

A scenic photograph of an Icelandic landscape. In the background, majestic mountains are covered in snow and partially shrouded in mist. The middle ground features rolling green hills and valleys, with a small stream or river winding through them. The foreground is a flat, grassy field. A dark blue rectangular box is overlaid on the left side of the image, containing white text.

# Icelandic Economic Weekly 19 April 2021

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Landsbankinn Economic Research



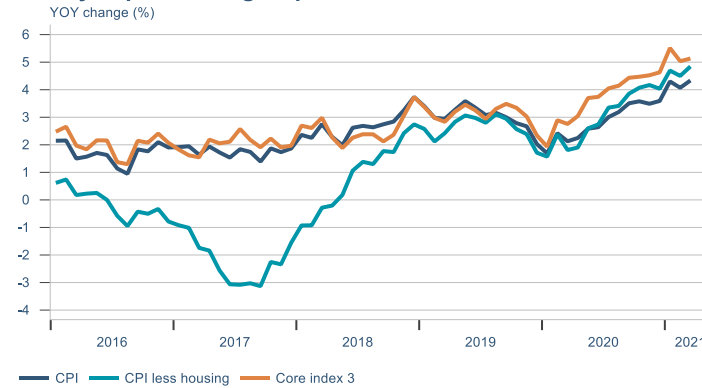
- ▶ Macro indicators

