



# Icelandic Economic Weekly 17 May 2021

---

Landsbankinn Economic Research



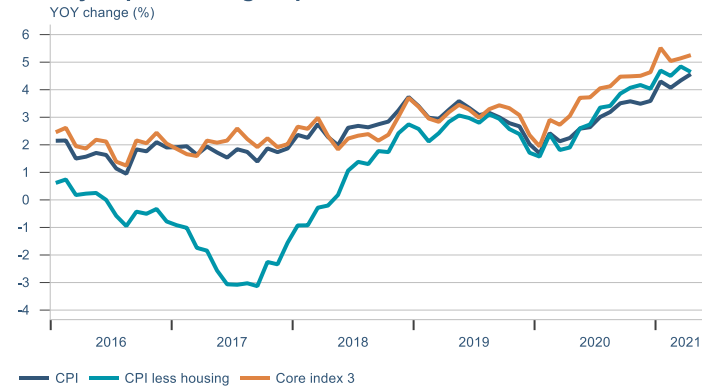
- ▶ Macro indicators

# Prices

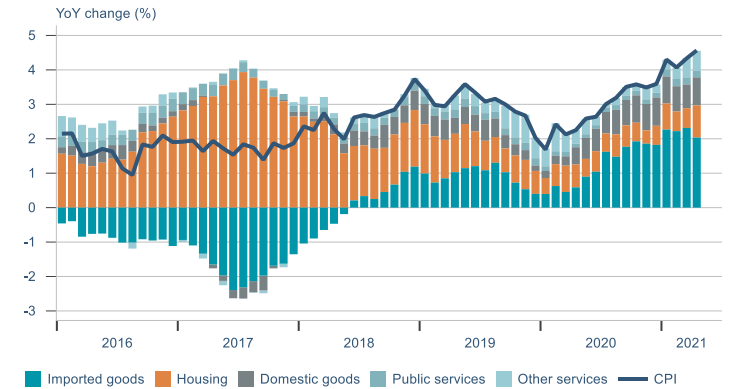
### Consumer price index



### CPI by expenditure group



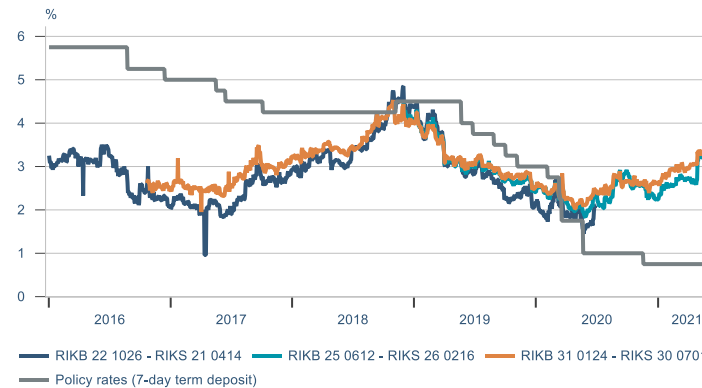
### Contribution to inflation



### Various components



### Break-even inflation rate

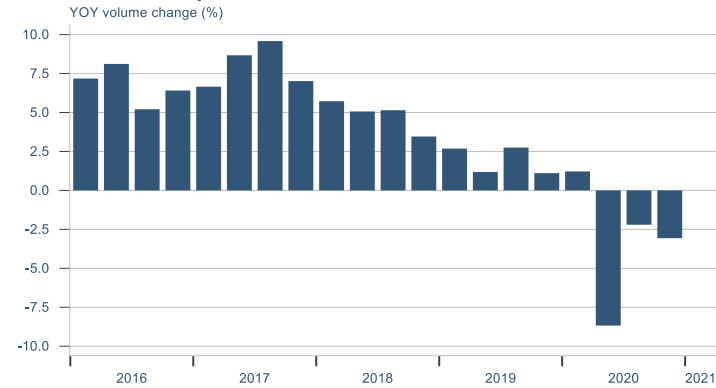


### Market expectation survey

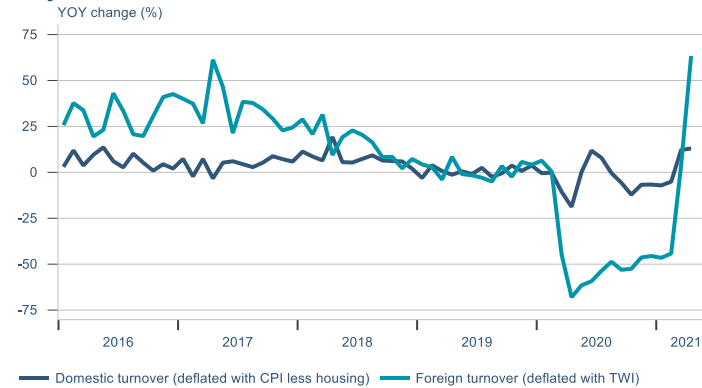


