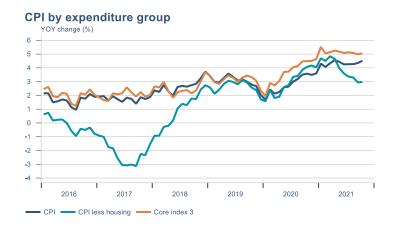


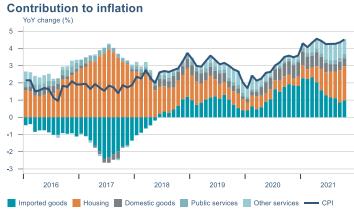
Macro indicators

## Prices

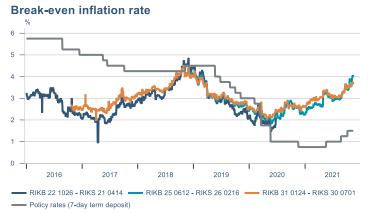
# Consumer price index YOY change (%) 5,0 4,5 4,0 3,5 3,0 2,5 1,0 0,5

2017







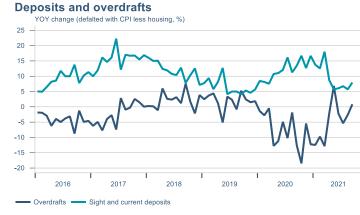




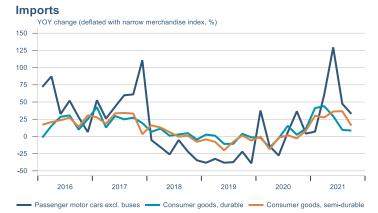
## Households

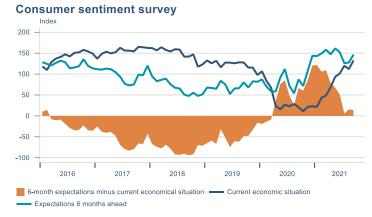
# Private consumption YOY volume change (%) 10,0 7,5 5,0 2,5 -5,0 -7,5 -10,0 2016 2017 2018 2019 2020 2021