# Prices

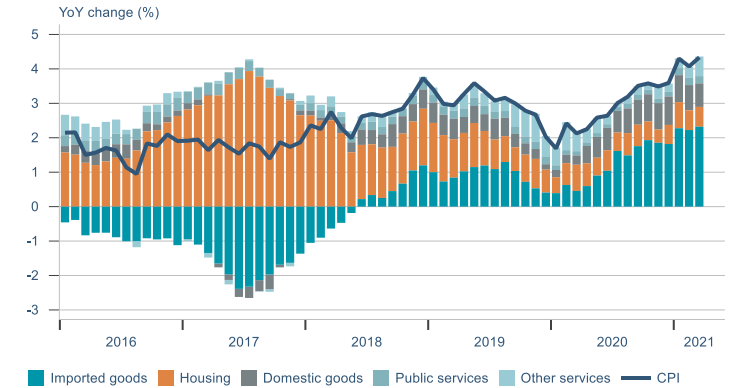
## Consumer price index



## CPI by expenditure group



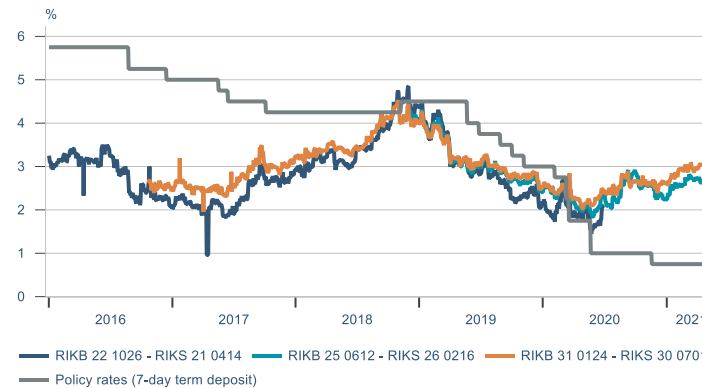
## Contribution to inflation



## Various components



## Break-even inflation rate

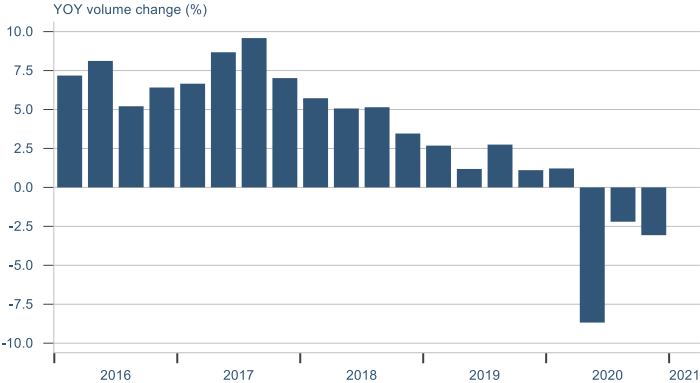


## Market expectation survey

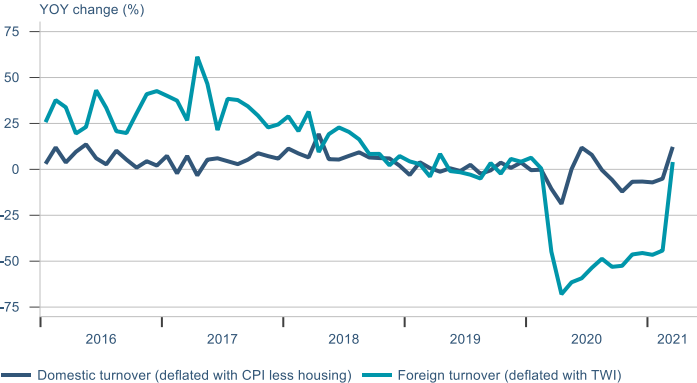


# Households

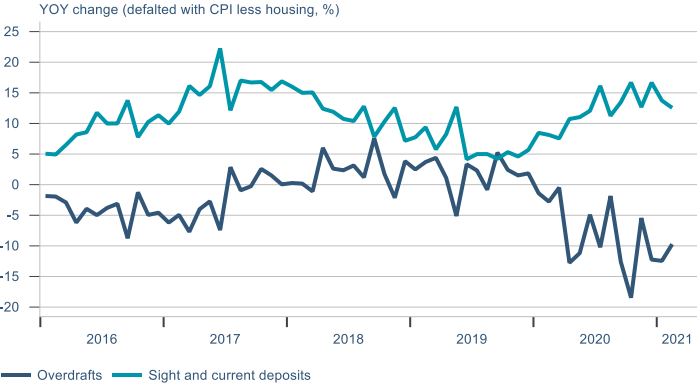
Private consumption



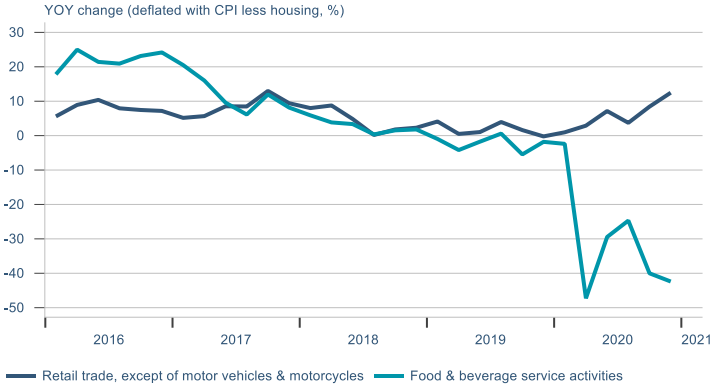
Payment card turnover



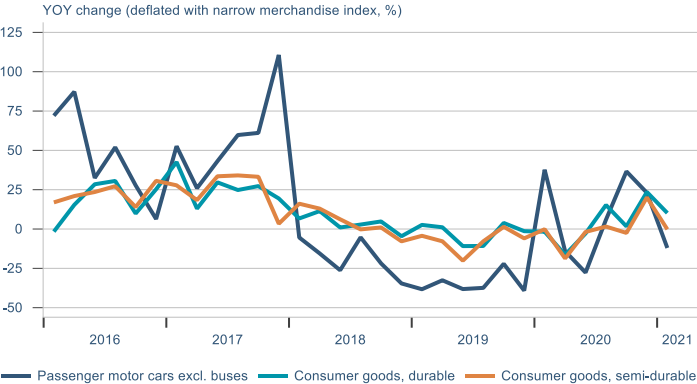
Deposits and overdrafts



