



Icelandic Economic Weekly 3 August 2021

Landsbankinn Economic Research



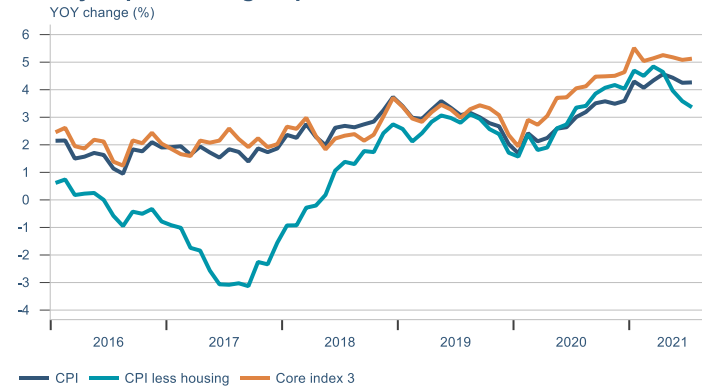
- ▶ Macro indicators

Prices

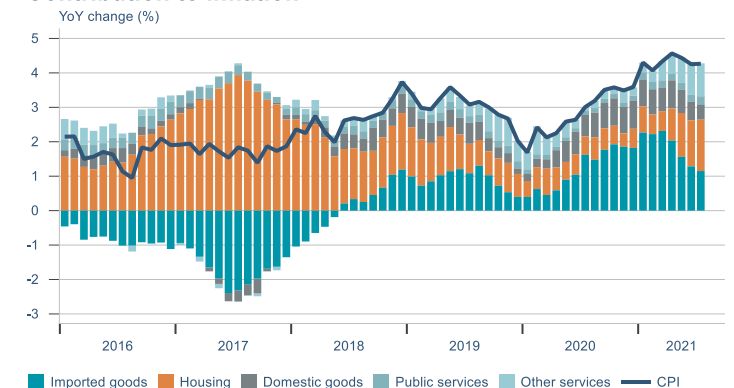
Consumer price index



CPI by expenditure group



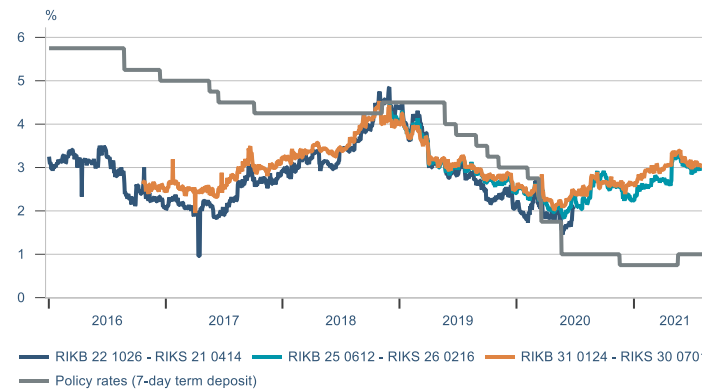
Contribution to inflation



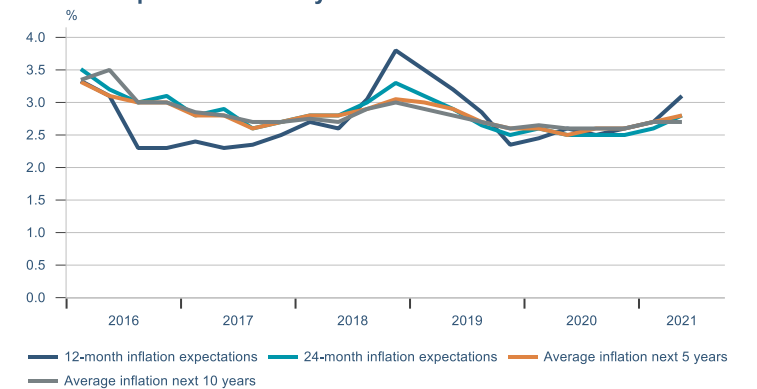
Various components



Break-even inflation rate

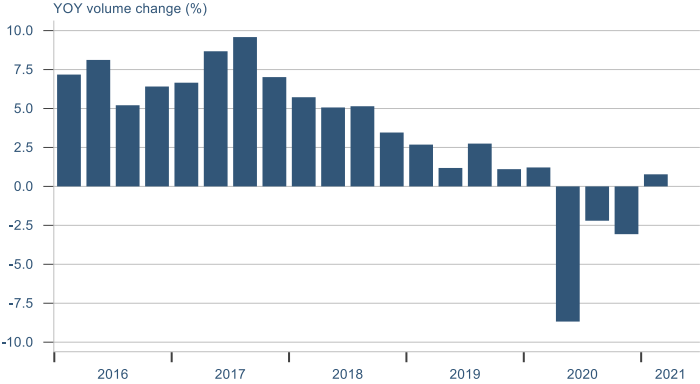


Market expectation survey