# Households

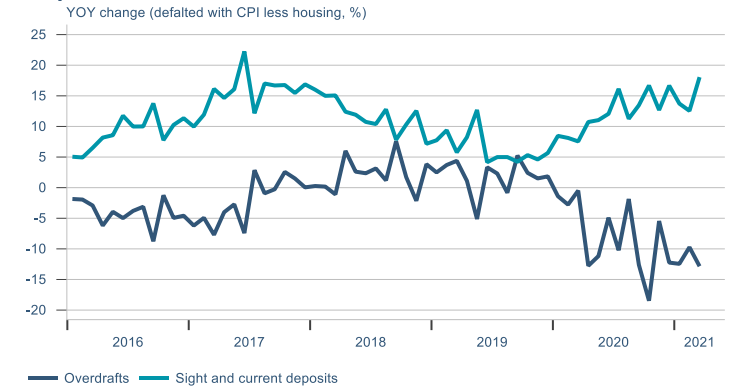
## Private consumption



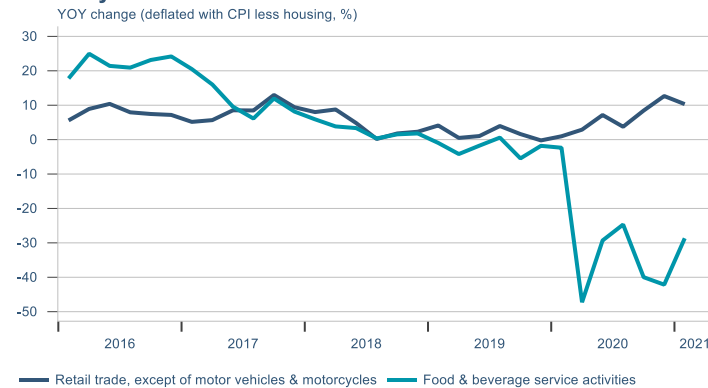
## Payment card turnover



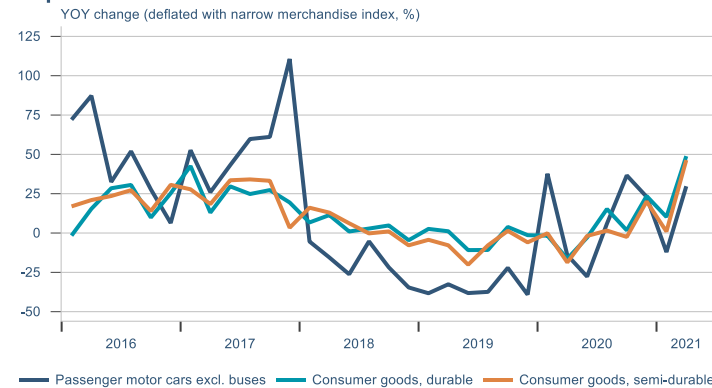
## Deposits and overdrafts



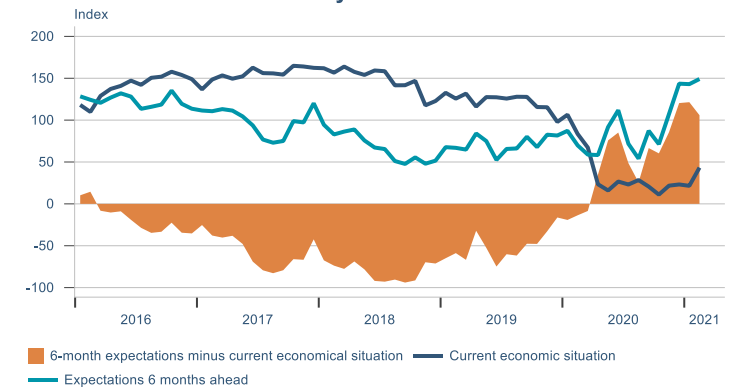
## Industry turnover



## Imports

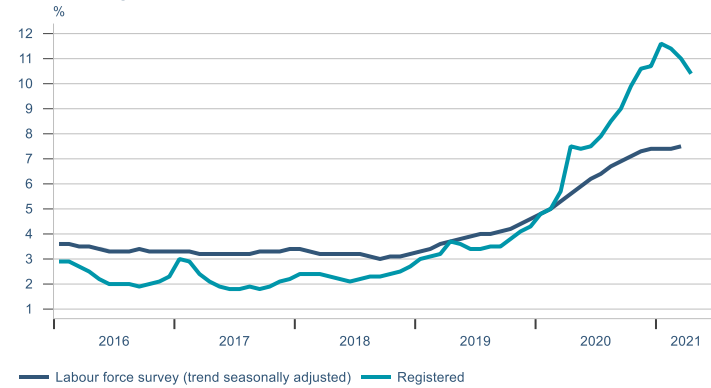


## Consumer sentiment survey

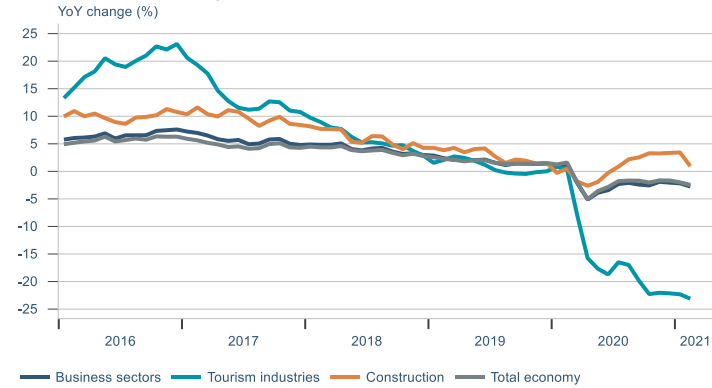


# Labour market

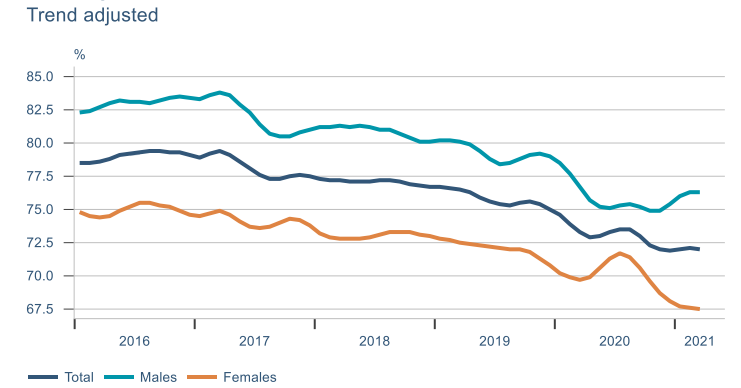
