

A scenic photograph of an Icelandic landscape. In the background, majestic mountains are covered in snow and partially shrouded in mist. The middle ground features rolling green hills and valleys, with a small stream or river winding through them. The foreground is a flat, grassy field. A dark blue rectangular box is overlaid on the left side of the image, containing white text.

# Icelandic Economic Weekly 26 April 2021

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Landsbankinn Economic Research



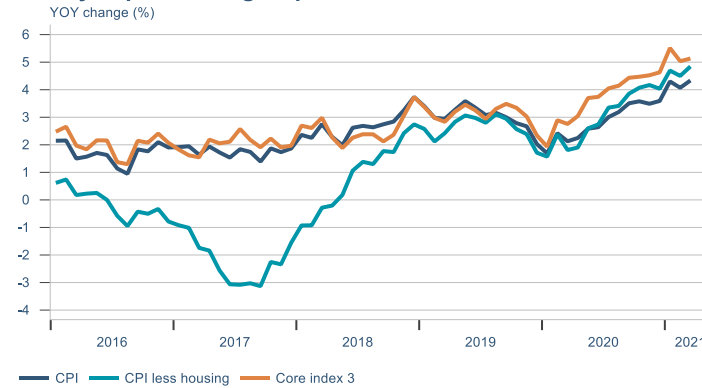
- ▶ Macro indicators

# Prices

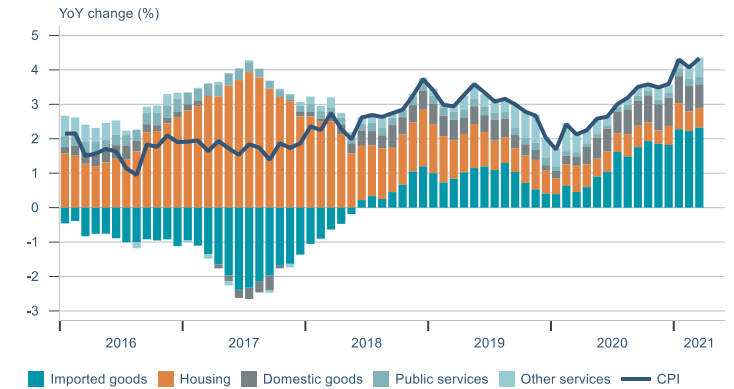