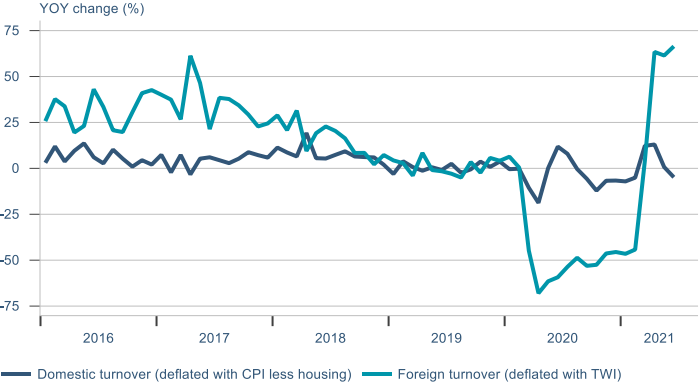


Households

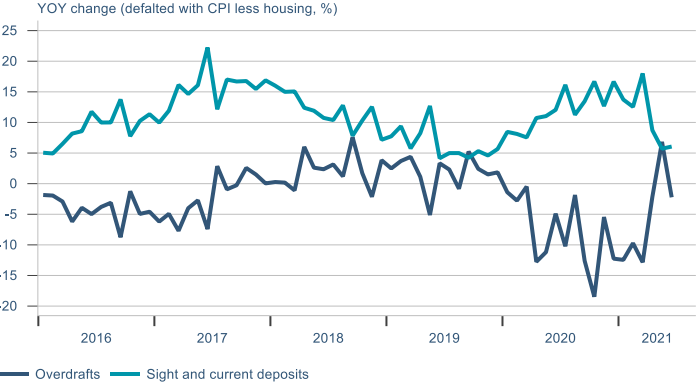
Private consumption



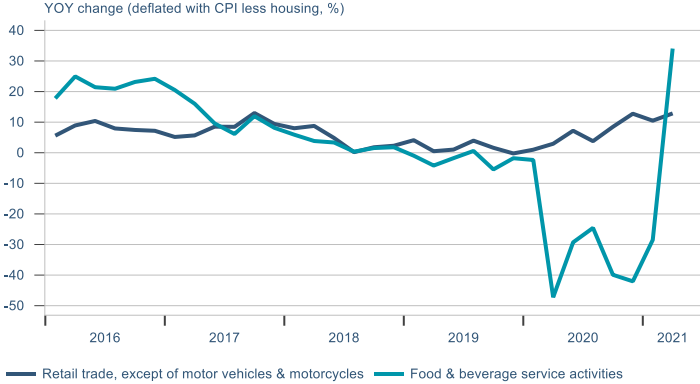
Payment card turnover



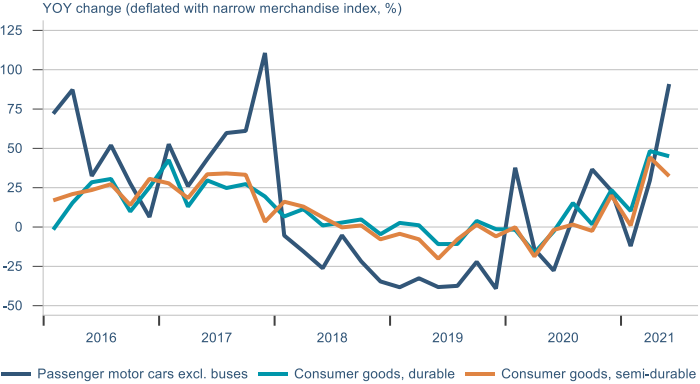
Deposits and overdrafts



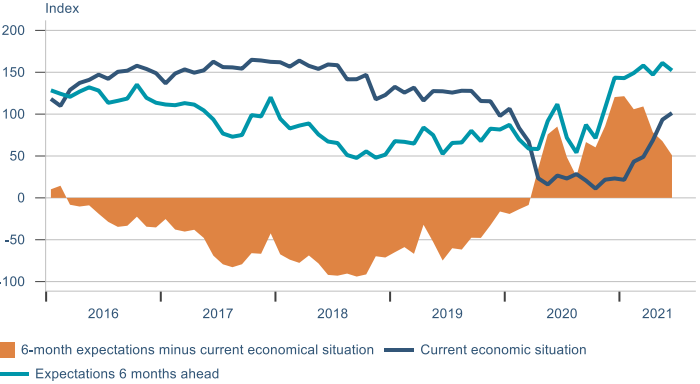
Industry turnover



Imports

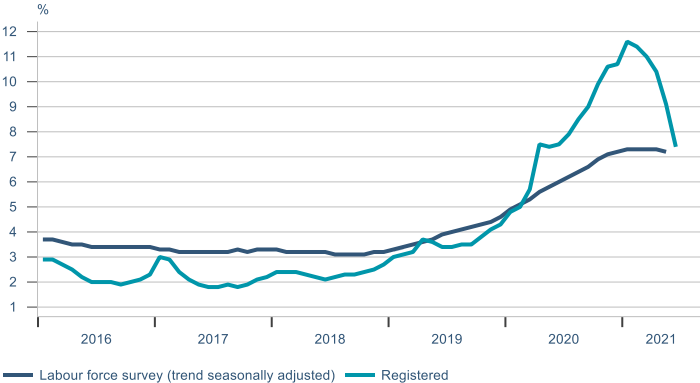


Consumer sentiment survey

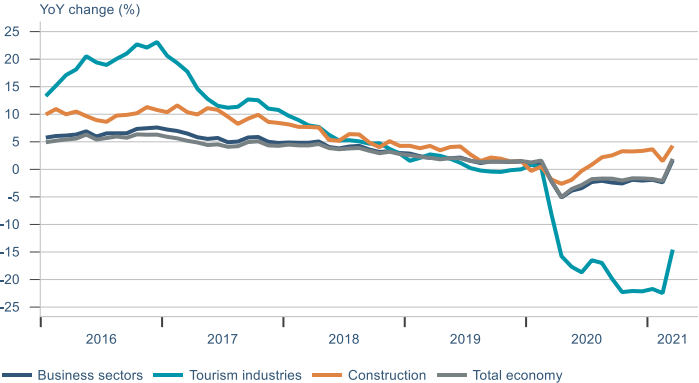


Labour market

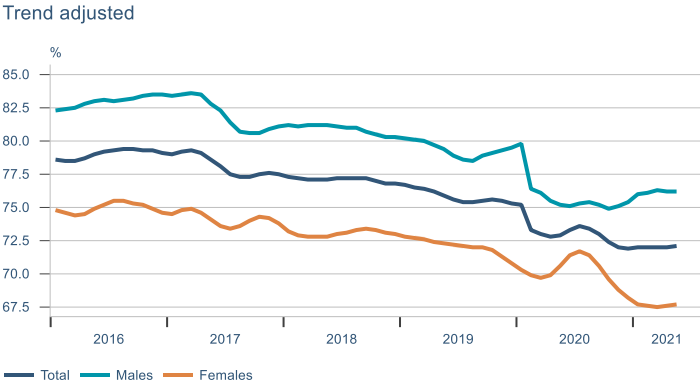
