



# Icelandic Economic Weekly 10 May 2021

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Landsbankinn Economic Research



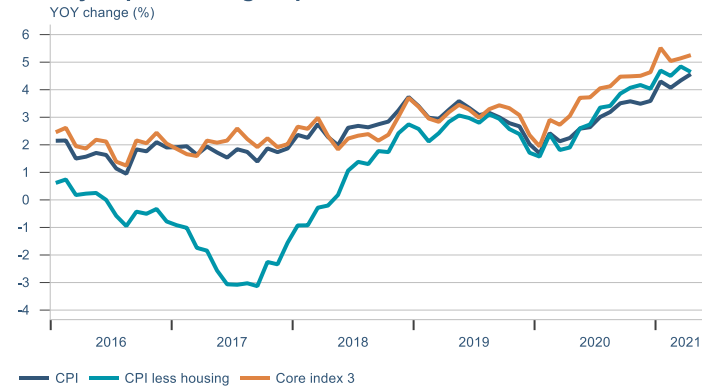
- ▶ Macro indicators

# Prices

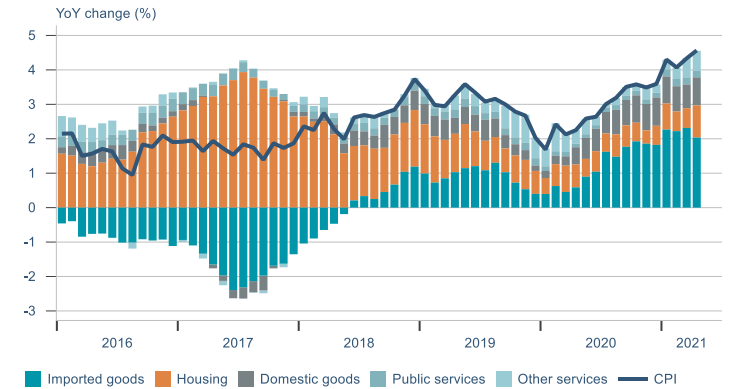
### Consumer price index



### CPI by expenditure group



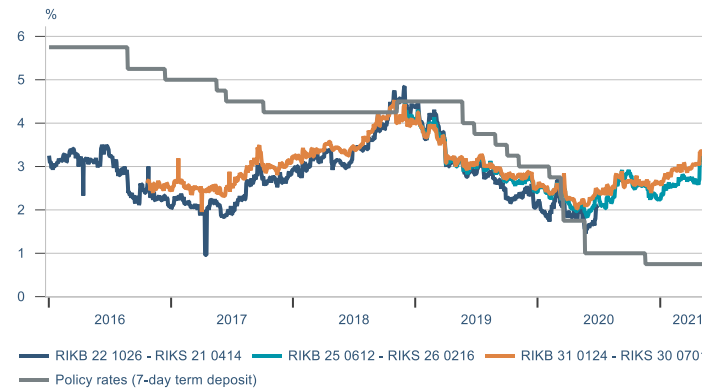
### Contribution to inflation



### Various components



### Break-even inflation rate

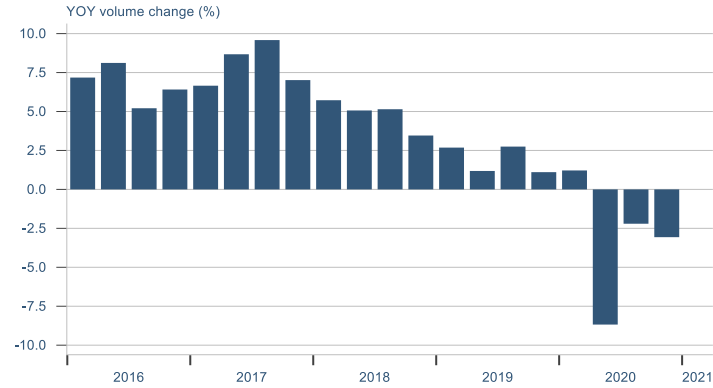


### Market expectation survey

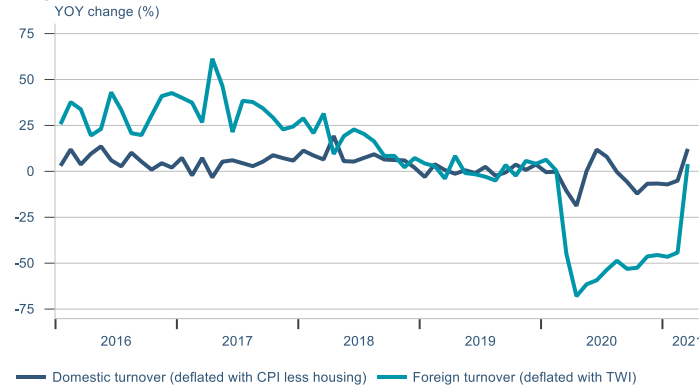


