

A scenic photograph of an Icelandic landscape. In the background, majestic mountains are covered in snow and partially shrouded in mist. The middle ground features rolling green hills and valleys, with a small stream flowing through them. The foreground is a lush green field. A dark blue semi-transparent rectangle is overlaid on the left side of the image, containing the title and date in white text.

# Icelandic Economic Weekly 21 June 2021

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Landsbankinn Economic Research



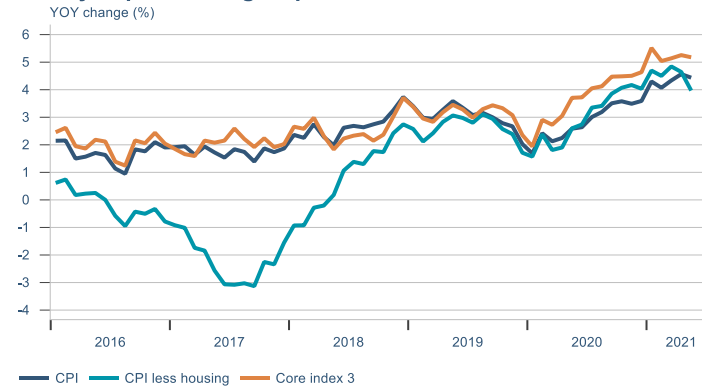
- ▶ Macro indicators

# Prices

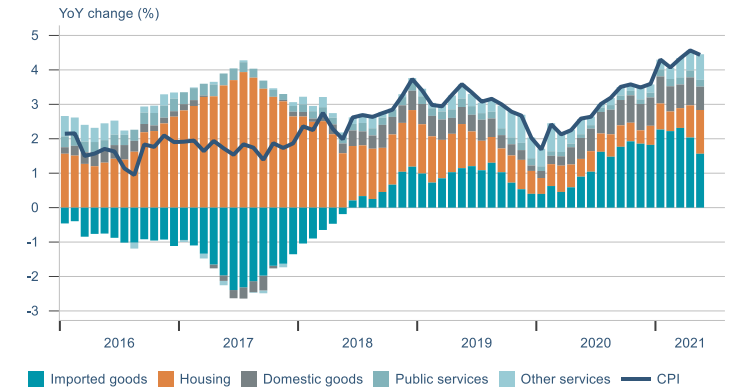
