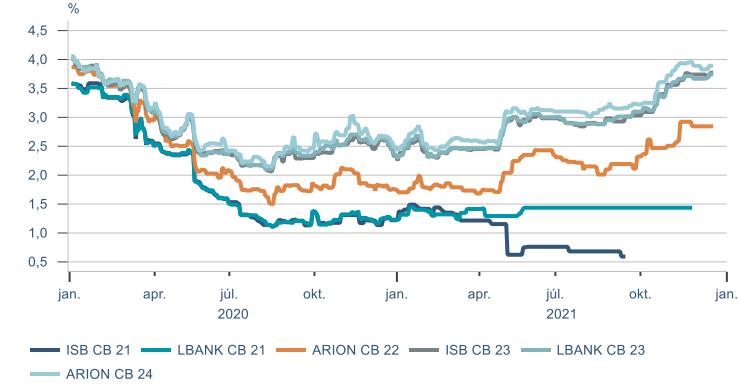
Óverðtryggð ríkisbréf



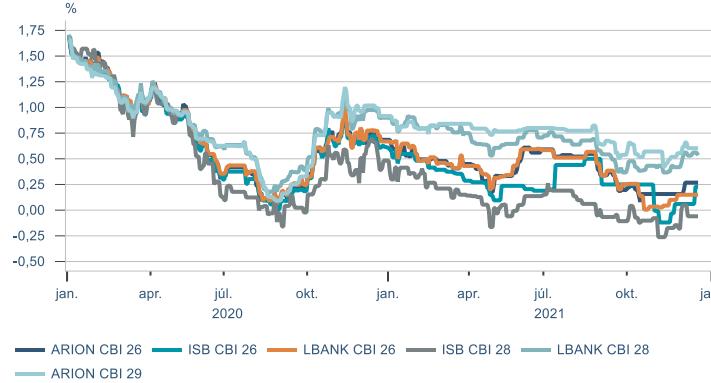
Verðtryggð ríkisbréf



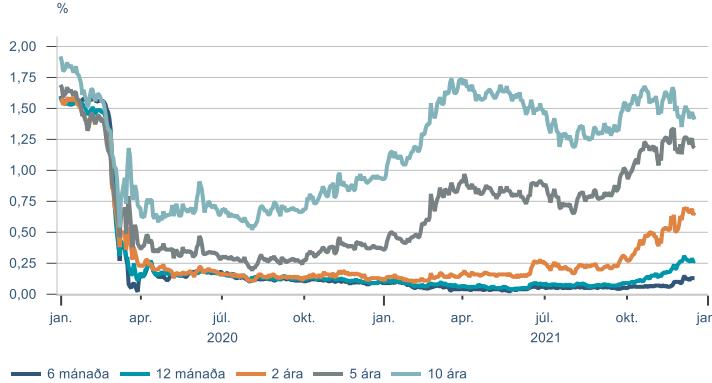
Sértryggð skuldabréf - óverðtryggð



Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf

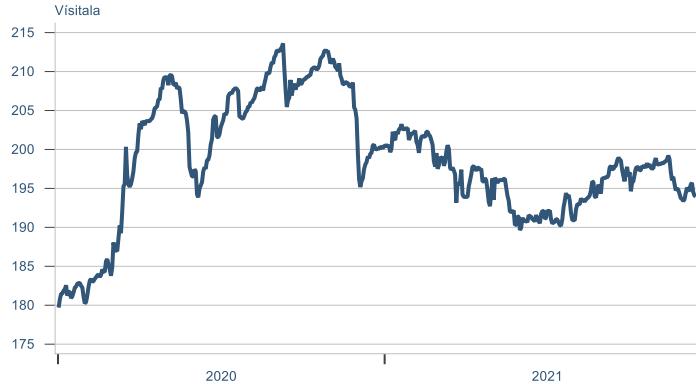


# Gjaldeyrir

Gengi krónunnar



Gengisvíitalan



Inngrip Sí



Gjaldmiðlakrossar



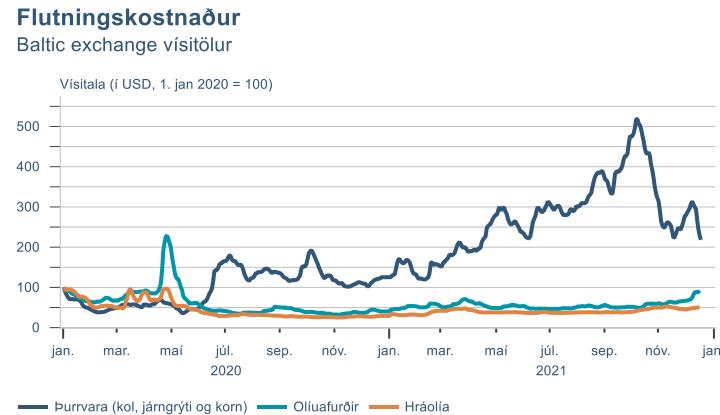
Raungengi



Vaxtamunur við evru



# Hravörur



Hlutabréf		Áramót	1M	3M	12M
OMXI10	3291,6	28,8%	-3,1%	-1,1%	35,4%
Marel	832,0	6,6%	-4,8%	-10,7%	12,3%
Icelandair	1,8	10,4%	7,7%	25,7%	21,5%
Eimskip	492,0	92,4%	2,9%	16,6%	109,0%
Brim	77,5	58,4%	0,0%	34,8%	59,2%
Síldarvinnslan	99,6		2,7%	43,1%	
Iceland Seafood	15,0	19,0%	-6,0%	-13,3%	25,6%
Hagar	65,5	11,4%	0,0%	3,1%	14,2%
Festi	222,0	30,9%	1,4%	8,3%	34,4%
Skeljungur	13,5	53,1%	-2,9%	3,1%	59,6%
Sýn	63,0	61,5%	10,5%	49,6%	70,7%
Síminn	12,0	50,5%	4,3%	5,3%	56,6%
Origo	62,0	55,4%	-6,1%	4,2%	62,7%
Arion	186,5	99,2%	-3,4%	10,4%	108,5%
Íslandsbanki	121,6		-5,0%	0,8%	
Arion	186,5	99,2%	-3,4%	10,4%	108,5%
Sjóvá	38,0	48,4%	-1,6%	1,1%	46,6%
VÍS	20,3	40,9%	-2,9%	12,2%	43,6%
Reginn	32,4	42,1%	1,9%	16,1%	58,6%
Reitir	87,0	24,8%	8,1%	19,2%	35,1%
