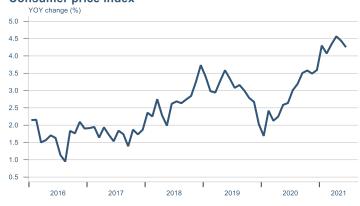


Macro indicators

## Prices

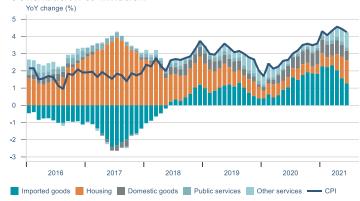
### Consumer price index YOY change (%)



## **CPI** by expenditure group



### **Contribution to inflation**







### Break-even inflation rate



### Market expectation survey

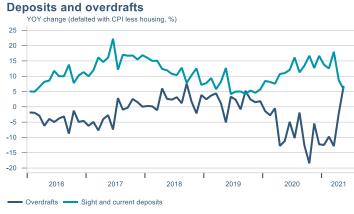


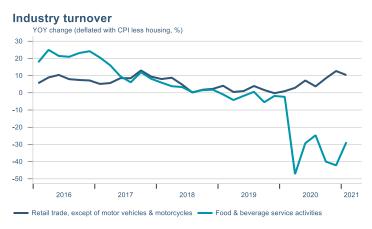


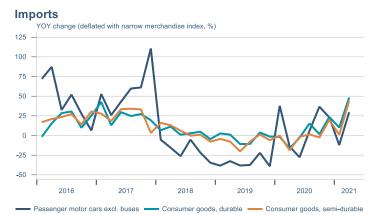
## Households

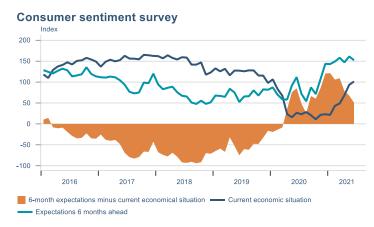
# Private consumption YOY volume change (%) 10.0 7.5 5.0 -2.5 -5.0 -7.5 -10.0 2016 2017 2018 2019 2020 2021