**Consumer price index**



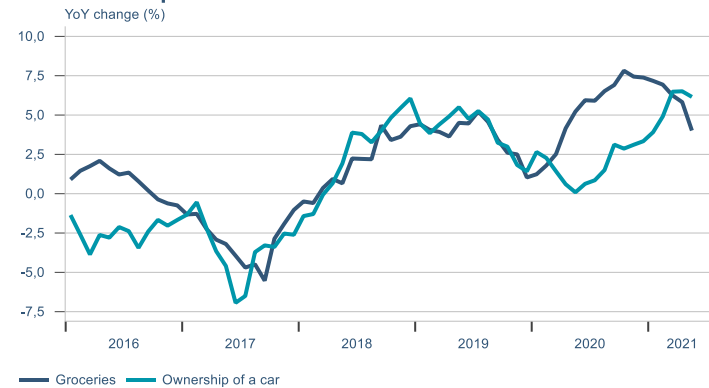
**CPI by expenditure group**



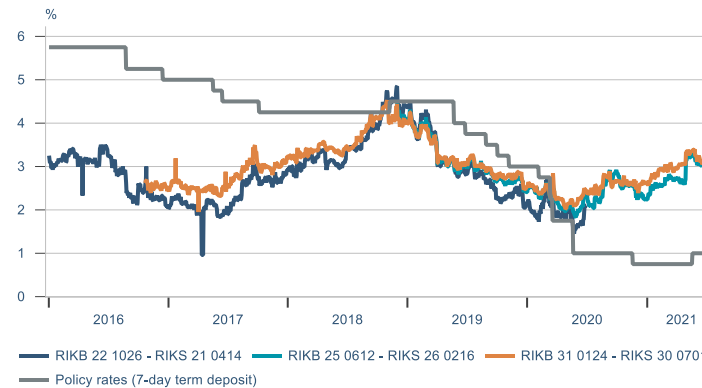
**Contribution to inflation**



**Various components**



**Break-even inflation rate**

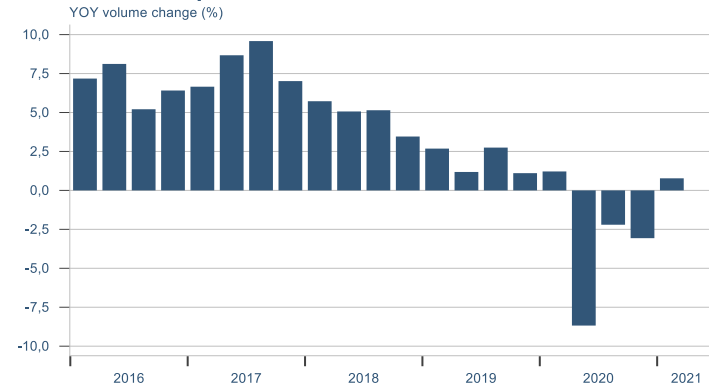


**Market expectation survey**

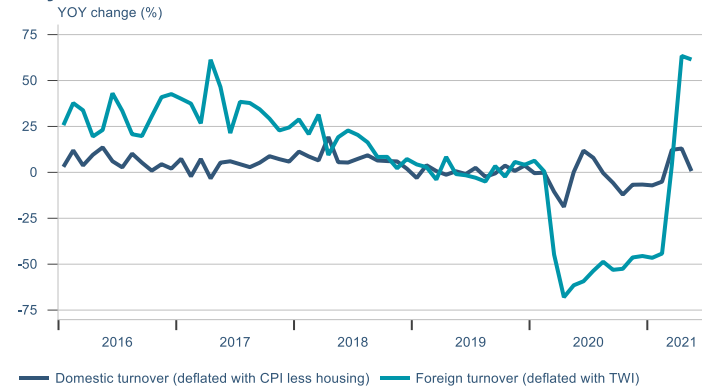


# Households

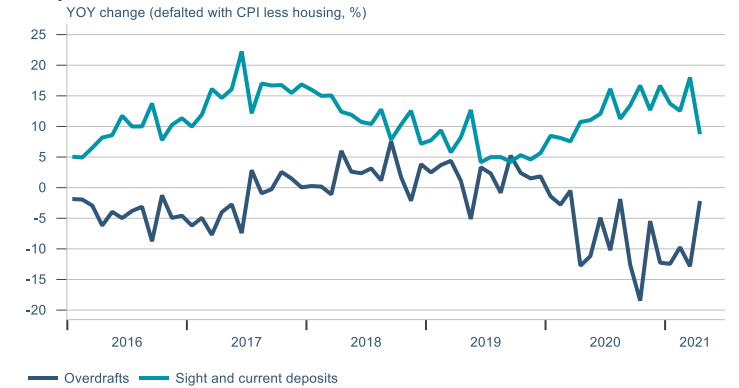
## Private consumption



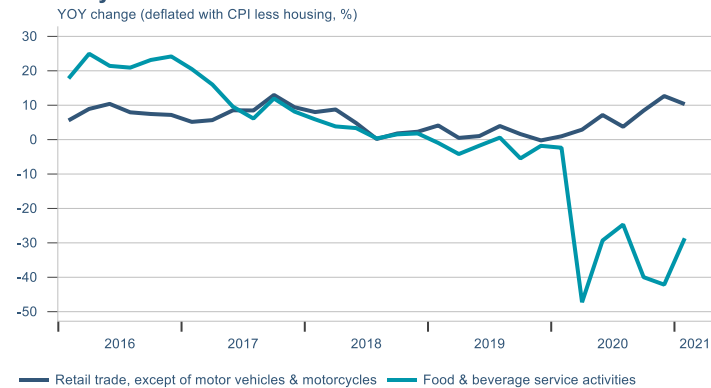
## Payment card turnover



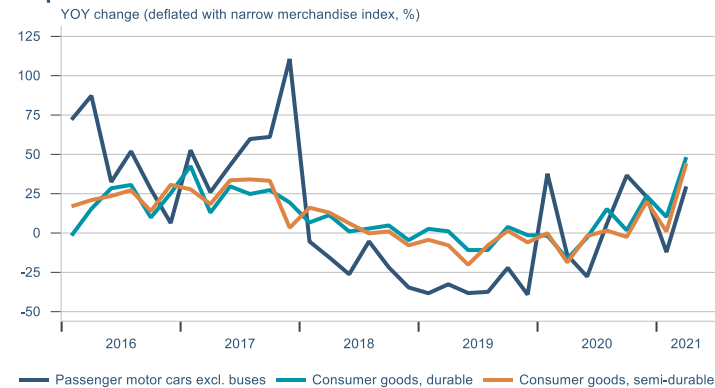
## Deposits and overdrafts



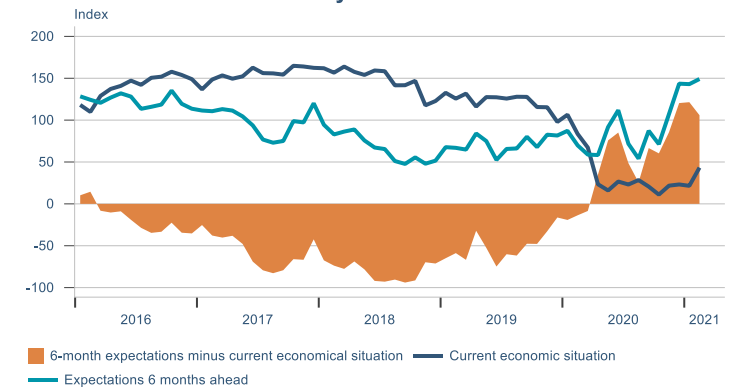
## Industry turnover



## Imports

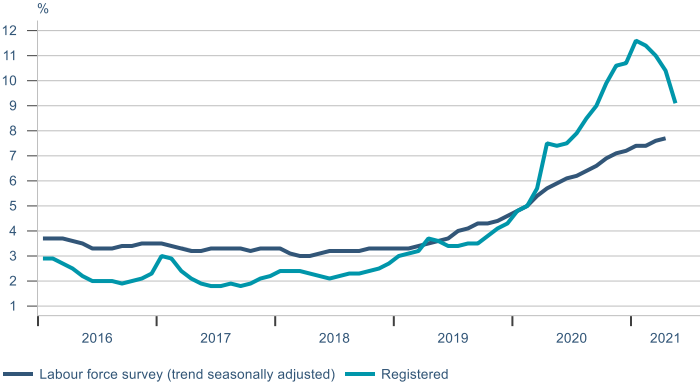