## Unemployment



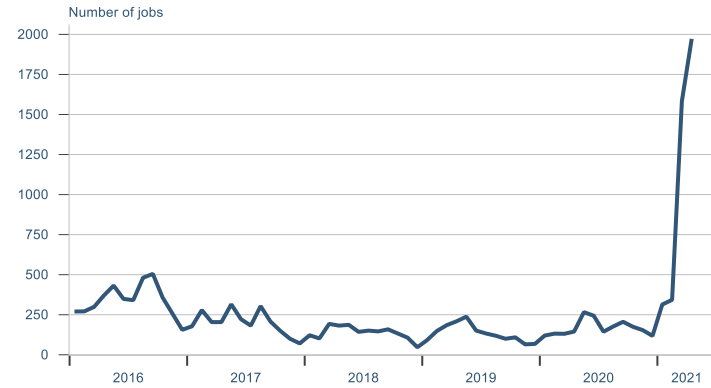
## Number of employees



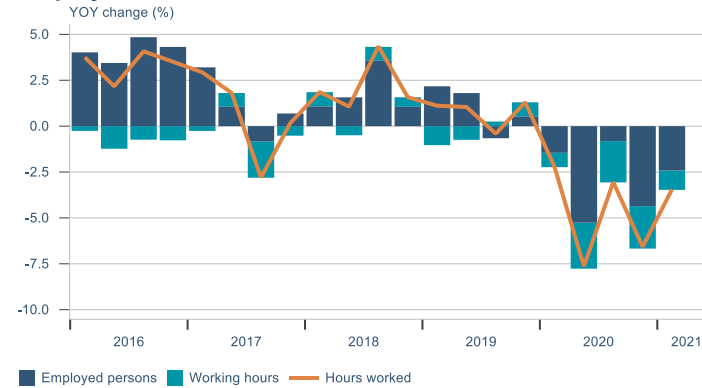
## Employment



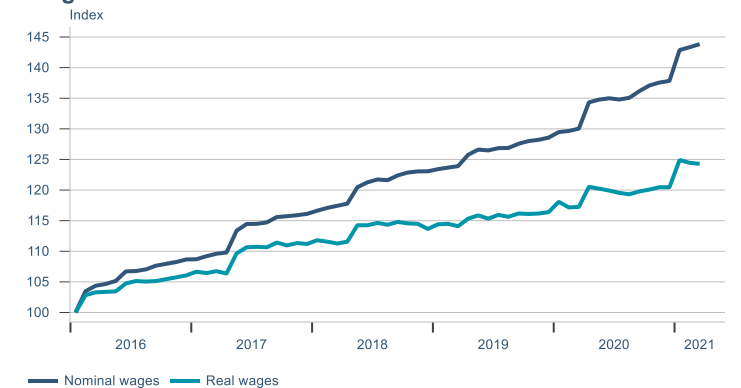
## Job vacancies



## Employment and hours worked

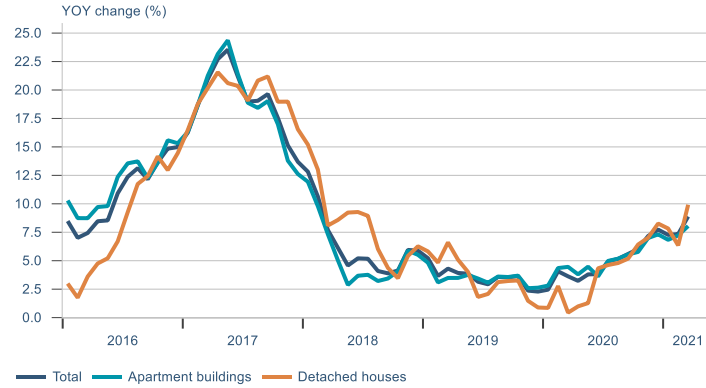


## Wages

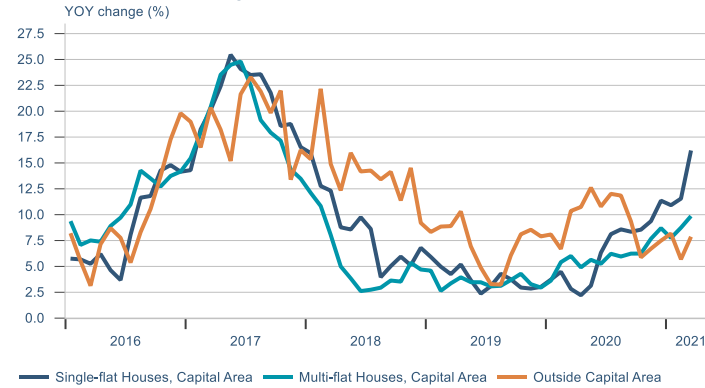


# Real estate market

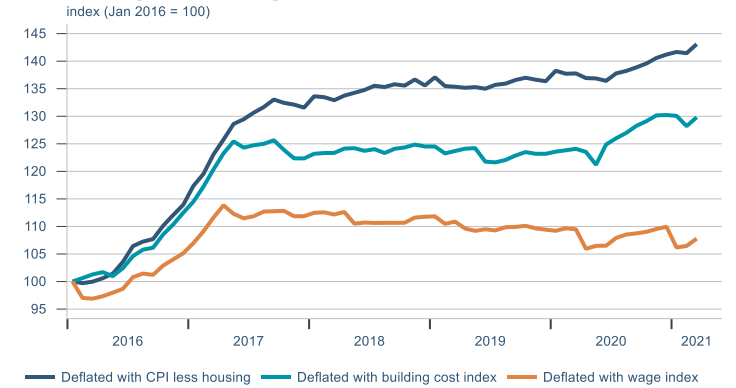
**Capital area housing price index**



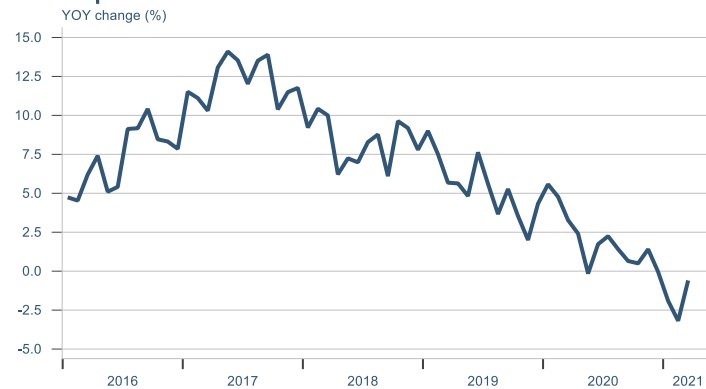
**Residential property market price index**