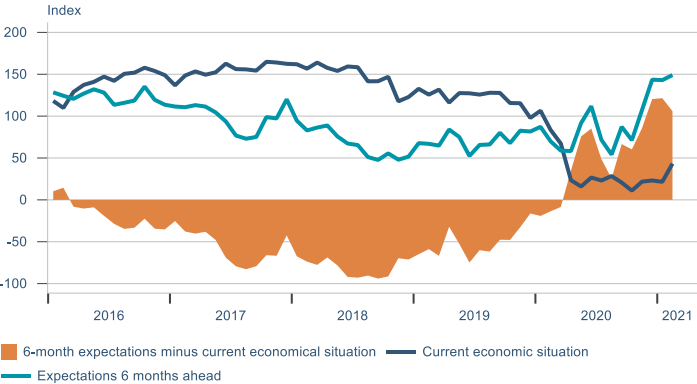
Industry turnover



Imports

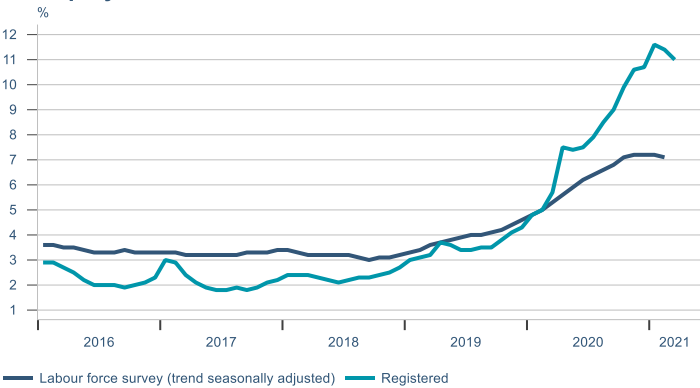


Consumer sentiment survey

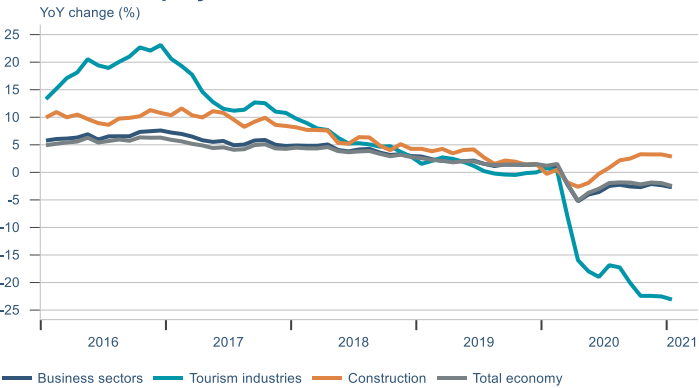


# Labour market

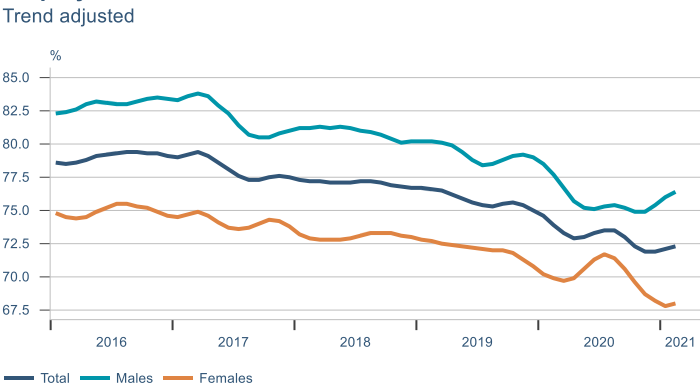
Unemployment



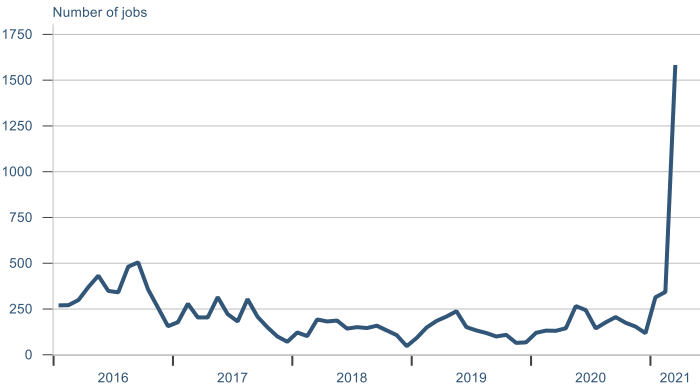
Number of employees



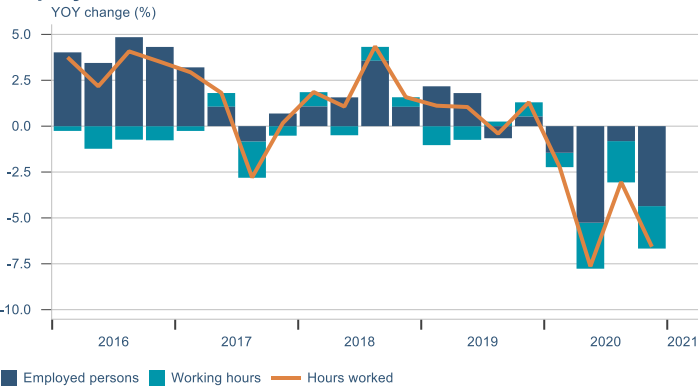
Employment



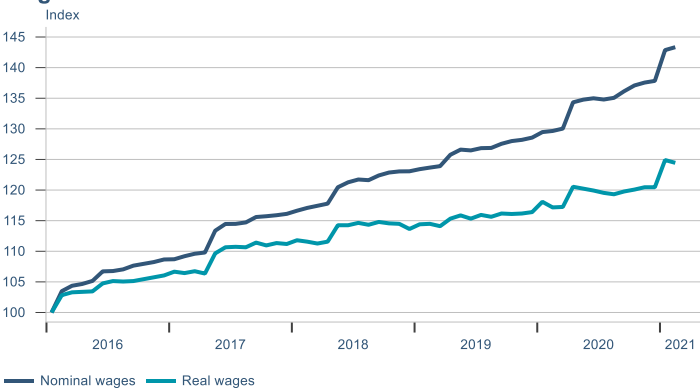
Job vacancies



Employment and hours worked



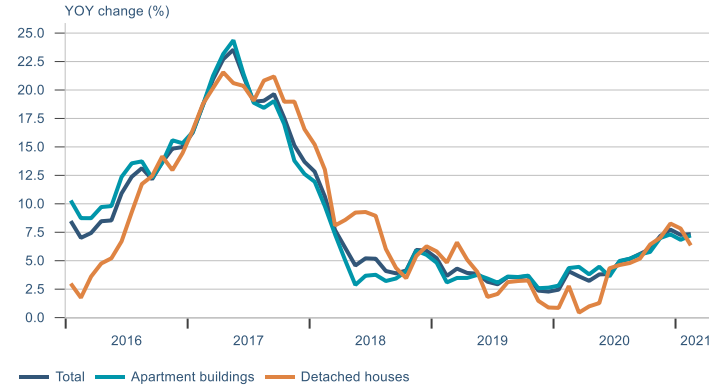
Wages



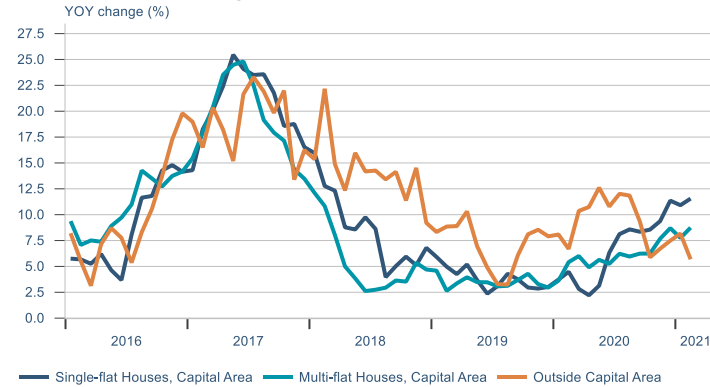


# Real estate market

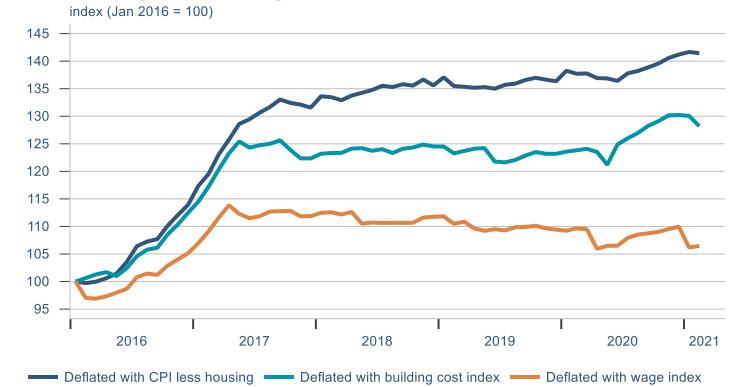