## Consumer sentiment survey

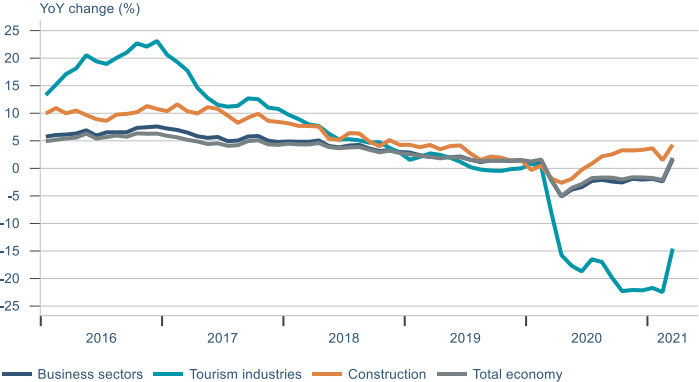


# Labour market

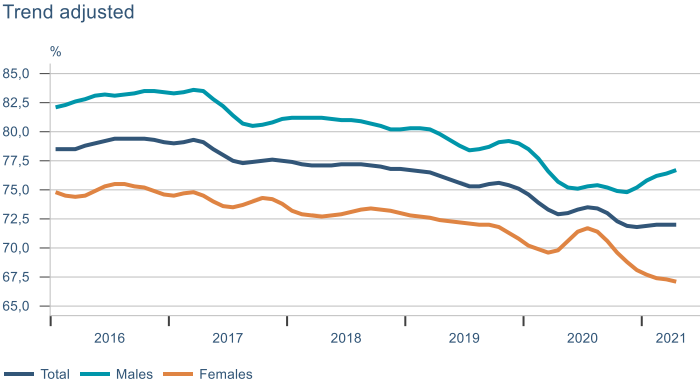
Unemployment



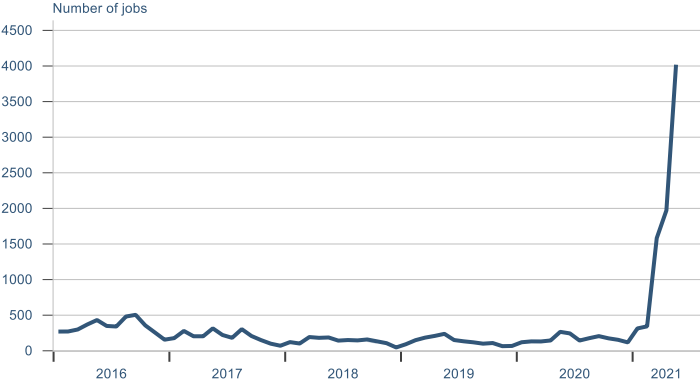
Number of employees



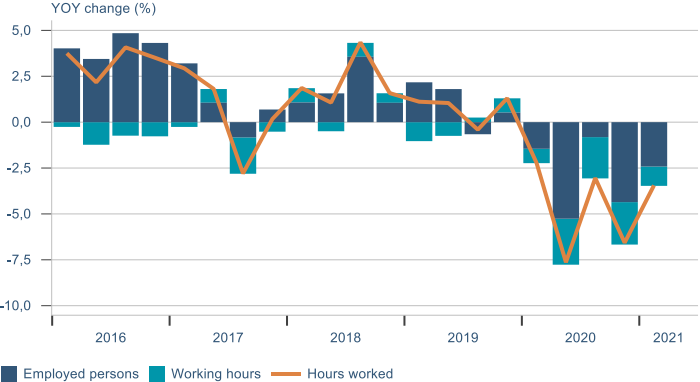
Employment



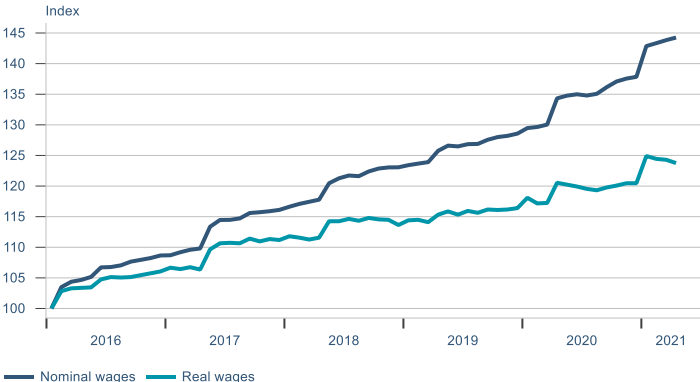
Job vacancies



Employment and hours worked



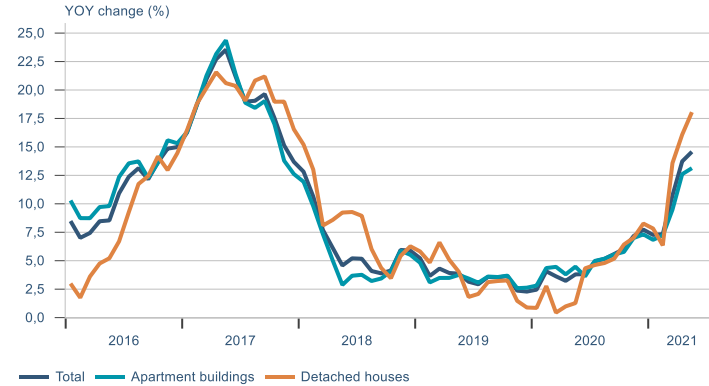
Wages



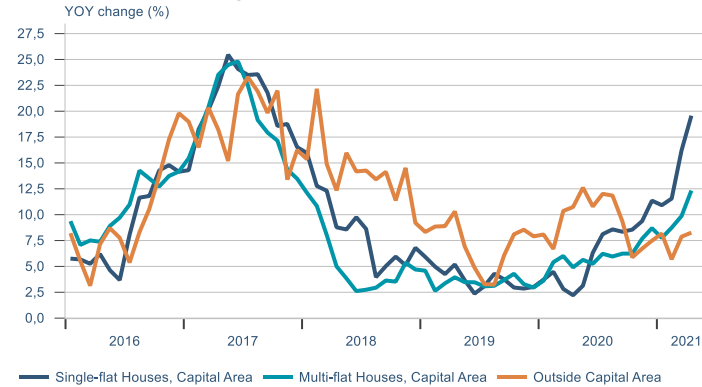


# Real estate market

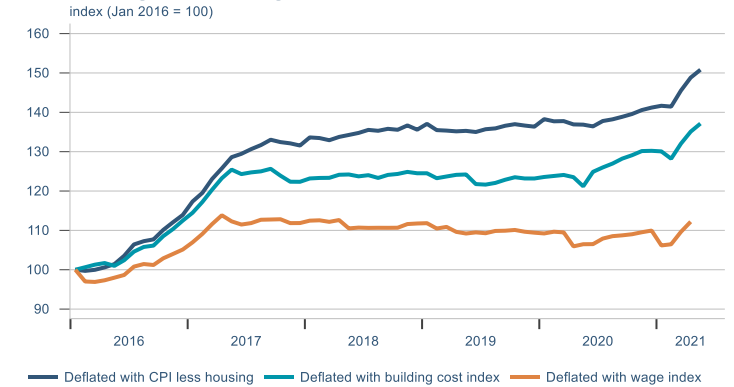
**Capital area housing price index**



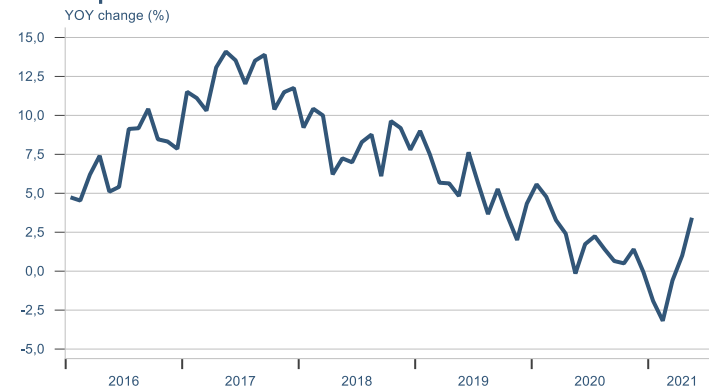
**Residential property market price index**