Unemployment



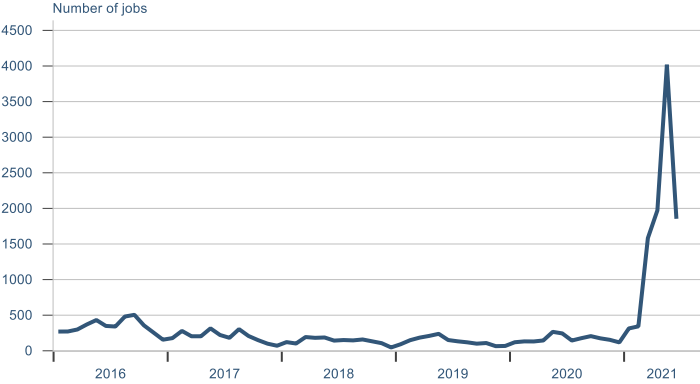
Number of employees



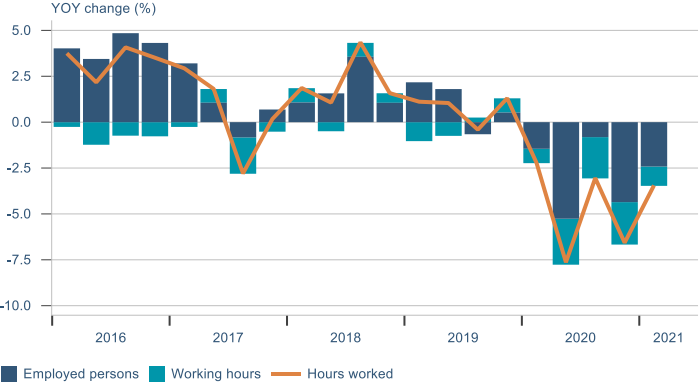
Employment



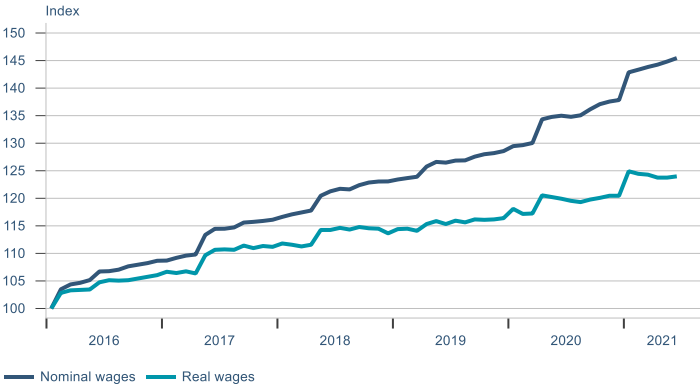
Job vacancies



Employment and hours worked

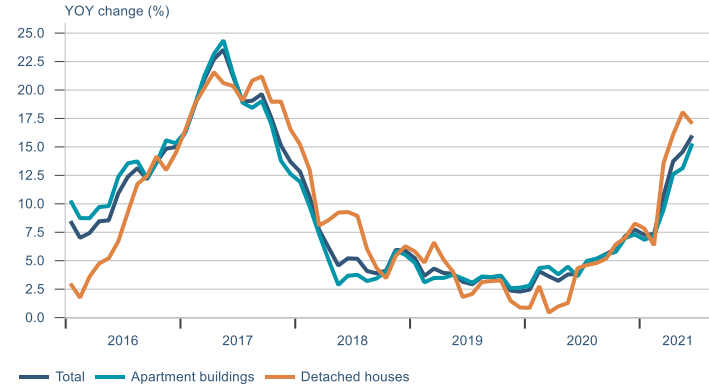


Wages

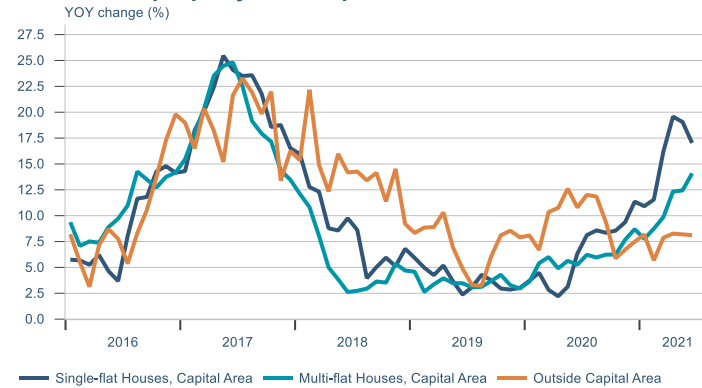


Real estate market

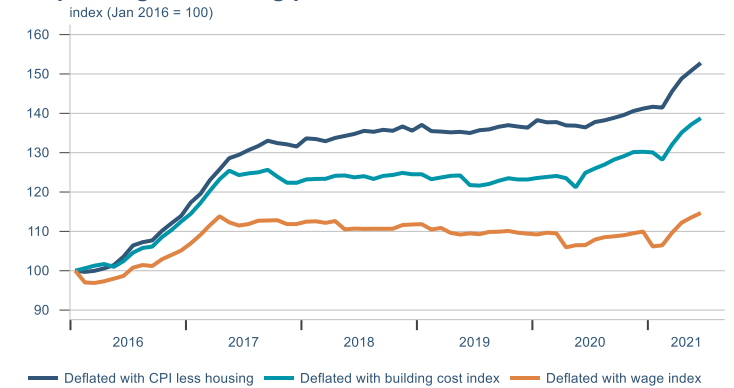
Capital area housing price index



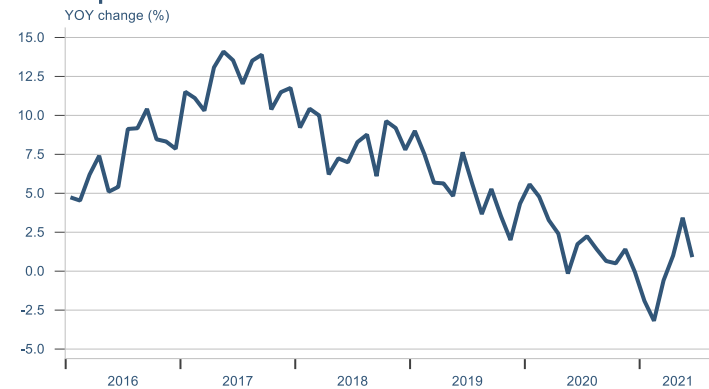