**Capital area housing price index**



**Residential property market price index**



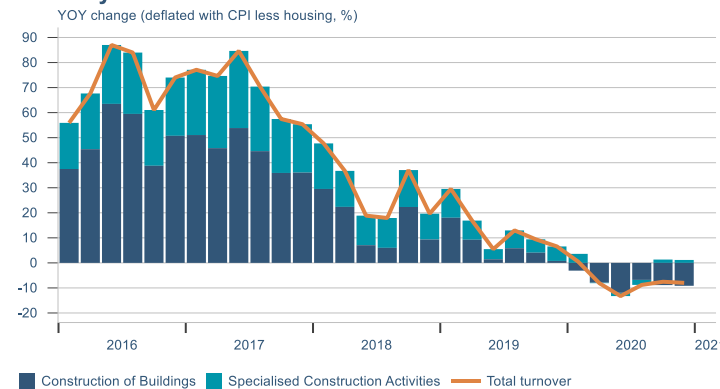
**Capital region housing price index**



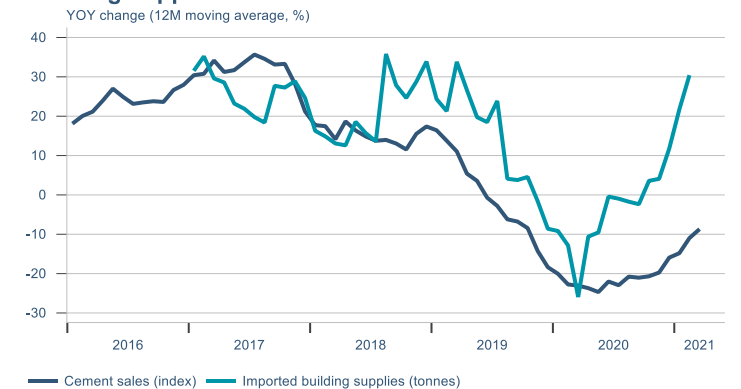
**Rental price index**



**Industry turnover**

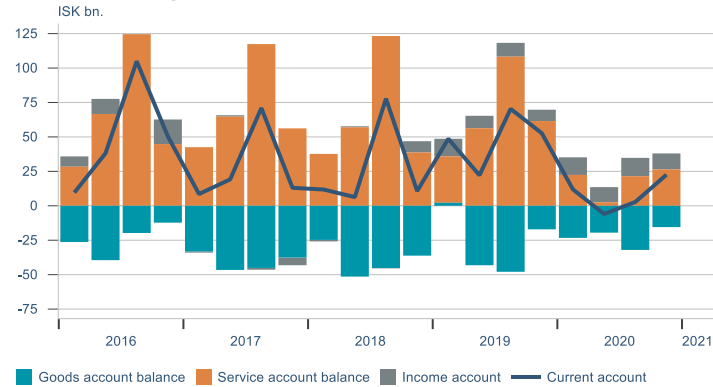


**Building supplies**

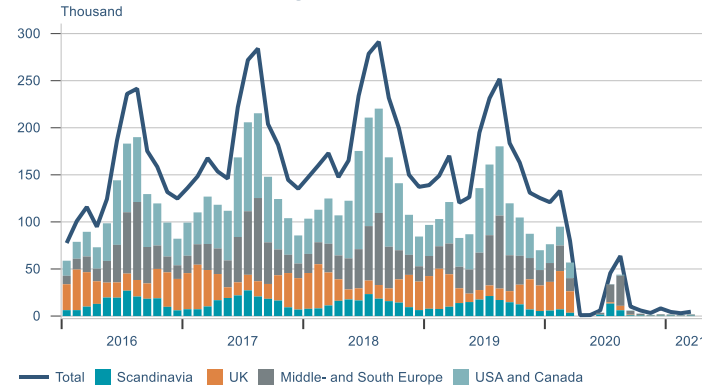


# Foreign trade

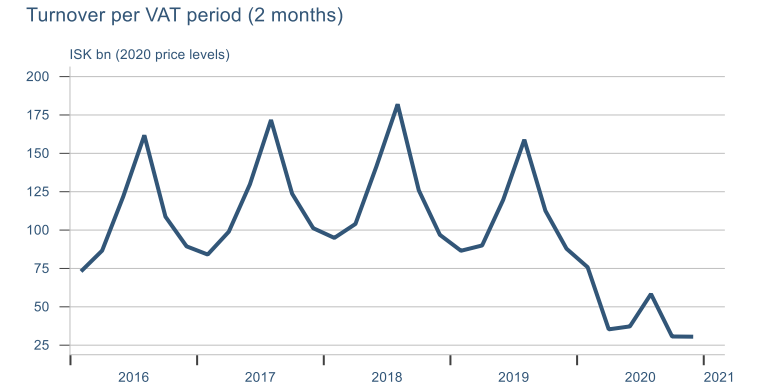
**Balance of payments**



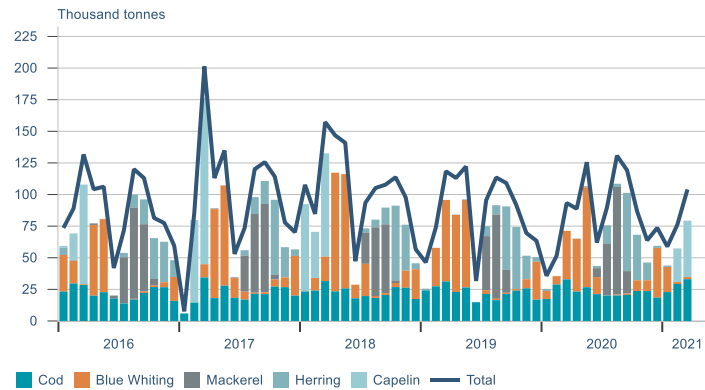
**Visitors to Iceland through Keflavik Airport**