# Households

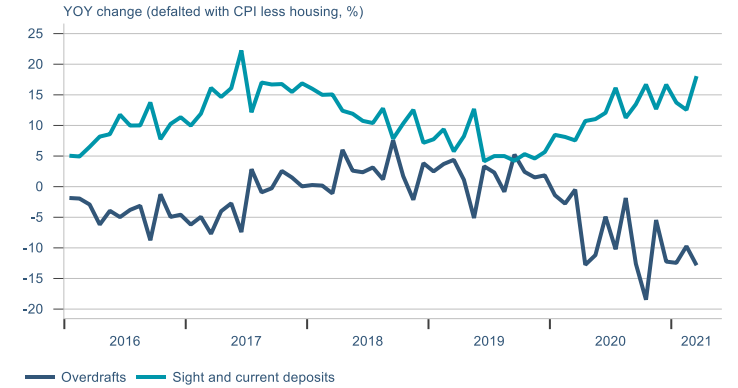
## Private consumption



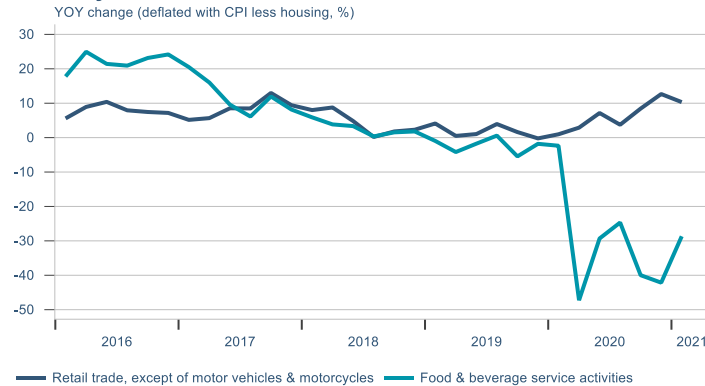
## Payment card turnover



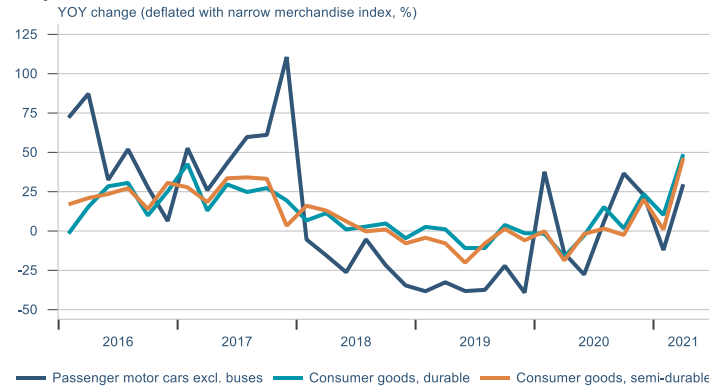
## Deposits and overdrafts



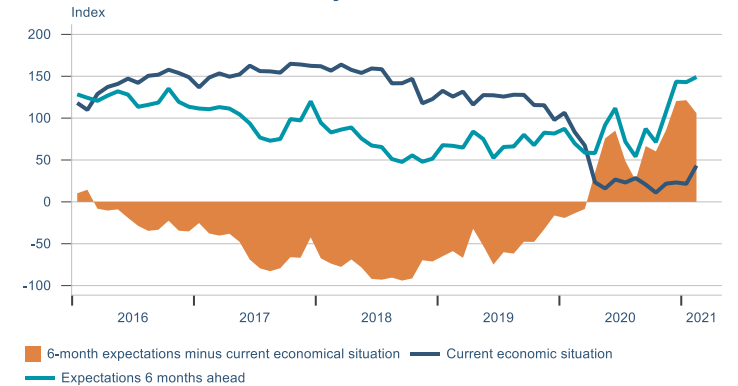
## Industry turnover



## Imports

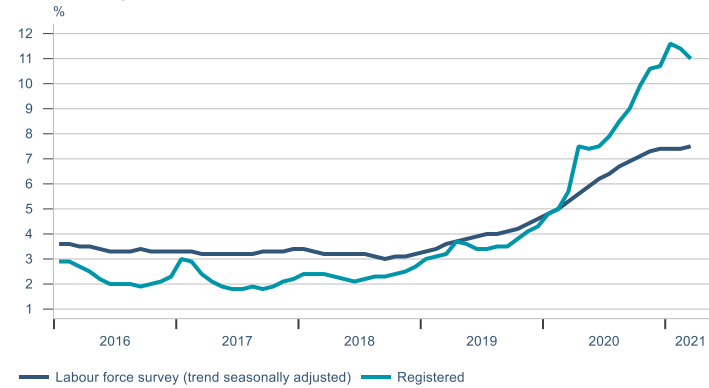


## Consumer sentiment survey

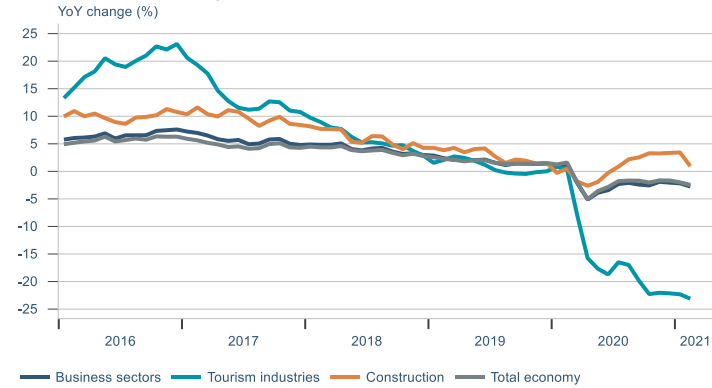


# Labour market

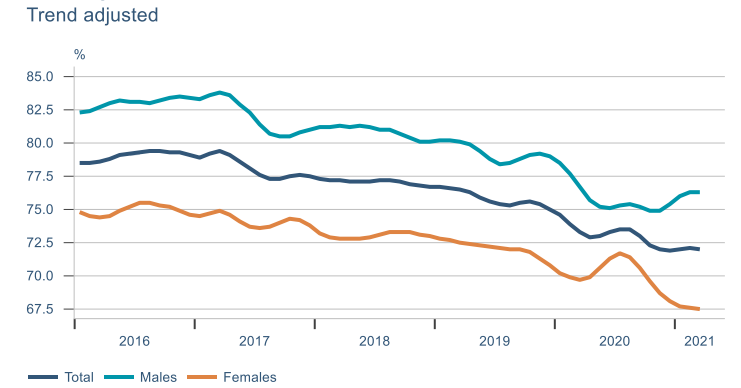