Residential property market price index



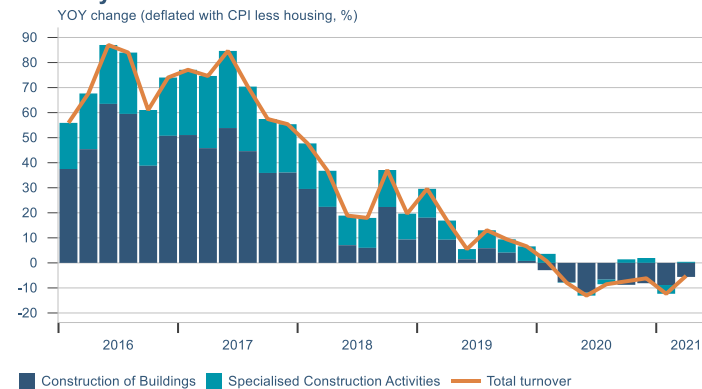
Capital region housing price index



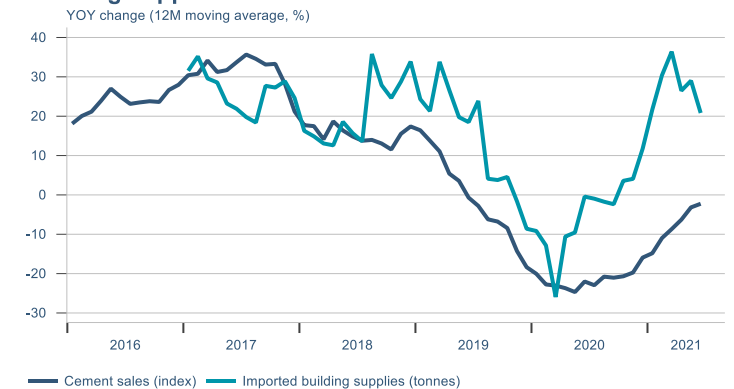
Rental price index



Industry turnover

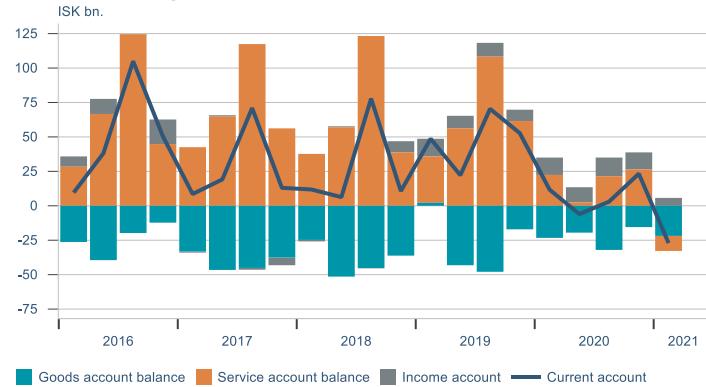


Building supplies

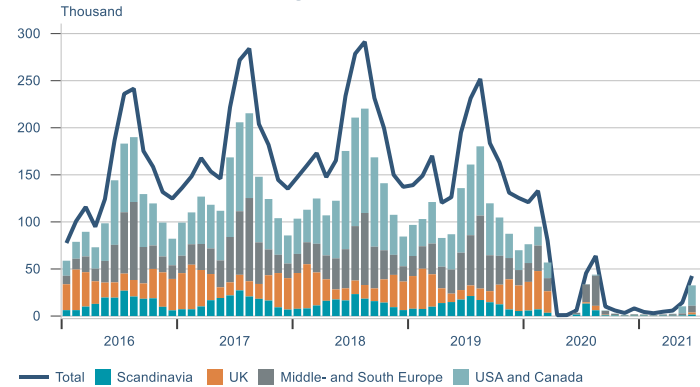


Foreign trade

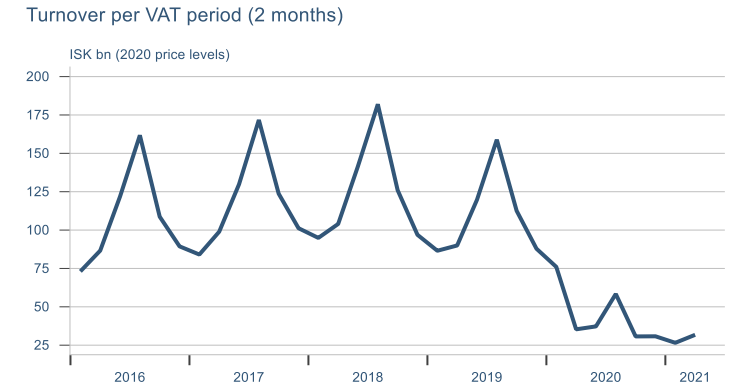
Balance of payments



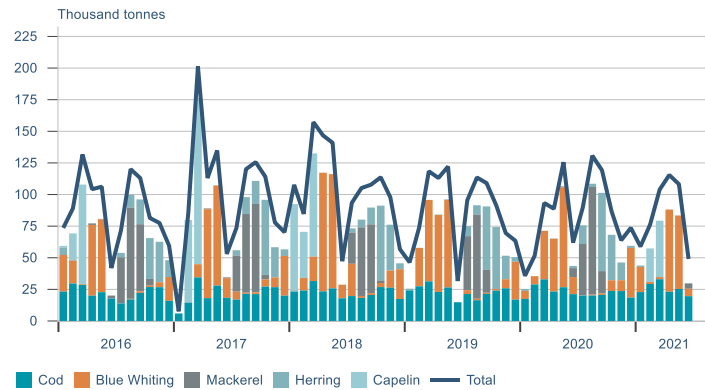
Visitors to Iceland through Keflavik Airport