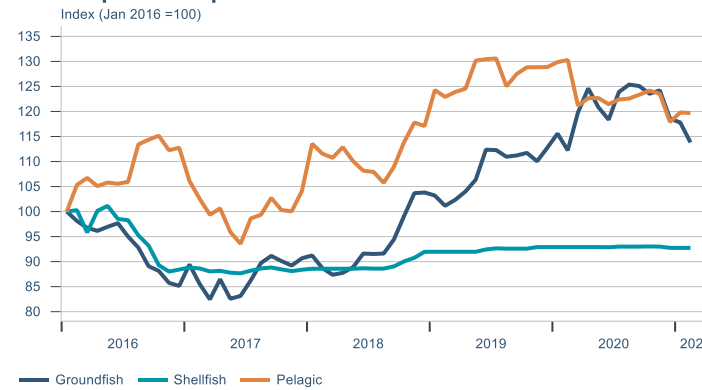
**Turnover in the travel sector**



**Fish catch**



**Marine products price indices**

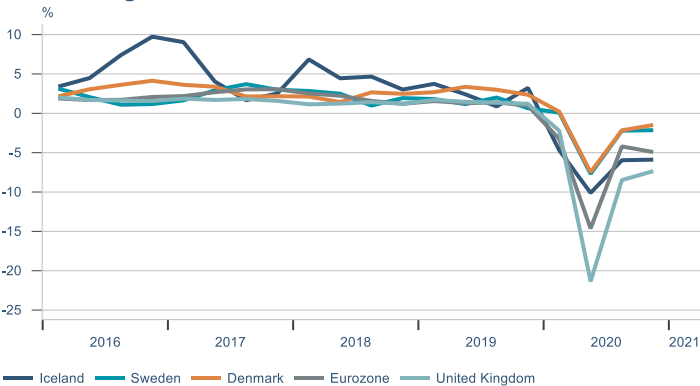


**Real exchange rate**

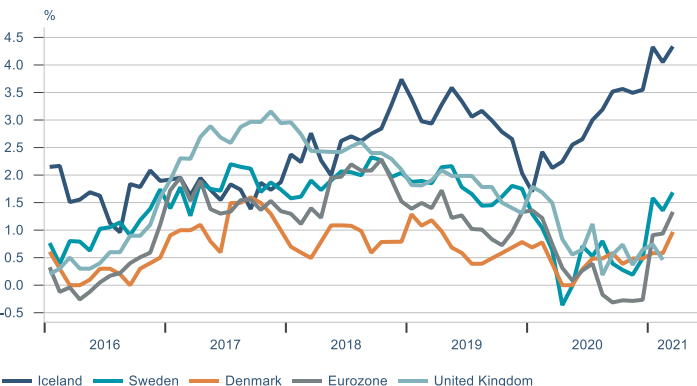


# International comparison

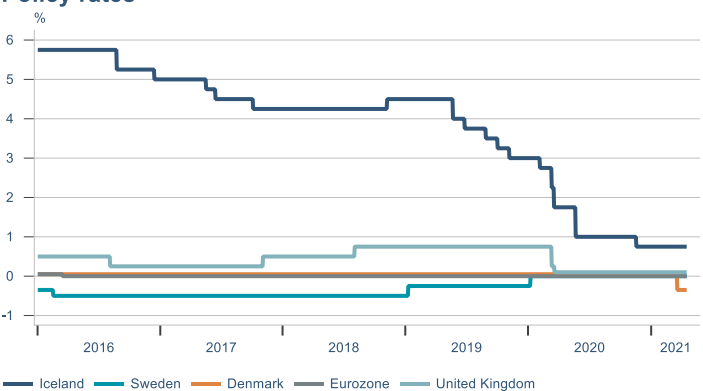
Economic growth



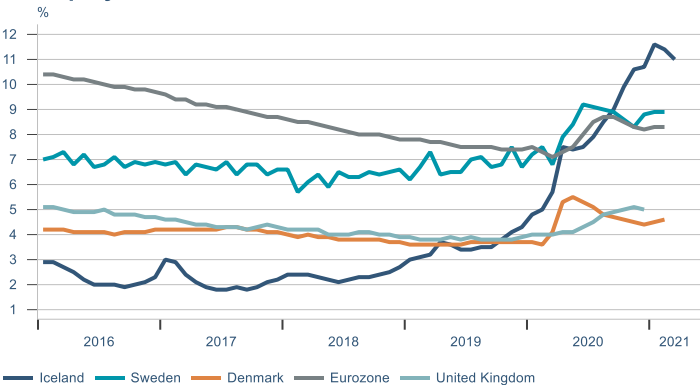
Inflation



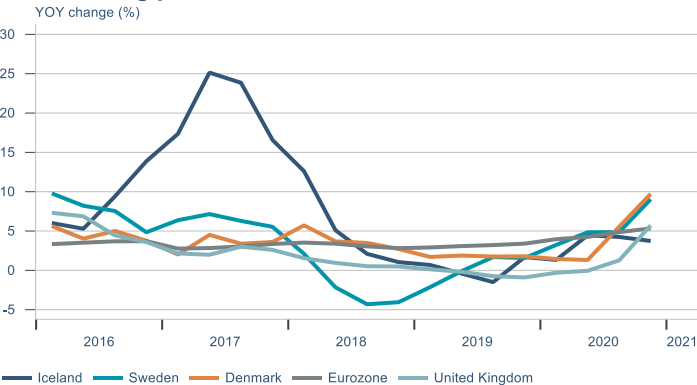
Policy rates



Unemployment