## Unemployment



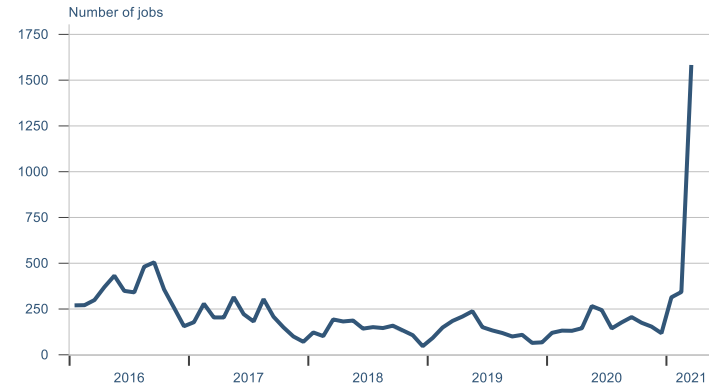
## Number of employees



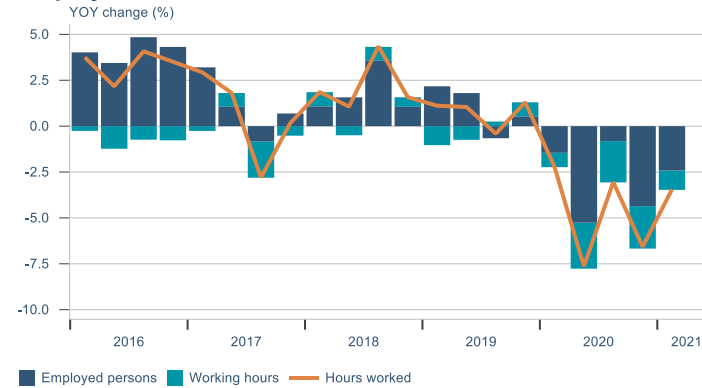
## Employment



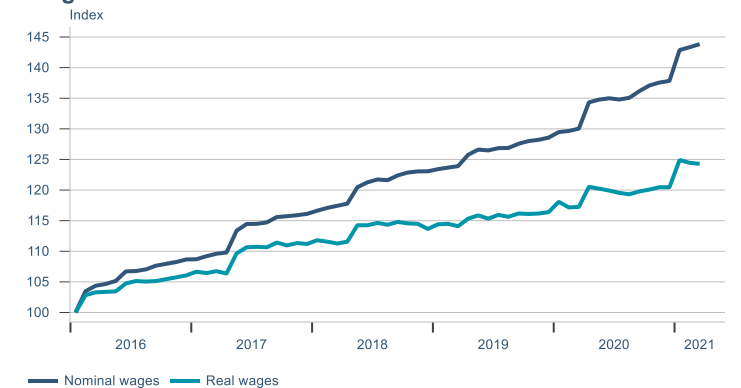
## Job vacancies



## Employment and hours worked



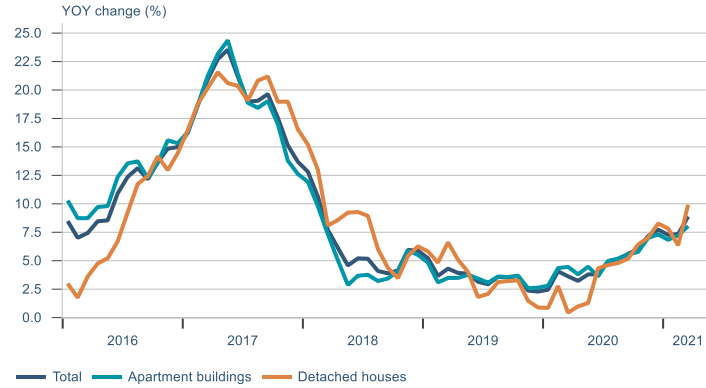
## Wages



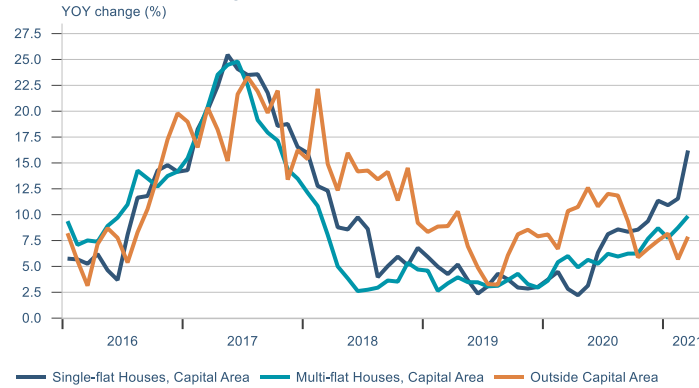


# Real estate market

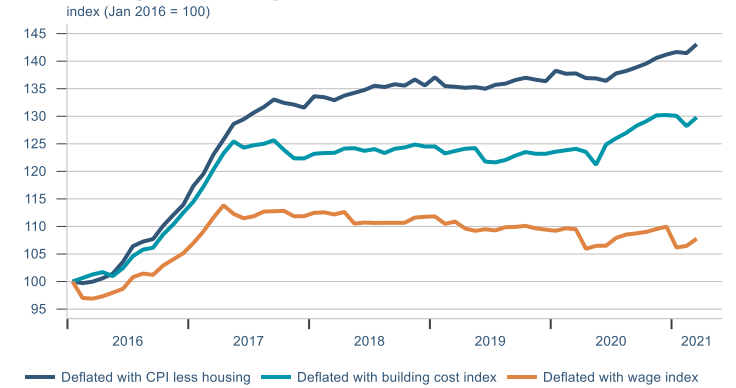
**Capital area housing price index**



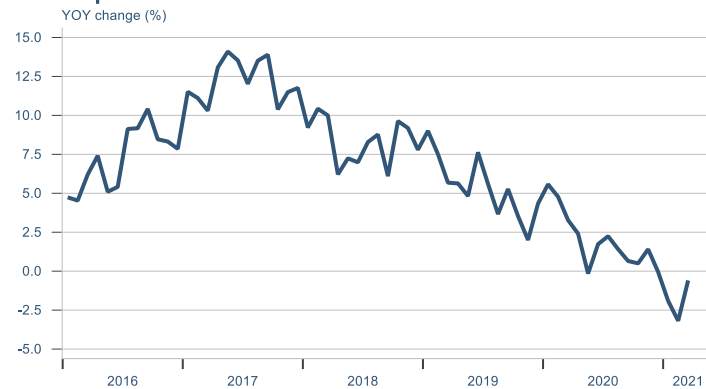
**Residential property market price index**