Eik	12,1	32,9%	2,5%	8,0%	40,4%

Heimild: Kodiak

Gjaldeyri		áramót	1M	3M	12M
GVT	193,3	-3,6%	-2,8%	-2,3%	-3,2%
EUR	146,4	-6,2%	-2,3%	-3,2%	-5,8%
USD	129,2	1,6%	-2,4%	0,5%	1,8%
GBP	171,8	-1,0%	-3,6%	-3,4%	-0,4%
DKK	19,7	-6,2%	-2,3%	-3,2%	-5,7%
SEK	14,2	-8,5%	-4,6%	-4,3%	-7,1%
NOK	14,4	-3,6%	-5,0%	-3,6%	-2,8%
CHF	140,7	-2,6%	-1,1%	1,3%	-2,1%
JPY	1,14	-7,5%	-1,1%	-2,9%	-7,3%

Heimild: Kodiak

Hlutabréfavítölur		áramót	1M	3M	12M
OMXI10	3291,6	28,8%	-3,1%	-1,1%	35,4%
OMXN40	2389,4	21,9%	-3,3%	1,6%	22,9%
S&P 500	4620,6	23,0%	-1,5%	4,2%	24,1%
FTSE 100	7269,9	12,5%	-0,3%	4,4%	11,0%

Heimild: Macrobond

Ríkisskuldabréf	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 22 1026	2,93%	103,6	0,8	0,0%	0,2%	-0,1%	0,1%
RIKB 23 0515	3,23%	97,7	1,4	-0,4%	0,2%	-0,3%	-0,3%
RIKB 24 0415	3,52%	97,8	2,2		0,3%	-0,7%	
RIKB 25 0612	3,67%	113,9	3,1	-1,9%	0,6%	-0,9%	-1,6%
RIKB 28 1115	3,90%	106,5	6,0	-2,4%	1,1%	-0,1%	-1,7%
RIKB 31 0124	4,03%	118,5	7,0	-2,6%	0,9%	-0,2%	-2,0%
RIKS 26 0216	-0,30%	107,6	4,0	5,9%	0,3%	1,5%	5,9%
RIKS 30 0701	0,47%	123,2	7,6	5,9%	0,3%	1,1%	6,5%
RIKS 33 0321	0,68%	125,0	9,7	7,4%	0,1%	1,1%	7,5%

Heimild: Kodiak

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Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.