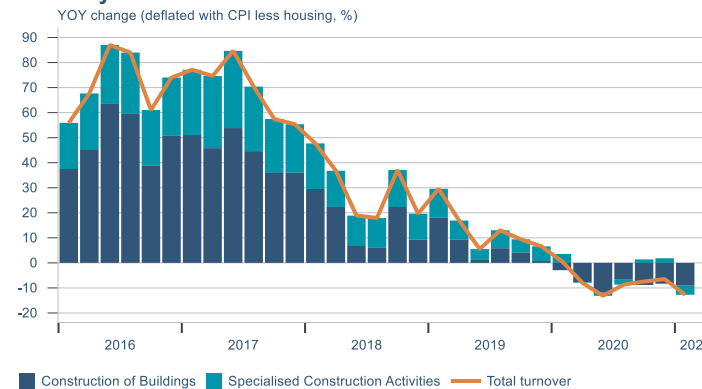
**Capital region housing price index**



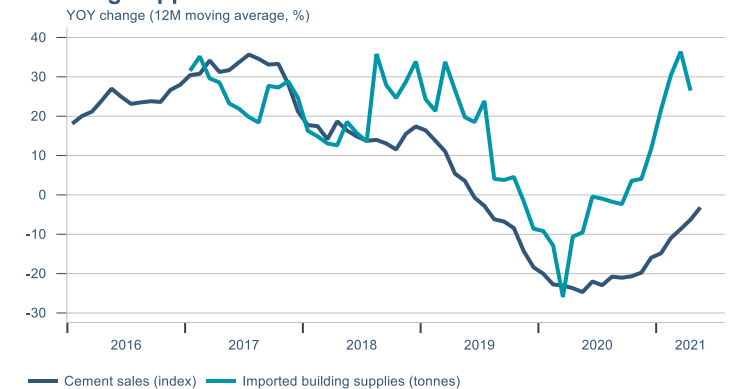
**Rental price index**



**Industry turnover**

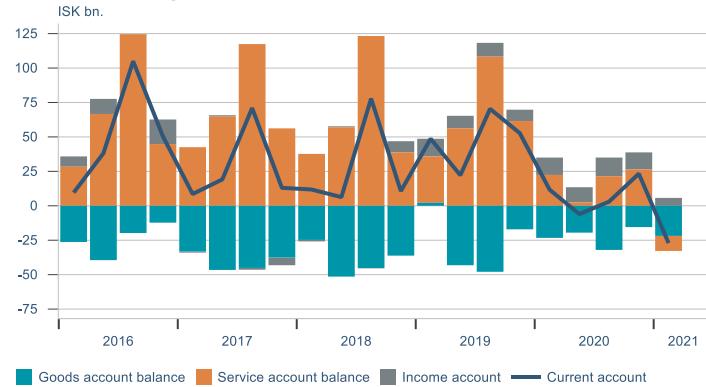


**Building supplies**

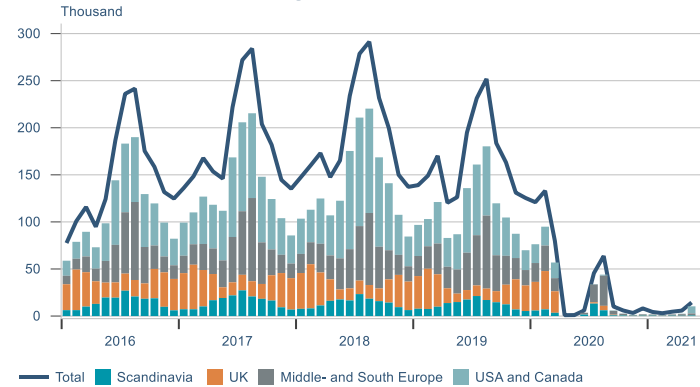


# Foreign trade

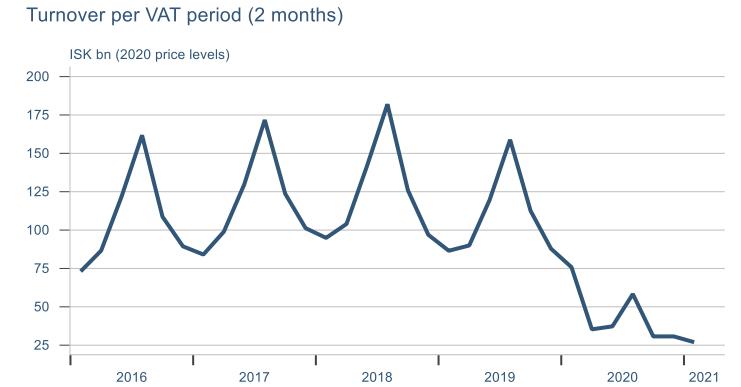
**Balance of payments**



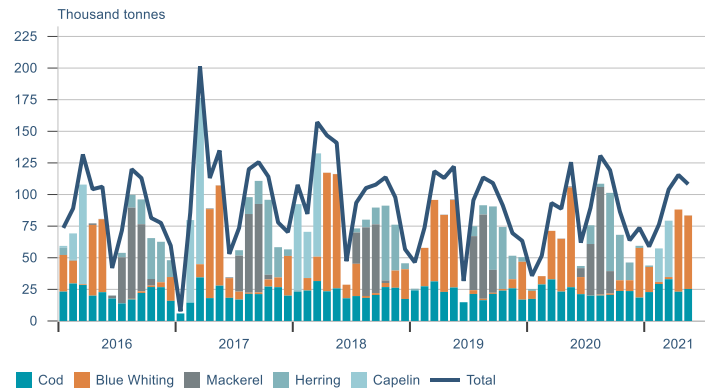
**Visitors to Iceland through Keflavik Airport**