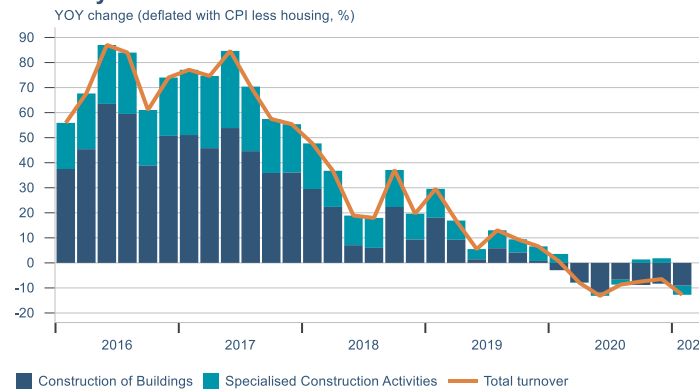
**Capital region housing price index**



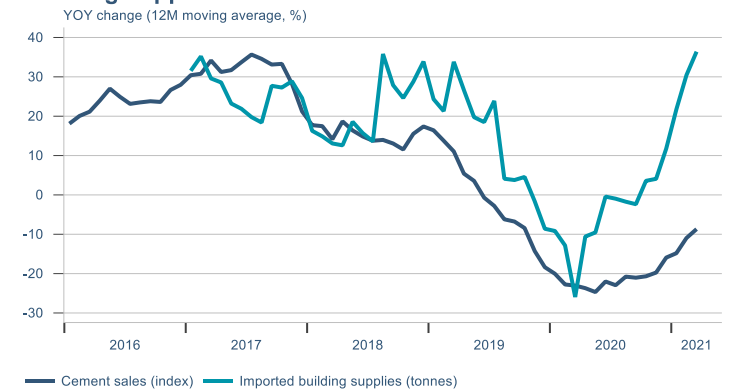
**Rental price index**



**Industry turnover**

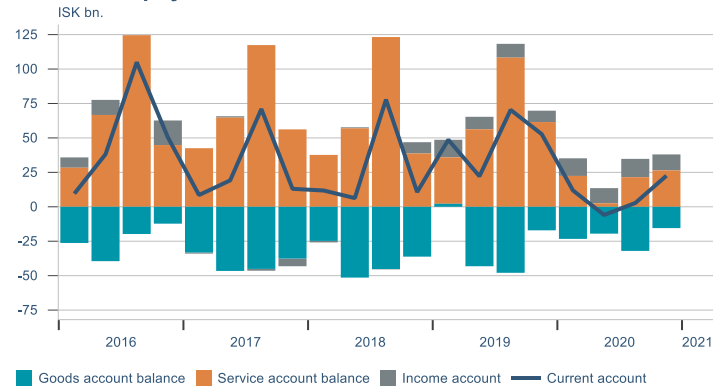


**Building supplies**

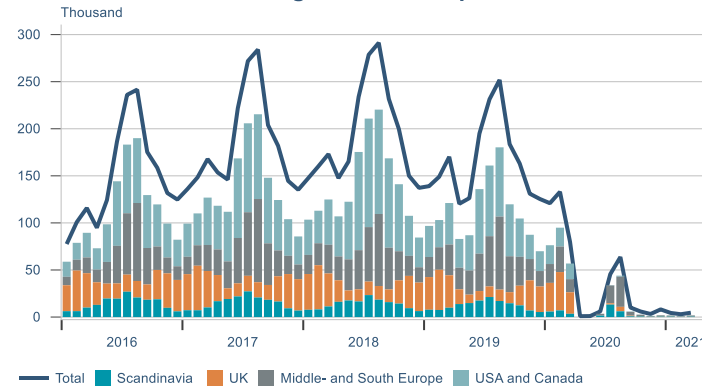


# Foreign trade

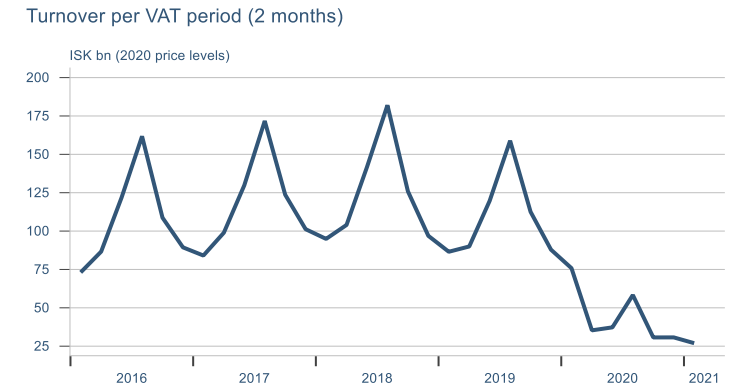
### Balance of payments



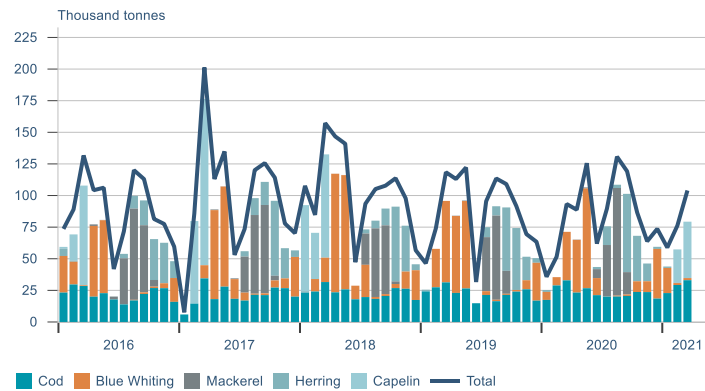
### Visitors to Iceland through Keflavik Airport