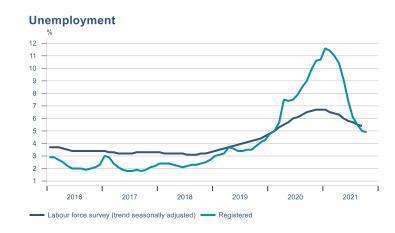






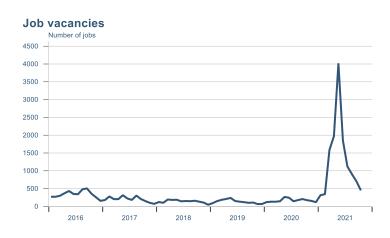


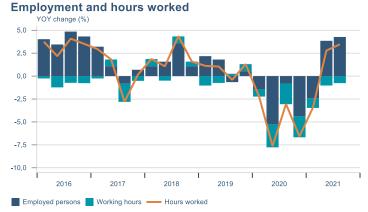
## Labour market









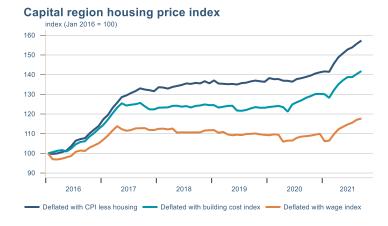


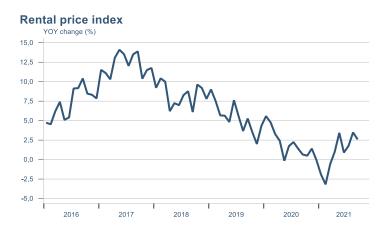


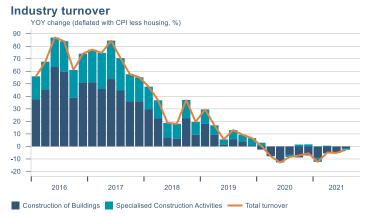
### Real estate market

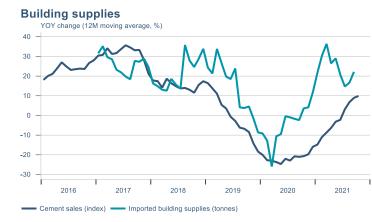




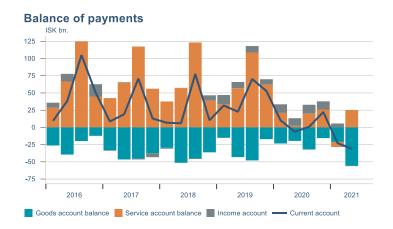


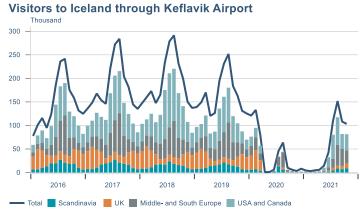


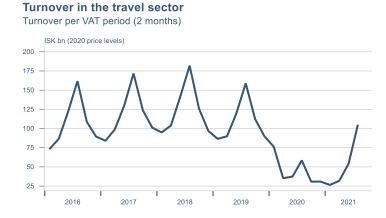


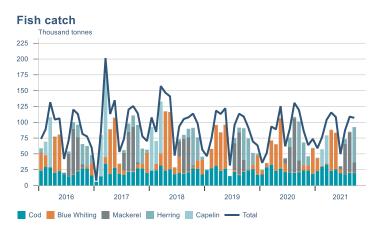


# Foreign trade







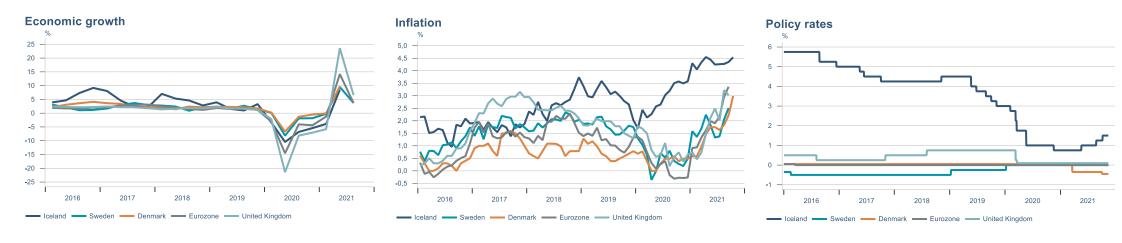


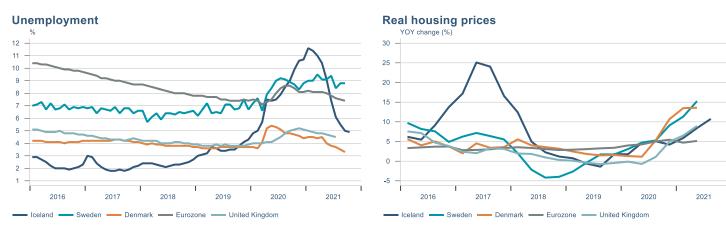






# International comparison

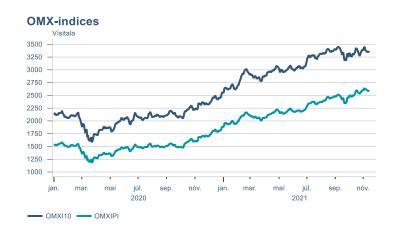


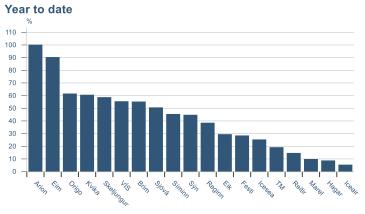




► Financial markets

# Equity market



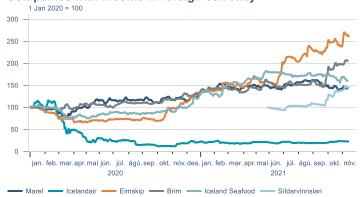






# Equity market

#### Companies with income in foreign currency







#### **Financials**





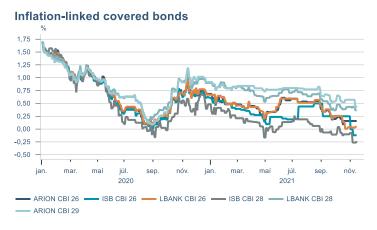


## Fixed income

# Nominal treasury bonds 4,5 4,0 3,5 3,0 2,5 2,0 1,5 1,0 0,5 jan. mar. maí júl. sep. nóv. jan. mar. maí júl. sep. nóv. 2021 RIKB 21 0805 — RIKB 22 1026 — RIKB 23 0515 — RIKB 25 0612 — RIKB 28 1115









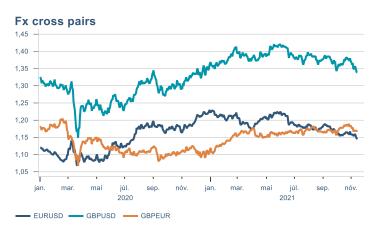


### FX market

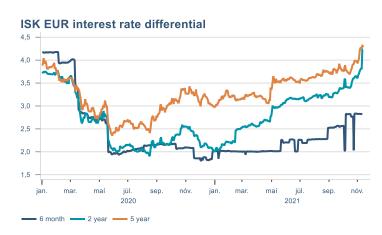










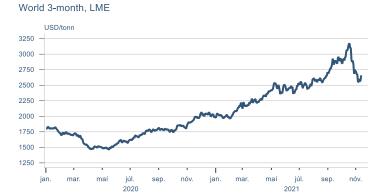


## Commodities

#### **S&P GSCI commodity indices**



#### Aluminum



#### Crude oil





#### Shipping

#### Baltic exchange index



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