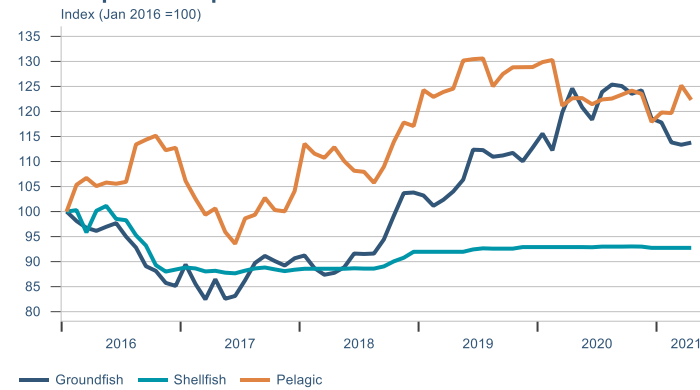
**Turnover in the travel sector**



**Fish catch**



**Marine products price indices**

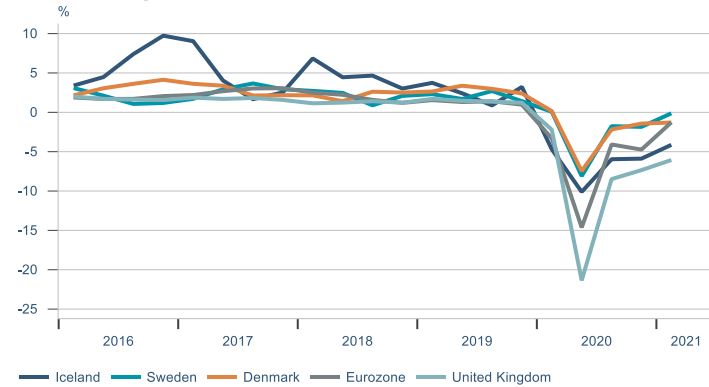


**Real exchange rate**

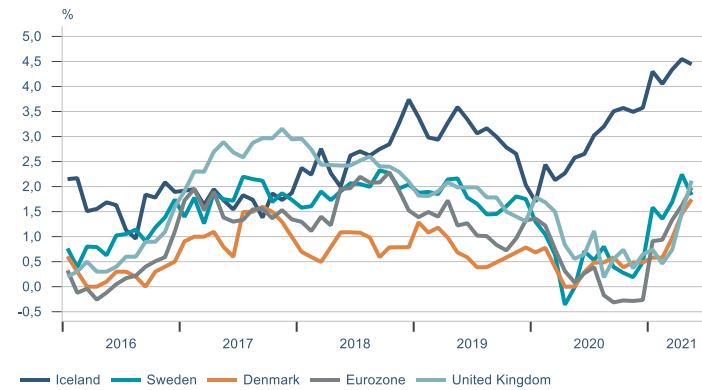


# International comparison

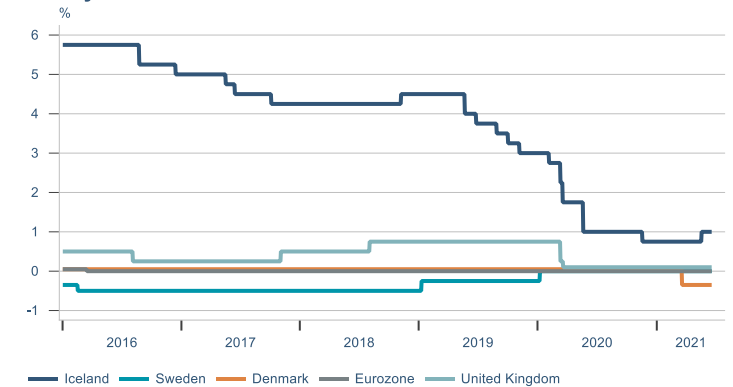
**Economic growth**



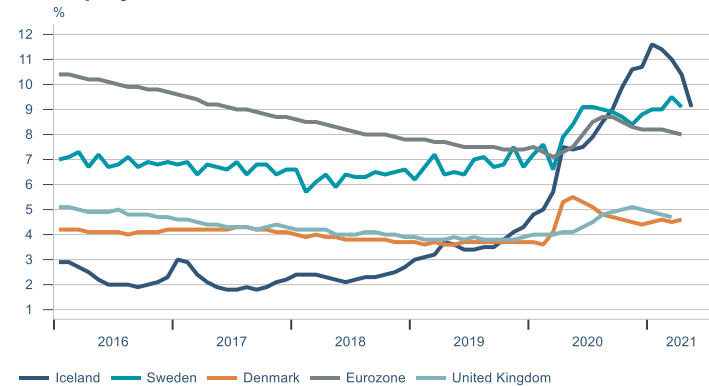
**Inflation**



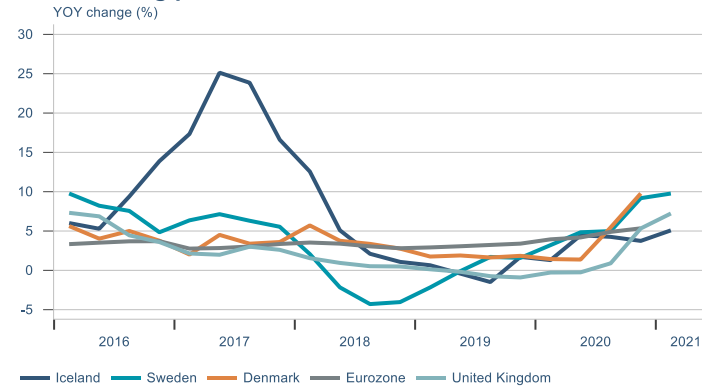
**Policy rates**



**Unemployment**



**Real housing prices**

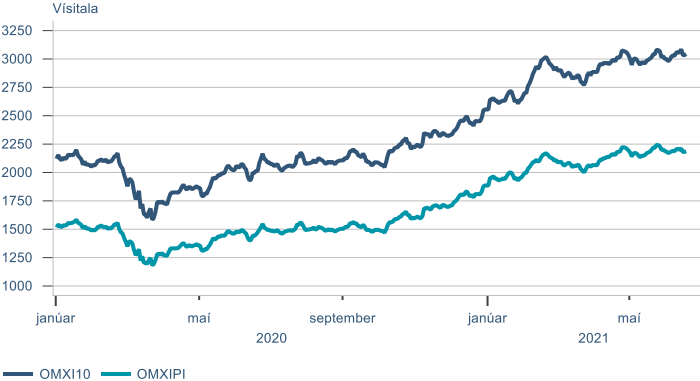