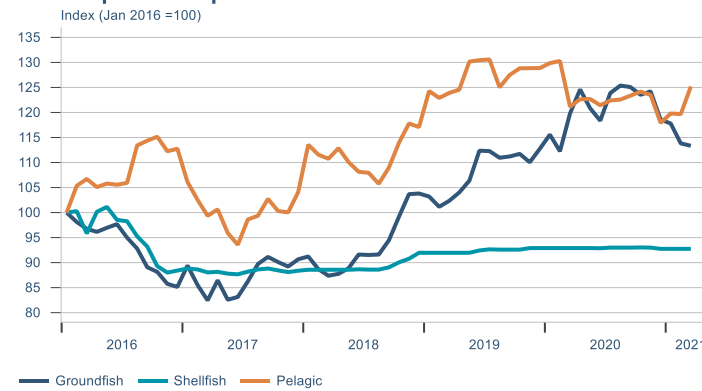
### Turnover in the travel sector



### Fish catch



### Marine products price indices

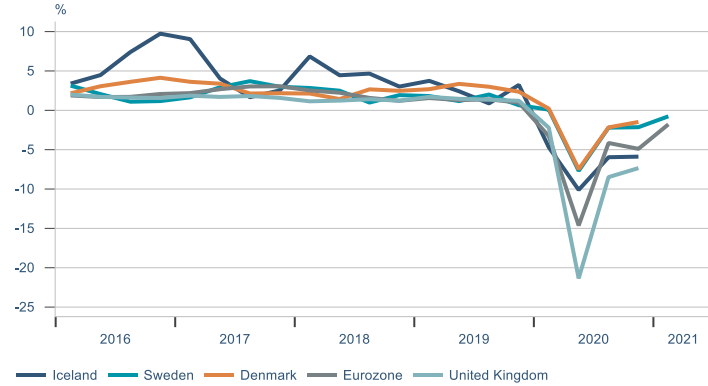


### Real exchange rate

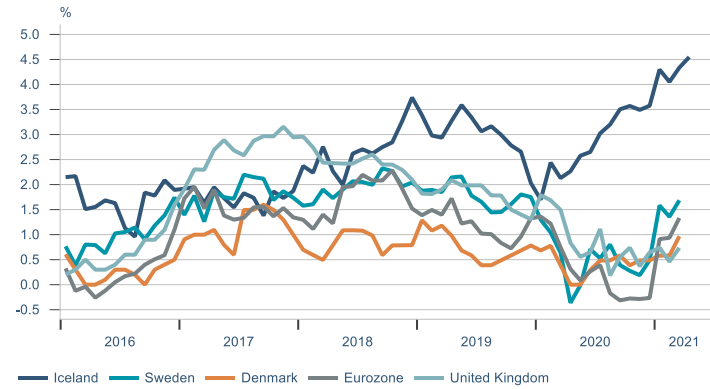


# International comparison

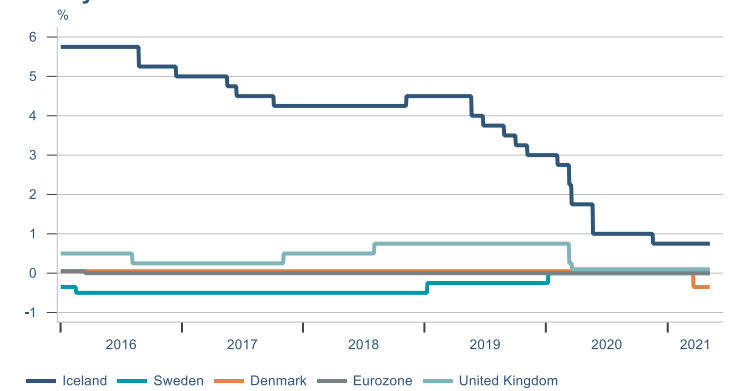
### Economic growth



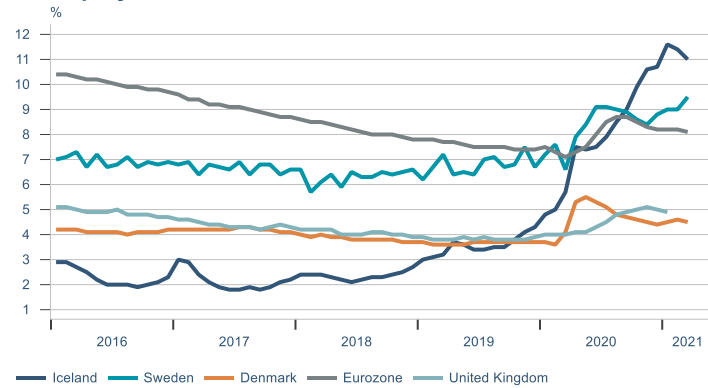
### Inflation



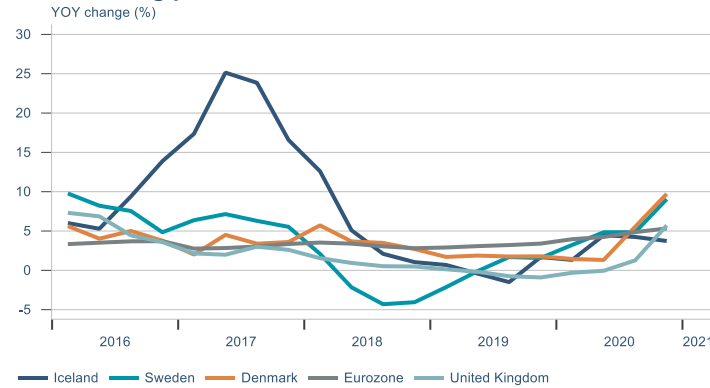
### Policy rates



### Unemployment



### Real housing prices

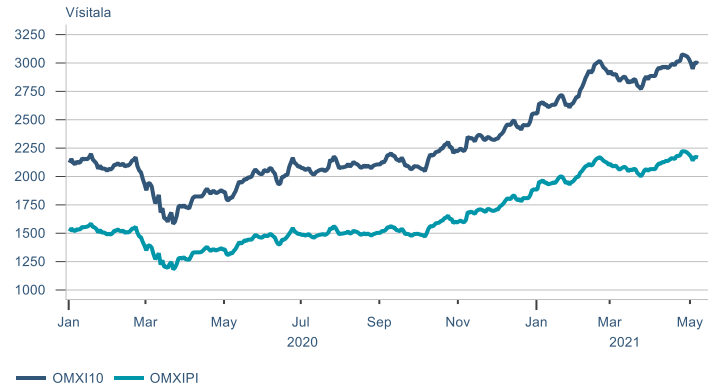