**Consumer price index**



**CPI by expenditure group**



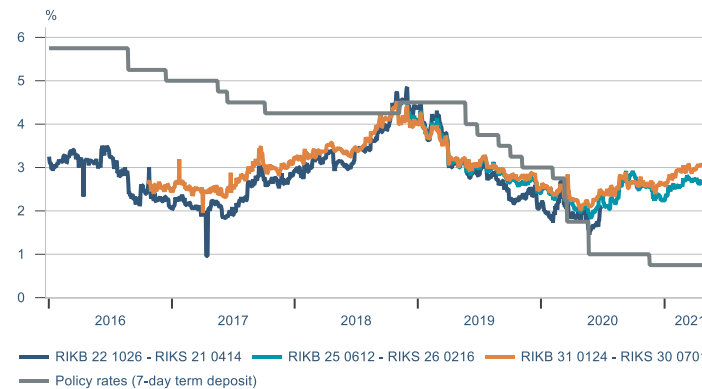
**Contribution to inflation**



**Various components**



**Break-even inflation rate**

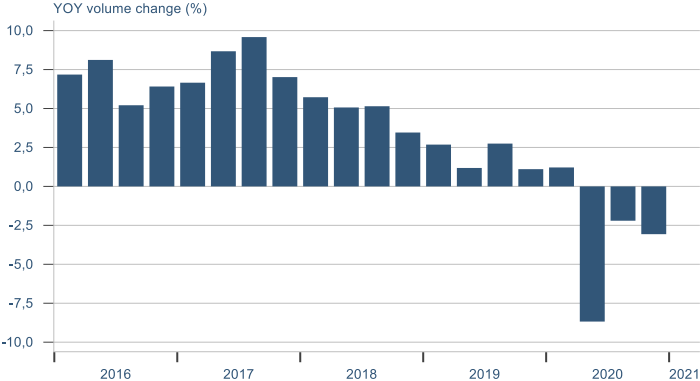


**Market expectation survey**

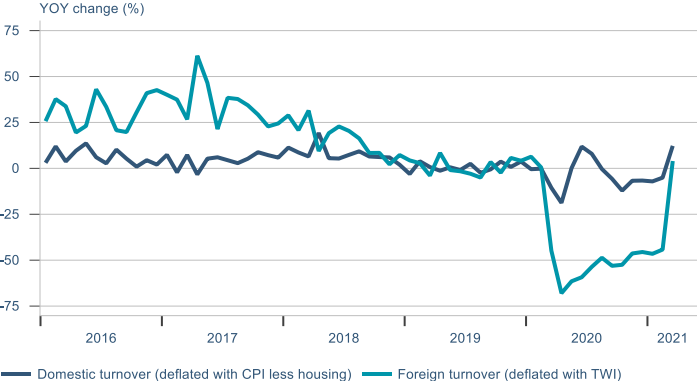


# Households

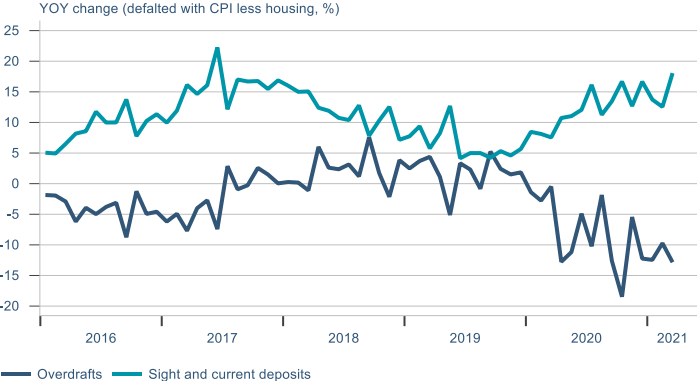
Private consumption



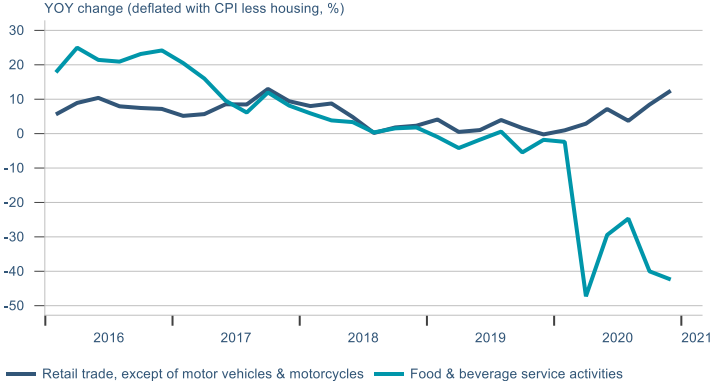
Payment card turnover



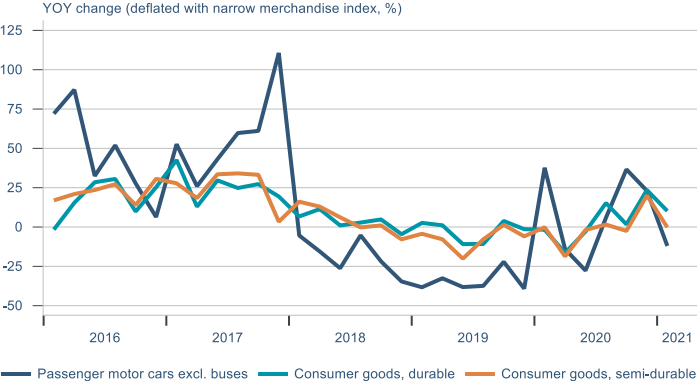
Deposits and overdrafts



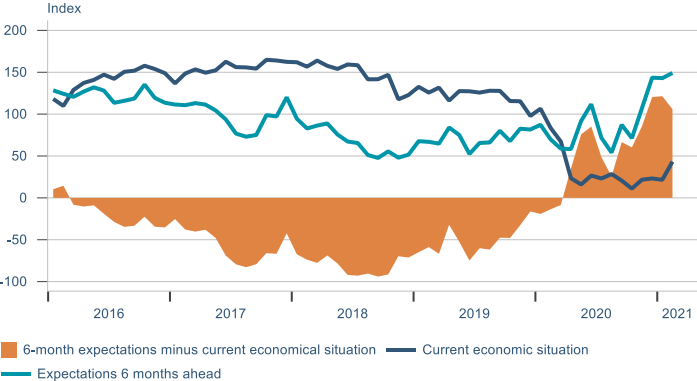
Industry turnover



Imports

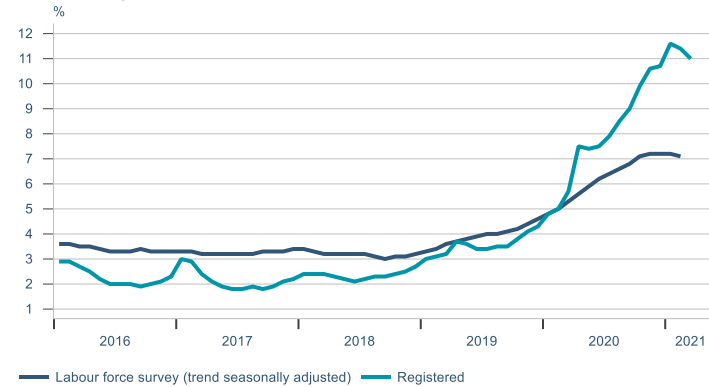


Consumer sentiment survey