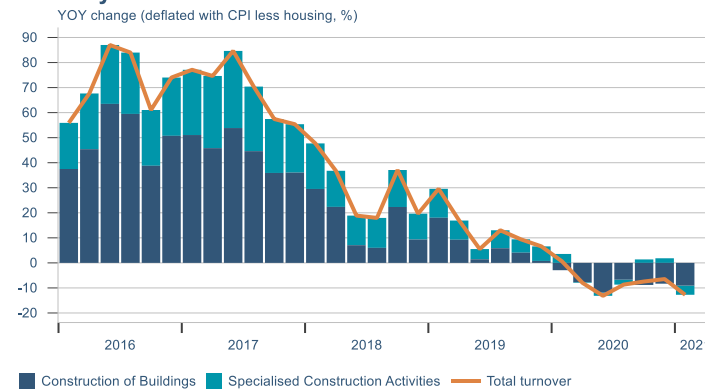
**Capital region housing price index**



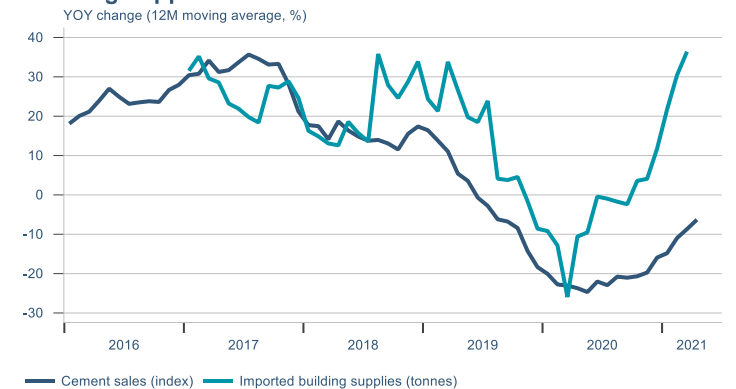
**Rental price index**



**Industry turnover**

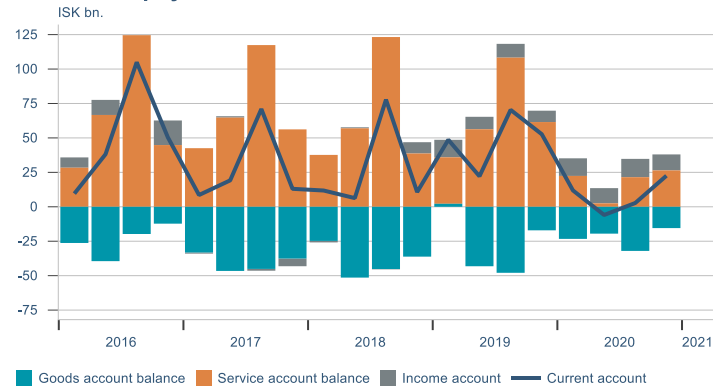


**Building supplies**

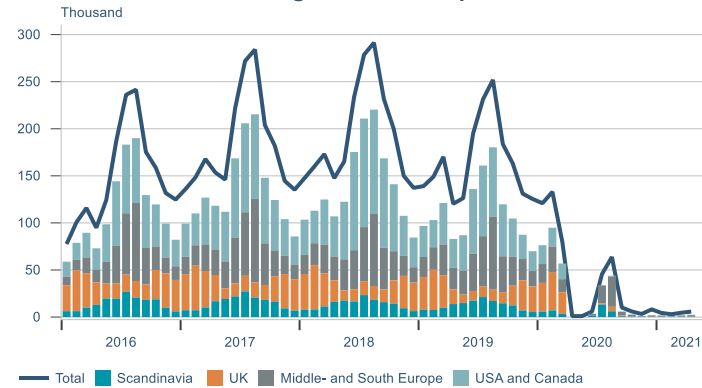


# Foreign trade

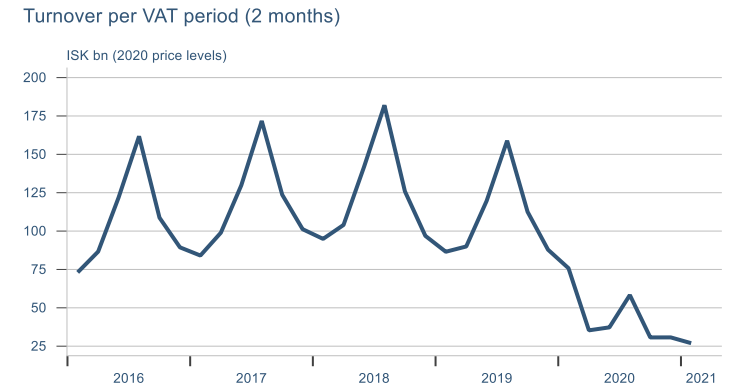
### Balance of payments



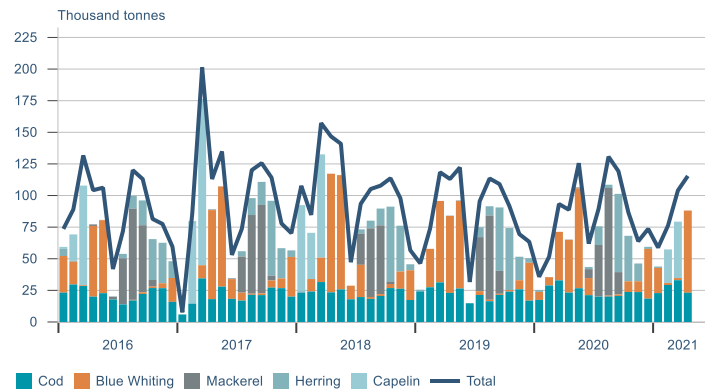
### Visitors to Iceland through Keflavik Airport