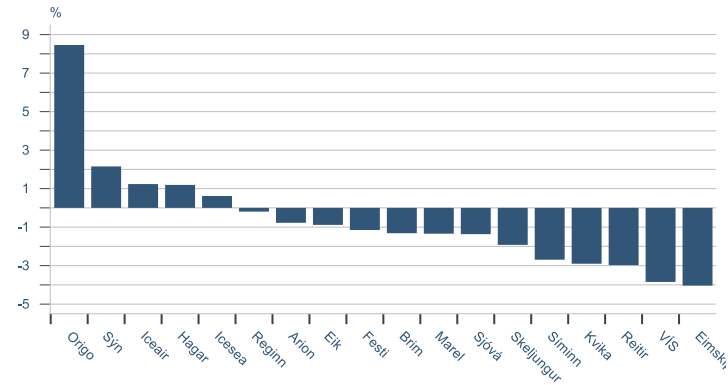
## ▶ Financial markets

# Equity market

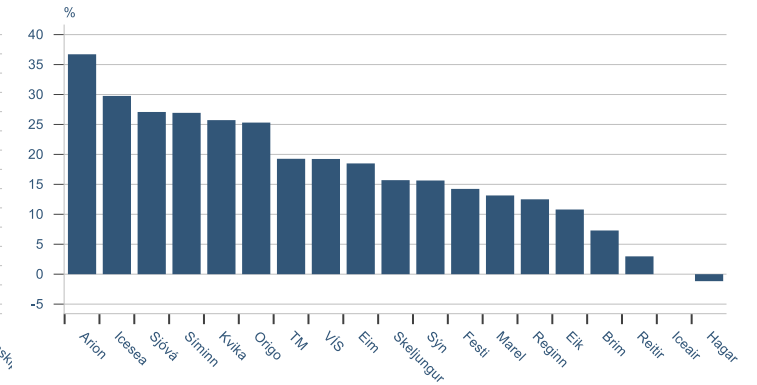
## OMX-indices



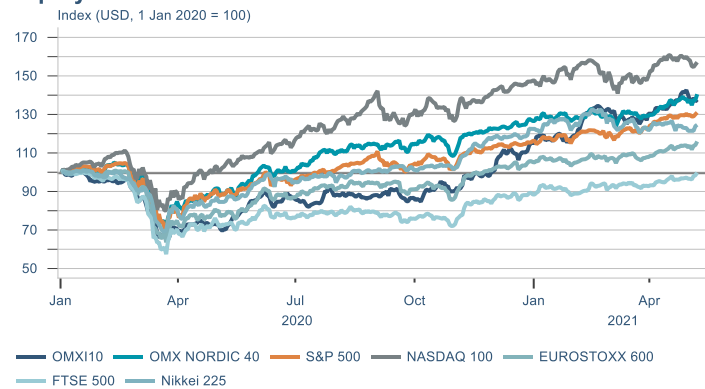
## Last week



## Year to date



## Equity indexes

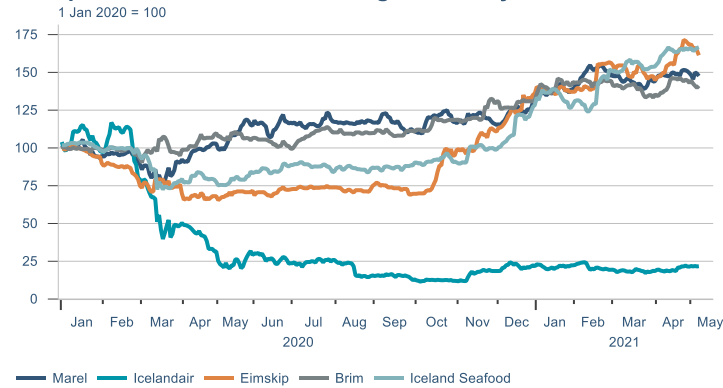


## Vix indexes

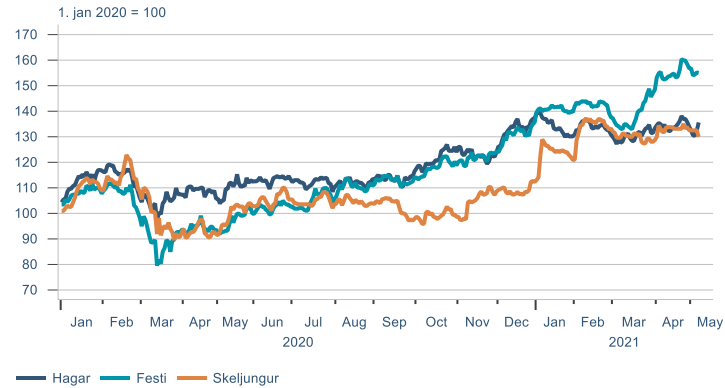


# Equity market

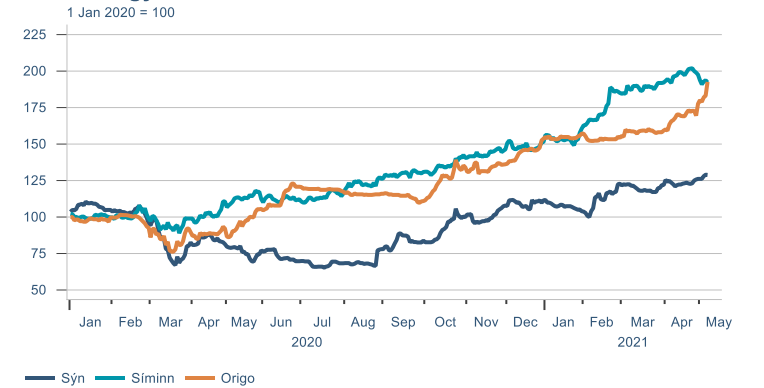
## Companies with income in foreign currency