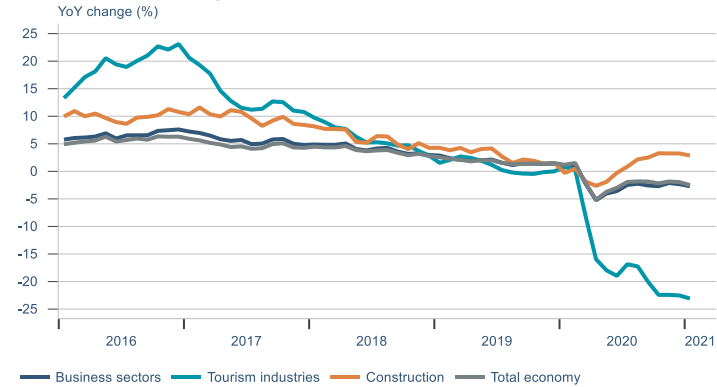


# Labour market

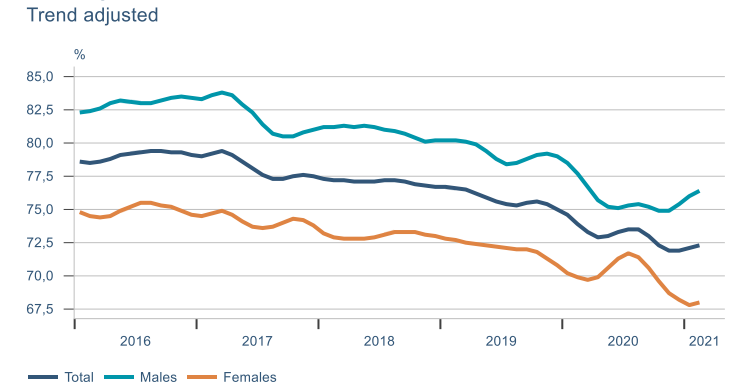
## Unemployment



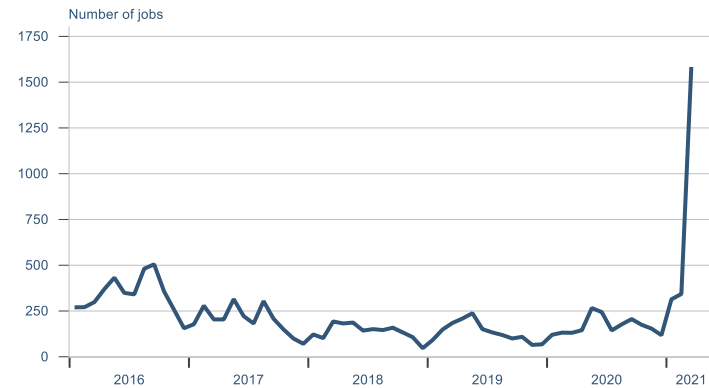
## Number of employees



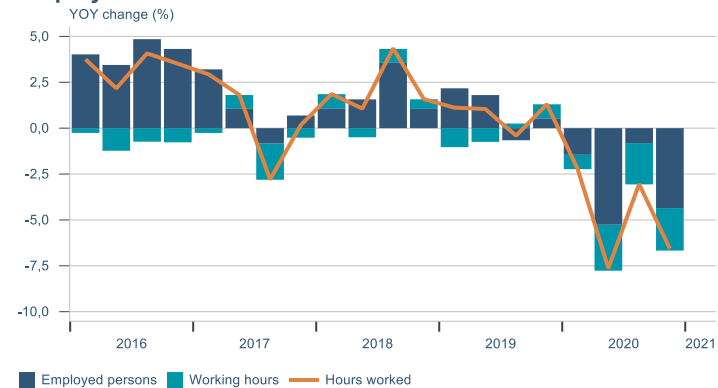
## Employment



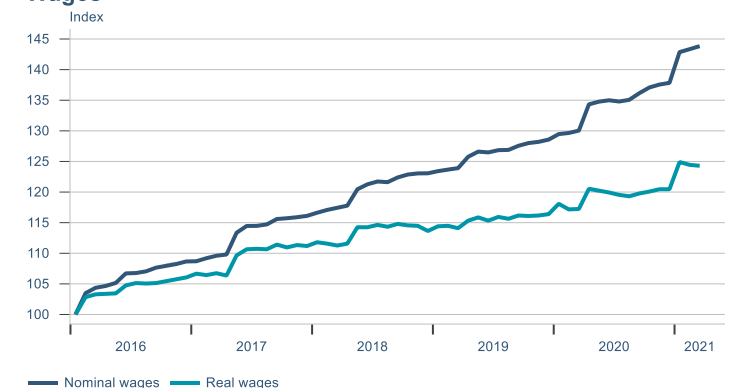
## Job vacancies



## Employment and hours worked



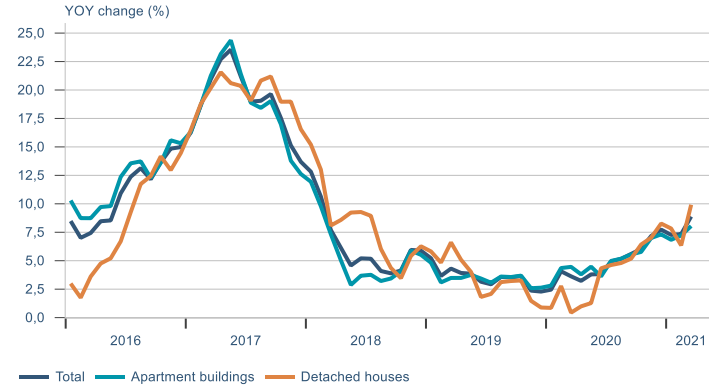
## Wages



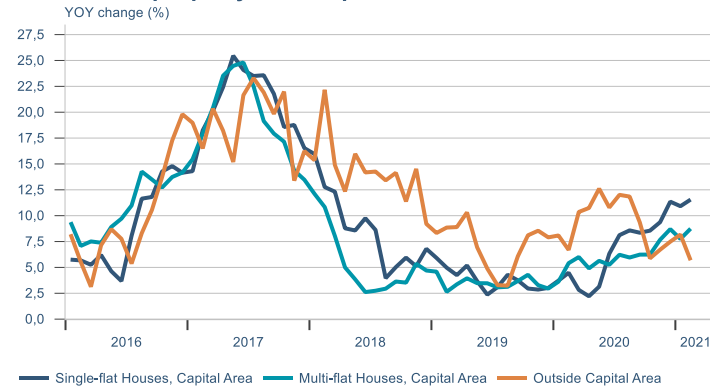


# Real estate market

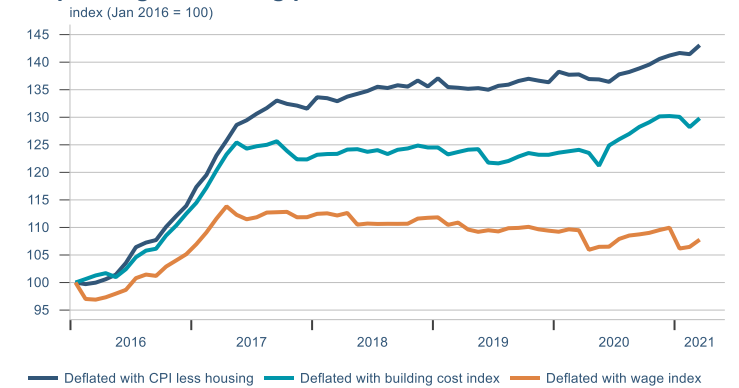
**Capital area housing price index**



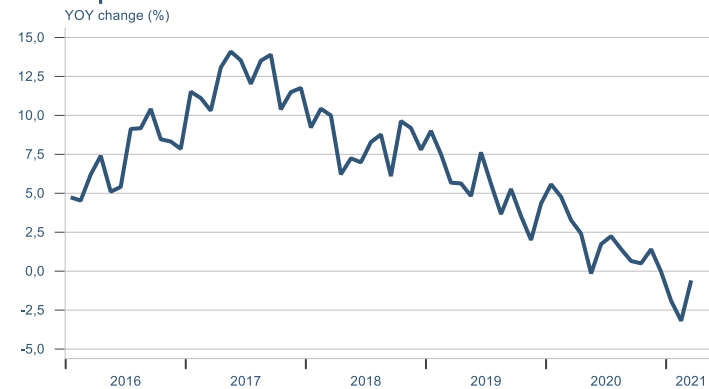
**Residential property market price index**