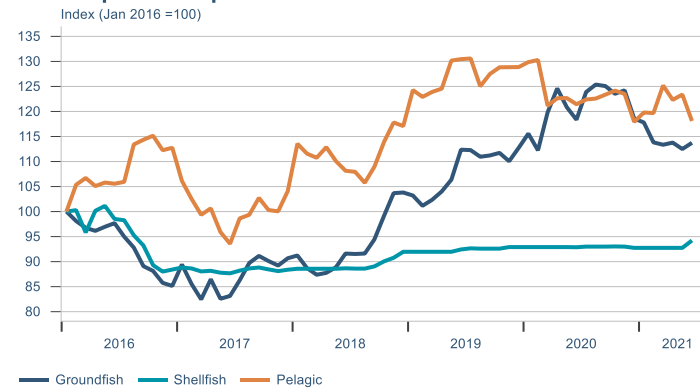
Turnover in the travel sector



Fish catch



Marine products price indices

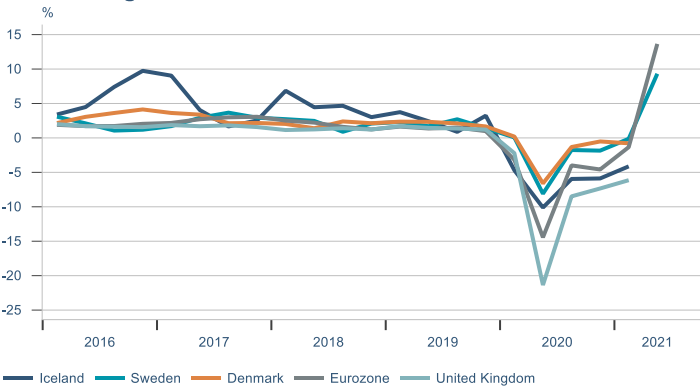


Real exchange rate

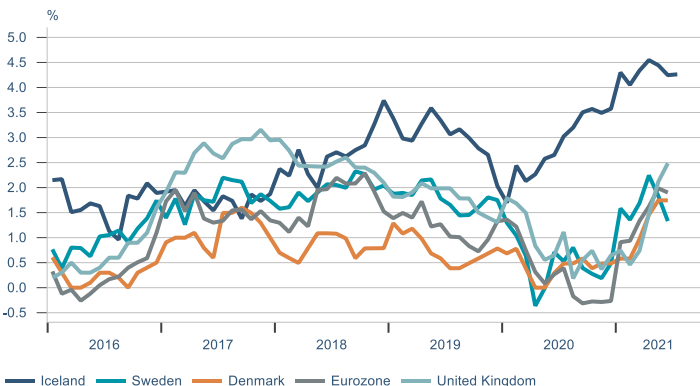


International comparison

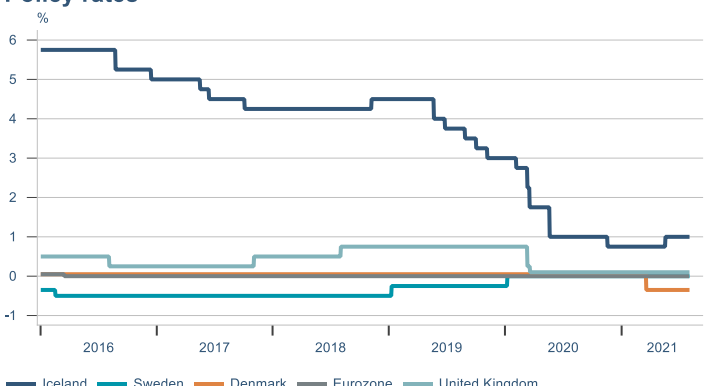
Economic growth



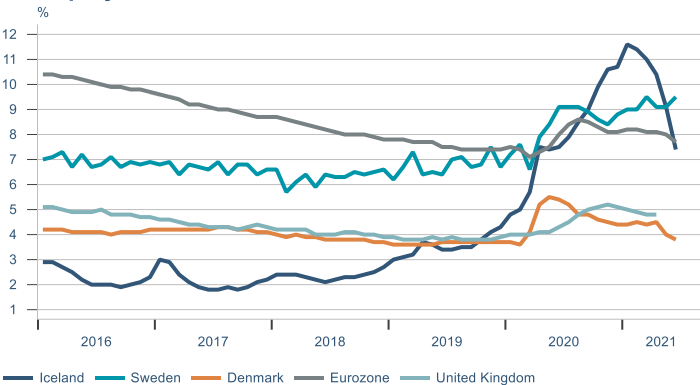
Inflation



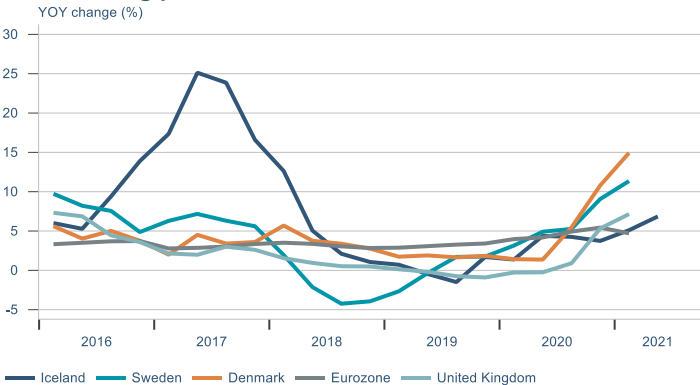
Policy rates



Unemployment



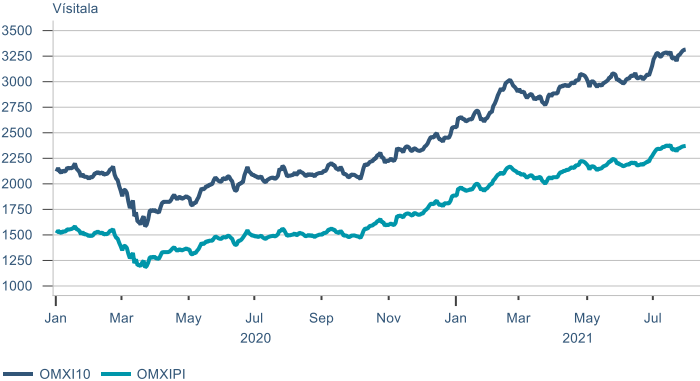