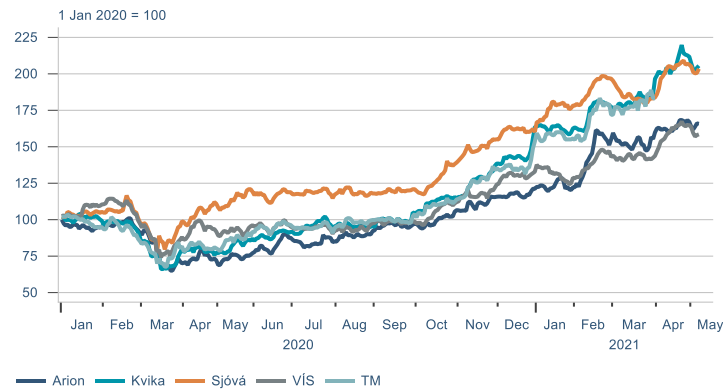
## Retail



## Technology



## Financials

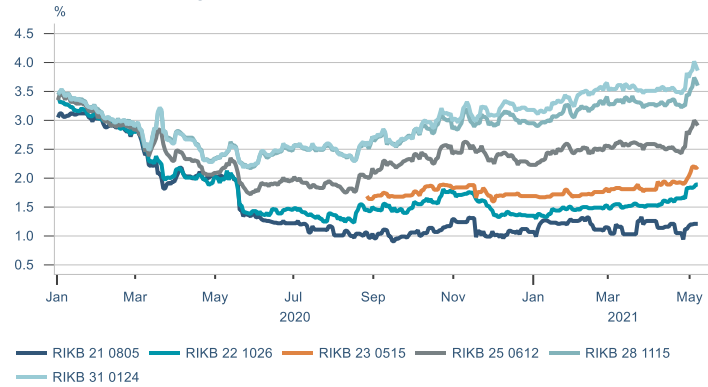


## Real estate

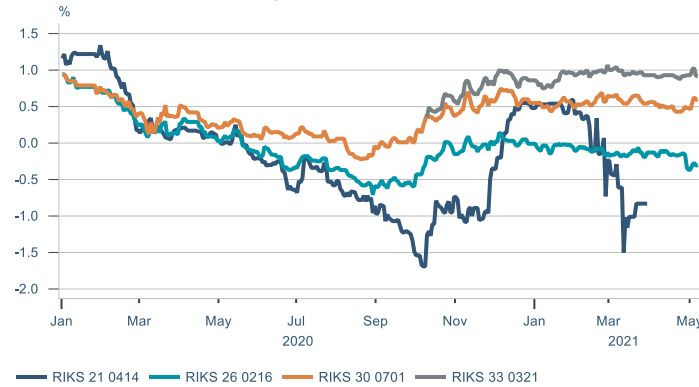


# Fixed income

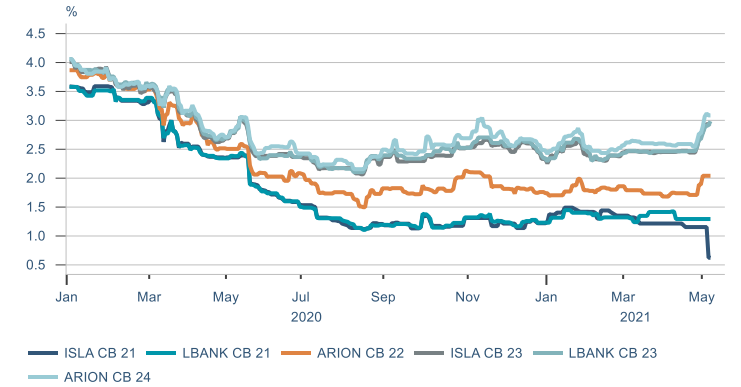
Nominal treasury bonds



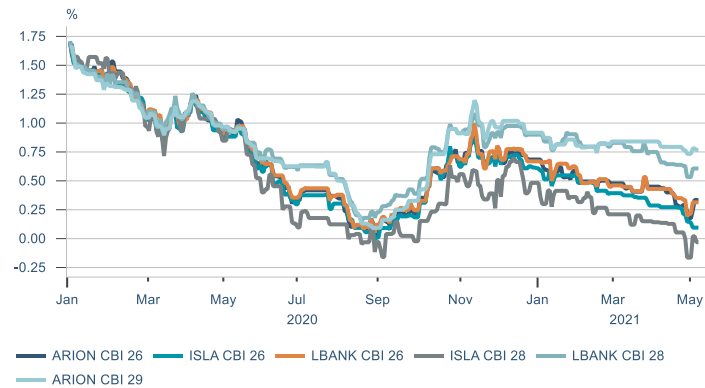
Inflation-linked treasury bonds



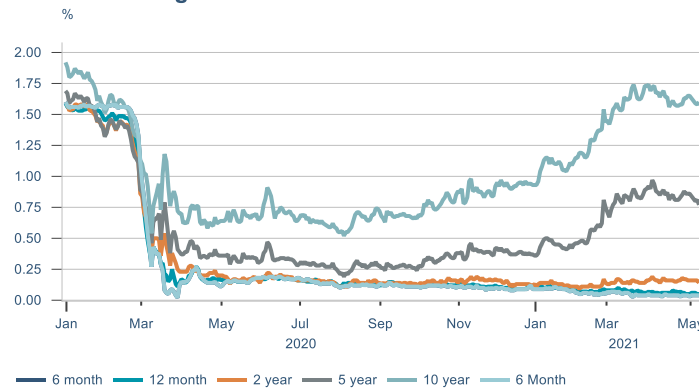
Nominal covered bonds



Inflation-linked covered bonds



United States government benchmark



Germany government benchmarks

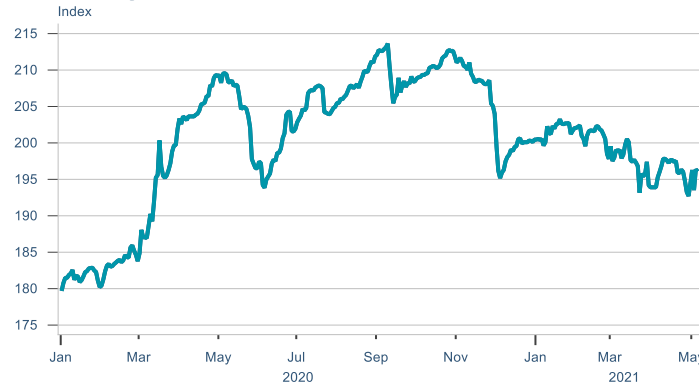