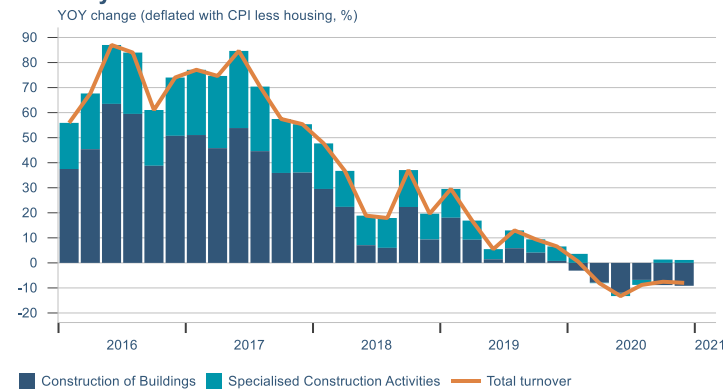
**Capital region housing price index**



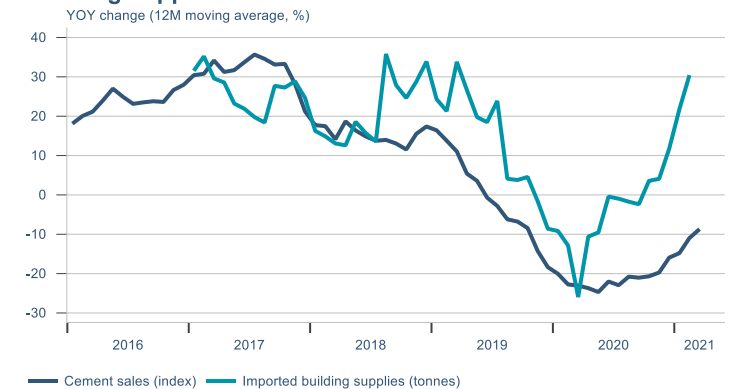
**Rental price index**



**Industry turnover**

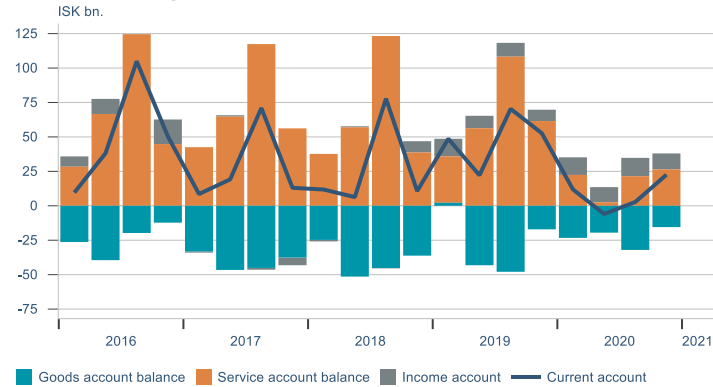


**Building supplies**

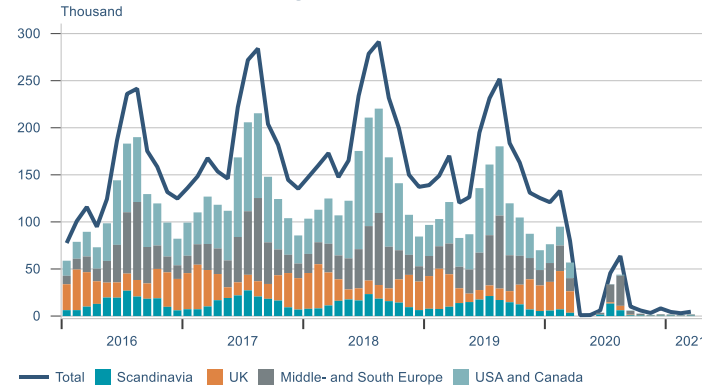


# Foreign trade

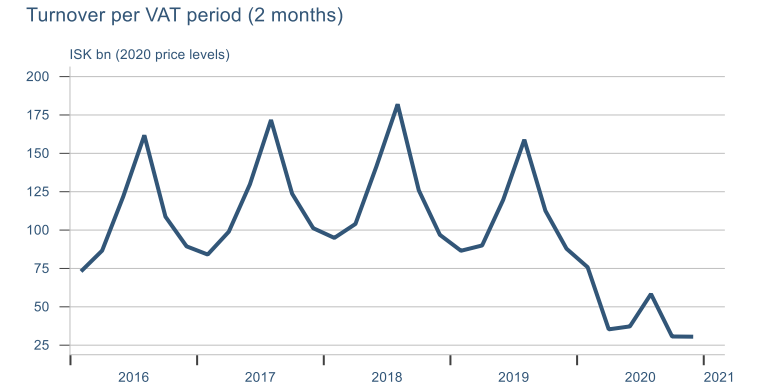
**Balance of payments**



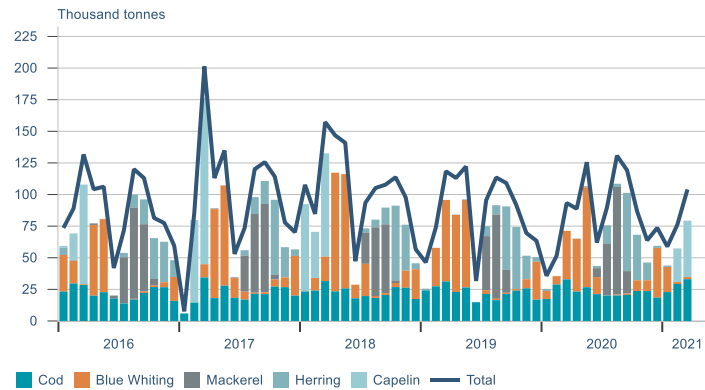
**Visitors to Iceland through Keflavik Airport**