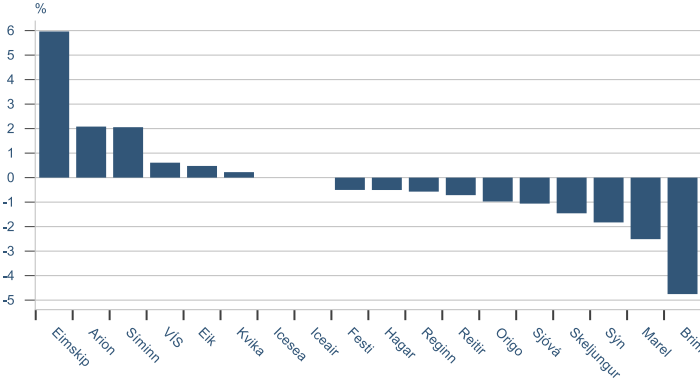
- ▶ Financial markets

# Equity market

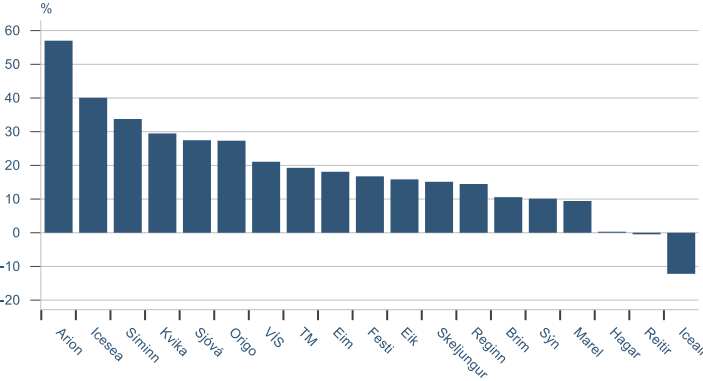
OMX-indices



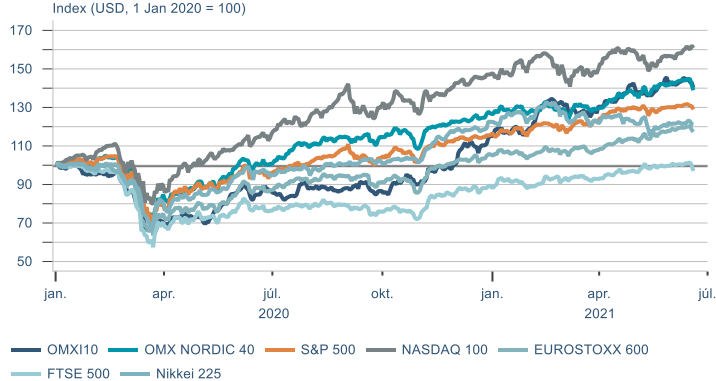
Last week



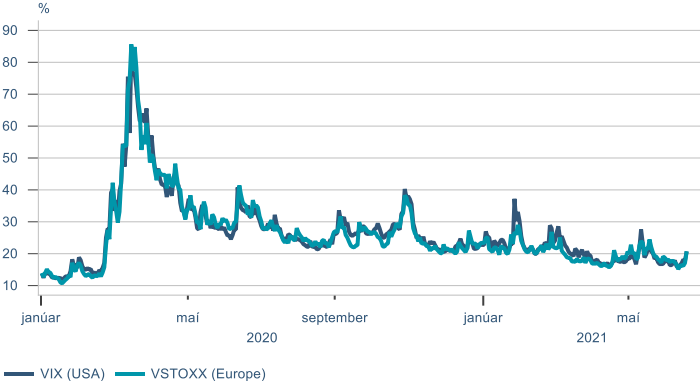
Year to date



Equity indexes

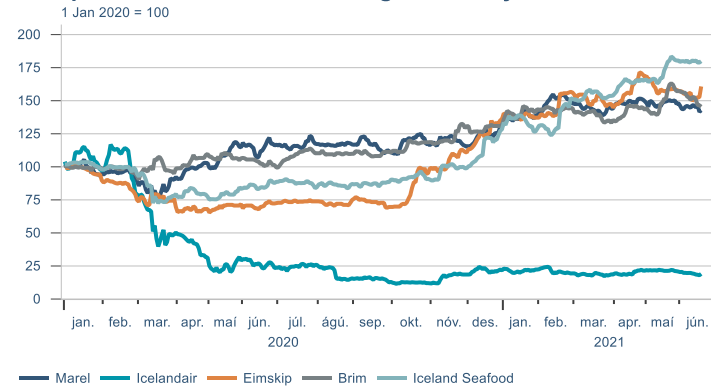


Vix indexes

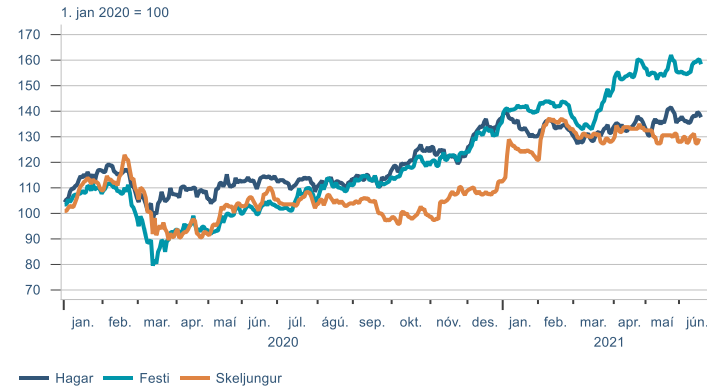


# Equity market

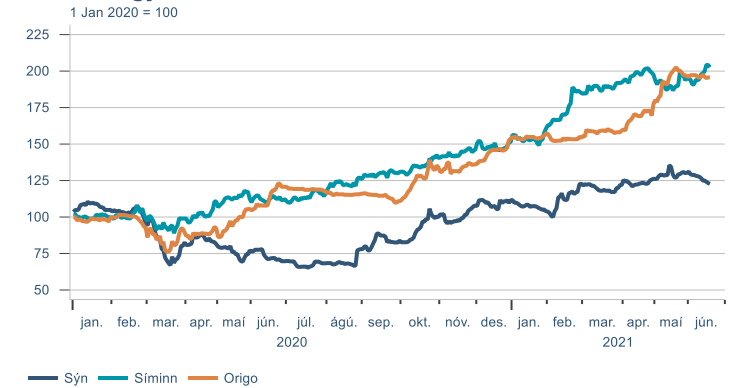
## Companies with income in foreign currency