# FX market

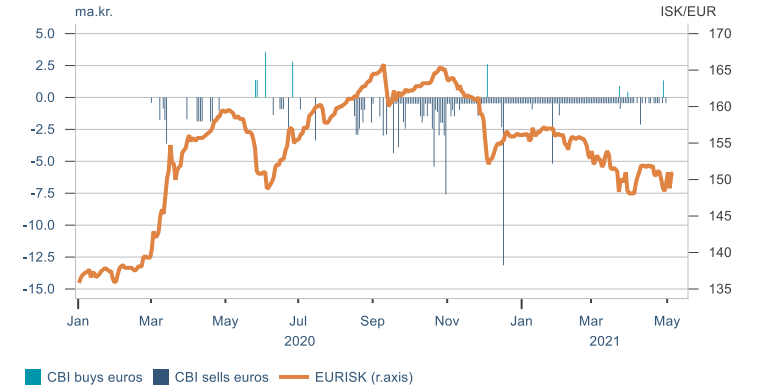
### Exchange rate development



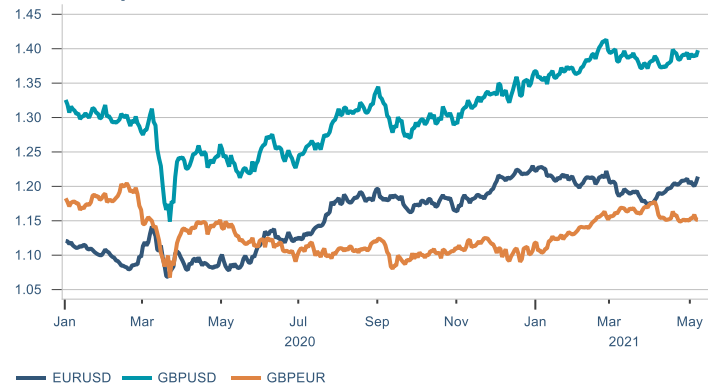
### Trade-weighted index



### CBI interventions



### Fx cross pairs



### NOK and SEK

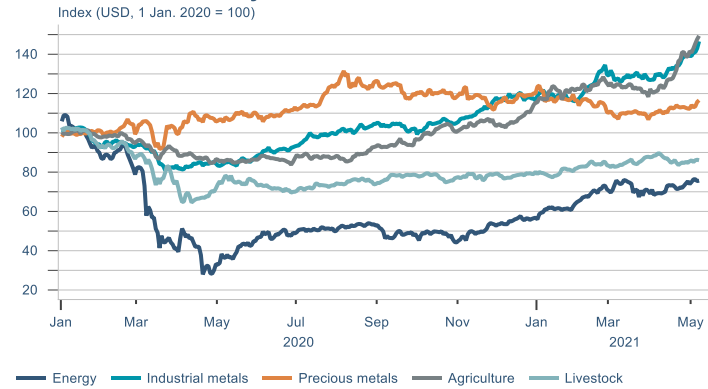


### ISK EUR interest rate differential



# Commodities

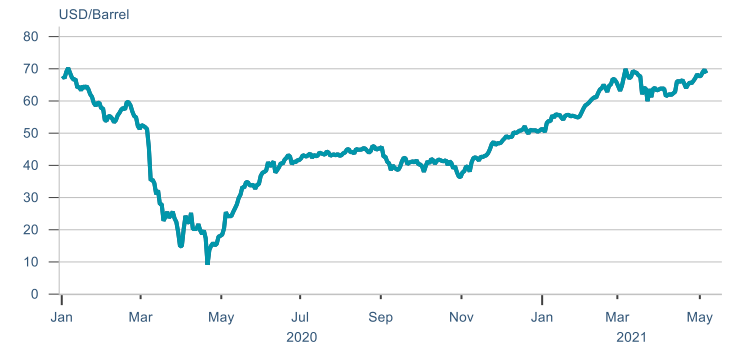
## S&P GSCI commodity indices



## Aluminum World 3-month, LME

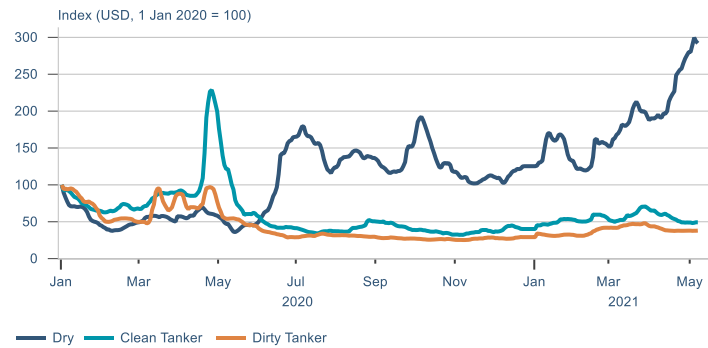


## Crude oil Brent Europe Spot



## Shipping

### Baltic exchange index





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