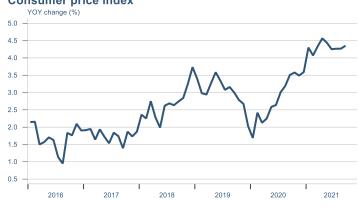


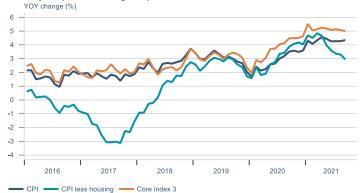
Macro indicators

# Prices

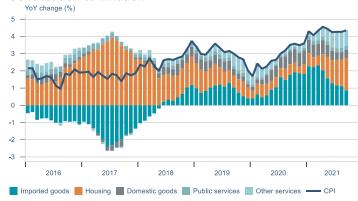
## Consumer price index



## CPI by expenditure group YOY change (%)



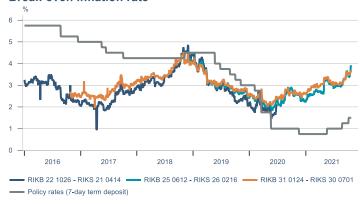
#### **Contribution to inflation**







#### Break-even inflation rate



#### Market expectation survey



Average inflation next 10 years

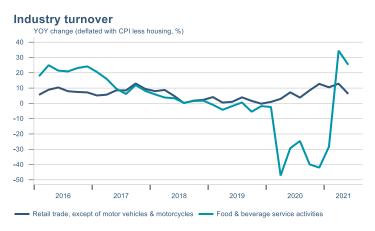


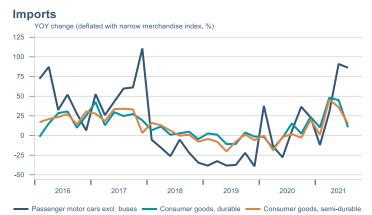
# Households

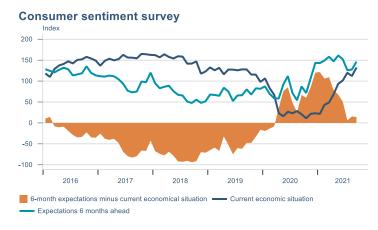
# Private consumption YOY volume change (%) 10.0 7.5 5.0 2.5 -5.0 -7.5 -10.0 2016 2017 2018 2019 2020 2021