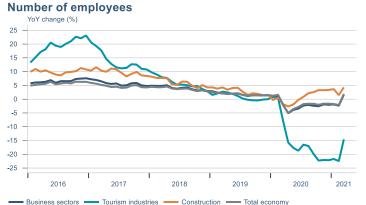




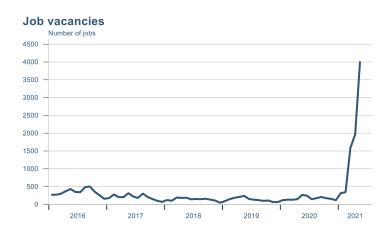


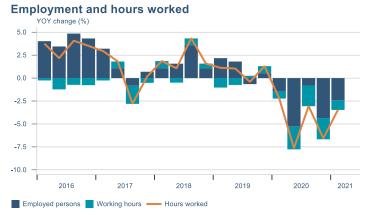
## Labour market









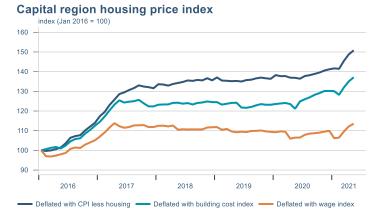


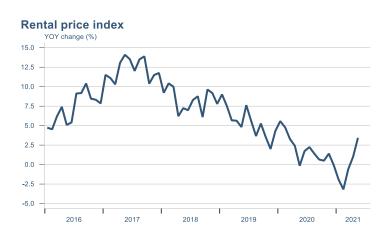


## Real estate market





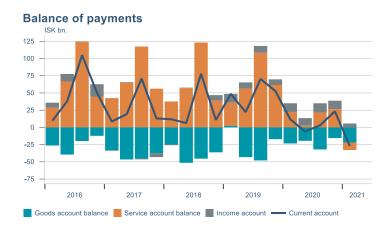


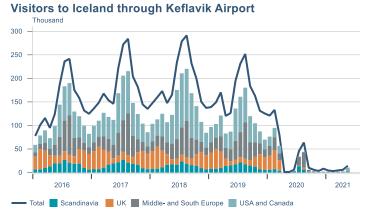


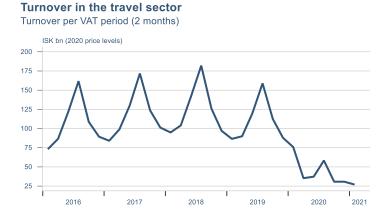


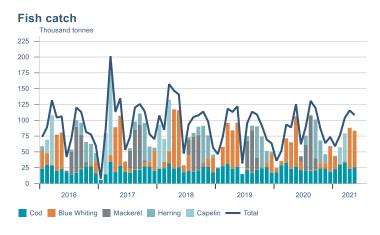


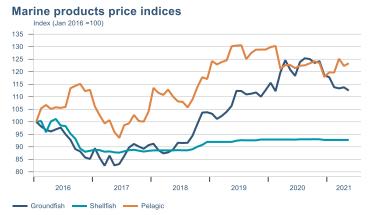
# Foreign trade

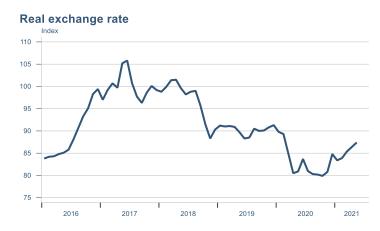








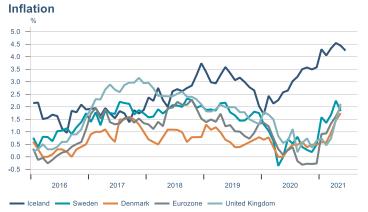




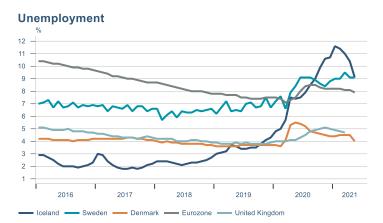


# International comparison









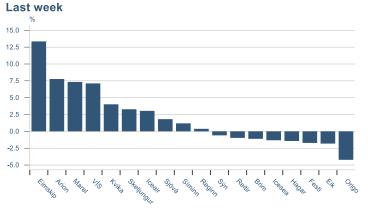


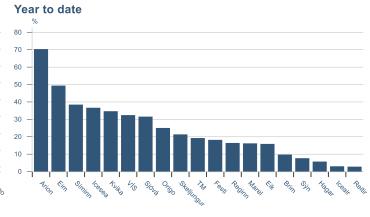


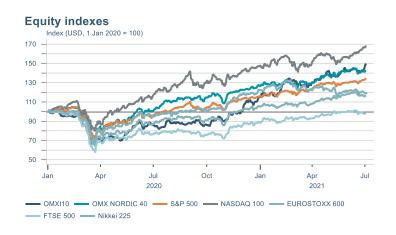
► Financial markets

# Equity market





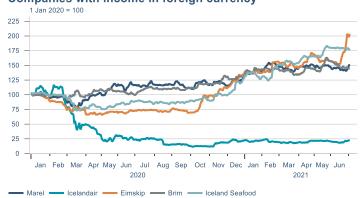






# Equity market

## Companies with income in foreign currency













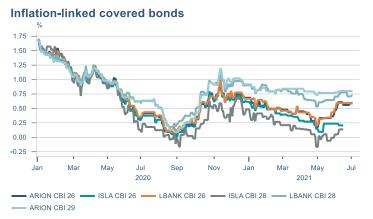


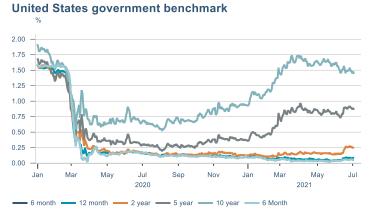
## Fixed income

# Nominal treasury bonds 4.5 4.0 3.5 3.0 2.5 2.0 1.5 1.0 0.5 ARIKB 21 0805 RIKB 22 1026 RIKB 23 0515 RIKB 25 0612 RIKB 28 1115









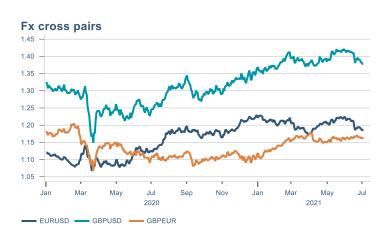


## FX market











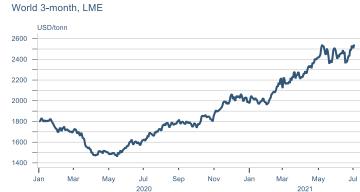


# Commodities

## **S&P GSCI commodity indices**



## Aluminum



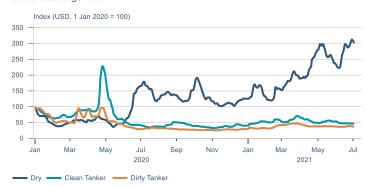
### Crude oil





## Shipping

### Baltic exchange index



Issuer: Landsbankinn Economic Research – hagfraedideild@landsbankinn.is

The contents and form of this document were produced by employees of Landsbankinn Economic Research and are based on information available to the public when the analysis was compiled. Assessment of this information reflects the views of Economic Research's employees on the analysis date, which may change without notice.

Neither Landsbankinn hf. nor its personnel can be held responsible for transactions based on the information and opinions expressed here.

Attention should be drawn to the fact that Landsbankinn hf. may, at any time, have direct or indirect interests at stake either on its own behalf or through its subsidiaries or customers, for instance as an investor, creditor or service provider. Nonetheless, all analyses are prepared independently by Landsbankinn Economic Research and in accordance with the bank's rules on separation of activities accessible on the Landsbankinn website.