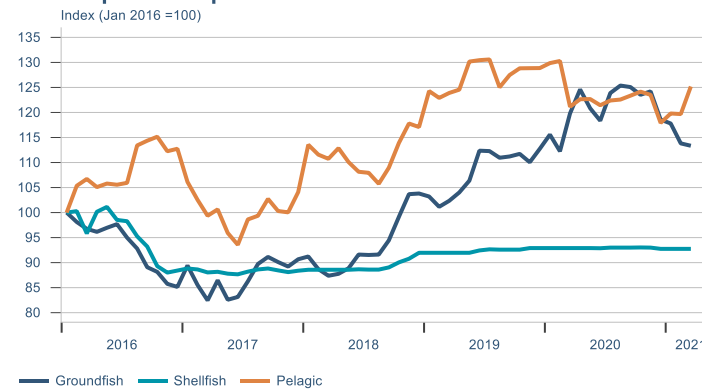
### Turnover in the travel sector



### Fish catch



### Marine products price indices

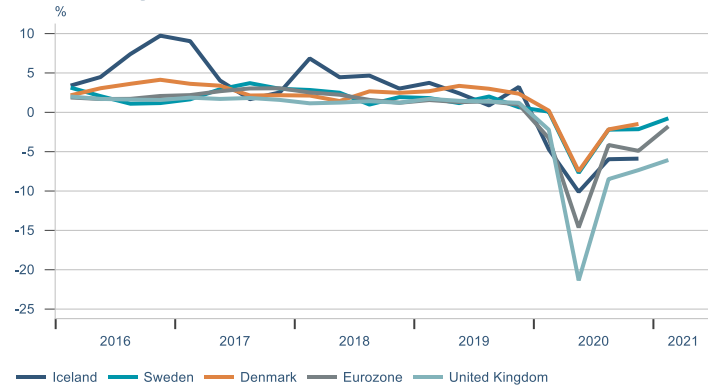


### Real exchange rate

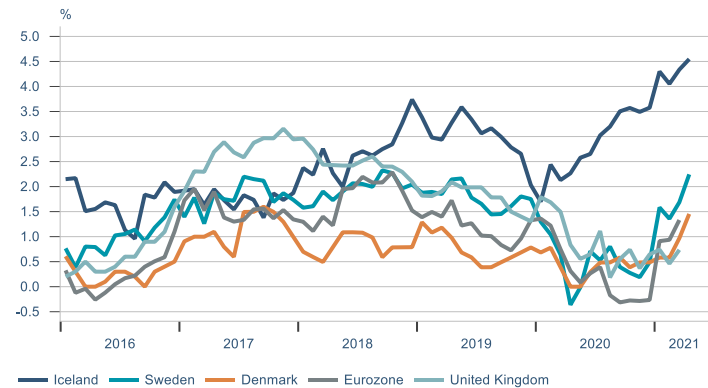


# International comparison

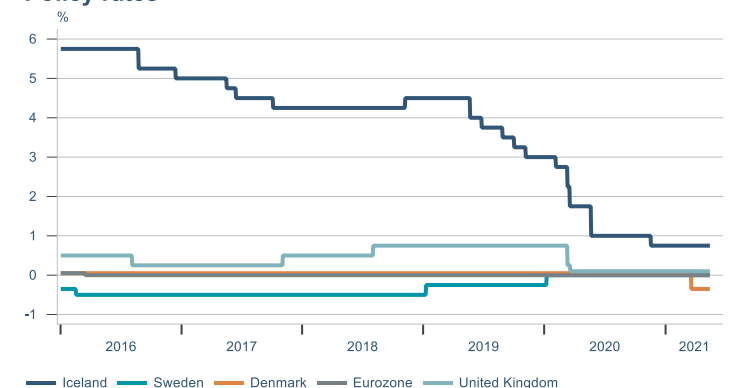
### Economic growth



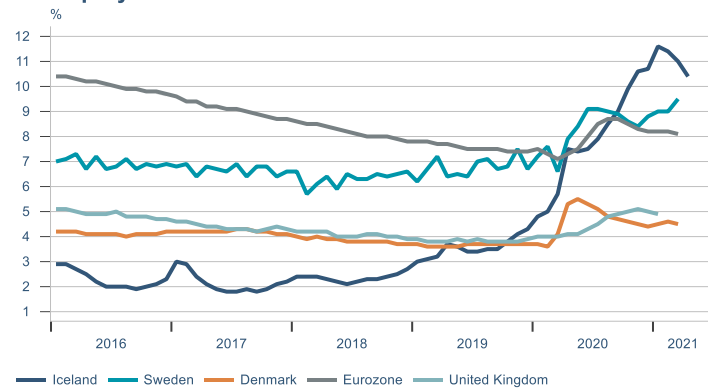
### Inflation



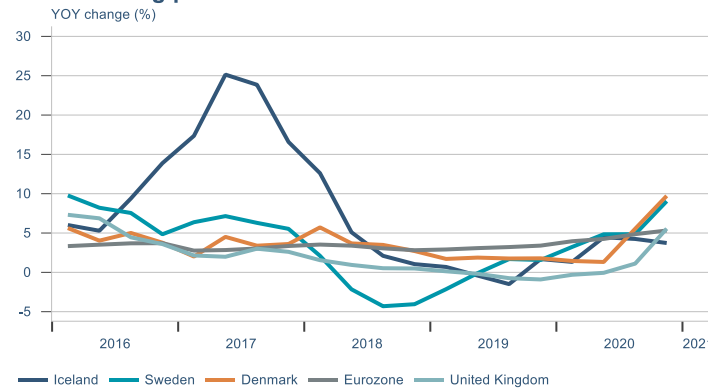