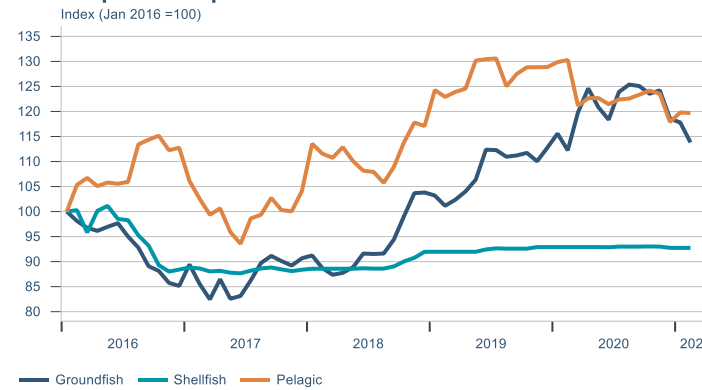
**Turnover in the travel sector**



**Fish catch**



**Marine products price indices**

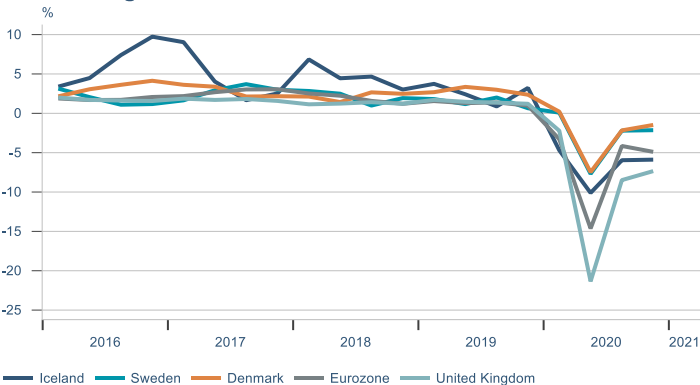


**Real exchange rate**

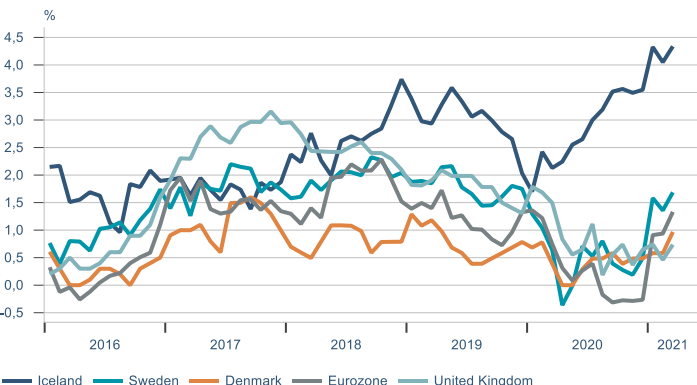


# International comparison

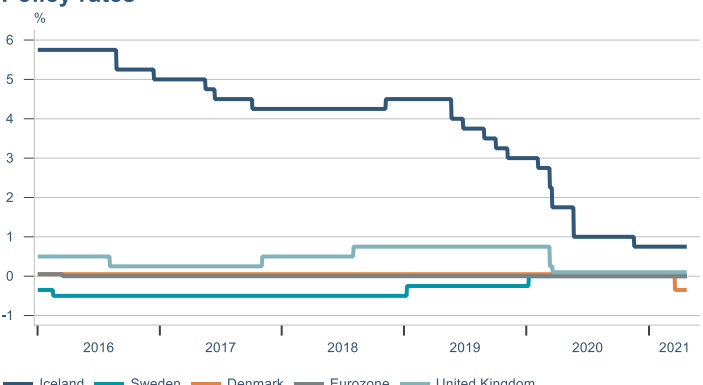
Economic growth



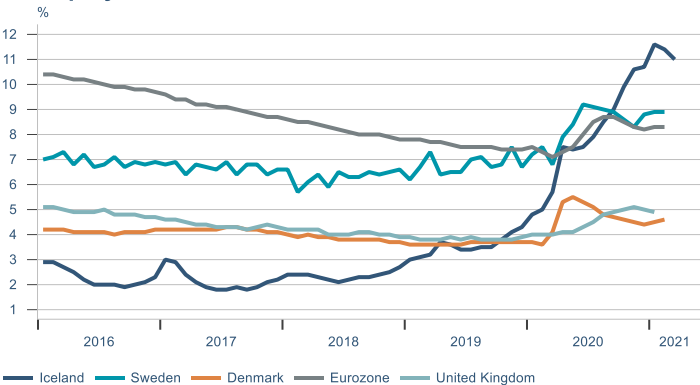
Inflation



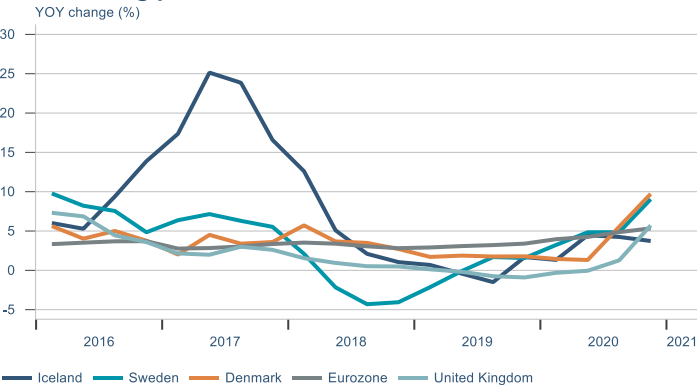
Policy rates



Unemployment



Real housing prices