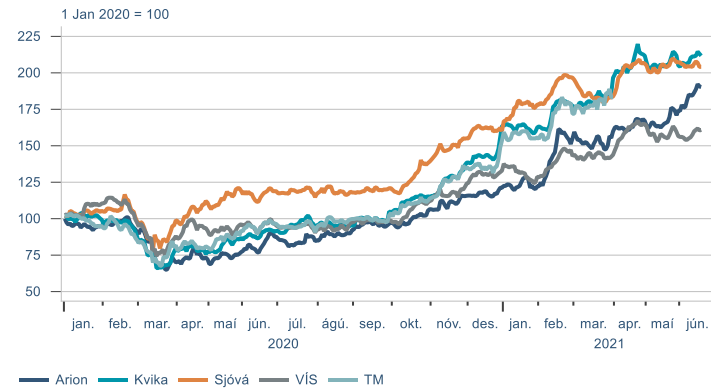
## Retail



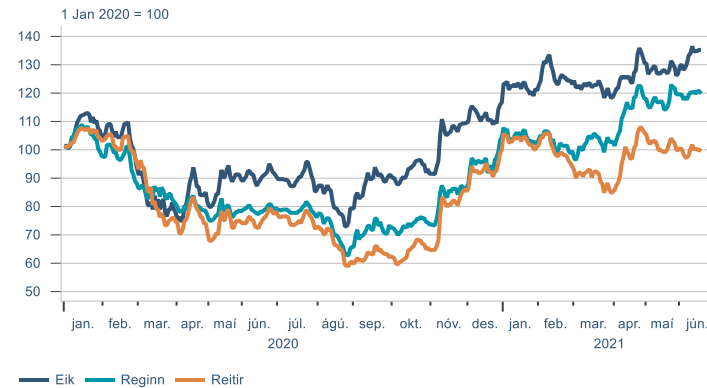
## Technology



## Financials

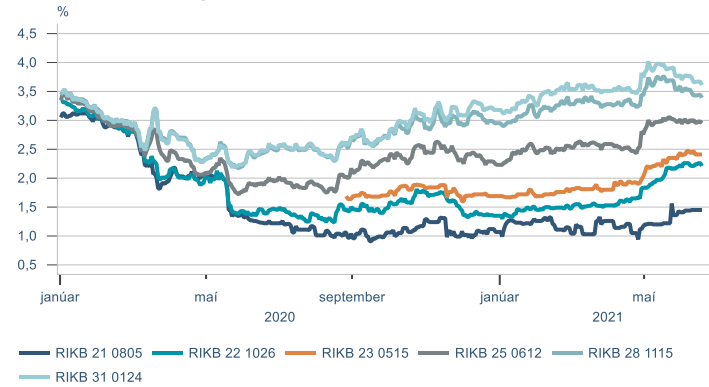


## Real estate

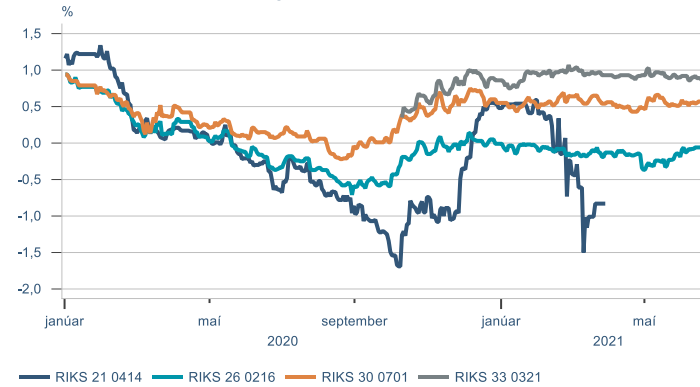


# Fixed income

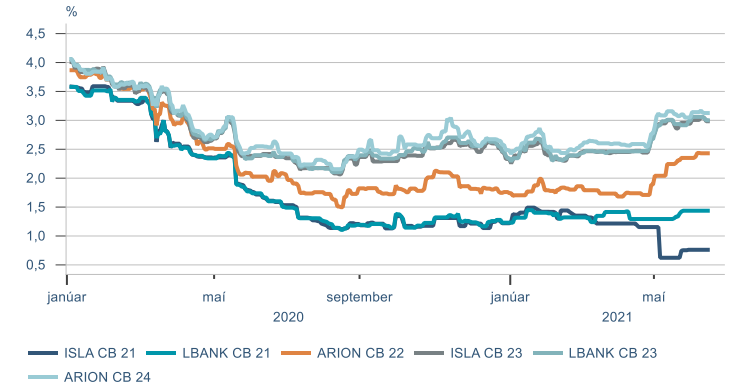
Nominal treasury bonds



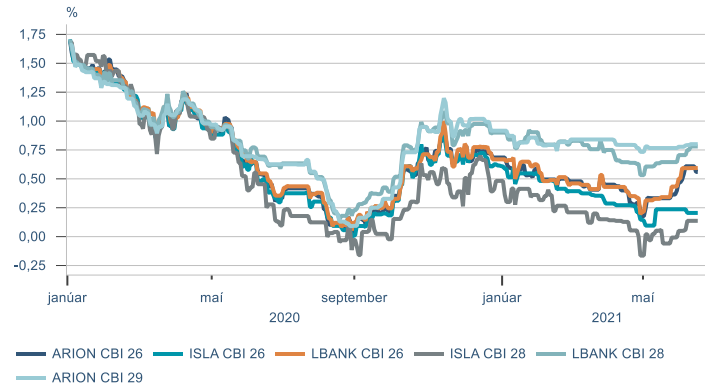
Inflation-linked treasury bonds



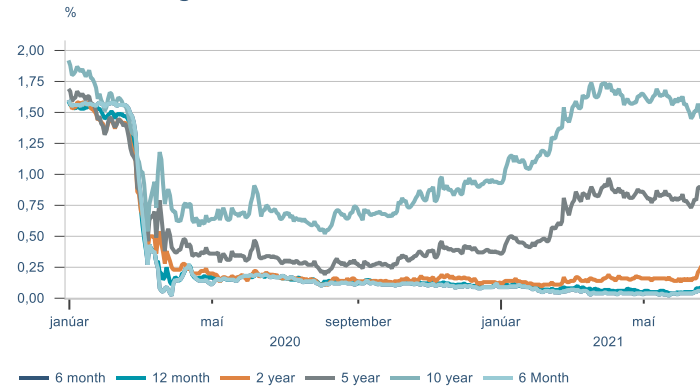
Nominal covered bonds



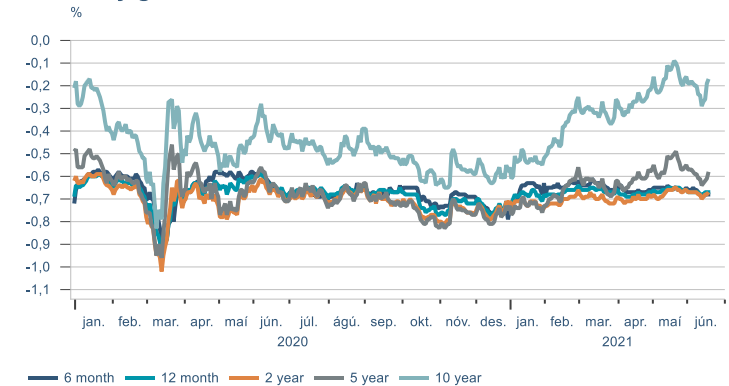
Inflation-linked covered bonds



United States government benchmark



Germany government benchmarks



