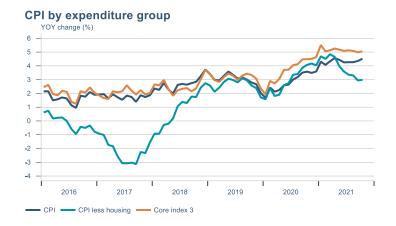
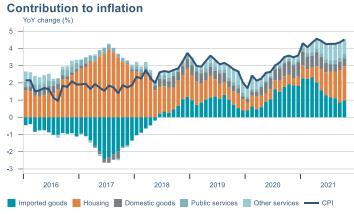


Macro indicators

## Prices

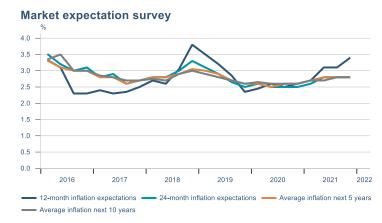
# Consumer price index YOY change (%) 4.5 4.0 3.5 3.0 2.5 2.0 1.5 1.0 0.5









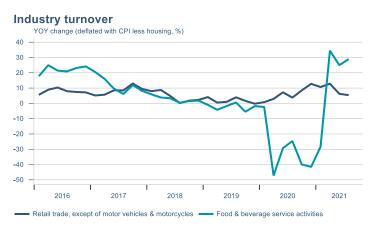


### Households

# Private consumption YOY volume change (%) 10.0 7.5 5.0 -2.5 -5.0 -7.5 -10.0 2016 2017 2018 2019 2020 2021



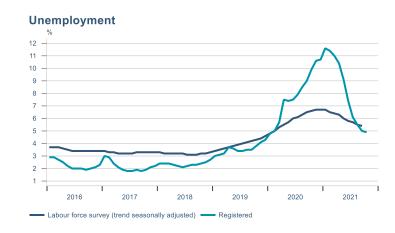




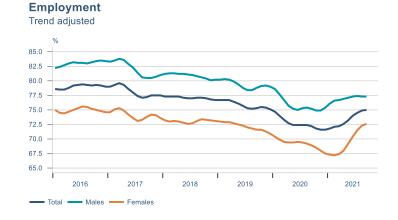


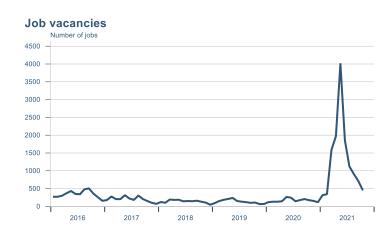


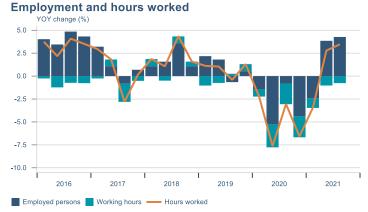
## Labour market









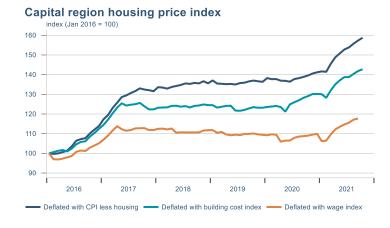




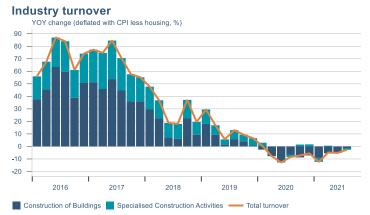
### Real estate market





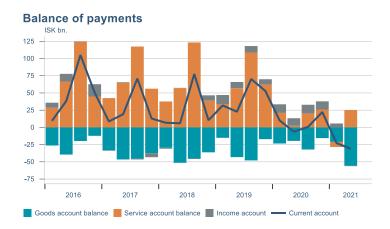


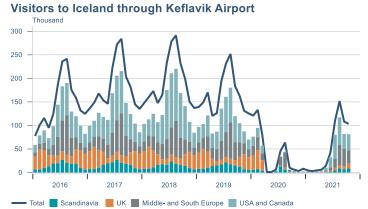


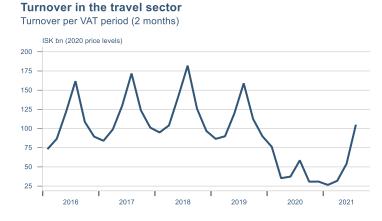


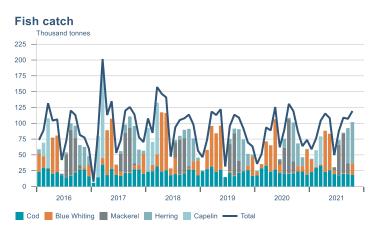


# Foreign trade













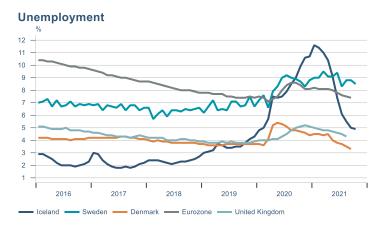


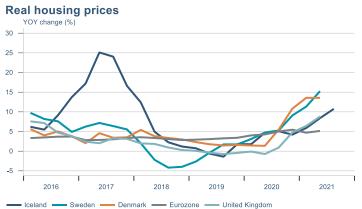
# International comparison







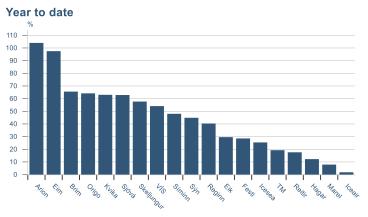


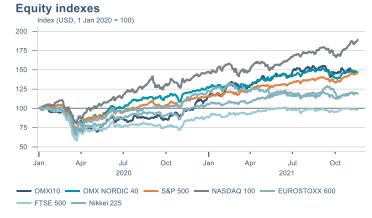


► Financial markets

# Equity market









# Equity market

#### Companies with income in foreign currency







#### **Financials**





Eik Reginn Reitir

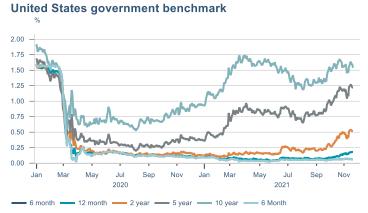
## Fixed income

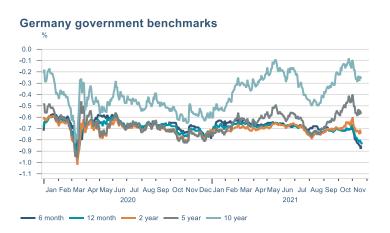
# Nominal treasury bonds 4.5 4.0 3.5 3.0 2.5 2.0 1.5 1.0 0.5 ARIKB 21 0805 RIKB 22 1026 RIKB 23 0515 RIKB 25 0612 RIKB 28 1115









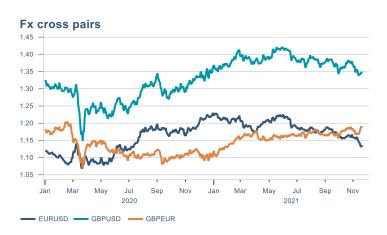


### FX market













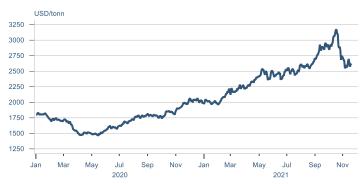
## Commodities

#### **S&P GSCI commodity indices**



#### Aluminum





#### Crude oil

Brent Europe Spot



14

#### Shipping

Baltic exchange index



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