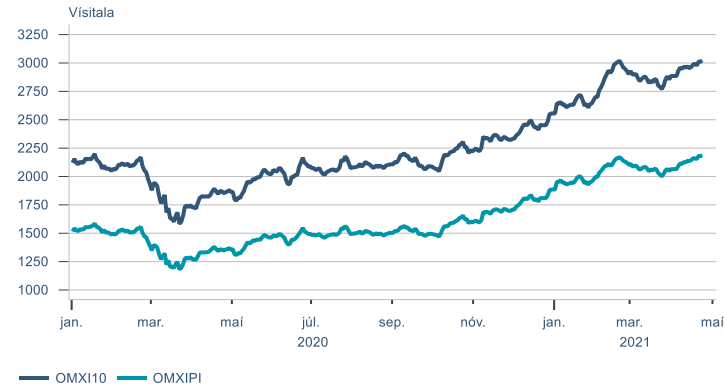




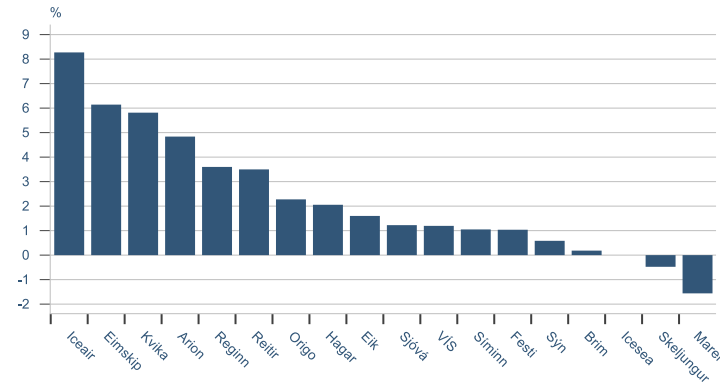
- ▶ Financial markets

# Equity market

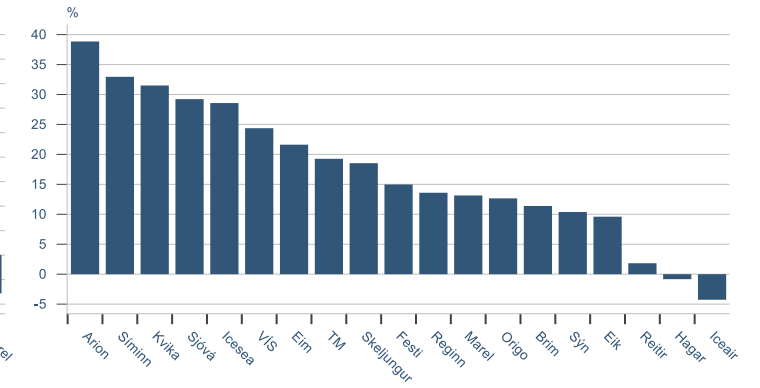
OMX-indices



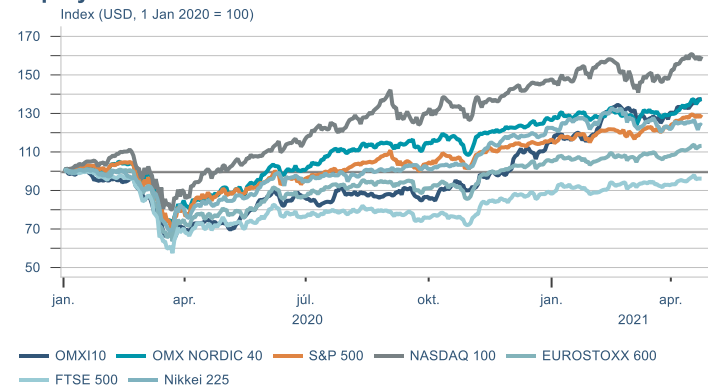
Last week



Year to date



Equity indexes

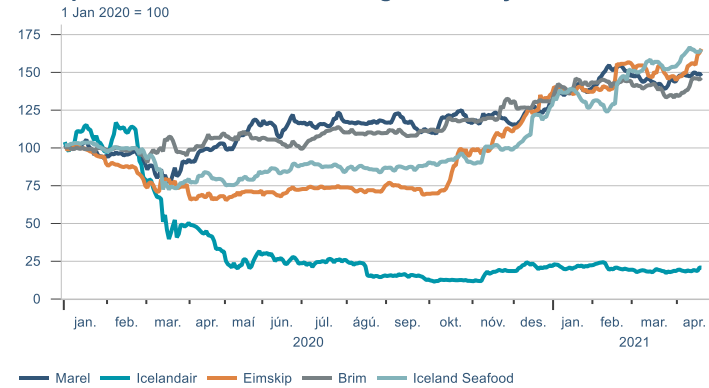


Vix indexes

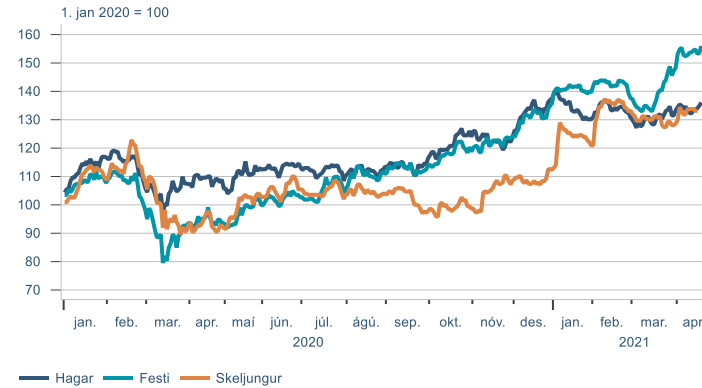


# Equity market

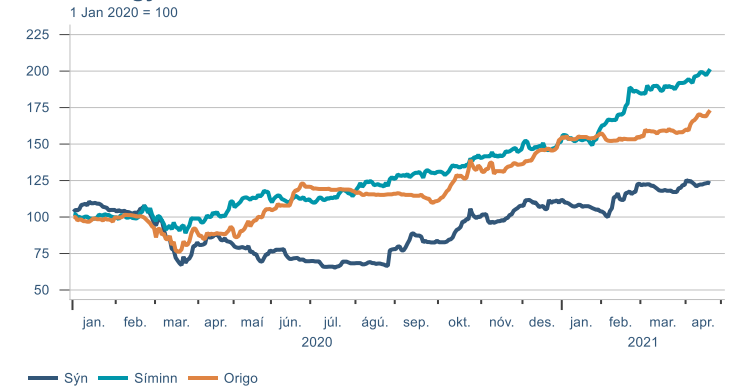
## Companies with income in foreign currency