### Policy rates



### Unemployment



### Real housing prices

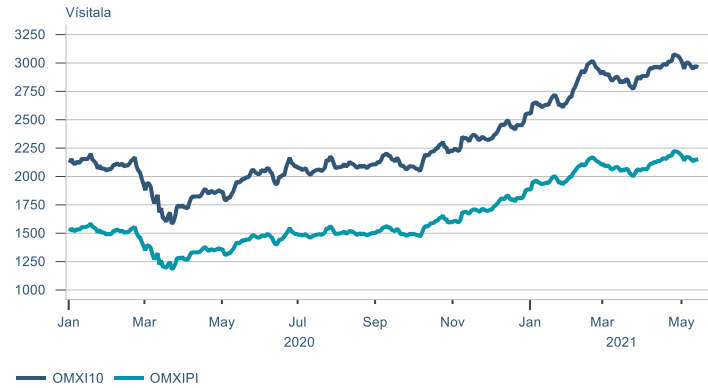




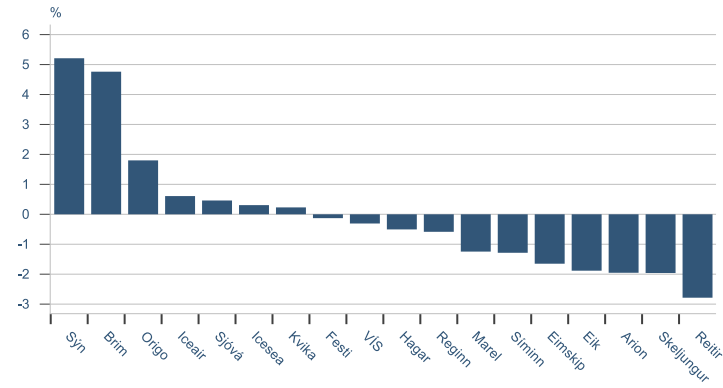
## ▶ Financial markets

# Equity market

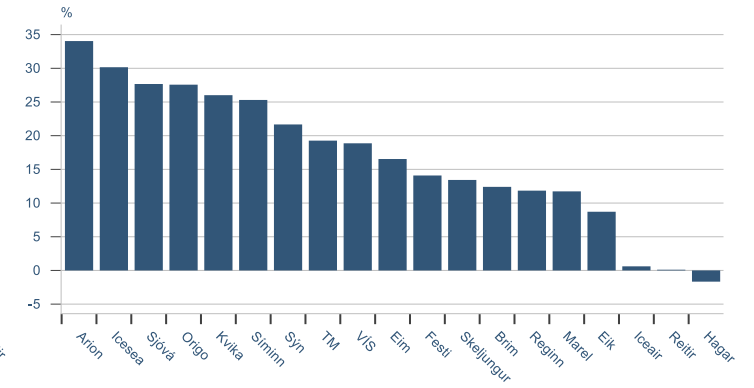
## OMX-indices



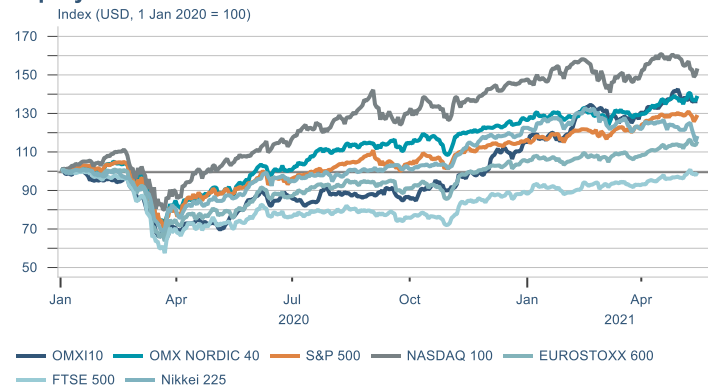
## Last week



## Year to date



## Equity indexes

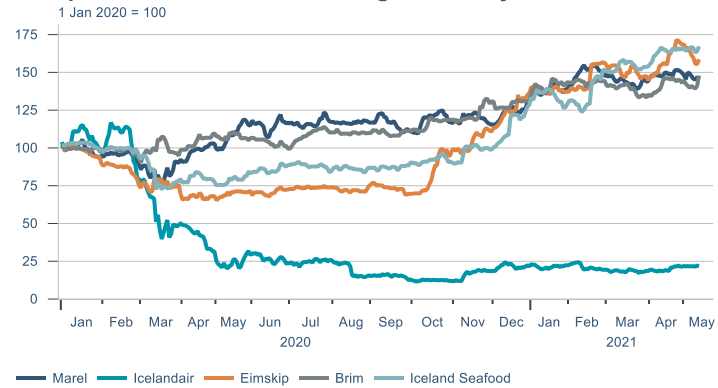


## Vix indexes



# Equity market

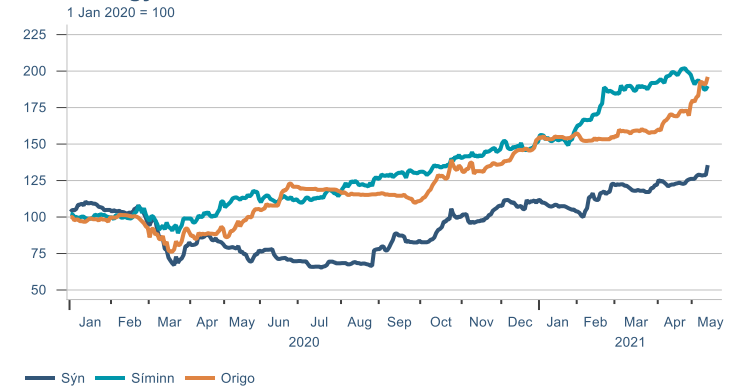
## Companies with income in foreign currency