Real housing prices

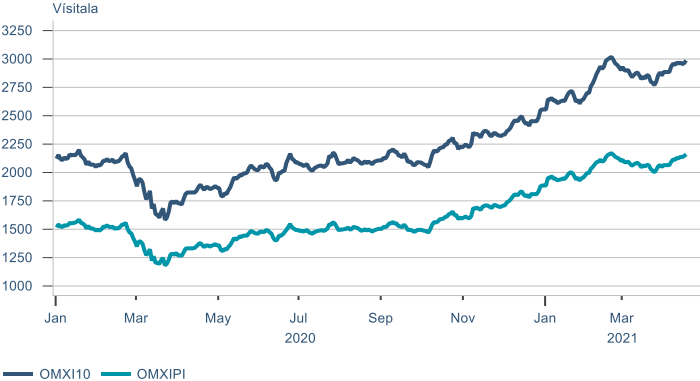




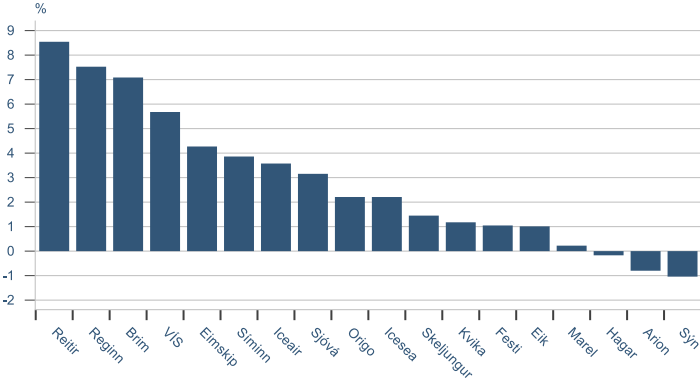
- ▶ Financial markets

# Equity market

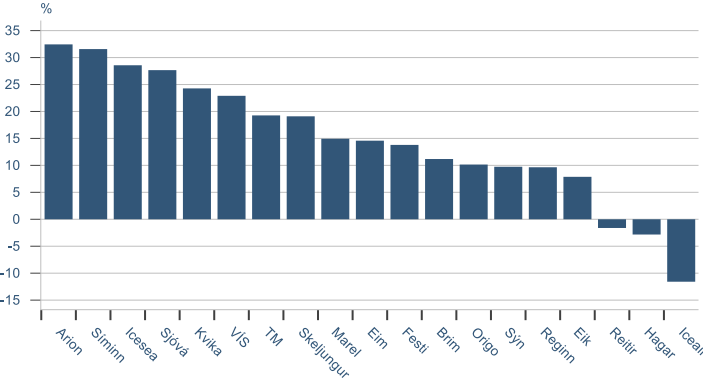
OMX-indices



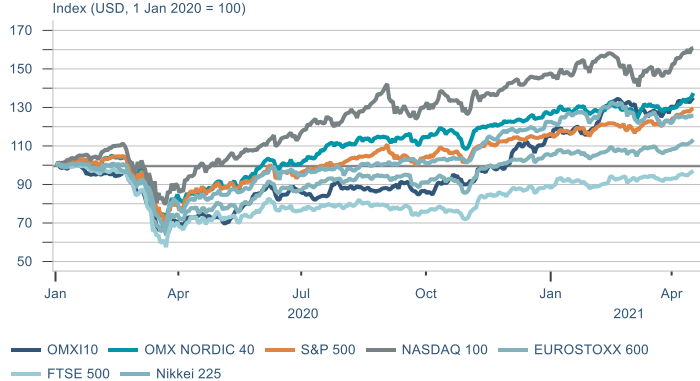
Last week



Year to date



Equity indexes

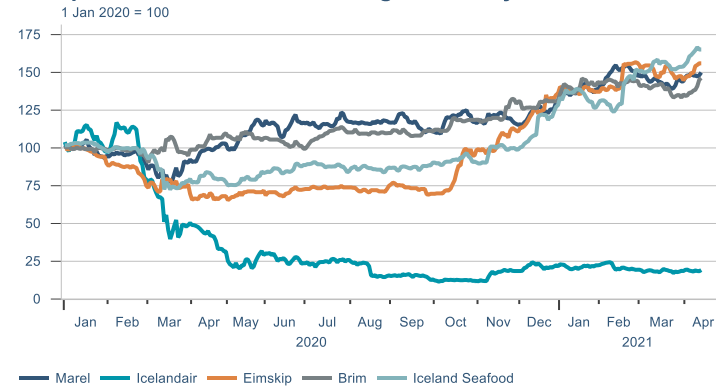


Vix indexes



# Equity market

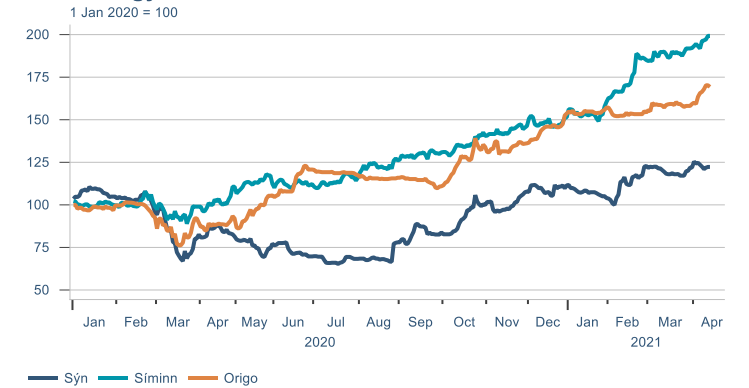
## Companies with income in foreign currency