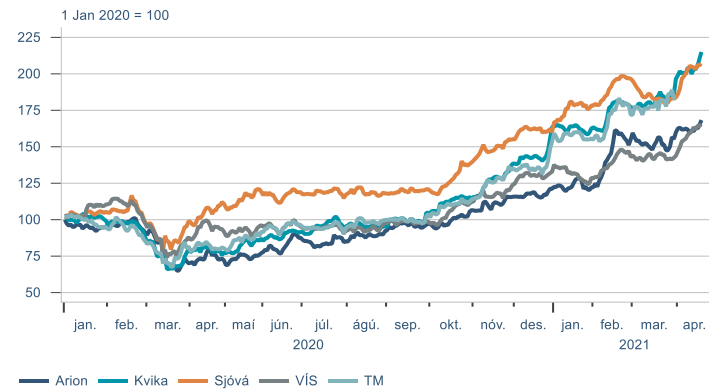
## Retail



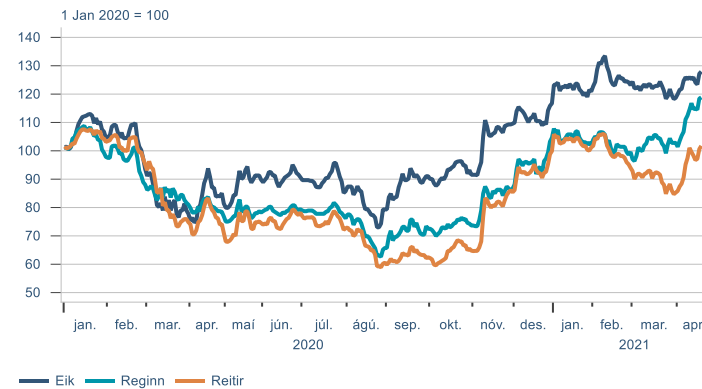
## Technology



## Financials

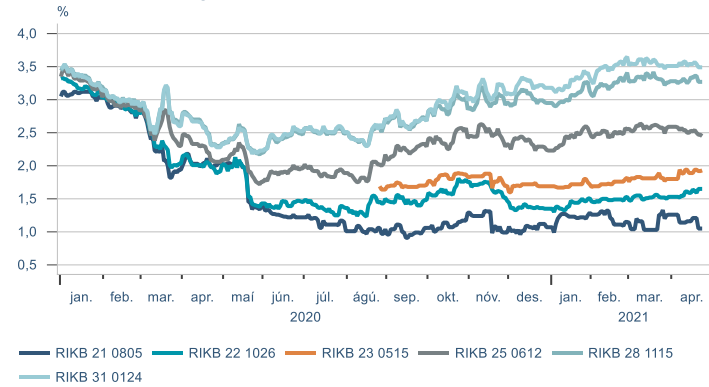


## Real estate

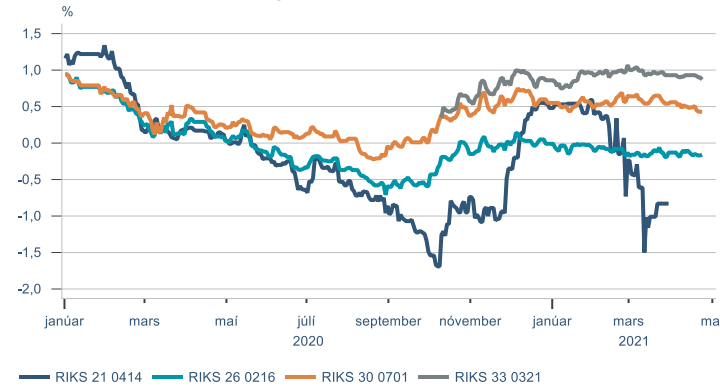


# Fixed income

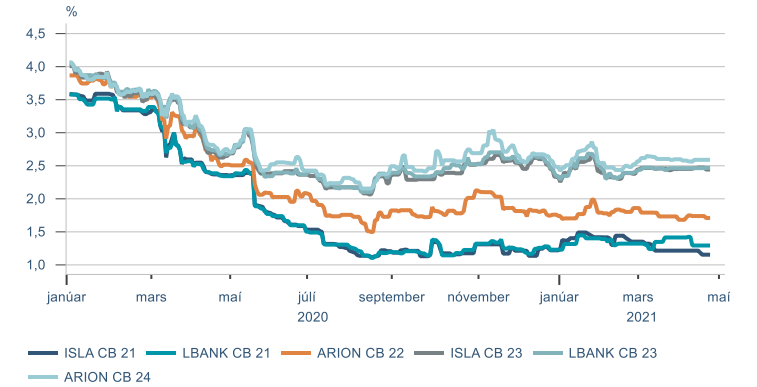
## Nominal treasury bonds



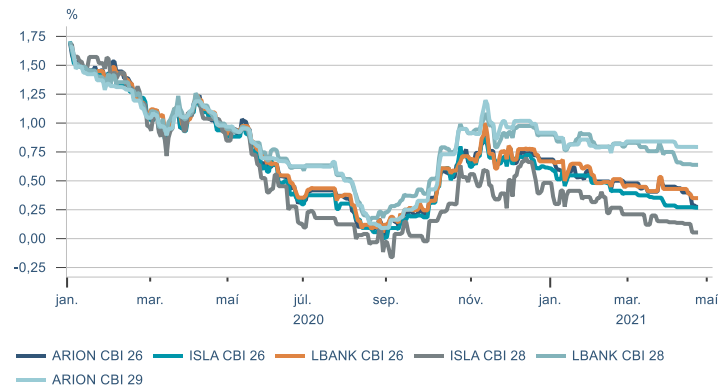
## Inflation-linked treasury bonds



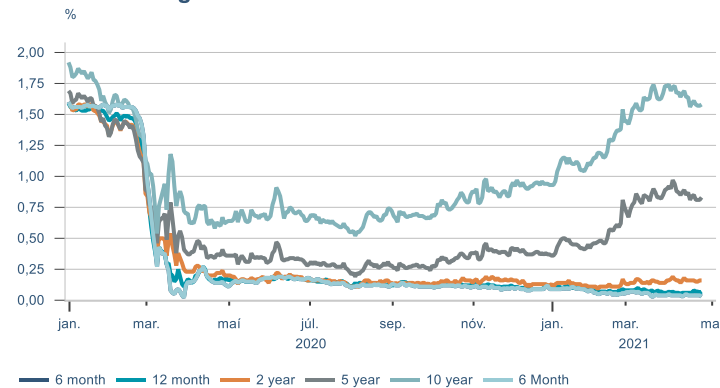
## Nominal covered bonds



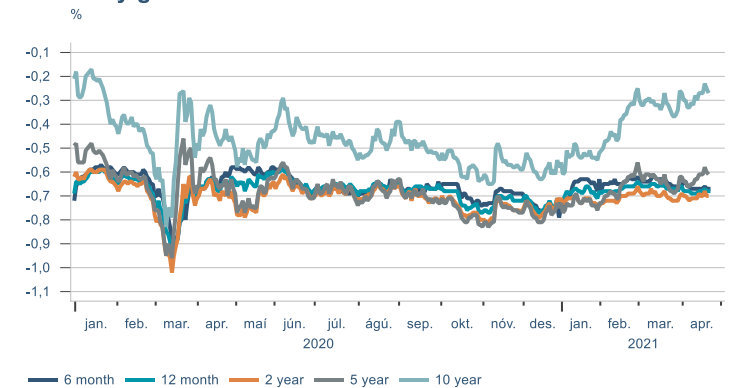
## Inflation-linked covered bonds



## United States government benchmark



## Germany government benchmarks



# FX market

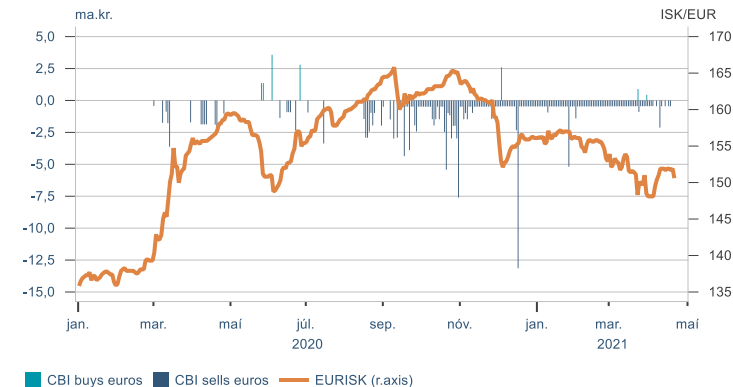