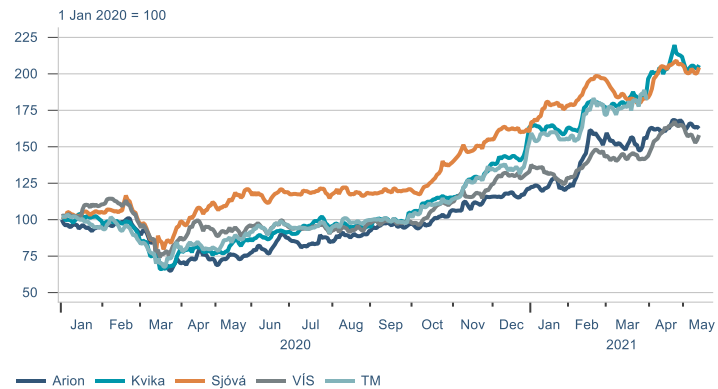
## Retail



## Technology



## Financials

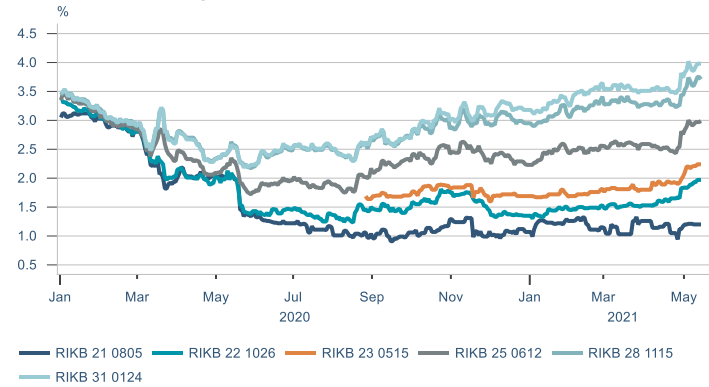


## Real estate

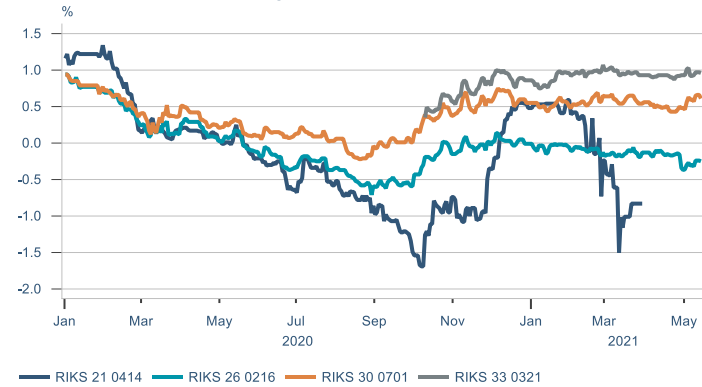


# Fixed income

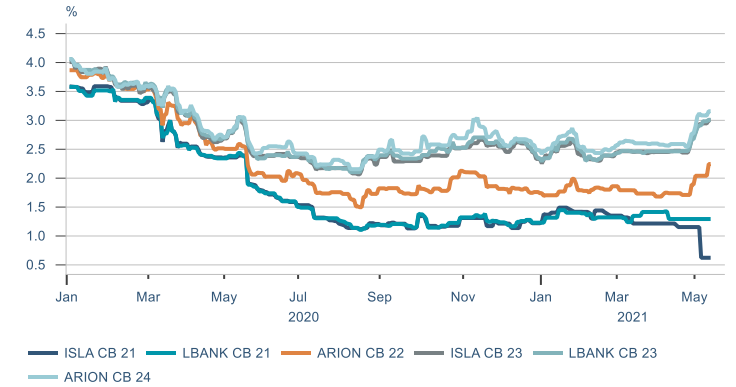
### Nominal treasury bonds



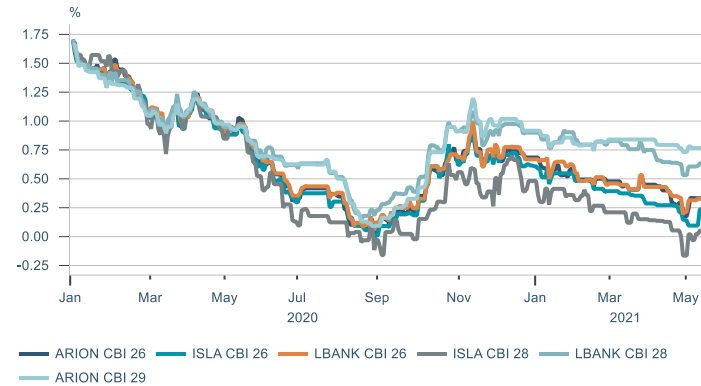
### Inflation-linked treasury bonds



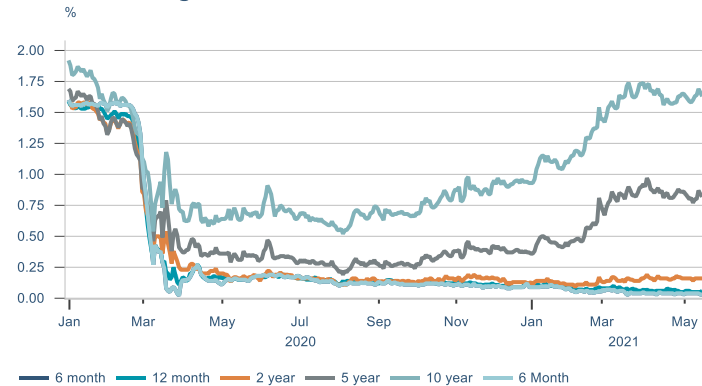
### Nominal covered bonds



### Inflation-linked covered bonds



### United States government benchmark



### Germany government benchmarks



# FX market

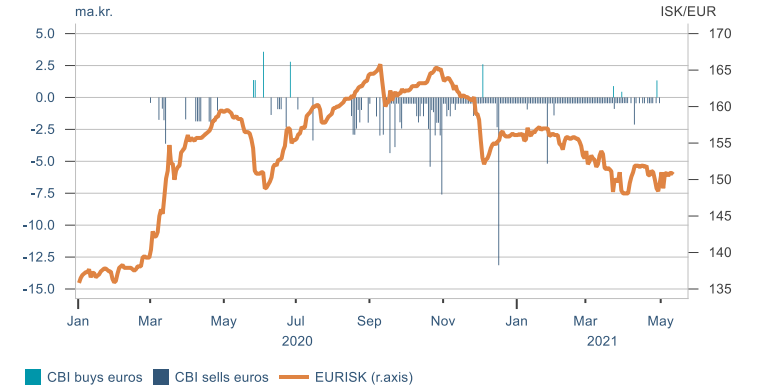
### Exchange rate development



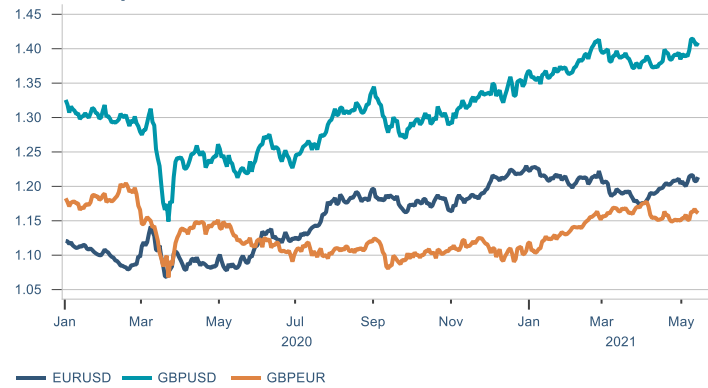
### Trade-weighted index



### CBI interventions



### Fx cross pairs



### NOK and SEK



### ISK EUR interest rate differential



# Commodities

## S&P GSCI commodity indices



## Aluminum World 3-month, LME

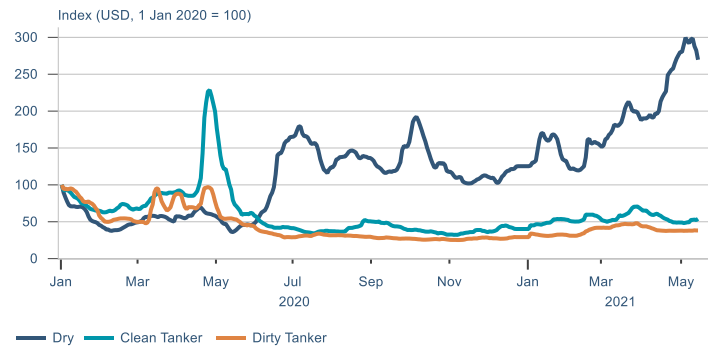


## Crude oil Brent Europe Spot



## Shipping

### Baltic exchange index



---

Issuer: Landsbankinn Economic Research – [hagfraedideild@landsbankinn.is](mailto:hagfraedideild@landsbankinn.is)

The contents and form of this document were produced by employees of Landsbankinn Economic Research and are based on information available to the public when the analysis was compiled. Assessment of this information reflects the views of Economic Research's employees on the analysis date, which may change without notice.

Neither Landsbankinn hf. nor its personnel can be held responsible for transactions based on the information and opinions expressed here.

Attention should be drawn to the fact that Landsbankinn hf. may, at any time, have direct or indirect interests at stake either on its own behalf or through its subsidiaries or customers, for instance as an investor, creditor or service provider. Nonetheless, all analyses are prepared independently by Landsbankinn Economic Research and in accordance with the bank's rules on separation of activities accessible on the Landsbankinn website.