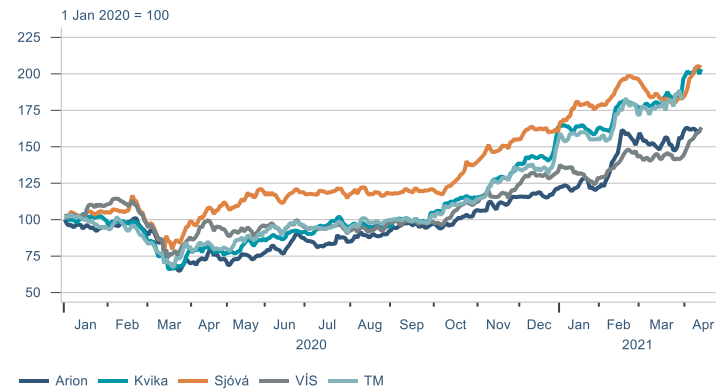
## Retail



## Technology



## Financials

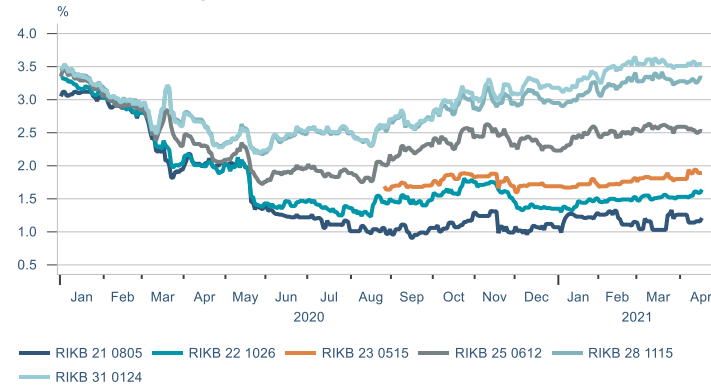


## Real estate

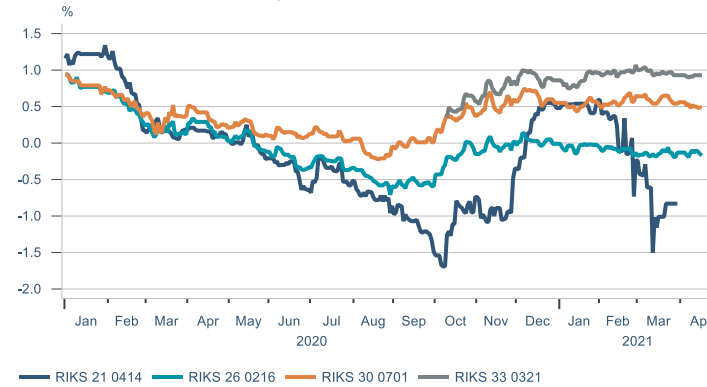


# Fixed income

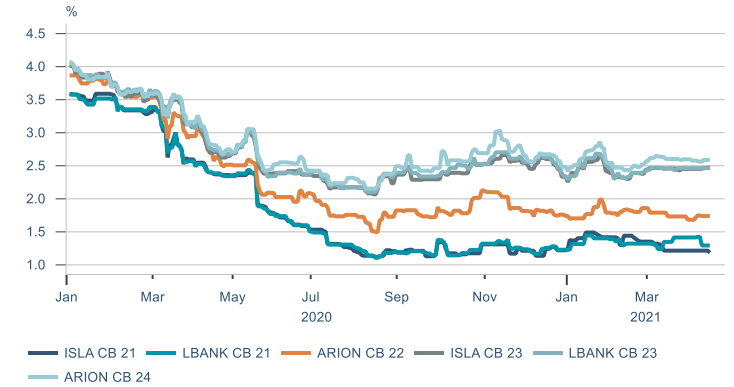
## Nominal treasury bonds



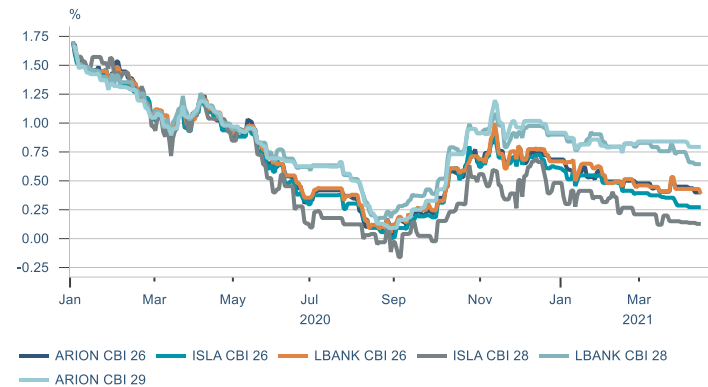
## Inflation-linked treasury bonds



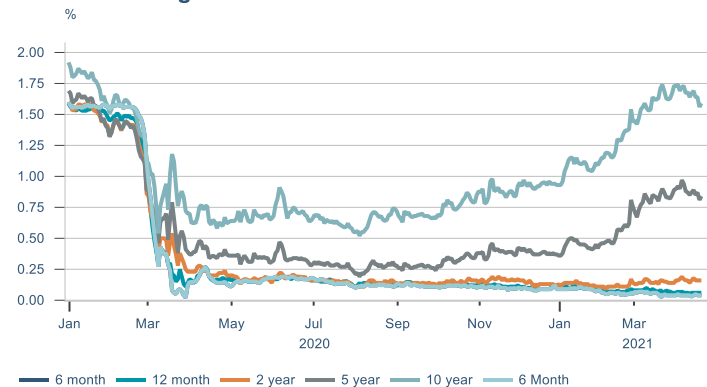
## Nominal covered bonds



## Inflation-linked covered bonds



## United States government benchmark



## Germany government benchmarks



# FX market

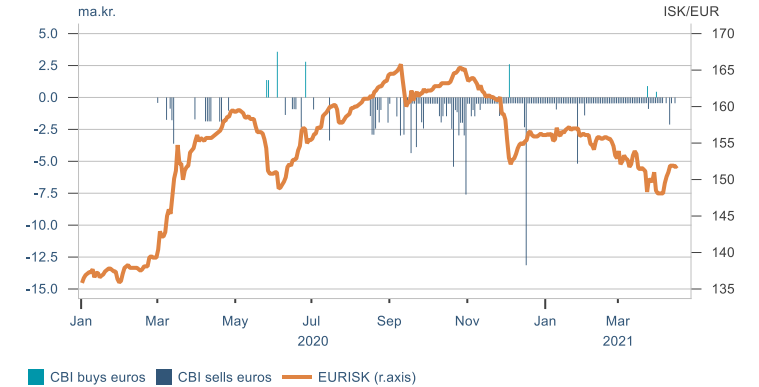