## Exchange rate development



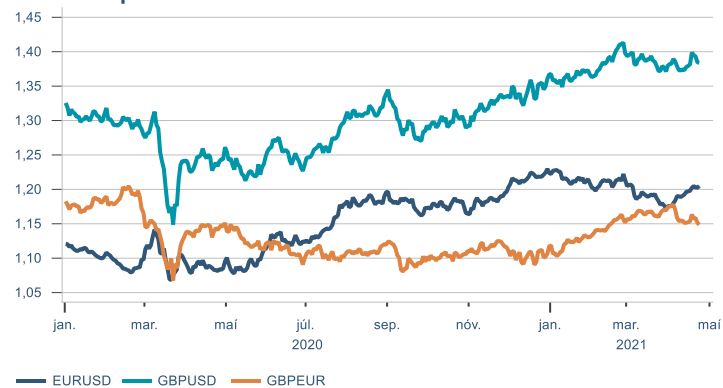
## Trade-weighted index



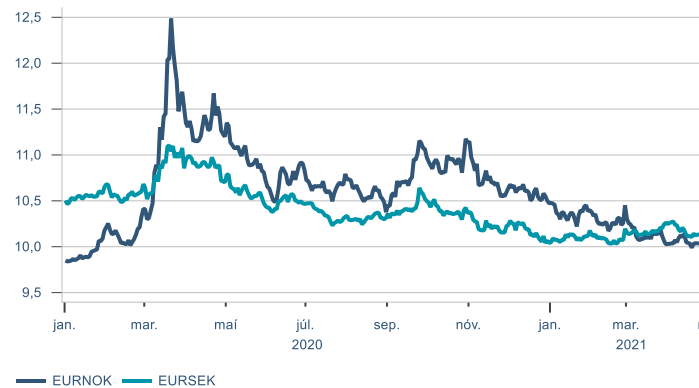
## CBI interventions



## Fx cross pairs



## NOK and SEK

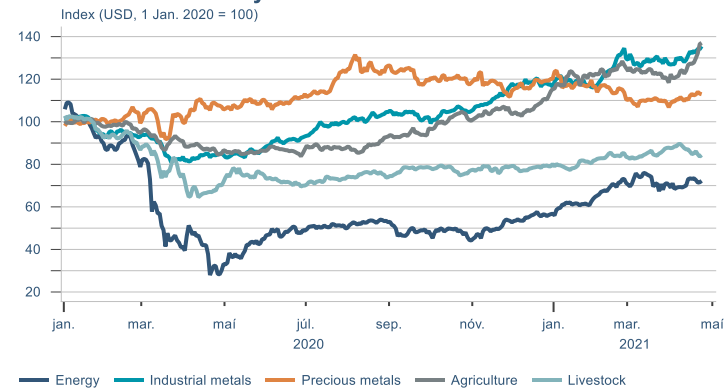


## ISK EUR interest rate differential



# Commodities

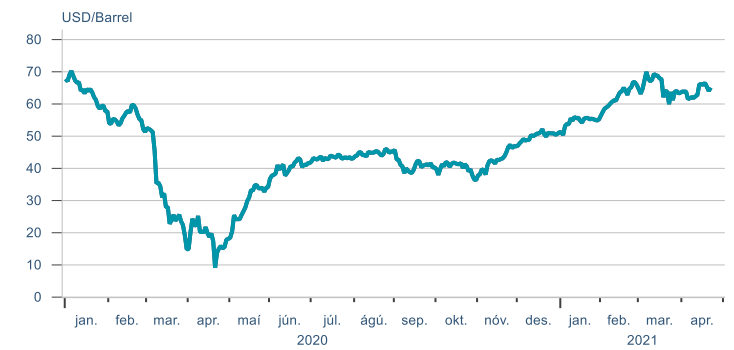
## S&P GSCI commodity indices



## Aluminum World 3-month, LME

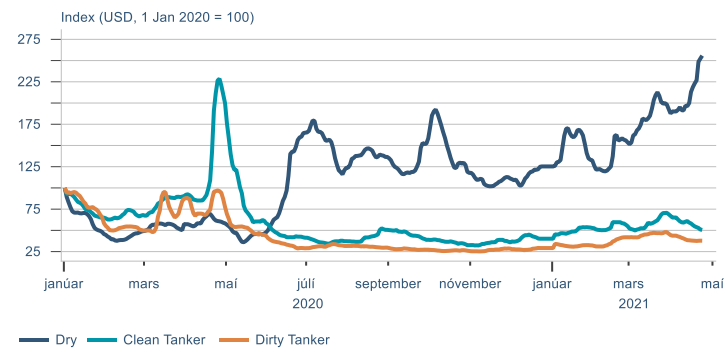


## Crude oil Brent Europe Spot



## Shipping

### Baltic exchange index





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