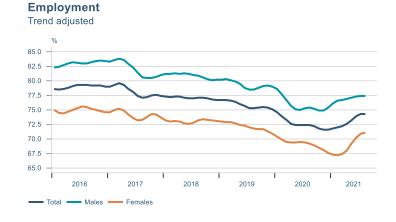


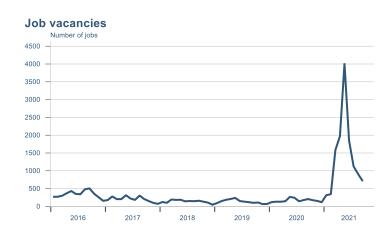


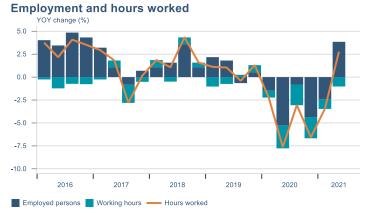
# Labour market









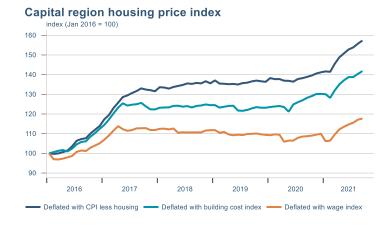


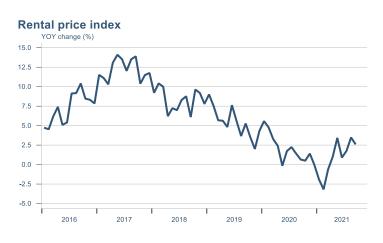


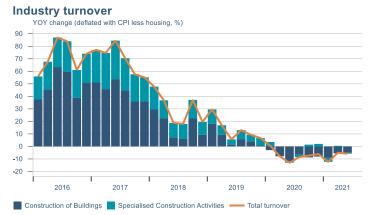
## Real estate market

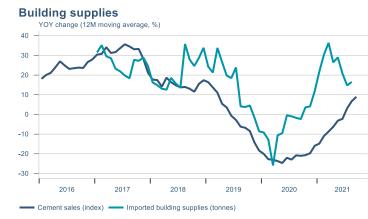




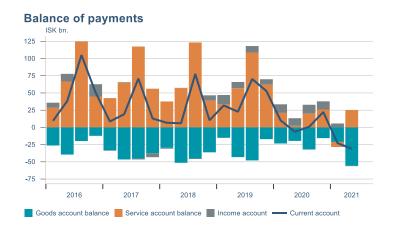


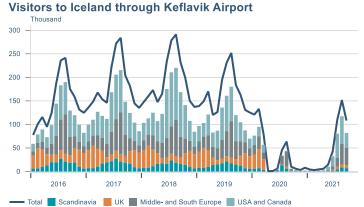


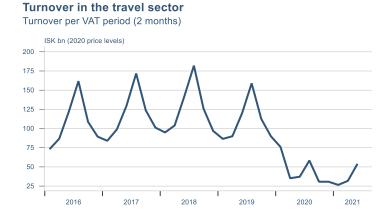


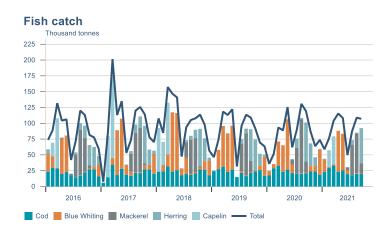


# Foreign trade

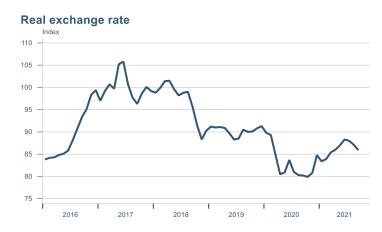






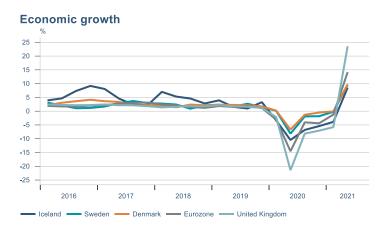




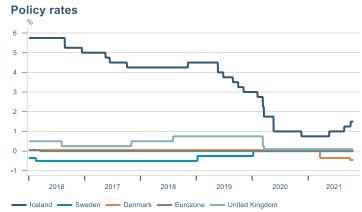


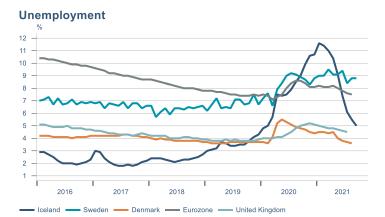


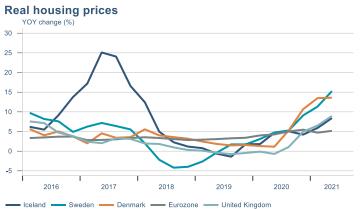
# International comparison





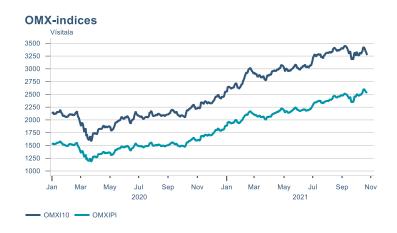


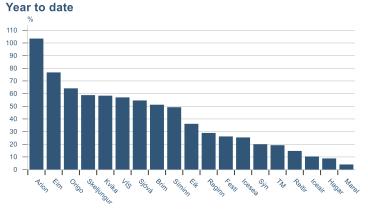


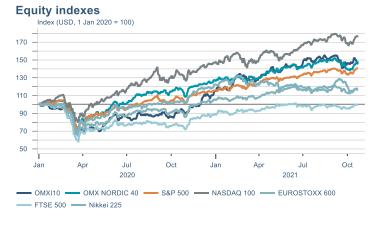


► Financial markets

# Equity market









# Equity market

#### Companies with income in foreign currency







#### **Financials**





# Fixed income





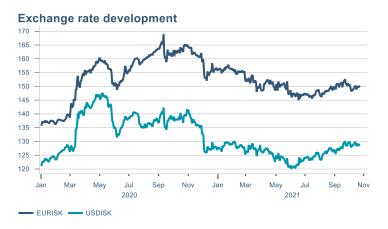








## FX market



Jul

2021











Source: Macrobond

Fx cross pairs

1.35

1.30

1.20

1.05

Jan

- EURUSD - GBPUSD - GBPEUR

# Commodities



— Energy — Industrial metals — Precious metals — Agriculture — Livestock





### Shipping

Baltic exchange index



Source : Macrobond

: Macrobond

Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

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