Real housing prices



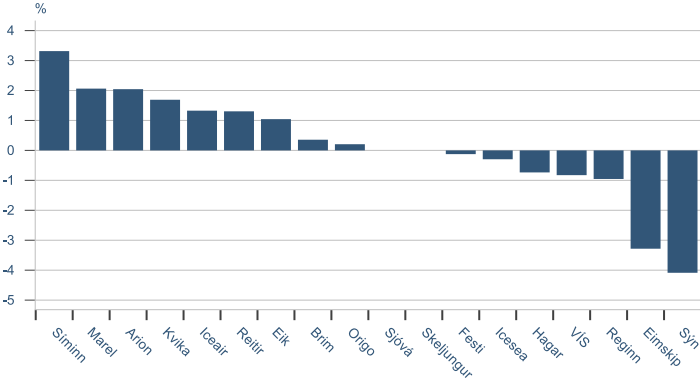
- ▶ Financial markets

Equity market

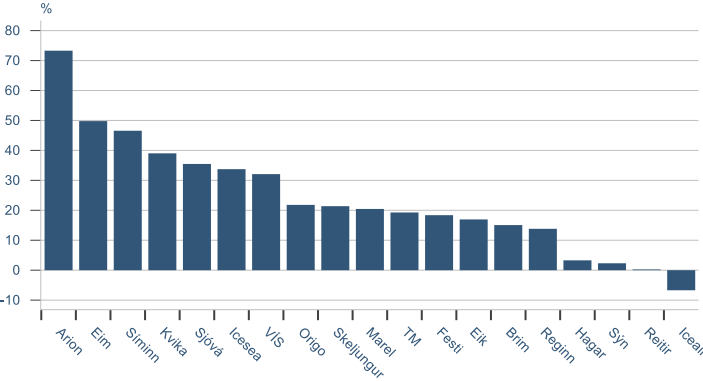
OMX-indices



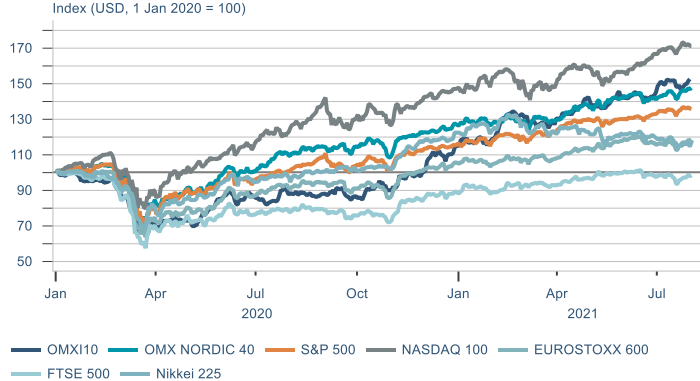
Last week



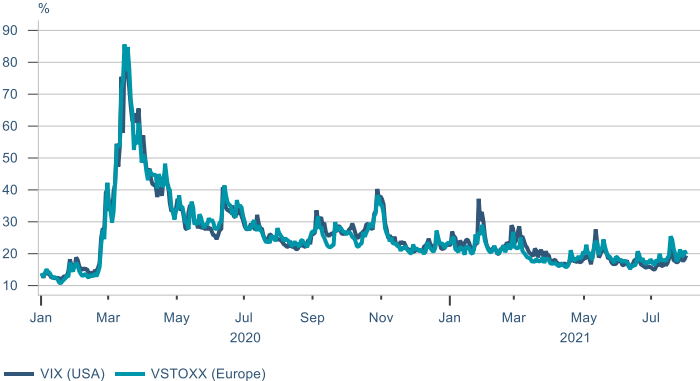
Year to date



Equity indexes

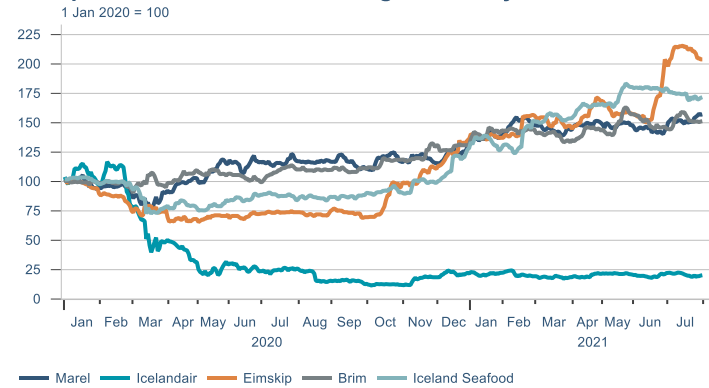


Vix indexes



Equity market

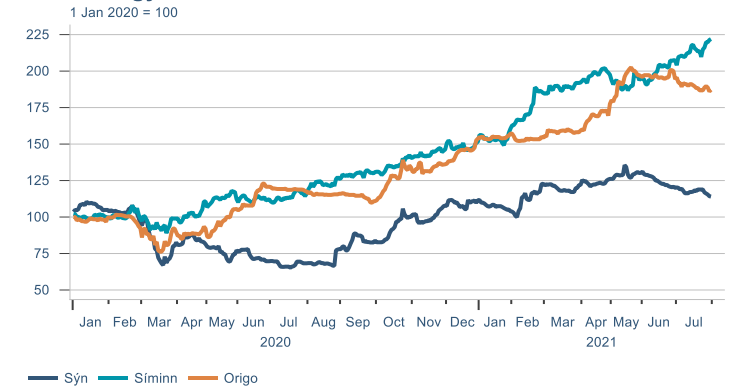
Companies with income in foreign currency



