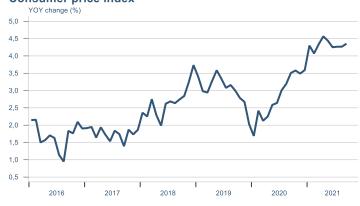
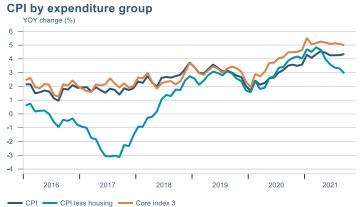


Macro indicators

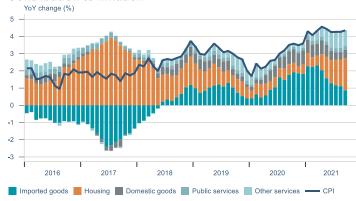
Prices

Consumer price index YOY change (%)





Contribution to inflation







Break-even inflation rate



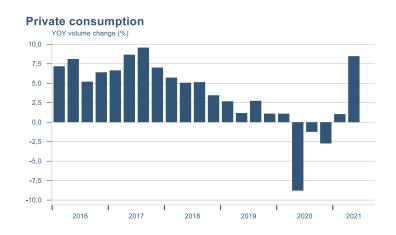
Market expectation survey



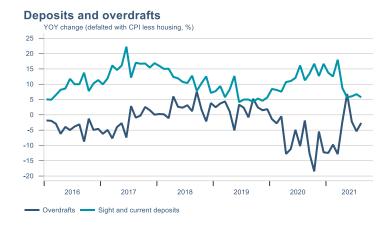
Average inflation next 10 years

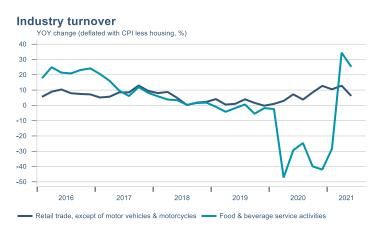


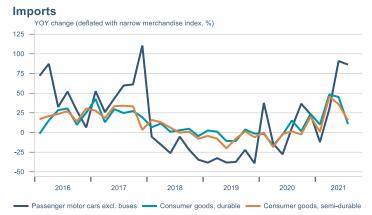
Households

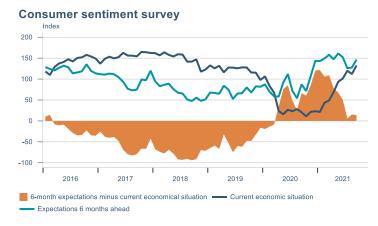




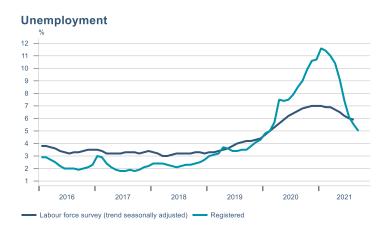




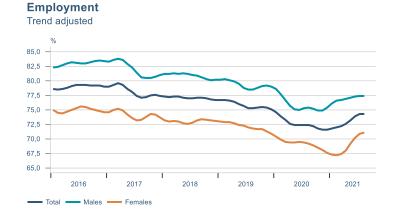


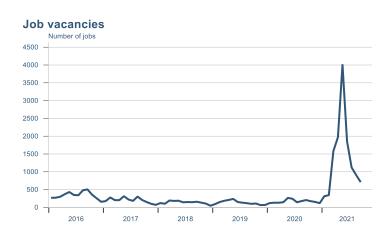


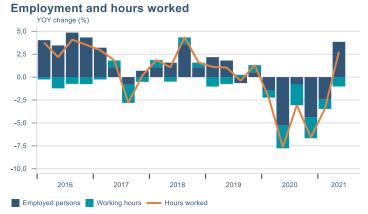
Labour market











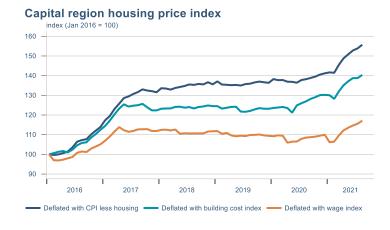


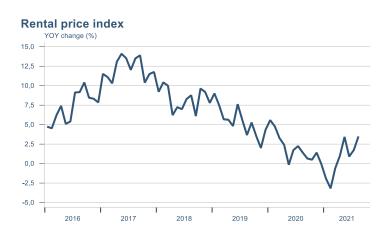


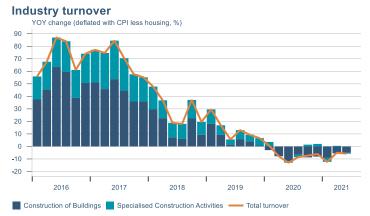
Real estate market







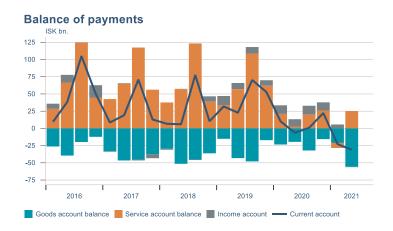


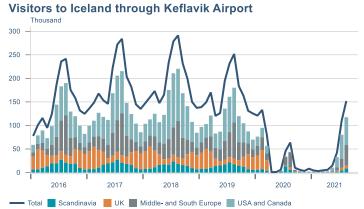


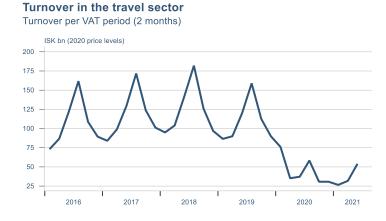