## Exchange rate development



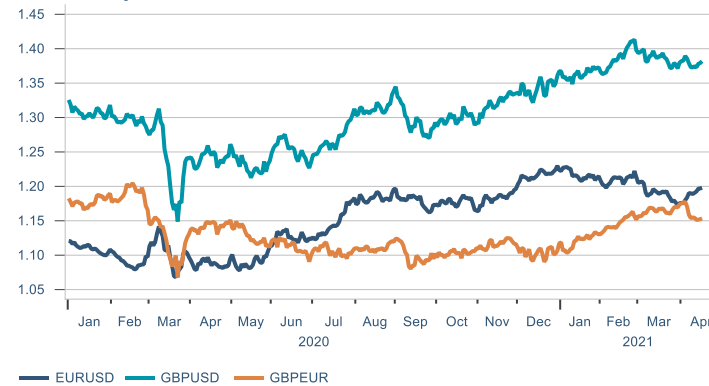
## Trade-weighted index



## CBI interventions



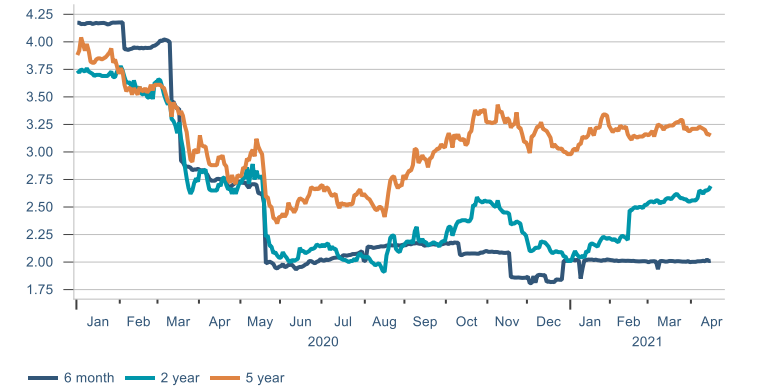
## Fx cross pairs



## NOK and SEK

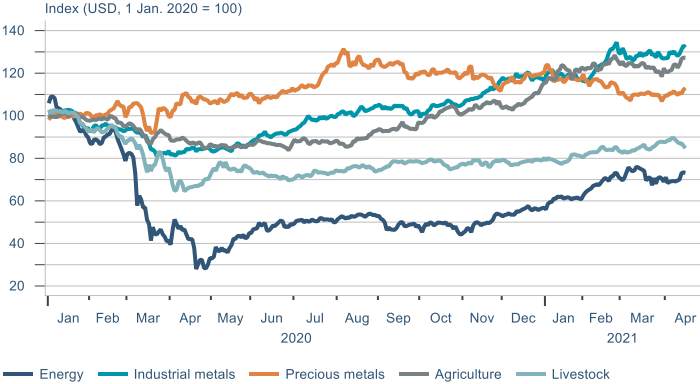


## ISK EUR interest rate differential



# Commodities

## S&P GSCI commodity indices



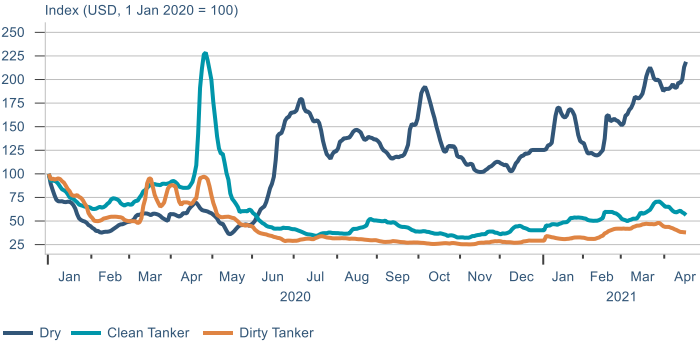
## Aluminum World 3-month, LME



## Crude oil Brent Europe Spot



## Shipping Baltic exchange index





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