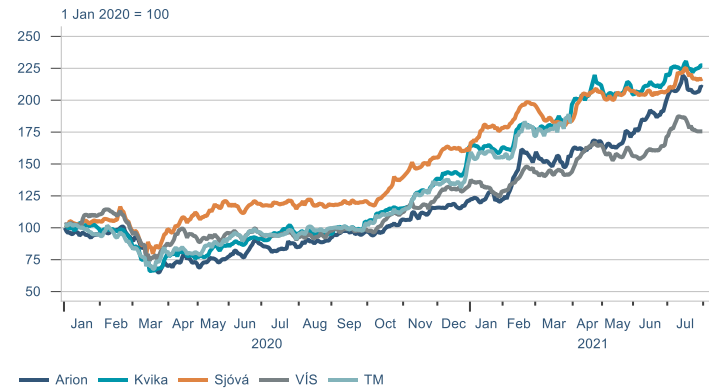
Retail



Technology



Financials

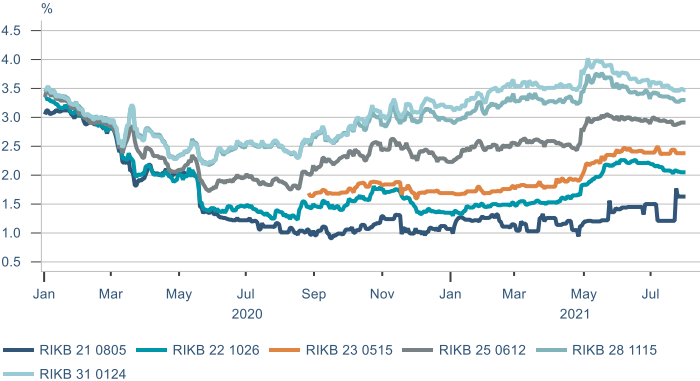


Real estate

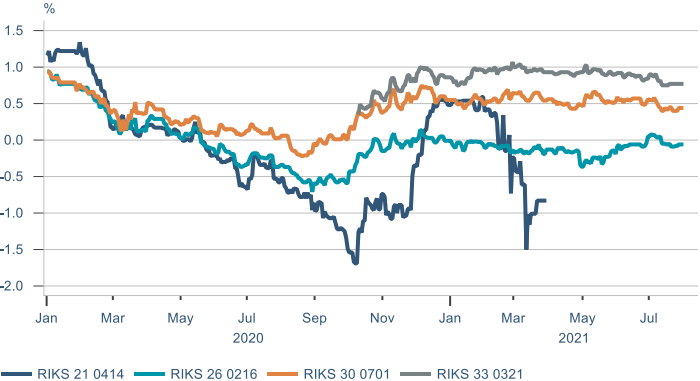


Fixed income

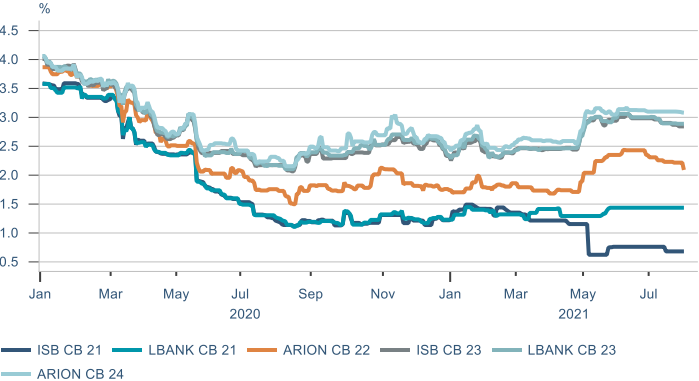
Nominal treasury bonds



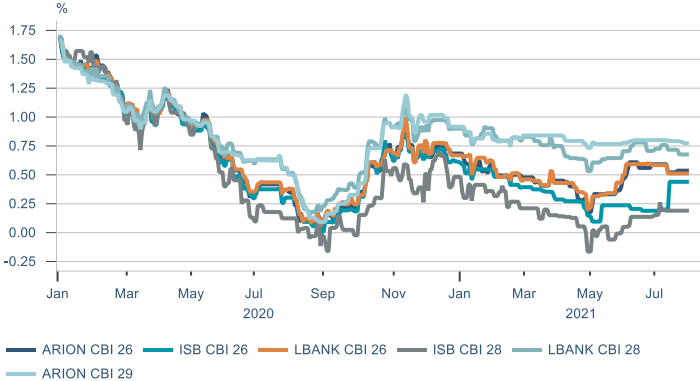
Inflation-linked treasury bonds



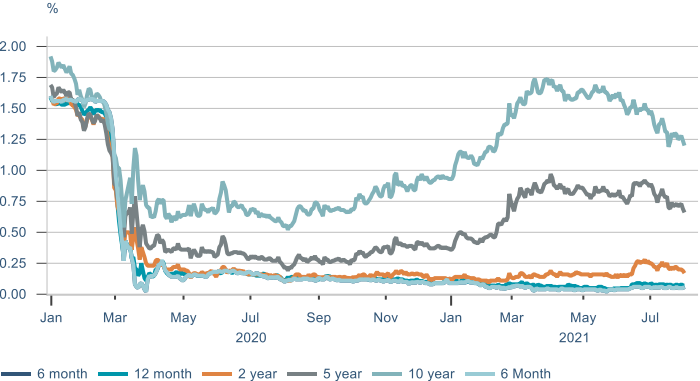
Nominal covered bonds



Inflation-linked covered bonds



United States government benchmark



Germany government benchmarks