# FX market

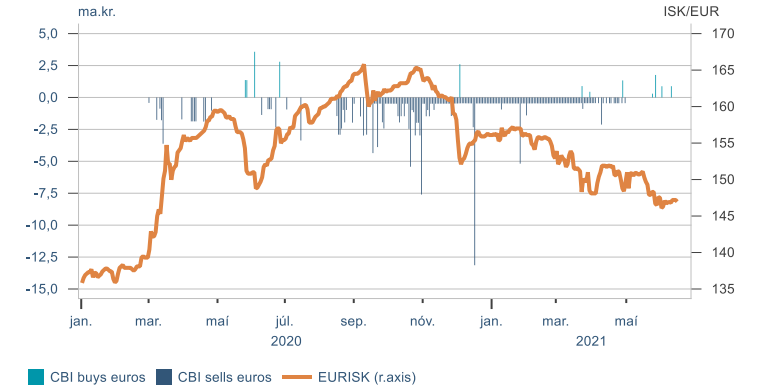
## Exchange rate development



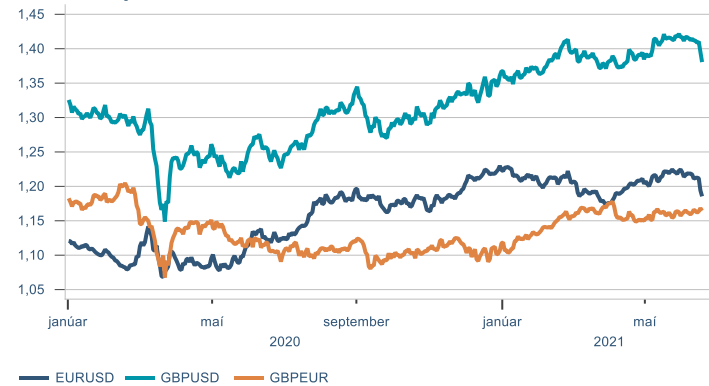
## Trade-weighted index



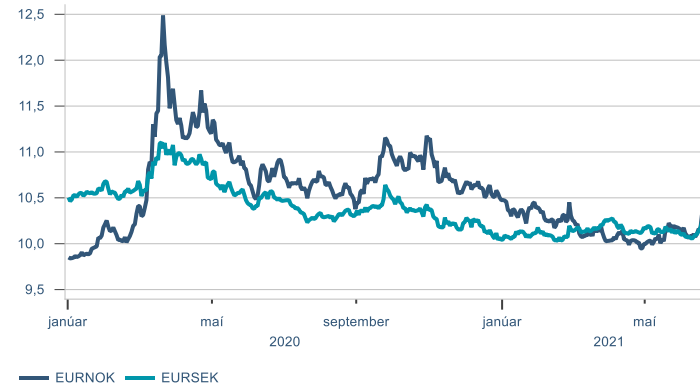
## CBI interventions



## Fx cross pairs



## NOK and SEK

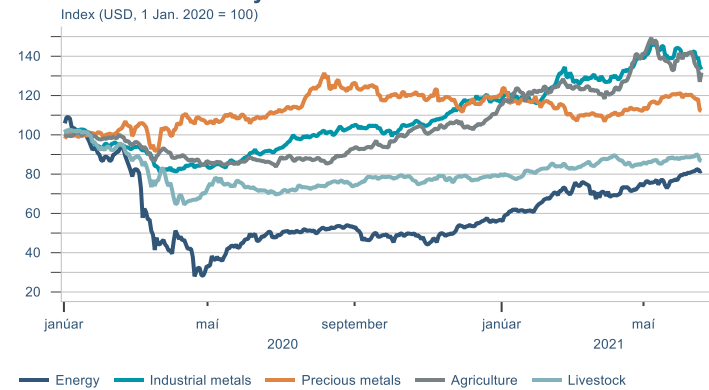


## ISK EUR interest rate differential



# Commodities

## S&P GSCI commodity indices



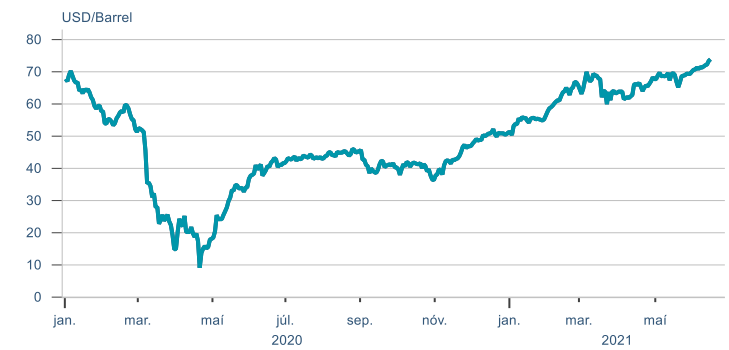
## Aluminum

World 3-month, LME



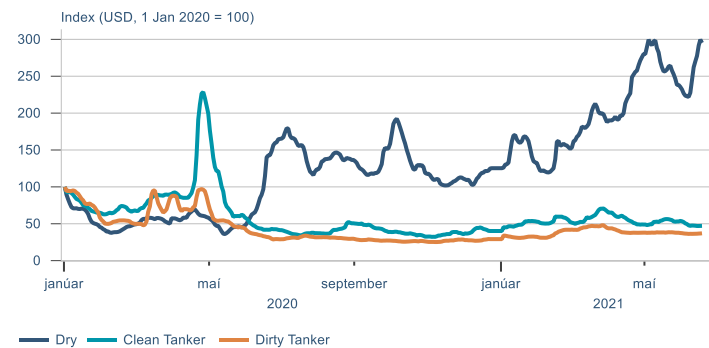
## Crude oil

Brent Europe Spot



## Shipping

### Baltic exchange index





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