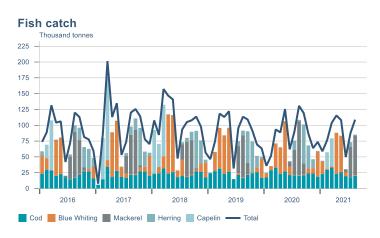


Foreign trade

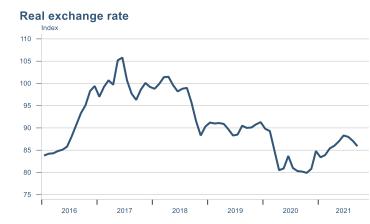






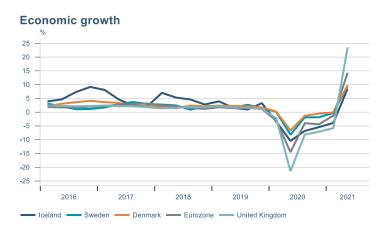


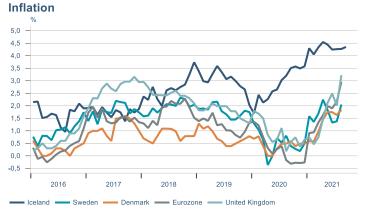


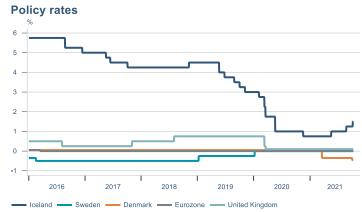


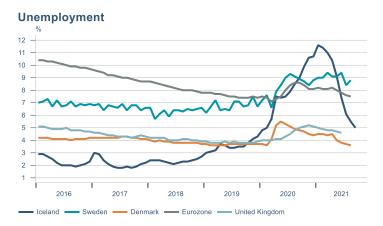


International comparison





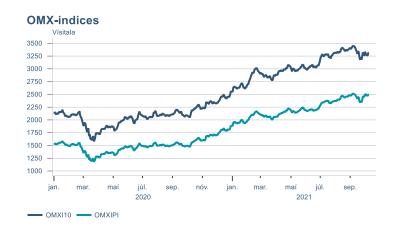


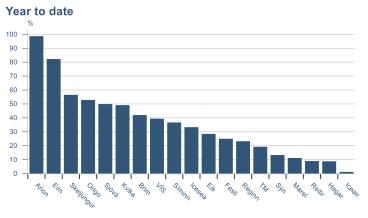


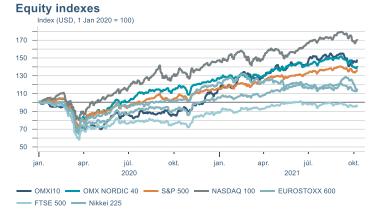


► Financial markets

Equity market









1

Equity market

Companies with income in foreign currency







Financials





Fixed income

Nominal treasury bonds 4,5 4,0 3,5 3,0 2,5 2,0 1,5 1,0 0,5 jan. mar. mai júl. sep. nóv. jan. mar. mai júl. sep. 2021 RIKB 21 0805 — RIKB 22 1026 — RIKB 23 0515 — RIKB 25 0612 — RIKB 28 1115









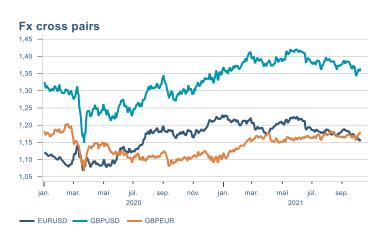


FX market















Commodities

S&P GSCI commodity indices



Aluminum



Crude oil





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Shipping

Baltic exchange index



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