FX market

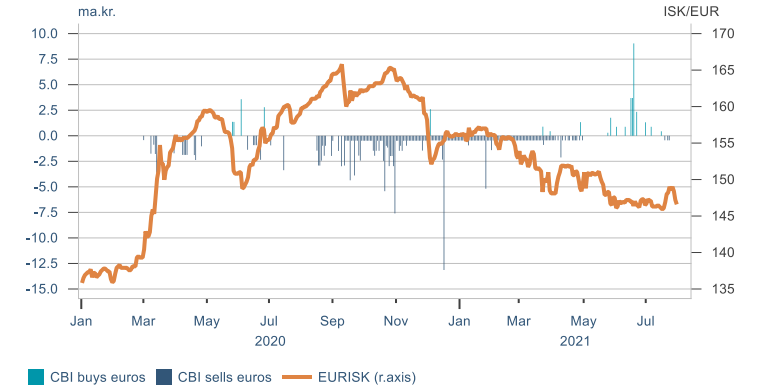
Exchange rate development



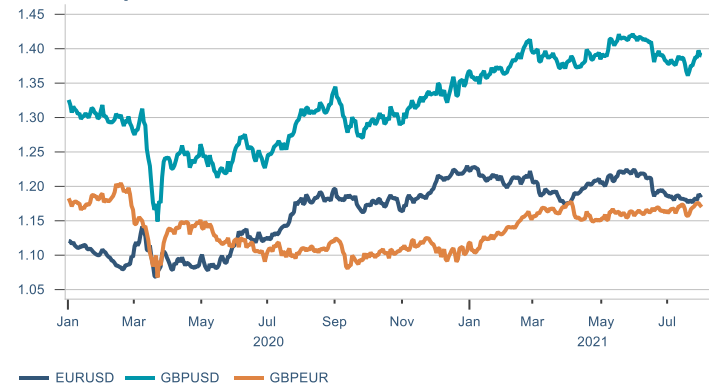
Trade-weighted index



CBI interventions



Fx cross pairs



NOK and SEK

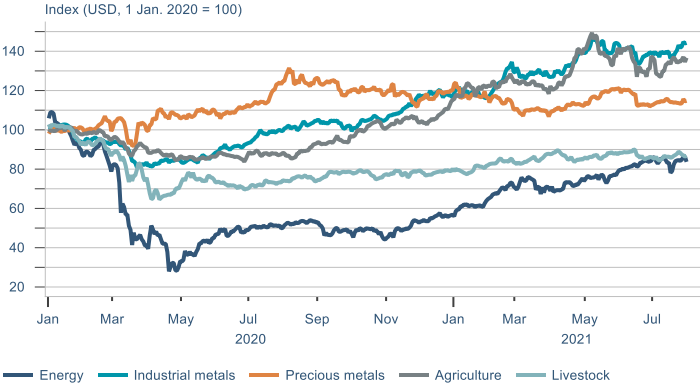


ISK EUR interest rate differential



Commodities

S&P GSCI commodity indices



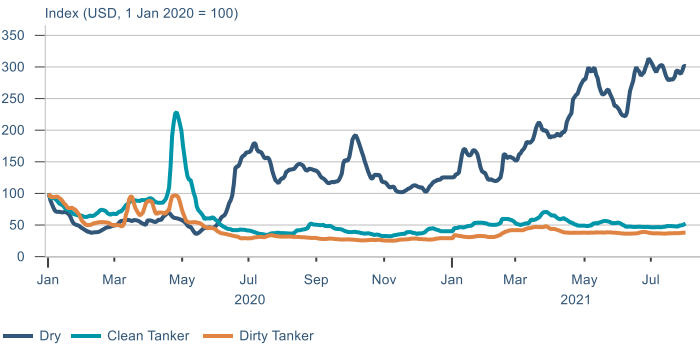
Aluminum
World 3-month, LME



Crude oil
Brent Europe Spot



Shipping
Baltic exchange index



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